

2022 01G 0709

**IN THE SUPREME COURT OF NEWFOUNDLAND AND LABRADOR
IN BANKRUPTCY AND INSOLVENCY**

IN THE MATTER OF an application of Grant Thornton Limited, as Court- Appointed Monitor of 92834 Newfoundland and Labrador Inc. ("92834" or the "Company"); and

AND IN THE MATTER OF the Companies Creditors Arrangement Act, RSC 1985 c C-36 as Amended (the "CCAA")

CONSENT ORDER

BEFORE THE HONOURABLE JUSTICE MACDONALD:

UPON IT APPEARING THAT the Town Council of the Town of St. Lawrence has appealed from the disallowance by Grant Thornton Limited in its capacity as the Court-appointed Monitor (the "Monitor") of its Proof of Claim filed pursuant to the Claims Identification Order, dated October 25, 2023, which appeal was set for a hearing on June 11, 2024;

AND UPON IT APPEARING THAT Bridging Finance Inc., Bridging Income Fund LP and certain related funds, by their court-appointed Receiver and Manager, PricewaterhouseCoopers Inc. ("Bridging") took assignment of the Town appeal pursuant to an Amended Order dated April 8, 2024;

AND UPON IT APPEARING THAT Bridging and the Town have settled the appeal out of court;

AND UPON READING the consent of Bridging and the Town, evidenced below;

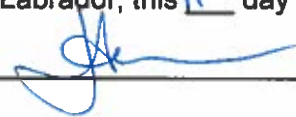
IT IS HEREBY ORDERED THAT:

1. the appeal is withdrawn on consent of Bridging and the Town;



1. the amount of \$1,230,700.00 paid into Court by the Monitor on April 4, 2024, pursuant to an order of this Court dated March 15, 2024, together with any accumulated interest representing the disputed claim of the Town under appeal be paid out of Court as follows:
 - (a) The sum of \$250,000.00 shall be paid to Benson Buffett PLC Inc. as solicitors for the Town, by cheque payable to "Benson Buffett PLC Inc. in Trust";
 - (b) The sum of \$980,700.00 plus accumulated interest thereon shall be paid to Stewart McKelvey, as solicitors for Bridging, by cheque payable to "Stewart McKelvey in Trust".
2. There shall be no order as to costs of the Town's appeal.

DATED at St. John's, in the Province of Newfoundland and Labrador, this 11 day of June, 2024.



**COURT
OFFICER**

DATE:

June 7, 2024

I hereby consent to the filing of the within
Order



Joe Thorne
STEWART MCKELVEY, counsel for
Bridging Finance Inc., Bridging Income Fund
LP and certain related funds, by their court-
appointed Receiver and Manager,
PricewaterhouseCoopers Inc.

I hereby consent to the filing of the within
Order

DATE:

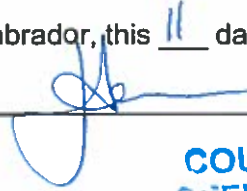


John Taylor-Hood
BENSON BUFFETT, counsel for
Town Council of the Town of St. Lawrence



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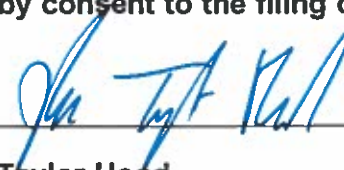
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Joe Thorne
STEWART MCKELVEY, counsel for
Bridging Finance Inc., Bridging Income Fund
LP and certain related funds, by their court-
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PricewaterhouseCoopers Inc.

**I hereby consent to the filing of the within
Order**

DATE: June 7, 2024



John Taylor-Hood
BENSON BUFFETT, counsel for
Town Council of the Town of St. Lawrence

