Court File No. CV-12-9930-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE RECEIVERSHIP OF First Leaside Wealth Management Inc. and the Applicants Listed on Schedule "A" (collectively, "**First Leaside**")

COMPENDIUM OF FEE AFFIDAVITS

(VOLUME II)

May 25, 2017

BLAKE, CASSELS & GRAYDON LLP
Barristers and Solicitors
199 Bay Street, Suite 4000
Commerce Court West
Toronto, ON M5L 1A9

Chris Burr, LSUC #55172H
Tel: 416-863-3261
Fax: 416-863-2653
Email: chris.burr@blakes.com

Ilia Kravtsov, LSUC # 319295-4
Tel: 514-982-4066
Email: ilia.kravtsov@blakes.com

Lawyers for Grant Thornton Limited in its capacity as Court-Appointed Receiver

Schedule A – List of Additional Receivership Applicants

First Leaside Finance Inc.
First Leaside Securities Inc.
FL Securities Inc.
Mill Street Limited Partnership
Harmony Townhomes Limited Partnership
First Leaside Management Inc.
Development Notes Limited Partnership
Special Notes Limited Partnership
First Leaside Accounting and Tax Services Inc.
First Leaside Realty Inc.
First Leaside Realty Limited Partnership
First Leaside Realty II Inc.
First Leaside Investors Limited Partnership
First Leaside Premier Limited Partnership
First Leaside Progressive Limited Partnership
First Leaside Realty II Limited Partnership
First Leaside Ultimate Limited Partnership
First Leaside Universal Limited Partnership
Uxbridge Development Limited Partnership
First Leaside Retirement Residences Limited Partnership
First Leaside Venture Limited Partnership
965010 Ontario Inc.
Wimberly Apartments Limited Partnership
1045517 Ontario Inc.
The Shores Limited Partnership
1024919 Ontario Inc.
Old Mill Pond Apartments Limited Partnership
1031628 Ontario Inc.
1056971 Ontario Inc.
The Bluffs of Lakewood Limited Partnership
1376095 Ontario Inc.
F.L. Spring Valley Limited Partnership
1437290 Ontario Ltd.
First Leaside Partners Limited Partnership
First Leaside Opportunities Limited Partnership
1244428 Ontario Ltd.
Preston Racquet Club Real Estate Limited Partnership Series 910PA
Preston Racquet Club Real Estate Limited Partnership Series 910PB
Preston Racquet Club Real Estate Limited Partnership Series 910PC
Preston Racquet Club Real Estate Limited Partnership Series 910PD
PrestonOne Development (Canada) Inc.
PrestonTwo Development (Canada) Inc.
PrestonThree Development (Canada) Inc.
PrestonFour Development (Canada) Inc.
1331607 Ontario Inc.
First Leaside Acquisitions Limited Partnership

Queenston Manor General Partner Inc.
Queenston Manor Limited Partnership
2107738 Ontario Inc.
First Leaside Advantage Limited Partnership
2128054 Ontario Inc.
First Leaside Elite Limited Partnership
1132413 Ontario Inc.
First Leaside Entities Limited Partnership
2067171 Ontario Inc.
First Leaside Expansion Limited Partnership
2085306 Ontario Inc.
First Leaside Growth Limited Partnership
2086218 Ontario Inc.
First Leaside Unity Limited Partnership
First Leaside Visions Management Inc.
2007804 Ontario Inc.
First Leaside Wealth Management Limited Partnership
First Leaside Fund Management Inc.
F.L. Beverages Group Limited Partnership
First Leaside Global Limited Partnership
Special U.S. Notes Limited Partnership
FLWM Holdings Limited Partnership
First Leaside Select Limited Partnership
Cherry Park Retirement Residences Limited Partnership
First Leaside Retirement Residences (Okanagan) Limited Partnership
Orchard Valley Retirement Residences Limited Partnership
The Shores Retirement Residences Limited Partnership
F.L. PrimeTime Living Limited Partnership

INDEX

Court File No. CV-12-9930-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE RECEIVERSHIP OF First Leaside Wealth Management Inc. and the Applicants Listed on Schedule "A" (collectively, "**First Leaside**")

COMPENDIUM OF FEE AFFIDAVITS

(VOLUME II)

INDEX

Tab 3

Court File No. CV-12-9930-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE RECEIVERSHIP OF
First Leaside Wealth Management Inc.
and the Applicants Listed on Schedule "A" (collectively, "**First Leaside**")

AFFIDAVIT OF PAMELA L. J. HUFF

I, PAMELA L. J. HUFF, of the City of Toronto, in the Province of Ontario, MAKE OATH AND SAY:

1. I am a Partner of the law firm of Blake, Cassels & Graydon LLP ("**Blakes**"), and as such have knowledge of the matters to which I hereinafter depose.

2. Pursuant to the Receivership Order of Mr. Justice Wilton-Siegel dated December 7, 2012 (the "**Receivership Order**"), Grant Thornton Limited ("**GTL**") was appointed as receiver (the "**Receiver**"), without security, of all of the assets, undertakings and properties of First Leaside.

3. The Receiver retained Blakes to advise it with regard to the matters related to its appointment and the performance of its obligations under the Receivership Order.

4. Blakes' fees and disbursements for the period from December 7, 2012 to May 31, 2013 were passed and approved by the Order of Mr. Justice Morawetz dated July 24, 2013.

5. Blakes' fees and disbursements for the period from June 1, 2013 to March 31, 2017 are summarized in the invoices rendered to the Receiver (the "**Invoices**"). The Invoices are a fair and accurate description of the services provided, the disbursements incurred and the amounts charged by Blakes, and are calculated based on Blakes' historic standard rates and charges, with no annual increases in respect of some time-keepers imposed for the period of the final wind-up of the estate. The Invoices contain information and advice over which privilege is asserted, and which privilege is not waived. Redacted copies of the Invoices and a summary of

the Invoices are attached hereto and marked as **Exhibit "A"**. Copies of the complete Invoices have been provided to the Receiver.

6. The Invoices are rendered in connection with the following matters:

No.	**Description**
/14	First Leaside Expansion Limited Partnership
/16	First Leaside Ventures Limited Partnership
/17	First Leaside Wealth Management Inc.
/18	General
/19	Other First Leaside Entities
/21	Wimberly Apartments Limited Partnership

Any charges of a general nature or dealing with all or multiple assets or properties of First Leaside have been charged to the /18 General matter. Any charges relating directly to a specific asset or property have been charged to the appropriate matter listed above.

7. As set out in the summary included at Exhibit "A", the combined average hourly rates for all matters is $548.24.

8. Attached hereto and marked as **Exhibit "B"** is a summary of the lawyers whose services are reflected in the Invoices, including year of call, hourly rate and total hours.

9. The total amount being claimed for the work performed by Blakes for the period from June 1, 2013 to March 31, 2017 is $530,363.53, including $458,876.50 for fees, $10,810.59 for disbursements and $60,658.94 for HST.

10. This affidavit is sworn in support of the Receiver's motion for, among other things, approval of its fees and disbursements and those of its legal representatives and for no other purpose.

SWORN BEFORE ME at the City of Toronto, this 25th day of May, 2017	)))))	
A Commissioner for Taking Affidavits, etc.		**PAMELA L. J. HUFF**

Schedule A – List of Additional Receivership Applicants

First Leaside Finance Inc.
First Leaside Securities Inc.
FL Securities Inc.
Mill Street Limited Partnership
Harmony Townhomes Limited Partnership
First Leaside Management Inc.
Development Notes Limited Partnership
Special Notes Limited Partnership
First Leaside Accounting and Tax Services Inc.
First Leaside Realty Inc.
First Leaside Realty Limited Partnership
First Leaside Realty II Inc.
First Leaside Investors Limited Partnership
First Leaside Premiér Limited Partnership
First Leaside Progressive Limited Partnership
First Leaside Realty II Limited Partnership
First Leaside Ultimate Limited Partnership
First Leaside Universal Limited Partnership
Uxbridge Development Limited Partnership
First Leaside Retirement Residences Limited Partnership
First Leaside Venture Limited Partnership
965010 Ontario Inc.
Wimberly Apartments Limited Partnership
1045517 Ontario Inc.
The Shores Limited Partnership
1024919 Ontario Inc.
Old Mill Pond Apartments Limited Partnership
1031628 Ontario Inc.
1056971 Ontario Inc.
The Bluffs of Lakewood Limited Partnership
1376095 Ontario Inc.
F.L. Spring Valley Limited Partnership
1437290 Ontario Ltd.
First Leaside Partners Limited Partnership
First Leaside Opportunities Limited Partnership
1244428 Ontario Ltd.
Preston Racquet Club Real Estate Limited Partnership Series 910PA
Preston Racquet Club Real Estate Limited Partnership Series 910PB
Preston Racquet Club Real Estate Limited Partnership Series 910PC
Preston Racquet Club Real Estate Limited Partnership Series 910PD
PrestonOne Development (Canada) Inc.
PrestonTwo Development (Canada) Inc.
PrestonThree Development (Canada) Inc.

PrestonFour Development (Canada) Inc.
1331607 Ontario Inc.
First Leaside Acquisitions Limited Partnership
Queenston Manor General Partner Inc.
Queenston Manor Limited Partnership
2107738 Ontario Inc.
First Leaside Advantage Limited Partnership
2128054 Ontario Inc.
First Leaside Elite Limited Partnership
1132413 Ontario Inc.
First Leaside Entities Limited Partnership
2067171 Ontario Inc.
First Leaside Expansion Limited Partnership
2085306 Ontario Inc.
First Leaside Growth Limited Partnership
2086218 Ontario Inc.
First Leaside Unity Limited Partnership
First Leaside Visions Management Inc.
2007804 Ontario Inc.
First Leaside Wealth Management Limited Partnership
First Leaside Fund Management Inc.
F.L. Beverages Group Limited Partnership
First Leaside Global Limited Partnership
Special U.S. Notes Limited Partnership
FLWM Holdings Limited Partnership
First Leaside Select Limited Partnership
Cherry Park Retirement Residences Limited Partnership
First Leaside Retirement Residences (Okanagan) Limited Partnership
Orchard Valley Retirement Residences Limited Partnership
The Shores Retirement Residences Limited Partnership
F.L. PrimeTime Living Limited Partnership
2004516 Ontario Inc.

This is **Exhibit "A"** referred to in the

Affidavit of Pamela L.J. Huff

sworn before me
this 25th day of May, 2017

A Commissioner, etc.

SUMMARY OF INVOICES OF BLAKE, CASSELS & GRAYDON LLP (Receivership Proceedings)
(Period from June 1, 2013 to March 31, 2017)

/14 - First Leaside Expansion Limited Partnership

Period Ending	Fees	Disb. Subject to HST	Disb. Not Subject to HST	Subtotal	HST	Total	Hours
July 31, 2013	$6,311.50	$1.75	$0.00	$6,313.25	$820.73	$7,133.98	13.9
				$0.00			
Totals:	**$6,311.50**	**$1.75**	**$0.00**	$6,313.25	**$820.73**	**$7,133.98**	13.9

Average Hourly Rate: **$454.06**

/16 - First Leaside Ventures Limited Partnership

Period Ending	Fees	Disb. Subject to HST	Disb. Not Subject to HST	Subtotal	HST	Total	Hours
October 31, 2014	$2,151.00	$0.00	$0.00	$2,151.00	$279.63	$2,430.63	3.6
January 31, 2015	$131.00	$0.00	$0.00	$131.00	$17.03	$148.03	0.2
				$0.00			
Totals:	**$2,282.00**	**$0.00**	**$0.00**	$2,282.00	**$296.66**	**$2,578.66**	3.8

Average Hourly Rate: **$600.53**

/17 - First Leaside Wealth Management Inc.

Period Ending	Fees	Disb. Subject to HST	Disb. Not Subject to HST	Subtotal	HST	Total	Hours
September 30, 2013	$18,875.50	$0.00	$0.00	$18,875.50	$2,453.82	$21,329.32	31.3
March 31, 2014	$1,979.50	$0.00	$0.00	$1,979.50	$257.34	$2,236.84	3.9
May 31, 2014	$13,449.00	$1,367.58	$0.00	$14,816.58	$1,926.16	$16,742.74	33.9
June 30, 2014	$2,535.50	$0.00	$0.00	$2,535.50	$329.62	$2,865.12	5.7
August 31, 2014	$2,206.50	$0.50	$0.00	$2,207.00	$286.92	$2,493.92	4.7
September 30, 2014	$3,157.50	$0.00	$0.00	$3,157.50	$410.48	$3,567.98	6.9
October 31, 2014	$1,358.00	$0.00	$0.00	$1,358.00	$176.54	$1,534.54	2.6
January 31, 2015	$7,365.50	$0.25	$0.00	$7,365.75	$957.55	$8,323.30	13.1

Februaryy 28, 2015	$4,988.00	$0.00	$0.00	$4,988.00	$648.44	$5,636.44	7.8
April 30, 2015	$24,014.00	$1,588.25	$402.00	$26,004.25	$3,328.29	$29,332.54	43.1
				$0.00			
Totals:	**$79,929.00**	**$2,956.58**	**$402.00**	$83,287.58	**$10,775.16**	**$94,062.74**	153.0

Average Hourly Rate: **$522.41**

/18 - General

Period Ending	Fees	Disb. Subject to HST	Disb. Not Subject to HST	Subtotal	HST	Total	Hours
July 31, 2013	$219,678.00	$3,161.74	$363.00	$223,202.74	$28,969.17	$252,171.91	392.7
September 30, 2013	$14,210.50	$315.81	$8.00	$14,534.31	$1,888.43	$16,422.74	26.8
December 31, 2013	$31,138.00	$47.49	$189.00	$31,374.49	$4,054.11	$35,428.60	57.3
January 31, 2014	$1,915.00	$2.00	$0.00	$1,917.00	$249.21	$2,166.21	3.0
March 31, 2014	$4,742.00	$17.25	$0.00	$4,759.25	$618.70	$5,377.95	8.6
May 31, 2014	$7,887.00	$2.72	$1,629.00	$9,518.72	$1,025.66	$10,544.38	11.5
June 30, 2014	$2,762.50	$201.75	$0.00	$2,964.25	$385.36	$3,349.61	4.0
August 31, 2014	$1,751.00	$85.75	$0.00	$1,836.75	$238.78	$2,075.53	3.2
January 31, 2015	$3,615.00	$0.00	$0.00	$3,615.00	$469.95	$4,084.95	7.0
May 31, 2015	$4,413.00	$500.00	$0.00	$4,913.00	$638.69	$5,551.69	6.7
July 31, 2015	$21,940.00	$90.00	$150.00	$22,180.00	$2,863.90	$25,043.90	43.1
August 31, 2015	$3,132.00	$86.75	$91.00	$3,309.75	$418.44	$3,728.19	8.7
October 31, 2015	$4,634.50	$2.00	$0.00	$4,636.50	$602.75	$5,239.25	7.8
November 30, 2015	$8,582.00	$11.50	$0.00	$8,593.50	$1,117.16	$9,710.66	12.3
December 31, 2015	$2,122.00	$0.00	$0.00	$2,122.00	$275.86	$2,397.86	3.3
February 29, 2016	$14,167.00	$67.55	$162.40	$14,396.95	$1,850.49	$16,247.44	24.7
April 30, 2016	$4,558.00	$85.90	$103.65	$4,747.55	$603.71	$5,351.26	8.9
May 31, 2016	$553.50	$0.00	$0.00	$553.50	$71.96	$625.46	0.9
July 31, 2016	$1,045.50	$0.00	$0.00	$1,045.50	$135.92	$1,181.42	1.7
August 31, 2016	$615.00	$0.00	$0.00	$615.00	$79.95	$694.95	1.0
September 30, 2016	$615.00	$0.00	$0.00	$615.00	$79.95	$694.95	1.0
March 31, 2017	$2,178.00	$17.50	$0.00	$2,195.50	$285.42	$2,480.92	3.9
				$0.00			
Totals:	**$356,254.50**	**$4,695.71**	**$2,696.05**	$363,646.26	**$46,923.57**	**$410,569.83**	638.1

Average Hourly Rate: **$558.31**

/19 - Other First Leaside Entities

Period Ending	**Fees**	**Disb. Subject to HST**	**Disb. Not Subject to HST**	**Subtotal**	**HST**	**Total**	**Hours**
July 31, 2013	$5,082.00	$76.00	$0.00	$5,158.00	$670.54	$5,828.54	11.1
September 30, 2013	$567.00	$0.00	$0.00	$567.00	$73.71	$640.71	1.4
				$0.00			
Totals:	**$5,649.00**	**$76.00**	**$0.00**	$5,725.00	**$744.25**	**$6,469.25**	12.5

Average Hourly Rate: **$451.92**

/21 - Wimberly Apartments Limited Partnership

Period Ending	**Fees**	**Disb. Subject to HST**	**Disb. Not Subject to HST**	**Subtotal**	**HST**	**Total**	**Hours**
July 31, 2013	$8,450.50	$0.00	$0.00	$8,450.50	$1,098.57	$9,549.07	15.7
				$0.00			
Totals:	**$8,450.50**	$0.00	**$0.00**	$8,450.50	**$1,098.57**	**$9,549.07**	15.7

Average Hourly Rate: **$538.25**

Combinded Totals for All Matters:

	Fees	**Disb. Subject to HST**	**Disb. Not Subject to HST**	**Subtotal**	**HST**	**Total**	**Hours**
Totals:	**$458,876.50**	$7,730.04	**$3,098.05**	**$469,704.59**	**$60,658.94**	**$530,363.53**	**837.0**

Combined Average Hourly Rate: **$548.24**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

August 30, 2013

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1720268
Billing Lawyer:	Huff, Pamela L. J.
HST/GST No.:	R119396778
Client:	00088944
Matter:	000014

Attention: Jonathan Krieger
Senior Vice-President

Re: First Leaside Expansion Limited Partnership Re: Receiver of First Leaside Wealth Management Inc., et. al

FOR PROFESSIONAL SERVICES RENDERED
during the period ended July 31, 2013, as follows:

Total Fees		$ 6,311.50
Taxable Disbursement(s)		
Duplicating	$ 1.75	
		$ 1.75
Harmonized Sales Tax (13%)		820.73
TOTAL DUE IN CANADIAN CURRENCY		**$ 7,133.98** CAD

Blakes

Invoice: 1720268
Date: August 30, 2013
Page: 2

Re: First Leaside Expansion Limited Partnership Re: Receiver of First Leaside Wealth Management Inc., et. al (000014)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
06/03/13	McEachern, Katherine	Reviewing draft notices of disallowance and drafting revisions; emails to and from E. Cukierman and D. Sobel.	2.0	625.00	$ 1,250.00
06/04/13	Kanter, Matthew	Further revising notices of revision/disallowance; reviewing and incorporating E. Cukierman comments regarding same.	2.2	405.00	891.00
06/05/13	Kanter, Matthew	Reviewing revised notice of disallowance; call with E. Cukierman to clarify same.	0.3	405.00	121.50
06/06/13	Kanter, Matthew	Call with E. Cukierman regarding sending of notices of disallowance and potential responses.	0.1	405.00	40.50
06/10/13	Kanter, Matthew	Discussion with K. McEachern.	0.3	405.00	121.50
06/10/13	McEachern, Katherine	Discussing proof of claim with M. Kanter.	0.3	625.00	187.50
06/11/13	Kanter, Matthew	Reviewing documents; drafting email to claimant regarding claim status and quantum.	1.0	405.00	405.00
06/12/13	Kanter, Matthew	Call with E. Cukierman regarding notice of disallowance; call with E. Cukierman and counsel; follow-up call with E. Cukierman regarding same.	1.1	405.00	445.50
06/17/13	Kanter, Matthew	Call with E. Cobb.	0.1	405.00	40.50
06/20/13	Kanter, Matthew	Call with E. Cobb; calls with E. Cukierman; reviewing documents.	1.0	405.00	405.00
06/26/13	Kanter, Matthew	Email to counsel regarding notice of dispute.	0.1	405.00	40.50
06/28/13	Kanter, Matthew	Reviewing notice of dispute and supporting documentation.	0.3	405.00	121.50
07/02/13	Kanter, Matthew	Reviewing/responding to emails from E. Cobb and E. Cukierman regarding [redacted].	0.3	405.00	121.50
07/03/13	Kanter, Matthew	Reviewing revised service list from C. Deluca.	0.2	405.00	81.00
07/12/13	Kanter, Matthew	Call with E. Cobb, A. Merskey, K. McEachern, D. Sobel and E. Cukierman regarding [redacted]; follow-up with K. McEachern, D. Sobel and E. Cukierman regarding same.	0.5	405.00	202.50
07/12/13	McEachern, Katherine	Attending conference call with counsel for Kenaidan and GTL; follow-up with M. Kanter	0.5	625.00	312.50

Blakes

Invoice:	1720268
Date:	August 30, 2013
Page:	3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
		and E. Cukierman.			
07/18/13	Kanter, Matthew	Drafting/revising settlement agreement regarding [redacted]	1.8	405.00	729.00
07/18/13	McEachern, Katherine	Reviewing draft [redacted]	0.3	625.00	187.50
07/19/13	Kanter, Matthew	Revising [redacted]; emails with E. Cukierman regarding same.	0.2	405.00	81.00
07/22/13	Kanter, Matthew	Finalizing [redacted] emails to [redacted] counsel, GTL and K. McEachern regarding same.	0.4	405.00	162.00
07/23/13	Kanter, Matthew	Reviewing/revising [redacted]; corresponding with [redacted] counsel regarding same; emails to Grant Thornton regarding same.	0.5	405.00	202.50
07/24/13	Kanter, Matthew	Finalizing executed [redacted]t; circulating same; call with [redacted]s counsel regarding same.	0.4	405.00	162.00
		Total Fees for this Matter			**$ 6,311.50**

Matter Timekeeper Summary	ID	Hours	Rate	Amount
Kanter, Matthew	MTE	10.8	$ 405.00	$ 4,374.00
McEachern, Katherine	KAME	3.1	625.00	1,937.50
	Total	**13.9**		**$ 6,311.50**

Taxable Disbursement(s)

Duplicating $ 1.75

$ 1.75

Harmonized Sales Tax (13%) 820.73

Total Due for this Matter in Canadian Currency **$ 7,133.98 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
number(s) on cheque

November 20, 2014

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1805413
Billing Lawyer:	Huff, Pamela L. J.
HST/GST No.:	R119396778
Client:	00088944
Matter:	000016

Attention: Jonathan Krieger
Senior Vice-President

Re: First Leaside Ventures Limited Partnership Re: Receiver of First Leaside Wealth Management Inc., et. al.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended October 31, 2014, as follows:

Total Fees	$ 2,151.00
Harmonized Sales Tax (13.0%)	279.63
TOTAL DUE IN CANADIAN CURRENCY	**$ 2,430.63** CAD

Blakes

Invoice:	1805413
Date:	November 20, 2014
Page:	2

Re: First Leaside Ventures Limited Partnership Re: Receiver of First Leaside Wealth Management Inc., et. al. (000016)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
10/01/14	McEachern, Katherine	Emails to and from D. Sobel, M. Kanter regarding [redacted] claim inquiry from F. Sulley.	0.4	655.00	262.00
10/02/14	McEachern, Katherine	Reviewing history of [redacted] claim; emails regarding [redacted] claim.	0.6	655.00	393.00
10/03/14	McEachern, Katherine	Emails regarding [redacted]	0.4	655.00	262.00
10/06/14	Kanter, Matthew	Email to F. Sulley regarding [redacted] and issues; reviewing issues regarding same.	0.5	425.00	212.50
10/14/14	Kanter, Matthew	Emails to D. Sobel and D. Goldband regarding [redacted]	0.2	425.00	85.00
10/15/14	Kanter, Matthew	Discussion with K. McEachern regarding [redacted]	0.2	425.00	85.00
10/15/14	McEachern, Katherine	Discussion with M. Kanter regarding [redacted]	0.2	655.00	131.00
10/16/14	McEachern, Katherine	Emails to and from D. Goldband regarding [redacted] telephone message from D. Sobel.	0.3	655.00	196.50
10/17/14	McEachern, Katherine	Telephone call wtih D. Sobel regarding [redacted]	0.2	655.00	131.00
10/20/14	McEachern, Katherine	Discussion with F. Sulley regarding [redacted], telephone call to D. Sobel.	0.3	655.00	196.50
10/31/14	McEachern, Katherine	Discussion with D. Sobel regarding [redacted]	0.3	655.00	196.50
			Total Fees for this Matter		**$ 2,151.00**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Kanter, Matthew	MTE	0.9	425.00	382.50
McEachern, Katherine	KAME	2.7	655.00	1,768.50
Total		**3.6**		**$ 2,151.00**

Harmonized Sales Tax (13.0%) 279.63

Total Due for this Matter in Canadian Currency **$ 2,430.63 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

February 24, 2015

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1825002
Billing Lawyer:	Huff, Pamela
HST/GST No.:	R119396778
Client:	00088944
Matter:	000016

Attention: Jonathan Krieger
Senior Vice-President

Re: First Leaside Ventures Limited Partnership Re: Receiver of First Leaside Wealth Management Inc., et. al.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended January 31, 2015, as follows:

Total Fees	$ 131.00
Harmonized Sales Tax (13.0%)	17.03
TOTAL DUE IN CANADIAN CURRENCY	**$ 148.03** CAD

Blakes

Invoice:	1825002
Date:	February 24, 2015
Page:	2

Re: First Leaside Ventures Limited Partnership Re: Receiver of First Leaside Wealth Management Inc., et. al. (000016)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
11/21/14	McEachern, Katherine	Discussion with D. Sobel regarding [redacted] claim.	0.2	655.00	131.00
			Total Fees for this Matter		**$ 131.00**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
McEachern, Katherine	KAME	0.2	655.00	131.00
Total		**0.2**		**$ 131.00**

Harmonized Sales Tax (13.0%) 17.03

Total Due for this Matter in Canadian Currency **$ 148.03 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

October 30, 2013

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice: 1729779
Billing Lawyer: Huff, Pamela L. J.
HST/GST No.: R119396778
Client: 00088944
Matter: 000017

Attention: Jonathan Krieger
Senior Vice-President

Re: First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended September 30, 2013, as follows:

Total Fees	$ 18,875.50
Harmonized Sales Tax (13%)	2,453.82
TOTAL DUE IN CANADIAN CURRENCY	**$ 21,329.32** CAD

Blakes

Invoice:	1729779
Date:	October 30, 2013
Page:	2

Re: **First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al.** (000017)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
08/14/13	McEachern, Katherine	Emails to and from M. Gottlieb regarding potential meeting; putting together brief of documents regarding [redacted] claims.	1.5	625.00	$ 937.50
08/15/13	McEachern, Katherine	Emails regarding [redacted] claim.	0.3	625.00	187.50
08/20/13	Kanter, Matthew	Calls with E. Cukierman regarding [redacted]; revising [redacted]; revising template [redacted] reviewing key issues from first interim distribution regarding same; corresponding with K. McEachern regarding [redacted]	3.2	405.00	1,296.00
08/21/13	Kanter, Matthew	Revising [redacted]; emails to E. Cukierman regarding same; call with E. Cukierman regarding [redacted]; discussion with K. McEachern.	0.8	405.00	324.00
08/21/13	McEachern, Katherine	Reviewing revised [redacted] and discussing comments with M. Kanter.	0.4	625.00	250.00
08/22/13	Kanter, Matthew	Final revisions to [redacted]; emails to E. Cukierman regarding same; corresponding with K. McEachern regarding same; further revising template [redacted], corresponding with K. McEachern regarding template [redacted].	1.4	405.00	567.00
08/22/13	McEachern, Katherine	Telephone call with E. Cukierman; emails from and to M. Kanter regarding [redacted]	0.6	625.00	375.00
08/26/13	Kanter, Matthew	Corresponding with K. McEachern regarding template [redacted]; reviewing/finalizing template; emails to E. Cukierman regarding same; reviewing material regarding [redacted] litigation and [redacted] in preparation for meeting with Lax O'Sullivan regarding same.	1.5	405.00	607.50
08/26/13	McEachern, Katherine	Emails to and from P. Huff; circulating package of documents regarding [redacted] litigation; begin review of package of	1.3	625.00	812.50

Blakes

Invoice: 1729779
Date: October 30, 2013
Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
		documents			
08/27/13	Kanter, Matthew	Finalizing template [redacted]t per comments received; continue reviewing material regarding [redacted] litigation and [redacted] for meeting.	1.3	405.00	526.50
08/28/13	Kanter, Matthew	Completing review of materials regarding [redacted] litigation for meeting.	0.5	405.00	202.50
08/29/13	Huff, Pamela L. J.	Discussion with K. McEachern; reviewing materials regarding [redacted]' claims.	3.9	800.00	3,120.00
08/29/13	McEachern, Katherine	Telephone call with C. Hill; reviewing documents relating to [redacted] litigation; discussion with P. Huff.	3.5	625.00	2,187.50
08/30/13	Huff, Pamela L. J.	Discussion with K. McEachern; reviewing materials; meeting with M. Gottlieb, S. Beddoe and Receiver regarding litigation strategy.	4.5	800.00	3,600.00
08/30/13	Kanter, Matthew	Meeting with S. Beddoe, M. Gottlieb, E. Cukierman and D. Sobel, regarding [redacted] claims and litigation issues; follow-up with P. Huff, K. McEachern, D. Sobel and E. Cukierman regarding same.	1.6	405.00	648.00
08/30/13	McEachern, Katherine	Discussion with P. Huff, preparing for and attending meeting with Grant Thornton Limited, M. Gottlieb and S. Beddoe regarding [redacted] litigation and claims process.	1.5	625.00	937.50
09/04/13	Kanter, Matthew	Reviewing email from S. Beddoe regarding [redacted] litigation and next steps.	0.1	405.00	40.50
09/04/13	McEachern, Katherine	Email from S. Beddoe regarding [redacted] litigation.	0.1	625.00	62.50
09/05/13	Huff, Pamela L. J.	Reviewing costs submitted by Cassels Brock and Blackwell; reviewing background communications in context of time entries; email to Receiver.	1.0	800.00	800.00
09/23/13	McEachern, Katherine	Reviewing documents; attending conference call with GTL and Dentons regarding [redacted]	2.0	625.00	1,250.00
09/30/13	Kanter, Matthew	Review emails regarding [redacted] litigation and status.	0.2	405.00	81.00
09/30/13	McEachern, Katherine	Email from E. Cukierman regarding litigation status.	0.1	625.00	62.50

Blakes

Invoice:	1729779
Date:	October 30, 2013
Page:	4

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
		Total Fees for this Matter			$ 18,875.50

Matter Timekeeper Summary	ID	Hours	Rate	Amount
Huff, Pamela L. J.	PLJH	9.4	$ 800.00	$ 7,520.00
Kanter, Matthew	MTE	10.6	405.00	4,293.00
McEachern, Katherine	KAME	11.3	625.00	7,062.50
Total		31.3		$ 18,875.50

Harmonized Sales Tax (13%) 2,453.82

Total Due for this Matter in Canadian Currency **$ 21,329.32** CAD

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
number(s) on cheque

April 29, 2014

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1765706
Billing Lawyer:	Huff, Pamela L. J.
HST/GST No.:	R119396778
Client:	00088944
Matter:	000017

Attention: Jonathan Krieger
Senior Vice-President

Re: First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended March 31, 2014, as follows:

Total Fees	$ 1,979.50
Harmonized Sales Tax (13.0%)	257.34
TOTAL DUE IN CANADIAN CURRENCY	**$ 2,236.84** CAD

Blakes

Invoice:	1765706
Date:	April 29, 2014
Page:	2

Re: First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al. (000017)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
01/08/14	McEachern, Katherine	Emails to and from D. Sobel and E. Cukierman	0.3	655.00	196.50
01/16/14	Kanter, Matthew	Call with E. Cukierman regarding [redacted] and GTL response.	0.1	405.00	40.50
01/17/14	Kanter, Matthew	Reviewing emails regarding steering committee meeting and [redacted] litigation; revieing letter to trustees regarding [redacted].	0.3	405.00	121.50
01/27/14	Kanter, Matthew	Revising/finalizing claim regarding [redacted]; office conference with K. McEachern regarding same; email to K. McEachern regarding same; reviewing email regarding [redacted].	1.1	405.00	445.50
01/27/14	McEachern, Katherine	Emails to and from F. Sulley; emails to and from D. Sobel and J. Krieger.	0.3	655.00	196.50
01/28/14	Kanter, Matthew	Finalizing/preparing claim [redacted]	0.3	405.00	121.50
01/28/14	Litigation Services	Filed statement of claim.			25.00
02/25/14	McEachern, Katherine	Email from D. Sobel; telephone call and email follow-up to F. Sulley.	0.2	655.00	131.00
02/28/14	McEachern, Katherine	Telephone call to F. Sulley; email to D. Sobel.	0.3	655.00	196.50
03/03/14	McEachern, Katherine	Email to and from D. Sobel regarding claim.	0.1	655.00	65.50
03/06/14	Kanter, Matthew	Corresponding with F. Sulley regarding outstanding [redacted] issues; email to K. McEachern regarding same; considering next steps.	0.4	405.00	162.00
03/06/14	McEachern, Katherine	Email from M. Kanter regarding [redacted] F. Sulley; email to M. Kanter.	0.1	655.00	65.50
03/12/14	Kanter, Matthew	Emails to/from D. Sobel and E. Cukierman regarding negotiations with F. Sulley.	0.2	405.00	81.00
03/17/14	McEachern, Katherine	Follow-up with F. Sulley.	0.1	655.00	65.50
03/27/14	McEachern, Katherine	Follow-up email to F. Sulley.	0.1	655.00	65.50
		Total Fees for this Matter			**$ 1,979.50**

Blakes

Invoice:	1765706
Date:	April 29, 2014
Page:	3

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Kanter, Matthew	MTE	2.4	405.00	972.00
Litigation Services	LITG	0.0	0.00	25.00
McEachern, Katherine	KAME	1.5	655.00	982.50
	Total	3.9		$ 1,979.50

Harmonized Sales Tax (13.0%)	257.34
Total Due for this Matter in Canadian Currency	**$ 2,236.84 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

June 30, 2014

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1778412
Billing Lawyer:	Huff, Pamela L. J.
HST/GST No.:	R119396778
Client:	00088944
Matter:	000017

Attention: Jonathan Krieger
Senior Vice-President

Re: First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended May 31, 2014, as follows:

Total Fees		$ 13,449.00
Taxable Disbursement(s)		
Civil Lit. Levy Surcharge	$ 450.00	
Courier	72.17	
Duplicating	148.50	
Service of Documents	696.91	
		$ 1,367.58
Harmonized Sales Tax (13.0%)		1,926.16
TOTAL DUE IN CANADIAN CURRENCY		**$ 16,742.74** CAD

Blakes

Invoice:	1778412
Date:	June 30, 2014
Page:	2

Re: **First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al.** (000017)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
04/02/14	Kanter, Matthew	Corresponding with N. Thompson regarding [redacted]; call with E. Cukierman regarding same.	0.5	405.00	202.50
04/02/14	Thompson, Nancy	Discussion and correspondence with M. Kanter regarding [redacted]; reviewing [redacted].	0.6	325.00	195.00
04/03/14	Kanter, Matthew	Call with E. Cukierman regarding statements of claim; corresponding with N. Thompson regarding same; reviewing preliminary draft statements of claim and commenting on same.	0.7	405.00	283.50
04/03/14	McEachern, Katherine	Emails with M. Kanter regarding draft claims.	0.3	655.00	196.50
04/03/14	Thompson, Nancy	Reviewing promissory notes for numerous debtors; drafting initial statement of claim of claim for the [redacted]; discussion with M. Kanter regarding same; drafting statements of claim for numerous debtors; e-mail message to M. Kanter regarding same.	5.6	325.00	1,820.00
04/04/14	Kanter, Matthew	Call with E. Cukierman regarding revised statements of claim; corresponding with K. McEachern regarding same.	0.3	405.00	121.50
04/04/14	McEachern, Katherine	Emails and discussions with M. Kanter regarding draft claims.	0.5	655.00	327.50
04/07/14	Kanter, Matthew	Correspondence of discussion with N. Thompson regarding comments to draft statements of claim; corresponding with K. McEachern regarding same; emails to N. Thompson regarding further suggestions to same.	0.7	405.00	283.50
04/07/14	Thompson, Nancy	Discussion with M. Kanter regarding revisions to the draft statements of claim.	0.4	325.00	130.00
04/08/14	Kanter, Matthew	Call with E. Cukierman regarding statements of claim against [redacted]; reviewing/revising draft statements of claim; email to J. Krieger, D. Sobel and E. Cukierman regarding same; email from N. Thompson.	1.6	405.00	648.00
04/08/14	Thompson, Nancy	Reviewing and revising the statements of	2.1	325.00	682.50

Blakes

Invoice:	1778412
Date:	June 30, 2014
Page:	3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
		claim for numerous debtors; e-mail message to M. Kanter forwarding same.			
04/10/14	Kanter, Matthew	Discussions with K. McEachern regarding notes.	0.5	0.00	0.00
04/10/14	McEachern, Katherine	Discussions with M. Kanter regarding notes.	0.5	655.00	327.50
04/11/14	Kanter, Matthew	Email to GTL team regarding F. Sulley response to draft statements of claim; call with E. Cukierman regarding [redacted]; email to F. Sulley regarding Receiver's response; office conference with K. McEachern regarding issuing statements of claim.	0.5	405.00	202.50
04/11/14	McEachern, Katherine	Emails and discussions with GTL and M. Kanter regarding notes.	0.5	655.00	327.50
04/14/14	Kanter, Matthew	Emails to/from D. Sobel regarding corresponding with F. Sulley and statements of claim; email to F. Sulley regarding statements of claim; considering issues regarding service of statements of claim.	0.6	405.00	243.00
04/14/14	McEachern, Katherine	Email from F. Sulley; discussion with M. Kanter regarding response; email from M. Kanter; reviewing emails between M. Kanter and GTL.	0.4	655.00	262.00
04/15/14	Kanter, Matthew	Emails to F. Sulley/J. Simpson regarding [redacted]; email to J. Simpson regarding conference call; finalizing statements of claim and emails regarding same to J. Krieger.	0.8	405.00	324.00
04/15/14	Thompson, Nancy	Receiving instructions from M. Kanter; updating statements of claim for numerous debtors; preparing information for court use forms and levy slips; discussion with M. Kanter; assembling materials and arranging for the nine statements of claim to be issued.	2.0	325.00	650.00
04/16/14	Litigation Services	Issued nine statements of claim.			0.00
04/17/14	Kanter, Matthew	Email to F. Sulley regarding issuance of statements of claim; email to GTL regarding same; reviewing [redacted] Torkin Manes; setting up discussion with GTL regarding same; email from N. Thompson.	0.4	405.00	162.00
04/17/14	McEachern, Katherine	Email from J. Simpson; email to M. Kanter; emails to and from GTL.	0.3	655.00	196.50
04/17/14	Thompson, Nancy	E-mail message to M. Kanter forwarding pdf	0.2	325.00	65.00

Blakes

Invoice:	1778412
Date:	June 30, 2014
Page:	4

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
		copies of the nine issued statements of claim.			
04/21/14	Kanter, Matthew	Call with GTL and K. McEachern regarding [redacted], call to J. Simpson regarding same; reviewing/revising [redacted]; email to E. Cukierman regarding same.	1.2	405.00	486.00
04/21/14	McEachern, Katherine	Telephone call with GTL and M. Kanter regarding [redacted] Torkin Manes; telephone call to J. Simpson.	0.4	655.00	262.00
04/22/14	Kanter, Matthew	Call with E. Cukierman regarding comments to [redacted] finalizing same.	0.4	405.00	162.00
04/23/14	Kanter, Matthew	Call with J. Simpson regarding statements of claim; calls with E. Cukierman regarding same and next steps; email to J. Simpson regarding serving statements of claim and [redacted], reviewing response from F. Sulley regarding same.	0.6	405.00	243.00
04/23/14	McEachern, Katherine	Emails regarding draft statements of claim	0.4	655.00	262.00
04/25/14	Kanter, Matthew	Preparing for call with F. Sulley regarding [redacted]; call with F. Sulley regarding same; email to GTL regarding [redacted] and [redacted].	0.7	405.00	283.50
04/27/14	Kanter, Matthew	Email to E. Cukierman regarding service of statements of claim.	0.1	405.00	40.50
04/28/14	Kanter, Matthew	Calls with F. Sulley regarding serving statements of claim; office conference with K. McEachern regarding service issues.	0.2	405.00	81.00
04/28/14	McEachern, Katherine	Meeting with M. Kanter regarding service.	0.1	655.00	65.50
04/30/14	Kanter, Matthew	Correspondence with N. Thompson regarding service issues; call with E. Cukierman regarding same; calls with F. Sulley and K. McEachern regarding [redacted]	0.7	405.00	283.50
04/30/14	McEachern, Katherine	Discussion wtih M. Kanter regarding status of discussions with F. Sulley; discussion with F. Sulley and M. Kanter	0.6	655.00	393.00
05/01/14	Kanter, Matthew	Call with E. Cukierman regarding statements of claim.	0.1	405.00	40.50

Blakes

Invoice:	1778412
Date:	June 30, 2014
Page:	5

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
05/05/14	Kanter, Matthew	Discussion with N. Thompson.	0.2	405.00	81.00
05/05/14	Kanter, Matthew	Email to K. McEachern; discussion with N. Thompson.	0.2	405.00	81.00
05/05/14	McEachern, Katherine	Email from M. Kanter.	0.1	655.00	65.50
05/05/14	Thompson, Nancy	Discussion with M. Kanter; preparing covering letter for a sample statement of claim; arranging for covering letters for all statements of claim to be prepared.	0.6	325.00	195.00
05/07/14	Thompson, Nancy	Reviewing and revising covering letters to the statements of claim; preparing letter of instruction to the process server for the defendants located in Toronto and surrounding area; e-mail messages to and from process server arranging for service of defendants located in [redacted] preparing instruction letter to the process server; e-mail message to the process server forwarding same; preparing instruction letter to the process server for service on the defendant located in [redacted]; finalizing covering letters and instruction letter; preparing instruction letter to the process server for service on the defendants located in [redacted], finalizing covering letters and instruction letter.	2.1	325.00	682.50
05/12/14	Kanter, Matthew	Emails from N. Thompson; emails from client regarding claims.	0.2	405.00	81.00
05/12/14	McEachern, Katherine	Emails regarding claims.	0.2	655.00	131.00
05/12/14	Thompson, Nancy	Telephone call from R. Sharda, counsel for [redacted] reviewing e-mail message from R. Sharda; e-mail message to process server requesting copy of affidavit of service; e-mail message to M. Kanter; reviewing response from process server and attached affidavit of service.	0.4	325.00	130.00
05/13/14	Kanter, Matthew	Email to N. Thompson.	0.3	405.00	121.50
05/13/14	Thompson, Nancy	Reviewing e-mail message from F. Sulley forwarded by M. Kanter advising that she will accept service of the statements of claim on behalf of certain defendants; e-mail messages to process servers requesting status of service, and advising additional attempts no longer necessary; reviewing	1.0	325.00	325.00

Blakes

Invoice:	1778412
Date:	June 30, 2014
Page:	6

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
		responses; e-mail message to R. Sharda forwarding copy of affidavit of service for [redacted]			
05/14/14	Kanter, Matthew	Call with F. Sulley regarding statements of claim; follow-up office conference with K. McEachern regarding same.	0.3	405.00	121.50
05/14/14	McEachern, Katherine	Discussion with M. Kanter regarding communications with F. Sulley; emails regarding service of claims.	0.4	655.00	262.00
05/14/14	Thompson, Nancy	Reviewing affidavits of service provided to date; discussion with M. Kanter; preparing acceptance of service pages for [redacted] and [redacted]; e-mail message to F. Sulley forwarding copies of the statements of claim and requesting her acceptance of service; e-mail message to F. Sulley forwarding copies of statements of claim and affidavits of service for those defendants she has indicated she is acting for.	1.1	325.00	357.50
05/15/14	Thompson, Nancy	Reviewing acceptances of service returned by F. Sulley for [redacted] and [redacted] updating list of actions status chart; reviewing e-mail message from F. Sulley regarding due date for statements of defence; e-mail message to M. Kanter regarding same.	0.5	325.00	162.50
05/21/14	Kanter, Matthew	Call with E. Cukierman regarding [redacted] statement of claim and issues.	0.2	405.00	81.00
05/23/14	Kanter, Matthew	Call with R. Sharda (lawyer for FLWM Debtor [redacted]) re statement of defence and settlement.	0.2	405.00	81.00
05/23/14	McEachern, Katherine	Reviewing notice of intent to defend from Torkin Manes.	0.3	655.00	196.50
05/26/14	Kanter, Matthew	Call w E. Cukierman re FLWM debtor settlement.	0.1	405.00	40.50
			Total Fees for this Matter		$ 13,449.00

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Kanter, Matthew	MTE	11.8	405.00	4,779.00
Kanter, Matthew	MTE	0.5	0.00	0.00
Litigation Services	LITG	0.0	0.00	0.00
McEachern, Katherine	KAME	5.0	655.00	3,275.00

Blakes

Invoice:	1778412
Date:	June 30, 2014
Page:	7

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Thompson, Nancy	NAB	16.6	325.00	5,395.00
	Total	33.9		$ 13,449.00

Taxable Disbursement(s)

Civil Lit. Levy Surcharge	$ 450.00	
Courier	72.17	
Duplicating	148.50	
Service of Documents	696.91	
		$ 1,367.58
Harmonized Sales Tax (13.0%)		1,926.16
Total Due for this Matter in Canadian Currency		**$ 16,742.74 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

July 31, 2014

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1785575
Billing Lawyer:	Huff, Pamela L. J.
HST/GST No.:	R119396778
Client:	00088944
Matter:	000017

Attention: Jonathan Krieger
Senior Vice-President

Re: First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended June 30, 2014, as follows:

Total Fees	$ 2,535.50
Harmonized Sales Tax (13.0%)	329.62
TOTAL DUE IN CANADIAN CURRENCY	**$ 2,865.12** CAD

Blakes

Invoice:	1785575
Date:	July 31, 2014
Page:	2

Re: **First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al.** (000017)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
06/03/14	Kanter, Matthew	Call with E. Cukierman re statements of defence and notices of intent to defend.	0.1	425.00	42.50
06/06/14	Kanter, Matthew	Reviewing statement of claim against [redacted] and amounts owed; call with M. O'Connor ([redacted] counsel).	0.2	425.00	85.00
06/09/14	Kanter, Matthew	Call with M. O'Connor (counsel to [redacted]) regarding statement of claim and defence; office conference with K. McEachern regarding defences and counterclaims; reviewing statements of defence and counterclaims ([redacted]).	0.7	425.00	297.50
06/09/14	McEachern, Katherine	Discussion with M. Kanter.	0.2	655.00	131.00
06/10/14	Kanter, Matthew	Call with M. O'Connor (counsel to [redacted]) regarding statement of defence and settlement offer.	0.1	425.00	42.50
06/11/14	Kanter, Matthew	Calls with M. O'Connor (counsel to [redacted]) regarding statement of claim, statement of defence and [redacted]r.	0.2	425.00	85.00
06/16/14	Kanter, Matthew	Email to N. Thompson regarding service on [redacted] (FLWM Debtor).	0.1	425.00	42.50
06/16/14	Thompson, Nancy	Receiving instructions from M. Kanter regarding service of notice of action and claim on [redacted]; reviewing statement of claim; preparing covering letter to [redacted]; preparing instruction letter to the process server; arranging for service of the statement of claim.	0.8	325.00	260.00
06/17/14	Kanter, Matthew	Call with R. Sharda (counsel to [redacted]) regarding statement of defence and [redacted] reviewing [redacted] statement of defence; corresponding with GTL team regarding same; discussion with K. McEachern.	0.6	425.00	255.00
06/17/14	McEachern, Katherine	Reviewing statement of defence; discussion with M. Kanter.	0.3	655.00	196.50
06/18/14	Kanter, Matthew	Reviewing [redacted] promissory note; emails to S. Thom regarding same and accepting email service; discussion with K. McEachern.	0.3	425.00	127.50

Blakes

Invoice:	1785575
Date:	July 31, 2014
Page:	3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
06/18/14	McEachern, Katherine	Discussing various promissory note claims with M. Kanter; emails from counsel regarding defence and counterclaim for rectification; emails from M. Kanter to J. Krieger; email from personal defendant; email.	0.4	655.00	262.00
06/19/14	Kanter, Matthew	Email to/from D. Sobel regarding [redacted]; emails to/from N. Thompson regarding status of claims and statements of defence.	0.4	425.00	170.00
06/19/14	McEachern, Katherine	Reviewing emails.	0.2	655.00	131.00
06/19/14	Thompson, Nancy	Reviewing status chart for the various actions and updating same; e-mail message to M. Kanter forwarding same.	0.6	325.00	195.00
06/25/14	Kanter, Matthew	Email to D. Sobel regarding [redacted] statements of defence and counterclaim issue; reviewing [redacted] and [redacted] statements of defence.	0.5	425.00	212.50
			Total Fees for this Matter		$ 2,535.50

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Kanter, Matthew	MTE	3.2	425.00	1,360.00
McEachern, Katherine	KAME	1.1	655.00	720.50
Thompson, Nancy	NAB	1.4	325.00	455.00
Total		5.7		$ 2,535.50

Harmonized Sales Tax (13.0%) 329.62

Total Due for this Matter in Canadian Currency **$ 2,865.12** CAD

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
number(s) on cheque

September 15, 2014

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1792542
Billing Lawyer:	Huff, Pamela L. J.
HST/GST No.:	R119396778
Client:	00088944
Matter:	000017

Attention: Jonathan Krieger
Senior Vice-President

Re: First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended August 31, 2014, as follows:

	Total Fees		$ 2,206.50
Taxable Disbursement(s)			
Telephone/Facsimile		$ 0.50	
			$ 0.50
	Harmonized Sales Tax (13.0%)		286.92
	TOTAL DUE IN CANADIAN CURRENCY		**$ 2,493.92** CAD

Blakes

Invoice:	1792542
Date:	September 15, 2014
Page:	2

Re: First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al. (000017)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
07/02/14	Kanter, Matthew	Reviewing [redacted] statement of defence and considering issues regarding same.	0.2	425.00	85.00
07/02/14	McEachern, Katherine	Emails from defendant to note claim regarding service; emails to and from M. Kanter and N. Thompson.	0.4	655.00	262.00
07/02/14	Thompson, Nancy	[redacted] e-mail message from [redacted] regarding service of his statement of defence; e-mail messages to and from K. McEachern; e-mail message to [redacted].	0.2	325.00	65.00
07/03/14	Kanter, Matthew	Office conference with K. McEachern regarding [redacted] counterclaim; calls with B. Geddes regarding counterclaim, stay of proceedings and potential settlement.	0.4	425.00	170.00
07/07/14	Kanter, Matthew	Corresponding with N. Thompson regarding [redacted] statement of defence and accepting service.	0.2	425.00	85.00
07/07/14	Thompson, Nancy	Discussion with M. Kanter; preparing acceptance of service for the statement of defence of [redacted]; note to M. Kanter; e-mail message to [redacted] forwarding signed acceptance of service.	0.7	325.00	227.50
07/10/14	Kanter, Matthew	Emails to and from D. Sobel regarding [redacted]; email to S. Thom regarding same; calls with [redacted] (counsel to [redacted]) regarding statement of defence and settlement offer; discussion with K. McEachern.	0.4	425.00	170.00
07/10/14	McEachern, Katherine	Emails [redacted] note claims; discussion with M. Kanter.	0.3	655.00	196.50
07/24/14	Kanter, Matthew	Reviewing email from S. Thom (Torkin Manes) regarding statements of defence; responding to same and accepting service.	0.2	425.00	85.00
07/24/14	McEachern, Katherine	Email from S. Thom regarding defences to note claims.	0.2	655.00	131.00
08/05/14	McEachern, Katherine	Discussion with M. Kanter.	0.3	655.00	196.50
08/11/14	Kanter, Matthew	Drafting letter to M. O'Connor regarding noting his client ([redacted]) in default; circulating same.	0.4	425.00	170.00

Blakes

Invoice:	1792542
Date:	September 15, 2014
Page:	3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
08/26/14	Kanter, Matthew	Call with K. McEachern regarding [redacted] statement of defence and [redacted]	0.1	425.00	42.50
08/26/14	McEachern, Katherine	Discussion with M. Kanter.	0.1	655.00	65.50
08/27/14	Kanter, Matthew	Emails to and from M. O'Connor regarding [redacted] statement of defence.	0.1	425.00	42.50
08/28/14	Kanter, Matthew	Reviewing [redacted] statement of defence and employment contract.	0.5	425.00	212.50
		Total Fees for this Matter			$ 2,206.50

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Kanter, Matthew	MTE	2.5	425.00	1,062.50
McEachern, Katherine	KAME	1.3	655.00	851.50
Thompson, Nancy	NAB	0.9	325.00	292.50
Total		4.7		$ 2,206.50

Taxable Disbursement(s)

Telephone/Facsimile	$ 0.50	
		$ 0.50
Harmonized Sales Tax (13.0%)		286.92
Total Due for this Matter in Canadian Currency		**$ 2,493.92 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
number(s) on cheque

October 31, 2014

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1802583
Billing Lawyer:	Huff, Pamela L. J.
HST/GST No.:	R119396778
Client:	00088944
Matter:	000017

Attention: Jonathan Krieger
Senior Vice-President

Re: First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended September 30, 2014, as follows:

Total Fees	$ 3,157.50
Harmonized Sales Tax (13.0%)	410.48
TOTAL DUE IN CANADIAN CURRENCY	**$ 3,567.98 CAD**

Blakes

Invoice:	1802583
Date:	October 31, 2014
Page:	2

Re: First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al. (000017)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
09/04/14	Kanter, Matthew	Reviewing statements of defence and counterclaims; drafting/revising defences to counterclaims; office conference with D. Stern regarding defences to counterclaims and precedents; reviewing additional statements of defence and counterclaims that were served by Torkin Manes today; drafting/revising additional defences to counterclaims; discussions with K. McEachern regarding same.	4.1	425.00	1,742.50
09/04/14	McEachern, Katherine	Discussion with M. Kanter; emails to and from S. Thom.	0.3	655.00	196.50
09/04/14	Stern, Daniel	Meeting with M. Kanter to discuss defence to counterclaim.	0.3	485.00	145.50
09/05/14	Kanter, Matthew	Revising/finalizing defences to counterclaims; email to K. McEachern regarding same; email to V. Locke regarding service and filing of defences to counterclaims against 7 defendants; discussion with K. McEachern.	1.2	425.00	510.00
09/05/14	McEachern, Katherine	Reviewing binder of defences to counterclaims and considering discussion with M. Kanter.	0.3	655.00	196.50
09/08/14	McEachern, Katherine	Telephone call with S. Thom; email to S. Thom regarding time for serving reply and defence to counterclaim.	0.3	655.00	196.50
09/25/14	Kanter, Matthew	Reviewing materials regarding replies and defences to counterclaims.	0.4	425.00	170.00
			Total Fees for this Matter		**$ 3,157.50**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Kanter, Matthew	MTE	5.7	425.00	2,422.50
McEachern, Katherine	KAME	0.9	655.00	589.50
Stern, Daniel	DSTE	0.3	485.00	145.50
Total		**6.9**		**$ 3,157.50**

Harmonized Sales Tax (13.0%) 410.48

Total Due for this Matter in Canadian Currency **$ 3,567.98 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

November 20, 2014

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1805414
Billing Lawyer:	Huff, Pamela L. J.
HST/GST No.:	R119396778
Client:	00088944
Matter:	000017

Attention: Jonathan Krieger
Senior Vice-President

Re: First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended October 31, 2014, as follows:

Total Fees	$ 1,358.00
Harmonized Sales Tax (13.0%)	176.54
TOTAL DUE IN CANADIAN CURRENCY	**$ 1,534.54** CAD

Blakes

Invoice:	1805414
Date:	November 20, 2014
Page:	2

Re: First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al. (000017)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
10/15/14	Kanter, Matthew	Discussion with K. McEachern regarding status and strategies.	0.2	425.00	85.00
10/15/14	McEachern, Katherine	Discussion with M. Kanter regarding status of reply pleadings; strategies to resolve.	0.2	655.00	131.00
10/17/14	McEachern, Katherine	Discussion with D. Sobel regarding strategies to deal with note claims.	0.3	655.00	196.50
10/21/14	Kanter, Matthew	Begin drafting replies and defences to counterclaims; discussion with K. McEachern regarding status..	0.7	425.00	297.50
10/21/14	McEachern, Katherine	Discussion with M. Kanter regarding status.	0.2	655.00	131.00
10/23/14	Kanter, Matthew	Drafting/revising template reply and defence to counterclaims.	0.6	425.00	255.00
10/31/14	McEachern, Katherine	Discuss strategy with respect to claims with D. Sobel.	0.4	655.00	262.00
		Total Fees for this Matter			**$ 1,358.00**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Kanter, Matthew	MTE	1.5	425.00	637.50
McEachern, Katherine	KAME	1.1	655.00	720.50
Total		**2.6**		**$ 1,358.00**

Harmonized Sales Tax (13.0%) 176.54

Total Due for this Matter in Canadian Currency **$ 1,534.54 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

February 24, 2015

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1825003
Billing Lawyer:	Huff, Pamela
HST/GST No.:	R119396778
Client:	00088944
Matter:	000017

Attention: Jonathan Krieger
Senior Vice-President

Re: First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended January 31, 2015, as follows:

	Total Fees		$ 7,365.50
Taxable Disbursement(s)			
Duplicating		$ 0.25	
			$ 0.25
	Harmonized Sales Tax (13.0%)		957.55
	TOTAL DUE IN CANADIAN CURRENCY		**$ 8,323.30 CAD**

Blakes

Invoice:	1825003
Date:	February 24, 2015
Page:	2

Re: **First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al.** (000017)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
11/21/14	McEachern, Katherine	Discussion with D. Sobel regarding strategies.	0.3	655.00	196.50
12/09/14	Kanter, Matthew	Call with D. Goldband regarding statements of claim, counterclaims, defences and next steps.	0.2	425.00	85.00
01/05/15	Kanter, Matthew	Office conference with K. McEachern regarding FLWM debtor claims, counterclaims and reply/defences.	0.2	425.00	85.00
01/05/15	McEachern, Katherine	Email from S. Thom; telephone call with S. Thom regarding [redacted]	0.6	690.00	414.00
01/06/15	Kanter, Matthew	Call with D. Sobel and K. McEachern regarding [redacted] counterclaims.	0.5	425.00	212.50
01/06/15	McEachern, Katherine	Discussion with D. Sobel and M. Kanter regarding [redacted] with [redacted] defendants.	0.5	690.00	345.00
01/07/15	Huff, Pamela	Discussion with K. McEachern regarding [redacted]	0.3	800.00	240.00
01/07/15	McEachern, Katherine	Telephone calls and emails with S. Thom regarding [redacted] telephone call with D. Sobel and emails with D. Sobel regarding same; discussion with P. Huff.	0.5	690.00	345.00
01/08/15	Kanter, Matthew	Emails to/from D. Goldband regarding Torkin Manes representation of FLWM Debtors.	0.2	425.00	85.00
01/08/15	McEachern, Katherine	Emails to and from S. Thom, D. Sobel regarding [redacted].	0.4	690.00	276.00
01/09/15	Kanter, Matthew	Email to D. Goldband regarding FLWM debtor claims.	0.1	425.00	42.50
01/09/15	McEachern, Katherine	Emails to and from S. Thom, emails to and from D. Sobel.	0.2	690.00	138.00
01/13/15	McEachern, Katherine	Emails from and to S. Thom regarding timing of pleadings.	0.2	690.00	138.00
01/21/15	McEachern, Katherine	Considering reply and defence to counterclaim on promissory note actions	0.4	690.00	276.00
01/27/15	McEachern, Katherine	Email from J. Krieger	0.1	690.00	69.00

Blakes

Invoice:	1825003
Date:	February 24, 2015
Page:	3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
01/29/15	Kanter, Matthew	Drafting/revising replies and defences to counterclaims; call with D. Goldband and K. McEachern; discussion with K. McEachern.	4.1	425.00	1,742.50
01/29/15	McEachern, Katherine	Reviewing [redacted] and revising draft reply and defence to counterclaim; discussing other pleadings with M. Kanter and considering language relating to pleadings; considering issues relating to [redacted] discussion with D. Goldband and M. Kanter regarding [redacted] and [redacted], email to J. Krieger	2.5	690.00	1,725.00
01/30/15	Kanter, Matthew	Finalizing replies and defences to counterclaims; email to D. Sobel and D. Goldband regarding same; email to S. Thom regarding serving replies on Torkin Manes.	1.1	425.00	467.50
01/30/15	McEachern, Katherine	Dealing with [redacted] reviewing draft reply pleadings and discussing with M. Kanter.	0.7	690.00	483.00
		Total Fees for this Matter			**$ 7,365.50**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Huff, Pamela	PLJH	0.3	800.00	240.00
Kanter, Matthew	MTE	6.4	425.00	2,720.00
McEachern, Katherine	KAME	6.1	690.00	4,209.00
McEachern, Katherine	KAME	0.3	655.00	196.50
Total		**13.1**		**$ 7,365.50**

Taxable Disbursement(s)

Duplicating	$ 0.25	
		$ 0.25
Harmonized Sales Tax (13.0%)		957.55
Total Due for this Matter in Canadian Currency		**$ 8,323.30 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

March 30, 2015

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1830862
Billing Lawyer:	Huff, Pamela
HST/GST No.:	R119396778
Client:	00088944
Matter:	000017

Attention: Jonathan Krieger
Senior Vice-President

Re: First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended February 28, 2015, as follows:

Total Fees	$ 4,988.00
Harmonized Sales Tax (13.0%)	648.44
TOTAL DUE IN CANADIAN CURRENCY	**$ 5,636.44 CAD**

Blakes

Invoice:	1830862
Date:	March 30, 2015
Page:	2

Re: First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al. (000017)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
02/02/15	Huff, Pamela	Emails regarding [redacted].	0.3	800.00	240.00
02/02/15	McEachern, Katherine	Emails from and to W. Mee regarding [redacted] emails to and from P. Huff and J. Krieger regarding same.	0.3	690.00	207.00
02/02/15	Mee, Wendy	Responding to question from P. Huff regarding [redacted] and [redacted].	0.3	655.00	196.50
02/09/15	Kanter, Matthew	Call with D. Goldband regarding comments on draft replies and counterclaims; office conference with K. McEachern regarding same.	0.4	425.00	170.00
02/09/15	McEachern, Katherine	Discussion with M. Kanter regarding pleadings.	0.2	690.00	138.00
02/10/15	Kanter, Matthew	Emails to/from D. Sobel regarding replies and defences to counterclaims; office conference with K. McEachern regarding same.	0.3	425.00	127.50
02/10/15	McEachern, Katherine	Discussion with M. Kanter regarding pleadings.	0.1	690.00	69.00
02/12/15	Huff, Pamela	Reviewing affidavit [redacted] reviewing background information; email to D. Goldband with comments; further emails; considering issues.	3.2	800.00	2,560.00
02/12/15	Kanter, Matthew	Reviewing/revising replies and defences to counterclaims.	1.0	425.00	425.00
02/13/15	Kanter, Matthew	Finalizing replies and statements of defence to counterclaims; serving same on Torkin Manes.	0.5	425.00	212.50
02/19/15	Kanter, Matthew	Follow-up email with S. Thom regarding [redacted] call with S. Thom regarding same; follow-up emails to/from K. McEachern and D. Sobel regarding same.	0.4	425.00	170.00
02/19/15	McEachern, Katherine	Discussion of [redacted] with M. Kanter.	0.2	690.00	138.00
02/20/15	McEachern,	Emails regarding [redacted].	0.2	690.00	138.00

Blakes

Invoice: 1830862
Date: March 30, 2015
Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
	Katherine				
02/23/15	Kanter, Matthew	Emails to F. Sulley and S. Thom; emails to K. McEachern regarding [redacted]	0.3	425.00	127.50
02/23/15	McEachern, Katherine	Email from M. Kanter.	0.1	690.00	69.00
		Total Fees for this Matter			$ 4,988.00

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Huff, Pamela	PLJH	3.5	800.00	2,800.00
Kanter, Matthew	MTE	2.9	425.00	1,232.50
McEachern, Katherine	KAME	1.1	690.00	759.00
Mee, Wendy	WEN	0.3	655.00	196.50
Total		7.8		$ 4,988.00

Harmonized Sales Tax (13.0%) 648.44

Total Due for this Matter in Canadian Currency **$ 5,636.44 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

May 13, 2015

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1840131
Billing Lawyer:	Huff, Pamela
HST/GST No.:	R119396778
Client:	00088944
Matter:	000017

Attention: Jonathan Krieger
Senior Vice-President

Re: First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended April 30, 2015, as follows:

	Total Fees	$ 24,014.00
Taxable Disbursement(s)		
Courier	$ 7.50	
Duplicating	13.75	
On-Line Service Fee	3.00	
Point in Time Report	50.00	
Search Fees	14.00	
Third Party Fees	1,500.00	
		$ 1,588.25
Non-taxable Disbursement(s)		
Court Fees	$ 362.00	
Government Fees	40.00	
		$ 402.00
	Harmonized Sales Tax (13.0%)	3,328.29
	TOTAL DUE IN CANADIAN CURRENCY	**$ 29,332.54** CAD

mp

Blakes

Invoice:	1840131
Date:	May 13, 2015
Page:	2

Re: First Leaside Wealth Management Inc. Re: Receiver of First Leaside Wealth Management Inc., et. al. (000017)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
03/02/15	Kanter, Matthew	Follow-up email with S. Thom regarding [redacted].	0.1	425.00	42.50
03/19/15	Kanter, Matthew	Email to S. Thom regarding [redacted]	0.1	425.00	42.50
04/07/15	McEachern, Katherine	Emails to and from D. Goldband regarding promissory note claims; discussions with M. Kanter regarding same; telephone call with D. Sobel regarding issues relating to [redacted] and distributions received from [redacted].	0.7	690.00	483.00
04/08/15	McEachern, Katherine	Emails with D. Goldband regarding promissory notes.	0.3	690.00	207.00
04/09/15	McEachern, Katherine	Call with D. Goldband and D. Sobel regarding promissory notes and status of various claims and settlements; discussion with D. Sobel regarding Fidelity issue.	0.6	690.00	414.00
04/10/15	McEachern, Katherine	Emails and discussions relating to claims; drafting claims.	0.6	690.00	414.00
04/13/15	Litigation Services	Issued two Statements of Claim.			25.00
04/13/15	McEachern, Katherine	Reviewing emails regarding pleadings; emails regarding scheduling of mediation.	0.5	690.00	345.00
04/13/15	Thompson, Nancy	Reviewing email message from D. Goldband approving the Statements of Claim; arranging for the Statements of Claim to be issued; email message to D. Goldband and K. McEachern advising of status.	0.6	340.00	204.00
04/14/15	Thompson, Nancy	E-mail message to K. McEachern and D. Goldband forwarding PDF copies of the issued Statements of Claim.	0.2	340.00	68.00
04/15/15	Thompson, Nancy	Reviewing email message forwarded by K. McEachern; reviewing files for copies of corporate profiles reports and limited partnership reports; assembling reports; email message to D. Sobel forwarding requested information.	1.7	340.00	578.00
04/20/15	Burr, Chris	Discussions with K. MacEachern regarding [redacted] discussions with R. MacNamera regarding research into same.	0.9	615.00	553.50
04/20/15	McEachern,	Discussion with C. Burr.	0.3	690.00	207.00

Blakes

Invoice:	1840131
Date:	May 13, 2015
Page:	3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
	Katherine				
04/20/15	McNamara, Robin	Received instructions from C. Burr regarding research on current state of the law regarding [redacted].	0.7	255.00	178.50
04/21/15	McEachern, Katherine	Commence preparation of mediation brief; reviewing case law; discussing issues with C. Burr; instructions for preparation of chart.	2.5	690.00	1,725.00
04/22/15	McNamara, Robin	Conducted research on recent juris-prudence considering the [redacted] per instructions from C. Burr.	6.7	255.00	1,708.50
04/23/15	Burr, Chris	Preparing for and discussions with K. MacEachern regarding [redacted]	0.9	615.00	553.50
04/23/15	McEachern, Katherine	Discussing legal issues with student and C. Burr; reviewing cases for mediation brief.	5.5	690.00	3,795.00
04/24/15	McEachern, Katherine	Drafting mediation brief and forwarding to D. Sobel for review; email from D. Sobel.	5.0	690.00	3,450.00
04/27/15	McEachern, Katherine	Finalizing and serving mediation brief; telephone discussion with S. Thom; telephone discussions with D. Sobel; reviewing defendants' mediation brief; emails to and from D. Sobel	5.0	690.00	3,450.00
04/28/15	Chan, Catherine	Conducting BC corporate searches.	0.3	130.00	39.00
04/28/15	Gogarty, Fiona	Conducting Ontario corporate searches.	1.6	140.00	224.00
04/28/15	McEachern, Katherine	Reviewing mediation briefs and discussions with D. Sobel in preparation for mediation.	1.5	690.00	1,035.00
04/28/15	Thompson, Nancy	Reviewing e-mail message from D. Sobel requesting point-in-time corporate searches.	1.2	340.00	408.00
04/29/15	McEachern, Katherine	Reviewing documents to prepare for mediation.	1.0	690.00	690.00
04/30/15	McEachern, Katherine	Preparing for and attending mediation with Justice Campbell; D. Sobel; Torkin Manes; [redacted].	4.6	690.00	3,174.00
		Total Fees for this Matter			$ 24,014.00

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Burr, Chris	BUR	1.8	615.00	1,107.00
Chan, Catherine	CNC	0.3	130.00	39.00

Blakes

Invoice:	1840131
Date:	May 13, 2015
Page:	4

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Gogarty, Fiona	FIG	1.6	140.00	224.00
Kanter, Matthew	MTE	0.2	425.00	85.00
Litigation Services	LITG	0.0	0.00	25.00
McEachern, Katherine	KAME	28.1	690.00	19,389.00
McNamara, Robin	XRM	7.4	255.00	1,887.00
Thompson, Nancy	NAB	3.7	340.00	1,258.00
	Total	43.1		$ 24,014.00

Taxable Disbursement(s)

Courier	$ 7.50	
Duplicating	13.75	
On-Line Service Fee	3.00	
Point in Time Report	50.00	
Search Fees	14.00	
Third Party Fees	1,500.00	
		$ 1,588.25

Non-taxable Disbursement(s)

Court Fees	$ 362.00	
Government Fees	40.00	
		$ 402.00

Harmonized Sales Tax (13.0%)	3,328.29
Total Due for this Matter in Canadian Currency	**$ 29,332.54 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

September 16, 2013

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1721627
Billing Lawyer:	Huff, Pamela L. J.
HST/GST No.:	R119396778
Client:	00088944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended July 31, 2013, as follows:

	Total Fees	$ 219,678.00
Taxable Disbursement(s)		
Business Names Report - Online	$ 96.00	
Computer Research	23.16	
Courier	71.58	
Duplicating	2,784.25	
PPSA - Online	174.00	
Profile Report - Online	12.00	
Telephone/Facsimile	0.75	
		$ 3,161.74
Non-taxable Disbursement(s)		
Court Fees	$ 127.00	
Government Fees	236.00	
		$ 363.00
	Harmonized Sales Tax (13%)	28,969.17
TOTAL DUE IN CANADIAN CURRENCY		**$ 252,171.91** CAD

Blakes

Invoice:	1721627
Date:	September 16, 2013
Page:	2

Re: **Receiver of First Leaside Wealth Mangement Inc., et al. Re: General** (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
06/01/13	Huff, Pamela L. J.	Discussion with J. Krieger regarding [redacted] emails to and from B. O'Toole.	0.5	800.00	$ 400.00
06/02/13	Huff, Pamela L. J.	Emails from and to B. O'Toole.	0.1	800.00	80.00
06/02/13	McEachern, Katherine	Reviewing draft distribution analysis and various [redacted]	3.0	625.00	1,875.00
06/03/13	Huff, Pamela L. J.	Discussion with B. O'Toole regarding [redacted]; receiving and reviewing cases; email to Receiver.	1.8	800.00	1,440.00
06/03/13	Kanter, Matthew	Call with K. McEachern, D. Sobel and E. Cukierman regarding distribution models.	0.7	405.00	283.50
06/03/13	McEachern, Katherine	Considering law and issues relating to distribution; reviewing [redacted]; discussing issue with M. Kanter; call with D. Sobel, E. Cukierman and M. Kanter.	2.5	625.00	1,562.50
06/04/13	Huff, Pamela L. J.	Reviewing materials; meeting with J. Krieger to prepare for cross-examination; emails to and from J. Birch regarding [redacted].	1.9	800.00	1,520.00
06/04/13	McEachern, Katherine	Meeting with Grant Thornton to review analysis and discuss various issues relating to distribution.	1.5	625.00	937.50
06/05/13	Huff, Pamela L. J.	Preparing for hearing; meeting with J. Krieger and [redacted]; attending hearing for [redacted]	5.0	800.00	4,000.00
06/06/13	Huff, Pamela L. J.	Attending [redacted] discussion with counsel regarding [redacted]	6.5	800.00	5,200.00
06/06/13	Kanter, Matthew	Researching limited partnership distribution issues.	1.0	405.00	405.00
06/07/13	Huff, Pamela L. J.	Reviewing correspondence from B. O'Toole and motion material regarding [redacted]; email to S. Kukulowicz and J. Dietrich forwarding materials and seeking position of Representative Counsel; email to D. Bish forwarding materials and seeking position of independent directors; attending [redacted]	4.0	800.00	3,200.00
06/07/13	Kanter, Matthew	Researching limited partnership distribution	1.3	405.00	526.50

Blakes

Invoice:	1721627
Date:	September 16, 2013
Page:	3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
		issues; discussions with K. McEachern regarding same.			
06/07/13	McEachern, Katherine	Discussing distribution issues with M. Kanter.	0.5	625.00	312.50
06/10/13	Huff, Pamela L. J.	Reviewing response from D. Bish regarding [redacted] motion; reviewing case law; emails amongst counsel; emails from and to Representative Counsel; drafting Receiver's response; discussion with J. Krieger; reviewing previous research on [redacted] and arranging research; instructing M. Kanter on research; discussion with Y. Chisholm regarding position of Receiver on [redacted] and case law on subject.	5.0	800.00	4,000.00
06/10/13	Kanter, Matthew	Researching distribution issues; researching issues for P. Huff.	1.5	405.00	607.50
06/10/13	McEachern, Katherine	Reviewing legal issues regarding distribution.	1.5	625.00	937.50
06/11/13	Huff, Pamela L. J.	Emails from and to J. Krieger regarding [redacted] issue and communications with counsel; emails regarding attendance before OSC panel to address [redacted] issue; reviewing case law.	2.5	800.00	2,000.00
06/11/13	Kanter, Matthew	Reviewing distribution models and charts; call with K. McEachern, D. Sobel and E. Cukierman regarding Receiver's distribution matrix and analysis.	1.8	405.00	729.00
06/11/13	McEachern, Katherine	Call with D. Sobel, E. Cukierman and M. Kanter to discuss distribution matrix.	1.5	625.00	937.50
06/12/13	Huff, Pamela L. J.	Reviewing motion materials regarding forum served by B. O'Toole; various emails regarding [redacted] issue; reviewing additional case law provided by counsel for Phillips and Wilson.	2.5	800.00	2,000.00
06/12/13	Kanter, Matthew	Further research regarding distribution issues; begin drafting notice of motion regarding interim distribution, sale approval and other related relief; meeting with K. McEachern regarding same.	4.5	405.00	1,822.50
06/12/13	McEachern, Katherine	Discussion with M. Kanter.	0.5	625.00	312.50

Blakes

Invoice: 1721627
Date: September 16, 2013
Page: 4

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
06/12/13	Thompson, Nancy	Discussion with P. Huff's assistant; e-mail message to K. McEachern regarding same.	0.3	310.00	93.00
06/13/13	Huff, Pamela L. J.	Reviewing case law; conference call with counsel; arranging appointment before Commercial List; discussion with J. Krieger; preparing for and attending before [redacted]; email to Representative Counsel regarding motion before Commercial List; reporting to Receiver; reviewing disallowance.	6.9	800.00	5,520.00
06/13/13	Kanter, Matthew	Call with E. Cukierman regarding distribution motion and other relief at next hearing.	0.3	405.00	121.50
06/13/13	Thompson, Nancy	Reviewing previous passing of accounts; arranging for copies of accounts for the current period.	0.5	310.00	155.00
06/14/13	Gogarty, Fiona	Ordering various point-in-time reports and corporate profile reports for First Leaside Securities Inc., First Leaside Wealth Management Inc., F.L. Securities Inc. and 965010 Ontario Inc.; receiving and reviewing results; forwarding same to M. Kanter.	1.1	130.00	143.00
06/14/13	Huff, Pamela L. J.	Various emails regarding identification of and service on directors; arranging searches; reviewing and revising form of order regarding [redacted]; emails to counsel regarding notice of motion and relief to be sought at 9:30 appointment; reviewing notices of motion; discussion with M. Kanter, email from M. Kanter.	4.9	800.00	3,920.00
06/14/13	Kanter, Matthew	Meeting with P. Huff; call with F. Gogarty regarding corporate searches; reviewing corporate searches and email to P. Huff; begin drafting factum regarding distribution motion.	4.6	405.00	1,863.00
06/16/13	Kanter, Matthew	Drafting notice of motion, distribution order and organizing factum outline; reviewing draft Receiver's report and issues.	7.3	405.00	2,956.50
06/17/13	Huff, Pamela L. J.	Reviewing [redacted] reviewing disallowances; reviewing OBCA; reviewing allegations in statement of claim; discussion with A. York regarding employment issues and termination for cause; email to Receiver providing comments on draft disallowances; emails from Receiver forwarding termination letters; emails to and from Receiver regarding	3.9	800.00	3,120.00

Blakes

Invoice:	1721627
Date:	September 16, 2013
Page:	5

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
		disallowances; discussion with K. McEachern.			
06/17/13	Kanter, Matthew	Call with D. Sobel, E. Cukierman and K. McEachern regarding distributions; revising notice of motion regarding same; reviewing [redacted].	1.7	405.00	688.50
06/17/13	McEachern, Katherine	Considering distribution issue in discussion with D. Sobel, E. Cukierman and M. Kanter; reviewing trust indenture; further discussion with M. Kanter; discussing notice of disallowance with P. Huff; reviewing emails regarding same; discussing meeting with Representative Counsel with P. Huff.	1.3	625.00	812.50
06/17/13	Thompson, Nancy	Receiving instructions from M. Kanter; conducting PPSA searches for numerous entities.	0.5	310.00	155.00
06/17/13	York, Andrea J.	Discussing proposed response to [redacted] claims with P. Huff.	0.3	595.00	178.50
06/18/13	Huff, Pamela L. J.	Meeting with Receiver and Representative Counsel to review distribution methodology; follow-up discussion with J. Krieger; reviewing distribution methodology; discussion with M. Kanter regarding status; emails to and from A. York regarding employment issues in disallowance.	2.4	800.00	1,920.00
06/18/13	Kanter, Matthew	Continue drafting/revising notice of motion and interim distribution order; reviewing precedents regarding same; call with E. Cukierman regarding same and timing issues; email to and discussion with K. McEachern regarding [redacted] issues; discussion with P. Huff.	2.3	405.00	931.50
06/18/13	McEachern, Katherine	Discussion with M. Kanter.	0.3	625.00	187.50
06/18/13	Thompson, Nancy	Reviewing results of PPSA searches for numerous entities; e-mail messages to and from M. Kanter regarding same.	0.5	310.00	155.00
06/19/13	Huff, Pamela L. J.	Preparing for and attending motion regarding [redacted]; discussion with counsel; discussion with K. McEachern regarding next steps email from A. York regarding notice of disallowance.	2.2	800.00	1,760.00
06/19/13	McEachern, Katherine	Discussion with P. Huff; discussion with A. Pollock.	0.8	625.00	500.00

Blakes

Invoice:	1721627
Date:	September 16, 2013
Page:	6

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
06/19/13	Pollock, Andrew	Reviewing background materials related to return of capital and discussions with K. McEachern thereon.	1.1	595.00	654.50
06/19/13	Thompson, Nancy	Reviewing PPSA search results and preparing summary.	2.2	310.00	682.00
06/19/13	York, Andrea J.	Reviewing and replying to emails from P. Huff regarding [redacted] and disallowances.	0.4	595.00	238.00
06/20/13	Huff, Pamela L. J.	Reviewing materials regarding distribution; discussion with K. McEachern.	1.5	800.00	1,200.00
06/20/13	McEachern, Katherine	Meeting with A. Pollack and A. Spiro regarding distribution issue; telephone call with E. Cukierman and D. Sobel regarding distribution issue; discussing conclusions with P. Huff.	1.1	625.00	687.50
06/20/13	Pollock, Andrew	Attendance at internal meeting with K. McEachern and A. Spiro; discussion with client regarding analysis.	0.7	595.00	416.50
06/20/13	Spiro, Andrew	Meeting with A. Pollock and K. McEachern.	0.7	630.00	441.00
06/20/13	Thompson, Nancy	Preparing summary of PPSA search results; e-mail message to M. Kanter forwarding same; transcribing endorsement from hearing on June 19, 2013; reviewing and revising draft fee affidavit and summary; e-mail message to M. Kanter forwarding draft affidavit for review and reporting on status of final invoices.	2.7	310.00	837.00
06/21/13	Huff, Pamela L. J.	Reviewing draft report; discussion with J. Krieger; meeting with receiver and representative counsel to discuss distribution methodology; reviewing and providing comments on report for steering committee; follow up discussions.	4.5	800.00	3,600.00
06/24/13	Huff, Pamela L. J.	Discussion with J. Krieger regarding investor presentation; reviewing detailed summaries; discussion with E. Cukierman; revising and forwarding further suggested changes.	3.5	800.00	2,800.00
06/24/13	Kanter, Matthew	Continue drafting and revising notice of motion and orders.	2.2	405.00	891.00
06/25/13	Huff, Pamela L. J.	Email to J. Krieger regarding investor report.	0.1	800.00	80.00
06/25/13	Kanter, Matthew	Continue drafting/revising order regarding activities and fees; calls with E. Cukierman	2.4	405.00	972.00

Blakes

Invoice:	1721627
Date:	September 16, 2013
Page:	7

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
		regarding same; finalizing notice of motion; further reviewing Reciever's draft report.			
06/25/13	Thompson, Nancy	Reviewing and revising draft fee affidavit; reviewing invoices for privileged and sensitive information.	1.0	310.00	310.00
06/26/13	Huff, Pamela L. J.	Reviewing and providing comments on steering committee report; various discussions regarding presentation; reviewing emails and comments from Representative Counsel, etc.; discussion with K. McEachern.	3.9	800.00	3,120.00
06/26/13	Kanter, Matthew	Reviewing/revising presentation to Investors; calls with E. Cukierman regarding same and outstanding issues; corresponding with N. Thompson regarding fee affidavits; reviewing and redacting fee statements for service version.	2.0	405.00	810.00
06/26/13	McEachern, Katherine	Discussion with P. Huff; reviewing draft distribution summary and providing comments.	0.8	625.00	500.00
06/26/13	Thompson, Nancy	Reviewing invoices; assembling fee affidavit; note to M. Kanter forwarding draft fee affidavit with information available to date.	3.7	310.00	1,147.00
06/27/13	Kanter, Matthew	Reviewing/revising service list; emails to GTL regarding same; revisions to draft order; discussions with K. McEachern regarding same; incorporating comments to orders and notice of motion; revising fee affidavits; calls with E. Cukierman regarding investor meeting and Receiver's Report.	4.3	405.00	1,741.50
06/27/13	McEachern, Katherine	Attending meeting with steering committee; discussion with M. Kanter regarding draft order.	1.5	625.00	937.50
06/27/13	Thompson, Nancy	Arranging for final invoices to be prepared; reviewing same; updating summary and fee affidavit to include additional invoices; reviewing additional invoices for privileged and sensitive information; note to M. Kanter regarding same; finalizing fee affidavit.	3.1	310.00	961.00
06/28/13	McEachern, Katherine	Various emails regarding distribution motion.	0.3	625.00	187.50
07/02/13	Huff, Pamela L. J.	Emails regarding town hall meeting.	1.0	800.00	800.00
07/02/13	Kanter, Matthew	Corresponding with C. Deluca regarding First Leaside service list.	0.1	405.00	40.50

Blakes

Invoice:	1721627
Date:	September 16, 2013
Page:	8

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
07/03/13	Huff, Pamela L. J.	Emails regarding town hall meetings; reviewing emails and correspondence regarding [redacted] emails to and from J. Krieger.	1.7	800.00	1,360.00
07/03/13	McEachern, Katherine	Reviewing emails regarding [redacted] reviewing and marking up service list.	0.7	625.00	437.50
07/04/13	Huff, Pamela L. J.	Email to D. Bernstein regarding motion to [redacted] reviewing response emails and forwarding to Receiver; emails regarding requirement for further court approval.	0.5	800.00	400.00
07/04/13	McEachern, Katherine	Telephone call with E. Cukierman to discuss distribution motion and issues related thereto.	0.5	625.00	312.50
07/05/13	Huff, Pamela L. J.	Discussion with K. McEachern regarding pending motions, preparation of court materials, factum and orders; preparation for investor meetings; various emails regarding [redacted] reviewing various emails/transcripts from [redacted].	3.9	800.00	3,120.00
07/05/13	Kanter, Matthew	Reviewing revised order.	0.3	405.00	121.50
07/05/13	McEachern, Katherine	Telephone calls with E. Cukierman regarding distribution motion; reviewing draft order and revising; discussion with P. Huff.	1.7	625.00	1,062.50
07/08/13	Huff, Pamela L. J.	Various emails and discussions regarding pending motions; reviewing previous reports and outstanding issues.	2.9	800.00	2,320.00
07/08/13	Kanter, Matthew	Calls with E. Cukierman regarding Receiver's Third Report; meeting with K. McEachern regarding report, factum, notice of motion, sale approval and vesting orders and interim distribution order; research regarding substantive consolidation issues; reviewing/revising approval and vesting orders and interim distribution order.	6.0	405.00	2,430.00
07/08/13	McEachern, Katherine	Discussion with M. Kanter.	0.4	625.00	250.00
07/08/13	Thompson, Nancy	Reviewing prebills; arranging for time entries to be transferred and prebills revised.	1.2	310.00	372.00
07/09/13	Kanter, Matthew	Drafting and revising court material; drafting factum regarding revised Receiver's Report; call with E. Cukierman, D. Sobel, K. McEachern regarding distribution order;	10.7	405.00	4,333.50

Blakes

Invoice:	1721627
Date:	September 16, 2013
Page:	9

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
		further reviewing orders; further revising factum regarding revised orders; email to D. Sobel and E. Cukierman regarding sale approval and vesting order.			
07/09/13	McEachern, Katherine	Discussions with M. Kanter; reviewing draft court documents; attending organizational call with GTL.	1.0	625.00	625.00
07/10/13	Kanter, Matthew	Emails to E. Cukierman and C. Deluca regarding service list issues; reviewing/commenting on Receiver's Third Report; revising interim distribution order regarding same; corresponding with K. McEachern regarding Receiver's Report, factum and additional issues regarding same; call with E. Cukierman regarding factum issues; drafting/revising factum based on revised Receiver's Report; discussion with J. Willis.	10.4	405.00	4,212.00
07/10/13	McEachern, Katherine	Reviewing and revising draft report; emails and discussions with D. Sobel, E. Cukierman, M. Kanter.	12.0	625.00	7,500.00
07/10/13	Thompson, Nancy	Arranging for invoices and prebills to be revised; updating summary of invoices with information from the revised invoices; reviewing the revised invoices for privileged or sensitive information; e-mail message to K. McEachern forwarding revised June prebills for review and advising of status of revised invoices and fee affidavit.	1.7	310.00	527.00
07/10/13	Willis, Jenna	Reviewing and commenting on disclaimer in Receiver's draft report; discussing same with M. Kanter.	0.3	445.00	133.50
07/11/13	Huff, Pamela L. J.	Reviewing draft Receiver's report and providing comments; various discussions with K. McEachern regarding issues to consider and address in report; discussion with S. Kukulowicz and J. Dietrich; further discussion with K. McEachern; discussions with M. Kanter.	4.9	800.00	3,920.00
07/11/13	Kanter, Matthew	Call with D. Sobel, E. Cukierman and K. McEachern regarding Receiver's Report; further revising orders, including interim distribution order regarding comments; drafting relief requested section of Receiver's Report; drafting notice of motion regarding	9.0	405.00	3,645.00

Blakes

Invoice:	1721627
Date:	September 16, 2013
Page:	10

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
		same; revising factum per P. Huff comments; calls with P. Huff and K. McEachern regarding status, timing and substantive issues in Receiver's Report; continue revising factum, interim distribution order and notice of motion regarding additional issues.			
07/11/13	McEachern, Katherine	Telephone call with D. Sobel, E. Cukierman and M. Kanter to review revisions to draft report; telephone discussions with P. Huff regarding draft report, timing, discussions with Dentons; further review and revision to draft court material including report and draft orders; email to B. Empey; email to F. Sulley; emails to and from N. Thompson.	12.0	625.00	7,500.00
07/11/13	Szirmak, Daniel	Assisting with creation and revision of Book of Authorities accompanying Factum; helping to revise Factum, Distribution Order, Sale Approval and Vesting Orders as well as Notice of Motion	6.3	210.00	1,323.00
07/11/13	Thompson, Nancy	Reviewing and revising summary and affidavit to include information from revised invoices; redacting final invoice; arranging for revised invoices to be forwarded to our client; e-mail messages to and from K. McEachern.	1.1	310.00	341.00
07/12/13	Huff, Pamela L. J.	Emails regarding timing of review and filing of materials.	0.3	800.00	240.00
07/12/13	Kanter, Matthew	Reviewing notice of motion; final review of all three orders to go out; reviewing, proofreading and revising Receiver's Report; call with E. Cukierman regarding outstanding issues; finalizing and circulating notice of motion, draft orders and Receiver's Report.	6.0	405.00	2,430.00
07/12/13	McEachern, Katherine	Continued review of draft report and other court material.	5.0	625.00	3,125.00
07/14/13	Kanter, Matthew	Emails to E. Cukierman regarding fee affidavits and Receiver's Report; drafting/revising factum for interim distribution regarding revised facts/report.	4.8	405.00	1,944.00
07/15/13	Huff, Pamela L. J.	Engaged throughout the day on review and revisions to drafts of notice of motion, receiver's report and orders; discussions throughout the day with counsel and Receiver; discussions with K. McEachern and M. Kanter.	10.9	800.00	8,720.00

Blakes

Invoice:	1721627
Date:	September 16, 2013
Page:	11

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
07/15/13	Kanter, Matthew	Email to D. Sobel regarding notice of motion and four orders; revising notice of motion and fee affidavits; revising factum regarding interim distribution; corresponding with P. Huff and K. McEachern regarding notice of motion, orders and factum; meeting with P. Huff and K. McEachern regarding same; revising notice of motion and orders regarding P. Huff comments; preparing to file same; corresponding with C. DeLuca regarding service issues; revising Mill Street vesting order; call with E. Cukierman regarding same.	7.7	405.00	3,118.50
07/15/13	McEachern, Katherine	Reviewing draft court material and discussions, emails and telephone calls regarding same; revisions to draft report and discussions with P. Huff regarding same; discussion with M. Kanter regarding same.	9.5	625.00	5,937.50
07/16/13	Huff, Pamela L. J.	Engaged throughout the day and review of further drafts of report and orders; finalizing notice of motion; reviewing and revising affidavit for fee application; review of further draft report; various emails providing comments; discussion with J. Krieger regarding [redacted], reviewing Town Hall questions; discussion with E. Cukierman providing final comments.	11.5	800.00	9,200.00
07/16/13	Kanter, Matthew	Finalizing notice of motion and four orders; preparing to serve same; revising factum regarding updated Receiver's report; meeting with K. McEachern regarding same; calls with E. Cukierman regarding Receiver's Report and appendices; further revising P. Huff fee affidavit; further revising factum and drafting sections on distribution and tax issues.	11.3	405.00	4,576.50
07/16/13	McEachern, Katherine	Finalizing and serving notice of motion, draft orders; further revisions to draft court material including draft report and notice of motion; email of draft court report to Dentons; emails regarding comments on drafts; attending town hall meeting of investors; discussion with M. Kanter.	8.5	625.00	5,312.50
07/17/13	Huff, Pamela L. J.	Reviewing notices of dispute of [redacted] further review of draft report; discussions with K. McEachern; reviewing draft orders and final materials.	5.9	800.00	4,720.00
07/17/13	Kanter, Matthew	Finalizing Blakes fee affidavit; compiling	6.5	405.00	2,632.50

Blakes

Invoice:	1721627
Date:	September 16, 2013
Page:	12

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
		compendium of fee affidavits and comependium of orders/pleadings; reviewing revised Receiver's Report; multiple calls with E. Cukierman, J. Krieger and K. McEachern regarding Report and exhibits; finalizing report; coordinating service with C. DeLuca; revising factum regarding finalized report; reviewing revised factum.			
07/17/13	McEachern, Katherine	Finalizing material for service including multiple discussions with M. Kanter and GTL; discussions with P. Huff; emails from and to C. Hill, J. Dietrich, S. Kukulowicz; reviewing and revising draft factum.	10.5	625.00	6,562.50
07/17/13	Szirmak, Daniel	Reviewing and compiling book of authorities accompanying factum; assisting with revision of said factum	4.6	210.00	966.00
07/18/13	Kanter, Matthew	Call with E. Cukierman; compiling, reviewing and filing compendium of fee affidavits; reviewing and revising factum; reviewing Representative Counsel letter to CIPF and draft Report to the Court	2.8	405.00	1,134.00
07/18/13	Litigation Services	Filed motion material.			25.00
07/18/13	McEachern, Katherine	Telephone call with J. Dietrich and S. Kukulowicz; emails from and to Denton's, C. Hill; reviewing and revising draft factum; reviewing draft Representative Counsel report.	5.5	625.00	3,437.50
07/18/13	Szirmak, Daniel	Reviewing and revising index to book of authorities accompanying factum	1.6	210.00	336.00
07/19/13	Kanter, Matthew	Revising and finalizing factum; reviewing book of authorities; reviewing statutory authorities and revising Book of Authorities; corresponding with K. McEachern and GTL regarding same; revising Distribution Order per CIPF comments.	6.9	405.00	2,794.50
07/19/13	McEachern, Katherine	Emails between C. Hill and Dentons regarding language of draft order; emails from M. Kanter regarding draft factum.	0.5	625.00	312.50
07/19/13	Szirmak, Daniel	Reviewing and revising index to book of authorities accompanying factum	2.8	210.00	588.00
07/22/13	Kanter, Matthew	Finalizing factum and incorporating comments from GTL; preparing to file and serve same; preparing book of authorities; emails to K.	7.6	405.00	3,078.00

Blakes

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
		McEachern, D. Sobel and E. Cukierman regarding factum and outstanding issues; dealing with/researching [redacted] and distribution issues; reviewing documents regarding same, including [redacted] claim; revising orders and running blacklines to file with court; corresponding with K. McEachern regarding same; filing materials with Court; reviewing and revising final versions of orders for Court.			
07/22/13	McEachern, Katherine	Finalizing factum; considering legal issues in preparation for hearing; emails to and from M. Kanter and GTL.	6.0	625.00	3,750.00
07/23/13	Kanter, Matthew	Emails to K. McEachern regarding tomorrow's hearing; reviewing motion record and draft order regarding [redacted]; finalizing 4 orders, running blacklines to 3 model orders, running blacklines to filed version of 4 orders; preparing for hearing tomorrow; reviewing factum and Receiver's Report regarding same; calls with E. Cukierman regarding hearing; email to C. Hill regarding interim distribution motion language and [redacted]	8.1	405.00	3,280.50
07/23/13	McEachern, Katherine	Reviewing court material in preparation for motion; various calls and emails to clarify various issues for motion; reviewing draft orders and general preparations for court	7.0	625.00	4,375.00
07/24/13	Kanter, Matthew	Preparing for hearing; attending hearing; getting orders issued and entered and reviewing endorsement; coordinating circulation of orders and endorsement to service list and C. Hill.	5.7	405.00	2,308.50
07/24/13	McEachern, Katherine	Telephone discussion with Justice lawyer; preparing for and attending court on [redacted], distribution motion; meeting with clients.	5.0	625.00	3,125.00
07/25/13	Kanter, Matthew	Reviewing/revising and preparing Receiver's certificates; emails to E. Cukierman regarding same.	0.6	405.00	243.00
07/25/13	McEachern, Katherine	Emails with client and Cassels, Brock & Blackwell LLP	0.3	625.00	187.50
07/30/13	Kanter, Matthew	Calls with E. Cukierman regarding Receiver's Certificates and outstanding issues; call with E. Cukierman regarding [redacted] issue; reveiwing PPSAs regarding [redacted] issue;	0.9	405.00	364.50

Blakes

Invoice:	1721627
Date:	September 16, 2013
Page:	14

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
		reviewing affidavits and service lists regarding same.			
07/31/13	Kanter, Matthew	Reviewing service lists regarding [redacted] issue; emails to E. Cukierman regarding same; call with E. Cukierman regarding same; call with [redacted] regarding VIN number and service list issue.	0.7	405.00	283.50
		Total Fees for this Matter			$ 219,678.00

Matter Timekeeper Summary	ID	Hours	Rate	Amount
Gogarty, Fiona	FIG	1.1	$ 130.00	$ 143.00
Huff, Pamela L. J.	PLJH	107.1	800.00	85,680.00
Kanter, Matthew	MTE	144.0	405.00	58,320.00
Litigation Services	LITG	0.0	0.00	25.00
McEachern, Katherine	KAME	103.2	625.00	64,500.00
Pollock, Andrew	AWP	1.8	595.00	1,071.00
Spiro, Andrew	SPI	0.7	630.00	441.00
Szirmak, Daniel	DSZ	15.3	210.00	3,213.00
Thompson, Nancy	NAB	18.5	310.00	5,735.00
Willis, Jenna	WLS	0.3	445.00	133.50
York, Andrea J.	AJY	0.7	595.00	416.50
	Total	392.7		$ 219,678.00

Taxable Disbursement(s)

Business Names Report - Online	$ 96.00	
Computer Research	23.16	
Courier	71.58	
Duplicating	2,784.25	
PPSA - Online	174.00	
Profile Report - Online	12.00	
Telephone/Facsimile	0.75	
		$ 3,161.74

Non-taxable Disbursement(s)

Court Fees	$ 127.00	
Government Fees	236.00	
		$ 363.00

Harmonized Sales Tax (13%) 28,969.17

Blakes

Invoice:	1721627
Date:	September 16, 2013
Page:	15

Total Due for this Matter in Canadian Currency **$ 252,171.91 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

October 30, 2013

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1729777
Billing Lawyer:	Huff, Pamela L. J.
HST/GST No.:	R119396778
Client:	00088944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended September 30, 2013, as follows:

Total Fees		$ 14,210.50
Taxable Disbursement(s)		
Computer Research	$ 96.66	
Courier	7.50	
Duplicating	199.65	
Profile Report - Online	12.00	
		$ 315.81
Non-taxable Disbursement(s)		
Government Fees	$ 8.00	
		$ 8.00
Harmonized Sales Tax (13%)		1,888.43
TOTAL DUE IN CANADIAN CURRENCY		**$ 16,422.74** CAD

Blakes

Invoice:	1729777
Date:	October 30, 2013
Page:	2

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
07/16/13	McEachern, Katherine	Attending call with F. Sulley and D. Sobel regarding Mortgage Fund.	0.5	625.00	$ 312.50
08/01/13	Thompson, Nancy	Reviewing endorsement from July 24, 2013 and preparing transcript; updating index to binder of orders and endorsements to add numerous orders and endorsements; arranging for copy in the court file to be updated.	1.7	310.00	527.00
08/06/13	Kanter, Matthew	Call with E. Cukierman and K. McEachern regarding communications with CIPF and Rep Counsel and other issues.	0.4	405.00	162.00
08/06/13	Litigation Services	Replace index and add tabs 9 to 15 in order and endorsement binder.			25.00
08/06/13	McEachern, Katherine	Call with E. Cukierman and M. Kanter.	0.4	625.00	250.00
08/08/13	Kanter, Matthew	Corresponding with K. McEachern regarding [redacted] researching orders regarding [redacted] researching [redacted] reviewing [redacted]	2.7	405.00	1,093.50
08/08/13	McEachern, Katherine	Telephone call with D. Sobel regarding [redacted] instructing M. Kanter.	0.4	625.00	250.00
08/12/13	Kanter, Matthew	Continuing research regarding issues surrounding [redacted]	0.9	405.00	364.50
08/13/13	Huff, Pamela L. J.	Reviewing emails; reviewing outstanding issues; considering next steps; various discussions.	3.5	800.00	2,800.00
08/13/13	Kanter, Matthew	Corresponding with K. McEachern regarding [redacted] research findings.	0.2	405.00	81.00
08/13/13	McEachern, Katherine	Emails to and from M. Kanter.	0.2	625.00	125.00
08/14/13	Huff, Pamela L. J.	Reviewing various emails regarding interim distribution and next steps.	1.5	800.00	1,200.00
08/14/13	Kanter, Matthew	Reviewing E. Cukierman and D. Sobel emails regarding first interim distribution; reviewing cover letter to investors regarding same.	0.2	405.00	81.00
08/14/13	McEachern, Katherine	Telephone call with D. Sobel regarding outstanding issues; email to C. Hill.	0.5	625.00	312.50

Blakes

Invoice:	1729777
Date:	October 30, 2013
Page:	3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
08/20/13	McEachern, Katherine	Telephone call with E. Cukierman; conference call with GTL and CIPF; further call with E. Cukierman; emails to and from M. Kanter.	0.8	625.00	500.00
09/06/13	McEachern, Katherine	Emails to and from D. Sobel; emails to and from F. Sulley regarding Mortgage Fund claim.	0.3	625.00	187.50
09/16/13	Kanter, Matthew	Office conference with K. McEachern regarding notice of disallowance of fund's secured claim; reviewing proof of claim and letter regarding same; drafting notice of disallowance and revising same.	3.7	405.00	1,498.50
09/16/13	McEachern, Katherine	Email from E. Cukierman; reviewing documents; instructions to M. Kanter re: notice of disallowance.	1.0	625.00	625.00
09/17/13	Kanter, Matthew	Revising notice of disallowance to fund; corresponding with K. McEachern regarding same; emails to D. Sobel and E. Cukierman regarding same.	1.7	405.00	688.50
09/17/13	McEachern, Katherine	Emails from M. Kanter forwarding draft notice of disallowance; reviewing and marking up draft notice of disallowance; discussing revisions with M. Kanter.	0.5	625.00	312.50
09/18/13	Kanter, Matthew	Calls with E. Cukierman regarding disallowance of claim; email to F. Sulley regarding documentation; reviewing email chain regarding documents; email to GTL team regarding [redacted]	1.1	405.00	445.50
09/18/13	McEachern, Katherine	Emails to and from M. Kanter and F. Sulley regarding documentation and timing.	0.3	625.00	187.50
09/19/13	Kanter, Matthew	Call with E. Cukierman regarding [redacted] email to F. Sulley regarding same.	0.4	405.00	162.00
09/20/13	Kanter, Matthew	Emails to/from E. Cukierman regarding disallowance of claim.	0.2	405.00	81.00
09/25/13	Kanter, Matthew	Call with E. Cukierman regarding [redacted]	0.3	405.00	121.50
09/27/13	Kanter, Matthew	Attending conference call with Grant Thornton, Dentons, K. McEachern and Steering Committee of First Leaside investors; follow-up with Grant Thornton, Dentons and K. McEachern regarding next steps.	1.4	405.00	567.00

Blakes

Invoice:	1729777
Date:	October 30, 2013
Page:	4

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
09/27/13	McEachern, Katherine	Preparing for and attending meeting with Steering Committee and Dentons.	2.0	625.00	1,250.00
		Total Fees for this Matter			**$ 14,210.50**

Matter Timekeeper Summary	ID	Hours	Rate	Amount
Huff, Pamela L. J.	PLJH	5.0	$ 800.00	$ 4,000.00
Kanter, Matthew	MTE	13.2	405.00	5,346.00
Litigation Services	LITG	0.0	0.00	25.00
McEachern, Katherine	KAME	6.9	625.00	4,312.50
Thompson, Nancy	NAB	1.7	310.00	527.00
Total		**26.8**		**$ 14,210.50**

Taxable Disbursement(s)

Computer Research	$ 96.66	
Courier	7.50	
Duplicating	199.65	
Profile Report - Online	12.00	
		$ 315.81

Non-taxable Disbursement(s)

Government Fees	$ 8.00	
		$ 8.00

Harmonized Sales Tax (13%)	1,888.43
Total Due for this Matter in Canadian Currency	**$ 16,422.74 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

December 31, 2013

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1745416
Billing Lawyer:	Huff, Pamela L. J.
HST/GST No.:	R119396778
Client:	00088944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended December 31, 2013, as follows:

	Total Fees	$ 31,138.00
Taxable Disbursement(s)		
Computer Research	$ 28.24	
Duplicating	7.25	
PPSA - Online	12.00	
		$ 47.49
Non-taxable Disbursement(s)		
Court Fees	$ 181.00	
Government Fees	8.00	
		$ 189.00
	Harmonized Sales Tax (13.0%)	4,054.11
	TOTAL DUE IN CANADIAN CURRENCY	**$ 35,428.60 CAD**

Blakes

Invoice:	1745416
Date:	December 31, 2013
Page:	2

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
10/01/13	Kanter, Matthew	Email to F. Sulley regarding proof of claim and additional information required.	0.2	405.00	81.00
10/02/13	Kanter, Matthew	Reviewing [redacted].	0.2	405.00	81.00
10/03/13	Kanter, Matthew	Email to F. Sulley regarding proof of claim, additional documentation and notice of disallowance; email to E. Cukierman regarding same.	0.3	405.00	121.50
10/04/13	Kanter, Matthew	Revising notice of disallowance per revised amounts and client comments; reviewing same; calls with E. Cukierman regarding same; email to K. McEachern regarding same.	1.3	405.00	526.50
10/04/13	McEachern, Katherine	Email from M. Kanter.	0.3	625.00	187.50
10/07/13	Kanter, Matthew	Call with E. Cukierman regarding notice of disallowance; call with F. Sulley regarding same.	0.2	405.00	81.00
10/07/13	McEachern, Katherine	Reviewing issues relating to [redacted]	2.8	625.00	1,750.00
10/08/13	Kanter, Matthew	Call with E. Cukierman regarding notice of disallowance; reviewing final disallowance; call with F. Sulley regarding same; emails/calls to F. Sulley regarding notice of revision/disallowance; follow-up email to GTL and K. McEachern regarding same.	1.1	405.00	445.50
10/08/13	McEachern, Katherine	Telephone call with E. Cukierman.	0.3	625.00	187.50
10/08/13	McEachern, Katherine	Reviewing revised notice of disallowance; discussion with M. Kanter; reviewing and revising draft email to F. Sulley; emails to and from client and M. Kanter regarding F. Sulley response.	1.0	625.00	625.00
10/11/13	McEachern, Katherine	Emails from and to J. Dietrich regarding CIPF.	0.3	625.00	187.50
10/15/13	Kanter, Matthew	Reviewing letter from B. O'Toole regarding distributions.	0.1	405.00	40.50
10/15/13	McEachern, Katherine	Reviewing letter from B. O'Toole.	0.1	625.00	62.50
10/16/13	Kanter, Matthew	Reviewing July 24 motion record, receiver's report, order and endorsement;	1.9	405.00	769.50

Blakes

Invoice:	1745416
Date:	December 31, 2013
Page:	3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
		drafting/revising response letter to B. O'Toole; reviewing [redacted]; corresponding with K. McEachern regarding letter to O'Toole.			
10/16/13	McEachern, Katherine	Emails with M. Kanter regarding letter from B. O'Toole.	0.3	625.00	187.50
10/17/13	McEachern, Katherine	Email to C. Hill regarding [redacted].	0.1	625.00	62.50
10/18/13	Kanter, Matthew	Revising letter to B. O'Toole; call with E. Cukierman regarding same; emails to B. O'Toole.	0.4	405.00	162.00
10/18/13	McEachern, Katherine	Emails to and from GTL and M. Kanter regarding draft letter to B. O'Toole	0.3	625.00	187.50
10/22/13	Huff, Pamela L. J.	Discussion with N. Thompson.	0.2	800.00	160.00
10/22/13	Kanter, Matthew	Reviewing notice of dispute of revised claim; email to E. Cukierman regarding same.	0.3	405.00	121.50
10/22/13	McEachern, Katherine	Reviewing notice of dispute from Mortgage Fund; reviewing emails from client.	0.3	625.00	187.50
10/22/13	Thompson, Nancy	Discussion with P. Huff; reviewing file for past fee approval affidavit; e-mail message to P. Huff forwarding same.	0.3	310.00	93.00
10/23/13	Huff, Pamela L. J.	Emails regarding claims.	0.2	800.00	160.00
10/23/13	Kanter, Matthew	Call with E. Cukierman regarding notice of dispute and responses; office conference with K. McEachern regarding same; further call with E. Cukierman regarding responses and issues; reviewing corporate search regarding FL management entities; email to N. Thompson regarding same.	0.7	405.00	283.50
10/23/13	McEachern, Katherine	Discussion with M. Kanter regarding [redacted]; emails to and from GTL.	0.4	625.00	250.00
10/23/13	Thompson, Nancy	Receiving instructions from M. Kanter; conducting corporate searches; e-mail message to M. Kanter forwarding search results.	0.3	310.00	93.00
10/24/13	Kanter, Matthew	Reviewing email from B. O'Toole regarding distributions; emails to internal team regarding same; drafting response to O'Toole letter; office conference with K. McEachern regarding same; call with K. McEachern and E. Cukierman regarding same.	1.3	405.00	526.50

Blakes

Invoice:	1745416
Date:	December 31, 2013
Page:	4

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
10/24/13	McEachern, Katherine	Emails regarding mortgage fund.	0.3	625.00	187.50
10/28/13	Huff, Pamela L. J.	Reviewing documents and emails; conference call with K. McEachern, M. Kanter, J. Krieger, D. Sobel and E. Cukierman regarding disallowance of claim, notice of dispute and next steps.	1.0	800.00	800.00
10/28/13	Kanter, Matthew	Call with P. Huff, K. McEachern, J. Krieger, D. Sobel and E. Cukierman regarding disallowance of claim, notice of dispute and next steps; revising email to B. O'Toole regarding FLWM Debtors; drafting/revising email to F. Sulley regarding notice of dispute; reviewing demand notes regarding FLWM Debtor issues; further call with E. Cukierman regarding next steps; calls with K. McEachern, E. Cukierman and L. Efraim regarding [redacted]	2.6	405.00	1,053.00
10/28/13	McEachern, Katherine	Discussion with P. Huff and M. Kanter; conference call with GTL regarding Mortgage Fund claim; emails from F. Sulley regarding Mortgage Fund claim; discussion with M. Kanter; telephone discussion with M. Kanter and E. Cukierman; further discussion with M. Kanter.	1.8	625.00	1,125.00
10/29/13	Kanter, Matthew	Research regarding [redacted] further research regarding same; research regarding [redacted]	2.5	405.00	1,012.50
10/30/13	Kanter, Matthew	Call with E. Cukierman regarding notice of dispute; continuing research regarding [redacted]; researching issues regarding [redacted] and [redacted]; reviewing draft [redacted]; call with E. Cukierman regarding collections on demand notes; reviewing/revising demand settlement agreement and email to E. Cukierman regarding same.	1.7	405.00	688.50
10/30/13	McEachern, Katherine	Email from C. Hill regarding [redacted]; forward email to GTL for comment.	0.2	625.00	125.00
10/31/13	Huff, Pamela L. J.	Lengthy discussion with M. Kanter regarding distribution issues, securing issues, and negotiations with F. Sulley; reviewing background documentation regarding	4.9	800.00	3,920.00

Blakes

Invoice: 1745416
Date: December 31, 2013
Page: 5

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
		Ventures transaction; further meeting with K. McEachern and M.Kanter regarding background history and position on claim of Mortgage Fund.			
10/31/13	Kanter, Matthew	Office conference with P. Huff regarding First Leaside issues, [redacted] and notice of dispute issues; office conference with P. Huff and K. McEachern regarding [redacted] Allocation Issues and First Leaside Venture LP proceeds, cash and distribution issues; reviewing issues regarding security over Venture LP property; reviewing C. Hill email regarding [redacted]	2.9	405.00	1,174.50
10/31/13	McEachern, Katherine	Meeting with M. Kanter and P. Huff regarding issues relating to Mortgage Fund claim.	2.5	625.00	1,562.50
11/05/13	Kanter, Matthew	Email/call with E. Cukierman regarding [redacted] issue; call to [redacted] regarding service list issue.	0.3	405.00	121.50
11/05/13	McEachern, Katherine	Emails regarding [redacted] with counsel for [redacted] and Representative Counsel.	0.6	625.00	375.00
11/07/13	Huff, Pamela L. J.	Considering [redacted] and emails in respect thereof.	1.0	800.00	800.00
11/07/13	Kanter, Matthew	Reviewing [redacted]	0.2	405.00	81.00
11/07/13	McEachern, Katherine	Reviewing documents; telephone call with J. Dietrich, E. Cukierman, D. Sobel regarding Mortgage Fund claim; reviewing [redacted]	0.7	625.00	437.50
11/11/13	Kanter, Matthew	Reviewing C. Hill email and [redacted], emails to BLG regarding service list issues; emails to K. McEachern and M. Arzoumanidis regarding same; revising service list regarding [redacted] issue.	0.6	405.00	243.00
11/12/13	Huff, Pamela L. J.	Reviewing correspondence regarding demands on promissory notes.	0.5	800.00	400.00
11/12/13	Kanter, Matthew	Reviewing correspondence from E. Chien and C. Chang; considering same.	0.3	405.00	121.50
11/12/13	McEachern, Katherine	Reviewing [redacted] and promissory note.	0.4	625.00	250.00
11/13/13	Kanter, Matthew	Reviewing emails from E. Cukierman and K. Dekker; call with E. Cukierman regarding	0.5	405.00	202.50

Blakes

Invoice:	1745416
Date:	December 31, 2013
Page:	6

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
		[redacted] reviewing emails regarding [redacted] office conference with K. McEachern regarding same; call with M. Arzoumanidis regarding CIPF motion materials and scheduling.			
11/13/13	McEachern, Katherine	Discussions with M. Kanter regarding [redacted].	0.4	625.00	250.00
11/15/13	Kanter, Matthew	Reviewing notice of motion, [redacted] protocol (schedule to order); correspondence with K. McEachern regarding same; call with E. Cukierman regarding order language; emails to M. Arzoumanidis regarding same.	0.9	405.00	364.50
11/15/13	McEachern, Katherine	Discussion and emails with M. Kanter regarding [redacted]	0.1	625.00	62.50
11/18/13	Huff, Pamela L. J.	Reviewing motion record for November 25 hearing; discussion with K. McEachern and M. Kanter regarding [redacted].	0.9	800.00	720.00
11/18/13	Kanter, Matthew	Reviewing motion record for November 25 hearing; email to P. Huff regarding same; discussion with K. McEachern and P. Huff regarding [redacted]	0.4	405.00	162.00
11/18/13	McEachern, Katherine	Considering [redacted]; discussion with P. Huff and M. Kanter regarding same.	0.5	625.00	312.50
11/19/13	Kanter, Matthew	Reviewing [redacted] egarding CIPF order; drafting revised language regarding CIPF order; emails to K. McEachern regarding same.	0.5	405.00	202.50
11/20/13	Kanter, Matthew	Discussion with K. McEachern regarding [redacted]; emails to M. Arzoumanidis regarding revised order; emails to S. Kukulowicz and J. Dietrich regarding same.	0.4	405.00	162.00
11/20/13	McEachern, Katherine	Discussion with M. Kanter.	0.1	625.00	62.50
11/25/13	Kanter, Matthew	Preparing for, traveling to and attending CIPF motion; follow-up regarding same; email to F. Sulley and internal team regarding call to discuss disallowance of claim.	1.6	405.00	648.00
11/26/13	Kanter, Matthew	Call with GTL and K. McEachern regarding [redacted]; follow-up call with K. McEachern regarding same.	0.7	405.00	283.50
11/26/13	McEachern, Katherine	Attending call with Grant Thornton and M. Kanter regarding upcoming call with F. Sulley	0.7	625.00	437.50

Blakes

Invoice:	1745416
Date:	December 31, 2013
Page:	7

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
		regarding Mortgage Fund claim.			
11/27/13	Kanter, Matthew	Call with F. Sulley, K. McEachern, D. Sobel and E. Cukierman regarding resolution to disputed claim.	0.7	405.00	283.50
11/27/13	McEachern, Katherine	Attending conference call with Grant Thornton and F. Sulley regarding Mortgage Fund claim; attending follow up call with Grant Thornton	0.5	625.00	312.50
11/27/13	Thompson, Nancy	Reviewing endorsement and preparing transcript of same; updating orders and endorsements binder; arranging for copy in the court file to be updated.	1.0	310.00	310.00
11/28/13	Kanter, Matthew	Reviewing correspondence from Torkin Manes regarding demand letters and D. Sobel email.	0.2	405.00	81.00
11/28/13	McEachern, Katherine	Telephone call with E. Cukierman; reviewing correspondence from J. Simpson.	0.3	625.00	187.50
12/02/13	Litigation Services	Filed index and additional tabs into endorgement folder.			25.00
12/02/13	McEachern, Katherine	Emails regarding [redacted]	0.4	625.00	250.00
12/03/13	Huff, Pamela L. J.	Reviewing correspondence; discussion with M. Kanter.	0.8	800.00	640.00
12/03/13	Kanter, Matthew	Discussion with P. Huff.	0.3	405.00	121.50
12/03/13	McEachern, Katherine	Telephone call with J. Krieger.	0.3	625.00	187.50
12/03/13	McEachern, Katherine	Emails regarding [redacted].	0.2	625.00	125.00
12/09/13	Kanter, Matthew	Discussion with K. McEachern.	0.1	405.00	40.50
12/09/13	McEachern, Katherine	Telephone call with D. Sobel; discussion with M. Kanter.	0.3	625.00	187.50
12/11/13	McEachern, Katherine	Reviewing correspondence from D. Sobel.	0.1	625.00	62.50
12/12/13	Huff, Pamela L. J.	Discussion with K. McEachern regarding status.	0.2	800.00	160.00
12/12/13	McEachern, Katherine	Reviewing emails to and from J. Simpson, discussion with P. Huff.	0.4	625.00	250.00
12/13/13	McEachern, Katherine	Telephone call with E. Cukierman regarding call from investor.	0.3	625.00	187.50

Blakes

Invoice:	1745416
Date:	December 31, 2013
Page:	8

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
12/16/13	McEachern, Katherine	Email from E. Cukierman regarding status of litigation; emails with D. Sobel and J. Simpson.	0.4	625.00	250.00
12/17/13	Kanter, Matthew	Reviewing email from [redacted] counsel regarding statement of claim; reviewing statement of claim; reveiwing receiver's report regarding distribution matrix and receivership order.	0.4	405.00	162.00
12/17/13	McEachern, Katherine	Reviewing emails regarding [redacted]	0.3	625.00	187.50
12/18/13	Kanter, Matthew	Call with M. Sanford regarding [redacted]; follow-up with M. Sanford regarding same; email to E. Cukierman regarding same; call with K. McEachern, GTL and Torkin Manes regarding settlement of demand claims; office conference with K. McEachern regarding same.	0.8	405.00	324.00
12/18/13	McEachern, Katherine	Telephone call with D. Sobel; attending conference call with GTL and J. Simpson regarding receivables; emails and discussions with M. Kanter regarding [redacted].	1.1	625.00	687.50
12/23/13	Kanter, Matthew	Call with D. Sobel and K. McEachern regarding demand claim.	0.3	405.00	121.50
12/30/13	Litigation Services	Issued notice of action.			25.00
		Total Fees for this Matter			**$ 31,138.00**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Huff, Pamela L. J.	PLJH	9.7	800.00	7,760.00
Kanter, Matthew	MTE	26.9	405.00	10,894.50
Litigation Services	LITG	0.0	0.00	50.00
McEachern, Katherine	KAME	19.1	625.00	11,937.50
Thompson, Nancy	NAB	1.6	310.00	496.00
Total		**57.3**		**$ 31,138.00**

Taxable Disbursement(s)

Computer Research	$ 28.24	
Duplicating	7.25	
PPSA - Online	12.00	
		$ 47.49

Blakes

Invoice:	1745416
Date:	December 31, 2013
Page:	9

Non-taxable Disbursement(s)

Court Fees	$ 181.00	
Government Fees	8.00	
		$ 189.00
Harmonized Sales Tax (13.0%)		4,054.11
Total Due for this Matter in Canadian Currency		**$ 35,428.60 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

February 28, 2014

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1755499
Billing Lawyer:	Huff, Pamela L. J.
HST/GST No.:	R119396778
Client:	00088944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended January 31, 2014, as follows:

Total Fees		$ 1,915.00
Taxable Disbursement(s)		
Duplicating	$ 2.00	
		$ 2.00
Harmonized Sales Tax (13.0%)		249.21
TOTAL DUE IN CANADIAN CURRENCY		**$ 2,166.21** CAD

Blakes

Invoice:	1755499
Date:	February 28, 2014
Page:	2

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
01/13/14	Kanter, Matthew	Reviewing email from F. Sulley regarding receiver's certificate; email/call to E. Cukierman regarding same.	0.2	405.00	81.00
01/20/14	McEachern, Katherine	Emails to and from D. Sobel and E. Cukierman; email to F. Sulley; reviewing emails from Steering Committee.	0.3	655.00	196.50
01/28/14	McEachern, Katherine	Call with J. Krieger and D. Sobel; reviewing issue relating to [redacted] emails to and from M. Sharpe; preparing for and attending steering committee meeting.	2.5	655.00	1,637.50
		Total Fees for this Matter			**$ 1,915.00**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Kanter, Matthew	MTE	0.2	405.00	81.00
McEachern, Katherine	KAME	2.8	655.00	1,834.00
Total		**3.0**		**$ 1,915.00**

Taxable Disbursement(s)

Duplicating	$ 2.00	
		$ 2.00
Harmonized Sales Tax (13.0%)		249.21
Total Due for this Matter in Canadian Currency		**$ 2,166.21 CAD**

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

May 21, 2014

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice: 1770292
Billing Lawyer: Huff, Pamela L. J.
HST/GST No.: R119396778
Client: 00088944
Matter: 000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended March 31, 2014, as follows:

	Total Fees		$ 4,764.00
Taxable Disbursement(s)			
Duplicating		$ 17.25	
			$ 17.25
	Less Adjustment		-22.00
	Harmonized Sales Tax (13.0%)		618.70
	TOTAL DUE IN CANADIAN CURRENCY		**$ 5,377.95** CAD
	Less Payment		5,377.95
	BALANCE OWING		**$ 0.00** CAD

Blakes

Invoice:	1770292
Date:	May 21, 2014
Page:	2

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
02/28/14	Huff, Pamela L. J.	Preparing and serving notice of change of solicitors; various emails.	1.0	800.00	800.00
03/03/14	Litigation Services	Filed a Notice of Change of Lawyers.			25.00
03/07/14	Huff, Pamela L. J.	Reviewing draft court material; discussion with M. Kanter.	0.8	800.00	640.00
03/07/14	Kanter, Matthew	Reviewing motion, affidavit and draft order to transition Rep Counsel from Dentons to Cassels Brock; email to J. Dietrich regarding same.	0.5	425.00	212.50
03/10/14	Kanter, Matthew	Email to S. Waugh regarding First Leaside service list; revising service list.	0.3	425.00	127.50
03/11/14	Kanter, Matthew	Reviewing motion materials for March 14 motion; email to K. McEachern regarding same; corresponding with K. McEachern regarding discussion with F. Sulley and proposed response; emails to D. Sobel and E. Cukierman regarding Mortgage Fund.	0.8	425.00	340.00
03/11/14	McEachern, Katherine	Discussion with M. Kanter regarding discussion with F. Sulley; discussion with M. Kanter regading representative counsel motion; instructions to set up call with GTL.	0.3	655.00	196.50
03/13/14	Kanter, Matthew	Call with K. McEachern, E. Cukierman and D. Sobel regarding discussions with F. Sulley; follow-up with K. McEachern regarding court hearing tomorrow; call with S. Kukulowicz and K. McEachern regarding Cassels Brock motion.	1.0	425.00	425.00
03/13/14	McEachern, Katherine	Conference call with M. Kanter, D. Sobel, E. Cuikerman; emails to and from GTL regarding representative counsel's motion.	0.8	655.00	524.00
03/14/14	Kanter, Matthew	Travel to and from and participate in court hearing regarding representative counsel motion; follow-up email to D. Sobel and E. Cukierman regarding endorsement.	1.3	425.00	552.50
03/14/14	McEachern, Katherine	Call with B. Empey and D. Sobel.	0.4	655.00	262.00
03/19/14	Thompson, Nancy	Reviewing and revising transcript of endorsement dated March 14, 2014; updating orders and endorsements binder to include endorsement and order dated March 14, 2014; arranging for copy in the court file to	0.3	325.00	97.50

Blakes

Invoice:	1770292
Date:	May 21, 2014
Page:	3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
		also be updated.			
03/20/14	Litigation Services	Replaced and added pages to Endorsement binder.			25.00
03/26/14	Kanter, Matthew	Reviewing email from B. O'Toole regarding [redacted] corresponding with K. McEachern regarding response to same.	0.2	425.00	85.00
03/26/14	McEachern, Katherine	Email from B. O'Toole; reviewing report; instructions to M. Kanter.	0.3	655.00	196.50
03/27/14	Kanter, Matthew	Reviewing Receiver's Report regarding [redacted]; drafting response to B. O'Toole; corresponding with K. McEachern regarding same; email to D. Sobel and E. Cukierman regarding same.	0.5	425.00	212.50
03/28/14	Kanter, Matthew	Email to B. O'Toole regarding [redacted]	0.1	425.00	42.50
			Total Fees for this Matter		$ 4,764.00

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Huff, Pamela L. J.	PLJH	1.8	800.00	1,440.00
Kanter, Matthew	MTE	4.7	425.00	1,997.50
Litigation Services	LITG	0.0	0.00	50.00
McEachern, Katherine	KAME	1.8	655.00	1,179.00
Thompson, Nancy	NAB	0.3	325.00	97.50
Total		8.6		$ 4,764.00

Taxable Disbursement(s)

Duplicating	$ 17.25	
		$ 17.25
Credit Applied		(5,377.95)
Less Adjustement		-22.00
Harmonized Sales Tax (13.0%)		618.70
Total Due for this Matter in Canadian Currency		$ 0.00 CAD

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
number(s) on cheque

June 30, 2014

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1778413
Billing Lawyer:	Huff, Pamela L. J.
HST/GST No.:	R119396778
Client:	00088944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended May 31, 2014, as follows:

	Total Fees	$ 7,887.00
Taxable Disbursement(s)		
Telephone/Facsimile	$ 2.72	
		$ 2.72
Non-taxable Disbursement(s)		
Court Fees	$ 1,629.00	
		$ 1,629.00
	Harmonized Sales Tax (13.0%)	1,025.66
	TOTAL DUE IN CANADIAN CURRENCY	**$ 10,544.38** CAD

Blakes

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
04/02/14	McEachern, Katherine	Telephone call with E. Cukierman.	0.2	655.00	131.00
04/10/14	Kanter, Matthew	Call with E. Cukierman regarding statments of claim issues; call with E. Cukierman and K. McEachern regarding same; revising certain statements of claim; drafting/revising letter to Torkin Manes regarding same.	1.2	425.00	510.00
04/16/14	McEachern, Katherine	Attending steering committee call at Cassels Brock.	1.5	655.00	982.50
04/24/14	Kanter, Matthew	Reviewing [redacted] reviewing service list issues and precedent; email to K. McEachern regarding same.	0.5	425.00	212.50
04/24/14	McEachern, Katherine	Emails to and from Cassels Brock, J. Krieger	0.5	655.00	327.50
04/25/14	McEachern, Katherine	Reviewing email from Cassels Brock	0.1	655.00	65.50
04/30/14	Huff, Pamela L. J.	Reviewing emails; meeting with K. McEachern regarding status of remaining issues in receivership.	1.4	800.00	1,120.00
04/30/14	McEachern, Katherine	Meeting with P. Huff to review status of remaining issues in receivership; review emails regarding productions.	0.6	655.00	393.00
05/22/14	Huff, Pamela L. J.	Emails regarding [redacted] reviewing emails regarding [redacted] in Philips litigation.	1.2	800.00	960.00
05/22/14	Kanter, Matthew	Reviewing S. Beddoe status email.	0.1	425.00	42.50
05/23/14	Huff, Pamela L. J.	Conference call regarding litigation strategy; follow-up call with J. Krieger; follow-up call with K. McEachern; reviewing emails.	2.2	800.00	1,760.00
05/23/14	McEachern, Katherine	Attending conference call regarding [redacted] discussion with P. Huff.	0.7	655.00	458.50
05/29/14	Huff, Pamela L. J.	Discussion with K. McEachern regarding [redacted] reviewing emails.	0.5	800.00	400.00
05/29/14	McEachern, Katherine	Discussion with P. Huff; draft email response to counsel regarding [redacted] and forward to J. Krieger	0.4	655.00	262.00
05/30/14	McEachern,	Emails to counsel regarding [redacted]	0.4	655.00	262.00

Blakes

Invoice:	1778413
Date:	June 30, 2014
Page:	3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
	Katherine	[redacted]			
		Total Fees for this Matter			$ 7,887.00

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Huff, Pamela L. J.	PLJH	5.3	800.00	4,240.00
Kanter, Matthew	MTE	1.8	425.00	765.00
McEachern, Katherine	KAME	4.4	655.00	2,882.00
Total		11.5		$ 7,887.00

Taxable Disbursement(s)

Telephone/Facsimile	$ 2.72	
		$ 2.72

Non-taxable Disbursement(s)

Court Fees	$ 1,629.00	
		$ 1,629.00

Harmonized Sales Tax (13.0%)	1,025.66
Total Due for this Matter in Canadian Currency	**$ 10,544.38 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

July 31, 2014

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1785275
Billing Lawyer:	Huff, Pamela L. J.
HST/GST No.:	R119396778
Client:	00088944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended June 30, 2014, as follows:

Total Fees		$ 2,762.50
Taxable Disbursement(s)		
Courier	$ 30.76	
Duplicating	11.75	
Service of Documents	119.55	
Telephone/Facsimile	39.69	
		$ 201.75
Harmonized Sales Tax (13.0%)		385.36
TOTAL DUE IN CANADIAN CURRENCY		**$ 3,349.61 CAD**
Less Funds Held in Trust		269.28
BALANCE OWING		**$ 3,080.33 CAD**

Blakes

Invoice:	1785275
Date:	July 31, 2014
Page:	2

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
06/03/14	Huff, Pamela L. J.	Discussion with K. McEachern.	0.2	800.00	160.00
06/03/14	McEachern, Katherine	Conference call with J. Krieger, D. Sobel, J. Dietrich; follow up call with J. Krieger and D. Sobel; discussion with P. Huff.	1.0	655.00	655.00
06/10/14	Huff, Pamela L. J.	Discussion with K. McEachern regarding [redacted] considering issues regarding [redacted] and further discussion with K. McEachern.	1.1	800.00	880.00
06/10/14	McEachern, Katherine	Discussion with P. Huff.	0.4	655.00	262.00
06/20/14	McEachern, Katherine	Discussion with E. Cukierman; emails to and from E. Cukierman	0.3	655.00	196.50
06/23/14	McEachern, Katherine	Emails regarding call with defence counsel for director.	0.3	655.00	196.50
06/26/14	Kanter, Matthew	Call with E. Cukierman regarding status of proceedings and outstanding issues.	0.2	425.00	85.00
06/27/14	McEachern, Katherine	Conference call with J. Krieger and counsel for director.	0.5	655.00	327.50
		Total Fees for this Matter			**$ 2,762.50**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Huff, Pamela L. J.	PLJH	1.3	800.00	1,040.00
Kanter, Matthew	MTE	0.2	425.00	85.00
McEachern, Katherine	KAME	2.5	655.00	1,637.50
Total		**4.0**		**$ 2,762.50**

Taxable Disbursement(s)

Courier	$ 30.76	
Duplicating	11.75	
Service of Documents	119.55	
Telephone/Facsimile	39.69	
		$ 201.75
Harmonized Sales Tax (13.0%)		385.36
Total Due for this Matter in Canadian Currency		**$ 3,349.61 CAD**

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

September 15, 2014

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice: 1792191
Billing Lawyer: Huff, Pamela L. J.
HST/GST No.: R119396778
Client: 00088944
Matter: 000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended August 31, 2014, as follows:

Total Fees		$ 1,751.00
Taxable Disbursement(s)		
Duplicating	$ 0.75	
Service of Documents	85.00	
		$ 85.75
Harmonized Sales Tax (13.0%)		238.78
TOTAL DUE IN CANADIAN CURRENCY		**$ 2,075.53 CAD**

Blakes

Invoice:	1792191
Date:	September 15, 2014
Page:	2

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
07/08/14	McEachern, Katherine	Emails regarding financial statements and tax returns for funds.	0.3	655.00	196.50
07/09/14	McEachern, Katherine	Emails regarding various administrative matters.	0.2	655.00	131.00
07/14/14	Kanter, Matthew	Call with E. Cukierman regarding outstanding First Leaside issues and transition issues.	0.3	425.00	127.50
07/14/14	McEachern, Katherine	Emails regarding minute book productions.	0.1	655.00	65.50
07/18/14	McEachern, Katherine	Emails regarding minute book production.	0.1	655.00	65.50
07/24/14	Kanter, Matthew	Preparing for and attending meeting with E. Cukierman, D. Goldband and K. McEachern regarding pending administration matters and next steps.	1.2	425.00	510.00
07/24/14	McEachern, Katherine	Meeting with E. Cukierman, D. Goldband, M. Kanter regarding outstanding items on file, transition from E. Cukierman.	1.0	655.00	655.00
		Total Fees for this Matter			**$ 1,751.00**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Kanter, Matthew	MTE	1.5	425.00	637.50
McEachern, Katherine	KAME	1.7	655.00	1,113.50
	Total	**3.2**		**$ 1,751.00**

Taxable Disbursement(s)

Duplicating	$ 0.75	
Service of Documents	85.00	
		$ 85.75
Harmonized Sales Tax (13.0%)		238.78
Total Due for this Matter in Canadian Currency		**$ 2,075.53 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

February 24, 2015

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1825004
Billing Lawyer:	Huff, Pamela
HST/GST No.:	R119396778
Client:	00088944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended January 31, 2015, as follows:

Total Fees	$ 3,615.00
Harmonized Sales Tax (13.0%)	469.95
TOTAL DUE IN CANADIAN CURRENCY	**$ 4,084.95** CAD

Blakes

Invoice:	1825004
Date:	February 24, 2015
Page:	2

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
01/15/15	Kanter, Matthew	Call with D. Goldband regarding Wheatly Agreement of Purchase and Sale.	0.2	425.00	85.00
01/19/15	Kanter, Matthew	Reviewing/revising Agreement of Purchase and Sale regarding Wheatley Property.	2.5	425.00	1,062.50
01/23/15	Kanter, Matthew	Finalizing review and comments on Wheatley Agreement of Purchase and Sale.	0.7	425.00	297.50
01/23/15	McEachern, Katherine	Reviewing mark up of draft APA for Wheatley property.	0.7	690.00	483.00
01/28/15	Huff, Pamela	Emails regarding [redacted].	0.5	800.00	400.00
01/30/15	Huff, Pamela	Emails regarding [redacted].	0.5	800.00	400.00
01/30/15	Kanter, Matthew	Reviewing publicly available information regarding [redacted] emails to P. Huff and K. McEachern regarding same.	1.6	425.00	680.00
01/30/15	McEachern, Katherine	Emails regarding [redacted] with P. Huff and W. Mee.	0.3	690.00	207.00
		Total Fees for this Matter			**$ 3,615.00**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Huff, Pamela	PLJH	1.0	800.00	800.00
Kanter, Matthew	MTE	5.0	425.00	2,125.00
McEachern, Katherine	KAME	1.0	690.00	690.00
	Total	**7.0**		**$ 3,615.00**

Harmonized Sales Tax (13.0%) 469.95

Total Due for this Matter in Canadian Currency **$ 4,084.95 CAD**

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE
Please write invoice
number(s) on cheque

June 17, 2015

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1846667
Billing Lawyer:	Huff, Pamela
HST/GST No.:	R119396778
Client:	00088944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended May 31, 2015, as follows:

Total Fees		$ 4,413.00
Taxable Disbursement(s)		
Third Party Fees	$ 500.00	
		$ 500.00
Harmonized Sales Tax (13.0%)		638.69
TOTAL DUE IN CANADIAN CURRENCY		**$ 5,551.69 CAD**

Blakes

Invoice:	1846667
Date:	June 17, 2015
Page:	2

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
05/04/15	McEachern, Katherine	Emails to F. Sulley; telephone discussion with F. Sulley.	0.5	690.00	345.00
05/06/15	McEachern, Katherine	Marking up settlement agreements for settlements obtained at mediation and forwarding to D. Sobel.	0.7	690.00	483.00
05/07/15	Burr, Chris	Discussions with K. McEachern regarding status of promissory note debtors.	0.3	615.00	184.50
05/07/15	McEachern, Katherine	Discussion with C. Burr to transition file; discussion with D. Sobel regarding draft settlement documents; revising draft documents; email to F. Sulley and S. Thom attaching draft settlement documents; email from S. Thom; reviewing and assembling pleadings and promissory notes for remaining outstanding claims.	2.5	690.00	1,725.00
05/08/15	McEachern, Katherine	Discussion with D. Sobel.	0.2	690.00	138.00
05/11/15	Burr, Chris	Reviewing email messages from S. Thom regarding statutory declarations; discussions with K. McEachern regarding same.	0.2	615.00	123.00
05/27/15	Burr, Chris	Reviewing [redacted] settlement agreement and forwarding questions to D. Sobel and D. Goldband; preparing email to Grant Thornton summarizing requests from S. Thom; telephone call with S. Thom regarding same.	2.3	615.00	1,414.50
		Total Fees for this Matter			**$ 4,413.00**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Burr, Chris	BUR	2.8	615.00	1,722.00
McEachern, Katherine	KAME	3.9	690.00	2,691.00
Total		**6.7**		**$ 4,413.00**

Taxable Disbursement(s)

Third Party Fees	$ 500.00	
		$ 500.00
Harmonized Sales Tax (13.0%)		638.69

Blakes

Invoice:	1846667
Date:	June 17, 2015
Page:	3

Total Due for this Matter in Canadian Currency **$ 5,551.69 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

August 31, 2015

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1861341
Billing Lawyer:	Huff, Pamela
HST/GST No.:	R119396778
Client:	00088944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended July 31, 2015, as follows:

Total Fees		$ 21,940.00
Taxable Disbursement(s)		
Courier	$ 7.50	
Duplicating	19.50	
Search Fees	63.00	
		$ 90.00
Non-taxable Disbursement(s)		
Court Fees	$ 127.00	
Government Fees	23.00	
		$ 150.00
Harmonized Sales Tax (13.0%)		2,863.90
TOTAL DUE IN CANADIAN CURRENCY		**$ 25,043.90** CAD

NP

Blakes

Invoice: 1861341
Date: August 31, 2015
Page: 2

Re: **Receiver of First Leaside Wealth Mangement Inc., et al. Re: General** (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
06/01/15	Burr, Chris	Discussions with D. Sobel and D. Goldband regarding settlements; drafting comments on [redacted] settlement.	0.7	615.00	430.50
06/02/15	Burr, Chris	Revising [redacted] settlements; drafting email to S. Thom regarding same; exchanging email messages with D. Goldband regarding various outstanding matters.	1.6	615.00	984.00
06/03/15	Burr, Chris	Drafting [redacted] settlement.	0.5	615.00	307.50
06/09/15	Burr, Chris	Exchanging email messages with S. Thom regarding [redacted] settlement terms.	0.1	615.00	61.50
06/10/15	Burr, Chris	Reviewing revised terms of [redacted] settlement.	0.2	615.00	123.00
06/11/15	Burr, Chris	Further revisions to [redacted] settlement; exchanging email messages with D. Goldband regarding release language.	0.2	615.00	123.00
06/18/15	Burr, Chris	Review and comment on asset purchase agreement for Wheatley property; exchanging email messages with D. Goldband regarding same.	1.5	615.00	922.50
06/18/15	Burr, Chris	Drafting mutual release among FLWM and [redacted]; circulating same to D. Goldband.	1.1	615.00	676.50
06/26/15	Burr, Chris	Reviewing [redacted] settlement and emailing D. Goldband regarding same; exchanging email messages with S. Thom regarding other outstanding settlements.	0.6	615.00	369.00
06/29/15	Burr, Chris	Reviewing comments on Wheatley asset purchase agreement from purchaser's counsel; exchanging email messages with D. Goldband regarding same.	0.7	615.00	430.50
06/29/15	D'Alimonte, Silvana	Email from C. Burr regarding purchase agreement and telephone call to C. Burr to discuss.	0.1	800.00	80.00
07/02/15	Burr, Chris	Revising Wheatley asset purchase agreement to revise due diligence period language and provide for return of the deposit; exchanging email messages with purchaser's counsel regarding same.	0.6	615.00	369.00
07/03/15	Burr, Chris	Revising [redacted] settlement; exchanging messages with S. Thom regarding same.	0.6	615.00	369.00

Blakes

Invoice: 1861341
Date: August 31, 2015
Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
07/07/15	Burr, Chris	Considering and responding to questions regarding the wind up of First Leaside entities from D. Goldband.	0.3	615.00	184.50
07/13/15	Burr, Chris	Email D. Goldband regarding post-discharge dissolution of companies; coordinating delivery of Wheatley deposit cheque.	0.3	615.00	184.50
07/14/15	Burr, Chris	Exchanging email messages with D. Goldband regarding various outstanding matters.	0.2	615.00	123.00
07/16/15	Burr, Chris	Exchanging email messages with D. Goldband regarding various outstanding matters.	0.1	615.00	61.50
07/20/15	Burr, Chris	Attending to closing of real estate transaction; discussions with B. Earon regarding same.	0.5	615.00	307.50
07/20/15	Earon, Beth	Telephone calls with C. Burr and with purchaser's counsel; reviewing tax certificate and advising with respect to realty tax adjustments; reviewing purchase agreement and preparing closing documents; reviewing and marking up statement of adjustments and purchaser's HST certificate; discussions with A. Ramsey and J. Hutmacher; telephone call with client; emails to and from purchaser's counsel; and other matters related to closing.	5.4	565.00	3,051.00
07/20/15	Hutmacher, John	Considering documents required to close purchase and sale transaction.	0.5	700.00	350.00
07/20/15	Ramsay, Allison	Drafting DRA and A&D re Transfer; discussion with B. Earon regarding transfer; discussion with B. Earon regarding statement of adjustments;	1.4	225.00	315.00
07/21/15	Burr, Chris	Attending to closing real estate transaction; discussions with B. Earon regarding terms of appointment order; discussions with P. Huff regarding same; drafting motion materials regarding amending appointment order to permit sale of Wheatley property.	3.1	615.00	1,906.50
07/21/15	Earon, Beth	Discussing requirements relating to the form of e-reg transfer and registration of court order; reviewing correspondence from client; telephone call with S. D'Alimonte in connection with registration mechanics for transfer under receivership; reviewing court order; preparing purchase agreement amending agreement; telephone call with C. Burr.	3.7	565.00	2,090.50

Blakes

Invoice:	1861341
Date:	August 31, 2015
Page:	4

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
07/21/15	Hutmacher, John	Considering issues surrounding transfer of property by receiver.	0.6	700.00	420.00
07/21/15	Ramsay, Allison	Discussions with B. Earon regarding issues with receiver acting on behalf of vendor on the e-reg transfer; telephone call to the registry office regarding same; revising e-reg transfer.	1.4	225.00	315.00
07/22/15	Burr, Chris	Call with Wheatley purchaser's counsel regarding extending closing deadline; finalizing amending agreement regarding same.	0.4	615.00	246.00
07/23/15	Burr, Chris	Coordinating execution of revised extension agreement; preparing motion materials for order amendment; providing drafts of same to representative counsel.	1.5	615.00	922.50
07/23/15	Ramsay, Allison	Preparing A&D, e-reg transfer by partnership, and application to register a court order; discussion with M. Walker regarding same.	1.3	225.00	292.50
07/23/15	Thompson, Nancy	Receiving instructions from C. Burr; drafting 9:30 a.m. hearing request form; e-mail messages to and from C. Burr; revising request form; e-mail message to C. Burr, S. Kukulowicz, J. Dietrich and C. Potter forwarding the request form; reviewing e-mail message from S. Kukulowicz confirming authority to sign on his behalf; e-mail message to the Commercial List Office submitting request form for hearing on July 30, 2015.	0.8	340.00	272.00
07/24/15	Burr, Chris	Engaged regarding closing of Wheatley transaction; exchanging email messages with D. Goldband regarding receipt of settlement payments from [redacted].	1.3	615.00	799.50
07/24/15	Earon, Beth	Telephone call with M. Walker regarding legal description; emails to and from C. Burr.	0.3	565.00	169.50
07/24/15	Walker, Mary Louise	Preparing e-mail and accompanying attachments to client to set out details respecting additional lands to be conveyed respecting the Wheatley property; discussing issue with B. Earon; reviewing matter with C. Burr; revising electronic documentation accordingly; organizing Real Estate file materials.	2.3	270.00	621.00
07/27/15	Burr, Chris	Attending to service of materials regarding appointment order amendment and	1.0	615.00	615.00

Blakes

Invoice:	1861341
Date:	August 31, 2015
Page:	5

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
		coordinating deliver of same to Court; exchanging email messages with J. Krieger regarding same; coordinating closing of Wheatley property with real estate team; forwarding signed settlement agreements to D. Sobel; exchanging email messages with D. Goldband regarding same.			
07/27/15	Ismond, Betty Lou	Searching on-line data bank of VuMap regarding determining assessment roll numbers with real property PINs provided by M. Walker.	0.8	210.00	168.00
07/27/15	Walker, Mary Louise	Investigating assessment roll designations associated with all properties to be conveyed; reporting findings to B.Earon.	1.4	270.00	378.00
07/28/15	Burr, Chris	Exchanging email messages with S. Martindale regarding closing sale of Wheatley property.	0.3	615.00	184.50
07/28/15	Earon, Beth	Reviewing amended receivership order; emails to and from M. Walker; emails to and from C. Burr; amending closing documents and circulating same to client and purchaser's counsel.	0.9	565.00	508.50
07/28/15	Walker, Mary Louise	Following up with purchaser's counsel to advise of additional assessment tax information for statement of adjustment purposes; amending draft documentation to incorporate revised legal descriptiion; preparing final form of authorization and direction for execution by client.	1.1	270.00	297.00
07/29/15	Burr, Chris	Attending to correspondence from R-CAP leasing regarding sale; preparing for motion to amend appointment order.	0.7	615.00	430.50
07/30/15	Burr, Chris	Preparing for and attending motion to amend appointment order; coordinating closing of real estate transaction; reviewing and amending consent from representative counsel provided by Wheatley property purchaser's counsel.	1.8	615.00	1,107.00
07/30/15	Ismond, Betty Lou	Searching Vu-Map and Teraview data bank and on-line mapping regarding 123 Erie Street, Wheatley and providing same to M. Walker; discussing transferor under Court Order.	0.9	210.00	189.00
07/31/15	Burr, Chris	Exchanging email messages with D. Goldband regarding terms of [redacted]	0.3	615.00	184.50

Blakes

Invoice: 1861341
Date: August 31, 2015
Page: 6

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
		settlement; providing form of consent to representative counsel (regarding Wheatley sale).			
		Total Fees for this Matter			**$ 21,940.00**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Burr, Chris	BUR	20.2	615.00	12,423.00
D'Alimonte, Silvana	SMDA	0.1	800.00	80.00
Earon, Beth	EEA	10.3	565.00	5,819.50
Hutmacher, John	JHU	1.1	700.00	770.00
Ismond, Betty-Lou	IB	1.7	210.00	357.00
Ramsay, Allison	AWR	4.1	225.00	922.50
Thompson, Nancy	NAB	0.8	340.00	272.00
Walker, Mary Louise	MW	4.8	270.00	1,296.00
Total		**43.1**		**$ 21,940.00**

Taxable Disbursement(s)

Courier	$ 7.50	
Duplicating	19.50	
Search Fees	63.00	
		$ 90.00

Non-taxable Disbursement(s)

Court Fees	$ 127.00	
Government Fees	23.00	
		$ 150.00

Harmonized Sales Tax (13.0%)	2,863.90
Total Due for this Matter in Canadian Currency	**$ 25,043.90 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

September 24, 2015

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1864949
Billing Lawyer:	Huff, Pamela
HST/GST No.:	R119396778
Client:	00088944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended August 31, 2015, as follows:

	Total Fees	$ 3,132.00
Taxable Disbursement(s)		
Civil Lit. Levy Surcharge	$ 50.00	
Courier	11.50	
Duplicating	12.25	
On-Line Service Fee	10.00	
Search Fees	3.00	
		$ 86.75
Non-taxable Disbursement(s)		
Bank Charges	$ 31.00	
Registration	60.00	
		$ 91.00
	Harmonized Sales Tax (13.0%)	418.44
	TOTAL DUE IN CANADIAN CURRENCY	**$ 3,728.19** CAD

WP

Blakes

Invoice:	1864949
Date:	September 24, 2015
Page:	2

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
07/27/15	Litigation Services	Filed Motion Record.			25.00
07/29/15	Earon, Beth	Reviewing draft acknowledgement and direction; reviewing emails to and from client and purchaser's counsel.	0.3	565.00	169.50
07/30/15	Earon, Beth	Emails to and from purchaser's counsel; reviewing amended order; following up on executed amending agreement; revising closing documents and forwarding same to client for execution; attending to the extension of closing.	1.1	565.00	621.50
08/03/15	Walker, Mary Louise	Reviewing terms of agreement of purchase and sale and amending agreement in order to address closing documentation and statement of adjustments; reviewing statement of adjustment calculations and entries for E. Earon.	0.9	270.00	243.00
08/04/15	Burr, Chris	Drafting consent to sale to be executed by representative counsel.	0.4	615.00	246.00
08/06/15	Walker, Mary Louise	Engaged in attempted closing of transaction; following up with purchaser's counsel respecting wiring of closing documentation; exchanging executed closing documentation with purchaser's counsel by e-mail.	2.1	270.00	567.00
08/07/15	Burr, Chris	Engaged regarding closing matters on Wheatley property.	0.6	615.00	369.00
08/07/15	Walker, Mary Louise	Engaged throughout the day with closing arrangemets including assisting E. Earon with registration of application to register court order and electronic signing of transfer by partnership; following up with all banking and Accounting arrangements for wiring of closing funds for C. Burr; exchanging closing documentation with purchaser's counsel.	3.1	270.00	837.00
08/13/15	Walker, Mary Louise	Providing evidence of wire transfer of closing funds to client.	0.2	270.00	54.00
		Total Fees for this Matter			$ 3,132.00

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Burr, Chris	BUR	1.0	615.00	615.00

Blakes

Invoice:	1864949
Date:	September 24, 2015
Page:	3

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Earon, Beth	EEA	1.4	565.00	791.00
Litigation Services	LITG	0.0	0.00	25.00
Walker, Mary Louise	MW	6.3	270.00	1,701.00
Total		8.7		**$ 3,132.00**

Taxable Disbursement(s)

Civil Lit. Levy Surcharge	$ 50.00	
Courier	11.50	
Duplicating	12.25	
On-Line Service Fee	10.00	
Search Fees	3.00	
		$ 86.75

Non-taxable Disbursement(s)

Bank Charges	$ 31.00	
Registration	60.00	
		$ 91.00

Harmonized Sales Tax (13.0%)	418.44
Total Due for this Matter in Canadian Currency	**$ 3,728.19 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
number(s) on cheque

November 24, 2015

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1876685
Billing Lawyer:	Huff, Pamela
HST/GST No.:	R119396778
Client:	00088944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended October 31, 2015, as follows:

Total Fees		$ 4,634.50
Taxable Disbursement(s)		
Duplicating	$ 2.00	
		$ 2.00
Harmonized Sales Tax (13.0%)		602.75
TOTAL DUE IN CANADIAN CURRENCY		**$ 5,239.25 CAD**

Blakes

Invoice:	1876685
Date:	November 24, 2015
Page:	2

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
08/05/15	Earon, Beth	Telephone call with C. Burr; discussion with M. Walker; emails to and from purchaser's counsel.	0.5	565.00	282.50
09/08/15	Burr, Chris	Drafting update email to Grant Thornton; exchanging email messages with S. Thom regarding settlement terms; reviewing and revising summary of proceedings for publication on receiver website; exchanging email messages with F. Sulley.	1.7	615.00	1,045.50
09/21/15	Burr, Chris	Updating service list; preparing summary email to Grant Thornton; call with S. Thom regarding settlements.	0.7	615.00	430.50
10/05/15	Burr, Chris	Reviewing service list in response to request from J. Gibson.	0.1	615.00	61.50
10/06/15	Burr, Chris	Drafting email to D. Goldband with updates on various outstanding matters.	0.3	615.00	184.50
10/06/15	Thompson, Nancy	Follow-up e-mail message to C. Burr regarding deadline for service of statements of claim; updating Orders and Endorsements binder to include July 30, 2015 order; arranging for copy in the court file to be updated.	0.5	340.00	170.00
10/15/15	Burr, Chris	Reviewing materials for Mortgage Fund settlement; preparing email to working group regarding same.	1.4	615.00	861.00
10/19/15	Burr, Chris	Exchanging email messages with D. Goldband regarding outstanding matters.	0.3	615.00	184.50
10/23/15	Burr, Chris	Exchanging email messages with working group regarding Mortgage Fund settlement.	0.2	615.00	123.00
10/27/15	Burr, Chris	Drafting update email to D. Goldband.	0.5	615.00	307.50
10/30/15	Burr, Chris	Drafting settlement with Mortgage Fund; exchanging email messages with F. Sulley regarding same; discussions with S. Thom regarding [redacted] proposal.	1.6	615.00	984.00
			Total Fees for this Matter		$ 4,634.50

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Burr, Chris	BUR	6.8	615.00	4,182.00

Blakes

Invoice:	1876685
Date:	November 24, 2015
Page:	3

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Earon, Beth	EEA	0.5	565.00	282.50
Thompson, Nancy	NAB	0.5	340.00	170.00
Total		7.8		$ 4,634.50

Taxable Disbursement(s)

Duplicating	$ 2.00	
		$ 2.00
Harmonized Sales Tax (13.0%)		602.75
Total Due for this Matter In Canadian Currency		**$ 5,239.25 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
number(s) on cheque

December 31, 2015

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1885328
Billing Lawyer:	Huff, Pamela
HST/GST No.:	R119396778
Client:	00088944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended November 30, 2015, as follows:

Total Fees		$ 8,582.00
Taxable Disbursement(s)		
Courier	$ 11.50	
		$ 11.50
Harmonized Sales Tax (13.0%)		1,117.16
TOTAL DUE IN CANADIAN CURRENCY		**$ 9,710.66 CAD**

Blakes

Invoice:	1885328
Date:	December 31, 2015
Page:	2

Re: **Receiver of First Leaside Wealth Mangement Inc., et al. Re: General** (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
11/06/15	Burr, Chris	Preparing for and attending status meeting with J. Krieger, D. Goldband and P. Huff.	2.4	615.00	1,476.00
11/06/15	Huff, Pamela	Meeting with J. Krieger, D. Goldband and C. Burr to review status of outstanding matters in the estate.	1.5	800.00	1,200.00
11/09/15	Burr, Chris	Reviewing order discharging G. McLeod; exchanging email messages with working group regarding fee indemnity; emailing S. Thom regarding statutory declarations.	0.8	615.00	492.00
11/16/15	Burr, Chris	Discussions with P. Huff regarding Fidelity.	0.3	615.00	184.50
11/16/15	Huff, Pamela	Discussion with C. Burr regarding status of proceedings and outstanding issues; reviewing emails regarding Fidelity accounts.	0.9	800.00	720.00
11/17/15	Huff, Pamela	Reviewing correspondence from S. Graff regarding action against G. McLeod; considering issues; reviewing transition order; emails to and from J. Krieger.	0.8	800.00	640.00
11/18/15	Huff, Pamela	Discussion with J. Krieger regarding costs of enforcement of transition order and [redacted] discussion with S. Graff and M. von Zandvoort regarding proposal for costs; reviewing emails.	0.6	800.00	480.00
11/19/15	Huff, Pamela	Reviewing and providing comments on draft email to Steering Committee.	0.9	800.00	720.00
11/20/15	Huff, Pamela	Reviewing final communication to steering committee.	0.2	800.00	160.00
11/25/15	Burr, Chris	Reviewing and revising letter to Fidelity; forwarding same to P. Huff with comments.	2.3	615.00	1,414.50
11/26/15	Burr, Chris	Revising letter to Fidelity to reflect comments from P. Huff; forwarding same to Grant Thornton with comments.	1.0	615.00	615.00
11/26/15	Huff, Pamela	Providing comments on draft letter to Fidelity.	0.6	800.00	480.00
		Total Fees for this Matter			**$ 8,582.00**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Burr, Chris	BUR	6.8	615.00	4,182.00
Huff, Pamela	PLJH	5.5	800.00	4,400.00

Blakes

Invoice:	1885328
Date:	December 31, 2015
Page:	3

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
	Total	12.3		$ 8,582.00

Taxable Disbursement(s)

Courier	$ 11.50	
		$ 11.50
Harmonized Sales Tax (13.0%)		1,117.16
Total Due for this Matter in Canadian Currency		**$ 9,710.66 CAD**

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

December 31, 2015

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1890251
Billing Lawyer:	Huff, Pamela
HST/GST No.:	R119396778
Client:	00088944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended December 31, 2015, as follows:

Total Fees	$ 2,122.00
Harmonized Sales Tax (13.0%)	275.86
TOTAL DUE IN CANADIAN CURRENCY	**$ 2,397.86 CAD**

Blakes

Invoice:	1890251
Date:	December 31, 2015
Page:	2

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
12/01/15	Burr, Chris	Preparing for and participating on call with A. Goldband regarding Fidelity investments.	0.6	615.00	369.00
12/02/15	Huff, Pamela	Reviewing comments on draft letter; emails to and from C. Burr.	0.2	800.00	160.00
12/03/15	Burr, Chris	Reviewing revisions to Fidelity letter; discussions with D. Goldband regarding same.	0.3	615.00	184.50
12/03/15	Huff, Pamela	Discussion with J. Krieger regarding status of outstanding issues.	0.3	800.00	240.00
12/09/15	Burr, Chris	Discussions with P. Huff regarding outstanding matters; preparing email to J. Krieger and D. Goldband regarding same and proposed next steps; exchanging email messages with Torkin Manes regarding outstanding settlements; discussions with D. Goldband regarding [redacted] settlement.	0.9	615.00	553.50
12/17/15	Burr, Chris	Drafting [redacted] release and settlement agreement.	1.0	615.00	615.00
		Total Fees for this Matter			**$ 2,122.00**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Burr, Chris	BUR	2.8	615.00	1,722.00
Huff, Pamela	PLJH	0.5	800.00	400.00
Total		**3.3**		**$ 2,122.00**

Harmonized Sales Tax (13.0%) 275.86

Total Due for this Matter in Canadian Currency **$ 2,397.86 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

March 16, 2016

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1898936
Billing Lawyer:	Huff, Pamela
HST/GST No.:	R119396778
Client:	00088944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended February 29, 2016, as follows:

Total Fees		$ 14,167.00
Taxable Disbursement(s)		
Duplicating	$ 8.75	
Search Fees	58.80	
		$ 67.55
Non-taxable Disbursement(s)		
Court Fees	$ 127.00	
Government Fees	35.40	
		$ 162.40
Harmonized Sales Tax (13.0%)		1,850.49
TOTAL DUE IN CANADIAN CURRENCY		**$ 16,247.44** CAD

Blakes

Invoice:	1698936
Date:	March 16, 2016
Page:	2

Re: **Receiver of First Leaside Wealth Mangement Inc., et al. Re: General** (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
01/04/16	Burr, Chris	Discussions and email exchange with D. Goldband regarding Thornbury mortgage repayment.	0.3	615.00	184.50
01/07/16	Earon, Beth	Reviewing correspondence and mortgage materials in connection with payout of the 90 King Street East, Thornbury mortgage.	0.7	540.00	378.00
01/11/16	Burr, Chris	Preparing for and participating on status call with J. Krieger, D. Goldband and P. Huff; discussions with P. Huff regarding outstanding matters.	1.1	615.00	676.50
01/11/16	Huff, Pamela	Conference call with C. Burr, J. Krieger and D. Goldband regarding status of matters, Fidelity issues, [redacted] etc.; follow-up discussions with C. Burr.	0.7	830.00	581.00
01/12/16	Burr, Chris	Revising [redacted] settlement agreement; drafting letter to J. Grout regarding [redacted] drafting email to Fidelity and Trustees.	2.3	615.00	1,414.50
01/12/16	Earon, Beth	Reviewing parcel registers and registered instruments; discussion with B. Ismond; discussion with S. D'Alimonte.	0.7	540.00	378.00
01/12/16	Ismond, Betty Lou	Searching Teraview data bank of Grey County land registry office; determining parcel registers, regarding 90 King Street East, Thornbury; providing same together with photocopies of transfer and mortgage to B. Earon and advising of PIN designations and current registered ownership; obtaining clear certificate against owner from Sheriff;	0.7	220.00	154.00
01/15/16	Burr, Chris	Telephone call with B. Earon regarding amending Thornbury mortgage documents.	0.2	615.00	123.00
01/15/16	D'Alimonte, Silvana	Meeting with B. Earon to discuss extension of loan facility and prior transfer.	0.2	735.00	147.00
01/15/16	Earon, Beth	Discussion with S. D'Alimonte in connection with the extension of the mortgage; telephone call with C. Burr.	0.4	540.00	216.00
01/18/16	D'Alimonte, Silvana	Meeting with B. Earon to discuss mortgage extension arrangements.	0.2	735.00	147.00
01/18/16	Earon, Beth	Discussion with S. D'Alimonte in connection with amending agreement and forbearance agreement; voice message to C. Burr.	0.3	540.00	162.00

Blakes

Invoice:	1898936
Date:	March 16, 2016
Page:	3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
01/19/16	Burr, Chris	Discussions with D. Goldband regarding outstanding matters.	0.3	615.00	184.50
01/20/16	Burr, Chris	Revising draft email to Fidelity; exchanging email messages with S. Thom.	0.1	615.00	61.50
01/21/16	Huff, Pamela	Reviewing and providing comments on draft letter to J. Grout.	0.4	830.00	332.00
01/22/16	Burr, Chris	Revising letter to J. Grout to reflect P. Huff's comments; further revising [redacted] release; discussions with F. Sulley regarding settlement with Mortgage Fund.	2.1	615.00	1,291.50
01/25/16	D'Alimonte, Silvana	Reviewing and marking up draft mortgage amending agreement.	0.4	735.00	294.00
01/25/16	Earon, Beth	Amending mortgage amending agreement; discussion with S. D'Alimonte; drafting correspondence to client.	1.1	540.00	594.00
01/25/16	Ismond, Betty Lou	Reviewing legal description of 90 King Street East, Thornbury pursuant to property description of PIN and as provided by registered instruments; preparing land description schedule for mortgage amending agreement; providing same to E. Earon together with comments.	0.8	220.00	176.00
01/27/16	Burr, Chris	Finalizing letters to Fidelity and Trustees and to J. Grout regarding [redacted]; sending same; discussions with B. Earon regarding Thornbury mortgage.	1.0	615.00	615.00
01/27/16	Earon, Beth	Emails to and from client; discussions with C. Burr regarding mortgage.	0.3	540.00	162.00
01/27/16	Thompson, Nancy	Drafting consent and dismissal order.	0.5	355.00	177.50
01/28/16	Burr, Chris	Revising [redacted] release.	0.4	615.00	246.00
01/28/16	Thompson, Nancy	Drafting affidavit of subscribing witness; reviewing and revising consent, dismissal order and affidavit of subscribing witness; e-mail message to C. Burr forwarding draft documents for review and noting information required; reviewing response and copy of notice of intention to act in person; revising signature page on consent; e-mail message to C. Burr forwarding revised consent.	1.0	355.00	355.00
02/01/16	Burr, Chris	Engaged regarding termination of Thornbury mortgage.	0.1	615.00	61.50
02/01/16	Earon, Beth	Revising mortgage amending agreement	0.4	540.00	216.00

Blakes

Invoice:	1898936
Date:	March 16, 2016
Page:	4

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
		further to client comment and circulating to client.			
02/02/16	Burr, Chris	Reviewing statutory declaration provided by [redacted] forwarding same to Receiver with comments.	0.4	615.00	246.00
02/03/16	Burr, Chris	Preparing for and participating on call with J. Krieger, D. Goldband and P. Huff regarding questions received from [redacted] regarding [redacted] discussions with B. Earon regarding mortgage enforcement.	1.0	615.00	615.00
02/03/16	Earon, Beth	Emails to and from client; discussion with S. D'Alimonte; attending conference call with client.	0.8	540.00	432.00
02/03/16	Huff, Pamela	Conference call with J. Krieger, D. Goldband and C. Burr regarding [redacted]	0.5	830.00	415.00
02/06/16	Burr, Chris	Drafting email to S. Thom regarding [redacted] settlement.	0.1	615.00	61.50
02/08/16	Burr, Chris	Exchanging email messages with D. Goldband regarding [redacted] settlement.	0.1	615.00	61.50
02/09/16	Burr, Chris	Exchanging email messages with D. Goldband regarding Thornbury mortgage.	0.1	615.00	61.50
02/10/16	Burr, Chris	Discussions with D. Goldband regarding Thornbury mortgage termination and correspondence with trustee of Mortgage Fund.	0.5	615.00	307.50
02/10/16	Thompson, Nancy	Reviewing signed consent and affidavit of subscribing witness; assembling materials and arranging for the consent to be filed and the order issued for the dismissal of the action and counterclaim commenced against B. Gardhouse.	0.3	355.00	106.50
02/11/16	Litigation Services	Attempted to get dismissal order issued and entered.			25.00
02/12/16	Thompson, Nancy	Reviewing note from filing clerks and comments from court office regarding form of consent to dismissal order for [redacted] reviewing consent to include witness line for signature by the Receiver; preparing affidavit of subscribing witness; e-mail message to C. Burr forwarding same; discussion with C. Burr; e-mail messsage to D. Goldband forwarding consent and affidavit.	0.5	355.00	177.50

Blakes

Invoice:	1898936
Date:	March 16, 2016
Page:	5

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
02/18/16	Thompson, Nancy	Reviewing consent and affidavit of subscribing witness forwarded by D. Goldband; assembling materials and arranging for order dismissing the action and counterclaim against [redacted] to be issued.	0.2	355.00	71.00
02/19/16	Burr, Chris	Preparing for call with J. Krieger and D. Goldband regarding meeting about Fidelity accounts; participating on call.	0.6	615.00	369.00
02/19/16	Huff, Pamela	Conference call with J. Krieger, D. Goldband and C. Burr in preparation for meeting.	0.5	830.00	415.00
02/22/16	Burr, Chris	Preparing for and attending meeting with D. Goldband, Mortgage Fund and Fidelity; discussions with D. Goldband regarding same.	2.2	615.00	1,353.00
02/22/16	Litigation Services	Filed consent, affidavits and had order issued and entered.			25.00
02/23/16	Burr, Chris	Coordinating documents effecting [redacted] settlement.	0.1	615.00	61.50
02/23/16	Thompson, Nancy	E-mail message to C. Burr forwarding a copy of the Order dismissing the action and counterclaim in the proceedings commenced against [redacted] as issued and entered.	0.1	355.00	35.50
			Total Fees for this Matter		$ 14,167.00

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Burr, Chris	BUR	13.0	615.00	7,995.00
D'Alimonte, Silvana	SMDA	0.8	735.00	588.00
Earon, Beth	EEA	4.7	540.00	2,538.00
Huff, Pamela	PLJH	2.1	830.00	1,743.00
Ismond, Betty Lou	IB	1.5	220.00	330.00
Litigation Services	LITG	0.0	0.00	50.00
Thompson, Nancy	NAB	2.6	355.00	923.00
	Total	24.7		$ 14,167.00

Taxable Disbursement(s)

Duplicating	$ 8.75
Search Fees	58.80

Blakes

		$ 67.55
Non-taxable Disbursement(s)		
Court Fees	$ 127.00	
Government Fees	35.40	
		$ 162.40
Harmonized Sales Tax (13.0%)		1,850.49
Total Due for this Matter in Canadian Currency		**$ 16,247.44 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque.

May 18, 2016

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1910326
Billing Lawyer:	Huff, Pamela
HST/GST No.:	R119396778
Client:	00088944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended April 30, 2016, as follows:

	Total Fees		$ 4,558.00
Taxable Disbursement(s)			
Duplicating		$ 0.50	
On-Line Service Fee		10.50	
OnCorp PPSA (electronic)		30.00	
Search Fees		44.90	
			$ 85.90
Non-taxable Disbursement(s)			
Government Fees		$ 40.80	
Registration		62.85	
			$ 103.65
	Harmonized Sales Tax (13.0%)		603.71
	TOTAL DUE IN CANADIAN CURRENCY		**$ 5,351.26 CAD**

Blakes

Invoice:	1910326
Date:	May 18, 2016
Page:	2

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
03/02/16	Burr, Chris	Email to D. Goldband regarding status of note claims.	0.3	655.00	196.50
03/18/16	Earon, Beth	Email to client; reviewing draft discharge and acknowledgement and direction; email to F. Gogerty in connection with PPSA registrations and reviewing PPSA search.	0.5	540.00	270.00
03/18/16	Gogarty, Fiona	Ordering Personal Property Security Act searches against Provincial Beverages Inc.	0.2	145.00	29.00
03/18/16	Ramsay, Allison	Drafting discharge and acknowledgement and direction.	0.4	235.00	94.00
03/21/16	Earon, Beth	Emails to and from client and to borrower's counsel in connection with the discharge of the First Leaside security; discussion with M. Walker in connection with statements to be included on the discharge.	0.5	540.00	270.00
03/21/16	Ramsay, Allison	Discussion with B. Earon regarding discharge.	0.1	235.00	23.50
03/21/16	Walker, Mary Louise	Reviewing and revising discharge documentation and accompanying Acknowledgement and Direction for E. Earon.	0.4	280.00	112.00
03/24/16	Earon, Beth	Preparing draft mortgage discharge statement; emails to and from client.	0.4	540.00	216.00
03/28/16	Ramsay, Allison	Reviewing emails from B. Earon and signed acknowledgement and direction.	0.1	235.00	23.50
03/30/16	Burr, Chris	Exchanging email messages with D. Goldband regarding interim distribution; exchanging email messages with F. Sulley regarding same.	0.3	615.00	184.50
03/31/16	Earon, Beth	Emails to and from borrower's counsel and to and from client; telephone call with borrower's counsel; preparing forms relating to incoming and outgoing funds.	0.5	540.00	270.00
04/01/16	Burr, Chris	Exchanging email messages with F. Sulley regarding mortgage fund settlement; exchanging email messages with D. Goldband regarding same and proceeds of King Street mortgage; exchanging email messages with investment committee counsel regarding mortgage fund settlement.	0.8	615.00	492.00
04/01/16	Earon, Beth	Emails to and from borrower's counsel;	0.8	540.00	432.00

Blakes

Invoice:	1910326
Date:	May 18, 2016
Page:	3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
		telephone call with borrower's counsel; emails to and from client; and other matters relating to the discharge of the security.			
04/01/16	Rampersad, Claudia	Ordering uncertified Ontario PPSAs; receiving and forwarding same to B. Earon.	0.3	225.00	67.50
04/01/16	Ramsay, Allison	Obtaining updated PINs and discussion with B. Earon regarding same; attending to registration of discharge and circulating same.	0.4	235.00	94.00
04/04/16	Burr, Chris	Finalizing draft mortgage settlement; coordinating review by investor committee counsel.	0.4	615.00	246.00
04/05/16	Burr, Chris	Preparing for and participating on call with J. Krieger and D. Goldband regarding various outstanding matters.	0.7	615.00	430.50
04/06/16	Burr, Chris	Call with C. Potter regarding investment committee review of mortgage fund settlement.	0.2	615.00	123.00
04/13/16	Burr, Chris	Call with D. Goldband regarding Fidelity settlement; preparing for and participating on call with Fund Trustees and Fidelity; discussions with counsel to investment advisors regarding insurance; discussions with D. Goldband regarding Fidelity and insurance.	1.4	615.00	861.00
04/21/16	Burr, Chris	Exchanging email messages with D. Goldband regarding outstanding matters.	0.2	615.00	123.00
		Total Fees for this Matter			**$ 4,558.00**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Burr, Chris	BUR	0.3	655.00	196.50
Burr, Chris	BUR	4.0	615.00	2,460.00
Earon, Beth	EEA	2.7	540.00	1,458.00
Gogarty, Fiona	FIG	0.2	145.00	29.00
Rampersad, Claudia	XCB	0.3	225.00	67.50
Ramsay, Allison	AWR	1.0	235.00	235.00
Walker, Mary Louise	MW	0.4	280.00	112.00
Total		**8.9**		**$ 4,558.00**

Blakes

Invoice:	1910326
Date:	May 18, 2016
Page:	4

Taxable Disbursement(s)

Duplicating	$ 0.50	
On-Line Service Fee	10.50	
OnCorp PPSA (electronic)	30.00	
Search Fees	44.90	
		$ 85.90

Non-taxable Disbursement(s)

Government Fees	$ 40.80	
Registration	62.85	
		$ 103.65
Harmonized Sales Tax (13.0%)		603.71
Total Due for this Matter in Canadian Currency		**$ 5,351.26 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
number(s) on cheque

June 15, 2016

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1915638
Billing Lawyer:	Huff, Pamela
HST/GST No.:	R119396778
Client:	00088944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended May 31, 2016, as follows:

Total Fees	$ 553.50
Harmonized Sales Tax (13.0%)	71.96
TOTAL DUE IN CANADIAN CURRENCY	**$ 625.46** CAD

M

Blakes

Invoice:	1915636
Date:	June 15, 2016
Page:	2

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
05/02/16	Burr, Chris	Exchanging email messages with D. Goldband regarding Fidelity.	0.1	615.00	61.50
05/03/16	Burr, Chris	Call with D. Goldband regarding Fidelity.	0.5	615.00	307.50
05/25/16	Burr, Chris	Call with D. Goldband regarding outstanding matters for next motion.	0.3	615.00	184.50
		Total Fees for this Matter			**$ 553.50**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Burr, Chris	BUR	0.9	615.00	553.50
Total		**0.9**		**$ 553.50**

Harmonized Sales Tax (13.0%)	71.96
Total Due for this Matter in Canadian Currency	**$ 625.46 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

August 17, 2016

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1927221
Billing Lawyer:	Huff, Pamela
HST/GST No.:	R119396778
Client:	00088944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended July 31, 2016, as follows:

Total Fees	$ 1,045.50
Harmonized Sales Tax (13.0%)	135.92
TOTAL DUE IN CANADIAN CURRENCY	**$ 1,181.42** CAD

MP

Blakes

Invoice:	1927221
Date:	August 17, 2016
Page:	2

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
07/21/16	Burr, Chris	Reviewing correspondence and agreements in respect of Fidelity agreements; preparing for and participating on call with J. Krieger and D. Goldband.	0.9	615.00	553.50
07/26/16	Burr, Chris	Reviewing materials and drafting email to D. Goldband regarding [redacted] distribution.	0.3	615.00	184.50
07/29/16	Burr, Chris	Preparing for and participating on call with D. Goldband and Fidelity Investments regarding fund accounts.	0.5	615.00	307.50
		Total Fees for this Matter			**$ 1,045.50**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Burr, Chris	BUR	1.7	615.00	1,045.50
	Total	**1.7**		**$ 1,045.50**

Harmonized Sales Tax (13.0%) 135.92

Total Due for this Matter in Canadian Currency **$ 1,181.42 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
number(s) on cheque

September 22, 2016

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice: 1933170
Billing Lawyer: Huff, Pamela
HST/GST No.: R119396778
Client: 00088944
Matter: 000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended August 31, 2016, as follows:

Total Fees	$ 615.00
Harmonized Sales Tax (13.0%)	79.95
TOTAL DUE IN CANADIAN CURRENCY	**$ 694.95 CAD**

MP

Blakes

Invoice:	1933170
Date:	September 22, 2016
Page:	2

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
08/03/16	Burr, Chris	Reviewing Fidelity materials; call with J. Krieger and D. Goldband regarding same and general status of outstanding matters.	0.7	615.00	430.50
08/25/16	Burr, Chris	Exchanging email messages with D. Goldband regarding Receiver's Report.	0.3	615.00	184.50
		Total Fees for this Matter			**$ 615.00**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Burr, Chris	BUR	1.0	615.00	615.00
	Total	**1.0**		**$ 615.00**

Harmonized Sales Tax (13.0%)	79.95
Total Due for this Matter in Canadian Currency	**$ 694.95** CAD

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

October 18, 2016

Grant Thornton Limited
200 King Street West
11th Floor
Toronto, ON M5H 3T4
Canada

Invoice:	1937552
Billing Lawyer	Huff, Pamela
HST/GST No.:	R119396778
Client:	00086944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended September 30, 2016, as follows:

Total Fees	$ 615.00
Harmonized Sales Tax (13.0%)	79.95
TOTAL DUE IN CANADIAN CURRENCY	**$ 694.95** CAD

MJ

Blakes

Invoice:	1937552
Date:	October 18, 2016
Page:	2

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
09/14/16	Burr, Chris	Reviewing Fidelity materials; call with D. Goldband regarding same; drafting email to D. Goldband regarding position to take with Fidelity.	1.0	615.00	615.00
			Total Fees for this Matter		$ 615.00

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Burr, Chris	BUR	1.0	615.00	615.00
	Total	1.0		$ 615.00

Harmonized Sales Tax (13.0%)	79.95
Total Due for this Matter in Canadian Currency	$ 694.95 CAD

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

April 28, 2017

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1975962
Billing Lawyer	Huff, Pamela
HST/GST No.:	R119396778
Client:	00088944
Matter:	000018

Attention: Jonathan Krieger
Senior Vice-President

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General

FOR PROFESSIONAL SERVICES RENDERED
during the period ended March 31, 2017, as follows:

Total Fees		$ 2,178.00
Taxable Disbursement(s)		
Courier	$ 17.50	
		$ 17.50
Harmonized Sales Tax (13.0%)		285.42
TOTAL DUE IN CANADIAN CURRENCY		**$ 2,480.92 CAD**

Blakes

Invoice:	1975962
Date:	April 28, 2017
Page:	2

Re: Receiver of First Leaside Wealth Mangement Inc., et al. Re: General (000018)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount ($)
12/22/16	Burr, Chris	Exchanging email messages with D. Goldband regarding [redacted].	0.2	615.00	123.00
01/13/17	Thompson, Nancy	Reviewing materials received from the proposal trustee for [redacted] reviewing archived e-mail messages for status of the claim against the [redacted]	0.4	370.00	148.00
01/18/17	Burr, Chris	Exchanging email messages with D. Goldband regarding monitors report and timing for next motion.	0.1	615.00	61.50
01/31/17	Thompson, Nancy	E-mail message to C. Burr regarding notice from the proposal trustee for [redacted].	0.1	370.00	37.00
03/21/17	Burr, Chris	Reviewing draft Fourth Report; preparing for and participating on call with J. Krieger and D. Goldband regarding same.	1.4	615.00	861.00
03/21/17	Thompson, Nancy	Reviewing e-mail message from C. Burr regarding statements of claim; reviewing file for dates the statements of claim were issued and reviewing [redacted] e-mail message to C. Burr regarding same; drafting email to N. Thompson regarding status of claims.	0.4	370.00	148.00
03/31/17	Burr, Chris	Reviewing and revising draft Fourth Report.	1.3	615.00	799.50
		Total Fees for this Matter			**$ 2,178.00**

Matter Timekeeper Summary	ID	Hours	Rate ($)	Amount ($)
Burr, Chris	BUR	3.0	615.00	1,845.00
Thompson, Nancy	NAB	0.9	370.00	333.00
	Total	**3.9**		**$ 2,178.00**

Taxable Disbursement(s)

Courier	$ 17.50	
		$ 17.50
Harmonized Sales Tax (13.0%)		285.42
Total Due for this Matter in Canadian Currency		**$ 2,480.92 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
number(s) on cheque

August 30, 2013

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1720270
Billing Lawyer:	Huff, Pamela L. J.
HST/GST No.:	R119396778
Client:	00088944
Matter:	000019

Attention: Jonathan Krieger
Senior Vice-President

Re: Other First Leaside Entities Re: Receiver of First Leaside Wealth Management Inc., et. al

FOR PROFESSIONAL SERVICES RENDERED
during the period ended July 31, 2013, as follows:

	Total Fees		$ 5,082.00
Taxable Disbursement(s)			
Search Fees		$ 76.00	
			$ 76.00
	Harmonized Sales Tax (13%)		670.54
	TOTAL DUE IN CANADIAN CURRENCY		**$ 5,828.54** CAD

Blakes

Invoice:	1720270
Date:	August 30, 2013
Page:	2

Re: Other First Leaside Entities Re: Receiver of First Leaside Wealth Management Inc., et. al (000019)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
06/12/13	Earon, Beth	Reviewing additional case law; revising report.	1.3	445.00	$ 578.50
06/12/13	Kanter, Matthew	Drafting approval and vesting order regarding Mill Street transaction.	0.5	405.00	202.50
06/14/13	Earon, Beth	Discussion with M. Kanter regarding charge on Mill Street property; discussion with K. McEachern regarding same; voice messages to and from P. Muchnik; reviewing documents relating to the second tranche; amending report.	3.0	445.00	1,335.00
06/14/13	Kanter, Matthew	Revising Mill Street vesting order; reviewing Mill Street mortgage issues; office conference with B. Earon and K. McEachern regarding same.	1.0	405.00	405.00
06/14/13	McEachern, Katherine	Considering Mill Street issue including discussion with B. Earon and M. Kanter.	0.4	625.00	250.00
06/27/13	Kanter, Matthew	Email to B. Earon regarding Mill Street approval and vesting order.	0.3	405.00	121.50
07/02/13	Earon, Beth	Obtaining updated copies of the parcel registers; reviewing the same for encumbrances.	0.4	445.00	178.00
07/04/13	Earon, Beth	Reviewing and amending vesting order for the Mill Street property; confirming permitted encumbrances thereon.	0.4	445.00	178.00
07/04/13	McEachern, Katherine	Reviewing and revising draft vesting order; emails to and from P. Muchnik regarding order.	0.9	625.00	562.50
07/04/13	Winton, Larry	Discussion with B. Earon.	0.3	570.00	171.00
07/05/13	Earon, Beth	Continuing to amend the Mill Street vesting order; discussion with L. Winton in connection with same; further revising vesting order.	1.3	445.00	578.50
07/10/13	McEachern, Katherine	Emails regarding draft order.	0.2	625.00	125.00
07/16/13	Kanter, Matthew	Reviewing revised PPSA searches on FL Securities and Mill Street LP.	0.4	405.00	162.00
07/16/13	Komis, Lori	Arranging for uncertified and certified Personal Property Security Act searches; circulating uncertified results.	0.3	335.00	100.50

Blakes

Invoice:	1720270
Date:	August 30, 2013
Page:	3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
07/17/13	Komis, Lori	Arranging for Personal Property Security Act search; circulating uncertified overnight result; reviewing and circulating certified Personal Property Security Act searches.	0.3	335.00	100.50
07/18/13	Komis, Lori	Reviewing and forwarding certified Personal Property Security Act search.	0.1	335.00	33.50
		Total Fees for this Matter			**$ 5,082.00**

Matter Timekeeper Summary	ID	Hours	Rate	Amount
Earon, Beth	EEA	6.4	$ 445.00	$ 2,848.00
Kanter, Matthew	MTE	2.2	405.00	891.00
Komis, Lori	LLB	0.7	335.00	234.50
McEachern, Katherine	KAME	1.5	625.00	937.50
Winton, Larry	LWX	0.3	570.00	171.00
Total		**11.1**		**$ 5,082.00**

Taxable Disbursement(s)

Search Fees	$ 76.00	
		$ 76.00
Harmonized Sales Tax (13%)		670.54
Total Due for this Matter in Canadian Currency		**$ 5,828.54 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

October 30, 2013

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1729778
Billing Lawyer:	Huff, Pamela L. J.
HST/GST No.:	R119396778
Client:	00088944
Matter:	000019

Attention: Jonathan Krieger
Senior Vice-President

Re: Other First Leaside Entities Re: Receiver of First Leaside Wealth Management Inc., et. al

FOR PROFESSIONAL SERVICES RENDERED
during the period ended September 30, 2013, as follows:

Total Fees	$ 567.00	
Harmonized Sales Tax (13%)	73.71	
TOTAL DUE IN CANADIAN CURRENCY	**$ 640.71**	**CAD**

Blakes

Invoice:	1729778
Date:	October 30, 2013
Page:	2

Re: Other First Leaside Entities Re: Receiver of First Leaside Wealth Management Inc., et. al (000019)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
08/02/13	Kanter, Matthew	Meeting with E. Cukierman regarding Receiver's Certificate; finalizing, preparing and filing Receiver's Certificate.	0.8	405.00	$ 324.00
08/06/13	Kanter, Matthew	Emails to E. Cukierman regarding Receiver's Certificates; emails to P. LaForge and E. Cukierman regarding Mill Street Receiver's Certificate.	0.5	405.00	202.50
08/07/13	Kanter, Matthew	Reviewing email from Cassels Brock regarding Receiver's Certificate (Mill St.)	0.1	405.00	40.50
		Total Fees for this Matter			**$ 567.00**

Matter Timekeeper Summary	ID	Hours	Rate	Amount
Kanter, Matthew	MTE	1.4	$ 405.00	$ 567.00
	Total	**1.4**		**$ 567.00**

Harmonized Sales Tax (13%) 73.71

Total Due for this Matter in Canadian Currency **$ 640.71 CAD**

Blakes

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
number(s) on cheque

August 30, 2013

Grant Thornton Limited
Royal Bank Plaza
200 Bay Street
19th Floor, South Tower
Box 55
Toronto, ON M5J 2P9
Canada

Invoice:	1720271
Billing Lawyer:	Huff, Pamela L. J.
HST/GST No.:	R119396778
Client:	00088944
Matter:	000021

Attention: Jonathan Krieger
Senior Vice-President

Re: Wimberly Apartments Limited Partnership Re: Receiver of First Leaside Wealth Management Inc. et. al

FOR PROFESSIONAL SERVICES RENDERED
during the period ended July 31, 2013, as follows:

Total Fees	$ 8,450.50
Harmonized Sales Tax (13%)	1,098.57
TOTAL DUE IN CANADIAN CURRENCY	**$ 9,549.07** CAD

Blakes

Invoice:	1720271
Date:	August 30, 2013
Page:	2

Re: **Wimberly Apartments Limited Partnership Re: Receiver of First Leaside Wealth Management Inc. et. al** (000021)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
06/03/13	McEachern, Katherine	Reviewing and considering master transfer schedule; attending conference call with GTL regarding transaction.	1.2	625.00	$ 750.00
06/07/13	Kanter, Matthew	Attending call with P. Dunne, K. McEachern and E. Cukierman regarding WALP transaction and transfer agreement; follow-up call with E. Cukierman regarding same; reviewing revised draft order regarding same.	1.9	405.00	769.50
06/07/13	McEachern, Katherine	Reviewing draft agreement and master transfer schedule; emails regarding same; attending conference call with P. Dunne and GTL regarding draft agreement.	1.5	625.00	937.50
06/10/13	McEachern, Katherine	Emails regarding revised agreement.	0.5	625.00	312.50
06/12/13	Kanter, Matthew	Reviewing sale and vesting order regarding WALP transaction.	0.5	405.00	202.50
06/19/13	Kanter, Matthew	Call with P. Dunne, K. McEachern, D. Sobel and E. Cukierman regarding WALP transfer transaction issues and timing.	0.5	405.00	202.50
06/19/13	McEachern, Katherine	Discussing release and other aspects of transaction with P. Dunne, D. Sobel, E. Cukierman and M. Kanter.	0.5	625.00	312.50
06/23/13	McEachern, Katherine	Reviewing emails from P. Dunne; email to P. Dunne.	0.4	625.00	250.00
06/24/13	Kanter, Matthew	Reviewing draft report regarding WALP transaction; reviewing changes to approval and vesting order; revising same.	2.0	405.00	810.00
06/24/13	McEachern, Katherine	Providing commets on draft release; emails to and from D. Sobel.	0.6	625.00	375.00
06/25/13	McEachern, Katherine	Emails from Cassels Brock regarding WALP transaction.	0.3	625.00	187.50
06/26/13	Kanter, Matthew	Discussion with K. McEachern; updating vesting order regarding revised transfer agreement.	0.2	405.00	81.00
06/26/13	McEachern, Katherine	Attending call with Cassels Brock regarding steps to get WALP transaction executed; discussion with M. Kanter.	0.6	625.00	375.00
07/03/13	Gogarty, Fiona	Ordering a corporate profile report for	0.2	130.00	26.00

Blakes

Invoice: 1720271
Date: August 30, 2013
Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount
		2004516 Ontario Inc.; receiving and reviewing results; forwarding same to K. McEachern.			
07/03/13	Kanter, Matthew	Emails with K. McEachern regarding WALP vesting order.	0.2	405.00	81.00
07/03/13	McEachern, Katherine	Emails to and from P. Dunne; discussion with P. Dunne regarding draft order; reviewing and revising draft order; emails regarding transfer agreement; emails with M. Kanter regarding draft order.	1.5	625.00	937.50
07/04/13	Kanter, Matthew	Reviewing revised WALP transfer agreement and emails from A. Hasan and K. McEachern, A. Wilder, F. Sulley and E. Cukierman re regarding same.	0.6	405.00	243.00
07/04/13	McEachern, Katherine	Reviewing and revising draft vesting order; telephone call with F. Sulley regarding draft order; various emails regarding transaction and dates for hearing.	1.0	625.00	625.00
07/05/13	Huff, Pamela L. J.	Discussion with K. McEachern.	0.2	800.00	160.00
07/05/13	McEachern, Katherine	Various emails and discussions regarding finalization of transaction; discussion with P. Huff.	0.5	625.00	312.50
07/06/13	McEachern, Katherine	Emails with A. Hasan.	0.2	625.00	125.00
07/08/13	McEachern, Katherine	Further emails regarding transfer agreement, including adding condition regarding addition of company to receivership.	0.4	625.00	250.00
07/12/13	McEachern, Katherine	Emails regarding transaction.	0.2	625.00	125.00
		Total Fees for this Matter			**$ 8,450.50**

Matter Timekeeper Summary	ID	Hours	Rate	Amount
Gogarty, Fiona	FIG	0.2	$ 130.00	$ 26.00
Huff, Pamela L. J.	PLJH	0.2	800.00	160.00
Kanter, Matthew	MTE	5.9	405.00	2,389.50
McEachern, Katherine	KAME	9.4	625.00	5,875.00
	Total	**15.7**		**$ 8,450.50**

Harmonized Sales Tax (13%) 1,098.57

Blakes

Invoice:	1720271
Date:	August 30, 2013
Page:	4

Total Due for this Matter in Canadian Currency **$ 9,549.07 CAD**

This is **Exhibit "B"** referred to in the

Affidavit of Pamela L.J. Huff

sworn before me
this 25th day of May, 2017

A Commissioner, etc.

EXHIBIT "B"

Name of Lawyer	Year of Call	Hourly Rate					Total Hours
		2013	2014	2015	2016	2017	
Burr, Chris	2008			$615	$615	$615	67.1
Chan, Catherine	*Search Clerk*			$130			.3
D'Alimonte, Silvana	1991			$800	$735		.9
Earon, Beth	2010	$445		$565	$540		26.0
Gogarty, Fiona	*Search Clerk*	$130		$140	$145		3.1
Huff, Pamela L.J.	1987	$800	$800	$800	$830		152.7
Hutmacher, John	1999			$700			1.1
Ismond, Betty Lou	*Law Clerk*			$210	$220		3.2
Kanter, Matthew	2010	$405	$425	$425			266.4
Komis, Lori	*Law Clerk*	$335					.7
McEachern, Katherine	1996	$625	$655	$690			222.0
McNamara, Robin	*Student*			$255			.7
Mee, Wendy	2005		$655				.3
Pollock, Andrew	1999	$595					1.8
Rampersad, Claudia	*Law Clerk*				$225		.3
Ramsay, Allison	*Law Clerk*			$225	$235		5.1
Spiro, Andrew	2005	$630					.7
Stern, Daniel	N/A		$485				.3
Szirmak, Daniel	*Student*	$210					15.3
Thompson, Nancy	*Law Clerk*	$310	$325	$340	$355	$370	49.5
Walker, Mary Louise	*Law Clerk*			$270	$280		11.5
Willis, Jenna	2010	$445					.3
Winton, Larry	2005	$570					.3
York, Andrea	1998	$595					.7
Total Hours:							**837.0**

Court File No.: CV-12-9930-00CL

IN THE MATTER OF THE RECEIVERSHIP OF FIRST LEASIDE WEALTH MANAGEMENT INC. et al:

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding Commenced at Toronto

AFFIDAVIT OF PAMELA L. J. HUFF
Sworn May 25, 2017

BLAKE, CASSELS & GRAYDON LLP
Barristers and Solicitors
199 Bay Street
Suite 4000, Commerce Court West
Toronto, Ontario M5L 1A9

Chris Burr, LSUC #55172H
Tel: 416-863-3261
Fax: 416-863-2653
Email: chris.burr@blakes.com

Lawyers for the Receiver

Tab 4

Court File No. CV-12-9821-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
Commercial List

B E T W E E N:

FIRST LEASIDE WEALTH MANAGEMENT INC., FIRST LEASIDE FINANCE INC., FIRST LEASIDE SECURITIES INC. and FL SECURITIES INC.

Plaintiffs

- and -

DAVID PHILLIPS, MARGARET DAVIS and 970877 ONTARIO INC.

Defendants

AFFIDAVIT OF JESSICA ZHI

I, JESSICA ZHI, of the City of Toronto, in the Province of Ontario, MAKE OATH AND SAY:

1. I am a law clerk with the law firm of Lax O'Sullivan Lisus Gottlieb LLP ("LOLG"), lawyers for the Plaintiffs and, as such, have knowledge of the matters contained in this affidavit.

2. This affidavit is sworn in support of a motion to be made in these proceedings by the Monitor seeking, among other things, the approval of the fees and disbursements of LOLG, in its capacity as counsel for the Plaintiffs.

3. The LOLG invoices, which are for the period from June 1, 2013 to February 28, 2017, disclose in detail: (i) the dates on which the services were rendered; (ii) the time expended by each person and their hourly rates; and (iii) the total charges for the services rendered and disbursements

incurred for the relevant time period. The LOLG billing summary is attached hereto as Exhibit "A" and copies of the actual invoices are attached hereto as Exhibit "B".

4. I verily believe that the time expended and the legal fees charged are reasonable in light of the services performed and the prevailing market rates for legal services of this nature in downtown Toronto.

SWORN BEFORE ME at the City of Toronto,
in the Province of Ontario on April 24, 2017

Ryann Atkins

Commissioner for Taking Affidavits
(or as may be)

Ryann Atkins

JESSICA ZHI

This is Exhibit "A" referred to in the
Affidavit of Jessica Zhi sworn April 24, 2017

Ryan Atkins

Commissioner for Taking Affidavits (or as may be)

Ryann Atkins

LOLG BILLING SUMMARY

MATTER #12574

Date	Timekeeper	Hours	Rate	Amount
Jun /07/13	SHANNON BEDDOE	0.20	$360	$72.00
Jun /13/13	SHANNON BEDDOE	0.30	$360	$108.00
Jun /17/13	SHANNON BEDDOE	0.30	$360	$108.00
Jun /18/13	SHANNON BEDDOE	0.10	$360	$36.00
Jun /20/13	MATTHEW GOTTLIEB	0.10	$850	$85.00
	SHANNON BEDDOE	0.70	$360	$252.00
Jun /24/13	MATTHEW GOTTLIEB	0.20	$850	$170.00
	SHANNON BEDDOE	0.20	$360	$72.00
Jun /25/13	SHANNON BEDDOE	0.20	$360	$72.00
Jun /27/13	SHANNON BEDDOE	0.10	$360	$36.00
Jul /03/13	SHANNON BEDDOE	0.30	$360	$108.00
Jul /04/13	SHANNON BEDDOE	0.10	$360	$36.00
Jul /08/13	SHANNON BEDDOE	0.60	$360	$216.00
	JESSICA ZHI	0.20	$250	$50.00
Jul /10/13	SHANNON BEDDOE	0.40	$360	$144.00
	JESSICA ZHI	0.30	$250	$75.00
Jul /11/13	JESSICA ZHI	0.20	$250	$50.00
Jul /12/13	JESSICA ZHI	0.20	$250	$50.00
Jul /17/13	MATTHEW GOTTLIEB	0.20	$850	$170.00
Jul /18/13	MATTHEW GOTTLIEB	0.10	$850	$85.00
	SHANNON BEDDOE	1.50	$360	$540.00
Jul /23/13	SHANNON BEDDOE	0.10	$360	$36.00
Jul /29/13	SHANNON BEDDOE	0.30	$360	$108.00
	JESSICA ZHI	0.90	$250	$225.00
Jul /30/13	JESSICA ZHI	0.20	$250	$50.00
Aug /02/13	SHANNON BEDDOE	0.20	$360	$72.00
	JESSICA ZHI	0.40	$250	$100.00
Aug /07/13	JESSICA ZHI	0.60	$250	$150.00

Date	Timekeeper	Hours	Rate	Amount
Aug /09/13	JESSICA ZHI	0.20	$250	$50.00
Aug /12/13	JESSICA ZHI	0.10	$250	$25.00
Aug /14/13	MATTHEW GOTTLIEB	0.70	$850	$595.00
	JESSICA ZHI	1.40	$250	$350.00
Aug /15/13	JESSICA ZHI	0.20	$250	$50.00
Aug /19/13	JESSICA ZHI	0.20	$250	$50.00
Aug /22/13	SHANNON BEDDOE	2.20	$360	$792.00
Aug /23/13	SHANNON BEDDOE	1.80	$360	$648.00
Aug /26/13	SHANNON BEDDOE	0.20	$360	$72.00
Aug /28/13	SHANNON BEDDOE	1.20	$360	$432.00
Aug /30/13	MATTHEW GOTTLIEB	1.60	$850	$1,360.00
	SHANNON BEDDOE	2.00	$360	$720.00
Aug /31/13	SHANNON BEDDOE	2.80	$360	$1,008.00
Sep /03/13	MATTHEW GOTTLIEB	0.70	$850	$680.00
	SHANNON BEDDOE	2.20	$360	$792.00
Sep /04/13	SHANNON BEDDOE	0.40	$360	$144.00
Sep /10/13	MATTHEW GOTTLIEB	0.20	$850	$170.00
	SHANNON BEDDOE	0.10	$360	$36.00
Sep /11/13	SHANNON BEDDOE	0.20	$360	$72.00
Sep /12/13	JESSICA ZHI	0.20	$250	$50.00
Sep /13/13	MATTHEW GOTTLIEB	0.70	$850	$595.00
	SHANNON BEDDOE	1.00	$360	$360.00
Sep /24/13	JESSICA ZHI	0.20	$250	$50.00
Sep /27/13	SHANNON BEDDOE	0.10	$360	$36.00
Oct /21/13	SHANNON BEDDOE	0.10	$360	$36.00
Oct /22/13	SHANNON BEDDOE	0.20	$360	$72.00
Oct /23/13	SHANNON BEDDOE	2.90	$360	$1,044.00
Oct /24/13	SHANNON BEDDOE	0.40	$360	$144.00
Oct /31/13	SHANNON BEDDOE	1.90	$360	$684.00
Nov /01/13	SHANNON BEDDOE	1.20	$360	$432.00
Nov /02/13	SHANNON BEDDOE	2.00	$360	$720.00
Nov /04/13	SHANNON BEDDOE	2.20	$360	$792.00

Date	Timekeeper	Hours	Rate	Amount
Nov /05/13	SHANNON BEDDOE	1.40	$360	$504.00
Nov /11/13	SHANNON BEDDOE	1.80	$360	$648.00
Nov /12/13	SHANNON BEDDOE	2.20	$360	$792.00
Nov /15/13	SHANNON BEDDOE	3.10	$360	$1,116.00
Nov /18/13	SHANNON BEDDOE	1.10	$360	$396.00
Nov /19/13	JESSICA ZHI	0.20	$250	$50.00
Nov /20/13	SHANNON BEDDOE	1.90	$360	$684.00
Nov /26/13	SHANNON BEDDOE	1.80	$360	$648.00
Nov /28/13	SHANNON BEDDOE	2.20	$360	$792.00
Nov /29/13	SHANNON BEDDOE	6.30	$360	$2,268.00
Dec /02/13	SHANNON BEDDOE	7.50	$360	$2,700.00
Dec /03/13	SHANNON BEDDOE	2.90	$360	$1,044.00
Dec /05/13	SHANNON BEDDOE	3.60	$360	$1,296.00
Dec /06/13	SHANNON BEDDOE	2.80	$360	$1,008.00
Dec /09/13	SHANNON BEDDOE	2.10	$360	$756.00
Dec /10/13	SHANNON BEDDOE	1.40	$360	$504.00
Dec /11/13	SHANNON BEDDOE	3.30	$360	$1,188.00
Dec /12/13	SHANNON BEDDOE	3.00	$360	$1,080.00
Dec /13/13	SHANNON BEDDOE	3.90	$360	$1,404.00
Dec /16/13	SHANNON BEDDOE	0.40	$360	$144.00
Dec /17/13	SHANNON BEDDOE	0.20	$360	$72.00
Dec /18/13	MATTHEW GOTTLIEB	0.10	$850	$85.00
	SHANNON BEDDOE	0.90	$360	$324.00
Jan /06/14	SHANNON BEDDOE	0.70	$410	$287.00
Jan /09/14	SHANNON BEDDOE	4.10	$410	$1,681.00
Jan /10/14	SHANNON BEDDOE	3.30	$410	$1,353.00
Jan /13/14	SHANNON BEDDOE	3.10	$410	$1,271.00
Jan /14/14	SHANNON BEDDOE	5.20	$410	$2,132.00
Jan /15/14	SHANNON BEDDOE	2.20	$410	$902.00
Jan /17/14	SHANNON BEDDOE	1.90	$410	$779.00
Jan /22/14	SHANNON BEDDOE	1.30	$410	$533.00
Jan /24/14	SHANNON BEDDOE	0.90	$410	$369.00

Date	Timekeeper	Hours	Rate	Amount
Jan /27/14	SHANNON BEDDOE	1.20	$410	$492.00
Jan /30/14	SHANNON BEDDOE	0.40	$410	$164.00
Jan /31/14	SHANNON BEDDOE	0.40	$410	$164.00
Feb /03/14	SHANNON BEDDOE	3.70	$410	$1,517.00
Feb /04/14	SHANNON BEDDOE	4.40	$410	$1,804.00
Feb /05/14	SHANNON BEDDOE	2.30	$410	$943.00
	LILLY IANNACITO	0.40	$295	$118.00
	JESSICA ZHI	0.50	$295	$147.50
Feb /06/14	SHANNON BEDDOE	2.20	$410	$902.00
	JESSICA ZHI	0.80	$295	$236.00
Feb /10/14	SHANNON BEDDOE	2.90	$410	$1,189.00
	JESSICA ZHI	0.40	$295	$118.00
Feb /11/14	SHANNON BEDDOE	3.30	$410	$1,353.00
Feb /14/14	JESSICA ZHI	0.20	$295	$59.00
Feb /18/14	SHANNON BEDDOE	2.50	$410	$1,025.00
Feb /20/14	SHANNON BEDDOE	0.70	$410	$287.00
Apr /02/14	SHANNON BEDDOE	2.20	$410	$902.00
Apr /03/14	SHANNON BEDDOE	2.50	$410	$1,025.00
Apr /04/14	SHANNON BEDDOE	0.20	$410	$82.00
May /09/14	SHANNON BEDDOE	0.10	$410	$41.00
May /13/14	SHANNON BEDDOE	0.60	$410	$246.00
May /14/14	SHANNON BEDDOE	1.20	$410	$492.00
May /15/14	SHANNON BEDDOE	0.50	$410	$205.00
May /21/14	MATTHEW GOTTLIEB	0.10	$875	$87.50
	SHANNON BEDDOE	0.80	$410	$328.00
	SHANNON BEDDOE	1.20	$410	$492.00
	LILLY IANNACITO	1.20	$295	$354.00
	JESSICA ZHI	0.70	$295	$206.50
May /22/14	SHANNON BEDDOE	0.30	$410	$123.00
	SHANNON BEDDOE	0.80	$410	$328.00
	LILLY IANNACITO	0.70	$295	$206.50
May /23/14	SHANNON BEDDOE	1.00	$410	$410.00

Date	Timekeeper	Hours	Rate	Amount
	LILLY IANNACITO	0.80	$295	$236.00
May /26/14	SHANNON BEDDOE	0.70	$410	$287.00
	LILLY IANNACITO	1.80	$295	$531.00
May /27/14	SHANNON BEDDOE	0.40	$410	$164.00
	LILLY IANNACITO	1.00	$295	$295.00
May /28/14	SHANNON BEDDOE	0.40	$410	$164.00
May /29/14	SHANNON BEDDOE	1.00	$410	$410.00
	LILLY IANNACITO	0.20	$295	$59.00
May /30/14	JESSICA ZHI	0.40	$295	$118.00
Jun /02/14	SHANNON BEDDOE	1.50	$410	$615.00
Jun /05/14	SHANNON BEDDOE	0.10	$410	$41.00
Jun /06/14	SHANNON BEDDOE	0.10	$410	$41.00
	SHANNON BEDDOE	1.90	$410	$779.00
Jun /10/14	SHANNON BEDDOE	2.00	$410	$820.00
Jun /11/14	SHANNON BEDDOE	0.20	$410	$82.00
	SHANNON BEDDOE	0.80	$410	$328.00
Jun /13/14	SHANNON BEDDOE	0.60	$410	$246.00
Jun /15/14	SHANNON BEDDOE	0.10	$410	$41.00
Jun /24/14	SHANNON BEDDOE	0.20	$410	$82.00
Jun /25/14	SHANNON BEDDOE	0.30	$410	$123.00
	LILLY IANNACITO	0.60	$295	$177.00
Jun /28/14	SHANNON BEDDOE	0.20	$410	$82.00
Jul /02/14	SHANNON BEDDOE	2.90	$410	$1,189.00
	LILLY IANNACITO	0.10	$295	$29.50
Jul /14/14	SHANNON BEDDOE	1.90	$410	$779.00
Jul /16/14	SHANNON BEDDOE	0.40	$410	$164.00
Oct /06/14	SAMERA SECTER	0.50	$315	$157.50
Oct /08/14	JESSICA ZHI	0.40	$295	$118.00
Oct /15/14	MATTHEW GOTTLIEB	0.20	$875	$175.00
	SAMERA SECTER	3.40	$315	$1,071.00
	JESSICA ZHI	2.50	$295	$737.50
Oct /16/14	SAMERA SECTER	3.90	$315	$1,228.50

Date	Timekeeper	Hours	Rate	Amount
	JESSICA ZHI	1.80	$295	$531.00
Oct /17/14	JESSICA ZHI	1.30	$295	$383.50
Oct /22/14	MATTHEW GOTTLIEB	0.20	$875	$175.00
	SAMERA SECTER	0.80	$315	$252.00
	JESSICA ZHI	0.70	$295	$206.50
Oct /23/14	MATTHEW GOTTLIEB	0.20	$875	$175.00
Oct /29/14	MATTHEW GOTTLIEB	0.50	$875	$437.50
	SAMERA SECTER	2.00	$315	$630.00
	LILLY IANNACITO	0.80	$295	$236.00
	JESSICA ZHI	2.30	$295	$678.50
Oct /30/14	JESSICA ZHI	1.10	$295	$324.50
Oct /31/14	SAMERA SECTER	5.90	$315	$1,858.50
Nov /01/14	SAMERA SECTER	10.90	$315	$3,433.50
Nov /02/14	SAMERA SECTER	10.50	$315	$3,307.50
Nov /03/14	MATTHEW GOTTLIEB	0.20	$875	$175.00
	SAMERA SECTER	10.70	$315	$3,370.50
	JESSICA ZHI	4.20	$295	$1,239.00
Nov /04/14	MATTHEW GOTTLIEB	0.50	$875	$437.50
	SAMERA SECTER	12.40	$315	$3,906.00
	LILLY IANNACITO	0.20	$295	$59.00
	JESSICA ZHI	4.60	$295	$1,357.00
Nov /05/14	SAMERA SECTER	8.10	$315	$2,551.50
	JESSICA ZHI	4.40	$295	$1,298.00
Nov /06/14	SAMERA SECTER	9.40	$315	$2,961.00
	JESSICA ZHI	10.50	$295	$3,097.50
Nov /07/14	SAMERA SECTER	7.70	$315	$2,425.50
	JESSICA ZHI	9.20	$295	$2,714.00
Nov /08/14	SAMERA SECTER	4.50	$315	$1,417.50
	JESSICA ZHI	6.30	$295	$1,858.50
Nov /09/14	SAMERA SECTER	12.70	$315	$4,000.50
	JESSICA ZHI	5.90	$295	$1,740.50
Nov /10/14	MATTHEW GOTTLIEB	0.50	$875	$437.50

Date	Timekeeper	Hours	Rate	Amount
	SAMERA SECTER	1.60	$315	$504.00
	JESSICA ZHI	5.20	$295	$1,534.00
Nov /11/14	MATTHEW GOTTLIEB	0.70	$875	$612.50
	JESSICA ZHI	3.30	$295	$973.50
Nov /12/14	JESSICA ZHI	2.20	$295	$649.00
Nov /13/14	SAMERA SECTER	3.70	$315	$1,165.50
Nov /14/14	SAMERA SECTER	0.80	$315	$252.00
Nov /19/14	JESSICA ZHI	2.60	$295	$767.00
Dec /08/14	JESSICA ZHI	0.20	$295	$59.00\
Dec /09/14	SAMERA SECTER	0.10	$315	$31.50
Dec /10/14	MATTHEW GOTTLIEB	0.30	$875	$262.50
Dec /11/14	MATTHEW GOTTLIEB	0.20	$875	$175.00
Jan /08/15	MATTHEW GOTTLIEB	1.00	$875	$875.00
	SAMERA SECTER	0.10	$335	$33.50
Jan /09/15	MATTHEW GOTTLIEB	2.00	$875	$1,750.00
	SAMERA SECTER	0.50	$335	$167.50
Jan /11/15	SAMERA SECTER	2.40	$335	$756.00
Jan /12/15	SAMERA SECTER	0.20	$335	$67.00
	JESSICA ZHI	2.70	$335	$904.50
Jan /13/15	SAMERA SECTER	0.10	$335	$33.50
	JESSICA ZHI	0.40	$335	$134.00
Jan /14/15	JESSICA ZHI	1.90	$335	$636.50
Jan /16/15	SAMERA SECTER	0.10	$335	$33.50
Jan /19/15	SAMERA SECTER	0.60	$335	$201.00
	JESSICA ZHI	1.40	$335	$469.00
Jan /20/15	MATTHEW GOTTLIEB	1.00	$875	$875.00
	SAMERA SECTER	0.90	$335	$301.50
Jan /21/15	SAMERA SECTER	2.10	$335	$703.50
	JESSICA ZHI	0.70	$335	$234.50
Jan /22/15	SAMERA SECTER	6.50	$335	$2,177.50
	JESSICA ZHI	1.90	$335	$636.50
Jan /23/15	SAMERA SECTER	3.20	$335	$1,072.00

Date	Timekeeper	Hours	Rate	Amount
Jan /26/15	JESSICA ZHI	2.50	$335	$837.50
Jan /28/15	SAMERA SECTER	0.10	$335	$33.50
Jan /30/15	SAMERA SECTER	2.10	$335	$703.50
Jan /31/15	JESSICA ZHI	0.30	$335	$100.50
Feb /01/15	SAMERA SECTER	3.50	$335	$1,172.50
Feb /02/15	MATTHEW GOTTLIEB	1.40	$875	$1,225.00
	SAMERA SECTER	8.10	$335	$2,713.50
	JESSICA ZHI	2.80	$335	$938.00
Feb /03/15	MATTHEW GOTTLIEB	2.70	$875	$2,362.50
	SAMERA SECTER	13.00	$335	$4,355.00
	JESSICA ZHI	3.50	$335	$1,172.50
Feb /04/15	MATTHEW GOTTLIEB	3.00	$875	$2,625.00
	SAMERA SECTER	10.30	$335	$3,450.50
	JESSICA ZHI	7.40	$335	$2,479.00
Feb /05/15	MATTHEW GOTTLIEB	3.50	$875	$3,062.50
	SAMERA SECTER	10.90	$335	$3,651.50
	JESSICA ZHI	7.20	$335	$2,412.00
Feb /06/15	SAMERA SECTER	3.80	$335	$1,273.00
	JESSICA ZHI	11.30	$335	$3,785.50
Feb /07/15	MATTHEW GOTTLIEB	6.00	$875	$5,250.00
	SAMERA SECTER	1.90	$335	$636.50
	JESSICA ZHI	0.30	$335	$100.50
Feb /08/15	MATTHEW GOTTLIEB	7.00	$875	$6,125.00
	SAMERA SECTER	4.20	$335	$1,407.00
	JESSICA ZHI	0.20	$335	$67.00
Feb /09/15	MATTHEW GOTTLIEB	8.70	$875	$7,612.50
	SAMERA SECTER	9.80	$335	$3,283.00
	JESSICA ZHI	9.40	$335	$3,149.00
Feb /10/15	MATTHEW GOTTLIEB	7.80	$875	$6,825.00
	SAMERA SECTER	8.80	$335	$2,948.00
	JESSICA ZHI	7.30	$335	$2,445.50
Feb /11/15	MATTHEW GOTTLIEB	7.00	$875	$6,125.00

Date	Timekeeper	Hours	Rate	Amount
	SAMERA SECTER	6.10	$335	$2,043.50
	JESSICA ZHI	6.80	$335	$2,278.00
Feb /12/15	JESSICA ZHI	0.90	$335	$301.50
Feb /18/15	MATTHEW GOTTLIEB	0.50	$875	$437.50
	JESSICA ZHI	1.30	$335	$435.50
Feb /24/15	MATTHEW GOTTLIEB	1.90	$875	$1,662.50
Mar /04/15	MATTHEW GOTTLIEB	0.50	$875	$437.50
	JESSICA ZHI	0.50	$335	$167.50
Jul /03/15	JESSICA ZHI	0.60	$335	$201.00
Jul /09/15	JESSICA ZHI	0.10	$335	$33.50
Jul /13/15	JESSICA ZHI	0.20	$335	$67.00
Jul /23/15	JESSICA ZHI	0.20	$335	$67.00
Jul /29/15	JESSICA ZHI	0.20	$335	$67.00
Jul /30/15	JESSICA ZHI	0.40	$335	$134.00
Aug /10/15	JASON WELLS	0.40	$90	$36.00
	VIVIEN MILAT	0.20	$100	$20.00
Aug /12/15	JESSICA ZHI	0.20	$335	$67.00
Aug /31/15	SAMERA SECTER	0.10	$335	$33.50
Sep /04/15	SAMERA SECTER	0.10	$335	$33.50
Nov /19/15	MATTHEW GOTTLIEB	0.20	$875	$175.00
Nov /24/15	MATTHEW GOTTLIEB	0.70	$875	$612.50
Dec /01/15	MATTHEW GOTTLIEB	2.00	$875	$1,750.00
	SAMERA SECTER	3.30	$335	$1,105.50
Dec /02/15	SAMERA SECTER	0.20	$335	$67.00
Dec /03/15	MATTHEW GOTTLIEB	0.50	$875	$437.50
	SAMERA SECTER	0.20	$335	$67.00
Dec /04/15	MATTHEW GOTTLIEB	0.30	$875	$262.50
	SAMERA SECTER	0.60	$335	$201.00
Dec /07/15	SAMERA SECTER	0.20	$335	$67.00
	JESSICA ZHI	0.70	$335	$234.50
Dec /11/15	MATTHEW GOTTLIEB	0.30	$875	$262.50
Dec /14/15	JESSICA ZHI	1.30	$335	$435.50

Date	Timekeeper	Hours	Rate	Amount
Dec /16/15	JESSICA ZHI	1.70	$335	$569.50
Dec /17/15	MATTHEW GOTTLIEB	0.50	$875	$437.50
	JESSICA ZHI	6.20	$335	$2,077.00
Dec /18/15	JESSICA ZHI	4.20	$335	$1,407.00
Dec /21/15	JESSICA ZHI	2.20	$335	$737.00
Jan /03/16	SAMERA SECTER	3.20	$370	$1,072.00
Jan /04/16	MATTHEW GOTTLIEB	0.40	$895	$358.00
	SAMERA SECTER	2.00	$370	$740.00
	JESSICA ZHI	2.50	$350	$875.00
Jan /05/16	JESSICA ZHI	0.20	$350	$70.00
Jan /07/16	JESSICA ZHI	0.60	$350	$210.00
Mar /07/16	JESSICA ZHI	0.20	$350	$70.00
Apr /05/16	MATTHEW GOTTLIEB	0.10	$895	$89.50
	JESSICA ZHI	0.20	$350	$70.00
Apr /18/16	SAMERA SECTER	0.10	$370	$37.00
	JESSICA ZHI	0.20	$350	$70.00
Apr /19/16	JASON WELLS	0.30	$95	$28.50
	JESSICA ZHI	0.20	$350	$70.00
Apr /25/16	JASON WELLS	1.30	$95	$123.50
	JESSICA ZHI	0.20	$350	$70.00
Jun /30/16	JASON WELLS	0.20	$95	$19.00
	JESSICA ZHI	0.20	$350	$70.00
Jul /12/16	JESSICA ZHI	0.10	$350	$35.00
Jul /14/16	JESSICA ZHI	0.10	$350	$35.00
Jul /25/16	JESSICA ZHI	1.50	$350	$525.00
Jul /26/16	JESSICA ZHI	0.70	$350	$245.00
Sep /07/16	RYANN ATKINS	2.10	$370	$777.00
Sep /08/16	RYANN ATKINS	2.70	$370	$999.00
Sep /09/16	RYANN ATKINS	1.30	$370	$481.00
Sep /13/16	RYANN ATKINS	3.40	$370	$1,258.00
Sep /19/16	RYANN ATKINS	4.10	$370	$1,517.00
Sep /20/16	RYANN ATKINS	1.20	$370	$444.00

Date	Timekeeper	Hours	Rate	Amount
	JASON WELLS	0.20	$95	$19.00
Sep /23/16	MATTHEW GOTTLIEB	1.50	$895	$1,342.50
Sep /26/16	RYANN ATKINS	0.90	$370	$333.00
Sep /27/16	MATTHEW GOTTLIEB	1.60	$895	$1,432.00
	RYANN ATKINS	0.20	$370	$74.00
Sep /28/16	RYANN ATKINS	0.10	$370	$37.00
Oct /13/16	MATTHEW GOTTLIEB	0.10	$895	$89.50
Dec /12/16	MATTHEW GOTTLIEB	0.30	$895	$268.50
	JESSICA ZHI	0.10	$350	$35.00
Dec /14/16	MATTHEW GOTTLIEB	0.20	$895	$179.00
	JESSICA ZHI	0.10	$350	$35.00
Dec /15/16	RYANN ATKINS	0.20	$370	$74.00
	JESSICA ZHI	0.20	$350	$70.00
Jan /16/17	RYANN ATKINS	1.60	$400	$640.00
	JESSICA ZHI	0.20	$375	$75.00
Jan /17/17	RYANN ATKINS	1.60	$400	$640.00
	JESSICA ZHI	0.20	$375	$75.00
Jan /23/17	RYANN ATKINS	0.90	$400	$360.00
Jan /26/17	RYANN ATKINS	2.00	$400	$800.00
Jan /27/17	RYANN ATKINS	1.50	$400	$600.00
Jan /29/17	RYANN ATKINS	3.30	$400	$1,320.00
Jan /30/17	MATTHEW GOTTLIEB	1.00	$920	$920.00
	RYANN ATKINS	0.90	$400	$360.00
Jan /31/17	RYANN ATKINS	0.50	$400	$200.00
Feb /01/17	RYANN ATKINS	1.00	$400	$400.00
	JESSICA ZHI	0.10	$375	$37.50
Feb /02/17	MATTHEW GOTTLIEB	2.00	$920	$1,840.00
	RYANN ATKINS	4.70	$400	$1,880.00
Feb /03/17	MATTHEW GOTTLIEB	3.00	$920	$2,760.00
	RYANN ATKINS	8.00	$400	$3,200.00
Feb /04/17	RYANN ATKINS	2.50	$400	$1,000.00
Feb /05/17	RYANN ATKINS	5.70	$400	$2,280.00

Date	Timekeeper	Hours	Rate	Amount
Feb /06/17	MATTHEW GOTTLIEB	6.50	$920	$5,980.00
	RYANN ATKINS	8.60	$400	$3,440.00
	JASON WELLS	1.40	$125	$175.00
	JESSICA ZHI	7.50	$375	$2,812.50
Feb /07/17	MATTHEW GOTTLIEB	4.00	$920	$3,680.00
	RYANN ATKINS	10.00	$400	$4,000.00
	JESSICA ZHI	6.10	$375	$2,287.50
Feb /08/17	MATTHEW GOTTLIEB	9.50	$920	$8,740.00
	RYANN ATKINS	8.70	$400	$3,480.00
	JESSICA ZHI	8.90	$375	$3,337.50
Feb /09/17	MATTHEW GOTTLIEB	0.60	$920	$552.00
Feb /14/17	JESSICA ZHI	0.20	$375	$75.00
Feb /23/17	RYANN ATKINS	0.10	$400	$40.00
	JESSICA ZHI	0.10	$375	$37.50
Totals		**761.5**		**$315,412.00**

This is Exhibit "B" referred to in the
Affidavit of Jessica Zhi sworn April 24, 2017

Ryann Atkins

Commissioner for Taking Affidavits (or as may be)

Ryann Atkins

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

June 30, 2013

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 17059

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to June 30, 2013

SUMMARY OF HOURS & FEES	**HOURS**	**RATE**	**AMOUNT**
Matthew P. Gottlieb	0.30	$850.00	$255.00
Shannon Beddoe	2.10	$360.00	$756.00

	TOTAL FEES	$1,011.00
	HST	$131.43
	TOTAL FEES and HST	$1,142.43
DISBURSEMENTS		
	TOTAL DISBURSEMENTS	$2,819.25
	HST	$366.50
	TOTAL DISBURSEMENTS AND HST	$3,185.75
	TOTAL FEES, DISBURSEMENTS and HST	**$4,328.18**
	AMOUNT OUTSTANDING:	**$11,823.19**
	BALANCE DUE:	**$16,151.37**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jun /07/13		SB	0.20	$72.00
Jun /13/13		SB	0.30	$108.00
Jun /17/13		SB	0.30	$108.00
Jun /18/13		SB	0.10	$36.00
Jun /20/13		MPG	0.10	$85.00
		SB	0.70	$252.00
Jun /24/13		MPG	0.20	$170.00
		SB	0.20	$72.00
Jun /25/13		SB	0.20	$72.00
Jun /27/13		SB	0.10	$36.00
		HOURS AND FEES	**2.40**	**$1,011.00**
		HST 13%:		131.43
		FEES AND HST:		**$1,142.43**

DISBURSEMENTS

Agency Fees	$2,796.50
Photocopies	$22.75
DISBURSEMENTS:	$2,819.25
HST 13%:	366.50
TOTAL DISBURSEMENTS AND HST:	**$3,185.75**
TOTAL FEES, DISBURSEMENTS & HST:	**$4,328.18**
AMOUNT OUTSTANDING:	**$11,823.19**
BALANCE DUE:	**$16,151.37**

HST #:886788595
E & O E

Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

LAX O'SULLIVAN SCOTT LISUS

July 31, 2013

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 17315

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to July 31, 2013

SUMMARY OF HOURS & FEES		**HOURS**	**RATE**	**AMOUNT**
Matthew P. Gottlieb		0.30	$850.00	$255.00
Shannon Beddoe		3.30	$360.00	$1,188.00
Jessica Zhi		2.00	$250.00	$500.00
	TOTAL FEES			$1,943.00
	HST			$252.59
	TOTAL FEES and HST			$2,195.59
DISBURSEMENTS				
	TOTAL DISBURSEMENTS			$60.25
	HST			$7.83
	TOTAL DISBURSEMENTS AND HST			$68.08
	TOTAL FEES, DISBURSEMENTS and HST			**$2,263.67**
			AMOUNT OUTSTANDING:	**$16,151.37**
			BALANCE DUE:	**$18,415.04**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jul /03/13		SB	0.30	$108.00
Jul /04/13		SB	0.10	$36.00
Jul /08/13		SB	0.60	$216.00
		JZ	0.20	$50.00
Jul /10/13		SB	0.40	$144.00
		JZ	0.30	$75.00
Jul /11/13		JZ	0.20	$50.00
Jul /12/13		JZ	0.20	$50.00
Jul /17/13		MPG	0.20	$170.00
Jul /18/13		MPG	0.10	$85.00
		SB	1.50	$540.00
Jul /23/13		SB	0.10	$36.00
Jul /29/13		SB	0.30	$108.00
		JZ	0.90	$225.00
Jul /30/13		JZ	0.20	$50.00
		HOURS AND FEES	**5.60**	**$1,943.00**
		HST 13%:		252.59

FEES AND HST:	**$2,195.59**

DISBURSEMENTS

Photocopies	$60.25
DISBURSEMENTS:	$60.25
HST 13%:	7.83
TOTAL DISBURSEMENTS AND HST:	**$68.08**
TOTAL FEES, DISBURSEMENTS & HST:	**$2,263.67**
AMOUNT OUTSTANDING:	**$16,151.37**
BALANCE DUE:	**$18,415.04**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

August 31, 2013

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 17455

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to August 31, 2013

SUMMARY OF HOURS & FEES	**HOURS**	**RATE**	**AMOUNT**
Matthew P. Gottlieb	2.30	$850.00	$1,955.00
Shannon Beddoe	10.40	$360.00	$3,744.00
Jessica Zhi	3.10	$250.00	$775.00

TOTAL FEES	$6,474.00
HST	$841.62
TOTAL FEES and HST	$7,315.62

DISBURSEMENTS

TOTAL DISBURSEMENTS	$1,368.00
HST	$177.84
TOTAL DISBURSEMENTS AND HST	$1,545.84
TOTAL FEES, DISBURSEMENTS and HST	**$8,861.46**
AMOUNT OUTSTANDING:	**$18,415.04**
BALANCE DUE:	**$27,276.50**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Aug /02/13		SB	0.20	$72.00
		JZ	0.40	$100.00
Aug /07/13		JZ	0.60	$150.00
Aug /09/13		JZ	0.20	$50.00
Aug /12/13		JZ	0.10	$25.00
Aug /14/13		MPG	0.70	$595.00
		JZ	1.40	$350.00
Aug /15/13		JZ	0.20	$50.00
Aug /19/13		JZ	0.20	$50.00
Aug /22/13		SB	2.20	$792.00
Aug /23/13		SB	1.80	$648.00
Aug /26/13		SB	0.20	$72.00
Aug /28/13		SB	1.20	$432.00
Aug /30/13		MPG	1.60	$1,360.00

	SB	2.00	$720.00
Aug /31/13	SB	2.80	$1,008.00
	HOURS AND FEES	**15.80**	**$6,474.00**
	HST 13%:		841.62
	FEES AND HST:		**$7,315.62**

DISBURSEMENTS

Agency Fees	$1,259.00
Photocopies	$109.00
DISBURSEMENTS:	$1,368.00
HST 13%:	177.84
TOTAL DISBURSEMENTS AND HST:	**$1,545.84**
TOTAL FEES, DISBURSEMENTS & HST:	**$8,861.46**
AMOUNT OUTSTANDING:	**$18,415.04**
BALANCE DUE:	**$27,276.50**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

September 30, 2013

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 17588

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to September 30, 2013

SUMMARY OF HOURS & FEES	**HOURS**	**RATE**	**AMOUNT**
Matthew P. Gottlieb	1.70	$850.00	$1,445.00
Shannon Beddoe	4.00	$360.00	$1,440.00
Jessica Zhi	0.40	$250.00	$100.00

TOTAL FEES	$2,985.00
HST	$388.05
TOTAL FEES and HST	$3,373.05

DISBURSEMENTS

TOTAL DISBURSEMENTS	$5,659.35
HST	$735.72
TOTAL DISBURSEMENTS AND HST	$6,395.07

TOTAL FEES, DISBURSEMENTS and HST **$9,768.12**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Sep /03/13		MPG	0.70	$680.00
		SB	2.20	$792.00
Sep /04/13		SB	0.40	$144.00
Sep /10/13		MPG	0.20	$170.00
		SB	0.10	$36.00
Sep /11/13		SB	0.20	$72.00
Sep /12/13		JZ	0.20	$50.00
Sep /13/13		MPG	0.70	$595.00
		SB	1.00	$360.00
Sep /24/13		JZ	0.20	$50.00
Sep /27/13		SB	0.10	$36.00
		HOURS AND FEES	**6.10**	**$2,985.00**
		HST 13%:		388.05
		FEES AND HST:		**$3,373.05**

DISBURSEMENTS

Agency Fees	$5,618.60
Photocopies	$40.75
DISBURSEMENTS:	$5,659.35
HST 13%:	735.72
TOTAL DISBURSEMENTS AND HST:	**$6,395.07**
TOTAL FEES, DISBURSEMENTS & HST:	**$9,768.12**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

September 30, 2013

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 17588

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to September 30, 2013

SUMMARY OF HOURS & FEES	**HOURS**	**RATE**	**AMOUNT**
Matthew P. Gottlieb	1.70	$850.00	$1,445.00
Shannon Beddoe	4.00	$360.00	$1,440.00
Jessica Zhi	0.40	$250.00	$100.00

TOTAL FEES	$2,985.00
HST	$388.05
TOTAL FEES and HST	$3,373.05

DISBURSEMENTS

TOTAL DISBURSEMENTS	$5,659.35
HST	$735.72
TOTAL DISBURSEMENTS AND HST	$6,395.07

TOTAL FEES, DISBURSEMENTS and HST **$9,768.12**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Sep /03/13		MPG	0.70	$680.00
		SB	2.20	$792.00
Sep /04/13		SB	0.40	$144.00
Sep /10/13		MPG	0.20	$170.00
		SB	0.10	$36.00
Sep /11/13		SB	0.20	$72.00
Sep /12/13		JZ	0.20	$50.00
Sep /13/13		MPG	0.70	$595.00
		SB	1.00	$360.00
Sep /24/13		JZ	0.20	$50.00
Sep /27/13		SB	0.10	$36.00

HOURS AND FEES	**6.10**	**$2,985.00**
HST 13%:		388.05
FEES AND HST:		**$3,373.05**

DISBURSEMENTS

Agency Fees	$5,618.60
Photocopies	$40.75

DISBURSEMENTS:	$5,659.35
HST 13%:	735.72
TOTAL DISBURSEMENTS AND HST:	**$6,395.07**
TOTAL FEES, DISBURSEMENTS & HST:	**$9,768.12**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

November 30, 2013

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 17907

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to November 30, 2013

SUMMARY OF HOURS & FEES	HOURS	RATE	AMOUNT
Shannon Beddoe	32.70	$360.00	$11,772.00
Jessica Zhi	0.20	$250.00	$50.00

TOTAL FEES	$11,822.00
HST	$1,536.86
TOTAL FEES and HST	$13,358.86

DISBURSEMENTS

TOTAL DISBURSEMENTS	$1,757.90
HST	$228.53
TOTAL DISBURSEMENTS AND HST	$1,986.43
TOTAL FEES, DISBURSEMENTS and HST	**$15,345.29**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Oct /21/13		SB	0.10	$36.00
Oct /22/13		SB	0.20	$72.00
Oct /23/13		SB	2.90	$1,044.00
Oct /24/13		SB	0.40	$144.00
Oct /31/13		SB	1.90	$684.00
Nov /01/13		SB	1.20	$432.00
Nov /02/13		SB	2.00	$720.00
Nov /04/13		SB	2.20	$792.00
Nov /05/13		SB	1.40	$504.00
Nov /11/13		SB	1.80	$648.00
Nov /12/13		SB	2.20	$792.00
Nov /15/13		SB	3.10	$1,116.00
Nov /18/13		SB	1.10	$396.00
Nov /19/13		JZ	0.20	$50.00
Nov /20/13		SB	1.90	$684.00
Nov /26/13		SB	1.80	$648.00
Nov /28/13		SB	2.20	$792.00
Nov /29/13		SB	6.30	$2,268.00
		HOURS AND FEES	**32.90**	**$11,822.00**
		HST 13%:		1,536.86
		FEES AND HST:		**$13,358.86**

DISBURSEMENTS

Agency Fees	$1,350.00
Photocopies	$407.90

DISBURSEMENTS:	$1,757.90
HST 13%:	228.53
TOTAL DISBURSEMENTS AND HST:	**$1,986.43**
TOTAL FEES, DISBURSEMENTS & HST:	**$15,345.29**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

January 1, 2014

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: [illegible]2574

Inv #: 18103

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to December 31, 2013

SUMMARY OF HOURS & FEES	**HOURS**	**RATE**	**AMOUNT**
Matthew P. Gottlieb	0.10	$850.00	$85.00
Shannon Beddoe	32.00	$360.00	$11,520.00

TOTAL FEES	$11,605.00
HST	$1,508.65
TOTAL FEES and HST	$13,113.65

DISBURSEMENTS

TOTAL DISBURSEMENTS	$451.50
HST	$58.70
TOTAL DISBURSEMENTS AND HST	$510.20
TOTAL FEES, DISBURSEMENTS and HST	**$13,623.85**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Dec /02/13		SB	7.50	$2,700.00
Dec /03/13		SB	2.90	$1,044.00
Dec /05/13		SB	3.60	$1,296.00
Dec /06/13		SB	2.80	$1,008.00
Dec /09/13		SB	2.10	$756.00
Dec /10/13		SB	1.40	$504.00
Dec /11/13		SB	3.30	$1,188.00
Dec /12/13		SB	3.00	$1,080.00
Dec /13/13		SB	3.90	$1,404.00
Dec /16/13		SB	0.40	$144.00
Dec /17/13		SB	0.20	$72.00
Dec /18/13		MPG	0.10	$85.00
		SB	0.90	$324.00
		HOURS AND FEES	**32.10**	**$11,605.00**
		HST 13%:		1,508.65
		FEES AND HST:		**$13,113.65**

DISBURSEMENTS

Agency Fees	$450.00
Photocopies	$1.50
DISBURSEMENTS:	$451.50
HST 13%:	58.70
TOTAL DISBURSEMENTS AND HST:	**$510.20**
TOTAL FEES, DISBURSEMENTS & HST:	**$13,623.85**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

LAX O'SULLIVAN SCOTT LISUS

January 31, 2014

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 18230

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to January 31, 2014

SUMMARY OF HOURS & FEES	HOURS	RATE	AMOUNT
Shannon Beddoe	24.70	$410.00	$10,127.00

TOTAL FEES	$10,127.00
HST	$1,316.51
TOTAL FEES and HST	$11,443.51

DISBURSEMENTS

TOTAL DISBURSEMENTS	$1.75
HST	$0.23
TOTAL DISBURSEMENTS AND HST	$1.98
TOTAL FEES, DISBURSEMENTS and HST	**$11,445.49**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jan /06/14		SB	0.70	$287.00
Jan /09/14		SB	4.10	$1,681.00
Jan /10/14		SB	3.30	$1,353.00
Jan /13/14		SB	3.10	$1,271.00
Jan /14/14		SB	5.20	$2,132.00
Jan /15/14		SB	2.20	$902.00
Jan /17/14		SB	1.90	$779.00
Jan /22/14		SB	1.30	$533.00
Jan /24/14		SB	0.90	$369.00
Jan /27/14		SB	1.20	$492.00
Jan /30/14		SB	0.40	$164.00
Jan /31/14		SB	0.40	$164.00
	HOURS AND FEES		**24.70**	**$10,127.00**
	HST 13%:			1,316.51
	FEES AND HST:			**$11,443.51**

DISBURSEMENTS

Photocopies	$1.75
DISBURSEMENTS:	$1.75
HST 13%:	0.23
TOTAL DISBURSEMENTS AND HST:	**$1.98**
TOTAL FEES, DISBURSEMENTS & HST:	**$11,445.49**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

LAX O'SULLIVAN SCOTT LISUS

February 28, 2014

Grant Thornton Limited
19th Floor, Royal Bank Plaza, South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 18483

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to February 28, 2014

SUMMARY OF HOURS & FEES		**HOURS**	**RATE**	**AMOUNT**
Shannon Beddoe		22.00	$410.00	$9,020.00
Lilly Iannacito		0.40	$295.00	$118.00
Jessica Zhi		1.90	$295.00	$560.50
	TOTAL FEES			$9,698.50
	HST			$1,260.81
	TOTAL FEES and HST			$10,959.31
DISBURSEMENTS				
	TOTAL DISBURSEMENTS			$3,155.51
	HST			$410.22
	TOTAL DISBURSEMENTS AND HST			$3,565.73
	TOTAL FEES, DISBURSEMENTS and HST			**$14,525.04**
	AMOUNT OUTSTANDING:			**$11,445.49**
	BALANCE DUE:			**$25,970.53**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Feb /03/14		SB	3.70	$1,517.00
Feb /04/14		SB	4.40	$1,804.00
Feb /05/14		SB	2.30	$943.00
		MLI	0.40	$118.00
		JZ	0.50	$147.50
Feb /06/14		SB	2.20	$902.00
		JZ	0.80	$236.00
Feb /10/14		SB	2.90	$1,189.00
		JZ	0.40	$118.00
Feb /11/14		SB	3.30	$1,353.00
Feb /14/14		JZ	0.20	$59.00

Feb /18/14	SB	2.50	$1,025.00
Feb /20/14	SB	0.70	$287.00

HOURS AND FEES	**24.30**	**$9,698.50**
HST 13%:		1,260.81
FEES AND HST:		**$10,959.31**

DISBURSEMENTS

Agency Fees	$3,149.83
Courier	$4.43
Photocopies	$1.25

DISBURSEMENTS:	$3,155.51
HST 13%:	410.22
TOTAL DISBURSEMENTS AND HST:	**$3,565.73**
TOTAL FEES, DISBURSEMENTS & HST:	**$14,525.04**
AMOUNT OUTSTANDING:	**$11,445.49**
BALANCE DUE:	**$25,970.53**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

April 30, 2014

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 18826

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to April 30, 2014

SUMMARY OF HOURS & FEES	**HOURS**	**RATE**	**AMOUNT**
Shannon Beddoe	4.90	$410.00	$2,009.00

TOTAL FEES	$2,009.00
HST	$261.17
TOTAL FEES and HST	$2,270.17

DISBURSEMENTS

TOTAL DISBURSEMENTS	$901.75
HST	$117.23
TOTAL DISBURSEMENTS AND HST	$1,018.98
TOTAL FEES, DISBURSEMENTS and HST	**$3,289.15**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Apr /02/14		SB	2.20	$902.00
Apr /03/14		SB	2.50	$1,025.00
Apr /04/14		SB	0.20	$82.00
		HOURS AND FEES	**4.90**	**$2,009.00**
		HST 13%:		261.17
		FEES AND HST:		**$2,270.17**

DISBURSEMENTS

Agency Fees	$900.00
Photocopies	$1.75
DISBURSEMENTS:	$901.75
HST 13%:	117.23
TOTAL DISBURSEMENTS AND HST:	**$1,018.98**
TOTAL FEES, DISBURSEMENTS & HST:	**$3,289.15**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

LAX O'SULLIVAN SCOTT LISUS

May 31, 2014

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 19007

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to May 31, 2014

SUMMARY OF HOURS & FEES	**HOURS**	**RATE**	**AMOUNT**
Matthew P. Gottlieb	0.10	$875.00	$87.50
Shannon Beddoe	9.00	$410.00	$3,690.00
Lilly Iannacito	5.70	$295.00	$1,681.50
Jessica Zhi	1.10	$295.00	$324.50

TOTAL FEES	$5,783.50
HST	$751.86
TOTAL FEES and HST	$6,535.36

DISBURSEMENTS

TOTAL DISBURSEMENTS	$1,583.09
HST	$205.80
TOTAL DISBURSEMENTS AND HST	$1,788.89
TOTAL FEES, DISBURSEMENTS and HST	**$8,324.25**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
May /09/14		SB	0.10	$41.00
May /13/14		SB	0.60	$246.00
May /14/14		SB	1.20	$492.00
May /15/14		SB	0.50	$205.00
May /21/14		MPG	0.10	$87.50
		SB	0.80	$328.00
		SB	1.20	$492.00
		MLI	1.20	$354.00
		JZ	0.70	$206.50
May /22/14		SB	0.30	$123.00
		SB	0.80	$328.00

	MLI	0.70	$206.50
May /23/14	SB	1.00	$410.00
	MLI	0.80	$236.00
May /26/14	SB	0.70	$287.00
	MLI	1.80	$531.00
May /27/14	SB	0.40	$164.00
	MLI	1.00	$295.00
May /28/14	SB	0.40	$164.00
May /29/14	SB	1.00	$410.00
	MLI	0.20	$59.00
May /30/14	JZ	0.40	$118.00
	HOURS AND FEES	**15.90**	**$5,783.50**
	HST 13%:		751.86

	FEES AND HST:	**$6,535.36**

DISBURSEMENTS

Agency Fees	$1,577.34
Photocopies	$5.75

DISBURSEMENTS:	$1,583.09
HST 13%:	205.80
TOTAL DISBURSEMENTS AND HST:	**$1,788.89**
TOTAL FEES, DISBURSEMENTS & HST:	**$8,324.25**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

LAX O'SULLIVAN SCOTT LISUS

June 30, 2014

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 19111

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to June 30, 2014

SUMMARY OF HOURS & FEES	HOURS	RATE	AMOUNT
Shannon Beddoe	8.00	$410.00	$3,280.00
Lilly Iannacito	0.60	$295.00	$177.00

TOTAL FEES	$3,457.00
HST	$449.41
TOTAL FEES and HST	$3,906.41

DISBURSEMENTS

TOTAL DISBURSEMENTS	$753.90
HST	$98.01
TOTAL DISBURSEMENTS AND HST	$851.91
TOTAL FEES, DISBURSEMENTS and HST	**$4,758.32**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jun /02/14		SB	1.50	$615.00
Jun /05/14		SB	0.10	$41.00
Jun /06/14		SB	0.10	$41.00
		SB	1.90	$779.00
Jun /10/14		SB	2.00	$820.00
Jun /11/14		SB	0.20	$82.00
		SB	0.80	$328.00
Jun /13/14		SB	0.60	$246.00
Jun /15/14		SB	0.10	$41.00
Jun /24/14		SB	0.20	$82.00
Jun /25/14		SB	0.30	$123.00
		MLI	0.60	$177.00
Jun /28/14		SB	0.20	$82.00
		HOURS AND FEES	**8.60**	**$3,457.00**
		HST 13%:		449.41
		FEES AND HST:		**$3,906.41**

DISBURSEMENTS

Agency Fees	$743.68
Courier	$7.97
Photocopies	$2.25
DISBURSEMENTS:	$753.90
HST 13%:	98.01
TOTAL DISBURSEMENTS AND HST:	**$851.91**
TOTAL FEES, DISBURSEMENTS & HST:	**$4,758.32**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

July 31, 2014

Grant Thornton Limited
19th Floor, Royal Bank Plaza, South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 19368

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to July 31, 2014

SUMMARY OF HOURS & FEES	HOURS	RATE	AMOUNT
Shannon Beddoe	5.20	$410.00	$2,132.00
Lilly Iannacito	0.10	$295.00	$29.50

TOTAL FEES	$2,161.50
HST	$281.00
TOTAL FEES and HST	$2,442.50

DISBURSEMENTS

TOTAL DISBURSEMENTS	$1,183.29
HST	$153.83
TOTAL DISBURSEMENTS AND HST	$1,337.12
TOTAL FEES, DISBURSEMENTS and HST	**$3,779.62**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jul /02/14		SB	2.90	$1,189.00
		MLI	0.10	$29.50
Jul /14/14		SB	1.90	$779.00
Jul /16/14		SB	0.40	$164.00

HOURS AND FEES	**5.30**	**$2,161.50**
HST 13%:		281.00
FEES AND HST:		**$2,442.50**

DISBURSEMENTS

Agency Fees	$1,172.34
Courier	$9.45
Photocopies	$1.50
DISBURSEMENTS:	$1,183.29
HST 13%:	153.83
TOTAL DISBURSEMENTS AND HST:	**$1,337.12**
TOTAL FEES, DISBURSEMENTS & HST:	**$3,779.62**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

August 31, 2014

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 19424

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to August 31, 2014

SUMMARY OF HOURS & FEES		**HOURS**	**RATE**	**AMOUNT**
	TOTAL FEES			$0.00
	HST			$0.00
	TOTAL FEES and HST			$0.00
DISBURSEMENTS				
	TOTAL DISBURSEMENTS			$744.93
	HST			$96.84
	TOTAL DISBURSEMENTS AND HST			$841.77
	TOTAL FEES, DISBURSEMENTS and HST			**$841.77**

DISBURSEMENTS

Agency Fees	$743.68
Photocopies	$1.25
DISBURSEMENTS:	$744.93
HST 13%:	96.84
TOTAL DISBURSEMENTS AND HST:	**$841.77**
TOTAL FEES, DISBURSEMENTS & HST:	**$841.77**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

September 30, 2014

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 19634

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to September 30, 2014

SUMMARY OF HOURS & FEES		**HOURS**	**RATE**	**AMOUNT**
	TOTAL FEES			$0.00
	HST			$0.00
	TOTAL FEES and HST			$0.00
DISBURSEMENTS				
	TOTAL DISBURSEMENTS			$744.93
	HST			$96.84
	TOTAL DISBURSEMENTS AND HST			$841.77
	TOTAL FEES, DISBURSEMENTS and HST			**$841.77**

DISBURSEMENTS

Agency Fees	$743.68
Photocopies	$1.25
DISBURSEMENTS:	$744.93
HST 13%:	96.84
TOTAL DISBURSEMENTS AND HST:	**$841.77**
TOTAL FEES, DISBURSEMENTS & HST:	**$841.77**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

October 31, 2014

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 19857

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to October 31, 2014

SUMMARY OF HOURS & FEES	**HOURS**	**RATE**	**AMOUNT**
Matthew P. Gottlieb	1.10	$875.00	$962.50
Samara Secter	16.50	$315.00	$5,197.50
Lilly Iannacito	0.80	$295.00	$236.00
Jessica Zhi	10.10	$295.00	$2,979.50

TOTAL FEES	$9,375.50
HST	$1,218.82
TOTAL FEES and HST	$10,594.32

DISBURSEMENTS

TOTAL DISBURSEMENTS	$10.00
HST	$1.30
TOTAL DISBURSEMENTS AND HST	$11.30

TOTAL FEES, DISBURSEMENTS and HST	**$10,605.62**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Oct /06/14		SBS	0.50	$157.50
Oct /08/14		JZ	0.40	$118.00
Oct /15/14		MPG	0.20	$175.00
		SBS	3.40	$1,071.00
		JZ	2.50	$737.50
Oct /16/14		SBS	3.90	$1,228.50
		JZ	1.80	$531.00
Oct /17/14		JZ	1.30	$383.50
Oct /22/14		MPG	0.20	$175.00
		SBS	0.80	$252.00
		JZ	0.70	$206.50
Oct /23/14		MPG	0.20	$175.00
Oct /29/14		MPG	0.50	$437.50

	SBS	2.00	$630.00
	MLI	0.80	$236.00
	JZ	2.30	$678.50
Oct /30/14	JZ	1.10	$324.50
Oct /31/14	SBS	5.90	$1,858.50
	HOURS AND FEES	**28.50**	**$9,375.50**
	HST 13%:		1,218.82
	FEES AND HST:		**$10,594.32**

DISBURSEMENTS

Photocopies	$10.00
DISBURSEMENTS:	$10.00
HST 13%:	1.30
TOTAL DISBURSEMENTS AND HST:	**$11.30**
TOTAL FEES, DISBURSEMENTS & HST:	**$10,605.62**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

November 30, 2014

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 20025

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to November 30, 2014

SUMMARY OF HOURS & FEES		**HOURS**	**RATE**	**AMOUNT**
Matthew P. Gottlieb		1.90	$875.00	$1,662.50
Samara Secter		93.00	$315.00	$29,295.00
Lilly Iannacito		0.20	$295.00	$59.00
Jessica Zhi		58.40	$295.00	$17,228.00
	TOTAL FEES			$48,244.50
	HST			$6,271.79
	TOTAL FEES and HST			$54,516.29
DISBURSEMENTS				
	TOTAL DISBURSEMENTS			$4,440.44
	HST			$577.26
	TOTAL DISBURSEMENTS AND HST			$5,017.70
	TOTAL FEES, DISBURSEMENTS and HST			**$59,533.99**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Nov /01/14		SBS	10.90	$3,433.50
Nov /02/14		SBS	10.50	$3,307.50
Nov /03/14		MPG	0.20	$175.00
		SBS	10.70	$3,370.50
		JZ	4.20	$1,239.00
Nov /04/14		MPG	0.50	$437.50
		SBS	12.40	$3,906.00
		MLI	0.20	$59.00
		JZ	4.60	$1,357.00
Nov /05/14		SBS	8.10	$2,551.50
		JZ	4.40	$1,298.00
Nov /06/14		SBS	9.40	$2,961.00
		JZ	10.50	$3,097.50

Nov /07/14	SBS	7.70	$2,425.50
	JZ	9.20	$2,714.00
Nov /08/14	SBS	4.50	$1,417.50
	JZ	6.30	$1,858.50
Nov /09/14	SBS	12.70	$4,000.50
	JZ	5.90	$1,740.50
Nov /10/14	MPG	0.50	$437.50
	SBS	1.60	$504.00
	JZ	5.20	$1,534.00
Nov /11/14	MPG	0.70	$612.50
	JZ	3.30	$973.50

Nov /12/14	JZ	2.20	$649.00
Nov /13/14	SBS	3.70	$1,165.50
Nov /14/14	SBS	0.80	$252.00
Nov /19/14	JZ	2.60	$767.00

HOURS AND FEES	**153.50**	**$48,244.50**
HST 13%:		6,271.79
FEES AND HST:		**$54,516.29**

DISBURSEMENTS

Agency Fees	$3,202.40
Courier	$7.97
Quicklaw/Lexis/Westlaw	$69.95
Photocopies	$1,068.64
Meals	$49.87
Taxi	$30.98
Parking	$10.63

DISBURSEMENTS:	$4,440.44
HST 13%:	577.26
TOTAL DISBURSEMENTS AND HST:	**$5,017.70**
TOTAL FEES, DISBURSEMENTS & HST:	**$59,533.99**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

December 31, 2014

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 20111

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to December 31, 2014

SUMMARY OF HOURS & FEES	**HOURS**	**RATE**	**AMOUNT**
Matthew P. Gottlieb	0.50	$875.00	$437.50
Samara Secter	0.10	$315.00	$31.50
Jessica Zhi	0.50	$295.00	$147.50

TOTAL FEES	$616.50
HST	$80.15
TOTAL FEES and HST	$696.65

DISBURSEMENTS

TOTAL DISBURSEMENTS	$784.72
HST	$102.01
TOTAL DISBURSEMENTS AND HST	$886.73
TOTAL FEES, DISBURSEMENTS and HST	**$1,583.38**
AMOUNT OUTSTANDING:	**$59,533.99**
BALANCE DUE:	**$61,117.37**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Dec /08/14		JZ	0.20	$59.00
Dec /09/14		SBS	0.10	$31.50
Dec /10/14		MPG	0.30	$262.50
Dec /11/14		MPG	0.20	$175.00
		JZ	0.30	$88.50
		HOURS AND FEES	**1.10**	**$616.50**
		HST 13%:		80.15
		FEES AND HST:		**$696.65**

DISBURSEMENTS

Taxis	$33.00
Agency Fees	$748.72
Photocopies	$3.00
DISBURSEMENTS:	$784.72
HST 13%:	102.01
TOTAL DISBURSEMENTS AND HST:	**$886.73**
TOTAL FEES, DISBURSEMENTS & HST:	**$1,583.38**
AMOUNT OUTSTANDING:	**$59,533.99**
BALANCE DUE:	**$61,117.37**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

LAX O'SULLIVAN SCOTT LISUS

January 31, 2015

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 20273

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to January 31, 2015

SUMMARY OF HOURS & FEES		**HOURS**	**RATE**	**AMOUNT**
Matthew P. Gottlieb		4.00	$875.00	$3,500.00
Samara Secter		18.90	$332.46	$6,283.50
Jessica Zhi		11.80	$335.00	$3,953.00
	TOTAL FEES			$13,736.50
	HST			$1,785.75
	TOTAL FEES and HST			$15,522.25
DISBURSEMENTS				
	TOTAL DISBURSEMENTS			$79.90
	HST			$10.39
	TOTAL DISBURSEMENTS AND HST			$90.29
	TOTAL FEES, DISBURSEMENTS and HST			**$15,612.54**
	AMOUNT OUTSTANDING:			**$1,583.38**
	BALANCE DUE:			**$17,195.92**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jan /08/15		MPG	1.00	$875.00
		SBS	0.10	$33.50
Jan /09/15		MPG	2.00	$1,750.00
		SBS	0.50	$167.50
Jan /11/15		SBS	2.40	$756.00
Jan /12/15		SBS	0.20	$67.00
		JZ	2.70	$904.50
Jan /13/15		SBS	0.10	$33.50
		JZ	0.40	$134.00
Jan /14/15		JZ	1.90	$636.50
Jan /16/15		SBS	0.10	$33.50
Jan /19/15		SBS	0.60	$201.00
		JZ	1.40	$469.00
Jan /20/15		MPG	1.00	$875.00

	SBS	0.90	$301.50
Jan /21/15	SBS	2.10	$703.50
	JZ	0.70	$234.50
Jan /22/15	SBS	6.50	$2,177.50
	JZ	1.90	$636.50
Jan /23/15	SBS	3.20	$1,072.00
Jan /26/15	JZ	2.50	$837.50
Jan /28/15	SBS	0.10	$33.50
Jan /30/15	SBS	2.10	$703.50
Jan /31/15	JZ	0.30	$100.50

HOURS AND FEES	**34.70**	**$13,736.50**
HST 13%:		1,785.75
FEES AND HST:		**$15,522.25**

DISBURSEMENTS

Courier	$5.90
Photocopies	$74.00
DISBURSEMENTS:	$79.90
HST 13%:	10.39
TOTAL DISBURSEMENTS AND HST:	**$90.29**

TOTAL FEES, DISBURSEMENTS & HST:	**$15,612.54**
AMOUNT OUTSTANDING:	**$1,583.38**
BALANCE DUE:	**$17,195.92**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

February 28, 2015

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 20514

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to February 28, 2015

SUMMARY OF HOURS & FEES		**HOURS**	**RATE**	**AMOUNT**
Matthew P. Gottlieb		49.50	$875.00	$43,312.50
Samara Secter		80.40	$335.00	$26,934.00
Jessica Zhi		58.40	$335.00	$19,564.00
	TOTAL FEES			$89,810.50
	HST			$11,675.37
	TOTAL FEES and HST			$101,485.87
DISBURSEMENTS				
	TOTAL DISBURSEMENTS			$1,694.54
	HST			$220.29
	TOTAL DISBURSEMENTS AND HST			$1,914.83
	TOTAL FEES, DISBURSEMENTS and HST			**$103,400.70**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Feb /01/15		SBS	3.50	$1,172.50
Feb /02/15		MPG	1.40	$1,225.00
		SBS	8.10	$2,713.50
		JZ	2.80	$938.00
Feb /03/15		MPG	2.70	$2,362.50
		SBS	13.00	$4,355.00
		JZ	3.50	$1,172.50
Feb /04/15		MPG	3.00	$2,625.00
		SBS	10.30	$3,450.50
		JZ	7.40	$2,479.00
Feb /05/15		MPG	3.50	$3,062.50

	SBS	10.90	$3,651.50
	JZ	7.20	$2,412.00
Feb /06/15	SBS	3.80	$1,273.00
	JZ	11.30	$3,785.50
Feb /07/15	MPG	6.00	$5,250.00
	SBS	1.90	$636.50
	JZ	0.30	$100.50
Feb /08/15	MPG	7.00	$6,125.00
	SBS	4.20	$1,407.00
	JZ	0.20	$67.00
Feb /09/15	MPG	8.70	$7,612.50
	SBS	9.80	$3,283.00
	JZ	9.40	$3,149.00

Feb /10/15	MPG	7.80	$6,825.00
	SBS	8.80	$2,948.00
	JZ	7.30	$2,445.50
Feb /11/15	MPG	7.00	$6,125.00
	SBS	6.10	$2,043.50
	JZ	6.80	$2,278.00
Feb /12/15	JZ	0.90	$301.50
Feb /18/15	MPG	0.50	$437.50
	JZ	1.30	$435.50
Feb /24/15	MPG	1.90	$1,662.50
	HOURS AND FEES	**188.30**	**$89,810.50**
	HST 13%:		11,675.37
	FEES AND HST:		**$101,485.87**

DISBURSEMENTS

Taxis	$71.00

Courier	$4.43
Photocopies	$698.89
Agency Fees	$920.22

DISBURSEMENTS:	$1,694.54
HST 13%:	220.29
TOTAL DISBURSEMENTS AND HST:	**$1,914.83**
TOTAL FEES, DISBURSEMENTS & HST:	**$103,400.70**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

March 31, 2015

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 20672

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to March 31, 2015

SUMMARY OF HOURS & FEES	HOURS	RATE	AMOUNT
Matthew P. Gottlieb	0.50	$875.00	$437.50
Jessica Zhi	0.50	$335.00	$167.50

TOTAL FEES	$605.00
HST	$78.65
TOTAL FEES and HST	$683.65

DISBURSEMENTS

TOTAL DISBURSEMENTS	$896.97
HST	$116.61
TOTAL DISBURSEMENTS AND HST	$1,013.58
TOTAL FEES, DISBURSEMENTS and HST	**$1,697.23**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Mar /04/15		MPG	0.50	$437.50
		JZ	0.50	$167.50

HOURS AND FEES	**1.00**	**$605.00**
HST 13%:		78.65
FEES AND HST:		**$683.65**

DISBURSEMENTS

Photocopies	$148.25
Agency Fees	$748.72

DISBURSEMENTS:	$896.97
HST 13%:	116.61
TOTAL DISBURSEMENTS AND HST:	**$1,013.58**
TOTAL FEES, DISBURSEMENTS & HST:	**$1,697.23**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

LAX O'SULLIVAN SCOTT LISUS

May 31, 2015

Grant Thornton Limited
19th Floor, Royal Bank Plaza, South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 21146

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to May 31, 2015

SUMMARY OF HOURS & FEES		**HOURS**	**RATE**	**AMOUNT**
	TOTAL FEES			$0.00
	HST			$0.00
	TOTAL FEES and HST			$0.00
DISBURSEMENTS				
	TOTAL DISBURSEMENTS			$1,497.44
	HST			$194.67
	TOTAL DISBURSEMENTS AND HST			$1,692.11
	TOTAL FEES, DISBURSEMENTS and HST			**$1,692.11**

DISBURSEMENTS

Agency Fees – Commonwealth Legal	$748.72
Agency Fees – Commonwealth Legal	$748.72
DISBURSEMENTS:	$1,497.44
HST 13%:	194.67
TOTAL DISBURSEMENTS AND HST:	**$1,692.11**
TOTAL FEES, DISBURSEMENTS & HST:	**$1,692.11**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

June 30, 2015

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 21164

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to June 30, 2015

SUMMARY OF HOURS & FEES		**HOURS**	**RATE**	**AMOUNT**
	TOTAL FEES			$0.00
	HST			$0.00
	TOTAL FEES and HST			$0.00
DISBURSEMENTS				
	TOTAL DISBURSEMENTS			$749.97
	HST			$97.50
	TOTAL DISBURSEMENTS AND HST			$847.47
	TOTAL FEES, DISBURSEMENTS and HST			**$847.47**
	AMOUNT OUTSTANDING:			**$1,692.11**
	BALANCE DUE:			**$2,539.58**

DISBURSEMENTS

Photocopies	$1.25
Agency Fees	$748.72

DISBURSEMENTS:	$749.97
HST 13%:	97.50
TOTAL DISBURSEMENTS AND HST:	**$847.47**
TOTAL FEES, DISBURSEMENTS & HST:	**$847.47**
AMOUNT OUTSTANDING:	**$1,692.11**
BALANCE DUE:	**$2,539.58**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

July 31, 2015

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 21442

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to July 31, 2015

SUMMARY OF HOURS & FEES	**HOURS**	**RATE**	**AMOUNT**
Jessica Zhi	1.70	$335.00	$569.50

TOTAL FEES	$569.50
HST	$74.04
TOTAL FEES and HST	$643.54

DISBURSEMENTS

TOTAL DISBURSEMENTS	$2.25
HST	$0.29
TOTAL DISBURSEMENTS AND HST	$2.54
TOTAL FEES, DISBURSEMENTS and HST	**$646.08**
AMOUNT OUTSTANDING:	**$2,539.58**
BALANCE DUE:	**$3,185.66**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jul /03/15		JZ	0.60	$201.00
Jul /09/15		JZ	0.10	$33.50
Jul /13/15		JZ	0.20	$67.00
Jul /23/15		JZ	0.20	$67.00
Jul /29/15		JZ	0.20	$67.00
Jul /30/15		JZ	0.40	$134.00

HOURS AND FEES	**1.70**	**$569.50**
HST 13%:		74.04
FEES AND HST:		**$643.54**

DISBURSEMENTS

Photocopies	$2.25
DISBURSEMENTS:	$2.25
HST 13%:	0.29
TOTAL DISBURSEMENTS AND HST:	**$2.54**
TOTAL FEES, DISBURSEMENTS & HST:	**$646.08**
AMOUNT OUTSTANDING:	**$2,539.58**
BALANCE DUE:	**$3,185.66**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

August 31, 2015

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 21598

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to August 31, 2015

SUMMARY OF HOURS & FEES	**HOURS**	**RATE**	**AMOUNT**
Samara Secter	0.10	$335.00	$33.50
Jason Wells	0.40	$90.00	$36.00
Vivien Milat	0.20	$100.00	$20.00
Jessica Zhi	0.20	$335.00	$67.00

TOTAL FEES	$156.50
HST	$20.35
TOTAL FEES and HST	$176.85

DISBURSEMENTS

TOTAL DISBURSEMENTS	$1,744.97
HST	$226.85
TOTAL DISBURSEMENTS AND HST	$1,971.82
TOTAL FEES, DISBURSEMENTS and HST	**$2,148.67**
AMOUNT OUTSTANDING:	**$646.08**
BALANCE DUE:	**$2,794.75**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Aug /10/15		JW	0.40	$36.00
		VM	0.20	$20.00
Aug /12/15		JZ	0.20	$67.00
Aug /31/15		SBS	0.10	$33.50
		HOURS AND FEES	**0.90**	**$156.50**
		HST 13%:		20.35
		FEES AND HST:		**$176.85**

DISBURSEMENTS

Photocopies	$1.25
Agency Fees	$1,743.72
DISBURSEMENTS:	$1,744.97
HST 13%:	226.85
TOTAL DISBURSEMENTS AND HST:	**$1,971.82**
TOTAL FEES, DISBURSEMENTS & HST:	**$2,148.67**
AMOUNT OUTSTANDING:	**$646.08**
BALANCE DUE:	**$2,794.75**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

LAX O'SULLIVAN SCOTT LISUS

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

September 30, 2015

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 21798

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to September 30, 2015

SUMMARY OF HOURS & FEES	**HOURS**	**RATE**	**AMOUNT**
Samara Secter	0.10	$335.00	$33.50

TOTAL FEES	$33.50
HST	$4.36
TOTAL FEES and HST	$37.86

DISBURSEMENTS

TOTAL DISBURSEMENTS	$1.25
HST	$0.16
TOTAL DISBURSEMENTS AND HST	$1.41
TOTAL FEES, DISBURSEMENTS and HST	**$39.27**
AMOUNT OUTSTANDING:	**$2,794.75**
BALANCE DUE:	**$2,834.02**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Sep /04/15		SBS	0.10	$33.50
	HOURS AND FEES		**0.10**	**$33.50**
	HST 13%:			4.36
	FEES AND HST:			**$37.86**

DISBURSEMENTS

Photocopies	$1.25
DISBURSEMENTS:	$1.25
HST 13%:	0.16
TOTAL DISBURSEMENTS AND HST:	**$1.41**
TOTAL FEES, DISBURSEMENTS & HST:	**$39.27**
AMOUNT OUTSTANDING:	**$2,794.75**
BALANCE DUE:	**$2,834.02**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

Lax O'Sullivan Lisus Gottlieb

Lax O'Sullivan Lisus Gottlieb LLP
Suite 2750, 145 King Street W, Toronto ON M5H 1J8 Canada
T 416 598 1744 F 416 598 3730 www.counsel-toronto.com

November 30, 2015

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 22203

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to November 30, 2015

SUMMARY OF HOURS & FEES	HOURS	RATE	AMOUNT
Matthew P. Gottlieb	0.90	$875.00	$787.50

TOTAL FEES	$787.50
HST	$102.38
TOTAL FEES and HST	$889.88

DISBURSEMENTS

TOTAL DISBURSEMENTS	$2.75
HST	$0.36
TOTAL DISBURSEMENTS AND HST	$3.11
TOTAL FEES, DISBURSEMENTS and HST	**$892.99**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Nov /19/15		MPG	0.20	$175.00
Nov /24/15		MPG	0.70	$612.50
		HOURS AND FEES	**0.90**	**$787.50**
		HST 13%:		102.38
		FEES AND HST:		**$889.88**

DISBURSEMENTS

Photocopies	$2.75
DISBURSEMENTS:	$2.75
HST 13%:	0.36
TOTAL DISBURSEMENTS AND HST:	**$3.11**
TOTAL FEES, DISBURSEMENTS & HST:	**$892.99**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

Lax O'Sullivan Lisus Gottlieb

Lax O'Sullivan Lisus Gottlieb LLP
Suite 2750, 145 King Street W, Toronto ON M5H 1J8 Canada
T 416 598 1744 F 416 598 3730 www.counsel-toronto.com

December 31, 2015

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 22514

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to December 31, 2015

SUMMARY OF HOURS & FEES	**HOURS**	**RATE**	**AMOUNT**
Matthew P. Gottlieb	3.60	$875.00	$3,150.00
Samara Secter	4.50	$335.00	$1,507.50
Jessica Zhi	16.30	$335.00	$5,460.50

TOTAL FEES	$10,118.00
HST	$1,315.34
TOTAL FEES and HST	$11,433.34

DISBURSEMENTS

TOTAL DISBURSEMENTS	$75.00
HST	$9.75
TOTAL DISBURSEMENTS AND HST	$84.75
TOTAL FEES, DISBURSEMENTS and HST	**$11,518.09**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Dec /01/15		MPG	2.00	$1,750.00
		SBS	3.30	$1,105.50
Dec /02/15		SBS	0.20	$67.00
Dec /03/15		MPG	0.50	$437.50
		SBS	0.20	$67.00
Dec /04/15		MPG	0.30	$262.50
		SBS	0.60	$201.00
Dec /07/15		SBS	0.20	$67.00
		JZ	0.70	$234.50
Dec /11/15		MPG	0.30	$262.50
Dec /14/15		JZ	1.30	$435.50
Dec /16/15		JZ	1.70	$569.50
Dec /17/15		MPG	0.50	$437.50
		JZ	6.20	$2,077.00

Dec /18/15	JZ	4.20	$1,407.00
Dec /21/15	JZ	2.20	$737.00

HOURS AND FEES	**24.40**	**$10,118.00**
HST 13%:		1,315.34
FEES AND HST:		**$11,433.34**

DISBURSEMENTS

Photocopies	$75.00
DISBURSEMENTS:	$75.00
HST 13%:	9.75
TOTAL DISBURSEMENTS AND HST:	**$84.75**
TOTAL FEES, DISBURSEMENTS & HST:	**$11,518.09**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

Lax O'Sullivan Lisus Gottlieb

Lax O'Sullivan Lisus Gottlieb LLP
Suite 2750, 145 King Street W, Toronto ON M5H 1J8 Canada
T 416 598 1744 F 416 598 3730 www.counsel-toronto.com

January 31, 2016

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 22712

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to January 31, 2016

SUMMARY OF HOURS & FEES	HOURS	RATE	AMOUNT
Matthew P. Gottlieb	0.40	$895.00	$358.00
Samara Secter	5.20	$348.46	$1,812.00
Jessica Zhi	3.30	$350.00	$1,155.00

TOTAL FEES	$3,325.00
HST	$432.25
TOTAL FEES and HST	$3,757.25

DISBURSEMENTS

TOTAL DISBURSEMENTS	$19.75
HST	$2.57
TOTAL DISBURSEMENTS AND HST	$22.32
TOTAL FEES, DISBURSEMENTS and HST	**$3,779.57**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jan /03/16		SBS	3.20	$1,072.00
Jan /04/16		MPG	0.40	$358.00
		SBS	2.00	$740.00
		JZ	2.50	$875.00
Jan /05/16		JZ	0.20	$70.00
Jan /07/16		JZ	0.60	$210.00

HOURS AND FEES	**8.90**	**$3,325.00**
HST 13%:		432.25
FEES AND HST:		**$3,757.25**

DISBURSEMENTS

Photocopies	$19.75
DISBURSEMENTS:	$19.75
HST 13%:	2.57
TOTAL DISBURSEMENTS AND HST:	**$22.32**
TOTAL FEES, DISBURSEMENTS & HST:	**$3,779.57**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

Lax O'Sullivan Lisus Gottlieb

Lax O'Sullivan Lisus Gottlieb LLP
Suite 2750, 145 King Street W, Toronto ON M5H 1J8 Canada
T 416 598 1744 F 416 598 3730 www.counsel-toronto.com

March 31, 2016

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 23030

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to March 31, 2016

SUMMARY OF HOURS & FEES	**HOURS**	**RATE**	**AMOUNT**
Jessica Zhi	0.20	$350.00	$70.00

TOTAL FEES	$70.00
HST	$9.10
TOTAL FEES and HST	$79.10

DISBURSEMENTS

TOTAL DISBURSEMENTS	$4.25
HST	$0.55
TOTAL DISBURSEMENTS AND HST	$4.80
TOTAL FEES, DISBURSEMENTS and HST	**$83.90**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Mar /07/16		JZ	0.20	$70.00
		HOURS AND FEES	**0.20**	**$70.00**
		HST 13%:		9.10
		FEES AND HST:		**$79.10**

DISBURSEMENTS

Photocopies	$4.25
DISBURSEMENTS:	$4.25
HST 13%:	0.55
TOTAL DISBURSEMENTS AND HST:	**$4.80**
TOTAL FEES, DISBURSEMENTS & HST:	**$83.90**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

Lax O'Sullivan Lisus Gottlieb

Lax O'Sullivan Lisus Gottlieb LLP
Suite 2750, 145 King Street W, Toronto ON M5H 1J8 Canada
T 416 598 1744 F 416 598 3730 www.counsel-toronto.com

April 30, 2016

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 23289

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to April 30, 2016

SUMMARY OF HOURS & FEES	HOURS	RATE	AMOUNT
Matthew P. Gottlieb	0.10	$895.00	$89.50
Samara Secter	0.10	$370.00	$37.00
Jason Wells	1.60	$95.00	$152.00
Jessica Zhi	0.80	$350.00	$280.00

TOTAL FEES	$558.50
HST	$72.61
TOTAL FEES and HST	$631.11

DISBURSEMENTS

TOTAL DISBURSEMENTS	$6.00
HST	$0.78
TOTAL DISBURSEMENTS AND HST	$6.78
TOTAL FEES, DISBURSEMENTS and HST	**$637.89**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Apr /05/16		MPG	0.10	$89.50
		JZ	0.20	$70.00
Apr /18/16		SBS	0.10	$37.00
		JZ	0.20	$70.00
Apr /19/16		JW	0.30	$28.50
		JZ	0.20	$70.00
Apr /25/16		JW	1.30	$123.50
		JZ	0.20	$70.00

HOURS AND FEES	**2.60**	**$558.50**
HST 13%:		72.61
FEES AND HST:		**$631.11**

DISBURSEMENTS

Photocopies	$6.00
DISBURSEMENTS:	$6.00
HST 13%:	0.78
TOTAL DISBURSEMENTS AND HST:	**$6.78**
TOTAL FEES, DISBURSEMENTS & HST:	**$637.89**

HST #:886788595

E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

Lax O'Sullivan Lisus Gottlieb LLP
Suite 2750, 145 King Street W, Toronto ON M5H 1J8 Canada
T 416 598 1744 F 416 598 3730 www.counsel-toronto.com

Lax O'Sullivan Lisus Gottlieb

June 30, 2016

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 23752

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to June 30, 2016

SUMMARY OF HOURS & FEES	HOURS	RATE	AMOUNT
Jason Wells	0.20	$95.00	$19.00
Jessica Zhi	0.20	$350.00	$70.00
TOTAL FEES			$89.00
HST			$11.57
TOTAL FEES and HST			$100.57

DISBURSEMENTS

TOTAL DISBURSEMENTS	$5.50
HST	$0.72
TOTAL DISBURSEMENTS AND HST	$6.22
TOTAL FEES, DISBURSEMENTS and HST	**$106.79**
AMOUNT OUTSTANDING:	**$637.89**
BALANCE DUE:	**$744.68**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jun /30/16		JW	0.20	$19.00
	–			
		JZ	0.20	$70.00

HOURS AND FEES	**0.40**	**$89.00**
HST 13%:		11.57
FEES AND HST:		**$100.57**

DISBURSEMENTS

Photocopies	$5.50
DISBURSEMENTS:	$5.50
HST 13%:	0.72
TOTAL DISBURSEMENTS AND HST:	**$6.22**
TOTAL FEES, DISBURSEMENTS & HST:	**$106.79**
AMOUNT OUTSTANDING:	**$637.89**
BALANCE DUE:	**$744.68**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

Lax O'Sullivan Lisus Gottlieb

Lax O'Sullivan Lisus Gottlieb LLP
Suite 2750, 145 King Street W, Toronto ON M5H 1J8 Canada
T 416 598 1744 F 416 598 3730 www.counsel-toronto.com

July 31, 2016

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 23939

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to July 31, 2016

SUMMARY OF HOURS & FEES		**HOURS**	**RATE**	**AMOUNT**
Jessica Zhi		2.40	$350.00	$840.00
	TOTAL FEES			$840.00
	HST			$109.20
	TOTAL FEES and HST			$949.20
DISBURSEMENTS				
	TOTAL DISBURSEMENTS			$22.25
	HST			$2.89
	TOTAL DISBURSEMENTS AND HST			$25.14
	TOTAL FEES, DISBURSEMENTS and HST			**$974.34**
	AMOUNT OUTSTANDING:			**$744.68**
	BALANCE DUE:			**$1,719.02**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jul /12/16		JZ	0.10	$35.00
Jul /14/16		JZ	0.10	$35.00
Jul /25/16		JZ	1.50	$525.00
Jul /26/16		JZ	0.70	$245.00

HOURS AND FEES	**2.40**	**$840.00**
HST 13%:		109.20
FEES AND HST:		**$949.20**

DISBURSEMENTS

Photocopies	$22.25
DISBURSEMENTS:	$22.25
HST 13%:	2.89
TOTAL DISBURSEMENTS AND HST:	**$25.14**
TOTAL FEES, DISBURSEMENTS & HST:	**$974.34**
AMOUNT OUTSTANDING:	**$744.68**
BALANCE DUE:	**$1,719.02**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

Lax O'Sullivan Lisus Gottlieb

Lax O'Sullivan Lisus Gottlieb LLP
Suite 2750, 145 King Street W, Toronto ON M5H 1J8 Canada
T 416 598 1744 F 416 598 3730 www.counsel-toronto.com

September 30, 2016

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP, Senior Vice President

File #: 12574

Inv #: 24377

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to September 30, 2016

SUMMARY OF HOURS & FEES	**HOURS**	**RATE**	**AMOUNT**
Matthew P. Gottlieb	3.10	$895.00	$2,774.50
Ryann Atkins	16.00	$370.01	$5,920.00
Jason Wells	0.20	$95.00	$19.00

TOTAL FEES	$8,713.50
HST	$1,132.76
TOTAL FEES and HST	$9,846.26

DISBURSEMENTS

TOTAL DISBURSEMENTS	$70.25
HST	$9.13
TOTAL DISBURSEMENTS AND HST	$79.38
TOTAL FEES, DISBURSEMENTS and HST	**$9,925.64**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Sep /07/16		RA	2.10	$777.00
Sep /08/16		RA	2.70	$999.00
Sep /09/16		RA	1.30	$481.00
Sep /13/16		RA	3.40	$1,258.00
Sep /19/16		RA	4.10	$1,517.00
Sep /20/16		RA	1.20	$444.00
		JW	0.20	$19.00
Sep /23/16		MPG	1.50	$1,342.50
Sep /26/16		RA	0.90	$333.00
Sep /27/16		MPG	1.60	$1,432.00
		RA	0.20	$74.00
Sep /28/16		RA	0.10	$37.00
		HOURS AND FEES	**19.30**	**$8,713.50**
		HST 13%:		1,132.76

	FEES AND HST:	**$9,846.26**
DISBURSEMENTS		
Photocopies		$70.25
	DISBURSEMENTS:	$70.25
	HST 13%:	9.13
	TOTAL DISBURSEMENTS AND HST:	**$79.38**
	TOTAL FEES, DISBURSEMENTS & HST:	**$9,925.64**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

Lax O'Sullivan Lisus Gottlieb

Lax O'Sullivan Lisus Gottlieb LLP
Suite 2750, 145 King Street W, Toronto ON M5H 1J8 Canada
T 416 598 1744 F 416 598 3730 www.counsel-toronto.com

October 31, 2016

Grant Thornton Limited
19th Floor, Royal Bank Plaza South Tower
200 Bay Street, Box 55
Toronto, ON M5J 2P9

Attention: Jonathan Krieger, CA-CIRP,
Senior Vice President

File #: 12574

Inv #: 24515

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to October 31, 2016

SUMMARY OF HOURS & FEES	HOURS	RATE	AMOUNT
Matthew P. Gottlieb	0.10	$895.00	$89.50

TOTAL FEES	$89.50
HST	$11.64
TOTAL FEES and HST	$101.14

DISBURSEMENTS

TOTAL DISBURSEMENTS	$2.50
HST	$0.33
TOTAL DISBURSEMENTS AND HST	$2.83
TOTAL FEES, DISBURSEMENTS and HST	**$103.97**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Oct /13/16		MPG	0.10	$89.50
	HOURS AND FEES		**0.10**	**$89.50**
	HST 13%:			11.64
	FEES AND HST:			**$101.14**

DISBURSEMENTS

Photocopies	$2.50
DISBURSEMENTS:	$2.50
HST 13%:	0.33
TOTAL DISBURSEMENTS AND HST:	**$2.83**
TOTAL FEES, DISBURSEMENTS & HST:	**$103.97**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,070.92
Total Trust	$0.00	$28,070.92
Trust Balance		**$28,070.92**

Lax O'Sullivan Lisus Gottlieb LLP
Suite 2750, 145 King Street W, Toronto ON M5H 1J8 Canada
T 416 598 1744 F 416 598 3730 www.counsel-toronto.com

Lax O'Sullivan Lisus Gottlieb

December 31, 2016

Grant Thornton Limited
11th Floor, 200 King Street West
Box 11
Toronto, ON M5H 3T4

Attention: Jonathan Krieger, CPA, CA, CIRP, LIT,
Senior Vice President

File #: 12574

Inv #: 24974

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to December 31, 2016

SUMMARY OF HOURS & FEES	**HOURS**	**RATE**	**AMOUNT**
Matthew P. Gottlieb	0.50	$895.00	$447.50
Ryann Atkins	0.20	$370.00	$74.00
Jessica Zhi	0.40	$350.00	$140.00

TOTAL FEES	$661.50
HST	$86.00
TOTAL FEES and HST	$747.50

DISBURSEMENTS

TOTAL DISBURSEMENTS	$25.75
HST	$3.35
TOTAL DISBURSEMENTS AND HST	$29.10
TOTAL FEES, DISBURSEMENTS and HST	**$776.60**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Dec /12/16		MPG	0.30	$268.50
		JZ	0.10	$35.00
Dec /14/16		MPG	0.20	$179.00
		JZ	0.10	$35.00
Dec /15/16		RA	0.20	$74.00
		JZ	0.20	$70.00
		HOURS AND FEES	**1.10**	**$661.50**
		HST 13%:		86.00
		FEES AND HST:		**$747.50**
	DISBURSEMENTS			
	Photocopies			$25.75
		DISBURSEMENTS:		$25.75
		HST 13%:		3.35
		TOTAL DISBURSEMENTS AND HST:		**$29.10**
		TOTAL FEES, DISBURSEMENTS & HST:		**$776.60**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 33 of The Solicitors Act. Interest will be charged at the rate of 3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

		Disbursements	Receipts
	Trust Balance Forward		28,070.92
Nov/18/16	Received From: Grant Thornton Limited Retainer		103.97
	Total Trust	$0.00	$28,174.89
	Trust Balance		**$28,174.89**

Lax O'Sullivan Lisus Gottlieb

Lax O'Sullivan Lisus Gottlieb LLP
Suite 2750, 145 King Street W, Toronto ON M5H 1J8 Canada
T 416 598 1744 F 416 598 3730 www.counsel-toronto.com

January 31, 2017

Grant Thornton Limited
11th Floor, 200 King Street West
Box 11
Toronto, ON M5H 3T4

Attention: Jonathan Krieger, CPA, CA,
CIRP, LIT, Senior Vice President

File #: 12574

Inv #: 25285

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to January 31, 2017

SUMMARY OF HOURS & FEES	**HOURS**	**RATE**	**AMOUNT**
Matthew P. Gottlieb	1.00	$920.00	$920.00
Ryann Atkins	12.30	$400.00	$4,920.00
Jessica Zhi	0.40	$375.00	$150.00

TOTAL FEES	$5,990.00
HST	$778.70
TOTAL FEES and HST	$6,768.70

DISBURSEMENTS

TOTAL DISBURSEMENTS	$417.50
HST	$54.28
TOTAL DISBURSEMENTS AND HST	$471.78
TOTAL FEES, DISBURSEMENTS and HST	**$7,240.48**
AMOUNT OUTSTANDING:	**$776.60**
BALANCE DUE:	**$8,017.08**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jan /16/17		RA	1.60	$640.00
		JZ	0.20	$75.00
Jan /17/17		RA	1.60	$640.00
		JZ	0.20	$75.00
Jan /23/17		RA	0.90	$360.00
Jan /26/17		RA	2.00	$800.00
Jan /27/17		RA	1.50	$600.00
Jan /29/17		RA	3.30	$1,320.00
Jan /30/17		MPG	1.00	$920.00
		RA	0.90	$360.00
Jan /31/17		RA	0.50	$200.00
		HOURS AND FEES	**13.70**	**$5,990.00**
		HST 13%:		778.70
		FEES AND HST:		**$6,768.70**

DISBURSEMENTS

Photocopies	$417.50
DISBURSEMENTS:	$417.50

HST 13%:	54.28
TOTAL DISBURSEMENTS AND HST:	**$471.78**
TOTAL FEES, DISBURSEMENTS & HST:	**$7,240.48**
AMOUNT OUTSTANDING:	**$776.60**
BALANCE DUE:	**$8,017.08**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 33 of The Solicitors Act. Interest will be charged at the rate of 3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,174.89
Total Trust	$0.00	$28,174.89
Trust Balance		**$28,174.89**

Lax O'Sullivan Lisus Gottlieb LLP
Suite 2750, 145 King Street W, Toronto ON M5H 1J8 Canada
T 416 598 1744 F 416 598 3730 www.counsel-toronto.com

Lax O'Sullivan Lisus Gottlieb

February 28, 2017

Grant Thornton Limited
11th Floor, 200 King Street West
Box 11
Toronto, ON M5H 3T4

Attention: Jonathan Krieger, CPA, CA, CIRP, LIT, Senior Vice President

File #: 12574

Inv #: 25474

RE: re Dave Phillips and Margaret Davis

FOR PROFESSIONAL SERVICES RENDERED to February 28, 2017

SUMMARY OF HOURS & FEES	**HOURS**	**RATE**	**AMOUNT**
Matthew P. Gottlieb	25.60	$920.00	$23,552.00
Ryann Atkins	49.30	$400.00	$19,720.00
Jason Wells	1.40	$125.00	$175.00
Jessica Zhi	22.90	$375.00	$8,587.50

TOTAL FEES	$52,034.50
HST	$6,764.49
TOTAL FEES and HST	$58,798.99

DISBURSEMENTS

TOTAL DISBURSEMENTS	$2,529.96
HST	$328.89
TOTAL DISBURSEMENTS AND HST	$2,858.85
TOTAL FEES, DISBURSEMENTS and HST	**$61,657.84**
AMOUNT OUTSTANDING:	**$8,017.08**
BALANCE DUE:	**$69,674.92**

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Feb /01/17		RA	1.00	$400.00
		JZ	0.10	$37.50
Feb /02/17		MPG	2.00	$1,840.00
		RA	4.70	$1,880.00
Feb /03/17		MPG	3.00	$2,760.00
		RA	8.00	$3,200.00
Feb /04/17		RA	2.50	$1,000.00
Feb /05/17		RA	5.70	$2,280.00
Feb /06/17		MPG	6.50	$5,980.00
		RA	8.60	$3,440.00
		JW	1.40	$175.00

	JZ	7.50	$2,812.50
Feb /07/17	MPG	4.00	$3,680.00
	RA	10.00	$4,000.00
	JZ	6.10	$2,287.50
Feb /08/17	MPG	9.50	$8,740.00
	RA	8.70	$3,480.00
	JZ	8.90	$3,337.50
Feb /09/17	MPG	0.60	$552.00
Feb /14/17	JZ	0.20	$75.00
Feb /23/17	RA	0.10	$40.00
	JZ	0.10	$37.50

	HOURS AND FEES	**99.20**	**$52,034.50**
	HST 13%:		6,764.49
	FEES AND HST:		**$58,798.99**

DISBURSEMENTS

Taxis	$35.75
Photocopies	$770.46
Transcripts	$1,723.75

DISBURSEMENTS:	$2,529.96
HST 13%:	328.89
TOTAL DISBURSEMENTS AND HST:	**$2,858.85**
TOTAL FEES, DISBURSEMENTS & HST:	**$61,657.84**
AMOUNT OUTSTANDING:	**$8,017.08**
BALANCE DUE:	**$69,674.92**

HST #:886788595
E & O E
Terms: Payment due upon receipt, in accordance with Section 33 of The Solicitors Act. Interest will be charged at the rate of 3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		28,174.89
Total Trust	$0.00	$28,174.89
Trust Balance		**$28,174.89**

Tab 5

Court File No. CV-12-9617-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE RECEIVERSHIP OF First Leaside Wealth Management Inc., and the Appellants Listed on Schedule "A" (collectively "**First Leaside**")

AFFIDAVIT OF R. SHAYNE KUKULOWICZ
(sworn April 21, 2017)

I, R. Shayne Kukulowicz, of the City of Toronto, in the Province of Ontario, MAKE OATH AND SAY:

1. I am a lawyer qualified to practice law in Ontario and a Partner with Cassels Brock & Blackwell LLP ("**Cassels**"), representative counsel to the clients (collectively, the "**Investors**") of First Leaside Securities Inc. On February 23, 2012, Denton's LLP ("**Dentons**"), formerly known as Fraser Milner Casgrain LLP, was appointed by the court as representative counsel to the Investors pursuant to paragraph 41 of the Order of Justice D. Brown made on February 23, 2012 in these proceedings. On March 14, 2014, Cassels was appointed as to replace Denton's Canada LLP as representative counsel to the Investors. I was involved in this matter while I was at Dentons and have continued such involvement at Cassels. As such, I have knowledge of the matters to which I depose except where stated to be on information and belief, and where so stated, I verily believe it to be true.

2. During the period from June 5, 2013 to February 25, 2014, Dentons incurred fees and disbursements, including Harmonized Sales Tax ("**HST**"), in the amount of $226,806.82. Particulars of the work performed are contained in the invoices (the "**Dentons' Invoices**") attached hereto and marked as **Exhibit "A"** to this my affidavit. The Dentons' Invoices have been redacted to remove reference to specific investor information.

3. Attached as **Exhibit "B"** is a schedule summarizing each Dentons' Invoice in Exhibit "A", the total billable hours charged per Invoice, the total fees charged per Invoice and the average hourly rate charged per Invoice. The average hourly rate charged by Dentons is $564.78.

4. Attached as **Exhibit "C"** is a schedule summarizing the respective years of call and billing rates of each of the solicitor at Dentons who acted for the Receiver, as the case may be.

5. During the period from March 14, 2014 to March 31, 2017, Cassels incurred fees and disbursements, including Harmonized Sales Tax ("HST"), in the amount of $160,918.78. Particulars of the work performed are contained in the invoices (the "**Cassels' Invoices**") attached hereto and marked as **Exhibit "D"** to this my affidavit. The Invoices have been redacted to remove reference to specific investor information.

6. Attached as **Exhibit "E"** is a schedule summarizing each Invoice in Exhibit "D", the total billable hours charged per Invoice, the total fees charged per Cassels' Invoice and the average hourly rate charged per Invoice. The average hourly rate charged by Cassels is $556.02.

7. Attached as **Exhibit "F"** is a schedule summarizing the respective years of call and billing rates of each of the solicitor at Cassels who acted for the Receiver, as the case may be.

8. To the best of my knowledge, the rates charged by Dentons and Cassels throughout the course of these proceedings are comparable to the rates charged by other law firms in the Toronto market for the provision of similar services, and the rates charged by Dentons and Cassels for services rendered in similar proceedings.

9. I make this affidavit in support of a motion for, *inter alia*, approval of the fees and disbursements of counsel of the Receiver, and for no other or improper purpose.

SWORN BEFORE ME at the City of Toronto, in the Province of Ontario, on April 21, 2017.	
Stephanie Waugh Commissioner for Taking Affidavits	R. Shayne Kukulowicz

Stephanie Waugh, a Commissioner, etc., Province of Ontario, for Cassels Brock & Blackwell LLP, Barristers and Solicitors. Expires March 21, 2020.

Schedule A – List of Additional Receivership Applicants

First Leaside Finance Inc.
First Leaside Securities Inc.
FL Securities Inc.
Mill Street Limited Partnership
Harmony Townhomes Limited Partnership
First Leaside Management Inc.
Development Notes Limited Partnership
Special Notes Limited Partnership
First Leaside Accounting and Tax Services Inc.
2086056 Ontario Inc.
First Leaside Properties Limited Partnership
First Leaside Realty Inc.
First Leaside Realty Limited Partnership
First Leaside Realty II Inc.
First Leaside Investors Limited Partnership
First Leaside Premier Limited Partnership
First Leaside Progressive Limited Partnership
First Leaside Realty II Limited Partnership
First Leaside Ultimate Limited Partnership
First Leaside Universal Limited Partnership
Uxbridge Development Limited Partnership
First Leaside Retirement Residences Limited Partnership
First Leaside Venture Limited Partnership
965010 Ontario Inc.
Wimberly Apartments Limited Partnership
1045517 Ontario Inc.
The Shores Limited Partnership
1024919 Ontario Inc.
Old Mill Pond Apartments Limited Partnership
1031628 Ontario Inc.
1056971 Ontario Inc.
The Bluffs of Lakewood Limited Partnership
1376095 Ontario Inc.
F.L. Spring Valley Limited Partnership
1437290 Ontario Ltd.
First Leaside Partners Limited Partnership
First Leaside Opportunities Limited Partnership
1244428 Ontario Ltd.
Preston Racquet Club Real Estate Limited Partnership Series 910PA
Preston Racquet Club Real Estate Limited Partnership Series 910PB
Preston Racquet Club Real Estate Limited Partnership Series 910PC
Preston Racquet Club Real Estate Limited Partnership Series 910PD
PrestonOne Development (Canada) Inc.
PrestonTwo Development (Canada) Inc.
PrestonThree Development (Canada) Inc.
PrestonFour Development (Canada) Inc.
2088543 Ontario Inc.
2088544 Ontario Inc.
F.L.W. Pond Master Ltd.

2088545 Ontario Inc.
F.L.W. Shores Master Ltd.
1331607 Ontario Inc.
First Leaside Acquisitions Limited Partnership
Queenston Manor General Partner Inc.
Queenston Manor Limited Partnership
2107738 Ontario Inc.
First Leaside Advantage Limited Partnership
2128054 Ontario Inc.
First Leaside Elite Limited Partnership
1132413 Ontario Inc.
First Leaside Entities Limited Partnership
2067171 Ontario Inc.
First Leaside Expansion Limited Partnership
2085306 Ontario Inc.
First Leaside Growth Limited Partnership
2086218 Ontario Inc.
First Leaside Unity Limited Partnership
First Leaside Visions Management Inc.
2007804 Ontario Inc.
First Leaside Wealth Management Limited Partnership
First Leaside Fund Management Inc.
F.L. Beverages Group Limited Partnership
First Leaside Global Limited Partnership
Special U.S. Notes Limited Partnership
FLWM Holdings Limited Partnership
First Leaside Select Limited Partnership
Cherry Park Retirement Residences Limited Partnership
First Leaside Retirement Residences (Okanagan) Limited Partnership
Orchard Valley Retirement Residences Limited Partnership
The Shores Retirement Residences Limited Partnership
F.L. PrimeTime Living Limited Partnership

This is **Exhibit "A"** referred to in the affidavit of R. Shayne Kukulowicz sworn before me in the City of Toronto, in the Province of Ontario, this 21st day of April, 2017.

Stephanie Waugh

....

A Commissioner For Taking Affidavits

Stephanie Waugh, a
Commissioner, etc., Province of Ontario,
for Cassels Brock & Blackwell LLP,
Barristers and Solicitors.
Expires March 21, 2020.

EXHIBIT "A"

True Copies of the Invoices issued to the Receiver for fees and disbursements incurred by Dentons Canada LLP

DENTONS

Dentons Canada LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, ON, Canada M5K 0A1

T 416 863 4511
F 416 863 4592

Salans FMC SNR Denton
dentons.com

1

Grant Thornton LLP
In its capacity of Receiver of
First Leaside Wealth Management Inc.
Royal Bank Tower, 19th Floor
200 Bay Street, P.O. Box 55
Toronto, ON M5J 2P9

Attention: Mr. Jonathan Krieger

INVOICE # 2991078

GST/HST # R121996078
QST # 1086862448 TQ 0001

Date	Matter Number	Lawyer
June 30, 2013	548788-000001	Shayne Kukulowicz

First Leaside Wealth Management Inc.
Re: Representative Counsel

Professional Fees	$	36,001.50
Disbursements		135.89
HST (13.0%) on $36,137.39		4,697.87
Total Amount Due	**$**	**40,835.26**

DENTONS CANADA LLP

Per: ______________________
Shayne Kukulowicz

Payment Options:

Cheques:
Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:
Bank of Montreal
1st Canadian Place, Toronto, ON
Swift Code: BOFMCAM2
Bank ID: 001 Transit: 00022
CAD Funds Bank Account : 0004-324

Internet Banking:
Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 548788. Please email us at Edm.Accounting@dentons.com referencing invoice number and payment amount.

Credit Card:
Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).
Card No. ______________________
Expiry Date: __________ Amount: ______________
Cardholder Name: ______________________
Signature: ______________________

Please email us at Tor.Accounting@dentons.com referencing invoice number and payment amount.
Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours	Fees
05-Jun-13	GJJ	Voice mail from investor ([redacted]).	0.1	$47.00
06-Jun-13	RSK	Review of press reports on OSC hearings.	0.3	$270.00
06-Jun-13	GJJ	Reviewing group email. Voice mail to investor ([redacted]).	0.3	$141.00
07-Jun-13	RSK	Review of Phillips motion for waiver of privilege in OSC hearings. Exchanged emails with Pam Huff regarding same.	1.0	$900.00
10-Jun-13	RSK	Exchanged emails with Pam Huff regarding OSC hearing and privilege issue.	0.2	$180.00
11-Jun-13	RSK	Email to Craig Hill requesting response to CIPF letter. Review of press reports on OSC hearing. Exchanged emails with Steering Committee regarding status.	0.4	$360.00
11-Jun-13	GJJ	Voice mail from and call with investor ([redacted]).	0.3	$141.00
12-Jun-13	RSK	Telephone attendance with RBC broker for certain investors. Exchanged messages with investor ([redacted]).	0.3	$270.00
13-Jun-13	RSK	Review of emails from Pam Huff regarding directions from Commercial Court on waiver of privilege. Exchanged emails with Jane Dietrich and Kate Stigler regarding June 19 hearing.	0.4	$360.00
13-Jun-13	KHS	Office conference with Jane Dietrich regarding 9:30 appointment next week. Review email exchange on same.	0.1	$50.00
14-Jun-13	RSK	Review of motion record of David Phillips and John Wilson for a direction that the Receiver waive solicitor-client privilege on behalf of First Leaside. Review of correspondence from counsel for CIPF. Exchanged emails with Jane Dietrich and Kate Stigler regarding privilege motion. Email to Blake Moran regarding Steering Committee update.	1.4	$1,260.00
14-Jun-13	MGE	FLSI: Review CIPF rejection letter. Brief review of motion materials.	0.3	$195.00
15-Jun-13	GJJ	Brief review of motion record pertaining to waiver of privilege in relation to OSC hearing. Review of emails in respect of same.	0.3	$141.00
17-Jun-13	RSK	Exchanged emails with Mark Evans regarding CIPF letter. Review of draft notice to investors regarding OSC hearings and privilege issue, and provided comments. Review of new CIPF claim form.	0.7	$630.00

Date	ID	Description of Work	Hours	Fees
17-Jun-13	MGE	FLSI: Brief internal discussions regarding (i) pending Philips' motion; and (ii) CIPF response.	0.2	$130.00
17-Jun-13	JOD	Email exchange regarding privilege motion. Email exchange regarding fee approval. Comment upon email to Investors. Discussion regarding fee application. Review of email from Blake Moran and comment upon same. Discussion with Mark Evans.	0.7	$441.00
17-Jun-13	SW	Work on Fee Affidavit.	1.1	$209.00
17-Jun-13	KHS	Review email correspondence from Jane Dietrich and Shayne Kukulowicz regarding Wednesday's motion. Brief office conference with Jane Dietrich on same.	0.3	$150.00
17-Jun-13	GJJ	Further emails regarding motion related to privilege in relation to OSC hearing and potential for email to all Investors regarding same.	0.2	$94.00
17-Jun-13	CBM	Reviewing motion materials. Call with Investor regarding Mill Street and Cemetery road properties. Preparing communication to Investors regarding motion materials.	1.9	$655.50
18-Jun-13	RSK	Meeting with Receiver and its counsel to review methodology and estimates of distributions. Telephone attendance with Investor ([redacted]) regarding status. Telephone attendance with Investor ([redacted]) regarding sale of properties and status of syndicated mortgages. Email to Receiver regarding administration of mortgage on 90 King Street property. Exchanged emails with Investor ([redacted]) regarding Investment product. Drafted reply letter to counsel for CIPF. Exchanged emails with Jane Dietrich regarding proposed distributions. Further review of draft distribution analysis from Grant Thornton. Review of FLIPA communication regarding OSC hearing.	4.8	$4,320.00
18-Jun-13	JOD	Attend meeting at Grant Thornton regarding proposed distribution process and upcoming motion. Follow up discussion with Shayne Kukulowicz. Discussion with Shayne Kukulowicz regarding CIPF response. Review of documents. Review of draft letter. Exchange of email.	2.3	$1,449.00
18-Jun-13	SW	Work on Fee Affidavit.	1.3	$247.00
18-Jun-13	GJJ	Receipt of Investor email. Voice mail from Investors ([redacted]).	0.1	$47.00
18-Jun-13	CBM	Reviewing and revising draft communication and coordinating mass email to Investors.	0.5	$172.50
19-Jun-13	RSK	Review of email from Dan Sobel regarding 90 King Street mortgage payments. Telephone call to Investor ([redacted]) and left message regarding status of mortgage on King Street property. Review of order and	1.4	$1,260.00

Date	ID	Description of Work	Hours	Fees
		endorsement regarding waiver of privilege. Drafted reply letter to counsel for CIPF and discussed same with Jane Dietrich and Mark Evans. Review of press reports on OSC hearing. Review of draft distribution analysis.		
19-Jun-13	MGE	FLSI: Brief colleagues preparatory to their attendance at OSC hearing. Review draft letter to CIPF counsel. Consider merits of public disclosure of global demand and response.	0.8	$520.00
19-Jun-13	JOD	Comment on draft letter. Discussion with Shayne Kukulowicz.	0.5	$315.00
19-Jun-13	KHS	Review motion record for this morning's motion. Office conference with Jane Dietrich on same. Attend at court on motion. Report to Jane Dietrich and Shayne Kukulowicz on same.	1.5	$750.00
19-Jun-13	GJJ	Email regarding steering committee meeting. Emails with attachment regarding draft response to CIPF. Voice mail to Investor ([redacted]). Call with Investor ([redacted]). Call with Investor ([redacted]). Emails with Grant Thornton regarding Cemetery Road distribution.	1.0	$470.00
20-Jun-13	RSK	Review of press reports and student summary regarding OSC hearing.	0.3	$270.00
20-Jun-13	JOD	Discussion with summer student.	0.3	$189.00
20-Jun-13	GJJ	Call with Blake Moran regarding Investor ([redacted]) enquiry.	0.2	$94.00
20-Jun-13	CBM	Email correspondence and various conversations with Investors.	1.4	$483.00
21-Jun-13	RSK	Meeting with Dan Sobel and Erez Cukierman of Grant Thornton and Pam Huff from Blakes regarding distribution analysis and draft report. Office conference with Jane Dietrich et al regarding distribution of CIPF correspondence. Revised CIPF response letter.	2.5	$2,250.00
21-Jun-13	JOD	Review and comment upon fee affidavit. Work on fee affidavit. Meeting with Daniel Sobel, Erez Cukierman, Pam Huff and Shayne Kukulowicz. Discussion regarding CIPF issues.	3.5	$2,205.00
21-Jun-13	GJJ	Review of email regarding CIPF letter. Call to Investor ([redacted]).	0.3	$141.00
21-Jun-13	CBM	Meeting with Jane Dietrich and Shayne Kukulowicz and attending a conference call with Mark Evans regarding Investor communication. Calls and email communications with Investors.	2.5	$862.50
24-Jun-13	RSK	Review of Dentons emails regarding confidentiality of CIPF communications.	0.2	$180.00

Date	ID	Description of Work	Hours	Fees
24-Jun-13	MGE	FLSI: Review CIPF letter and consider public disclosure issue.	0.3	$195.00
24-Jun-13	JOD	Discussion with student.	0.6	$378.00
24-Jun-13	CBM	Email discussion with investor regarding CIPF letter.	0.8	$276.00
25-Jun-13	RSK	Exchanged emails with Dentons team regarding Steering Committee meeting.	0.3	$270.00
25-Jun-13	CBM	Communication with investor regarding disclosure of CIPF letter.	0.5	$172.50
26-Jun-13	RSK	Review of draft report of Receiver to Steering Committee and related revisions and emails. Review of press reports on OSC hearing.	0.7	$630.00
26-Jun-13	JOD	Review of draft presentation.	0.4	$252.00
26-Jun-13	CBM	Communication with investor regarding disclosure of CIPF letter.	0.5	$172.50
27-Jun-13	RSK	Review of revised final report to Steering Committee regarding estimated distributions. Meeting with Mark Evans et al. regarding issue of without prejudice correspondence and reply letter to CIPF. Review of email to Craig Hill regarding court report. Participated in Steering Committee meeting with Receiver and its counsel. Revised reply letter to Craig Hill. Exchanged emails with Dentons team.	4.4	$3,960.00
27-Jun-13	MGE	FLSI: Meeting with internal team regarding strategy. Prepare for and attend Steering Committee meeting. Revise draft CIPF letter for privilege issues.	3.0	$1,950.00
27-Jun-13	JOD	Provide comments on draft report to steering committee. Attend meeting with Shayne Kukulowicz, Mark Evans and Blake Moran to discuss CIPF issues. Email to Craig Hill. Attend Steering committee meeting and debrief after same. Email regarding town hall meeting.	3.8	$2,394.00
27-Jun-13	GJJ	Reviewing group email regarding press reports. Reviewing materials related to steering committee meeting. Monitoring steering committee meeting. Emails regarding town hall meeting.	2.3	$1,081.00
27-Jun-13	CBM	Preparation for the Steering Committee meeting. Attending Steering Committee meeting.	1.2	$414.00
28-Jun-13	RSK	Review of revised CIPF letter prepared by Mark Evans and provided comments. Exchange of emails with Grant Thornton, Blakes and Dentons regarding Town Hall meeting with investors.	0.8	$720.00
28-Jun-13	MGE	FLSI Various internal emails regarding CIPF and town hall investors' meeting.	0.2	$130.00
28-Jun-13	JOD	Review of revised CIPF response letter.	0.1	$63.00

Date	ID	Description of Work	Hours	Fees
28-Jun-13	GJJ	Follow-up related to Investor ([redacted]) enquiry. Voice mail to Blake Moran regarding same.	0.2	$94.00
		Total	**56.0**	**$36,001.50**

Timekeeper	Title	Hours	Rate	Fees
Blake Moran	Associate	9.3	345.00	3,208.50
Geoffrey Janoscik	Associate	5.3	470.00	2,491.00
Jane Dietrich	Partner	12.2	630.00	7,686.00
Kate Stigler	Associate	1.9	500.00	950.00
Mark Evans	Partner	4.8	650.00	3,120.00
Shayne Kukulowicz	Partner	20.1	900.00	18,090.00
Stephanie Waugh	Paralegal	2.4	190.00	456.00
Total		56.0		$36,001.50

TOTAL PROFESSIONAL FEES		$ 36,001.50
TAXABLE DISBURSEMENTS		
Binding Books / Documents	$ 3.00	
Long Distance Telephone Calls	7.89	
Photocopy & Printing Charges	125.00	
TOTAL TAXABLE DISBURSEMENTS	$ 135.89	
TOTAL DISBURSEMENTS		135.89
TOTAL FEES AND DISBURSEMENTS		$ 36,137.39
TAXES		
HST (13.0%) on Professional Fees of $36,001.50	$ 4,680.20	
HST (13.0%) on Taxable Disbursements of $135.89	17.67	
TOTAL TAXES		4,697.87
TOTAL AMOUNT DUE		$ 40,835.26

DENTONS

Dentons Canada LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, ON, Canada M5K 0A1

T 416 863 4511
F 416 863 4592

Salans FMC SNR Denton
dentons.com

Grant Thornton LLP
In its capacity of Receiver of
First Leaside Wealth Management Inc.
Royal Bank Tower, 19th Floor
200 Bay Street, P.O. Box 55
Toronto, ON M5J 2P9

INVOICE # 2997522

GST/HST # R121996078
QST # 1086862448 TQ 0001

Attention: Mr. Jonathan Krieger

Date	Matter Number	Lawyer
July 31, 2013	548788-000001	Shayne Kukulowicz

First Leaside Wealth Management Inc.
Re: Representative Counsel

Professional Fees	$	49,437.00
Disbursements		796.29
HST (13.0%) on $50,233.29		6,530.33
Total Amount Due	**$**	**56,763.62**

DENTONS CANADA LLP

Per:
Shayne Kukulowicz

Payment Options:

Cheques:
Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:
Bank of Montreal
1st Canadian Place, Toronto, ON
Swift Code: BOFMCAM2
Bank ID: 001 Transit: 00022
CAD Funds Bank Account: 0004-324

Internet Banking:
Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 548788. Please email us at Edm.Accounting@dentons.com referencing invoice number and payment amount.

Credit Card:
Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).
Card No. ____________
Expiry Date: ________ Amount: ____________
Cardholder Name: ____________
Signature: ____________

Please email us at Tor.Accounting@dentons.com referencing invoice number and payment amount.
Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours	Fees
02-Jul-13	RSK	Telephone attendance with Investor ([redacted]) regarding receivership claims process and separate process for CIPF. Exchanged emails with Jane Dietrich regarding Court report. Review of CIPF claim form regarding asserting conversation argument. Exchanged emails regarding scheduling of Town Hall Investor Meeting.	1.1	$990.00
02-Jul-13	JOD	Discussion with Blake Moran.	0.2	$126.00
02-Jul-13	GJJ	Voice mails with Blake Moran regarding Investor issue.	0.1	$47.00
03-Jul-13	RSK	Exchanged emails with Blake Moran et al regarding precedent CIPF form and reporting letter to investors. Review of student summary of OSC hearing regarding Philips, Wilson and Dunne testimony.	1.1	$990.00
03-Jul-13	CBM	Scheduling Town Hall Meeting of Investors. Preparing template customer claim form. Email to Investor regarding CIPF question.	0.5	$172.50
04-Jul-13	RSK	Review of draft form of notice for Town Hall Meeting and provided comments. Office conference with Jane Dietrich and Blake Moran regarding materials for circulation to investors. Exchanged emails with Blakes et al regarding scheduling of motion for approval of interim distribution and other relief.	1.1	$990.00
04-Jul-13	MGE	FLSI revisions to draft omnibus claim.	2.5	$1,625.00
04-Jul-13	GJJ	Call with Blake Moran regarding Investor issues. Voice mails with Erez Cuklerman with respect to same.	0.4	$188.00
04-Jul-13	CBM	Preparing template claims form.	5.2	$1,794.00
05-Jul-13	RSK	Review of draft CIPF precedent form and mark-up of issues.	1.0	$900.00
05-Jul-13	MGE	FLSI - Finalize omnibus claim precedent. Investor notice.	0.3	$195.00
05-Jul-13	GJJ	Message to Investor ([redacted]). Review of email regarding telephone Town Hall. Call with Investor ([redacted]).	0.3	$141.00
05-Jul-13	CBM	Finalizing notice to be sent to Investors regarding Town Hall Meeting.	0.7	$241.50
08-Jul-13	RSK	Provided comments on draft CIPF claim.	0.6	$540.00
08-Jul-13	MGE	Revisions to draft claim as suggested by Shayne Kukulowicz. Consider pre-2009 guidance issue and draft response and suggested language for Investor	1.0	$650.00

Date	ID	Description of Work	Hours	Fees
		guidance.		
09-Jul-13	RSK	Exchanged emails with Mark Evans et al. regarding revisions to CIPF claim form. Review of revised form. Review of initial Rep Counsel Report. Review of interim distribution analysis.	1.2	$1,080.00
09-Jul-13	CBM	Reviewing emails from Dentons working group. Amending template claims form. Preparing second report to court.	1.3	$448.50
10-Jul-13	JOD	Review of email from Katherine McEachern and respond to same.	0.2	$126.00
12-Jul-13	RSK	Review of message from Investor ([redacted]) regarding Town Hall meeting.	0.1	$90.00
15-Jul-13	RSK	Exchanged emails with Receiver regarding report to investors. Review of "Proposed Interim Distribution Report". Review of draft Notice of Motion and Order from Blakes. Finalized letter to Craig Hill regarding CIPF coverage. Exchanged emails with Katherine McEachern and Jane Dietrich regarding draft materials. Review of Motion Record from David Phillips and John Wilson regarding further waivers of privilege.	1.6	$1,440.00
15-Jul-13	MGE	FLSI - Email to/from Blake Moran regarding pending Town Hall meeting.	0.1	$65.00
15-Jul-13	JOD	Discussion with Shayne Kukulowicz. Review of email. Review of draft motion materials and emails regarding same.	0.7	$441.00
15-Jul-13	CBM	Preparing Second Report to Court. Email reminder to investors regarding Town Hall meeting. Discussion with Monique Ziezold regarding investor report. Reviewing and arranging for delivery of response letter to CIPF regarding process.	3.5	$1,207.50
16-Jul-13	RSK	Review of questions submitted for Town Hall Meeting. Review of revised Notice of Motion and draft Orders. Review of revised Rep. Counsel Report. Prepared for Town Hall Meeting. Participated in Town Hall Meeting. Review of message from Investor ([redacted]) regarding Receiver's Report. Review of various investor inquiries following Town Hall Meeting and exchanged emails with Grant Thornton regarding same.	4.2	$3,780.00
16-Jul-13	MGE	FLSI: Prep for and attend Investor Town Hall Meeting.	2.0	$1,300.00
16-Jul-13	JOD	Review of revised notice of motion. Review of questions from investors. Review of draft report and provide comments on same to Blake Moran. Prepare for and participate in Town Hall Meeting. Begin review of draft Receiver's report.	4.0	$2,520.00
16-Jul-13	GJJ	Email from Julia Tanguay regarding Certificate of	1.4	$658.00

Date	ID	Description of Work	Hours	Fees
		Appointment of Estate Trustee for Estate of [redacted] Participating in telephone Town Hall Meeting.		
16-Jul-13	CBM	Meeting with Jane Dietrich. Preparing for Town Hall meeting. Attending Town Hall Meeting and discussion with the Receiver and Receiver's counsel regarding distribution and upcoming steps.	6.6	$2,277.00
17-Jul-13	RSK	Review of draft Third Report of Receiver and provided comments. Telephone attendance with Investor ([redacted]) regarding proposed interim distribution by Receiver. Exchanged emails with Katherine McEachern regarding draft report. Review of finalized and served motion by Receiver for distribution and other relief. Review of emails from Craig Hill et al. regarding CIPF language in draft order. Exchanged emails with Investor ([redacted]) regarding CIPF precedent form.	3.8	$3,420.00
17-Jul-13	JOD	Review of draft receiver's report and provide comments to Shayne Kukulowicz. Discussion with Paul Brener and Sheldon Disenhouse. Exchange of emails.	1.6	$1,008.00
17-Jul-13	GJJ	Reviewing documents related to request regarding Estate of [redacted]. Email to Julia Tanguay of Woods Clemens & Fletcher regarding same.	0.7	$329.00
17-Jul-13	CBM	Revising Rep Counsel Second Report to Court.	2.0	$690.00
17-Jul-13	MB	Discussions with Monique Ziezold relating to the determination of the number of investors who have contacted Dentons in the First Leaside matter in accordance with instructions received from Blake Moran.	0.5	$107.50
18-Jul-13	RSK	Review of additional emails from Craig Hill and Katherine McEachern regarding without prejudice language in draft order. Conference call with Jane Dietrich and Katherine McEachern regarding same. Emails to Craig Hill regarding proposed revisions to draft order. Revisions to draft Second Report of Rep Counsel and received comments from Grant Thornton. Exchanged emails with various members of Steering Committee regarding CIPF arguments and professional fees.	3.7	$3,330.00
18-Jul-13	MGE	FLSI: Review Rep. Counsel Report. Responding to query from investor regarding special notes.	0.8	$520.00
18-Jul-13	JOD	Review of emails. Discussion with Shayne Kukulowicz. Discussion with Katherine McEachern. Review of draft report and provide comments on same.	1.7	$1,071.00
19-Jul-13	RSK	Exchange of emails with Craig Hill et al regarding revisions to draft interim distribution order. Review of Second Report and prepared submissions for Court hearing. Provide fee summary to Steering Committee.	3.5	$3,150.00

Date	ID	Description of Work	Hours	Fees
		Telephone attendance with Mark Evans regarding CIPF claims. Exchange of emails with G&M reporter regarding distribution motion.		
19-Jul-13	MGE	FLSI: review of draft order. Telephone discussion with Shayne Kukulowicz regarding special notes.	0.3	$195.00
19-Jul-13	JOD	Review of draft report and comment upon same. Review of email from Craig Hill. Finalize report for service.	0.5	$315.00
19-Jul-13	SW	Prepare service materials for service of the Second Report to Court of Representative Counsel to the Investors. Serve Second Report via email and courier. Draft Affidavit of Service.	1.4	$266.00
19-Jul-13	MB	Delivering the Second Report to Court in the First Leaside Matter to the Commercial List in accordance with instructions received from Jane Dietrich.	1.0	$215.00
22-Jul-13	RSK	Review of Receiver's factum regarding interim distribution motion. Review of CIPF material and arguments.	1.8	$1,620.00
22-Jul-13	CBM	Reviewing documentation associated with special notes to reply to investor inquiry.	0.3	$103.50
23-Jul-13	RSK	Review of press report on interim distribution motion. Office conference with Jane Dietrich regarding CIPF position on interim distribution order. Review of revised order. Review of email from Craig Hill regarding same. Further preparation for court hearing. Circulated CIPF brochure regarding coverage.	1.4	$1,260.00
23-Jul-13	JOD	Discussion with Katherine McEachern regarding draft order and hearing.	0.3	$189.00
23-Jul-13	GJJ	Review of group email. Voice mail from investor ([redacted]). Voice mail to Blake Moran in regards to same.	0.2	$94.00
23-Jul-13	CBM	Returning calls and sending emails to respond to investor inquiries. Preparing cover letter and disclaimer to attach to Template claims form.	2.5	$862.50
24-Jul-13	RSK	Exchanged emails with Katherine McEachern regarding Phillips/Wilson privilege motion. Attended hearing on interim distribution and other relief.	2.7	$2,430.00
24-Jul-13	JOD	Discussion with Shayne Kukulowicz regarding motion.	0.1	$63.00
24-Jul-13	GJJ	Voice mail from Blake Moran regarding CIPF claims template. Call with investor ([redacted]).	0.3	$141.00
25-Jul-13	CBM	Revising template letter and revising cover letter for distribution of template form to investors.	1.8	$621.00
26-Jul-13	RSK	Telephone attendance with reporter regarding Rep Counsel Report and CIPF issues. Telephone attendance with Dan Sobel regarding CIPF request for investor	0.8	$720.00

Date	ID	Description of Work	Hours	Fees
		records.		
29-Jul-13	CBM	Speaking with Investor ([redacted]) regarding distribution of Mill Street and Cemetery Road properties.	0.1	$34.50
30-Jul-13	RSK	Exchange of emails with First Leaside Investor ([redacted]) regarding CIPF claim form.	0.2	$180.00
30-Jul-13	CBM	Emails and phone calls to and from Investors regarding various matters. Emails to and from Receiver regarding investor questions and contact information. Follow-up on CIPF template form and cover email.	2.0	$690.00
31-Jul-13	RSK	Review of revised cover letter for CIPF claim form template and approved same. Telephone attendance with Receiver regarding CIPF request for client records. Email to Dentons team regarding same.	0.8	$720.00
31-Jul-13	CBM	Revising cover letter for CIPF template form.	0.2	$69.00
		Total	**80.0**	**$49,437.00**

Timekeeper	Title	Hours	Rate	Fees
Alessandro Bozzelli	Student	1.5	215.00	322.50
Blake Moran	Associate	26.7	345.00	9,211.50
Geoffrey Janoscik	Associate	3.4	470.00	1,598.00
Jane Dietrich	Partner	9.3	630.00	5,859.00
Mark Evans	Partner	7.0	650.00	4,550.00
Shayne Kukulowicz	Partner	30.7	900.00	27,630.00
Stephanie Waugh	Paralegal	1.4	190.00	266.00
Total		**80.0**		**$49,437.00**

TOTAL PROFESSIONAL FEES		**$ 49,437.00**
TAXABLE DISBURSEMENTS		
Binding Books / Documents	$ 22.80	
Courier & Delivery	21.74	
Long Distance Telephone Calls	26.08	
Meals & Beverages	127.90	
Photocopy & Printing Charges	544.00	
Postage	53.77	
TOTAL TAXABLE DISBURSEMENTS	**$ 796.29**	
TOTAL DISBURSEMENTS		**796.29**
TOTAL FEES AND DISBURSEMENTS		**$ 50,233.29**
TAXES		
HST (13.0%) on Professional Fees of $49,437.00	$ 6,426.81	
HST (13.0%) on Taxable Disbursements of $796.29	103.52	

TOTAL TAXES	6,530.33
TOTAL AMOUNT DUE	$ 56,763.62

大成DENTONS

Dentons Canada LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, ON, Canada M5K 0A1

T 416 863 4511
F 416 863 4592

大成Salans FMC SNR Denton McKenna Long
dentons.com

Grant Thornton LLP
In its capacity of Receiver of
First Leaside Wealth Management Inc.
Royal Bank Tower, 19th Floor
200 Bay Street, P.O. Box 55
Toronto, ON M5J 2P9
Attention: Mr. Jonathan Krieger

INVOICE # 3002744

GST/HST # R121996078
QST # 1086862448 TQ 0001

Date	Matter Number	Lawyer
August 31, 2013	548788-000001	Shayne Kukulowicz

First Leaside Wealth Management Inc.
Re: Representative Counsel

Professional Fees	$ 24,086.50	
Disbursements	150.55	
HST (13.0%) on $24,237.05	3,150.82	
Total Amount Due	**$ 27,387.87**	**CAD**

DENTONS CANADA LLP

Per: ______________________________
Shayne Kukulowicz

Payment Options:	
Cheques: Cheques payable to Dentons Canada LLP and mailed to the above noted address.	Internet Banking: Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 548788. Please email us at Edm.Accounting@dentons.com referencing invoice number and payment amount.
Wire Transfer: Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	Credit Card: Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. ______________ Expiry Date: ________ Amount: ______________ Cardholder Name: ______________ Signature: ______________

Please email us at Tor.Accounting@dentons.com referencing invoice number and payment amount.
Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

We are very grateful to have you as a client and appreciate your business.
Please provide your feedback to us at www.dentons.com/en/clientfeedbackcanada

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours	Fees
01-Aug-13	RSK	Exchanged emails with Mark Evans and Jane Dietrich regarding investor letter and CIPF request for investor files.	0.3	$270.00
01-Aug-13	MGE	FLSI: Review of investor letter.	0.2	$130.00
01-Aug-13	CBM	Preparation of customer claims form and drafting letter to investors.	0.7	$241.50
02-Aug-13	RSK	Conference call with Mark Evans and Jane Dietrich regarding CIPF document request and investor representation.	0.8	$720.00
02-Aug-13	MGE	FLSI: review CIPF procedures regarding document issues. Prep for and phone call with colleagues regarding same.	0.4	$260.00
02-Aug-13	JOD	Email regarding investor letter. Discussion with Mark Evans and Shayne Kukulowicz.	0.4	$252.00
02-Aug-13	CBM	Revising letter to investors and preparing communication regarding CIPF template claim form.	1.0	$345.00
06-Aug-13	RSK	Telephone attendance with Dan Sobel regarding CIPF request for investor records.	0.2	$180.00
06-Aug-13	MGE	FLSI: Consideration of merits of special note CIPF claim.	0.7	$455.00
06-Aug-13	CBM	Emails and phone calls to and from investors regarding various investor questions.	7.1	$2,449.50
07-Aug-13	RSK	Telephone attendance with Investor ( ) regarding CIPF forms. Review email from Mark Evans regarding investor representation.	0.3	$270.00
08-Aug-13	RSK	Review of email from Investor ( ) regarding timing of distributions. Review of emails from Dan Sobel and Jane Dietrich regarding distributions. Meeting with Mark Evans and Jane Dietrich regarding requests by investor groups for representation against CIPF.	1.1	$990.00
08-Aug-13	MGE	FLSI: Meeting with Shayne Kukulowicz and Jane Dietrich.	0.4	$260.00
08-Aug-13	JOD	Email regarding distribution timing. Discussion with Mark Evans and Shayne Kukulowicz.	0.6	$378.00
08-Aug-13	GJJ	Review of email to investors attaching CIPF information, and review of same.	0.7	$329.00
08-Aug-13	CBM	Emails and phone calls to and from investors regarding various investor questions.	4.3	$1,483.50
09-Aug-13	GJJ	Voice mail to Blake Moran regarding status and	0.1	$47.00

Date	ID	Description of Work	Hours	Fees
		investor queries.		
12-Aug-13	RSK	Exchange of emails with Investor ( ) regarding CIPF claim form. Review of email from Investor ( ) regarding Investor representation in CIPF process. Email to Investor ( ) regarding same.	0.4	$360.00
12-Aug-13	GJJ	Call with Blake Moran regarding CIPF claims process and investor queries.	0.3	$141.00
12-Aug-13	CBM	Calls and emails with investors regarding various investor inquiries. Phone call with Geoff Janoscik to update him on various items.	1.8	$621.00
13-Aug-13	RSK	Exchange of emails with Blake Moran et al regarding concerns of an Investor ( ) over "Rescue Limited Partnership".	0.3	$270.00
13-Aug-13	JOD	Email exchange with Geoff Janoscik.	0.1	$63.00
13-Aug-13	GJJ	Voice mail from Investor ( ). Instructions to assistant regarding updating of Investor records. Follow-up emails regarding same and regarding additional enquiry. Emails with Erez Cukierman. Email to ; following-up on estate.	0.4	$188.00
13-Aug-13	CBM	Phone calls and emails with investors regarding various CIPF related inquiries.	1.6	$552.00
14-Aug-13	RSK	Review of emails from Receiver regarding interim distribution.	0.3	$270.00
14-Aug-13	GJJ	Email from Investor ( ) and email to Jane Dietrich regarding enquiry related to same.	0.1	$47.00
14-Aug-13	CBM	Calls with investors regarding various CIPF related inquiries.	1.0	$345.00
15-Aug-13	RSK	Review of email from Mark Evans regarding Special Notes. Email to Mark Evans et al regarding CIPF issues.	0.4	$360.00
15-Aug-13	MGE	FLSI: Finalizing opinion regarding group claim options.	0.7	$455.00
15-Aug-13	GJJ	Email from Woods Clemens regarding Certificate of Appointment for Estate of . Follow-up regarding same. Email to Jane Dietrich and David Lobl regarding same. Voice mail from Investor ( ). Email to Blake Moran regarding contact information for CIPF counsel, and email to Investor ( ) regarding same. Voice mail to Investor ( ). Voice mail to and call with Investor ( ).	1.2	$564.00
15-Aug-13	CBM	Phone calls with investors regarding various CIPF related inquiries. Reviewing messages from Mark Evans regarding special notes. Emails and calls to the receiver and Mark Evans regarding same.	2.5	$862.50
16-Aug-13	JOD	Emails regarding distribution.	0.2	$126.00
16-Aug-13	GJJ	Voice mail from Investor ( ). Email from Jane Dietrich regarding Estate. Email from Jane	0.3	$141.00

Date	ID	Description of Work	Hours	Fees
		Dietrich regarding interim distributions. Voice mails with Investor (.		
16-Aug-13	CBM	Calls with Investors regarding CIPF claim form/OSC proceedings.	0.4	$138.00
19-Aug-13	RSK	Review of emails from Geoff Janoscik and Jane Dietrich regarding Investor inquiry about filing WALP claims. Review of alternative CIPF argument proposed by Investor ( ).	0.5	$450.00
19-Aug-13	JOD	Exchange of email with Geoff Janoscik.	0.1	$63.00
19-Aug-13	GJJ	Voice mail from Investor ( ). Email from Investor ( ) and email to Jane Dietrich in regards to same. Voice mails and call with Investor ( ). Follow-up related to same and emails with Jane Dietrich regarding same. Conferring with Blake Moran regarding investor enquiries.	1.5	$705.00
19-Aug-13	CBM	Attending to phone calls and emails from investors.	1.0	$345.00
20-Aug-13	RSK	Exchange of emails with Blake Moran et al regarding alternative investor theory and proper response. Telephone attendance with Investor ( ) regarding CIPF claim forms and arranged for delivery of same.	0.4	$360.00
20-Aug-13	GJJ	Call with Investor ( ). Follow-up in relation to same. Review of emails from Blake Moran and Shayne Kukulowicz regarding CIPF enquiry.	0.7	$329.00
20-Aug-13	CBM	Emails and calls with investors regarding various CIPF issues.	1.0	$345.00
21-Aug-13	RSK	Exchange of emails with Mark Evans et al regarding investor representation.	0.3	$270.00
21-Aug-13	MGE	FSLI: Internal emails regarding claim options.	0.1	$65.00
21-Aug-13	GJJ	Follow-up related to call with Investor ( ). Investor Voicemails. Call with Investor ( ). Call with Investor ( ). Call with Investor ( ).	0.9	$423.00
21-Aug-13	CBM	Calls to and from First Leaside Investors regarding questions with CIPF claims. Emails with S. Kukulowicz and M. Evans regarding assisting investors with claim forms.	0.4	$138.00
22-Aug-13	RSK	Review of draft email to investors regarding representation on CIPF claims. Review of draft communication with Investor ( ) regarding alternative CIPF arguments.	0.4	$360.00
22-Aug-13	GJJ	Conference with David Lobl regarding Estate of .	0.1	$47.00
22-Aug-13	DML	Conference with Geoff Janoscik re certificate of appointment of Estate.	0.1	$52.50

Date	ID	Description of Work	Hours	Fees
22-Aug-13	CBM	Drafting mass email to investors, email and phone calls with investors regarding CIPF issues.	2.3	$793.50
23-Aug-13	RSK	Review of revisions to Investor communications by Mark Evans.	0.2	$180.00
23-Aug-13	GJJ	Emails from Blake Moran and Shayne Kukulowicz regarding CIPF arguments.	0.1	$47.00
24-Aug-13	GJJ	Investor voice mails.	0.1	$47.00
26-Aug-13	RSK	Exchange of emails and office conference with Blake Moran regarding communications with Investors.	0.4	$360.00
26-Aug-13	CBM	Phone calls and emails with investors. Revising email to all Investors.	1.4	$483.00
27-Aug-13	RSK	Exchanged emails with Greg MacLeod regarding CIPF issues.	0.2	$180.00
27-Aug-13	MGE	FLSI: Discussions with Blake Moran and Geoffrey Janosick regarding investor matters.	0.4	$260.00
27-Aug-13	GJJ	Reviewing investor communications. Call with Julia Tanguay regarding estate. Follow-up emails regarding same. Emails with Mark Evans regarding CIPF argument question.	1.1	$517.00
27-Aug-13	CBM	Phone calls and emails with Investors regarding CIPF claims forms. Finalizing email communication to all investors regarding CIPF claims.	1.5	$517.50
28-Aug-13	GJJ	Calls with Investors ( ). Voice mails to Investors ( ). Message to Investor ( ).	2.4	$1,128.00
29-Aug-13	RSK	Telephone attendance with Investor ( ) regarding Cemetery Road transaction. Exchanged emails with Receiver regarding status of transaction. Telephone attendance with Greg MacLeod regarding status. Telephone attendance with Investor ( ) regarding closing of Cemetery Road transaction.	0.6	$540.00
29-Aug-13	GJJ	Email to Investor ( ). Voice mail to Jane Dietrich regarding call from Investor ( ). Voice mails to Investors ( ). Call with Investor ( ).	0.8	$376.00
30-Aug-13	GJJ	Email to Investor ( ) concerning Hache estate.	0.3	$141.00
		Total	**50.6**	**$24,086.50**

Timekeeper	Title	Hours	Rate	Fees
Blake Moran	Associate	28.0	345.00	9,660.00
David Lobl	Partner	0.1	525.00	52.50
Geoffrey Janoscik	Associate	11.1	470.00	5,217.00
Jane Dietrich	Partner	1.4	630.00	882.00
Mark Evans	Partner	2.9	650.00	1,885.00
Shayne Kukulowicz	Partner	7.1	900.00	6,390.00
Total		**50.6**		**$24,086.50**

TOTAL PROFESSIONAL FEES		**$ 24,086.50**
TAXABLE DISBURSEMENTS		
Long Distance Telephone Calls	$ 43.87	
Photocopy & Printing Charges	69.25	
Postage	37.43	
TOTAL TAXABLE DISBURSEMENTS	$ 150.55	
TOTAL DISBURSEMENTS		**150.55**
TOTAL FEES AND DISBURSEMENTS		**$ 24,237.05**
TAXES		
HST (13.0%) on Professional Fees of $24,086.50	$ 3,131.25	
HST (13.0%) on Taxable Disbursements of $150.55	19.57	
TOTAL TAXES		**3,150.82**
TOTAL AMOUNT DUE		**$ 27,387.87 CAD**

DENTONS

Dentons Canada LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, ON, Canada M5K 0A1

T 416 863 4511
F 416 863 4592

Salans FMC SNR Denton
dentons.com

PRIVATE & CONFIDENTIAL
Grant Thornton LLP
In its capacity of Receiver of
First Leaside Wealth Management Inc.
Royal Bank Tower, 19th Floor
200 Bay Street, P.O. Box 55
Toronto, ON M5J 2P9

INVOICE # 3007721

GST/HST # R121996078
QST # 1086862448 TQ0001

Attention: Mr. Jonathan Krieger

Date	Matter Number	Lawyer
September 30, 2013	548788-000001	Shayne Kukulowicz

Grant Thornton LLP
Re: Representative Counsel

Professional Fees	$	21,490.00
Disbursements		3,408.93
HST (13.0%) on $24,898.93		3,236.86
Total Amount Due	**$**	**28,135.79**

DENTONS CANADA LLP

Per: ______________________
Shayne Kukulowicz

Payment Options:

Cheques:
Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:
Bank of Montreal
1st Canadian Place, Toronto, ON
Swift Code: BOFMCAM2
Bank ID: 001 Transit: 00022
CAD Funds Bank Account : 0004-324

Internet Banking:
Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 548788. Please email us at Edm.Accounting@dentons.com referencing invoice number and payment amount.

Credit Card:
Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).
Card No. ______________________
Expiry Date: __________ Amount: ______________
Cardholder Name: ______________________
Signature: ______________________

Please email us at Tor.Accounting@dentons.com referencing invoice number and payment amount.
Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED for the period ending September 30, 2013:

Date	ID	Description of Work	Hours	Fees
25-Apr-13	RSK	Exchange of emails with Dentons team regarding final version of CIPF letter and executed same. Review of email from Steering Committee member ([redacted]) regarding discussions with CIPF. Exchange of emails with Dentons team and Steering Committee membership regarding various issues.	0.9	$810.00
03-Sep-13	GJJ	Call with Investor ([redacted]). Voice mail from and email to Investor ([redacted]).	0.8	$376.00
04-Sep-13	RSK	Exchanged emails with Investor [redacted] regarding status of interim distribution.	0.4	$360.00
04-Sep-13	MGE	Investor enquiry.	0.1	$65.00
04-Sep-13	GJJ	Follow-up related to Investor ([redacted]) CIPF queries. Review of CIPF coverage policy in relation to same. Email to Mark Evans in relation to same.	0.8	$376.00
05-Sep-13	RSK	Exchanged emails with Investor [redacted] regarding estate claim and CIPF issues. Exchanged emails with Blake Moran regarding investor inquiries regarding CIPF press coverage.	0.5	$450.00
05-Sep-13	GJJ	Email from Mark Evans regarding Investor [redacted] CIPF questions. Investor voice mails. Calls to Investor [redacted]	0.5	$235.00
05-Sep-13	CBM	Returning emails and phone calls with Investors regarding CIPF matters.	2.6	$897.00
06-Sep-13	GJJ	Call with Investor [redacted] Investor voice mails. Calls with Investors [redacted].	0.8	$376.00
06-Sep-13	CBM	Returning calls and answering emails regarding investor questions.	0.5	$172.50
09-Sep-13	RSK	Review of message from lawyer for Investor and forwarded same to Blake Moran.	0.2	$180.00
10-Sep-13	RSK	Exchanged emails with press regarding case status. Exchanged emails with Mark Evans and Jane Dietrich regarding lawsuits and class action claims by investors. Exchanged emails with Investor [redacted] regarding filing CIPF claim.	0.8	$720.00
10-Sep-13	MGE	Email from Investor regarding class proceeding.	0.2	$130.00
10-Sep-13	GJJ	Voice mail and emails with Investor [redacted] Investor voice mails. Call with Investor [redacted].	0.5	$235.00
10-Sep-13	CBM	Email and telephone calls with Investors regarding CIPF	1.2	$414.00

Date	ID	Description of Work	Hours	Fees
		issues.		
11-Sep-13	RSK	Exchanged emails with Jane Dietrich and Mark Evans regarding proposed class action by investors; Exchanged emails with Investor [redacted] and Blake Moran regarding independent legal advice.	0.6	$540.00
11-Sep-13	MGE	Brief discussion with Jane Dietrich. Review email.	0.2	$130.00
11-Sep-13	CBM	Call with Investor regarding CIPF issues.	0.3	$103.50
13-Sep-13	RSK	Exchanged emails with Jane Dietrich regarding investor class action inquiries.	0.2	$180.00
13-Sep-13	CBM	Emails and calls with Investors regarding CIPF issues.	1.0	$345.00
16-Sep-13	CBM	Emails and calls with Investors regarding CIPF claims issues.	1.5	$517.50
17-Sep-13	RSK	Telephone attendance with Jonathan Kreiger regarding issues of monies borrowed by employees and investors to purchase First Leaside products; Discussion with Jane Dietrich regarding same.	0.8	$720.00
17-Sep-13	JOD	Discussion with Shayne Kukulowicz regarding claims against Investors.	0.3	$189.00
17-Sep-13	GJJ	Voice mail from and calls with Investors [redacted] Emails with Blake Moran regarding CIPF questions.	0.6	$282.00
18-Sep-13	JOD	Discussion with Steering Committee Chairman, [redacted]	0.6	$378.00
18-Sep-13	CBM	Emails to Investors regarding update on distribution and CIPF issues.	0.8	$276.00
19-Sep-13	GJJ	Exchange of voice mails with Investor [redacted]	0.1	$47.00
19-Sep-13	CBM	Phone calls and emails from Investors regarding CIPF claim issues.	1.7	$586.50
20-Sep-13	RSK	Exchanged emails with Investor [redacted] regarding interim distribution; Email to Blake Moran regarding reminder of CIPF deadline; Review of summary of Investor and employee payables.	0.8	$720.00
23-Sep-13	RSK	Review of email from Investor [redacted] regarding Fidelity Statements and response from Receiver; Review of email from Investor [redacted] regarding CIPF claim and forwarded same to Blake Moran; Exchanged emails with Investor [redacted] regarding reporting from Fidelity; Conference call with Receiver and Blakes regarding payables by Investors and employees; Review of additional inquiries from Investor [redacted]; Exchanged emails with Jane Dietrich and Blake Moran regarding Steering Committee call.	2.1	$1,890.00
23-Sep-13	JOD	Discussion with Shayne Kukulowicz, Katherine	0.6	$378.00

Date	ID	Description of Work	Hours	Fees
		McEachern and Grant Thornton regarding Investor actions and Steering Committee meeting. Email to Blake Moran.		
23-Sep-13	GJJ	Receipt and review of email concerning Investor [redacted] estate. Email to Jane Dietrich regarding same. Email to Julia Woods of Woods Clemens & Fletcher regarding same.	0.6	$282.00
23-Sep-13	CBM	Phone calls and emails with Investors regarding CIPF claims forms. Emails regarding steering committee meeting.	1.5	$517.50
24-Sep-13	RSK	Exchanged emails with Investor [redacted] and Blake Moran regarding filing claim forms.	0.3	$270.00
24-Sep-13	GJJ	Emails regarding Steering Committee meeting. Voice mails from and call with Investor [redacted]	0.2	$94.00
24-Sep-13	CBM	Phone calls and emails regarding CIPF claim issues with Investors and Dentons colleagues.	2.0	$690.00
25-Sep-13	RSK	Review of press reports on IIROC ruling against Phillips and Wilson; Review of communication between Receiver and investors regarding Fidelity statements.	0.4	$360.00
25-Sep-13	GJJ	Voice mails and call with Investor [redacted] Call with Investor [redacted] Investor voice mails. Emails with Blake Moran regarding Investor [redacted] voice mail. Email concerning Sidney Frey estate.	0.6	$282.00
25-Sep-13	CBM	Emails and calls with Investors.	0.6	$207.00
26-Sep-13	GJJ	Emails with Blake Moran regarding Investor [redacted] voice mail. Reviewing documents regarding Sidney Frey estate and conferring with David Lobl regarding same. Email to Woods, Clemens and Fletcher concerning same.	0.4	$188.00
26-Sep-13	CBM	Email and calls with First Leaside investors regarding CIPF claims.	1.2	$414.00
27-Sep-13	RSK	Office conference with Blake Moran regarding Steering Committee meeting. Review of email from Investor [redacted] regarding lawsuit against David Phillips and discussed same with Blake Moran. Meeting with Receiver and its counsel. Conference call with Steering Committee regarding issue of Investor/employee loans.	1.8	$1,620.00
27-Sep-13	JOD	Participate in Steering Committee meeting.	1.3	$819.00
27-Sep-13	CBM	Phone calls and emails with Investors.	2.9	$1,000.50
28-Sep-13	RSK	Review of FLIPA communication to Investors and press reports on final statements at OSC hearing. Review of email from reporter regarding CIPF issues.	0.4	$360.00
29-Sep-13	GJJ	Emails regarding Investor [redacted] estate	0.1	$47.00

Date	ID	Description of Work	Hours	Fees
		reporting.		
30-Sep-13	RSK	Review of CIPF precedent form distributed by Investors; Exchanged emails with Mark Evans et al. regarding privilege and concerns over press coverage; email to reporter regarding CIPF form.	0.8	$720.00
30-Sep-13	MGE	Consider and respond to query regarding publication of claim form information.	0.3	$195.00
30-Sep-13	CBM	Returning various telephone calls to Investors regarding CIPF claims and compensation issues.	1.0	$345.00
		Total	**39.4**	**$21,490.00**

Timekeeper	Title	Hours	Rate	Fees
Blake Moran	Associate	18.8	345.00	6,486.00
Geoffrey Janoscik	Associate	6.0	470.00	2,820.00
Jane Dietrich	Partner	2.8	630.00	1,764.00
Mark Evans	Partner	0.8	650.00	520.00
Shayne Kukulowicz	Partner	11.0	900.00	9,900.00
Total		**39.4**		**$21,490.00**

TOTAL PROFESSIONAL FEES		**$ 21,490.00**
TAXABLE DISBURSEMENTS		
Conference Call charges	$ 3,348.65	
Long Distance Telephone Calls	42.30	
Photocopy & Printing Charges	12.00	
Postage	5.98	
TOTAL TAXABLE DISBURSEMENTS	**$ 3,408.93**	
TOTAL DISBURSEMENTS		**3,408.93**
TOTAL FEES AND DISBURSEMENTS		**$ 24,898.93**
TAXES		
HST (13.0%) on Professional Fees of $21,490.00	$ 2,793.70	
HST (13.0%) on Taxable Disbursements of $3,408.93	443.16	
TOTAL TAXES		**3,236.86**
TOTAL AMOUNT DUE		**$ 28,135.79**

DENTONS

Dentons Canada LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, ON, Canada M5K 0A1

T 416 863 4511
F 416 863 4592

Salans FMC SNR Denton
dentons.com

PRIVATE & CONFIDENTIAL
Grant Thornton LLP
In its capacity of Receiver of
First Leaside Wealth Management Inc.
Royal Bank Tower, 19th Floor
200 Bay Street, P.O. Box 55
Toronto, ON M5J 2P9

INVOICE # 3013430

GST/HST # R121996078
QST # 1086862448 TQ 0001

Attention: Mr. Jonathan Krieger

Date	Matter Number	Lawyer
October 31, 2013	548788-000001	Shayne Kukulowicz

Grant Thornton LLP
Re: Representative Counsel

Professional Fees	$	20,352.00
Disbursements		171.67
HST (13.0%) on $20,523.67		2,668.08
Total Amount Due	**$**	**23,191.75**

DENTONS CANADA LLP

Per: ______________________
Shayne Kukulowicz

Payment Options:

Cheques:
Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:
Bank of Montreal
1st Canadian Place, Toronto, ON
Swift Code: BOFMCAM2
Bank ID: 001 Transit: 00022
CAD Funds Bank Account : 0004-324

Internet Banking:
Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 548788. Please email us at Edm.Accounting@dentons.com referencing invoice number and payment amount.

Credit Card:
Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).
Card No. ______________________
Expiry Date: __________ Amount: __________
Cardholder Name: ______________________
Signature: ______________________

Please email us at Tor.Accounting@dentons.com referencing invoice number and payment amount.
Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED for the period ending October 31, 2013:

Date	ID	Description of Work	Hours	Fees
01-Oct-13	RSK	Review of message from Investor [redacted] regarding CIPF form and forwarded same to Blake Moran. Reviewed and provided comments on Representative Counsel letter to Investors. Review of message from Investor [redacted] regarding CIPF claim form and forwarded same to Blake Moran. Exchanged emails with Investor [redacted] regarding CIPF form. Review of CIPF arguments and issues.	1.1	$990.00
01-Oct-13	JOD	Review of reminder letter and provide comments to Blake Moran.	0.1	$66.00
01-Oct-13	CBM	Emails and calls with Investors regarding CIPF issues. Preparing communication for all Investors regarding CIPF deadline.	1.9	$684.00
02-Oct-13	RSK	Exchanged emails with Investor [redacted] and Dentons team regarding questions on CIPF form. Review of email from Investor [redacted] regarding CIPF claim and forwarded same to Blake Moran. Office conference with Blake Moran regarding notice letter to Investors.	0.9	$810.00
02-Oct-13	MGE	Query from Investor regarding draft claim.	0.2	$136.00
02-Oct-13	GJJ	Voice mails with Investor [redacted] Voice mails related to Investor [redacted]. Calls with Investor, [redacted]. Investor voice mails. Emails with Mark Evans and Jane Dietrich regarding Investor [redacted] question.	1.9	$969.00
02-Oct-13	CBM	Calls with Investors regarding CIPF issues.	2.2	$792.00
03-Oct-13	RSK	Review of question from Steering Committee member regarding risk adjusted capital. Review of analysis from Receiver regarding risk adjusted capital and sent follow up email. Review of message from Investor [redacted] regarding CIPF claim and forwarded same to Blake Moran.	1.1	$990.00
03-Oct-13	JOD	Review of email. Discussion with Erez Cukierman.	0.4	$264.00
03-Oct-13	GJJ	Review of Investor update. Calls with Investors [redacted] Voice mails to Investors [redacted] Voice mails regarding Investor [redacted] Message to Investor [redacted] Investor voice mails.	1.4	$714.00
03-Oct-13	CBM	Email and phone calls with First Leaside Investors.	0.9	$324.00

Date	ID	Description of Work	Hours	Fees
04-Oct-13	RSK	Exchanged emails and telephone attendance with Erez Cukierman regarding risk adjusted capital and distribution inquiries. Review of emails between Investor [redacted] and Receiver regarding distributions. Review of message from Investor [redacted] regarding CIPF claim. Exchanged emails with Investor [redacted] regarding date of CCAA filing.	0.9	$810.00
04-Oct-13	GJJ	Call with Blake Moran regarding investor queries. Calls with Investors [redacted] Voice mails to Investors [redacted]	0.9	$459.00
04-Oct-13	CBM	Answering calls and updating Investors regarding CIPF claim issues.	2.5	$900.00
07-Oct-13	RSK	Review of messages from Investors [redacted] regarding CIPF claims and discussed same with Blake Moran. Exchanged emails with Investor [redacted] regarding claim form. Review of emails between Receiver and Investor [redacted] regarding Fidelity statements. Email to Steering Committee regarding capital reserve held by First Leaside. Office conference with Jane Dietrich regarding capital reserve.	1.1	$990.00
07-Oct-13	GJJ	Voice mails with Investor [redacted] Voice mails in respect of Investor [redacted]. Calls with Investors [redacted]. Follow-up related to reporting to Sidney Frey estate. Follow-up related to Investor calls. Voice mail to Investor [redacted]	2.2	$1,122.00
07-Oct-13	CBM	Returning investors phone calls/emails regarding CIPF claims issues.	1.4	$504.00
08-Oct-13	RSK	Review of messages from Investors [redacted] regarding CIPF claim forms and forwarded same to Blake Moran.	0.3	$270.00
08-Oct-13	GJJ	Investor voice mails. Calls with Investor [redacted] Voice mail regarding Investor [redacted]. Voice mail to Investors [redacted]	2.1	$1,071.00
08-Oct-13	CBM	Returning investors phone calls/emails regarding CIPF claims issues.	1.0	$360.00
09-Oct-13	MGE	Review and comment on draft CIPF Order.	0.4	$272.00
09-Oct-13	JOD	Review of draft order and email regarding CIPF protocol and emails regarding same.	0.2	$132.00
09-Oct-13	GJJ	Investor voice mails. Message to Investor [redacted]. Calls with Investors [redacted]. Call in respect of Estate of Investor [redacted] Call with Blake Moran regarding Investor issues.	2.1	$1,071.00

Date	ID	Description of Work	Hours	Fees
09-Oct-13	CBM	Returning investors phone calls/emails regarding CIPF claims issues.	1.2	$432.00
10-Oct-13	RSK	Review of messages from Investors [redacted]) regarding CIPF forms and forwarded same to Blake Moran. Review of emails from Investor ([redacted]) regarding acknowledgment of CIPF claim. Review of draft Order permitting CIPF with access to Investor records and email from Mark Evans with comments. Review of message from Investor [redacted] regarding CIPF form..	0.8	$720.00
10-Oct-13	JOD	Email regarding draft order.	0.1	$66.00
10-Oct-13	GJJ	Voice mails with Investor ([redacted]. Call with Investor ([redacted]). Call with counsel, Rioux. Email to Blake Moran regarding investor issues.	0.8	$408.00
10-Oct-13	CBM	Returning investors phone calls/emails regarding CIPF claims issues.	2.3	$828.00
11-Oct-13	GJJ	Emails with Blake Moran regarding investor queries.	0.2	$102.00
11-Oct-13	CBM	Email and phone calls with investors regarding CIPF claim issues.	2.0	$720.00
17-Oct-13	CBM	Calls and emails with investors regarding CIPF claims issues.	0.5	$180.00
18-Oct-13	CBM	Call with investor regarding CIPF claim form.	0.2	$72.00
21-Oct-13	RSK	Telephone attendance with representative of Investor [redacted] regarding late filing of CIPF claim form.	0.3	$270.00
22-Oct-13	RSK	Review of email from investor [redacted] regarding E&Y follow-up on CIPF claim.	0.2	$180.00
24-Oct-13	RSK	Review of messages and emails from representative for Investor [redacted] and exchanged emails with Blake Moran regarding same.	0.3	$270.00
24-Oct-13	CBM	Call and email with investors regarding CIPF claim form.	0.4	$144.00
25-Oct-13	RSK	Review of email from representative of Investor [redacted].	0.1	$90.00
28-Oct-13	RSK	Dealing with potential story on Investors' claims against CIPF.	0.6	$540.00
29-Oct-13	RSK	Dealing with potential report on CIPF.	0.5	$450.00
30-Oct-13	RSK	Review of message from accountant to Investor regarding Receiver efforts to collect on promissory note and forwarded same to Blake Moran.	0.2	$180.00
		Total	**37.9**	**$20,352.00**

Timekeeper	Title	Hours	Rate	Fees
Blake Moran	Associate	16.5	360.00	5,940.00
Geoffrey Janoscik	Associate	11.6	510.00	5,916.00
Jane Dietrich	Partner	0.8	660.00	528.00
Mark Evans	Partner	0.6	680.00	408.00
Shayne Kukulowicz	Partner	8.4	900.00	7,560.00
Total		**37.9**		**$20,352.00**

TOTAL PROFESSIONAL FEES		**$ 20,352.00**
TOTAL FEES AND DISBURSEMENTS		**$ 20,523.67**
TAXES		
HST (13.0%) on Professional Fees of $20,352.00	$ 2,645.76	
HST (13.0%) on Taxable Disbursements of $171.67	22.32	
TOTAL TAXES		**2,668.08**
TOTAL AMOUNT DUE		**$ 23,191.75**

DENTONS

Dentons Canada LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, ON, Canada M5K 0A1

T 416 863 4511
F 416 863 4592

Salans FMC SNR Denton
dentons.com

PRIVATE & CONFIDENTIAL
Grant Thornton LLP
In its capacity of Receiver of
First Leaside Wealth Management Inc.
Royal Bank Tower, 19th Floor
200 Bay Street, P.O. Box 55
Toronto, ON M5J 2P9

INVOICE # 3019365

GST/HST # R121996078
QST # 1086862448 TQ 0001

Attention: Mr. Jonathan Krieger

Date	**Matter Number**	**Lawyer**
November 30, 2013	**548788-000001**	**Shayne Kukulowicz**

Grant Thornton LLP
Re: Representative Counsel

Professional Fees	$	8,327.00
Disbursements		46.26
HST (13.0%) on $8,373.26		1,088.52
Total Amount Due	**$**	**9,461.78**

DENTONS CANADA LLP

Per: ______________________
Shayne Kukulowicz

Payment Options:

Cheques:
Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:
Bank of Montreal
1st Canadian Place, Toronto, ON
Swift Code: BOFMCAM2
Bank ID: 001 Transit: 00022
CAD Funds Bank Account : 0004-324

Internet Banking:
Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 548788. Please email us at Edm.Accounting@dentons.com referencing invoice number and payment amount.

Credit Card:
Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).
Card No. ______________________
Expiry Date: __________ Amount: ______________
Cardholder Name: ______________________
Signature: ______________________

Please email us at Tor.Accounting@dentons.com referencing invoice number and payment amount.
Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED for the period ending November 30, 2013:

Date	ID	Description of Work	Hours	Fees
01-Nov-13	RSK	Review of CIPF Notice to Investors regarding claims process. Email to Dentons team regarding status of CIPF claims process. Exchanged emails with Katherine McEachern regarding copies of Investor records for CIPF.	0.5	$450.00
06-Nov-13	RSK	Review of message from counsel for Investor regarding CCAA stay and forwarded same to Blake Moran. Review of message from Investor ([redacted]) and forwarded same to Blake Moran. Telephone attendance with Investor ([redacted]) regarding potential claim against OSC. Review of email from Katherine McEachern regarding mortgage fund claim.	0.5	$450.00
06-Nov-13	CBM	Calls with First Leaside Investors regarding issues related to bringing further legal action.	0.4	$144.00
07-Nov-13	RSK	Office conference with Jane Dietrich regarding Mortgage Fund Claim.	0.2	$180.00
07-Nov-13	JOD	Review of email from Katherine McEachern and consider issues. Email to Shayne Kukulowicz. Discussion with Grant Thornton and Katherine McEachern regarding mortgage issues.	1.0	$660.00
09-Nov-13	GJJ	Voice mail from Investor ([redacted]).	0.1	$51.00
11-Nov-13	RSK	Review of notice of proposed meeting of Investors regarding claim against OSC and discussed same with Jane Dietrich et al. Review of class action claim against First Leaside directors, officers and KPMG.	0.8	$720.00
11-Nov-13	MGE	FLSI: Brief review of email regarding OSC claim and copy of shareholder class action claim received from GT.	0.2	$136.00
12-Nov-13	GJJ	Voice mails and call with Investor ([redacted]. Email to Blake Moran and Jane Dietrich with respect to same.	0.5	$255.00
13-Nov-13	RSK	Review of draft order regarding CIPF access to investor files. Exchanged emails with Katherine McEachern regarding same. Exchanged emails with Investor [redacted] regarding contemplated claim against OSC.	0.5	$450.00
13-Nov-13	JOD	Review of draft order.	0.2	$132.00
14-Nov-13	MGE	FLSI: Review OSC website for status of Phillips hearing resolution. Review CIPF claims procedure regarding expected timing of CIPF response.	0.2	$136.00
14-Nov-13	JOD	Review of statement of claim.	0.2	$132.00

Date	ID	Description of Work	Hours	Fees
16-Nov-13	RSK	Review of email from Investor ([redacted] regarding de-registration of funds. Exchanged emails with Dentons team regarding same.	0.3	$270.00
18-Nov-13	RSK	Review of CIPF motion record for access to Investor records in possession of Receiver.	0.6	$540.00
20-Nov-13	RSK	Exchanged emails with counsel for Receiver regarding amendments to CIPF order. Instructions to Blake Moran regarding attendance at motion. Telephone conference with Investor ([redacted]-left message.	0.4	$360.00
20-Nov-13	CBM	Following up on investor issue with Tax Department.	0.2	$72.00
21-Nov-13	JLL	Telephone with Blake Moran regarding Investor tax position in respect of pension.	0.2	$165.00
21-Nov-13	CBM	Correspondence with Tax Department. Review of First Leaside Investment vehicles and preparation of response to investor regarding tax issue.	1.2	$432.00
22-Nov-13	RSK	Review of draft response from Blake Moran regarding investor inquiry on deregistration of funds. Office conference with Blake Moran regarding same.	0.4	$360.00
22-Nov-13	CBM	Review status of various First Leaside investment funds and correspondence with Erez Cukierman regarding investor tax issue. Communications with Receiver and other Dentons personnel regarding tax issues.	1.8	$648.00
26-Nov-13	RSK	Review of revised email to Investor regarding deregistration of funds and approved same. Review of endorsement from CIPF document production motion.	0.3	$270.00
26-Nov-13	CBM	Preparing draft email to investor regarding tax issue and circulating draft for internal review.	0.6	$216.00
27-Nov-13	RSK	Review of communication with Investor regarding deregistration of funds. Considered other options for Investor claims against CIPF.	1.1	$990.00
27-Nov-13	CBM	Email to investor regarding tax de-registration issue.	0.3	$108.00
		Total	**12.7**	**$8,327.00**

Timekeeper	Title	Hours	Rate	Fees
Blake Moran	Associate	4.5	360.00	1,620.00
Geoffrey Janoscik	Associate	0.6	510.00	306.00
Jane Dietrich	Partner	1.4	660.00	924.00
Jules Lewy	Partner	0.2	825.00	165.00
Mark Evans	Partner	0.4	680.00	272.00
Shayne Kukulowicz	Partner	5.6	900.00	5,040.00
Total		**12.7**		**$8,327.00**

TOTAL PROFESSIONAL FEES **$ 8,327.00**

TAXABLE DISBURSEMENTS		
Long Distance Telephone Calls	$ 38.26	
Photocopy & Printing Charges	8.00	
TOTAL TAXABLE DISBURSEMENTS	**$ 46.26**	
TOTAL DISBURSEMENTS		**46.26**
TOTAL FEES AND DISBURSEMENTS		**$ 8,373.26**
TAXES		
HST (13.0%) on Professional Fees of $8,327.00	$ 1,082.51	
HST (13.0%) on Taxable Disbursements of $46.26	6.01	
TOTAL TAXES		**1,088.52**
TOTAL AMOUNT DUE		**$ 9,461.78**

DENTONS

Dentons Canada LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, ON, Canada M5K 0A1

T 416 863 4511
F 416 863 4592

Salans FMC SNR Denton
dentons.com

PRIVATE & CONFIDENTIAL
Grant Thornton LLP
In its capacity of Receiver of
First Leaside Wealth Management Inc.
Royal Bank Tower, 19th Floor
200 Bay Street, P.O. Box 55
Toronto, ON M5J 2P9

INVOICE # 3025798

GST/HST # R121996078
QST # 1086862448 TQ 0001

Attention: Mr. Jonathan Krieger

Date	Matter Number	Lawyer
January 8, 2014	548788-000001	Shayne Kukulowicz

Grant Thornton LLP
Re: Representative Counsel

Professional Fees	$ 6,753.00
Disbursements	18.25
HST (13.0%) on $6,771.25	880.26
Total Amount Due	**$ 7,651.51**

DENTONS CANADA LLP

Per: ______________________
Shayne Kukulowicz

Payment Options:

Cheques:
Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:
Bank of Montreal
1st Canadian Place, Toronto, ON
Swift Code: BOFMCAM2
Bank ID: 001 Transit: 00022
CAD Funds Bank Account : 0004-324

Internet Banking:
Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 548788. Please email us at Edm.Accounting@dentons.com referencing invoice number and payment amount.

Credit Card:
Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).
Card No. ______________________
Expiry Date: __________ Amount: __________
Cardholder Name: ______________________
Signature: ______________________

Please email us at Tor.Accounting@dentons.com referencing invoice number and payment amount.
Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED for the period ending December 31, 2013:

Date	ID	Description of Work	Hours	Fees
09-Dec-13	RSK	Review of CIPF notice to Investors and discussed with Blake Moran attempting to get a copy of "factual summary" provided to Investors.	0.4	$360.00
09-Dec-13	MGE	FLSI: Review OSC and CIPF websites for status update. Review Notice to Investors. Draft brief internal report regarding same.	0.3	$204.00
09-Dec-13	GJJ	Emails with Mark Evans et al in respect of CIPF claims.	0.2	$102.00
10-Dec-13	CBM	Preparing first draft of communication to Investors regarding CIPF response. Correspondence with Dentons team regarding same.	0.6	$216.00
11-Dec-13	GJJ	Emails with Investor [redacted] advising that we are not able to provide advice regarding litigation matters.	0.2	$102.00
12-Dec-13	CBM	Preparing communication to Investors regarding CIPF response posted on the website and request for additional information.	0.8	$288.00
13-Dec-13	RSK	Review of draft communications to investors regarding CIPF notices and discussed same with Blake Moran. Review of related emails.	0.6	$540.00
13-Dec-13	MGE	FLSI: Internal email regarding CIPF status.	0.1	$68.00
13-Dec-13	GJJ	Investor voice mail.	0.1	$51.00
13-Dec-13	CBM	Email to Dentons team for comments on the proposed communication to Investors.	0.2	$72.00
16-Dec-13	CBM	Email follow up regarding investor communication.	0.2	$72.00
17-Dec-13	RSK	Exchanged emails with Blake Moran regarding CIPF communications with Investors. Review of documents provided by Investor regarding CIPF notice.	0.8	$720.00
17-Dec-13	CBM	Email to Dentons working group regarding CIPF claim response. Phone call with Investor regarding CIPF Claim response.	0.6	$216.00
18-Dec-13	RSK	Exchanged emails with Blake Moran regarding CIPF notices.	0.2	$180.00
18-Dec-13	MGE	FLSI: Review email and documents from Investor regarding CIPF general fact summaries/position.	0.3	$204.00
18-Dec-13	CBM	Telephone call and follow-up email with Investor regarding communications with CIPF.	0.6	$216.00
19-Dec-13	GJJ	Call with Investor [redacted]). Emails with Mark Evans and Blake Moran regarding CIPF claim question.	0.8	$408.00
20-Dec-13	RSK	Review of CIPF initial response to sample Investor	0.6	$540.00

Date	ID	Description of Work	Hours	Fees
		claim. Exchanged emails with Mark Evans regarding same.		
20-Dec-13	CBM	Review of First Leaside investor's documentation regarding CIPF compensation and providing a summary to Dentons working group. Telephone conversation with First Leaside investor regarding CIPF issues.	2.0	$720.00
21-Dec-13	MGE	FLSI: Consider CIPF response. Internal email exchange regarding potential CIPF reply.	0.4	$272.00
23-Dec-13	RSK	Review of email from Mark Evans regarding CIPF form.	0.2	$180.00
23-Dec-13	MGE	FLSI: Further review of CIPF Claim Summary and consider need for reply.	0.7	$476.00
23-Dec-13	CBM	Phone call with Mark Evans regarding CIPF factual summary response to Investors.	0.2	$72.00
30-Dec-13	RSK	Review of email from Investor [redacted] regarding CIPF communications. Exchanged emails with Dentons team regarding same.	0.3	$270.00
30-Dec-13	MGE	FLSI: Consideration and internal reply regarding Investor query.	0.3	$204.00
		Total	**11.7**	**$6,753.00**

Timekeeper	Title	Hours	Rate	Fees
Blake Moran	Associate	5.2	360.00	1,872.00
Geoffrey Janoscik	Associate	1.3	510.00	663.00
Mark Evans	Partner	2.1	680.00	1,428.00
Shayne Kukulowicz	Partner	3.1	900.00	2,790.00
Total		**11.7**		**$6,753.00**

TOTAL PROFESSIONAL FEES		$ 6,753.00
TAXABLE DISBURSEMENTS		
Photocopy & Printing Charges	$ 18.25	
TOTAL TAXABLE DISBURSEMENTS	**$ 18.25**	
TOTAL DISBURSEMENTS		**18.25**
TOTAL FEES AND DISBURSEMENTS		**$ 6,771.25**
TAXES		
HST (13.0%) on Professional Fees of $6,753.00	$ 877.89	
HST (13.0%) on Taxable Disbursements of $18.25	2.37	
TOTAL TAXES		**880.26**
TOTAL AMOUNT DUE		**$ 7,651.51**

DENTONS

Dentons Canada LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, ON, Canada M5K 0A1

T 416 863 4511
F 416 863 4592

Salans FMC SNR Denton
dentons.com

PRIVATE & CONFIDENTIAL
Grant Thornton LLP
In its capacity of Receiver of
First Leaside Wealth Management Inc.
Royal Bank Tower, 19th Floor
200 Bay Street, P.O. Box 55
Toronto, ON M5J 2P9

INVOICE # 3033758

GST/HST # R121996078
QST # 1086862448 TQ 0001

Attention: Mr. Jonathan Krieger

Date	Matter Number	Lawyer
January 31, 2014	**548788-000001**	**Shayne Kukulowicz**

Grant Thornton LLP
Re: Representative Counsel

Professional Fees	$	25,526.00
Disbursements		193.58
HST (13.0%) on $25,719.58		3,343.55
Total Amount Due	**$**	**29,063.13**

DENTONS CANADA LLP

Per: ______________________
Shayne Kukulowicz

Payment Options:

Cheques: Cheques payable to Dentons Canada LLP and mailed to the above noted address.	**Internet Banking:** Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 548788. Please email us at Edm.Accounting@dentons.com referencing invoice number and payment amount.
Wire Transfer: Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	**Credit Card:** Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. ______________ Expiry Date: ________ Amount: ________ Cardholder Name: ______________ Signature: ______________

Please email us at Tor.Accounting@dentons.com referencing invoice number and payment amount.
Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED for the period ending January 31, 2014:

Date	ID	Description of Work	Hours	Fees
02-Jan-14	RSK	Telephone attendance with two investors regarding CIPF communications.	0.4	$360.00
03-Jan-14	RSK	Review of email from Investor ([redacted]) regarding CIPF rejection letters and extension of appeal process.	0.2	$180.00
03-Jan-14	MGE	Email from Mr. Morna and revisions to draft client email.	0.2	$136.00
06-Jan-14	RSK	Review of correspondence from investor regarding CIPF appeal process. Review of CIPF rejection letter to investor and exchanged emails with Dentons team regarding same.	0.4	$360.00
06-Jan-14	MGE	FLSI: Review various investor emails regarding CIPF rejections. Meeting with colleagues to discuss same. Review CIPF Claims Process and internal email regarding extension and appeal issues.	1.6	$1,088.00
06-Jan-14	JOD	Review of emails from investors. Discussion with Mark Evans and Blake Moran.	0.8	$528.00
06-Jan-14	CBM	Reviewing emails correspondence from investors. Preparing draft correspondence to investor inquiry regarding CIPF issue. Preparing for and meeting with Jane Dietrich and Mark Evans regarding various investor communications.	3.0	$1,080.00
07-Jan-14	RSK	Review of information regarding CIPF approval process. Review of draft communications to investors regarding appeal process.	0.5	$450.00
07-Jan-14	MGE	FLSI: Revisions to draft investor notice regarding CIPF claims.	0.7	$476.00
07-Jan-14	CBM	Preparing draft correspondence to investors regarding CIPF communications. Phone call with an investor regarding CIPF issues. Preparing draft emails to investors for review by Dentons working group.	2.0	$720.00
08-Jan-14	CBM	Call with Erez Cukierman regarding investor response.	0.2	$72.00
08-Jan-14	CBM	Calls and emails with First leaside investors regarding CIPF contact information.	0.5	$180.00
09-Jan-14	RSK	Review of press reports on investor lawsuit against OSC. Review of email from Jane Dietrich regarding extension of CIPF appeal period. Review of CIPF rejection letter from investor ([redacted].	0.5	$450.00
09-Jan-14	JOD	Discussion with Craig Hill. Review of email and	0.3	$198.00

Date	ID	Description of Work	Hours	Fees
		respond. Review of draft emails and respond.		
09-Jan-14	CBM	Phone call with investor regarding CIPF Issues.	0.5	$180.00
10-Jan-14	RSK	Exchanged emails with Blake Moran regarding communicating with Investors who have received CIPF rejection letters. Telephone attendance with Investor [redacted] regarding CIPF issues.	0.5	$450.00
10-Jan-14	MGE	FLSI: Internal emails and review of draft Investor letter.	0.2	$136.00
10-Jan-14	CBM	Revising mass communication to Investors. Emails and phone correspondence with Investors regarding CIPF claim issues.	2.0	$720.00
14-Jan-14	RSK	Review of draft letter to Investors regarding CIPF rejection of claims and provided comments. Telephone attendance with CIPF regarding Investor claim ([redacted]) and email to Blake Moran regarding same.	0.8	$720.00
14-Jan-14	MGE	FLSI: Review and discussion regarding draft Investor letter.	0.5	$340.00
14-Jan-14	CBM	Email and review of Investor communications with Dentons working Group. Email to First Leaside Investor.	0.8	$288.00
15-Jan-14	GJJ	Review of correspondence to Investors. Call with Blake Moran regarding same. Email to Jane Dietrich regarding same. Voice mail regarding investors.	0.3	$153.00
15-Jan-14	CBM	Finalizing communication to Investors and emails with marketing department regarding delivery of same. Scheduling meeting with Dentons working group. Phone calls with Investors.	1.5	$540.00
16-Jan-14	RSK	Review of notice on CIPF web site regarding extension of appeal deadline.	0.2	$180.00
16-Jan-14	JOD	Review of email from Craig Hill and circulate same.	0.1	$66.00
16-Jan-14	GJJ	Emails with Jane Dietrich regarding investor communications.	0.1	$51.00
16-Jan-14	CBM	Meeting preparation. Telephone calls and email correspondence with Investors regarding CIPF Issues. Call with Alison Beer and case based / internet research to answer investor questions.	3.5	$1,260.00
17-Jan-14	RSK	Telephone attendance with Steering Committee Chairman ([redacted]) regarding meeting and various issues. Internal meeting regarding CIPF strategy. Review of report on WALP fund. Review of correspondence regarding OSC litigation. Reviewed and provided comments regarding email to Investors on extension of CIPF appeal deadline.	2.2	$1,980.00
17-Jan-14	MGE	Consider appeal options. Internal meeting with respect	2.3	$1,564.00

Date	ID	Description of Work	Hours	Fees
		to appeal options. Instructions to colleague regarding external appeal options. Review Mr. Parry's letter to investors. Revise email to Investors.		
17-Jan-14	GJJ	Investor voice mails. Meeting with Shayne Kukolowicz, Mark Evans, and Blake Moran regarding CIPF claims.	1.0	$510.00
17-Jan-14	CBM	Meeting to discuss CIPF rejection letters and potential appeal strategies. Calls with Investors. Reviewing email correspondence for claims sent to Dentons for review. Drafting mass email correspondence.	2.5	$900.00
20-Jan-14	RSK	Review of emails regarding SC meeting.	0.3	$270.00
20-Jan-14	CBM	Emails to Investors and preparation of mass email communication.	0.9	$324.00
20-Jan-14	JK	Researching whether a decision by the Canadian Investor Protection Fund is subject to judicial review by examining statutes and caselaw on administrative law.	2.5	$600.00
21-Jan-14	MGE	Investor emails.	0.1	$68.00
21-Jan-14	GJJ	Voice mails from and to Investors ([redacted]). Calls to Investors ([redacted]).	0.5	$255.00
21-Jan-14	CBM	Telephone call and email correspondence with Investors regarding CIPF issues. Compiling rejected claims. Telephone call with CIPF regarding rejected claims.	2.0	$720.00
21-Jan-14	JK	Researching whether a decision by the Canadian Investor Protection Fund is subject to judicial review by examining statutes and caselaw on administrative law. Meeting with Rahim Punjani regarding the research.	3.0	$720.00
22-Jan-14	RSK	Review of rejected CIPF claim forms. Review of analysis of judicial review of CIPF decisions.	0.7	$630.00
22-Jan-14	MGE	Review research with respect to appeal routes and email to Mr. Kukulowicz and Ms. Dietrich regarding same.	0.3	$204.00
22-Jan-14	GJJ	Voice mail from and call to Investor ([redacted]). Voice mail from and message to Investor ([redacted]).	0.3	$153.00
22-Jan-14	CBM	Reviewing emails from Investors and telephone calls to CIPF regarding deliver of Investor claim forms.	0.6	$216.00
22-Jan-14	JK	Compiling the research on whether a decision by the Canadian Investor Protection Fund is subject to judicial review into a memorandum for Mark Evans.	1.5	$360.00
23-Jan-14	GJJ	Call with Investors ([redacted]). Email to Blake Moran in respect of same.	0.3	$153.00
23-Jan-14	CBM	Telephone call with investor regarding CIPF Issues.	0.3	$108.00
27-Jan-14	CBM	Communicating with Investors regarding CIPF issues. Telephone call with CIPF regarding request for Investor claims form.	1.0	$360.00

Date	ID	Description of Work	Hours	Fees
28-Jan-14	RSK	Participated in Steering Committee meeting. Meeting with Receiver regarding claims against David Phillips.	1.7	$1,530.00
28-Jan-14	CBM	Preparing for, attending and providing status update to working group regarding the steering committee meeting and CIPF issues. Following up on correspondence with CIPF. Reviewing certain CIPF claims.	3.0	$1,080.00
29-Jan-14	MGE	FLSI: Review and consider CIPF claim rejections including regarding "global" argument.	0.5	$340.00
29-Jan-14	GJJ	Calls with investor [redacted]). Voice mails to investors [redacted]. Voice mail regarding investor [redacted]	0.6	$306.00
29-Jan-14	CBM	Communications with investors regarding CIPF issues.	0.6	$216.00
30-Jan-14	CBM	Call with investor regarding CIPF issues.	0.2	$72.00
31-Jan-14	RSK	Review of message from investor [redacted] regarding promissory notes and CIPF. Review of CIPF rejection notices.	0.3	$270.00
31-Jan-14	MGE	FLSI: Responding to investor query.	0.3	$204.00
31-Jan-14	GJJ	Email to Blake Moran regarding investor calls.	0.1	$51.00
		Total	**51.9**	**$25,526.00**

Timekeeper	Title	Hours	Rate	Fees
Blake Moran	Associate	25.1	360.00	9,036.00
Geoffrey Janoscik	Associate	3.2	510.00	1,632.00
Jane Dietrich	Partner	1.2	660.00	792.00
Josh Kumar	Student	7.0	240.00	1,680.00
Mark Evans	Partner	6.7	680.00	4,556.00
Shayne Kukulowicz	Partner	8.7	900.00	7,830.00
Total		**51.9**		**$25,526.00**

TOTAL PROFESSIONAL FEES		**$ 25,526.00**
TAXABLE DISBURSEMENTS		
Long Distance Telephone Calls	$ 27.86	
Photocopy & Printing Charges	138.00	
Postage	27.72	
TOTAL TAXABLE DISBURSEMENTS	**$ 193.58**	
TOTAL DISBURSEMENTS		**193.58**
TOTAL FEES AND DISBURSEMENTS		**$ 25,719.58**
TAXES		
HST (13.0%) on Professional Fees of $25,526.00	$ 3,318.38	

HST (13.0%) on Taxable Disbursements of $193.58	25.17	
TOTAL TAXES		3,343.55
TOTAL AMOUNT DUE		**$ 29,063.13**

DENTONS

Dentons Canada LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, ON, Canada M5K 0A1

T 416 863 4511
F 416 863 4592

Salans FMC SNR Denton
dentons.com

PRIVATE & CONFIDENTIAL
Grant Thornton LLP
In its capacity of Receiver of
First Leaside Wealth Management Inc.
Royal Bank Tower, 19th Floor
200 Bay Street, P.O. Box 55
Toronto, ON M5J 2P9

INVOICE # 3038955

GST/HST # R121996078
QST # 1086852448 TQ 0001

Attention: Mr. Jonathan Krieger

Date	Matter Number	Lawyer
February 26, 2014	548788-000001	Shayne Kukulowicz

Grant Thornton LLP
Re: Representative Counsel

Professional Fees	$	2,640.00
Disbursements		39.57
HST (13.0%) on $2,679.57		348.34
Total Amount Due	**$**	**3,027.91**

DENTONS CANADA LLP

Per:
Shayne Kukulowicz

Payment Options:

Cheques:
Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Internet Banking:
Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 548788. Please email us at Edm.Accounting@dentons.com referencing invoice number and payment amount.

Wire Transfer:
Bank of Montreal
1st Canadian Place, Toronto, ON
Swift Code: BOFMCAM2
Bank ID: 001 Transit: 00022
CAD Funds Bank Account : 0004-324

Credit Card:
Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).
Card No. ______
Expiry Date: ______ Amount: ______
Cardholder Name: ______
Signature: ______

Please email us at Tor.Accounting@dentons.com referencing invoice number and payment amount.
Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED for the period ending February 28, 2014:

Date	ID	Description of Work	Hours	Fees
03-Feb-14	RSK	Review of FLIPA newsletter regarding status of various issues including CIPF claims. Review of various CIPF rejection letters and requests for assistance. Exchanged emails with member of Steering Committee regarding CIPF timelines. Telephone attendance with Investor [redacted] regarding various issues.	1.1	$990.00
03-Feb-14	MGE	FLSI: Review/comparison of CIPF rejection letters.	0.4	$272.00
04-Feb-14	RSK	Exchanged emails with Erez Cukierman regarding communication with Investors on CIPF issues.	0.2	$180.00
06-Feb-14	RSK	Review of further emails from Investors regarding CIPF rejection letters. Meeting with Dentons team regarding various issues.	0.4	$360.00
06-Feb-14	MGE	FLSI: Prepare for (review CIPF rejections) and attend internal meeting regarding appeal options.	0.5	$340.00
06-Feb-14	JOD	Discussion regarding next steps.	0.6	$396.00
18-Feb-14	GJJ	Voice mails from and to Simonsky.	0.2	$102.00
		Total	**3.4**	**$2,640.00**

Timekeeper	Title	Hours	Rate	Fees
Geoffrey Janoscik	Associate	0.2	510.00	102.00
Jane Dietrich	Partner	0.6	660.00	396.00
Mark Evans	Partner	0.9	680.00	612.00
Shayne Kukulowicz	Partner	1.7	900.00	1,530.00
Total		**3.4**		**$2,640.00**

TOTAL PROFESSIONAL FEES		$ **2,640.00**
TAXABLE DISBURSEMENTS		
Long Distance Telephone Calls	$ 37.32	
Photocopy & Printing Charges	2.25	
TOTAL TAXABLE DISBURSEMENTS	$ **39.57**	
TOTAL DISBURSEMENTS		**39.57**
TOTAL FEES AND DISBURSEMENTS		$ **2,679.57**
TAXES		
HST (13.0%) on Professional Fees of $2,640.00	$ 343.20	
HST (13.0%) on Taxable Disbursements of $39.57	5.14	

TOTAL TAXES	**348.34**
TOTAL AMOUNT DUE	**$ 3,027.91**

大成DENTONS

Dentons Canada LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, ON, Canada M5K 0A1

T 416 863 4511
F 416 863 4592

大成Salans FMC SNR Denton McKenna Long
dentons.com

PRIVATE & CONFIDENTIAL
Grant Thornton LLP
In its capacity of Receiver of
First Leaside Wealth Management Inc.
Royal Bank Tower, 19th Floor
200 Bay Street, P.O. Box 55
Toronto, ON M5J 2P9
Attention: Mr. Jonathan Krieger

INVOICE # 3039116

GST/HST # R121996078
QST # 1086862448 TQ 0001

Date	Matter Number	Lawyer
February 28, 2014	548788-000001	Shayne Kukulowicz

Grant Thornton LLP
Re: Representative Counsel

Professional Fees	$	1,140.00
HST (13.0%) on $1,140.00		148.20
Total Amount Due	**$**	**1,288.20 CAD**

DENTONS CANADA LLP

Per: ______________________
Shayne Kukulowicz

Payment Options:	
Cheques: Cheques payable to Dentons Canada LLP and mailed to the above noted address.	Internet Banking: Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 548788. Please email us at Edm.Accounting@dentons.com referencing invoice number and payment amount.
Wire Transfer: Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	Credit Card: Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. ______ Expiry Date: ______ Amount: ______ Cardholder Name: ______ Signature: ______

Please email us at Tor.Accounting@dentons.com referencing invoice number and payment amount.
Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

We are very grateful to have you as a client and appreciate your business.
Please provide your feedback to us at www.dentons.com/en/clientfeedbackcanada

DENTONS CANADA LLP
Grant Thornton LLP
Re: Representative Counsel

INVOICE 3039116

Matter # 548788-000001

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED for the period ending February 28, 2014:

Date	ID	Description of Work	Hours	Fees
03-Feb-14	CBM	Email and telephone communications with Investors regarding CIPF claim issues.	0.7	$252.00
06-Feb-14	CBM	Preparing for and attending meeting regarding CIPF appeals. Review of CIPF claim forms and rejection letters. Phone call with CIPF Investors regarding CIPF claim issues.	1.3	$468.00
10-Feb-14	CBM	Emails to CIPF Investors regarding CIPF claims issues.	0.3	$108.00
12-Feb-14	CBM	Email with First Leaside Investor regarding CIPF Claim issues.	0.3	$108.00
25-Feb-14	GJJ	Voice mail from and call to . Email to Jane Dietrich regarding same. Voice mail from and call to .	0.4	$204.00
		Total	**3.0**	**$1,140.00**

Timekeeper	Title	Hours	Rate	Fees
Blake Moran	Associate	2.6	360.00	936.00
Geoffrey Janoscik	Associate	0.4	510.00	204.00
Total		3.0		**$1,140.00**

TOTAL PROFESSIONAL FEES $ 1,140.00

TAXES

HST (13.0%) on Professional Fees of $1,140.00 $ 148.20

TOTAL TAXES 148.20

TOTAL AMOUNT DUE $ 1,288.20 CAD

This is **Exhibit "B"** referred to in the affidavit of R. Shayne Kukulowicz sworn before me in the City of Toronto, in the Province of Ontario, this 21st day of April, 2017.

Stephanie Waugh
....
A Commissioner For Taking Affidavits

Stephanie Waugh, a
Commissioner, etc., Province of Ontario,
for Cassels Brock & Blackwell LLP,
Barristers and Solicitors.
Expires March 21, 2020.

This is **Exhibit "C"** referred to in the
affidavit of R. Shayne Kukulowicz
sworn before me in the City
of Toronto, in the Province of Ontario,
this 21st day of April, 2017.

Stephanie Waugh

A Commissioner For Taking Affidavits

Stephanie Waugh, a
Commissioner, etc., Province of Ontario,
for Cassels Brock & Blackwell LLP,
Barristers and Solicitors.
Expires March 21, 2020.

EXHIBIT "C"

Billing Rates of Dentons Canada LLP

For the period June 5, 2013 to February 25, 2014

Year of Call	Lawyer	Rate ($)	Fees Billed ($)	Hours Worked
Student	Alessandro Bozzelli	215.00	322.50	1.5
2012	Blake Moran	345.00	28566.00	82.8
2012	Blake Moran	360.00	19404.00	53.9
2006	David Lobl	525.00	52.50	0.1
2008	Geoffrey Janoscik	470.00	12126.00	25.8
2008	Geoffrey Janoscik	510.00	8823.00	17.3
2004	Jane Dietrich	630.00	16191.00	25.7
2004	Jane Dietrich	660.00	2640.00	4.0
2014	Josh Kumar	240.00	1680.00	7.0
1978	Jules Lewy	825.00	165.00	0.2
2007	Kate Stigler	500.00	950.00	1.9
2001	Mark Evans	650.00	10075.00	15.5
2001	Mark Evans	680.00	7276.00	10.7
1990	Shayne Kukulowicz	900.00	86760.00	96.4
Paralegal	Stephanie Waugh	190.00	722.00	3.8

This is **Exhibit "D"** referred to in the
affidavit of R. Shayne Kukulowicz
sworn before me in the City
of Toronto, in the Province of Ontario,
this 21st day of April, 2017.

Stephanie Waugh

A Commissioner For Taking Affidavits

Stephanie Waugh, a
Commissioner, etc., Province of Ontario,
for Cassels Brock & Blackwell LLP,
Barristers and Solicitors.
Expires March 21, 2020.

EXHIBIT "D"

True Copies of the Invoices issued to the Receiver for fees and disbursements incurred by Cassels Brock & Blackwell LLP

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED
IN RESPECT OF THE INVESTORS IN FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 04/15/14
Our File #: 047046-00001
Invoice #: 1933142
HST/GST #: R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and including 03/31/14

Date		Description	Hours
03/14/14	RSK	Review of email from Investor ( ) regarding CIPF confirmation form; Review of phone message from Investor regarding CIPF process;	0.30
03/20/14	RSK	Telephone attendance with Investor ( ) regarding CIPF process; Exchanged messages with representative of RCAP Leasing regarding service of materials; Telephone attendance with Investor ( ) regarding CIPF issues;	1.10
03/24/14	CAP	Matters regarding investor hotline;	0.20
03/26/14	RSK	Review of various Investor inquiries;	0.20
03/28/14	RSK	Review of emails from Investors regarding CIPF claims process;	0.30
03/31/14	JDI	Review of email and respond to same; Review of voicemail;	0.20

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

Date		Description	Hours
03/31/14	RSK	Review of emails from Investors and Receiver regarding CIPF rejection letter. Exchanged emails with Investors regarding capital loss.	1.10

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees	
Carla Potter	0.20	390.00	78.00	
Jane Dietrich	0.20	660.00	132.00	
Shayne Kukulowicz	3.00	900.00	2,700.00	
Our Fee				2,910.00
HST on Fees				378.30
Total Fees and Tax				3,288.30

Taxable Disbursements

Telephone	5.76	
Agency Fees and Disbursements	105.00	
Total Taxable Disbursements		110.76
HST on Disbursements	14.40	
Total Tax on Disbursements		14.40
Total Taxable Disbursements and Tax		125.16

Non-Taxable Disbursements

Agency Fees and Disbursements	127.00	
Sub-total		127.00
Total Disbursements and Tax		252.16
Total Fees, Disbursements & Tax		$ 3,540.46

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30% per annum until paid.

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED
IN RESPECT OF THE INVESTORS IN FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 05/14/14
Our File #: 047046-00001
Invoice #: 1936262
HST/GST #: R121379572

Re: **Ccaa Proceedings - Representative Counsel**

TO PROFESSIONAL SERVICES RENDERED up to and including 04/30/14

Date		Description	Hours
04/01/14	CAP	Review of e-mails regarding investor phone calls;	0.10
04/01/14	RSK	Exchanged emails with Investors regarding tax issues and CIPF process;	0.80
04/02/14	CAP	Meeting regarding First Leaside matters; Responding to investor queries;	1.00
04/02/14	JDI	Discussion with Shayne Kukulowicz and Carla Potter;	0.40
04/02/14	RSK	Meeting with Jane Dietrich and Carla Potter regarding CIPF process and Investor communications; Telephone call to Craig Hill and left message; Review of email from Erez Cukierman regarding Investor statements; Review of emails regarding Steering Committee meeting;	2.20
04/03/14	CAP	Correspondence with investors regarding matters; Coordinating with IT regarding matters;	0.50
04/03/14	JDI	Conversation with investor ( );	0.20

CASSELS BROCK
LAWYERS

Date		Description	Hours
04/03/14	RSK	Review of emails to Investors regarding CIPF appeal process;	0.30
04/04/14	CAP	Responding to investor inquiries;	0.80
04/04/14	RSK	Drafted response to Investor inquiry regarding CIPF appeal process;	0.40
04/05/14	CAP	Answering investor question regarding how to appeal;	0.20
04/07/14	CAP	Drafting letter to investors regarding representative counsel; Discussions with Dentons regarding investor phone calls they had received; Returning investor phone calls;	2.60
04/07/14	RSK	Further exchanges of emails with Investors regarding CIPF appeal process;	0.80
04/08/14	CAP	Responding to investor phone calls and e-mails through the investor hotline;	1.10
04/08/14	RSK	Review of draft letter to Investors; Review of various communications with Investors; Email to Carla Potter regarding various responses;	0.60
04/09/14	CAP	Answering e-mail from Investor ( );	0.20
04/10/14	CAP	Answering phone call on investor hotline regarding the January 15, 2014 investor letter;	0.20
04/10/14	RSK	Exchanged emails with Carla Potter regarding counsel requests on behalf of Investor;	0.20
04/14/14	CAP	Responding to Investor inqurities; Correspondence with steering committee regarding conference call; Changes to draft letter to Investors;	1.10
04/14/14	JDI	Left message for Craig Hill; Email exchange regarding steering committee meeting; Review of draft letter to investors; Discussion regarding draft with Kyla Mahar;	0.90
04/15/14	CAP	Matters relating to communication to Investors; Answering Investor questions;	1.80

CASSELS BROCK
LAWYERS

Date		Description	Hours
04/15/14	JDI	Review of email from Jonathan Krieger; Review of revised draft letter and further changes to same; Email to Carla Potter; Review of comments on draft investor letter;	0.40
04/15/14	RSK	Reviewed and revised Rep Counsel letter to Investors; Review of FLIPA news report for April; Exchanged emails with Jane Dietrich and Carla Potter regarding Steering Committee meeting;	0.80
04/16/14	CAP	Attending Steering Committee call; Responding to Investor inquiries; Drafting e-mail to Steering Committee; Drafting response to following steering committee meeting;	2.80
04/16/14	RSK	Participated in Steering Committee meeting; Reviewed and revised email to Steering Committee regarding views on Rep Counsel mandate on test appeals; Review of update email to Steering Committee member ( ) regarding summary of meeting;	1.60
04/16/14	JDI	Preparation for and attendance at Steering Committee meeting; Review of email to Steering Committee;	1.40
04/17/14	CAP	Draft letter to Craig Hill at BLG regarding CIPF claims; responding to Investor questions;	1.00
04/18/14	RSK	Reviewed and revised letter to CIPF counsel regarding appeal process;	0.70
04/21/14	RSK	Review of email from Steering Committee member ( ); Review of message from Steering Committee chairman ( ) regarding CIPF issues;	0.30
04/22/14	RSK	Review of correspondence from Craig Hill regarding change of counsel without notice to CIPF; Office conference with Jane Dietrich and email to Carla Potter regarding additional commentary for letter to Craig Hill; Telephone attendance with Ross Cochrane regarding various issues from meeting with Receiver; Email to Steering Committee member ( ).	1.30
04/23/14	JDI	Review of draft letter to BLG and provide comments;	0.30

CASSELS BROCK
LAWYERS

Date		Description	Hours
04/23/14	RSK	Revised letter to Craig Hill and discussed same with Jane Dietrich and Carla Potter;	0.30
04/23/14	CAP	Revisions to letter to Craig Hill; Answering queries from Investors;	1.30
04/24/14	JDI	Revisions to revised draft letter to BLG;	0.10
04/24/14	CAP	Revisions to letter to CIPF's counsel; inquiries from investors;	0.70
04/24/14	RSK	Review of comments from GT and Blakes regarding draft letter to counsel for CIPF; Provided comments to finalize letter;	0.30
04/25/14	CAP	Responding to Investor inquiries;	0.70
04/25/14	RSK	Forwarded copy of letter to Craig Hill to Dentons; Review of correspondence from counsel for CAIRP regarding Rep Counsel letter;	0.30
04/28/14	CAP	Answering investor inquiries;	0.20
04/28/14	JDI	Discussion with investor representative; Review of correspondence from BLG; Discussion with Shayne Kukulowicz;	0.20
04/28/14	RSK	Review of correspondence from Dentons to Craig Hill; Exchanged emails with Dentons; Office conference with Jane Dietrich regarding second letter from counsel for CIPF;	0.30
04/30/14	RSK	Review of correspondence from Craig Hill;	0.20

CASSELS BROCK

Time Summary

Timekeeper	Hours	Rate	Fees	
Carla Potter	16.30	390.00	6,357.00	
Jane Dietrich	3.90	660.00	2,574.00	
Shayne Kukulowicz	11.40	900.00	10,260.00	
Our Fee				19,191.00
HST on Fees				2,494.83
Total Fees and Tax				**21,685.83**

Taxable Disbursements

Copies	29.25	
Telephone	0.96	
Delivery	14.83	
Total Taxable Disbursements		45.04
HST on Disbursements	5.86	
Total Tax on Disbursements		5.86
Total Disbursements and Tax		**50.90**
Total Fees, Disbursements & Tax		**$ 21,736.73**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED
IN RESPECT OF THE INVESTORS
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 06/16/14
Our File #: 047046-00001
Invoice #: 1937739
HST/GST #: R121379572

Re: **Ccaa Proceedings - Representative Counsel**

TO PROFESSIONAL SERVICES RENDERED up to and including 05/31/14

Date		Description	Hours
05/02/14	CAP	Responding to Investor queries;	0.20
05/06/14	CAP	Phone calls from Investors;	0.20
05/08/14	RSK	Review of message from Investor regarding revising claim and forwarded same to Carla Potter; Review of email from Investor regarding request for a meeting;	0.30
05/09/14	CAP	Answering Investor Inquiries;	0.50
05/12/14	JDI	Review of emails regarding Investor queries and respond to same;	0.10
05/13/14	CAP	Answering Investor calls and e-mails;	0.90
05/16/14	CAP	Call from Investor;	0.10
05/20/14	RSK	Review of email from Investor regarding CIPF issues;	0.20
05/22/14	CAP	Answering Investor questions;	1.10
05/22/14	RSK	Review of emails from Carla Potter and Investors regarding CIPF issues; Email to Carla Potter regarding draft response to Investor;	0.50

Cassels Brock & Blackwell LLP 2100, Scotia Plaza, 40 King Street West, Toronto, Canada M5H 3C2
Tel: 416.869.5300 Fax: 416.360.8877 www.casselsbrock.com

CASSELS BROCK
LAWYERS

Date		Description	Hours
05/26/14	JDI	Discussion regarding outstanding issues with Shayne Kukulowicz; Discussion with Shayne Kukulowicz and Carla Potter; Discussion with Mark Evans, Shayne Kukulowicz and Carla Potter; Email to Dan Sobel;	0.90
05/26/14	CAP	Meeting with Shayne Kukulowicz and Jane Dietrich to discuss outstanding issues on file;	0.60
05/26/14	RSK	Review of message from Steering Committee chairman; Review of message from Mark Evans regarding CIPF appeal process; Office conference with Jane Dietrich and Carla Potter regarding various issues including Investor inquires and CIPF appeals; Conference call with Mark Evans regarding mechanics of CIPF appeals;	1.70
05/27/14	CAP	Research into the CIPF appeal process;	0.60
05/29/14	CAP	Research regarding CIPF matters; correspondence with Shayne Kukulowicz and Jane Dietrich regarding CIPF matters;	0.80

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees	
Carla Potter	5.00	390.00	1,950.00	
Jane Dietrich	1.00	660.00	660.00	
Shayne Kukulowicz	2.70	900.00	2,430.00	
Our Fee				5,040.00
HST on Fees				655.20
Total Fees and Tax				**5,695.20**

Taxable Disbursements

Telephone	36.15	
Total Taxable Disbursements		36.15
HST on Disbursements	4.70	
Total Tax on Disbursements		4.70
Total Disbursements and Tax		**40.85**
Total Fees, Disbursements & Tax		**$ 5,736.05**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED
IN RESPECT OF THE INVESTORS
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 07/18/14
Our File #: 047046-00001
Invoice #: 1939605
HST/GST #: R121379572

Re: **CCAA Proceedings - Representative Counsel**

TO PROFESSIONAL SERVICES RENDERED up to and including 06/30/14

Date		Description	Hours
06/02/14	JDI	Review of email; email to Craig Hill; review of financial statements and email regarding same;	0.40
06/02/14	CAP	Answering Investor inquries; discussions with Jane Dietrich regarding the same;	0.60
06/02/14	RSK	Review of message from Investor regarding CIPF litigation; review of email from Steering Committee member (,) regarding CIPF website and FLSI notations; exchanged emails with Jane Dietrich et al. regarding CIPF website;	0.70
06/03/14	CAP	Draft correspondence to an investor; phone call with Jane Dietrich and Grant Thronton regarding matters;	0.80
06/03/14	JDI	Exchange of email with Carla Potter; email to Jonathan Krieger; discussion with Jonathan Krieger, Daniel Sobel and Katherine McEachern;	0.60

CASSELS BROCK
LAWYERS

Date		Description	Hours
06/03/14	RSK	Office conference with Jane Dietrich regarding discussions with Jonathan Krieger and other CIPF issues; review of various Investor communications and draft responses;	0.70
06/13/14	RSK	Telephone attendance with Steering Committee Chairman ( ) regarding CIPF appeals and other issues;	0.40
06/17/14	CAP	Investor phone call; correspondence with Dentons regarding Investor hotline;	0.20
06/18/14	RSK	Review of emails and messages from Investors regarding CIPF appeal process;	0.30
06/19/14	JDI	Discussion with Carla Potter and Shayne Kukulowicz regarding investor inquiries;	0.30
06/19/14	RSK	Exchanged emails with Investor ( ) regarding proving claim and other issues; meeting with Jane Dietrich and Carla Potter regarding CIPF appeals; telephone call to Mark Evans and left message;	0.40
06/19/14	CAP	Meeting with Shayne Kukulowicz and Jane Dietrich to discuss Investors; investor phone calls;	1.20
06/20/14	CAP	Responding to investor inquiries;	0.20
06/20/14	RSK	Exchanged emails with Carla Potter regarding Investor communications;	0.20
06/23/14	CAP	Matters relating to CIPF Order for Shayne Kukulowicz and Jane Dietrich;	0.20
06/23/14	RSK	Office conference with Jane Dietrich regarding report to investors and other issues; review of email from Investor ( ) regarding special notes;	0.70
06/24/14	CAP	Responding to investor inquiries;	0.30
06/26/14	CAP	Answering Investor inquiries;	0.30
06/26/14	RSK	Exchanged emails with Cassels team regarding Rep Counsel mandate; email to Investor ( ) regarding special notes; review of prior reports to the Court and considered update;	1.10

CASSELS BROCK
LAWYERS

Date		Description	Hours
06/27/14	CAP	Meeting with Shayne Kukulowicz and Jane Dietrich to discuss investor inquiries; answering investor phone calls;	0.70
06/27/14	JDI	Review of emails; review of prior order; discussion regarding investor issues;	0.50
06/27/14	RSK	Meeting with Jane Dietrich and Carla Potter regarding reporting letter to Court/investors and related issues;	1.10
06/29/14	RSK	Review of email from Investors ( ) regarding CIPF claims and forwarded same to Carla Potter;	0.10
06/30/14	CAP	Phone call from Investors; drafting letter to Investors from Rep Counsel;	1.10

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees
Carla Potter	5.60	390.00	2,184.00
Jane Dietrich	1.80	660.00	1,188.00
Shayne Kukulowicz	5.70	900.00	5,130.00

Our Fee	8,502.00
HST on Fees	1,105.26
Total Fees & Tax	**$ 9,607.26**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED
IN RESPECT OF THE INVESTORS IN FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 08/21/14
Our File #: 047046-00001
Invoice #: 1942455
HST/GST #: R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and including 07/31/14

Date		Description	Hours
07/02/14	CAP	Review of draft letter to Investors; responding to Investor inquiries;	0.40
07/02/14	RSK	Review of draft reporting letter to Investors; review of email from Investors ( ) and forwarded same to Carla Potter;	0.40
07/03/14	RSK	Dealing with arrangements for Town Hall call with Investors;	0.20
07/04/14	CAP	Coordinating matters regarding Town Hall meeting;	0.30
07/07/14	CAP	Questions from Investors;	0.20
07/07/14	RSK	Office conference with Jane Dietrich regarding Town Hall meeting; review of revised letter to Investors;	0.70
07/08/14	CAP	Preparation of letter to Investors regarding Town Hall; correspondence to Investors;	2.90
07/08/14	JDI	Review of letter; review of Investor query emails;	0.20

CASSELS BROCK
LAWYERS

Date		Description	Hours
07/08/14	RSK	Finalized Investor reporting letter and details for Town Hall meeting; review of information for Town Hall meeting;	1.20
07/09/14	CAP	Answering Investor questions;	0.30
07/09/14	RSK	Review of Investor emails regarding Town Hall topics including OSC lawsuit and CIPF claims;	0.40
07/10/14	CAP	Investor inquiries; meeting with Shayne Kukulowicz and Jane Dietrich to discuss the same;	1.30
07/10/14	CS	Telephone call with Carla Potter; email to KAP Litigation to perform search for Statement of Claim CCAA; email with Carla Potter; email to KAP regarding rush search;	0.40
07/10/14	MGA	Research, draft, and edit document regarding lawsuit against the OSC;	3.40
07/10/14	JDI	Review of email related to Investor questions; discussion with Carla Potter regarding Investor query;	0.40
07/10/14	RSK	Review of emails regarding Investor action against OSC; Review of Investor emails regarding various issues for Town Hall;	0.80
07/11/14	MGA	Research, review and editing for Carla Potter on common topics from Investors;	1.70
07/11/14	CAP	Answering Investor questions;	2.30
07/11/14	JDI	Revisions to correspondence with Investors; Review of Investor queries;	0.50
07/11/14	CS	Meet with Carla Potter; email to KAP with further instructions; email article to perform court search; telephone call with process server to request further search; receive Statement of Claim and forward to Carla Potter;	0.60
07/11/14	RSK	Preparation for Town Hall meeting; Office conference with Carla Potter regarding various Investor inquires;	1.50
07/14/14	CAP	Preparing for Investor Town Hall; Investor Town Hall; Investor questions;	2.40

CASSELS BROCK

Date		Description	Hours
07/14/14	JDI	Preparation for and attendance at Investor Town Hall;	1.30
07/14/14	MGA	Attended and took notes in Town Hall meeting with Carla Potter, Shayne Kukulowicz, and Jane Dietrich; summarized meeting for Carla Potter;	3.30
07/14/14	RSK	Review of claim and defense in Investor action against OSC; Preparation for Town Hall meeting; Participated in Town Hall meeting; Review of correspondence from counsel for CIPF regarding Rep Counsel letter to Investors;	2.50
07/15/14	RSK	Exchanged emails with Carla Potter regarding Investor ( ) inquires on limitation periods and communications with Investors; exchanged emails with Carla Potter regarding response to CIPF correspondence; review of recording of Town Hall meeting;	0.50
07/15/14	CAP	Answering Investor questions;	0.80
07/15/14	MGA	Draft, review and edit summary of Town Hall meeting; receive instructions from Carla Potter for drafting email to BLG;	2.10
07/16/14	CAP	Investor questions;	0.30
07/16/14	JDI	Review of emails regarding correspondence with CIPF;	0.40
07/16/14	MGA	Receive instructions from Carla Potter to draft letter; draft response to the July 14, 2014 BLG letter;	1.60
07/16/14	RSK	Review of email from Investor ( ) regarding on-line petition and discussed same with Cassels team;	0.30
07/17/14	CAP	Call regarding waiver by Investors; Investor phone calls and inquiries;	0.60
07/17/14	JDI	Review of email; discussion with Investor;	0.30
07/17/14	MGA	Draft and review response to the July 14, 2014 BLG letter; Attend meeting with Shayne Kukulowicz, Jane Dietrich and Carla Potter;	1.50
07/17/14	RSK	Conference call with Investor ( ) regarding on-line petition;	0.40

CASSELS BROCK
LAWYERS

Date		Description	Hours
07/18/14	MGA	Research for Carla Potter if the appeal to CIPF is open to the public;	0.40
07/19/14	CAP	Review of letter to BLG and correspondence regarding the same;	0.60
07/20/14	RSK	Review of draft letter to counsel for CIPF and provided comments;	0.50
07/22/14	MGA	Review and edit letter for Carla Potter;	0.40
07/22/14	RSK	Review of correspondence from CIPF regarding communications by Cassels; exchanged emails with Cassels team regarding same;	0.30
07/23/14	CAP	Review of letter to CIPF; Investor questions;	0.40
07/23/14	MGA	Meet with Shayne Kukulowicz and Jane Dietrich to discuss response to CIPF; draft and review response letter to CIPF;	2.30
07/23/14	JDI	Discussion with Shayne Kukulowicz and Michael Garbuz;	0.20
07/23/14	RSK	Review of revised correspondence with counsel for CIPF;	0.20
07/24/14	CAP	Answering Investor questions;	0.10
07/24/14	RSK	Review of draft letter to CIPF regarding communications from Michael Garbuz and revised same; review of email from Investor ( );	0.30
07/25/14	CAP	Answering Investor inquiries;	0.20
07/28/14	RSK	Exchanged emails with Investor ( ) regarding CIPF payouts; review of Globe article on First Leaside and CIPF coverage;	0.40
07/29/14	MGA	Review and make changes to response letter to CIPF; research and draft response to Investor issue for Carla Potter;	1.40
07/29/14	CAP	Answering Investor inquiries;	0.20
07/29/14	RSK	Reviewed further revised letter to CIPF;	0.10
07/30/14	MGA	Update, respond, review and deliver response to CIPF letter;	0.70

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees
Carla Potter	13.30	390.00	5,187.00
Cathy Stallone	1.00	300.00	300.00
Jane Dietrich	3.30	660.00	2,178.00
Michael Garbuz	18.80	125.00	2,350.00
Shayne Kukulowicz	10.70	900.00	9,630.00

Our Fee		19,645.00
HST on Fees		2,553.85
Total Fees and Tax		**22,198.85**
Taxable Disbursements		
Telephone	4.00	
Telephone	65.65	
Agency Fees and Disbursements	45.00	
Total Taxable Disbursements		114.65
HST on Disbursements	14.90	
Total Tax on Disbursements		14.90
Total Disbursements and Tax		**129.55**
Total Fees, Disbursements & Tax		**$ 22,328.40**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL
APPOINTED IN RESPECT OF THE INVESTORS
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 09/12/14
Our File #: 047046-00001
Invoice #: 1943708
HST/GST #: R121379572

Re: **CCAA Proceedings - Representative Counsel**

TO PROFESSIONAL SERVICES RENDERED up to and Including 08/31/14

Date		Description	Hours
08/03/14	RSK	Review of message from Steering Committee Chairman ( ) regarding strategy meeting; review of message from Investor ( );	0.20
08/05/14	CAP	Answering Investor inquiries;	0.20
08/05/14	RSK	Exchanged emails with Investor ( ) regarding press conference; telephone attendance with Steering Committee Chairman ( ) regarding Investor meeting;	0.40
08/06/14	RSK	Review of email from Investor ( ) and forwarded same to Carla Potter;	0.20
08/11/14	CAP	Answering Investor questions;	0.10
08/11/14	JDI	Review of letter from BLG and email to Carla Potter regarding same;	0.20
08/11/14	RSK	Review of correspondence from counsel for CIPF regarding First Leaside "reserve" and appeal process; exchanged emails with Jane Dietrich and Carla Potter regarding reporting letter to Investors;	0.40
08/13/14	CAP	Answering Investor questions;	0.60
08/14/14	RSK	Review of draft FLIPA notice;	0.10

Cassels Brock & Blackwell LLP 2100, Scotia Plaza, 40 King Street West, Toronto, Canada M5H 3C2
Tel: 416.869.5300 Fax: 416.360.8877 www.casselsbrock.com

CASSELS BROCK
LAWYERS

Date		Description	Hours
08/15/14	CAP	Answering Investor questions;	0.40
08/18/14	CAP	Answering Investor questions; drafting letter to Investors regarding CIPF claims and FLIPA meeting;	1.70
08/18/14	RSK	Review of draft reporting letter to Investors;	0.30
08/20/14	CAP	Answering Investor inquiries;	0.20
08/21/14	RSK	Revised Investor report letter;	0.20
08/22/14	CAP	Letter to Investors regarding CIPF matters; answering investor inquiries;	1.00
08/22/14	RSK	Exchanged emails with Steering Committee Chairman (, regarding FLIPA meeting; revised and finalized Investor reporting letter;	0.50
08/25/14	CAP	Answering Investor inquiries;	0.80
08/25/14	RSK	Review of emails with Investor ( ) regarding claims;	0.20
08/27/14	CAP	Answering Investor questions;	0.10
08/27/14	RSK	Exchanged emails with Investor ( ) regarding claims;	0.30
08/28/14	CAP	Answering Investor e-mails;	0.10

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees	
Carla Potter	5.20	390.00	2,028.00	
Jane Dietrich	0.20	660.00	132.00	
Shayne Kukulowicz	2.80	900.00	2,520.00	
Our Fee				4,680.00
HST on Fees				608.40
Total Fees and Tax				**5,288.40**

Taxable Disbursements

Telephone	1,281.33	
Total Taxable Disbursements		1,281.33
HST on Disbursements	166.57	
Total Tax on Disbursements		166.57
Total Disbursements and Tax		**1,447.90**
Total Fees, Disbursements & Tax		**$ 6,736.30**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED IN RESPECT OF THE INVESTORS OF FIRST LEASIDE C/O GRANT THORNTON LLP ATTN: JONATHAN KRIEGER ROYAL BANK TOWER 200 BAY STREET, 19TH FLOOR, P.O. BOX 55 TORONTO, ON M5J 2P9	Date: 10/20/14 Our File #: 047046-00001 Invoice #: 1946159 HST/GST #: R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and including 09/30/14

Date		Description	Hours
09/02/14	CAP	Answering Investor inquiries;	0.10
09/03/14	RSK	Review of email from Steering Committee chairman ( ) regarding continuing mandate of Rep Counsel;	0.10
09/04/14	CAP	Matters regarding Investor inquiries;	0.20
09/08/14	CAP	Answering Investor inquiries;	0.10
09/09/14	CAP	Answering Investor inquiries;	0.30
09/09/14	RSK	Telephone attendance with Steering Committee chairman ( ) regarding on-going mandate of Rep Counsel and FLIPA meeting; telephone attendance with Jonathan Krieger regarding same;	0.60
09/10/14	CAP	Answering Investor inquiries;	0.30
09/16/14	CAP	Answering Investor inquiry;	0.10
09/16/14	RSK	Office conference with Carla Potter regarding various issues; review of rejection notice sent to Investor ( );	0.30
09/17/14	CAP	Answering Investor inquiries;	0.30

CASSELS BROCK
LAWYERS

Date		Description	Hours
09/17/14	RSK	Telephone attendance with Steering Committee chairman ( ) regarding First Leaside Investor meeting; review of emails regarding scheduling of CIPF appeal;	0.50
09/24/14	RSK	Telephone attendance with counsel for CIPF regarding appeal procedures;	0.20
09/26/14	CAP	Email to Investors; answering Investor inquiries;	0.50
09/26/14	RSK	Telephone attendance with regarding FLIPA meeting; telephone attendance with Investor ( ) regarding claims; review of FLIPA notice and arranged for distribution; telephone attendance with Steering Committee chairman ( );	0.80
09/29/14	CAP	Answering Investor Inquiries;	0.40
09/30/14	CAP	Answering Investor inquiries;	0.60

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees	
Carla Potter	2.90	390.00	1,131.00	
Shayne Kukulowicz	2.50	900.00	2,250.00	
Our Fee				3,381.00
HST on Fees				439.53
Total Fees and Tax				**3,820.53**

Taxable Disbursements

Copies	7.75	
Postage	20.30	
Total Taxable Disbursements		28.05
HST on Disbursements	3.65	
Total Tax on Disbursements		3.65
Total Disbursements and Tax		**31.70**
Total Fees, Disbursements & Tax		**$ 3,852.23**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED
IN RESPECT OF THE INVESTORS OF FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 11/14/14
Our File #: 047046-00001
Invoice #: 1948100
HST/GST #: R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and including 10/31/14

Date		Description	Hours
10/02/14	CAP	Answering Investor inquiries;	0.60
10/03/14	CAP	Answering Investor inquiries;	0.20
10/06/14	CAP	Answering Investor inquiries;	0.20
10/07/14	JDI	Discussion with Carla Potter;	0.20
10/07/14	RSK	Review of emails from Grant Thornton et al. regarding Spring Valley Mall in Texas;	0.30
10/08/14	JDI	Review of question from investor, discussion with Grant Thornton and respond to same;	0.40
10/10/14	CAP	Answering Investor inquiries;	0.30
10/14/14	CAP	Answering Investor inquiries;	0.60
10/16/14	CAP	Answering Investor inquiries;	1.30
10/21/14	CAP	Answering Investor inquiries;	0.30
10/22/14	CAP	Answering Investor inquiries;	0.10
10/28/14	CAP	Answering Investor inquiries;	0.30
10/29/14	CAP	Answering Investor inquiries;	0.20
10/30/14	CAP	Answering Investor inquiries;	0.10

Cassels Brock & Blackwell LLP 2100, Scotia Plaza, 40 King Street West, Toronto, Canada M5H 3C2
Tel: 416.869.5300 Fax: 416.360.8877 www.casselsbrock.com

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees	
Carla Potter	4.20	390.00	1,638.00	
Jane Dietrich	0.60	660.00	396.00	
Shayne Kukulowicz	0.30	900.00	270.00	
Our Fee				2,304.00
HST on Fees				299.52
Total Fees and Tax				**2,603.52**

Taxable Disbursements

Copies	184.00	
Delivery	12.00	
Binding, Tabs, Disks, etc	39.96	
Delivery	201.59	
Meals	14.69	
Total Taxable Disbursements		452.24
HST on Disbursements	58.79	
Total Tax on Disbursements		58.79
Total Disbursements and Tax		**511.03**
Total Fees, Disbursements & Tax		**$ 3,114.55**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED IN RESPECT OF THE INVESTORS OF FIRST LEASIDE C/O GRANT THORNTON LLP ATTN: JONATHAN KRIEGER ROYAL BANK TOWER 200 BAY STREET, 19TH FLOOR, P.O. BOX 55 TORONTO, ON M5J 2P9	Date: 12/18/14 Our File #: 047046-00001 Invoice #: 1950692 HST/GST #: R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and including 11/30/14

Date		Description	Hours
11/03/14	CAP	Investor inquiries;	0.30
11/06/14	RSK	Dealing with various correspondence from Investors;	0.30
11/10/14	CAP	Answering Investor inquiries;	0.50
11/11/14	RSK	Discussions with regarding insolvency proceedings;	0.40
11/12/14	CAP	Drafting letter to Investors;	0.90
11/13/14	CAP	Revisions to November letter to Investors to include instructions; revisions to letter based on comments from S. Kukulowicz;	2.60
11/14/14	CAP	Investor questions;	0.20
11/14/14	JDI	Review of letter to Investors and provide comments;	0.30
11/17/14	CAP	Investor inquiries;	0.10
11/18/14	CAP	November letter to Investors; Investor inquiries;	1.20
11/21/14	CAP	Investor inquiries;	0.50
11/26/14	CAP	Investor inquiries;	0.10
11/27/14	CAP	Investor inquiries;	0.30

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees	
Carla Potter	6.70	390.00	2,613.00	
Jane Dietrich	0.30	660.00	198.00	
Shayne Kukulowicz	0.70	900.00	630.00	
Our Fee				3,441.00
HST on Fees				447.33
Total Fees and Tax				**3,888.33**

Taxable Disbursements

Copies	2,054.25	
Delivery	17.70	
Binding, Tabs, Disks, etc	108.30	
CD/DVD Reproduction	6.00	
Telephone	21.13	
Total Taxable Disbursements		2,207.38
HST on Disbursements	286.96	
Total Tax on Disbursements		286.96
Total Taxable Disbursements and Tax		2,494.34

Non-Taxable Disbursements

Delivery - External	6.75	
Sub-total		6.75
Total Disbursements and Tax		**2,501.09**
Total Fees, Disbursements & Tax		**$ 6,389.42**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED IN RESPECT OF THE INVESTORS OF FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 12/31/14
Our File #: 047046-00001
Invoice #: 1953007
HST/GST #: R121379572

Re: **CCAA Proceedings - Representative Counsel**

TO PROFESSIONAL SERVICES RENDERED up to and including 12/31/14

Date		Description	Hours
12/01/14	CAP	Investor inquiries;	0.40
12/03/14	CAP	Investor inquiries;	0.30
12/08/14	CAP	Answering Investor inquiries;	0.30
12/10/14	CAP	Investor questions;	0.10
12/12/14	CAP	Investor questions;	0.20
12/16/14	CAP	Investor questions;	0.30
12/18/14	CAP	Draft December 18 letter to Investors and correspondence regarding the same;	0.70
12/19/14	CAP	Answering Investor inquiries;	0.60
12/22/14	CAP	Answering Investor questions;	0.10
12/23/14	CAP	Answering Investor inquiries;	0.20

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees	
Carla Potter	3.20	390.00	1,248.00	
Our Fee				1,248.00
HST on Fees				162.24
Total Fees and Tax				**1,410.24**

Taxable Disbursements

Copies	10.75	
Telephone	20.30	
Total Taxable Disbursements		31.05
HST on Disbursements	4.04	
Total Tax on Disbursements		4.04
Total Disbursements and Tax		**35.09**
Total Fees, Disbursements & Tax		**$ 1,445.33**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED IN RESPECT OF THE INVESTORS OF FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 02/26/15
Our File #: 047046-00001
Invoice #: 1956285
HST/GST #: R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and Including 01/31/15

Date		Description	Hours
01/09/15	CAP	Investor inquiries;	0.30
01/12/15	CAP	Answering Investor inquiries;	0.60
01/15/15	CAP	Answering Investor inquiries;	0.10
01/19/15	CAP	Draft e-mail for S. Kukulowicz regarding CIPF matters;	0.30
01/20/15	CAP	Investor questions;	0.30
01/20/15	JDI	Review of investor emails and draft responses;	0.40
01/22/15	CAP	Answering Investor inquiries;	1.20
01/26/15	CAP	Investor inquiries;	0.20
01/26/15	RSK	Exchanged emails with J. Krieger regarding discharge of Rep. Counsel;	0.20
01/27/15	RSK	Exchanged emails with various investors; telephone attendance with J. Krieger regarding discharge of Rep. Counsel;	0.40
01/28/15	CAP	Investor questions;	0.20
01/28/15	RSK	Provided directions to C. Potter regarding final Rep. Counsel reporting letter;	0.20
01/29/15	CAP	Investor inquiries;	0.40

CASSELS BROCK
LAWYERS

Date		Description	Hours
01/29/15	RSK	Exchanged emails with Investor ( ) regarding various actions;	0.30
01/30/15	CAP	Drafting e-mail to Investors; investor inquiries;	0.40

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees
Carla Potter	4.00	395.00	1,580.00
Jane Dietrich	0.40	660.00	264.00
Shayne Kukulowicz	1.10	910.00	1,001.00

Our Fee		2,845.00
HST on Fees		369.85
Total Fees and Tax		**3,214.85**
Taxable Disbursements		
Telephone	27.02	
Total Taxable Disbursements		27.02
HST on Disbursements	3.51	
Total Tax on Disbursements		3.51
Total Disbursements and Tax		**30.53**
Total Fees, Disbursements & Tax		**$ 3,245.38**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

\\trefile01\wordflow\PROBILL\FinalBills\05759\047046_00001_1956285.doc

CASSELS BROCK

REPRESENTATIVE COUNSEL APPOINTED
IN RESPECT OF THE INVESTORS OF FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 03/18/15
Our File #: 047046-00001
Invoice #: 1957794
HST/GST #: R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and Including 02/28/15

Date		Description	Hours
02/02/15	CAP	Investor questions;	0.30
02/03/15	CAP	Investor inquiries;	0.10
02/05/15	CAP	Draft final letter to Investors;	1.10
02/10/15	CAP	Investor inquiries;	0.10
02/11/15	CAP	Investor questions;	0.10
02/11/15	RSK	Reviewed and revised final Rep Counsel Reporting Letter;	0.40
02/12/15	CAP	Investor inquiries;	0.10
02/13/15	CAP	Investor inquiries; draft letter to Investors;	0.40
02/13/15	RSK	Review of second appeal decision; review of draft reporting letter to Investors;	0.50
02/16/15	CAP	Answering Investor inquiries;	0.30
02/17/15	CAP	Investor inquiries;	0.10
02/17/15	JDI	Review of final reporting letter draft and discussion with C. Potter;	0.30
02/18/15	RSK	Office conference with J. Dietrich regarding final reporting letter and approval of fees/activities;	0.30
02/19/15	CAP	Investor inquiries;	0.20

CASSELS BROCK

Date		Description	Hours
02/23/15	CAP	Final letter to Investors; Investor inquiries;	1.20
02/24/15	CAP	Investor inquiries; modifications to Rep Counsel letter and correspondence with Grant Thornton regarding the same;	0.40
02/25/15	CAP	Investor inquiries;	0.10
02/26/15	CAP	Investor inquiries;	0.30

CASSELS BROCK

Time Summary

Timekeeper	Hours	Rate	Fees	
Carla Potter	4.80	395.00	1,896.00	
Jane Dietrich	0.30	660.00	198.00	
Shayne Kukulowicz	1.20	910.00	1,092.00	
Our Fee				3,186.00
HST on Fees				414.18
Total Fees and Tax				**3,600.18**

Taxable Disbursements

Telephone	28.12	
Meals	(14.69)	
Total Taxable Disbursements		13.43
HST on Disbursements	1.75	
Total Tax on Disbursements		1.75
Total Disbursements and Tax		**15.18**
Total Fees, Disbursements & Tax		**$ 3,615.36**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

\\trellie01\wordflow\PROBILL\Bills\05759\047046_00001_001.doc

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED
IN RESPECT OF THE INVESTORS OF FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 04/09/15
Our File #: 047046-00001
Invoice #: 1958732
HST/GST #: R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and including 03/31/15

Date		Description	Hours
03/02/15	CAP	Investor inquiries;	0.40
03/02/15	RSK	Review of various investor emails;	0.30
03/03/15	CAP	Investor inquiries;	0.20
03/04/15	CAP	Investor inquiries;	0.10
03/05/15	CAP	Preparation of final letter to Investors and correspondence regarding the same; Investor inquiries;	0.40
03/05/15	JDI	Review of revised letter to investors;	0.20
03/05/15	RSK	Review of Investor Reporting letter with comments from Grant Thornton;	0.20
03/06/15	CAP	Investor Inquiries;	1.10
03/09/15	CAP	Investor inquiries;	0.20
03/10/15	CAP	Investor inquiries;	0.10
03/11/15	CAP	Investor inquiries;	0.50
03/12/15	CAP	Investor inquiries;	0.10
03/16/15	CAP	Investor inquiries;	0.60
03/16/15	RSK	Exchanged emails with Investor ( ) regarding status of proceedings;	0.30

CASSELS BROCK
LAWYERS

Date		Description	Hours
03/17/15	CAP	Investor inquiries;	0.30
03/17/15	JDI	Email exchange regarding steering committee request;	0.20
03/17/15	RSK	Exchanged emails with J. Dietrich and C. Potter regarding request for contact list by Steering Committee Chairman;	0.30
03/18/15	CAP	Investor inquiries;	1.00
03/18/15	RSK	Telephone attendance with Investor ( ) regarding status of proceedings; review of emails regarding investor contacts and Steering Committee;	0.40
03/18/15	JDI	Review of email from Carla Potter;	0.10
03/19/15	CAP	Investor inquiries;	0.50
03/19/15	RSK	Review of emails regarding transition of Investor communications;	0.30
03/20/15	CAP	Investor inquiries;	0.10
03/23/15	CAP	Investor inquiries;	0.20
03/23/15	CAP	Investor inquiries;	0.10
03/24/15	CAP	Investor inquiries;	0.10
03/25/15	CAP	Investor inquiries;	0.10
03/25/15	RSK	Review of emails from Receiver and C. Potter regarding communications with Investors and Steering Committee;	0.30
03/26/15	JDI	Review of email and respond;	0.20
03/30/15	CAP	Investor inquiries;	0.20
03/30/15	JDI	Review of emails relating to discharge;	0.10
03/30/15	RSK	Exchanged emails with C. Potter regarding transition of Investor communications to Receiver;	0.20

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees	
Carla Potter	6.30	395.00	2,488.50	
Jane Dietrich	0.80	660.00	528.00	
Shayne Kukulowicz	2.30	910.00	2,093.00	
Our Fee				5,109.50
HST on Fees				664.24
Total Fees and Tax				**5,773.74**

Taxable Disbursements

Telephone	26.16	
Total Taxable Disbursements		26.16
HST on Disbursements	3.40	
Total Tax on Disbursements		3.40
Total Disbursements and Tax		**29.56**
Total Fees, Disbursements & Tax		**$ 5,803.30**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

\\trellte01\wordflow\PROBILL\Bills\05759\047046_00001_001.doc

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED IN
RESPECT OF THE INVESTORS OF FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date:	05/06/15
Our File #:	047046-00001
Invoice #:	1960568
HST/GST #:	R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and including 04/30/15

Date		Description	Hours
04/06/15	CAP	Investor inquiries;	0.10
04/14/15	CAP	Investor inquiries;	0.20
04/17/15	CAP	Investor inquiries;	0.10
04/21/15	CAP	Investor inquiries;	0.10
04/22/15	CAP	Investor inquiries;	0.10
04/22/15	RSK	Exchanged emails regarding corporate searches on First Leaside entities;	0.20
04/23/15	CAP	Investor inquiries;	0.10
04/28/15	CAP	Investor inquiries;	0.10
04/28/15	RSK	Exchanged messages with Y. Chisholm (OSC); review of investor emails regarding various issues;	0.50
04/29/15	CAP	Investor inquiries;	0.30
04/29/15	RSK	Email to Investor ( ) regarding appeals;	0.20
04/30/15	CAP	Investor inquiries;	0.10
04/30/15	RSK	Review of email from Investor regarding representation issues;	0.20

CASSELS BROCK
LAWYERS

Date		Description	Hours
04/30/15	JDI	Review emails from Investors and proposed responses to same;	0.20

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees	
Carla Potter	1.20	395.00	474.00	
Jane Dietrich	0.20	660.00	132.00	
Shayne Kukulowicz	1.10	910.00	1,001.00	
Our Fee				1,607.00
HST on Fees				208.91
Total Fees & Tax				**$ 1,815.91**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED
IN RESPECT OF THE INVESTORS OF FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 06/18/15
Our File #: 047046-00001
Invoice #: 1964046
HST/GST #: R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and including 05/31/15

Date		Description	Hours
05/01/15	CAP	Investor inquiries;	0.10
05/04/15	RSK	Telephone attendance with Investor ( ) regarding status;	0.20
05/15/15	RSK	Exchanged emails regarding status of proceedings with Investor ( );	0.30
05/19/15	CAP	Investor inquiries;	0.10

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

Cassels Brock & Blackwell LLP 2100, Scotia Plaza, 40 King Street West, Toronto, Canada M5H 3C2
Tel: 416.869.5300 Fax: 416.360.8877 www.casselsbrock.com

CASSELS BROCK

Time Summary

Timekeeper	Hours	Rate	Fees	
Carla Potter	0.20	395.00	79.00	
Shayne Kukulowicz	0.50	910.00	455.00	
Our Fee				534.00
HST on Fees				69.42
Total Fees & Tax				**$ 603.42**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED
IN RESPECT OF THE INVESTORS OF FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 07/14/15
Our File #: 047046-00001
Invoice #: 1965809
HST/GST #: R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and including 06/30/15

Date		Description	Hours
06/01/15	CAP	Review of Investor argument and correspondence with S. Kukulowicz regarding the same;	0.30
06/01/15	RSK	Review of correspondence from Investor ( ) regarding CIPF appeal;	0.20
06/03/15	CAP	Call with Investor ( ) regarding appeal;	0.20
06/03/15	RSK	Exchanged emails with Steering committee Chairman regarding discharge of Rep Counsel;	0.20
06/04/15	CAP	Investor inquiries;	0.10

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

Cassels Brock & Blackwell LLP 2100, Scotia Plaza, 40 King Street West, Toronto, Canada M5H 3C2
Tel: 416.869.5300 Fax: 416.360.8877 www.casselsbrock.com

CASSELS BROCK

Time Summary

Timekeeper	Hours	Rate	Fees
Carla Potter	0.60	395.00	237.00
Shayne Kukulowicz	0.40	910.00	364.00

Our Fee	601.00
HST on Fees	78.13
Total Fees & Tax	**$ 679.13**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED
IN RESPECT OF THE INVESTORS OF FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 08/31/15
Our File #: 047046-00001
Invoice #: 1968930
HST/GST #: R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and including 07/31/15

Date		Description	Hours
07/07/15	CAP	Investor inquiries;	0.10
07/09/15	RSK	Telephone attendance with lawyer/investor ( ) regarding status;	0.20
07/21/15	RSK	Review of Receivership Order provisions regarding sale of properties and telephone attendance with C. Burr regarding offer on Wheatly property; exchanged emails with C. Burr regarding Wheatly transaction and timing;	0.60
07/22/15	CAP	Draft note regarding the Wheatly property and correspondence to the Steering Committee regarding the same;	0.60
07/22/15	RSK	Review of summary of Wheatly transaction from D. Goldband (GT); exchanged emails with C. Burr regarding timing for motion to amend Receivership Order and Wheatly transaction; instructions to C. Potter regarding email to Steering Committee for approval of Wheatly transaction; review of email from Steering Committee Chairman and members regarding approval of Wheatly transaction;	1.40

CASSELS BROCK
LAWYERS

Date		Description	Hours
07/23/15	CAP	Correspondence with Grant Thornton and Steering Committee members regarding the sale of the Wheatly Property;	0.30
07/23/15	RSK	Review of various Steering Committee emails regarding Wheatly sale approval; review of draft motion materials; review of email from J. Krieger regarding background on proposed Wheatly transaction; approved 9:30 request form; exchanged emails with C. Potter regarding Steering Committee communications;	1.30
07/24/15	CAP	Correspondence with investors regarding the sale of the Wheatly property;	0.20
07/24/15	RSK	Review of further email exchanges with the Steering Committee; exchanged emails with C. Potter to approve transaction;	0.40
07/27/15	RSK	Review of finalized motion materials for amendment to Receivership Order; email to C. Potter regarding attendance at hearing;	0.40
07/28/15	CAP	Correspondence regarding motion on Wheatly Property;	0.10
07/28/15	RSK	Exchanged emails with C. Potter and Blakes regarding hearing for amendment to Receivership Order;	0.20
07/29/15	CAP	Draft confirmation to the Receiver regarding the motion;	0.40
07/29/15	RSK	Office conference with C. Potter regarding consent to motion to amend Receivership Order;	0.20
07/30/15	JDI	Review of email from C. Burr; email to S. Kukulowicz;	0.10
07/31/15	RSK	Exchanged emails with C. Burr regarding form of consent to Wheatly transaction and review of sale agreement;	0.30

CASSELS BROCK

Time Summary

Timekeeper	Hours	Rate	Fees
Carla Potter	1.70	395.00	671.50
Jane Dietrich	0.10	660.00	66.00
Shayne Kukulowicz	5.00	910.00	4,550.00

Our Fee	5,287.50
HST on Fees	687.38
Total Fees & Tax	**$ 5,974.88**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED IN
RESPECT OF THE INVESTORS OF FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 10/20/15
Our File #: 047046-00001
Invoice #: 1972714
HST/GST #: R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and including 09/30/15

Date		Description	Hours
08/04/15	CAP	Review of consent from counsel to the Receiver in respect of the sale of the Wheatley Property and correspondence regarding the same;	0.30
08/04/15	RSK	Review of revised form of Rep. counsel approval and purchase agreement for Wheatley transaction; exchanged emails with C. Burr and C. Potter regarding same.	0.40
08/05/15	CAP	Investor inquiries;	0.20
08/10/15	CAP	Correspondence with Grant Thornton regarding Investor question;	0.20
09/14/15	CAP	Correspondence with Grant Thornton regarding proposed investor townhall and related steps;	0.10
09/14/15	JDI	Review of email from C. Potter and respond to same;	0.10
09/14/15	RSK	Exchanged emails with C. Potter regarding Town Hall meeting to discuss Receiver pursuing litigation against Phillips;	0.40
09/16/15	CAP	Correspondence with Grant Thornton regarding potential investor townhall;	0.10

CASSELS BROCK

Date		Description	Hours
09/16/15	JDI	Exchange of email regarding Steering Committee call;	0.10
09/16/15	RSK	Emails with Grant Thornton and C. Potter regarding Steering Committee meeting;	0.30
09/21/15	CAP	Communications to the Steering Committee regarding the update meeting and coordinating the same;	0.50
09/22/15	CAP	Correspondence with Investors;	0.20
09/30/15	CAP	Investor inquiries;	0.10

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees
Carla Potter	1.70	395.00	671.50
Jane Dietrich	0.20	660.00	132.00
Shayne Kukulowicz	1.10	910.00	1,001.00

Our Fee	1,804.50
HST on Fees	234.59
Total Fees & Tax	**$ 2,039.09**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED
IN RESPECT OF THE INVESTORS OF FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 11/23/15
Our File #: 047046-00001
Invoice #: 1974986
HST/GST #: R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and including 10/31/15

Date		Description	Hours
10/05/15	CAP	Investor inquiries; setting up meeting with Grant Thornton regarding investor update call;	0.20
10/05/15	JDI	Review of email; discussion with C. Potter regarding steering committee call;	0.20
10/05/15	RSK	Review of emails regarding timing of Steering Committee meeting and prep call with Grant Thornton;	0.30
10/06/15	CAP	Correspondence with Grant Thornton regarding Steering Committee meeting;	0.10
10/06/15	JDI	Exchange of email with C. Potter and Grant Thornton;	0.20
10/07/15	RSK	Review of draft Receiver R&D and agenda for Investor Steering Committee call;	0.40
10/08/15	CAP	Meeting with H. Fender regarding fee affidavit and next steps;	0.20
10/08/15	RSK	Review of internal emails regarding Rep counsel reporting letter;	0.20
10/09/15	HFE	Participate in call with Grant Thornton regarding First Leaside update;	0.70

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

Date		Description	Hours
10/09/15	CAP	Call with Grant Thornton regarding meeting with Steering Committee;	0.60
10/09/15	JDI	Participate in call with Grant Thornton regarding agenda for steering committee call;	0.60
10/10/15	JDI	Review of revised agenda;	0.20
10/11/15	JDI	Review of emails regarding further amendments to agenda;	0.20
10/12/15	CAP	Review of report from Receiver; correspondence with Investors regarding the same;	0.20
10/12/15	RSK	Review of revised R&D and related emails;	0.40
10/13/15	CAP	Preparation for Steering Committee meeting; attending Steering Committee meeting;	1.70
10/13/15	HFE	Attend First Leaside Investor's Steering Committee call; begin preparation of fee affidavit;	1.70
10/13/15	RSK	Attended meeting with Receiver and Steering Committee (via conference call);	1.10
10/13/15	JDI	Participate in steering committee call; follow up discussion with Grant Thornton;	1.00
10/14/15	CAP	Investor inquiries;	0.10
10/15/15	CAP	Review of investor correspondence;	0.20
10/15/15	RSK	Review of various emails from Steering Committee members regarding Phillips litigation; exchanged emails with Cassels and Grant Thornton regarding Steering Committee comments;	0.90
10/16/15	HFE	Prepare affidavit of costs;	1.20
10/16/15	CAP	Call with Grant Thornton regarding steering committee matters;	0.40
10/16/15	RSK	Conference call with Grant Thornton regarding dealing with Steering Committee and recommendation for Phillips litigation;	0.50
10/19/15	CAP	Review of status of OSC decisions and IIROC matters and correspondence with S. Kukulowicz regarding the same; Investor inquiries;	0.60
10/19/15	HFE	Complete tabulation of accounts for fee affidavit;	1.80

CASSELS BROCK
LAWYERS

Date		Description	Hours
10/19/15	RSK	Exchanged emails with C. Potter et al. regarding follow-up call with Steering Committee; email to Steering Committee member regarding follow-up call; review of IIROC and OSC decisions regarding issue of other claims against Phillips and possible set-off remedies; exchanged emails with various Steering Committee members regarding Phillips litigation;	2.20
10/20/15	CAP	Review of Investor correspondence and inquiries regarding the same;	0.30
10/20/15	JDI	Review of emails from investors;	0.50
10/20/15	RSK	Exchanged emails with Steering Committee members regarding Phillips litigation; office conference with J. Dietrich and email to Grant Thornton regarding assignment of IIROC claim; review of CIPF appeal adjournment and re-hearing of certain issues; office conference with C. Potter and J. Dietrich regarding same;	2.40
10/21/15	CAP	Preparation for call with Steering Committee meeting; attending Steering Committee meeting;	1.50
10/21/15	JDI	Discussion with C. Potter regarding investor emails; review of emails; review of statement of claim; discussion with S. Kukulowicz; preparation for and attend steering committee conference call; review of email regarding OSC and IIROC issues;	2.30
10/21/15	HFE	Speak to J. Wansbrough regarding OSC monetary sanctions; research the allocation of funds from OSC monetary sanctions;	0.60
10/21/15	RSK	Preparation for Steering Committee meeting (including review of Phillips pleadings and summary of investor views); participated in conference call with Steering Committee and follow-up emails; review of information regarding OSC penalties and issue of investor recoveries; telephone attendance with chairman of Steering Committee;	2.80
10/22/15	CAP	Investor inquiries;	0.10
10/22/15	JDI	Review of emails;	0.30

CASSELS BROCK
LAWYERS

Date		Description	Hours
10/22/15	RSK	Review of further Steering Committee emails regarding Phillips litigation; office conference with H. Fender regarding court approval of fees; email to GT regarding Phillips litigation; review of issues regarding IIROC and OSC penalties;	0.60
10/23/15	CAP	Call with Grant Thornton regarding Investor communication; correspondence with H. Fender regarding investor case summary; preparation of CIPF slide deck;	0.70
10/23/15	HFE	Email S. Waugh and S. Kukulowicz regarding First Leaside accounts;	0.20
10/23/15	JDI	Participate in discussion with J. Krieger, D. Goldman, S. Kukulowicz and C. Potter;	0.50
10/23/15	RSK	Conference call with GT regarding Steering Committee discussions on Phillips litigation and next steps; review of further Steering Committee emails; review message from Steering Committee member ( );	1.40
10/26/15	CAP	Review of correspondence regarding fee affidavit and correspondence with H. Fender regarding the same; review of investor correspondence;	0.20
10/26/15	RSK	Review of further Steering Committee emails; telephone attendance with Steering Committee member ( );	0.60
10/28/15	CAP	Investor inquiries;	0.10
10/28/15	RSK	Exchanged emails with J. Krieger regarding meeting with IIROC;	0.20
10/29/15	CAP	Investor inquiries;	0.10
10/29/15	HFE	Read OSC Sanction reasons, decisions and orders; provide summary of OSC reasons to J. Dietrich, S. Kukulowicz and C. Potter;	2.30
10/29/15	RSK	Review of decision and order from OSC and related press reports; review of Securities Act provisions regarding disgorgement of funds; exchanged emails with Investors regarding OSC ruling;	2.10
10/30/15	JDI	Review of OSC sanction summary; review of emails;	0.60

CASSELS BROCK
LAWYERS

Date		Description	Hours
10/30/15	RSK	Exchanged emails with J. Krieger regarding OSC order and IIROC meeting; review of further emails from Steering Committee members regarding OSC order; further review of OSC ruling;	1.50

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees	
Carla Potter	7.30	395.00	2,883.50	
Hilary Fender	8.50	390.00	3,315.00	
Jane Dietrich	6.40	660.00	4,224.00	
Shayne Kukulowicz	17.60	910.00	16,016.00	
Our Fee				26,438.50
HST on Fees				3,437.01
Total Fees and Tax				**29,875.51**

Taxable Disbursements

Copies	14.25	
Telephone	38.76	
Total Taxable Disbursements		53.01
HST on Disbursements	6.89	
Total Tax on Disbursements		6.89
Total Disbursements and Tax		**59.90**
Total Fees, Disbursements & Tax		**$ 29,935.41**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED IN RESPECT OF THE INVESTORS OF FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 12/18/15
Our File #: 047046-00001
Invoice #: 1977080
HST/GST #: R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and including 11/30/15

Date		Description	Hours
11/02/15	CAP	Investor inquiries;	0.10
11/02/15	HFE	Correspond with Grant Thornton regarding listing of representative counsel accounts; search for FL subscription receipts to begin review; talk to D. Goldband of GT regarding subscription agreements; correspond with S. Kukulowicz, J. Dietrich and C. Potter regarding Investor claim;	1.30
11/02/15	HFE	Email S. Kukulowicz, J. Dietrich and C. Potter regarding First Leaside claim;	0.20
11/02/15	RSK	Meeting with J. Krieger and R. DelFrate (from IIROC) to discuss various investor recovery options;	1.10
11/03/15	CAP	Correspondence with Investor regarding CIPF claim;	0.10
11/03/15	RSK	Review of IIROC governance documents;	0.80
11/05/15	RSK	Review of IIROC regulations regarding fines and penalties; exchanged emails with B. Empey and J. Krieger regarding meeting on IIROC issues;	1.10
11/06/15	CAP	Investor inquiries;	0.10
11/06/15	RSK	Further review of IIROC documents;	0.50

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK

Date		Description	Hours
11/10/15	RSK	Meeting with J. Krieger and B. Empey (counsel for IIROC) regarding enforcement of fine;	0.70
11/14/15	RSK	Exchanged emails with J. Krieger regarding Receiver responding to Steering Committee emails;	0.20
11/20/15	JDI	Review of email from J. Krieger and respond to same;	0.20
11/20/15	RSK	Review of draft email from Receiver to Steering Committee and approved same;	0.30
11/23/15	HFE	Review accounts from First Leaside Grant Thornton summary; Provide summary and update to C. Potter, S. Kukulowicz and J. Dietrich;	0.70
11/25/15	RSK	Exchanged emails with J. Krieger and B. Empey regarding meeting to discuss IIROC position; review of IIROC regulations;	0.30
11/26/15	RSK	Conference call with B. Empey and J. Krieger regarding IIROC position;	0.50
11/30/15	RSK	Review of email from B. Empey regarding disclosure of discussions with IIROC to investors;	0.20

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees	
Carla Potter	0.30	395.00	118.50	
Hilary Fender	2.20	390.00	858.00	
Jane Dietrich	0.20	660.00	132.00	
Shayne Kukulowicz	5.70	910.00	5,187.00	
Our Fee				6,295.50
HST on Fees				818.42
Total Fees and Tax				**7,113.92**

Taxable Disbursements

Copies	777.50	
Binding, Tabs, Disks, etc	74.72	
Total Taxable Disbursements		852.22
HST on Disbursements	110.79	
Total Tax on Disbursements		110.79
Total Disbursements and Tax		**963.01**
Total Fees, Disbursements & Tax		**$ 8,076.93**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED IN RESPECT OF THE INVESTORS OF FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 12/31/15
Our File #: 047046-00001
Invoice #: 1979222
HST/GST #: R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and including 12/31/15

Date		Description	Hours
12/09/15	HFE	Start draft of report to court and review all events from Cassels appointment as rep counsel to prepare affidavit and report;	2.40
12/11/15	HFE	Work on draft of final report to the court;	1.50
12/14/15	HFE	Continue drafting Rep Counsel report to the court;	0.70
12/15/15	HFE	Meet with S. Provato to provide instructions regarding affidavits;	0.50
12/16/15	HFE	Review correspondence to CIPF; Email with Grant Thornton;	0.30
12/23/15	RSK	Review of update from Investor regarding US properties;	0.20

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees	
Hilary Fender	5.40	390.00	2,106.00	
Shayne Kukulowicz	0.20	910.00	182.00	
Our Fee				2,288.00
HST on Fees				297.44
Total Fees and Tax				**2,585.44**

Taxable Disbursements

Telephone	0.51	
Total Taxable Disbursements		0.51
HST on Disbursements	.07	
Total Tax on Disbursements		0.07
Total Disbursements and Tax		**0.58**
Total Fees, Disbursements & Tax		**$ 2,586.02**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED
IN RESPECT OF THE INVESTORS OF FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 03/09/16
Our File #: 047046-00001
Invoice #: 1983202
HST/GST #: R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and including 02/29/16

Date		Description	Hours
10/20/15	HFE	Review email and discuss with C. Potter;	0.40
10/27/15	HFE	Review claim and preparation of summary;	1.30
10/30/15	CAP	Review of materials of case for investor; meeting with to discuss investor case;	1.40
11/04/15	HFE	Review materials provided by ; Meet with S. Provato to discuss review of materials, collection of share certificates and review of subscription agreements; Correspond with D. Goldband from Grant Thornton regarding subscription agreements;	1.90
11/04/15	SPR	Pulling certificates and making copies of which ones we have in our possession; Reading through Offering Memorandum for all investments, looking for provisions on investor returns on redemption;	2.20
11/05/15	SPR	Meeting with H. Fender and C. Potter to go over the Offering Memoranda and the fact that the documents are incomplete;	1.10

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

Date		Description	Hours
11/10/15	CAP	Research matters regarding claim;	0.30
01/04/16	RSK	Exchanged emails with Investor ( ) regarding status of proceedings;	0.20
01/07/16	RSK	Exchanged emails with Investor ( ) and J. Krieger regarding financial information;	0.20
01/12/16	HFE	Complete review of all offering memorandum, subscription agreements and limited partnership agreements and summarize relevant portions;	4.40
01/13/16	HFE	Update fee affidavit and speak with S. Waugh about outstanding invoices to be provided; review report to the court and begin update of information;	1.40
01/14/16	HFE	Update fee affidavit with late 2015 invoices;	0.50
02/01/16	CAP	Research into the Essex matter based on investor query and correspondence with S. Kukulowicz regarding the same;	0.50
02/02/16	CAP	Matters regarding Essex claim; correspondence with Investor and S. Kukulowicz regarding Essex claim;	0.30

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees	
Carla Potter	2.50	403.00	1,007.50	
Hilary Fender	9.90	390.00	3,861.00	
Shayne Kukulowicz	0.40	925.00	370.00	
Stephanie Provato	3.30	175.00	577.50	
Our Fee				5,816.00
HST on Fees				756.08
Total Fees and Tax				6,572.08

Taxable Disbursements

Copies	174.75	
Total Taxable Disbursements		174.75
HST on Disbursements	22.72	
Total Tax on Disbursements		22.72
Total Disbursements and Tax		197.47
Total Fees, Disbursements & Tax		$ 6,769.55

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED IN RESPECT OF THE INVESTORS OF FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 05/24/16
Our File #: 047046-00001
Invoice #: 1988179
HST/GST #: R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and including 04/30/16

Date		Description	Hours
03/15/16	RSK	Review of correspondence from investor ( ) regarding allegation of altered documents;	0.20
04/04/16	JDI	Review of email exchange regarding settlement;	0.20
04/04/16	RSK	Review of email from C. Burr and draft settlement agreement with Mortgage Fund; exchanged emails with C. Burr regarding input from Steering Committee on proposed settlement; exchanged emails with C. Potter regarding seeking input from Steering Committee;	0.90
04/07/16	CAP	Correspondence with steering committee regarding Fund claim;	0.40
04/07/16	JDI	Review of email from C. Potter regarding settlement and provide comments on same; review of response emails.	0.30
04/07/16	RSK	Review of draft email to Steering Committee regarding settlement of Venture claim and provided comments; review of Steering Committee emails regarding proposed settlement;	0.50
04/08/16	CAP	Correspondence with Investors regarding Fund settlement;	0.20

CASSELS BROCK
LAWYERS

Date		Description	Hours
04/11/16	CAP	Correspondence with Investors regarding Fund settlement;	0.20
04/14/16	CAP	Review of correspondence from Investors regarding Fund settlement;	0.20
04/14/16	RSK	Exchanged emails with C. Potter regarding approval of proposed settlement of Fund Claim against Venture;	0.20
04/18/16	CAP	Draft email to C. Burr and correspondence with S. Kukulowicz and J. Dietrich regarding the same;	0.20
04/18/16	RSK	Review of correspondence to Receiver confirming Rep Counsel approval of Venture settlement;	0.10
04/19/16	CAP	Follow-up regarding email to Steering Committee;	0.20

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees	
Carla Potter	1.40	420.00	588.00	
Jane Dietrich	0.50	695.00	347.50	
Shayne Kukulowicz	1.90	925.00	1,757.50	
Our Fee				2,693.00
HST on Fees				350.09
Total Fees and Tax				**3,043.09**

Taxable Disbursements

Copies	39.00	
Telephone	13.35	
Total Taxable Disbursements		52.35
HST on Disbursements	6.81	
Total Tax on Disbursements		6.81
Total Disbursements and Tax		**59.16**
Total Fees, Disbursements & Tax		**$ 3,102.25**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

REPRESENTATIVE COUNSEL APPOINTED
IN RESPECT OF THE INVESTORS OF FIRST LEASIDE
C/O GRANT THORNTON LLP
ATTN: JONATHAN KRIEGER
ROYAL BANK TOWER
200 BAY STREET, 19TH FLOOR, P.O. BOX 55
TORONTO, ON M5J 2P9

Date: 02/22/17
Our File #: 047046-00001
Invoice #: 2008225
HST/GST #: R121379572

Re: CCAA Proceedings - Representative Counsel

TO PROFESSIONAL SERVICES RENDERED up to and including 01/31/17

Date		Description	Hours
06/07/16	CAP	Review of assignment of claims; correspondence with S. Kukulowicz regarding the same; correspondence with regarding review;	0.60
06/09/16	CAP	Revisions to assignment of claims; calls with to discuss assignment of claims;	0.40
06/10/16	CAP	Correspondence regarding assignment of claims matters;	0.20
06/13/16	CAP	Matters regarding executed assignment of claims and correspondence regarding the same;	0.20
06/14/16	CAP	Call with regarding investor question;	0.20
06/20/16	CAP	Review of assignment of claims; call with S. Kukulowicz and regarding assignment of claims;	0.60
08/15/16	CAP	Call with Investor; correspondence with Grant Thornton regarding the same;	0.20
08/19/16	RSK	Telephone attendance with head of Steering Committee regarding US trustees and status of rescue plan;	0.30

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

Date		Description	Hours
01/14/17	RSK	Review of email from Investor ( ) regarding remaining distributions by receiver;	0.10
01/25/17	CAP	Call with Investor and correspondence regarding the same;	0.20
01/25/17	RSK	Review of emails regarding further distribution by Receiver;	0.20
01/27/17	RSK	Telephone call with Investor ( ) regarding status;	0.20
01/30/17	CAP	Follow-up investor inquiries;	0.20

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.

CASSELS BROCK
LAWYERS

Time Summary

Timekeeper	Hours	Rate	Fees	
Carla Potter	2.80	426.43	1,194.00	
Shayne Kukulowicz	0.80	925.00	740.00	
Our Fee				1,934.00
HST on Fees				251.42
Total Fees & Tax				**$ 2,185.42**

This is our account herein
Cassels Brock & Blackwell LLP

Shayne Kukulowicz
E&OE

This is **Exhibit "E"** referred to in the
affidavit of R. Shayne Kukulowicz
sworn before me in the City
of Toronto, in the Province of Ontario,
this 21st day of April, 2017.

Stephanie Waugh

A Commissioner For Taking Affidavits

Stephanie Waugh, a
Commissioner, etc., Province of Ontario,
for Cassels Brock & Blackwell LLP,
Barristers and Solicitors.
Expires March 21, 2020.

EXHIBIT "E"
Calculation of Average Hourly Billing Rates of Cassels Brock & Blackwell LLP for the period March 14, 2014 to March 31, 2017

Invoice No./ Period	Fees ($)	Disbursements ($)	HST ($)	Total Fees, Disbursements and HST ($)	Hours Billed	Average Billed Rate ($)
1933142 (March 14, 2014 – March 31, 2014)	2,910.00	237.76	392.70	3,540.46	3.40	855.88
1936262 (April 1, 2014 – April 30, 2014)	19,191.00	45.04	2,500.69	21,736.73	31.60	607.31
1937739 (May 2, 2014 – May 29, 2014)	5,040.00	36.15	659.90	5,736.05	8.70	579.31
1939805 (June 2, 2014 – June 30, 2014)	8,502.00	0.00	1,105.26	9,607.26	13.10	649.01
1942455 (July 2, 2014 – July 30, 2014)	19,645.00	114.65	2,568.75	22,328.40	47.10	417.09
1943708 (August 3, 2014 – August 28, 2014)	4,680.00	1,281.33	774.97	6,736.30	8.20	570.73

Invoice No./ Period	Fees ($)	Disbursements ($)	HST ($)	Total Fees, Disbursements and HST ($)	Hours Billed	Average Billed Rate ($)
1946159 (September 2, 2014 – September 30, 2014)	3,381.00	28.05	443.18	3,852.23	5.40	626.11
1948100 (October 2, 2014 – October 30, 2014)	2,304.00	452.24	358.31	3,114.55	5.10	451.76
1950692 (November 3, 2014 – November 27, 2014)	3,441.00	2,214.13	734.29	6,389.42	7.70	446.88
1953007 (December 1, 2014 – December 23, 2014)	1,248.00	31.05	166.28	1,445.33	3.20	390.00
1956285 (January 9, 2015 – January 30, 2015)	2,845.00	27.02	373.36	3,245.38	5.50	517.27
1957794 (February 2, 2015 – February 26, 2015)	3,186.00	13.43	415.93	3,615.36	6.30	505.71

Invoice No./ Period	Fees ($)	Disbursements ($)	HST ($)	Total Fees, Disburse ments and HST ($)	Hours Billed	Average Billed Rate ($)
1958732 (March 2, 2015 – March 30, 2015)	5,109.50	26.16	667.64	5,803.30	9.40	543.56
1960568 (April 6, 2015 – April 30, 2015)	1,607.00	0.00	208.91	1,815.91	2.50	642.80
1964046 (May 1, 2015 – May 19, 2015)	534.00	0.00	69.42	603.42	0.70	762.86
1965809 (June 1, 2015 – June 4, 2015)	601.00	0.00	78.13	679.13	1.00	601.00
1968930 (July 7, 2015 – July 31, 2015)	5,287.50	0.00	687.38	5,974.88	6.80	777.57
1972714 (August 4, 2015 – September 30, 2015)	1,804.50	0.00	234.59	2,039.09	3.00	601.50
1974986 (October 5, 2015 – October 30, 2015)	26,438.50	53.01	3,443.90	29,935.41	39.80	664.28

Invoice No./ Period	Fees ($)	Disbursements ($)	HST ($)	Total Fees, Disbursements and HST ($)	Hours Billed	Average Billed Rate ($)
1977080 (November 2, 2015 – November 30, 2015)	6,295.50	852.22	929.21	8,076.93	8.40	749.46
1979222 (December 9, 2015 – December 23, 2015)	2,288.00	0.51	297.51	2,586.02	5.60	408.57
1983202 (October 20, 2015 – February 2, 2016)	5,816.00	174.75	778.80	6,769.55	16.10	361.24
1988179 (March 15, 2016 – April 19, 2016)	2,693.00	52.35	356.90	3,102.25	3.80	708.68
2008225 (July 7, 2016 – January 30, 2017)	1,934.00	0.00	251.42	2,185.42	3.60	537.22
Total	136,781.50	5,639.85	18,497.43	160,918.78	246.00	

This is **Exhibit "F"** referred to in the affidavit of R. Shayne Kukulowicz sworn before me in the City of Toronto, in the Province of Ontario, this 21st day of April, 2017.

Stephanie Waugh

....

A Commissioner For Taking Affidavits

Stephanie Waugh, a
Commissioner, etc., Province of Ontario,
for Cassels Brock & Blackwell LLP,
Barristers and Solicitors.
Expires March 21, 2020.

EXHIBIT "F"

Billing Rates of Cassels Brock & Blackwell LLP

For the period March 14, 2014 to March 31, 2017

Year of Call	Lawyer	Rate ($)	Fees Billed ($)	Hours Worked
2013	Carla Potter	390.00	24,414.00	62.60
2013	Carla Potter	395.00	11,099.50	28.10
2013	Carla Potter	403.00	1,007.50	2.50
2013	Carla Potter	420.00	588.00	1.40
2013	Carla Potter	426.43	1,194.00	2.80
	Cathy Stallone	300.00	300.00	1.00
2015	Hilary Fender	390.00	10,140.00	26.00
2004	Jane Dietrich	660.00	13,134.00	19.90
2004	Jane Dietrich	695.00	347.50	0.50
	Michael Garbuz	125.00	2,350.00	18.80
1990	Shayne Kukulowicz	900.00	35,820.00	39.80
1990	Shayne Kukulowicz	910.00	32,942.00	36.20
1990	Shayne Kukulowicz	925.00	2,867.50	3.10
	Stephanie Provato	175.00	577.50	3.30
			136,781.50	246.00

Court File No. CV-12-9617-00CL

IN THE MATTER OF THE RECEIVERSHIP OF First Leaside Wealth Management Inc., and the Applicants Listed on Schedule "A" (collectively, "**First Leaside**")

ONTARIO

SUPERIOR COURT OF JUSTICE
(Commercial List)

Proceeding Commenced at Toronto

AFFIDAVIT OF R. SHAYNE KUKULOWICZ
SWORN APRIL 21, 2017

CASSELS BROCK & BLACKWELL LLP
Suite 2100, Scotia Plaza
40 King Street West
Toronto, Ontario M5H 3C2

Lawyer: R. Shayne Kukulowicz /Jane O. Dietrich
LSUC: 30729S / 49302U
Email: skukulowicz@casselsbrock.com / jdietrich@casselsbrock.com
Telephone: 416 860-6463 / 416 860-5223
Facsimile: 416-640-3176 / 416-640-3144

Lawyers for the Applicant

IN THE MATTER OF THE RECEIVERSHIP OF FIRST LEASIDE WEALTH MANAGEMENT INC. *ET AL.*

ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)

Proceeding commenced at Toronto

COMPENDIUM OF FEE AFFIDAVITS
(VOLUME II)

BLAKE, CASSELS & GRAYDON LLP
Barristers and Solicitors
199 Bay Street, Suite 4000
Commerce Court West
Toronto, ON M5L 1A9

Chris Burr, LSUC, #55172H
Tel: 416-863-3261
Fax: 416-863-2653
Email: chris.burr@blakes.com

Ilia Kravtsov, LSUC # 319295-4
Tel: 514-982-4066
Fax: 514-982-4099
Email: ilia.kravtsov@blakes.com

Lawyers for Grant Thornton Limited in its capacity as Court-Appointed Receiver