

INFORMATION OFFICER'S DISCHARGE CERTIFICATE

Court File No. CV-24-00715202-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED**

**AND IN THE MATTER OF HORNBLOWER CRUISES AND
EVENTS CANADA LTD., HORNBLOWER CANADA
ENTERTAINMENT LIMITED, HORNBLOWER CANADA CO.,
HORNBLOWER CANADIAN HOLDINGS, INC. AND
HORNBLOWER CRUISES AND EVENTS, INC.**

**APPLICATION OF HORNBLOWER GROUP, INC. UNDER
SECTION 46 OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED**

INFORMATION OFFICER'S DISCHARGE CERTIFICATE

1. Pursuant to the Supplemental Order of the Honourable Chief Justice Morawetz of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated February 27, 2024, Grant Thornton Limited was appointed as information officer (in such capacity, the "**Information Officer**") in the proceedings commenced by Hornblower Group, Inc. ("**Hornblower Group**") as the foreign representative (the "**Foreign Representative**") of Hornblower Group and certain of its affiliates under Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**Recognition Proceedings**").
2. Pursuant to the Fourth Supplemental Order of the Court dated June 17, 2024 (the "**Fourth Supplemental Order**"), the Court ordered, *inter alia*, that the Recognition Proceedings would be terminated upon the filing of a certificate certifying the matters set out herein.
3. Unless otherwise indicated herein, capitalized terms used herein have the meanings set out in the Fourth Supplemental Order.

THE INFORMATION OFFICER CERTIFIES that:

1. The Information Officer has been advised by the Foreign Representative (or its counsel) that the Plan Effective Date has occurred.
2. To the knowledge of the Information Officer, all matters to be attended to in connection with the Recognition Proceedings, including the Remaining Matters, as set out in the Fourth Report of the Information Officer dated June 13, 2024, have been completed.

DATED at Toronto, Ontario this 15th day of August, 2024.

Grant Thornton Limited, solely in its capacity as Court-appointed Information Officer of Hornblower Group, Inc., Hornblower Cruises and Events Canada Ltd., Hornblower Canada Entertainment Limited, Hornblower Canada Co., Hornblower Canadian Holdings, Inc., and Hornblower Cruises and Events, Inc., and not in its personal capacity

Per: 

Name: Jonathan Krieger, CPA, CA, CIRP, LIT

Title: Senior Vice President

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF HORNBLOWER CRUISES AND EVENTS CANADA LTD., HORNBLOWER CANADA ENTERTAINMENT LIMITED, HORNBLOWER CANADA CO., HORNBLOWER CANADIAN HOLDINGS, INC. AND HORNBLOWER CRUISES AND EVENTS, INC.

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PROCEEDINGS COMMENCED AT TORONTO

INFORMATION OFFICER'S DISCHARGE CERTIFICATE

BORDEN LADNER GERVAIS LLP

Bay Adelaide Centre, East Tower
22 Adelaide Street West
Toronto ON M5H 4E3
Tel: 416-367-6000
Fax: 416-367-6749

Roger Jaipargas – LSO No. 43275C

Tel: 416-367-6266
rjaipargas@blg.com

Alex MacFarlane – LSO No. 28133Q

Tel: 416-367-6305
amacfarlane@blg.com

Lawyers for the Applicant