

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE RECEIVERSHIP OF BARTIA TRANSPORT INC, operating as BLB
TRANSPORT GROUP, GATT LOGISTICS INC., SARBJIT KAUR, and CARL DWAIN GATT**

Respondents

**AND IN THE MATTER OF A MOTION PURSUANT TO THE SUBSECTION 243(1) OF THE
BANKRUPTCY AND INSOLVENCY ACT, R.S.C. c. B-3, AS AMENDED, AND SECTION 101
OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS AMENDED**

**SUPPLEMENTAL REPORT TO THE
FIRST REPORT OF THE RECEIVER**

NOVEMBER 30, 2020



200 King Street West, 11th Floor
Toronto, Ontario, M5H 3T4

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INTRODUCTION

1. This Report is filed by Grant Thornton Limited (“**GTL**”) in its capacity as the receiver (the “**Receiver**”) over the property, assets and undertakings of Bartia Transport Inc. operating as BLB Transport Group (“**Bartia**”), and Gatt Logistics Inc. (“**Gatt**”), collectively, (the “**Debtors**”).
2. The Receiver filed its first report to Court dated November 27, 2020 (the “**First Report**”) in support of the Receiver’s request for an Order, among other things, approving the Transaction in connection with the Purchased Assets (as defined in the First Report) and authorizing and directing the Receiver to complete the Transaction.
3. Materials related to these receivership proceedings can be found on the website maintained by the Receiver at www.GrantThornton.ca/Bartia.

PURPOSE OF THE FIRST REPORT

4. The purpose of this, the Receiver’s supplemental report to the First Report (the “**Supplemental Report**”) is to provide information to the Court which has arisen subsequent to the Receiver completing the First Report and to support an amendment to the draft Order sought by the Receiver.
5. All capitalized terms in this Supplemental Report are as defined in the First Report.

SALE OF EQUIPMENT

6. In the First Report the Receiver describes the sales process undertaking to sell the Purchased Equipment. The Purchased Equipment is comprised of the RBC Leased Equipment and the Owned Equipment.
7. The Purchaser advised the Receiver on November 30, 2020 that in order complete the Transaction, its lenders require that RBC discharge its security registrations against the

RBC Leased Assets (the "**RBC Security**") upon closing of the Transaction. This requirement was not previously provided to the Receiver in its discussions with the Purchaser.

8. The Receiver has canvassed the Purchaser's request with RBC which is prepared to discharge its registrations against the Purchased Assets following closing provided the Receiver confirms that it has received the balance of the required closing proceeds and that the Court grants an order that the claims of creditors attach to the net proceeds with the same priority as they attached to the Purchased Assets prior to the closing of the Transaction. RBC is satisfied with the language in the amended order which is attached to the amended notice of motion in the supplementary record which accompanies this Supplementary Report.
9. The Receiver therefore requests that the Court issue an amended order in the form attached to the amended notice of motion in the Supplementary Report.

All of which is respectfully submitted,

GRANT THORNTON LIMITED,
solely in its capacity as Court Appointed Receiver of
Bartia Transport Inc. and Gatt Logistics Inc.
and not in its personal or corporate capacity

Per: 
Jake Wiebe, CPA, CA, CIRP, LIT
Senior Vice-President

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