
O'KEEFE & SULLIVAN

BY HAND DELIVERY AND EMAIL

NOVA SCOTIA SUPREME COURT

1815 Upper Water St.

Halifax, NS B3J 1S7

Attn: Tracy-Ann Martell

Via Email: tracy-ann.martell@novascotia.ca

30 January 2026

To the Honourable Justice Bodurtha and Court Registry :

Re: **Hfx. No. 550323 Spring Loaded Technology Incorporated in re: *Companies' Creditors Arrangement Act* (R.S.C., 1985, c. C-36)**

On behalf of the Applicant and in reference to the above noted matter, please find the following attached documents for filing with Court:

1. Notice of Motion seeking, among other things, an Amended and Restated Initial Order ("ARIO"), an Amended Charging Order and Sale and Investment Solicitation Process ("SISP") Approval Order;
2. Affidavit of Joe Ellsmere sworn 30 January 2026, supporting ARIO;
3. Draft ARIO;
4. Draft SISP;
5. Draft Amended Charging Order;
6. Notice of Motion seeking a Sealing Order
7. Affidavit of Joe Ellsmere sworn 30 January 2026, supporting Sealing relief; and
8. Two Notices to Media.

Regards,

Corner Brook
40 Main Street,
Corner Brook, NL, A2H 1C3
Phone: (709) 639 1110
Facsimile: (709) 639 7617

St. John's
80 Elizabeth Ave., Suite 202
St. Johns, NL, A1A 1W7
Phone: (709) 700 0911
Facsimile: (709) 700 0343

Halifax
Suite 202, Purdy's Wharf II,
1969 Upper Water St.
Halifax, NS, B3J 3R7
Phone: (902) 913 4717



DARREN O'KEEFE

dokeefe@okeefesullivan.com

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