

IN THE MATTER OF THE RECEIVERSHIP OF FIRST LEASIDE WEALTH
MANAGEMENT INC. ET AL.

Court File No: CV-12-9930-00CL

June 19-13

June 19, 2013

ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)

Proceeding commenced at Toronto

MOTION RECORD OF
DAVID CHARLES PHILLIPS AND
JOHN RUSSELL WILSON
(MOTION RETURNABLE WEDNESDAY, JUNE 19, 2013)

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- K. Stigler for Amshel.
- B. Shulman for OSC (Staff).
- K. Forest for Canada Bank
- P. Haff for Best Bank.
- B. O'Toole for Phillips + Wilson.

The note was not expressed. I am
satisfied that the record supports the
rejection of the note and that the note
is a proper note in the circumstances.
The note is not a note.

[Signature]