

SCHEDULE "F"

**PROOF OF CLAIM AGAINST MONEY GATE MORTGAGE INVESTMENT
CORPORATION**

PURSUANT TO THE CLAIMS PROCEDURE ORDER DATED _____

PARTICULARS OF CREDITOR:

1. Full Legal Name of Creditor: _____
2. Full Mailing Address of the Creditor (the original Creditor and not the Assignee):

3. Telephone number: _____
4. E-mail address: _____
5. Facsimile number: _____
6. Attention (Contact Person): _____
7. Has the Claim been sold or assigned by the Creditor to another party [check (✓) one]?

Yes: _____ No: _____

B. PARTICULARS OF ASSIGNEE(S) (IF ANSWER TO QUESTION 7 IS YES):

8. Full Legal Name of Assignee(s): _____

(If Claim has been assigned, insert full legal name of assignee(s) of Claim (if all or a portion of the Claim has been sold). If there is more than one assignee, please attach a separate sheet with the require information)
9. Full Mailing Address of Assignee(s):

10. Telephone number of Assignee(s): _____

11. E-mail address: _____

12. Facsimile number: _____

13. Attention (Contact Person): _____

C. PROOF OF CLAIM:

I, _____
[name of Creditor or Representative of the Creditor],

of _____ do hereby certify that:
[City or Province]

(a) I [check (✓) one]

☐ am the Creditor of Money Gate Mortgage Investment Corporation; OR

☐ am _____ (state position or title) of
_____ (name of creditor);

(b) I have knowledge of all the circumstances connected with the Claim referred to below;

(c) MONEY GATE MORTGAGE INVESTMENT CORPORATION, was and still is indebted to the Creditor as follows:

CLAIM ARISING ON OR PRIOR TO November 8, 2018:

(i) CLAIM IS AGAINST MONEY GATE MORTGAGE INVESTMENT CORPORATION: \$ _____ CAD

(Claims in a foreign currency are to be converted to Canadian Dollars at the Bank of Canada noon spot rate as at November 8, 2018. The Canadian Dollar/U.S. Dollar rate of exchange on that date was CDN\$1.3153/US\$1.00).

D. NATURE OF CLAIM:

(check (✓) one and complete appropriate category)

☐ A. UNSECURED CLAIM OF \$ _____

That in respect of this debt, I do not hold any security and

☐ B. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold security valued at \$ _____ particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

E. PARTICULARS OF CLAIM:

Other than as already set out herein the particulars of the undersigned's total Claim are attached.

(Provide all particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor which has guaranteed the Claim, and amount of invoices, particulars of all credits, discounts, etc. claimed, description of the security, if any, granted by Money Gate Mortgage Investment Corporation to the Creditor and estimated value of such security, and particulars of any interim period claim.)

This Proof of Claim must be received by the Receiver by no later than 5:00 p.m. (Toronto time) on August 15, 2020 ("Claims Bar Date"), by prepaid ordinary mail, courier, personal delivery or email at the following address:

Grant Thornton Limited
in its capacity as the Court-appointed receiver of Money Gate Mortgage Investment Corporation
200 King Street West, 11th floor, Box 11
Toronto, Ontario
Canada M5H 3T4

Attention: Jason Kanji
E-mail: MoneyGateMIC@ca.gt.com

F. FILING OF CLAIM:

Failure to file your Proof of Claim as directed by the Claims Bar Date will result in your Claim being barred and in you being prevented from making or enforcing a Claim against Money Gate Mortgage Investment Corporation. In addition, you shall not be entitled to further notice of, and shall not be entitled to participate as a creditor in these proceedings.

G. ACKNOWLEDGED CLAIM:

If your Claim has already been acknowledged by an Acknowledgement of Claim delivered to you by the Receiver, you do not need to file a Proof of Claim. If you disagree with any information in that Acknowledgement of Claim, then you should file a Request for Amendment.

Dated at _____ this _____ day of _____, 2020.

Signature of Creditor