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COURT FILE NUMBER

2401-04642

Clerk's stamp

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

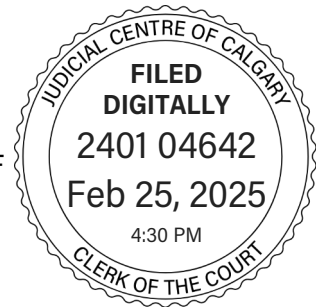
CALGARY

APPLICANT

ROYAL BANK OF CANADA

RESPONDENTS

SERENDIPITY MEDIA LTD., ANGEL THREE OF LTD., SCEND TELEVISION 1 ON. LTD., COMFORT FOOD 1 ON. LTD., ONE DREAM 1 ON. LTD. and THE DEVIL MADE ME DO IT 1 ON. LTD.



DOCUMENT

RESTRICTED COURT ACCESS ORDER

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

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Lawyer for the Court Appointed Receiver, Grant Thornton Limited
File No. 137093.1011

DATE ON WHICH ORDER WAS PRONOUNCED: February 21, 2025

LOCATION WHERE ORDER WAS PRONOUNCED: Edmonton Law Courts, Edmonton, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice Lema

UPON THE APPLICATION of Grant Thornton Limited. filed February 10, 2025 (the "**Application**") in its capacity as the Court appointed receiver (the "**Receiver**") of all the current and future assets, undertaking, and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof, of Angel Three of Ltd., Ascend Television 1 ON. Ltd., Comfort Food 1 ON. Ltd., One Dream 1 ON. Ltd., the Devil Made Me Do It 1 ON Ltd. (collectively the "**Borrowers**") and Serendipity Media Ltd. ("**Serendipity**" and collectively with the Borrowers, the "**Debtors**"); for an Order sealing the Confidential Appendix of the First Report of the Receiver dated February 10, 2025, (the "**Confidential Appendix**"), **AND UPON** reviewing the First Receivers Report, the Confidential Appendix, and the Affidavit of Service of Kira Lyseng dated February 10, 2025 **AND UPON** having heard counsel for the Applicant, no one appearing for the Respondents.

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The Confidential Appendix shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the Alberta *Rules of Court*.
2. The Clerk of this Honourable Court shall file a Confidential Appendix, in a sealed envelope, and the Confidential Appendix and envelope shall each have attached to them a notice that sets out the style of cause of the proceedings and states that:

THIS ENVELOPE CONTAINS A CONFIDENTIAL DOCUMENT. THIS CONFIDENTIAL DOCUMENT IS SEALED ON COURT FILE ON 2401-04642 PURSUANT TO THE ORDER ISSUED BY THE HONOURABLE JUSTICE LEMA ON FEBRUARY 21, 2025. THIS CONFIDENTIAL DOCUMENT IS NOT TO BE ACCESSED BY ANY PERSON UNTIL EARLIER OF AN ORDER OF THE COURT DIRECTING THAT THIS CONFIDENTIAL DOCUMENT BE FILED.

3. Leave is hereby granted to any person, entity or party affected by paragraphs 1 and 2 of this Restricted Court Access Order to apply to this Court for a further Order vacating, substituting, modifying, or varying the terms of this Restricted Court Access Order, with such application to be brought on notice to the Receiver.
4. The Receiver shall serve by courier, fax transmission, email transmission or ordinary post, a copy of this Restricted Court Access Order on all parties present at this application and on all parties who are presently on the service list established in these proceedings and such service shall be deemed good and sufficient for all purposes.



**THE HONOURABLE JUSTICE LEMA OF
THE COURT OF KING'S BENCH OF
ALBERTA**