

NOTICE

Telephone Town Hall Meeting July 16, 2013

We are hosting a telephone town hall meeting with Representative Counsel and the Receiver, Grant Thornton Limited, on Tuesday, July 16th at 4:00pm (EST). The purpose of this call is to provide investors with an update regarding: (i) a proposed interim distribution to investors by the Receiver; and (ii) discussions between Representative Counsel and CIPF.

The teleconference call-in details are as follows:

Local:	416-340-2217
Outside the GTA:	1-866-696-5910
Passcode:	3109106

Prior to the telephone town hall meeting we will provide you by email and post on Grant Thornton's website (at www.grantthornton.ca/firstleaside) some important materials including a report from the Receiver as to the estimated interim distribution.

The Receiver and Representative Counsel will also answer investor questions. During the call you will be invited to queue up to ask question by hitting the pound key on your phone. In an effort to maximize the time we have to answer your questions, and to help avoid duplication of your questions during the meeting, we request that you forward to us any questions you have by July 11th at 5:00pm to FirstLeaside.canada@dentons.com.

Yours Truly,

Dentons Canada LLP