

COURT FILE and BANKRUPTCY
NUMBER

1701-03460

COURT

COURT OF QUEEN'S BENCH OF ALBERTA IN
BANKRUPTCY AND INSOLVENCY

BANKRUPTCY MATTER

**IN THE MATTER OF THE BANKRUPTCY OF LEXIN
RESOURCES LTD. AND 0989 RESOURCE PARTNERSHIP**

APPLICANT

GRANT THORNTON LIMITED, IN ITS CAPACITY AS THE
COURT-APPOINTED RECEIVER OF LEXIN RESOURCES
LTD. AND 0989 RESOURCE PARTNERSHIP

RESPONDENT

LEXIN RESOURCES LTD. AND 0989 RESOURCE
PARTNERSHIP

DOCUMENT

CONSENT TO ACT AS TRUSTEE

ADDRESS FOR SERVICE AND

CONTACT INFORMATION OF

PARTY FILING THIS

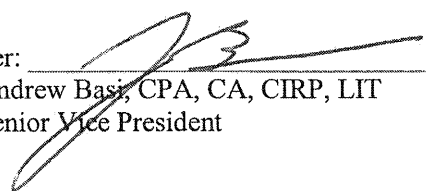
DOCUMENT

Robyn Gurofsky/Jessica L. Cameron
Borden Ladner Gervais LLP
1900, 520 3rd Ave. S.W.
Calgary, AB T2P 0R3
Telephone: (403) 232-9774/9715
Facsimile: (403) 266-1395
Email: rgurofsky@blg.com/jcameron@blg.com
File No. 547730/000021

GRANT THORNTON LIMITED a trustee within the meaning of subsection 2(a) of the *Bankruptcy and Insolvency Act* (Canada), does hereby consent to its appointment as Trustee in bankruptcy of the estates of each of Lexin Resources Ltd. and 0989 Resource Partnership.

DATED at the City of Calgary, in the Province of Alberta, this 24th day of October, 2017.

GRANT THORNTON LIMITED

Per: 
Andrew Basi, CPA, CA, CIRP, LIT
Senior Vice President