

SCHEDULE "C"

PROOF OF CLAIM

PURSUANT TO THE CLAIMS PROCEDURE ORDER MADE AGAINST:

FGC HOLDINGS LTD.

(collectively, the "**Company**")

A. PARTICULARS OF CREDITOR:

1. Full Legal Name of Creditor: _____

(Full legal name should be the name of the original Creditor of the Applicant, notwithstanding an assignment of a Claim, or a portion thereof, has occurred)

2. Full Mailing Address of the Creditor (the original Creditor and not the Assignee):

3. Telephone number: _____

4. E-mail address: _____

5. Facsimile number: _____

6. Attention (Contact Person): _____

7. Has the Claim been sold or assigned by the Creditor to another party [check (✓) one]?

Yes: _____ No: _____

B. PARTICULARS OF ASSIGNEE(S) (IF ANSWER TO QUESTION 7 IS YES):

1. Full Legal Name of Assignee(s): _____

(If Claim has been assigned, insert full legal name of assignee(s) of Claim (if all or a portion of the Claim has been sold). If there is more than one assignee, please attach a separate sheet with the require information)

2. Full Mailing Address of Assignee(s):

3. Telephone number of Assignee(s): _____

4. E-mail address: _____

5. Facsimile number: _____

6. Attention (Contact Person): _____

C. PROOF OF CLAIM:

I, _____
[name of Creditor or representative of the Creditor],

of _____ do hereby certify that:
[City and Province]

1. I [check (✓) one]

☐ am the Creditor of the Company and/or one of their Directors or Officers;
OR

☐ am _____ (state position or title) of the Creditor;

and have knowledge of all the circumstances connected with the Claim described therein;

2. the creditor asserts its claim against FGC Holdings Ltd., and

3. FGC Holdings Ltd. is indebted to the Creditor as follows:

(i) TOTAL CLAIM: CDN\$ _____

(Claims in a foreign currency are to be converted to Canadian Dollars at the Bank of Canada daily exchange rate as October 5, 2022.)

D. PARTICULARS OF CLAIM:

The Particulars of the undersigned's total Claim and Security are attached.

(Provide all particulars of the Claim and supporting documentation, including amount, description of transaction[s] or agreement[s] giving rise to the Claim, name of any guarantor who has guaranteed the Claim, and amounts of invoices, particulars of all credits, discounts, *etc.* claimed, description of the security granted by the Applicant to the Creditor and estimated value of such security.)

DO NOT ASSERT OR CLAIM ANY PRIORITY FOR YOUR CLAIM. THE PRIORITY OF ALL CLAIMS WILL BE DETERMINED BY THE COURT IN A SUBSEQUENT FINAL DISTRIBUTION ORDER. YOU WILL RECEIVE NOTICE OF THE APPLICATION FOR SAID ORDER, AND YOU WILL BE ABLE TO MAKE REPRESENTATIONS AS TO PRIORITIES AT THAT TIME.

Dated at _____ this _____ day of _____, 2022.

Per: _____

[Name of Creditor]

This Proof of Claim must be received by the Monitor by no later than 5:00 p.m. (St. John's time) on December 6, 2023 ("Claims Bar Date"), by delivery, courier, e-mail or facsimile at the following address:

Attention: Phil Clarke
Grant Thornton Limited
1675 Grafton Street, Suite 1000
Halifax, NS, Canada B3J 0E9

E-mail: Phil.clarke@ca.gt.com
Fax: 902-420-1068