

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERICAL LIST)**

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED STATES
BANKRUPTCY COURT, SOUTHERN DISTRICT OF TEXAS, HOUSTON DIVISION WITH
RESPECT TO THE COMPANIES LISTED AT SCHEDULE "A" HEREOF**

**APPLICATION OF MOORES THE SUIT PEOPLE CORP.
UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED**

MOTION RECORD

(Returnable on May 4, 2021)

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**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

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TAB 1

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS*
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APPLICATION OF MOORES THE SUIT PEOPLE CORP.
UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
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NOTICE OF MOTION

Moores the Suit People Corp. ("**Moores Suit**" or the "**Applicant**"), on its own behalf and in its capacity as foreign representative of the companies listed at Schedule A hereof (the "**Chapter 11 Debtors**"), will make a motion to a judge presiding over the Ontario Superior Court of Justice (Commercial List) on May 4, 2021, at 9:30 a.m. or as soon after such time as the motion can be heard, via Zoom, the details of which are attached at Schedule "B" hereto.

PROPOSED METHOD OF HEARING: The motion is to be heard orally.

THIS MOTION IS FOR an order substantially in the form included at Tab 3 of the Motion Record.

THE GROUNDS FOR THE MOTION ARE:

Background

- (a) On August 2, 2020, the Chapter 11 Debtors commenced proceedings (the "**U.S. Bankruptcy Proceedings**") in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "**U.S. Bankruptcy Court**"), under chapter 11 of title 11 of the *United States Code* (the "**U.S. Bankruptcy Code**");
- (b) On August 4, 2020, the Applicant made an application (the "**Initial Recognition Application**") to the Ontario Superior Court of Justice (Commercial List) (the "**Canadian Court**") pursuant to Section 46 of the *Companies' Creditors Arrangement Act* (the "**CCAA**") for, *inter alia*, a stay of proceedings, a declaration that the Applicant is a "*foreign representative*" pursuant to Section 45 of the CCAA and recognition in Canada of the U.S. Bankruptcy Proceedings and certain orders made by the U.S. Bankruptcy Court;

- (c) On August 5, 2020, the Canadian Court rendered the following orders:
- (i) an Initial Recognition Order declaring that, *inter alia*: (i) Moores Suit is a "*foreign representative*" pursuant to Section 45 of the CCAA and is entitled to bring its application pursuant to Section 46 of the CCAA; and (ii) the U.S. Bankruptcy Proceedings in respect of the Chapter 11 Debtors is recognized as a "*foreign main proceeding*" for the purposes of Section 47 and 48 of the CCAA; and
 - (ii) a Supplemental Order, *inter alia*: (i) recognizing in Canada and enforcing certain orders of the U.S. Bankruptcy Court; (ii) staying and enjoining any claims, rights, liens or proceedings against or in respect of the Chapter 11 Debtors, the directors and officers of the Chapter 11 Debtors and the Chapter 11 Debtors' property; (iii) granting super-priority charges against the Chapter 11 Debtors' property; and (iv) appointing Grant Thornton Ltd as information officer in respect of these proceedings (in such capacity, the "**Information Officer**");
- (d) On August 14, 2020, the Canadian Court rendered an order amending and restating the aforementioned Supplemental Order;
- (e) On September 14, 2020, following the issuance by the US Bankruptcy Court of the Final First Day Orders and various other orders in the Chapter 11 Proceedings, the Applicant filed with this Court a motion seeking recognition thereof, which motion was granted by this Court on September 16, 2020;
- (f) On November 12, 2020, the Chapter 11 Debtors filed their *Fifth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* (the "**Plan**") which reflected, in essence the terms of the Restructuring Support Agreement previously entered between the Chapter 11 Debtors and the vast majority of their senior lenders;
- (g) Pursuant to the Plan, the holders of "*Moores General Unsecured Claims*" were projected to be unimpaired under the terms of such plan, and were therefore not entitled to vote thereon and deemed to accept same;
- (h) The required majority of impaired creditors of the Chapter 11 Debtors ultimately voted in favour of the Plan;

- (i) On November 13, 2020, the US Bankruptcy Court granted an order (the “**Confirmation Order**”) confirming the Plan, following which, on November 20, 2020, the Applicant filed with this Court a motion seeking the recognition of same. On November 26, 2020, the Canadian Court granted the Applicant’s motion, and granted an order recognizing the Confirmation Order, and giving full force and effect thereto in Canada;
- (j) Since the granting of the Confirmation Order by the US Bankruptcy Court and the recognition of same by the Canadian Court, the Applicant, together with its advisors, have worked on reviewing and conciliating the proofs of claims filed by the holders of “*Moore’s General Unsecured Claims*” (as defined in the Plan) which, as previously mentioned, were unimpaired under the Plan;
- (k) As of the date hereof, such exercise has been completed, such that all “*Moore’s General Unsecured Claims*” have been confirmed, quantified and/or settled, and payment in respect of same has been processed;;
- (l) As such, the Chapter 11 Debtors, including Moore’s Suit, now seek the termination of these CCAA proceedings. More specifically, Moore’s Suit essentially seeks from the Canadian Court an order:
 - i. terminating these CCAA proceedings;
 - ii. discharging and relieving the Information Officer from any further obligations, liabilities, responsibilities and/or duties in its capacity as information officer in these CCAA proceedings; and
 - iii. terminating, releasing and discharging the Administration Charge and the DIP Lenders’ Charge (as defined at paragraphs 20 and 21 of the Supplemental Order, as well as the Landlord’s Charge (as defined at paragraph 3 of the Order Recognizing Foreign Orders issued on September 18, 2020).

General

- (m) The provisions of the CCAA and, in particular, Part IV thereof;;
- (n) Rules 1.04, 2.03, 3.02 and 37 of the *Rules of Civil Procedure*; and
- (o) Such further and other grounds as counsel may advise and this Court may permit.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

- (a) The Affidavit of Holly Etlin sworn on April 26, 2021;
- (b) the Fifth Report of the Information Officer, to be filed; and
- (c) such further and other material as counsel may advise and this Court may permit.

April 26, 2020

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SCHEDULE "A"
LIST OF CHAPTER 11 DEBTORS

Tailored Brands, Inc.

JA Apparel Corp.

Jos. A. Bank Clothiers, Inc.

Joseph Abboud Manufacturing Corp.

K&G Men's Company Inc.

MWDC Holding Inc.

Nashawena Mills Corp.

Renwick Technologies, Inc.

Tailored Brands Gift Card Co LLC

Tailored Brands Purchasing LLC

Tailored Brands Worldwide Purchasing Co.

Tailored Shared Services, LLC

TB UK Holdings Limited

The Joseph A. Bank Mfg. Co., Inc.

The Men's Wearhouse, Inc.

TMW Merchants LLC

Moore's the Suit People Corp.

Moore's Retail Group Corp.

SCHEDULE "B"
ZOOM CONFERENCE DETAILS

Join Zoom Meeting

<https://stikeman.zoom.us/j/97787918616>

Meeting ID: 977 8791 8616

One tap mobile

+16473744685,,97787918616# Canada

+16475580588,,97787918616# Canada

Dial by your location

+1 647 374 4685 Canada

+1 647 558 0588 Canada

+1 778 907 2071 Canada

+1 204 272 7920 Canada

+1 438 809 7799 Canada

+1 587 328 1099 Canada

+1 613 209 3054 Canada

Meeting ID: 977 8791 8616

Find your local number: <https://stikeman.zoom.us/u/aGj5mKwYI>

TAB 2

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED STATES
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AFFIDAVIT OF HOLLY ETLIN
(Affirmed on April 26, 2021)

I, Holly Etlin, of the City and State of New York, United States of America (the "US"),
AFFIRM AND SAY:

1. I am a Managing Director at AlixPartners LLP ("**AlixPartners**"), which has been retained as financial advisor to those companies listed at **Schedule "A"** hereof (the "**Chapter 11 Debtors**"). In addition, since July 2020, I also act as the Chief Restructuring Officer of the ultimate shareholder of the Chapter 11 Debtors, Tailored Brands, Inc. ("**Tailored Brands**").
2. The facts set forth in this Affidavit are based upon my personal knowledge, my review of relevant documents and information provided to me by employees working under my supervision or my opinion based upon my experience, knowledge and information concerning the operations of Tailored Brands and that of its direct and indirect subsidiaries which include the Chapter 11 Debtors (collectively, the "**Tailored Brands Group**") and the industry in which the Tailored Brands Group operates its business. Where I do not possess such personal knowledge, I have stated the source of my information and, in all such cases, do believe such information to be true.

3. I affirm the present affidavit in support of the motion (the “**Motion**”) filed by Moores The Suit People Corp (“**Moores Suit**”), in its capacity as the foreign representative of the Chapter 11 Debtors pursuant to Part IV of the *Companies’ Creditors Arrangement Act*, RSC 1985, c C-36, as amended (the “**CCAA**”), seeking the issuance of an order:

- (a) terminating these CCAA recognition proceedings;
- (b) terminating, releasing and discharging the Administration Charge and the DIP Lenders’ Charge (as defined at paragraphs 20 and 21 of the Supplemental Order, as well as the Landlord’s Charge (as defined at paragraph 3 of the Order Recognizing Foreign Orders issued on September 18, 2020);
- (c) terminating the Stay Period (as defined at paragraph 6 of the Supplemental Order); and
- (d) discharging and relieving the Information Officer from any further obligations, liabilities, responsibilities and/or duties in its capacity as information officer in these CCAA recognition proceedings and granting certain customary releases in favour of the Information Officer and its counsel.

A. BACKGROUND

4. The factual background which led to the commencement of these recognition proceedings under Part IV of the CCAA is described in greater detail in my affidavits sworn on August 4, 2020¹, August 5, 2020, September 14, 2020, September 16, 2020 and November 18, 2021, as well as in the various reports filed in these proceedings by the information officer appointed by the Canadian Court, Grant Thornton Limited (“**GT**” or the “**Information Officer**”), all of which have been filed in the Court record.

¹ All capitalized terms not otherwise defined herein have the same meaning ascribed to them in the August 4, 2020 Etlin Affidavit.

5. On August 2, 2020 (the “**Petition Date**”), each of the Chapter 11 Debtors filed voluntary petitions (the “**Petitions**”) for relief under chapter 11 of title 11 of the *United States Code* (the “**U.S. Bankruptcy Code**”) with the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “**U.S. Bankruptcy Court**”).

6. Contemporaneously with or shortly following the filing of the Petitions and the commencement of the proceedings under Chapter 11 of the U.S. Bankruptcy Code (the “**Chapter 11 Proceedings**”), the Chapter 11 Debtors filed first day motions (the “**First Day Motions**”) with the U.S. Bankruptcy Court for the issuance of various orders (the “**First Day Orders**”). In accordance with the U.S. Bankruptcy Code, certain of the First Day Orders were sought by the Chapter 11 Debtors on an interim basis (the “**Interim First Day Orders**”) with the expectation, should the U.S. Bankruptcy Court grant the Interim First Day Orders, that the Chapter 11 Debtors would return before the U.S. Bankruptcy Court to seek the issuance of final First Day Orders (the “**Final First Day Orders**”).

7. On August 3, 2020 and on August 4, 2020, the U.S. Bankruptcy Court entered certain First Day Orders, including the Interim First Day Orders, as well as an order entitled *Order Authorizing Moores the Suit People Corp. to Act as Foreign Representative Pursuant to 11 U.S.C. § 1505*.

8. Following the commencement of the Chapter 11 Proceedings and the issuance by the U.S. Bankruptcy Court of the above orders, Moores Suit, in its capacity as foreign representative of the Chapter 11 Debtors, filed, on August 4, 2020, before the Ontario Superior Court of Justice (Commercial List) (the “**Canadian Court**”), its initial application under Part IV of the CCAA, seeking, *inter alia*, the recognition of the First Day Orders by way of an Initial Recognition Order (the “**Initial Recognition Order**”) and a Supplemental Order (the “**Supplemental Order**”, and collectively with the Initial Recognition Order, the “**Initial Orders**”).

9. On August 5, 2020, the Canadian Court rendered the Initial Orders which, *inter alia*:
- (a) recognized the Chapter 11 Proceedings as a “*foreign main proceeding*” under the CCAA;
 - (b) declared that Moores Suit was a “*foreign representative*” as defined in s. 45 of the CCAA in respect of the Chapter 11 Proceedings ;
 - (c) recognized and gave full force and effect in all provinces and territories of Canada to some of the First Day Orders rendered in the Chapter 11 Proceedings, including the Interim DIP Order;
 - (d) granted a broad stay of proceedings in Canada in respect of the Chapter 11 Debtors, including Moores Suit, until otherwise ordered by the Court;
 - (e) granted an Administration Charge and a DIP Lenders’ Charge on the property of the Chapter 11 Debtors in Canada; and
 - (f) appointed GT as the Information Officer in connection with these proceedings.
10. As part of the Supplemental Order, the Court ordered that a “*comeback hearing*” take place on August 14, 2020 (the “**Comeback Hearing**”).
11. On August 14, 2020, the Comeback Hearing took place, and an amended and restated Supplemental Order was rendered by the Canadian Court.
12. On September 14, 2020, following the issuance by the U.S. Bankruptcy Court of the Final First Day Orders (including, *inter alia*, a Final DIP Order) and various other orders in the Chapter 11 Proceedings, the Foreign Representative filed with the Canadian Court a motion seeking the recognition of such orders (the “**September 14, 2020 Motion**”).
13. On September 18, 2020, the September 14, 2020 Motion was granted by the Canadian Court, which rendered an order recognizing and giving full force and effect in all provinces and territories of Canada to the Final First Day Orders (including, *inter alia*, a Final DIP Order) as well as various other orders rendered in the Chapter 11 Proceedings.

B. THE PLAN

14. On November 12, 2020, the Chapter 11 Debtors filed their *Fifth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* (the “**Plan**”) which reflected, in essence, the terms of the Restructuring Support Agreement previously entered between the Chapter 11 Debtors and the vast majority of their senior lenders.

15. Pursuant to the Plan, the holders of “*Moores General Unsecured Claims*” were projected to be unimpaired under the terms of such plan, and were therefore not entitled to vote thereon and deemed to accept same.

16. The required majority of impaired creditors of the Chapter 11 Debtors ultimately voted in favour of the Plan;

17. A hearing was scheduled before the US Bankruptcy Court on November 12 and 13, 2020 in connection with the confirmation of the Plan (the “**Confirmation Hearing**”).

18. To expedite the Confirmation Hearing, any objections to the Plan in connection with adequate assurance or cure of an executory contract or unexpired lease that remained unresolved as at the dates of the Confirmation Hearing, was deferred to be heard by the US Bankruptcy Court at a later date. An Omnibus hearing in the US Court was scheduled for February 26, 2021 to hear such objections but was adjourned to March 26, 2021 and again adjourned to April 28, 2021 (the “**Contract/Lease Hearing**”).

19. On November 13, 2020, the US Bankruptcy Court entered an order confirming the Plan (the “**Confirmation Order**”), following which, on November 20, 2020, the Applicant filed with this Court a motion seeking the recognition of same.

20. On November 26, 2020, the Canadian Court granted the Applicant’s aforementioned motion, and granted an order recognizing the Confirmation Order, and giving full force and effect thereto in Canada.

C. DEVELOPMENTS SINCE THE CONFIRMATION OF THE PLAN

21. On December 1, 2020, notwithstanding the Contract/Lease Hearing and related objections, the Effective Date of the Plan occurred (the “**Effective Date of the Plan**”) and a Notice of Occurrence of the Effective Date of the Fifth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code (the “**Notice of Effective Date**”) was filed by the Chapter 11 Debtors.

22. The Notice of Effective Date provided, however, among other things, that all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases pursuant to the Plan or the Confirmation Order should be filed with the Claims and Noticing Agent and served on the Chapter 11 Debtors or Reorganized Debtors, as applicable, no later than thirty (30) days after the entry of an order of the US Court, including the Confirmation Order, approving such rejection.

23. Ultimately, there were 13 Unexpired Leases (as defined in the Plan) and 2 other executory contracts previously entered into with Moores Suit that were rejected in the context of the Chapter 11 Proceedings, and 540 claims filed in total against Moores.

24. Eight creditors of Moores Suit objected to the calculation of their claim, as estimated by the Chapter 11 Debtors (the “**Canadian Objectors**”).

25. However, over the past few months, the Applicant, together with its advisors, have worked on reviewing and conciliating the proofs of claims filed by the Canadian Objectors, and have ultimately reached a settlement on all of their claims, such that as of the date hereof all of the claims against Moores have been resolved.

26. Accordingly, as of the date hereof, payment in respect all “*Moores General Unsecured Claims*”, including those of the Canadian Objectors (as settled with Moores Suit) has been processed.

D. THE TERMINATION OF THE CCAA PROCEEDINGS

27. In light of the foregoing, the Chapter 11 Debtors, including Moores Suit, no longer require protection under the CCAA and therefore seek the termination of these CCAA recognition proceedings.

SOLEMNLY AFFIRMED before me by
videoconference in the City and State of New
York, US, this 26th day of April, 2021.



Rémi Leprévost
A commissioner for taking Affidavits



HOLLY ETLIN

SCHEDULE "A"
LIST OF CHAPTER 11 DEBTORS

Tailored Brands, Inc.

JA Apparel Corp.

Jos. A. Bank Clothiers, Inc.

Joseph Abboud Manufacturing Corp.

K&G Men's Company Inc.

MWDC Holding Inc.

Nashawena Mills Corp.

Renwick Technologies, Inc.

Tailored Brands Gift Card Co LLC

Tailored Brands Purchasing LLC

Tailored Brands Worldwide Purchasing Co.

Tailored Shared Services, LLC

TB UK Holdings Limited

The Joseph A. Bank Mfg. Co., Inc.

The Men's Wearhouse, Inc.

TMW Merchants LLC

Moore's the Suit People Corp.

Moore's Retail Group Corp.

TAB 3

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE MARKUS KOEHNEN)
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TUESDAY, THE 4th DAY OF MAY, 2021

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED STATES
BANKRUPTCY COURT, SOUTHERN DISTRICT OF TEXAS, HOUSTON DIVISION WITH
RESPECT TO THE COMPANIES LISTED ON SCHEDULE "A" HERETO**

DISCHARGE AND TERMINATION ORDER

THIS MOTION made by Moores The Suit People Corp. ("**Moores Suit**" or the "**Foreign Representative**") in its capacity as the foreign representative for itself and for the other companies listed at Schedule "A" hereof (the "**Chapter 11 Debtors**") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**"), for an order substantially in the form enclosed in the Motion Record was heard on this day by this Court via a teleconference hearing;

ON READING the Notice of Motion, the affidavit of Holly Etlin sworn April 26, 2021 (the "**Affidavit**") and the Fifth Report of Grant Thornton Limited as information officer (the "**Information Officer**"), each filed in the Court record;

AND UPON HEARING the submissions of counsel for the Foreign Representative and counsel for the Information Officer, and upon being advised that no other persons appearing for any other person on the service list, although duly served with the Motion

Record;

SERVICE

1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service and filing thereof.

TERMINATION OF THE CCAA RECOGNITION PROCEEDINGS

2. **THIS COURT ORDERS** that the present proceedings commenced by the Foreign Representative on behalf of the Chapter 11 Debtors pursuant to Part IV of the CCAA (the “**CCAA Proceedings**”) are hereby terminated.
3. **THIS COURT ORDERS** that the “Administration Charge”, the “DIP Lenders’ Charge” and the “Landlord’s Charge” previously granted by this Court in these CCAA Proceedings, are hereby terminated, released and discharged.
4. **THIS COURT ORDERS** that the Stay Period (as defined in the Amended and Restated Supplemental Order (Foreign Main Proceedings) granted by this Court in these CCAA Proceedings on August 14, 2020) is hereby terminated.

INFORMATION OFFICER

5. **THIS COURT ORDERS** that the activities of the Information Officer described in the Fifth Report of the Information Officer are hereby approved.
6. **THIS COURT ORDERS** that the Information Officer is hereby discharged as Information Officer and relieved from any further obligations, liabilities, responsibilities and/or duties in its capacity as Information Officer in these CCAA Proceedings.

7. **THIS COURT ORDERS** that (i) the Information Officer and its counsel have satisfied all of their respective duties and obligations with respect to these CCAA Proceedings; and (ii) the Information Officer and its counsel are hereby released and discharged from any and all liability that the Information Officer or its counsel now have or may hereafter have by reason of, or in any way arising out of, any acts or omissions of the Information Officer while acting in its capacity as Information Officer in the within CCAA Proceedings or its counsel while acting in its capacity as counsel to the Information Officer in the within CCAA Proceedings, save and except for any gross negligence or wilful misconduct on their part. Without limiting the generality of the foregoing, the Information Officer and its counsel shall be forever released and discharged from any and all liability relating to matters that were raised, or which could have been raised, in the within CCAA Proceedings, save and except for any gross negligence or willful misconduct on their part.

8. **THIS COURT ORDERS** that notwithstanding any provision of this Order and the termination of these CCAA Proceedings, the Information Officer shall continue to have the benefit of the provisions of all Orders made in these proceedings, including all approvals, protections and stays of proceedings in favour of the Information Officer.

9. **THIS COURT ORDERS** that no action or other proceeding shall be commenced against the Information Officer or its counsel in any way arising from or related to their capacity or conduct as Information Officer or counsel to the Information Officer, respectively, except with prior leave of this Court and on prior written notice to the Information Officer or its counsel, as appropriate.

GENERAL

10. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory, governmental or administrative body having jurisdiction in Canada, the United

States or elsewhere, to give effect to this Order and to assist the Chapter 11 Debtors, the Foreign Representative, the Information Officer and their respective counsel and agents in carrying out the terms of this Order. All Courts, tribunals, regulatory, governmental and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Chapter 11 Debtors, the Information Officer and their respective counsel and agents, as may be necessary or desirable to give effect to this Order, or to assist the Chapter 11 Debtors, the Information Officer and their respective counsel and agents in carrying out the terms of this Order.

11. **THIS COURT ORDERS** that each of the Chapter 11 Debtors (including the Foreign Representative) and the Information Officer be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

12. **THIS COURT ORDERS AND DECLARES** that this Order shall be effective as of 12:01 a.m. (Toronto time) on the date of this Order and is enforceable without any need for entry and filing.

SCHEDULE "A"
LIST OF CHAPTER 11 DEBTORS

Tailored Brands, Inc.

JA Apparel Corp.

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Joseph Abboud Manufacturing Corp.

K&G Men's Company Inc.

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Tailored Brands Worldwide Purchasing Co.

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The Men's Wearhouse, Inc.

TMW Merchants LLC

Moore's the Suit People Corp.

Moore's Retail Group Corp.

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

ORDER

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Lawyers for the Applicant

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

**NOTICE OF MOTION
Discharge Order
(returnable on May 4, 2021)**

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