

Spring Loaded Technology Inc.

Opportunity overview

February 2026

Pursuant to an order issued by the Supreme Court of Nova Scotia in Bankruptcy and Insolvency ("Court") dated January 26, 2026, Spring Loaded Technology Incorporated ("SLT" or the "Company") was granted creditor protection under the Companies Creditors Arrangement Act, R.S.C. 1985, c. C-36 ("CCAA"). The Company is a Dartmouth NS based manufacturer and developer of assistive orthopedic knee braces with patented, spring-loaded technology. By order of the Court, the Monitor is exclusively authorized to carry out a stalking horse sales and investment solicitation process ("SISP") in respect of the Company and its assets.

Key opportunity features



Established product, growing market

Opportunity to invest in a proven team behind a world-class patented product, positioned to scale in the growing USD \$1.4 billion global knee brace market



5 registered global patents

SLT has a robust patent portfolio and has identified divisional pathways to broaden product streams, enhance gross margin and capture organic growth.



Identified market gap

There exists a treatment gap in the global knee brace market to which SLT's product have a competitive advantage. Additional capital is required to achieve targeted growth and market penetration.



International Sales Channels

SLT is a Health Canada registered class 1 medical device manufacturer and holds FDA and UKCA authorization for custom bracing across CAN, US and EU sales channels.



Process milestones

- **February 9, 2025:** SISP Launch Date
- **February 24, 2026:** Phase 1 Non-binding LOI Bid Deadline
- **March 12, 2026:** Phase 2 Binding Bid Deadline
- **March 13, 2026:** Notification of Auction (if applicable)
- **March 18, 2026:** Auction (if applicable)
- **March 19, 2026:** Selection of Successful Bid
- **Sale approval hearing:** As soon as reasonably practical following the selection of the Successful Bid

Detailed SISP procedures ("SISP Procedures"), including the current Stalking Horse Agreement, are available on the Monitor's website:

www.DoaneGrantThornton.ca/Springloaded

Bidding requirements

Key bidding features of the SISP include:

- A Stalking Horse offer has been accepted by the Company for SLT; all Bids in the SISP must offer greater value to creditors and stakeholders than the Stalking Horse.
- Interested parties must submit non-binding LOI's to the Monitor prior to the Phase 1 Bid Deadline of **February 24, 2026**, pursuant to the SISP Procedures.
- Binding Bids in the SISP that comply with SISP Procedures are due by **March 12, 2026**.
- Qualified Bids will include:
 - Purchase price in an amount that is at least \$1,100,000
 - A redline to the Stalking Horse Agreement
 - Is accompanied by a cash deposit of 10%, paid to the Monitor in trust by wire transfer
 - Bids submitted are on an "as is, where is" basis with Qualified Bidders having acknowledged conducting their own due diligence prior to submission of a bid.

Next steps

A detailed Confidential Information Memorandum ("CIM") has been prepared and is available to those qualified parties having executed an NDA and confirmed agreement to the SISP Procedures. All enquiries must be directed exclusively to the Monitor; please contact Ben.Chisholm@doane.gt.ca

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