

Apr. 30/12.

Apr 30/12 Court File No. CV-12-9617-00CL

Having read the Motion Record
& heard from Counsel for the Applicants,
the monitor & representative Counsel:
the Motion in so far as the Beverages
Transaction is concerned is adjourned
can consent to Thus May 3/12 ~~can consent~~
the Queenston Transaction is unopposed
subject to the position on behalf of
Representative Counsel & Counsel
Sturgeson Intervention both as set out
in the attached additums to this
endorsement. The conduct of the Unenitz & CRO
is approved as set out in the 2nd report
including increase in Representative Counsel
Attendance - all as set out in 2 Orders
1) Approval & Disbursement of Queenston Monitor Proceeds
2) Sale Approval & Vesting Order - Queenston.
Orders signed to issue

DL Campbell J.

ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)

Proceedings commenced at Toronto

MOTION RECORD
Initially returnable April 23, 2012

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May 3/12
Unopposed sale order
to issue re
Beverages
DL Campbell J.

