iS5 COMMUNICATIONS

Sale/Investment Opportunity

October 20, 2022

Key Features

- **Expert Management Team**
  - ✓ Corporate officers collectively have +100 years of deep domain expertise in critical infrastructure and operational technology.
  - ✓ The management team has a track record of success in technology and start-up operations.

- **Cutting-Edge Technologies**
  - ✓ iS5's RAPTOR® device is uniquely suited to compete in the critical infrastructure space.
  - ✓ iS5 has developed powerful and versatile platform solutions that can service customers across a variety of industries.

- **Broad Customer Base**
  - ✓ iS5 has blue chip customers in several critical industries, including power utilities, and oil & gas.
  - ✓ Key customers include Saudi Aramco, Exelon, Dubai Petroleum and Florida Power & Light.

- **Strong Partnerships**
  - ✓ iS5 has global agreements with industry leading partners including, among others, Schneider Electric and Siemens.

All enquiries should be directed to

Grant Thornton Limited, in its capacity as Proposal Trustee of iS5 Communications Inc. and not in its personal or corporate capacity.

Matthew Gibbard, Associate
T +1 416 360-5134
E Matthew.Gibbard@ca.gt.com

Jason Kanji, Senior Manager
T +1 416 777-6136
E Jason.Kanji@ca.gt.com

Grant Thornton

Company Overview

Founded in October 2012, iS5 Communications Inc. (the "**Company**") is an information technology services provider that sells and manages proprietary hardware. The Company primarily services critical infrastructure. The Company's products can be used for functions ranging from digital transformations and monitoring to cybersecurity. The Company currently employs 39 employees and primarily operates from leased premises at 5895 Ambler Drive in Mississauga, Ontario.

Industries and Client Profile

The Company focuses on servicing critical infrastructure, namely processes, systems, facilities, technologies, networks, assets, and services that are essential to health, safety, or security. Specifically, the Company services utilities, energy, transportation, heavy industrial, defense, and surveillance industries. The Company services numerous clients across these industries, notably Exelon, Florida Power & Light, Dubai Petroleum, and Saudi Aramco.

IT Products and Services

The Company's primary product is the RAPTOR®: a proprietary hardware product developed for cybersecurity and critical infrastructure applications. The RAPTOR® meets critical infrastructure standards for operational technology and cybersecurity, can run software applications securely, implements new features through software rather than hardware additions, and has been built to withstand harsh environments and extreme conditions.

iS5's RAPTOR®

In addition to the RAPTOR®, the Company's roadmap includes the development of machine learning and artificial intelligence for surveillance, simulations, and cybersecurity. The company has also leveraged its deep domain expertise to develop an industry leading product specifically designed to service critical industrial infrastructure, which is an underserviced technological niche.

Software and OEM Partners

To increase its versatility and end-user experience, the RAPTOR® has been designed to fully integrate with third-party software. To date, the Company has partnered with intrusion detection system developers, firewall developers, and an analytics company to test and validate the use of third-party software on the RAPTOR®. Furthermore, the Company has developed partnerships with leaders in, among other sectors, the industrial and energy sectors to design products that can address industry specific concerns. The Company's notable partners include Eaton, Schneider Electric, Siemens, and Mitsubishi Hitachi Power Systems.

All pertinent information regarding the Sale and Investment Solicitation Process is available at: www.GrantThornton.ca/iS5.

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