



2025

Hfx No. 542329

**SUPREME COURT OF NOVA SCOTIA
IN BANKRUPTCY AND INCOLVENCY**

IN THE MATTER OF the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended

AND IN THE MATTER OF an application by Mernova Medicinal Inc. and Creso Canada Limited (collectively, the "**Applicants**") for relief under section 11 of the CCAA and other relief

AFFIDAVIT OF SERVICE

I, Valeria del Aguila, of Halifax, Nova Scotia, Legal Assistant at Cox & Palmer Halifax, make oath and say as follows:

1. Attached hereto as **Exhibit A** is a copy of the Service List, which is noted as Schedule "A" of the Notice of Motion signed on July 28, 2025.
2. On July 15, 2025, at the hour of 2:11 p.m. I was copied in an email from Gavin MacDonald to the Service List advising of the scheduling of the upcoming motion to be heard on August 5, 2025. A true copy of the email is attached hereto as **Exhibit B**.
3. On Monday July 28, 2025, at the hour of 4:27 p.m., I was copied in an email from Meghan Kells delivering a Notice of Motion to all parties listed in the Service List. A true copy of the email (without materials contained in the secure link) delivering the Motion Materials is attached hereto as **Exhibit C**.
4. On Monday July 28, 2025, at the hour of 4:30 p.m., on behalf of Meaghan Kells and Gavin MacDonald, I sent fax via email to CRA attaching the Notice of Motion. A true copy of the email (without attachment) delivering the above-mentioned and confirmation of fax receipt is attached hereto as **Exhibit D**.

Sworn before me on the 29th day of July
2025, at Halifax, Province of Nova Scotia



Signature of Authority

Print Name:

Official Capacity: **A. MEAGHAN KELLS**
A Notary Public in and for the
Province of Nova Scotia



Valeria del Aguila

A

2025

Hfx No. 542329

This is Exhibit "A" referred to in the Affidavit of
Service of Valeria del Aguila sworn before me on
The 29th day of July 2025.



Signature

A. MEAGHAN KELLS
A Notary Public in and for the
Province of Nova Scotia

Schedule "A"

2025

Hfx No. 542329

SUPREME COURT OF NOVA SCOTIA

IN THE MATTER OF the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as amended

AND IN THE MATTER OF an application by Mernova Medicinal Inc. and Creso Canada Limited (collectively, the "**Applicants**") for relief under section 11 of the CCAA and other relief

SERVICE LIST

Party	Contact
Creso Canada Ltd. 1300 - 1969 Upper Water Street Purdy's Wharf Tower II Halifax, NS B3J 3R7 Mernova Medicinal Inc. 50 Ivey Lane Windsor, NS B0N 2T0 Micheline MacKay micheline.mackay@mernova.com Applicants	Ryan Zahara and Chris Nyberg <i>Counsel for the Applicants</i> MLT Aikins LLP 2100 Livingston Place 222 3rd Ave SW Calgary, AB T2P 0B rzahara@mltaikins.com cnyberg@mltaikins.com Regie Agcaoili, Legal Assistant ragcaoili@mltaikins.com and Gavin McDonald and Meaghan Kells <i>Local Counsel for the Applicants</i> Cox & Palmer Nova Centre, South Tower 1500-1625 Grafton Street PO Box 2380 Central Halifax, NS B3J 3E5 Phone: 1-902-421-6262 gmacdonald@coxandpalmer.com mkells@coxandpalmer.com
Grant Thornton Limited 1675 Grafton St Suite 1000 Halifax, NS B3J 0E9 Liam Murphy Liam.Murphy@doane.gt.ca Monitor	Sara L. Scott <i>Counsel for the Monitor</i> Stewart McKelvey 600-1741 Lower Water Street PO Box 997 Halifax, NS B3J 0J2 sscott@stewartmckelvey.com

Schedule "A"

	David Wedlake Co-Counsel for the Monitor dwedlake@stewartmckelvey.com Emily C. MacNeil Legal Assistant ecmacneil@stewartmckelvey.com
West Hants Regional Municipality 76 Morison Dr., P.O. Box 3000 Windsor, NS B0N 2T0	Carlee Rochon, Director of Finance crochon@westhants.ca Mark Phillips, Chief Administrative Officer mphillips@westhants.ca
Briant Nominees Pty Ltd 22 Lindsay St Perth – WA 6000 Australia	Brian McMaster BMcMaster@garrisoncapital.net
La Plata Capital LLC 90 Madison Street, Suite 303 Denver CO 80206 USA	Chris Burr, counsel Blakes 199 Bay Street, Suite 4000 Toronto, Ontario, M5L 1A9 chris.burr@blakes.com and Mark F. Bell, counsel STINSON LLP 1144 Fifteenth Street, Suite 2400 Denver, CO 80202 mark.bell@stinson.com
Bruce Leasing Limited 90 Commercial Street Middleton NS B0S 1P0	Justin Barker, President jbarker@bruceautogroup.com
Office of the Superintendent of Bankruptcy Maritime Centre 1505 Barrington Street, 16th Floor Halifax, NS B3J 3K5	osbccaa-laccbsf@ised-isde.gc.ca
WA Insolvency Solutions, a division of Jirsch Sutherland GPO Box E241, 66 St Georges Terrace PERTH WA 6831 Administrator Appointed for Melodiol Global Health Limited	Clifford Rocke and Jimmy Trpcevski Veronika Stefanoska vstefanoska@wais.com.au

Schedule "A"

HEALTH CANADA Controlled Substances and Cannabis Branch 150 Tunney's Pasture Driveway Ottawa, ON K1A 0K9	Jan Jensen, counsel jan.jensen@justice.gc.ca Stephen Ji, counsel stephen.ji@hc-sc.gc.ca HC Central Insolvency Inbox corporate-cannabis-entreprise@hc-sc.gc.ca
CANADA REVENUE AGENCY Insolvency Division P.O. Box 638, Stn Central 145 Hobsons Lake Drive Halifax, NS B3J 2T5	Deanna M. Frappier, K.C., counsel Deanna.frappier@justice.gc.ca Fax: 1-833-697-2390
Ontario Cannabis Retail Corporation 4100 Yonge Street Toronto, ON M5P 2B5	Lance Lehman, counsel lance.lehman@ocs.ca
Southern Glazer's Wine and Spirits 14911 Quorum Dr., Suite 150 Dallas, TX 75254	Jennifer Luetter, counsel Jennifer.Luetter@sgws.com
9467-3266 Quebec Inc C/O BLG 900-1000 De La Gauchetière Street West Montréal, QC, Canada H3B 5H4	Daphné Pomerleau-Normandin, counsel DPomerleau-normandin@blg.com Kevin Mailloux, counsel KMailloux@blg.com

EMAIL:

osbcca-laccbsf@ised-isde.gc.ca; jbarker@bruceautogroup.com; mark.bell@stinson.com;
chris.burr@blakes.com; BMcMaster@garrisoncapital.net; mphilips@westhants.ca;
crochon@westhants.ca; sscott@stewartmckelvey.com; Liam.Murphy@doane.gt.ca;
Corey.Hines@doane.gt.ca; gmacdonald@coxandpalmer.com; mkells@coxandpalmer.com;
rzahara@mltaikins.com; cnyberg@mltaikins.com; micheline.mackay@mernova.com;
dwedlake@stewartmckelvey.com; ecmacneil@stewartmckelvey.com; vstefanoska@wais.com.au;
jan.jensen@justice.gc.ca; stephen.ji@hc-sc.gc.ca; corporate-cannabis-entreprise@hc-sc.gc.ca;
ragcaoili@mltaikins.com; Deanna.frappier@justice.gc.ca; Elizabeth, Trace Trace.Elizabeth@courts.ns.ca;
osbservice-bsfservice@ised-isde.gc.ca; lance.lehman@ocs.ca; Jennifer.Luetter@sgws.com;
DPomerleau-normandin@blg.com; KMailloux@blg.com

Fax: 1-833-697-2390

B

2025

Hfx No. 542329

This is Exhibit "B" referred to in the Affidavit of
Service of Valeria del Aguila sworn before me on
The 29th day of July 2025.



Signature

A. MEAGHAN KELLS
A Notary Public in and for the
Province of Nova Scotia

del Aguila, Valeria (Halifax)

From: MacDonald, Gavin (Halifax)
Sent: July 15, 2025 2:11 PM
To: del Aguila, Valeria (Halifax); 'osbccaa-laccbsf@ised-isde.gc.ca'; 'jbarker@bruceautogroup.com'; 'mark.bell@stinson.com'; 'chris.burr@blakes.com'; 'BMcMaster@garrisoncapital.net'; 'mphillips@westhants.ca'; 'crochon@westhants.ca'; 'sscott@stewartmckelvey.com'; 'Liam.Murphy@doane.gt.ca'; Kells, Meaghan (Halifax); 'rzahara@mltaikins.com'; 'cnyberg@mltaikins.com'; 'micheline.mackay@mernova.com'; 'dwedlake@stewartmckelvey.com'; 'ecmacneil@stewartmckelvey.com'; 'vstefanoska@wais.com.au'; 'jan.jensen@justice.gc.ca'; 'stephen.ji@hc-sc.gc.ca'; 'corporate-cannabis-entreprise@hc-sc.gc.ca'; 'ragcaoili@mltaikins.com'; 'Deanna.frappier@justice.gc.ca'; 'Myra.Janes@courts.ns.ca'; 'osbservice-bsfservice@ised-isde.gc.ca'; 'lance.lehman@ocs.ca'; 'Jennifer.Luette@sgws.com'
Cc: Cassidy, Devon (Halifax)
Subject: Motion August 5, 2025 | Hfx No 542329 - In the Matter of an Application by Mernova Medicinal Inc. et al. for relief under the CCAA

Good afternoon Service List,

Please be advised that the Applicants have scheduled a further motion in this proceeding to be heard August 5, 2025 at 2:00pm (Atlantic time) at the Law Courts, Halifax, Nova Scotia to consider (among other relief) approval of a transaction arising from the sale process which is scheduled to close in mid-August. Notice of Motion and supporting documentation will be provided as soon as available.

This hearing is scheduled to be heard in person. If you wish to participate virtually or by phone, approval must be obtained from and arrangements made with the Court.

Regards,

Gavin

Gavin MacDonald
Partner | Cox & Palmer
P 902 491 4464
E gmacdonald@coxandpalmer.com
F 902 421 3130
Nova Centre | South Tower, Suite 1500 – 1625 Grafton Street, Halifax NS B3J 0E8
Mailing address: PO Box 2380 Central, Halifax, NS B3J 3E5

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C

2025

Hfx No. 542329

This is Exhibit "C" referred to in the Affidavit of
Service of Valeria del Aguila sworn before me on
The 29th day of July 2025.

A handwritten signature in blue ink, appearing to be 'A. Meaghan Kells', is written over a horizontal line.

Signature

A. MEAGHAN KELLS
A Notary Public in and for the
Province of Nova Scotia

del Aguila, Valeria (Halifax)

From: Kells, Meaghan (Halifax)
Sent: July 28, 2025 4:27 PM
To: osbcaa-laccbsf@ised-isde.gc.ca; jbarker@bruceautogroup.com;
mark.bell@stinson.com; chris.burr@blakes.com; BMcMaster@garrisoncapital.net;
mphillips@westhants.ca; crochon@westhants.ca; sscott@stewartmckelvey.com;
Liam.Murphy@doane.gt.ca; Corey.Hines@doane.gt.ca; MacDonald, Gavin (Halifax);
rzahara@mltaikins.com; cnyberg@mltaikins.com; micheline.mackay@mernova.com;
dwedlake@stewartmckelvey.com; ecmacneil@stewartmckelvey.com;
vstefanoska@wais.com.au; jan.jensen@justice.gc.ca; stephen.ji@hc-sc.gc.ca; corporate-
cannabis-entreprise@hc-sc.gc.ca; ragcaoili@mltaikins.com;
Deanna.frappier@justice.gc.ca; Trace; osbservice-bsfbservice@ised-isde.gc.ca;
lance.lehman@ocs.ca; Jennifer.Luette@sgws.com; DPomerleau@normandin@blg.com;
Mailloux, Kevin
Cc: del Aguila, Valeria (Halifax)
Subject: Notice of Motion on August 5, 2025 - Mernova et al (Hfx No. 542329)
Attachments: Notice of Motion - August 5 Hearing - Signed.pdf

Good afternoon:

On behalf of the Applicants in this matter, please see attached the Notice of Motion for an August 5, 2025 motion being held at 2:00pm at the Halifax Law Courts.

Further materials will be filed and sent in due course.

Kind regards,

Meaghan Kells

she/her

Lawyer | Cox & Palmer

P 902 491 6829

E mkells@coxandpalmer.com

F 902 421 3130

Nova Centre - South Tower, 1500 - 1625 Grafton Street, Halifax B3J 0E8

D

2025

Hfx No. 542329

This is Exhibit "D" referred to in the Affidavit of
Service of Valeria del Aguila sworn before me on
The 29th day of July 2025.



Signature

A. MEAGHAN KELS
A Notary Public in and for the
Province of Nova Scotia

del Aguila, Valeria (Halifax)

From: del Aguila, Valeria (Halifax)
Sent: July 28, 2025 4:30 PM
To: +18336972390@fax.tc
Cc: Kells, Meaghan (Halifax); MacDonald, Gavin (Halifax)
Subject: 10040480-00006
Attachments: FAX COVER SHEET for CRA -Mernova.pdf; Notice of Motion - August 5 Hearing - Signed.pdf

Regards,
Val

Valeria del Aguila

she/her

Legal Assistant to John Boyle, Meaghan Kells and Lisa Delaney | Cox & Palmer

P 902 491-4467

E vdelaguila@coxandpalmer.com

F 902 421 3130

Nova Centre - South Tower, 1500 - 1625 Grafton Street, Halifax B3J 0E8

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del Aguila, Valeria (Halifax)

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Contact Name: +18336972390@fax.tc
Subject: 10040480-00006
Start Time: 2025/07/28 16:30:28
Completion Time: 2025/07/28 16:33:15
Transmission Result: 0 - OK
Pages sent: 8
CSID: IRGOD Matane
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Sincerely,
The InterFAX Team

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