

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

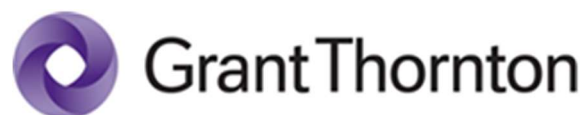
**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED
STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF TEXAS,
HOUSTON DIVISION WITH RESPECT TO THE COMPANIES LISTED AT
SCHEDULE "A" HEREOF**

**APPLICATION OF MOORES THE SUIT PEOPLE CORP.
UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT*
ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**FIFTH REPORT OF GRANT THORNTON LIMITED
AS THE INFORMATION OFFICER**

APRIL 26, 2021



**Grant Thornton Limited
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INTRODUCTION ¹

1. On August 2, 2020 (the "**Petition Date**"), Moores The Suit People Corp. ("**Moores Suit**" or the "**Foreign Representative**") and the other companies listed on **Schedule "A"** hereof (collectively, the "**Chapter 11 Debtors**"), commenced proceedings under Chapter 11 of Title 11 of the *United States Code* (the "**US Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "**US Court**")

¹ Capitalized terms not defined in this fifth report (the "**Fifth Report**") have the same meanings ascribed to them in the pre-filing report dated August 5, 2020 (the "**Pre-Filing Report**"), first report dated August 13, 2020 (the "**First Report**"), second report dated August 26, 2020 (the "**Second Report**"), third report dated September 17, 2020 (the "**Third Report**") and the fourth report dated November 20, 2020 (the "**Fourth Report**").

(the “**US Bankruptcy Proceedings**”). The Chapter 11 Debtors incorporated in Canada are Moores Suit and Moores Retail Group Corp. (the “**Canadian Chapter 11 Debtors**”).

2. On August 3, 2020, the US Court heard the Chapter 11 Debtors’ first day motions and granted numerous orders on the same day, as well as on August 4 and 7, 2020 (collectively, the “**First Day Orders**”).
3. On August 5, 2020, the Foreign Representative brought an application to recognize the US Bankruptcy Proceedings in Canada (the “**Canadian Recognition Proceedings**”) and the Ontario Superior Court of Justice (Commercial List) (the “**Ontario Court**”) granted the following orders:
 - (a) an Initial Recognition Order (Foreign Main Proceeding) (the “**Initial Recognition Order**”), that, among other things, declared Moores Suit to be a “foreign representative” pursuant to section 45 of the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36 (the “**CCAA**”) in respect of the US Bankruptcy Proceedings and recognized the US Bankruptcy Proceedings as “foreign main proceedings”; and
 - (b) a Supplemental Order (Foreign Main Proceeding) (the “**Supplemental Order**”), that, among other things, appointed Grant Thornton Limited (“**GTL**”) as the Information Officer (the “**Information Officer**”) in relation to these CCAA recognition proceedings and recognized certain of the First Day Orders in Canada.
4. On August 14, 2020, the Ontario Court issued an Amended and Restated Supplemental Order (Foreign Main Proceeding) which amended and restated the Supplemental Order to, among other things:

- (a) provide that the Chapter 11 Debtors shall pay rent for any leased store in Canada as required by the U.S. Bankruptcy Code until the effective date of the rejection of such applicable lease pursuant to an order of the U.S. Bankruptcy Court, or as otherwise agreed upon with the applicable landlord;
 - (b) provide that the granting of the order is without prejudice to all rights, if any, of the landlords regarding the process for the rejection of leases, liquidation sales and the notice to be provided prior to such rejections, with the court expressly not determining whether U.S. law or Canadian law applies to such issues; and
 - (c) provide that the obligations of the Debtor-in-Possession financing (“**DIP Financing**”) secured by the DIP Lenders’ Charge will first be satisfied from the proceeds of the relevant property of the Chapter 11 Debtors (other than the property of the Canadian Chapter 11 Debtors) and second from the proceeds of the relevant property of the Canadian Chapter 11 Debtors; however, the foregoing shall not apply with respect to DIP obligations incurred directly by the Canadian Chapter 11 Debtors.
5. On September 18, 2020, the Foreign Representative obtained an order of the Ontario Court recognizing the following orders (the “**September 18 Recognition Orders**”):

#	Order	Overview
1	Utilities Order	Prohibits utility providers from altering, refusing or discontinuing services and other related relief
2	Final DIP Order	Addressing interim financing
3	Final Surety Bond Order	Addressing the continuation of the Chapter 11 Debtors' Surety Bond Program
4	Final NOL Order	Approving procedures related to transfers of beneficial ownership and declarations of worthlessness with respect to common stock
5	Final Cash Management Order	Authorizing the Chapter 11 Debtors to continue to operate their Cash Management Systems and other related relief
6	Final Critical Vendor Order	Authorizing the Chapter 11 Debtors to pay prepetition claims held by certain Non-merchandise Critical Vendors and Foreign Vendors
7	Final Lien Holder Order	Authorizing the Chapter 11 Debtors to pay prepetition claims held by certain Lien Claimants and Import Claimants
8	Sell Down Order	Establishes August 2, 2020, as the record date for notification and sell-down procedures for trading in claims against Chapter 11 Debtors
9	Assumption and Rejection Procedures Order	Authorizing and approving procedures for rejecting, assuming or assuming and assigning executory contracts and unexpired leases
10	Order pursuant to S.365(d)(4) of the US Bankruptcy Code	Extending the time within which the Chapter 11 Debtors must assume or reject unexpired leases
11	Omnibus Lease Rejection Order	Authorizing the Chapter 11 Debtors to reject certain leases set out in a schedule and abandon Personal Property that may be located such premises
12	Interim Compensation of Expenses for Professionals Order	Authorizing the Chapter 11 Debtors to establish procedures for interim compensation and reimbursement of expenses of Professionals
13	Retention of Professionals Order	Authorizing the Chapter 11 Debtors to retain and compensate certain professional used in the ordinary course of business
14	Tax Election Order	Authorizing the Chapter 11 Debtors to make certain Tax Elections and effectuate a conversion of Jos. A. Bank Clothiers, Inc. into a limited liability company

6. On November 26, 2020, the Ontario Court recognized the order rendered in the US Court on November 12 and 13, 2020, which, among other things, confirmed the Reorganization Plan (inclusive of the Plan Supplement) (the “**Confirmation Order**”).
7. The Information Officer is not involved in the development of orders made in the US Bankruptcy Proceedings that are heard in the US Court. Such orders are developed and proposed in the US Bankruptcy Proceedings. In accordance with the powers and duties of the Information Officer in the Canadian Recognition Proceedings, the Information Officer has sought to gather information with respect to orders made in the US Bankruptcy Proceedings that may be relevant to the Ontario Court and Canadian stakeholders to assist Canadian stakeholders in understanding how they may be impacted by such orders and responding thereto.

8. The purpose of the US Bankruptcy Proceedings and the Canadian Recognition Proceedings was to provide a stabilized environment for the Chapter 11 Debtors to continue to operate while they implemented key operational and restructuring initiatives led by the Chapter 11 Debtors and their Chief Restructuring Officer, Holly Etlin of AlixPartners, LLP (the “CRO”). The majority to all such initiatives have been implemented and the Chapter 11 Debtors have emerged from the US Bankruptcy Proceedings, as at the date of this Fifth Report.
9. In addition to the Pre-Filing Report of the proposed Information Officer, the Information Officer has issued the following reports during the Canadian Recognition Proceedings:
 - (a) The First Report, which among other things, detailed the actions undertaken by the Information Officer as at the date of the First Report, including the notifications made available to creditors and all stakeholders regarding the Canadian Recognition Proceedings and the US Bankruptcy Proceedings;
 - (b) The Second Report, which among other things, detailed the actions undertaken by the Information Officer as at the date of the Second Report, provided an overview of the relief sought in the US Court that affected landlords of stores leased by the Foreign Representative and provided an overview of the claims process;
 - (c) The Third Report, which among other things, detailed the actions undertaken by the Information Officer as at the date of the Third Report, provided an overview of the September 18 Recognition Orders and an update on the liquidity of the Chapter 11 Debtors and the post-petition financing, as well as certain other matters affecting the stakeholders of the Canadian Chapter 11 Debtors; and

- (d) The Fourth Report, which among other things, detailed the actions undertaken by the Information Officer as at the date of the Fourth Report, provided an overview of the Reorganization Plan, inclusive of the Plan Supplement, as well as the treatment of creditors pursuant to the Reorganization Plan, an overview of the relief sought in the Ontario Court to recognize the Confirmation Order, an update on the liquidity of the Chapter 11 Debtors and the post-petition financing, as well as certain other matters affecting the stakeholders of the Canadian Chapter 11 Debtors.

PURPOSE OF THE FIFTH REPORT

- 10. The purpose of this Fifth Report is to provide an update regarding the following:
 - (a) emergence of the Chapter 11 Debtors from the US Bankruptcy Proceedings and settlement of proven claims of Canadian Creditors;
 - (b) steps and actions undertaken by the Information Officer to disseminate information regarding the US Bankruptcy Proceedings to the stakeholders in Canada; and
 - (c) the upcoming hearing before the Ontario Court scheduled for May 4, 2021 at which the Foreign Representative will seek an order, among other things: (i) terminating the Canadian Recognition Proceedings; (ii) discharging and relieving the Information Officer from any further obligations, liabilities, responsibilities and/or duties in its capacity as information officer in the Canadian Recognition Proceedings; and (iii) terminating, releasing and discharging certain court-ordered charges.

SCOPE AND TERMS OF REFERENCE

11. Other than where indicated, the information contained in this Fifth Report (the “**Information**”) has been obtained by the Information Officer from the books and records of the Chapter 11 Debtors, information made publicly available by the claims and noticing agent in the US Bankruptcy Proceedings (“**Prime Clerk**”), other publicly available information, and/or is based upon discussions with, and representations made by the Chapter 11 Debtors’ financial advisors and other professional advisors retained in this matter. The Information has not been audited or reviewed by the Information Officer as to its accuracy or completeness, and the reader is therefore cautioned that the Information Officer does not provide any form of assurance with respect to the accuracy of any financial information presented in this Fifth Report or relied upon in preparing this Fifth Report, and this Fifth Report may not disclose all significant matters about the Chapter 11 Debtors.
12. This Fifth Report has been prepared to provide general information to stakeholders of the Canadian Chapter 11 Debtors and the Ontario Court relating to the US Bankruptcy Proceedings and the Canadian Recognition Proceedings. Accordingly, the reader is cautioned that this Fifth Report may not be appropriate for any other purpose. The Information Officer assumes no responsibility or liability for any loss or damage occasioned by any party because of the circulation, publication, reproduction or use of this Fifth Report. Any use that a party makes of this Fifth Report, or any reliance on or decisions to be made based on it, is the responsibility of such party.
13. A copy of this Fifth Report and other relevant documents with respect to these proceedings are available on the Information Officer’s website at: www.GrantThornton.ca/Moores (the “**Case Website**”), including a link to access materials pertaining to the US Bankruptcy

Proceedings at: <https://cases.primeclerk.com/TailoredBrands/> (the “**Prime Clerk Website**”).

14. All references to dollars are in Canadian currency unless otherwise noted.

CHAPTER 11 DEBTORS EMERGENCE FROM US BANKRUPTCY PROCEEDINGS

15. As described above, the US Court entered a Confirmation Order confirming the Reorganization Plan on November 13, 2020. The Confirmation Order was recognized by the Ontario Court on November 26, 2020.
16. To expedite the hearing of the Confirmation Order in the US Court, any objections to the Reorganization Plan in connection with adequate assurance or cure of an executory contract or unexpired lease that remained unresolved as at such time (being November 12 and 13, 2020), was deferred to be heard at a later date. An omnibus hearing in the US Court was scheduled for February 26, 2021 to hear such objections but was adjourned to March 26, 2021 and again adjourned to April 28, 2021 (the “**Contract/Lease Hearing**”).
17. Notwithstanding the Contract/Lease Hearing and related objections, the Confirmation Order was entered (and recognized in Canada) and, on December 1, 2020, the Effective Date of the Reorganization Plan occurred (the “**Effective Date of the Plan**”). The Notice of Occurrence of the Effective Date of the Fifth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code (the “**Notice of Effective Date**”) dated December 1, 2021 is attached as **Schedule “B”**.
18. The Notice of Effective Date provided, among other things, that all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases pursuant to the Reorganization Plan or the Confirmation Order must be filed with the Claims and Noticing Agent and served on the Debtors or Reorganized Debtors, as

applicable, no later than thirty (30) days after the entry of an order of the US Court, including the Confirmation Order, approving such rejection.

19. As discussed in the Fourth Report, the Plan Supplement could be amended from time to time. As at the date of this Fifth Report, the Plan Supplement had been amended as follows:

Amendment #	Date of Amendment
First amendment	November 2, 2020
Second amendment	November 6, 2020
Third amendment	November 10, 2020
Fourth amendment	November 12, 2020
Fifth amendment	November 23, 2020
Sixth amendment	November 30, 2020
Seventh amendment	December 1, 2020
Eighth amendment	January 15, 2021

Copies of the amended Plan Supplement can be found via the Prime Clerk Website.

20. The eighth amendment to the Plan Supplement was amended to include a revised schedule of assumed and rejected contracts. There were 13 Unexpired Leases and two (2) other Executory Contracts previously entered into with Moores Suit that were rejected in the US Bankruptcy Proceedings.

Settlement of Canadian Creditors' Proven Claims ²

21. As described in the Fourth Report, the Information Officer understands that all creditors of the Canadian Chapter 11 Debtors received notice that they would not be entitled to vote on the Reorganization Plan since their claims would ultimately be unimpaired (in either the Moores General Unsecured Claims class or the GUC Convenience Claims class). Such

² Refer to the Fourth Report for detailed commentary on the categorization of the classes of creditors and how their claim(s) (if any) were treated pursuant to the Reorganization Plan and Plan Supplement.

creditors were deemed to have accepted and consented to the Reorganization Plan unless they opted out of the releases contained in the Reorganization Plan or objected to same. Creditors had until November 6, 2020 to object to the Reorganization Plan.

22. In total, there were 540 claims filed against Moores Suit in the US Bankruptcy Proceedings. These included claims of certain landlords of Moores Suit. While such claims, if proven, were expected to be paid in full under the Reorganization Plan, the value of such landlord claims depended on whether their claim related to an assumed lease or a rejected lease claim. As noted above, of the 126 Moores Suit stores, leases for only 13 stores were rejected during the US Bankruptcy Proceedings.
23. As set out in the affidavit of Holly Etlin affirmed April 26, 2021 (the “**Etlin Affidavit**”), eight (8) creditors of Moores Suit objected to the calculation of their claim as estimated by the Chapter 11 Debtors in consultation with the CRO (the “**Canadian Objectors**”).
24. As further set out in the Etlin Affidavit, the Chapter 11 Debtors and its advisors conciliated the claims of the Canadian Objectors and have now settled the total claim amount with each Canadian Objector. The specific terms of such settlements have not been disclosed to the Information Officer; however, the Information Officer is advised that all objections by Canadian Objectors have been resolved.
25. The Information Officer further understands from the Etlin Affidavit that, as at the date of this Fifth Report, each Canadian Creditor with a proven claim in the US Bankruptcy Proceedings has been paid their claim amount, including the aforementioned Canadian Objectors. Accordingly, the Foreign Representative is of the view that there is no further need for the Canadian Recognition Proceedings, which can now be terminated.

LIQUIDITY AND DIP FINANCING AT THE EFFECTIVE DATE OF THE PLAN

26. The Canadian Borrowers' DIP Financing facility remained at its limit of \$50 million (i.e. not drawn) from the commencement of the Canadian Recognition Proceedings to the Effective Date of the Plan.

ACTIONS COMPLETED BY THE INFORMATION OFFICER

27. After the Effective Date of the Plan, the Communications Protocol³ was abridged so that information pertaining to the Canadian Creditors was shared with the Information Officer less frequently and only where necessary.
28. In addition to the Communications Protocol, the Information Officer undertook the following actions to keep stakeholders of the Canadian Chapter 11 Debtors informed of the US Bankruptcy Proceedings:
- (a) inquired and corresponded with the CRO and Canadian counsel to the Chapter 11 Debtors on various matters pertaining to the Canadian Chapter 11 Debtors;
 - (b) monitored information provided as part of the Communications Protocol and disseminated information to stakeholders as appropriate;
 - (c) maintained the Case Website, which includes a direct link to the Prime Clerk Website;
 - (d) issued notifications to creditors and publicly advertised the Canadian Recognition Proceedings, as outlined in the First Report;
 - (e) responded to various inquiries from the respective counsels to the landlords; and

³ As outlined in the First Report, the Information Officer and CRO established a Communications Protocol to ensure information pertaining to the Canadian Chapter 11 Debtors would be shared with the Information Officer in a timely manner.

- (f) responded to queries from various creditors and forwarded on these queries to the CRO as appropriate.

REMAINING MATTERS AND THE INFORMATION OFFICER'S DISCHARGE

29. The Foreign Representative seeks to terminate the Canadian Recognition Proceedings and the accompanying stay of proceedings. As described above, the Reorganization Plan has been confirmed and become effective and the proven claims of Canadian Creditors have been dealt with. Based on this information, the Information Officer is not aware of any reason to delay termination of the Canadian Recognition Proceedings and supports such relief.
30. The Information Officer has fulfilled its duties set out in the Initial Recognition Order, the Supplemental Order and other orders of the Ontario Court made in the Canadian Recognition Proceedings. Accordingly, the Information Officer is of the view that it is appropriate to seek, and respectfully requests that the Ontario Court grant, an order discharging GTL as the Information Officer, releasing the Information Officer and its counsel from any and all liability that they now have or may hereafter have by reason of, or in any way arising out of their respective acts or omissions, save and except for any gross negligence or willful misconduct, and terminating the Canadian Recognition Proceedings.

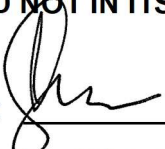
CONCLUSION

31. For the reasons set out in this Fifth Report and in reliance on the facts and assumptions set out herein, the Information Officer is of the view that the relief being sought by the Foreign Representative is reasonable in the circumstances. Accordingly, the Information Officer respectfully recommends that the Ontario Court grant the discharge and release

of GTL as the Information Officer in the Canadian Recognition Proceedings and terminate the Canadian Recognition Proceedings as requested.

ALL OF WHICH IS RESPECTFULLY SUBMITTED this 26th day of April 2021.

**GRANT THORNTON LIMITED,
AS THE INFORMATION OFFICER OF
MOORES THE SUIT PEOPLE CORP. AND MOORES RETAIL GROUP CORP.
AND NOT IN ITS PERSONAL OR CORPORATE CAPACITY**

Per:  _____

Jonathan Krieger, CPA, CA, CIRP, LIT

Senior Vice President

LIST OF CHAPTER 11 DEBTORS

Tailored Brands, Inc.
JA Apparel Corp.
Jos. A. Bank Clothiers, Inc.
Joseph Abboud Manufacturing Corp.
K&G Men's Company Inc.
MWDC Holding Inc.
Nashawena Mills Corp.
Renwick Technologies, Inc.
Tailored Brands Gift Card Co LLC
Tailored Brands Purchasing LLC
Tailored Brands Worldwide Purchasing Co.
Tailored Shared Services, LLC
TB UK Holdings Limited
The Joseph A. Bank Mfg. Co., Inc.
The Men's Wearhouse, Inc.
TMW Merchants LLC
Moores the Suit People Corp.
Moores Retail Group Corp.

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

TAILORED BRANDS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 20-33900 (MI)
)
) (Jointly Administered)
)

**NOTICE OF OCCURRENCE OF THE
EFFECTIVE DATE OF THE FIFTH AMENDED JOINT PLAN OF
REORGANIZATION PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE THAT, on November 13, 2020, Marvin Isgur, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), entered the *Order Confirming the Fifth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1221] (the “Confirmation Order”), confirming, as modified therein, the *Debtors’ Fifth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1216] (the “Plan”).²

PLEASE TAKE FURTHER NOTICE THAT, copies of the Confirmation Order, the Plan, and all documents filed in these Chapter 11 Cases are available free of charge by visiting <http://cases.primeclerk.com/TailoredBrands>. You may also obtain copies of any pleadings by visiting the Bankruptcy Court’s website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE THAT, the Effective Date of the Plan occurred on December 1, 2020.

PLEASE TAKE FURTHER NOTICE THAT, unless otherwise provided by the Plan, the Confirmation Order, any other applicable order of the Bankruptcy Court, or agreed to by the Holder of an Allowed Administrative Claim and the Debtors, all requests for payment of Administrative Claims must be filed and served on the Debtors no later than **January 15, 2021** (the “Administrative Claims Bar Date”). **Holders of Administrative Claims that are required to file and serve a request for payment of such Administrative Claims that do not file and**

¹ A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ claims and noticing agent at <http://cases.primeclerk.com/TailoredBrands>. The location of the Debtors’ service address in these Chapter 11 Cases is: 6100 Stevenson Boulevard, Fremont, California 94538.

² Capitalized terms used but undefined herein shall have the meanings given to them in the Plan or the Confirmation Order, as applicable.

serve such a request by the Administrative Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Claims against the Debtors, the Reorganized Debtors, or their property and such Administrative Claims shall be deemed discharged as of the Effective Date without the need for any objection from the Reorganized Debtors or any action by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE THAT, unless otherwise provided by an order of the Bankruptcy Court, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases pursuant to the Plan or the Confirmation Order must be filed with the Claims and Noticing Agent and served on the Debtors or Reorganized Debtors, as applicable, no later than thirty (30) days after the entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection. **Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not Filed with the Bankruptcy Court within such time will be automatically disallowed, forever barred from assertion, and shall not be enforceable against the Debtors or the Reorganized Debtors, the Estates, or their property without the need for any objection by the Reorganized Debtors or further notice to, or action, order, or approval of the Bankruptcy Court or any other Entity, and any Claim arising out of the rejection of the Executory Contract or Unexpired Lease shall be deemed fully satisfied, released, and discharged, and be subject to the permanent injunction set forth in Article VIII.F of the Plan, including any Claims against any Debtor listed on the Schedules as unliquidated, contingent, or disputed.**

PLEASE TAKE FURTHER NOTICE THAT, the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, and any Holder of a Claim against or Interest in the Debtors, and such Holder's respective successors and assigns, regardless of whether such Holder (a) will receive any property or interest in property under the Plan, (b) has filed a Proof of Claim or Interest in the Chapter 11 Cases, or (c) failed to vote to accept or reject the Plan or affirmatively voted to reject the Plan.

Houston, Texas
December 1, 2020

/s/ Matthew D. Cavanaugh

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IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36 OF MOORES THE
SUIT PEOPLE CORP

Court File No: CV-20-00645102-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

**FIFTH REPORT OF THE
INFORMATION OFFICER
DATED APRIL 26, 2021**

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