

SUPREME COURT OF NOVA SCOTIA

IN THE MATTER OF the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as amended

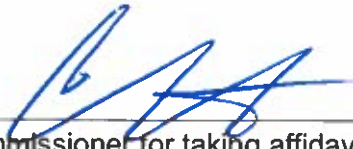
AND IN THE MATTER OF an application by Mernova Medicinal Inc. and Creso Canada Limited (collectively, the "**Applicants**") for relief under section 11 of the CCAA and other relief

Affidavit of Service

I, Carly Churchill, of Halifax, Province of Nova Scotia, make oath and give evidence as follows:

1. I am a Senior Administrative Assistant at Grant Thornton Limited, the court-appointed Monitor for the Applicants.
2. I have personal knowledge of the evidence sworn in this affidavit except where otherwise stated to be based on information or belief.
3. I state, in this affidavit, the source of any information that is not based on my own personal knowledge, and I state my belief of the source.
4. On Wednesday, July 30, 2025, I sent a copy of a Notice to Creditors of the Applicants' motion to be heard by the Supreme Court of Nova Scotia in Bankruptcy and Insolvency on to all known creditors of the Applicants.
5. A true copy of Notice to Creditors is attached as **Exhibit "A"**.
6. A copy of the sent emails to all known creditors to the Applicants, together with a listing with email addresses thereof, is attached as **Exhibit "B"**.

SWORN to before me at Halifax,
Nova Scotia on July 30, 2025.



A commissioner for taking affidavits.

Corey Hines
A Commissioner of the
Supreme Court of Nova Scotia
Expiry: October 13, 2026



Carly Churchill

July 30, 2024

Court File No. 542329

NOTICE TO CREDITORS

**In the Matter of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, C. c-36, as amended ("CCAA Proceedings")
and in the Matter of Mernova Medicinal Inc. and Creso Canada Limited.
(collectively, the "Companies")**

TAKE NOTICE that the Companies have made an application pursuant to the CCAA Proceedings for orders of the Court to be heard on the 5th day of August, 2025, inter alia:

- (i) approval of the selection of the successful bidder pursuant to the Sales and Investment Solicitation Process, Canada's Island Garden Inc. ("**CIG**", or the "**Successful Bidder**");
- (ii) approval of the proposed transaction ("**Proposed Transaction**") between the Successful Bidder and the Companies pursuant to the executed share purchase agreement dated July 29, 2025 (the "**SPA**"), the closing of which is subject to the issuance of a reverse vesting order ("**RVO**");
- (iii) granting an order providing the Monitor certain enhanced powers over Creso, upon the filing of a Monitor's certificate confirming that the Proposed Transaction has closed and the sole director of Creso has resigned;
- (iv) granting a declaration that the Companies are employers of any terminated employees at the closing of the Proposed Transaction, pursuant to the Wage Earner Protection Program Act ("**WEPP**") and the Wage Earner Protection Program Regulations ("**WEPP Regulations**");
- (v) pursuant to and in connection with the Proposed Transaction, an order granting releases in favour of (i) the Companies' current director, officer, employees and legal counsel, (ii) the Monitor and its legal counsel, together with each respective present and former directors, officers, partners, employees and advisors, (iii) the Interim Financing Lender and its current and former directors, officers, employees, legal counsel and advisors, and (iv) the Successful Bidder, its legal counsel and their respective present and former directors, officers, employees and advisors; and
- (vi) approval of the activities of the Monitor and the Monitor's counsel since the date of the Initial Order.

This application is set to be heard on the 5th day of August at 2:00 pm at the Supreme Court of Nova Scotia in Halifax, NS Canada.

Copies of the materials filed in relation to this application, as well as the Monitor's Third Report, will be posted and made available to all stakeholders on the Monitor's website at:

www.DoaneGrantThornton.ca/Mernova.

It is recommended that creditors read these materials as this application will impact creditors.



If you have any questions or wish to speak to a representative of the Monitor, please contact:

Corey Hines
Grant Thornton Limited
Corey.Hines@Doane.gt.ca

Sincerely,

GRANT THORNTON LIMITED
In its Capacity as Monitor of
Mernova Medicinal Inc. and Creso Canada Limited.

2025

Hfx No. 542329

This is Exhibit "B" to the affidavit of Carly Churchill sworn to before me at Halifax, Nova Scotia on July 30, 2025



A commissioner for taking affidavits.

Corey Hines
A Commissioner of the
Supreme Court of Nova Scotia
Expiry: October 13, 2026

In the Matter of the Companies' Creditors Arrangement Act Proceedings of
Mernova Medicinal Inc. and Creso Canada Ltd.
Creditors Provided Service by Email - July 30, 2025

Creditor	c/o	Email
Noble House Consulting Ltd.	William Lay	will@noblehousecap.com
Cox and Palmer	Gavin MacDonald	gmacdonald@coxandpalmer.com
Culture des Sommets	Borden Ladner Gervais LLP	KMailoux@blg.com; dpomerleau@blg.com
Great North Distributors	Southern Glazer's Wine and Spirits of Canada, LLC	Jennifer.Luette@sgws.com
Mary Jane Cones North America, Inc.		steve.grabenheimer@maryjanecones.com
Nova Scotia Power Inc.		Kyle.J.Barnhill@nspower.ca
Pathogenia		thomas@pathogenia.com; receivables@pathogenia.com.
Purolator		Kevin.Leddy@Purolator.com; RiskMonitoring@purolator.com
Health Canada		jan.jensen@justice.gc.ca; stephen.ji@hc-sc.gc.ca; corporate-cannabis-entreprise@hc-sc.gc.ca
Digital nGenuity Consulting Inc.		andrew@ngenuity.ca
Credit Union Atlantic		blthomson@cua.com
EPAC		bsafaai@epacflexibles.com
Momentum Freight Inc.		rr@momentumfreight.com; accounting@momentumds.com
Day & Ross		Riley.Caines@dayross.com; Lisa.Elsinga@dayross.com; Avery.Grant@dayross.com
Bruce Leasing Limited		jbarker@bruceautogroup.com
GrowHaus Supply		Sales@GrowhausSupply.ca
Eastlink		business.sales@corp.eastlink.ca
Atlantica Mechanical Contractors Inc.		atlanticainfo@atlanticacontractors.ca
Cahill Technical Services		ctsinfo@cahill.ca
SuperPass		koedwards@Suncor.com; tanvsingh@suncor.com
West Hants Regional Municipality		crochon@westhants.ca; mphillips@westhants.ca
La Plata Capital LLC	Blakes and Sinson LLP	chris.burr@blakes.com; mark.bell@stinson.com
Canada Revenue Agency		
- Canada Emergency Benefit Loan		
- Receiver General - Excise		deanna.frappier@justice.gc.ca
- Receiver General - GST		
EFREnviromental		gcomey@municipalgroup.ca
GS1 Canada		Shahina.Ratansh@gs1ca.org; info@gs1ca.org
Koppert Canada Limited		orders@koppert.ca
Linde Canada Inc.		kwame.asare@linde.com
MNP LLP		Monita.Taylor@mnpc.ca
Manewagi		bill.fleming@manewagi.com
Motif		brad.curran@organigram.ca; Connor.Currie@organigram.ca; Shelby.Chaves@organigram.ca
Napa Auto Parts		gdupuis@napacanada.com
Shred-it		shredicare@stericycle.com
Uline Canada Corporation		KWelch@uline.ca

From: [Mernova](#)
To: [Mernova](#)
Cc: [Hines, Corey](#)
Bcc: [Murphy, Liam](#); [Sara L. Scott](#); [David Wedlake](#); [cnyberg@mltaikins.com](#); [RZahara@mltaikins.com](#); [mkells@coxandpalmer.com](#); [GMacDonald@coxandpalmer.com](#); [will@noblehousecap.com](#); [gmacdonald@coxandpalmer.com](#); [KMailloux@blg.com](#); [dpomerleau@normandin@blg.com](#); [Jennifer.Luette@sows.com](#); [steve.grabenheimer@marylanecones.com](#); [KyleJ.Barnhill@nspower.ca](#); [thomas@pathogenia.com](#); [Kevin.Leddy@Purolator.com](#); [RiskMonitoring@purolator.com](#); [jan.jensen@justice.gc.ca](#); [stephen.ii@hc-sc.gc.ca](#); [corporate-cannabis-entreprise@hc-sc.gc.ca](#); [andrew@ngenuity.ca](#); [bthomson@cua.com](#); [bsafael@epacflexibles.com](#); [rr@momentumfreight.com](#); [Riley.Caines@dayross.com](#); [Lisa.Elsinga@dayross.com](#); [Avery.Grant@dayross.com](#); [jbarker@bruceautogroup.com](#); [Sales@GrowhausSupply.ca](#); [business.sales@corp.eastlink.ca](#); [atlanticinfo@atlanticacontractors.ca](#); [ctsinfo@cahill.ca](#); [koedwards@suncor.com](#); [tanvsingh@suncor.com](#); [crochon@westhants.ca](#); [mphillips@westhants.ca](#); [chris.burn@blakes.com](#); [mark.bell@stinson.com](#); [deanna.frappier@justice.gc.ca](#); [gcomey@municipalgroup.ca](#); [Shahina.Ratanshi@gs1ca.org](#); [info@gs1ca.org](#); [orders@kopfert.ca](#); [kwame.asare@inde.com](#); [Monita.Taylor@mnp.ca](#); [bill.fleming@manewagi.com](#); [brad.curran@organigram.ca](#); [Connor.Currie@organigram.ca](#); [gdupuis@napacanada.com](#); [shreditcare@stericycle.com](#); [KWelch@uline.ca](#)
Subject: Mernova Medicinal Inc. and Cresco Canada Limited - Application on August 5, 2025
Date: Wednesday, July 30, 2025 1:39:00 PM
Attachments: [image001.png](#)
[Mernova- ARVO Notice to Creditors re RVO- Final.pdf](#)

To the Creditors of Mernova Medicinal Inc. and Cresco Canada Limited:

On April 11, 2025, Mernova Medicinal Inc. and Cresco Canada Limited (the "**Companies**") made an application to the Supreme Court of Nova Scotia (the "**Court**") for relief pursuant to the *Companies' Creditors Arrangement Act* ("**CCAA**"), whereas Grant Thornton Limited was appointed as monitor ("**Monitor**"). The CCAA proceedings have been extended by order of the Court, inclusive of a stay of proceedings for claims as against the Companies, to **September 30, 2025**.

The Monitor hereby provides notice to you of the Companies' application for various relief, summarized herein the attached notice, scheduled to be heard by the Court on **August 5, 2025 at 2:00pm**.

The Monitor has made available on its case management website (www.DoaneGrantThornton.ca/Mernova) the Companies' application materials with respect to the above noted motion, the Third Report of the Monitor, as well as all previous materials, reports and orders of the Court.

Creditors are encouraged to review the Companies' application materials and the Third Report of the Monitor as the application will have an impact on creditors.

Should you have any questions of the Monitor with respect to the above notice or application, please contact Corey Hines at Corey.Hines@Doane.gt.ca or Mernova@Doane.gt.ca.

Grant Thornton Limited

In its capacity as Monitor of

Mernova Medicinal Inc. and Cresco Canada Limited
and not in its personal or corporate capacity

1000 - 1675 Grafton St | Halifax | NS B3J 0E9

T +1 902 491 7704

E Mernova@Doane.gt.ca | W DoaneGrantThornton.ca/Mernova



From: [Mernova](#)
To: [Mernova](#)
Cc: [Hines, Corey](#)
Bcc: ["receivables@pathogenia.com"; "accounting@momentumds.com"; "Shelby.Chaves@organigram.ca"](#)
Subject: Mernova Medicinal Inc. and Cresco Canada Limited - Application on August 5, 2025
Date: Wednesday, July 30, 2025 2:40:00 PM
Attachments: [image001.png](#)
[Mernova- ARVO Notice to Creditors re RVO- Final.pdf](#)

To the Creditors of Mernova Medicinal Inc. and Cresco Canada Limited:

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