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NOTICE

Telephone Town Hall Meeting May 10, 2012

We are hosting a telephone town hall meeting for Investors on Thursday, May 10th, 2012, from 5pm until 6:30pm (EST). The Monitor, Grant Thornton Limited, and the CRO, Greg MacLeod, have agreed to take Investors through the Confidential Report to Investors (the "Report") that was prepared by First Leaside, and the CRO, with the assistance of the Monitor.

A copy of the Report is available on the Monitor's website: www.granthornton.ca/firstleaside under the heading "Communications to Investors - Confidential Report to Investors - May 1, 2012".

The following are the conference call-in details:

Local:	416-695-7806
Outside the GTA:	1-888-789-9572
Passcode:	9934234

Yours truly,

Fraser Milner Casgrain LLP