



NOTICE AND STATEMENT OF RECEIVER

(Subsections 245(1) and 246(1) of the Act)

IN THE MATTER OF THE RECEIVERSHIP OF MJ'S WATER HAULING CO. LTD. & 1825377 ALBERTA LTD.

THE RECEIVER HEREBY GIVES NOTICE AND DECLARES THAT:

1. On the 10th day of August, 2016, Grant Thornton Limited (the "**Receiver**") was appointed the receiver and manager of MJ's Water Hauling Co. Ltd. and 1825377 Alberta Ltd. (the "**Companies**"). The assets of the Companies and their book values are described below based on the most recent historical accounting records:

	Book Value
Accounts Receivable	\$ 1,004,028
Prepaid Expenses	13,493
Inventory	146,336
Property, Plant and Equipment	7,525,789
Land and Building	3,890,863
	\$ 12,580,509

2. The undersigned was appointed receiver and manager of the Companies and their assets pursuant to an order ("**Order**") of the Court of Queen's Bench of Alberta (File No: 1601-10510) on August 10, 2016.
3. The undersigned took possession or control of the Companies assets on the 10th day of August, 2016.
4. The following information relates to the receivership:
 - a) Address of the business: PO Box 2442
Strathmore, AB T1P 1K3
 - b) Principal line of business: Oil & Gas Services
 - c) Location of the business: Strathmore, Alberta

- d) According to the books and records of the Companies and the Personal Property Registry, creditors who have registered security against the Companies assets are described below:

	Amount
Daimler Truck Financial	\$ 4,902,058
Royal Bank of Canada	\$ 3,329,946
Shaganappi GMC	\$ 528,127
Element Financial	\$ 508,268
Wells Fargo	\$ 117,496
Ford Credit	\$ 13,518
Bank of Nova Scotia	Unknown
John Deere Financial	Unknown
Xerox Canada	Unknown
New West Freightliner Inc.	Unknown
	\$ 9,399,413

- e) The list of other creditors of the Companies, including amounts estimated to be owed to each of them, is detailed in the attached Appendix "A". This list was as obtained from the records of the Companies.
- f) The intended plan of Receiver, to the extent it has been formulated as of the date of this notice, is to realize upon the assets of the Companies.
- g) Contact person for Receiver: Jazzmind Hicken
 Telephone No.: 1(403) 260-2514
 Fax No.: 1(403) 260-2571
 Email: Jazzmind.hicken@ca.gt.com

A copy of the Order, other materials and future reports of the Receiver will be posted on our website at: www.granthornton.ca/creditorupdates

DATED at Calgary, Alberta, this 18th day of August, 2016.

Grant Thornton Limited,
in its capacity as receiver and manager of
 MJ's Water Hauling Co. Ltd. and
 1825377 Alberta Ltd.
and not in its corporate or personal capacity


 Per: Mark Kearl, CPA, CA
 Senior Manager

Appendix "A"

In the Matter of the Receivership of MJ's Water Hauling Co. Ltd. and 1825377 Alberta Ltd.

Unsecured Creditor List

Please note the following:

1. This list of creditors has been prepared using the information contained in the books and records of the Company.

Creditor	Amount (\$CAD)
1040958 Alberta Ltd.	232.50
1644618 Alberta Ltd.	196,446.51
1776761 Alberta Ltd.	971.98
1963677 Alberta Inc.	1,950.00
77253 Alberta Limited o/a Merv's Mechanic	5,302.43
Acklands Grainger Inc.	4,290.69
Adams MacFarlane Chartered Accountants	20,947.50
Albe's Oilfield Services Ltd.	3,307.50
Allrockat Waterhauling Ltd.	20,895.00
Alpine Water Store Ltd.	624.50
Assist Business Centre	4,425.92
B&E DropOff Bins Inc.	336.00
Bluewave Energy	41,352.05
Brandell Diesel Inc	16,055.76
Bro-Tech Plumbing and Heating	1,228.51
Bumper to Bumper	291.19
Can-Am Repair Service Ltd.	49,544.22
Can Telematics	11,081.70
Canada Revenue Agency - Payroll	168,547.27
CEM Heavy Equipment Ltd.	8,143.03
Cintas	1,614.39
City of Airdrie	344.75
City Wide Radiator Ltd.	3,233.33
Colpoys Welding Ltd.	9,568.53
Corbiell Electrical Ltd.	810.83
D.L.M. Oilfield Enterprises Ltd.	663.34
D2 Heavy Haul	3,712.50
Danny Thiessen	9,760.25
DataDrill Communications Inc.	1,552.32
Drive Products Calgary	902.11
Drivers Collision	1,108.08
Dunlop Sterling Western Star	5,026.88
Enmax	6,920.37

Fargo Ventures Ltd.	1,157.79
Fin-Wall Site Services	2,116.80
First Truck Centre	686.77
Fleet Brake Parts & Services	352.80
Fountain Tire	4,867.73
Glover International Trucks Ltd.	574.20
Gold Key Registry Ltd.	5,321.17
Greatwest Kenworth Ltd.	2,334.52
Gregg Distributors	30,521.51
Greyhound Courier Express	550.18
Griz Oilfield Construction Ltd.	1,764.00
Hotsy Cleaning Systems	425.25
Hybrid Wireless Inc.	1,575.00
J & A Oilfield Services Ltd.	38,283.38
K.M.W. Heating	430.50
Kaltire	2,057.50
Kaltire	20,631.68
Kee Bee Propane Ltd.	1,540.74
Kirk's Tire Craft	1,745.73
Kopala Environmental Services	6,413.29
LM Industries	2,005.75
Lonestar Oilfield Contracting Ltd.	1,155.00
M & M Drilling Co. Ltd.	147.00
McLeod Law	3,774.23
Miller Supply Ltd.	430.50
Motor Transport Management Group Inc.	220.50
Murray Hamula Holdings Ltd.	520.80
Napa Parts	165.35
New West Freightliner Inc.	28,344.13
Neway Oilfield Services	200.00
Oil City Answering Service Ltd.	1,837.50
Overdrive Heavy Duty Services Ltd.	1,307.74
P.S.I. Fluid Power Ltd.	7,829.37
Paramount Parts Inc.	23.33
Purolator Inc.	82.05
Quality Auto Supply	1,112.08
Rebel Metal Fabricators Ltd.	5,310.17
Receiver General	103,232.85
Red-L Distributors Ltd.	5,814.34
SAFEblu Fire & Safety Services	3,112.24
SearchNot Solutions	1,215.39
Segue Systems	93.71
Shale Industrial Ltd.	70.00
SND Industrial 2008 Ltd.	231.00
Southland International Trucks Ltd.	9,266.25

Sterling Western Star	2,257.93
Strathmore Economy Taxi	12.60
Strathmore Ford	77.89
Superior Propane	456.31
Telus Communications	518.23
Telus Mobility	560.97
The Phoenix Signs & Graphics	415.54
The Regional Municipality Of Wood Buffalo	101.39
Tim's Glass - Home & Auto	3,219.30
Town of Strathmore (Bulk Water)	5,091.37
UFA	54,910.12
Wajax Equipment	3,780.00
Western Star & Freightliner	646.77
Westron Pumps, Compressors & Blowers	1,426.74
Wheatland County	104,156.88
Williams Scotsman of Canada	3,343.77
Willy D Boilers & Fabricating Ltd.	40,950.00
Wrangler Rentals Ltd.	12,967.50
Xerox Canada Ltd.	1,374.72
	<u><u>\$ 1,138,311.79</u></u>