

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____ Chapter 15

☐ Check if this an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

1. Debtor's name **BRON Media Holdings USA Corp.**

2. Debtor's unique identifier For non-individual debtors:

☒ Federal Employer Identification Number **82-5040637**

☐ Other _____. Describe identifier _____.

For individual debtors

☐ Social Security Number: _____

☐ Individual Taxpayer Identification Number (ITIN): _____

☐ Other _____. Describe identifier _____.

3. Name of foreign representative(s) **BRON Media Corp.**

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

No. S-235084
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED AND THE *BUSINESS CORPORATIONS ACT*, R.S.O. 1990, C. B.16, AS
AMENDED

AND

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
BRON MEDIA CORP., ET AL

5. Nature of the foreign proceeding

Check one:

☒ Foreign main proceeding

☐ Foreign nonmain proceeding

☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

☒ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

☐ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

-
7. **Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?**
- ☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending).
- ☒ Yes
-

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Canada

Debtor's registered office:

1700-Park Place, 666 Burrard Street, Vancouver, British Columbia

P.O. Box, Number, Street, City, State/Province/Region & ZIP/Postal Code

Canada

Country

Individual debtor's habitual residence:

P.O. Box, Number, Street, City, State/Province/Region & ZIP/Postal Code

Country

Address of foreign representative(s):

1700-Park Place, 666 Burrard Street, Vancouver, British Columbia

P.O. Box, Number, Street, City, State/Province/Region & ZIP/Postal Code

Canada

Country

10. Debtor's website (URL)

11. Type of debtor

Check one:

☒ Non-individual (*check one*):

☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.

☐ Partnership

☐ Other. Specify: _____

☐ Individual

12. Why is the venue proper in this district?

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district.
- _____
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- _____

13. Signature of foreign representative(s)

I request relief in accordance with the chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

X /s/ Aaron L. Gilbert

Signature of foreign representative

BRON Media Corp. by Aaron L. Gilbert

Printed name

Executed on July 19, 2023

MM / DD / YYYY

X

Signature of foreign representative

Printed name

Executed on

MM / DD / YYYY

14. Signature of attorney

X /s/ Cameron M. McCord

Signature of Attorney for foreign representative

Date July 19, 2023

MM / DD / YYYY

Cameron M. McCord 143065

Printed name

Jones & Walden, LLC

Firm name

699 Piedmont Avenue NE
Atlanta, GA 30308

Number, Street, City, State & ZIP Code

404-564-9300

Contact phone

info@joneswalden.com

Email address

143065 GA

Bar number and State

**United States Bankruptcy Court
Northern District of Georgia**

In re **Bron Media Holdings USA Corp**

Debtor(s)

Case No.

Chapter

15

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Bron Media Holdings USA Corp** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

BRON Media Holdings USA Inc.

☐ None [*Check if applicable*]

July 19, 2023

Date

/s/ Cameron M. McCord

Cameron M. McCord 143065

Signature of Attorney or Litigant

Counsel for **Bron Media Holdings USA Corp**

Jones & Walden, LLC

699 Piedmont Avenue NE

Atlanta, GA 30308

404-564-9300 Fax:404-564-9301

info@joneswalden.com