

June 27, 2017

**IN THE MATTER OF THE BANKRUPTCY
OF ANGLIA STEEL INDUSTRIES (1984) LTD.
OF THE CITY OF CALGARY
IN THE PROVINCE OF ALBERTA**

To the creditors of **ANGLIA STEEL INDUSTRIES (1984) LTD.** (“Anglia” or the “Company”), enclosed are the following documents:

- Notice of Bankruptcy and First Meeting of Creditors;
- Statement of Affairs;
- List of Creditors; and
- Proof of Claim Form.

Please be advised that Anglia assigned itself bankrupt on June 23, 2017 and Grant Thornton Limited was appointed as trustee in bankruptcy; As such:

**A First Meeting of Creditors has been scheduled for:
July 10, 2017 at 10:00 am
at Grant Thornton Limited
in the conference centre on the main floor
833 – 4th Avenue SW, Calgary, AB T2P 3T5**

To be eligible to vote at the meeting, please submit your proof of claim form and supporting documentation to Kelsey Lough by email at Kelsey.Lough@ca.gt.com or by fax at 403.260.2571.

Further information on this matter can be obtained from our website at: www.grantthornton.ca/creditorupdates or by contacting Kelsey Lough at the details provided above.

Yours very truly,
Grant Thornton Limited,
in its capacity as bankruptcy trustee of
Anglia Steel Industries (1984) Ltd.,
and not in its personal capacity


Per: Andrew Basi, CPA, CA, CIRP, LIT
Senior Vice President



District of: Alberta
Division No. 02-Calgary
Estate No. 25-2266059

Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)
In the Matter of the Bankruptcy of
Anglia Steel Industries (1984) Ltd.

Take notice that:

1. Anglia Steel Industries (1984) Ltd. assigned itself into bankruptcy on the 23rd day of June, 2017 and Grant Thornton Limited was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 10th day of July, at 10:00AM, at the offices of Grant Thornton Limited, Main Floor Conference Centre, 833 4th Avenue SW, Calgary Alberta.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is the bankrupt's statement of affairs, including a list of creditors, and a proof of claim and proxy form.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
6. The contact person for the trustee is Lindsey Iss at (403) 260-2568 or Lindsey.Iss@ca.gt.com. Updates and further information will be available on our website at www.grantthornton.ca/services/reorg/bankruptcy_and_insolvency/angliasteel

Dated at the city of Calgary in the Province of Alberta, this 27th day of June, 2017.

Grant Thornton Limited,
in its capacity as trustee in bankruptcy of
Anglia Steel Industries (1984) Ltd.
and not in its personal capacity

Per: 
Andrew Basi, CPA, CA, CIRP, LIT
Senior Vice President

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Anglia Steel Industries (1984) Ltd.
 of the City of Calgary, in the Province of Alberta

To the bankrupt:

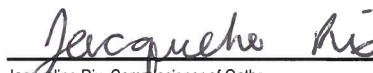
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 21st day of June 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	3,655,913.36	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	3,655,913.36	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	1.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Bad	1,905,566.47
estimated to be reclaimable for	0.00	Estimated to produce	3.00
Total liabilities	3,655,914.36	4. Bills of exchange, promissory note, etc., as per list "F"	30,598.03
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	1.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	30,602.03
		Deficiency	3,625,312.33

I, Andrew Nelson, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 21st day of June 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Calgary in the Province of Alberta, on this 21st day of June 2017.


 Jacqueline Rix, Commissioner of Oaths
 For the Province of Alberta
 Expires October 14, 2019


 Andrew Nelson

JACQUELINE RIX
 My Commission expires
 October 14, 2019

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

Anglia Steel Industries (1984) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1242574 Alberta Inc.	Box 14, Site 12, R.R. 7 Calgary AB T2P 2G7	429,320.00	0.00	429,320.00
2	142146 Alberta Inc.	236 Huntwell Road Calgary AB T2K 5S9	7,562.37	0.00	7,562.37
3	A. Nelson	Box 14, Site 12, R.R. 7 Calgary AB T2P 2G7	430,750.00	0.00	430,750.00
4	Adelle Ellis	P.O. Box 414 Standard AB T0J 2G0	148.95	0.00	148.95
5	Andrea MacNeil	210 Westmount Crescent Okotoks AB T1S 2J2	92,553.28	0.00	92,553.28
6	Andrew Nelson	Box 14, Site 12, R.R. 7 Calgary AB T2P 2G7	56,729.99	0.00	56,729.99
7	Arc Steady Ltd.	3656 - 61 Avenue S.E. Calgary AB T2Z 3Z4	4,205.25	0.00	4,205.25
8	B & L Printing Ltd.	4407 - 116 Avenue S.E. Calgary AB T2V 4H6	1,109.85	0.00	1,109.85
9	B&Q Consulting Services Inc.	128 Oakside Circle S.E. Calgary AB T2V 4H6	7,325.60	0.00	7,325.60
10	Baldco Welding	Box 1757 Okotoks AB T1S 1B6	2,104.45	0.00	2,104.45
11	BCL Consulting Group Inc.	6115 - 3 Street S.E. Calgary AB T2H 2L2	2,801.91	0.00	2,801.91
12	Bluewave Energy	2525 - 23 Street N.E. Calgary AB T2E 7M1	1.13	0.00	1.13
13	Bonnybrook Bolt MFR Corp	1415 - 38 Avenue S.E. Calgary AB T2G 1W7	6,167.87	0.00	6,167.87
14	Brian Levesque	22 Glenpatrick Road Cochrane AB T4C 1H7	36.72	0.00	36.72
15	Brian Salo	265 Somerside Park S.W. Calgary AB T2A 3G5	27.38	0.00	27.38
16	Calgary Construction	2725 - 12th Street N.E. Calgary AB T2E 7J2	2,467.50	0.00	2,467.50
17	Calgary Fasteners & Tools Ltd.	2213 - 32 Avenue N.E. Calgary AB T2E 6Z3	10,550.81	0.00	10,550.81
18	Calgary Powder Coating Inc.	416 Manitou Road S.E. Calgary AB T2G 4C4	3,063.06	0.00	3,063.06
19	Calgary Welder Test Centre Ltd.	3522 - 80 Avenue S.E. Calgary AB T2C 1J3	354.00	0.00	354.00
20	Cambrian Trailer Rentals Ltd.	7320 - 40 Street N.E. Calgary AB T3J 4E6	9,331.25	0.00	9,331.25
21	Canadian Weld Rod & Wire Inc	#40, 4216 - 54 Avenue S.E. Calgary AB T2C 2E3	39,979.38	0.00	39,979.38
22	Canon	2828 - 16 Street N.E. Calgary AB T2E 7K8	543.90	0.00	543.90
23	Carmichael Engineering	6504 - 30 Street S.E. Calgary AB T2C 1N4	4,939.21	0.00	4,939.21
24	Castle Rentals	248 - 58 Street Edson AB T7E 1R8	2,374.39	0.00	2,374.39

21-Jun-2017

Date

Andrew Nelson

Andrew Nelson

District of: Alberta
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FORM 78 -- Continued

List "A"
Unsecured Creditors

Anglia Steel Industries (1984) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	CBSC Capital Inc.	2828 16 Street N.E. Calgary AB T2E 7K7	1,470.00	0.00	1,470.00
26	Chong Hong	117 Candle Place S.W. Calgary AB T2W 5R7	29,353.18	0.00	29,353.18
27	Cintas	1235 - 23 Avenue S.E. Calgary AB T2G 5S5	511.46	0.00	511.46
28	Cloverdale Paint	4880 - 104 Avenue S.E. Calgary AB T2C 2H3	7,711.10	0.00	7,711.10
29	Compass Bending	7320 - 30 Street S.E. Calgary AB T2C 1W2	420.00	0.00	420.00
30	Custom Protect Ear	681, 7789 - 134 Street Surrey BC V3W 9E9	144.90	0.00	144.90
31	CWB Group	206 - 19 Avenue Nisku AB T9E 0W8	472.91	0.00	472.91
32	Dandy Oil	15630 - 118 Avenue Edmonton AB T5V 1C4	840.00	0.00	840.00
33	Dave Suitor	Box 87, Site 2, R.R. 2 Sundre AB T0M 1X0	98.04	0.00	98.04
34	Del Communications	#300, 6 Roslyn Rd Winnipeg MB R3L 0G5	1,049.48	0.00	1,049.48
35	Desjardins Card Service	P.O. Box 8601 Stn Centre-Ville Montreal QC H3C 3V2	4,295.20	0.00	4,295.20
36	Detec Transport Inc.	Unknown Unknown	30,442.10	0.00	30,442.10
37	Dymin Steel Inc.	1011 - 16 Avenue Nisku AB T9E 0A8	1,929.94	0.00	1,929.94
38	Ecosse Welding Ltd.	3522 - 80 Avenue S.E. Calgary AB T2C 1J3	208,938.40	0.00	208,938.40
39	Edmonton Fasteners	16409 - 11 Avenue N.W. Calgary AB T5M 4E8	728.28	0.00	728.28
40	F & G Specialty	424 - 28 Street N.E. Calgary AB T2A 6T3	687.03	0.00	687.03
41	Finlay Crane	4106 - 46 Avenue Olds AB T4H 1T9	2,520.00	0.00	2,520.00
42	FW Consulting	311 Queensland Circle S.E. Calgary AB T2J 4E3	8,644.25	0.00	8,644.25
43	Gilmar Crane	129 Clearwill Avenue Red Deer County AB T4E 0A1	60,000.00	0.00	60,000.00
44	Gloria Blacksmith	302 - 15 Avenue N.E. Calgary AB T2E 1H2	22.09	0.00	22.09
45	Greyhound Courier	850 - 16 Street S.W. Calgary AB T3C 3V7	89.16	0.00	89.16
46	HD Engineering Services	74 Auburn Sound Place S.E. Calgary AB T3M 0G1	945.00	0.00	945.00
47	Hilti Corporation	P.O. Box 6499, Station Terminal Vancouver BC V6B 6R3	6,394.88	0.00	6,394.88
48	Horizon Group	303 - 19 Street Calgary AB T2N 2J2	16,532.25	0.00	16,532.25

21-Jun-2017

Date

Andrew Nelson

Andrew Nelson

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

Anglia Steel Industries (1984) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Hospital Activity Book	925, 10104 - 103 Avenue Edmonton AB T5J 0H8	355.95	0.00	355.95
50	J. Hong	117 Candle Place S.W. Calgary AB T2W 5R7	471,610.81	0.00	471,610.81
51	Jamesway Express Ltd.	Box 1316 Cochrane AB T4C 1B3	122,605.37	0.00	122,605.37
52	KingPin Delivery Services	1501 Strathcona Close Strathmore AB T1P 1T2	1,913.63	0.00	1,913.63
53	Kluane Partners	Suite 725, 435 - 4 Avenue S.W. Calgary AB T2P 3A8	54,843.92	0.00	54,843.92
54	Leavitt Machinery	24389 Fraser Highway Langley BC V2Z 2L3	78,920.68	0.00	78,920.68
55	Lemieux Welding	263080 Range Rd 293A Rocky View Country AB T4A 0N5	47,780.00	0.00	47,780.00
56	Linde Canada	P.O. Box 665, Station M Calgary AB T2P 2J4	4,605.96	0.00	4,605.96
57	Manufacturers Health and Safety	292060 Wagon Wheel Link #201 Airdrie AB T4A 0E2	162.75	0.00	162.75
58	Matakana Scaffolding Inc.	243209 Garden Road Calgary AB T1X 1E1	24,615.68	0.00	24,615.68
59	McMillian LLP	Suite 1700, 421 - 7 Ave S.W. Calgary AB T2P 4K9	35,923.49	0.00	35,923.49
60	Merit Contractors	#101, 2725 - 12 Street N.E. Calgary AB T2E 7J2	4,030.13	0.00	4,030.13
61	N-Force Crane	8516 - 40 Street S.E. Calgary AB T2C 2P2	264,734.15	0.00	264,734.15
62	Nutters Electric	PO Box 848 Okotoks AB T1S 1A9	5,471.23	0.00	5,471.23
63	Owl Timeclock	#24, 4620 Manilla Rd S.E. Calgary AB T2G 4B7	150.15	0.00	150.15
64	Oxygen Products	3664 - 61 Avenue S.E. Calgary AB T2C 2J3	161.54	0.00	161.54
65	P.Jaye Campbell	Box 30, Site 19, R.R.2 Stn Main Strathmore AB T1P 1K5	80,741.12	0.00	80,741.12
66	ProCoat	6632 - 90 Avenue S.E. Calgary AB T2C 2T3	15,865.50	0.00	15,865.50
67	Progressive Waste Solutions	285122 Bluegrass Drive Calgary AB T1X 0P5	294.00	0.00	294.00
68	Purolator Courier	30 Aero Drive N.E. Calgary AB T2E 8Z9	1,093.98	0.00	1,093.98
69	Receiver General	325 Broadway Winnipeg MB R3C 4T4	122,986.42	0.00	122,986.42
70	Red Face Welding	907 Sabrina Rd S.W. Calgary AB T2W 0P5	7,916.11	0.00	7,916.11
71	Reliable Tube Ltd.	4885 - 36 Street S.E. Calgary AB T2B 3N2	64,314.24	0.00	64,314.24
72	Revolution Environmental	Suite 500, 1100 Burlock Drive Burlington ON L7L 6B2	552.93	0.00	552.93

21-Jun-2017

Date

Andrew Nelson

Andrew Nelson

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

Anglia Steel Industries (1984) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	Right on Mechanical	14722 Millrise Hill S.W. Calgary AB T2Y 2W6	147.00	0.00	147.00
74	Roll Form Group	2000 Pegasus Rd N.E. Calgary AB T2E 8K7	375,016.50	0.00	375,016.50
75	Run Right Computers	3007 - 26 Avenue S.W. Calgary AB T3E 0M7	5,911.25	0.00	5,911.25
76	Ryan Mills	236 Huntwell Road N.E. Calgary AB T2K 5S9	1,520.36	0.00	1,520.36
77	Shaws Enterprise Ltd.	2801 - 5 Street Nisku AB T9E 0C2	3,910.38	0.00	3,910.38
78	Sheldon Buckland	Unknown Unknown	1,556.02	0.00	1,556.02
79	Shell Canada	400 - 4th Avenue S.W. Calgary AB T2P 0J4	8,330.99	0.00	8,330.99
80	Specialty Iron	285120 Duff Drive S.E. Rockyview AB T1X 0K1	110,455.95	0.00	110,455.95
81	Sprouse Fire & Safety	1323 - 9th Avenue S.E. Calgary AB T2G 0T2	148.41	0.00	148.41
82	Sun-Belt Rentals Inc.	11330 - 70 Street S.E. Calgary AB T2C 4Y3	3,886.61	0.00	3,886.61
83	Tax Receiver General	325 Broadway Winnipeg MB R3C 4T4	10,291.27	0.00	10,291.27
84	Taylor Lees	9511 - 70 Avenue N.W. Edmonton AB T6E 0T9	586.92	0.00	586.92
85	Team Tech	840 - 18 Avenue S.W. Calgary AB T2T 0G7	47,726.26	0.00	47,726.26
86	Telus Communications	P.O. Box 7575 Vancouver BC V6B 8N9	4,015.71	0.00	4,015.71
87	Telus Mobility	P.O. Box 8950 Stn Terminal Vancouver BC V6B 3C3	1,018.90	0.00	1,018.90
88	The Best One	182 Everglade Way S.W. Calgary AB T2Y 4N1	147,699.00	0.00	147,699.00
89	Traffic Detours Inc.	387 Norseman Road N.W. Calgary AB T2K 5N8	383.25	0.00	383.25
90	Tyco Integrated Security	615 - 18 Street S.E. Calgary AB T2E 6J5	2,505.80	0.00	2,505.80
91	Unique Scaffolding	4750 - 104 Avenue S.E. Calgary AB T2C 2H3	218.91	0.00	218.91
92	Urban Impact	15360 Knox Way Richmond BC V6V 3A6	405.16	0.00	405.16
93	Warwick Structures	285188 Frontier Road Rockyview County AB T1X 0V9	2,919.00	0.00	2,919.00
94	Wescan Audiometric Health	195, 2880 Glenmore Trail S.E. Calgary AB T2C 2E7	550.00	0.00	550.00
95	Western Inspection Ltd.	3231 - 58 Avenue S.E. Calgary AB T2C 0B4	85.58	0.00	85.58
96	Western One Sales	Suite 140 - 109 Quarry Park Blvd S.E. Calgary AB T2C 5E7	7,653.12	0.00	7,653.12

21-Jun-2017

Date


Andrew Nelson

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

Anglia Steel Industries (1984) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	Wilkinson Steel and Metals	9525 - 60 Avenue Edmonton AB T6E 0C3	8,112.60	0.00	8,112.60
98	Zemog	11431 Southdale Close S.W. Calgary AB T2W 2N3	520.77	0.00	520.77
Total:			3,655,913.36	0.00	3,655,913.36

21-Jun-2017

Date


Andrew Nelson

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "B"
Secured Creditors

Anglia Steel Industries (1984) Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	The Guarantee Company of North America c/o Field LLP	400, 444 - 7th Avenue SW Calgary AB T2P 0X8	1.00	Debts Due - Business - Accounts Receivable	19-Jun-2015	1.00		
				Debts Due - Business - Canadian Weld Rod & Wire Inc.	19-Jun-2015	0.00	1.00	
				Debts Due - Business - 664066 AB Ltd	19-Jun-2015	0.00	1.00	
Total:			1.00			1.00	2.00	0.00

21-Jun-2017

Date



Andrew Nelson

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Anglia Steel Industries (1984) Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

21-Jun-2017

Date


Andrew Nelson

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Anglia Steel Industries (1984) Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

21-Jun-2017

Date


Andrew Nelson

District of: Alberta
Division No. 02 - Calgary
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FORM 78 -- Continued

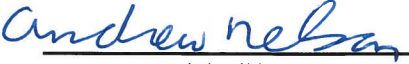
List "E"
Debts Due to the Bankrupt

Anglia Steel Industries (1984) Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	664066 AB Ltd	6120 - 40th Street SE Calgary AB T2C 1Z3	Due to/from related party	0.00 0.00 170,746.91		30-Nov-2016	1.00	N/A
2	Accounts Receivable	6120 - 40th Street SE Calgary AB T2C 1Z3	Accounts Receivable	0.00 0.00 1,676,241.69		30-Nov-2016	1.00	N/A
3	Canadian Weld Rod & Wire Inc.	6120 - 40th Street SE Calgary AB T2C 1Z3	Due to/from related party	0.00 0.00 58,577.87		30-Nov-2016	1.00	N/A
Total:				0.00 0.00 1,905,566.47			3.00	

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Andrew Nelson

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Anglia Steel Industries (1984) Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
1	Kyle Whyte	161275 Columbia Blvd. Lethbridge AB T1K 4B8		5,460.43		1.00	N/A
2	Terence Schofield	Box 61, Site 2, R.R. 1 Strathmore AB T1P 1J6		25,137.60		1.00	N/A
Total:				30,598.03		2.00	

21-Jun-2017

Date


Andrew Nelson

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Anglia Steel Industries (1984) Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

21-Jun-2017

Date


Andrew Nelson

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Concluded

List "H"
Property

Anglia Steel Industries (1984) Ltd.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities		Shares	246,713.00	1.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	1.00

21-Jun-2017

Date


Andrew Nelson

Proof Of Claim In the matter of the bankruptcy of: <u>Anglia Steel Industries (1984) Ltd.</u> (Name of Debtor)	and the claim of Creditor Name: _____ Mailing Address: _____ Account # (if applicable): _____
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I certify:

- I have knowledge of all the circumstances connected with the claim referred to below.
- The debtor was on June 23, 2017 and still is indebted to the above-named creditor for the sum of \$_____, as specified in the statement of account (or affidavit) attached as "Schedule A" after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit must specify the vouchers or other evidence supporting the claim.)*
- Check and complete appropriate category.
 - ☐ A. Unsecured Claim i) ☐ I do not claim a right to a priority
ii) ☐ I claim a right to a priority under section 136 of the Act in the amount of \$_____.
 - ☐ B. Claim of Lessor for Disclaimer of a Lease - I make a claim under subsection 65.2(4) of the Act, particulars of which are attached. *(Give full particulars of the claim, including the calculations on which the claim is based.)*
 - ☐ C. Secured Claim (mortgages, conditional sales, etc.) That in respect of this debt, I hold assets valued at \$_____ as security. *(Give full particulars of security, the date the security was given and attach copies of registered documents and financing statements.)*
 - ☐ D. Claim by Farmer, Fisherman, and/or Aquaculturist. I make a claim under subsection 81.2(1) of the Act. *(Attach a copy of sales agreement and delivery documents.)*
 - ☐ E. Claim by Wage Earner. i) ☐ I make a claim under subsection 81.3(8) of the Act in the amount of \$_____
ii) ☐ I make a claim under subsection 81.4(8) of the Act in the amount of \$_____
 - ☐ F. Claim by Employee for Unpaid amount regarding Pension Plan
i) ☐ I make a claim under subsection 81.5 of the Act in the amount of \$_____
ii) ☐ I make a claim under subsection 81.6 of the Act in the amount of \$_____
 - ☐ G. Claim against Director - *(To be filed when a proposal provides for the compromise of claims against directors.)* I make a claim under subsection 50(13) of the Act, particulars of which are attached. *(Give full particulars of the claim, including the calculations on which the claim is based.)*
 - ☐ H. Claim of a customer of the bankrupt securities firm – I make a claim as a customer for net equity as contemplated by section 262 of the Act. *(Give full particulars of the claim, including the calculations on which the claim is based.)*
- To the best of my knowledge and belief, the creditor and debtor are not (or are) related within the meaning of section 4 of the Act and have not (or have) dealt in a non-arm's-length manner.
- The following are the payments I received from and the credits I have allowed and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related as defined in section 4 of the Act, within twelve months) immediately before the date of initial bankruptcy event within the meaning of Section 2(1) of the Act. *(Details to be shown on statement attached as "Schedule B")*
- ☐ I request a copy of the Trustee Report on the Bankrupt's Application for Discharge, if required, be sent to the above address.
- Proxy Appointed: Yes ☐ No ☐ (If yes, please complete the proxy)
I, (We) Appoint: _____ (name of individual) as my (our) proxy at the Meeting of Creditors.
- Dated at _____, this _____ day of _____, 20____.

Print name and position of person signing _____

Signature of Witness _____

Signature of Individual Completing this Claim _____

Phone #: _____ Fax #: _____ Email address: _____

Warning: Section 201(1) of the Act prescribes severe penalties for making a false claim, proof or declaration or statement of account. A Trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. **Note:** If an affidavit or solemn declaration is attached, it must be properly sworn.

Instructions to Creditors Respecting Proof of Claim Form

Claims not completed correctly in every respect will be returned.

- Any creditor who does not prove his claim is not entitled to share in any distribution.
- This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

General

- **Give the complete address** where any notice or correspondence is to be forwarded.
- Complete the account number for both our use for future reference. Any future distribution will have this number on it.

Point 2

- A **detailed statement of account** must be attached to the proof of claim and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.
- The amount on the **statement of account** (Schedule A) must correspond to the amount indicted on the proof of claim.

Point 3

- A secured creditor must **attach a copy of the security agreement as registered**, and must give full particulars of the security, including the date the security was given and the value assessed to the security by the creditor.
- Claim by Farmer, Fisherman or Aquaculturist must **attach a copy of sales agreement and delivery documents**.

Point 4

- If you are related by blood or marriage to the debtor, then you should consider yourself to be a related person pursuant to Section 4. If the debtor is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation. You must also indicate if you have dealt with the debtor in a non-arm's-length transaction.

Point 5

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
- **Within the three (3) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- **Within the twelve (12) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

Point 7

- The *Bankruptcy and Insolvency Act* permits a proof of claim to be made by a duly authorized agent of the creditor but, in order for such a person to vote at the first meeting of creditors they must hold a properly completed proxy.
- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy to vote at any meeting of his creditors.
- The Trustee may be appointed as a proxy for any creditor.
- A corporation may vote by an authorized agent at a meeting of creditors.
- In order for a duly authorized person to have a right to vote, he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

Point 8

- This document **must be signed** personally by the individual completing this declaration.
- The signature of a witness is required.
- Completing the phone and fax number and email address is essential, especially if the claim is sent by fax or email.