

District of Ontario  
Division No. 9 - Toronto  
Court No. 31-02-208155-T  
Estate No. \_\_\_\_\_

*ONTARIO*  
SUPERIOR COURT OF JUSTICE

IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE BANKRUPTCY OF  
1299746 ONTARIO INC. o/a COMPUQUEST2000,  
of the City of Pickering, in the Region of Durham,  
in the Province of Ontario

**APPLICATION FOR BANKRUPTCY ORDER**

Canadian Imperial Bank of Commerce ("CIBC") hereby applies to the Court that 1299746 Ontario Inc. o/a CompuQuest2000 ("CompuQuest") be adjudged bankrupt and that a bankruptcy order be made in respect of the property of CompuQuest, of the City of Pickering, in the Province of Ontario, lately carrying on business at the City of Pickering, in the Province of Ontario, and say:

1. THAT the said CompuQuest has at some time during the six months next preceding the filing of this application carried on business at the City of Pickering, in the Province of Ontario, within the jurisdiction of this Court.
2. THAT the said CompuQuest is justly and truly indebted to CIBC in the sum of \$4,859,212.62 as at March 23, 2016.
3. THAT CIBC holds security for the payment of the said sum, and I estimate the value of such security at the sum of \$4,359,212.62 as at March 23, 2016.
4. THAT the said CompuQuest, within the six months next preceding the date of the filing of this application, has committed the following acts of bankruptcy, namely:
  - (a) it has ceased to meet its liabilities generally as they become due, in that it has failed to pay its obligations to the applicant and to other creditors;
  - (b) it has assigned, removed, secreted or disposed of or has attempted or is about to assign, remove, secrete or dispose of its property with intent to defraud, defeat or delay its creditors, or any of them.
5. THAT Grant Thornton Limited, of the City of Toronto, in the Province of Ontario, is a person qualified to act as trustee of the property of the said debtor, has agreed to act as such, and is acceptable to the undermentioned creditor:

| Creditor                           | Address                                                      | Amount of Debt |
|------------------------------------|--------------------------------------------------------------|----------------|
| Canadian Imperial Bank of Commerce | 244 Parkhill Main Street<br>P.O. Box 10<br>Parkhill, Ontario | \$4,859,212.62 |

DATED at Toronto this 3rd day of May, 2016.

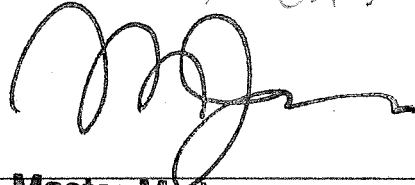
Signed by the applicant,  
in the presence of:

\_\_\_\_\_  
(signature of witness)

CANADIAN IMPERIAL BANK OF  
COMMERCE

  
\_\_\_\_\_  
Per: Douglas MacLaine

ISSUED at the City of Toronto, in the Province of Ontario, this 04<sup>th</sup> day of May, 2016.



\_\_\_\_\_  
**Master M. Jean**

**Date:** \_\_\_\_\_

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**AFFIDAVIT**

I, Douglas MacLaine, of the Village of Grand Bend, in the Municipality of Lambton Shores, in the Province of Ontario, MAKE OATH AND SAY AS FOLLOWS:

1. THAT I am an assistant general manager of the applicant creditor herein, and as such have knowledge of the facts hereinafter deposed to.
2. THAT 1299746 Ontario Inc. o/a CompuQuest2000 is justly and truly indebted to the applicant in the sum of \$4,859,212.62 as at March 23, 2016, as stated in the said application.
3. THAT the facts alleged in the said application are within my own knowledge true.

SWORN BEFORE ME at the City of  
London, this 2nd day of May, 2016,

Commissioner for taking affidavits

  
\_\_\_\_\_  
DOUGLAS MACLAINE

31-02-208155-T

TO: 1299746 Ontario Inc. o/a  
CompuQuest2000, the debtor

District of Ontario  
Division No. 9 - Toronto  
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Estate No. \_\_\_\_\_

TAKE NOTICE that an application that a bankruptcy order be made in respect of your property will be heard before the Registrar in Bankruptcy, at 393 University Avenue, 19th Floor, in the City of Toronto, on \_\_\_\_ day, the \_\_\_\_ day of \_\_\_\_, 2016 at the hour of 10:00 o'clock in the forenoon, or so soon thereafter as the application can be heard.

AND FURTHER TAKE NOTICE that if notice of cause against the application is not filed in Court and a copy thereof served on the solicitor for the applicant creditor at least two days before the hearing and if you do not appear at the hearing the Court may make a bankruptcy order on such proof of the statements in the application as the Court shall think sufficient.

DATED at Toronto this \_\_\_\_ day of May, 2016.

TO: 1299746 ONTARIO INC. o/a  
COMPUQUEST2000  
1935 Silicone Drive  
Pickering, ON L1W 3V7

AND TO: Grant Thornton Limited  
Attn: Jonathan Krieger  
200 King Street West  
Box 11, 11<sup>th</sup> Floor  
Toronto, ON M5H 3T4

District of Ontario

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IN BANKRUPTCY AND INSOLVENCY

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of the City of Pickering, in the Region  
of Durham,  
in the Province of Ontario

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**APPLICATION  
FOR BANKRUPTCY ORDER**

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**AIRD & BERLIS LLP**

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181 Bay Street  
Toronto, ON M5J 2T9

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Lawyers for the Applicant, Canadian Imperial  
Bank of Commerce