



IT IS ORDERED as set forth below:

Date: July 20, 2023

Paul Baisier

**Paul Baisier
U.S. Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

Chapter 15

BRON Media Holdings USA Corp.	Case No. 23-56798 - PMB
BRON Creative USA, Corp.	Case No. 23-56799 - PMB
BRON Digital USA, LLC	Case No. 23-56801 - PMB
BRON Life USA Inc. f/k/a BRON Legacy USA Inc.	Case No. 23-56802 - PMB
BRON Releasing USA Inc.	Case No. 23-56803 - PMB
BRON Studios USA Inc.	Case No. 23-56804 - PMB
BRON Ventures 1, LLC	Case No. 23-56806 - PMB
BRON Studios USA Developments Inc.	Case No. 23- 56805 - PMB
Bakhorma, LLC	Case No. 23-56807 - PMB
Drunk Parents, LLC	Case No. 23-56808 - PMB
Fables Holdings USA, LLC	Case No. 23-56809 - PMB
Fables Productions USA Inc	Case No. 23-56810 - PMB
Gossamer Holdings USA, LLC	Case No. 23-56811 - PMB
Gossamer Productions USA Inc.	Case No. 23-56812 - PMB
Harry Haft Productions, Inc.	Case No. 23-56813 - PMB
Heavyweight Holdings, LLC f/k/a Harry Haft Films, LLC	Case No. 23-56815 - PMB
I Am Pink Productions, LLC	Case No. 23-56817 - PMB

Lucite Desk, LLC	Case No. 23-56818 - PMB
National Anthem Holdings, LLC f/k/a BCDC Holdings, LLC	Case No. 23-56819 - PMB
National Anthem ProdCo Inc.	Case No. 23-56820 - PMB
Oakland Pictures Holdings, LLC	Case No. 23-56821 - PMB
Pathway Productions, LLC	Case No. 23-56823 - PMB
Robin Hood Digital PC USA Inc.	Case No. 23-56824 - PMB
Robin Hood Digital USA, LLC	Case No. 23-56825 - PMB
Solitary Holdings USA, LLC	Case No. 23-56826 - PMB
Surrounded Holdings USA LLC	Case No. 23-56827 - PMB
Welcome To Me, LLC	Case No. 23-56828 - PMB
Debtors in a Foreign Proceeding.	Joint Administration Requested.

**ORDER AUTHORIZING AND DIRECTING JOINT ADMINISTRATION
OF CHAPTER 15 CASES FOR PROCEDURAL PURPOSES ONLY**

UPON CONSIDERATION of the motion (the “Motion”)¹ of the Foreign Representative for entry of an order authorizing and directing the joint administration of the Debtors’ related Chapter 15 Cases; and the Court having considered and reviewed the Motion and the Chapter 15 Petitions and *all related documents filed contemporaneously therewith, including, but not limited to, the Declaration of Aaron Gilbert in Support of the Debtors’ Chapter 15 Petitions and First Day Pleadings in Foreign Proceeding*, including all facts specifically alleged and verified therein; and upon the record herein; and due and sufficient cause appearing therefor; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; this being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1401(1) and (3); and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their creditors, and other parties in interest in these Chapter 15 Cases; and the Foreign Representative provided an adequate

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

opportunity for a hearing on the Motion under the circumstances; it is hereby **ORDERED**

1. The Motion (Docket No. 6) is **GRANTED**, as set forth herein.
2. The above-captioned Chapter 15 cases are consolidated for procedural purposes only and shall be jointly administered by the Court under the case of BRON Media Holdings USA Corp., Case No. 23-56798 -PMB.
3. The caption of the jointly administered Chapter 15 Cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA**

In re:

BRON Media Holdings USA Corp., *et al.*,
Debtors in a Foreign Proceeding.

Chapter 15

Case No. 23-56798-pmb

Jointly Administered

4. The foregoing caption shall satisfy the requirements set forth in Sections 342(a) and (c)(1) of the Bankruptcy Code.
5. All original pleadings shall be captioned as set forth in paragraph 3, and all original docket entries shall be made in the case of BRON Media Holdings USA Corp. Case No. 23-56798 - PMB.
6. An entry shall be made on the docket of each of the other Debtors' Chapter 15 Cases that is substantially similar to the following:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure directing joint administration of this Chapter 15 case with the Chapter 15 case of BRON Media Holdings USA Corp. Case No. 23-56798. All further pleadings and other papers filed in this case shall be filed in, and all further

docket entries shall be made in, the docket of BRON Media Holdings USA Corp.
Case No. 23-56798.

7. The Foreign Representative shall maintain, and the Clerk of the United States Bankruptcy Court for the Northern District of Georgia shall keep, one consolidated docket, one file, and one consolidated service list in these Chapter 15 Cases.

8. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these Chapter 15 Cases.

9. The Foreign Representative is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

10. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

END OF ORDER

Prepared and Presented by:

JONES & WALDEN LLC

/s/ Cameron M. McCord
Cameron McCord
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Distribution List

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Atlanta, Georgia 30308

In re:
BRON Media Holdings USA Corp.
Debtor

Case No. 23-56798-pmb
Chapter 15

CERTIFICATE OF NOTICE

District/off: 113E-9
Date Rcvd: Jul 20, 2023

User: bncadmin
Form ID: pdf447

Page 1 of 1
Total Noticed: 2

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 22, 2023:

Recip ID	Recipient Name and Address
db	BRON Media Holdings USA Corp., 1700-Park Place, 666 Burrard Street, Vancouver, British Columbia, CANADA
+	Cameron McCord, 699 Piedmont Ave NE, Atlanta, Georgia 30308-1400

TOTAL: 2

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 22, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 20, 2023 at the address(es) listed below:

Name	Email Address
Bryan E. Bates	on behalf of Creditor Creative Wealth Media Finance Corp. Creative Wealth Media Lending Inc., and Creative Wealth Media Lending LP 2016 bbates@phrd.com
Cameron M. McCord	on behalf of Debtor BRON Media Holdings USA Corp. cmccord@joneswalden.com jwdistribution@joneswalden.com;ljoness@joneswalden.com;cparker@joneswalden.com;lpineyro@joneswalden.com
Kennedy Bodnarek	on behalf of Creditor Creative Wealth Media Finance Corp. Creative Wealth Media Lending Inc., and Creative Wealth Media Lending LP 2016 kbodnarek@phrd.com

TOTAL: 3