



This is Affidavit #1 of
Mark Wentzell in this case and
was made on October 26, 2023

No. ~~S-235984~~
8235084
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED AND THE BUSINESS CORPORATIONS ACT, R.S.O. 1990,
C. B.16, AS AMENDED

AND

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
BRON MEDIA CORP. AND THE ENTITIES LISTED AT **SCHEDULE "A"**

PETITIONERS

A F F I D A V I T

I, **Mark Wentzell**, Senior Vice President, c/o 2200 – 885 West Georgia Street,
Vancouver, British Columbia, **AFFIRM** THAT:

1. I am a Senior Vice President of Grant Thornton Limited ("**GTL**"), the court-appointed monitor (the "**Monitor**") of the Petitioners (as defined in the Initial Order pronounced in these proceedings on July 19, 2023) and as such have personal knowledge of the facts hereinafter deposed to except where stated to be on information and belief, in which case I verily believe them to be true.
2. I am one of the individuals at GTL that has had primary carriage of this proceeding, and I am authorized to make this Affidavit on behalf of GTL.

3. Attached hereto as **Exhibit "A"** are the following invoices (together, the "**Invoices**"):

Services Rendered	Invoice#	Invoice Date	Fees	Disbursements	GST	Total
July 17 to 23, 2023	LSBC-5435	23-Jul-2023	\$90,421	\$0	\$4,521	\$94,942
July 24 to 30, 2023	LSBC-5460	30-Jul-2023	\$97,028	\$118	\$4,857	\$102,002
July 31 to Aug 7, 2023	LSBC-5493	7-Aug-2023	\$133,176	\$6,434	\$6,981	\$146,591
Aug 8 to 14, 2023	LSBC-5494	14-Aug-2023	\$77,044	\$0	\$3,852	\$80,896
Aug 15 to 21, 2023	LSBC-5495	21-Aug-2023	\$67,963	\$0	\$3,398	\$71,361
Aug 22 to 28, 2023	LSBC-5498	31-Aug-2023	\$73,462	\$7,280	\$4,037	\$84,778
Aug 29 to Sep 4, 2023	LSBC-5499	4-Sep-2023	\$51,585	\$0	\$2,579	\$54,164
Sep 5 to 11, 2023	LSBC-5536	11-Sep-2023	\$65,388	\$0	\$3,269	\$68,657
Sep 12 to 18, 2023	LSBC-5537	19-Sep-2023	\$85,393	\$0	\$4,270	\$89,663
Sep 19 to 25, 2023	LSBC-5538	26-Sep-2023	\$64,288	\$0	\$3,214	\$67,502
Sep 26 to Oct 2, 2023	LSBC-5539	3-Oct-2023	\$38,509	\$0	\$1,925	\$40,434
Oct 3 to 9, 2023	LSBC-5576	9-Oct-2023	\$36,066	\$0	\$1,803	\$37,869
Oct 10 to 16, 2023	LSBC-5578	16-Oct-2023	\$48,983	\$0	\$2,449	\$51,432
Oct 17 to 23, 2023	LSBC-5579	23-Oct-2023	\$46,089	\$0	\$2,304	\$48,393
Total			\$975,393	\$13,831	\$49,461	\$1,038,685

4. As detailed in the Invoices, the total of the Monitor's fees was \$975,393, plus disbursements in the amount of \$13,831, plus GST in the amount of \$49,461, for a total amount of \$1,038,685.

5. Attached hereto and marked as **Exhibit "B"** to this Affidavit is a summary of the time expended by the officers and employees of the Monitor in relation to the matters which are the subject of the Monitor's account referenced in **Exhibits "A"**. As set out in Exhibit "B", the hours relating to the services provided by the officers and employees of the Monitor in relation to the matters dealt with in such accounts totalled 1,964.10 hours at an average hourly rate of \$496.6 per hour ($\$975,393 \div 1,964.10$ hours).

6. To the best of my knowledge, information and belief, the information contained in the Invoices as to:

- (a) the number of hours worked;
- (b) the nature of work performed;
- (c) the identity of the individuals who performed work; and
- (d) the rates charged for the work performed;

is true and correct in all respects.

7. The incurred fees set out in the Invoices are calculated on the basis of the hours spent by the Monitor's personnel, multiplied by the applicable standard hourly rates charged by GTL in its insolvency practice.

8. Paragraph 48 of the Amended and Restated Initial Order dated July 18, 2023 (the "**ARIO**") provided that any interested party was entitled to apply for an allocation of the Charges to the Property (both as defined in the ARIO). In addition, Justice Gomery asked the Monitor, its counsel, and counsel for the Petitioners to attempt to devise a methodology to allocate the fees of those professionals to various parts of the Petitioners' businesses.

9. Accordingly, in early August the Monitor and its legal counsel, Cassels Brock & Blackwell LLP ("**Cassels**"), devised six possible categories to which fees could be allocated. Those categories (the "**Fee Categories**") and a description of the activities falling under each category are as follows:

- (a) **Live Action.** This category covers activities relating to the Petitioners' businesses that involve live action productions, such as movies and reality television, but which do not fall more specifically under the US Matters or the UK Matters categories described below. This category does not include animated series. Most of the Petitioners' productions are live action, including "Americana", "Nicki", "Reggie", and "Loudmouth";
- (b) **Digital.** This category covers gaming and software activities of the Petitioners and animation productions. Activities related to BRON Animation Inc. and BRON Digital USA, LLC are included in this category. It includes animated productions such as "Gossamer", the "Gossamer" video game, "Fables the Bear", and "Hoods";
- (c) **Investments.** This category covers work relating to the Petitioners' various partial investments in other production companies. Work for BRON Ventures 1 LLC is also included in this category. It includes investments in Mad Solar Productions LLC, Blackhead Pictures, LLC, Little Lamb Productions, Inc., Subnation Media, Inc., Media Res, EMJAG Productions, PictureStart, LLC, and VideoShops;
- (d) **US Matters.** This category covers work for Petitioners located in the United States of America, especially BRON Media Holdings USA Inc. and BRON Media Holdings USA Corp.;
- (e) **UK Matters.** This category covers work for Petitioners located in the United Kingdom, especially BRON Media Holding Intl Corp., BRON Studios UK Ltd., BRON Releasing UK Ltd., and BRON Studios Ireland Ltd. It also includes work on certain productions, including "Kin" and "Ten Percent"; and
- (f) **General.** This category covers activities that benefit all or multiple aspects of the Petitioners' businesses and which cannot be put under any other category. In particular, work relating to the review and drafting of court materials in this

proceeding, activities relating to the sale and investment solicitation process that do not specifically relate to a particular business line of the Petitioners, and general strategy.

10. Attached hereto and marked as **Exhibit "C"** is a summary of the allocation of the Monitor's fees among the above categories.

11. I have reviewed the Invoices and do verily believe that:

- (a) the Monitor's professional fees and disbursements have been properly incurred and are fair and reasonable in the circumstances;
- (b) the work completed by the Monitor was delegated to the appropriate professionals in GTL with the appropriate seniority and appropriate hourly rates;
- (c) the Monitor's fees in this matter are consistent with fees charged by other trustee firms of a similar size for work of a similar nature and complexity in British Columbia;
- (d) all of the Monitor's invoices have been provided to the Petitioners herein on a monthly basis, as the parties with the primary economic interest; and
- (e) the services were performed by the Monitor in a prudent and economical manner.

12. The Monitor also engaged the services of Freundlich Law, APC ("**Freundlich**"), a business and entertainment litigation firm located in California in the United States to assist the Monitor by:

- (a) vetting applicable security documents governed by United States law; and
- (b) providing advice on the enforceability and priority of same.

13. Attached hereto and marked as **Exhibit "D"** are the invoices rendered by Freundlich with redactions for time entries that describe matters that are privileged or relate to confidential strategy.

14. The details of the work carried out by the Monitor in these proceedings are set forth in the following reports (collectively, the "**Reports**"):

- (a) Pre-Filing Report dated July 18, 2023;
- (b) First Report dated July 26, 2023;

- (c) Supplement to the First Report dated July 27, 2023;
- (d) Second Report dated October 6, 2023; and
- (e) Third Report dated October 26, 2023.

15. I have reviewed the Reports and confirm that, to the best of my knowledge, information and belief, the work detailed therein was carried out by the Monitor, and that such work was necessary to the Monitor completing its obligations under the Initial Order.

16. I have reviewed the invoices of Cassels that were issued between the period of July 26, 2023 to October 24, 2023. I am satisfied that the work detailed therein was completed by Cassels at the request of the Monitor and was necessary.

17. In my experience, the fees and rates charged by Cassels in those invoices are consistent with those charged by other law firms for work of a similar nature and complexity in British Columbia and Ontario.

AFFIRMED BEFORE ME at Vancouver,
British Columbia, on October 26, 2023.

A Commissioner for taking Affidavits for
British Columbia

MARK WENTZELL

FORREST FINN
Barrister & Solicitor
Cassels Brock and Blackwell LLP
#2200 - 885 West Georgia Street
Vancouver, B.C. V6C 3E8
Phone: (778) 372-6779

This is **Exhibit "A"** referred to in the
Affidavit of Mark Wentzell affirmed October 26, 2023

A handwritten signature in blue ink, appearing to read 'J. F. Smith', is written over a horizontal line.

A Commissioner for taking Affidavits in the
Province of British Columbia



July 23, 2023

Bron Media Corporation
5542 Short St.
Burnaby BC V5J 1L9

Remit To:
Grant Thornton Limited
Nova Centre, North Tower
1001 - 1675 Grafton St
Halifax, NS B3J 0E9

BN 12738 4717 RT0001

CLIENT # 345852

FOR PROFESSIONAL SERVICES

INVOICE # LSBC-5435

For professional services for the period from July 17 to 23, 2023

Partners 43.20 hrs	\$33,048.00
Senior Managers 47.40 hrs	31,047.00
Managers/Senior Associates 48.60 hrs	18,313.50
Associates 38.00 hrs	8,012.50
Sub Total	90,421.00
GST	4,521.06
	<u>CAD \$94,942.06</u>

Billing Address

Grant Thornton Place
1600 - 333 Seymour Street
Vancouver BC V6B 0A4
T +1 604-687-2711
F +1 604-685-6569

Please make payment(s) payable to Grant Thornton Limited

For Billing inquiries, please contact your local office.

For payment inquiries, please call 1-844-268-1495 between 6:30 AM and 2:30 PM Pacific Time, Monday to Friday.

We accept payment via Visa or MasterCard.

Please note we are unable to accept INTERAC E-transfer.

For money transfers: RBC Royal Bank of Canada, 200 Bay Street, Toronto, ON M5J 2J5

Bank No: 003 Transit No: 00002 Account No: 1456458 BIC/SWIFT Code: ROYCCAT2

Please send remittance details to: Accounts.Receivable@ca.gt.com

Bron Media Corporation**Summary of professional services for the period July 17 to 23, 2023**

Date	Staff Member	Time	Description
7/17/2023	Mark Arzadon	2.00	Meeting to discuss the status and preparation of Bron Media Corp. filing of CCAA. Discuss with Eric Jamieson regarding the last liability/creditor list received from Bron. Various discussion with Eric Jamieson and Mark Wentzell regarding administrative matters.
7/17/2023	Mark Wentzell	9.40	Correspondence and preliminary review of application materials with legal counsel and team; Preparation for and hold planning meeting on CCAA including pre-filing, Cash flow communication package, website, creditor details and notices and other aspects of filing; Call with Brian Koscak at Creative Wealth on status of LiUNA application for DIP and next steps in CCAA; review of application petition and related correspondence with legal counsel and review of draft communications package; updates to pre-filing report; Various calls and discussions on cash flow, pre-filing report, DIP Loan agreement, updates of cash flow with additional information; calls with CW and Bron and legal counsel on professional fees and pre-filing amounts treatment; various related correspondence with GT team on documents for Initial filing; call with Management to review and finalize cash flow and adjust in accordance with DIP terms and proposed Initial Order charge; Call with CW to go over cash flow and DIP tranches adjustments and DIP charges and available DIP funding and limits of \$6.2m funding; Various debrief calls and updates on cash flow, pre-filing report; correspondence with company counsel and CW legal counsel on documents and financials for filing; correspondence with Miller Thomson on D&O charge
7/17/2023	Eric Jamieson	9.30	Attend internal planning meeting; draft and send email to company re: creditor listing; draft and send email to customer re: communications package; draft Form 1; draft Form 2; attend call with lender re: process updates; attend call with company re: cash flow updates; draft CCAA Notice to Creditors.
7/17/2023	Bruce Bando	10.90	Review of Petition followed by correspondence with counsel; Prepare for and attend planning call re: CCAA next steps; Review communications matters and provide to team; Various correspondence with the company and CW re: DIP, cash flow, pre-filing report and other CCAA matters; Provide update to the company re: critical tasks; US counsel matters; Prepare for and attend update call with the company; Prepare for and attend update call with CW; Discussion thereafter re: cash flow; Review the amended DIP Term Sheet; Amend the Pre-Filing report.
7/17/2023	Jesse Cooper	1.00	Attend internal planning call to discuss next steps.
7/17/2023	Dana Hankinson	5.40	Team meeting re: file status update; Set up file communication methods; Internal discussion with IT re: same; Review correspondence from B. Bando re: communications matters and CCAA filing next steps; Review correspondence from E. Jamieson re: press release.
7/18/2023	Dana Hankinson	6.50	Internal discussion with IT re: toll free number and email for file; Correspondence with team re: same; General file administration re: communication matters including newspaper ads, website, and voicemail message for toll free number; Internal discussions and meetings with E. Jamieson re: same and to-do items pre-filing.

Bron Media Corporation

Summary of professional services for the period July 17 to 23, 2023

7/18/2023	Mark Wentzell	2.50	Review of updates to pre-filing legal comments, call with legal counsel and review report in detail; various correspondence on DIP, Admin and D&O charge with legal counsel for CW and Bron, review guarantee agreement with CW with legal counsel; correspondence with Management and CW on fees payments; review of final updates to Pre-filing report; correspondence with CW on cash flow adjustments and amounts relating to insuring under \$6.2m; correspondence with legal counsels on DIP and D&O, filing of documents logistics, website links for application materials and related matters
7/18/2023	Bruce Bando	7.60	Amend pre-filing report for comments from counsel and the company as well as tend to the appendices; Various correspondence with the company and counsel to the company re: report, DIP term sheet and charges; Various correspondence with counsel thereof as well as CW; Tend to all communication matters to include review and amend various notices, FAQ, principal messages and statutory forms and notices; Provide guidance and assistance on the list of creditors; Service list matters; Review updated Gilbert affidavit; KERP matters; Amend and finalize 13-week cash flow; Court matters with counsel.
7/18/2023	Mark Wentzell	5.20	Various correspondence with Management on cash flow, management legal counsel on Admin Charge allocation, various filing logistical and related matters updates; update on communications package matters; review and approve updates to cash flow for KERP and rental payments; correspondence with Management on professional fees and same with team; various calls and emails with GT team and legal counsels to review, edit and finalized pre-filing report and related consents, DIP charge, various logistics with documents for hearing; banking matters regarding wire transfer details; Review of communications package; review edits and approve to guarantee agreement; various emails to/from Cassels and Miller Thomson and direction on pre-filing report matters; update on communication matters; creditor listing issues and queries with team; further updates on communication matters including 1-800 number and website; Numerous updates on status of hearing, filing of documents, queries on status from legal counsel and; updates on communications package status; updates on creditor details and review with team
7/18/2023	Jesse Cooper	5.00	Work on and prepare first draft of communications package. Calls with E Jamieson. Call with B Bando. Work on preparing creditor list. Emails.
7/18/2023	Mark Arzadon	3.00	Assist Mark Wentzell on various administrative tasks in preparation for the CCAA filing, inquiring on the \$100k retainer from Bron, and legal documents, and GTL WIP & Billing. Correspondences and discussion from Eric Jamieson, Bruce Bando, and Jesse Cooper regarding the creditor list.
7/18/2023	Eric Jamieson	8.30	Attend various calls with B. Bando re: cash flow. Finalize cash flow. Review communications package; attend internal call re: communication package review; review various notices; conversation with controller re: creditor list; review revised creditor list provided by the company; update creditor list and send to company for confirmation.
7/19/2023	Jonathan Krieger	1.10	Corr with team re: court session; Corr re: matters related to Comerica position; Corr re; matters related to court order; Review of materials;

Bron Media Corporation

Summary of professional services for the period July 17 to 23, 2023

7/19/2023	Mark Wentzell	7.40	Correspondence and emails with legal counsels regarding Comerica issues and responses, review of underlying summaries of security agreements and Comerica interests in Bron; conference call with John Birch and Bruce Bando reviewing specific Comerica concerns regarding the CCAA and consideration therein; call with Bruce Bando to go over topics and highlights of comeback report; preparation for court attendance; review and execute and send guarantee agreement to counsel; Review updates on Comerica and review corresponding security and coverage of Comerica loans; review of report and calls with legal counsel for CW and CW Management and calls with Bron Management on court hearing and draft order, attendance at court and debrief subsequent to hearing; Review and approve press release, notice to creditors and newspaper ads, host call with stakeholder legal counsels and revise next steps, US application status, monitoring, DIP matters etc.; call with team to prepare for call with Management on communications, monitoring and upcoming hearing and reports; Call with CW; 1.1 Call with Management to review reviewing monitoring and tasks and requirements for upcoming week to the comeback hearing; Review and approval of aspects of creditor notices; Management correspondence to employees, management correspondence to CW on KERP; updates to creditor notice and review of website
7/19/2023	Mark Arzadon	3.00	Organize the latest creditors list received from Han Lee of Bron and discuss it with Eric Jamieson. Draft Ascend upload of the creditor list in a proper format to register it in Ascend. Set up and organize the GT Creditors' update website for Bron that contains all necessary documents, information, and description regarding the CCAA. Discuss and assist Eric Jamieson and team with various administrative matters.
7/19/2023	Mark Wentzell	1.60	Various matters on communications including review of website and postings; media updates and review; review and approval of notices postings for creditor updates; status on various monitoring with team and Bruce Bando; correspondence with Management and legal counsel on KERP, monitoring, daily update monitoring; review of cash monitoring steps vis-a-vis DIP loan
7/19/2023	Bruce Bando	7.10	Various correspondence and discussion with counsel re: matters and opposition before Court; Assist in the preparation for Court; Various discussions re: results from Court and next steps; Attend conference call with various counsels; Attend conference call with the company; Review comments from the company re: communication plan; Assist with statutory matters to include OSB filings, notice to creditors; newspaper ad, creditors list and case website.
7/19/2023	Jesse Cooper	0.10	Call with B Bando.
7/19/2023	Eric Jamieson	7.20	Attend call with management re: communications package; review various items required for filing; review commentary provided by the Company re: communication package and respond to same; attend discussion calls with internal team re: newspaper ad, various items required for internal website.
7/19/2023	Dana Hankinson	0.40	Correspondence with counsel re: file share; Internal discussion with J. Dowdell re: newspaper ad;
7/20/2023	Dana Hankinson	4.70	Review newspaper proofs; Internal discussion with team re: same; Review correspondence re: website documents and upload same; Review court order re: communications matters; Internal discussion with E. Jamieson re: same and working paper; Correspondence with newspapers re: advertisements; Review internal correspondence re: various communications matters; Meeting with E. Jamieson and controller re: cash flow monitoring process.

Bron Media Corporation

Summary of professional services for the period July 17 to 23, 2023

7/20/2023	Mark Wentzell	2.60	Status and SISP and tracking schedule review with Bruce Bando and Eric Jamieson; review of various legal counsel emails and attachments; Call with stakeholder on status; review of email correspondence with legal counsel; Calls with Management, Eric Jamieson and Bruce Bando on various aspects of status; review of further correspondence; Other stakeholder calls and emails and various team correspondence on draft report
7/20/2023	Chris Grasic	3.00	Prepare mailout packages for CCAA filing; Discussion with M Arzadon re the same.
7/20/2023	Mark Arzadon	5.00	Finalize the CCAA Form 1 and Form 2, complete the CCAA filing of Bron Media Corp., efile the signed forms and documents required with the help of Lucia Pileggi. Save the efile and registry of the CCAA in the server. Discuss and coordinate with Bruce Bando on organizing and uploading more documents in the GTL Creditor Update website for Bron Media Corp. Organize, prepare, and execute mail outs of the CCAA Notice to Creditors, with the assistance from Chris Grasic. Discuss with Eric Jamieson various administrative matters for the CCAA.
7/20/2023	Bruce Bando	5.30	Debrief of company conference call; Attend to statutory matters to include notices to creditors, Canadian and US Court documents and review of same, OSB matters and case website matters; Various correspondence with counsel re: e-service list; Creditor inquiry; Various correspondence with the company re: US vacation pay; Various correspondence with counsel re: same.
7/20/2023	Eric Jamieson	6.40	Attend internal catchup call re: status update of cash flow monitoring; attend morning call with company; draft email to company re: cash flow monitoring process and send to Company; attend call with company controllers re: cash flow monitoring process; correspond with legal counsel re: payments proposed by management re: vacation pay owing; various internal correspondence re: updating website.
7/21/2023	Mark Wentzell	3.60	call with CW on Adam David and other aspects of comeback hearing and SISP, legal query with John Birch on employees; Calls with company legal counsel; CW legal counsel, GT team regarding SISP, Management; Status call with team and legal counsel; follow up calls SISP, KERP, Monitors report and related; various related correspondence with stakeholders and GT team; Call with DIP Lender on SISP marketing processes and steps
7/21/2023	Dana Hankinson	1.50	Create working paper; Correspondence with interested party re: assets; Internal discussion with E. Jamieson re: working paper and same; Meeting with E. Jamieson and B. Bando re: court report; Correspondence with same re: working papers.
7/21/2023	Chris Grasic	3.50	Prepare summary of Bron investments, including with relationships and payout structure; Prepare summary of entity security positions; Discussion with E Jamieson re the above throughout the day.
7/21/2023	Bruce Bando	9.00	Various correspondence with the company re: cash flow and report matters; Various internal discussions on CCAA matters and information to be obtained for the report; Various correspondence and discussion with counsel to the company re: sales process and KERP; Prepare for and attend conference call with counsel; Begin drafting the First Report; Various correspondence with potential purchasers; Correspondence with PwC.

Bron Media Corporation

Summary of professional services for the period July 17 to 23, 2023

7/21/2023	Eric Jamieson	5.70	Attend morning meeting with Management; draft internal email re: SISP process requirements; correspondence with controller re: cash flow monitoring exercise; internal conversation re: comeback court report requirements; attend call with legal counsel re: status update and outstanding matters; Attend call with controller re: cash flow monitoring process and outstanding queries regarding the comeback hearing report.
7/22/2023	Bruce Bando	4.50	Continue with the First Report and review and amend SISP procedures from Miller Thomson; Discussions and various correspondence with counsel; Internal discussions thereof.
7/22/2023	Eric Jamieson	3.90	Compile sales and investment solicitation process guidelines; provide same to internal team and legal counsel for review.
7/22/2023	Mark Wentzell	4.90	Call with Company legal counsel on KERP and KEIP and related; Review of legal counsel KERP/KEIP email to CW; review aspects of report on various matters during day with Bruce Bando and Eric Jamieson; Investor correspondence; Review of draft report; Review of SISP draft; Call with John Birch and discuss SISP, Report and related issues; Review of updated SISP and go over details and adjustments and considerations with Bruce Bando
7/23/2023	Eric Jamieson	1.70	Review SISP guideline comments
7/23/2023	Mark Wentzell	4.90	Review of edits and comments from team and legal counsel on SISP, Application materials; consider SISP logistics and considerations and discuss with team and legal counsel; review KEIP and KERP matters; Preparation and call with Mike Shakra and John Birch aspects of SISP and related; Call with John Birch and review issues and correspondence with legal counsel on Administrative Charge; Review sections of report with Bruce Bando; Various email correspondence from company counsel, legal counsel for Comerica and from Monitor counsel and updates on sections of report with GT team and review legal counsel edits to draft report
7/23/2023	Bruce Bando	3.00	Review draft Notice of Application; Review changes to the SISP procedures from counsel; Various correspondence with counsel re: same; Prepare for and attend conference call with counsel and counsel to CW; Various correspondence with counsel to Comerica and discussions and correspondence with counsel; Review suggestions to the First Report by counsel and correspondence thereafter.

Bron Media Corporation

Summary of professional services for the period July 17 to 23, 2023

Summary of Professional Service Hours:

Staff Member	Total Time	Rate/Hr (Cdn \$)
Wentzell, Mark	42.10	765
Krieger, Jonathan	1.10	765
Bando, Bruce	47.40	655
Jamieson, Eric	42.50	390
Cooper, Jesse	6.10	285
Grasic, Chris	6.50	225
Hankinson, Dana	18.50	210
Arzadon, Mark	13.00	205
	177.20	Hrs.



July 30, 2023

Bron Media Corporation
5542 Short St.
Burnaby BC V5J 1L9

Remit To:
Grant Thornton Limited
Nova Centre, North Tower
1001 - 1675 Grafton St
Halifax, NS B3J 0E9

BN 12738 4717 RT0001

CLIENT # 345852

FOR PROFESSIONAL SERVICES

INVOICE # LSBC-5460

For professional services for the period from July 24 to 30, 2023

Partners 46.60 hrs	\$35,594.00
Senior Managers 48.10 hrs	31,505.50
Managers/Senior Associates 80.70 hrs	27,168.00
Associates 13.10 hrs	2,760.00

Miscellaneous Expenses:
Meal expense

	117.64
Sub Total	97,145.14
GST	4,857.26
CAD \$102,002.40	

Billing Address

Grant Thornton Place
1600 - 333 Seymour Street
Vancouver BC V6B 0A4
T +1 604-687-2711
F +1 604-685-6569

Please make payment(s) payable to Grant Thornton Limited

For Billing inquiries, please contact your local office.

For payment inquiries, please call 1-844-268-1495 between 6:30 AM and 2:30 PM Pacific Time, Monday to Friday.

We accept payment via Visa or MasterCard.

Please note we are unable to accept INTERAC E-transfer.

For money transfers: RBC Royal Bank of Canada, 200 Bay Street, Toronto, ON M5J 2J5

Bank No: 003 Transit No: 00002 Account No: 1456458 BIC/SWIFT Code: ROYCCAT2

Please send remittance details to: Accounts.Receivable@ca.gt.com

Bron Media Corporation**Summary of professional services for the period July 24 to 30, 2023**

Date	Staff Member	Time	Description
7/24/2023	Mark Wentzell	0.60	Review numerous emails from legal counsel and GT team on various aspects of comeback hearing and related attachments; Correspondence with GT team on specific items and outstanding information
7/24/2023	Mark Arzadon	1.50	Correspondence from Jesse Cooper regarding additional creditors for the CCAA. Add the additional creditors in Ascend. Discuss and conduct various administrative matters with Mark Wentzell and Bruce Bando regarding the WIP, A/R, and Invoice inquiries.
7/24/2023	Mark Wentzell	6.50	Review various correspondence with legal counsel and review related edited SISP, application materials, monitor report; Management call go over various with focus on SISP, KERP, data room and related; call with legal counsel to review SISP adjustments from Creative Wealth and related in details; review draft Monitor report and sections to complete and outstanding information; review various correspondence from stakeholders and interested parties and respond accordingly; review Management protocol and tracking schedule for SISP; Calls with Management on charges and Comerica balances and security; various correspondence on data room, review of application materials updates from legal counsel and related correspondence on draft orders; review of report progress with team; review of various legal correspondence; call from John Salmas, review of communication protocol; Call with stakeholder Creative Wealth regarding SISP, Comerica, management and sale of assets issues; Review of legal counsel edits to application materials order and SISP order
7/24/2023	Jonathan Krieger	0.50	Corr with team re; cash flow matters; Discussions re; come back hearing; Corr re; SISP;
7/24/2023	Mark Wentzell	2.10	Review various correspondence with team and legal counsel regarding draft orders and status of Admin Charge; correspondence with management regarding background on potential sale of live actions during SISP; update on report NTD items from Eric Jamieson; Review of correspondence regarding application materials between legal counsel and review therein; Review and approval of administration matters; Status discussions with Jon Krieger and Bruce Bando reviewing SISP, Admin Charge, and Court report, CRO considerations and options, review of potential purchaser options; various legal correspondence updates on orders and application materials; call with CW regarding admin charge; correspondence with PwC on creditor and tax matters update
7/24/2023	Bruce Bando	8.00	Prepare for and attend call with the company; Prepare for and attend conference call with a project secured creditor; Various correspondence and discussions with counsel on the First Report, ARIO, SISP and SISP Order, review same and provide comments; US Recognition matters; Case website coordination; Potential purchaser inquires and provide direction re: tracking; Various correspondence with the company re: the foregoing as well as the KERP and KEIP request and review of supporting documentation; Correspondence and discussion with counsel re: Comerica position; Various internal discussions re: the foregoing as well as the data room; Correspondence from the company re: financial statements of the Petitioners and brief review thereof; Review and amend next turn of the First Report; Review the Second Affidavit of Aaron Gilbert.
7/24/2023	Eric Jamieson	10.40	Attend daily morning call with client Management team; attend call with legal counsel re: SISP process discussion; internal call re: monitor's report; discussion with controller re: production entities in context of Organisational chart; conversation with company re: KERP and KEIP; address comments within Monitor's first report and correspond with Management re: same; discuss potential purchaser inquires and tracker with team; various correspondence with the company re: active and terminated employees, entities

Bron Media Corporation

Summary of professional services for the period July 24 to 30, 2023

			included within the org chart re: WIP Project List; correspondence with company legal counsel re: DIP lender discussion; Review the Second Affidavit of Aaron Gilbert.
7/24/2023	Jesse Cooper	6.50	Work on SISP document tracker. Work on document request list. Set up VDR. Calls with B Bando. Calls with E Jamieson. Call with company re org chart. Work on creditor list. Emails re creditor list. Attend call with creditors and take notes. Work on detailed corporate org chart for the report. Emails re org chart.
7/24/2023	Dana Hankinson	1.20	Internal discussion with E. Jamieson re: cash flow monitoring, newspaper ads, and working paper for potential purchasers for assets; Internal discussion with M. Wentzell re: SISP process.
7/25/2023	Mark Wentzell	6.10	Receipt and review of draft materials (Orders, Application materials, Affidavit #2 of Gilbert and Monitor report) and various updates on same from Cassels, Miller Thomson and Bennett Jones; related discussion with GT team and related correspondence with legal counsel and Management on edits and changes; correspondence with GT on outstanding items; Review report sections in assets and liabilities with Bruce Bando and updated wording on those sections and related review of supporting documents with Bruce Bando; review of D&O calculations and correspondence with GT team on D&O amounts, support and revisions from Management on same; administration matters with team on report finalization and application materials; legal correspondence review; legal correspondence regarding updates to application materials, updates on D&O from Management; Management request regarding SISP review; updates on website postings of related court materials; Review of professional fees of legal counsel, update on status of Comerica matters with legal counsel; updates on legal counsel review of Monitor report; Call with Richard at CW regarding creditors contacting him; review of Monitor's report updates, review of SISP with GT team and go over planning matters for SISP, correspondence with legal counsel on various application matters; Updated Court Report from legal counsel review and direct sending to other legal counsel, updated SISP documents from team and send to Management; review of related various correspondence and updates to dataroom; review of Comerica proposal response ; hearing status call with CW and legal counsel and update from Cassels and Miller Thomson on hearing matters
7/25/2023	Longmai Yan	3.00	Review file materials and internal discussion with team on file status, timeline, tasks; Liaise with A Chen on layout schedule; Prepare task tracker for SISP.
7/25/2023	Bruce Bando	6.60	Continue with the First Report to include various internal discussions, correspondence with the company and correspondence with counsel thereof; Attend conference call with Bron; Various case website matters to include postings and service list; Various correspondence potential purchasers; Review various financials and discussion thereof; SISP planning matters to include teaser, NDA, CIM and VDR and discussions and correspondence thereof; Various correspondence with PwC; Various correspondence with former in-house counsel of Bron; Correspondence counsel to Comerica; Various correspondence with the company re: project master.
7/25/2023	Jesse Cooper	5.50	Calls with B Bando. Calls with E Jamieson. Finalize corp org chart. Review of all Bron entities financial statements and asset position. Prepare summary of findings re same. Internal call to discuss next steps. Work on preparing the VDR and upload files to the VDR. Emails.
7/25/2023	Mark Arzadon	0.30	Discuss and conduct various administrative matters with Mark Wentzell and Bruce Bando.

Bron Media Corporation

Summary of professional services for the period July 24 to 30, 2023

7/25/2023	Eric Jamieson	7.20	Attend daily morning call with client Management team; various correspondence with the company re: payroll support and backup; continue drafting Monitor's First Report; attend internal SISP meeting re: next steps including teaser, NDA, CIM and VDR; draft email to Management re: teaser and potential interested parties list; add Company legal counsel to data room; add Project WIP Master document provided by management to data room; review Monitor's First Report edits provided by Company legal counsel and DIP lender legal counsel.
7/25/2023	Dana Hankinson	4.50	Prepare appendix for newspaper ads; Meeting with controllers re: cash flow; Correspondence with newspaper re: ads; Review correspondence from B. Bando re: documents for website; Review and upload same; Review correspondence from interested parties re: SISP; Internal discussions with E. Jamieson re: same; Create working paper re: same; Correspondence with creditor re: creditors package; Review updated service list and upload to website.
7/26/2023	Mark Wentzell	6.60	SISP matter review of documents with Bruce Bando for application; review and go over sections of court report with GT team, discussions regarding Comerica correspondence; liaise with Transactions team on SISP matters; Management call and review various aspects of CCAA proceedings and SISP; Call with Adam Davids and Aaron Gilbert regarding VDR and related; review CIM outline with Bruce Bando, review legal update correspondence and application materials edits; call with John Birch on report and edits and updates from various legal counsels and application response; Team review of SISP planning and review of related schedules and trackers with team then long (1.0) call with Management on logistics, requirements and process of SISP; review of updates to report and go over changes with GT team; review of application response from legal counsel; Final review and execution of Monitor report; Call with John Birch to go over Admin charge and court orders and hearing matters; Review of draft CIM and draft Teaser and calls with GT team to go over same; updates on cash flow status between management and GT; various legal correspondence on hearing matters; Various correspondence with management on various aspects of CCAA; correspondence with potential purchasers; team updates on website, monitoring and related
7/26/2023	Dana Hankinson	2.80	Review correspondence with directors re: court report; Formatted court report appendices and revised court report; Internal discussions with E. Jamieson re: same; Correspondence with newspaper re: ad.
7/26/2023	Chris Grasic	0.80	Deliver monitor report to counsel; Discussion with M Wentzell re the same.
7/26/2023	Longmai Yan	7.00	Internal call with team to discuss SISP process, CIM, etc.; Draft Teaser template and CIM template, internal call with E Jamieson and B Bando re same; Emails with A Chen re layout schedule.
7/26/2023	Bruce Bando	8.50	Discussion with GT Transactions re: SISP and potential purchasers; Various correspondence with various counsels re: Comerica issue as well as conference calls with counsel re: same; To all matters regarding the finalization of the First Report and various discussions and correspondence with counsel; Attend update calls with the company; Attend conference call with consultant for the data room; Planning matters re: SISP components and review preliminary drafts; Correspondence with the company thereof; Various discussions and correspondence with the company re: cash flow reporting for this week.

Bron Media Corporation**Summary of professional services for the period July 24 to 30, 2023**

7/26/2023	Eric Jamieson	10.10	Attend daily morning call with client Management team; draft email to client and client legal counsel re: requirements of DIP loan agreement with respect to the Permitted Variances; attend internal call re: upcoming SISP process and required items; attend call with client re: SISP process; draft email to client re: draft teaser template and send same to client; attend discussion call with internal team and legal counsel re: Monitor's First report; correspondence with team internally re: finalizing Monitor's First Report; correspond with legal counsel re: sending Monitor's First Report; review Week 1 Cash Flow Forecast re: budget to actuals provided by Company and discuss same with Company.
7/26/2023	Jesse Cooper	2.00	Work on VDR setup. Emails re VDR. Internal calls to discuss next steps. Work on review of entity balance sheets to prepare queries re other assets.
7/26/2023	Troy MacDonald	0.50	Discuss with B Bando and team re potential purchaser list and SISP.
7/26/2023	Mark Arzadon	0.30	Assist Mark Wentzell and Eric Jamieson on the Monitor's First Report to Court.
7/27/2023	Jonathan Krieger	0.60	Corr re: matters related to interest in company, responses thereto;
7/27/2023	Mark Arzadon	0.50	Assist Mark Wentzell and Eric Jamieson on the Monitor's First Report to Court in preparation for delivery to Cassel's office. Discuss and conduct various administrative matters with Mark Wentzell and Bruce Bando.
7/27/2023	Mark Wentzell	9.60	cash flow updates on weekly reporting with GT team and management; status updates on funding and related; legal correspondence from litigation counsel regarding details of CW litigation and related aspects of the Monitors report; updates on agreed upon and additional considerations from Comerica counsel; posting of application materials etc. with GT team and counsel discussions; SISP matters and CIM matters review with Eric Jamieson; Attendance at court and discuss various issues with legal counsel to/from court; Review CIM outline and status of teaser with team; Various correspondence with legal counsel regarding Access Road matters ; correspondence with management on cash flow, potential purchaser; correspondence from stakeholders and potential purchasers and creditors; legal call with stakeholders legal counsel and draft supplemental report on contracts; Status update on reports, finalize report, various legal emails and correspondence; review of Teaser drafts and outline of CIM with team; emails review from legal and related application materials review, calls with GT team, updates on status of Adam Davids requests and discuss same with team; further discussions on Teaser and CIM matters with team and review of documentation; queries from stakeholders and creditors, further legal matters; review of application documents from Bennett Jones
7/27/2023	Longmai Yan	7.00	Review materials, prepare CIM (group chart, SISP procedures, LOI and Final Bids requirements), internal discussion and call with A Gilbert and E Jamieson re Teaser and CIM. Prepare Teaser. Liaise with A Chen re layout schedule.
7/27/2023	Chris Grasic	0.80	Deliver monitor report to counsel; Discussion with M Wentzell re the same.

Bron Media Corporation

Summary of professional services for the period July 24 to 30, 2023

7/27/2023	Bruce Bando	7.50	Review correspondence from the company re: cash flow and various follow up correspondence thereof; Attend daily update call with the company; Attend to teaser and CIM matters to include correspondence with the company and internal discussions; Various correspondence with counsel re: Court and related matters to include the First Report Supplement; Attend Court; Review of correspondence from various parties as a result of Court; Case website matters; Various correspondence with the company on payment of fees; Various correspondence re: consultants wanting to provide assistance; Prepare First Report Supplement and discussions thereof; Prepare for and attend conference call with PwC.
7/27/2023	Eric Jamieson	9.80	Attend morning call and discuss cash flow monitoring process and SISP procedures re: CIM; attend multiple conversations with company controllers and CFO re: cash flow monitoring exercise including discussions on the updated cash flow projection; prepare draft confidential information memorandum template ahead of sending to the company; review Teaser edits provided by the company; re-draft Teaser following receipt of Teaser from the Company.
7/27/2023	Jesse Cooper	3.50	Work on VDR setup. Work on review of entity balance sheets to prepare queries re other assets. Prepare draft CNDA.
7/28/2023	Eric Jamieson	2.20	Attend morning meeting with management; Review weekly updated cash flow projections; attend internal discussions re: next steps of the SISP.
7/28/2023	Troy MacDonald	0.50	Call with B Bando and various emails thereafter re list of potential bidders.
7/28/2023	Mark Arzadon	0.40	Discuss and conduct various administrative matters with Bruce Bando.
7/28/2023	Longmai Yan	3.00	Call with team re: Teaser and next steps; Call with B Bando re review and update Teaser; Finalize Teaser, incorporate A Gilbert's comments; Draft newspaper ads; Liaise with D Hankinson re posting in newspaper.
7/28/2023	Mark Wentzell	8.90	Review of Teaser; call with Team on updated teaser and next steps on teaser and opportunity to obtain Adam Davids assistance on CIM; correspondence with management on SISP and on CF tracker; administration matters; Attendance at court in morning and related discussions with legal counsel; Attendance at court in afternoon to hear decisions and to discuss matters with legal counsel subsequently; various correspondence and updates with Team and Management on Teaser and VDR and CIM; discuss same with Bruce Bando; additions to the potential purchaser listing; Review of Teaser, call with Bruce Bando on VDR and CIM and bloc allocation.
7/28/2023	Bruce Bando	8.50	Review and amend Teaser and various discussions re: same; Attend Court; Correspondence from the company re: Teaser; Prepare for and attend conference call with GTCFI and correspondence thereafter; Various correspondence with the company re: VDR; Various correspondence with counsel re: SISP; Case website matters.
7/29/2023	Longmai Yan	2.00	Various emails with team re: potential purchaser list, newspaper ads, teaser, etc.; Review company materials and court documents and populate CIM.
7/29/2023	Mark Wentzell	2.10	Review of Teaser updates; review of advertisement and approve, correspondence with Management and company legal counsel on NDA and Teaser; correspondence on NDA and Teaser with team; review CIM and VDR outstanding matters; Preparation and CIM and VDR and SISP call with Jonathan Krieger and Bruce Bando; various correspondence and discussions on potential marketing items

Bron Media Corporation**Summary of professional services for the period July 24 to 30, 2023**

7/29/2023	Bruce Bando	5.00	Various correspondence with GTCFI and review list of potential purchasers; Review and amend Teaser and forward to counsel; Review and amend newspaper ad; Attend internal conference call on SISP; Correspondence from potential purchasers; Various correspondence with counsel on NDA, Teaser, Ad, and related letters and amend same; Update SISP Tracker; Draft correspondence to the company re: SISP outstanding matters.
7/29/2023	Mark Wentzell	0.70	Review updates to Teaser and advertisement from legal counsel and related correspondence between team and legal counsel. Review detailed SISP update to Management and review related memorandum and provide updates to Bruce Bando
7/30/2023	Bruce Bando	4.00	Correspondence with GTCFI; Various correspondence with counsel on SISP documents and review thereof; Review subsidiary balance sheet work performed; Review SISP Order; Review, amend and release correspondence to the company re: SISP description of assets and dataroom; Provide draft SISP documents to the company; Discussion on dataroom as it currently is; Review comments from Miller Thomson and counsel and finalize same.
7/30/2023	Longmai Yan	1.50	Research on Media and Entertainment industry, draft sample project info sheet to be included in CIM; Call with B Bando re same.
7/30/2023	Mark Wentzell	1.30	Various updates on documents, communications with team, legal counsels and Management; review of teaser, advertisement, newspaper. Price and review of legal counsels edits

Summary of Professional Service Hours:

Staff Member	Total Time	Rate/Hr (Cdn \$)
Krieger, Jonathan	1.10	765
Wentzell, Mark	44.50	765
MacDonald, Troy	1.00	710
Bando, Bruce	48.10	655
Jamieson, Eric	39.70	390
Cooper, Jesse	17.50	285
Yan, Longmai	23.50	285
Grasic, Chris	1.60	225
Hankinson, Dana	8.50	210
Arzadon, Mark	3.00	205
	188.50	Hrs.



August 7, 2023

Bron Media Corporation
5542 Short St.
Burnaby BC V5J 1L9

Remit To:
Grant Thornton Limited
Nova Centre, North Tower
1001 - 1675 Grafton St
Halifax, NS B3J 0E9

BN 12738 4717 RT0001

CLIENT # 345852

FOR PROFESSIONAL SERVICES

INVOICE # LSBC-5493

For professional services for the period from July 31 to August 7, 2023

Partners 53.00 hrs	\$40,545.00
Senior Managers 56.60 hrs	37,073.00
Managers/Senior Associates 122.70 hrs	39,995.50
Associates 81.95 hrs	15,562.50

Miscellaneous Expenses:

Newspaper Ads for Globe & Mail (\$5,392.58)
and Vancouver Sun (\$1,041.70)

	6,434.28
Sub Total	139,610.28
GST	6,980.52
CAD \$146,590.80	

Billing Address

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1600 - 333 Seymour Street
Vancouver BC V6B 0A4
T +1 604-687-2711
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Please send remittance details to: Accounts.Receivable@ca.gt.com

Bron Media Corporation (CCAA)**Summary of professional services for the period July 31 to August 7, 2023**

Date	Staff Member	Time	Description
7/31/2023	Annie Chen	0.25	Bron teaser & CIM graphic design
7/31/2023	Dana Hankinson	13.10	Review correspondence re: cash flow; Correspondence with newspapers re: ads; Review correspondence from B. Bando re: website documents; Review and upload same; Review and enter new creditors to service list; Review week one of cash flow; Internal discussion with E. Jamieson re: communications, CIM, and cash flow monitoring; Research and correspondence with newspapers and entertainment media re: SISP ad; Revise interested buyers working paper; Review and edit CIM; Research and compile list of entertainment industry firms for potential purchasers list; Meeting with B. Bando re: website documents; Research re: Variety and Hollywood Reporter for SISP ads; Edit interested parties working paper.
7/31/2023	Jesse Cooper	5.50	Internal call with team to discuss next steps and SISP. Calls with E Jamieson and B Bando re SISP and VDR. Work on updated document request list and tracker. Work on VDR setup. Review of company information.
7/31/2023	Jonathan Krieger	0.60	Call with company and counsel re; SISP; Review of SISP parameters with team;
7/31/2023	Mark Wentzell	5.90	review of spreadsheet and status call with Management and Asim regarding CIM/VDR and potential sales; prep and debrief with B Bando; review of various related correspondence; updates on advertising; Numerous emails and discussions with legal counsel and GT team regarding CIM, VDR, potential purchasers, review and finalization of Teaser, outline and content of CIM, administration matters; correspondence with Management and review of potential purchasers, related correspondence and document review with Monitor counsel; review of GT generated potential purchaser list; Consideration of Order and distribution discussions with team and legal counsel on who receives and reviews Teaser, NDA, Advertisement, CIM; Review of Bron financial projections for live action and digital for purposes of inclusion of financial information into CIM and VDR; potential purchaser enquires; updates to website approval; Review queries from Management regarding early payment of Burnaby lease payments; updates on Variety and Hollywood report; Creative Wealth and Bennett Jones requests and requirements regarding cashflow and billings on a weekly basis; Various correspondence, updates and discussions on Teaser, advertisement, NDA and related; Cash flow management items with Team and Management; administration matters
7/31/2023	Mark Arzadon	0.60	Conduct administrative tasks as per request by Bruce Bando and Mark Wentzell.
7/31/2023	Jesse Cooper	0.50	Internal call with team to discuss next steps and SISP. Calls with E Jamieson and B Bando re SISP and VDR. Work on updated document request list and tracker. Work on VDR setup. Review of company information.
7/31/2023	Annie Chen	5.75	Graphic design for BRON Teaser
7/31/2023	Longmai Yan	4.00	Call with management; Internal discussion on status and next step, various calls with B Bando; Teaser: instruct A Chen on graphic design, review draft by A Chen and provide comments, review comments from Bennett Jones, various calls with B Bando re same; Draft teaser distribution email, finalize documents to attach.

Bron Media Corporation (CCAA)

Summary of professional services for the period July 31 to August 7, 2023

7/31/2023	Bruce Bando	9.80	Conference call and various correspondence with GTCFI on potential purchaser list; Various discussions and correspondence with the company, counsel and CW re: SISP materials and obligation pursuant to the SISP Order; Completion of various drafts and final versions of the SISP documents due today and tomorrow to include internal discussions and correspondence; Case website matters for all documents pertaining to last week's Court hearings to include various correspondence with Miller Thomson. Various correspondence and discussion with the company re: VDR and internal discussions thereof; Inquiries from interested parties; Review correspondence from the company re: UK matters.
7/31/2023	Mark Wentzell	3.20	Final review of "package" of Teaser, NDA, SISP procedures, acknowledgement letter and email to Known Potential Purchasers; Various correspondence with team and legal counsel on SISP process, update from company counsel on UK proceedings; Call with CW on KEIP, UK proceedings and general SISP process including potential purchasers and related matters; debrief at end of day with Bruce Bando on status of documents, CIM and VDR and monitoring activities; potential consultant engagement; Various monitoring correspondence with team and legal counsel on company compliance with reporting requirements on cash flow, VDR correspondence; correspondence with Adam Davids; review of updated VDR outline spreadsheet
8/1/2023	Eric Jamieson	9.10	Attend morning meeting with company management team; attend discussion call with controllers re: cash flow monitoring requirements and updated cash flow projections; attend various internal calls re: data room information list; review final draft of teaser; phone conversation with representative of potential interested party; attend internal discussion re: potential purchaser list; correspond with management re: potential interest purchaser list; correspondence with management re: potential update to cash flow projections; review updated notes to cash flow projections; review data rooms and consolidate document request list; draft email and send to management re: data room request list; draft and send email to DIP lender legal counsel re: requirements of the borrower under DIP loan agreement.
8/1/2023	Dana Hankinson	7.10	Internal discussions and meetings with B. Bando and M. Wentzell re: newspaper ads and interested parties working paper; Correspondence with newspapers re: same; Internal discussion with M. Arzadon re: creditors and interested parties; Correspondence with J. Cooper re: same; Populate interested parties working paper; Meeting with Monitor team re: teaser email to interested parties; Review correspondence from B. Bando re: website documents; Upload same.
8/1/2023	Bruce Bando	9.00	Correspondence from the company re: receipt of the third DIP draw and internal correspondence thereof; Various discussions on the data room, structure and populating; Review potential purchasers list from Bron and suggest additions followed by various correspondence and discussions thereof; Various correspondence thereof re: SISP with the company and with counsel; Correspondence with a potential purchaser; Various correspondence with counsel re: UK proceedings and requested KEIP; Change to the Teaser as requested by the company; Matters pertaining to the release of the Teaser for today; Case website matters.

Bron Media Corporation (CCAA)

Summary of professional services for the period July 31 to August 7, 2023

8/1/2023	Mark Wentzell	5.10	Potential purchasers updates from Cassels and from U.S. counsel, administration matters approval, cash flow issues regarding payments out of approved weeks and discuss with team, CIM and VDR updates with team, various legal correspondence updates, UK status update from Cassels and views on next steps and related Cassel correspondence with Miller Thomson; discuss UK assets inclusion in CIM Various calls with Bruce Bando regarding potential purchaser listing, logistics on contacts, timing and related correspondence with Management regarding additions and scope of same, updates and direction to team on postings, correspondence with U.S. legal counsel on additional potential purchasers and related correspondence with same; cash flow and monitoring status updates and emails with team and Management; review of KEIP request from company legal counsel and discussion with Asim Iqbal on same; correspondence with John Birch on KEIP criteria and review preliminary advice; discussion with Bruce Bando regarding the dropbox and information contained therein for the VDR; updates and finalization of graphics on Teaser with copyright considerations from legal counsel and approve updated Teaser; discuss Teaser distribution with Longmai Yan to send out; Preliminary view of Americana offer documents from a potential purchaser; updates on KEIP to/from Cassels (3), updates on buyer listing contact details from team and logistics on distribution
8/1/2023	Longmai Yan	2.50	Instruct A Chen to edit Teaser; Liaise with IT to have access to project mailbox; Review potential purchaser list; Finalize and send out teaser distribution emails to identified interested parties; various calls with B Bando and team; draft email reply on inquiries on letter re financial capability.
8/1/2023	Mark Wentzell	2.60	group GT team call on monitoring and cash flow/tracking and VDR just prior to email of potential interested parties; review related correspondence other correspondence in afternoon; potential purchasers queries, team updates , Management various on potential purchaser listing and related; interested parties response to Teaser distribution , logistics and #s on mail outs, bounce backs and follow ups: review of financial message for response from potential parties; Calls with Bruce Bando status call, various updates on feedback from potential purchasers; review and approve update to website with edits; various correspondence with Adam Davids on updates to VDR; response to Aaron Gilbert and stakeholders regarding team call; correspondence with legal counsel on SISP measures
8/1/2023	Jesse Cooper	8.50	Call with E Jamieson re VDR. Call with company re document request and VDR. Review of documents on company's drobox. Upload files to VDR and review of files uploaded by the company. Calls with B Bando and internal team re interested party tracker. Compile list of email addresses for interested parties. Internal call with team to discuss next steps.
8/1/2023	Eric Jamieson	7.80	Attend morning meeting with management; attend call with CFO and controller re: data room upload procedures; add company contacts to data room; perform thorough review of newly provided dropbox data room content provided by company CFO and compare against GT Firmex data room; Discussion with contracted legal counsel re: VDR upload documents.
8/1/2023	Jonathan Krieger	0.70	Corr with team re; SISP and approach re: interested parties; Corr with MT; Review of matters re; interested party;
8/2/2023	Annie Chen	0.25	Teaser revisions

Bron Media Corporation (CCAA)**Summary of professional services for the period July 31 to August 7, 2023**

8/2/2023	Mark Arzadon	0.60	Assist Eric Jamieson and Mark Wentzell on drafting the detailed wording of the invoice and other administrative matters.
8/2/2023	Eric Jamieson	8.60	Attend morning meeting with management; attend call with legal counsel re: SISP procedure, KEIP / KERP, attend internal discussion re: progress of virtual data room; attend call with company, company legal counsel and Monitor legal counsel re: SISP process progression, term sheet received re: production; provide internal analysis re: term sheet received from potential purchaser for a production; conduct preliminary review of week 2 cash flow provided by the company.
8/2/2023	Dana Hankinson	2.00	General file administration re: review documents received and enter creditors in Ascend; Correspondence with B. Bando and M. Wentzell re: same; Team meeting re: interested parties and teaser; Correspondence with newspapers re: ad invoices; Update creditor listing; Edit interested parties working paper.
8/2/2023	Bruce Bando	8.90	Case website matters; Review Firmex SISP files as well as files on the server to plan CIM; Internal conference calls thereof re: same; Continue with release of the Teaser package and attend group call re: same; Correspondence from various potential purchasers; Attend to company request on sale of a production; Conference call and various correspondence with counsel; Attend conference call with the company; Attend to matters re: Americana and Solitary.
8/2/2023	Mark Wentzell	1.40	Updates from Management on third party contacts for review of asset sales; contact those parties and set up meetings; updates on cash flow, postings to website, Bennett Jones update requests on service list, discussions with GT team on VDR and CIM matters, cash flow updates from team and Management; potential purchaser communication ; KEIP status request from Miller Thomson; review of NDA edits of potential purchaser and discuss next steps with Bruce Bando
8/2/2023	Longmai Yan	8.40	Continue to populate the CIM, email with management re same; Internal call on potential purchaser list, CIM, tracking of NDA et al, next steps; Various calls with B Bando and E Jamieson on CIM and SISP process; Send teaser distribution email to potential bidders.
8/2/2023	Jesse Cooper	5.50	Internal calls with team to discuss next steps re SISP, VDR, interested parties. Work on compiling additional emails for interested parties.
8/3/2023	Mark Wentzell	6.90	Call with potential purchaser; Call with John Birch and review and respond to Management points regarding technical discussions and early discussions with potential purchasers; Discuss sale of project considerations with Jon Krieger and John Birch; Various GT team updates on logistics and potential purchaser matters in SISP; updates on VDR and CIM; Management and other correspondence on VDR and similar between team and Adam Davids; short update on status of Adam Davids from Mike Shakra; correspondence with Management and team on further updates to potential purchasers regarding process and due diligence; Multiple discussions with team, legal counsel, management and company legal counsel regarding SISP, CIM, KEIP and sales process matters to date and planning; review of proposed sale of live action film; updates on status of Adam Davids as contractor and role therein; Review Americana details of offer; overall status call with Cassels focusing on SISP, Americana and KEIP; Call with Management focusing on current status and next steps on SISP and Americana analysis for Monitor support; various correspondence updates on VDR and CIM; correspondence with third party distributors for Americana and Solitaire;

Bron Media Corporation (CCAA)

Summary of professional services for the period July 31 to August 7, 2023

			preliminary review of KEIP memo from Cassels; KEIP correspondence with company counsel
8/3/2023	Mark Wentzell	4.30	Correspondence with team on status of CIM and updates on VDR from Adam Davids; correspondence on KEIP with legal counsel; Daily call with Bron on general matters; call with stakeholders on Americana status and debrief on report and related matters with Bruce Bando; Review KEIP documentation in preparation for call; potential purchaser (new) requests for documentation; issuance of request email to Creative Wealth regarding sales actions ceasing; Call with Cassels on KEIP and then call with Aaron Gilbert and Asim Iqbal on same; Various correspondence on professional fees, cash flow, Management requests on Teaser and DIP; additional potential purchasers; Call with Bruce Bando regarding CIM sections, Multiple potential purchaser queries; review proposed NDA adjustments; legal correspondence on KEIP and NDA changes; further VDR updates; status call with Bruce Bando
8/3/2023	Mark Wentzell	2.70	Review of KEIP update to Creative Wealth from Miller Thomson; review of KEIP detailed summary of meetings from Cassels sent to Creative Wealth; correspondence with various potential purchasers and delegate next steps to GT team; updates on various aspects of NDA changes and coordinate process for review with legal counsel and team; review of various correspondence to from legal counsel regarding Premium queries on lifting of stay; Call with legal counsel of potential purchaser; Call with Creative Wealth and Bennet Jones regarding SISP matters and email regarding Jason Cloth selling aspects and related; debrief on VDR with Bruce Bando, potential purchaser enquiries on aspects of Teaser package; updates on CIM and various related emails to/from GT and Management
8/3/2023	Mark Wentzell	2.20	Detailed review of draft CIM and discussion of same with Bruce Bando; correspondence with potential purchaser; discuss potential purchaser matter with Jon Krieger regarding live action potential sale and issues therein; updates on NDA changes coordination matters
8/3/2023	Longmai Yan	9.00	Short call with Management re: CIM; Continue to populate CIM (investment, financial information, BRON digital); Various calls/emails with B Bando and D Hankinson re teaser distribution, CIM, CNDA, etc.
8/3/2023	Bruce Bando	8.90	Various correspondence from potential purchaser and tend to matters re: NDA; Service list matters; Various correspondence with US counsel to the company re: Court materials for updating the case website; Attend company update call; Various correspondence and discussion with the company re: CIM; Various correspondence with the company re: sales process; SISP advertisement matters; Various correspondence with counsel re: CIM and VDR; Provide direction on and review updated potential purchaser list and tracking; Review and amend draft CIM and discussions thereof; Review VDR.
8/3/2023	Jesse Cooper	2.50	Calls with B Bando re status of SISP and next steps. Review of status of VDR and document uploads. Prepare master list for interested parties. Work on updating the document request list and document tracker. Call with E Jamieson re document tracker.

Bron Media Corporation (CCAA)**Summary of professional services for the period July 31 to August 7, 2023**

8/3/2023	Eric Jamieson	8.30	Attend morning meeting call with management; discussion with controller re: week 2 cash flow monitoring revisions; review various NDAs received from legal counsel; send same to potential interested parties; provide same to legal counsel for review; review numerous NDAs and correspond with potential interested parties and legal counsel; review data room status and correspond with company re: providing the Monitor an updated document request list.
8/3/2023	Mark Arzadon	0.60	Discuss A/R outstanding and conduct administrative tasks with Bruce Bando and Mark Wentzell.
8/3/2023	Jonathan Krieger	0.80	Corr with team re; matters related to SISP, views on offer received; Discussions thereto;
8/4/2023	Dana Hankinson	9.60	Correspondence with E. Jamieson and newspaper re: invoice; Meeting with E. Jamieson and controller re: second week cashflow; Meetings with B. Bando re: website documents and communication tasks; Review correspondence re: interested parties; Research re: additional interested parties; Internal discussion with M. Arzadon re: creditor list; Update creditor listing and upload documents to website; Review and file documents received from interested parties; Update working paper re: same; Correspondence with same re: documents requested for CIM access.
8/4/2023	Jesse Cooper	2.00	Prepare and work on master tracker for interested parties. Compare and review CNDAs received. Calls with B Bando.
8/4/2023	Dana Hankinson	10.30	Correspondence with interested parties re: required documents for data room access; Research re: interested parties and update working paper; Internal discussion with M. Arzadon re: creditor listing; Update creditor list and upload to website; Review and file NDAs and SISP procedure documents; Create affidavit of emailing.
8/4/2023	Mark Wentzell	8.30	Morning call with Management and legal counsel to review overall status with focus on CIM and VDR; Various correspondence with DIP lender on DIP funding and reporting, Adam Davids and GT on VDR updates, PwC on tax return matters and outstanding balance; updates on premium properties litigation status; correspondence with potential purchaser on live action matter; Long call with stakeholders on SISP process and related with Bruce Bando; Correspondence with creditor regarding queries; various correspondence on CF and extension of reporting issues with DIP lender; correspondence regarding PwC tax matters; various updates and queries regarding CF reporting, CIM status and VDR status; further potential purchaser enquiries to participate; various other GT and Management and legal counsel emails; call with team on edits to CIM regarding scope of allocation for bids; Call with Bor Yari regarding Solitaire with Bruce Bando and debrief on sale of asset issues with Bruce; Various updates on CIM, VDR, potential purchaser matters and NDA edits; Various updates on CIM from Management and related correspondence with GT team; updates from and to Cassels and to/from Wonderhill Studios regarding legal transfer of project; Additional potential purchaser enquiries; Final run through draft CIM with Bruce Bando and Longmai Yan and review of related company updates and approve send off to marketing person; review VDR to date; discuss protocols for entry to CIM and VDR for Qualified Purchasers; Preliminary review of Solitaire deal offer from Management and correspondence from landlord regarding creditor balance; Review outstanding items and update schedules and planning

Bron Media Corporation (CCAA)**Summary of professional services for the period July 31 to August 7, 2023**

8/4/2023	Bruce Bando	7.50	Various correspondence with PwC; Various correspondence with potential purchasers; Various correspondence and discussions on VDR; Attend conference calls with interested parties; Attend daily conference call with the company and various correspondence thereof re: VDR, CIM, SISP process, tax return matters and cash flow monitoring.
8/4/2023	Longmai Yan	6.00	Review BRON comments on CIM, combine changes; Review slides prepared by management with B Bando and M Wentzell; Various emails with management re CIM; Internal call with B Bando and M Wentzell re next steps; Instruct A Chen re graphic design.
8/4/2023	Eric Jamieson	7.70	Attend morning meeting with Company management; correspond with CFO and controller re: the changes relating to the weekly cash flow projections shifting from Wednesday deadline to Friday deadline; call with controller re: same, correspond with interested parties; perform review of the document request list provided by the Company; review weekly cash flow provided by the Company; review emails received from interested parties; update interested party tracker for same; email interested parties re: outstanding items required.
8/5/2023	Mark Arzadon	0.60	Discuss with Mark Wentzell regarding the PostMedia CCAA newspaper invoice and prepare for payment.
8/5/2023	Eric Jamieson	1.90	Review various NDAs and send required information to interested parties.
8/5/2023	Longmai Yan	2.00	Prepare appendices to CIM and email to A Chen re same; draft email to potential bidders re VDR access and next steps.
8/5/2023	Bruce Bando	2.00	Review various correspondence re: financial and technical information and research thereof of potential purchasers; Review and amend draft email to be released on Monday; CIM matters; Execute various NDA's.
8/5/2023	Mark Wentzell	1.90	Various correspondence between GT team, Management and legal counsel regarding updates to CIM and VDR; call with John Birch regarding status of Solitary project and issues therein with unreconciled terms and differing views between Bron and Wonderhill regarding status of documentation and sale; review of various NDA's and provide comments to team on same; related discussions regarding litigation status
8/6/2023	Annie Chen	8.50	Formatting CIM
8/6/2023	Longmai Yan	1.50	Various emails with BRON, Miller Thomson, Cassels, and GT internal re CIM; Review edits from A Chen.
8/6/2023	Mark Wentzell	2.90	Various GT team updates on NDA's. CIM and VDR queries and related responses and discussions with team; executed NDA's with teamReview of Final draft of CIM and related correspondence with GT team and legal counsel
8/6/2023	Bruce Bando	5.00	Review VDR, provide comments and various correspondence thereof; Various matters re: potential purchasers and NDA's; Various correspondence with counsel re: CIM; Various correspondence with the company re: CIM; Review and amend CIM and incorporate comments from counsel.
8/6/2023	Eric Jamieson	2.60	Correspondence with Company re: data room updates required; correspondence with legal counsel re: redacting document information for data room; review of

Bron Media Corporation (CCAA)**Summary of professional services for the period July 31 to August 7, 2023**

			NDAs and SISP participation letters; coordinate internal signature requirements re same.
8/6/2023	Annie Chen	9.50	Formatting CIM
8/6/2023	Jesse Cooper	0.10	Emails.
8/7/2023	Michael Fraser	7.00	Research on potential purchaser list during the week July 23 - July 29
8/7/2023	Jesse Cooper	2.00	Emails. Call with team to discuss VDR and CNDAs. Review of VDR contents. Calls with Miller Thompson re VDR. Circulate emails to interested parties and provide VDR access. Coordinate signature of CNDA documents. Internal correspondence.
8/7/2023	Annie Chen	3.00	CIM revisions
8/7/2023	Eric Jamieson	4.20	Review various NDAs; correspond with potential bidders re: NDAs and required information and documentation relating to qualifying them for the SISP process; correspond with the Monitor's legal counsel re: NDAs; correspond with the Company re: status of the data room; various calls and correspondence internally with team re: NDAs and providing access to the data room and CIM.
8/7/2023	Dana Hankinson	10.20	Review and execute NDAs; File same; Correspondence with E. Jamieson re: same; Correspondence with interested parties re: documents needed for data room; Correspondence with newspaper re: tear sheet; Correspondence with M. Wentzell and B. Bando re: same; Correspondence with E. Jamieson re: interested parties; Review and file documents provided re: same; Update interested parties working paper; Review and compare NDAs with original; Correspondence with counsel re: same; Meeting with B. Bando and J. Cooper re: data room, NDAs, and interested parties; Internal discussion with E. Jamieson re: same.
8/7/2023	Longmai Yan	5.50	Review comments from Cassels, B Bando, M Wentzell and BRON, call with B Bando re same, instruct A Chen to make changes, call with B Bando and A Gilbert to go through comments; Review A Chen's work with B Bando and M Wentzell, two more rounds of final checks, upload CIM to VDR, update project master list with the changes from management, various email/texts with team re VDR access and next steps.
8/7/2023	Bruce Bando	5.50	Finalize the CIM and VDR; Various correspondence and conference call with the company; Various internal correspondence and discussions; Review and amend various drafts.
7/31/2023	Mark Wentzell	3.50	Updates on Solitaire; review of various NDA issues; update on signatories; changes and updates to CIM, VDR status update; various correspondence to/from colleagues, Management and legal counsel on related matters; legal correspondence review between Cassels and Miller Thomson regarding Solitaire matters; call with Bruce Bando on status; call with Bruce Bando and Jon Krieger on NDA's and sale process documentation and process; Various finalization matters for CIM and VDR and numerous correspondence with GT team; management and legal correspondence; final CIM review with Bruce Bando and Longmai Yan; various potential purchaser correspondence in finalizing NDA's and GT team correspondence on CIM and VDR

Bron Media Corporation (CCAA)

Summary of professional services for the period July 31 to August 7, 2023

Summary of Professional Service Hours:

Staff Member	Total Time	Rate/Hr (Cdn \$)
Krieger, Jonathan	2.10	765
Wentzell, Mark	50.90	765
Bando, Bruce	56.60	655
Jamieson, Eric	50.20	390
Cooper, Jesse	26.60	285
Yan, Longmai	38.90	285
Fraser, Michael	7.00	250
Hankinson, Dana	52.30	210
Arzadon, Mark	2.40	205
Chen, Annie	27.25	150
	314.25	Hrs.



August 14, 2023

Bron Media Corporation
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CLIENT # 345852

FOR PROFESSIONAL SERVICES

INVOICE # LSBC-5494

For professional services for the period from August 8 to 14, 2023:

Partners 37.50 hrs	\$28,687.50
Senior Managers 36.10 hrs	22,415.50
Managers/Senior Associates 63.00 hrs	21,210.00
Associates 22.55 hrs	4,731.00
Sub Total	77,044.00
GST	3,852.21
	CAD \$80,896.21

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Bron Media Corporation (CCAA)**Summary of professional services for the period August 8 to 14, 2023**

Date	Staff Member	Time	Description
8/8/2023	Matt Goodbourn	6.00	Potential bidder list research and review during the week of 23 - 28 July.
8/8/2023	Dana Hankinson	4.40	Internal discussions with E. Jamieson and M. Wentzell re: NDAs and financial capabilities; Meeting with team re: next steps in SISP; Correspondence with interested parties re: required SISP documents; Coordinate execution of NDAs; Update interested parties working paper; Correspondence with newspaper re: ad invoices.
8/8/2023	Mark Wentzell	6.20	Call with Management and legal on various status items; potential purchaser enquiries; correspondence on potential sale with Adam Davids; various updates on items with team; various NDA and qualification matters; Various matters with GT team regarding review of NDA changes, requests from potential purchasers, review of financial capabilities criteria from potential purchasers, cash flow requirements confirmation from Management with GT team; Status discussion with team on various for SISP and Monitoring (weekly debrief and next steps); Status call with Cassels reviewing legal issues with Americana, Solitaire, US and UK proceedings, KEIP and other matters; cash flow matters with Management, CW request regarding monitoring, potential purchaser correspondence; short debrief status call with Bruce Bando; WME correspondence on anticipated letter; correspondence with John Birch on cash flow options, various Management and GT correspondence on SISP matters and cash flow matters; call with Asim Iqbal on cash flow options; unsecured creditor query and draft response for GT team; review of detailed invoices for Management and court taxation; potential purchaser and NDA updates; correspondence with legal counsel on cash flow matters;
8/8/2023	Annie Chen	0.25	CIM updates
8/8/2023	Bruce Bando	5.20	Prepare for and attend daily call with the company; Continue with SISP matters; Various correspondence from potential purchasers and discussion of next steps; Minor update to the CIM; VDR matters; Case website matters; Various correspondence from the company as well as counsel re: request from the company to change reporting dates; Execute CIMs; Creditor inquiries; Potential tracking matters and provide the Monitor's tracking sheet to the company.
8/8/2023	Longmai Yan	2.00	Consolidate and email to A Chen re edits on CIM, upload revised version to VDR; Internal call re next steps; Various emails with team on interested party tracker.
8/8/2023	Jonathan Krieger	1.00	Review of matters re: SISP, review of dissemination of information, corr re; open transactions;
8/8/2023	Jesse Cooper	4.00	Correspondence with interested parties. Internal calls and emails re SISP process. Review of data room status and reports. Review of CIM. Call with team to discuss next steps. Work on interested party tracker. Prepare interested party and bidder summary table and workbook.
8/9/2023	Eric Jamieson	5.60	Review financial capabilities of specific buyer re: deeming them a potential bidder; correspond with colleagues internal re same; various correspondence with potential bidders re: NDAs and participation letters; phone call with potential bidders re: financial capabilities; review emails from client re: cash flow monitoring and respond to same; attend internal discussion call with team re: status update of items; draft email to legal counsel re: parties that represent, as agents, potential bidders; discussion with controller re: drawdown certificate request; email company re weekly reporting requirements.

Bron Media Corporation (CCAA)**Summary of professional services for the period August 8 to 14, 2023**

8/9/2023	Mark Arzadon	1.00	Various administrative tasks and discussion as per request by Mark Wentzell, Bruce Bando, and Eric Jamieson.
8/9/2023	Jesse Cooper	2.50	Call with B Bando re VDR status. Review of activity in VDR. Work on and update bidder tracking worksheet. Correspondence with bidders. Add bidders and parties to VDR.
8/9/2023	Mark Arzadon	1.00	Various administrative tasks and discussion as per request by Mark Wentzell, Bruce Bando, and Eric Jamieson.
8/9/2023	Jonathan Krieger	0.50	Discussions re; SISP; Corr with team;
8/9/2023	Mark Wentzell	5.90	Review detailed queries from CW and respond and set up call; review Hercules letter and send to legal counsel for consideration and related correspondence on same; correspondence with legal counsel on changes to date of cash flow for reporting purposes; billing matters; review of SISP tracking sheet and related update to management from Bruce Bando; Call with CW on various SISP and operational matters; Call with management and debrief with GT team on aspects of SISP, cash flow reporting; Various correspondence with legal counsel on status of Hercules notice in the U.S. and related discussions with legal counsel; review of multiple (12) emails on revenue projection matters for cash flow, administration matters; funding adjustments by Management; Digital gaming considerations for expansion of marketing with Longmai Yan; potential purchaser update on VDR; Call with Asim Iqbal on a few matters including Digital marketing, Hercules matter, Investments financial information and changes to cash flow reporting; Various correspondence review on Hercules matter, potential purchasers and NDAs, cash flow reporting, minor administration matters; consideration of digital marketing expansion options with GT team; Premium properties queries correspondence; Call with Bruce Bando on litigation matters from CW investors, correspondence with Wonderhill on Solitaire matter; review of Digital marketing plan, status on investment financial statements; various update emails from GT team on new NDA issues; PwC emails review; updates on service list from U.S. counsel; review of Premium detailed response on CCAA status and lifting of stay prejudice
8/9/2023	Chris Grasic	1.50	Discussion with L Yan re gaming publications; Research into gaming publications and correspondence with team re the same.
8/9/2023	Longmai Yan	0.50	Email to various gaming related journalism re publishing ads and call with C Grasic
8/9/2023	Mark Wentzell	1.40	Potential purchaser correspondence and NDA etc. documents; summarize agenda items for meeting with Management; Review with Bruce Bando detailed financial statement listing of outstanding queries, Management roles and investment company requests; general status on SISP process and advertising of Digital and new NDA's; Query on Nicki from CW and follow discussion with Bruce Bando and John Birch
8/9/2023	Bruce Bando	6.40	Attend to the request from management re: change in cash flow period, various correspondence with counsel and internal discussions thereof; Correspondence with and prepare for and attend conference call with CW; Attend daily call with the company; Correspondence from various potential purchasers; VDR matters; Review tax credit worksheet and provide directions therefore; Various correspondence with the company re: two films for sale considerations, correspondence from Hercules, various correspondence re: Solitary and various correspondence with counsel; Correspondence with a secured creditor; Correspondence with an investor of CW; Correspondence with PwC; Draft correspondence to the company.

Bron Media Corporation (CCAA)

Summary of professional services for the period August 8 to 14, 2023

8/10/2023	Eric Jamieson	6.80	Attend call with DIP Lender and DIP Lender's counsel re: various outstanding items relating to investments, VDR status, specific productions; attend morning management meeting; attend call with CFO and controllers re: revised reporting; review detailed proof of payments and reconcile to the updated cash flow projections provided by the company; email the company re same relating to unreconciling differences; correspondence with controller re: week 3 cash flow monitoring; conversation with potential bidders re: required information for NDAs; commence review of week 3 cash flow budget to actuals provided by the company; email company re: commentary relating to the cash flow workbook structure suggesting amendments.
8/10/2023	Dana Hankinson	1.40	Correspondence with interested parties re: required SISP documents; Coordinate execution of NDAs; Update interested parties working paper; Review correspondence re: weekly cash flow.
8/10/2023	Dana Hankinson	4.90	Correspond with interested parties re: NDAs and required documents; General file administration re: teaser emails; Planning meeting with team re: next steps; Correspondence with counsel re: NDAs.
8/10/2023	Jesse Cooper	2.50	Emails. Review of VDR and activity. Internal call with team Re next steps. Call with potential bidder. Prepare updated Bidder Summary to be shared with management.
8/10/2023	Eric Jamieson	5.20	Attend morning management meeting; attend call with controller re: cash flow monitoring workbook updates required; perform analysis re: proof of payment exercise relating to the cash flow monitoring workstream; attend internal team status update call; email internal team re: same; discuss with team internally re: upcoming management meeting protocol; various correspondence with legal counsel re: NDA revision received from interested parties; draft email to be sent to parties that previously received Teaser but did not respond to the Monitor; email same to group internally.
8/10/2023	Mark Wentzell	5.40	Daily meeting with Management and review of various aspects of SISP and specific non- SISP matters including Americana, Solitaire, monitoring aspects of cash flow, employee roles, Nicki requests from CW; Correspondence with CW and legal counsel on Nicki request, updates on WME letter from WME and request on sealing of letter; draft summary of outstanding items and matters to review with GT team from Management meeting and others; various correspondence with potential purchasers regarding NDA and related queries; review of update on PwC discussion; update from Bron regarding material and other employee change matters; Call with Team to review various marketing and SISP aspects going forward and to assign tasks and planning therein; general planning as well; Updates on Nicki from legal counsel; tracking schedule review; review of various potential purchaser correspondence and NDA documents; Two additional potential purchasers coordination from Aaron Gilbert; updates on potential purchaser messaging; Various updates on potential purchaser matters including specific requests, NDA updates, new potential purchaser enquiries; legal counsel update on Chapter 11 service; Dave Whitney participation matters in SISP; applicant questionnaire matters with Management; bidder summary and updated tracker emails; tracking criteria email to legal counsel; status of financial information regarding investments matters with Bruce and Management; tax credit supporting information status

Bron Media Corporation (CCAA)**Summary of professional services for the period August 8 to 14, 2023**

8/11/2023	Bruce Bando	5.10	Prepare for and attend conference call with PwC; Attend daily call with the company; Planning and conference call re: same; Employee matters; Various correspondence potential purchasers; VDR matters; Advertising matters; Review asset analysis and forward to the company; Review current bidder summary and forward to the company; Review list of investments, financial statements followed by correspondence with the company; Correspondence with all counsel re: allocation matters.
8/11/2023	Longmai Yan	2.00	Email Teaser package to one potential bidder; Various emails with PC Gamer, Games Radar re publishing ads, update Management and GT team re same; Discussion with E Jamieson and J Cooper re Q&A protocols, email to follow with Teaser recipients.
8/11/2023	Mark Wentzell	6.90	Various status issues on operations and SISP with Bruce Bando; Call with Management on various SISP and operational issues and debrief on same with team; Americana and CAMA legal call with John Birch on legal issues and next steps; debrief with John on other legal aspects and CW requests; Various potential purchaser correspondence, creditor requests on statement of affairs, advertising for digital updates and considerations; new potential purchaser enquiries (various); Call with Dana Hankinson on NDA's and specific unsecured creditor queries and updates to the website; Call with Bruce Bando on debrief of outstanding accounting queries, Management and employee compensation, Dave Whitney SISP participation and related; set up of call on Media Res with legal counsel; various potential purchaser correspondence; Cash flow reporting review; correspondence with CW on cash flow, further potential purchaser enquiries and NDA matters; posting; queries of service list; Call with CW and Bennett Jones (weekly call) reviewing cash flow and reviewing aspects of the SISP and monitoring; Debrief on various SISP matters with Bruce Bando, NDA reviews and updates, tax credit updates; liaison with GT team on two new potential purchasers and review of NDA's and financial aspects therein; related Management correspondence; Review and approve updated digital advertisements and publication venues; legal correspondence on Media Res with counsel
8/11/2023	Eric Jamieson	6.70	Attend morning management meeting; email team re: status of gaming advertisement relating to the SISP; email company re: status of tax credit calculations; VDR administration re: adding member of company legal counsel; correspond with Monitor legal counsel re: query from interested party; send various responses received from legal counsel to interested parties re: NDAs; correspond with potential bidder re: upcoming management meeting; email company management re: payment of outstanding professional fees; follow up with company re: tax credit calculations; attend call with DIP lender legal counsel re: cash flow monitoring status update and cash flow projection walk through; review various 'financial capabilities' letters provided by interested parties and correspond with internal team re: access to the VDR.
8/11/2023	Jonathan Krieger	0.50	Corr re; SISP matters; Corr re; matters related to interested parties;
8/11/2023	Bruce Bando	6.20	To various matters re: advertising in other mediums, review and various correspondence thereof; Correspondence from the company re: staffing changes, review and provide internal comments thereof; Attend daily update call with the company; Prepare for and attend conference call with the company re: Respondent financial statements; Attend conference call with CW; Various NDA and VDR matters; Draft correspondence re: potential SISP participation by the CFO and forward same to counsel.

Bron Media Corporation (CCAA)**Summary of professional services for the period August 8 to 14, 2023**

8/11/2023	Longmai Yan	6.40	Call with sales at Games Radar to discuss quote and lead time on publishing ads, update GT team re same, Email/webform to inquire with VentureBeat and Animation Magazine; Draft advertisement of BRON Digital in animation news outlets, email to M Wentzell and A Gilbert for approval; Various calls and emails with Animation Magazine re layout design for the website banner, price, lead time, etc.; Various calls and emails with A Chen to discuss layout design, review work by A Chen, email to Management for approval; Attend management meeting with one potential bidder, email with A Gilbert re further info requests; Follow up email to 310 Teaser recipients.
8/12/2023	Jesse Cooper	3.00	Emails. Call with Company re other assets questions. Calls with B Bando re same. Review of VDR activity and documents. Update bidder tracker. Call with D Hankinson re transition matters. Internal correspondence re interested parties.
8/13/2023	Dana Hankinson	7.70	Update Interested Parties working paper; Correspondence with interested parties and counsel re: SISP documents and data room; Execute NDAs; Meetings with E. Jamieson and M. Wentzell re: interested parties and creditor listing, respectively.
8/13/2023	Mark Wentzell	0.80	Various correspondence with Bruce Bando and team on aspects of SISP, NDA updates with GT team; review of correspondence with Management; review Management meeting agenda
8/14/2023	Mark Wentzell	2.10	Preparation and call with Management with update on SISP and focus on U.S. Hearing on August 14, 2023; Subsequent call with Asim Iqbal on U.S. Hearing matters; Correspondence with legal counsel on U.S. hearing; team on updates to SISP including video clips and VDR updates; Review of potential purchaser website in support of financial capability and update on same to Dana Hankinson; Call with John Birch on U.S. hearing matters and Monitors position on certain issues; review of related legal correspondence between Miller Thomson, Bennett Jones and Cassels; request information from team to be sent to legal counsel first thing in morning for hearing
8/14/2023	Longmai Yan	2.00	Q&A tracker - Review materials provided by BRON, tidy up notes and follow-up email to A Gilbert re same.
8/14/2023	Mark Arzadon	0.40	Various correspondences and administrative inquiries from Mark Wentzell, Bruce Bando, and Eric Jamieson.
8/14/2023	Jesse Cooper	6.10	Internal correspondence re next steps. Calls and emails re VDR access. Review and monitor VDR activity. Work on bidder and interested party tracker. Correspondence with potential bidders. Provide access to VDR. Call with team to discuss updates and next steps. Call with L Yan re sharing project files and new dropbox.
8/14/2023	Eric Jamieson	6.70	Attend morning management meeting; respond to various administrative emails with company management re: SISP process; attend call with management re: status update relating to bidder summary list sent to management and follow up protocols; attend internal team discussion call with Monitor legal counsel re: various SISP related items and issues; various correspondence with interested parties re: NDAs and financial capabilities; correspondence with team internally re: NDAs and VDR access for interested parties and Potential Bidders.
8/14/2023	Longmai Yan	1.00	Review and reply numerous emails on communication protocols, 2-stage Q&A, uploading scripts to VDR; discussion with J Cooper and M Wentzell re same.

Bron Media Corporation (CCAA)

Summary of professional services for the period August 8 to 14, 2023

8/8/2023	Mark Wentzell	6.80	Various legal correspondence for hearing in U.S.; updates on information on SISIP for status update and for hearing; monitoring matters with Bruce Bando; new potential purchaser requests NDA etc.; various related correspondence with team; Tax credit tracker updates; review of video links update email from Longmai Yan; Daily Management meeting debrief and update with Bruce Bando; Various court hearing correspondence, call with Jesse Cooper on tracking schedule to Cassels for hearing; correspondence with RBC regarding creditor position; review of financial statement position vis-a-vis investments; discuss status of Gossamer beta testing; update on employee status; call with John Birch on SISIP matters for court hearing and on WME and CAMA matters from Hercules counsel; various emails to/from counsel during U.S. proceedings; various potential purchaser correspondence from GT team; Management requests and updates on SISIP matters, monitoring of cash flow matters; call with Qaiser of RBC on status and RBC position; John Birch detailed update of U.S. proceedings results and recap; correspondence from counsel to one potential bidder and discuss with legal counsel on productions; multiple legal correspondence between stakeholder counsels; tax schedules for Management; GT and Cassels team meeting on various status items; call with legal counsel of Media Res to review request for financial information and other potential purchaser considerations; potential purchaser queries for meeting and other potential purchaser exiting the process logistics and follow up; multiple updates from various including Management, GT and potential purchasers and legal counsel; Status call with Bruce Bando on SISIP, Media Res next steps, CRO request consideration from Creative Wealth and related correspondence with legal counsel on provisions and Monitor role and with team on same; potential purchaser detailed request and response; various end of the day emails review and respond
8/8/2023	Bruce Bando	7.20	Review of various correspondence over the weekend; Review of VDR re: clips; Review of questions from Potential Purchasers and provide comments thereof; Review of KERP employee tasks and provide comments thereof; Review CAMA for Americana; Various correspondence re: NDA's and investigation thereof; Purchaser tracker matters for counsel; Review the company's comments on the purchaser tracker and provide comments thereon; Various correspondence with counsel re: slate projects and review company records; Various correspondence from counsels re: US hearing today and resolution thereof; Review tax credit package from the company; Attend internal team meeting; Attend conference call with counsel to Media Res followed by discussion and correspondence thereafter; Correspondence with Bron's US counsel; Review document related to Media Res, followed by various correspondence with counsel to Media Res and the company; Internal discussions thereof.

Bron Media Corporation (CCAA)

Summary of professional services for the period August 8 to 14, 2023

Summary of Professional Service Hours:

Staff Member	Total Time	Rate/Hr (Cdn \$)
Krieger, Jonathan	2.00	765
Wentzell, Mark	35.50	765
Bando, Bruce	30.10	655
Goodbourn, Matt	6.00	450
Jamieson, Eric	31.00	390
Cooper, Jesse	18.10	285
Yan, Longmai	13.90	285
Grasic, Chris	1.50	225
Hankinson, Dana	18.40	210
Arzadon, Mark	2.40	205
Chen, Annie	0.25	150
	159.15	Hrs.



August 21, 2023

Bron Media Corporation
5542 Short St.
Burnaby BC V5J 1L9

Remit To:
Grant Thornton Limited
Nova Centre, North Tower
1001 - 1675 Grafton St
Halifax, NS B3J 0E9

BN 12738 4717 RT0001

CLIENT # 345852

FOR PROFESSIONAL SERVICES

INVOICE # LSBC-5495

For professional services for the period from August 15 to 21, 2023

Partners 29.70 hrs	\$22,720.50
Senior Managers 30.00 hrs	19,650.00
Managers/Senior Associates 65.40 hrs	22,387.50
Associates 16.00 hrs	3,205.00
Sub Total	67,963.00
GST	3,398.15
	CAD \$71,361.15

Billing Address

Grant Thornton Place
1600 - 333 Seymour Street
Vancouver BC V6B 0A4
T +1 604-687-2711
F +1 604-685-6569

Please make payment(s) payable to Grant Thornton Limited

For Billing inquiries, please contact your local office.

For payment inquiries, please call 1-844-268-1495 between 6:30 AM and 2:30 PM Pacific Time, Monday to Friday.

We accept payment via Visa or MasterCard.

Please note we are unable to accept INTERAC E-transfer.

For money transfers: RBC Royal Bank of Canada, 200 Bay Street, Toronto, ON M5J 2J5

Bank No: 003 Transit No: 00002 Account No: 1456458 BIC/SWIFT Code: ROYCCAT2

Please send remittance details to: Accounts.Receivable@ca.gt.com

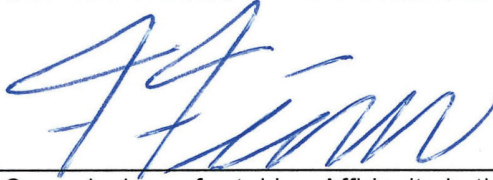
Bron Media Corporation (CCAA)**Summary of professional services for the period August 15 to 21, 2023**

Date	Staff Member	Time	Description
8/15/2023	Annie Chen	2.50	Magazine banner ads
8/15/2023	Longmai Yan	2.70	Liaise with Animation Magazine re payment of advertisement fees; Email to BRON on potential bidder Q&A; Upload Q&A tracker and documents to VDR; Review emails; Internal call on status and next steps, incl. gaming ads, Q&A logistics.
8/15/2023	Jonathan Krieger	0.50	Review of SISP matters with team; Corr thereto;
8/15/2023	Mark Wentzell	5.20	Logistics for review of financial information and related correspondence with potential purchaser; review of legal counsel update on CRO request and response; planning on SISP matters; Call with Creative Wealth regarding potential CRO and/or consultant matters; Management morning call and then review of numerous emails from Management and team and legal counsel regarding SISP matters; related correspondence and direction to team; potential purchaser correspondence on financial capabilities, meetings requests, NDA updates; directions to team on NDA signatory meetings; various correspondence and updates from team, Management and legal counsel Team call on potential purchaser issues, digital gaming advertisement, general status on monitoring, website updates, cash flow specifics, status of draft report; request from Mike Shakra on status update on investments, correspondence with John Birch on consultant issues; review of approximately 50 emails on NDAs and potential purchaser matters, update on litigation matters from third party legal counsel;
8/15/2023	Mark Wentzell	0.30	Correspondence with John Birch on two U.S. litigation matters
8/15/2023	Bruce Bando	6.30	Correspondence and conference call with a potential purchaser; Various correspondence and discussions throughout the day re: matters relating to the SISP re: NDA's, questions and targeted emails; Conference call with CW; Correspondence re: Hudson matters; Correspondence re:James Richardson matters; Correspondence re: WME matters; Various correspondence with counsel re: the foregoing.
8/15/2023	Eric Jamieson	5.40	Attend morning management meeting; review questions provided by Potential Bidder and send same to management for responses; various email correspondence with potential purchasers and management re: NDAs from interested parties; attend internal team call re: SISP procedures; various correspondence with legal counsel re: reviewing NDAs; review tax credit information provided by company to VDR.
8/15/2023	Jesse Cooper	6.00	Calls with B Bando re SISP and next steps. Call with potential bidder. Prepare summary of call. Emails re VDR access, and CNDAs. Review of VDR activity. Provide access to potential bidders. Review of CNDAs. Emails to potential bidders. Call with team to discuss SISP status, calls with bidders and other matters.
8/16/2023	Longmai Yan	1.00	General - Discuss with E Jamieson and J Cooper re Q&A tracker and updates; Research on gaming website to advertise SISP and email to A Gilbert re same.
8/16/2023	Mark Wentzell	1.90	Correspondence with CW regarding funds movement and Bron investments; potential purchaser correspondence regarding VDR and new potential purchaser; correspondence with legal counsel regarding U.S. litigation matters and professional fees tracking; team correspondence on tracking of cash flow matters; correspondence regarding Management meeting; review of various legal correspondence on WME matters; status debrief with Bruce Bando, update with legal counsel on WME, priority payment matters, Americana and MGM production services and others items

Bron Media Corporation (CCAA)**Summary of professional services for the period August 15 to 21, 2023**

8/16/2023	Bruce Bando	5.10	Various correspondence from potential purchasers and interested parties as well as questions being posed by parties in the VDR; Various correspondence with counsel and counsel to the company re: tracking of time for future allocation; Various correspondence re: Reggie; Various correspondence with counsel and counsel to the company on WME and MGM matters; Correspondence with CW; Correspondence with potential consultant.
8/16/2023	Dana Hankinson	2.20	Review correspondence re: SISP documents for interested parties; Correspondence with E. Jamieson re: same; Correspondence with interested parties; General file administration re: review and file documents received re: same; Update working paper re: same.
8/16/2023	Eric Jamieson	5.30	Email queries from various potential bidders to company management; attend morning management call; email controller re: status of funds relating to a production following request from secured lender on same; review responses provided by management and upload same to VDR; attend call with interested party and management; address NDA and participation letters for potential bidders and respond to same.
8/16/2023	Jesse Cooper	2.50	Review of VDR status. Update bidder tracker. Review of NDAs. Circulate NDAs for signature. Internal correspondence re SISP process.
8/17/2023	Jesse Cooper	3.00	Internal calls re next steps and SISP status. Call with Company SISP status. Review of data room activity. Update bidder trackers. Correspondence with bidders. Arrange for signature of documents. Provide access to VDR. Emails.
8/17/2023	Mark Wentzell	4.10	Status discussion with Bruce Bando and review of CW requests correspondence; email review; introductory discussion with Brian Kavanaugh-Jones; call with frustrated bidder, call with John Birch on U.S. court matters, fees review and approval; review of numerous team; Management and legal emails on SISP matters; legal correspondence, Management correspondence regarding potential purchaser requests; correspondence on investment financial statements for VDR; Review of three detailed emails from John Birch and respond accordingly; Correspondence with Eric Jamieson on potential purchaser matters; Long status call with Eric regarding VDR contents, potential purchaser requests and sources of information and Management input and information John Birch discussion on WME matters and review of various DJ Miller correspondence on same; Review of various emails at end of day on SISP and potential purchaser coordination, queries and responses from Management and team
8/17/2023	Longmai Yan	5.00	Internal call on status and next steps; Email with Game Informer re publishing ads; Email with A Gilbert re running SISP ads on gaming; Draft SISP update section of the Second Report.
8/17/2023	Mark Arzadon	1.00	Various correspondences and execute administrative tasks for Mark Wentzell, Bruce Bando, and Eric Jamieson.
8/17/2023	Mark Wentzell	1.90	Correspondence with legal counsel on two matters in U.S. and related to preferential payments; potential purchaser queries and updates; Team status meeting on SISP and potential purchasers and various other matters; Management and legal call with GT reviewing SISP, specific issues; Due diligence potential purchaser requests and related correspondence with Management and team; updates on preferential issue from U.S. counsel; new potential purchaser enquiry and send to team; correspondence with other legal counsel on MGM issues

This is **Exhibit "B"** referred to in the
Affidavit of Mark Wentzell affirmed October 26, 2023

A handwritten signature in blue ink, appearing to read "J. Linn", is written over a horizontal line.

A Commissioner for taking Affidavits in the
Province of British Columbia

Name	Title	Time	Rate	Fees
Jonathan Krieger	Partner	18.9	\$765	\$14,459
Mark Wentzell	Partner	446.4	\$765	\$341,496
Troy MacDonald	Partner	1.0	\$710	\$710
Bruce Bando	Principal	434.0	\$655	\$284,270
Philip McCourt	Senior Manager	0.2	\$525	\$105
James Saxton	Senior Manager	0.1	\$475	\$48
Matt Goodbourn	Senior Manager	6.0	\$450	\$2,700
Eric Jamieson	Manager	494.1	\$390	\$192,699
Graeme Dearnley	Senior Associate	0.3	\$305	\$92
Jesse Cooper	Senior Associate	127.1	\$285	\$36,224
Longmai Yan	Senior Associate	163.3	\$285	\$46,541
Michael Fraser	Senior Associate	7.0	\$250	\$1,750
Ada Shahini	Associate	9.0	\$255	\$2,295
Chris Grasic	Associate	9.6	\$225	\$2,160
Dana Hankinson	Associate	161.0	\$210	\$33,810
Finn Reilly Gordon	Associate	7.1	\$210	\$1,491
Mark Arzadon	Associate	49.0	\$205	\$10,045
Annie Chen	Associate	30.0	\$150	\$4,500
Total		1,964.10	\$497	\$975,393

This is **Exhibit "C"** referred to in the
Affidavit of Mark Wentzell affirmed October 26, 2023

A handwritten signature in blue ink, appearing to read "J. Kim", is written over a horizontal line.

A Commissioner for taking Affidavits in the
Province of British Columbia

CAD\$	General	Digital Investments	Live Action	UK	US	Total	
Fees	\$899,282	\$4,939	\$8,725	\$41,077	\$10,885	\$10,487	\$975,393
Disbursements	\$12,180	\$1,652	\$0	\$0	\$0	\$0	\$13,831
GST	\$45,573	\$330	\$436	\$2,054	\$544	\$524	\$49,461
Total	\$957,035	\$6,920	\$9,161	\$43,130	\$11,429	\$11,011	\$1,038,685

This is **Exhibit "D"** referred to in the
Affidavit of Mark Wentzell affirmed October 26, 2023

A handwritten signature in blue ink, appearing to read 'J. J. [unclear]', written over a horizontal line.

A Commissioner for taking Affidavits in the
Province of British Columbia

Freundlich Law
16133 Ventura Blvd.
Suite 645
Encino, CA 91436 USA

Ph: (310) 275-5350

Fax: (310) 275-5351

Grant Thornton Limited
CA
USA

September 20, 2023

Attention:

File #: 882-001
Inv #: 2691

RE: Bron bankruptcy advice

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Aug-30-23	Review Affidavit of Aaron Gilbert, Freeway agreements, WME Sales Agreement	4.10	4,100.00	PJD
Aug-31-23	Review Hercules claim per Farris document, John Birch email and prepare a narrow focus "scope of assignment" for our legal team	1.60	1,600.00	PJD
Sep-08-23	Time to date on documents, emails and conversations regarding scope of work and BK law; BK law research re CAM and security	1.00	700.00	KDF
	Draft and send email to Peter Dekom and Ken Freundlich re: document review process	0.10	55.00	JPA
Sep-09-23	Draft and send email to Peter Dekom and Ken Freundlich re: document review process	0.10	55.00	JPA
	Review and respond to email from Mile Tallim re: Creative Wealth Loan Documents, review same, review Hercules Loan Documents, review WME Documents re: National Anthem, review and respond to emails from Peter Dekom and Ken Freundlich re: same	5.00	2,750.00	JPA
Sep-10-23	Review and analyze Creative Wealth Loan Documents, Hercules Loan Documents, and	2.00	1,100.00	JPA

	WME documents re: National Anthem			
	Continue review and analysis of Creative Wealth Loan Documents, Hercules Loan Documents, and WME Documents re: National Anthem, draft Bron Tracker with analysis	8.10	4,455.00	JPA
Sep-11-23	Continue review and analysis of Creative Wealth Loan Documents, Hercules Loan Documents, and WME Documents re: National Anthem, continue drafting Bron Tracker with analysis	6.40	3,520.00	JPA
	Continue review and analysis of Creative Wealth Loan Documents, Hercules Loan Documents, and WME Documents re: National Anthem, continue drafting Bron Tracker with analysis, review and respond to emails from Cameron McCord re: same, t/c Cameron McCord re: same, draft and send email to Peter Dekom and Ken Freundlich re: same, t/c Peter Dekom re: same	3.20	1,760.00	JPA
Sep-12-23	Continue review and analysis of Creative Wealth Loan Documents, Hercules Loan Documents, and WME documents re: National Anthem, continue drafting Bron Tracker with analysis, draft and send email to Peter Dekom and Ken Freundlich re: Bron Tracker	5.40	2,970.00	JPA
	Continue review and analysis of Creative Wealth Loan Documents, Hercules Loan Documents, and WME Documents re: National Anthem, continue drafting Bron Tracker with analysis, draft and send email to Peter Dekom and Ken Freundlich re: WME/National Anthem Analysis, review and respond to emails from Peter Dekom and Ken Freundlich re: same, review and respond to emails from Mike Tallim re: status of document review and analysis	3.20	1,760.00	JPA
	Review preliminary assessments from Julia and discuss with her. Draft response email to John Birch. Review response and set ask-list	1.60	1,600.00	PJD
	Researched and analyzed case law re: [REDACTED]	1.40	805.00	JAG

				
Sep-13-23	t/c John Birch, Mike Tallim, Tracey Ho and Peter Dekom re: review and analysis of Creative Wealth Loan Documents, Hercules Loan Documents, and WME Documents re: National Anthem, draft and send email to same re: same, continue drafting Bron Tracker with analysis, draft and send email to John Birch, Mike Tallim and Tracey Ho re: WME/National Anthem Analysis	5.50	3,025.00	JPA
	Begin Drafting Memorandum to the Monitor and review Julia Alexander notes and spread sheet	2.80	2,800.00	PJD
Sep-14-23	Review comments from Mike Tallim re: draft Bron Tracker, revise same, review documents against draft Bron Tracker	3.40	1,870.00	JPA
	Zoom call with Cassels attorneys, Complete rough draft of the Memorandum to the Monitor	3.20	3,200.00	PJD
	Review spreadsheet, respond to emails from John Birch, revise Memo, discuss deliverables with Julia Alexander	0.80	800.00	PJD
	Reviewed case file and case documents	0.50	287.50	JAG
Sep-15-23	Research re creditor rights in trust	1.00	700.00	KDF
	Review documents against draft Bron Tracker, revise same, draft and send email to Mike Tallim Tracey Ho and John Birch re: same, review and respond to email from John Birch re: WME Letter, review WME letter, draft and send email to Peter Dekom and Ken Freundlich re: same	4.10	2,255.00	JPA
	Review new materials provided by John Birch on  . Discuss in detail with Julia Alexander and Ken Freundlich. Review preliminary research on point	1.80	1,800.00	PJD
	Revise Memo and discuss with Ken Freundlich. Detailed review of the Freeway	2.20	2,200.00	PJD

	agreement (extracting quotes relevant to bankruptcy and ownership of funds)			
	Emails regarding the bankruptcy docket, send bio, refocus deliverables and timing.	0.80	800.00	PJD
	Reviewed letter from WME's counsel; reviewed CAMA agreement; researched and analyzed case law re: [REDACTED]; discussed case with K. Freundlich	2.00	1,150.00	JAG
Sep-16-23	Review and revise draft Opinion	5.30	2,915.00	JPA
	Multiple editorial email exchanges and conversations with Julia Alexander over the proposed Memo and required research, summarize major remaining target areas for exploration, revise Memo draft.	2.80	2,800.00	KDF
Sep-17-23	Research re [REDACTED]	1.20	840.00	KDF
Sep-18-23	Research on various aspects of [REDACTED]; emails with Peter and Julia	3.50	2,450.00	KDF
	Continue review and analysis of Creative Wealth Loan Documents, continue drafting Bron Tracker with analysis	2.50	1,375.00	JPA
	Reviewed emails re: [REDACTED] with K. Freundlich; reviewed Relativity bankruptcy re: [REDACTED]	0.30	172.50	JAG
Sep-19-23	Continue review and analysis of Creative Wealth Loan Documents, continue drafting Bron Tracker with analysis, t/c Peter Dekom and Ken Freundlich re: WME/National Anthem CAMA	8.30	4,565.00	JPA
	Totals	95.20	\$63,235.00	
	Total Fee & Disbursements		\$63,235.00	
	Balance Now Due		\$63,235.00	

TAX ID Number 92-1512310

Freundlich Law
16133 Ventura Blvd.
Suite 645
Encino, CA 91436 USA

Ph: (310) 275-5350

Fax: (310) 275-5351

Grant Thronton Limited
CA
USA

September 29, 2023

Attention:

File #: 882-001
Inv #: 2693

RE: Bron bankruptcy advice

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Sep-20-23	Continue review and analysis of Creative Wealth Loan Documents, continue drafting Bron Tracker with analysis, draft and send email to Mike Tallim re:same	4.30	2,365.00	JA
	Zoom meeting with Consortium & Cassels attorneys (PJD)	1.00	1,000.00	PJD
	Call with all counsel re [REDACTED] and matters before the Monitor	1.30	910.00	KDF
Sep-21-23	Working on research and memo re [REDACTED]	2.50	1,750.00	KDF
	Continue review and analysis of Creative Wealth Loan Documents, continue drafting Bron Tracker with analysis, review and comment on Cassels summaries of same, review and respond to emails from Mike Tallim re: same	8.30	4,565.00	JA
Sep-22-23	Review and comment on summary of Bron CWMF Tracker Analysis, draft and send email to Mike Tallm re:same	1.30	715.00	JA
	Totals	18.70	\$11,305.00	

Invoice #: 2693

Page 2

September 29, 2023

Total Fee & Disbursements

\$11,305.00

Previous Balance

63,235.00

Balance Now Due

\$74,540.00

TAX ID Number 92-1512310