

First Leaside Group of Companies
List of Creditors
Febraury 23, 2012

NAME	ACCOUNT	STREET	CITY	PROVINCE	POSTAL CODE	AMOUNT OWING
First Leaside Securities Inc.						
Bell Canada		(905)862-0419 PO Box 9000, Stn Don Mills	North York	Ontario	M3C 2X7	2,455.49
Bell Canada		(905)852-1430 PO Box 9000, Stn Don Mills	North York	Ontario	M3C 2X7	2,188.01
Bell Canada		(905)852-2500 PO Box 9000, Stn Don Mills	North York	Ontario	M3C 2X7	404.56
Cassels Brock Lawyers		018781-00001 2100 Scotia Plaza, 40 King Street West	Toronto	Ontario	M5H 3C2	49,490.73
KPMG LLP T4348		60299046 PO Box 4348, Station A	Toronto	Ontario	M5W 7A6	58,336.25
Rogers Wireless		626358295 PO BOX 9100	Don Mills	Ontario	M3C 3P9	85.12
Rogers Wireless		534853015 PO BOX 9101	Don Mills	Ontario	M3C 3P10	4,037.68
Parker Simone LLP		C0089 129 Lakeshore Road East, Suite 201	Mississauga	Ontario	LSG 1E5	5,994.65
Penson Financial Services Canada Inc.		360, St-Jacques Street West, Suite 1100	Montreal	Quebec	H2Y 1P5	14,766.44
Penson Financial Services Canada Inc.		360, St-Jacques Street West, Suite 1100	Montreal	Quebec	H2Y 1P5	19,480.19
SBG Regulatory Consulting Group Inc.		750 120 Adelaide Street West, Suite 2500	Toronto	Ontario	M5H 1T1	29,464.75
SBG Regulatory Consulting Group Inc.		753 120 Adelaide Street West, Suite 2500	Toronto	Ontario	M5H 1T1	77,122.50
F.L. Securities Inc.						38,045.96
Employee Claims						231,144.30
Intercompany Transfers						TBD
Total First Leaside Securities Inc.						533,016.63
F.L. Securities Inc.						
Allstream		CW0065222 PO Box 3500, Station Main	Winnipeg	MB	R3C 0B7	1,754.29
Bell Canada		518904574 Customer Payment Center, P.O. Box 3650 Station Don Mills	Toronto	Ontario	M3C 3X9	1,566.49
Bell Canada		(905)862-3232 PO Box 9000, Stn Don Mills	North York	Ontario	M3C 2X7	99.59
Bell Canada		(905)8523180 PO Box 9000, Stn Don Mills	North York	Ontario	M3C 2X8	248.83
Bell Canada		(905)852-0273 PO Box 9000, Stn Don Mills	North York	Ontario	M3C 2X10	28.23
Bell Canada		(905)862-0428 PO Box 9000, Stn Don Mills	North York	Ontario	M3C 2X11	48.31
Cassels Brock & Blackwell LLP		019426-00001 2100 Scotia Plaza, 40 King Street West, PO Box 31	Toronto	Ontario	M5L 1B2	127.13
Compton Communication		001-018470 Box 73	Port Perry	Ontario	L9L 1A2	141.24
Canon Canada Inc.		1E9754 Business Solutions Division, PO Box 77271 RPO Courtney Park	Mississauga	Ontario	L5T 0A9	3,225.27
Enbridge Cosumers Gas		113542030032 PO Box 644	Scarborough	Ontario	M1K 5H1	334.44
FedEx		1531-7560-8 PO Box 4626, Toronto STN A	Toronto	Ontario	M5W 5B4	222.53
IBM Canada Limited		PO Box 5100 Station F	Toronto	Ontario	M4Y 2T5	3,536.99
Insight Canada Inc.		491538 5410 Decarie	Montreal	Quebec	H3X 4B2	16.94
James Campbell Insurance for Rent		33 Toronto Street North	Uxbridge	Ontario	L9P 1N7	1,864.50
Lawnscap		INVOICE# 15317 & 15647 592 Regional Road 8, R.R. #1	Uxbridge	Ontario	L9P 1R1	191.46
Davis, Margaret		430 Regional Road #8	Uxbridge	Ontario	L9P 1R1	2,219.10
Miller Waste Systems		115-001780 Durham Division, PO Box 4080	Markham	Ontario	L3R 9R8	101.22
Pitney Bowes		F066029 P.O. Box 190	Orangeville	Ontario	L9W 2Z6	3,654.42
Pitney Works		6100900012386750 P.O. Box 280	Orangeville	Ontario	L9W 2Z7	1,196.76
Pitney Bowes		04427379-0001 P.O. Box 190	Orangeville	Ontario	L9W 2Z6	1,499.47
Primus Canada		109456959 P.O. Box 4662 STN A	Toronto	Ontario	M5W 5H4	596.45
R.J.W. Enterprises		INVOICE NUMBERS: 2742 800 Thistle Down Court	Mississauga	Ontario	L5C 3K6	508.59
Rona		984853 4536631 Ontario Inc., PO Box 1010 STN BUREAU-CHEF	Boucherville	PQ	J4B 0B3	152.43
		INVOICE NUMBER: 86693 & 85645				
Royal Rug Rentals Ltd.		& 86150 211 Fourth Ave	Oshawa	Ontario	L1H 3L6	200.00
Smith & Collins		JW1-10-040 4054 McKinney Ave, Suite #310	Dallas	Texas	75204	240.00
Sparling's Propane		94017402 P.O. Box 188	Brechin	Ontario	L0K 1B0	540.71
Sparling's Propane		94017401 P.O. Box 188	Brechin	Ontario	L0K 1B0	743.07
Staples Business Depot		6035287432887110 C/O Citi Cards Canada Inc., P.O. Box 1953 St D	Scarborough	Ontario	M1P 5H9	2,328.00
Summit Search Group (Ontario) Inc.		INVOICE NUMBER: 1084 231 Oak Park Blvd., Suite 204	Oakville	Ontario	L6H 7S8	11,300.00
First Leaside Wealth Management Inc.						52,863.71
First Leaside Developments LP						2,270.77
First Leaside Entities LP						1,383.02
First Leaside Finance Inc.						1,685,949.46
Wimberly Apartments LP						1,071,800.48
Employee Claims						79,054.44
Intercompany Transfers						TBD
Total F.L. Securities Inc.						2,932,008.38

NAME	ACCOUNT	STREET	CITY	PROVINCE	POSTAL CODE	AMOUNT OWING
First Leaside Expansion Limited Partnership						
Bell Canada		518211299 PO Box 3650 Station Don Mills	Toronto	Ontario	M3C 3X9	177.79
The Regional Municipality of Durham		4800089033 Utility Finance, 605 Rossland Road East, PO Box 720	Whitby	Ontario	L1N 0B1	25.67
Ron Noble Insurance Ltd.		INVOICE NUMBER: 79213 2 Elgin Park Drive, Unit #E	Uxbridge	Ontario	L9P 0B1	18,717.50
Township of Uxbridge	1829.040.004.02000.0000	PO Box 190, 51 Toronto Street	Uxbridge	Ontario	L9P 1T1	6,147.88
Veridian Connections		97037473 Box 4466 Station A	Toronto	Ontario	MSW 4C5	2,399.13
Anchor Shoring & Caissons Ltd.		08-547-4-2-4 3445 Kennedy Road	Toronto	Ontario	M1V 4Y3	31,914.46
Aquanorth Contraction Ltd.		08-547-4-7-1 15 Harwood Ave South, Unit 205	Ajax	Ontario		72,715.50
Geo-Logic Inc.		G023199E1 347 Pido Road, Unit #29	Peterborough	Ontario	K9J 6X7	1,110.68
H&S Equipment		08-547-4-2-1 8171 Young Street, Suite 303	Thornhill	Ontario	L3T 2C6	128,027.54
Janick Electric Limited		08-547-4-16-2 9-1170 Sheppard Ave. West	North York	Ontario	M3K 2A3	21,357.00
Kenaidan Contracting Ltd.		08-547 1275 Cardiff Blvd.	Mississauga	Ontario	L5S 1R1	117,759.06
Kone Inc.		08-547-4-14-1 18 Esna Park Drive, Unit 8	Markham	Ontario	L3R 5X1	5,965.71
Limnoterra Limited		INVOICE NUMBER: 251-040 35A Shirk Place	Kitchener	Ontario	N2K 1R3	31,750.00
Rounthwaite Dick and Hadley Architects Inc.		200522 225 Richmond Street West, Suite #201	Toronto	Ontario	MSV 1W2	40,203.53
Municipal Mechanical Contractors Ltd.		08-547-4-15-1 9418 The Gore Road	Brampton	Ontario		60,511.50
Peto MacCallum Ltd.		08-547-5-05 165 Cartwright Avenue	Toronto	Ontario	M6A 1V5	6,159.64
Structform International Limited		08-547-4-3-1 84 Passmore Avenue	Scarborough	Ontario	M1V 4S9	1,578,429.35
Paula Wientraub						450,000.00
Bruno & Emma Hoffman						25,000.00
Jeffery Baker						25,000.00
First Leaside Wealth Management Inc.						209,050.00
F.L. Securities Inc.						4,164.40
First Leaside Accounting and Tax Services Inc.						45,200.00
First Leaside Securities Inc.						114,929.70
Queenston Manor LP						565,621.38
FLEX Fund						4,315,843.00
Development Notes Limited Partnership						7,868,899.00
Intercompany Transfers						TBD
Total First Leaside Expansion Limited Partnership						15,747,079.42
Harmony Townhomes Limited Partnership						
Baker's Masonry		INVOICE NUMBER: 0549 3301 Lauzon Road	Windsor	Ontario	N8T 3P7	2,825.00
Bell Canada		5196823726 PO Box 9000, STN Don Mills	North York	Ontario	M3C 2X7	222.11
BFI Canada Inc.		612-0000413214 826 Flex Ave.	Windsor	Ontario	N9C 3K8	717.26
Canadian Sign Consultants		INVOICE NUMBER: 2570 527 Westney Road South, Unit #2	Ajax	Ontario	L1S 6M8	559.35
The Chatham Daily News		30169991 Payment Processing Centre, PO Box 3044	St. Catharines	Ontario	L2R 7E3	194.36
	See Tab "Chatham-Kent Utility					
Chatham-Kent Utility Service		Service" Attn: Account Receivable, 320 Queen Street, PO Box 70	Chatham	Ontario	N7M 5K2	2,983.70
Cogeco Cable		70614-492829-02-2-01 PO Box 9811, Postal Station T	Ottawa	Ontario	K1G 6P5	126.66
Home Building Centre - Tilbury		4996 76 Queen Street N., Box 188	Tilbury	Ontario	N0P 2L0	498.69
Jams Appliance Repair		INVOICE NUMBER: 0708 Box 221	Tilbury	Ontario	N0P 2L0	124.13
		INVOICE NUMBERS: 897305				
		&897303 & 897304 & 897301 &				
		897298 & 897299 & 897308 &				
Partners in Grime		897309 & 897310 PO Box 104	Charing Cross	Ontario	N0P 1G0	584.21
Reliance Home Comfort	See Tab "Reliance Home Comfort"	Payment Processing Centre, Box 99 Stn Commerce Crt	Toronto	Ontario	M5L 1L6	692.85
Simpson Electric		INVOICE NUMBER: 1607 22653 Coatsworth Road, RR#3	Tilbury	Ontario	N0P 2L0	420.83
Sun Media/Chatham		30169991 Payment Processing Centre, PO Box 3044	St. Catharines	Ontario	L2R 7E3	376.29
Tilbury Times		INVOICE NUMBER: 00057370 40 Queen Street S., Suite 106, Box 490	Tilbury	Ontario	N0P 2L0	62.15
Tilbury Rentals & Contracting		INVOICE NUMBERS: 13 & 14 Box 172, 11 Queen St. N.	Tilbury	Ontario	N0P 2L0	1,752.35
Tibury Trough and Trimm		25 Mill St. W.	Tilbury	Ontario	N0P 2L0	203.40
Union Gas		PO Box 2025	Chatham	Ontario	N7M 6C7	973.96
TD Bank						1,227,013.60
Intercompany Transfers						TBD
Total Harmony Townhomes Limited Partnership						1,240,330.90

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Queenston Manor Limited Partnership						
A-1 Flooring Canada		166 Bunting Road	St. Catharines	Ontario	L2M 3Y1	1,365.04
Bell Canada		(905)682-2120 PO Box 9000, Stn Don Mills	North York	Ontario	M3C 2X7	327.13
Bell Canada		514462421 PO Box 3650 Station Don Mills	Toronto	Ontario	M3C 3X9	132.92
Boldt Pools and Spas		QUEE2 23 Secord Drive	St. Catharines	Ontario	L2N 1K9	96.05
	INVOICE NUMBERS: 82753 &					
Brock Elevator Niagara		78985 P.O. Box 2010	St. Catharines	Ontario	L2P 3V5	1,342.44
Cogeco Cable Canada LP		70611-700582-01-0-01 PO Box 9811, Postal Station T	Ottawa	Ontario	K1G 6P5	169.34
Comfort Solutions Heating & Cooling Inc.	INVOICE NUMBERS: 438 & 434	48 Greenmeadow Crt.	St. Catharines	Ontario	L2N 6Y7	416.30
Econo Print	INVOICE NUMBER: 748731	329 Welland Ave.	St. Catharines	Ontario	L2R 2R2	438.80
Enbridge Consumers Gas		1.97649E+11 PO Box 644	Scarborough	Ontario	M1K 5H1	1,933.08
Equifax		478RE10458 CP/PO Box 4265, Station A	Toronto	Ontario	M5W 5T7	11.30
	INVOICE NUMBERS: 110778					
G. Cameron Haulage & Excavation		&110783 242 Dunkirk Road	St. Catharines	Ontario	L2R 7K6	2,104.20
Goldhands United Construction	INVOICE NUMBER: 2012/1	79 Redpath Drive	Nepean	Ontario	K2G 6E3	1,582.00
Home Hardware Store		743 111 Hartzel Road	St. Catharines	Ontario	L2P 1N6	336.04
Horizon Utilities Corporation		702736-001 P.O. Box 2249 Station LCD 1	Hamilton	Ontario	L8N 3E4	8,397.97
Magical Pest Control Inc.		110331 75A Wildcat Road	Toronto	Ontario	M3J 2P5	189.84
Office Team		05070-100002000 PO Box 57349, Station A	Toronto	Ontario	M5W 5M5	3,140.70
Petty Cash		382 Queenston Street	St. Catharines	Ontario	L2P 3V5	162.15
	INVOICE NUMBERS: 403 & 511 &					
Star Appliances		414 337 Merritt Street	St. Catharines	Ontario	L2T 1K5	514.32
	INVOICE NUMBERS: 966802					
Stu Murray		&966803 10 Chestnut Street East #6	St. Catharines	Ontario	L2T 2G5	1,356.30
Swan Dust Control		3096-0 35 University Avenue East	Waterloo	Ontario	N2J 2V9	89.28
Waste Management of Canada Corporation		137-597676 P.O. Box 4205, Station A	Toronto	Ontario	M5W 5L4	629.49
F.L. Securities Inc.						781.16
First Leaside Finance Inc.						277.48
First Leaside Management Inc.						3,124.62
Midland Loan						3,668,198.49
Intercompany Transfers						TBD
Total Queenston Manor Limited Partnership						3,697,116.44
First Leaside Growth Limited Partnership						
ADT Security Services Canada, Inc.		500633322 615 - 18th Street S. E.	Calgary	AB	T2E 6J5	384.48
ADT Security Services Canada, Inc.		500823632 616 - 18th Street S. E.	Calgary	AB	T2E 6J6	415.84
City of Brampton - Brampton Tax		BDU8801M P.O. Box 1725	Brampton	Ontario	L5V 4J3	75,450.00
Enbridge Gas		721102309996 PO Box 644	Scarborough	Ontario	M1K 5H1	4,913.97
	INVOICE NUMBERS: 6977 & 6991	150 Clark Blvd., Suite #218	Brampton	Ontario	L6T 4Y8	4,079.30
Forever Green Lawn & Landscape Inc.		1075000526841 175 Sandalwood Pkwy West	Brampton	Ontario	L7A 1E8	7,623.72
Hydro One Brampton	INVOICE NUMBER: A1211702	56 Bramsteele Road Unit #13	Brampton	Ontario	L6W 3M7	502.85
I.F. Wilson Fire Protection Limited		S64116/64100 5B/GD 46B West Drive, Unit #1	Brampton	Ontario	L6T 3T6	2,039.65
Peatson's Heating and Air Conditioning Ltd.	INVOICE NUMBER: 2745	800 Thistle Down Court	Mississauga	Ontario	L5C 3K6	361.60
R.J.W. Enterprises						14,601.12
First Leaside Nominee Services Inc						3,450,000.00
Peoples Trust (Syndicated Mortgage Holders)						TBD
Intercompany Transfers						
Total First Leaside Growth Limited Partnership						3,560,372.50

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First Leaside Wealth Management Inc.						
CDW Canada Inc.		10045709 PO Box 57720, Postal Station A	Toronto	Ontario	M5W 5M5	1.00
Cassels Brock & Blackwell LLP		2100 Scotia Plaza, 40 King Street West	Toronto	Ontario	M5H 3C2	309,124.52
Eurodata Support Services Inc.		TVQ M1018193821 2574 Sheffield Road	Ottawa	Ontario	K1B 3V7	100.10
Flora, Raghbir		19 Acland Crescent	Scarborough	Ontario	M1C 1N5	436.18
IBM Canada Limited		631284 PO Box 5100 Station F	Toronto	Ontario	M4Y 2T5	3,536.99
Insight Canada Inc.		491538 5410 Decarie	Montreal	QC	H3X 4B2	7,558.34
Jason Colbert Consulting Corp.		INVOICE NUMBER: 257 336 Yonge Street, Suite 133	Barrie	Ontario	L4N 4C8	7,345.00
Hampton, Joanna		12 Sand Road	Holland Landing	Ontario	L9N 1H4	31.00
The Law Society of Upper Canada		A051809W Osgoode Hall, 130 Queen Street W.	Toronto	Ontario	M5H 2N6	1,782.00
McGowan Construction Services		INVOICE NUMBER: 2011-15 PO Box 269	Thornbury	Ontario	N0H 2P0	18,645.00
MSCM LLP		001 FIRLEA 701 Evans Ave, 8th Floor	Toronto	Ontario	M9C 1A3	56,500.00
Gauld, Robert		341 Stephen Street	London	Ontario	N6K 2N6	96.29
First Leaside Entities LP						41,417.10
First Leaside Mortgage Fund						1,000.00
First Leaside Securities Inc.						1,003,859.06
Special Notes Limited Partnership						10,372,872.00
Special U.S. Notes Limited Partnership						121,965.00
FLWM Fund						22,314,063.00
Employee Claims						116,396.80
Intercompany Transfers						TBD
Total First Leaside Wealth Management Inc.						34,376,729.38
First Leaside Entities Limited Partnership						
Compton Communications		002-020968 Box 73	Port Perry	Ontario	L9L 1A2	107.34
The Regional Municipality of Durham		4010180053 Utility Finance Division, 605 Rossland Road East, PO Box 720	Whitby	Ontario	L1N 0B1	137.49
	1829.040.004.01810.0000 &					
	1829.040.004.01900.0000					
Township of Uxbridge	&1829.040.004.01850.0000	51 Toronto Street S., PO Box 190	Uxbridge	Ontario	L9P 1T1	8,232.29
Pollard, Robert		INVOICE NUMBER: 06 RR2	Sunderland	Ontario	L0C 1H0	395.00
Veridian		51001264-02 Box 4466 Station A	Toronto	Ontario	M5W 4C5	438.61
Intercompany Transfers						TBD
Total First Leaside Entities Limited Partnership						9,310.73
First Leaside Investors Limited Partnership						
Veridian		51000871-01 Box 4466 Station A	Toronto	Ontario	M5W 4C5	150.29
First Leaside Wealth Management Inc.						943,278.40
First Leaside Accounting and Tax Services Inc.						16,950.00
First Leaside Finance Inc.						1,383,064.55
Intercompany Transfers						TBD
Total First Leaside Investors Limited Partnership						2,343,443.24
First Leaside Account & Tax Services Inc.						
CCH Canadian Limited		C980816 300-90 Sheppard Ave. East	Toronto	Ontario	M2N 6X1	1,027.23
First Leaside Wealth Management Inc.						408,833.33
F.L. Securities Inc.						27,000.00
First Leaside Finance Inc.						1,705,888.65
Employee Claims						800.00
TD Bank						808,169.57
Intercompany Transfers						TBD
Total First Leaside Account & Tax Services Inc.						2,951,718.78
Mill Street Limited Partnership						
Enbridge Gas		910002774075 PO Box 644	Scarborough	Ontario	M1K 5H1	533.58
The Regional Municipality of Durham		Utility Finance, 605 Rossland Road E., PO Box 720	Whitby	Ontario	L1N 0B1	82.98
	1829.040.004.15500.0000					
	&1829.040.004.12200.0000 &					
Township of Uxbridge	1829.040.009.07025.0000	51 Toronto St. S., PO Box 190	Uxbridge	Ontario	L9P 1T1	3,864.94
First Leaside Nominee Services Inc						6,831.49
Peoples Trust (Syndicated Mortgage Holders)						900,000.00
Intercompany Transfers						TBD
Total Mill Street Limited Partnership						911,312.99

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First Leaside Unity Limited Partnership						
Chatham-Kent Utility Services Inc.	540-30010616-01	PO Box 70, 320 Queen Street	Chatham	Ontario	N7M 5K2	63.89
Intact Insurance Company		Accounts Department, Suite 1500, 700 University Avenue	Toronto	Ontario	M5G 0A1	288.72
	0090086 & 00900101 & 00900127					
Municipality of Chatham-Kent	& 00900119 & 00900094	315 King Street West, PO Box 640	Chatham	Ontario	N7M 5K8	1,478.08
Intercompany Transfers						TBD
Total First Leaside Unity Limited Partnership						1,830.69
Uxbridge Developments Limited Partnership						
Township of Uxbridge		51 Toronto St. S., PO Box 190	Uxbridge	Ontario	L9P 1T1	4,124.06
First Leaside Nominee Services Inc.						11,553.46
Peoples Trust (Syndicated Mortgage Holders)						1,650,000.00
Intercompany Transfers						TBD
Total Uxbridge Developments Limited Partnership						1,665,677.52
First Leaside Management Inc.						
Development Notes LP (not incl. Notes to FLEX)						110.25
F.L. Securities Inc.						51,581.69
First Leaside Finance Inc.						38,267.04
Employee Claims						1,100.00
Intercompany Transfers						TBD
Total First Leaside Management Inc.						91,058.98
Special Notes Limited Partnership						
First Leaside Finance Inc.						20,061.83
Intercompany Transfers						TBD
Total Special Notes Limited Partnership						20,061.83
Special U.S. Notes Limited Partnership						
First Leaside Finance Inc.						1,709.60
Intercompany Transfers						TBD
Total Special U.S. Notes Limited Partnership						1,709.60
F.L. Beverages Group Limited Partnership						
First Leaside Finance Inc.						1,005.84
Intercompany Transfers						TBD
Total F.L. Beverages Group Limited Partnership						1,005.84
F.L. Research Management Inc.						
F.L. Securities Inc.						374,902.04
First Leaside Finance Inc.						39,233.40
Intercompany Transfers						TBD
Total F.L. Research Management Inc.						414,135.44
First Leaside Acquisitions Limited Partnership						
First Leaside Accounting and Tax Services Inc.						11,300.00
First Leaside Finance Inc.						116,695.18
Intercompany Transfers						TBD
Total First Leaside Acquisitions Limited Partnership						127,995.18
First Leaside Advantage Limited Partnership						
First Leaside Wealth Management Inc.						4,152.21
Intercompany Transfers						TBD
Total First Leaside Advantage Limited Partnership						4,152.21
First Leaside Capital Inc.						
First Leaside Finance Inc.						259,715.71
Intercompany Transfers						TBD
Total First Leaside Capital Inc.						259,715.71
First Leaside Elite Limited Partnership						
First Leaside Wealth Management Inc.						80,444.70
First Leaside Accounting and Tax Services Inc.						5,922.33
Intercompany Transfers						TBD
Total First Leaside Elite Limited Partnership						86,367.03

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First Leaside Enterprises Limited Partnership						
First Leaside Finance Inc.						1,175,255.87
Intercompany Transfers						TBD
Total First Leaside Enterprises Limited Partnership						1,175,255.87
First Leaside Finance Inc.						
First Leaside Wealth Management Inc.						20,500,785.94
First Leaside Advantage LP						625,221.95
First Leaside Developments LP						4,883.65
First Leaside Elite LP						1,749,048.18
First Leaside Expansion LP						8,336,417.81
First Leaside Global LP						1,443,021.44
First Leaside Growth LP						92,868.00
First Leaside Premier LP						2,613,643.00
First Leaside Progressive LP						4,013,925.86
First Leaside Realty II LP						108,417.75
First Leaside Realty Inc.						58,535.16
First Leaside Ultimate LP						1,896,752.86
First Leaside Universal LP						21,766.28
First Leaside Venture LP						3,909,472.25
FLWM Holdings LP						813,443.54
FLEX Fund						2,207.14
Mill Street LP						103,843.88
Intercompany Transfers						TBD
Total First Leaside Finance Inc.						46,294,254.69
First Leaside Global Limited Partnership						
First Leaside Wealth Management Inc.						80,444.70
F.L. Securities Inc.						1,019,286.59
Intercompany Transfers						TBD
Total First Leaside Global Limited Partnership						1,099,731.29
Total First Leaside Partners Limited Partnership						
First Leaside Finance Inc.						31.76
Intercompany Transfers						TBD
Total First Leaside Partners Limited Partnership						31.76
First Leaside Opportunities Limited Partnership						
First Leaside Wealth Management Inc.						642,877.81
First Leaside Accounting and Tax Services Inc.						5,922.33
Intercompany Transfers						TBD
Total First Leaside Opportunities Limited Partnership						648,800.14
Total First Leaside Progressive Limited Partnership						
First Leaside Wealth Management Inc.						1,445,900.75
First Leaside Accounting and Tax Services Inc.						11,300.00
Intercompany Transfers						TBD
Total First Leaside Progressive Limited Partnership						1,457,200.75
First Leaside Properties Limited Partnership						
First Leaside Wealth Management Inc.						1,270,659.60
F.L. Securities Inc.						59,275.50
First Leaside Finance Inc.						608,593.20
Intercompany Transfers						TBD
Total First Leaside Properties Limited Partnership						1,938,528.30
First Leaside Realty II Inc.						
First Leaside Wealth Management Inc.						220,566.67
First Leaside Finance Inc.						1,111,403.15
Intercompany Transfers						TBD
Total First Leaside Realty II Inc.						1,331,969.82
Total First Leaside Realty II Limited Partnership						
First Leaside Wealth Management Inc.						23,778.02
First Leaside Accounting and Tax Services Inc.						5,650.00
First Leaside Capital Inc.						118,531.23
Wimberly Apartments LP						60,592.84
Intercompany Transfers						TBD
First Leaside Realty II Limited Partnership						208,552.09

First Leaside Group of Companies
List of Creditors
Febraury 23, 2012

NAME	ACCOUNT	STREET	CITY	PROVINCE	POSTAL CODE	AMOUNT OWING
First Leaside Realty Inc.						
First Leaside Capital Inc.						12,735.53
Intercompany Transfers						TBD
Total First Leaside Realty Inc.						12,735.53
Total First Leaside Realty Limited Partnership						
F.L. Securities Inc.						6,160.82
First Leaside Accounting and Tax Services Inc.						5,650.00
First Leaside Capital Inc.						81,618.43
First Leaside Finance Inc.						146,258.69
Intercompany Transfers						TBD
Total First Leaside Realty Limited Partnership						239,687.94
First Leaside Retirement Residences Limited Partnership						
First Leaside Finance Inc.						407,328.78
First Leaside Venture LP						210,000.00
Intercompany Transfers						TBD
Total First Leaside Retirement Residences Limited Partnership						617,328.78
First Leaside Securities Inc.						
F.L. Securities Inc.						38,045.96
Intercompany Transfers						TBD
Total First Leaside Securities Inc.						38,045.96
First Leaside Select Limited Partnership						
First Leaside Wealth Management Inc.						80,444.70
First Leaside Accounting and Tax Services Inc.						5,922.33
First Leaside Finance Inc.						71,098.18
Intercompany Transfers						TBD
Total First Leaside Select Limited Partnership						157,465.21
First Leaside Ultimate Limited Partnership						
First Leaside Wealth Management Inc.						80,444.70
First Leaside Accounting and Tax Services Inc.						5,922.33
First Leaside Finance Inc.						71,098.18
Intercompany Transfers						TBD
Total First Leaside Ultimate Limited Partnership						157,465.21
First Leaside Universal Limited Partnership						
First Leaside Wealth Management Inc.						79,100.00
First Leaside Accounting and Tax Services Inc.						11,300.00
Intercompany Transfers						TBD
Total First Leaside Universal Limited Partnership						90,400.00
First Leaside Venture Limited Parntership						
First Leaside Wealth Management Inc.						4,192,372.86
First Leaside Finance Inc.						7,500,000.00
First Leaside Securities Inc.						8,750.00
Intercompany Transfers						TBD
Total First Leaside Venture Limited Partnership						11,701,122.86
First Leaside Visions Limited Partnership						
First Leaside Wealth Management Inc.						341,491.96
First Leaside Accounting and Tax Services Inc.						410,650.00
First Leaside Finance Inc.						285,300.14
Intercompany Transfers						TBD
Total First Leaside Visions Limited Partnership						1,037,442.10
First Leaside Visions I Limited Partnership						
First Leaside Accounting and Tax Services Inc.						5,650.00
Intercompany Transfers						TBD
Total First Leaside Visions I Limited Partnership						5,650.00
First Leaside Visions II Limited Partnership						
First Leaside Accounting and Tax Services Inc.						5,650.00
First Leaside Finance Inc.						1,303,968.11
Intercompany Transfers						TBD
Total First Leaside Visions II Limited Partnership						1,309,618.11
First Leaside Visions Management Inc.						
First Leaside Visions I LP						70,000.00
Intercompany Transfers						TBD
Total First Leaside Visions Management Inc.						70,000.00

First Leaside Group of Companies
List of Creditors
February 23, 2012

NAME	ACCOUNT	STREET	CITY	PROVINCE	POSTAL CODE	AMOUNT OWING
First Leaside Wealth Management Fund						
First Leaside Wealth Management Inc.						205,614.96
First Leaside Elite LP						41,417.10
Intercompany Transfers						TBD
Total First Leaside Wealth Management Fund						247,032.06
First Leaside Wealth Management Inc.						
First Leaside Entities LP						41,417.10
First Leaside Mortgage Fund						1,000.00
First Leaside Securities Inc.						1,003,859.06
Intercompany Transfers						TBD
Total First Leaside Wealth Management Inc.						1,046,276.16
FL Spring Valley LP						
F.L. Securities Inc.						1,393.63
First Leaside Finance Inc.						1,921,389.42
Wimberly Apartments LP						37,875.03
Intercompany Transfers						TBD
Total FL Spring Valley LP						1,960,658.08
First Leaside Wealth Management Holdings Limited Partnership						
First Leaside Wealth Management Inc.						860,000.00
Intercompany Transfers						TBD
Total First Leaside Wealth Management Holdings Limited Partnership						860,000.00
Old Mill Pond Limited Partnership						
First Leaside Wealth Management Inc.						285,589.97
First Leaside Accounting and Tax Services Inc.						11,844.66
First Leaside Finance Inc.						116.20
Intercompany Transfers						TBD
Total Old Mill Pond Limited Partnership						297,550.83
The Shores Limited Partnership						
First Leaside Wealth Management Inc.						267,345.18
First Leaside Accounting and Tax Services Inc.						11,844.66
Intercompany Transfers						TBD
Total The Shores Limited Partnership						279,189.84
Total Wimberly Apartments Limited Partnership						
First Leaside Wealth Management Inc.						3,938,089.59
Development Notes Limited Partnership						363.41
First Leaside Accounting and Tax Services Inc.						127,972.50
First Leaside Capital Inc.						394,026.66
First Leaside Developments LP						1,604.21
First Leaside Finance Inc.						8,019,856.17
First Leaside Management Inc.						660.44
First Leaside Mortgage Fund						4,702,164.26
First Leaside Realty II LP						1,306,555.26
First Leaside Realty Inc.						4,166.46
Intercompany Transfers						TBD
Total Wimberly Apartments Limited Partnership						18,495,458.96

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All intercompany loans are as at December 31, 2011 and do not include adjusting entries.