

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. c-36 AS AMENDED;
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF FIRST LEASESIDE WEALTH
MANAGEMENT INC.

Dec 17/12
Court File No. CV-12-9617-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF
PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD OF THE APPLICANTS
(RETURNABLE DECEMBER 7, 2012)

Dec 7/12

D. Ward; K. Gervais for First Lease
K. McEwen for Monitor / Proposed Trustee
A. Starn for Independent Committee of the Board of Directors
J. Overhol for Representative Counsel
B. Emery for I, BOC
J. Smyth for ~~the~~ Trustee of First Lease Fund; Minerva Fund and
J. Grant for BSC, holding no position

Order to be regarding discharge of
the CCAA proceeding in the form attached.
Nothing here in respect of the rights of the
shareholders of the First Lease Fund in the Company
Fund to direct claims against the Chief Executive
Officer hereafter subject to the provisions of the
First Lease Fund as amended by the Exchange Order.



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