

CANADA

Province of: Newfoundland & Labrador

District of: Newfoundland & Labrador

Division No.

Court No. 2023 01G

Estate No.

Affidavit of Mailing

Rambler Metals and Mining Canada Limited
and 1948565 Ontario Inc.

I, Jason Kanji, a Senior Manager at the Trustees office of Grant Thornton Limited, 11th Floor, 200 King Street West, Box 11, Toronto, On, M5H 3T4 hereby make oath and say as follows:

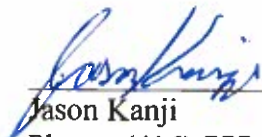
That on the 31st day of August 2023, I did cause to be sent by electronic mail to everyone on the attached mailing list, whose names, addresses and email addresses appear on the paper writing marked Exhibit "A" annexed hereto, a copy of: "Notice to Creditors"

SWORN before me in the City of Toronto
in the Province of Ontario)
this 6 day of September 2023)


)
)
)
)

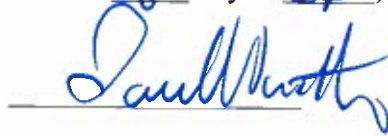
A Commissioner, etc. of the
Province for Ontario

Daniel Kenneth Wootton,
A Commissioner, etc. Province of Ontario for
Grant Thornton Limited
Expires April 06, 2025



Jason Kanji
Phone: (416) 777-6136
Fax: (416) 360-4949

The Exhibit "A" referred to in the Affidavit of Jason Kanji
sworn before me this 6 day of Sep, 2023



A Commissioner, etc.

Daniel Kenneth Wootton,
A Commissioner, etc. Province of Ontario for
Grant Thornton Limited
Expires April 08, 2026

Rambler Metals and Mining Canada Limited

Notice to Creditors - Sept 11 Hearing

Exhibit A - Email Service

Creditor	Attention to	Email Address
Stewart McKelvey	c/o Joe Thorne	joethorne@stewartmckelvey.com
Grant Thornton	c/o Jonathan Krieger/Bruce Bando/Jason Kanji/Phil Clarke	Jonathan.Krieger@ca.gt.com; Bruce.Bando@ca.gt.com; jason.kanji@ca.gt.com;
Borden Ladner Gervais	c/o Alex MacFarlane	AMacFarlane@blg.com
RMM Debt Limited Partnership, by its General Partner, RMM General Partner		peterfraser23@gmail.com; greg.boland@westfacecapital.com
Dundee Resources Limited	c/o Lila Manassa Murphy/ Adrian Goldstone/ Matthew Goodman/ Darcy Donelle/ c/o Alison Manzer/ Monique Sassi	lmurphy@dundeecorporation.com; agoldstone@dundeecorporation.com; amanzer@cassels.com; msassi@cassels.com
Cassels Brock & Blackwell LLP		lending@newgenfunds.com; william@wipconsult.com
NewGen Asset Management Ltd.		tim.ross@skylaw.ca; diana.nicholls.mutter@skylaw.ca
SkyLaw	c/o Tim Ross/ Diana Nicholls	c.colin-barrand@transamine.com;
Transamine S.A.	c/o Christophe Colin-Barrand/Olivier Doeblin	egolden@blaney.com
Blaney McMurtry	c/o Eric Golden	groberts@coxandpalmer.com;
Cox & Palmer	c/o Griffith Roberts/ Megan Taylor	ekazemi@sandstormgold.com;
Sandstorm Gold Ltd.	c/o Erfan Kazemi/Beau White	jbellissimo@cassels.com
Suite 2100, Scotia Plaza	c/o Joseph Bellissimo	frederick@elementalroyalties.com;
1020 - 800 West Pender Street	c/o Elemental Royalties Corp.	jsabetti@fasken.com; sbrotman@fasken.com
Fasken Martineau DuMoulin LLP	c/o John Sabetti/Stuart Brotman	meghan.king@mcinnescooper.com
McInnes Cooper	c/o Meghan King	bonnell@goodmans.ca
333 Bay Street	c/o Brendan O'Neill	maeve.baird@justice.gc.ca;
Canada Revenue Agency	c/o Maeve Baird/ Sophie Dupré/ Katie Brace	bonnie.christie@acoa-apeca.gc.ca; France.levesque-ouellette@acoa-apeca.gc.ca
Atlantic Canada Opportunities Agency (ACOA)	c/o Bonnie Christie/ France Levesque-Ouellette	jennifersnelgrove@gov.nl.ca;
Financial Collections Officers	c/o Jennifer Snelgrove/Edward Gulliver	jbfrench@french-associates.com
French & Associates	c/o John French	dgllover@curtislaw.com
Curtis Dawe	c/o Daniel Glover	scollins@mccarthy.ca
McCarthy Tetrault LLP	c/o Sean Collins	khynne@mccarthy.ca; nstewart@mccarthy.ca
McCarthy Tetrault LLP	c/o Katie Hynne/ Nathan Stewart	michael@tupmanbloom.com
Tupman Bloom	c/o Michael Collins	

Royal Gold	c/o Randy Shefman/ Matthew Thompson/ Katie Giger	rshefman@royalgold.com
Kinor Resources	c/o Peter Dimmell	pdimmell@outlook.com
Commercial Vice President	c/o Keith Goodyear	Keith.goodyear@aon.ca
Baie Verte & Area Chamber		bvchamber@nf.aibn.com
121 Group	c/o Alex Harris	alex.harris@weare121.com
Guy J. Bailey Limited	c/o Scott Bailey	ablitz@acetools.com
Amalgamated Mining & Tunnelling Inc.	c/o Adam Leung	aleung@amt-inc.ca
AS International Corporation	c/o Alex Stewart	analysis@alexstewartinternational.com
Can-Am Instruments	c/o Kelly Jamael-Zach	kjamaelzach@can-am.net
Carlson Software Inc	c/o Gavin Franklyne, P. Eng.	gfranklyne@carlsonsw.com
Creighton Rock Drill Ltd. (500)	c/o Harold Condon	harold@creightonrock.com
Eddy's Services Ltd.	c/o Wallace McKay	wmckay@xplornet.com
Finkel Holdings Inc.	c/o Darrell Costello	dcostello@industrialtechservice.com
Freightway International/BlueWater	c/o Ron Hodder	ronh@bws.dk
Hancon Construction Co Ltd.	c/o Cindy Mahon	accounting@hanconconstruction.com
Benson Buffett	c/o Sean Pittman	spittman@bensonbuffett.com
Industrial Rubber Labrador Ltd.		eva@industrialrubber.ca
Integrated Sustainability Consultants Ltd.	c/o Dawn Jackson	Dawn.Jackson@IntegratedSustainability.ca
Kal Tire	c/o Karen Lindsay	FinanceReceivables@kaltire.com
Labrador Rewind	c/o Corrina Parsons	c.parsons@labrewind.com
Mammoth Equipment and Exhaust Inc.	c/o Sarah Mailey	sarah.mailey@mammothequip.ca
Medicuro Virtual Health Care	c/o Todd Young	officemanager@mainstreetclinic.ca
Mining Plus Canada	c/o Emily Rose (accountant for)	emily.rose@bymecut.com.au
Noble Distributing Inc.		nobledistributinginc@gmail.com
Northern Survey Supply Canada o/a	c/o Martin Larochelle	MartinL@NSSCanada.com
Rivard Engineering	c/o Jonathan Rivard	jonathan.rivard@rivardeng.com
SGS Canada Inc (SGS Minerals)	c/o Hazel Hung	hazel.hung@sgs.com
Signal Gold Inc.	c/o Kevin Bullock	kbullock@signalgold.com
Sika Canada Inc.	c/o Nick Sabatino	sabatino.nick@ca.sika.com
SRK Consulting (UK) Ltd.		finance@srk.co.uk
Access Mining Service	c/o Annebelle Chabot	ac@access-s.ca
Air Liquide Canada	c/o Deborah Dixon	deborah.dixon@airliquide.com
Atlantic Explosives	c/o Brian Wilson	bwilson@atlanticexplosives.ca

Epiroc Customer Centre	c/o Raffi Stephenous/ Nicholas Dillman/ Raluca Pop	raafat.stephenous@epiroc.com; nicholas.dillman@epiroc.com; raluca.pop@epiroc.com
Baie Verte Co-op	c/o Michelle Roberts	c9282@sobeys.com
Basil Fearn (93) Ltd.	c/o Tracey Stacey	tracey.stacey@basilfearn.nf.ca
Battlefield Equipment Rentals	c/o Carmel Morrissey	carmel.morrissey@toromont.com
Bruce's Service Centre Ltd	c/o Christine Rogers	cabrogers92@gmail.com
CDN Resource Laboratories Ltd.	c/o Sune Louw	sune@cdnlabs.com
Kreston Reeves	c/o Alex Tushingham	Alex.Tushingham@krestonreeves.com
Central Hydraulics & Supply Ltd.		centralhydraulics@nl.rogers.com
Staples		billing@commercial.staples.ca
City Tire & Auto Centre	c/o Everett Blackwood/ Kathy Meeker	Everett.blackwood@citytire.com;
D.A.S.I.T. Recharging, JMC Ltd.	c/o Chad Wilson	cwilson@dasitrecharging.com
Dawes Mechanical	c/o Donna Carey	accounts@dawesmechanical.ca
Eastern Analytical Limited		accounts@easternanalytical.ca
EMCO Corporation	c/o Rita Pynn	rpynn@emcoltd.com
Graybar-Harris & Roome	c/o Charleen Sampson	csampson@graybarcanada.com
HITECH Communications Ltd.	c/o Colleen Roberts	croberts@hitechcom.ca
Island Industrial Limited	c/o Bill Warren	bwarren@islandindustrial.ca
20 Driscoll Cres.	c/o Levitt-Safety Limited	csr@levitt-safety.com
Maxxam Analytics Inc.		Lourdes.Hurtado@bureauveritas.com
MicroAge Computer Centres	c/o Ruth Carter	Ruth.Carter@microagenl.ca
Midland Transport	c/o Tracey Boomer & Marshall Buckley	boomer.tracey@jdirling.com;
Newfoundland & Labrador Hydro		carlbishop@nlh.nl.ca shirleywalsh@nlh.nl.ca
Newfoundland Power Inc.		customerrelations@newfoundlandpower.com
Peninsula Wholesalers	c/o Sandra Morey	sandramorey1959@hotmail.com
PF Collins Customs Brokers Ltd.	c/o Luke Casey	lcasey@pfcollins.com
Sharrons Sales & Services Ltd	c/o Mike and/or Sherry Sharron	sherry4857@hotmail.com
Stagg Signs & Graphics Inc.	c/o Karen McKelvie	admin@staggsgns.net
The Hurley Group	c/o Don McCauley	accounting@thehurleygroup.com
Thibault & Associates Inc.	c/o J. Dean Thibault	dean@astaka-development.ca
Toromont CAT, a division of Toromont	c/o Paula Buckle/ Piotr (Peter)	pbuckle@toromont.com;
Western Petroleum		edoc@westernpetroleum.ca
Western Pump Services	c/o Jeannine Fitzgerald	jfitzgerald@westernpumps.ca
Baie Verte Home Hardware (White Bay)	c/o Paula Decker	paula.decker@homehardware.ca
Shoppers Drug Mart		ssdm568@shoppersdrugmart.ca

Town of Seal Cove			sealcovevwb@nf.aibn.com
Sansom Equipment Ltd.	c/o JoAnne MacLeod		joanne.macleod@sansom.ca
Cansel - St. John's	c/o Tammy Bade		Tammy.Bade@cansel.ca
MOLY-COP Canada	c/o Stacey Burt		Stacey.Burt@Molycop.ca
Modern Business Equipment Ltd.	c/o Kim Highmore		khghmore@modernbusiness.ca
Brandt Tractor Nortrax			webmaster@brandt.ca
Rideout Tool & Machine			CNorman@rideouttool.com
Cummins Canada ULC	c/o Andrea McCourt		andrea.mccourt@cummins.com
PumpsPlus	c/o Roger Arsenau, Manager		roger.arsenau@pumpsplus.ca
MacLean Engineering & Marketing Co.	c/o Beverley Vanderheyden		BVanderheyden@macleanengineering.com;
Weir Minerals Canada	c/o Paul Hughes		Paul.Hughes@mail.weir
Boart Longyear	c/o Michelle Plunkett		michelle.plunkett@boartlongyear.com
Jannatec Radio Technologies	c/o Melissa Coubrough		Melissa.Coubrough@jannatec.com
Stark International			ar@starkoil.com
Aims	c/o Leona R. Gibbons		lgibbons@aimsltd.ca
Artlin Safety & Industrial	c/o Amanda Brace		purchasing@artlinsafety.ca
Eastern Technical Services	c/o Anthony Brunetti		tony@easterntechnicalservices.com
Dyno Nobel Canada Inc (Nfld Hard-Rok)	c/o Andrew Davis		andrew.davis@am.dynonobel.com
Great Canadian Dollar Store	c/o Hilary Matthews		greatcanadianhilary@hotmail.com
Kovatera - Industrial Fabrication Inc.	c/o Sandi Laframboise		slaframboise@kovatera.com
Deer Lake Taxi			yellowcabs@nf.aibn.com
Newfoundland Fasteners Ltd.	c/o Michael House		sales@newfoundlandfasteners.ca
Uni-Vert Tech Inc.	c/o Sandra Perreault		sandra.perreault@univerttech.ca
K & R Express Ltd.			perryfoss@hotmail.com
Princess Auto Ltd.			accountsreceivable@princessauto.com
Brandt Tractor Ltd. (Ongrade)			EFT@brandt.ca
Hurley's Enterprises	c/o Peter Hurley		peter.hurley@nf.sympatico.ca
Springdale Forest Resources Inc.	c/o Dennis Young/ Jennifer Burton		dennisyoung@springdaleforest.com;
Burgess Law Offices	c/o Paul Burgess		pburgess@burgesslaw.ca
Brown's Highway Service's Ltd.	c/o Joan Brown		joan.brown@nf.sympatico.ca
Avalon Coal & Salt & Oil Limited	c/o Ruth Dawe/ Kelly Perry		rdawe@avalonsalt.ca (President and General
The Town of South Brook	c/o Tracey Croucher		townofsbk@yahoo.ca
Hutching's Distributing	c/o Lezlee Moore		lezlee@hdioli.com
Thinktel Communications Ltd.	c/o Harry Brodie		harry.brodie@thinktel.ca
Ormac Industrial Supply Inc.	c/o Sadie McNally		sadie.mcnally@ormac.ca

St. John Ambulance	c/o Krista Koerner	Krista.Koerner@sja.ca
Island Logistics Int. Inc.		michelle.islandlogistics@nf.aibn.com
Flowstar Industrial Incorporated	c/o Norma Teed-Purdy	norma@flowstarind.ca
Wajax Industrial Components LP	c/o Fadi Kouria	FKOURIA@WAJAX.COM
Midland Courier	c/o Pamela Smith	Smith.Pamela@midlandtransport.com
Rogers Enterprises Ltd.	c/o Debbie Reynolds	dreynolds@safetyexperts.ca
Agilent Technologies Canada	c/o Rachna Jolly	rachna_jolly@agilent.com
Pacific Press Co.		ppc@pacpress.com
DHLExpress		cabilling_help@dhl.com
West Coast Engineering Ltd.	c/o Trevor Grimes	wcel@bellaliant.net
Alfred H. Knight	c/o Kathryn Lee	kathryn.lee@ahkgroup.com
G & C Hardware Ltd.	c/o Cathy Newbury	gchardwareltd@gmail.com
East Coast Laundry Equipment		info@eclaundry.ca
Aztech Hydraulics Inc.	c/o Sara Reginato	sara@aztechhydraulics.com
Medical West Supplies	c/o John Kenney	medicalwestsupplies@gmail.com
Fisher Scientific	c/o Joe Funai	joe.funai@thermofisher.com
Drager Safety Canada Ltd.	c/o Jackie Locking	Jacqueline.Locking@draeger.com
Vital Aire	c/o Leah Fernandes	leah.fernandes@airliquide.com
EMD Millipore	c/o Rajesh Kumar	rajesh.kumar@merckgroup.com
DRS	c/o Lorne Small	drssales.services@gmail.com
Pennecon Energy Technical Services	c/o Lisa Parsons	lisa.parsons@pennecon.com
Joan's Pharmacy - The Medicine Shoppe		ms0296@store.medicineshoppe.ca
Provox Inc.	c/o Kim Costello	kim.costello@proxix.net
Breathing Air Systems -Connors Diving	c/o Heather	heather@connorsdiving.com
L & B Electric	c/o Tanya Bolivar	Tbolivar@lbserv.com
Sandvik Mining	c/o Emilio Haro	emilio.haro@sandvik.com
Konica Minolta	c/o Imene Nourredine	Imene.Nourredine@bt.konicaminolta.ca
Oil Filtration Solutions Ltd.	c/o Bill Butler	bbutler@oilfiltrationsolutions.com
Central Office Equipment	c/o Donna Barnes	dbarnes@coel.ca
Comer Brook Industrial Sales and	c/o Sheila Butt	sheilabutt@comerbrookindustrial.com
Atlantic Cool Tech Service	c/o Lisa Zarras	atlanticcooltech@gmail.com
Orkin Canada		WCOx@orkincanada.com
Les Equipements Manuquip Inc	c/o Jean-François Castonguay	jf.castonguay@manuquipinc.com
Total Precision Surveying		sales@tpsurveying.com
Gemtec Consulting	c/o Felicia Hemming	felicia.hemming@gemtec.ca

Bob's Electric	c/o Florence Reid	bobselectric.invoicing@gmail.com
ON2 Solutions	c/o Amandeep Sandhu	Amandeep@westcaremedical.com
Canadian Manufacturing Productivity	c/o Wanda Jarvis	wanda.jarvis@cme-mec.ca
Hunt's Concrete Ltd.	c/o Ryan Hunt/ Eric Pritchett	rhunt@huntsconcrete.com; eric.pritchett@newcrete.ca
Universal Fabricators Inc	c/o Doug Sparkes	dougsparkes@universalfabinc.com
W. Les Thistle Law Office PLC Inc.	c/o Les Thistle	les@thistlelaw.ca
Holiday Inn Express	c/o Sandi Wight	gsm@hiedeerlakehotel.com
RothLochston Subsea	c/o Denise Brown	debrown@rothlochston.com
Hitachi High-Tech Analytical Science	c/o Kevin Lake	kevin.lake@hitachi-hightech.com
Proax Technologies	c/o Cathy Campbell	ccampbell@proax.ca
Avis Budget Rental	c/o Michael Dominic	Michael.dominic@avisbudget.com
Akita Equipment & Auto Transport	c/o Denise Howlett	denise@akitaequipment.com
Fix Inc.		accounting@fixsoftware.com
Mikan Scientific Incorporated	c/o Josh Oldford	josh@mikan.ca
Provall Parts Ltd		invoices@ombparts.ca
Canada Fastenal	c/o Kathleen Antonio	kantonio@fastenal.com
Whistleblower Security	c/o Jenny Giesbrecht	support@integritycounts.ca
Springdale Minpaco Limited	c/o Nola Matthews	accounting@springdaleminpaco.com
Rocscience	c/o Samantha Corkum	samantha.corkum@rocscience.com
Mike Kelly & Sons Ltd.	c/o Lori Evans	levans@mksconstruction.ca
Goodland Buckingham	c/o David Goodland, K.C.	dgoodland@gbbarristers.com
Lifeworks		workday@lifeworks.com
Triton Canada Inc.	c/o Taraneh Dalaei	taraneh.dalaei@tritonverify.com
Adiuvare Geology & Engineering	c/o Will Pittman	will@adiuvarege.com
Horwood's Limited	c/o Shirley Horwood	horwoodsltd@gmail.com
Del Equipment Limited		delequipment1985@gmail.com
Certified Lab Products div. of NCH	c/o Brian Fagan	Brian.Fagan@certifiedlabs.com
G & P Courier 2019	c/o Candice Stuckless	gpcourier2008@gmail.com
Amalgamated Mining & Tunnelling Inc.	c/o Adam Leung	ALeung@amt-inc.ca
Burseay Manufacturing Inc	c/o Michelle Chard	mchard@burseymfg.com
Vanguard Mining	c/o Chris Corley	ccorley@amg1.com
FLSmidth Ltd.		NAMER.Collections@FLSmidth.com
Cascade Columbia Distribution Co	c/o Barbara Escajeda	barbe@cascadecolumbia.com
Campbells Ships Supplies	c/o Regina Clarke	rclarke@campbellship.com
Mobile Parts (2021) Inc.	c/o Heather Luttrell	hluttrell@mobileparts.com

Raphael L. Mwangobola				rmwangobola@yahoo.com
Nulantic Water		c/o Gwen Butcher		contact@nulantic.ca
85032 Newfoundland & Labrador Inc.		c/o Karen Barry		kbarry@atlantichydraulic.com
SKS Business Services LTD		c/o Sanjay Swarup		sks@sksbusinessservices.com
Geochemic Ltd.				enquiries@geochemic.co.uk
Chad Layte				chad.layte@hotmail.com
TSL Incorporated		c/o Bila Lee		bila.lee@tsi.com
Temiskaming Industrial Mining		c/o Monique Loranger		mioranger@timeltd.ca
All Pro Roofing LTD		c/o Glenn Nippard		gnippard@eastlink.ca
Western Star Trucks Newfoundland				gpelley@westernstartrucks.nf.ca
NL Govt - Department of Finance				finance@gov.nl.ca
NL Govt - Department of Industry, Energy		c/o Alex Smith/ Christopher Hardy		asmith@gov.nl.ca; ChristopherHardy@gov.nl.ca
Memery Crystal LLP		c/o Nick Davis		nick.davis@memerycrystal.com
SP Angel Corporate Finance LLP		c/o Ewan Leggat		ewan.leggat@spangel.co.uk
LSEG				capitalmarketscreditcontrol@lseg.com
Computershare UK		c/o Russell Carr		russell.carr1@computershare.co.uk
Eldorado Gold Quebec (QMX Gold		c/o Valerie Thiboutot		valerie.thiboutot@eldoradogold.com
AFI Marketing Inc				sales@affinusa.com
BV Peninsula Health Centre		c/o Carolyn Greenham		Carolyn.Greenham@centralhealth.nl.ca
College of the North Atlantic		c/o Juanita Kennedy		Juanita.Kennedy@cna.nl.ca
Filter Fab Company		c/o Steve Snider		steve.snider@micronicsinc.com
Great Nipissing Tent Co.				greatnipissingtent@gmail.com
Green Bay Digital		c/o Ryan Cull		greenbaydigital@gmail.com
Hoskin Scientific Limited				sales@hoskin.ca
Momentum Conferencing Corp.				hi@momentumconferencing.com
Morgan Printing				morganprinting@nl.rogers.com
NL Pre Hire				dhoyles@nlprehire.com
NL Vegetation Control Ltd.				nivc@nf.aibn.com
Overhead Door (NFLD) Ltd				mkerfont@ohdnl.com
Strum Engineering Associates Ltd.				reni.oflaherty@strumengineering.ca
Terrapure EnviroSystems Inc.				disoukatou@terrapureenv.com
Town of Ming's Bight				townmingsbight@outlook.com
Caterpillar Financial Services Limited		c/o Stephen Snair/ Brett Parks		Stephen.snair@cat.com; Brett.Parks@cat.com
De Lage Landen Financial Services				clientservices-ca@leasedirect.com
Nissan Canada Finance				NCFcustomer.service@nissancanada.com

RB Partners Ltd.			imraan@rbpartners.co.uk
HSBC UK Bank		c/o Ash McBrearty	ash.mcbrearty@hsbc.com
Norton Rose Fulbright		c/o Edward Owen	Edward.owen@nortonrosefulbright.com
Travel Counsellors		c/o Joanne Thorburn	joanne.thorburn@travelcounsellors.com
Orion Mine Finance Fund II LP		c/o Winston Ferreras	wferreras@orionrp.com
Miriad Ltd.		c/o Zak Mir	zak@zakmir.com
Oracle Canada ULC		c/o Trey Blackmer	trey.blackmer@oracle.com
Avalon Laboratories		c/o Suzette Winters	info@avalonlaboratories.ca
Confederation Drive		c/o Harvey and Company	AR@harveyco.com
Mining Industry NL			info@miningnl.com
P.O. Box 12		c/o Linda Bartlett	lk200470@hotmail.com
Vision 33			accountscanada@vision33.com
Dux Machinery Corporation			sales@duxmachinery.com
D & K Variety Inc.		c/o Winston May	wmay@nl.aibn.com
Guy J. Bailey Ltd.			jcramm@guybailey.net; sbailey@guybailey.net
Air Canada		c/o Wiggins Adjustments Limited	info@wigginsadj.com
Bureau Veritas			sarah.robinson@bureauveritas.com;
Dentons Canada LLP		c/o Chubb Insurance	roger.simard@dentons.com
Rambler Metals and Mining PLC		c/o Brad Mills	b.mills@plinancapital.com
Maritime Resources			garett@maritimegold.com

August 31, 2023

Court No. 2023 01G 0841

NOTICE TO CREDITORS

**In the Matter of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, C. c-36, as amended ("CCAA Proceedings")
and in the Matter of Rambler Metals and Mining Canada Limited., 1948565 Ontario Inc.
(collectively, "Rambler Group")**

TAKE NOTICE that the Rambler Group has made an application pursuant to the CCAA Proceedings for orders of the Court to be heard on the 11th day of September, 2023, inter alia:

- (i) approving the transactions (collectively the "**Transactions**") contemplated in the Subscription Agreement entered into between the Rambler Group as vendor, AuTECO Minerals Ltd. as purchaser (the "**Purchaser**") dated August 30, 2023 (the "**Subscription Agreement**"), and authorizing and directing the Rambler Group to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transactions;
- (ii) terminating this proceeding with respect to Rambler Canada and 1948, and adding a new corporation to be incorporated ("**NewCo**") as an Applicant to replace the Rambler Group in this proceeding as a "debtor company" within the meaning of the CCAA;
- (iii) granting a release in favour of the Rambler Group/NewCo and their directors, officers, employees and advisors, the Monitor and its advisors, the DIP Lenders and its advisors and the Purchaser and its directors, officers, and advisors;
- (iv) amending the Further Amended and Restated Initial Order dated May 16, 2023 (the "**FARIO**"), to extend the stay of proceedings until December 31, 2023;
- (v) enhancing the Monitor's powers as they relate to NewCo;
- (vi) accepting and approving the Monitor's Sixth Report, dated August 31, 2023, and the activities of the Monitor as described therein, and directing that the Confidential Supplement to the Monitor's Sixth Report be sealed with the Court and remain under seal until the Closing outlined in the Subscription Agreement; and
- (vii) approving the fees of the Monitor and its counsel.

This application is set to be heard on the 11th day of September at 9:30 am Newfoundland Standard Time at the Supreme Court of Newfoundland and Labrador in St. John's, NL Canada.

Copies of the materials filed in relation to this application, as well as the Monitor's Sixth Report, will be posted and made available to all stakeholders on the Monitor's website at:

www.GrantThornton.ca/Rambler.

It is recommended that creditors read these materials as this application will impact creditors.



Grant Thornton

If you have any questions or wish to speak to a representative of the Monitor, please contact:

Corey Hines
Grant Thornton Limited
Rambler@ca.gt.com
T: + 1 902 491 7704
www.GrantThornton.ca/Rambler

Sincerely,

GRANT THORNTON LIMITED
In its Capacity as Monitor of
Rambler Metals and Mining Canada Limited and 1948595 Ontario Inc.

Liam Murphy, CPA, CA, CIRP, LIT
Senior Vice President