

District of: Newfoundland & Labrador
Division No.
Court No. 2023 01G
Estate No.

Affidavit of Mailing

Rambler Metals and Mining Canada Limited
and 1948565 Ontario Inc.

I, Ben Chisholm, of the Trustees office of Grant Thornton Limited, Suite 1000-1675
Grafton Street, Halifax, NS, B3J 0E9 hereby make oath (or solemnly affirm) and say:

That on the 31st day of August 2023, I did cause to be sent by prepaid ordinary mail to
everyone on the attached mailing list, whose names and addresses appear on the paper
writing marked Exhibit "A" annexed hereto, a copy of: "Notice to Creditors"

SWORN TO at the City of Halifax)
in the Province of Nova Scotia)
this 31st day of September 2023)


A Commissioner of the
Supreme Court of Nova Scotia


Ben Chisholm
Phone: (902) 491-7704
Fax: (902) 420-1068

Allan R. MacDonald
A Commissioner of the
Supreme Court of Nova Scotia
Expiry: June 22nd, 2027

The Exhibit "A" referred to in the Affidavit of Ben Chisholm
sworn before me this 5th day of September, 2023

A handwritten signature in dark ink, appearing to be 'A. MacDonald', is written over a horizontal line.

A Commissioner, etc.

Allan R. MacDonald
A Commissioner of the
Supreme Court of Nova Scotia
Expiry: June 22nd, 2027

Rambler Metals and Mining Canada Limited
Notice to Creditors - Sept 11 Hearing
Exhibit A - Ordinary Mail

Creditor	Attn	Street	Suite/PO Box	CITY
90809 NEWFOUNDLAND & LABRADOR LTD		14 RATTLING BROOK TERRACE	PO BOX 489	BAIE VERTE NL A0K 1B0
AS INTERNATIONAL CORPORATION (ALEX STEWART)		2B SEFTON BUSINESS PARK, AINTREE		LIVERPOOL L30 1RD UK
BALL HOLDINGS INC. T/A SOVEREIGN EQUIPMENT	C/O GARY BALL	651 TOPSAIL ROAD		ST. JOHN'S NL A1E 2E3
BELL MOBILITY INC.			P.O. BOX 5102	BURLINGTON ON L7R 4R6
BLANCHARD GROUP		2380 NB-315		DUNLOP NB E8K 2J6
BURTON'S HARDWARE & FURNITURE CO. LTD	C/O KEVIN BURTON		PO BOX 209	LA SCIE NL A0K 3M0
CANADA REVENUE AGENCY - INSOLVENCY INTAKE CENTRE	SHAWINIGAN – SUD NATIONAL VERIFICATION AND COLLECTIONS CENTRE	4695 SHAWINIGAN-SUD BOULEVARD		4695 SHAWINIGAN-SUD BOULEVARD
CANCRETE EQUIPMENT LTD.		1810 MEYERSIDE DR		MISSISSAUGA ON L5T 1B4
COPPER STOP LTD.		232 NL-410		BAIE VERTE NL A0K 1B0
CORNERSTONE RESOURCES INC.		109 CLYDE AVENUE	SUITE 201	MT. PEARL NL A1N 4R9
CSC (DXC ECLIPSE)		20408 BASHAN DRIVE	SUITE 231	ASHBURN VA UNITED STATES
FEDERAL EXPRESS CANADA LTD			PO BOX 4626 STN A	TORONTO ON M5W 5B4
GREEN BAY HEALTH CENTRE		140A LITTLE BAY RD		SPRINGDALE NL A0J 1T0
GTK-FINLAND		VUORIMIEHENTIE 5		02151 ESPOO FINLAND
HISCOCK'S SPRING SERVICE		1201 KENMOUNT RD		PARADISE NL A1L 2E6
INTERNATIONAL ROYALTY CORPORATION (RG EXCHANGE0)		10 INVERNESS DRIVE EAST	SUITE 104	ENGLEWOOD CO 80112

JOHN H. LUNDRIGAN AND FRED MORGAN		140 WATER STREET	SUITE 901	ST. JOHN'S NL A1C 6H6
LEVITT-SAFETY LIMITED		2872 BRISTOL CIRCLE		OAKVILLE ON L6H 5T5
LMD ENTERPRISES LTD		101B CPL BOUZANE BLVD		SPRINGDALE NL A0J 1T0
MAXXAM ANALYTICS		6740 CAMPOBELLO RD.		MISSISSAUGA ONTARIO L5N 2L8
MCDOWELL EQUIPMENT		2018 KINGSWAY		GREATER SUDBURY ON P3B 4J8
MCMASTER-CARR SUPPLY COMPANY		9630 NORWALK BLVD.		SANTA FE SPRINGS CA 90670-2932
MCMINES INC		793 RUE CHICOBÌ		LAUNAY QC J0Y 1W0
NORTH ATLANTIC PETROLEUM		29 PIPPY PLACE		ST. JOHN'S NL A1B 3X2
NORTH FRINGE INDUSTRIAL TECHNOLOGIES ATLANTIC INC.		710 WINDMILL RD	UNIT 2	DARTMOUTH NS B3B 1C2
ROUGHSTOCK MINING SERVICES		4671 SHANDALYN LN		BOZEMAN MT 59718 UNITED STATES
RUSSEL METALS		28 LAKESIDE PARK DR		LAKESIDE NS B3T 1A3
SERVICE CANADA - WAGE EARNER PROTECTION PROGRAM	EMPLOYMENT AND SOCIAL DEVELOPMENT CANADA	875 CHEMIN HERON RD.	ROOM 606	OTTAWA ON K1A 1A2
SPRINGDALE HOME HARDWARE		163 COMMERCIAL RD #250		SPRINGDALE NL A0J 1T0
TEMISKAMING INDUSTRIAL MINING EQUIPMENT LIMITED		560 BROWNING ST.	P.O. BOX 1330	HAILEYBURY ON P0J 1K0
THUNDERMIN RESOURCES INC.		111 RICHMOND STREET WEST	SUITE 1116	TORONTO ON M5H 2G4
TIM MCDOWELL EQUIPMENT LTD.		2870 WHITE ST		VAL CARON ON P3N 1B2
TM ENGINEERING LTD.		8560 BAXTER PL		BURNABY BC V5A 4T2
UNITED RENTALS		37 PAYZANT AVE		DARTMOUTH NS B3B 2E1

WEYBRUN INVESTMENTS LTD.	C/O NMT TRUSTEES LIMITED	SAUSMAREZ	SUITE A ST. PETER PORT HOUSE PO Box 240	GUERNSEY GY1 3PB CHANNEL ISLES
ZOOM VIDEO COMMUNICATIONS INC.		55 ALMADEN BLVD	6TH FLOOR	SAN JOSE CA 95113 UNITED STATES
BAIE VERTE & AREA CHAMBER	C/O PAULA BUCKLE/ PIOTR (PETER) FRANSUNKIEWICZ		PO BOX 578	BAIE VERTE NL
TERRAPURE ENVIROSYSTEMS INC.	C/O BONNIE CHRISTIE/ FRANCE LEVESQUE-OUELLETTE	1100 BURLOAK DRIVE, SUITE 600		BURLINGTON, ON L7L 6B2
TOROMONT CAT A DIVISION OF TOROMONT INDUSTRIES LTD.	C/O WINSTON MAY	3131 HWY 7 WEST P.O. BOX 5511		CONCORD ON L4K 1B7
ATLANTIC CANADA OPPORTUNITIES AGENCY (ACOA)	C/O J. DEAN THIBAUT	644 MAIN STREET P.O. BOX 6051		MONCTON NB E1C 9J8
D & K VARIETY INC.	C/O MICHELLE PLUNKETT	40 NEWTON RD		SEAL COVE, NL A0K 5E0
THIBAUT & ASSOCIATES INC.	C/O ROGER ARSENAU MANAGER	228 MACDONALD AVE.		OROMOCTO NB E2V 1A7
BOART LONGYEAR		1111 MAIN STREET WEST P.O. BOX 330		NORTH BAY ON P1B 8H6
PUMPSPLUS		45 GIFFORD ROAD		SAINT JOHN NB E2M 5K7

August 31, 2023

Court No. 2023 01G 0841

NOTICE TO CREDITORS

In the Matter of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, C. c-36, as amended ("CCAA Proceedings")
and in the Matter of Rambler Metals and Mining Canada Limited., 1948565 Ontario Inc. (collectively, "Rambler Group")

TAKE NOTICE that the Rambler Group has made an application pursuant to the CCAA Proceedings for orders of the Court to be heard on the 11th day of September, 2023, inter alia:

- (i) approving the transactions (collectively the "**Transactions**") contemplated in the Subscription Agreement entered into between the Rambler Group as vendor, AuTECO Minerals Ltd. as purchaser (the "**Purchaser**") dated August 30, 2023 (the "**Subscription Agreement**"), and authorizing and directing the Rambler Group to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transactions;
- (ii) terminating this proceeding with respect to Rambler Canada and 1948, and adding a new corporation to be incorporated ("**NewCo**") as an Applicant to replace the Rambler Group in this proceeding as a "debtor company" within the meaning of the CCAA;
- (iii) granting a release in favour of the Rambler Group/NewCo and their directors, officers, employees and advisors, the Monitor and its advisors, the DIP Lenders and its advisors and the Purchaser and its directors, officers, and advisors;
- (iv) amending the Further Amended and Restated Initial Order dated May 16, 2023 (the "**FARIO**"), to extend the stay of proceedings until December 31, 2023;
- (v) enhancing the Monitor's powers as they relate to NewCo;
- (vi) accepting and approving the Monitor's Sixth Report, dated August 31, 2023, and the activities of the Monitor as described therein, and directing that the Confidential Supplement to the Monitor's Sixth Report be sealed with the Court and remain under seal until the Closing outlined in the Subscription Agreement; and
- (vii) approving the fees of the Monitor and its counsel.

This application is set to be heard on the 11th day of September at 9:30 am Newfoundland Standard Time at the Supreme Court of Newfoundland and Labrador in St. John's, NL Canada.

Copies of the materials filed in relation to this application, as well as the Monitor's Sixth Report, will be posted and made available to all stakeholders on the Monitor's website at:

www.GrantThornton.ca/Rambler.

It is recommended that creditors read these materials as this application will impact creditors.



If you have any questions or wish to speak to a representative of the Monitor, please contact:

Corey Hines
Grant Thornton Limited
Rambler@ca.gt.com
T: + 1 902 491 7704
www.GrantThornton.ca/Rambler

Sincerely,

GRANT THORNTON LIMITED
In its Capacity as Monitor of
Rambler Metals and Mining Canada Limited and 1948595 Ontario Inc.

A handwritten signature in black ink, appearing to read "L. Murphy".

Liam Murphy, CPA, CA, CIRP, LIT
Senior Vice President