Court File No: CV-20-00645102-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF TEXAS, HOUSTON DIVISION WITH RESPECT TO THE COMPANIES LISTED AT SCHEDULE "A" HEREOF

APPLICATION OF MOORES THE SUIT PEOPLE CORP. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

FOURTH REPORT OF GRANT THORNTON LIMITED AS THE INFORMATION OFFICER

NOVEMBER 20, 2020

Grant Thornton Limited
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INTRODUCTION

1. On August 2, 2020 (the "**Petition Date**"), Moores The Suit People Corp. ("**Moores Suit**" or the "**Foreign Representative**") and the other companies listed on **Schedule "A"** hereof (collectively, the "**Chapter 11 Debtors**"), commenced proceedings under Chapter 11 of Title 11 of the *United States Code* (the "**US Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "**US Court**") (the "**US Bankruptcy Proceedings**"). The Chapter 11 Debtors incorporated in Canada are Moores Suit and Moores Retail Group Corp. (the "**Canadian Chapter 11 Debtors**").

2. On August 3, 2020, the US Court heard the Chapter 11 Debtors' first day motions and granted numerous orders on the same day, as well as on August 4 and 7, 2020 (collectively, the "**First Day Orders**").

3. On August 5, 2020, the Foreign Representative brought an application to recognize the US Bankruptcy Proceedings in Canada (the "**Canadian Recognition Proceedings**") and the Ontario Superior Court of Justice (Commercial List) (the "**Ontario Court**") granted the following orders:

   (a) an Initial Recognition Order (Foreign Main Proceeding) (the "**Initial Recognition Order**"), that, among other things, declared Moores Suit to be a "foreign representative" pursuant to section 45 of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36 (the "**CCAA**") in respect of the US Bankruptcy Proceedings and recognized the US Bankruptcy Proceedings as "foreign main proceedings"; and

   (b) a Supplemental Order (Foreign Main Proceeding) (the "**Supplemental Order**"), that, among other things, appointed Grant Thornton Limited as the Information Officer (the "**Information Officer**") in relation to these CCAA recognition proceedings and recognized certain of the First Day Orders in Canada.

4. On August 14, 2020, the Ontario Court issued an Amended and Restated Supplemental Order (Foreign Main Proceeding) which amended and restated the Supplemental Order to, among other things:

   (a) provide that the Chapter 11 Debtors shall pay rent for any leased store in Canada as required by the U.S. Bankruptcy Code until the effective date of the rejection of such applicable lease pursuant to an order of the U.S. Bankruptcy Court, or as otherwise agreed upon with the applicable landlord;

(b) provide that the granting of the order is without prejudice to all rights, if any, of the landlords regarding the process for the rejection of leases, liquidation sales and the notice to be provided prior to such rejections, with the court expressly not determining whether U.S. law or Canadian law applies to such issues; and

(c) provide that the obligations of the Debtor-in-Possession financing ("**DIP Financing**") secured by the DIP Lenders' Charge will first be satisfied from the proceeds of the relevant property of the Chapter 11 Debtors (other than the property of the Canadian Chapter 11 Debtors) and second from the proceeds of the relevant property of the Canadian Chapter 11 Debtors; however, the foregoing shall not apply with respect DIP obligations incurred directly by the Canadian Chapter 11 Debtors .

5. On September 14, 2020, the Foreign Representative brought a motion to recognize the following orders, which motion was granted by the Ontario Court on September 18, 2020:

#	Order	Overview
1	Utilities Order	Prohibits utility providers from altering, refusing or discontinuing services and other related relief
2	Final DIP Order	Addressing interim financing
3	Final Surety Bond Order	Addressing the continuation of the Chapter 11 Debtors' Surety Bond Program
4	Final NOL Order	Approving procedures related to transfers of beneficial ownership and declarations of worthlessness with respect to common stock
5	Final Cash Management Order	Authorizing the Chapter 11 Debtors to continue to operate their Cash Management Systems and other related relief
6	Final Critical Vendor Order	Authorizing the Chapter 11 Debtors to pay prepetition claims held by certain Non-merchandise Critical Vendors and Foreign Vendors
7	Final Lian Holder Order	Authorizing the Chapter 11 Debtors to pay prepetition claims held by certain Lien Claimants and Import Claimants
8	Sell Down Order	Establishes August 2, 2020, as the record date for notification and sell-down procedures for trading in claims against Chapter 11 Debtors
9	Assumption and Rejection Procedures Order	Authorizing and approving procedures for rejecting, assuming or assuming and assigning executory contracts and unexpired leases
10	Order pursuant to S.365(d)(4) of the US Bankruptcy Code	Extending the time within which the Chapter 11 Debtors must assume or reject unexpired leases
11	Omnibus Lease Rejection Order	Authorizing the Chapter 11 Debtors to reject certain leases set out in a schedule and abandon Personal Property that may be located such premises
12	Interim Compensation of Expenses for Professionals Order	Authorizing the Chapter 11 Debtors to establish procedures for interim compensation and reimbursement of expenses of Professionals
13	Retention of Professionals Order	Authorizing the Chapter 11 Debtors to retain and compensate certain professional used in the ordinary course of business
14	Tax Election Order	Authorizing the Chapter 11 Debtors to make certain Tax Elections and effectuate a conversion of Jos. A. Bank Clothiers, Inc. into a limited liability company

6. The purpose of the US Bankruptcy Proceedings and the Canadian Recognition Proceedings is to provide a stabilized environment for the Chapter 11 Debtors to continue to operate while they implement key operational and restructuring initiatives led by the Chapter 11 Debtors and their Chief Restructuring Officer, Holly Etlin of AlixPartners, LLP (the "**CRO**").

7. The Information Officer is not involved in the development of orders made in the US Bankruptcy Proceedings that are heard in the US Court. Such orders are developed and proposed in the US Bankruptcy Proceedings. In accordance with the powers and duties of the Information Officer in the Canadian Recognition Proceedings, the Information Officer has sought to gather information with respect to orders made in the US Bankruptcy Proceedings that may be relevant to the Ontario Court and Canadian stakeholders to

assist Canadian stakeholders in understanding how they may be impacted by such orders and responding thereto.

8. In addition to the pre-filing report of the proposed Information Officer, the Information Officer has issued the following reports during the Canadian Recognition Proceedings:

(a) The first report dated August 13, 2020 (the "**First Report**"), which among other things, detailed the actions undertaken by the Information Officer as at the date of the First Report, including the notifications made available to creditors and all stakeholders regarding the Canadian Recognition Proceedings and the US Bankruptcy Proceedings;

(b) The second report dated August 26, 2020 (the "**Second Report**"), which among other things, detailed the actions undertaken by the Information Officer as at the date of the Second Report, provided an overview of the relief sought in the US Court that affected landlords of stores leased by the Foreign Representative and provided an overview of the claims process; and

(c) The third report dated September 17, 2020 (the "**Third Report**"), which among other things, detailed the actions undertaken by the Information Officer as at the date of the Third Report, provided an overview of the Recognition Orders heard in the Ontario Court on September 18, 2020 and an update on the liquidity of the Chapter 11 Debtors and the post-petition financing, as well as certain other matters affecting the stakeholders of the Canadian Chapter 11 Debtors.

PURPOSE OF THE FOURTH REPORT

9. The purpose of this report (the "**Fourth Report**") is to provide an update regarding the following:

(a) the Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code (the "**Reorganization Plan**") inclusive of the Plan Supplement to the Debtor's Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code (the "**Plan Supplement**") and the treatment of creditors of the Chapter 11 Debtors pursuant to the Reorganization Plan;

(b) the upcoming hearing before the Ontario Court scheduled for November 26, 2020 at which the Foreign Representative will seek recognition of the order rendered by the US Court approving the Reorganization Plan (the "**Confirmation Order**");

(c) the liquidity of the Chapter 11 Debtors and the post-petition financing, including the Debtor-In-Possession financing (the "**DIP Financing**") available to the Canadian Chapter 11 Debtors; and

(d) steps and actions undertaken by the Information Officer to disseminate information regarding the US Bankruptcy Proceedings to the stakeholders in Canada.

SCOPE AND TERMS OF REFERENCE

10. Other than where indicated, the information contained in this Fourth Report (the "**Information**") has been obtained by the Information Officer from the books and records of the Chapter 11 Debtors, information made publicly available by the claims and noticing agent in the US Bankruptcy Proceedings ("**Prime Clerk**"), other publicly available information, and/or is based upon discussions with, and representations made by the Chapter 11 Debtors' financial advisors and other professional advisors retained in this matter. The Information has not been audited or reviewed by the Information Officer as to its accuracy or completeness, and the reader is therefore cautioned that the Information Officer does not provide any form of assurance with respect to the accuracy of any

financial information presented in this Fourth Report or relied upon in preparing this Fourth Report, and this Fourth Report may not disclose all significant matters about the Chapter 11 Debtors.

11. This Fourth Report has been prepared to provide general information to stakeholders of the Canadian Chapter 11 Debtors and the Ontario Court relating to the US Bankruptcy Proceedings and the Canadian Recognition Proceedings. Accordingly, the reader is cautioned that this Fourth Report may not be appropriate for any other purpose. The Information Officer assumes no responsibility or liability for any loss or damage occasioned by any party because of the circulation, publication, reproduction or use of this Fourth Report. Any use that a party makes of this Fourth Report, or any reliance on or decisions to be made based on it, is the responsibility of such party.

12. A copy of this Fourth Report and other relevant documents with respect to these proceedings are available on the Information Officer's website at: www.GrantThornton.ca/Moores (the "**Case Website**"), including a link to access materials pertaining to the US Bankruptcy Proceedings at: https://cases.primeclerk.com/TailoredBrands/ (the "**Prime Clerk Website**").

13. All references to dollars are in Canadian currency unless otherwise noted.

THE REORGANIZATION PLAN AND TREATMENT OF CREDITORS

Overview of the Reorganization Plan (inclusive of the Plan Supplement)

14. As advised in the Third Report and published on the Case Website, the Chapter 11 Debtors filed the Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code on August 17, 2020 (the "**Reorganization Plan**").

15. As described further below, the Reorganization Plan has been amended and supplemented from time to time.

16. On October 9, 2020, creditors of the US Chapter 11 Debtors that were eligible to vote on the Reorganization Plan received a solicitation package, which contained among other things, a solicitation letter from the Official Committee of the Unsecured Creditors of Tailored Brands, Inc. et al (the "**Official Committee of Unsecured Creditors**") advising the general body of unsecured creditors to object to the Reorganization Plan. As described further below, after negotiations among the Official Committee of Unsecured Creditors and the Chapter 11 Debtors and certain amendments to the Reorganization Plan, the Official Committee of Unsecured Creditors did not object to the Reorganization Plan. The Information Officer understands that the CRO and Chapter 11 Debtors are in the process of reconciling the claims filed in the bankruptcy proceedings to the books and records of the Chapter 11 Debtors, to verify the quantum payable to creditors within the various classes of creditors.

17. The Information Officer understands that all creditors of the Canadian Chapter 11 Debtors received notice dated October 9, 2020, that they would not be entitled to vote on the Reorganization Plan as their claim would ultimately be unimpaired and that it would be deemed that these creditors had accepted and consented to the Reorganization Plan, unless they opted out of the releases contained in the Reorganization Plan or objected to same.

18. Subsequent to sending the above notices, the Chapter 11 Debtors filed a Plan Supplement to the Debtor's Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code on October 27, 2020 (the "**Plan Supplement**"). Thereafter, the

Chapter 11 Debtors made amendments to the Reorganization Plan and Plan Supplement as follows:

Date of amendments	Reorganization Plan	Plan Supplement
First amendment	September 25, 2020	November 2, 2020
Second amendment	October 8, 2020	November 6, 2020
Third amendment	October 8, 2020	November 10, 2020
Fourth amendment	October 9, 2020	November 12, 2020
Fifth amendment	November 13, 2020	

Copies of the various amendments to the Reorganization Plan and the Plan Supplement are available via the Prime Clerk Website.

19. Creditors of the Chapter 11 Debtors had until November 6, 2020 to object to the Reorganization Plan (inclusive of the Plan Supplement) and eligible creditors of the Chapter 11 Debtors had until November 9, 2020 to vote in favor of the Reorganization Plan.

Treatment of creditors' claims

20. Pursuant to the Reorganization Plan, claims of creditors of the Chapter 11 Debtors are projected to be treated as follows:

Class	Claim/Equity interest	Projected amount of claims	Projected recovery under the Reorganization Plan
1	Other Secured Claims	N/A	100%
2	Other Priority Claims	N/A	100%
3	ABL Facility Claims	$398.2 million	100%
4	Term Loan Secured Claims	$558.3 million	63.7%
5(a)	Moores General Unsecured Claims	$15.0 million	100%
5(b)*	Other General Unsecured Claims	$722.7 million	1.3%
5(c)	GUC Convenience Claims	$250,000	100%
6	Intercompany Claims	N/A	0% / 100%
7	Intercompany Interests	N/A	0% / 100%
8	Existing Equity Interests	N/A	0%
9	Section 510(b) Claims	N/A	0%

** Pursuant to the latest version of the Reorganization Plan, it is now projected that the holders of such Class 5(b) claims will essentially receive: (a) their pro rata share of either 7.5% of new equity, for the holders of claims against the U.S. entities of the Chapter 11 Debtors, or between 0.7% and 1.6% of new equity (depending on the dollar amount of their allowed claim(s)), for the holders of claims against Tailored Brands Worldwide Purchasing Co., each subject to dilution (as a result of the exit new money term loan equity backstop fee, the management incentive plan and the new warrants to be issued) and (b) new warrants to be issued, which will be exercisable for cash in accordance with the terms of the Reorganization Plan. Alternatively, the holders of Class 5(b) claims will also have the option to elect to receive a cash recovery in an amount equal to US$16.94 per share of new equity.*

21. Class 5(a), the **Moores General Unsecured Claims** includes creditors with properly filed general unsecured claims against either of the Canadian Chapter 11 Debtors (other than creditors with a GUC Convenience Claim). Pursuant to the Reorganization Plan, a general unsecured claim means any properly filed claim other than a DIP ABL Facility Claim, Administrative Claim, Priority Tax Claim, Other Secured Claim, Other Priority Claim, Term Loan Secured Claim, ABL Facility Claim, Swap Claim, Intercompany Claim or Section 510(b) Claim. The Information Officer understands that the types of claims in this class include claims against the Canadian Chapter 11 Debtors by certain trade suppliers, employees with claims for outstanding entitlements (e.g. severance and/or termination), as well as potentially some Landlords of Moores Suit (discussed further below). As mentioned above, filed claims remain subject to verification.

22. Creditors of the Canadian Chapter 11 Debtors may also be included in the **GUC Convenience Claims** class, which includes creditors with properly filed general unsecured claims in an allowed amount greater than US$0.01 but less than or equal to US$500.

23. Creditors with claims classed in either the 'Moores General Unsecured Claims' class or the 'GUC Convenience Claims' class, are projected to recover the totality of such claims, to the extent that they have not already been paid in full during the US Bankruptcy Proceedings (and these recognition proceedings) and provided that such claims have been properly filed and allowed in the context of the US Bankruptcy Proceedings.

24. With respect to the properly filed claims of landlords of Moores Suit, the value of the landlord's claim (to be paid in full pursuant to the Reorganization Plan) depends on whether their claim relates to an assumed lease or a rejected lease claim.

25. Of the 126 Moores Suit stores, 13 leases were rejected during the US Bankruptcy Proceedings (as summarized below) and, as at the date of this Fourth Report, the Information Officer understands that 16 store leases have formally been assumed, 87 are approved to be assumed and the remainder are still being negotiated.

26. Landlords of Moores Suit stores that had or will have their lease assumed during the US Bankruptcy Proceedings, are expected to receive (to the extent not already paid) a full payment of:

(a) Their cure costs, being (i) the remaining amount of August 2020 "stub rent"[1] that has not yet been paid and, (ii) does not include any amounts that have been agreed to be treated as a general unsecured claim under the Reorganization Plan. For

1 Refer to the Third Report for an overview on the calculation of the August 2020 "stub rent" for assumed and rejected leases.

greater clarity, refer to the Third Amended Plan Supplement (docket #1163) which lists each assumed lease and its cure cost, available via the Prime Clerk Website; and

(b) Any post-petition rent which has and will been paid in the ordinary course of business.

27. The Information Officer understands that some Landlords of the assumed leases reached out to rectify and reserve their rights in regard to the amount of their projected cure costs. According to the affidavit of Ms. Holly Etlin dated November 18, 2020, ("**Ms. Etlin's November Affidavit**") it appears that the concerns of these landlords have either been resolved or in the process of being resolved, and Ms. Etlin was not aware of any landlords of Moores Suit that filed an objection prior to the objection deadline for the Reorganization Plan (being November 6, 2020).

28. The following table lists the 13 store leases of Moores Suit that were rejected during the US Bankruptcy Proceedings:

#	Store	Province	Rejection Date
0008	Brampton South	ON	August 18, 2020
0013	Boucherville	QC	August 2, 2020
0016	Toronto Centre	ON	August 13, 2020
0054	Gatineau	QC	August 7, 2020
0072	Saint-Jean	QC	August 13, 2020
0076	Ste-Dorothee	QC	August 13, 2020
0080	London East	ON	August 21, 2020
0101	Hull	QC	August 2, 2020
0116	New Westminister	BC	August 14, 2020
0118	Surrey South	BC	August 14, 2020
0120	Calgary - Westhills	AB	August 13, 2020
0121	Edmonoton Southeast	AB	August 21, 2020
0130	St-Jerome	QC	August 13, 2020

These Landlords are expected to receive (to the extent not already paid) a full payment of:

(a) any pre-petition rent owing, if any;

(b) the August 2020 “stub rent”, up until the effective date of rejection;

(c) a claim for damages resulting from the rejection of their leases by Moores Suit in accordance with section 502(b)(6) of the US Bankruptcy Code which allows these Landlords to claim the greater of 1 year or 15% of the rent owing over the remaining life of the lease (provided that such 15% of the rent owing over the remaining life of the lease shall not exceed 3 years of rent); and

(d) any other amount which may have been negotiated between Moores Suit and such Landlords as part of a settlement agreement.

Confirmation Hearing

29. As mentioned above, the Official Committee of the Unsecured Creditors initially objected to the Reorganization Plan. In Ms. Etlin’s November Affidavit, she describes that this would not have prevented confirmation of the Reorganization Plan. Nonetheless, the unsecured creditors and Chapter 11 Debtors were able to reach a settlement involving changes to the projected amounts to Class 5(b) creditors prior to the hearing in the US Bankruptcy Court for the confirmation of the Reorganization Plan (the “**Confirmation Hearing**”). None of the unsecured creditors represented at the Confirmation Hearing, nor any other creditors, objected to the Reorganization Plan.

30. On November 12 and 13, 2020, the US Bankruptcy Court, among other things, rendered an order approving the Reorganization Plan (inclusive of the Plan Supplement) (the "**Confirmation Order**").

RECOGNITION OF THE CONFIRMATION ORDER

31. On November 26, 2020, the Foreign Representative will seek recognition of the Confirmation Order from the Ontario Court.

32. The Information Officer considers such recognition to be reasonable and appropriate, for the protection of the Chapter 11 Debtors' property and in the interest of a creditor or creditors for the following reasons:

(a) the unsecured creditors of the Canadian Chapter 11 Debtors, with proven claims, will be ultimately unimpaired and the totality of their claims (estimated to be $15 million), to the extent not already paid, are projected to be paid. This is a positive outcome for unsecured creditors, as at around the Petition Date MRGC had a working capital deficit of $0.747 million and Moores Suit had incurred 5 months of losses totaling $22.8 million. Further, it was estimated that the realizable values of the saleable assets would not likely have been sufficient to discharge all creditors, and now, under the Reorganization Plan, such creditors are projected to receive 100% of their outstanding debts;

(b) the claims of Landlords of assumed leases for stores of Moores Suit are projected to be treated, at a minimum, as per the CCAA (i.e. based on their estimated calculation for August 2020 "stub rent"). Some Landlords of assumed leases may be entitled to a general unsecured claim, if they are projected to receive less than their full cure cost. Landlords of rejected leases are entitled to a claim for damages pursuant to the US Bankruptcy Code;

(c) as mentioned in the Pre-Filing report dated August 5, 2020, the Canadian Chapter 11 Debtors are operationally reliant on the US Chapter 11 Debtors and so the emergence of the US Chapter 11 Debtors from these proceedings is critical to the long-term operations of Moores Suit and the Canadian Chapter 11 Debtors;

(d) the exit financing required by the US Chapter 11 Debtors to operate from the emergence of the Reorganization Plan is conditional upon the recognition of the Confirmation Order in the Ontario Court; and

(e) the recognition of the Confirmation Order remains necessary to ensure that all of the Chapter 11 Debtors, including Moores Suit, may fully emerge from the Chapter 11 Proceedings and the Canadian Proceedings.

CURRENT LIQUIDITY AND DIP FINANCING

33. The overall liquidity and DIP Financing of the Chapter 11 Debtors has largely remained the same as detailed in the Third Report.

34. Based on information provided to the Information Officer via the Communications Protocol (defined below), the Information Officer notes the following as at November 7, 2020:

(a) The Canadian Borrowers' DIP Financing facility has not been drawn and remains at $50 million. This facility has not been drawn once during these proceedings;

(b) The US Borrowers' DIP Financing has been materially drawn but there is surplus availability to make further drawdowns; and

(c) For the 4-week period ending November 7, 2020, the total liquidity of the Chapter 11 Debtors was better than forecast; however, certain disbursements and other payments have not yet been processed as forecast and therefore, once these have been processed the better-than-forecast results may be negatively impacted.

35. The Information Officer will continue to monitor these positions on a weekly basis and notify stakeholders of the Canadian Chapter 11 Debtors of any material changes, where appropriate.

ACTIONS UNDERTAKEN BY THE INFORMATION OFFICER

36. In addition to the Communications Protocol[2], as at the date of this Fourth Report, the Information Officer has undertaken the following actions to keep stakeholders of the Canadian Chapter 11 Debtors informed of the US Bankruptcy Proceedings:

(a) inquired and corresponded with the CRO and Canadian counsel to the Chapter 11 Debtors on various matters pertaining to the Canadian Chapter 11 Debtors;

(b) monitored information provided as part of the Communications Protocol and disseminated information to stakeholders as appropriate;

(c) maintained the Case Website, which includes a direct link to the Prime Clerk Website;

(d) issued notifications to creditors and publicly advertised the Canadian Recognition Proceedings, as outlined in the First Report;

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2 As outlined in the First Report, the Information Officer and CRO established a Communications Protocol to ensure information pertaining to the Canadian Chapter 11 Debtors would be shared with the Information Officer in a timely manner. The Information Officer expects that it will be informed of all matters pertaining to the Canadian Chapter 11 Debtors as expeditiously as possible to disseminate this information for stakeholders of the Canadian Chapter 11 Debtors, where appropriate.

(e) responded to various inquiries from the respective counsels to the landlords; and

(f) responded to queries from various creditors and forwarded on these queries to the CRO as appropriate.

CONCLUSION

37. For the reasons set out in this Fourth Report and in reliance on the facts and assumptions set out herein, the Information Officer is of the view that the relief being sought by the Foreign Representative is reasonable in the circumstances. Accordingly, the Information officer respectfully recommends that the Ontario Court grant the recognition order.

ALL OF WHICH IS RESPECTFULLY SUBMITTED this 20th day of November 2020.

GRANT THORNTON LIMITED,
AS THE INFORMATION OFFICER OF
MOORES THE SUIT PEOPLE CORP. AND MOORES RETAIL GROUP CORP.
AND NOT IN ITS PERSONAL OR CORPORATE CAPACITY

Per: ______________________________

Jonathan Krieger, CPA, CA, CIRP, LIT
Senior Vice President

LIST OF CHAPTER 11 DEBTORS

Tailored Brands, Inc.

JA Apparel Corp.

Jos. A. Bank Clothiers, Inc.

Joseph Abboud Manufacturing Corp.

K&G Men's Company Inc.

MWDC Holding Inc.

Nashawena Mills Corp.

Renwick Technologies, Inc.

Tailored Brands Gift Card Co LLC

Tailored Brands Purchasing LLC

Tailored Brands Worldwide Purchasing Co.

Tailored Shared Services, LLC

TB UK Holdings Limited

The Joseph A. Bank Mfg. Co., Inc.

The Men's Wearhouse, Inc.

TMW Merchants LLC

Moores the Suit People Corp.

Moores Retail Group Corp.

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Proceeding commenced at Toronto

FOURTH REPORT OF THE INFORMATION OFFICER DATED NOVEMBER 20, 2020

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