Spring Loaded Technology Inc.

Opportunity overview

February 2026

*Pursuant to an order issued by the Supreme Court of Nova Scotia in Bankruptcy and Insolvency (“**Court**”) dated January 26, 2026, Spring Loaded Technology Incorporated (“**SLT**” or the “**Company**”) was granted creditor protection under the Companies Creditors Arrangement Act, R.S.C. 985, c. C-36 (“**CCAA**”). The Company is a Darthmouth NS based manufacturer and developer of assistive orthopedic knee braces with patented, spring-loaded technology. By order of the Court, the Monitor is exclusively authorized to carry out a stalking horse sales and investment solicitation process (“**SISP**”) in respect of the Company and its assets.*

Key opportunity features

Established product, growing market
Opportunity to invest in a proven team behind a world-class patented product, positioned to scale in the growing USD $1.4 billion global knee brace market

5 registered global patents
SLT has a robust patent portfolio and has identified divisional pathways to broaden product streams, enhance gross margin and capture organic growth.

Identified market gap
There exists a treatment gap in the global knee brace market to which SLT’s product have a competitive advantage. Additional capital is required to achieve targeted growth and market penetration.

International Sales Channels
SLT is a Health Canada registered class 1 medical device manufacturer and holds FDA and UKCA authorization for custom bracing across CAN, US and EU sales channels.

Process milestones

- **February 9, 2025:** SISP Launch Date
- **February 24, 2026:** Phase 1 Non-binding LOI Bid Deadline
- **March 12, 2026:** Phase 2 Binding Bid Deadline
- **March 13, 2026:** Notification of Auction (if applicable)
- **March 18, 2026:** Auction (if applicable)
- **March 19, 2026:** Selection of Successful Bid
- **Sale approval hearing:** As soon as reasonably practical following the selection of the Successful Bid

Detailed SISP procedures (“**SISP Procedures**”), including the current Stalking Horse Agreement, are available on the Monitor’s website:

www.DoaneGrantThornton.ca/Springloaded

Bidding requirements

Key bidding features of the SISP include**:**

- A Stalking Horse offer has been accepted by the Company for SLT; all Bids in the SISP must offer greater value to creditors and stakeholders than the Stalking Horse.
- Interested parties must submit non-binding LOI’s to the Monitor prior to the Phase 1 Bid Deadline of **February 24, 2026,** pursuant to the SISP Procedures.
- Binding Bids in the SISP that comply with SISP Procedures are due by **March 12, 2026**.
- Qualified Bids will include:
  - ➢ Purchase price in an amount that is a least $1,100,000
  - ➢ A redline to the Stalking Horse Agreement
  - ➢ Is accompanied by a cash deposit of 10%, paid to the Monitor in trust by wire transfer
  - ➢ Bids submitted are on an “*as is, where is*” basis with Qualified Bidders having acknowledged conducting their own due diligence prior to submission of a bid.

Next steps

A detailed Confidential Information Memorandum (“**CIM**”) has been prepared and is available to those qualified parties having executed an NDA and confirmed agreement to the SISP Procedures. All enquiries must be directed exclusively to the Monitor; please contact Ben.Chisholm@doane.gt.ca

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