

IN THE MATTER OF THE COMPANIES' CREDITORS' ARRANGEMENT ACT, R.S.C., 1985 c. C-36
AND IN THE MATTER OF FIRST LEASIDE WEALTH MANAGEMENT INC., ET AL.

Applicants

March 8/12

- C. Prophet for CIBC
- C. Burr for the Monitor

~~D. Sobel for the~~

The arrangement contemplated provides that any information received by the Monitor in respect of the Excluded SP is available to Applicant but any non-public information regarding the Applicant is not available to the secured creditors of the Excluded SP.

No objection have been received by the Monitor has been given of the proposed relief. Order to join the firm attached. C. Burr-hd J.

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD
(RETURNABLE MARCH 8, 2012)

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