

**ONTARIO
SUPERIOR COURT OF JUSTICE**

B E T W E E N:

ANTHONY WHITEHOUSE

Plaintiff

and

BDO CANADA LLP

Defendant

**MOTION RECORD OF THE PLAINTIFF
VOLUME 5 OF 20**

June 15, 2018

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Lawyers for the Defendant
BDO Canada LLP

INDEX

Tab	Description	Page No.
Volume 1		
1.	Notice of Motion dated June 15, 2018	1 – 13
	Schedule “A” – Litigation Plan	14 – 25
2.	Statement of Claim dated July 20, 2017	26 – 50
3.	Affidavit of Anthony Whitehouse sworn June 15, 2018	51 – 60
A.	Exhibit “A” – Crystal Wealth’s “About Us” webpage	61 – 62
B.	Exhibit “B” – Anthony Whitehouse National Bank Investment Portfolio Statement as of June 30, 2017	63 – 69
C.	Exhibit “C” – Audited financial statements for the Crystal Wealth Mortgage Strategy, Crystal Wealth High Yield Mortgage Strategy, Crystal Wealth Media Strategy, Crystal Wealth Medical Strategy, Crystal Wealth Enlightened Factoring Strategy, Crystal Enlightened Resource and Precious Metals Fund, Crystal Enlightened Bullion Fund, ACM Income Fund, and ACM Growth Fund for the year ended December 31, 2015	70 – 256
D.	Exhibit “D” – Anthony Whitehouse National Bank Investment Portfolio Statement as of February 28, 2018	257 – 259
4.	Affidavit of Marlie Patterson-Earle sworn June 14, 2018	261 – 263
A.	Exhibit “A” – Notice of Application of the Ontario Securities Commission dated April 25, 2017 (Court File No. CV-17-11779-00CL)	264 – 283
Volumes 2 – 10		
B.	Exhibit “B” – Application Record of the Ontario Securities Commission dated April 25, 2017 (Court File No. CV-17-11779-00CL)	284 – 3309

Volumes 11 – 12		
C.	Exhibit “C” – Motion Record of Grant Thornton Limited in its capacity as Court-Appointed Receiver, including the First Report of the Receiver dated June 22, 2017 (Court File No. CV-17-11779-00CL)	3310 – 3951
D.	Exhibit “D” – Supplement to the First Report of the Receiver dated June 29, 2017 (Court File No. CV-17-11779-00CL)	3952 – 3966
Volumes 13 – 15		
E.	Exhibit “E” – Motion Record of Grant Thornton Limited in its capacity as Court-Appointed Receiver, including the Second Report of the Receiver dated November 24, 2017 (Court File No. CV-17-11779-00CL)	3967 – 5151
Volume 16		
F.	Exhibit “F” – Motion Record of Grant Thornton Limited in its capacity as Court-Appointed Receiver, including the Supplement to the Second Report of the Receiver dated February 8, 2018 (Court File No. CV-17-11779-00CL)	5152 – 5281
Volumes 17 – 19		
G.	Exhibit “G” – Quiver Capital Inc. Report dated November 22, 2017	5282 – 6537
Volume 20		
H.	Exhibit “H” – Asset Purchase Agreement between Grant Thornton Limited in its capacity as Court-Appointed Receiver and Bron Releasing Inc. dated February 2, 2018	6538 – 6576
5.	Affidavit of Barry Myers affirmed April 16, 2018	6577 – 6578
A.	Exhibit “A” – Acknowledgement of Expert’s Duty	6579 – 6580
B.	Exhibit “B” – Report of B. Myers dated April 13, 2018	6581 – 6591
6.	Supplementary Affidavit of Marlie Patterson-Earle sworn June 15, 2018	6599
A.	Exhibit “A” – Settlement Agreement between the Ontario Securities Commission and Clayton Smith dated May 28, 2018	6600 – 6620
B.	Exhibit “B” – Order of the Ontario Securities Commission dated June 14, 2018	6621 – 6623

Court File No.

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE *SECURITIES ACT*
R.S.O. 1990, c. S.5, AS AMENDED**

BETWEEN:

ONTARIO SECURITIES COMMISSION

Applicant

- and -

**CRYSTAL WEALTH MANAGEMENT SYSTEM LIMITED, CLAYTON SMITH, CLJ
EVEREST LTD., 1150752 ONTARIO LIMITED, CRYSTAL WEALTH MEDIA STRATEGY,
CRYSTAL WEALTH MORTGAGE STRATEGY, CRYSTAL ENLIGHTENED RESOURCE
& PRECIOUS METALS FUND, CRYSTAL WEALTH MEDICAL STRATEGY, CRYSTAL
WEALTH ENLIGHTENED FACTORING STRATEGY, ACM GROWTH FUND, ACM
INCOME FUND, CRYSTAL WEALTH HIGH YIELD MORTGAGE STRATEGY, CRYSTAL
ENLIGHTENED BULLION FUND, ABSOLUTE SUSTAINABLE DIVIDEND FUND,
ABSOLUTE SUSTAINABLE PROPERTY FUND, CRYSTAL WEALTH ENLIGHTENED
HEDGE FUND, CRYSTAL WEALTH INFRASTRUCTURE STRATEGY, CRYSTAL
WEALTH CONSCIOUS CAPITAL STRATEGY, CRYSTAL WEALTH RETIREMENT ONE
FUND AND CHRYSALIS YOGA INC.**

Respondents

**APPLICATION UNDER SECTION 129 OF THE *SECURITIES ACT*,
R.S.O. 1990, c. S.5, AS AMENDED**

**APPLICATION RECORD
VOLUME 3 OF 8**

Date: April 25, 2017

ONTARIO SECURITIES COMMISSION
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AND TO: GRANT THORNTON LIMITED
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Proposed Receiver

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Lawyers for Chrysalis Yoga Inc.

Court File No.

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE *SECURITIES ACT*
R.S.O. 1990, c. S.5, AS AMENDED**

BETWEEN:

ONTARIO SECURITIES COMMISSION

Applicant

- and -

**CRYSTAL WEALTH MANAGEMENT SYSTEM LIMITED, CLAYTON SMITH, CLJ
EVEREST LTD., 1150752 ONTARIO LIMITED, CRYSTAL WEALTH MEDIA
STRATEGY, CRYSTAL WEALTH MORTGAGE STRATEGY, CRYSTAL
ENLIGHTENED RESOURCE & PRECIOUS METALS FUND, CRYSTAL WEALTH
MEDICAL STRATEGY, CRYSTAL WEALTH ENLIGHTENED FACTORING
STRATEGY, ACM GROWTH FUND, ACM INCOME FUND, CRYSTAL WEALTH
HIGH YIELD MORTGAGE STRATEGY, CRYSTAL ENLIGHTENED BULLION
FUND, ABSOLUTE SUSTAINABLE DIVIDEND FUND, ABSOLUTE SUSTAINABLE
PROPERTY FUND, CRYSTAL WEALTH ENLIGHTENED HEDGE FUND, CRYSTAL
WEALTH INFRASTRUCTURE STRATEGY, CRYSTAL WEALTH CONSCIOUS
CAPITAL STRATEGY, CRYSTAL WEALTH RETIREMENT ONE FUND AND
CHRYSALIS YOGA INC.**

Respondents

**APPLICATION UNDER SECTION 129 OF THE *SECURITIES ACT*,
R.S.O. 1990, c. S.5, AS AMENDED**

Index

Tab No.	Description
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VOLUME 1

AA	Notice of Application un-issued
A	Affidavit of Marcel Tillie sworn April 17, 2017

- Exhibit 1 -** Commission Temporary Order dated April 7, 2017 and Commission Temporary Order dated April 6, 2017
- Exhibit 2 -** Freeze Directions dated April 6, 2017, April 7, 2017; Property Direction dated April 13, 2017
- Exhibit 3 -** National Registration Database (“NRD”) printout showing the categories of registration for Crystal Wealth and the provinces in which it is registered.
- Exhibit 4 -** Table showing Assets Under Management of Crystal Wealth Funds as at January 31, 2017
- Exhibit 5 -** Risk Assessment Questionnaire for Crystal Wealth dated June 28, 2016
- Exhibit 6 -** Crystal Wealth Management System Limited Audited Financial Statements for the years ended December 31, 2015 and 2014
- Exhibit 7 -** Ownership of Securities and Derivatives for Crystal Wealth with effective dates of November 8, 2016 and August 13, 2012, printed from NRD
- Exhibit 8 -** Offering Memorandum of Crystal Wealth Media Strategy dated November 21, 2016
- Exhibit 9 -** NRD printout showing the categories of registration for Smith and the provinces in which he is registered
- Exhibit 10 -** (i) Corporation Profile Report for CLJ Everest dated January 3, 2017, (ii) a draft letter from BDO Canada LLP (“BDO”) to Crystal Wealth dated September 24, 2014 “Re: Qualified small business corporation shares”, (iii) an email from Smith to BDO dated February 2, 2015 “Re: Valuation Services” with a Balance Sheet and Profit and Loss of Crystal Wealth and (iv) Form 33-109F5-Change of Registration Information for Crystal Wealth dated November 8, 2016
- Exhibit 11 -** Corporation Profile Report for 1150752 Ontario Limited dated February 2, 2017
- Exhibit 12 -** Excerpts from the OMs for each of the Crystal Wealth Funds
- Exhibit 13 -** (i) a listing of the reports of distribution, Form 45-106F1, submitted by Crystal Wealth indicating the exemptions relied on for sales of units of each of the Funds for the years 2014 to 2016; (ii) Forms 45-106F1 for the Crystal Wealth Funds for

2016

Exhibit 14 - Offering Memorandum of Crystal Wealth Media Strategy dated August 31, 2012

Exhibit 15 - Offering Memorandum of Crystal Wealth Media Strategy dated September 27, 2015

VOLUME 2

Exhibit 16 - Offering Memorandum of Crystal Wealth Media Strategy dated May 6, 2016

Exhibit 17 - Production Loan Administration Agreement effective August 12, 2011 (the "PLAA") between the Media Fund and MHC effective as of August 12, 2011

Exhibit 18 - Listings of Film Loans purchased by the Media Fund and the Mortgage Fund to date produced by Crystal Wealth in response to Staff's summonses

Exhibit 19 - Listings of Film Loans purchased by the Media Fund and the Mortgage Fund to date produced by MHC in response to Staff's summonses

Exhibit 20 - MHC's Federal Corporation Information, Extraprovincial Company Summary, and Corporation Profile Report

Exhibit 21 - Bron Studios' BC Company Summary

Exhibit 22 - Bron Animation's BC Company Summary and Ontario Corporation Profile Report

Exhibit 23 - Printout from the IMDb website of films for which Aaron Gilbert is the producer/executive producer

Exhibit 24 - Corporation profile reports for five underlying borrowers indicating Gilbert's positions with each of the production companies

Exhibit 25 - Stephen Thibault's biography from Bron Studios' website; BC Company Summary for Bron Media Corp

Exhibit 26 - June 30, 2016 Unaudited Financial Statements of the Media Fund; Financial Statements for the Media Fund for the year ended December 31, 2015 (the "2015 Media Fund Financial Statements")

- Exhibit 27 -** Highlights Report from the prepared by BDO with respect to the 2015 Media Fund Audit
- Exhibit 28 -** Email from Smith dated March 7, 2016, entitled “Media Strategy Recovery Expectations” attaching a spreadsheet entitled “Media Loans – Summary at 31 Dec 2015”
- Exhibit 29 -** Schedule of Media Loans Owned by Crystal Wealth Media Strategy as at December 31, 2015
- Exhibit 30 -** BDO’s retrospective review for the Media Fund as at December 31, 2015
- Exhibit 31 -** Email dated April 1, 2016, entitled “FW: MEDIA HOUSE GUARANTEE”, attaching a guarantee letter to Smith from Gilbert dated March 31, 2016, obtained from BDO and a copy of the MHC Guarantee annotated by BDO obtained from the working papers prepared in connection with the 2015 Media Fund Audit
- Exhibit 32 -** Spreadsheet “Fair Value of Media Loans”
- Exhibit 33 -** Document 2_07–“Use of Experts–Management” from the 2015 BDO Audit Working Papers
- Exhibit 34 -** Audit of Estimates–FV of Media Loans from the 2015 BDO Audit Working Papers
- Exhibit 35 -** Email chain between Smith and MHC dated February 13, 2014 “RE: CWSYMF RESULTS TRACKING – Q4 2013”.
- Exhibit 36 -** Email chain between Smith and MHC dated February 23, 2014 “RE: Henchmen – Tax Credit Agreements”.
- Exhibit 37 -** Email chain between Smith, BDO and MHC dated February 12, 2015 “Re: Year end summary for auditors”
- Exhibit 38 -** Email chain between Smith and MHC dated December 30, 2015 “Re: Crystal Wealth Media Fund”
- Exhibit 39 -** Email from Smith to Gilbert, copying others, including Thibault, dated August 3, 2016, and attaching expected receipts for remaining territories
- Exhibit 40 -** Email from Smith to Gilbert and Thibault, copying others, dated August 9, 2016 “Sales Agent Conversations”

- Exhibit 41 -** (i) Email from Smith to Gilbert dated November 17, 2016 “Fwd: AFM Meeting Notes” attaching “AFM 2016 / Crystal Wealth Media Strategy Meeting – Meeting Notes”; and (ii) a Schedule of Film Loan Outstanding Principal and Interest at December 16, 2016 with Fair Value Analysis
- Exhibit 42 -** Chart prepared by Staff of the weekly NAV per unit of the Media Fund from September, 10, 2011 to March 11, 2017 based on data from Morningstar Canada
- Exhibit 43 -** Excerpts of a compelled interview of Carmen Macoretta on April 12, 2017
- Exhibit 44 -** Outstanding Items List dated April 7, 2017
- Exhibit 45 -** Email from Smith to Macoretta dated March 31, 2017, copying Rick Chittley-Young and Scott Jarrett
- Exhibit 46 -** Printout from NRD printed April 17, 2017, regarding Wells Asset Management
- Exhibit 47 -** Email received by BDO from Smith dated March 30, 2017, forwarding an email dated February 9, 2017 from Dale Wells, copying Gilbert and Thibault, re: “Fwd: CW/Wells Movie Proposal” with an attached schedule “Final WAM Purchase of CW Movies.xlsx”
- Exhibit 48 -** Excerpt from the compelled examination of Macoretta held on April 12, 2017

VOLUME 3

B Affidavit of Michael Ho sworn April 17, 2017

- Exhibit 1 -** Confidential offering memorandum for the Crystal Wealth Strategic Yield Media Fund dated August 31, 2012
- Exhibit 2 -** Crystal Wealth’s Corporation Profile Report; Ownership of Securities and Derivatives for Crystal Wealth with effective dates of November 8, 2016 and August 13, 2012; MHC’s Federal Corporation Information, Extraprovincial Company Summary, and Corporation Profile Report; Bron Studios’ BC Company Summary; Bron Animation’s BC Company Summary and Ontario Corporation Profile Report; BC Company Summary for Bron Media Corp. and Thibault’s biography from Bron Studios’ website.

- Exhibit 3 -** Screenshot with the file information for the Spreadsheet
- Exhibit 4 -** Crystal Wealth Film Loan Schedule produced by Crystal Wealth to Staff
- Exhibit 5 -** MHC Film Loan Schedule produced by MHC to Staff
- Exhibit 6 -** TD Bank's customer information enquiry in relation to CLJ Everest
- Exhibit 7 -** Printout from the Chrysalis Yoga website
- Exhibit 8 -** Copies of the e-mail chain dated September 18, 2015 and the attached spreadsheet titled "LOAN PORTFOLIO.xlsx" (the "Spreadsheet") produced by MHC to Staff
- Exhibit 9 -** BC Company Summary for Henchmen Productions Inc. dated March 28, 2017
- Exhibit 10 -** A copy of the BC Company Summary for Kingdom Productions Inc. dated October 21, 2016
- Exhibit 11 -** BC Company Summary for Mercy Productions Inc., now Para Productions BC Inc. dated October 21, 2016
- Exhibit 12 -** BC Company Summary for Mighty Productions 3 Inc. dated March 28, 2017
- Exhibit 13 -** BC Company Summary for Star Hunters 1 Productions Inc. dated October 21, 2016
- Exhibit 14 -** Henchmen CAD - Tax Credit Loan and Security Agreement dated October 7, 2013
- Exhibit 15 -** Henchmen USD - Tax Credit Loan and Security Agreement dated September 17, 2013

VOLUME 4

- Exhibit 16 -** Kingdom - Loan and Security Agreement dated October 23, 2014
- Exhibit 17 -** Mercy - Loan and Security Agreement dated October 23, 2014
- Exhibit 18 -** Mighty Monsters - Tax Credit Loan and Security Agreement dated October 16, 2014

- Exhibit 19 -** Hunters of the Stars - Promissory Note dated August 21, 2014
- Exhibit 20 -** Uniform Application of Registration/Approval dated February 10, 1998 and filed with the Commission
- Exhibit 21 -** Henchmen Film Project Schedule
- Exhibit 22 -** Account statements for the Media Fund NBCN Account for the months of October and November 2013 and January to June 2014
- Exhibit 23 -** Account statement for the Bron Animation Account for the period of January 1, 2013 to March 27, 2017
- Exhibit 24 -** RBC client profile for Bron Animation
- Exhibit 25 -** Account statements for Smith's TD Account for the period of January 1, 2014 to November 9, 2016

VOLUME 5

- Exhibit 26 -** Mercy and Kingdom Film Projects Schedule
- Exhibit 27 -** Account statements for Media Fund NBCN Account for the months of October, November and December 2014 and January 2015
- Exhibit 28 -** Account statements for the MHC RBC Account for the period of January 1, 2013 to March 27, 2017
- Exhibit 29 -** RBC client profile for MHC which is attached as Exhibit 29
- Exhibit 30 -** Account statements for the CLJ Everest TD Account for for the period of January 1, 2014 to November 9, 2016
- Exhibit 31 -** Smith's TD Account Analysis
- Exhibit 32 -** Supporting documents for certain transactions in Smith's TD Account
- Exhibit 33 -** Account statements for the Smith Joint TD Account for the period of January 1, 2014 to November 7, 2016
- Exhibit 34 -** Account statements for Crystal Wealth's TD Bank account 5004279 for the period of January 1, 2013 to November 9, 2016
- Exhibit 35 -** Account statements for the Chrysalis Yoga Scotiabank

Account for the month of February 2014

- Exhibit 36 -** Corporation Profile Report for 1150752 Ontario Limited
- Exhibit 37 -** E-mail chain dated February 12, 2014 from Smith to Thibault
- Exhibit 38 -** E-mail chain dated February 13, 2014 and attached Wire Activity - Detail Report dated February 13, 2014
- Exhibit 39 -** E-mail dated February 27, 2014 from Smith to Thibault and the attached NBCN "Funds Out" document dated February 25, 2014
- Exhibit 40 -** E-mail chain dated February 27, 2017 from Thibault to Smith and RBC Wire information document
- Exhibit 41 -** Email chain dated January 15, 2014 and unsigned Promissory Note and Loan Agreement
- Exhibit 42 -** Email chain dated February 23, 2014
- Exhibit 43 -** Purchase Notice dated October 7, 2013
- Exhibit 44 -** Supplement to Master Assignment Agreement dated October 7, 2013
- Exhibit 45 -** Tax Credit Loan and Security Agreement dated as of October 7, 2013
- Exhibit 46 -** E-mail dated February 9, 2016 and an excerpt of the spreadsheet
- Exhibit 47 -** E-mail dated May 4, 2015

VOLUME 6

- Exhibit 48 -** CLJ TD Account Analysis
- Exhibit 49 -** Supporting documents for certain transactions in the CLJ Everest TD Account
- Exhibit 50 -** Account statements for Chrysalis Yoga's Scotiabank Account for the month of Dec 2014
- Exhibit 51 -** Statements for the account of Crystal Wealth Marketing Inc. for TD Bank Account 5008285 for the period of July 24, 2014 to December 30, 2016

- Exhibit 52 -** Mortgage Procurement and Administration Agreement among Crystal Wealth, the Mortgage Fund, Spectrum-Canada Capital (2002) Corporation and Spectrum dated March 10, 2010
- Exhibit 53 -** Carol Matthews' Linked In profile
- Exhibit 54 -** E-mail dated October 30, 2014 produced by MHC
- Exhibit 55 -** Crystal Wealth Schedule of payments received on each of the Film Loans owned by the Media Fund as at December 16, 2016
- Exhibit 56 -** MHC schedule of payments received on each of the Film Loans owned by the Media Fund as at December 16, 2016
- Exhibit 57 -** Attachment referred to in the Crystal Wealth Film Loan Schedule (Exhibit 4) in regard to the production status of Mighty Mighty Monsters
- Exhibit 58 -** Purview Sales History Report dated April 11, 2017, and the Land Registry Office # 20 Parcel Register for the Mount Nemo Property
- Exhibit 59 -** Smith's profile from the National Registration Database printed on April 14, 2017
- Exhibit 60 -** Print-out from Realtor.ca printed on April 11, 2017
- Exhibit 61 -** Land Registry Office Transfer documenting the sale of the Mount Nemo Property dated January 16, 2016
- Exhibit 62 -** Land Registry Office Charge/Mortgage dated January 16, 2016
- Exhibit 63 -** Land Registry Office Parcel Register dated January 16, 2015
- Exhibit 64 -** E-mail dated January 14, 2015
- Exhibit 65 -** E-mail dated January 14, 2015
- Exhibit 66 -** E-mail dated January 15, 2015
- Exhibit 67 -** E-mail dated January 18, 2015
- Exhibit 68 -** Certificate of Direction for the Mount Nemo Property dated April 13, 2017

- Exhibit 69 -** Order exempting Crystal Wealth from compliance with ss. 111(2)(b), 111(2)(c) and subsection 111(3) of the Act dated April 29, 2005
- Exhibit 70 -** Listing of Inter-Fund Investments as at April 7, 2017
- Exhibit 71 -** Investor listing as at April 7, 2017 for the Crystal Wealth Funds provided by IFDS
- Exhibit 72 -** 2015 Financial Statements for Crystal Wealth Media Strategy
- Exhibit 73 -** Inter-Fund Loans Schedule
- Exhibit 74 -** Financial statements for the year ended December 31, 2015 for the Mortgage Fund
- Exhibit 75 -** Financial statements for the year ended December 31, 2015 for the Medical Fund
- Exhibit 76 -** Financial statements for the year ended December 31, 2015 for the High Yield Mortgage Fund
- Exhibit 77 -** Financial statements for the year ended December 31, 2015 for the Factoring Fund
- Exhibit 78 -** An excerpt of the general ledger for the period of January 1 to November 30, 2016 for the Media Fund

VOLUME 7

- Exhibit 79 -** An excerpt of the general ledger for the period of January 1 to November 30, 2016 for the Mortgage Fund
- Exhibit 80 -** An excerpt of the general ledger for the period of January 1 to November 30, 2016 for the Medical Fund
- Exhibit 81 -** An excerpt of the general ledger for the period of January 1 to November 30, 2016 for the High Yield Mortgage Fund
- Exhibit 82 -** The general ledger for the period of January 1 to November 30, 2016 for the Factoring Fund
- Exhibit 83 -** Email dated March 28, 2016
- Exhibit 84 -** Crystal Wealth Funds Cash and Investment Balances on April 7, 2017 Schedule
- Exhibit 85 -** A letter from the TD Bank with the account balance for a Mortgage Fund

bank account

- Exhibit 86 -** Account statement for ACM Growth Fund's account at Interactive Brokers Canada Inc., dated April 4, 2017
- Exhibit 87 -** Account statement for the Media Fund's account at Interactive Brokers Canada Inc., dated April 4, 2017
- Exhibit 88 -** Account statement for the Medical Fund's account at Interactive Brokers Canada Inc., dated April 4, 2017
- Exhibit 89 -** Account statement for the Enlightened Resource Fund's account at Interactive Brokers Canada Inc., dated April 4, 2017
- Exhibit 90 -** A list showing the balances for the NBCN accounts held by the Crystal Wealth Funds, as at April 4, 2017
- Exhibit 91 -** Risk Assessment Questionnaire for Crystal Wealth submitted on June 28, 2016
- Exhibit 92 -** Confidential Offering Memorandum for Crystal Wealth Mortgage Strategy dated November 21, 2016
- Exhibit 93 -** Confidential Offering Memorandum for the Crystal Wealth Media Strategy dated November 21, 2016
- Exhibit 94 -** Confidential Offering Memorandum for the Crystal Wealth Medical Strategy
- Exhibit 95 -** Confidential Offering Memorandum for the Crystal Wealth Infrastructure Strategy dated November 21, 2016
- Exhibit 96 -** Email dated September 12, 2016
- Exhibit 97 -** A spreadsheet which shows purchases in the Media Fund on September 9 and 16, 2016
- Exhibit 98 -** Spreadsheet which shows redemptions from the Media Fund on September 9 and 16, 2016
- Exhibit 99 -** Account statement for the Media Fund NBCN Account for the month of September 2016

VOLUME 8

C **Supplementary Affidavit of Michael Ho sworn April 24, 2017**

- Exhibit 1 -** Copies of an email chain dated April 7, 2017 attaching Temporary Orders dated April 6 and 7, 2017 and freeze directions addressed to Smith, Crystal Wealth, CLJ Everest

and Chrysalis Yoga

- Exhibit 2 -** Rule 1.5.1 *Service of Documents on Parties* from the Commission's Rules of Procedure
- Exhibit 3 -** Copies of Staff's email attaching the certificate of direction and order dated April 13, 2017, and Laura Paglia's response dated April 13, 2017, accepting service
- Exhibit 4 -** A copy of Paglia's April 17, 2017 email to Staff and attached certificate of direction
- Exhibit 5 -** Staff's email to Paglia dated April 17, 2017
- Exhibit 6 -** Paglia's response to Staff's April 17, 2017 email
- Exhibit 7 -** Copies of Kittell's April 19, 2017 email and letter, and the attached listing documents, agent file checklist and Agreement of Purchase and Sale
- Exhibit 8 -** Staff's email dated April 19, 2017 at 5:53 p.m.
- Exhibit 9 -** April 19, 2017 email chain from Paglia and Doane
- Exhibit 10 -** A copy of pages 63-66 of the transcript of the April 21, 2017 compelled examination of Steven Thibault
- Exhibit 11 -** A copy of pages 83-85 of the transcript of Aaron Gilbert's compelled examination on April 21, 2017
- Exhibit 12 -** A copy of pages 93-95 of the transcript of Aaron Gilbert's compelled examination on April 21, 2017
- Exhibit 13 -** A copy of page 72 of the transcript of the April 21, 2017 compelled examination of Steven Thibault
- Exhibit 14 -** A copy of page 77 of the transcript of Aaron Gilbert's compelled examination on April 21, 2017
- Exhibit 15 -** A copy of page 81 of the transcript of Aaron Gilbert's compelled examination on April 21, 2017
- Exhibit 16 -** A copy of pages 72-73 and 85 of the transcript of Aaron Gilbert's compelled examination on April 21, 2017
- Exhibit 17 -** A copy of pages 75-76 of the transcript of the April 21, 2017 compelled examination of Steven Thibault

- Exhibit 18 -** A copy of page 76 of the transcript of Aaron Gilbert's compelled examination on April 21, 2017
- Exhibit 19 -** A copy of pages 67-68 of the transcript of the April 21, 2017 compelled examination of Steven Thibault
- Exhibit 20 -** A copy of pages 139-141 of the transcript of the April 21, 2017 compelled examination of Steven Thibault and Exhibit 15 of the Examination
- Exhibit 21 -** A copy of pages 96-106 of the transcript of Aaron Gilbert's compelled examination on April 21, 2017
- Exhibit 22 -** A copy of pages 91-95 of the transcript of the April 21, 2017 compelled examination of Steven Thibault
- Exhibit 23 -** A copy of pages 33-34 and 36-39 of the transcript of Aaron Gilbert's compelled examination on April 21, 2017
- Exhibit 24 -** A copy of pages 82 and 102 of the transcript of the April 21, 2017 compelled examination of Steven Thibault
- Exhibit 25 -** A copy of pages 154-162 of the transcript of the April 21, 2017 compelled examination of Aaron Gilbert
- Exhibit 26 -** A copy of pages 103-104 of the transcript of the April 21, 2017 compelled examination of Steven Thibault
- Exhibit 27 -** A copy of pages 109-110 of the transcript of the April 21, 2017 compelled examination of Aaron Gilbert
- Exhibit 28 -** A copy of pages 115-120 of the transcript of the April 21, 2017 compelled examination of Steven Thibault
- Exhibit 29 -** A copy of page 122-124 of the transcript of the April 21, 2017 compelled examination of Steven Thibault
- Exhibit 30 -** A copy of page 161 of the transcript of the April 21, 2017 compelled examination of Aaron Gilbert
- Exhibit 31 -** A copy of page 142 of the transcript of the April 21, 2017 compelled examination of Steven Thibault
- Exhibit 32 -** A copy of pages 144-146 of the transcript of the April 21, 2017 compelled examination of Steven Thibault
- Exhibit 33 -** A copy of page 129 of the transcript of the April 21, 2017 compelled examination of Steven Thibault

- Exhibit 34 -** A copy of pages 134-137 of the transcript of the April 21, 2017 compelled examination of Steven Thibault and Exhibit 13 from the Examination
- Exhibit 35 -** A copy of pages 149-150 of the transcript of the April 21, 2017 compelled examination of Steven Thibault, and Exhibit 16 to the Examination
- Exhibit 36 -** A copy of pages 27, 86-87 of the transcript of Aaron Gilbert's compelled examination on April 21, 2017
- Exhibit 37 -** A copy of pages 36, 44-45 of the transcript of the April 21, 2017 compelled examination of Steven Thibault
- Exhibit 38 -** Grant Thornton Limited's signed consent dated April 24, 2017

D Affidavit of David Adler sworn April 24, 2017

- Exhibit 1 -** A copy of page 6 of the transcript of the April 21, 2017 compelled examination of Shanine Dennill
- Exhibit 2 -** Corporation Profile Report Re: Chrysalis Yoga Inc. dated March 28, 2017
- Exhibit 3 -** A copy of pages 7-9 of the transcript of the April 21, 2017 compelled examination of Shanine Dennill
- Exhibit 4 -** A copy of pages 10-13 of the transcript of the April 21, 2017 compelled examination of Shanine Dennill
- Exhibit 5 -** A copy of pages 6, 12-13 and 15 of the transcript of the April 21, 2017 compelled examination of Shanine Dennill
- Exhibit 6 -** A copy of pages 13-14 and 18 of the transcript of the April 21, 2017 compelled examination of Shanine Dennill
- Exhibit 7 -** A copy of pages 15-20 of the transcript of the April 21, 2017 compelled examination of Shanine Dennill
- Exhibit 8 -** A copy of pages 16-17 of the transcript of the April 21, 2017 compelled examination of Shanine Dennill
- Exhibit 9 -** A copy of pages 18-20 and 26-27 of the transcript of the April 21, 2017 compelled examination of Shanine Dennill
- Exhibit 10 -** A copy of pages 15-16 of the transcript of the April 21, 2017 compelled examination of Shanine Dennill

- Exhibit 11 -** Freeze Direction dated April 6, 2017
- Exhibit 12 -** A copy of pages 21-22 and 24 of the transcript of the April 21, 2017 compelled examination of Shanine Dennill
- Exhibit 13 -** A copy of pages 27-30 and 40 of the transcript of the April 21, 2017 compelled examination of Shanine Dennill
- Exhibit 14 -** A copy of page 38 of the transcript of the April 21, 2017 compelled examination of Shanine Dennill
- Exhibit 15 -** A copy of pages 30-31 of the transcript of the April 21, 2017 compelled examination of Shanine Dennill
- Exhibit 16 -** A copy of pages 21 and 41 of the transcript of the April 21, 2017 compelled examination of Shanine Dennill
- Exhibit 17 -** A copy of pages 40-45 of the transcript of the April 21, 2017 compelled examination of Shanine Dennill
- Exhibit 18 -** A copy of pages 31-32 of the transcript of the April 21, 2017 compelled examination of Shanine Dennill
- Exhibit 19 -** A copy of pages 33-35 of the transcript of the April 21, 2017 compelled examination of Shanine Dennill
- Exhibit 20 -** A copy of pages 35-37 of the transcript of the April 21, 2017 compelled examination of Shanine Dennill

**E Notice of Application to continue the Freeze Directions
dated April 18, 2016**

**IN THE MATTER OF THE *SECURITIES ACT*,
R.S.O. 1990, c. S.5, AS AMENDED**

- AND -

**CRYSTAL WEALTH MANAGEMENT SYSTEM LIMITED,
CLAYTON SMITH, CLJ EVEREST LTD and 1150752 ONTARIO LIMITED**

**AFFIDAVIT OF MICHAEL HO
(Sworn April 17, 2017)**

I, **MICHAEL HO**, of the City of Toronto, in the Province of Ontario, **MAKE
OATH AND SAY:**

A. BACKGROUND

1. I am a Senior Forensic Accountant with staff of the Enforcement Branch ("Staff") of the Ontario Securities Commission (the "Commission") and have been employed as an accountant in the Enforcement Branch since June 2005. I am a Chartered Professional Accountant and received my designation in 1998. I am a member of the Chartered Professional Accountants, Ontario.

2. I am a Senior Forensic Accountant assigned to the Crystal Wealth Management System Limited ("Crystal Wealth") file. As such, I have personal information of the matters referred to in this affidavit, save for those matters of which I have been advised and do believe.

- 2 -

3. I have been involved in an investigation into the activities of Crystal Wealth and its principal, Clayton Smith ("Smith"), as well as the activities of companies connected to Smith, CLJ Everest Ltd ("CLJ Everest") and 1150752 Ontario Limited ("115 Limited"), in regard to certain investment funds managed by Crystal Wealth. Staff's investigation into these matters is ongoing.

4. Crystal Wealth is the Trustee, Manager, Portfolio Advisor and Promoter of Crystal Wealth Media Strategy (the "Media Fund"). The stated objective of the Media Fund is to generate a high level of interest income by investing in asset-backed debt obligations of movie and television productions. According to the offering memorandum for the Media Fund dated August 31, 2012 (the "August 2012 OM"), Crystal Wealth: (i) relies on the expertise of Media House Capital (Canada) Corp. ("MHC") to source potential film and television production loans for investment by the Fund and to monitor those investments on an ongoing basis; and (ii) purchases the majority of loans for the Media Fund from MHC.¹

5. The August 2012 OM states that the Media Fund would not be in the business of making loans directly, but rather would purchase existing loans "that have been made to

¹ Attached as Exhibit "1" is the confidential offering memorandum for the Crystal Wealth Strategic Yield Media Fund dated August 31, 2012. Subsequent to this OM, the Media Fund was renamed Crystal Wealth Media Strategy.

- 3 -

independent producers used to fund a portion of the production costs to complete motion pictures and series television productions.”²

6. Smith is the controlling shareholder and the sole officer and director of Crystal Wealth. I have reviewed email correspondence between Smith, Aaron Gilbert (“Gilbert”), and Stephen Thibault (“Thibault”). Gilbert is the sole director of MHC, and is also the President and a director of Bron Studios Inc., a British Columbia based production company, and Bron Animation Inc. (“Bron Animation”), a company affiliated with Bron Studios. Thibault is Executive Vice President for Bron Media Corp., (formerly VP Finance at MHC).³

7. Based on the August 2012 OM for the Media Fund, I expected that the business model for investments by the Media Fund would be as follows:

- (i) MHC enters into agreements with film production companies to lend them money so that they can produce a film. The end borrower is the production house.
- (ii) MHC then sells those film loans to the Media Fund, and receives an up front 10% fee which is built into the principal of the film loan.⁴

² Exhibit 1 - confidential offering memorandum for the Crystal Wealth Strategic Yield Media Fund dated August 31, 2012 at p 2.

³ Attached as Exhibit “2” are copies of: Crystal Wealth’s Corporation Profile Report; Ownership of Securities and Derivatives for Crystal Wealth with effective dates of November 8, 2016 and August 13, 2012; MHC’s Federal Corporation Information, Extraprovincial Company Summary, and Corporation Profile Report; Bron Studios’ BC Company Summary; Bron Animation’s BC Company Summary and Ontario Corporation Profile Report; BC Company Summary for Bron Media Corp. and Thibault’s biography from Bron Studios’ website.

⁴ Exhibit 1 - confidential offering memorandum for the Crystal Wealth Strategic Yield Media Fund dated August 31, 2012.

- 4 -

8. I discovered a spreadsheet which sets out the names of five film productions for which the Media Fund owns film loans. The spreadsheet appears to indicate that Smith and others associated with him are the underlying borrowers rather than the production companies as I would have expected.

9. I then reviewed bank documents which appears to corroborate that some of the advances reflected on the spreadsheet were paid through an intermediary to Smith and CLJ Everest. I also discovered that CLJ Everest used some of the money to purchase a residential property.

B. THE SPREADSHEET

10. I have reviewed an email chain which ended on September 18, 2015, between Smith and Thibault. The email chain attaches a spreadsheet titled "LOAN PORTFOLIO.xlsx", which in turn refers to film productions for which the Media Fund purported to purchase film loans from MHC (the "Spreadsheet").

11. The file information for the Spreadsheet indicates, among other things: "Author Clayton Smith".⁵

12. The Spreadsheet refers to five film projects – Henchmen, Kingdom, Mercy, Mighty Mighty Monsters and Hunters of the Stars (the "Five Film Projects") – that were purportedly financed with film loans purchased by the Media Fund. The names of the Five Film Projects correspond to five projects listed in schedules of film loans, which

⁵ A copy of the screenshot with the file information for the Spreadsheet is attached as Exhibit "3".

- 5 -

were provided to Staff by Crystal Wealth and MHC.⁶ These schedules indicate that the Media Fund purchased loans in respect of the Five Film Projects between September 17, 2013 and November 4, 2014.⁷

13. These schedules of film loans, provided by Crystal Wealth and MHC, indicate that the underlying borrowers for the Five Film Projects are: Henchmen Production(s) Inc., Kingdom Productions Inc., Mercy Productions Inc., Mighty Productions 3 Inc. and Star Hunters 1 Productions Inc.

14. However, the Spreadsheet contains a summary page which does not refer to the film production companies as the underlying borrowers for those films, as one would expect to see based on the August 2012 OM and the Crystal Wealth and MHC Film Loan Schedules. Instead, the borrowers appear to be:

- (i) Smith;
- (ii) Smith's company, CLJ Everest;⁸
- (iii) a yoga studio co-founded by Smith, Chrysalis Yoga Inc. ("Chrysalis Yoga");⁹

⁶ A copy of the Crystal Wealth Film Loan Schedule produced by Crystal Wealth to Staff is attached as Exhibit "4". [BLG0000003] A copy of the MHC Film Loan Schedule produced by MHC to Staff is attached as Exhibit "5". [FAS0000002]

⁷ The MHC Film Loan Schedule shows the date of the last Film Project, Kingdom as being October 23, 2014. The Crystal Wealth Film Loan Schedule shows the date of the last Film Project as being November 4, 2014.

⁸ A copy of TD Bank's customer information enquiry in relation to CLJ Everest is attached as Exhibit "6".

⁹ A copy of a printout from the Chrysalis Yoga website is attached as Exhibit "7".

- 6 -

- (iv) Crystal Wealth Mortgage Strategy (the "Mortgage Fund"), another fund managed by Crystal Wealth; and
- (v) Gilbert or MHC itself.¹⁰

15. In addition to their roles with MHC, the lender, Gilbert and Thibault appear to have a role with each of the purported film production companies for each of the Five Film Projects. Gilbert is a director of all of the underlying borrower production companies, and an officer for one underlying borrower production company (Mighty Productions 3 Inc.). Thibault is an officer for one production company (Star Hunters 1 Productions Inc.).¹¹

16. Both Gilbert and Thibault, appear to have signed loan documents not only on behalf of the underlying borrower production companies for the Five Film Projects, but also on behalf of MHC, the purported lender to the Five Film Projects. Gilbert and Thibault's names are listed under signatures on the Promissory Note for "Hunters of the

¹⁰ Copies of the e-mail chain dated September 18, 2015 and the attached spreadsheet titled "LOAN PORTFOLIO.xlsx" (the "Spreadsheet") produced by MHC to Staff are attached as Exhibit "8". [E-mail DIS01_000867; Spreadsheet DIS01_000868]

¹¹ A copy of the BC Company Summary for Henchmen Productions Inc. dated March 28, 2017 is attached as Exhibit "9". [OSC0000663]

Gilbert is listed as the sole director of. A copy of the BC Company Summary for Kingdom Productions Inc. dated October 21, 2016 is attached as Exhibit "10". [OSC0000531]

A copy of the BC Company Summary for Mercy Productions Inc., now Para Productions BC Inc. dated October 21, 2016 is attached as Exhibit "11". [OSC0000509]

A copy of the BC Company Summary for Mighty Productions 3 Inc. dated March 28, 2017 is attached as Exhibit "12". [OSC0000661]

A copy of the BC Company Summary for Star Hunters 1 Productions Inc. dated October 21, 2016 is attached as Exhibit "13"; [OSC0000578]

- 7 -

Stars” dated August 21, 2014. Similar signatures appear on both the borrower and MHC signature lines of certain loan documents for each of the other Five Film Projects.¹²

17. The Spreadsheet does not appear to reflect the business model presented in the OM which indicates the Media Fund purchased loans that MHC made to independent producers of motion pictures and television series. Instead, in respect of the Five Film Projects, the Spreadsheet appears to show that the Media Fund lent money to Smith, Smith’s company, CLJ Everest, the Mortgage Fund, Gilbert or MHC itself and Chrysalis Yoga. In other words, the Spreadsheet suggests that Media Fund monies were provided to Smith and the other parties listed thereon.

C. ANALYSIS OF PAYMENTS

18. In order to determine whether the flow of funds occurred as suggested by the Spreadsheet, I reviewed banking documents, email correspondence and other documents.

¹² Henchmen CAD - Tax Credit Loan and Security Agreement dated October 7, 2013, a copy of which is attached as Exhibit “14”. [FAS0000136]

Henchmen USD - Tax Credit Loan and Security Agreement dated September 17, 2013, a copy of which is attached as Exhibit “15”. [FAS0000135]

Kingdom - Loan and Security Agreement dated October 23, 2014, a copy of which is attached as Exhibit “16”. [FAS0000151]

Mercy - Loan and Security Agreement dated October 23, 2014, a copy of which is attached as Exhibit “17”. [FAS0000162]

Mighty Monsters - Tax Credit Loan and Security Agreement dated October 16, 2014, a copy of which is attached as Exhibit “18”. [FAS0000167]

Hunters of the Stars - Promissory Note dated August 21, 2014, a copy of which is attached as Exhibit “19”. [FAS0000138]

- 8 -

19. As further expanded below, my analysis of the advances reflected on the Spreadsheet shows that monies from the Media Fund, purportedly for the purchase of film loans, have flowed through either MHC or Bron Animation, and ultimately into the accounts of Smith, CLJ Everest, Chrysalis Yoga and a joint account at TD Bank in the name of Smith and Lee Ann Smith (the "Smith Joint TD Account").¹³

20. I identified \$9,634,200 disbursed from the Media Fund's account at National Bank Correspondent's Network ("NBCN"), corresponding to advances listed on the Spreadsheet. Those advances were sent to the accounts of either MHC or Bron Animation. From there, I have traced \$329,930 which was transferred into the account of Smith, and \$2,307,347.50 into the account of Smith's company, CLJ Everest. I have traced further transfers from the accounts of Smith and CLJ Everest totalling \$187,000 to Chrysalis Yoga and at least \$13,000 to the Smith Joint TD Account.

21. I prepared a schedule addressing cash flows for the Henchmen film project (the "Henchmen Film Project Schedule")¹⁴ and a schedule addressing cash flows for the

¹³ TD Bank account 523771 0122. Lee-Ann Smith was described as Smith's "Common-Law" spouse in his Uniform Application of Registration/Approval dated February 10, 1998 and filed with the Commission, a copy of which is attached at as Exhibit "20".

¹⁴ A copy of the Henchmen Film Project Schedule is attached as Exhibit "21". I prepared this schedule in reliance on the following:

- Account statements for the Media Fund NBCN Account (defined below) for the months of October and November 2013 and January to June 2014, copies of are attached as Exhibit "22". [NBC456, 455, 13, 10, 22, 2, 25 and 19]
- Account statement for the Bron Animation Account (defined below) for the period of January 1, 2013 to March 27, 2017, a copy of is attached as Exhibit "23". [EML0002465] A copy of the RBC client profile for Bron Animation which is attached as Exhibit "24". [RBC0000871, pp15-17]

- 9 -

Mercy and Kingdom film projects (the "Mercy and Kingdom Film Projects Schedule").¹⁵ In preparing these schedules, I relied on account statements from various financial institutions as well as supporting documents. Where possible, I have identified the source document I relied on by Document Identification number (or "DocID"). I have also reviewed and relied on certain email correspondence as identified below.

22. My review of advances reflected on the Spreadsheet is not yet complete. I am still investigating advances reflected on the Spreadsheet, including advances purportedly related to the Mighty Mighty Monsters and Hunters of the Stars Film Projects.

-
- Account statement for Smith's TD Account (defined below) for the period of January 1, 2014 to November 9, 2016, a copy of is attached as Exhibit "25". [EML0000971]

¹⁵ A copy of the Mercy and Kingdom Film Projects Schedule is attached as Exhibit "26". I prepared this schedule in reliance on the following The documents I relied on to prepare this schedule are:

- Account statements for Media Fund NBCN Account (defined below) for the months of October, November and December 2014 and January 2015, copies of which are attached at Exhibit "27". [NBC000030, 28, 8 and 14]
- Account statements for the MHC RBC Account (defined below) for the period of January 1, 2013 to March 27, 2017, a copy of which is attached at Exhibit "28". [RBC0000866] A copy of the RBC client profile for MHC which is attached as Exhibit 29. [RBC0000871, pp 4-6]
- Account statements for the CLJ Everest TD Account (defined below) for for the period of January 1, 2014 to November 9, 2016, a copy of which is attached at Exhibit "30". [TDB000376]

- 10 -

(i) **The Henchmen Film Project (CAD)**¹⁶

23. Although the August 2012 OM states that film loans would be made to independent producers, the Spreadsheet shows nine advances from the Media Fund totalling \$2,390,000, allocated among MHC, Mortgage Fund and Smith.

24. The Henchmen Film Project Schedule I prepared establishes the following which is derived from bank documentation:¹⁷

- (i) \$2,390,000 was transferred from the Media Fund's NBCN account 27Q003E (the "Media Fund NBCN Account") to Bron Animation's Royal Bank of Canada account 1407881 (the "Bron Animation RBC Account"); and
- (ii) of the \$2,390,000 transferred to Bron Animation Account, \$329,930 was transferred to Smith's TD Canada Trust account 6045439 ("Smith's TD Account"), which was funded, at least in part, with monies Bron Animation received from the Media Fund.

25. I performed an analysis of the Smith TD Account to determine how funds transferred to it from the Bron Animation RBC Account were used (the "Smith TD Account Analysis").¹⁸ My analysis of Smith's TD Account shows that the following

¹⁶ This section addresses the Henchmen CAD Tab of the Spreadsheet.

¹⁷ Exhibit 21 - Henchmen Film Project Schedule.

¹⁸ A copy of the Smith TD Account Analysis is attached as Exhibit "31". I relied on the following supporting documents to prepare this analysis:

- Exhibit 25 - Account statements for Smith's TD Account for the period of January 1, 2014 to November 9, 2016. [EML0000971]
- Supporting documents for certain transactions in Smith's TD Account, copies of which are attached at Exhibit "32" to this affidavit. [TDB0000379 - 385, 391-396]

- 11 -

disbursements were made from this TD Account using, at least in part, the \$329,930 received from Bron Animation¹⁹:

- (i) credit card payments totalling \$118,300;²⁰
- (ii) transfers in the amount of \$13,000 to the Smith Joint TD Account;
- (iii) transfers to Chrysalis Yoga totalling \$87,000;
- (iv) an RSP contribution to an account held at NBCN, in the amount of \$80,000;²¹
- (v) a transfer to 115 Limited, a company wholly owned by CLJ Everest, for which Smith is the sole officer and director, in the amount of \$17,500;²² and
- (vi) transfers to Crystal Wealth totalling \$30,000.

26. My review of email correspondence and other documents indicates that of the \$2,390,000 transferred to Bron Animation, \$500,000 appears to have been used to buy a Mortgage named "Tasci" owned by the Mortgage Fund. This \$500,000 advance is discussed in greater detail below.

-
- Account statements for the Smith Joint TD Account for the period of January 1, 2014 to November 7, 2016, a copy of which is attached at Exhibit "33" to this affidavit. [EML0002467]
 - Account statements for Crystal Wealth's TD Bank account 5004279 for the period of January 1, 2013 to November 9, 2016, a copy of which is attached at Exhibit "34" to this affidavit. [EML0000579]
 - Account statements for the Chrysalis Yoga Scotiabank Account (defined below) for the month of February 2014, a copy of which is attached at Exhibit "35" to this affidavit. [SCB0000239]

¹⁹ Exhibit 31 - Smith TD Account Analysis.

²⁰ I am not aware of whose credit card was paid.

²¹ I am not aware of whose RSP account received this contribution.

²² A copy of the Corporation Profile Report for 1150752 Ontario Limited is attached as Exhibit "36".

- 12 -

Payments to Smith's TD Account totalling \$329,930

27. **Transfer 1:** Bank documents show that: on February 11, 2014, the Media Fund transferred \$50,000 out of the Media Fund NBCN Account;²³ on February 12, 2014, a receipt of \$50,000 was reflected in the Bron Animation RBC Account;²⁴ and on February 13, 2014 \$50,000 was transferred from the Bron Animation Account to Smith's TD Account.²⁵

28. Email correspondence between Smith and Thibault dated February 12, 2014 supports the bank documents which show that \$50,000 was transmitted from the Media Fund to Bron Animation, and ultimately to Smith. On February 12, 2014, Smith wrote to Thibault, and provided account information for Smith's TD Bank Account. Thibault asked, "When did you wire the funds to us and which account?" Smith replied that it went to an RBC account. Later the same day, Smith also wrote to Thibault: **"...I just need the money in my account by tomorrow so it probably has to be initiated by you today."** Thibault responded the same day: **"Hi Clayton, We have initiated the wire – you should receive this tomorrow AM. Thanks!"**²⁶

²³ Exhibit 21 - Henchmen Film Project Schedule.

²⁴ Exhibit 21 - Henchmen Film Project Schedule.

²⁵ Exhibit 31 - Smith TD Account Analysis. The amount of 49,982.50 appears on Smith's bank statements, which reflects a deduction of \$17.50 for commissions.

²⁶ A copy of the e-mail chain dated February 12, 2014 from Smith to Thibault produced by MHC to Staff is attached as Exhibit "37". [DIS01_1685]

- 13 -

29. On February 13, 2014 Thibault wrote to Smith, confirming a wire transfer had been sent from Bron Animation to Smith's TD Account. Thibault attached a Wire Activity Detail Report which indicated that the payment was approved by Gilbert and Thibault.²⁷

30. On February 14, 2014, the day after \$50,000 was wired into Smith's TD Account from Bron Animation, a bank draft in the amount of \$32,000 was issued from Smith's TD Account payable to Chrysalis Yoga, which appears to have been deposited in Chrysalis Yoga's Scotiabank account 87296 00518 10 (the "Chrysalis Yoga Scotiabank Account").²⁸

31. **Transfer 2:** Banking documents show the following. On February 25, 2014, \$350,000 was transferred from the Media Fund NBCN Account.²⁹ On February 26, 2014, the Bron Animation RBC Account received a \$350,000 incoming wire payment with the message "TT CRYSTAL WEAL".³⁰ On February 27, 2014, \$50,000 was wired from the Bron Animation RBC Account to Smith's TD Account.³¹ On February 28, 2014, \$6,000 was transferred from Smith's TD Account to the Smith Joint TD

²⁷ Copies of the e-mail chain dated February 13, 2014 and attached Wire Activity - Detail Report dated February 13, 2014 produced by MHC to Staff are attached as Exhibit "38". [DIS01_1962; 1963]

²⁸ Exhibit 31 - Smith TD Account Analysis.

²⁹ Exhibit 21 - Henchmen Film Project Schedule.

³⁰ Exhibit 21 - Henchmen Film Project Schedule.

³¹ Exhibit 31 - Smith TD Account Analysis.

- 14 -

Account.³² The \$6,000 was funded, at least in part, by the wire transfer Smith received from Bron Animation on February 27, 2014.

32. Email correspondence between Smith and Thibault dated February 27, 2014 supports the bank documents which show that Smith transferred \$350,000 from the Media Fund to Bron Animation. In an e-mail dated February 27, 2014 subject line "CONFIRM WIRE TRANSFER DETAILS", Smith wrote to Thibault **"Hi Steven, Please confirm the attached is correct so when I send you the next tranche it gets to the right account quicker."** Smith attached an NBCN "Funds Out" document dated February 25, 2014 created by Smith which referred to a payment of \$350,000 to the Bron Animation RBC Account, and listed under payment details "CWSYMF – HENCHMENT TAX CREDIT".³³

33. The same day, Thibault responded to Smith, attaching incoming wire instructions for the Bron Animation RBC Account and a Bron Animation USD account at RBC.³⁴

34. **Transfer 3:** Bank documents show that: on April 25, 2014, \$80,000 was transferred from the Media Fund NBCN Account;³⁵ the same day the Bron Animation

³² Exhibit 31 - Smith TD Account Analysis.

³³ Copies of the e-mail dated February 27, 2014 from Smith to Thibault and the attached NBCN "Funds Out" document dated February 25, 2014 produced by MHC to Staff are attached as Exhibit "39". [DIS01_1664; 1665]

³⁴ Copies of the e-mail chain dated February 27, 2017 from Thibault to Smith and RBC Wire information document produced by MHC to Staff are attached as Exhibit "40". [DIS01_1945; 1946]

- 15 -

RBC Account received an \$80,000 incoming wire payment with the message "TT CRYSTAL WEAL";³⁶ and on April 28, 2014, \$80,000 was wired from the Bron Animation RBC Account to Smith's TD Account.³⁷

35. **Transfer 4:** Bank documents show the following. On May 13, 2014, \$150,000 was transferred from the Media Fund NBCN Account.³⁸ On the same day, the Bron Animation RBC Account received a \$150,000 incoming wire payment with the message "TT CRYSTAL WEAL".³⁹ On May 14, 2014, \$150,000 was wired from the Bron Animation RBC Account to Smith's TD Account and on the same day \$7,000 was transferred from Smith's TD Account to the Smith Joint TD Account.⁴⁰ The \$7,000 was funded, at least in part, by the \$149,982.50 wire transfer received on the same day.

The Tasci Mortgage Advance

36. As set out in greater detail below, it appears that Media Fund monies may have been used to buy out a mortgage apparently owned by another Crystal Wealth fund, the Mortgage Fund.

³⁵ Exhibit 21 - Henchmen Film Project Schedule.

³⁶ Exhibit 21 - Henchmen Film Project Schedule.

³⁷ Exhibit 31 - Smith TD Account Analysis.

³⁸ Exhibit 21 - Henchmen Film Project Schedule.

³⁹ Exhibit 21 - Henchmen Film Project Schedule.

⁴⁰ Exhibit 31 - Smith TD Account Analysis.

- 16 -

37. The Henchmen CAD tab of the Spreadsheet indicates that on November 28, 2013, \$500,000 was advanced and the "Mortgage Fund Principal" column increased from \$0 to \$500,000. There is an embedded comment on the cell with the \$500,000 under the Mortgage Fund Principal column that states, **"Clayton Smith: buy out tasci mortgage \$496,619.98"**.

38. My review of the banking documents indicates that on November 28, 2013, \$500,000 was transferred from the Media Fund NBCN account.⁴¹ On the same day the Bron Animation RBC Account received a \$500,000 wire.⁴² On December 5, 2013, \$500,000 was transferred out of the Bron Animation RBC Account.⁴³

39. We are investigating where the \$500,000 transfer from the Bron Animation RBC Account went. However, other documentation I have reviewed appears to suggest that the \$500,000 transferred out of the Bron Animation RBC Account on December 5, 2013 was used to buy out a mortgage owned by the Mortgage Fund.

40. On December 6, 2013, Margot Hand ("Hand"), a representative of MHC, sent an e-mail to Smith, copying Thibault, and Gilbert with the subject line "Henchmen-Tax Credit Agreements" which stated "See attached the draft Henchmen tax agreement and promissory note for your review." In the same email chain, on January 15, 2014, Hand sent an email to Smith stating, "I never received this back signed," attaching a

⁴¹ Exhibit 21 - Henchmen Film Project Schedule.

⁴² Exhibit 21 - Henchmen Film Project Schedule.

⁴³ Exhibit 21 - Henchmen Film Project Schedule.

- 17 -

promissory note and a financing agreement.⁴⁴ The attached unsigned promissory note and financing agreement outlined terms for the Media Fund to lend \$900,000 to Henchmen Productions Inc.⁴⁵ Two comments in the financing agreement state **"Needs to match mortgage purchase"** and **"Needs to match mortgage purchase agreement"**.⁴⁶

41. On February 23, 2014, Smith responded to Hand's January 15, 2014 e-mail, stating **"We have to get the paperwork in order ASAP for the Henchmen advances as the auditors will ask for it and they start Monday. I apologize for dropping the ball on this."** Smith wrote that the Media Fund could not lend directly to a borrower, but had to purchase already existing loans from MHC. Smith asked Hand, **"Could you get Adam to prepare paperwork similar to the other loans but in such a form that allows for multiple advances as we have moved money on several occasions for Henchmen."**⁴⁷

42. The emails between Hand and Smith suggest that the Henchmen film loan agreements were being prepared in February 2014. This is in contrast with loan

⁴⁴ Copies of the email chain dated January 15, 2014 and unsigned Promissory Note and Loan Agreement produced by MHC to Staff are attached as Exhibit "41". [DIS01_001719, 1720 and 1721]

⁴⁵ Before January 15, 2014, the Media Fund had advanced \$900,000 to the Bron Animation RBC Account (\$400,000 on October 17, 2013 and the \$500,000 on November 28, 2013). See Exhibit 21 - Henchmen Film Project Schedule

⁴⁶ Exhibit "41" - Email chain dated January 15, 2014 and unsigned Promissory Note and Loan Agreement produced by MHC to Staff. [DIS01_001719, 1720 and 1721]

⁴⁷ Copies of the email chain dated February 23, 2014 produced by MHC to Staff are attached as Exhibit "42". [DIS01_001672]

- 18 -

documentation Crystal Wealth produced to Staff regarding the Henchmen film loan which suggests the agreements were entered into on October 7, 2013. Crystal Wealth produced:

- (i) a Purchase Notice dated October 7, 2013 that appears to have been signed by Smith, which suggests that the Media Fund acquired from MHC a loan of \$2,390,000 to Henchmen Productions Inc.⁴⁸
- (ii) a Supplement to Master Assignment Agreement dated October 7, 2013 between the Media Fund and MHC which states that MHC sold the Media Fund a film loan in the amount of \$2,390,000, and appears to have been signed by Smith, Gilbert and Thibault;⁴⁹
- (iii) and a Tax Credit Loan and Security Agreement between MHC and the underlying borrower, Henchmen Productions Inc., in the amount of \$2,390,000 dated October 7, 2013 that appears to have been signed by Gilbert and Thibault on behalf of MHC and Henchmen Productions Inc.⁵⁰

43. Another document I reviewed appears to indicate that the Mortgage Fund owned a mortgage called "tasci." On February 9, 2016, Smith sent an e-mail to Selena Mastroianni ("Mastroianni") subject "Crystal Wealth Mortgage Strategy Detailed Residential Mortgage Listing", and attached a spreadsheet entitled "CWMortgage Strategy Detailed Residential Mortgages.xls" (the "Mortgage Fund Spreadsheet").⁵¹

⁴⁸ Purchase Notice dated October 7, 2013 indicating "Purchase Price to be paid on Closing Date: CDN \$2,390,000", a copy of which is attached as Exhibit "43". [BLG0000379]

⁴⁹ Supplement to Master Assignment Agreement dated October 7, 2013, a copy of which is attached as Exhibit "44". [BLG0000062]

⁵⁰ Tax Credit Loan and Security Agreement dated as of October 7, 2013, a copy of which is attached as Exhibit "45". [BLG0000136]

⁵¹ Copies of the e-mail dated February 9, 2016 and an excerpt of the spreadsheet produced by BDO Canada LLP to Staff is attached as Exhibit "46". [BDO0012036, BDO0012037].

- 19 -

Mastroianni is a representative of BDO who was involved in the audit of the financial statements of the Mortgage Fund for the year ended December 31, 2015. The Mortgage Fund Spreadsheet refers to **"Tasci, Kris, Paid Out Date December 7 2013"** under the "PAID OUT" column.⁵² The amount of principal and interest received on the Mortgage Fund Spreadsheet for Tasci is listed as \$496,619.98. The same amount appears in the comment on the Spreadsheet, which stated **"Clayton Smith: buy out tasci mortgage \$496,619.98"**.

44. An email from Smith to Thibault dated May 4, 2016, also appears to indicate that monies related to the Henchmen CAD film loan were used to buy a mortgage from the Mortgage Fund. Smith forwarded to Thibault an email exchange between Smith and a representative of Liberty Mortgage Services Limited ("Liberty") regarding a wire transfer from Liberty to "BSI". Smith wrote: **"Hi Steven, If you did receive this amount, ideally you could use it plus the amount I just sent you \$5,582 to send back to Media Strategy account at NBCN as a payment against Henchmen CAD since we used \$500,000 of that to buy mortgages from the mortgage fund...."**⁵³

(ii) **The Mercy and Kingdom Film Projects**

45. The Mercy and Kingdom tabs of the Spreadsheet show advances allocated among borrowers other than the film production companies I would have expected to see based on the August 2012 OM. The Mercy tab of the Spreadsheet shows two

⁵² Exhibit 46 - e-mail dated February 9, 2016 and an excerpt of the spreadsheet produced by BDO Canada LLP to Staff.

⁵³ A copy of the e-mail dated May 4, 2015 is attached as Exhibit "47". [DIS01_000818]

- 20 -

advances totalling \$4,347,200, allocated among Smith, Smith's company, CLJ Everest, Gilbert, the Mortgage Fund and Chrysalis Yoga. The Kingdom tab of the Spreadsheet shows two advances totalling \$2,897,000, allocated among Gilbert, the Mortgage Fund, and Smith's company, CLJ Everest.

46. Banking documents I have reviewed indicate the following as set out on the Mercy and Kingdom Film Projects Schedule I prepared:

- (i) \$7,244,200 was transferred from the Media Fund to MHC;
- (ii) \$2,307,347.50 was transferred from MHC to CLJ Everest;
- (iii) \$3,609,731.83 was transferred from MHC to Spectrum Canada Mortgage Services Inc. ("Spectrum")⁵⁴, a service provider for the Mortgage Fund.

47. I performed an analysis of the the TD Bank account 5002640 of Smith's company, CLJ Everest, (the "CLJ TD Account") which analyzed how funds transferred to it from MHC's RBC account 1407402 (the "MHC RBC Account"), were used (the "CLJ TD Account Analysis").⁵⁵ My analysis shows that the \$2,307,347.50 received from MHC was spent in the following manner:⁵⁶

⁵⁴ Exhibit 26 - Mercy and Kingdom Film Projects Schedule.

⁵⁵ A copy of the CLJ TD Account Analysis is attached as Exhibit "48". I relied on the following supporting documents to prepare this analysis:

- Exhibit 30 - CLJ Everest TD Account Statements for the period of January 1, 2013 to March 31, 2017. [TDB000376]
- Supporting documents for certain transactions in the CLJ Everest TD Account, copies of which are attached at Exhibit "49". [TDB000398 – TDB000415]

- 21 -

- (i) \$1,255,585.13 went to Brechin and Huffman, in trust, which I later determined was related to the purchase of residential property for Smith at 5043 Mount Nemo Cres. in Burlington, ON (the "Mount Nemo Property", discussed in greater detail below);
- (ii) \$200,000 was paid to Sutton Group – Summit Realty Inc. in trust for the Mount Nemo Property;
- (iii) \$150,000 was transferred to Crystal Wealth;
- (iv) \$195,000 was transferred to Smith's TD Account;
- (v) \$100,000 was transferred to the Chrysalis Yoga Scotiabank Account;
and
- (vi) \$353,000 was transferred to Spectrum.

48. Spectrum and an affiliate agreed to provide mortgage administration and servicing services to Crystal Wealth and the Mortgage Fund.⁵⁷

-
- Exhibit 34 - Account statement for the Crystal Wealth's TD Bank account 5004279 for the period of January 1, 2013 to November 9, 2016. [EML000579]
 - Exhibit 25 - Account Statements for Smith's TD Account for the period of January 1, 2013 to November 9, 2016. [EML0000971]
 - Account statements for Chrysalis Yoga's Scotiabank Account for the month of Dec 2014, copies of which are attached at Exhibit "50". [SCB0000522]
 - Statements for the account of Crystal Wealth Marketing Inc. for TD Bank Account 5008285 for the period of July 24, 2014 to December 30, 2016, copies of which are attached at Exhibit "51". [EML0000580, TDB0000368]

⁵⁶ Apart from \$9,333.33 which was deposited into the CLJ TD Account during the period I analysed, there were no other sources of funds in the CLJ TD Account apart from those received from MHC.

⁵⁷ A copy of the Mortgage Procurement and Administration Agreement among Crystal Wealth, the Mortgage Fund, Spectrum-Canada Capital (2002) Corporation and Spectrum dated March 10, 2010 is attached Exhibit "52". [EML0000479]

- 22 -

49. Email correspondence also supports the bank documents which show Media Fund monies flowing to Spectrum. In an e-mail dated October 30, 2014 Smith directed Thibault to wire \$2,430,207.83 to Spectrum and \$106,268.17 to Carol Matthews, who appears to be the owner of Spectrum.⁵⁸ In the email, Smith also appeared to set out an accounting for the funds to be wired and wrote:

Tracking:

\$2,632,000 Mercy Loan

\$2,536,476 Total of wires

\$95,524 Balance to be applied to next set of transactions.⁵⁹

50. Consistent with Smith's email to Thibault, \$106,268.17 was transferred from the MHC RBC Account to Carol Matthews on October 30, 2014, the date of the email. MHC also sent a wire to Spectrum on October 30, 2014, however the amount transferred, \$2,057,731.83, differs from that set out in Smith's email.⁶⁰

(iii) Status of Loans and Production for the Five Film Projects

51. As of December 16, 2016, there had been no payments of principal or interest on any of the film loans owned by the Media Fund for the Five Film Projects.⁶¹

⁵⁸ A copy of Carol Matthews' Linked In profile is attached as Exhibit "53".

⁵⁹ A copy of the e-mail dated October 30, 2014 produced by MHC is attached as Exhibit "54". [DIS01_1356]

⁶⁰ Exhibit 26 - Mercy and Kingdom Film Projects Schedule.

⁶¹ In response to a summons, Crystal Wealth provided a schedule of payments received on each of the Film Loans owned by the Media Fund as at December 16, 2016, a copy of which is attached as Exhibit

- 23 -

52. Each of the film loans for the Five Film Projects is past the loan maturity dates set out in the Crystal Wealth Film Loan Schedule and the MHC Film Loan Schedule.

According to these schedules:

- (i) the Henchmen CAD film loan matured in April 2015;
- (ii) the Kingdom, Mercy and Mighty Mighty Monsters film loans matured in April or May of 2016; and
- (iii) the Hunters of the Stars film loan matured at the latest in February 19, 2016.⁶²

53. The Crystal Wealth Film Loan Schedule and the MHC Film Loan Schedule produced to Staff contain inconsistent information regarding the status of production on four of the Five Film Projects:

- (i) According to Crystal Wealth, the Kingdom Film Project is in post production, but according to MHC, the Kingdom Film Project is in pre-production.
- (ii) According to Crystal Wealth, the Mercy Film Project is in post production, but according to MHC, the Mercy Film Project is in production.
- (iii) According to Crystal Wealth, the Mighty Mighty Monsters Film Project was released in December 2013,⁶³ but according to MHC, the Mighty Mighty Monsters Film Project is in production.

"55" [BLG000025]; MHC produced a similar schedule, a copy of which is attached as Exhibit "56"[FAS0000057].

⁶² Exhibit "4" - Crystal Wealth Film Loan Schedule produced by Crystal Wealth to Staff. [BLG0000003]; Exhibit "5" - MHC Film Loan Schedule produced by MHC to Staff. [FAS0000002]

⁶³ Attached as Exhibit "57" – is an attachment referred to in the Crystal Wealth Film Loan Schedule in regard to the production status of Mighty Mighty Monsters. The attachment shows a release date for Mighty Mighty Monsters in Canada on December 31, 2013. [BLG0000013]

- 24 -

- (iv) According to Crystal Wealth, the Hunters of the Stars Film Project is in development, but according to MHC, the Hunters of the Stars Film Project is "N/A."⁶⁴

D. PURCHASE OF THE MOUNT NEMO PROPERTY

54. Using monies advanced from the Media Fund, on January 16, 2015, Smith's company, CLJ Everest, purchased the Mount Nemo Property for \$2.7 million.⁶⁵ The address for the Mount Nemo Property is listed as Smith's current mailing address as reported on the National Registration Database.⁶⁶

55. The Mount Nemo Property appears to be currently up for sale for \$3,450,000,⁶⁷ with an open house scheduled for Saturday, April 22, 2017. The property is described as:

- (i) being "an award winning historical property" on 4.99 acres;
- (ii) having four bedrooms, four bathrooms and a detached four car garage;
- (iii) coming with "a 10,000 sq ft historical post and beam barn, including 5000 sqft of finished additional living space"; and

⁶⁴ Exhibit 4 - Crystal Wealth Film Loan Schedule produced by Crystal Wealth to Staff. [BLG0000003]; Exhibit 5 - MHC Film Loan Schedule produced by MHC to Staff. [FAS0000002]

⁶⁵ Copies of the Purview Sales History Report dated April 11, 2017, and the Land Registry Office # 20 Parcel Register for the Mount Nemo Property are attached as Exhibit "58". [OSC0000690]

⁶⁶ A copy of a printout of Smith's profile from the National Registration Database printed on April 14, 2017 is attached as Exhibit "59".

⁶⁷ A copy of a print-out from Realtor.ca printed on April 11, 2017 is attached as Exhibit "60". [REA0000001]

- 25 -

- (iv) a saltwater in ground pool with waterfall, and a seven person saltwater hot tub.⁶⁸

56. My analysis of CLJ Everest's TD Account shows that CLJ Everest made two payments related to the acquisition of the Mount Nemo Property:

- (i) On November 17, 2014, CLJ Everest issued a \$200,000 bank draft to Sutton Group – Summit Realty in trust.⁶⁹
- (ii) On January 14, 2015, a CLJ Everest issued a bank draft in the amount of \$1,255,585.13, payable to Brechin and Huffman, in trust.⁷⁰ Gregory Alan Brechin of Brechin & Huffman is listed as having acted for CLJ Everest regarding the purchase of the Mount Nemo Property on the Land Registry Office's transfer and mortgage documents.⁷¹

57. The remainder of the purchase appears to have been funded by a mortgage CLJ Everest entered into with the Home Trust Company in the amount of \$1,331,250, for which Smith is the guarantor.⁷²

58. As described below, my analysis shows that the payments totalling \$1,455,585.13 that CLJ Everest made in respect of the Mount Nemo Property were funded largely with monies transferred from the Media Fund:

⁶⁸ Exhibit 60 - A copy of a print-out from Realtor.ca printed on April 11, 2017. [REA0000001]

⁶⁹ Exhibit 48 - Analysis of CLJ Everest TD Account.

⁷⁰ Exhibit 49 - Supporting documents for certain transactions in the CLJ Everest TD Account. [TDB000398 – TDB000415]

⁷¹ A copy of the Land Registry Office Transfer documenting the sale of the Mount Nemo Property dated January 16, 2016 is attached as Exhibit "61" [OSC0000692]; A copy of the Land Registry Office Charge/Mortgage dated January 16, 2016 is attached as Exhibit "62" [OSC0000695]; Exhibit "63" – Land Registry Office Parcel Register dated January 16, 2015; Exhibit 48 – CLJ TD Account Analysis.

⁷² Exhibit 62 - A copy of the Land Registry Office Charge/Mortgage dated January 16, 2015. [OSC0000695]

- 26 -

- (i) On November, 4, 2014, the Media Fund advanced \$2,347,000 to MHC, purportedly in relation to the Kingdom Film Project.⁷³
- (ii) On November 14, 2014, \$450,000 was transferred from MHC to CLJ Everest. This transfer was funded by the transfer from the Media Fund on November 4, 2014.⁷⁴
- (iii) On November 17, 2014, a bank draft in the amount of \$200,000 was issued to Sutton Group – Summit Reality Inc. in trust. This transfer was funded by the November 14, 2014 transfer CLJ Everest received from MHC.
- (iv) Advances from the Media Fund of \$1,452,000 on December 23, 2014, purportedly in relation to the Mercy Film Project, and of \$550,000 on January 12, 2015, purportedly in relation to the Kingdom Film Project, were paid by the Media Fund to MHC.⁷⁵
- (v) Shortly thereafter, MHC paid CLJ Everest \$1,857,400 in two transfers. Monies from these two transfers funded a substantial portion of the bank draft issued to Brechin and Huffman, In Trust for the property purchase. I concluded that at least \$1,167,994.91 of the \$1,255,585.13 bank draft used to purchase the Mount Nemo Property (or 93%), was funded with monies that came from the Media Fund.⁷⁶

59. Smith's email correspondence with Thibault, Gilbert and others, suggests that he was involved in a real estate purchase in January 2015 using funds transferred to CLJ Everest. On January 14, 2015, Smith sent an e-mail to Thibault, copying Gilbert with the subject "wire transfers to CLJ Everest". Smith wrote:

⁷³ Exhibit 26 - Mercy and Kingdom Film Projects Schedule. The detail of payment for this transfer from the Media Fund indicated "Kingdom Productions Inc.".

⁷⁴ Exhibit 26 - Mercy and Kingdom Film Projects Schedule, Note 1. Exhibit "26" – Mercy and Kingdom Film Projects Schedule.

⁷⁵ Exhibit 26 - Mercy and Kingdom Film Projects Schedule.

⁷⁶ Exhibit 48 - Analysis of CLJ Everest TD Account, Note 1.

- 27 -

Any chance you could send copies of the wire transfer instructions from your end for the two large deposits to CLJ Everest end of last year \$450,000 and \$1.3 millionish? I provided the mortgagee with the attached invoices to prove the deposits are not loans that will be repayable but they want to see some sort of wire proof or something.

Any ideas?

Alternatively, perhaps I could get two letters - one on Bron letterhead, one on Media House letterhead simply stating the amount and verifying that it was payment for the invoices and is commissions on financial brokering and is not a loan?⁷⁷

60. On January 14, 2015, Thibault sent an email to Smith, stating "Hey there, here are all the wires I have sent to CLJ as per your request," attaching a pdf of wire summary reports. The attachments indicate that:

- (i) MHC wired \$450,000 to CLJ Everest on November 14, 2014;⁷⁸
- (ii) MHC wired \$1,357,400 to CLJ Everest on December 23, 2014;
- (iii) MHC wired \$500,000 to CLJ Everest on January 13, 2015;
- (iv) Gilbert and Thibault approved all of the wire transfers; and
- (v) Gilbert or Thibault released the funds.⁷⁹

61. On January 15, 2015, Smith responded to Thibault, stating: **"Should anyone call from Home Trust (don't think they will but you never know), please confirm**

⁷⁷ A copy of the e-mail dated January 14, 2015 produced by MHC to Staff is attached as Exhibit "64". [DIS01_001150]

⁷⁸ The first Wire – Summary Report is dated November 13, 2014. This transfer did not occur because it was cancelled by RBC. See Exhibit "26" - Mercy and Kingdom Film Projects Schedule.

⁷⁹ A copy of the e-mail dated January 14, 2015 produced by MHC to Staff is attached as Exhibit "65". [DIS01_001831, 0001832]

- 28 -

that these amounts are commission payments for finance arranged and not repayable by CLJ Everest.”⁸⁰

62. On January 18, 2015 (Sunday), Smith sent an e-mail to Michael Cockayne (“Cockayne”), a Senior Manager, Valuations at BDO. In the email, Smith stated “I bought a property that closed on Thursday and there were a few last minute SNAFUs that I had to sort out to have it finally close Friday afternoon.”⁸¹

63. Pursuant to s. 126(1) of the Act, Staff obtained a Certificate of Direction for the Mount Nemo Property on Thursday, April 13, 2017 and an order under s. 126(4) that the certificate of direction shall have the same effect as a certificate of pending litigation.⁸² Staff intend to seek to continue the property direction in the Superior Court of Justice.

E. INTER-FUND INVESTMENTS AND LOANS

64. Among the funds managed by Crystal Wealth (the “Crystal Wealth Funds”), there appears to be significant investments among the funds, and in particular, investments by other Crystal Wealth Funds in the Media Fund (“Inter-Fund

⁸⁰ A copy of the e-mail dated January 15, 2015 produced by MHC to Staff is attached as Exhibit “66”. [DIS01_001149]

⁸¹ A copy of the e-mail dated January 18, 2015 produced by BDO to Staff is attached as Exhibit “67”. [BDO0002901]

⁸² A copy of the Certificate of Direction for the Mount Nemo Property dated April 13, 2017 is attached as Exhibit “68”.

- 29 -

Investments”). There also appears to be a significant amount of lending activity among the funds (“Inter-Fund Loans”).

65. To carry out Inter-Fund Investments, I understand that Crystal Wealth relies on exemptive relief that it obtained in 2005 (the “Relief”), which allows any of the funds to invest up to 100% of its respective assets in units of the other funds, subject to certain conditions.⁸³

66. Staff’s analysis of the Inter-Fund Loans and Inter-Fund Investments among the Funds is in not yet complete. Based on our analysis to date, we are able to describe the extent of Inter-Fund Investments as at April 7, 2017 and the extent of Inter-Fund Loans as at December 31, 2015 and November 30, 2016.

(i) Inter-Fund Investments

67. As at April 7, 2017, according to the records of International Financial Data Services (“IFDS”), the transfer agent for the Funds, there were Inter-Fund Investments totalling \$22,694,777.01.⁸⁴ Of that amount, seven of the Crystal Wealth Funds⁸⁵ held

⁸³ A copy of the order exempting Crystal Wealth from compliance with ss. 111(2)(b), 111(2)(c) and subsection 111(3) of the Act dated April 29, 2005 is attached as Exhibit “69”.

The Relief was obtained subject to certain representations and conditions, including that Inter-Fund Investments would be consistent with the top fund’s investment objectives and would represent the business judgement of “responsible persons” (as defined in the Act) uninfluenced by considerations other than the best interests of the funds. Without the Relief, the Funds would be prohibited from knowingly making or holding an investment in the other Funds, as these may be contrary to paragraphs 111(2)(b), 111(2)(c) and subsection 111(3) of the Act.

⁸⁴ A listing of Inter-Fund Investments as at April 7, 2017 is attached at Exhibit “70”. I prepared the listing in reliance on an investor listing as at April 7, 2017 for the Crystal Wealth Funds provided by IFDS is attached as Exhibit “71”.

- 30 -

\$11,218,727.32 in units of the Media Fund, three of the Crystal Wealth Funds⁸⁶ held \$4,894,288.43 in units of the Crystal Wealth Enlightened Factoring Strategy (the "Factoring Fund") and three Funds held \$4,841,079.30 in units in the Crystal Wealth Enlightened Hedge Fund.⁸⁷ The extent and amount of Inter-Fund Investments is dynamic. As at December 31, 2015, seven Crystal Wealth Funds held \$27,340.975 in units of the Media Fund.⁸⁸

(ii) Inter-Fund Loans

68. Based on my review of the Funds' audited financial statements as at December 31, 2015, I prepared a schedule of Inter-Fund Loans.⁸⁹ My schedule illustrates that as at December 31, 2015:

⁸⁵ ACM Growth Fund, ACM Income Fund, Crystal Wealth High Yield Mortgage Strategy (the "High Yield Mortgage Fund"), the Factoring Fund, Crystal Wealth Medical Strategy (the "Medical Fund"), the Mortgage Fund and Crystal Wealth Retirement One Fund (the "Retirement Fund"). The Retirement Fund held \$0.13 in units of the Media Fund on April 7, 2017.

⁸⁶ ACM Growth Fund, ACM Income Fund, Crystal Wealth Enlightened Resource & Precious Metal Fund.

⁸⁷ ACM Growth Fund, ACM Income Fund, the Factoring Fund.

⁸⁸ A copy of the 2015 Financial Statements for Crystal Wealth Media Strategy is attached as Exhibit "72".

⁸⁹ A copy of the Inter-Fund Loans Schedule I prepared is attached as Exhibit "73". I prepared this schedule in reliance on the following:

- Exhibit "72" - Financial statements for the year ended December 31, 2015 for for Crystal Wealth Media Strategy. [CWW0000084]
- Financial statements for the year ended December 31, 2015 for the Mortgage Fund, a copy of which is attached at Exhibit "74". [CWW0000001]
- Financial statements for the year ended December 31, 2015 for the Medical Fund, a copy of which is attached at Exhibit "75". [CWW0000023]

- 31 -

- (i) the Media Fund had borrowed a total of \$4,477,019 from three Funds;⁹⁰
- (ii) the Mortgage Fund had lent a total of \$5,767,173 to two Funds and had borrowed \$196,868 from one Fund;⁹¹
- (iii) the Medical Fund had lent \$270,000 to one Fund and borrowed \$2,085,460 from two Funds;⁹²
- (iv) the High Yield Mortgage Fund had lent \$722,176 to three Funds and had borrowed \$563,000 from one Fund;⁹³ and
- (v) the Factoring Fund had lent \$563,000 to the High Yield Mortgage Fund.

-
- Financial statements for the year ended December 31, 2015 for the High Yield Mortgage Fund, a copy of which is attached at Exhibit "76". [CWW0000044]
 - Financial statements for the year ended December 31, 2015 for the Factoring Fund, a copy of which is attached at Exhibit "77". [CWW0000062]
 - An excerpt of the general ledger for the period of January 1 to November 30, 2016 for the Media Fund, a copy of which is attached at Exhibit "78". [BLG0000870]
 - An excerpt of the general ledger for the period of January 1 to November 30, 2016 for the Mortgage Fund, a copy of which is attached at Exhibit "79". [BLG0000898]
 - An excerpt of the general ledger for the period of January 1 to November 30, 2016 for the Medical Fund, a copy of which is attached at Exhibit "80". [BLG0000884]
 - An excerpt of the general ledger for the period of January 1 to November 30, 2016 for the High Yield Mortgage Fund, a copy of which is attached at Exhibit "81". [BLG0000860]
 - The general ledger for the period of January 1 to November 30, 2016 for the Factoring Fund, a copy of which is attached at Exhibit "82". [BLG0000848]

⁹⁰ \$3,756,896 owing to the Mortgage Fund; \$270,000 owing to the Medical Fund; and \$450,123 owing to the High Yield Mortgage Fund.

⁹¹ \$3,756,898 owing from the Media Fund; \$2,010,275 owing from the Medical Fund; and \$196,868.00 owing to the High Yield Mortgage Fund.

⁹² \$270,000 owing from the Media Fund; \$2,010,347 owing to the Mortgage Fund; and \$75,113 owing to the High Yield Mortgage Fund.

⁹³ \$450,123 owing from the Media Fund; \$196,940 owing from the Mortgage Fund; \$75,113 owing from the Medical Fund; and \$563,000 owing to the Factoring Fund.

- 32 -

69. I reviewed the general ledgers for 2016 for the five Crystal Wealth Funds which had an Inter-Fund Loan balance as at December 31, 2015. My review indicates that Inter-Fund Loans for the Media Fund had fluctuated in 2016. On January 7, 2016, the Media Fund received a further \$4.2 million advance from the Mortgage Fund, which increased the amount owing to the Mortgage Fund to nearly \$8 million. This amount was gradually paid down during 2016 and as at November 30, 2016, the Media Fund had a loan payable balance of \$895,380.85 owing to the Mortgage Fund.⁹⁴ As at November 30, 2016, the Medical Fund no longer had any outstanding amounts owing to other Crystal Wealth Funds, the High Yield Mortgage Fund was owed \$97,425.10 and the Factoring Fund had no balance owing to it.⁹⁵

70. Email correspondence between Smith and a representative of BDO describes Inter-Fund Loans in general terms. In an email dated March 28, 2016, during the audit of the 2015 Mortgage Fund Financial Statements, Mastroianni asked via email Smith for details about items for the Mortgage Fund described as "Due from related parties" which referred to \$2,010,275 due from the Medical Fund and \$3,756,898 due from the Media Fund. Smith responded to Mastroianni's inquiry stating, "They were advanced in the 4th quarter. **The loan amounts fluctuate as amounts are needed in the various funds.**"⁹⁶

⁹⁴ Staff is in possession of Crystal Wealth's general ledger only up until November 30, 2016.

⁹⁵ Exhibit 73 - Inter-Fund Loans Schedule.

⁹⁶ A copy of the email dated March 28, 2016 is attached as Exhibit "83". [BDO0011899]

- 33 -

F. ASSETS OF THE FUNDS

71. On April 4, 2017, the Crystal Wealth Funds collectively held \$5,156,051.80 in cash and \$44,765,054.29 in investments, including Inter-Fund Investments. On April 7, 2017, Inter-Fund Investments amounted to \$22,694,777.01, which was 50.7% of the \$44,765,054.29 in investments held by the funds on April 7, 2017.⁹⁷

72. The Risk Assessment Questionnaire completed for Crystal Wealth, on or about June 28, 2016, shows that for the non-prospectus qualified funds managed by Crystal Wealth as at March 31, 2016, the total AUM was \$181,783,967.23, with \$116,245,321 invested in private or illiquid securities.⁹⁸

⁹⁷ A copy of the Crystal Wealth Funds Cash and Investment Balances on April 7, 2017 Schedule I prepared is attached at Exhibit "84". I prepared this schedule in reliance on the following:

- A letter from the TD Bank with the account balance for a Mortgage Fund bank account, copy of which is attached at Exhibit "85". [EML0002489/4]
- Account statement for ACM Growth Fund's account at Interactive Brokers Canada Inc., dated April 4, 2017, a copy of which is attached at Exhibit "86". [EML0002496]
- Account statement for the Media Fund's account at Interactive Brokers Canada Inc., dated April 4, 2017, a copy of which is attached at Exhibit "87". [EML0002504]
- Account statement for the Medical Fund's account at Interactive Brokers Canada Inc., dated April 4, 2017, a copy of which is attached at Exhibit "88". [EML0002510]
- Account statement for the Enlightened Resource Fund's account at Interactive Brokers Canada Inc., dated April 4, 2017, a copy of which is attached at Exhibit "89". [EML0002502]
- A list showing the balances for the NBCN accounts held by the Crystal Wealth Funds, as at April 4, 2017, produced to Staff by NBCN, a copy of which is attached at Exhibit "90". [NBC000471]

⁹⁸ A copy of the Risk Assessment Questionnaire for Crystal Wealth submitted on June 28, 2016 is attached as Exhibit "91".

- 34 -

73. It is my understanding that generally, the Crystal Wealth Funds are priced weekly, and that purchases and redemptions in units of the funds can be made on any weekly valuation date.⁹⁹ For Crystal Wealth Funds that invest in illiquid, non-traditional asset classes, such as the Media, Mortgage, Medical and Factoring Funds, the revenue generating events, which involve the receipt of payments of principal and interest on various loans, may not necessarily coincide with investors' ability to redeem on any weekly valuation date.

G. SERIES F

74. In September 2016, Crystal Wealth launched a series F for each of the Mortgage, Media, Crystal Wealth Medical Strategy and Crystal Wealth Infrastructure Strategy Funds. The OMs for each of these Funds indicate that series F units will be charged a 1% management fee¹⁰⁰, whereas investors in series A units will be charged a 2% fee.¹⁰¹

⁹⁹ See e.g., Exhibit "92"- Confidential Offering Memorandum for Crystal Wealth Mortgage Strategy dated November 21, 2016.

¹⁰⁰ A copy of the Offering Memorandum for the Crystal Wealth Media Strategy dated November 21, 2016 is attached as Exhibit "93".

Exhibit 92 - Confidential Offering Memorandum for Crystal Wealth Mortgage Strategy dated November 21, 2016.

A copy of the Offering Memorandum for the Crystal Wealth Medical Strategy dated November 21, 2016 is attached as Exhibit "94".

A copy of the Offering Memorandum for the Crystal Wealth Infrastructure Strategy dated November 21, 2016 is attached as Exhibit "95".

¹⁰¹ The management fee for the Mortgage Fund is 2.2%.

- 35 -

75. In email correspondence dated September 12, 2016 addressed to others at Crystal Wealth, Smith wrote that **"We launched F Class versions of both mortgage, media, medical and infrastructure Funds on Friday and \$2.8 million was invested for 69 clients by a third party broker in the Media Fund."** In the same email, Smith described the use of these new investor monies as follows:

I know we discussed this briefly at the Edmonton meeting and shortly thereafter, but **I wanted to revisit the idea of using part of new \$ in the fund to invest in new loans and part to satisfy your desired redemptions.** Here is my thinking:

I know you all want your redemptions as quickly as possible so it would seem to make sense to devote all available \$ in the fund to satisfying those redemptions. **However, with more new brokers looking at the fund and starting to devote client money to it, there will be enhanced scrutiny and questions about new deals we are doing** (I am already getting these questions from the third party marketing firm and the broker that allocated the money on Friday).

If I tell them we aren't doing any new deals because all the money is going to redemptions, I fear the flow of new money will dry up pretty quickly and there's a risk that the money that has come in will flow back out. I think that if we use half of this new money to satisfy redemptions and put half toward new deals, we can show continued new activity in the fund and have stories for the marketing firm to talk about and I think this will increase the flow of new money to the fund which will result in us being able to fund your desired redemptions more quickly.¹⁰²

76. The email suggests that Smith was considering, at least in part, using the proceeds from the sales of Media Fund units to fund redemptions.

¹⁰² A copy of the email dated September 12, 2016 is attached at as Exhibit "96". [EML0001534]

- 36 -

77. From Staff's review of the records from the Media Fund's transfer agent and account statements for the Media Fund NBCN Account, it appears that proceeds from the September 9, 2016 purchases of Media Fund units were used to fund a portion of redemptions from the Media Fund by three other Crystal Wealth Funds, as detailed below:

- (i) On September 9, 2016, there were approximately \$3.1 million worth of Media Fund units purchased (among them were approximately \$2.8 million worth of units bought by 70 GMP Securities clients, with 69 of them purchased their units at a price of \$10 per unit);¹⁰³
- (ii) On September 9, 2016, there were redemptions in the Media Fund of approximately \$244,000, including redemptions totalling approximately \$179,000 from the ACM Growth Fund, the Factoring Fund and the Retirement Fund;¹⁰⁴
- (iii) On September 14, 2016, the Media Fund received a transfer of approximately \$2.83 million apparently for the settlement of the September 9, 2016 purchases and redemptions;
- (iv) On September 16, 2016, there were redemptions totalling approximately \$2.4 million from the Media Fund, including approximately \$2.37 in redemptions by the same three Funds that redeemed Media Fund units on September 9, 2017. There were also purchases of \$239,000 in Media Fund units on September 16, 2016, resulting in a net redemption from the Media Fund of approximately \$2.16 million.¹⁰⁵

¹⁰³ A spreadsheet which shows purchases in the Media Funds on September 9 and 16, 2016, a copy of which is attached as Exhibit "97". The spreadsheet is an excerpt from a spreadsheet provided by IFDS which shows purchases in all Crystal Wealth Funds for the period of January 1, 2014 to January 26, 2017.

¹⁰⁴ A spreadsheet which shows redemptions from the Media Funds on September 9 and 16, 2016, a copy of which is attached as Exhibit "98". The spreadsheet is an excerpt from a spreadsheet provided by IFDS which shows redemptions from all Crystal Wealth Funds for the period of January 1, 2014 to January 26, 2017.

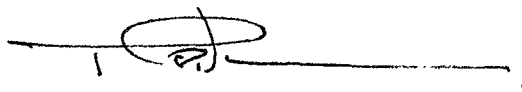
¹⁰⁵ Exhibit 97 - A spreadsheet which shows purchases in the Media Funds on September 9 and 16, 2016. Exhibit 98 - A spreadsheet which shows redemptions from the Media Funds on September 9 and 16, 2016.

- 37 -

- (v) On September 21, 2016, approximately \$2.17 million was transferred from the Media Fund's account apparently for the settlement of the September 16, 2016 purchases and redemptions.¹⁰⁶

78. I make this affidavit in furtherance of Staff's investigation and enforcement efforts as authorized by the Commission.

SWORN BEFORE ME in the
City of Toronto, in the Province of
Ontario, this 17th day of April, 2017

) 
)
) MICHAEL HO


A Commissioner for taking affidavits

Lily Julia Ho, a Commissioner, etc.,
Province of Ontario, for the Government of Ontario,
Ontario Securities Commission.
Expires May 31, 2017.

¹⁰⁶ Account statement for the Media Fund NBCN Account for the month of September 2016, a copy of which is attached at Exhibit "99". [NBC0000035]

This is Exhibit "1" referred to
in the Affidavit of Michael Ho
sworn before me, this
17th day of April, 2017



A COMMISSIONER FOR TAKING AFFIDAVITS

**Lily Julia Ho, a Commissioner, etc.,
Province of Ontario, for the Government of Ontario,
Ontario Securities Commission.
Expires May 31, 2017.**

CONFIDENTIAL OFFERING MEMORANDUM

This Offering Memorandum constitutes an offering of these units only in those jurisdictions where they may be lawfully offered for sale and may be sold only by persons permitted to sell these units and only to those persons to whom they may be lawfully offered for sale. No securities commission or similar regulatory authority has passed on the merits of these units nor has it reviewed this Offering Memorandum and any representation to the contrary is an offence. No prospectus has been filed with any such authority in connection with these units. This Offering Memorandum is confidential and is provided to specific prospective investors for the purpose of assisting them and their professional advisers in evaluating these units and is not to be construed as a prospectus or advertisement or a public offering of these units.

Date: August 31, 2012

The Issuer

Name: CRYSTAL WEALTH STRATEGIC YIELD MEDIA FUND (the "Fund")
Head office: 3385 Harvester Road, Suite 200, Burlington, ON L7N 3N2
Phone #: 905-332-4414, toll free: 877-299-2854
E-mail address: info@crystalwealth.com
Fax #: 905-332-6028
Currently listed or quoted: No. **These securities do not trade on any exchange or market.**
Reporting issuer: No
SEDAR filer: No

The Offering

Securities offered: Series A Units (\$CAD) ("Units")
Price per security: Net Asset Value Per Unit ("NAVPU") as calculated from time to time. See Item 5.1, Computation of Net Asset Value.
Minimum/Maximum Offering: **There is no minimum or maximum offering. You may be the only purchaser. Funds available under the offering may not be sufficient to accomplish our proposed objectives.**
Minimum Subscription Amount: The minimum investment in the Fund is \$150,000. If the investor qualifies as an accredited investor or purchases under the offering memorandum exemption, the Manager in its discretion may accept a lower initial minimum investment of \$25,000. The Fund reserves the right to change the minimum amount at any time and from time to time.
Payment terms: Full subscription price is payable by cheque, bank draft, wire order or other form of payment acceptable to the Fund, upon acceptance of the subscription by the Manager.
Proposed closing date(s): Units are offered on a continuous basis. See Item 5, Securities Offered.
Income tax consequences: There are important tax consequences to these Units. See Item 6, Income Tax Consequences and RRSP Eligibility.
Selling agent: No specific agent has been retained by the Fund in respect of the offering. An investor subscribing for Units through a registered dealer may be charged a sales commission. See Item 7, Compensation Paid to Dealers.

Resale restrictions

You will be restricted from selling your Units for an indefinite period. See Item 10, Resale Restrictions. However, you will be able to redeem your Units from the Fund at certain times if you follow the procedures established. See Item 5.1, Redemption of Units.

Purchaser's rights

You have 2 business days to cancel your agreement to purchase these Units. If there is a misrepresentation in this Offering Memorandum, you have the right to sue either for damages or to cancel the agreement. See Item 11, Purchasers' Rights.

No securities regulatory authority or regulator has assessed the merits of these Units or reviewed this Offering Memorandum. Any representation to the contrary is an offence. This is a risky investment. See Item 8.

TABLE OF CONTENTS

Item 1	Use of Available Funds.....	1
1.1	Funds	1
1.2	Use of Available Funds	1
1.3	Reallocation	1
Item 2	Business of The Fund.....	1
2.1	Structure.....	1
	Fiscal Year	1
	The Trustee, Manager, Portfolio Advisor, Promoter and Fund Accountant.....	1
	Media Property Servicing Company ("MPSC").....	2
	Auditor.....	2
	Custodian and Prime Broker.....	2
	Registrar.....	2
2.2	Our Business.....	2
	Investment Objective	2
	Investment Strategy	2
	The Independent Film Market	4
	General Investment Guidelines and Criteria for Investments.....	4
	Line of Credit.....	5
	Investment Restrictions	5
	Investment Process	6
	Investments in Other Funds Managed by Crystal Wealth	6
2.3	Development of the Business	7
2.4	Long Term Objectives	7
2.5	Short Term Objectives and How We Intend to Achieve Them	7
2.6	Insufficient Funds	7
2.7	Material Agreements	7
	Master Declaration of Trust.....	7
	Master Management Agreement.....	8
	Custodian Agreement	8
	Securityholder Services Agreement.....	8
	Media Property Servicing Agreement	8
Item 3	Interests of Director, Management, Promoter and Principal Holder.....	9
3.1	Compensation and Securities Held	9
3.2	Interests of Management and Conflicts of Interest.....	9

3.3	Management Experience	10
3.4	Penalties, Sanctions and Bankruptcy	11
Item 4	Capital Structure	11
4.1	Share Capital.....	11
4.2	Long Term Debt	11
4.3	Prior Sales.....	11
Item 5	Securities Offered	13
5.1	Terms of Securities	13
	Units.....	13
	Offering Price	13
	Computation of Net Asset Value.....	13
	Redemption of Units.....	15
	Distributions	16
	Limitation on Non-Resident Ownership.....	16
	Fees and Expenses	16
5.2	Subscription Procedure.....	17
	Continuous Offering	17
	Additional Investments.....	18
	Pre-authorized Chequing Plan	19
Item 6	Income Tax Consequences and RRSP Eligibility	19
6.1	Disclaimer.....	19
6.2	Summary of Significant Tax Consequences	19
6.3	Eligibility for Investment.....	20
Item 7	Compensation Paid to Dealers.....	21
	Upfront Sales Charge.....	21
	Trailer Fees	21
Item 8	Risk Factors.....	21
Item 9	Reporting Obligations	26
Item 10	Resale Restrictions.....	26
10.1	General Statement.....	26
10.2	Restricted Period.....	27
10.3	Manitoba Resale Restrictions	27

Item 11	Anti-Terrorism and Anti-Money Laundering Legislation.....	27
Item 12	Purchasers' Rights.....	27
Item 13	Financial Statements	36
Item 14	Date and Certificate.....	64

Item 1 Use of Available Funds

1.1 *Funds*

The net proceeds of the offering cannot be determined because Units are being offered on a continuous basis and there is no minimum offering. Sales commissions will vary depending on the fee negotiated by you with your dealer. See Item 7, Compensation Paid to Dealers. Because Units are offered on a continuous basis, other offering costs are treated as fees and expenses of the Fund. See Item 5.1, Fees and Expenses.

1.2 *Use of Available Funds*

The Fund will invest the net proceeds from the issue of Units in accordance with its investment objectives and strategies set out herein. See Item 2.2, Our Business.

1.3 *Reallocation*

The Fund will only invest the net proceeds of the offering in accordance with its investment objectives and strategies set out herein and will not reallocate funds for any other purpose.

Item 2 Business of The Fund

2.1 *Structure*

The Fund is an open-ended unit trust formed under the laws of the Province of Ontario on September 02, 2011 by an amendment to Schedule A to a Master Declaration of Trust dated as of the 12th day of April 2007, as amended and restated as of December 17, 2007 and as it may be subsequently amended from time to time (the "Declaration of Trust").

Fiscal Year

The Fund's financial year end is December 31 in each year. The Fund's tax year is December 31, or, if the Fund so elects under the *Income Tax Act* (Canada), December 15th in each year.

The Trustee, Manager, Portfolio Advisor, Promoter and Fund Accountant

Crystal Wealth Management System Limited is the trustee, manager, portfolio advisor, promoter and fund accountant of the Fund ("Crystal Wealth" or the "Manager"). It is responsible for managing the overall business of the Fund as well as investing the Fund's assets in accordance with the stated investment objectives of the Fund. Its head office is 3385 Harvester Road, Suite 200, Burlington, Ontario, L7N 3N2.

Crystal Wealth has managed and/or advised public mutual funds since 1999. The principal portfolio managers of Crystal Wealth are Clayton Smith and Scott Whale.

Crystal Wealth has engaged AIS Solutions Inc. ("AIS") to provide bookkeeping services for the Fund that includes making all basic accounting entries relating to the Fund's operations as well as distributing the Fund's NAV to various third party data providers and the Fund's registrar and producing the first draft of the Fund's semi-annual and annual financial statements. Crystal Wealth provides AIS with all necessary trading reports and cash movement summaries and performs all final fund accounting functions such as verifying the NAV prior to distribution, verifying all accounting entries made by AIS and finalizing both the semi-annual and annual financial statements.

Please see Item 3 for more details on the principals of the Manager as well as disclosure of any potential conflicts of interest.

Media Property Servicing Company ("MPSC")

The Manager will be relying on the expertise of Media House Capital (Canada) Corp. ("MHC"), a management firm that specializes in film finance and production in order to source potential investments for the Fund and monitor those investments on an ongoing basis. The Fund currently intends to purchase the majority of its loans from MHC. MHC operates in British Columbia and Ontario, with its registered office in Burnaby, British Columbia. Please see Item 2.7 and Item 3 for additional details. While the current agreement with MHC is not exclusive and the Fund may enter into similar arrangements or engage other MPSCs going forward, the Fund is not currently a party to other similar arrangements.

Auditor

BDO Dunwoody LLP has been appointed by the Manager as the auditor of the Fund. Its office is located at 4-3115 Harvester Road, Burlington, ON, L7N 3N8.

Custodian and Prime Broker

The custodian of the Fund is NBCN, a wholly-owned subsidiary of National Bank of Canada and a member of the Investment Industry Regulatory Organization of Canada. Its office is located at 250 Yonge St., 16th Floor, Toronto, ON M5B 2L7.

The Prime Broker of the Fund is Interactive Brokers Canada Inc., a member of the Investment Industry Regulatory Organization of Canada. Its office is located at 1800 McGill College Avenue, Suite 2106, Montreal, Quebec, H3A 3J6.

Registrar

Unitholder record keeping and administration services are provided by International Financial Data Services ("IFDS"), 30 Adelaide St. E., Suite 1, Toronto, Ontario, M5C 3G9.

2.2 Our Business

Investment Objective

The investment objective of the Fund is to generate a high level of interest income with minimal volatility and low correlation to most traditional asset classes by investing in asset-backed debt obligations of motion pictures and series television productions.

Investment Strategy

To achieve the Fund's investment objective, it is intended that the Fund will purchase existing notes and other debt obligations, primarily notes evidencing short to medium term loans (12-30 months) that have been made to independent producers used to fund a portion of the production costs to complete motion pictures and series television productions. The Fund will not be in the business of making loans, but rather purchasing already existing securities such as notes and other debt obligations. The debt obligations that the Fund purchases will be secured by some or all of the following:

- All tangible and intangible assets of the Borrower (production) held by the lender including all of the Borrower's rights, titles and interests in and to the production together with the copyrights and related intellectual property rights embodied therein;
- Specified receivables or sales proceeds emanating from the unsold distribution rights of the productions in different geographical territories of the world, subordinated to no other investors until recouped in full with interest, less any third party costs which may include approved sales agents, distributors, guilds and unions; and
- On an ancillary or secondary basis, the Federal, Provincial and State tax credit or government rebate programs.

There is no certainty that the value of the collateral will be sufficient to cover the amount owing.

A Borrower is the person who had obtained a loan, which debt obligation was subsequently sold or assigned to the Fund.

The debt obligations which the Fund will purchase may carry unsecured contractual rights to receive a percentage of the net profits of particular projects, offering the Fund potential additional ongoing revenue should the productions be very successful. There is no guarantee that any amounts will be generated from this contractual net profit participation and the Fund will not account for any amounts therein in the valuation of its investments until such time as they are earned or receivable thereto.

The Fund does not intend to participate in unsecured equity-based investments in productions. Rather, the Fund invests in notes and other debt obligations that have a high ratio of projected collateral sales proceeds to debt (as outlined under Investment Strategy above.) The Fund will require that it is the first party to be paid out by the proceeds of the sale of distribution rights. In most cases, the successful repayment of the debt obligations does not rely on the film generating a high level of box office performance.

In analyzing the potential deals in which to invest, the Manager will look at, among other things, the following factors:

- The face value of the debt obligation compared to the overall budget of the production;
- The identity of the other financiers involved in the project to date;
- Track record of the producer;
- Experience of the sales agent together with minimum sales projections that will provide adequate debt coverage of the loan, with the objective being a minimum of 200%;
- The credibility of the sales estimates of the sales agent/distributor for the unsold territories;
- Key attachments, which include marketable talent (actors), and key crew members behind the camera (director, director of photography, production designer, etc.);
- Quality of the distributors and broadcasters pre-sold to date;
- Term of the debt, including projected timeline of recoupment with interest; and
- Other typical factors with respect to debt such as loan to value, personal guarantees of the producers, capital position of the production.

The Manager may, at its discretion, invest in other income-generating securities in order to try to maintain some liquidity of the Fund or to diversify the investment portfolio in the event of a downturn in the film and TV media market. These investments may include individual securities such as exchange-traded funds, bonds, T-Bills or other mutual funds managed by Crystal Wealth. The Manager intends to maintain sufficient cash and cash equivalents ("Cash Equivalents") such as a line of credit, treasury bills

and other money market instruments to fund redemption requests for Units representing up to 5% of the Fund's net assets at all times.

The Independent Film Market

The film industry is a unique investment opportunity that, in the Manager's view, is not correlated to other traditional securities such as stocks, bonds and resources. In both good and bad economic times, consumers seem to find the money to spend on a night out at the movies or to enjoy watching a movie on a home video device either by rentals or purchases.

Independent films are those produced and distributed outside of the major Hollywood studio system. Created on budgets much lower than the size of studio films, "indies" are often driven by the quality of their writing and acting rather than by huge advertising campaigns or whiz-bang special effects. Because of their small size, successful indie films have the potential to provide much higher ROIs than larger films. Currently, independent films represent a little over 74% of all films in theatres, up 46% from ten years ago. (Source: PWC Global Media Outlook 2007 – 2011). However, gross revenues generated by "indie" films is a relatively small percentage, ie 18% of the overall gross revenues generated by all films domestically and on an absolute dollar basis is \$10.5 billion. This is down from 25% 10 years ago. Typically, films have generated an additional 133% of the domestic box office gross from DVD, home video and television revenue streams. Though indie films have generated a decreasing proportionate share of the gross domestic box office, this reflects a number of recent market factors including the credit crisis of 2008 which decreased the number of films in production and increased the capacity of "smaller" films to access the market through video-on-demand, on-line streaming, and other sources of revenue not tracked by box office receipts.

The fund will be relying primarily on the sales performances in all media markets and in all unsold territories for its return on investment. While the Fund will not be relying solely on box office revenues to satisfy the debt repayment, some of the Fund's investments will include some profit participation in the form of an unsecured contractual right to receive a percentage of the net profits of a particular production. This profit participation could provide additional return to the Fund over and above the stated interest rate on the debt, if a film performs well at the box office. There is no guarantee that any amounts will be generated from this contractual net profit participation.

General Investment Guidelines and Criteria for Investments

The composition of the Fund's investment portfolio will vary over time depending on the Manager's assessment of the appropriate strategy given overall market conditions and outlook. However, the following general guidelines will be followed for managing the portfolio:

1. the Fund will invest in existing notes or debt obligations and will not lend money, or advance funds, to any Borrower;
2. the Fund's investments will generally be in Canadian, American, UK and Australian film and television productions with budgets in the \$2,000,000 to \$15,000,000 range; and
3. the Manager will attempt to ladder the portfolio so that the debts mature at staggered intervals.

Line of Credit

It is the intention of the Manager to establish a line of credit secured against the assets of the Fund that does not exceed an amount equal to 20% of the net assets of the Fund. This line of credit has three potential uses:

- (i) To provide liquidity in the event of Unitholder redemptions. It is the intention of the Manager to keep the Fund as close to fully invested as possible at all times. There is no established secondary market for these debt obligations so there is relatively little immediate liquidity in the Fund for the Manager to meet unexpected redemption requests. The line of credit could be used to fund these redemptions and would be paid down as debts matured within the portfolio or as new investors put money into the Fund.
- (ii) To smooth the timing differences between deal flow (potential loans) and cash availability in the Fund. The Manager will attempt to ladder the Fund's investment portfolio such that debt investments are maturing on a regular basis. However, there will be times when new investment opportunities are available for a limited time, but the Fund does not have available cash to invest in them at that time. Rather than miss these opportunities, the Manager may temporarily draw upon the line of credit to invest in these new investments and pay down the line of credit as existing debts mature within the portfolio or new subscriptions are made in the Fund.

There is no guarantee that the Manager will be able to successfully secure a line of credit for the Fund and investors should not rely on there being a line of credit in place when determining whether to purchase units of the fund.

Statutory Caution

The foregoing disclosure of investment objectives and strategies may constitute "forward-looking information" for the purpose of Ontario securities legislation, as it contains statements of the intended course of conduct and future operations of the Fund. These statements are based on assumptions made by the Manager of the success of its investment strategies in certain market conditions, relying on the experience of the Manager's officers and employees and their knowledge of historical economic and market trends. Investors are cautioned that the assumptions made by the Manager and the success of its investment strategies are subject to a number of mitigating factors. Economic and market conditions may change, which may materially impact the success of the Manager's intended strategies as well as its actual course of conduct. Investors are urged to read "Risk Factors" below for a discussion of other factors that will impact the operations and success of the Fund.

Investment Restrictions

Securities legislation imposes several restrictions on the Fund including the following: (a) the Fund is prohibited from acquiring 20% or more (alone or together with any related mutual fund) of the voting securities of an issuer and (b) the Fund cannot invest in issuers in which the Manager or associates of it have a significant interest.

The Fund may not engage in short-selling.

Investment Process

The Manager will monitor the Fund's asset mix and its risk and reward profile in the context of the state of the economy, the general financial markets and the independent film industry market in particular.

The Manager has entered into an agreement dated August 12, 2011 with MHC, an independent company that specializes in the structuring, sourcing and administration of the loans in the independent film market underlying the debt obligations. The role of MHC is to source, advise in connection with the procurement of and service the debts through to maturity. MHC will monitor and periodically report on the performance, including the actual sales performance compared to target projections of those investments on an ongoing basis on behalf of the Fund, notifying the Manager of recommended action steps and facilitating taking action where necessary to ensure the successful completion of the Fund's investments.

Once a potential debt investment is sourced for the Fund by MHC or another administration company, the Manager will perform its due diligence and examine how the new debt fits into the overall investment portfolio from a diversification point of view. If the Fund invests in the debt, MHC will assist the Manager with servicing and monitoring the underlying loan until maturity and repayment.

Investments in Other Funds Managed by Crystal Wealth

The Manager may, from time to time, invest some of the assets of the Fund in units of other mutual funds managed by Crystal Wealth (an "Underlying Crystal Wealth Fund"). Where the Manager does this, no sales or redemption fees will be payable by the Fund in relation to its purchases or redemptions of units of the Underlying Crystal Wealth Fund, and no management fees or incentive fees will be payable by the Fund that, to a reasonable person, would duplicate a fee payable by the Underlying Crystal Wealth Fund for the same service. To be more specific, any management fees charged to the Underlying Crystal Wealth Fund attributable to the assets of the Fund that are invested in the Underlying Crystal Wealth Fund and the HST payable thereon will be rebated back to the Fund at the end of each month in the form of a management fee rebate that will be reinvested in additional units of the Underlying Crystal Wealth Fund on behalf of the Fund.

The percent of the Fund's assets invested in each Underlying Crystal Wealth Fund may fluctuate on a daily basis based on the investment decisions made by Crystal Wealth in order to meet the investment objectives of the Fund. Under typical market conditions or in order to maintain liquidity, the Fund may invest up to 20% of its assets, on a book or market value basis, in any one or more Underlying Crystal Wealth Funds. However, under extreme market conditions or in anticipation of a downturn in the independent film market, the Fund may invest up to 100% of its assets in a combination of Underlying Crystal Wealth Funds. The Manager will review the investments by the Fund in any Underlying Crystal Wealth Funds on a regular basis to ensure that the investments continue to be appropriate for the Fund's investment objectives.

The Fund will not vote any of the units of the Underlying Crystal Wealth Funds owned by the Fund. The Manager may, in its sole discretion, choose to flow through the voting rights attached to units of the Underlying Crystal Wealth Funds owned by the Fund, to investors in the Fund.

Copies of the offering memoranda of the Underlying Crystal Wealth Funds are available upon request from the Manager, free of charge.

2.3 *Development of the Business*

No material events outside of normal securities market fluctuations have occurred during the previous two years that have influenced the development of the issuer. As the Fund is an open-ended investment vehicle under continuous distribution with investors being able to purchase or redeem units on a weekly basis, the net assets of the Fund fluctuate based on unitholder activity as well as the success of the Manager in achieving the investment objective.

From inception of the Fund on September 2, 2011 through to the end of 2011, the total net assets of the Fund grew to \$4.6 million. Net unitholder activity during the period was \$4.6 million net purchases. The Fund's total investment performance, including reinvested distributions and unit price appreciation, during 2011 was 3.9%. There were total distributions of \$163,227 during 2011.

For 2012 year to date, the total net assets of the Fund increased from \$4.6 million to \$11.6 million. Net unitholder activity during the period was \$7.0 million net purchases, including reinvested distributions. The Fund's total investment performance, including reinvested distributions and unit price appreciation, during the period was 8.15%. There were total distributions of \$717 thousand during the 2012 year to date period.

2.4 *Long Term Objectives*

The long-term objectives of the Fund are as set out under Item 2.2, Our Business. The Manager has no intention to vary or amend these objectives.

2.5 *Short Term Objectives and How We Intend to Achieve Them*

The short-term objectives of the Fund are as set out under Item 2.2, Our Business. The Manager has no intention to vary or amend these objectives.

2.6 *Insufficient Funds*

The proceeds of the offering may not be sufficient to accomplish all of the Fund's proposed investment objectives and there is no assurance that alternative financing will be available.

2.7 *Material Agreements*

Master Declaration of Trust

The following constitutes a summary of the general provisions of the Declaration of Trust. The Declaration of Trust sets out the powers and duties of the manager and the trustee of the Fund, the attributes of the Units, procedures for the purchase, exchange and redemption of Units, recordkeeping, calculation of the Fund's income and other administrative procedures. It also contains provisions for the selection of a successor trustee if Crystal Wealth should resign. Specific provisions of the Declaration of Trust dealing with series of Units and the rights of Unitholders are discussed under Item 5.1, Units.

The Declaration of Trust provides that the Fund or a series of Units of the Fund may be terminated on reasonable notice to investors and the subsequent distribution of the Fund's or series' net assets to investors.

The Declaration of Trust provides the trustee with a right of indemnification in carrying out its duties under the Declaration of Trust, provided that the trustee does not breach its standard of care.

Master Management Agreement

Crystal Wealth has entered into a Master Management Agreement dated as of April 12, 2007 and as amended from time to time by the parties (the "Management Agreement") to facilitate the administration and portfolio management of the Fund. Under the Management Agreement, the Manager is responsible for providing directly, or for arranging other persons or companies to provide, administration of the Fund, investment portfolio advisory services, distribution services for the promotion and sale of the Fund's Units and other operational services. The Management Agreement contains a schedule of the management fee rate and sets out the operating expense reimbursement arrangements payable to the Manager by the Fund.

The Management Agreement will continue in effect unless and until terminated with respect to the Fund on at least 60 days' prior written notice. The Management Agreement may be terminated immediately upon written notice if any party is in breach of its terms and the breach has continued for at least 30 days without being remedied.

Under the Management Agreement, the Manager and its agents are not liable for any loss sustained by reason of the adoption or implementation of any investment policy or the purchase, sale or retention of any portfolio investment on behalf of the Fund. However, this limitation of liability does not protect the Manager against any liability to the Fund or Unitholders by reason of wilful misfeasance, bad faith or negligence in the performance of its duties under the Management Agreement.

Custodian Agreement

The Manager entered into a custodian services agreement with NBCN on July 26, 2004, under which NBCN will act as custodian of the assets of the Fund. For its services, NBCN receives a fee agreed to from time to time by NBCN and the Manager. This fee is borne by the Fund.

Securityholder Services Agreement

The Manager entered into a securityholder services agreement with IFDS on February 17, 2004 to have IFDS act as registrar, transfer agent, order processing and distribution disbursement agent and to perform certain administrative, trust accounting and other services with respect to the Fund. For its services, IFDS receives a fee agreed to from time to time by IFDS and the Manager. This fee is borne by the Fund.

Media Property Servicing Agreement

The Fund has entered into a Production Loan Administration Agreement with MHC dated August 12, 2011. MHC will not receive a fee from the Fund for its services, as it would have already been compensated by way of a loan facilitation fee, paid by the Borrower, of up to 10% of the face value of any loans that the Fund purchases from MHC. The Fund currently intends to purchase the majority of its loans from MHC. MHC will source, evaluate and present to the Fund all of the notes or debt obligations evidencing the loans that it or its affiliates have entered into. The Fund will then be entitled (but not obligated) to purchase the notes or debt obligations. MHC will manage and service the underlying loans purchased by the Fund. The Agreement may be terminated by the Fund if MHC acts unlawfully, dishonestly, in bad faith or is grossly negligent with respect to its business or if MHC materially breaches the agreement and that breach is not remedied within 30 days after written notice of the breach. The Agreement may also be terminated by either party on 90 days notice. The Fund may dispose of any debt it purchases if the underlying loan is in default or otherwise triggers an event of default.

Copies of the material contracts referred to above may be inspected during normal business hours at the offices of the Manager or may be obtained from the Manager for a nominal charge to reimburse the Fund for the costs of providing such copies.

Item 3 Interests of Director, Management, Promoter and Principal Holder

3.1 Compensation and Securities Held

The following table provides information about the directors and officers of the Manager and Promoter and each person who, directly or indirectly, beneficially owns or controls 10% or more of any series of voting securities of the Fund (a "principal holder").

Name and municipality of principal residence	Positions held (e.g., director, officer, promoter and/or principal holder) and the date of obtaining that position	Compensation paid by the Fund in the most recently completed financial year and the compensation anticipated to be paid in the current financial year	Number, type and percentage of Units of the Fund held as at the date of this Offering Memorandum
THE MANAGER AND PROMOTER			
Clayton Smith Burlington, Ontario	Director, President, Chief Executive Officer and Chief Financial Officer of the Manager since March 31, 1998	N/A ¹	0
PRINCIPAL HOLDERS			
Crystal Enhanced Mortgage Fund Burlington, Ontario	Principal Holder	N/A	513,709.5211 Series A Units representing 44.0% of the Fund

¹ The Fund does not compensate this individual directly. Rather the Fund pays the Manager a management fee as discussed under Item 5.1, Fees and Expenses.

3.2 Interests of Management and Conflicts of Interest

Conflicts of interest exist between the interests of the Manager on the one hand and the Fund and its Unitholders on the other hand. The Manager earns fees from the ongoing management of the Fund's investment portfolio and the Fund is considered both a related issuer and a connected issuer of the Manager, as a result of the fact that the Manager is also the trustee of the Fund. Details of the fees earned by the Manager are fully disclosed elsewhere in this Offering Memorandum.

The Fund may be subject to various conflicts of interest due to the fact that the Manager is engaged in a wide variety of management, advisory, distribution and other business activities. The services of the Manager are not exclusive and nothing in the Declaration of Trust, the Management Agreement or any other agreement prevents it from providing similar services to other investment funds and other clients (whether or not their investment objectives and policies are similar to those of the Fund) or from engaging in other activities. These agreements do not impose any specific obligations or requirements concerning

the allocation of time by the Manager to the Fund. The personnel of the Manager devote such time to the affairs of the Fund as the Manager, in its discretion, determines to be necessary for the conduct of the business of the Fund. As an exempt market dealer, the Manager intends to sell interests in related trusts, limited partnerships and other pooled funds organized by the Manager.

Employees and the sole officer and director of the Manager may invest their own money in the Fund and may, from time to time, be significant investors in the Fund. In addition, the Manager may make the same investment for the Fund as it makes for one or more of its other clients (including another fund) and for itself. In the course of providing investment advisory services to its clients, there are times when the Manager must bunch or block trades if it is selling or buying the same security for numerous clients simultaneously. An allocation of price and commission when trades are bunched or blocked must be performed. There are also occasions when the quantity of a security available at a specified price is insufficient to satisfy the requirements of every client for which the security would be suitable (for example: a block trade that is partially filled). Occasions also arise when the quantity of a security to be sold by two or more clients is too large to be completed at the same price. Similarly, new issues of a security, including initial public offerings and "hot issues", may be insufficient to satisfy the requirements of all clients for which such securities would be suitable.

Under such conditions, it is Crystal Wealth's policy to allocate, insofar as it is possible, such purchases or sales, and the commissions thereon, pro rata (on an average price basis) based upon the interest of each account participating in the trade in relation to the interests of all other participating accounts. Where it is impossible even then to ensure complete fairness, every effort will be made to address any trading inequities at the next opportunity so that every client, large or small, over time, receives equitable treatment in the filling of orders.

In the case of a partially filled block trade, IPO or hot issue, Crystal Wealth will not allocate a pro rata share to proprietary, employee and/or personal accounts before it fills all trades for clients, such as the Fund.

MHC is acting as the principal source of the investments and is the primary lender that structures the loan and earns a fee on each loan or debt obligation from the production company. When the Fund purchases the debt obligation, MHC effectively assigns their risk to the Fund, which may influence MHC's independent judgment in analyzing the investments. To mitigate this conflict of interest, the Fund has a "first look" on all of the loans MHC or its affiliates have entered into and the Fund is entitled (but not obligated) to purchase any such debt obligation. Further, the MHC fee will be earned over the period of time in connection with their performance regarding the servicing of loans.

3.3 *Management Experience*

The following table provides information about the principal occupation of the sole director and officer of the Manager.

THE MANAGER	
Name	Principal occupation and related experience
Clayton Smith	Director, President, Chief Executive Officer and Chief Financial Officer of the Manager. Mr. Smith has been President of the Manager since March 1998. From August 1994 to February 1998, Mr. Smith was a financial planner. Prior to

	August 1994, Mr. Smith served as an officer in the Canadian Armed Forces after attending Royal Military College.
--	--

3.4 *Penalties, Sanctions and Bankruptcy*

No director or senior officer or control person of Crystal Wealth or person holding a sufficient number of Units of the Fund to affect materially the control of the Fund has, in the last 10 years:

- (a) been subject to any penalties or sanctions imposed by a court or regulatory authority;
- (b) been a director, senior officer or control person of any issuer that has been subject to any penalties or sanctions imposed by a court or by a regulatory authority while the director, officer or control person was a director, officer or control person of such issuer;
- (c) made any declaration of bankruptcy, voluntary assignment in bankruptcy or proposal under bankruptcy or insolvency legislation or been subject to any proceedings, arrangement or compromise with creditors of a receiver, receiver-manager or trustee to hold assets; or
- (d) been a director, senior officer or control person of any issuer that has made any declaration of bankruptcy, voluntary assignment in bankruptcy, proposal under bankruptcy or insolvency legislation, or been subject to any proceedings, arrangement or compromise with creditors or appointment of a receiver, receiver-manager or trustee to hold assets while the director, officer or control person was a director, officer or control person of such issuer.

Item 4 **Capital Structure**

4.1 *Share Capital*

Description of security	Number authorized to be issued	Number outstanding as at August 31, 2012
Series A Units	unlimited	1,154,361.087

4.2 *Long Term Debt*

The Fund has no long-term debt as of the date of the Offering Memorandum. See Item 2.2, Our Business for discussion regarding the line of credit facility that the Manager may use as part of the investment strategy of the Fund.

4.3 *Prior Sales*

Date of issuance	Type of security issued	Number of Units issued	Price per Unit CAD	Total funds received CAD
02-September-11	Class A Units	100	\$10.00	\$1,000.00
9-Sep-11	Class A Units	38552.126	\$10.00	\$385,521.26
30-Sep-11	Class A Units	61000	\$10.00	\$610,000.00

14-Oct-11	Class A Units	130000	\$10.00	\$1,300,000.00
21-Oct-11	Class A Units	89946.056	\$10.01	\$900,000.00
28-Oct-11	Class A Units	58851.779	\$10.00	\$588,617.17
11-Nov-11	Class A Units	20508.778	\$10.24	\$210,000.00
18-Nov-11	Class A Units	2453.1449	\$10.26	\$25,157.98
25-Nov-11	Class A Units	10726.969	\$10.00	\$107,269.69
2-Dec-11	Class A Units	708.681	\$10.00	\$7,086.59
9-Dec-11	Class A Units	16964.239	\$10.00	\$169,641.31
16-Dec-11	Class A Units	1941.6366	\$10.00	\$19,425.00
23-Dec-11	Class A Units	11251.735	\$10.02	\$112,738.54
30-Dec-11	Class A Units	13655.749	\$10.00	\$136,597.62
6-Jan-12	Class A Units	4549.2409	\$10.01	\$45,550.00
13-Jan-12	Class A Units	1994.3453	\$10.03	\$20,000.00
20-Jan-12	Class A Units	10759.688	\$10.04	\$108,000.00
27-Jan-12	Class A Units	14503.303	\$10.03	\$145,493.20
3-Feb-12	Class A Units	15509.579	\$10.14	\$157,271.55
10-Feb-12	Class A Units	3869.0289	\$10.14	\$39,239.51
17-Feb-12	Class A Units	1945.3437	\$10.15	\$19,740.32
24-Feb-12	Class A Units	31683.125	\$10.04	\$318,243.41
2-Mar-12	Class A Units	1397.2927	\$10.06	\$14,060.00
9-Mar-12	Class A Units	221765.09	\$10.08	\$2,234,845.90
16-Mar-12	Class A Units	911.52446	\$10.16	\$9,263.76
23-Mar-12	Class A Units	9055.882	\$10.17	\$92,141.26
30-Mar-12	Class A Units	19353.334	\$10.02	\$193,945.21
5-Apr-12	Class A Units	926.81798	\$10.03	\$9,300.00
13-Apr-12	Class A Units	1574.4803	\$10.05	\$15,826.08
20-Apr-12	Class A Units	-1423.127	\$10.07	-\$14,332.78
27-Apr-12	Class A Units	3358.4842	\$10.07	\$33,816.59
4-May-12	Class A Units	23757.673	\$10.08	\$239,584.61
11-May-12	Class A Units	25338.603	\$10.10	\$256,000.00
18-May-12	Class A Units	19168.401	\$10.12	\$194,000.00
25-May-12	Class A Units	35582.443	\$10.04	\$357,404.98
1-Jun-12	Class A Units	8631.4896	\$10.06	\$86,816.76
8-Jun-12	Class A Units	78376.064	\$10.07	\$789,304.90
15-Jun-12	Class A Units	11994.754	\$10.08	\$120,900.04
22-Jun-12	Class A Units	86455.585	\$10.17	\$879,001.22
29-Jun-12	Class A Units	54037.657	\$10.06	\$543,433.56

6-Jul-12	Class A Units	1961.1195	\$10.08	\$19,773.13
13-Jul-12	Class A Units	985.84148	\$10.09	\$9,950.00
20-Jul-12	Class A Units	19686.711	\$10.10	\$198,867.81
27-Jul-12	Class A Units	17690.237	\$10.06	\$177,917.94
3-Aug-12	Class A Units	2635.022	\$10.08	\$26,554.07
10-Aug-12	Class A Units	3170.2263	\$10.09	\$31,983.40
17-Aug-12	Class A Units	-39693.71	\$10.12	-\$401,728.16
24-Aug-12	Class A Units	7188.4214	\$10.15	\$72,930.58

Item 5 Securities Offered

5.1 Terms of Securities

The securities being offered under this Offering Memorandum are Series A units of the Fund.

Units

An investment in the Fund is represented by Units. The Fund is permitted to have an unlimited number of series of Units and is authorized to issue an unlimited number of Units of each series. Each series of Units of the Fund will be invested in the same portfolio of assets. To date, the Fund has created only one series of Units.

At a meeting of Unitholders, each Unitholder will have one vote for each dollar value of all Units owned by such Unitholder as determined based on the series net asset value per Unit at the close of business on the record date for voting for such meeting, with no voting rights being attributed to portions of a dollar of such value. Unitholders have limited voting rights.

Unitholders are also entitled to participate pro rata based on the Units held by them in distributions made out of the Fund (other than Management Fee Distributions, as described herein) and, on liquidation of its net assets (on a series by series basis). No certificates are issued by the Fund to represent the outstanding Units. Each Unit is transferable only in accordance with Declaration of Trust and subject to securities legislation, is not subject to future calls or assessments, and entitles the holder to rights of redemption.

Offering Price

The initial offering price of the Units of the Fund will be \$10.00 per Unit. Thereafter, the offering price of the Units of the Fund is an amount equal to the net asset value per Unit ("NAVPU") determined from time to time, no less frequently than monthly. Currently, the NAVPU will be determined weekly, on the last business day of each week (each, a "Valuation Date").

The NAVPU will also be determined on the last business day of each month and on any other day as the Manager in its discretion determines, but these dates will not be considered Valuation Dates for the purposes of Unitholder transactions.

Computation of Net Asset Value

The net asset value of the Fund (the "NAV") will be calculated by the Manager or its agent in Canadian dollars on each Valuation Date by taking the value of all assets less the liabilities of the Fund.

In calculating the NAV of the Fund at any time:

- (a) the value of cash, promissory notes, receivables, prepaid expenses, dividends and interest declared or accrued but not yet received, will be deemed to be the face value thereof unless the Manager or its agent considers otherwise;
- (b) the value of treasury bills and other money market instruments will be the cost of such instruments plus the accrued interest up to and including the Valuation Date;
- (c) the value of loans will be the outstanding principal on the Valuation Date;
- (d) the value of any other securities for which there is a published market will be the closing market price for such securities (or if there is no closing price the average of the closing bid and ask prices) on the Valuation Date; provided that if in the opinion of the Manager or its agent, such price does not properly reflect the price which would be received by the Fund upon disposal of the securities, the Manager or its agent may place such value upon such securities as appears to the Manager or its agent to most closely reflect the fair value of such securities;
- (e) the value of any other property for which a current third party valuation is available will be the value as determined by the third party valuator;
- (f) the value of all other property will be the value that the Manager or its agent determines in its reasonable discretion most accurately reflects its fair value;
- (g) the value of any asset measured in a foreign currency will be calculated by converting the value in the foreign currency into Canadian dollars using the rate of exchange current on the Valuation Date as determined by the Manager or its agent;
- (h) each transaction of purchase or sale of portfolio securities effected by the Fund will be reflected in the computation of the NAV not later than the first computation of such NAV made after the date on which such transaction becomes binding;
- (i) the issue or redemption of Units of the Fund will be reflected in the computation of the NAV no later than the next computation of such NAV made after the time as at which a NAVPU is determined for the purpose of the issue or redemption of the Units of the Fund; and
- (j) liabilities include only those expenses paid or payable by the Fund, including accrued contingent liabilities, management fees and performance fees where they are known.

The NAVPU will be the NAV of the portfolio assets of the Fund attributable to the series divided by the number of Units of the series outstanding on the relevant Valuation Date.

A NAV will not be calculated if redemptions have been suspended by the Manager.

The value given to any pooled fund investments held by the Fund on a Valuation Date, including an Underlying Crystal Wealth Fund is derived from the most recent net asset value information available to Crystal Wealth on that Valuation Date. Often, the only valuation information available is an estimate of the net asset value of the applicable pooled fund as of the Valuation Date, which in turn is based on estimated values of the pooled fund's underlying investments. These underlying investments may be difficult to value, as they may be illiquid and may trade infrequently or not at all. In some cases, subsequent information provided by the pooled fund may show an actual value that is different from the

estimated value previously provided. No adjustment will be made to the number of Units purchased or redeemed by an investor in the Fund because of the use of estimated values in determining the net asset value of the Fund and the net asset value of each series of Units of the Fund.

Redemption of Units

A Unitholder may, upon request to the Manager in a manner and form acceptable to the Manager, redeem a portion or all of its Units at a redemption price equal to the NAVPU on the Valuation Date next following the date on which the request for redemption is received by the Manager, less any accrued and applicable fees and taxes. If the request is received by the Manager prior to 4:00 p.m. EST, on a Valuation Date, the redemption will be processed on that Valuation Date. Proceeds of redemption will be paid within three days from such date either by cheque or electronic payment as the Unitholder requests. No interest will be paid to the Unitholder on account of any delay in forwarding the proceeds of redemption to the Unitholder. If Units were purchased by cheque and then redeemed within seven business days of the purchase, the Fund may hold the redemption proceeds until the purchase cheque has cleared, which may take up to 10 business days for cheques drawn on a Canadian chartered bank and up to 45 business days for all other cheques.

Notwithstanding the foregoing, the Manager, in its sole discretion, may, at any time by giving ten business days prior written notice to Unitholders, institute a policy that requires Unitholders to submit their redemption requests at least 30 days prior to the Valuation Date on which they wish the redemption to take place. If the Manager implements this policy, then all redemption requests received within 30 days of a Valuation Date will not be processed until the first Valuation Date after the 30 day notice period has expired.

The Manager has the right to cause redemptions of Units to be suspended for the whole or any part of a period during which normal trading is suspended on any exchange on which securities representing more than 50% by value or underlying market exposure of the total assets of the Fund are traded. Any redemptions that would otherwise have taken place during the period of suspension will be effected at the close of business on the Valuation Date immediately following the termination of suspension unless, prior to that date, a Unitholder has withdrawn his or her redemption order.

The Manager may, at any time and from time to time, by giving ten business days prior written notice to Unitholders, redeem all or any portion of the outstanding Units of a series on the next Valuation Date for a redemption price per Unit equal to the NAVPU for Units of that series calculated as at the close of business on that day. Among other reasons, the Manager could exercise this right if a particular series has few Units outstanding and it is not economically viable to keep that series open. Alternatively, the Manager could exercise this right of redemption for tax purposes.

The Manager is also entitled to require the redemption of all or any part of the Units held by a Unitholder at any time in its discretion.

The Manager is entitled to require the redemption of all of the Units held by a Unitholder at any time that the Unitholder's account falls below \$5,000 in market value. Prior to exercising this right of redemption, the Manager will provide the Unitholder with 10 business days' prior notice to allow such Unitholder the opportunity to increase the value of its account to \$5,000 by purchasing more Units of the Fund.

Systematic Withdrawal Plans

Unitholders may make regular redemptions through a Systematic Withdrawal Plan ("SWP"). Once a SWP is authorized, the Manager will make automatic redemptions from the Unitholder's account

according to the schedule chosen by the Unitholder. SWPs are available monthly or quarterly on the last Friday of the month. If the last Friday of the month is a holiday, the SWP will be run on the valuation date immediately preceding it. In addition, all of the conditions, features, fees and charges discussed elsewhere in this memorandum still apply to Units redeemed in the SWP program.

Distributions

The Fund will distribute in each year such portion of its annual net income and net realized capital gains as will result in the Fund paying no tax under Part 1 of the Income Tax Act (Canada) (the "Tax Act"). Distributions of net income will be made monthly on the last Friday of the month. If the last Friday of the month is a holiday, the distribution will be done on the Valuation Date immediately preceding it. In December of each year, a distribution of net income and net realized capital gains will take place on a date between December 15 and December 31 to be determined by the Manager.

All distributions made by the Fund to each series of Units will be automatically reinvested in additional Units of the same series at the NAVPU thereof unless a Unitholder elects to receive his or her distribution in cash.

Short-Term Trading Fee

In order to protect the interests of the majority of Unitholders of the Fund and to discourage short term trading in the Fund, Unitholders may be subject to a short-term trading fee. If a Unitholder redeems Units within 180 days of such Units having been acquired, the Fund may deduct and retain for the benefit of the remaining Unitholders 5% of the value of the Units redeemed.

Limitation on Non-Resident Ownership

It is the intention of the Manager to cause the Fund at all times to qualify as a "mutual fund trust" under the provisions of subsection 132(6) of the Tax Act. If non-residents of Canada within the meaning of the Tax Act ("Non-Residents") become the beneficial owners of more than 49% of the Units in certain circumstances, this could cause the Fund to cease to qualify as a "mutual fund trust". As a result, the Manager may require declarations as to the jurisdictions in which beneficial owners of Units are resident. If the Manager becomes aware that the beneficial owners of 45% or more of the Units then outstanding are, or may be, Non-Residents or that such a situation is imminent, and if its "mutual fund trust" status is threatened by such Non-Resident ownership, the Manager will not accept a subscription for Units from or issue or register a transfer of Units to a person unless the person provides a declaration in form and content satisfactory to the Manager that the person is not a Non-Resident.

If notwithstanding the foregoing, if the Manager determines that more than 45% of the Units are held by Non-Residents, subject to all applicable securities and other laws, the Manager may send a notice to Non-Resident holders of Units, chosen in inverse order to the order of acquisition or registration or in such other manner as the Manager may consider equitable and practicable, requiring such Non-Residents to redeem their Units.

Fees and Expenses

Management Fee: The Manager provides management and investment advisor services to the Fund for which it is entitled to receive from the Fund a management fee equal to a maximum annual rate of 2.0%. The base Trailer Fee (as described in Item 7) is paid by the Manager. The management fee accrues daily and is payable monthly in arrears.

PUR.03

Trustee Fees: Crystal Wealth is paid a fee for its services as trustee by the Fund that does not exceed market rates for similar services if they were provided by a third party.

Management Fee Distributions: To encourage large investments in a Fund (generally in excess of \$1 million), the Manager may reduce the management fee that would be charged to the Fund in respect of Units held by an investor making the large investment. The amount of the reduction is distributed by the Fund (the "Management Fee Distribution") to the investor for whose benefit the fees were reduced. Where applicable, Management Fee Distributions will be calculated on each business day and distributed on a regular basis by the Fund to the applicable investor, generally, first out of the net investment income and net realized capital gains of the Fund and then out of capital. All Management Fee Distributions will be reinvested in additional Units of the same series of Units of the Fund unless otherwise requested. The amount of the Management Fee Distribution is generally treated as income or capital gains to the Unitholder receiving it.

Organization Costs: The costs of initially organizing the Fund and offering Units have been paid by the Manager out of its general corporate funds and may be reimbursed to the Manager by the Fund without interest over time, based upon the Fund's ability to pay and upon demand by the Manager.

Operating Expenses: The ongoing expenses of the Fund will be borne by the Fund, including without limitation, the fees and expenses of legal counsel and the Fund's auditors, communications to Unitholders, custodial arrangements, fund accounting fees payable to the Manager that do not exceed market rates for similar services from third parties, registrar and transfer agency fees, administration and recordkeeping, interest, brokerage fees and taxes of all kinds to which the Fund is or might be subject to. The Fund is required to pay harmonized sales tax ("HST") on the management fee and most of the other fees and expenses which it pays.

5.2 Subscription Procedure

Continuous Offering

Units of the Fund are offered on a continuous basis under this Offering Memorandum. In offering the Units, the Fund will be relying on certain exemptions from the prospectus requirements of securities laws in the various provinces and territories of Canada. Pursuant to National Instrument 45-106 ("NI 45-106"), the current minimum investment for residents in each of the offering jurisdictions, purchasing as principal, is \$150,000 (Canadian Dollars), to be paid in cash at the time of purchase.

The Manager in its discretion may accept a lower minimum initial investment of \$25,000 from:

- (a) an "accredited investor" who purchases as principal (the list of investors who may qualify for the accredited investor designation is specified in Schedule A to the accompanying Subscription Agreement); or
- (b) an investor in British Columbia, Nova Scotia, New Brunswick or Newfoundland and Labrador who purchases Units under the "offering memorandum exemption" provided for under NI 45-106 and who:
 - (i) purchases as principal,
 - (ii) has received the Offering Memorandum, and

- (iii) completes the Form 45-106F4 Risk Acknowledgement that is included in the accompanying Subscription Agreement.

The Manager reserves the right to accept or reject subscriptions, to change the minimum amounts for investments in the Fund and to discontinue the offering of Units of the Fund at any time and from time to time. Any monies received with rejected subscriptions will be refunded within two business days, without interest or deduction.

Subscriptions may be placed by investors either directly with the Manager in Ontario, Alberta or British Columbia or through registered dealers. Prospective investors who wish to subscribe for Units must complete, execute and deliver the Subscription Agreement that accompanies this Offering Memorandum to the Manager or their dealer (as appropriate) and tender the subscription amount in a manner acceptable to the Manager. Units will be issued at the NAVPU on the Valuation Date next following receipt by the Manager of a subscription request (unless received on a Valuation Date prior to 4:00 p.m., in which case the Units will be issued on such Valuation Date). All subscriptions for Units of the Fund must be forwarded by dealers, without charge, the same day that they are received, to the Manager on behalf of the Fund.

A subscriber has the right to cancel the subscription by sending written notice before midnight of the second business day after the subscriber signs the Subscription Agreement. Any subscription proceeds received will be held in trust for that period, and will be promptly returned to the subscriber without interest or deduction if the subscriber exercises his or her cancellation rights.

Additional Investments

Additional investments in the Fund are generally permitted in amounts of not less than \$5,000. If the investor initially acquired Units of the Fund for not less than the \$150,000 minimum investment amount, then, at the time of issuance of the additional investment, the Units held by the investor must have an acquisition cost or a net asset value equal to at least the \$150,000 minimum investment amount. Investors who qualify as accredited investors and who purchase as principal may, in the sole discretion of the Manager, make additional investments in the Fund of not less than \$5,000.

At the time of making each additional investment in the Fund, each investor will be deemed to have repeated to the Fund the covenants and representations contained in the Subscription Agreement, delivered by the investor to the Fund at the time of the initial purchase and, if applicable, that the Units held by the investor have an acquisition cost (determined in accordance with applicable securities laws) or a net asset value, whichever is applicable, at least equal to the required amount as described above.

For investors who are residents of British Columbia, Nova Scotia, New Brunswick or Newfoundland and Labrador and are relying on the offering memorandum exemption, as described above, additional investments in the Fund are also generally permitted in amounts of not less than \$5,000. However, at the time of making each additional investment in the Fund, each investor must follow the same subscription procedures set out above, including completing and delivering to a registered dealer for forwarding to the Fund a new Subscription Agreement and the accompanying Risk Acknowledgement.

The Manager reserves the right to change the minimum amount for additional investments in the Fund at any time and from time to time.

Following each purchase of Units, investors will receive written confirmation indicating details of the purchase transaction, including the dollar amount of the purchase order, the net asset value per unit and

the number of Units purchased. For additional investments, the written confirmation will indicate the cumulative total of all Units held by the investor.

Pre-authorized Chequing Plan

Provided a Unitholder continues to meet the minimum investment qualifications or is an “Accredited Investor”, Unitholders may make regular purchases through a Pre-authorized Chequing Plan (“PAC”). Once a PAC is authorized, the Manager will make automatic withdrawals from the Unitholder’s bank account according to the schedule chosen by the Unitholder and invest this sum in Units of the Fund. PACs are available monthly or quarterly on the last Friday of the month. If the last Friday of the month is not a business day, the PAC will run on the next Valuation Date thereafter. In addition, all of the conditions, features, fees and charges discussed elsewhere in this Offering Memorandum still apply to Units purchased in the PAC program.

Item 6 Income Tax Consequences and RRSP Eligibility

6.1 Disclaimer

You should consult your own professional advisers to obtain advice on the tax consequences that apply to you.

6.2 Summary of Significant Tax Consequences

The following is a general summary of the principal Canadian federal income tax considerations with respect to the tax status of the Fund and Unitholders who are individuals resident in Canada and who hold their Units as capital property, all within the meanings prescribed by the Tax Act.

This summary is based on the current provisions of the Tax Act, the regulations thereunder, all specific proposals to amend the Tax Act and the regulations publicly announced by the Minister of Finance (Canada) prior to the date hereof (the “Tax Proposals”) and the current published administrative practices and assessing policies of the Canada Revenue Agency. Other than the Tax Proposals, this summary does not take into account or anticipate any changes in law whether by legislative, governmental, or judicial action, nor does it take into account provincial or foreign income tax considerations which may differ significantly from those discussed herein. This summary is based on the assumption that the Fund will qualify as a mutual fund trust for purposes of the Tax Act effective at all material times. If the Fund were not to qualify as a mutual fund trust under the Tax Act, then the considerations would be materially different from these described herein.

This summary was prepared by Borden Ladner Gervais LLP, based on the information contained in the Offering Memorandum. This summary is not exhaustive of all possible Canadian federal income tax considerations applicable to an investment in Units. Moreover, the income and other tax consequences of acquiring, holding, or disposing of Units will vary depending on the Unitholder’s particular circumstances, including the provinces in which the Unitholder resides or carries on business. Accordingly, this summary is of a general nature only and is not intended to be, nor should it be construed to be, legal or tax advice to any prospective purchaser of Units. Prospective Unitholders should consult their own tax advisors for advice with respect to the tax consequences to them of an investment in Units, based on their particular circumstances.

Tax Status of the Fund: It is the Fund’s intention to distribute to Unitholders in each year its net income and net realized capital gains taking into account any entitlement to capital gains refunds to such an extent that the Fund will not be liable in any year for income tax under Part I of the Tax Act. Generally,

amounts realized by the Fund on derivative instruments will be on income account rather than on capital account. Income of the Fund derived from foreign sources may be subject to foreign withholding taxes which generally may, to the extent permitted by the Tax Act, be claimed as a deduction by the Fund or credit by Unitholders.

Tax Status of Unitholders: Unitholders will be required to include in their income for tax purposes for a particular year the amount of net income and the taxable portion of net realized capital gains, if any, paid or payable to them (including by way of a Management Fee Distribution), whether or not reinvested in additional Units of the Fund. Certain provisions of the Tax Act permit the Fund to make designations that have the effect of flowing through to the Unitholders the income and taxable capital gains realized by the Fund. To the extent that appropriate designations are made by the Fund, taxable dividends on shares of taxable Canadian corporations, net taxable capital gains and foreign source income paid or payable to Unitholders generally will be taxable as if such income had been received by them directly. To the extent that distributions to Unitholders of the Fund exceed the net income and net realized capital gains of the Fund for the year, such excess distributions will be a return of capital and will not be taxable in the hands of the Unitholder but will reduce the adjusted cost base to the Unitholder of such Unitholder's Units in the Fund.

At the time a purchaser acquires Units of the Fund, the net asset value of the Units may reflect accrued income and capital gains and realized income and capital gains which have not been distributed. When and if such income and capital gains are distributed, the income and the taxable portion of the capital gains will have to be included in the purchaser's income.

Any upfront sales charges paid by Unitholders on the acquisition of Units of the Fund are not deductible by Unitholders but are added to the adjusted cost base of the Units purchased. In determining the adjusted cost base of Units, the cost of Units must be averaged with the adjusted cost base of all other Units of the Fund held by the Unitholder at such time.

Unitholders will be advised each year of the amount of net income, net taxable capital gains and return of capital paid or payable to them, the amount of net income considered to have been received as a taxable dividend and the amount of any foreign taxes considered to have been paid by them. Individuals may be liable for alternative minimum tax in respect of dividends received from taxable Canadian corporations and realized net taxable capital gains.

Upon the actual or deemed disposition of a Unit, including the redemption of a Unit by the Fund, a capital gain (or a capital loss) will generally be realized to the extent that the proceeds of disposition of the Unit exceed (or are exceeded by) the aggregate of the adjusted cost base of the Unit to the Unitholder and any costs of disposition. Under the Tax Act, one-half of capital gains are generally included in an individual's income and one-half of capital losses are generally deductible only against taxable capital gains, subject to the rules in the Tax Act.

6.3 *Eligibility for Investment*

Provided that the Fund qualifies as a mutual fund trust under the Tax Act, effective at all times, Units of the Fund will be qualified investments for deferred profit sharing plans, registered education savings plans, registered disability savings plans and tax-free savings accounts. Annuitants of registered retirement savings plans and registered retirement income funds, and holders of tax-free savings accounts, should consult with their own tax advisors as to whether Units of the fund would be a prohibited investment under the Tax Act in their particular circumstances.

Item 7 Compensation Paid to Dealers*Upfront Sales Charge*

No acquisition charge is payable to the Manager in respect of orders to purchase Units of the Fund, however registered dealers (each a "Dealer") selling Units of the Fund may charge an up front fee to investors of up to 5% of the total subscription amount.

Trailer Fees

The Manager will pay a monthly fee (the "Trailer Fee") to Dealers to compensate the Dealers for ongoing services to their clients in respect of an investment in the Fund. The Trailer Fee is calculated based upon a percentage of the average daily value of the Units of the Fund held by the clients of the Dealers. The Trailer Fee will be paid at a rate of up to 1.00% per annum.

Item 8 Risk Factors

An investment in the Fund involves significant risks. Investors should consider the following risk factors before investing.

Issuer Risks:

General. Investing in the Fund entails certain risks and is only suitable for investors who understand and are capable of bearing the risks of an investment in the Fund. An investment in the Fund is not intended as a complete investment program. All investments in securities, loans and other debt obligations, mortgages and other financial instruments risk the loss of invested capital. Likewise, there is a risk that an investment in the Fund will be lost entirely or in part. There is no assurance that the Fund will achieve its overall investment objective. Prospective investors should carefully consider the following risk factors, which do not purport to be a complete list of the potential risks and conflicts of interest involved in an investment in the Fund. The NAVPU will vary directly with the market value and return of the investment portfolio of the Fund.

Lack of Insurance. The assets of the Fund are not insured by any government or private insurer except to the extent portions may be deposited in bank accounts insured by a government agency such as the Canada Deposit Insurance Corporation or the Federal Deposit Insurance Corporation (United States) or with brokers insured by the Canadian Investor Protection Fund, or the Securities Investor Protection Corporation (United States) and such deposits and securities are subject to such insurance coverage (which, in any event, is limited in amount). Therefore, in the event of the insolvency of a depository or custodian, the Fund may be unable to recover all of its funds or the value of its securities so deposited.

Reliance on Crystal Wealth. The Fund will be dependent on the knowledge and expertise of Crystal Wealth for investment advisory and portfolio management services. There is no certainty that the persons who are currently officers and directors of Crystal Wealth will continue to be officers and directors of Crystal Wealth.

Potential Conflicts of Interest. The Manager may also act in the same or similar capacities in respect of other entities. In that event, it may have responsibility for the management of the assets of other entities at the same time as it is managing the Fund's portfolio and may use the same or different information and trading strategies obtained, produced or utilized in managing the portfolio of the Fund. See Item 3.2 for a discussion of these potential conflicts of interest.

Unitholder Liability. Because of uncertainties in the law relating to trusts such as the Fund, there is a risk that a Unitholder could be held personally liable for obligations of the Fund to the extent that claims are not satisfied out of the assets of the Fund. It is intended that the Fund's operation will be conducted in such a way as to minimize any such risk. In particular, the Manager will follow the investment strategy and process of the Fund and will use its best efforts to avoid such liability being placed upon the Unitholders.

Based upon these measures being adhered to by the Fund, it is considered by the Manager that the risk of Unitholder liability is remote in the circumstances. In any event, the risk of personal liability of Unitholders is minimal in view of the large anticipated equity of the Fund relative to its anticipated indebtedness and liabilities, the Fund's investment approach and the intention that any agreement which is related to the borrowing of money by the Fund or the creation of potential liabilities of the Fund include an express disavowal of liability of Unitholders. In the event that a Unitholder should be required to satisfy any obligation of the Fund, such Unitholder will be entitled to reimbursement from any available assets of the Fund. In order to better protect Unitholders from liability, the Fund may elect, without the consent of its Unitholders, to become subject to any new trust legislation that would limit the liability of Unitholders.

Industry Risks:

Leverage. The Fund may directly or indirectly make use of leveraged investments. The use of leverage may increase the Fund's exposure to the risk of losing its capital investment and expose the Fund to additional current expenses. Also, if the Fund's portfolio value drops to the loan value or less, Unitholders could sustain a total loss of their investment.

No Guaranteed Return. There is no guarantee that an investment in Units will earn any positive return in the short or long term.

Speculative Investments. An investment in the Fund is speculative and is not intended as a complete investment program. A subscription for Units involves a high degree of risk and is suitable only for persons who are able to assume the risk of losing their entire investment. Investors should review closely the investment objective and investment strategies to be utilized by the Fund as outlined herein to familiarize themselves with the risks associated with an investment in the Fund. The Manager believes that an investor with a long investment time horizon or substantial net worth is best suited to invest in the Fund.

Redemption Risk: Substantial redemptions of Units could require the Fund to liquidate positions more rapidly than otherwise desirable to raise the necessary cash to fund redemptions and achieve a market position appropriately reflecting a smaller asset base. Such factors could adversely affect the value of the Units redeemed and of the Units that remain outstanding.

Legal, Tax and Regulatory Risks. Legal, tax and regulatory changes may occur that could adversely affect the Fund or the Unitholders.

Marketability of Units. There is currently no market through which the Units may be sold nor is one expected to develop. Redemptions are permitted only as described herein and there are circumstances in which the Fund may suspend redemptions. Accordingly, Units of the Fund may not be appropriate for investors seeking greater liquidity. Also, Units are only transferable in limited circumstances with the approval of Crystal Wealth.

Investment Risks:

Performance and Marketability of Underlying Securities. The NAVPU will vary in accordance with the value and the currency of the securities and other investments (including debts) held in the Fund's portfolio. There is a small and limited market in which some of the securities acquired by the Fund can be sold and, accordingly, there is no assurance that the securities acquired by the Fund can be sold for the values used to calculate the NAVPU.

Nature of the Investments. Investments in debts are relatively illiquid. This illiquidity will limit the Fund's ability to vary its portfolio promptly in response to changing economic or investment conditions.

Inability of Borrower to Pay. The Fund's income and funds available for distribution to Unitholders would be adversely affected if a significant number of Borrowers were unable to pay their obligations to the Fund or if the Fund was unable to invest its funds in debts on economically favourable terms or in a timely manner. On default by the Borrower, the Fund may experience delays in enforcing its rights as lender and may incur substantial costs in protecting its investment. The Fund may be unable to recover investment amounts lost on default of a Borrower.

Bankruptcy Remoteness. If any of the persons from whom the fund purchases debt obligations, currently Media House Capital, (the "loan originator") becomes subject to bankruptcy proceedings and if a court in the bankruptcy proceedings concludes that the sale from the loan originator to the Fund was not a "sale", then the Fund could experience losses or delays in the parent payments due pursuant to the debt obligations. While care is generally taken in structuring the transaction so as to minimize the risk of the sale to the Fund not being construed as a "true sale", there is no guarantee such structuring will be effective.

Risk of Co-mingling. To the extent that any funds received by the administrator of the loans is commingled with its own funds, the Fund may be exposed to a potential loss if the administrator fails to remit such funds to the Fund. In order to minimize this risk, the payments on the debt obligations and the distributions thereof are usually administered by a collection agent, an independent third party so the Fund receives the payments of interest and principal directly from the collection agent rather than from the administrator.

Distribution Rights The Fund's primary collateral is from unsold territory (distribution) rights, so the Fund will require that it is the first party paid out of proceeds of the sale of distribution rights from these territories. The value of this collateral is dependent on the ability to sell or license the distribution rights. The motion picture or television series may not be purchased for distribution or the expected returns or projections may not be as high as predicted. The sale of motion pictures or television series is a very unpredictable business, and the ability of a production company to produce a film of a quality sufficient to generate sales is unproven and depends upon the exercise of subjective judgments by the producers of the project, the MPSC, and sales agents utilized by the production company and the distributors to whom the production company will offer the project. Accordingly, it is possible that productions will not attract the interest of prospective purchasers and the Fund may lose the full amount of its investment in the debt obligation. Also, since the Film or production may be distributed worldwide, it is subject to risks associated with the collection, administration and enforcement of the debt obligations in other jurisdictions. To mitigate such risks, a collection agent is usually engaged. A collection agent will manage the collection of the foreign receipts and distribute them to the Fund and any other financiers entitled thereto. The creditworthiness and enforceability of the debt obligation in foreign territories remains a risk of the Fund.

Motion Picture and Television Series Production Risks. The film production industry is affected by changes in consumer preferences and by national, regional, and local economic conditions and demographic trends. Discretionary spending priorities, consumer preference and tastes, critical reviews, word of mouth, accidents of chance involving lead actors or personalities, and the type, number, and screenings of competing films will directly affect the success of a film. While the initial principal and interest of the investment is collateralized through various assets and security, changes in any of the above factors could adversely affect box office and ancillary markets performance, resulting in lower than expected returns due to changing market values, prices and higher default rates and also resulting in no returns in connection with the Fund's potential participation in profits.

Copyrights, Trademarks, Licenses. Copyrights, trademarks, licenses, etc. are an important part of the film business. Other parties may assert intellectual property infringement claims against a motion picture and may prevail. The Fund will either alone or through others, including MHC, conduct due diligence to try to ensure a clean chain of title for each motion picture or television series underlying each debt obligation it purchases. However, it is possible that, if other parties were to assert intellectual property infringement claims against the motion picture or television series, the production company could be required to engage in protracted and costly litigation, regardless of the merits of such claims, discontinue the use of certain components of the screenplay, develop replacement components, or enter into license arrangements with respect to the disputed intellectual property. The production company may not be able to develop alternative components and any necessary licenses may not be available or available on commercially reasonable terms. Responding to and defending against any of these claims could have a material adverse effect on the underlying business, results of operations and financial condition. While the initial principal and interest of the investment is collateralized through various assets and security, changes in any of the above factors could adversely affect the value and security of the assets and film productions.

Options and Other Derivative Investments. The Fund may purchase and sell options or enter into other derivative transactions that derive their value from movement in the price of other underlying securities. Such transactions may be used both for hedging purposes and to increase the possibility of achieving gains from any level of movement in the price of the underlying securities or groups of securities. The potential for greater gains, however, is inevitably accompanied by the increased risk of loss.

Use of derivative instruments in general presents additional risks. When used for hedging purposes, an imperfect or variable degree of correlation between price movements of the derivative instrument and the underlying investment sought to be hedged may prevent the Fund from achieving the intended hedge effect or expose the Fund to the risk of loss. In addition, derivative instruments may not be liquid in all circumstances, so that in volatile markets the Fund may not be able to close out a position without incurring a loss.

Although exchanges attempt to provide continuously liquid markets in which holders and writers of options can close out their positions at any time prior to the expiration of the option, there is no assurance that such a market will exist at all times for all outstanding options purchased or sold. If an options market were to become unavailable, the Fund could be unable to realize its profits or limit its losses until it could exercise options it holds, and the Fund would remain obligated until options it wrote were exercised or expired. As the Manager has restricted the Fund's investment in derivatives to include only exchange-traded contracts, there is no counterparty risk. Furthermore, the exchanges on which the derivative contracts are traded may set daily trading limits, preventing the Fund from closing out a particular contract. If an exchange halts trading in any particular derivative contract, the Fund may not be able to close out its position in that contract.

Net Asset Value and Estimated Values. A portion of the calculation of the net asset value of the Fund could be based on estimated values provided by underlying funds. These estimated values are, in turn, based on values attributed to the underlying investments held in such funds, which investments may be illiquid and may trade infrequently or not at all. No adjustments will be made to the number of Units purchased or redeemed by an investor in a Fund because of the use of estimated values in determining the net asset value of a Fund, even if the estimated values that are used in calculating such net asset value are subsequently determined to differ significantly from the final values eventually obtained in respect of the underlying funds.

Lack of Suitable Investments. The ability of the Manager to make investments in accordance with the Fund's objectives and investment policies depends upon the availability of suitable investments and the amount of funds available. There can be no assurance that debts with suitable yields to meet the Fund's objective will be available.

Another factor that could influence the availability of suitable debts and the yields available thereon is the amount of competition that may enter this lending area during the coming years. While the Manager does not anticipate a significant increase in competition in the markets in which it intends to invest, there can be no assurance that it will not happen.

Failure to Meet Commitments. The Fund may commit to investing in future debts in anticipation of repayment of principal outstanding under existing debt investments. In the event that such repayments of principal are not made, the Fund may be unable to advance some or all of the funds required pursuant to the terms of its investment commitments, and consequently, the Fund may face liability in connection with its failure to fulfil such commitments.

Foreign Exchange Risk. The Fund may invest in debt obligations in foreign currencies. Accordingly, investors in the Fund may incur foreign current currency exposures that may have a positive or negative impact on the value of their investment. The Manager may, from time to time and in its sole discretion, use exchange traded derivatives to hedge the currencies to which the Fund is exposed.

Film Completion Risk. The Fund will invest in debt obligations during the production stage of the films and prior to completion. There is a risk that a film may not be completed due to various factors, including acts of god, force majeure, unfunded over-budgets and other unforeseen events. If the film is not completed, the Fund will lose its investment in the associated debt obligation. Some of these risks may be covered by insurance and the Fund will benefit from some or all of such proceeds. In other cases, a completion bond may be in place that may cover the completion and delivery risks. However, not all the investments will have the benefit of such completion bonds due to the additional financial costs of such bonds. In such cases, the Manager looks to the producer's track record and the ability by MHC to monitor the investments to help mitigate this risk.

Limited Recourse Risk. The Fund will invest in debt obligations. These investments are recouped by the Fund primarily through film production companies specifically set up for that film production. The production company may have limited or no other assets to collateralize the return. In certain circumstances, the debt obligation may carry some form of collateral guarantee from the production company's related or parent company, which would mitigate this risk. The Manager also looks to the producer's track record and ensures that the Fund is not financing all of the production costs to mitigate this risk.

Tax Credits and Government Rebates. As a secondary collateral, the Fund can sometimes benefit from returns from various tax credits and government rebates. There is a risk that government programs will change or, for other reasons, these tax credits and rebates will be unavailable. Also, there is a risk of

defaults on the debt obligation by not completing the film, or may otherwise be ineligible to apply or obtain such tax credits or government rebates. There is also a risk that the government programs and tax rebates are cancelled. In addition, a collateral assignment of a tax credit is not enforceable against the Crown and there is an inherent risk of collection.

Item 9 Reporting Obligations

If a Unitholder has purchased Units through a Dealer, the Dealer is obliged to provide the Unitholder with account statements regarding their investment in the Fund. Unitholders who have purchased the Fund directly from the Manager will receive an annual and semi-annual account statement showing the Units held by them and any transactions for the preceding period. Investors who purchase Units directly from the Manager will also receive confirmation of their trade from the Manager.

In addition, Unitholders will receive the applicable tax form(s) identifying the Unitholder's distributions (including dividends from taxable Canadian corporations, returns of capital, taxable capital gains, capital gains dividends and foreign source income and other income) and, if applicable, the Unitholder's share of the Fund's foreign taxes paid for such year.

The fiscal year end of the Fund is December 31. Unitholders will be sent audited annual financial statements and unaudited semi-annual financial statements.

Item 10 Resale Restrictions

Units of the Fund are not transferable without the prior written consent of Crystal Wealth, which consent may be withheld in its discretion and under no circumstances may Units be transferred to or acquired by a person who would be a "designated beneficiary" for purposes of Part XII.2 of the Tax Act. Even if such consent is obtained, applicable Canadian securities laws provide that if securities are purchased under a prospectus exemption, such as will be the case with Units of the Fund, those securities may not be freely resold until the expiration of a statutory hold period, which generally runs from the date the issuer of the securities becomes a "reporting issuer" under such legislation.

As a result, it may be that investors will not be able to freely resell Units of the Fund even in the circumstances permitted by the terms of the Declaration of Trust and will only be permitted to transfer Units in reliance upon an applicable statutory prospectus exemption or pursuant to discretionary relief granted by an applicable Canadian securities administrator. Furthermore, as there is no public market for Units of the Fund, it may be difficult or even impossible for an investor to sell Units even if the statutory hold period has expired, a prospectus exemption is available or discretionary relief of Canadian securities administrators is granted.

Notwithstanding these resale restrictions, Units of the Fund are fully redeemable from the Fund at the calculated NAVPU as described above in this Offering Memorandum.

10.1 General Statement

For trades in Alberta, British Columbia, New Brunswick, Newfoundland and Labrador, Northwest Territories, Nova Scotia, Nunavut, Ontario, Prince Edward Island, Québec, Saskatchewan and Yukon:

These Units will be subject to a number of resale restrictions, including a restriction on trading. Until the restriction on trading expires, you will not be able to trade the Units unless you comply with an exemption from the prospectus and registration requirements under securities legislation.

10.2 *Restricted Period*

For trades in Alberta, British Columbia, New Brunswick, Newfoundland and Labrador, Northwest Territories, Nova Scotia, Nunavut, Ontario, Prince Edward Island, Québec, Saskatchewan and Yukon:

Unless permitted under securities legislation, you cannot trade the Units before the date that is 4 months and a day after the date the Fund becomes a reporting issuer in any province or territory of Canada. As the Fund is not currently a reporting issuer in any province or territory of Canada, and does not contemplate becoming a reporting issuer, the statutory hold period could be indefinite.

10.3 *Manitoba Resale Restrictions*

Unless permitted under securities legislation, you must not trade the Units without the prior written consent of the regulator in Manitoba unless:

- (a) the Fund has filed a prospectus with the regulator in Manitoba with respect to the Units you have purchased and the regulator in Manitoba has issued a receipt for that prospectus, or
- (b) you have held the Units for at least 12 months.

The regulator in Manitoba will consent to your trade if the regulator is of the opinion that to do so is not prejudicial to the public interest.

Item 11 *Anti-Terrorism and Anti-Money Laundering Legislation*

The Manager is required to comply with all applicable laws, regulations and administrative pronouncements concerning money laundering and other criminal activities ("Anti-Money Laundering Laws"), which includes implementing specific measures to detect and deter money laundering and financing of terrorist activity. Unitholders may be required to provide additional information regarding the Unitholder or their beneficial owner(s) or other information that the Manager deems necessary or advisable to ensure compliance with all Anti-Money Laundering Laws. Additional information is in the subscription agreement.

If the Manager is aware or suspects that a unitholder is engaged in money laundering or if otherwise required by Anti-Money Laundering Laws, the Manager may undertake appropriate actions to ensure that the Fund or the Manager are in compliance with all such Anti-Money Laundering Laws. The Fund or the Manager may release confidential information about a Unitholder and, if applicable, any underlying beneficial owner(s), to governmental authorities. This reporting will not be a breach of privacy laws or otherwise as it is required by law.

Item 12 *Purchasers' Rights*

If you purchase these Units you will have certain rights, some of which are described below. For information about your rights you should consult a lawyer.

Two-Day Cancellation Right. Purchasers may cancel their agreement to purchase the Units. To do so, a subscriber must send a notice to the Manager by midnight on the 2nd business day after the subscriber signs the Subscription Agreement to buy Units of the Fund.

Statutory Rights of Action in the Event of a Misrepresentation

Securities legislation in certain of the provinces and territories of Canada provides purchasers or requires purchasers to be provided with a remedy for rescission or damages where an offering memorandum and any amendment to it contains a Misrepresentation.

Generally, a “misrepresentation” means an untrue statement about a material fact or the failure to disclose a material fact that is required to be stated or that is necessary in order to make a statement not misleading in light of the circumstances in which it was made and a “material fact” means a fact that significantly affects, or would reasonably be expected to have a significant effect on, the market price or value of the Units. The meaning of “misrepresentation” and “material fact” may differ slightly depending on the law in your jurisdiction. In most jurisdictions there are defences available to the persons or companies that you may have a right to sue. In particular, in many jurisdictions, the person or company that you sue, will not be liable if you knew of the misrepresentation when you purchased the securities. These remedies, or notice with respect thereto, must be exercised, or delivered, as the case may be, by the purchaser within the time limit prescribed by the applicable securities legislation.

These rights are in addition to any other right that a purchaser may have at law.

Rights for Investors in Ontario

If this Offering Memorandum, together with any amendment hereto, is delivered to an investor resident in Ontario and contains a Misrepresentation, without regard to whether the Misrepresentation was relied upon by the investor, the investor will have a right of action against the Fund for damages or, alternatively, while still the owner of the purchased Units, for rescission, provided that:

1. no action may be commenced to enforce a right of action:
 - (a) for rescission more than 180 days after the date of the purchase; or
 - (b) for damages more than the earlier of (i) 180 days after the investor first had knowledge of the facts giving rise to the cause of action, or (ii) three years after the date of purchase;
2. in an action for damages, the Fund will not be liable for all or any portion of the damages that it proves do not represent the depreciation in value of the Units as a result of the Misrepresentation;
3. in no case shall the amount recoverable exceed the price at which the Units were sold to the investor; and
4. the Fund will not be liable for a Misrepresentation in forward-looking information if the Fund proves that:
 - (i) this Offering Memorandum contains, proximate to the forward-looking information, reasonable cautionary language identifying the forward-looking information as such, and identifying material factors that could cause actual results to differ materially from a conclusion, forecast or projection in the forward-looking information, and a statement of

material factors or assumptions that were applied in drawing a conclusion or making a forecast or projection set out in the forward-looking information; and

- (ii) the Fund had a reasonable basis for drawing the conclusions or making the forecasts and projections set out in the forward-looking information.

There are various defences available to the persons or companies that you have a right to sue. For example, the Fund will not be liable if it proves that the investor purchased the Units with knowledge of the Misrepresentation.

Rights for Investors in British Columbia, Alberta, Prince Edward Island, Northwest Territories, Nunavut and Yukon

If this Offering Memorandum, together with any amendment hereto, is delivered to an investor resident in British Columbia, Alberta, Prince Edward Island or Yukon and contains a Misrepresentation and it was a Misrepresentation at the time of purchase, the investor will be deemed to have relied upon the Misrepresentation and will have a right of action against the Fund, every director of the Fund (if applicable) at the date of this Offering Memorandum and every person who signed this Offering Memorandum for damages or, alternatively, while still the owner of the Units, for rescission against the Fund, provided that:

1. no action may be commenced to enforce a right of action:
 - (a) for rescission more than 180 days after the date of the purchase; or
 - (b) for damages more than the earlier of (i) 180 days after the investor first had knowledge of the facts giving rise to the cause of action, or (ii) three years after the date of purchase;
2. no person or company (but excluding the Fund) will be liable if the person or company proves that (i) the Offering Memorandum was sent (or, in British Columbia only, delivered) to the investor without the person's or company's knowledge or consent and that, on becoming aware of its delivery, the person or company promptly gave reasonable notice (or for persons or companies in British Columbia only, gave written notice) to the Fund that it was sent (or, in British Columbia only, delivered) without the person's or company's knowledge or consent, (ii) on becoming aware of any Misrepresentation in the Offering Memorandum, the person or company withdrew the person's or company's consent to the Offering Memorandum and gave reasonable notice (or for persons or companies in British Columbia only, gave written notice) to the Fund of the withdrawal and the reason for it, or (iii) with respect to any part of the Offering Memorandum purporting to be made on the authority of an expert or to be a copy of, or an extract from, a report, an opinion or a statement of an expert, the person or company had no reasonable grounds to believe and did not believe that there had been a Misrepresentation, or the relevant part of the Offering Memorandum did not fairly represent the report, opinion or statement of the expert, or was not a fair copy of, or an extract from, the report, opinion or statement of the expert;
3. no person or company (but excluding the Fund) will be liable with respect to any part of the Offering Memorandum not purporting to be made on the authority of an expert, or to be a copy of, or an extract from, a report, opinion or statement of expert unless the person or company (i) failed to conduct a reasonable investigation (or for investors resident in Alberta only, an investigation) to provide reasonable grounds for a belief that there had been no Misrepresentation, or (ii) believed that there had been a Misrepresentation;

4. in an action for damages, the defendant will not be liable for all or any portion of the damages that the defendant proves does not represent the depreciation in value of the Units as a result of the Misrepresentation;
5. in no case shall the amount recoverable exceed the price at which the Units were sold to the investor; and
6. no person or company will be liable for a Misrepresentation in forward-looking information if the person or company proves that:
 - (i) this Offering Memorandum contains, proximate to the forward-looking information, reasonable cautionary language identifying the forward-looking information as such, and identifying material factors that could cause actual results to differ materially from a conclusion, forecast or projection in the forward-looking information, and a statement of material factors or assumptions that were applied in drawing a conclusion or making a forecast or projection set out in the forward-looking information; and
 - (ii) the person or company had a reasonable basis for drawing the conclusions or making the forecasts and projections set out in the forward-looking information.

There are various defences available to the persons or companies that you have a right to sue. For example, the Fund will not be liable if it proves that the investor purchased the Units with knowledge of the Misrepresentation

Rights for Investors in Saskatchewan

If this Offering Memorandum, together with any amendment hereto, is sent or delivered to an investor resident in Saskatchewan and contains a Misrepresentation at the time of purchase, the investor is deemed to have relied upon that Misrepresentation and will have a right for damages against the Fund, every promoter and director of the Fund (as the case may be), every person or company who signed this Offering Memorandum and every person or company who sells Units on behalf of the Fund, or alternatively, while still the owner of the purchased Units, for rescission against the Fund, provided that:

1. no action shall be commenced to enforce the foregoing rights:
 - (a) in the case of an action for rescission, more than 180 days after the date of the transaction that gave rise to the cause of action; or
 - (b) in the case of any action, other than an action for rescission, the earlier of (i) one year after the investor first had knowledge of the facts giving rise to the cause of action, or (ii) six years after the date of the transaction that gave rise to the cause of the action;
2. no person or company (excluding the Fund) will be liable if the person or company proves that (i) the Offering Memorandum was sent or delivered without the person's or company's knowledge or consent and that, on becoming aware of its sending or delivery, the person or company immediately gave reasonable general notice to the Fund that it was sent or delivered without the person's or company's knowledge, (ii) on becoming aware of any Misrepresentation, the person or company withdrew the person's or company's consent to the Offering Memorandum and gave reasonable general notice to the Fund of the withdrawal and the reason for it, or (iii) with respect to any part of the Offering Memorandum purporting to be made on the authority of an expert or to be a copy of, or an extract from, a report, an opinion or a statement of an expert, the person or

company had no reasonable grounds to believe and did not believe that there had been a Misrepresentation, or the relevant part of the Offering Memorandum did not fairly represent the report, opinion or statement of the expert, or was not a fair copy of or extract from the report, opinion or statement of the expert;

3. no person or company (but excluding the Fund) will be liable with respect to any part of the Offering Memorandum not purporting to be made on the authority of an expert, or to be a copy of or an extract from a report, opinion or statement of an expert, unless the person or company failed to conduct a reasonable investigation sufficient to provide reasonable grounds for a belief that there had been no Misrepresentation, or believed there had been a Misrepresentation; and
4. in no case shall the amount recoverable exceed the price at which the Units were sold to the investor.

There are various defences available to the persons or companies that you have a right to sue. For example, the Fund will not be liable if it proves that the investor purchased the Units with knowledge of the Misrepresentation

A subscriber resident in Saskatchewan who has delivered a subscription for Units and who receives an amendment to this Offering Memorandum that discloses a material change in the affairs of the Fund or a change in the terms or conditions of the offering as described in this Offering Memorandum, that occurred or arose before the subscription has been accepted, may within two business days of receiving the amendment deliver a notice to the Manager or agent through whom the Units are being purchased indicating the subscriber's intention not to be bound by the Subscription Agreement.

Rights for Investors in Manitoba

In the event that this Offering Memorandum or any amendment hereto contains a Misrepresentation, an investor is deemed to have relied on the Misrepresentation and has a right of action for damages against the Fund, every director of the Fund at the date of the Offering Memorandum and every person or company who signed the Offering Memorandum, or alternatively, while still the owner of the purchased Units, a right of rescission against the Fund, provided that:

1. no action may be commenced to enforce a right of action:
 - (a) for rescission more than 180 days after the date of the purchase; or
 - (b) for damages, the earlier of (i) 180 days after the investor first had knowledge of the facts giving rise to the cause of action, or (ii) two years after the date of the purchase;
2. no person or company (but excluding the Fund) will be liable if the person or company proves that (i) the Offering Memorandum was sent to the investor without the person's or company's consent, and that, after becoming aware of it being sent, the person or company promptly gave reasonable notice to the Fund that it was sent without the person's or company's knowledge or consent, (ii) on becoming aware of the Misrepresentation, the person or company withdrew their respective consent to the Offering Memorandum and gave reasonable notice to the Fund of the withdrawal and the reason for it, or (iii) with respect to any part of the Offering Memorandum purporting to be made on the authority of an expert or to be a copy of, or an extract from, an expert's report, opinion or statement, the person or company proves that they had no reasonable grounds to believe and did not believe that there had been a Misrepresentation, or the relevant

part of the Offering Memorandum did not fairly represent the expert's report, opinion or statement, or was not a fair copy of, or an extract from, the expert's report or statement;

3. no person or company (excluding the Fund) will be liable with respect to any part of the Offering Memorandum not purporting to be made on the authority of an expert and not purporting to be a copy of, or an extract from, an expert's report, opinion or statement, unless the person or company did not conduct an investigation sufficient to provide reasonable grounds for a belief that there had been on Misrepresentation, or believed that there had been a Misrepresentation;
4. in an action for damages, the defendant will not be liable for all or any portion of the damages that the defendant proves does not represent the depreciation in value of the Units as a result of the Misrepresentation;
5. in no case shall the amount recoverable exceed the price at which the Units were sold to the investor; and
6. no person or company will be liable for a Misrepresentation in forward-looking information if the person or company proves that:
 - (i) this Offering Memorandum contains, proximate to the forward-looking information, reasonable cautionary language identifying the forward-looking information as such, and identifying material factors that could cause actual results to differ materially from a conclusion, forecast or projection in the forward-looking information, and a statement of material factors or assumptions that were applied in drawing a conclusion or making a forecast or projection set out in the forward-looking information; and
 - (ii) the person or company had a reasonable basis for drawing the conclusions or making the forecasts and projections set out in the forward-looking information.

There are various defences available to the persons or companies that you have a right to sue. For example, the Fund will not be liable if it proves that the investor purchased the Units with knowledge of the Misrepresentation

Rights for Investors in Québec

Legislation has been adopted in Québec, but is not yet in force, that will provide investors with a statutory right to sue (if proclaimed in force). Until such time as this legislation is in force, in addition to any other right or remedy available to an investor under ordinary civil liability rules, investors are granted the same rights of action for damages or rescission as investors in Ontario who purchase Units.

If and when this legislation comes into force, then investors will no longer have the rights granted to investors in Ontario and instead, if this Offering Memorandum, together with any amendment hereto, delivered to an investor resident in Québec contains a Misrepresentation, the investor will have a right of action for damages against the Fund, every officer and director of the Fund (if applicable), the dealer (if any) under contract to the Fund and any expert whose opinion, containing a Misrepresentation, appeared, with the expert's consent in this Offering Memorandum, or alternatively, a right of action against the Fund for rescission of the purchase contract or revision of the price at which the Units were sold to the investor, provided that:

1. no action may be commenced to enforce a right of action:

- (a) for rescission or revision of price more than three years after the date of the purchase; or
 - (b) for damages later than the earlier of (i) three years after the investor first had knowledge of the facts giving rise to the cause of action, except on proof of tardy knowledge imputable to the negligence of the investor, or (ii) five years from the filing of the Offering Memorandum with the *Autorité des marchés financiers*.
2. no person or company (but excluding the Fund) will be liable if it proves that in an action for damages, it acted prudently and diligently; and
 3. no person or company will be liable for a Misrepresentation in forward-looking information if the person or company proves that:
 - (a) this Offering Memorandum contains, proximate to the forward-looking information, reasonable cautionary language identifying the forward-looking information as such, and identifying material factors that could cause actual results to differ materially from a conclusion, forecast or projection in the forward-looking information, and a statement of material factors or assumptions that were applied in drawing a conclusion or making a forecast or projection; and
 - (b) there was a reasonable basis for drawing the conclusion or making the forecasts and projections set out in the forward-looking information.

There are various defences available to the persons or companies that you have a right to sue. For example, the Fund will not be liable if it proves that the investor purchased the Units with knowledge of the Misrepresentation

Rights for Investors in New Brunswick

If the Offering Memorandum, together with any amendment thereto, delivered to an investor resident in New Brunswick contains a Misrepresentation that was a Misrepresentation at the time of purchase, the investor will be deemed to have relied on the Misrepresentation and will have a right of action against the Fund, for damages or, alternatively, while still the owner of the purchased Units, for rescission, provided that:

1. no action may be commenced to enforce a right of action:
 - (a) for rescission more than 180 days after the date of the purchase; or
 - (b) for damages more than the earlier of (i) one year after the investor first had knowledge of the facts giving rise to the cause of action, and (ii) six years after the date of purchase;
2. in an action for damages, the Fund will not be liable for all or any portion of the damages that it proves do not represent the depreciation in value of the Units as a result of the Misrepresentation relied upon; and
3. in no case shall the amount recoverable exceed the price at which the Units were sold to the investor.
4. No person will be liable for a Misrepresentation in forward-looking information if the person proves that:

- (a) This Offering Memorandum contains, proximate to the forward-looking information, reasonable cautionary language identifying the forward-looking information as such, and identifying material factors that could cause actual results to differ materially from a conclusion, forecast or projection in the forward-looking information, and a statement of the material factors or assumptions that were applied in drawing a conclusion or making a forecast or projection set out in the forward-looking information; and
- (b) There was a reasonable basis for drawing the conclusions or making the forecasts and projections set out in the forward-looking information.\

There are various defences available to the persons or companies that you have a right to sue. For example, the Fund will not be liable if it proves that the investor purchased the Units with knowledge of the Misrepresentation.

Rights for Investors in Nova Scotia

In Nova Scotia, in the event that this Offering Memorandum, together with any amendment hereto or any advertising or sales literature (as defined in the Securities Act (Nova Scotia) (the "Nova Scotia Act")), contains a Misrepresentation and it was a Misrepresentation at the time of purchase, the investor resident in Nova Scotia will be deemed to have relied upon the Misrepresentation and will have a right of action against the Fund, every director of the Fund (if applicable) at the date of this Offering Memorandum and every person who signed this Offering Memorandum for damages or, alternatively, while still the owner of the purchased Units, for rescission against the Fund, provided that:

1. no action may be commenced to enforce a right of action more than 120 days:
 - (a) after the date on which payment was made for the Units or;
 - (b) after the date on which the initial payment was made;
2. no person or company (but excluding the Fund) will be liable if the person or company proves that (i) the Offering Memorandum or amendment to the Offering Memorandum was sent or delivered to the investor without the person's or company's knowledge or consent and that, on becoming aware of its delivery, the person or company gave reasonable general notice that it was delivered without the person's or company's knowledge or consent, (ii) after delivery of the Offering Memorandum and before the purchase of the Units by the investor, on becoming aware of any Misrepresentation in the Offering Memorandum or amendment to the Offering Memorandum, the person or company withdrew the person's or company's consent to the Offering Memorandum and gave reasonable general notice of the withdrawal and the reason for it, or (iii) with respect to any part of the Offering Memorandum or amendment to the Offering Memorandum purporting to be made on the authority of an expert or to be a copy of, or an extract from, a report, an opinion or a statement of an expert, the person or company had no reasonable grounds to believe and did not believe that there had been a Misrepresentation, or the relevant part of the Offering Memorandum did not fairly represent the report, opinion or statement of the expert, or was not a fair copy of, or an extract from, the report, opinion or statement of the expert;
3. no person or company (but excluding the Fund) will be liable with respect to any part of the Offering Memorandum not purporting to be made on the authority of an expert, or to be a copy, or an extract from, a report, opinion or statement of expert unless the person or company failed to conduct a reasonable investigation to provide reasonable grounds for a belief that there had been no Misrepresentation, or believed that there had been a Misrepresentation;

4. in an action for damages, the defendant will not be liable for all or any portion of the damages that the defendant proves does not represent the depreciation in value of the Units as a result of the Misrepresentation relied upon; and
5. in no case will the amount recoverable in any action exceed the price at which the Units were sold to the investor.
6. No person or company will be liable for a Misrepresentation in forward-looking information if the person or company proves that:
 - (c) This Offering Memorandum contains, proximate to the forward-looking information, reasonable cautionary language identifying the forward-looking information as such, and identifying material factors that could cause actual results to differ materially from a conclusion, forecast or projection in the forward-looking information, and a statement of the material factors or assumptions that were applied in drawing a conclusion or making a forecast or projection set out in the forward-looking information; and
 - (d) There was a reasonable basis for drawing the conclusions or making the forecasts and projections set out in the forward-looking information.

There are various defences available to the persons or companies that you have a right to sue. For example, the Fund will not be liable if it proves that the investor purchased the Units with knowledge of the Misrepresentation

These rights are intended to correspond with the rights against a seller of securities provided in the Nova Scotia Act and the securities regulations thereto and are subject to defences contained therein.

Rights for Investors in Newfoundland

If this Offering Memorandum, together with any amendment hereto, delivered to an investor resident in Newfoundland contains a Misrepresentation and it was a Misrepresentation at the time of purchase, the investor will be deemed to have relied upon the Misrepresentation and will have a right of action for damages against the Fund, a director of the Fund (if applicable) at the date of this Offering Memorandum, and a person or company who signed this Offering Memorandum, or alternatively, while still the owner of the purchased Units, a right for rescission against the Fund, provided that:

1. no action may be commenced to enforce a right of action:
 - (a) for rescission more than 180 days after the date of the purchase; or
 - (b) for damages more than the earlier of (i) 180 days after the investor first had knowledge of the facts giving rise to the cause of action, or (ii) three years after the date of purchase;
2. no person or company (but excluding the Fund) will be liable if it proves that (i) the Offering Memorandum was sent or delivered to the investor without the person's or company's knowledge or consent and that, on becoming aware of its sending or delivery, the person or company gave reasonable general notice that it was sent or delivered without the person's or company's knowledge or consent, (ii) after the sending or delivery of the Offering Memorandum and before the purchase of the Units by the investor, on becoming aware of any Misrepresentation in the Offering Memorandum, the person or company withdrew the person's or company's consent to the Offering Memorandum and gave reasonable general notice of the withdrawal and the reason

for it, or (iii) with respect to any part of the Offering Memorandum purporting to be made on the authority of an expert or to be a copy of, or an extract from, a report, an opinion or a statement of an expert, the person or company had no reasonable grounds to believe and did not believe that there had been a Misrepresentation, or the relevant part of the Offering Memorandum did not fairly represent the report, opinion or statement of the expert, or was not a fair copy of, or an extract from, the report, opinion or statement of the expert; and (iv) with respect to any part of the Offering Memorandum not purporting to be made on the authority of an expert and not purporting to be a copy of, or an extract from, a report, opinion or statement of an expert, unless the person or company did not conduct an investigation sufficient to provide reasonable grounds for a belief that there had been no misrepresentation or believed there had been a misrepresentation.

3. in an action for damages, the defendant will not liable for all or any portion of the damages that the defendant proves do not represent the depreciation in value of the Units as a result of the Misrepresentation relied upon; and
4. in no case shall the amount recoverable exceed the price at which the Units were sold to the investor.
5. No person or company will be liable for a Misrepresentation in forward-looking information if the person or company proves that:
 - (a) This Offering Memorandum contains, proximate to the forward-looking information, reasonable cautionary language identifying the forward-looking information as such, and identifying material factors that could cause actual results to differ materially from a conclusion, forecast or projection in the forward-looking information, and a statement of the material factors or assumptions that were applied in drawing a conclusion or making a forecast or projection set out in the forward-looking information; and
 - (b) There was a reasonable basis for drawing the conclusions or making the forecasts and projections set out in the forward-looking information.

There are various defences available to the persons or companies that you have a right to sue. For example, the Fund will not be liable if it proves that the investor purchased the Units with knowledge of the Misrepresentation

General

The foregoing summaries are subject to any express provisions of the securities legislation of each offering jurisdiction and the regulations, rules and policy statements thereunder and reference is made thereto for the complete text of such provisions.

The rights of action described herein are in addition to and without derogation from any other right or remedy that the purchaser may have at law

Item 13 Financial Statements

**Crystal Wealth Strategic Yield
Media Fund
Financial Statements**
For the period from inception, September 2,
2011 to December 31, 2011

Crystal Wealth Strategic Yield Media Fund
Financial Statements
For the period from inception,
September 2, 2011 to December 31, 2011

Contents

Independent Auditor's Report	2
Financial Statements	
Statement of Net Assets	3
Statement of Operations	4
Statement of Changes in Net Assets	5
Statement of Investments	6
Notes to Financial Statements	7-13



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BDO Canada LLP REV 03-43
 3115 Harvester Road, Suite 400
 Burlington ON L7N 3N8 Canada

Independent Auditor's Report

To the Unitholders of
 Crystal Wealth Strategic Yield Media Fund

We have audited the accompanying financial statements of Crystal Wealth Strategic Yield Media Fund (the "Fund"), which comprise the statements of net assets and investments as at December 31, 2011, and the statements of operations and changes in net assets for the period from inception, September 2, 2011 to December 31, 2011, and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with Canadian generally accepted accounting principles, and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with Canadian generally accepted auditing standards. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Fund's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Fund's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements present fairly, in all material respects, the financial position of the Fund as at December 31, 2011 and the results of its operations and its changes in net assets for the period from September 2, 2011 to December 31, 2011 in accordance with Canadian generally accepted accounting principles.

"BDO Canada LLP"
 (Signed)

Chartered Accountants, Licensed Public Accountants
 March 23, 2012
 Burlington, Ontario

Crystal Wealth Strategic Yield Media Fund Statement of Net Assets

December 31, 2011

Assets

Investments at fair value	\$ 3,979,175
Cash	404,752
Subscriptions receivable	223,344
Accrued interest receivable	65,596
	4,672,867

Liabilities

Redemptions payable	114,916
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Net assets representing unitholders' equity	\$ 4,557,951
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Number of units outstanding (Note 6)	455,662
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Net assets per unit	\$ 10.00
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Approved by the Board of Directors of the Manager,
Crystal Wealth Management System Limited

"Clayton Smith" (Signed)

Director

The accompanying notes are an integral part of these financial statements.

Crystal Wealth Strategic Yield Media Fund Statement of Operations

**For the period from the date of inception,
September 2, 2011 to December 31, 2011**

Income	
Interest	\$ 67,118
Lender fee income	91,362
	158,480
Expenses (Note 7)	
Administration fees	31,225
Interest expense and bank charges	534
Management fees	2,302
Transaction costs	176
	34,237
Other income (loss)	
Realized gain on futures contracts	3,470
Foreign exchange gain	35,515
Unrealized loss on futures contracts	(5,105)
	33,880
Net investment gain and increase in net assets from operations for the period	\$ 158,123
Increase in net assets from operations per unit	\$ 0.60

The accompanying notes are an integral part of these financial statements.

Crystal Wealth Strategic Yield Media Fund Statement of Changes in Net Assets

For the period from the date of inception,
September 2, 2011 to December 31, 2011

Increase in net assets from operations	\$ 158,123
Distributions to unitholders	
From net investment income	(163,227)
Capital transactions	
Proceeds from sale of units	4,649,828
Reinvested distributions (Note 8)	163,227
Payment for units redeemed (Note 9)	(250,000)
Net capital unit transactions	4,563,055
Net assets, end of period	\$ 4,557,951

The accompanying notes are an integral part of these financial statements.

Crystal Wealth Strategic Yield Media Fund Statement of Investments

December 31, 2011

Investment Funds (19.7%)

No. of Units/Shares	Name	Avg. Cost (\$)	Fair Value (\$)
90,000	Dundee Investment Savings Account	900,000	900,000

Film Production Loans (67.7%) (Note 4)

	Original Principal (\$)	Outstanding Principal (\$)
Canada		
Loan bearing interest of 10%, maturing August 22, 2013 with profit participation of 10%	800,000	800,000
Loan bearing interest of 13%, maturing February 16, 2013 with profit participation of 10%	195,679	195,679
United States		
Loan bearing interest of 13%, maturing May 7, 2013 with profit participation of 3%	1,170,000	1,170,000
Loan bearing interest of 13%, maturing May 1, 2013 with profit participation of 7.5%	880,221	880,221
	<u>3,045,900</u>	<u>3,045,900</u>

CAD/USD Futures Contracts (-0.11%)

No. of Contracts	Notional Amount per Contract	Maturity Date	Avg. Cost (\$)	Fair Value (\$)
21	\$100,000	March 2012	-	(5,105)
Total investments			<u>3,945,900</u>	3,940,795
Other assets, net (12.7%)				<u>617,156</u>
Total net assets (100.0%)				<u>4,557,951</u>

The accompanying notes are an integral part of these financial statements.

Crystal Wealth Strategic Yield Media Fund Notes to Financial Statements

December 31, 2011

1. The Fund

Crystal Wealth Strategic Yield Media Fund (the "Fund") is an open-ended unit trust formed under the laws of the Province of Ontario on September 2, 2011 by an amendment to a Master Declaration of Trust dated as of April 12, 2007, as amended and restated as of December 17, 2007.

Crystal Wealth Management System Limited is the promoter, trustee, manager ("Manager"), and portfolio advisor of the Fund.

The Fund is not a reporting issuer under securities legislation and therefore is relying on Part 2.11 of National Instrument 81-106 for exemption from the requirement to file financial statements with the applicable securities regulatory authorities.

2. Investment Objective

The investment objective of the Fund is to provide a high level of interest income with minimal volatility and low correlation to most traditional asset classes by investing in asset-backed debt obligations of motion pictures and series television productions.

3. Significant Accounting Policies

These financial statements are prepared in accordance with Canadian generally accepted accounting principles ("GAAP"), and the significant accounting policies are summarized below:

(a) Valuation of investments

Investments are deemed to be categorized as held-for-trading and are recorded at fair value in accordance with the CICA Accounting Handbook *Section 3855. Financial Instruments – Recognition and Measurement* ("Section 3855").

Investments in film production loans are valued at their fair value using the prevailing rate of return on loans of similar type and term. As a result film production loans are recorded at outstanding principal which approximates fair value.

Other investments which are traded in active markets are measured based on the bid price for long securities and the ask price for securities sold short. Securities with no bid/ask price are valued at their closing sale prices. The fair value of the investment funds is measured based on the closing price for such securities.

If management determines the amounts outstanding are uncollectible the film production loan is withdrawn or a provision is made against it. Any provision is included as a loan impairment loss in the Statement of Operations.

The Fund continues to calculate its net asset value for pricing purposes ("Transactional NAV") using closing prices of securities as permitted by National Instrument 81-106. As at December 31, 2011, Transactional NAV approximated GAAP Net Assets.

Crystal Wealth Strategic Yield Media Fund

Notes to Financial Statements

December 31, 2011

3. Significant Accounting Policies - (Continued)

(b) Investment transactions and income recognition

Investment transactions are accounted for on the date that an order is executed. Income from investments is recognized on an accrual basis and all transaction costs relating to the purchases and sales of investments are charged to net income in the period.

(c) Futures contracts

The value of a futures contract included in investments is the gain or loss that would be realized if, on that date, the position in the futures contract was closed out. The unrealized gains or losses on futures contracts are reported as part of unrealized gains or losses on investments until the contracts are closed out. Realized gains and losses from futures contracts are included in realized gains or losses on futures contracts. The margins on deposit with brokers relating to futures contracts are included in cash.

(d) Foreign currency translation

The fair value of investments and other assets and liabilities denominated in foreign currencies are translated into Canadian dollars at the rate of exchange prevailing on the year end date. The proceeds from sale of investments and investment income in foreign currencies are translated into Canadian dollars at the approximate rate of exchange prevailing on the dates of such transactions.

(e) Increase in net assets from operations per unit

Increase in net assets from operations per unit in the Statement of Operations represents the increase in net assets from operations, divided by the weighted average number of units outstanding during the period.

(f) Valuation of fund units

The Fund's units are issued and redeemed at the net asset value per unit, which is determined as of the close of business each week. The net asset value per unit of the Fund is determined by dividing the total market value of the Fund's net assets by the number of units outstanding.

For each unit sold, the Fund receives an amount equal to the net asset value per unit on the date of sale, which is included in unitholders' equity. Units are redeemable at the option of the unitholders at their net asset value on the redemption date. For each unit redeemed, the number of issued and outstanding units is reduced and the equity in the Fund is reduced by the related net asset value on the date of redemption.

(g) Use of estimates

The preparation of financial statements in accordance with Canadian generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from management's best estimates as additional information becomes available in the future. The key area of estimation where management has made a difficult or subjective judgment, often as a result of matters that are inherently uncertain, is valuation of the film production loans. Significant changes in assumptions could materially change the recorded carrying value.

Crystal Wealth Strategic Yield Media Fund Notes to Financial Statements

December 31, 2011

4. Film Production Loans

The Fund entered into a Master Assignment Agreement with Media House Capital (Canada) Corp. ("Media House") on October 6, 2011 whereby the Fund agreed to purchase certain film and series television production loans from Media House. Specific funding under this agreement is provided under the respective Supplement agreements.

The initial term of each loan has an accelerated call provision at 18 months and a maturity date of no longer than 30 months and is renewable only with the consent of the Fund.

In addition to the interest earned on the respective loan balances, the Fund may be entitled to a profit participation on the film production loans.

The Fund has first position security on the loans, unless the Fund agrees to the subordination of the films to other lenders.

As a condition of financing, the Fund is granted general and continuing security over the loans whereby it is provided a security interest in the present and future undertaking and property of the production, including all assets, rights and future production revenues, subject to any subordination of the loans that the Fund may have entered into. The security provided however, may not be sufficient to cover the outstanding principal of the loans in the event of a default.

5. Taxation

The Fund qualifies as a "quasi mutual fund trust" within the meaning of the Income Tax Act (Canada). The Fund is subject to applicable federal and provincial taxes on the amounts of its net income for tax purposes for the period, including net realized taxable capital gains, to the extent such net income for tax purposes has not been paid or made payable to unitholders in the period.

No provision for income taxes is recorded in the financial statements as all income and net realized capital gains are distributed to the unitholders.

6. Unitholders' Equity

The Fund is authorized to issue an unlimited number of units, which are sold and redeemable at the then current net asset value per unit at the option of the unitholder. The following units were sold and redeemed during the period:

Units issued	464,310
Units issued on reinvestment	16,322
Units redeemed	<u>(24,970)</u>
Units outstanding, end of period	<u>455,662</u>

Crystal Wealth Strategic Yield Media Fund Notes to Financial Statements

December 31, 2011

7. Management Fees and Expenses

(a) Management fees

Pursuant to the management agreement between the Fund and the Manager, the Manager is to provide management and investment advisor services to the Fund. For this service, the Fund agrees to pay the Manager a management fee, which is calculated daily and payable monthly based on an annual rate of 2.00% of the net asset value.

To encourage large investments in the Fund, the Manager may reduce the management fee that would be charged to the Fund in respect of units held by an investor making a large investment. The amount of the reduction is distributed by the Fund (the "Management Fee Distribution") to the investor for whose benefit the fees were reduced. All Management Fee Distributions will be reinvested in additional units unless otherwise requested.

In the period, there were total Management Fee Distributions of \$15,171.

(b) Expenses

The Fund pays expenses relating to its operation including professional fees, brokerage commissions, interest and administrative costs relating to the issue and redemption of units as well as the cost of financial and other reports and compliance with all applicable laws, regulations and policies.

8. Distributions to Unitholders

All distributions made by the Fund are automatically reinvested in additional units at the then current net asset value per unit unless a Unitholder elects to receive his or her distributions in cash.

9. Redemption of Units

Unitholders may redeem their units at any time. Redemption requests must be in writing, stating the dollar amount or number of units of the Fund that are to be redeemed. Redemption is based on the net asset value per unit as of the last valuation date.

If unitholders redeem units within 180 days of acquisition the Fund may charge a short-term trading fee of 5% of the net asset value of the units redeemed. This fee is paid to the Fund.

Crystal Wealth Strategic Yield Media Fund Notes to Financial Statements

December 31, 2011

10. Related Party Transactions

The Fund may invest in any one of the funds that are managed by the Manager ("Underlying Crystal Wealth Funds"). As of December 31, 2011, the Underlying Crystal Wealth Funds include Crystal Enhanced Mortgage Fund, IFM Monitored World Equity, Crystal Enlightened Resources and Precious Metals Fund, Crystal Enlightened Income Fund and Crystal Enlightened Growth Fund.

No sales or redemption fees will be payable by the Fund in relation to its purchases or redemptions of units of the Underlying Crystal Wealth Funds, and no management fees or incentive fees will be payable by the Fund that would duplicate a fee payable by the Underlying Crystal Wealth Funds for the same service. Such a reduction in management fees is to be facilitated by an additional distribution from the Underlying Crystal Wealth Fund to the Fund and is included in investment income of the Fund.

During the period, the Fund did not invest in any Underlying Crystal Wealth Funds.

During the period, the Fund distributed \$131,561 of interest distributions and \$15,097 of management fee distributions to the Underlying Crystal Wealth Funds.

11. Financial Instruments and Risk Management

In addition to the aforementioned financial instrument disclosures, the Fund's financial instruments include subscriptions receivable, accrued interest receivable and redemptions payable. These financial instruments are carried at cost as they closely approximate their fair value given their short-term nature.

The Fund may be exposed to a variety of financial risks including credit risk, liquidity risk and market risk (including interest rate risk, currency risk and other price risk). The following is a summary of the most significant risks:

(a) Credit risk

Credit risk is the risk that the counterparty to a financial instrument will fail to discharge an obligation or commitment that is entered into with the Fund. The fair value of investments represents the maximum credit risk at December 31, 2011. The sales success of the film or television production being financed will affect the ability of the borrowers to repay the film production loans outstanding, although there is certain other security obtained on the loans (Note 4).

(b) Liquidity risk

Liquidity risk is the risk of the Fund not being able to meet its obligations with respect to unit redemptions on time or at a reasonable price. The Fund is exposed to cash redemptions as detailed in Note 9. The Fund retains sufficient cash and cash equivalent positions to maintain liquidity.

Crystal Wealth Strategic Yield Media Fund Notes to Financial Statements

December 31, 2011

11. Financial Instruments and Risk Management - (Continued)

(c) Interest rate risk

Interest rate risk arises from the possibility that changes in interest rates will affect future cash flows or fair values of financial instruments. Film production loan interest rates are at fixed rates that are not directly impacted by changes in prevailing rates, thereby reducing the Fund's exposure to interest rate risk. Generally, the fair value of loans is impacted by changes in interest rates, however, given the short duration of the loans held by the Fund, their fair value approximates carrying values and any changes in prevailing interest rates would not have a significant impact on their fair value.

(d) Currency risk

Currency risk is the risk that the value of a financial instrument will fluctuate due to changes in foreign exchange rates. The Statement of Investments identifies all securities denominated in foreign currencies. In addition, the Fund had \$965 of USD bank indebtedness at period end which is netted against cash.

The futures contracts held by the Fund as disclosed on the Statement of Investments offset the effects of fluctuations in the USD/CAD exchange rate on the USD denominated securities.

If the Canadian dollar had strengthened or weakened by 5% relative to other foreign currencies, all other variables held constant, the net assets of the Fund would have increased or decreased, respectively, by approximately \$1,000.

(e) Financial instruments fair value hierarchy

CICA Handbook Section 3862: *Financial Instruments - Disclosures* requires disclosure of a three-level hierarchy for fair value measurements based upon transparency of inputs to the valuation of an asset or liability as of the measurement date. The three levels are defined as follows:

Level 1:

For securities valued based on unadjusted quoted prices in active markets for identical assets (e.g. equity securities listed and actively traded on recognized stock exchanges).

Level 2:

For securities valued based on inputs, other than quoted prices included in Level 1, that are observable for the asset, either directly or indirectly (e.g. corporate bonds, mortgage backed securities).

Level 3:

For securities valued based on inputs that are based on unobservable market data (e.g. private placements).

As at December 31, 2011 all film production loan investments are Level 2 within the fair value hierarchy. All other securities in the Fund are Level 1. There were no transfers between levels during the period.

Crystal Wealth Strategic Yield Media Fund

Notes to Financial Statements

December 31, 2011

12. Capital Management

The capital of the Fund is represented by issued redeemable units with no par value. They are entitled to distribution, if any, and to payment of a proportionate share based on the Fund's net asset value per unit upon redemption. The relevant movements are shown on the Statement of Changes in Net Assets. In accordance with its investment objectives and strategies, and the risk management practices outlined in Note 11, the Fund endeavours to invest the subscriptions received in appropriate investments, consistent primarily of film production loans (Note 4) while maintaining sufficient liquidity to meet redemptions.

13. Future Accounting Changes

In December 2011 the Canadian Accounting Standards Board of the CICA ("AcSB") approved a one-year extension of the requirement for investment funds currently applying Accounting Guideline 18 ("AcG-18"): *Investment Companies* to adopt International Financial Reporting Standards ("IFRS"). Accordingly, investment funds will now be required to adopt IFRS for interim and annual financial statements relating to annual periods beginning on or after January 1, 2014. The Fund has elected to defer adoption of IFRS to January 1, 2014.

**Crystal Wealth Strategic Yield
Media Fund
Financial Statements
For the six months ended June 30, 2012
(Unaudited)**

Crystal Wealth Strategic Yield Media Fund
Financial Statements
For the six months ended June 30, 2012
(Unaudited)

Contents

Financial Statements

Statement of Net Assets	3
Statement of Operations	4
Statement of Changes in Net Assets	5
Statement of Investments	6
Notes to Financial Statements	7

Crystal Wealth Strategic Yield Media Fund
Statement of Net Assets
(Unaudited)

	June 30 2012	December 31 2011
Assets		
Investments at fair value	\$ 9,717,420	\$ 3,979,175
Cash	874,116	404,752
Accrued interest receivable	463,456	65,596
Subscriptions receivable	-	223,344
	<u>11,054,992</u>	<u>4,672,867</u>
Liabilities		
Accrued Liabilities	15,000	-
Distributions Payable	111,520	-
Redemptions Payable	-	114,916
	<u>126,520</u>	<u>114,916</u>
Net assets representing unit holders' equity	\$ 10,928,472	\$ 4,557,951
Number of units outstanding (Note 6)	1,086,700	455,662
Net assets per unit	\$ 10.06	\$ 10.00

Approved by the Board of Directors of the Manager,
Crystal Wealth Management System Limited

"Clayton Smith" (Signed)

Clayton Smith, Managing Director

Crystal Wealth Strategic Yield Media Fund
Statement of Operations
(Unaudited)

For the six months ended June 30	2012	2011
Income		
Interest	\$ 419,666	\$ -
Lender Fee Income	182,595	-
	<u>602,261</u>	<u>-</u>
Expenses (Note 7)		
Administration fees	57,247	-
Interest expense and bank charges	1,128	-
Management fees	34,086	-
Transaction costs	50	-
	<u>92,511</u>	<u>-</u>
Net investment gain (loss) for the period	<u>509,749</u>	<u>-</u>
Other income (loss)		
Realized gain (loss) on future contracts	(20,474)	-
Realized gain (loss) on foreign exchange	1,793	-
	<u>(18,681)</u>	<u>-</u>
Increase (decrease) in net assets from operations	<u>\$ 491,070</u>	<u>\$ -</u>
Increase (decrease) in net assets from operations per unit	<u>\$ 0.70</u>	<u>\$ -</u>

The accompanying notes are an integral part of these financial statements

Crystal Wealth Strategic Yield Media Fund
Statement of Changes in Net Assets
(Unaudited)

For the six months ended June 30	2012	2011
Increase in net assets from operations	\$ 491,070	\$ -
Distributions to unitholders		
From net investment income	<u>(491,070)</u>	
Capital transactions		
Proceeds from sale of units	6,129,090	-
Reinvested distributions (Note 8)	365,805	-
Payment for units redeemed (Note 9)	<u>(124,374)</u>	-
Net capital unit transactions	<u>6,370,521</u>	-
Increase (decrease) in net assets during the period	6,370,521	-
Net assets, beginning of period	<u>4,557,951</u>	-
Net assets, end of period	\$ 10,928,472	\$ -

The accompanying notes are an integral part of these financial statements

Crystal Wealth Strategic Yield Media Fund **Statement of Investments** **(Unaudited)**

June 30, 2012

Film Production Loans (88.9%)

	Original Principal(\$)	Outstanding Principal(\$)
Canada		
Loan bearing interest of 10%, maturing August 22, 2013 with profit participation of 10%	800,000	800,000
Loan bearing interest of 13%, maturing February 16, 2013 with profit participation of 10%	195,679	195,679
Loan bearing interest of 13%, maturing December 13, 2013 with profit participation of 7%	2,330,000	2,330,000
Loan bearing interest of 13%, maturing September 29, 2013 with profit participation of 7%	1,000,000	1,000,000
Loan bearing interest of 13%, maturing September 21, 2013 with profit participation of 3%	899,300	899,300
Loan bearing interest of 13%, maturing December 19, 2013 with profit participation of 5%	2,442,220	2,442,220
	<u>7,667,199</u>	<u>7,667,199</u>
United States		
Loan bearing interest of 13%, maturing May 7, 2013 with profit participation of 3%	1,170,000	1,170,000
Loan bearing interest of 13%, maturing May 1, 2013 with profit participation of 7.5%	880,221	880,221
	<u>2,050,221</u>	<u>2,050,221</u>
	9,717,420	9,717,420

Futures Contracts

No. Of Contracts	Notional Amount per contracts	Maturity Date	Avg Cost(\$)	Fair Value(\$)
21	\$100,000	September 2012	-	-

Total Investments	<u>9,717,420</u>	9,717,420
Other assets, net (11.1%)		<u>1,211,052</u>
Total Net Assets (100.0%)		<u>10,928,472</u>

The accompanying notes are an integral part of these financial statements

Crystal Wealth Strategic Yield Media Fund

Notes to Financial Statements

(Unaudited)

June 30, 2012

1. The Fund

Crystal Wealth Strategic Yield Media Fund (the "Fund") is an open-ended unit trust formed under the laws of the Province of Ontario on September 2, 2011 by an amendment to a Master Declaration of Trust dated as of April 12, 2007, as amended and restated as of December 17, 2007.

Crystal Wealth Management System Limited is the trustee, the manager ("Manager"), and portfolio advisor of the Fund.

The Fund is not a reporting issuer under securities legislation and therefore is relying on Part 2.11 of National Instrument 81-106 for exemption from the requirement to file financial statements with the applicable securities regulatory authorities.

2. Investment Objective

The investment objective of the Fund is to generate a high level of interest income with minimal volatility and low correlation to most traditional asset classes by investing in asset-backed debt obligations of motion pictures and series television productions.

3. Summary of Significant Accounting Policies

These financial statements are prepared in accordance with Canadian generally accepted accounting principles ("GAAP") and the significant accounting policies are summarized below:

(a) Valuation of investments

Investments are deemed to be categorized as held-for-trading and recorded at fair value in accordance with the CICA Accounting Handbook *Section 3855: Financial Instruments – Recognition and Measurement* ("Section 3855").

Section 3855 requires that the fair value of financial instruments which are traded in active markets be measured based on the bid price for long securities and the ask price for securities sold short. Securities with no bid/ask prices are valued at their closing sale prices. The fair value of the investment funds is measured based on the closing price for such securities.

Section 3855 also requires transaction costs, such as brokerage commissions, incurred in the purchase and sale of securities to be charged to operations in the year. Accordingly, these costs are expensed and included in "Transaction costs" in the Statement of Operations.

Investments in loans are valued at outstanding principal which approximates fair value.

The Fund continues to calculate its net asset value for pricing purposes ("Transactional NAV") using closing prices of securities as permitted by National Instrument 81-106. As at June 30th 2012, Transactional NAV approximated GAAP net assets.

Crystal Wealth Strategic Yield Media Fund
Notes to Financial Statements
(Unaudited)

June 30, 2012

3. Summary of Significant Accounting Policies - (Continued)

(b) *Investment transactions and income recognition*

Investment transactions are accounted for on the date that an order is executed. Income from investments is recognized on an accrual basis and all transaction costs relating to the purchases and sales of investments are charged to net income in the period.

(c) *Futures contracts*

The value of a futures contract included in investments is the gain or loss that would be realized if, on that date, the position in the futures contract was closed out. The unrealized gains or losses on futures contracts are reported as part of unrealized gains or losses on investments until the contracts are closed out. Realized gains and losses from futures contracts are included in realized gains or losses on futures contracts. The margins on deposit with brokers relating to futures contracts are included in cash and cash equivalents.

(d) *Foreign currency translation*

The market value of investments and other assets and liabilities denominated in foreign currencies are translated into Canadian dollars at the rate of exchange prevailing on the year end date. The proceeds from sale of investments and investment income in foreign currencies are translated into Canadian dollars at the approximate rate of exchange prevailing on the dates of such transactions.

(e) *Increase (decrease) in net assets from operations per unit*

Increase (decrease) in net assets from operations per unit in the Statement of Operations represents the increase (decrease) in net assets from operations, divided by the weighted average number of units outstanding during the period.

(f) *Valuation of fund units*

The Fund's units are issued and redeemed at the net asset value per unit, which is determined as of the close of business each week. The net asset value per unit of the Fund is determined by dividing the total market value of the Fund's net assets by the number of units outstanding.

For each mutual fund unit sold, the Fund receives an amount equal to the net asset value per unit on the date of sale, which is included in unitholders' equity. Units are redeemable at the option of the unitholders at their net asset value on the redemption date. For each unit redeemed, the number of issued and outstanding units is reduced and the equity in the Fund is reduced by the related net asset value on the date of redemption.

(g) *Use of estimates*

The preparation of financial statements in accordance with Canadian generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the year. Actual results could differ from management's best estimates as additional information becomes available in the future.

Crystal Wealth Strategic Yield Media Fund

Notes to Financial Statements

(Unaudited)

June 30, 2012

4. Film Production Loans

The Fund entered into a Master Assignment Agreement with Media House Capital (Canada) Corp. ("Media House") on October 6, 2011 whereby the Fund agreed to purchase certain film and series television production loans from Media House. Specific funding under this agreement is provided under the respective Supplement agreements.

The initial term of each loan has an accelerated call provision at 18 months and a maturity date of no longer than 30 months and is renewable only with the consent of the Fund.

In addition to the interest earned on the respective loan balances, the Fund may be entitled to a profit participation on the film production loans.

The Fund has first position security on the loans, unless the Fund agrees to the subordination of the films to other lenders.

As a condition of financing, the Fund is granted general and continuing security over the loans whereby it is provided a security interest in the present and future undertaking and property of the production, including all assets, rights and future production revenues, subject to any subordination of the loans that the Fund may have entered into. The security provided however, may not be sufficient to cover the outstanding principal of the loans in the event of a default

5. Taxation

The Fund qualifies as a "mutual fund trust" within the meaning of the Income Tax Act (Canada). The Fund is subject to applicable federal and provincial taxes on the amounts of its net income for tax purposes for the year, including net realized taxable capital gains, to the extent such net income for tax purposes has not been paid or made payable to unitholders in the year.

No provision for income taxes has been recorded in the accompanying financial statements as all income and net realized capital gains are distributed to the unitholders.

6. Unitholders' Equity

The Fund is authorized to issue an unlimited number of units, which are sold and redeemable at the then current net asset value per unit at the option of the unitholder. The following units were sold and redeemed during the period:

	June 30 2012	June 30 2011
Units outstanding, beginning of period	455,661	-
Units issued	606,945	-
Units re-invested	36,452	-
Units redeemed	(12,358)	-
Units outstanding, end of period	1,086,700	-

Crystal Wealth Strategic Yield Media Fund
Notes to Financial Statements
(Unaudited)

June 30, 2012

7. Management Fees and Expenses

(a) Management fees

Pursuant to the management agreement between the Fund and the Manager, the Manager is to provide management and investment advisor services to the Fund. For this service, the Fund agrees to pay the Manager a management fee, which is calculated daily and payable monthly based on an annual rate of 2.00% of the net asset value.

To encourage large investments in the Fund, the Manager may reduce the management fee that would be charged to the Fund in respect of units held by an investor making a large investment. The amount of the reduction is distributed by the Fund (the "Management Fee Distribution") to the investor for whose benefit the fees were reduced. All Management Fee Distributions will be reinvested in additional units unless otherwise requested.

In the period there were total Management Fee Distributions of \$46,829 (2011 - \$0).

(b) Expenses

The Fund pays expenses relating to its operation including professional fees, investment transactions costs, interest and administrative costs relating to the issue and redemption of units as well as the cost of financial and other reports and compliance with all applicable laws, regulations and policies.

8. Distributions to Unitholders

All distributions made by the Fund are automatically reinvested in additional units at the then current net asset value per unit unless a Unitholder elects to receive his or her distribution in cash.

9. Redemption of Units

Unitholders may redeem their units at any time. Redemption requests must be in writing, stating the dollar amount or number of units of the Fund that are to be redeemed. Redemption is based on the net asset value per unit as of the last valuation date.

If unitholders redeem units within 180 days of acquisition the Fund may charge a short-term trading fee of 5% of the net asset value of the units redeemed. This fee is paid to the Fund.

Crystal Wealth Strategic Yield Media Fund
Notes to Financial Statements
(Unaudited)

June 30, 2012

10. Related Party Transactions

The Fund may invest in any one of the funds that are managed by the Manager ("Underlying Crystal Wealth Funds"). As of June 30, 2012, the Underlying Crystal Wealth Funds include IFM Monitored World Equity, Crystal Enlightened Income Fund, Crystal Enlightened Growth Fund, Crystal Enlightened Resource & Precious Metals Fund and Crystal Enhanced Mortgage Fund.

No sales or redemption fees will be payable by the Fund in relation to its purchases or redemptions of units of the Underlying Crystal Wealth Funds, and no management fees or incentive fees will be payable by the Fund that would duplicate a fee payable by the Underlying Crystal Wealth Funds for the same service. Such a reduction in management fees is to be facilitated by an additional distribution from the Underlying Crystal Wealth Fund to the Fund and is included in investment income of the Fund.

During the period, the Fund did not invest in any Underlying Crystal Wealth Funds.

During the period, the Fund distributed \$331,045 (2011 - \$0) of interest distributions and \$46,044 (2011 - \$0) of management fee distributions to the above-mentioned funds managed by Crystal Wealth Management System Limited.

11. Financial Instruments and Risk Management

In addition to the aforementioned financial instrument disclosures, the Fund's financial instruments include subscriptions receivable, accrued interest receivable and redemptions payable. These financial instruments are carried at cost as they closely approximate their fair value given their short-term nature.

The fund may be exposed to a variety of financial risks including credit risk, liquidity risk and interest rate risk. The following is a summary of the most significant risks:

(a) Credit risk

Credit risk is the risk that the counterparty to a financial instrument will fail to discharge an obligation or commitment that is entered into with the Fund. The fair value of investments represents the maximum credit risk at June 30, 2012. The sales success of the film or television production being financed will affect the ability of the borrowers to repay the film production loans outstanding, although there is certain other security obtained on the loans (Note 4).

(b) Liquidity risk

Liquidity risk is the risk of the Fund not being able to meet its obligations with respect to unit redemptions on time or at a reasonable price. The Fund is exposed to cash redemptions as detailed in Note 8. The Fund retains sufficient cash and cash equivalents positions to maintain liquidity.

Crystal Wealth Strategic Yield Media Fund
Notes to Financial Statements
(Unaudited)

June 30, 2012

11. Financial Instruments and Risk Management - (Continued)

(c) Interest rate risk

Interest rate risk arises from the possibility that changes in market interest rates will affect future cash flows or fair values of financial instruments. Mortgage interest rates are at fixed rates that are not directly impacted by changes in prevailing rates, thereby reducing the Fund's exposure to interest rate risk. Generally, the fair value of mortgages is impacted by changes in interest rates, however, given the short duration of the mortgages held by the Fund, their fair value approximates carrying values and any changes in prevailing interest rates would not have a significant impact on their fair value.

(d) Currency risk

Currency risk is the risk that the value of a financial instrument will fluctuate due to changes in foreign exchange rates. The Statement of Investments identifies all securities denominated in foreign currencies. In addition, the Fund had \$198,570 USD cash and accrued interest at period end which is included in the cash and accrued interest receivable items on the statement of investments.

The futures contracts held by the Fund as disclosed on the Statement of Investments partially offset the effects of fluctuations in the USD/CAD exchange rate on the USD denominated securities.

If the Canadian dollar had strengthened or weakened by 5% relative to other foreign currencies, all other variables held constant, the net assets of the Fund would have increased or decreased, respectively, by approximately \$7,440.

(e) Financial Instruments Fair Value Hierarchy

CICA Handbook Section 3862: Financial Instruments – Disclosures requires disclosure of a three-level hierarchy for fair value measurements based upon transparency of inputs to the valuation of an asset or liability as of the measurement date. The three levels are defined as follows:

Level 1:

For securities valued based on unadjusted quoted prices in active markets for identical assets (e.g. equity securities listed and actively traded on recognized stock exchanges).

Level 2:

For securities valued based on inputs, other than quoted prices included in Level 1, that are observable for the asset, either directly or indirectly (e.g. corporate bonds, mortgage backed securities).

Level 3:

For securities valued based on inputs that are based on unobservable market data (e.g. private placements).

As at June 30, 2012 all investments are Level 2 within the fair value hierarchy. There were no transfers between Level 1 and Level 2 during the period.

Crystal Wealth Strategic Yield Media Fund
Notes to Financial Statements
(Unaudited)

June 30, 2012

12. Capital Management

The capital of the Fund is represented by issued redeemable units with no par value. They are entitled to distribution, if any, and to payment of a proportionate share based on the Fund's net asset value per unit upon redemption. The relevant movements are shown on the Statement of Changes in Net Assets. In accordance with its investment objectives and strategies, and the risk management practices outlined in Note 10, the Fund endeavours to invest the subscriptions received in appropriate investments while maintaining sufficient liquidity to meet redemptions.

13. Future Accounting Changes

In January 2011 the Canadian Accounting Standards Board of the CICA ("AcSB") approved a one-year extension of the requirement for investment funds currently applying Accounting Guideline 18 ("AcG-18"): *Investment Companies* to adopt International Financial Reporting Standards ("IFRS"). Accordingly, investment funds will now be required to adopt IFRS for interim and annual financial statements relating to annual periods beginning on or after January 1, 2013. The Fund has elected to defer adoption of IFRS to January 1, 2014.

Item 14 Date and Certificate

Dated August 31, 2012.

This Offering Memorandum does not contain a misrepresentation.

Crystal Wealth Management System Limited
as manager, trustee and promoter of the Fund

"Clayton Smith" (Signed)

Clayton Smith
Director, President, Chief Executive Officer and Chief Financial Officer

is an exemption for his conduct now lies upon Khan (*Re Richvale Resource Corp.* (2012), 35 O.S.C.B. 4286). In order to avail oneself of an exemption contained within section 31, Khan must demonstrate that (1) he was a member of one of the enumerated professions, (2) that profession was his principal business or occupation, and (3) that the performance of the service as an adviser was “solely incidental” to his being a teacher.

[125] Khan claimed an exemption from the adviser registration requirement on the basis that he had been qualified as an engineer in Pakistan and that he had been acting in the role of a teacher in his business, Money Plus.

[126] First, as Khan’s conduct during his time in Pakistan is not at issue here it is therefore not relevant to whether Khan is exempted from the adviser registration requirements.

[127] Khan also claims that his position as a teacher at Money Plus exempted him from the adviser registration requirements.

[128] Staff submitted that Khan was not a teacher, or in the alternative, if he was, that it was not his principal business or occupation. While the Panel believes that Staff’s argument on those issues may have merit, we will instead focus our analysis on the words “solely incidental” in the provision and why they preclude Khan from taking advantage of this exemption.

[129] The determination of whether Khan was providing advice solely incidental to his profession as a teacher cannot be made in a vacuum. Rather it must be done with reference to the business purpose requirement of subsection 22(1)(b). Ignoring what signified the business purpose behind the advice would be an artificial separation.

[130] We determined above that the Respondents gave advice for business purposes on the basis of (1) the receipt of commissions and (2) the receipt of income as a result of acting as a portfolio manager. These income sources amounted to hundreds of thousands of dollars and depended solely upon the provision of advice. They were not in any way connected to Khan’s activities as a teacher at Money Plus. The advice in question regarding both courses of conduct examined above was given to students and clients after they had finished the trading course offered by the Respondents. The advice provided could not therefore be solely incidental upon Khan’s position as a teacher.

c. Making Misleading or Untrue Statements to the Commission

[131] Section 55 of the CFA makes the provision of misleading or untrue statements to the Commission a breach of Ontario commodity futures law. In *Wilder v Ontario (Securities Commission)* (2001), 53 OR (3d) 519 (CA) the Ontario Court of Appeal considered section 122 of the Act, which is substantially similar to section 55 of the CFA, and noted, “it is difficult to imagine anything that could be more important to protecting the integrity of capital markets than ensuring that those involved in those markets, whether as direct participant or as advisers, provide full and accurate information to the [Commission].” Staff submitted evidence of multiple breaches by Khan of section 55.

Khan was provided with opportunity during the hearing to explain these alleged fallacies, but failed to do so.

[132] While Staff provided evidence demonstrating numerous examples of such breaches, the Panel will only analyze in detail two particular examples of breaches by Khan, which we will refer to as the “account-opening process” and “compensation from Global Futures”.

1. Account-Opening Process

[133] Throughout the Interview and the hearing, Khan made untrue and misleading statements regarding the brokerage account-opening process at Money Plus. The Panel views these statements as particularly egregious because this process was at the very heart of Khan’s trading scheme. His attempts to conceal this from the Commission therefore go to the very center of his misconduct and further demonstrate his mental culpability.

[134] Khan repeatedly told the Commission that he did not push students and clients to sign up with the brokerage houses with which he had a relationship. Proof of this, he stated, was that he provided students with a list of brokerage houses (the “**Broker List**”) from which they could choose a brokerage house. Despite multiple requests, Khan did not produce the Broker List. The Panel finds the Broker List never existed and that Khan was only interested in having his students and clients apply to the brokerage house with which he had a relationship with at the time. Convincingly, Khan’s own agreement with Global Futures stated that their relationship was to be exclusive. If Khan had suggested other brokers to his students and clients, as he claims he did, he would have been in violation of the agreement.

[135] Khan submitted that he disclosed to his students or clients that he was receiving compensation from the brokers that he was signing them up with. Even the Respondents’ own witnesses did not offer testimony to support the notion that Khan was in the habit of disclosing his consulting relationships. Rather the evidence shows that it was Khan’s practice not to disclose his consulting relationship to his students and clients as a matter of course.

[136] During the Interview and his testimony, Khan asserted that neither he nor any employees of his helped students or clients fill out the brokers’ application forms. However this is contradicted by his own testimony that he provided “guidance” to students and clients. We are persuaded by Staff’s witnesses who testified that the Respondents would partially or even completely fill out the applications and sometimes only asked the applicants for their signatures, before forwarding the required documentation to the brokerage house.

[137] We find Khan engaged in a concerted effort to hide the evidence of his scheme from the Commission through misleading and untrue statements, contrary to section 55 of the CFA.

• 2. **Compensation from Brokerage Houses**

[138] Khan made misleading and untrue statements to the Commission, contrary to section 55 of the CFA, regarding his compensation from Global Futures. During the Interview, while Khan was under oath, he stated the only compensation he received from Global Futures were reimbursements for promotional expenses and a break on commissions in Khan's own trading account. The evidence is clear that Khan's compensation was in the form of commissions, calculated by reference to the round turns in the referred accounts. Furthermore, the Panel was presented with emails from Khan to a Global Futures representative, demonstrating Khan knew the basis upon which the payments were calculated. These emails also show that Khan was in the habit of double-checking the calculation of these payments and demanding additional payments when he thought they were owed to him.

[139] Khan also tried to mislead the Commission by minimizing the amount he was receiving in commissions due to trading by his students and clients. He states that his estimated annual income from such sources was around \$40,000 to \$50,000. The evidence demonstrates that by 2010 he was earning two to three times that, in commissions alone.

[140] We find Khan purposely misled or made untrue statements to Staff concerning the compensation he received through commissions, contrary to section 55 of the CFA.

VIII. CONDUCT CONTRARY TO THE PUBLIC INTEREST

[141] The Commission seeks, "to ensure that those who trade... meet the applicable proficiency requirements, are of good character, satisfy the appropriate ethical standards and comply with the [Act]" (*Limelight*). Khan has demonstrated himself lacking the ability to meet any of these standards. As a result of the Respondent's multiple breaches of the CFA, we find that the Respondents' acted contrary to the public interest within the meaning of the CFA.

[142] We also find that that the Khan acted contrary to the public interest when he breached the Undertaking. Khan specifically gave his undertaking to Staff that he would not engage in trading futures on behalf of the public and that he would not receive commissions on the basis of public trading. Not only did he continue to do both, but he refused to admit to such during the hearing. Khan claimed that his agreements with the U.S. brokers did not result in him receiving commissions. His testimony was that these payments were in fact reimbursements for marketing efforts on behalf of the U.S. brokers. As we noted above, this was not the basis for the payments and furthermore, Khan was aware of this. Multiple witnesses have testified that Khan continued to trade on their behalf past January 2010. Khan admitted to this as well. Why he thought this was acceptable after giving his undertaking not to, is something we don't know.

IX. CONCLUSION

[143] For the reasons stated above, the Panel finds that Respondents:

- a) engaged in the business trading in commodity futures contracts without being registered to do so and without an exemption from the advisor registration requirement, contrary to subsection 22(1)(a) of the CFA;
- b) engaged in the business advising in commodity futures contracts without being registered to do so and without an exemption from the advisor registration requirement, contrary to subsection 22(1)(b) of the CFA;
- c) the Respondents made misleading and untrue statements to Staff during the course of its investigation into the Respondents' conduct and business, in breach of subsection 55(1)(a) of the CFA; and
- d) the Respondents acted contrary to the public interest.

[144] An order will issue as follows:

- a) Staff shall serve and file its written submissions on sanctions and costs by February 6, 2015;
- b) the Respondents shall serve and file their written submissions on sanctions and costs by March 6, 2015;
- c) Staff shall serve and file any reply submissions on sanctions and costs by March 20, 2015;
- d) The hearing to determine sanctions and costs against the Respondents will be held at the offices of the Commission at 20 Queen Street West, Toronto, Ontario, on April 13, 2015, at 10:00 a.m. or such further or other dates as agreed by the parties and set by the Office of the Secretary; and
- e) Upon the failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party, and such party is not entitled to any further notice of the proceedings.

DATED at Toronto this 29th day of December, 2014.

"Vern Krishna"

Vern Krishna, Q.C.

"James D. Carnwath"

James D. Carnwath, Q. C.

This is Exhibit "2" referred to
in the Affidavit of Michael Ho
sworn before me, this
17th day of April , 2017


A COMMISSIONER FOR TAKING AFFIDAVITS

Lily Julia Ho, a Commissioner, etc.,
Province of Ontario, for the Government of Ontario,
Ontario Securities Commission.
Expires May 31, 2017.

Request ID: 019332909
 Transaction ID: 62084249
 Category ID: (C)CC/E

Province of Ontario
 Ministry of Government Services

Date Report Produced: 2016/08/31
 Time Report Produced: 14:30:46
 Page: 1

Certified a true copy of the data as recorded on the Ontario Business Information System.


 Director
 Ministry of Government Services
 Toronto, Ontario

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name	Incorporation Date
1288263	CRYSTAL WEALTH MANAGEMENT SYSTEM LIMITED	1998/03/31
	Jurisdiction	
	ONTARIO	
Corporation Type	Corporation Status	Former Jurisdiction
ONTARIO BUSINESS CORP.	ACTIVE	NOT APPLICABLE
Registered Office Address	Date Amalgamated	Amalgamation Ind.
3385 HARVESTER ROAD	NOT APPLICABLE	NOT APPLICABLE
Suite # 200	New Amal. Number	Notice Date
BURLINGTON	NOT APPLICABLE	NOT APPLICABLE
ONTARIO		Letter Date
CANADA L7N 3N2		NOT APPLICABLE
Mailing Address	Revival Date	Continuation Date
3385 HARVESTER ROAD	NOT APPLICABLE	NOT APPLICABLE
Suite # 200	Transferred Out Date	Cancel/Inactive Date
BURLINGTON	NOT APPLICABLE	NOT APPLICABLE
ONTARIO		
CANADA L7N 3N2	EP Licence Eff.Date	EP Licence Term.Date
	NOT APPLICABLE	NOT APPLICABLE
	Date Commenced In Ontario	Date Ceased In Ontario
	NOT APPLICABLE	NOT APPLICABLE
Activity Classification	Number of Directors	
NOT AVAILABLE	Minimum Maximum	
	00001 00010	

Request ID: 019332909
Transaction ID: 62084249
Category ID: (C)CC/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2016/08/31
Time Report Produced: 14:30:46
Page: 2

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Information System.


Director
Ministry of Government Services
Toronto, Ontario

CORPORATION PROFILE REPORT

Ontario Corp Number

Corporation Name

1288263

CRYSTAL WEALTH MANAGEMENT SYSTEM LIMITED

Corporate Name History

Effective Date

CRYSTAL WEALTH MANAGEMENT SYSTEM LIMITED

1998/03/31

Current Business Name(s) Exist:

YES

Expired Business Name(s) Exist:

YES - SEARCH REQUIRED FOR DETAILS

Administrator:
Name (Individual / Corporation)

Address

CLAYTON
SMITH

747 SALES COURT

MILTON
ONTARIO
CANADA L9T 0Z2

Date Began

First Director

1998/03/31

NOT APPLICABLE

Designation

Officer Type

Resident Canadian

DIRECTOR

Y

Request ID: 019332909
Transaction ID: 62084249
Category ID: (C)CC/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2016/08/31
Time Report Produced: 14:30:46
Page: 3

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Information System.


Director
Ministry of Government Services
Toronto, Ontario

CORPORATION PROFILE REPORT

Ontario Corp Number

1288263

Corporation Name

CRYSTAL WEALTH MANAGEMENT SYSTEM LIMITED

Administrator:
Name (Individual / Corporation)

CLAYTON
SMITH

Address

747 SALES COURT

MILTON
ONTARIO
CANADA L9T 0Z2

Date Began

2004/02/16

First Director

NOT APPLICABLE

Designation

OFFICER

Officer Type

PRESIDENT

Resident Canadian

Y

Administrator:
Name (Individual / Corporation)

CLAYTON
SMITH

Address

747 SALES COURT

MILTON
ONTARIO
CANADA L9T 0Z2

Date Began

2004/02/16

First Director

NOT APPLICABLE

Designation

OFFICER

Officer Type

SECRETARY

Resident Canadian

Y

Request ID: 019332909
Transaction ID: 62084249
Category ID: (C)CC/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2016/08/31
Time Report Produced: 14:30:46
Page: 4

Certified a true copy of the data as recorded on the Ontario Business
Information System.


Director
Ministry of Government Services
Toronto, Ontario

CORPORATION PROFILE REPORT

Ontario Corp Number

Corporation Name

1288263

CRYSTAL WEALTH MANAGEMENT SYSTEM LIMITED

Administrator:
Name (Individual / Corporation)

Address

CLAYTON
SMITH

747 SALES COURT

MILTON
ONTARIO
CANADA L9T 0Z2

Date Began

First Director

2004/02/16

NOT APPLICABLE

Designation

Officer Type

Resident Canadian

OFFICER

TREASURER

Y

Administrator:
Name (Individual / Corporation)

Address

CLAYTON
SMITH

747 SALES COURT

MILTON
ONTARIO
CANADA L9T 0Z2

Date Began

First Director

2005/01/28

NOT APPLICABLE

Designation

Officer Type

Resident Canadian

OFFICER

CHIEF FINANCIAL OFFICER

Transaction ID: 62084249
Category ID: (C)CC/E

Ministry of Government Services

Request ID: 019332909 Province of Ontario Date Report Produced: 2016/08/31

Time Report Produced: 14:30:46

Page: 5

Certified a true copy of the data as recorded on the Ontario Business Information System.


Director
Ministry of Government Services
Toronto, Ontario

CORPORATION PROFILE REPORT

Ontario Corp Number

Corporation Name

1288263

CRYSTAL WEALTH MANAGEMENT SYSTEM LIMITED

Administrator:
Name (Individual / Corporation)

Address

CLAYTON

747 SALES COURT

SMITH

MILTON
ONTARIO
CANADA L9T 0Z2

Date Began

First Director

2005/01/28

NOT APPLICABLE

Designation

Officer Type

Resident Canadian

OFFICER

CHIEF EXECUTIVE OFFICER

Transaction ID: 62084249
Category ID: (C)CC/E

Ministry of Government Services

Request ID: 019332909 Province of Ontario Date Report Produced: 2016/08/31

Time Report Produced: 14:30:46

Page: 6

Certified a true copy of the data as recorded on the Ontario Business Information System.


Director
Ministry of Government Services
Toronto, Ontario

CORPORATION PROFILE REPORT

Ontario Corp Number

1288263

Corporation Name

CRYSTAL WEALTH MANAGEMENT SYSTEM LIMITED

Last Document Recorded

Act/Code	Description	Form	Date
CIA	ANNUAL RETURN 2015	1C	2016/07/03 (ELECTRONIC FILING)

THIS REPORT SETS OUT THE MOST RECENT INFORMATION FILED BY THE CORPORATION ON OR AFTER JUNE 27, 1992, AND RECORDED IN THE ONTARIO BUSINESS INFORMATION SYSTEM AS AT THE DATE AND TIME OF PRINTING. ALL PERSONS WHO ARE RECORDED AS CURRENT DIRECTORS OR OFFICERS ARE INCLUDED IN THE LIST OF ADMINISTRATORS.
ADDITIONAL HISTORICAL INFORMATION MAY EXIST ON MICROFICHE.

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TOOLS](#)

Name

438951 - SMITH,
CLAYTON8000 - CRYSTAL WEALTH MANAGEMENT
SYSTEM LIMITED

Residential Address

Personal Information

Citizenship

Registration Jurisdictions

Registration Categories

Address for Service

Terms and Conditions

Proficiency

Location of Employment

Current Employment

Previous Employment

Resignations and
Terminations

Regulatory Disclosure

Criminal Disclosure

Civil Disclosure

Financial Disclosure

Ownership of Securities
and Derivatives Firms

Regulatory Notes

Regulatory Actions

Item 17 - Ownership of Securities and Derivatives Firms

Schedule N

Ownership of Securities and Derivatives Firms

Firm Name: Crystal Wealth Management System Limited

What is your relationship to the firm and the period of this relationship?

Partner

From :

To :

☒ Major shareholder

From : 1998/03

To :

Provide the following information:

- a) State the number, value, class and percentage of securities, or the amount of partnership interest you own or propose to acquire when you are registered or approved as a result of the review of this form. If acquiring shares when you are so approved or registered, state the source (for example, treasury shares, or if upon transfer, state name of transferor).

Indirect ownership of 270,000 Class A common (voting) shares representing 63.5% of the outstanding voting shares.

- b) State the market value (approximate, if necessary) of any subordinated debentures or bonds of the firm to be held by you or any other subordinated loan to be made by you to the firm:

N/A

- c) If another person or firm has provided you with funds to invest in the firm, provide the name of the person or firm and state the relationship between you and that person or firm:

N/A

- d) Are the funds to be invested (or proposed to be invested) guaranteed directly or indirectly by any person or firm?

No

- e) Have you directly or indirectly given up any rights relating to these securities or this partnership interest, or do you, when you are registered or approved as a result of the review of this form, intend to give up any of these rights (including by hypothecation, pledging or depositing as collateral the securities or partnership interest with any firm or person)?

No

- f) Is a person other than you the beneficial owner of the shares, bonds, debentures, partnership units or notes held by you?

No

Effective Date:

2012/08/13

Continue >>

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Government
of CanadaGouvernement
du Canada

Federal Corporation Information

Federal Corporation Information - 774925-2

Glossary of Terms used on this page (<http://www.ic.gc.ca/eic/site/cd-dgc.nsf/eng/cs04128.html>)

Note

This information is available to the public in accordance with legislation (see Public disclosure of corporate information (<https://www.ic.gc.ca/eic/site/cd-dgc.nsf/eng/cs06724.html>)).

Corporation Number	774925-2
Business Number (BN)	825129513RC0001
Corporate Name	MEDIA HOUSE CAPITAL (CANADA) CORP.
Status	Active
Governing Legislation	Canada Business Corporations Act - 2011-01-11

Registered Office Address

5542 Short Street
Burnaby BC V5J 1L9
Canada

Note

Active CBCA corporations are required to update this information ([bs/chngRgstrdcdrsVWz.html?corporationId=7749252](http://www.ic.gc.ca/eic/site/cd-dgc.nsf/eng/cs04178.html)) within 15 days of any change. A corporate key (<http://www.ic.gc.ca/eic/site/cd-dgc.nsf/eng/cs04178.html>) is required. If you are not authorized to update this information, you can either contact the corporation or contact Corporations Canada (http://www.ic.gc.ca/eic/site/icgc.nsf/eng/h_07026.html#from=Corporations&pageid=E770-Hcs00000). We will inform the corporation of its reporting obligations (<http://www.ic.gc.ca/eic/site/cd-dgc.nsf/eng/cs06646.html#toc-02>).

Directors

Minimum 1

Maximum 20

AARON GILBERT
3363 Viewmount Place
Port Moody BC V3H 2L6
Canada

Note

Active CBCA corporations are required to update director information ([bs/chngDrctrs.html?corporationId=7749252](http://www.ic.gc.ca/eic/site/cd-dgc.nsf/eng/cs04178.html)) (names, addresses, etc.) within 15 days of any change. A corporate key (<http://www.ic.gc.ca/eic/site/cd-dgc.nsf/eng/cs04178.html>) is required. If you are not authorized to update this information, you can either contact the corporation or contact Corporations Canada.

(http://www.ic.gc.ca/eic/site/icgc.nsf/eng/h_07026.html#from=Corporations&pageid=E770-Hcs00000). We will inform the corporation of its reporting obligations (<http://www.ic.gc.ca/eic/site/cd-dgc.nsf/eng/cs06646.html#toc-02>).

Annual Filings

Anniversary Date (MM-DD)	01-11
Date of Last Annual Meeting	2016-01-11
Annual Filing Period (MM-DD)	01-11 to 03-12
Type of Corporation	Non-distributing corporation with 50 or fewer shareholders
Status of Annual Filings	2016 - Filed 2015 - Filed 2014 - Filed

Corporate History

Corporate Name History

2011-01-11 to 2015-07-13	MEDIA HOUSE CAPITAL (CANADA) CORP.
2015-07-13 to 2016-04-07	Bron Capital Partners Corp.
2016-04-07 to Present	MEDIA HOUSE CAPITAL (CANADA) CORP.

Certificates and Filings

Certificate of Continuance	2011-01-11	Previous jurisdiction: Alberta
Certificate of Amendment :	2012-04-13	Amendment details: Province or Territory of Registered Office
Certificate of Amendment :	2015-07-13	Amendment details: Corporate name
Certificate of Amendment :	2016-04-07	Amendment details: Corporate name

* Amendment details are only available for amendments effected after 2010-03-20. Some certificates issued prior to 2000 may not be listed. For more information, contact Corporations Canada (http://www.ic.gc.ca/eic/site/icgc.nsf/eng/h_07026.html#from=Corporations&situation=General).

[Start New Search](#)
[Return to Search Results \(fdrlCpSrch.html?\)](#)
[V SEARCH.command=refine&V_TOKEN=1472823738447&crpNm=MEDIA HOUSE CAPITAL&crpNmbr=&bsNmbr=\)](#)

Date Modified:

2016-07-12



BC Registry
Services

Mailing Address:
PO Box 9431 Stn Prov Govt
Victoria BC V8W 9V3
www.corporateonline.gov.bc.ca

Location:
2nd Floor - 940 Blanshard Street
Victoria BC
1 877 526-1526

Extraprovincial Company Summary

For
MEDIA HOUSE CAPITAL (CANADA) CORP.

Date and Time of Search: September 02, 2016 06:48 AM Pacific Time

Currency Date: May 31, 2016

ACTIVE

Registration Number in BC: A0082169

Name of Extraprovincial Company: MEDIA HOUSE CAPITAL (CANADA) CORP.

Registration Date and Time: Registered in British Columbia on January 12, 2011 02:51 PM Pacific Time

Last Annual Report Filed: January 12, 2016 Receiver: No

FOREIGN JURISDICTION INFORMATION

Identifying Number in Foreign Jurisdiction:
774925-2

Name in Foreign Jurisdiction:
MEDIA HOUSE CAPITAL (CANADA) CORP.

Date of Incorporation, Continuation or Amalgamation
in Foreign Jurisdiction:

January 11, 2011

Foreign Jurisdiction:

FEDERAL

COMPANY NAME INFORMATION

Previous Company Name

BRON CAPITAL PARTNERS CORP.

MEDIA HOUSE CAPITAL (CANADA) CORP.

Date of Company Name Change

May 30, 2016

February 24, 2016

HEAD OFFICE INFORMATION

Mailing Address:

5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Delivery Address:

5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

ATTORNEY INFORMATION

No attorney information to display.

DIRECTOR INFORMATION

Directors are not recorded for extraprovincial registration types. Go to the incorporating jurisdiction for director information.



Request ID: 019339703
Transaction ID: 62101577
Category ID: (C)CC/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2016/09/02
Time Report Produced: 09:36:43
Page: 1

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Director
Ministry of Government Services
Toronto, Ontario

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name	Incorporation Date
1862697	MEDIA HOUSE CAPITAL (CANADA) CORP.	2010/12/22
		Jurisdiction
		CANADA
Corporation Type	Corporation Status	Former Jurisdiction
FEDERAL CORP WITH SHARE	REFER TO JURISDICTION	ALBERTA
Registered or Head Office Address	Date Amalgamated	Amalgamation Ind.
5542 SHORT STREET	NOT APPLICABLE	NOT APPLICABLE
BURNABY	New Amal. Number	Notice Date
BRITISH COLUMBIA	NOT APPLICABLE	NOT APPLICABLE
CANADA V5J 1L9		Letter Date
Principal Place of Business in Ontario		NOT APPLICABLE
3800 STEELES AVENUE WEST	Revival Date	Continuation Date
Suite # 100E	NOT APPLICABLE	NOT APPLICABLE
WOODBIDGE	Transferred Out Date	Cancel/Inactive Date
ONTARIO	NOT APPLICABLE	NOT APPLICABLE
CANADA L4L 4G9	EP Licence Eff.Date	EP Licence Term.Date
	NOT APPLICABLE	NOT APPLICABLE
Activity Classification	Date Commenced in Ontario	Date Ceased in Ontario
NOT AVAILABLE	2011/08/01	NOT APPLICABLE

Request ID: 019339703
Transaction ID: 62101577
Category ID: (C)CC/E

Province of Ontario
Ministry of Government Services

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Director
Ministry of Government Services
Toronto, Ontario

CORPORATION PROFILE REPORT

Ontario Corp Number

Corporation Name

1862697

MEDIA HOUSE CAPITAL (CANADA) CORP.

Corporate Name History

REFER TO JURISDICTION

Current Business Name(s) Exist:

NO

Expired Business Name(s) Exist:

NO

Administrator:
Name (Individual / Corporation)

Address

DAVID
JOHN
BODANIS

3800 STEELES AVENUE WEST

Suite # 100E
WOODBIDGE
ONTARIO
CANADA L4L 4G9

Date Began

First Director

2011/01/12

NOT APPLICABLE

Designation

Officer Type

Resident Canadian

OFFICER/MANAGER IN ONT.

NOT APPLICABLE

Request ID: 019339703
Transaction ID: 62101577
Category ID: (C)CC/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2016/09/02
Time Report Produced: 09:36:43
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Director
Ministry of Government Services
Toronto, Ontario

CORPORATION PROFILE REPORT

Ontario Corp Number

1862697

Corporation Name

MEDIA HOUSE CAPITAL (CANADA) CORP.

Last Document Recorded

Act/Code Description

Form

Date

CIA CHANGE NOTICE

2

2014/02/04

THIS REPORT SETS OUT THE MOST RECENT INFORMATION FILED BY THE CORPORATION ON OR AFTER JUNE 27, 1992, AND RECORDED IN THE ONTARIO BUSINESS INFORMATION SYSTEM AS AT THE DATE AND TIME OF PRINTING. ALL PERSONS WHO ARE RECORDED AS CURRENT DIRECTORS OR OFFICERS ARE INCLUDED IN THE LIST OF ADMINISTRATORS.

ADDITIONAL HISTORICAL INFORMATION MAY EXIST ON MICROFICHE.

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**BC Registry
Services**

Mailing Address:
PO Box 9431 Stn Prov Govt
Victoria BC V8W 9V3
www.corporateonline.gov.bc.ca

Location:
2nd Floor - 940 Blanshard Street
Victoria BC
1 877 526-1526

BC Company Summary

For
BRON STUDIOS INC.

Date and Time of Search: September 02, 2016 06:39 AM Pacific Time
Currency Date: May 31, 2016

ACTIVE

Incorporation Number: BC0890927
Name of Company: BRON STUDIOS INC.
Recognition Date and Time: Incorporated on September 21, 2010 01:51 PM Pacific Time
Last Annual Report Filed: September 21, 2015
In Liquidation: No
Receiver: No

REGISTERED OFFICE INFORMATION

Mailing Address:
#201 - 120 WEST 3RD AVENUE
VANCOUVER BC V5Y 1E9
CANADA

Delivery Address:
#201 - 120 WEST 3RD AVENUE
VANCOUVER BC V5Y 1E9
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:
#201 - 120 WEST 3RD AVENUE
VANCOUVER BC V5Y 1E9
CANADA

Delivery Address:
#201 - 120 WEST 3RD AVENUE
VANCOUVER BC V5Y 1E9
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:
Gilbert, Joseph Jerry

Mailing Address:
2256 JACK NASH DRIVE
LONDON ON N6K 5R3
CANADA

Delivery Address:
2256 JACK NASH DRIVE
LONDON ON N6K 5R3
CANADA

Last Name, First Name, Middle Name:

Gilbert, Aaron L.

Mailing Address:5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA**Delivery Address:**5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA**Last Name, First Name, Middle Name:**

Raymonds, John

Mailing Address:5 MASON HILL ROAD
WARREN NJ 07059
UNITED STATES**Delivery Address:**5 MASON HILL ROAD
WARREN NJ 07059
UNITED STATES**OFFICER INFORMATION AS AT September 21, 2015****Last Name, First Name, Middle Name:**

Gilbert, Aaron L.

Office(s) Held: (Other Office(s), President)**Mailing Address:**5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA**Delivery Address:**5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA



BC Registry
Services

Mailing Address:
PO Box 9431 Stn Prov Govt
Victoria BC V8W 9V3
www.corporateonline.gov.bc.ca

Location
2nd Floor - 940 Blanshard Street
Victoria BC
1 877 526-1526

BC Company Summary

For
BRON ANIMATION INC.

Date and Time of Search: October 21, 2016 02:18 PM Pacific Time

Currency Date: June 27, 2016

ACTIVE

Incorporation Number: BC0918363

Name of Company: BRON ANIMATION INC.

Recognition Date and Time: Incorporated on August 19, 2011 11:37 AM Pacific Time In Liquidation: No

Last Annual Report Filed: August 19, 2015 Receiver: No

REGISTERED OFFICE INFORMATION

Mailing Address:

#201 - 120 WEST 3RD AVENUE
VANCOUVER BC V5Y 1E9
CANADA

Delivery Address:

#201 - 120 WEST 3RD AVENUE
VANCOUVER BC V5Y 1E9
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

#201 - 120 WEST 3RD AVENUE
VANCOUVER BC V5Y 1E9
CANADA

Delivery Address:

#201 - 120 WEST 3RD AVENUE
VANCOUVER BC V5Y 1E9
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:

Gilbert, Joseph J.

Mailing Address:

2256 JACK NASH DRIVE
LONDON ON N6K 5R3
CANADA

Delivery Address:

2256 JACK NASH DRIVE
LONDON ON N6K 5R3
CANADA

Last Name, First Name, Middle Name:

Gilbert, Aaron L.

Mailing Address:

5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Delivery Address:

5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Last Name, First Name, Middle Name:

Raymonds, John

Mailing Address:5 MASON HILL ROAD
WARREN NJ 07059
UNITED STATES**Delivery Address:**5 MASON HILL ROAD
WARREN NJ 07059
UNITED STATES**OFFICER INFORMATION AS AT August 19, 2015****Last Name, First Name, Middle Name:**

Gilbert, Aaron L.

Office(s) Held: (Chair, President)**Mailing Address:**5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA**Delivery Address:**5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Request ID: 019502427
Transaction ID: 62513453
Category ID: (C)CC/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2016/10/20
Time Report Produced: 16:06:59
Page: 1

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Director
Ministry of Government Services
Toronto, Ontario

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name	Incorporation Date
1956956	BRON ANIMATION INC.	2011/08/19
		Jurisdiction
		BR COLUMBIA
Corporation Type	Corporation Status	Former Jurisdiction
EP DOMESTIC WITH SHARE	REFER TO JURISDICTION	NOT APPLICABLE
Registered or Head Office Address	Date Amalgamated	Amalgamation Ind.
1333 WEST BROADWAY	NOT APPLICABLE	NOT APPLICABLE
Suite # 410 VANCOUVER BRITISH COLUMBIA CANADA V6H 4C1	New Amal. Number	Notice Date
	NOT APPLICABLE	NOT APPLICABLE
Principal Place of Business in Ontario		Letter Date
		NOT APPLICABLE
1120 FINCH AVE W	Revival Date	Continuation Date
Suite # 701 TORONTO ONTARIO CANADA M3J 3H7	NOT APPLICABLE	NOT APPLICABLE
	Transferred Out Date	Cancel/Inactive Date
	NOT APPLICABLE	NOT APPLICABLE
	EP Licence Eff.Date	EP Licence Term.Date
	NOT APPLICABLE	NOT APPLICABLE
	Date Commenced in Ontario	Date Ceased in Ontario
	2016/05/20	NOT APPLICABLE
Activity Classification		
NOT AVAILABLE		

Request ID: 019502427
Transaction ID: 62513453
Category ID: (C)CC/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2016/10/20
Time Report Produced: 16:06:59
Page: 2

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Director
Ministry of Government Services
Toronto, Ontario

CORPORATION PROFILE REPORT

Ontario Corp Number

Corporation Name

1956956

BRON ANIMATION INC.

Corporate Name History

REFER TO JURISDICTION

Current Business Name(s) Exist:

NO

Expired Business Name(s) Exist:

NO

Last Document Recorded

Act/Code	Description	Form	Date
CIA	INITIAL RETURN	2	2016/06/20

THIS REPORT SETS OUT THE MOST RECENT INFORMATION FILED BY THE CORPORATION ON OR AFTER JUNE 27, 1992, AND RECORDED IN THE ONTARIO BUSINESS INFORMATION SYSTEM AS AT THE DATE AND TIME OF PRINTING. ALL PERSONS WHO ARE RECORDED AS CURRENT DIRECTORS OR OFFICERS ARE INCLUDED IN THE LIST OF ADMINISTRATORS.

ADDITIONAL HISTORICAL INFORMATION MAY EXIST ON MICROFICHE.

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**BC Registry
Services**Mailing Address:
PO Box 9431 Stn Prov Govt
Victoria BC V8W 9V3
www.corporateonline.gov.bc.caLocation:
2nd Floor - 940 Blanshard Street
Victoria BC
1 877 526-1526**BC Company Summary**For
BRON MEDIA CORP.**Date and Time of Search:** April 17, 2017 06:54 AM Pacific Time**Currency Date:** March 14, 2017**ACTIVE****Incorporation Number:** BC1045090**Name of Company:** BRON MEDIA CORP.**Recognition Date and Time:** Incorporated on August 06, 2015 05:14 PM Pacific Time **In Liquidation:** No**Last Annual Report Filed:** August 06, 2016 **Receiver:** No**REGISTERED OFFICE INFORMATION****Mailing Address:**#201 - 120 WEST 3RD AVENUE
VANCOUVER BC V5Y 1E9
CANADA**Delivery Address:**#201 - 120 WEST 3RD AVENUE
VANCOUVER BC V5Y 1E9
CANADA**RECORDS OFFICE INFORMATION****Mailing Address:**#201 - 120 WEST 3RD AVENUE
VANCOUVER BC V5Y 1E9
CANADA**Delivery Address:**#201 - 120 WEST 3RD AVENUE
VANCOUVER BC V5Y 1E9
CANADA**DIRECTOR INFORMATION****Last Name, First Name, Middle Name:**

Cloth, Jason

Mailing Address:151 BLOOR STREET WEST
SUITE 700
TORONTO ON M5S 1S4
CANADA**Delivery Address:**151 BLOOR STREET WEST
SUITE 700
TORONTO ON M5S 1S4
CANADA

Last Name, First Name, Middle Name:

Gilbert, Joseph J.

Mailing Address:

2256 JACK NASH DRIVE
LONDON ON N6K 5R3
CANADA

Delivery Address:

2256 JACK NASH DRIVE
LONDON ON N6K 5R3
CANADA

Last Name, First Name, Middle Name:

Gilbert, Brenda

Mailing Address:

5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Delivery Address:

5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Last Name, First Name, Middle Name:

Gilbert, Aaron L. (formerly Gilbert, Aaron L)

Mailing Address:

5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Delivery Address:

5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Last Name, First Name, Middle Name:

Murray, Patrick

Mailing Address:

4278 SHERMAN OAKS AVENUE
SHERMAN OAKS CA 91403
UNITED STATES

Delivery Address:

4278 SHERMAN OAKS AVENUE
SHERMAN OAKS CA 91403
UNITED STATES

Last Name, First Name, Middle Name:

Raymonds, John

Mailing Address:

5 MASON HILL ROAD
WARREN NJ 07059
UNITED STATES

Delivery Address:

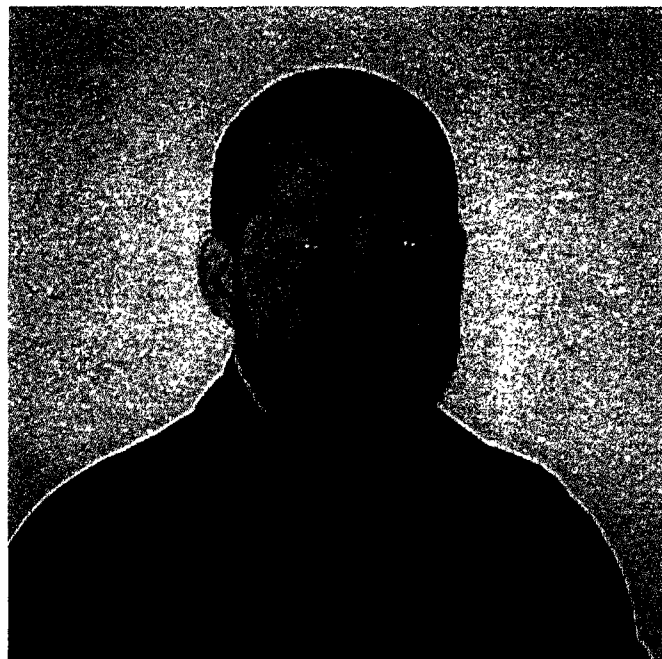
5 MASON HILL ROAD
WARREN NJ 07059
UNITED STATES

NO OFFICER INFORMATION FILED AS AT August 06, 2016.

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▼ Bron Studios Team Member



Steven Thibault

Executive Vice President (Bron Media Corp)

Steven is the Executive Vice President of BRON, overseeing strategic planning, and production finance for all of BRON's divisions. He joined BRON in 2012 as Vice President of Finance & Operations and was named to his current post in 2016.

Steven has been a Co-Executive producer and/or financing executive on over 40 productions including BRON's I SAW THE LIGHT, SPECIAL CORRESPONDENTS, and the Grand Jury and Audience Award winning Sundance hit THE BIRTH OF A NATION. Prior to joining BRON, Steven was an auditor with Ernst & Young where he worked extensively with private and public studio clients both domestic and abroad. He is currently a board member of the Canadian Media Producer's Association - BC Branch and serves on several policy & advisory committees in the industry.

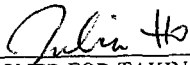
[View Team Member IMDB](#)

[View Team Member LinkedIn](#)

(604) 628-5568 / contact@bronstudios.com / [5542 Short St, Burnaby, British Columbia V5J 1L9](#)

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This is Exhibit "3" referred to
in the Affidavit of Michael Ho
sworn before me, this
17th day of April , 2017


A COMMISSIONER FOR TAKING AFFIDAVITS

Lily Julia Ho, a Commissioner, etc.,
Province of Ontario, for the Government of Ontario,
Ontario Securities Commission.
Expires May 31, 2017. _____

Information about DIS01_000868

\\oscsrv145\CaseData\C_WEALT2\EDOCs\S10eDocs\VOL001\NATIVES\NATIVE000001\DIS01_000868.xl

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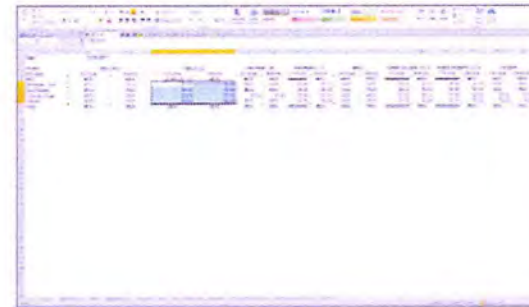
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Related People

Author	Clayton Smith Add an author
Last Modified By	Clayton Smith

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This is Exhibit "4" referred to
in the Affidavit of Michael Ho
sworn before me, this
17th day of April , 2017



A COMMISSIONER FOR TAKING AFFIDAVITS

Lily Julia Ho, a Commissioner, etc.,
Province of Ontario, for the Government of Ontario,
Ontario Securities Commission.
Expires May 31, 2017.

Name of Film	Name of Borrower	Currency	Amount of Loan	Date of Loan Acquisition by Media Fund	Term and Maturity	Interest Rate and Adjustments	Profit Participation	Release Date of Film
A SINGLE SHOT	A Single Shot Movie, LLLP	CAD	\$ 2,330,000.00	13-Mar-12	18 Months; 13 Sep 13	13% compounded monthly; increased to 17% retroactive to day one on 13 Sep 13 and 19% retroactive to day one on 13 Mar 14	7%; increased to 9.5% on 14 Jan 14	Attached as separate doc
CHILDHOOD OF A LEADER	COAL MOVIE Limited & Film Team HEPP Kft	CAD	\$ 2,031,298.70	23-Jan-15	18 Months; 4 Jun 16	13% compounded monthly; increased to 17% retroactive to day one on 23 Jul 16 and 19% retroactive to day one on 22 Jan 17	8.0%	Attached as separate doc
COLLARED (KINGDOM)	Kingdom Productions Inc.	CAD	\$ 2,897,000.00	04-Nov-14	18 Months; 4 May 16	13% compounded monthly; one-time interest penalty of 10% of outstanding amount and increased to 17% retroactive to day one on 4 May 16 and 19% retroactive to day one on 31 Oct 16	7.5%; increased to 10% on 1 Sep 16	In Post Production
DECODING ANNIE PARKER	Decoding Annie Parker, LLC	USD	\$ 570,000.00	28-Oct-11	18 Months; 24 Apr 13	13% compounded monthly; increased to 17% retroactive to day one on 24 Apr 13	7.5%; increased to 9% on 22 Aug 13	Attached as separate doc
DECODING ANNIE PARKER	Decoding Annie Parker, LLC	USD	\$ 310,221.00	28-Oct-11	18 Months; 24 Apr 13	no interest during 1st year, fixed repayment amount of \$344,690; 17% interest compounded monthly on outstanding amount going forward	0.00%	Attached as separate doc
ELECTRIC SLIDE	Electric Slide Productions, LLC	CAD	\$ 2,634,093.73	19-Oct-12	18 Months; 19 Apr 14	13% compounded monthly; increased to 17% going forward on 19 Apr 14 and 19% going forward on 19 Oct 14	12.5%; increased to 13.5% on 17 Aug 14	Attached as separate doc
ELSA AND FRED	Cuatro Plus Films, LLC	CAD	\$ 2,124,689.93	28-Nov-12	18 Months; 27 May 14	13% compounded monthly; increased to 17% retroactive to day one on 27 May 14 and 19% retroactive to day one on 27 Nov 14; loan converted to a preferred equity share on 21 Mar 13 worth \$1,634,520	3%; increased to 5.5% on 26 Sep 14	Attached as separate doc
FOREVERLAND	Foreverland Productions Inc.	CAD	\$ 800,000.00	19-Oct-11	18 Months; 18 Apr 13 - amended to 22 Mar 13 on 4 Sep 12	10%; increase to 13% on 18 Apr 13; amended to 11.5% from day one (22 Mar 11) on 4 Sep 12; loan converted to a preferred equity share on 21 Mar 13 worth \$1,634,520	10%; increase to 12.5% on 22 Mar 13	Attached as separate doc

Name of Film	Name of Borrower	Currency	Amount of Loan	Date of Loan Acquisition by Media Fund	Term and Maturity	Interest Rate and Adjustments	Profit Participation	Release Date of Film
FOREVERLAND	Foreverland Productions Inc.	CAD	\$ 195,679.00	19-Oct-11	18 Months; 18 Apr 13	13%; increase to 17% retroactive to day one on unpaid balance on 22 Mar 13 and increase to 17% retroactive to day one on full loan amount on 22 Sep 13; loan converted to a preferred equity share on 21 Mar 13 worth \$1,634,520	0%	Attached as separate doc
GINGER AND ROSA (THE BOMB)	APB Distribution Ltd.	CAD	\$ 899,300.00	24-Feb-12	18 Months; 20 Aug 13	13% compounded monthly; increased to 17% retroactive to day one on 20 Aug 13 and 19% retroactive to day one on 24 Feb 14	3%; increased to 5.5% on 20 Dec 13	Attached as separate doc
GOOD OL' BOY	Ponca City, LLC	CAD	\$ 382,008.00	15-Dec-14	18 Months; 9 Jun 16	13%; increased to 17% on 9 Jun 16 and to 19% on 30 Aug 15 on a go forward basis. In addition, fund entitled to a 2.5% corridor on gross receipts after default	2.50%	Attached as separate doc
HAVANA THE SERIES (REBELS)	1894955 Ontario Inc.	CAD	\$ 990,000.00	12-Nov-14	12 Months; 12 Nov 15	13%; increased to 19% on 12 Nov 15 as well as 2.5% gross receipts corridor on default	3.75%	In Post Production
HENCHMEN	Henchmen Production Inc.	CAD	\$ 2,390,000.00	07-Oct-13	18 Months; 7 Apr 15	13% compounded monthly	0%	In Post Production
HENCHMEN	Henchmen Production Inc.	USD	\$ 750,000.00	17-Sep-13	18 Months; 18 Mar 15	13% compounded monthly	0%	In Post Production
HUNTERS OF THE STARS	Star Hunters 1 Productions Inc.	USD	\$ 1,648,000.00	21-Aug-14	18 Months' ; 19 Feb 16	13% compounded monthly	0%	In Development
KILL ME 3 TIMES	KM3T Pty Ltd & KM3T Productions Pty Ltd.	CAD	\$ 2,379,718.00	30-Aug-13	18 Months; 28 Feb 15	13% compounded monthly; increased to 17% retroactive to day one on 28 Feb 15 and 19% retroactive to day one on 28 Aug 15	5%; increased to 7.5% 120 days after default date (28 Jun 15)	Attached as separate doc
LULLABY	Lullaby Production, LLP	CAD	\$ 2,488,133.74	19-Jun-12	18 Months; 19 Dec 13	13% compounded monthly; increased to 17% retroactive to day one on outstanding loan balance on 18 Dec 13 and to 17% on full amount of loan retroactive to day one on 19 Aug 14	5%; increased to 7.5% 8 months after default date (19 Aug 14)	Attached as separate doc
MIGHTY MONSTERS	Mighty Productions 3 Inc.	USD	\$ 1,066,287.89	16-Oct-14	18 Months; 15 Apr 16	13% compounded monthly	0%	Attached as separate doc

Name of Film	Name of Borrower	Currency	Amount of Loan	Date of Loan Acquisition by Media Fund	Term and Maturity	Interest Rate and Adjustments	Profit Participation	Release Date of Film
MISS JULIE	The Apocalypse Films Company Limited; Miss Julie Limited; Maipo Film AS; and Senorita Films SAS	CAD	\$ 1,760,685.19	19-Apr-13	18 Months; 17 Oct 14	13% compounded monthly; one-time interest penalty of 10% of outstanding amount and increased to 17% on day of default and 19% retroactive to default day on 17 Apr 15	4%; increase to 6.5% 120 days after default date (15 Feb 15)	Attached as separate doc
PARALLEL (MERCY)	Mercy Productions Inc.	CAD	\$ 4,347,200.00	24-Oct-14	18 Months; 23 Apr 16	13% compounded monthly; one-time interest penalty of 10% of outstanding amount and increased to 17% on day of default retroactive to day one and 18% retroactive to default day on 24 Oct 16	7.5%; increase to 10% 120 days after default date (23 Aug 16)	In Post Production
PHENOM	Best Pitcher, LLC	CAD	\$ 1,033,188.75	04-Dec-14	18 Months; 4 Jun 16	13%; increased to 17% on 3 Jun 16 and to 19% on 4 Dec 16 on go forward basis; in addition a 2.5% corridor on gross receipts upon default and going forward	4%	Attached as separate doc
PINKERTON'S	Pinkerseries Inc. and Pink Pictures Inc.	CAD	\$ 1,335,000.00	09-Oct-14	30 days; 10 Nov 14	\$40,000 flat interest	0%	n/a
SILENT NIGHT	Silent Night Productions, LLC	CAD	\$ 1,000,000.00	29-Mar-12	18 Months; 27 Sep 13	13%; increased to 17% going forward on 27 Sep 13 on remaining balance and increase to 17% on full loan amount from 29 Mar 14 forward	3.25%; increase to 5.75% 120 days after default date (25 Jan 14)	Attached as separate doc
SOAG	SOAG Productions Pty Ltd & SOAG Holdings Pty Ltd	CAD	\$ 3,057,507.68	27-Feb-13	18 Months; 28 Aug 14	13%; increased to 17% retroactive to day one on 28 Aug 14 and increase to 19% retroactive to day one on 27 Feb 15	5%; increase to 7.5% on 28 Dec 14	Attached as separate doc
SUPREMACY	Supremacy the Movie, LLC	CAD	\$ 670,275.00	10-Aug-12	18 Months; 25 Jan 14	13%; increased to 17% prospectively on 22 Jun 16 on remaining balance and increasing to 17% retroactive to day one on full loan balance on 8 Feb 14	5%; increasing to 7.5% on 25 May 14	Attached as separate doc

Name of Film	Name of Borrower	Currency	Amount of Loan	Date of Loan Acquisition by Media Fund	Term and Maturity	Interest Rate and Adjustments	Profit Participation	Release Date of Film
THE DUEL (BY WAY OF HELENA)	Mississipix Studios, LLC	CAD	\$ 4,544,562.00	09-Oct-14	18 Months; 8 Apr 16	no interest before default date. Instead a 12.5% commission on ROW (Rest of World) Gross receipts and 2.5% commission on domestic gross receipts until loan repaid. 7.5% sales commission on ROW gross receipts thereafter. If loan not repaid prior to default date, 19% interest rate thereafter	7.50%	Attached as separate doc
THE ENGLISH TEACHER	Artina Film Fund, LLC	USD	\$ 1,170,000.00	24-Oct-11	18 Months; 21 Apr 13	13% interest compounded monthly; increased to 17% retroactive to day one on remaining loan balance on 21 Apr 13 and increasing to 17% on full loan balance retroactive to day one on 24 Oct 13	3%; increase to 5.5% 120 days after default date (21 Aug 13)	Attached as separate doc
THE WILLOUGHBY'S (A GOOD DAY'S	Willoughby Productions Inc.	CAD	\$ 1,750,000.00	04-Nov-16	18 Months; 27 Aug 16	13% compounded monthly	0%	In Development
VINCENT N ROXXY	VNR LLC	CAD	\$ 1,435,623.75	22-Dec-14	18 Months; 22 Jun 16	no interest before default date. Instead a 12.5% commission on ROW (Rest of World) Gross receipts until loan repaid and then 7.5% sales commission on ROW gross receipts until fund recoups 130% of our loan then 0% until the junior lender is repaid and then a 7.5% Sales Fee Override going forward plus a 7.5% Sales Fee Override retroactive to the date that the fund received 130% of our loan. If loan not repaid before default date, interest of 19% from default date forward compounded monthly.	0%	Attached as separate doc
WELCOME TO ME	Welcome to Me, LLC	CAD	\$ 2,923,041.00	21-Aug-13	18 Months; 2 Mar 15	13% compounded monthly; increases to 17% on outstanding loan amount going forward on 2 Mar 15 increasing to 17% on full amount of loan going forward from 21 Aug 15	6%; increasing to 7% from 2 Jul 15 if loan not repaid by default date	Attached as separate doc

This is Exhibit "5" referred to
in the Affidavit of Michael Ho
sworn before me, this
17th day of April, 2017



A COMMISSIONER FOR TAKING AFFIDAVITS

Lily Julia Ho, a Commissioner, etc.,
Province of Ontario, for the Government of Ontario,
Ontario Securities Commission.
Expires May 31, 2017.

Project Cloudsplitter 2a - Schedule										
	Name of Film	Name of Borrower(s)	Amount of Loan (\$CDN)	Closing Date	Term of Loan (in months)	Maturity Date	Interest Rate	Penalty Rate (if Applicable)	Profit Participation	Earliest Release Date
1	Ginger & Rosa (f/k/a "Bomb")	APB Distribution Ltd	\$ 899,300	17-Feb-12	18	20-Aug-13	13% p.a. compounded monthly Gross Sales Fee Override: 2.5% of US	17% p.a. compounded monthly retroactive to Closing Date for 6 months; thereafter 19% p.a. compounded monthly retroactive to Closing Date.	6% of Net Profits	UK - Oct. 19, 2012 US - March 15, 2013
2	The Duel (a/k/a "By Way of Helena")	Mississippi Studios, LLC	4,546,190	8-Oct-14	18	8-Apr-16	12.5% Worldwide	19% per annum	15% of Net Profits	US - June 24, 2016
	The Duel (a/k/a "By Way of Helena") - Bridge Loan	Mississippi Studios, LLC	USD 1,000,000	24-Sep-14	10 business days	8-Oct-14	USD\$75,000 - Flat fee	10% per month	N/A	US - June 24, 2016
3	Childhood of a Leader	COAL Movie Limited FilmTeam Hepp Kft	1,765,693	23-Jan-15	18	23-Jul-16	13% p.a. compounded monthly	17% p.a. retroactive to Closing Date for 6 months; thereafter 19% p.a. retroactive to Closing Date for 6 months on the full amount of the loan.	16% of Net Profits	Sweden - May 13, 2016 US - July 22, 2016
	Childhood of a Leader - Add'l Disbursement	COAL Movie Limited FilmTeam Hepp Kft	271,420	9-Sep-15	Under COAL LSA	23-Jul-16	Under COAL LSA	Under COAL LSA	Under COAL LSA	Under COAL LSA
4	Decoding Annie Parker - Gap Loan	Decoding Annie Parker, LLC	USD 570,000	28-Oct-11	18	28-Apr-13	13% p.a. compounded monthly	17% p.a. retroactive to Closing Date for 6 months; thereafter 17% p.a. retroactive to Closing Date on the full amount of the loan.	15% of Net Profits	US - May 2, 2014
	Decoding Annie Parker - Tax Credit Loan	Decoding Annie Parker, LLC	USD 310,221	28-Oct-11	12	28-Oct-12	0% until Maturity Date Tax Credits Valued at a Discount	17% p.a. compounded monthly	Under Gap Loan	Under Gap Loan
5	Electric Slide - Gap Loan	Electric Slide Productions, LLC	1,366,475	19-Oct-12	18	19-Apr-14	13% p.a. compounded monthly	17% p.a. compounded monthly for 6 months; thereafter 19% p.a. compounded monthly.	25% of Net Profits	US - April 3, 2015
	Electric Slide - Pre-Sale Loan	Electric Slide Productions, LLC	1,267,619	19-Oct-12	18	19-Apr-14	13% p.a. compounded monthly	17% p.a. compounded monthly for 6 months; thereafter 19% p.a. compounded monthly.	Under Gap Loan	Under Gap Loan
6	Elsa & Fred	Cuatro Plus Films, LLC	2,124,690	28-Nov-12	18	28-May-14	13% p.a. compounded monthly	17% p.a. retroactive to Closing Date for 6 months; thereafter 19% p.a. retroactive to Closing Date.	6% of Net Profits	Mexico - Oct. 30, 2014 US - Nov. 6, 2014
7	English Teacher, The	Artina Film Fund, LLC	USD 1,170,000	21-Oct-11	18	21-Apr-13	13% p.a. compounded monthly	17% p.a. retroactive to Closing Date for 6 months; thereafter 17% p.a. retroactive to Closing Date on the full amount of the loan.	6% of Net Profits	US - May 17, 2013
8	Foreverland	Foreverland Productions, Inc.	800,000	22-Sep-11	18	22-Mar-13	10% p.a. compounded annually	13% p.a. compounded annually	10% of Net Profits	Canada - June 15, 2012
8	Foreverland - Producer Loan	Foreverland Productions, Inc.	195,679	22-Sep-11	18	22-Mar-13	13% p.a. compounded annually	17% p.a. retroactive to Closing Date for 6 months; thereafter 17% p.a. retroactive to Closing Date on the full amount of the loan.	Under Foreverland LSA	Under Foreverland LSA
9	Good Day's Work (a/k/a "Willoughbys") - Tax Credit	Willoughbys Productions, Inc.	1,750,000	4-Nov-16	18	4-May-18	13% p.a. compounded annually	17% p.a. compounded monthly	N/A	In Production

Project Cloudsplitter 2a - Schedule										
	Name of Film	Name of Borrower(s)	Amount of Loan (\$CDN)	Term of Loan Closing Date	(in months)	Maturity Date	Interest Rate	Penalty Rate (if Applicable)	Profit Participation	Earliest Release Date
10	Good Ol' Boy (a/k/a "Growing Up Smith")	Ponca City, LLC	382,008	15-Dec-14	18	15-Jun-16	13% p.a. compounded monthly	17% p.a. compounded monthly for 6 months; thereafter 19% p.a. compounded monthly.	5% of Net Profits	US - Feb 3, 2017
11	Havana (a/k/a "Rebels")	1894955 Ontario, Inc.	990,000	13-Nov-14	12	13-Nov-15	13% p.a. compounded monthly	19% per annum	7.5% of Net Profits	To be released in 2017
12	Henchmen (Tax Credit) - USD	Henchmen Productions Inc.	USD 750,000	17-Sep-13	18	17-Mar-15	13% p.a. compounded monthly	17% p.a. compounded monthly	N/A	In postproduction
12	Henchmen (Tax Credit) - CDN	Henchmen Productions Inc.	2,390,000	7-Oct-13	18	7-Apr-15	13% p.a. compounded monthly	17% p.a. compounded monthly	N/A	In postproduction
13	Hunters of the Stars (Tax Credit)	Star Hunters 1 Productions, Inc.	USD\$1,648,000	21-Aug-14	4	21-Dec-14	13% p.a. compounded monthly	17% p.a. compounded monthly	N/A	N/A
14	Kill Me Three Times	KM3T Pty Ltd. and KM3T Productions Pty Ltd.	1,811,784	10-Sep-13	18	10-Mar-15	13% p.a. compounded monthly	17% p.a. compounded monthly retroactive to Closing Date for 6 months; thereafter 19% p.a. compounded monthly retroactive to Closing Date.	10% of Net Profits	US - April 10, 2015
15	Kingdom (a/k/a "Collard")	Kingdom Productions Inc.	2,347,000	23-Oct-14	18	23-Apr-16	13% p.a. compounded monthly	17% p.a. compounded monthly retroactive to Closing Date for 6 months; thereafter 19% p.a. compounded monthly.	15% of Net Profits	In Preproduction
16	Lullaby - Gap	Lullaby Productions, LLC	1,940,401	21-Jun-12	18	21-Dec-13	13% p.a. compounded monthly	17% p.a. retroactive to Closing Date for 8 months; thereafter 17% p.a. retroactive to Closing Date on the full amount of the loan.	8% of Net Profits	US - June 13, 2014
16	Lullaby - Pre-Sale	Lullaby Productions, LLC	547,732	21-Jun-12	18	21-Dec-13	13% p.a. compounded monthly	17% p.a. retroactive to Closing Date for 8 months; thereafter 17% p.a. retroactive to Closing Date on the full amount of the loan.	Under Gap Loan	Under Gap Loan
17	Mercy (a/k/a "Parallel")	Mercy Productions Inc.	2,895,200	23-Oct-14	18	23-Apr-16	13% p.a. compounded monthly	17% p.a. compounded monthly for 6 months; thereafter 19% p.a. compounded monthly.	15% of Net Profits	In Production
18	Mighty Mighty Monsters (Tax Credits)	Mighty Productions 3 Inc.	1,066,288	16-Oct-14	18	16-Apr-16	13% p.a. compounded monthly	17% p.a. compounded monthly for 6 months; thereafter 19% p.a. compounded monthly.	N/A	In Production
19	Miss Julie	The Apocalypse Films Company Limited, Miss Julie Limited, Maipo Film AS and Senorita Films SAS	1,760,685	17-Apr-13	18	17-Oct-14	13% p.a. compounded monthly	One-time charge of ten percent (10%) of the amount of the Loan then outstanding (including any interest and fees thereon) (the "Default Fee"), which Default Fee shall be added to amount then outstanding on the Loan. Plus: 17% p.a. compounded monthly for 6 months; thereafter - 19% p.a. compounded monthly.	8% of Net Profits	France - Sept 10, 2014 US - December 5, 2014
20	Phenom	Best Pitcher, LLC	1,033,189	4-Dec-14	18	4-Jun-16	13% p.a. compounded monthly	17% p.a. compounded monthly for 6 months; thereafter 19% p.a. compounded monthly.	8% of Net Profits	US - June 24, 2016

Project Cloudsplitter
2a - Schedule

	Name of Film	Name of Borrower(s)	Amount of Loan (\$CDN)	Closing Date	Term of Loan (in months)	Maturity Date	Interest Rate	Penalty Rate (if Applicable)	Profit Participation	Earliest Release Date
21	Pinkertons (Bridge Loan)	Pinker Series, Inc and Pink Productions, Inc.	1,375,000	9-Oct-14	1	9-Nov-14	\$125,500 - Paid out of loan amount	10% monthly on outstanding balance 17% p.a. retroactive to Closing Date for 6 months; thereafter	None	Canada and US - Oct 4, 2014
22	Silent Night	Silent Night Productions, LLC	1,000,000	27-Mar-12	18	27-Sep-13	13% p.a. compounded monthly	17% p.a. retroactive to Closing Date on the full amount of the loan. 17% p.a. compounded monthly for 6 months; thereafter	6.5% of Net Profits	US - Nov. 13, 2014
23	Single Shot - Gap	A Single Shot Movie, LLLP	2,030,000	13-Mar-12	18	13-Sep-13	13% p.a. compounded monthly	19% p.a. compounded monthly. 17% p.a. compounded monthly for 6 months; thereafter	14% of Net Profits	US - Sept. 20, 2013
23	Single Shot - Presale	A Single Shot Movie, LLLP	300,000	13-Mar-12	18	13-Sep-13	13% p.a. compounded monthly	19% p.a. compounded monthly.	Under Gap Loan	Under Gap Loan
24	Son of a Gun - Gap Loan	SOAG Holdings Pty Ltd and SOAG Productions Pty Ltd	346,560	28-Mar-13	18	28-Sep-14	13% p.a. compounded monthly	17% p.a. compounded monthly retroactive to Closing Date for 6 months; thereafter 19% p.a. compounded monthly retroactive to Closing Date.	10% of Net Profits	Australia - Oct 16, 2014 US - Jan 16, 2015
24	Son of a Gun - Presale Loan	SOAG Holdings Pty Ltd and SOAG Productions Pty Ltd	410,948	28-Mar-13	18	28-Sep-14	13% p.a. compounded monthly	17% p.a. compounded monthly retroactive to Closing Date for 6 months; thereafter 19% p.a. compounded monthly retroactive to Closing Date.	Under Gap Loan	Under Gap Loan
25	Supremacy	Supremacy The Movie, LLC	670,275	13-Aug-12	18	13-Feb-14	13% p.a. compounded monthly	17% p.a. retroactive to Closing Date on the full amount of the loan.	10% of Net Profits	US - June 12, 2014
26	Vincent N'Roxxy	VNR LLC	1,435,624	22-Dec-14	18	22-Jun-16	Gross Sales Fee Override: 0% of US 12.5% Worldwide	19% per annum 17% p.a. retroactive to Closing Date for 6 months; thereafter	10% of Net Profits	Sales currently underway
27	Welcome to Me - Gap Loan	Welcome to Me, LLC	2,136,425	2-Aug-13	18	2-Feb-15	13% p.a. compounded monthly	17% p.a. retroactive to Closing Date on the full amount of the loan. 17% p.a. retroactive to Closing Date for 6 months; thereafter	10% of Net Profits	US - May 1, 2015
27	Welcome to Me - Presales	Welcome to Me, LLC	786,616	2-Aug-13	18	2-Feb-15	13% p.a. compounded monthly	17% p.a. retroactive to Closing Date on the full amount of the loan.	Under Gap Loan	Under Gap Loan

This is Exhibit "6" referred to
in the Affidavit of Michael Ho
sworn before me, this
17th day of April, 2017



A COMMISSIONER FOR TAKING AFFIDAVITS

Lily Julia Ho, a Commissioner, etc.,
Province of Ontario, for the Government of Ontario,
Ontario Securities Commission.
Expires May 31, 2017.

APPL: CIF TRAN: ECIF ID: SC:
BR #: 5136 CUSTOMER INFORMATION ENQUIRY PAGE 1 LAST
ADDRESS 1 OF 1

NAME : CLJ EVEREST LTD :
NAME CONTD : :
NAME CONTD : :
ALIAS NAME : :
ATTN : C/O CRYSTAL WEALTH : LAST MAINTENANCE
SP ADDR : : DATE : NOV/14/2016
STREET : 192 PLAIN RD E : BRANCH : 2221
CITY/FRGN : BURLINGTON :
PROV/ST : ON P/Z CODE : L7T 2C3 COUNTRY : CAN
PHONE : 905 332 - 4414 FAX: 905 332 - 6028 MOBILE: -
EMAIL: CLAYTONS@CRYSTALWEALTH.COM

ACCOUNTS MAILED TO THIS ADDRESS

ACS 5892971305376628577	2492	CDA 5002640	0122
LON 6002640-00	2492	LON 6002640-01	2492
TDA H0D5C961	5905		

USER ID: CRISTA4 PSWD:
SCROLL OR REQUEST NEXT TRANSACTION
1/HELP 3/END 4/MAIN 6/NEXT

IMSTX TCIF0110 LTRM M4900019 MOD MOC110E3 03/24/17 11:49:26

This is Exhibit "7" referred to
in the Affidavit of Michael Ho
sworn before me, this
17th day of April, 2017



A COMMISSIONER FOR TAKING AFFIDAVITS

Lily Julia Ho, a Commissioner, etc.,
Province of Ontario, for the Government of Ontario,
Ontario Securities Commission.
Expires May 31, 2017.



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Management Staff

[Back \(/pages/staff\)](#)

Clayton Smith

Co-founder



Yoga means full engagement with life. Yoga has radically transformed and literally saved my life. By the age of 40, I was mired in a debilitating pattern of addictive and self-destructive behaviour. I was labelled "bipolar" by the "experts" and prescribed heavy sedatives to keep me "sane." Thankfully, Grace intervened. Yoga restored me to balance and made life worth living again.

Every teacher has taught me something: Nesta Falladown, Tony Murdock, Todd Norian and Ann Greene.

I teach physically, emotionally and mentally challenging classes with humour, care and precision, interweaving yoga asana, philosophy, pranayama and meditation to help students break through self-limiting beliefs and reveal their true selves.

Shanine Dennill

Co-founder & Yoga Teacher



I was introduced to yoga while living in South Africa. It wasn't until I came to Canada, after people encouraged me to try yoga again, that I fell in love with it. I forgot the world and slowly immersed myself in the art of yoga. I felt more physically, mentally and emotionally empowered by the practice of yoga. I have noticed dramatic physical changes over the years of practicing it. Yoga has opened up my heart, allowed me to become more connected with myself and the flow of grace in my life.

I am inspired by my teachers, friends and family (especially my mom). I look up to Nesta Falladown, Todd Norian & Ann Greene, Tony Murdock, many teachers and my students.

My classes focus on finding the beauty in the poses, ourselves and life, while remaining grounded in the principles of alignment.

Carolyn Cameron

Energy Exchange Coordinator



Being at Chrysalis has been an extremely positive and transformational experience for me, my practice and involvement at the studio has changed my life! I started as a part time yoga advisor at the studio when it opened 2011, moved into a full time position in 2014, completed my yoga teacher training here in 2015 and recently took on the role of Energy Exchange coordinator. I am thrilled to be involved in so many aspects of the studio - I feel a sense of community and love when I enter this space. I look forward to meeting you on your mat!

Escape Your Routine!

Get biweekly tips on how to transform your life!

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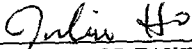
Chrysalis Yoga 4040 Palladium Way, Unit 11 Burlington, ON L7M 0V6 Phone: 905-319-9111 <http://www.chrysalisyoga.ca>

[Welcome \(/pages/welcome\)](/pages/welcome) [New to Yoga \(/pages/new-to-yoga1\)](/pages/new-to-yoga1)

[Schedule \(/pages/schedule\)](/pages/schedule) [Workshops \(/pages/workshops\)](/pages/workshops) [Contact \(/pages/contact\)](/pages/contact)

[w Mobile Site \(?view=mobile\)](#)

This is Exhibit "8" referred to
in the Affidavit of Michael Ho
sworn before me, this
17th day of April , 2017


A COMMISSIONER FOR TAKING AFFIDAVITS

Lily Julia Ho, a Commissioner, etc.,
Province of Ontario, for the Government of Ontario,
Ontario Securities Commission.
Expires May 31, 2017.

From: "Clayton Smith"
To: "Steven Thibault" <steven@mediahousecapital.com>
Date: 09/18/2015 9:29:26 AM
Subject: Re: loan balances
Attachments: LOAN PORTFOLIO.xlsx

Hi Steven,

Check out the attached and see if it makes sense and simplifies things.

Clayton Smith, CAIA
Chief Executive Officer
Crystal Wealth
3385 Harvester Road, Suite 200
Burlington, ON L7N 3N2
(P) 905-332-4414
(C) 905-517-6172
(F) 905-332-6028
(TF) 877-299-2854

www.crystalwealth.com

On Sep 17, 2015, at 8:36 PM, Steven Thibault <steven@mediahousecapital.com> wrote:

Hey C, you were going to get me a summary page?

S

Steven Thibault | VP Finance | Bron Capital Partners |
[5542 Short Street Burnaby BC V5J 1L9 Canada](#) |
[604.419-8178](tel:604.419-8178) xt 8182 | steven@mediahousecapital.com | www.mediahousecapital.com |

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If you have received this message in error, please (i) notify the sender immediately by return e-mail or call 604-419-8178 xt 8182, (ii) do not disclose, distribute or reproduce this message or its contents in any form, and (iii) permanently delete this message (including any attachments) and destroy all copies thereof in any form.

From: Clayton Smith [<mailto:claytons@crystalwealth.com>]
Sent: August-09-15 9:08 PM
To: Steven Thibault
Subject: loan balances

See attached.

Call to discuss tomorrow.

Clayton Smith, CAIA

Chief Executive Officer
Crystal Wealth
3385 Harvester Road, Suite 200
Burlington, ON L7N 3N2
(P) 905-332-4414
(C) 905-517-6172
(F) 905-332-6028
(TF) 877-299-2854

www.crystalwealth.com

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
1	Date	10/04/2017																					
2																							
3	Project	Total (CAD)		Total (USD)		Henchmen CAD		Henchmen USD		Mercy		Hunters of Stars (USD)		Mighty Monsters (USD)		Kingdom		Mortgage Fund Loan 1		Mortgage Fund Loan 2		Mortgage Fund Loan 3	
4	Borrower	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
5	MHC	#N/A	#N/A	\$3,464,287.89	#N/A	#N/A	#N/A	\$750,000.00	#N/A	#N/A	#N/A	\$1,648,000.00	#N/A	\$1,066,287.89	#N/A	#N/A	#N/A	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6	Mortgage Fund	#N/A	#N/A	\$0.00	\$0.00	#N/A	#N/A	\$0.00	\$0.00	#N/A	#N/A	\$0.00	\$0.00	\$0.00	\$0.00	#N/A	#N/A	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
7	CLJ Everest	#N/A	#N/A	\$0.00	\$0.00	#N/A	#N/A	\$0.00	\$0.00	#N/A	#N/A	\$0.00	\$0.00	\$0.00	\$0.00	#N/A	#N/A	\$1,250,000.00	#N/A	\$0.00	\$0.00	\$0.00	\$0.00
8	Chrysalis Yoga	#N/A	#N/A	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	#N/A	#N/A	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
9	Clayton	#N/A	#N/A	\$0.00	\$0.00	#N/A	#N/A	\$0.00	\$0.00	#N/A	#N/A	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$250,000.00	\$75,000.00	\$250,000.00	\$25,000.00
10	Total	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	\$750,000.00	#N/A	#N/A	#N/A	\$1,648,000.00	#N/A	\$1,066,287.89	#N/A	#N/A	#N/A	\$1,250,000.00	#N/A	\$250,000.00	\$75,000.00	\$250,000.00	\$25,000.00

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z
1	Henchmen	\$ 2,390,000.00																								
2	Initial Disbursement	07-Oct-13																								
3	Interest Rate Adjustment	07-Apr-15																								
4	Currency	CAD																								
5																										
6	DATE	ADVANCE	BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	MHC Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
7	07-Oct-13	\$ 400,000.00	\$ 400,000.00	13%	\$ -	\$ -	\$ 400,000.00	\$ 400,000.00	\$ -	\$ 400,000.00	100%	\$ -	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ -	\$ -	\$ 400,000.00	\$ 400,000.00	
8	08-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 142.47	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 142.47	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 142.47	\$ 142.47	\$ 400,000.00	\$ 400,000.00	
9	09-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 284.93	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 284.93	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 284.93	\$ 284.93	\$ 400,000.00	\$ 400,000.00	
10	10-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 427.40	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 427.40	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 427.40	\$ 427.40	\$ 400,000.00	\$ 400,000.00	
11	11-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 569.86	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 569.86	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 569.86	\$ 569.86	\$ 400,000.00	\$ 400,000.00	
12	12-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 712.33	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 712.33	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 712.33	\$ 712.33	\$ 400,000.00	\$ 400,000.00	
13	13-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 854.79	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 854.79	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 854.79	\$ 854.79	\$ 400,000.00	\$ 400,000.00	
14	14-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 997.26	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 997.26	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 997.26	\$ 997.26	\$ 400,000.00	\$ 400,000.00	
15	15-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 1,139.73	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 1,139.73	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 1,139.73	\$ 1,139.73	\$ 400,000.00	\$ 400,000.00	
16	16-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 1,282.19	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 1,282.19	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 1,282.19	\$ 1,282.19	\$ 400,000.00	\$ 400,000.00	
17	17-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 1,424.66	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 1,424.66	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 1,424.66	\$ 1,424.66	\$ 400,000.00	\$ 400,000.00	
18	18-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 1,567.12	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 1,567.12	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 1,567.12	\$ 1,567.12	\$ 400,000.00	\$ 400,000.00	
19	19-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 1,709.59	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 1,709.59	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 1,709.59	\$ 1,709.59	\$ 400,000.00	\$ 400,000.00	
20	20-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 1,852.05	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 1,852.05	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 1,852.05	\$ 1,852.05	\$ 400,000.00	\$ 400,000.00	
21	21-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 1,994.52	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 1,994.52	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 1,994.52	\$ 1,994.52	\$ 400,000.00	\$ 400,000.00	
22	22-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 2,136.99	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 2,136.99	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 2,136.99	\$ 2,136.99	\$ 400,000.00	\$ 400,000.00	
23	23-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 2,279.45	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 2,279.45	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 2,279.45	\$ 2,279.45	\$ 400,000.00	\$ 400,000.00	
24	24-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 2,421.92	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 2,421.92	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 2,421.92	\$ 2,421.92	\$ 400,000.00	\$ 400,000.00	
25	25-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 2,564.38	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 2,564.38	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 2,564.38	\$ 2,564.38	\$ 400,000.00	\$ 400,000.00	
26	26-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 2,706.85	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 2,706.85	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 2,706.85	\$ 2,706.85	\$ 400,000.00	\$ 400,000.00	
27	27-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 2,849.32	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 2,849.32	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 2,849.32	\$ 2,849.32	\$ 400,000.00	\$ 400,000.00	
28	28-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 2,991.78	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 2,991.78	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 2,991.78	\$ 2,991.78	\$ 400,000.00	\$ 400,000.00	
29	29-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 3,134.25	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 3,134.25	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 3,134.25	\$ 3,134.25	\$ 400,000.00	\$ 400,000.00	
30	30-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 3,276.71	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 3,276.71	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 3,276.71	\$ 3,276.71	\$ 400,000.00	\$ 400,000.00	
31	31-Oct-13		\$ 400,000.00	13%	\$ 142.47	\$ 3,419.18	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 3,419.18	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 3,419.18	\$ 3,419.18	\$ 400,000.00	\$ 400,000.00	
32	01-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 3,562.86	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 3,562.86	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 3,562.86	\$ 3,562.86	\$ 400,000.00	\$ 400,000.00	
33	02-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 3,706.55	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 3,706.55	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 3,706.55	\$ 3,706.55	\$ 400,000.00	\$ 400,000.00	
34	03-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 3,850.23	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 3,850.23	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 3,850.23	\$ 3,850.23	\$ 400,000.00	\$ 400,000.00	
35	04-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 3,993.91	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 3,993.91	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 3,993.91	\$ 3,993.91	\$ 400,000.00	\$ 400,000.00	
36	05-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 4,137.60	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 4,137.60	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 4,137.60	\$ 4,137.60	\$ 400,000.00	\$ 400,000.00	
37	06-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 4,281.28	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 4,281.28	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 4,281.28	\$ 4,281.28	\$ 400,000.00	\$ 400,000.00	
38	07-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 4,424.96	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 4,424.96	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 4,424.96	\$ 4,424.96	\$ 400,000.00	\$ 400,000.00	
39	08-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 4,568.65	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 4,568.65	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 4,568.65	\$ 4,568.65	\$ 400,000.00	\$ 400,000.00	
40	09-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 4,712.33	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 4,712.33	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 4,712.33	\$ 4,712.33	\$ 400,000.00	\$ 400,000.00	
41	10-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 4,856.01	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 4,856.01	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 4,856.01	\$ 4,856.01	\$ 400,000.00	\$ 400,000.00	
42	11-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 4,999.70	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 4,999.70	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 4,999.70	\$ 4,999.70	\$ 400,000.00	\$ 400,000.00	
43	12-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 5,143.38	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 5,143.38	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 5,143.38	\$ 5,143.38	\$ 400,000.00	\$ 400,000.00	
44	13-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 5,287.06	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 5,287.06	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 5,287.06	\$ 5,287.06	\$ 400,000.00	\$ 400,000.00	
45	14-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 5,430.75	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 5,430.75	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 5,430.75	\$ 5,430.75	\$ 400,000.00	\$ 400,000.00	
46	15-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 5,574.43	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 5,574.43	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 5,574.43	\$ 5,574.43	\$ 400,000.00	\$ 400,000.00	
47	16-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 5,718.11	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 5,718.11	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 5,718.11	\$ 5,718.11	\$ 400,000.00	\$ 400,000.00	
48	17-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 5,861.80	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 5,861.80	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 5,861.80	\$ 5,861.80	\$ 400,000.00	\$ 400,000.00	
49	18-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 6,005.48	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 6,005.48	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 6,005.48	\$ 6,005.48	\$ 400,000.00	\$ 400,000.00	
50	19-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 6,149.17	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 6,149.17	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 6,149.17	\$ 6,149.17	\$ 400,000.00	\$ 400,000.00	
51	20-Nov-13		\$ 403,419.18	13%	\$ 143.68	\$ 6,292.85	\$ 400,000.00	\$ -	\$ -	\$ 400,000.00	100%	\$ 6,292.85	\$ -	0%	0%	0%	0%	0%	0%	0%	0%	\$ 6,292.85				

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z
1	Henchmen	\$ 2,390,000.00																							
2	Initial Disbursement	07-Oct-13																							
3	Interest Rate Adjustment	07-Apr-15																							
4	Currency	CAD																							
5																									
6	DATE	ADVANCE	BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	MHC Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal
76	15-Dec-13		\$ 908,266.74	13%	\$ 323.49	\$ 13,119.12	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 9,885.52	\$ 500,000.00	56%	\$ 3,233.60	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 13,119.12	\$ 13,119.12	\$ 900,000.00	\$ 900,000.00
77	16-Dec-13		\$ 908,266.74	13%	\$ 323.49	\$ 13,442.61	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 10,029.29	\$ 500,000.00	56%	\$ 3,413.32	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 13,442.61	\$ 13,442.61	\$ 900,000.00	\$ 900,000.00
78	17-Dec-13		\$ 908,266.74	13%	\$ 323.49	\$ 13,766.10	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 10,173.07	\$ 500,000.00	56%	\$ 3,593.04	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 13,766.10	\$ 13,766.10	\$ 900,000.00	\$ 900,000.00
79	18-Dec-13		\$ 908,266.74	13%	\$ 323.49	\$ 14,089.60	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 10,316.84	\$ 500,000.00	56%	\$ 3,772.76	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 14,089.60	\$ 14,089.60	\$ 900,000.00	\$ 900,000.00
80	19-Dec-13		\$ 908,266.74	13%	\$ 323.49	\$ 14,413.09	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 10,460.61	\$ 500,000.00	56%	\$ 3,952.48	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 14,413.09	\$ 14,413.09	\$ 900,000.00	\$ 900,000.00
81	20-Dec-13		\$ 908,266.74	13%	\$ 323.49	\$ 14,736.58	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 10,604.39	\$ 500,000.00	56%	\$ 4,132.19	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 14,736.58	\$ 14,736.58	\$ 900,000.00	\$ 900,000.00
82	21-Dec-13		\$ 908,266.74	13%	\$ 323.49	\$ 15,060.07	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 10,748.16	\$ 500,000.00	56%	\$ 4,311.91	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 15,060.07	\$ 15,060.07	\$ 900,000.00	\$ 900,000.00
83	22-Dec-13		\$ 908,266.74	13%	\$ 323.49	\$ 15,383.57	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 10,891.94	\$ 500,000.00	56%	\$ 4,491.63	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 15,383.57	\$ 15,383.57	\$ 900,000.00	\$ 900,000.00
84	23-Dec-13		\$ 908,266.74	13%	\$ 323.49	\$ 15,707.06	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 11,035.71	\$ 500,000.00	56%	\$ 4,671.35	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 15,707.06	\$ 15,707.06	\$ 900,000.00	\$ 900,000.00
85	24-Dec-13		\$ 908,266.74	13%	\$ 323.49	\$ 16,030.55	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 11,179.49	\$ 500,000.00	56%	\$ 4,851.06	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 16,030.55	\$ 16,030.55	\$ 900,000.00	\$ 900,000.00
86	25-Dec-13		\$ 908,266.74	13%	\$ 323.49	\$ 16,354.04	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 11,323.26	\$ 500,000.00	56%	\$ 5,030.78	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 16,354.04	\$ 16,354.04	\$ 900,000.00	\$ 900,000.00
87	26-Dec-13		\$ 908,266.74	13%	\$ 323.49	\$ 16,677.54	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 11,467.03	\$ 500,000.00	56%	\$ 5,210.50	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 16,677.54	\$ 16,677.54	\$ 900,000.00	\$ 900,000.00
88	27-Dec-13		\$ 908,266.74	13%	\$ 323.49	\$ 17,001.03	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 11,610.81	\$ 500,000.00	56%	\$ 5,390.22	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 17,001.03	\$ 17,001.03	\$ 900,000.00	\$ 900,000.00
89	28-Dec-13		\$ 908,266.74	13%	\$ 323.49	\$ 17,324.52	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 11,754.58	\$ 500,000.00	56%	\$ 5,569.94	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 17,324.52	\$ 17,324.52	\$ 900,000.00	\$ 900,000.00
90	29-Dec-13		\$ 908,266.74	13%	\$ 323.49	\$ 17,648.01	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 11,898.36	\$ 500,000.00	56%	\$ 5,749.65	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 17,648.01	\$ 17,648.01	\$ 900,000.00	\$ 900,000.00
91	30-Dec-13		\$ 908,266.74	13%	\$ 323.49	\$ 17,971.50	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 12,042.13	\$ 500,000.00	56%	\$ 5,929.37	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 17,971.50	\$ 17,971.50	\$ 900,000.00	\$ 900,000.00
92	31-Dec-13		\$ 908,266.74	13%	\$ 323.49	\$ 18,295.00	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 12,185.91	\$ 500,000.00	56%	\$ 6,109.09	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 18,295.00	\$ 18,295.00	\$ 900,000.00	\$ 900,000.00
93	01-Jan-14		\$ 918,295.00	13%	\$ 327.06	\$ 18,622.06	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 12,331.27	\$ 500,000.00	56%	\$ 6,290.79	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 18,622.06	\$ 18,622.06	\$ 900,000.00	\$ 900,000.00
94	02-Jan-14		\$ 918,295.00	13%	\$ 327.06	\$ 18,949.12	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 12,476.63	\$ 500,000.00	56%	\$ 6,472.49	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 18,949.12	\$ 18,949.12	\$ 900,000.00	\$ 900,000.00
95	03-Jan-14		\$ 918,295.00	13%	\$ 327.06	\$ 19,276.19	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 12,621.99	\$ 500,000.00	56%	\$ 6,654.20	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 19,276.19	\$ 19,276.19	\$ 900,000.00	\$ 900,000.00
96	04-Jan-14		\$ 918,295.00	13%	\$ 327.06	\$ 19,603.25	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 12,767.35	\$ 500,000.00	56%	\$ 6,835.90	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 19,603.25	\$ 19,603.25	\$ 900,000.00	\$ 900,000.00
97	05-Jan-14		\$ 918,295.00	13%	\$ 327.06	\$ 19,930.32	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 12,912.71	\$ 500,000.00	56%	\$ 7,017.60	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 19,930.32	\$ 19,930.32	\$ 900,000.00	\$ 900,000.00
98	06-Jan-14		\$ 918,295.00	13%	\$ 327.06	\$ 20,257.38	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 13,058.08	\$ 500,000.00	56%	\$ 7,199.30	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 20,257.38	\$ 20,257.38	\$ 900,000.00	\$ 900,000.00
99	07-Jan-14		\$ 918,295.00	13%	\$ 327.06	\$ 20,584.44	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 13,203.44	\$ 500,000.00	56%	\$ 7,381.01	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 20,584.44	\$ 20,584.44	\$ 900,000.00	\$ 900,000.00
100	08-Jan-14		\$ 918,295.00	13%	\$ 327.06	\$ 20,911.51	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 13,348.80	\$ 500,000.00	56%	\$ 7,562.71	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 20,911.51	\$ 20,911.51	\$ 900,000.00	\$ 900,000.00
101	09-Jan-14		\$ 918,295.00	13%	\$ 327.06	\$ 21,238.57	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 13,494.16	\$ 500,000.00	56%	\$ 7,744.41	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 21,238.57	\$ 21,238.57	\$ 900,000.00	\$ 900,000.00
102	10-Jan-14		\$ 918,295.00	13%	\$ 327.06	\$ 21,565.64	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 13,639.52	\$ 500,000.00	56%	\$ 7,926.11	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 21,565.64	\$ 21,565.64	\$ 900,000.00	\$ 900,000.00
103	11-Jan-14		\$ 918,295.00	13%	\$ 327.06	\$ 21,892.70	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 13,784.89	\$ 500,000.00	56%	\$ 8,107.81	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 21,892.70	\$ 21,892.70	\$ 900,000.00	\$ 900,000.00
104	12-Jan-14		\$ 918,295.00	13%	\$ 327.06	\$ 22,219.76	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 13,930.25	\$ 500,000.00	56%	\$ 8,289.52	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 22,219.76	\$ 22,219.76	\$ 900,000.00	\$ 900,000.00
105	13-Jan-14		\$ 918,295.00	13%	\$ 327.06	\$ 22,546.83	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 14,075.61	\$ 500,000.00	56%	\$ 8,471.22	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 22,546.83	\$ 22,546.83	\$ 900,000.00	\$ 900,000.00
106	14-Jan-14		\$ 918,295.00	13%	\$ 327.06	\$ 22,873.89	\$ 900,000.00	\$ -	\$ -	\$ 400,000.00	44%	\$ 14,220.97	\$ 500,000.00	56%	\$ 8,652.92	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 22,873.89	\$ 22,873.89	\$ 900,000.00	\$ 900,000.00
107	15-Jan-14	\$ 300,000.00	\$ 1,218,295.00	13%	\$ 433.91	\$ 23,307.81	\$ 1,200,000.00	\$ -	\$ -	\$ 700,000.00	58%	\$ 14,474.09	\$ 500,000.00	42%	\$ 8,833.72	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 23,307.81	\$ 23,307.81	\$ 1,200,000.00	\$ 1,200,000.00
108	16-Jan-14		\$ 1,222,740.62	13%	\$ 435.50	\$ 23,743.30	\$ 1,200,000.00	\$ -	\$ -	\$ 700,000.00	58%	\$ 14,726.13	\$ 500,000.00	42%	\$ 9,015.18	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 23,743.30	\$ 23,743.30	\$ 1,200,000.00	\$ 1,200,000.00
109	17-Jan-14		\$ 1,222,740.62	13%	\$ 435.50	\$ 24,178.80	\$ 1,200,000.00	\$ -	\$ -	\$ 700,000.00	58%	\$ 14,982.17	\$ 500,000.00	42%	\$ 9,196.63	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 24,178.80	\$ 24,178.80	\$ 1,200,000.00	\$ 1,200,000.00
110	18-Jan-14		\$ 1,222,740.62	13%	\$ 435.50	\$ 24,614.30	\$ 1,200,000.00	\$ -	\$ -	\$ 700,000.00	58%	\$ 15,236.21	\$ 500,000.00	42%	\$ 9,378.09	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 24,614.30	\$ 24,614.30	\$ 1,200,000.00	\$ 1,200,000.00
111	19-Jan-14		\$ 1,222,740.62	13%	\$ 435.50	\$ 25,049.79	\$ 1,200,000.00	\$ -	\$ -	\$ 700,000.00	58%	\$ 15,490.25	\$ 500,000.00	42%	\$ 9,559.55	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 25,049.79	\$ 25,049.79	\$ 1,200,000.00	\$ 1,200,000.00
112	20-Jan-14		\$ 1,222,740.62	13%	\$ 435.50	\$ 25,485.29	\$ 1,200,000.00	\$ -	\$ -	\$ 700,000.00	58%	\$ 15,744.29	\$ 500,000.00	42%	\$ 9,741.00	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 25,485.29	\$ 25,485.29	\$ 1,200,000.00	\$ 1,200,000.00
113	21-Jan-14		\$ 1,222,740.62	13%	\$ 435.50	\$ 25,920.79	\$ 1,200,000.00	\$ -	\$ -	\$ 700,000.00	58%	\$ 15,998.33	\$ 500,000.00	42%	\$ 9,922.46	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 25,920.79	\$ 25,920.79	\$ 1,200,000.00	\$ 1,200,000.00
114	22-Jan-14		\$ 1,222,740.62	13%	\$ 435.50	\$ 26,356.28	\$ 1,200,000.00	\$ -	\$ -	\$ 700,000.00	58%	\$ 16,252.36	\$ 500,000.00	42%	\$ 10,103.92	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 26,356.28	\$ 26,356.28	\$ 1,200,000.00	\$ 1,200,000.00
115	23-Jan-14		\$ 1,222,740.62	13%	\$ 435.50	\$ 26,791.78	\$ 1,200,000.00	\$ -	\$ -	\$ 700,000.00	58%	\$ 16,506.40	\$ 500,000.00	42%	\$ 10,285.37	\$ -	0%	\$ -	\$ -	0%	\$ -	\$ 26,791.78	\$ 26,791.78	\$ 1,200,000.00	\$ 1,200,000.00
116	24-Jan-14		\$ 1,222,740.62	13%	\$ 435.50	\$ 27,227.28	\$ 1,200,000.00	\$ -	\$ -	\$ 700,000.00	58%	\$ 16,760.44													

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z
1	Henchmen	\$ 2,390,000.00																								
2	Initial Disbursement	07-Oct-13																								
3	Interest Rate Adjustment	07-Apr-15																								
4	Currency	CAD																								
5																										
6	DATE	ADVANCE	BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	MHC Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
145	22-Feb-14		\$ 1,284,934.53	13%	\$ 457.65	\$ 40,128.20		\$ -	\$ 700,000.00		50%	\$ 24,168.56	\$ 500,000.00	40%	\$ 15,758.34			0%		50000	4%	\$ 201.30	\$ 40,128.20	\$ 40,128.20	\$ 1,250,000.00	\$ 1,250,000.00
146	23-Feb-14		\$ 1,284,934.53	13%	\$ 457.65	\$ 40,585.85		\$ -	\$ 700,000.00		50%	\$ 24,494.84	\$ 500,000.00	40%	\$ 15,941.40			0%		50000	4%	\$ 219.80	\$ 40,585.85	\$ 40,585.85	\$ 1,250,000.00	\$ 1,250,000.00
147	24-Feb-14		\$ 1,284,934.53	13%	\$ 457.65	\$ 41,043.50		\$ -	\$ 700,000.00		50%	\$ 24,681.13	\$ 500,000.00	40%	\$ 16,124.46			0%		50000	4%	\$ 237.91	\$ 41,043.50	\$ 41,043.50	\$ 1,250,000.00	\$ 1,250,000.00
148	25-Feb-14	\$ 350,000.00	\$ 1,634,934.53	13%	\$ 582.31	\$ 41,625.81		\$ -	\$ 950,000.00		59%	\$ 25,026.87	\$ 500,000.00	31%	\$ 16,306.43			0%		150000	9%	\$ 292.50	\$ 41,625.81	\$ 41,625.81	\$ 1,600,000.00	\$ 1,600,000.00
149	26-Feb-14		\$ 1,640,883.95	13%	\$ 584.42	\$ 42,210.23		\$ -	\$ 950,000.00		59%	\$ 25,373.87	\$ 500,000.00	31%	\$ 16,489.06			0%		150000	9%	\$ 347.29	\$ 42,210.23	\$ 42,210.23	\$ 1,600,000.00	\$ 1,600,000.00
150	27-Feb-14		\$ 1,640,883.95	13%	\$ 584.42	\$ 42,794.65		\$ -	\$ 950,000.00		59%	\$ 25,720.88	\$ 500,000.00	31%	\$ 16,671.70			0%		150000	9%	\$ 402.08	\$ 42,794.65	\$ 42,794.65	\$ 1,600,000.00	\$ 1,600,000.00
151	28-Feb-14		\$ 1,640,883.95	13%	\$ 584.42	\$ 43,379.08		\$ -	\$ 950,000.00		59%	\$ 26,067.88	\$ 500,000.00	31%	\$ 16,854.33			0%		150000	9%	\$ 456.87	\$ 43,379.08	\$ 43,379.08	\$ 1,600,000.00	\$ 1,600,000.00
152	01-Mar-14		\$ 1,643,379.08	13%	\$ 585.31	\$ 43,964.39		\$ -	\$ 950,000.00		59%	\$ 26,415.41	\$ 500,000.00	31%	\$ 17,037.24			0%		150000	9%	\$ 511.74	\$ 43,964.39	\$ 43,964.39	\$ 1,600,000.00	\$ 1,600,000.00
153	02-Mar-14		\$ 1,643,379.08	13%	\$ 585.31	\$ 44,549.70		\$ -	\$ 950,000.00		59%	\$ 26,762.94	\$ 500,000.00	31%	\$ 17,220.15			0%		150000	9%	\$ 566.62	\$ 44,549.70	\$ 44,549.70	\$ 1,600,000.00	\$ 1,600,000.00
154	03-Mar-14		\$ 1,643,379.08	13%	\$ 585.31	\$ 45,135.02		\$ -	\$ 950,000.00		59%	\$ 27,110.47	\$ 500,000.00	31%	\$ 17,403.06			0%		150000	9%	\$ 621.49	\$ 45,135.02	\$ 45,135.02	\$ 1,600,000.00	\$ 1,600,000.00
155	04-Mar-14		\$ 1,643,379.08	13%	\$ 585.31	\$ 45,720.33		\$ -	\$ 950,000.00		59%	\$ 27,458.00	\$ 500,000.00	31%	\$ 17,585.97			0%		150000	9%	\$ 676.36	\$ 45,720.33	\$ 45,720.33	\$ 1,600,000.00	\$ 1,600,000.00
156	05-Mar-14		\$ 1,643,379.08	13%	\$ 585.31	\$ 46,305.64		\$ -	\$ 950,000.00		59%	\$ 27,805.53	\$ 500,000.00	31%	\$ 17,768.88			0%		150000	9%	\$ 731.24	\$ 46,305.64	\$ 46,305.64	\$ 1,600,000.00	\$ 1,600,000.00
157	06-Mar-14		\$ 1,643,379.08	13%	\$ 585.31	\$ 46,890.96		\$ -	\$ 950,000.00		59%	\$ 28,153.06	\$ 500,000.00	31%	\$ 17,951.79			0%		150000	9%	\$ 786.11	\$ 46,890.96	\$ 46,890.96	\$ 1,600,000.00	\$ 1,600,000.00
158	07-Mar-14		\$ 1,643,379.08	13%	\$ 585.31	\$ 47,476.27		\$ -	\$ 950,000.00		59%	\$ 28,500.58	\$ 500,000.00	31%	\$ 18,134.70			0%		150000	9%	\$ 840.98	\$ 47,476.27	\$ 47,476.27	\$ 1,600,000.00	\$ 1,600,000.00
159	08-Mar-14		\$ 1,643,379.08	13%	\$ 585.31	\$ 48,061.58		\$ -	\$ 950,000.00		59%	\$ 28,848.11	\$ 500,000.00	31%	\$ 18,317.61			0%		150000	9%	\$ 895.86	\$ 48,061.58	\$ 48,061.58	\$ 1,600,000.00	\$ 1,600,000.00
160	09-Mar-14		\$ 1,643,379.08	13%	\$ 585.31	\$ 48,646.90		\$ -	\$ 950,000.00		59%	\$ 29,195.64	\$ 500,000.00	31%	\$ 18,500.52			0%		150000	9%	\$ 950.73	\$ 48,646.90	\$ 48,646.90	\$ 1,600,000.00	\$ 1,600,000.00
161	10-Mar-14		\$ 1,643,379.08	13%	\$ 585.31	\$ 49,232.21		\$ -	\$ 950,000.00		59%	\$ 29,543.17	\$ 500,000.00	31%	\$ 18,683.43			0%		150000	9%	\$ 1,005.60	\$ 49,232.21	\$ 49,232.21	\$ 1,600,000.00	\$ 1,600,000.00
162	11-Mar-14		\$ 1,643,379.08	13%	\$ 585.31	\$ 49,817.52		\$ -	\$ 950,000.00		59%	\$ 29,890.70	\$ 500,000.00	31%	\$ 18,866.34			0%		150000	9%	\$ 1,060.48	\$ 49,817.52	\$ 49,817.52	\$ 1,600,000.00	\$ 1,600,000.00
163	12-Mar-14		\$ 1,643,379.08	13%	\$ 585.31	\$ 50,402.84		\$ -	\$ 950,000.00		59%	\$ 30,238.23	\$ 500,000.00	31%	\$ 19,049.25			0%		150000	9%	\$ 1,115.35	\$ 50,402.84	\$ 50,402.84	\$ 1,600,000.00	\$ 1,600,000.00
164	13-Mar-14	\$ 210,000.00	\$ 1,853,379.08	13%	\$ 660.11	\$ 51,062.94		\$ -	\$ 1,100,000.00		61%	\$ 30,639.40	\$ 500,000.00	29%	\$ 19,231.60			0%		210000	12%	\$ 1,191.94	\$ 51,062.94	\$ 51,062.94	\$ 1,810,000.00	\$ 1,810,000.00
165	14-Mar-14		\$ 1,860,234.74	13%	\$ 662.55	\$ 51,725.49		\$ -	\$ 1,100,000.00		61%	\$ 30,942.06	\$ 500,000.00	29%	\$ 19,414.63			0%		210000	12%	\$ 1,268.81	\$ 51,725.49	\$ 51,725.49	\$ 1,810,000.00	\$ 1,810,000.00
166	15-Mar-14		\$ 1,860,234.74	13%	\$ 662.55	\$ 52,388.04		\$ -	\$ 1,100,000.00		61%	\$ 31,444.71	\$ 500,000.00	28%	\$ 19,597.65			0%		210000	12%	\$ 1,345.68	\$ 52,388.04	\$ 52,388.04	\$ 1,810,000.00	\$ 1,810,000.00
167	16-Mar-14		\$ 1,860,234.74	13%	\$ 662.55	\$ 53,050.59		\$ -	\$ 1,100,000.00		61%	\$ 31,847.37	\$ 500,000.00	28%	\$ 19,780.68			0%		210000	12%	\$ 1,422.55	\$ 53,050.59	\$ 53,050.59	\$ 1,810,000.00	\$ 1,810,000.00
168	17-Mar-14		\$ 1,860,234.74	13%	\$ 662.55	\$ 53,713.14		\$ -	\$ 1,100,000.00		61%	\$ 32,250.02	\$ 500,000.00	28%	\$ 19,963.70			0%		210000	12%	\$ 1,499.42	\$ 53,713.14	\$ 53,713.14	\$ 1,810,000.00	\$ 1,810,000.00
169	18-Mar-14		\$ 1,860,234.74	13%	\$ 662.55	\$ 54,375.69		\$ -	\$ 1,100,000.00		61%	\$ 32,652.66	\$ 500,000.00	28%	\$ 20,146.73			0%		210000	12%	\$ 1,576.29	\$ 54,375.69	\$ 54,375.69	\$ 1,810,000.00	\$ 1,810,000.00
170	19-Mar-14		\$ 1,860,234.74	13%	\$ 662.55	\$ 55,038.24		\$ -	\$ 1,100,000.00		61%	\$ 33,055.33	\$ 500,000.00	28%	\$ 20,329.75			0%		210000	12%	\$ 1,653.16	\$ 55,038.24	\$ 55,038.24	\$ 1,810,000.00	\$ 1,810,000.00
171	20-Mar-14		\$ 1,860,234.74	13%	\$ 662.55	\$ 55,700.79		\$ -	\$ 1,100,000.00		61%	\$ 33,457.98	\$ 500,000.00	28%	\$ 20,512.78			0%		210000	12%	\$ 1,730.03	\$ 55,700.79	\$ 55,700.79	\$ 1,810,000.00	\$ 1,810,000.00
172	21-Mar-14		\$ 1,860,234.74	13%	\$ 662.55	\$ 56,363.34		\$ -	\$ 1,100,000.00		61%	\$ 33,860.64	\$ 500,000.00	28%	\$ 20,695.80			0%		210000	12%	\$ 1,806.90	\$ 56,363.34	\$ 56,363.34	\$ 1,810,000.00	\$ 1,810,000.00
173	22-Mar-14		\$ 1,860,234.74	13%	\$ 662.55	\$ 57,025.89		\$ -	\$ 1,100,000.00		61%	\$ 34,263.29	\$ 500,000.00	28%	\$ 20,878.83			0%		210000	12%	\$ 1,883.77	\$ 57,025.89	\$ 57,025.89	\$ 1,810,000.00	\$ 1,810,000.00
174	23-Mar-14		\$ 1,860,234.74	13%	\$ 662.55	\$ 57,688.44		\$ -	\$ 1,100,000.00		61%	\$ 34,665.95	\$ 500,000.00	28%	\$ 21,061.85			0%		210000	12%	\$ 1,960.64	\$ 57,688.44	\$ 57,688.44	\$ 1,810,000.00	\$ 1,810,000.00
175	24-Mar-14		\$ 1,860,234.74	13%	\$ 662.55	\$ 58,350.99		\$ -	\$ 1,100,000.00		61%	\$ 35,068.60	\$ 500,000.00	28%	\$ 21,244.88			0%		210000	12%	\$ 2,037.51	\$ 58,350.99	\$ 58,350.99	\$ 1,810,000.00	\$ 1,810,000.00
176	25-Mar-14		\$ 1,860,234.74	13%	\$ 662.55	\$ 59,013.54		\$ -	\$ 1,100,000.00		61%	\$ 35,471.26	\$ 500,000.00	28%	\$ 21,427.90			0%		210000	12%	\$ 2,114.38	\$ 59,013.54	\$ 59,013.54	\$ 1,810,000.00	\$ 1,810,000.00
177	26-Mar-14		\$ 1,860,234.74	13%	\$ 662.55	\$ 59,676.09		\$ -	\$ 1,100,000.00		61%	\$ 35,873.91	\$ 500,000.00	28%	\$ 21,610.93			0%		210000	12%	\$ 2,191.25	\$ 59,676.09	\$ 59,676.09	\$ 1,810,000.00	\$ 1,810,000.00
178	27-Mar-14		\$ 1,860,234.74	13%	\$ 662.55	\$ 60,338.63		\$ -	\$ 1,100,000.00		61%	\$ 36,276.56	\$ 500,000.00	28%	\$ 21,793.95			0%		210000	12%	\$ 2,268.12	\$ 60,338.63	\$ 60,338.63	\$ 1,810,000.00	\$ 1,810,000.00
179	28-Mar-14		\$ 1,860,234.74	13%	\$ 662.55	\$ 61,001.18		\$ -	\$ 1,100,000.00		61%	\$ 36,679.22	\$ 500,000.00	28%	\$ 21,976.97			0%		210000	12%	\$ 2,344.99	\$ 61,001.18	\$ 61,001.18	\$ 1,810,000.00	\$ 1,810,000.00
180	29-Mar-14		\$ 1,860,234.74	13%	\$ 662.55	\$ 61,663.73		\$ -	\$ 1,100,000.00		61%	\$ 37,081.87	\$ 500,000.00	28%	\$ 22,160.00			0%		210000	12%	\$ 2,421.86	\$ 61,663.73	\$ 61,663.73	\$ 1,810,000.00	\$ 1,810,000.00
181	30-Mar-14		\$ 1,860,234.74	13%	\$ 662.55	\$ 62,326.28		\$ -	\$ 1,100,000.00		61%	\$ 37,484.53	\$ 500,000.00	28%	\$ 22,343.02			0%		210000	12%	\$ 2,498.73	\$ 62,326.28	\$ 62,326.28	\$ 1,810,000.00	\$ 1,810,000.00
182	31-Mar-14		\$ 1,860,234.74	13%	\$ 662.55	\$ 62,988.83		\$ -	\$ 1,100,000.00		61%	\$ 37,887.18	\$ 500,000.00	28%	\$ 22,526.05			0%		210000	12%	\$ 2,575.60	\$ 62,988.83	\$ 62,988.83	\$ 1,810,000.00	\$ 1,810,000.00
183	01-Apr-14		\$ 1,872,988.83	13%	\$ 667.09	\$ 63,655.92		\$ -	\$ 1,100,000.00		61%	\$ 38,292.60	\$ 500,000.00	28%	\$ 22,710.33			0%		210000	12%	\$ 2,653.00	\$ 63,655.92	\$ 63,655.92	\$ 1,810,000.00	\$ 1,810,000.00
184	02-Apr-14		\$ 1,872,988.83	13%	\$ 667.09	\$ 64,323.02		\$ -	\$ 1,100,000.00		61%	\$ 38,698.01	\$ 5													

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z
1	Henchmen	\$ 2,390,000.00																								
2	Initial Disbursement	07-Oct-13																								
3	Interest Rate Adjustment	07-Apr-15																								
4	Currency	CAD																								
5																										
6	DATE	ADVANCE	BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	MHC Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
214	02-May-14		\$ 1,973,200.04	13%	\$ 702.78	\$ 84,605.60	\$ 1,890,000.00	\$ -	\$ -	\$ 1,100,000.00	58%	\$ 50,880.22	\$ 500,000.00	26%	\$ 28,431.98	\$ -	0%	\$ -	\$ 29,000.00	15%	\$ 5,293.41	\$ 84,605.60	\$ 84,605.60	\$ 1,890,000.00	\$ 1,890,000.00	
215	03-May-14		\$ 1,973,200.04	13%	\$ 702.78	\$ 85,308.39	\$ 1,890,000.00	\$ -	\$ -	\$ 1,100,000.00	58%	\$ 51,289.25	\$ 500,000.00	26%	\$ 28,617.90	\$ -	0%	\$ -	\$ 29,000.00	15%	\$ 5,401.24	\$ 85,308.39	\$ 85,308.39	\$ 1,890,000.00	\$ 1,890,000.00	
216	04-May-14		\$ 1,973,200.04	13%	\$ 702.78	\$ 86,011.17	\$ 1,890,000.00	\$ -	\$ -	\$ 1,100,000.00	58%	\$ 51,698.28	\$ 500,000.00	26%	\$ 28,803.82	\$ -	0%	\$ -	\$ 29,000.00	15%	\$ 5,509.08	\$ 86,011.17	\$ 86,011.17	\$ 1,890,000.00	\$ 1,890,000.00	
217	05-May-14		\$ 1,973,200.04	13%	\$ 702.78	\$ 86,713.95	\$ 1,890,000.00	\$ -	\$ -	\$ 1,100,000.00	58%	\$ 52,107.30	\$ 500,000.00	26%	\$ 28,989.74	\$ -	0%	\$ -	\$ 29,000.00	15%	\$ 5,616.91	\$ 86,713.95	\$ 86,713.95	\$ 1,890,000.00	\$ 1,890,000.00	
218	06-May-14		\$ 1,973,200.04	13%	\$ 702.78	\$ 87,416.74	\$ 1,890,000.00	\$ -	\$ -	\$ 1,100,000.00	58%	\$ 52,516.33	\$ 500,000.00	26%	\$ 29,175.66	\$ -	0%	\$ -	\$ 29,000.00	15%	\$ 5,724.74	\$ 87,416.74	\$ 87,416.74	\$ 1,890,000.00	\$ 1,890,000.00	
219	07-May-14		\$ 1,973,200.04	13%	\$ 702.78	\$ 88,119.52	\$ 1,890,000.00	\$ -	\$ -	\$ 1,100,000.00	58%	\$ 52,925.36	\$ 500,000.00	26%	\$ 29,361.58	\$ -	0%	\$ -	\$ 29,000.00	15%	\$ 5,832.58	\$ 88,119.52	\$ 88,119.52	\$ 1,890,000.00	\$ 1,890,000.00	
220	08-May-14		\$ 1,973,200.04	13%	\$ 702.78	\$ 88,822.30	\$ 1,890,000.00	\$ -	\$ -	\$ 1,100,000.00	58%	\$ 53,334.39	\$ 500,000.00	26%	\$ 29,547.51	\$ -	0%	\$ -	\$ 29,000.00	15%	\$ 5,940.41	\$ 88,822.30	\$ 88,822.30	\$ 1,890,000.00	\$ 1,890,000.00	
221	09-May-14		\$ 1,973,200.04	13%	\$ 702.78	\$ 89,525.09	\$ 1,890,000.00	\$ -	\$ -	\$ 1,100,000.00	58%	\$ 53,743.41	\$ 500,000.00	26%	\$ 29,733.43	\$ -	0%	\$ -	\$ 29,000.00	15%	\$ 6,048.25	\$ 89,525.09	\$ 89,525.09	\$ 1,890,000.00	\$ 1,890,000.00	
222	10-May-14		\$ 1,973,200.04	13%	\$ 702.78	\$ 90,227.87	\$ 1,890,000.00	\$ -	\$ -	\$ 1,100,000.00	58%	\$ 54,152.44	\$ 500,000.00	26%	\$ 29,919.35	\$ -	0%	\$ -	\$ 29,000.00	15%	\$ 6,156.08	\$ 90,227.87	\$ 90,227.87	\$ 1,890,000.00	\$ 1,890,000.00	
223	11-May-14		\$ 1,973,200.04	13%	\$ 702.78	\$ 90,930.65	\$ 1,890,000.00	\$ -	\$ -	\$ 1,100,000.00	58%	\$ 54,561.47	\$ 500,000.00	26%	\$ 30,105.27	\$ -	0%	\$ -	\$ 29,000.00	15%	\$ 6,263.92	\$ 90,930.65	\$ 90,930.65	\$ 1,890,000.00	\$ 1,890,000.00	
224	12-May-14		\$ 1,973,200.04	13%	\$ 702.78	\$ 91,633.44	\$ 1,890,000.00	\$ -	\$ -	\$ 1,100,000.00	58%	\$ 54,970.50	\$ 500,000.00	26%	\$ 30,291.19	\$ -	0%	\$ -	\$ 29,000.00	15%	\$ 6,371.75	\$ 91,633.44	\$ 91,633.44	\$ 1,890,000.00	\$ 1,890,000.00	
225	13-May-14	\$ 150,000.00	\$ 2,123,200.04	13%	\$ 756.21	\$ 92,389.65	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 55,378.25	\$ 500,000.00	25%	\$ 30,476.54	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 6,534.86	\$ 92,389.65	\$ 92,389.65	\$ 2,040,000.00	\$ 2,040,000.00	
226	14-May-14		\$ 2,123,043.50	13%	\$ 759.00	\$ 93,148.65	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 55,787.52	\$ 500,000.00	25%	\$ 30,662.57	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 6,695.56	\$ 93,148.65	\$ 93,148.65	\$ 2,040,000.00	\$ 2,040,000.00	
227	15-May-14		\$ 2,123,043.50	13%	\$ 759.00	\$ 93,907.65	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 56,196.79	\$ 500,000.00	25%	\$ 30,848.60	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 6,862.27	\$ 93,907.65	\$ 93,907.65	\$ 2,040,000.00	\$ 2,040,000.00	
228	16-May-14		\$ 2,123,043.50	13%	\$ 759.00	\$ 94,666.65	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 56,606.05	\$ 500,000.00	25%	\$ 31,034.63	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 7,025.97	\$ 94,666.65	\$ 94,666.65	\$ 2,040,000.00	\$ 2,040,000.00	
229	17-May-14		\$ 2,123,043.50	13%	\$ 759.00	\$ 95,425.65	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 57,015.32	\$ 500,000.00	25%	\$ 31,220.66	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 7,189.68	\$ 95,425.65	\$ 95,425.65	\$ 2,040,000.00	\$ 2,040,000.00	
230	18-May-14		\$ 2,123,043.50	13%	\$ 759.00	\$ 96,184.66	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 57,424.58	\$ 500,000.00	25%	\$ 31,406.69	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 7,353.39	\$ 96,184.66	\$ 96,184.66	\$ 2,040,000.00	\$ 2,040,000.00	
231	19-May-14		\$ 2,123,043.50	13%	\$ 759.00	\$ 96,943.66	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 57,833.85	\$ 500,000.00	25%	\$ 31,592.72	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 7,517.09	\$ 96,943.66	\$ 96,943.66	\$ 2,040,000.00	\$ 2,040,000.00	
232	20-May-14		\$ 2,123,043.50	13%	\$ 759.00	\$ 97,702.66	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 58,243.11	\$ 500,000.00	25%	\$ 31,778.75	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 7,680.80	\$ 97,702.66	\$ 97,702.66	\$ 2,040,000.00	\$ 2,040,000.00	
233	21-May-14		\$ 2,123,043.50	13%	\$ 759.00	\$ 98,461.66	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 58,652.38	\$ 500,000.00	25%	\$ 31,964.78	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 7,844.51	\$ 98,461.66	\$ 98,461.66	\$ 2,040,000.00	\$ 2,040,000.00	
234	22-May-14		\$ 2,123,043.50	13%	\$ 759.00	\$ 99,220.66	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 59,061.65	\$ 500,000.00	25%	\$ 32,150.81	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 8,008.21	\$ 99,220.66	\$ 99,220.66	\$ 2,040,000.00	\$ 2,040,000.00	
235	23-May-14		\$ 2,123,043.50	13%	\$ 759.00	\$ 99,979.66	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 59,470.91	\$ 500,000.00	25%	\$ 32,336.84	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 8,171.92	\$ 99,979.66	\$ 99,979.66	\$ 2,040,000.00	\$ 2,040,000.00	
236	24-May-14		\$ 2,123,043.50	13%	\$ 759.00	\$ 100,738.67	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 59,880.18	\$ 500,000.00	25%	\$ 32,522.87	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 8,335.62	\$ 100,738.67	\$ 100,738.67	\$ 2,040,000.00	\$ 2,040,000.00	
237	25-May-14		\$ 2,123,043.50	13%	\$ 759.00	\$ 101,497.67	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 60,289.44	\$ 500,000.00	25%	\$ 32,708.90	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 8,499.33	\$ 101,497.67	\$ 101,497.67	\$ 2,040,000.00	\$ 2,040,000.00	
238	26-May-14		\$ 2,123,043.50	13%	\$ 759.00	\$ 102,256.67	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 60,698.71	\$ 500,000.00	25%	\$ 32,894.92	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 8,663.04	\$ 102,256.67	\$ 102,256.67	\$ 2,040,000.00	\$ 2,040,000.00	
239	27-May-14		\$ 2,123,043.50	13%	\$ 759.00	\$ 103,015.67	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 61,107.97	\$ 500,000.00	25%	\$ 33,080.95	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 8,826.74	\$ 103,015.67	\$ 103,015.67	\$ 2,040,000.00	\$ 2,040,000.00	
240	28-May-14		\$ 2,123,043.50	13%	\$ 759.00	\$ 103,774.67	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 61,517.24	\$ 500,000.00	25%	\$ 33,266.98	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 8,990.45	\$ 103,774.67	\$ 103,774.67	\$ 2,040,000.00	\$ 2,040,000.00	
241	29-May-14		\$ 2,123,043.50	13%	\$ 759.00	\$ 104,533.68	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 61,926.51	\$ 500,000.00	25%	\$ 33,453.01	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 9,154.16	\$ 104,533.68	\$ 104,533.68	\$ 2,040,000.00	\$ 2,040,000.00	
242	30-May-14		\$ 2,123,043.50	13%	\$ 759.00	\$ 105,292.68	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 62,335.77	\$ 500,000.00	25%	\$ 33,639.04	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 9,317.86	\$ 105,292.68	\$ 105,292.68	\$ 2,040,000.00	\$ 2,040,000.00	
243	31-May-14		\$ 2,123,043.50	13%	\$ 759.00	\$ 106,051.68	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 62,745.04	\$ 500,000.00	25%	\$ 33,825.07	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 9,481.57	\$ 106,051.68	\$ 106,051.68	\$ 2,040,000.00	\$ 2,040,000.00	
244	01-Jun-14		\$ 2,146,051.68	13%	\$ 764.35	\$ 106,816.03	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 63,157.18	\$ 500,000.00	25%	\$ 34,012.41	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 9,646.43	\$ 106,816.03	\$ 106,816.03	\$ 2,040,000.00	\$ 2,040,000.00	
245	02-Jun-14		\$ 2,146,051.68	13%	\$ 764.35	\$ 107,580.37	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 63,569.33	\$ 500,000.00	25%	\$ 34,199.75	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 9,811.29	\$ 107,580.37	\$ 107,580.37	\$ 2,040,000.00	\$ 2,040,000.00	
246	03-Jun-14		\$ 2,146,051.68	13%	\$ 764.35	\$ 108,344.72	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 63,981.48	\$ 500,000.00	25%	\$ 34,387.09	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 9,976.15	\$ 108,344.72	\$ 108,344.72	\$ 2,040,000.00	\$ 2,040,000.00	
247	04-Jun-14		\$ 2,146,051.68	13%	\$ 764.35	\$ 109,109.07	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 64,393.63	\$ 500,000.00	25%	\$ 34,574.43	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 10,141.00	\$ 109,109.07	\$ 109,109.07	\$ 2,040,000.00	\$ 2,040,000.00	
248	05-Jun-14		\$ 2,146,051.68	13%	\$ 764.35	\$ 109,873.41	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 64,805.78	\$ 500,000.00	25%	\$ 34,761.77	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 10,305.86	\$ 109,873.41	\$ 109,873.41	\$ 2,040,000.00	\$ 2,040,000.00	
249	06-Jun-14		\$ 2,146,051.68	13%	\$ 764.35	\$ 110,637.76	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 65,217.92	\$ 500,000.00	25%	\$ 34,949.11	\$ -	0%	\$ -	\$ 44,000.00	22%	\$ 10,470.72	\$ 110,637.76	\$ 110,637.76	\$ 2,040,000.00	\$ 2,040,000.00	
250	07-Jun-14		\$ 2,146,051.68	13%	\$ 764.35	\$ 111,402.11	\$ 2,040,000.00	\$ -	\$ -	\$ 1,100,000.00	64%	\$ 65,630.07	\$ 500,00													

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z
1	Henchmen	\$ 2,390,000.00																							
2	Initial Disbursement	07-Oct-13																							
3	Interest Rate Adjustment	07-Apr-15																							
4	Currency	CAD																							
5																									
6	DATE	ADVANCE	BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	MHC Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal
283	10-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 140,625.58		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 83,256.84	\$ 500,000.00	21%	\$ 41,305.02		0%	\$ -	440000	18%	\$ 16,663.92	\$ 140,625.58	\$ 140,625.58	\$ 2,390,000.00	\$ 2,390,000.00
284	11-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 141,523.70		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 83,801.52	\$ 500,000.00	21%	\$ 41,492.91		0%	\$ -	440000	18%	\$ 16,229.26	\$ 141,523.70	\$ 141,523.70	\$ 2,390,000.00	\$ 2,390,000.00
285	12-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 142,421.82		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 84,346.41	\$ 500,000.00	21%	\$ 41,680.80		0%	\$ -	440000	18%	\$ 16,394.61	\$ 142,421.82	\$ 142,421.82	\$ 2,390,000.00	\$ 2,390,000.00
286	13-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 143,319.94		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 84,891.29	\$ 500,000.00	21%	\$ 41,868.69		0%	\$ -	440000	18%	\$ 16,559.95	\$ 143,319.94	\$ 143,319.94	\$ 2,390,000.00	\$ 2,390,000.00
287	14-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 144,218.06		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 85,436.18	\$ 500,000.00	21%	\$ 42,056.58		0%	\$ -	440000	18%	\$ 16,725.30	\$ 144,218.06	\$ 144,218.06	\$ 2,390,000.00	\$ 2,390,000.00
288	15-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 145,116.18		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 85,981.06	\$ 500,000.00	21%	\$ 42,244.48		0%	\$ -	440000	18%	\$ 16,890.64	\$ 145,116.18	\$ 145,116.18	\$ 2,390,000.00	\$ 2,390,000.00
289	16-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 146,014.30		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 86,525.94	\$ 500,000.00	21%	\$ 42,432.37		0%	\$ -	440000	18%	\$ 17,055.99	\$ 146,014.30	\$ 146,014.30	\$ 2,390,000.00	\$ 2,390,000.00
290	17-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 146,912.42		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 87,070.83	\$ 500,000.00	21%	\$ 42,620.26		0%	\$ -	440000	18%	\$ 17,221.33	\$ 146,912.42	\$ 146,912.42	\$ 2,390,000.00	\$ 2,390,000.00
291	18-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 147,810.54		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 87,615.71	\$ 500,000.00	21%	\$ 42,808.15		0%	\$ -	440000	18%	\$ 17,386.67	\$ 147,810.54	\$ 147,810.54	\$ 2,390,000.00	\$ 2,390,000.00
292	19-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 148,708.66		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 88,160.60	\$ 500,000.00	21%	\$ 42,996.04		0%	\$ -	440000	18%	\$ 17,552.02	\$ 148,708.66	\$ 148,708.66	\$ 2,390,000.00	\$ 2,390,000.00
293	20-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 149,606.78		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 88,705.48	\$ 500,000.00	21%	\$ 43,183.93		0%	\$ -	440000	18%	\$ 17,717.36	\$ 149,606.78	\$ 149,606.78	\$ 2,390,000.00	\$ 2,390,000.00
294	21-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 150,504.90		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 89,250.37	\$ 500,000.00	21%	\$ 43,371.82		0%	\$ -	440000	18%	\$ 17,882.71	\$ 150,504.90	\$ 150,504.90	\$ 2,390,000.00	\$ 2,390,000.00
295	22-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 151,403.02		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 89,795.25	\$ 500,000.00	21%	\$ 43,559.71		0%	\$ -	440000	18%	\$ 18,048.05	\$ 151,403.02	\$ 151,403.02	\$ 2,390,000.00	\$ 2,390,000.00
296	23-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 152,301.14		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 90,340.14	\$ 500,000.00	21%	\$ 43,747.61		0%	\$ -	440000	18%	\$ 18,213.40	\$ 152,301.14	\$ 152,301.14	\$ 2,390,000.00	\$ 2,390,000.00
297	24-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 153,199.26		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 90,885.02	\$ 500,000.00	21%	\$ 43,935.50		0%	\$ -	440000	18%	\$ 18,378.74	\$ 153,199.26	\$ 153,199.26	\$ 2,390,000.00	\$ 2,390,000.00
298	25-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 154,097.38		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 91,429.91	\$ 500,000.00	21%	\$ 44,123.39		0%	\$ -	440000	18%	\$ 18,544.08	\$ 154,097.38	\$ 154,097.38	\$ 2,390,000.00	\$ 2,390,000.00
299	26-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 154,995.50		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 91,974.79	\$ 500,000.00	21%	\$ 44,311.28		0%	\$ -	440000	18%	\$ 18,709.43	\$ 154,995.50	\$ 154,995.50	\$ 2,390,000.00	\$ 2,390,000.00
300	27-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 155,893.62		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 92,519.67	\$ 500,000.00	21%	\$ 44,499.17		0%	\$ -	440000	18%	\$ 18,874.77	\$ 155,893.62	\$ 155,893.62	\$ 2,390,000.00	\$ 2,390,000.00
301	28-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 156,791.74		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 93,064.56	\$ 500,000.00	21%	\$ 44,687.06		0%	\$ -	440000	18%	\$ 19,040.12	\$ 156,791.74	\$ 156,791.74	\$ 2,390,000.00	\$ 2,390,000.00
302	29-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 157,689.86		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 93,609.44	\$ 500,000.00	21%	\$ 44,874.95		0%	\$ -	440000	18%	\$ 19,205.46	\$ 157,689.86	\$ 157,689.86	\$ 2,390,000.00	\$ 2,390,000.00
303	30-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 158,587.98		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 94,154.33	\$ 500,000.00	21%	\$ 45,062.84		0%	\$ -	440000	18%	\$ 19,370.81	\$ 158,587.98	\$ 158,587.98	\$ 2,390,000.00	\$ 2,390,000.00
304	31-Jul-14		\$ 2,521,644.38	13%	\$ 898.12	\$ 159,486.10		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 94,699.21	\$ 500,000.00	21%	\$ 45,250.74		0%	\$ -	440000	18%	\$ 19,536.15	\$ 159,486.10	\$ 159,486.10	\$ 2,390,000.00	\$ 2,390,000.00
305	01-Aug-14		\$ 2,549,486.10	13%	\$ 908.04	\$ 160,394.13		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 95,250.11	\$ 500,000.00	21%	\$ 45,440.70		0%	\$ -	440000	18%	\$ 19,703.32	\$ 160,394.13	\$ 160,394.13	\$ 2,390,000.00	\$ 2,390,000.00
306	02-Aug-14		\$ 2,549,486.10	13%	\$ 908.04	\$ 161,302.17		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 95,801.01	\$ 500,000.00	21%	\$ 45,630.67		0%	\$ -	440000	18%	\$ 19,870.49	\$ 161,302.17	\$ 161,302.17	\$ 2,390,000.00	\$ 2,390,000.00
307	03-Aug-14		\$ 2,549,486.10	13%	\$ 908.04	\$ 162,210.21		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 96,351.91	\$ 500,000.00	21%	\$ 45,820.63		0%	\$ -	440000	18%	\$ 20,037.66	\$ 162,210.21	\$ 162,210.21	\$ 2,390,000.00	\$ 2,390,000.00
308	04-Aug-14		\$ 2,549,486.10	13%	\$ 908.04	\$ 163,118.24		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 96,902.81	\$ 500,000.00	21%	\$ 46,010.60		0%	\$ -	440000	18%	\$ 20,204.83	\$ 163,118.24	\$ 163,118.24	\$ 2,390,000.00	\$ 2,390,000.00
309	05-Aug-14		\$ 2,549,486.10	13%	\$ 908.04	\$ 164,026.28		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 97,453.71	\$ 500,000.00	21%	\$ 46,200.56		0%	\$ -	440000	18%	\$ 20,372.00	\$ 164,026.28	\$ 164,026.28	\$ 2,390,000.00	\$ 2,390,000.00
310	06-Aug-14		\$ 2,549,486.10	13%	\$ 908.04	\$ 164,934.31		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 98,004.62	\$ 500,000.00	21%	\$ 46,390.53		0%	\$ -	440000	18%	\$ 20,539.17	\$ 164,934.31	\$ 164,934.31	\$ 2,390,000.00	\$ 2,390,000.00
311	07-Aug-14		\$ 2,549,486.10	13%	\$ 908.04	\$ 165,842.35		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 98,555.52	\$ 500,000.00	21%	\$ 46,580.50		0%	\$ -	440000	18%	\$ 20,706.34	\$ 165,842.35	\$ 165,842.35	\$ 2,390,000.00	\$ 2,390,000.00
312	08-Aug-14		\$ 2,549,486.10	13%	\$ 908.04	\$ 166,750.39		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 99,106.42	\$ 500,000.00	21%	\$ 46,770.46		0%	\$ -	440000	18%	\$ 20,873.51	\$ 166,750.39	\$ 166,750.39	\$ 2,390,000.00	\$ 2,390,000.00
313	09-Aug-14		\$ 2,549,486.10	13%	\$ 908.04	\$ 167,658.42		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 99,657.32	\$ 500,000.00	21%	\$ 46,960.43		0%	\$ -	440000	18%	\$ 21,040.68	\$ 167,658.42	\$ 167,658.42	\$ 2,390,000.00	\$ 2,390,000.00
314	10-Aug-14		\$ 2,549,486.10	13%	\$ 908.04	\$ 168,566.46		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 100,208.22	\$ 500,000.00	21%	\$ 47,150.39		0%	\$ -	440000	18%	\$ 21,207.85	\$ 168,566.46	\$ 168,566.46	\$ 2,390,000.00	\$ 2,390,000.00
315	11-Aug-14		\$ 2,549,486.10	13%	\$ 908.04	\$ 169,474.49		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 100,759.12	\$ 500,000.00	21%	\$ 47,340.36		0%	\$ -	440000	18%	\$ 21,375.02	\$ 169,474.49	\$ 169,474.49	\$ 2,390,000.00	\$ 2,390,000.00
316	12-Aug-14		\$ 2,549,486.10	13%	\$ 908.04	\$ 170,382.53		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 101,310.02	\$ 500,000.00	21%	\$ 47,530.32		0%	\$ -	440000	18%	\$ 21,542.19	\$ 170,382.53	\$ 170,382.53	\$ 2,390,000.00	\$ 2,390,000.00
317	13-Aug-14		\$ 2,549,486.10	13%	\$ 908.04	\$ 171,290.57		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 101,860.92	\$ 500,000.00	21%	\$ 47,720.29		0%	\$ -	440000	18%	\$ 21,709.36	\$ 171,290.57	\$ 171,290.57	\$ 2,390,000.00	\$ 2,390,000.00
318	14-Aug-14		\$ 2,549,486.10	13%	\$ 908.04	\$ 172,198.60		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 102,411.82	\$ 500,000.00	21%	\$ 47,910.26		0%	\$ -	440000	18%	\$ 21,876.53	\$ 172,198.60	\$ 172,198.60	\$ 2,390,000.00	\$ 2,390,000.00
319	15-Aug-14		\$ 2,549,486.10	13%	\$ 908.04	\$ 173,106.64		\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 102,962.72	\$ 500,000.00	21%	\$ 48,100.22		0%	\$ -	440000	18%	\$ 22,043.70	\$ 173,106.64	\$ 173,106.64	\$ 2,390,000.00	\$ 2,390,000.00
320	16-Aug-14		\$ 2,549,486.10	13%	\$ 908.04	\$ 174,014.67		\$ 2,390,000.00	\$ -	\$															

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z
1	Henchmen	\$ 2,390,000.00																								
2	Initial Disbursement	07-Oct-13																								
3	Interest Rate Adjustment	07-Apr-15																								
4	Currency	CAD																								
5																										
#	DATE	ADVANCE	BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	MHC Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
352	17-Sep-14	\$ 2,577,635.22		13%	\$ 918.06	\$ 203,242.27	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 121,245.84	61%	\$ 121,245.84	\$ 500,000.00	21%	\$ 54,404.75	\$ 54,404.75	0%	\$ -	440000	18%	\$ 27,591.68	\$ 203,242.27	\$ 203,242.27	\$ 2,390,000.00	\$ 2,390,000.00	
353	18-Sep-14	\$ 2,577,635.22		13%	\$ 918.06	\$ 204,160.33	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 121,802.83	61%	\$ 121,802.83	\$ 500,000.00	21%	\$ 54,596.81	\$ 54,596.81	0%	\$ -	440000	18%	\$ 27,760.69	\$ 204,160.33	\$ 204,160.33	\$ 2,390,000.00	\$ 2,390,000.00	
354	19-Sep-14	\$ 2,577,635.22		13%	\$ 918.06	\$ 205,078.39	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 122,359.81	61%	\$ 122,359.81	\$ 500,000.00	21%	\$ 54,788.87	\$ 54,788.87	0%	\$ -	440000	18%	\$ 27,929.71	\$ 205,078.39	\$ 205,078.39	\$ 2,390,000.00	\$ 2,390,000.00	
355	20-Sep-14	\$ 2,577,635.22		13%	\$ 918.06	\$ 205,996.45	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 122,916.79	61%	\$ 122,916.79	\$ 500,000.00	21%	\$ 54,980.94	\$ 54,980.94	0%	\$ -	440000	18%	\$ 28,098.73	\$ 205,996.45	\$ 205,996.45	\$ 2,390,000.00	\$ 2,390,000.00	
356	21-Sep-14	\$ 2,577,635.22		13%	\$ 918.06	\$ 206,914.52	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 123,473.78	61%	\$ 123,473.78	\$ 500,000.00	21%	\$ 55,173.00	\$ 55,173.00	0%	\$ -	440000	18%	\$ 28,267.74	\$ 206,914.52	\$ 206,914.52	\$ 2,390,000.00	\$ 2,390,000.00	
357	22-Sep-14	\$ 2,577,635.22		13%	\$ 918.06	\$ 207,832.58	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 124,030.76	61%	\$ 124,030.76	\$ 500,000.00	21%	\$ 55,365.06	\$ 55,365.06	0%	\$ -	440000	18%	\$ 28,436.76	\$ 207,832.58	\$ 207,832.58	\$ 2,390,000.00	\$ 2,390,000.00	
358	23-Sep-14	\$ 2,577,635.22		13%	\$ 918.06	\$ 208,750.64	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 124,587.74	61%	\$ 124,587.74	\$ 500,000.00	21%	\$ 55,557.12	\$ 55,557.12	0%	\$ -	440000	18%	\$ 28,605.77	\$ 208,750.64	\$ 208,750.64	\$ 2,390,000.00	\$ 2,390,000.00	
359	24-Sep-14	\$ 2,577,635.22		13%	\$ 918.06	\$ 209,668.70	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 125,144.73	61%	\$ 125,144.73	\$ 500,000.00	21%	\$ 55,749.19	\$ 55,749.19	0%	\$ -	440000	18%	\$ 28,774.79	\$ 209,668.70	\$ 209,668.70	\$ 2,390,000.00	\$ 2,390,000.00	
360	25-Sep-14	\$ 2,577,635.22		13%	\$ 918.06	\$ 210,586.76	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 125,701.71	61%	\$ 125,701.71	\$ 500,000.00	21%	\$ 55,941.25	\$ 55,941.25	0%	\$ -	440000	18%	\$ 28,943.80	\$ 210,586.76	\$ 210,586.76	\$ 2,390,000.00	\$ 2,390,000.00	
361	26-Sep-14	\$ 2,577,635.22		13%	\$ 918.06	\$ 211,504.83	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 126,258.69	61%	\$ 126,258.69	\$ 500,000.00	21%	\$ 56,133.31	\$ 56,133.31	0%	\$ -	440000	18%	\$ 29,112.82	\$ 211,504.83	\$ 211,504.83	\$ 2,390,000.00	\$ 2,390,000.00	
362	27-Sep-14	\$ 2,577,635.22		13%	\$ 918.06	\$ 212,422.89	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 126,815.67	61%	\$ 126,815.67	\$ 500,000.00	21%	\$ 56,325.38	\$ 56,325.38	0%	\$ -	440000	18%	\$ 29,281.83	\$ 212,422.89	\$ 212,422.89	\$ 2,390,000.00	\$ 2,390,000.00	
363	28-Sep-14	\$ 2,577,635.22		13%	\$ 918.06	\$ 213,340.95	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 127,372.66	61%	\$ 127,372.66	\$ 500,000.00	21%	\$ 56,517.44	\$ 56,517.44	0%	\$ -	440000	18%	\$ 29,450.85	\$ 213,340.95	\$ 213,340.95	\$ 2,390,000.00	\$ 2,390,000.00	
364	29-Sep-14	\$ 2,577,635.22		13%	\$ 918.06	\$ 214,259.01	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 127,929.64	61%	\$ 127,929.64	\$ 500,000.00	21%	\$ 56,709.50	\$ 56,709.50	0%	\$ -	440000	18%	\$ 29,619.87	\$ 214,259.01	\$ 214,259.01	\$ 2,390,000.00	\$ 2,390,000.00	
365	30-Sep-14	\$ 2,577,635.22		13%	\$ 918.06	\$ 215,177.07	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 128,486.62	61%	\$ 128,486.62	\$ 500,000.00	21%	\$ 56,901.57	\$ 56,901.57	0%	\$ -	440000	18%	\$ 29,788.88	\$ 215,177.07	\$ 215,177.07	\$ 2,390,000.00	\$ 2,390,000.00	
366	01-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 216,104.94	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 129,043.60	61%	\$ 129,043.60	\$ 500,000.00	21%	\$ 57,093.63	\$ 57,093.63	0%	\$ -	440000	18%	\$ 29,957.90	\$ 216,104.94	\$ 216,104.94	\$ 2,390,000.00	\$ 2,390,000.00	
367	02-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 217,032.82	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 129,600.58	61%	\$ 129,600.58	\$ 500,000.00	21%	\$ 57,285.69	\$ 57,285.69	0%	\$ -	440000	18%	\$ 30,130.52	\$ 217,032.82	\$ 217,032.82	\$ 2,390,000.00	\$ 2,390,000.00	
368	03-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 217,960.69	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 130,157.56	61%	\$ 130,157.56	\$ 500,000.00	21%	\$ 57,477.75	\$ 57,477.75	0%	\$ -	440000	18%	\$ 30,303.55	\$ 217,960.69	\$ 217,960.69	\$ 2,390,000.00	\$ 2,390,000.00	
369	04-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 218,888.56	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 130,714.54	61%	\$ 130,714.54	\$ 500,000.00	21%	\$ 57,669.81	\$ 57,669.81	0%	\$ -	440000	18%	\$ 30,476.57	\$ 218,888.56	\$ 218,888.56	\$ 2,390,000.00	\$ 2,390,000.00	
370	05-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 219,816.43	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 131,271.52	61%	\$ 131,271.52	\$ 500,000.00	21%	\$ 57,861.87	\$ 57,861.87	0%	\$ -	440000	18%	\$ 30,649.59	\$ 219,816.43	\$ 219,816.43	\$ 2,390,000.00	\$ 2,390,000.00	
371	06-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 220,744.30	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 131,828.50	61%	\$ 131,828.50	\$ 500,000.00	21%	\$ 58,053.93	\$ 58,053.93	0%	\$ -	440000	18%	\$ 30,822.61	\$ 220,744.30	\$ 220,744.30	\$ 2,390,000.00	\$ 2,390,000.00	
372	07-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 221,672.17	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 132,385.48	61%	\$ 132,385.48	\$ 500,000.00	21%	\$ 58,245.99	\$ 58,245.99	0%	\$ -	440000	18%	\$ 30,995.63	\$ 221,672.17	\$ 221,672.17	\$ 2,390,000.00	\$ 2,390,000.00	
373	08-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 222,600.04	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 132,942.46	61%	\$ 132,942.46	\$ 500,000.00	21%	\$ 58,438.05	\$ 58,438.05	0%	\$ -	440000	18%	\$ 31,168.65	\$ 222,600.04	\$ 222,600.04	\$ 2,390,000.00	\$ 2,390,000.00	
374	09-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 223,527.91	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 133,499.44	61%	\$ 133,499.44	\$ 500,000.00	21%	\$ 58,630.11	\$ 58,630.11	0%	\$ -	440000	18%	\$ 31,341.67	\$ 223,527.91	\$ 223,527.91	\$ 2,390,000.00	\$ 2,390,000.00	
375	10-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 224,455.78	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 134,056.42	61%	\$ 134,056.42	\$ 500,000.00	21%	\$ 58,822.17	\$ 58,822.17	0%	\$ -	440000	18%	\$ 31,514.69	\$ 224,455.78	\$ 224,455.78	\$ 2,390,000.00	\$ 2,390,000.00	
376	11-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 225,383.66	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 134,613.40	61%	\$ 134,613.40	\$ 500,000.00	21%	\$ 59,014.23	\$ 59,014.23	0%	\$ -	440000	18%	\$ 31,687.71	\$ 225,383.66	\$ 225,383.66	\$ 2,390,000.00	\$ 2,390,000.00	
377	12-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 226,311.53	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 135,170.38	61%	\$ 135,170.38	\$ 500,000.00	21%	\$ 59,206.29	\$ 59,206.29	0%	\$ -	440000	18%	\$ 31,860.73	\$ 226,311.53	\$ 226,311.53	\$ 2,390,000.00	\$ 2,390,000.00	
378	13-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 227,239.40	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 135,727.36	61%	\$ 135,727.36	\$ 500,000.00	21%	\$ 59,398.35	\$ 59,398.35	0%	\$ -	440000	18%	\$ 32,033.75	\$ 227,239.40	\$ 227,239.40	\$ 2,390,000.00	\$ 2,390,000.00	
379	14-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 228,167.27	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 136,284.34	61%	\$ 136,284.34	\$ 500,000.00	21%	\$ 59,590.41	\$ 59,590.41	0%	\$ -	440000	18%	\$ 32,206.77	\$ 228,167.27	\$ 228,167.27	\$ 2,390,000.00	\$ 2,390,000.00	
380	15-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 229,095.14	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 136,841.32	61%	\$ 136,841.32	\$ 500,000.00	21%	\$ 59,782.47	\$ 59,782.47	0%	\$ -	440000	18%	\$ 32,379.79	\$ 229,095.14	\$ 229,095.14	\$ 2,390,000.00	\$ 2,390,000.00	
381	16-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 230,023.01	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 137,398.30	61%	\$ 137,398.30	\$ 500,000.00	21%	\$ 59,974.53	\$ 59,974.53	0%	\$ -	440000	18%	\$ 32,552.81	\$ 230,023.01	\$ 230,023.01	\$ 2,390,000.00	\$ 2,390,000.00	
382	17-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 230,950.88	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 137,955.28	61%	\$ 137,955.28	\$ 500,000.00	21%	\$ 60,166.59	\$ 60,166.59	0%	\$ -	440000	18%	\$ 32,725.83	\$ 230,950.88	\$ 230,950.88	\$ 2,390,000.00	\$ 2,390,000.00	
383	18-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 231,878.76	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 138,512.26	61%	\$ 138,512.26	\$ 500,000.00	21%	\$ 60,358.65	\$ 60,358.65	0%	\$ -	440000	18%	\$ 32,898.85	\$ 231,878.76	\$ 231,878.76	\$ 2,390,000.00	\$ 2,390,000.00	
384	19-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 232,806.63	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 139,069.24	61%	\$ 139,069.24	\$ 500,000.00	21%	\$ 60,550.71	\$ 60,550.71	0%	\$ -	440000	18%	\$ 33,071.87	\$ 232,806.63	\$ 232,806.63	\$ 2,390,000.00	\$ 2,390,000.00	
385	20-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 233,734.50	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 139,626.22	61%	\$ 139,626.22	\$ 500,000.00	21%	\$ 60,742.77	\$ 60,742.77	0%	\$ -	440000	18%	\$ 33,244.89	\$ 233,734.50	\$ 233,734.50	\$ 2,390,000.00	\$ 2,390,000.00	
386	21-Oct-14	\$ 2,605,177.07		13%	\$ 927.87	\$ 234,662.37	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 140,183.20	61%	\$ 140,183.20	\$ 500,000.00	21%	\$ 60,											

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z
1	Henchman	\$ 2,390,000.00																								
2	Initial Disbursement	07-Oct-13																								
3	Interest Rate Adjustment	07-Apr-15																								
4	Currency	CAD																								
5																										
6	DATE	ADVANCE	BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	MHC Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
421	25-Nov-14	\$ 2,633,941.08	\$ 2,633,941.08	13%	\$ 938.12	\$ 267,393.98	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 160,166.34	61%	\$ 160,166.34	\$ 500,000.00	21%	\$ 67,825.61	\$ 67,825.61	0%	\$ -	440000	18%	\$ 39,402.04	\$ 267,393.98	\$ 267,393.98	\$ 2,390,000.00	\$ 2,390,000.00	
422	26-Nov-14	\$ 2,633,941.08	\$ 2,633,941.08	13%	\$ 938.12	\$ 268,332.10	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 160,735.49	61%	\$ 160,735.49	\$ 500,000.00	21%	\$ 68,021.87	\$ 68,021.87	0%	\$ -	440000	18%	\$ 39,574.74	\$ 268,332.10	\$ 268,332.10	\$ 2,390,000.00	\$ 2,390,000.00	
423	27-Nov-14	\$ 2,633,941.08	\$ 2,633,941.08	13%	\$ 938.12	\$ 269,270.21	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 161,304.64	61%	\$ 161,304.64	\$ 500,000.00	21%	\$ 68,218.12	\$ 68,218.12	0%	\$ -	440000	18%	\$ 39,747.45	\$ 269,270.21	\$ 269,270.21	\$ 2,390,000.00	\$ 2,390,000.00	
424	28-Nov-14	\$ 2,633,941.08	\$ 2,633,941.08	13%	\$ 938.12	\$ 270,208.33	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 161,873.79	61%	\$ 161,873.79	\$ 500,000.00	21%	\$ 68,414.38	\$ 68,414.38	0%	\$ -	440000	18%	\$ 39,920.16	\$ 270,208.33	\$ 270,208.33	\$ 2,390,000.00	\$ 2,390,000.00	
425	29-Nov-14	\$ 2,633,941.08	\$ 2,633,941.08	13%	\$ 938.12	\$ 271,146.45	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 162,442.94	61%	\$ 162,442.94	\$ 500,000.00	21%	\$ 68,610.64	\$ 68,610.64	0%	\$ -	440000	18%	\$ 40,092.87	\$ 271,146.45	\$ 271,146.45	\$ 2,390,000.00	\$ 2,390,000.00	
426	30-Nov-14	\$ 2,633,941.08	\$ 2,633,941.08	13%	\$ 938.12	\$ 272,084.56	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 163,012.09	61%	\$ 163,012.09	\$ 500,000.00	21%	\$ 68,806.90	\$ 68,806.90	0%	\$ -	440000	18%	\$ 40,265.57	\$ 272,084.56	\$ 272,084.56	\$ 2,390,000.00	\$ 2,390,000.00	
427	01-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 273,032.70	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 163,587.32	61%	\$ 163,587.32	\$ 500,000.00	21%	\$ 69,005.26	\$ 69,005.26	0%	\$ -	440000	18%	\$ 40,440.13	\$ 273,032.70	\$ 273,032.70	\$ 2,390,000.00	\$ 2,390,000.00	
428	02-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 273,980.84	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 164,162.55	61%	\$ 164,162.55	\$ 500,000.00	21%	\$ 69,203.61	\$ 69,203.61	0%	\$ -	440000	18%	\$ 40,614.68	\$ 273,980.84	\$ 273,980.84	\$ 2,390,000.00	\$ 2,390,000.00	
429	03-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 274,928.98	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 164,737.78	61%	\$ 164,737.78	\$ 500,000.00	21%	\$ 69,401.97	\$ 69,401.97	0%	\$ -	440000	18%	\$ 40,789.23	\$ 274,928.98	\$ 274,928.98	\$ 2,390,000.00	\$ 2,390,000.00	
430	04-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 275,877.12	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 165,313.01	61%	\$ 165,313.01	\$ 500,000.00	21%	\$ 69,600.32	\$ 69,600.32	0%	\$ -	440000	18%	\$ 40,963.79	\$ 275,877.12	\$ 275,877.12	\$ 2,390,000.00	\$ 2,390,000.00	
431	05-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 276,825.26	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 165,888.24	61%	\$ 165,888.24	\$ 500,000.00	21%	\$ 69,798.68	\$ 69,798.68	0%	\$ -	440000	18%	\$ 41,138.34	\$ 276,825.26	\$ 276,825.26	\$ 2,390,000.00	\$ 2,390,000.00	
432	06-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 277,773.40	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 166,463.48	61%	\$ 166,463.48	\$ 500,000.00	21%	\$ 69,997.03	\$ 69,997.03	0%	\$ -	440000	18%	\$ 41,312.89	\$ 277,773.40	\$ 277,773.40	\$ 2,390,000.00	\$ 2,390,000.00	
433	07-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 278,721.54	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 167,038.71	61%	\$ 167,038.71	\$ 500,000.00	21%	\$ 70,195.39	\$ 70,195.39	0%	\$ -	440000	18%	\$ 41,487.44	\$ 278,721.54	\$ 278,721.54	\$ 2,390,000.00	\$ 2,390,000.00	
434	08-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 279,669.68	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 167,613.94	61%	\$ 167,613.94	\$ 500,000.00	21%	\$ 70,393.74	\$ 70,393.74	0%	\$ -	440000	18%	\$ 41,662.00	\$ 279,669.68	\$ 279,669.68	\$ 2,390,000.00	\$ 2,390,000.00	
435	09-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 280,617.82	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 168,189.17	61%	\$ 168,189.17	\$ 500,000.00	21%	\$ 70,592.10	\$ 70,592.10	0%	\$ -	440000	18%	\$ 41,836.55	\$ 280,617.82	\$ 280,617.82	\$ 2,390,000.00	\$ 2,390,000.00	
436	10-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 281,565.96	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 168,764.40	61%	\$ 168,764.40	\$ 500,000.00	21%	\$ 70,790.46	\$ 70,790.46	0%	\$ -	440000	18%	\$ 42,011.10	\$ 281,565.96	\$ 281,565.96	\$ 2,390,000.00	\$ 2,390,000.00	
437	11-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 282,514.10	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 169,339.63	61%	\$ 169,339.63	\$ 500,000.00	21%	\$ 70,988.81	\$ 70,988.81	0%	\$ -	440000	18%	\$ 42,185.66	\$ 282,514.10	\$ 282,514.10	\$ 2,390,000.00	\$ 2,390,000.00	
438	12-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 283,462.24	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 169,914.86	61%	\$ 169,914.86	\$ 500,000.00	21%	\$ 71,187.17	\$ 71,187.17	0%	\$ -	440000	18%	\$ 42,360.21	\$ 283,462.24	\$ 283,462.24	\$ 2,390,000.00	\$ 2,390,000.00	
439	13-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 284,410.38	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 170,490.09	61%	\$ 170,490.09	\$ 500,000.00	21%	\$ 71,385.52	\$ 71,385.52	0%	\$ -	440000	18%	\$ 42,534.76	\$ 284,410.38	\$ 284,410.38	\$ 2,390,000.00	\$ 2,390,000.00	
440	14-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 285,358.52	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 171,065.33	61%	\$ 171,065.33	\$ 500,000.00	21%	\$ 71,583.88	\$ 71,583.88	0%	\$ -	440000	18%	\$ 42,709.32	\$ 285,358.52	\$ 285,358.52	\$ 2,390,000.00	\$ 2,390,000.00	
441	15-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 286,306.66	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 171,640.56	61%	\$ 171,640.56	\$ 500,000.00	21%	\$ 71,782.23	\$ 71,782.23	0%	\$ -	440000	18%	\$ 42,883.87	\$ 286,306.66	\$ 286,306.66	\$ 2,390,000.00	\$ 2,390,000.00	
442	16-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 287,254.80	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 172,215.79	61%	\$ 172,215.79	\$ 500,000.00	21%	\$ 71,980.59	\$ 71,980.59	0%	\$ -	440000	18%	\$ 43,058.42	\$ 287,254.80	\$ 287,254.80	\$ 2,390,000.00	\$ 2,390,000.00	
443	17-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 288,202.94	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 172,791.02	61%	\$ 172,791.02	\$ 500,000.00	21%	\$ 72,178.94	\$ 72,178.94	0%	\$ -	440000	18%	\$ 43,232.97	\$ 288,202.94	\$ 288,202.94	\$ 2,390,000.00	\$ 2,390,000.00	
444	18-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 289,151.08	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 173,366.25	61%	\$ 173,366.25	\$ 500,000.00	21%	\$ 72,377.30	\$ 72,377.30	0%	\$ -	440000	18%	\$ 43,407.53	\$ 289,151.08	\$ 289,151.08	\$ 2,390,000.00	\$ 2,390,000.00	
445	19-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 290,099.22	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 173,941.48	61%	\$ 173,941.48	\$ 500,000.00	21%	\$ 72,575.66	\$ 72,575.66	0%	\$ -	440000	18%	\$ 43,582.08	\$ 290,099.22	\$ 290,099.22	\$ 2,390,000.00	\$ 2,390,000.00	
446	20-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 291,047.36	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 174,516.71	61%	\$ 174,516.71	\$ 500,000.00	21%	\$ 72,774.01	\$ 72,774.01	0%	\$ -	440000	18%	\$ 43,756.63	\$ 291,047.36	\$ 291,047.36	\$ 2,390,000.00	\$ 2,390,000.00	
447	21-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 291,995.50	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 175,091.94	61%	\$ 175,091.94	\$ 500,000.00	21%	\$ 72,972.37	\$ 72,972.37	0%	\$ -	440000	18%	\$ 43,931.19	\$ 291,995.50	\$ 291,995.50	\$ 2,390,000.00	\$ 2,390,000.00	
448	22-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 292,943.64	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 175,667.18	61%	\$ 175,667.18	\$ 500,000.00	21%	\$ 73,170.72	\$ 73,170.72	0%	\$ -	440000	18%	\$ 44,105.74	\$ 292,943.64	\$ 292,943.64	\$ 2,390,000.00	\$ 2,390,000.00	
449	23-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 293,891.78	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 176,242.41	61%	\$ 176,242.41	\$ 500,000.00	21%	\$ 73,369.08	\$ 73,369.08	0%	\$ -	440000	18%	\$ 44,280.29	\$ 293,891.78	\$ 293,891.78	\$ 2,390,000.00	\$ 2,390,000.00	
450	24-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 294,839.92	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 176,817.64	61%	\$ 176,817.64	\$ 500,000.00	21%	\$ 73,567.43	\$ 73,567.43	0%	\$ -	440000	18%	\$ 44,454.84	\$ 294,839.92	\$ 294,839.92	\$ 2,390,000.00	\$ 2,390,000.00	
451	25-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 295,788.06	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 177,392.87	61%	\$ 177,392.87	\$ 500,000.00	21%	\$ 73,765.79	\$ 73,765.79	0%	\$ -	440000	18%	\$ 44,629.40	\$ 295,788.06	\$ 295,788.06	\$ 2,390,000.00	\$ 2,390,000.00	
452	26-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 296,736.20	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 177,968.10	61%	\$ 177,968.10	\$ 500,000.00	21%	\$ 73,964.14	\$ 73,964.14	0%	\$ -	440000	18%	\$ 44,803.95	\$ 296,736.20	\$ 296,736.20	\$ 2,390,000.00	\$ 2,390,000.00	
453	27-Dec-14	\$ 2,662,084.56	\$ 2,662,084.56	13%	\$ 948.14	\$ 297,684.33	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	\$ 178,543.33	61%	\$ 178,543.33	\$ 500,000.00	21%	\$ 74,162.50	\$ 74,162.50	0%	\$ -	440000	18%	\$ 44,978.50	\$ 297,684.33	\$ 297,684.33	\$ 2,390,000.00	\$ 2,390,000.00	
454	28-Dec-14	\$ 2,662,084.56	\$ 2,662,084.5																							

A		B		C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z
1	Henchmen	\$ 2,390,000.00																									
2	Initial Disbursement	07-Oct-13																									
3	Interest Rate Adjustment	07-Apr-15																									
4	Currency	CAD																									
5																											
6	DATE	ADVANCE	BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	MHC Principal	MHC % of loan	MHC Interest	Mortgage Fund % of Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal		
490	02-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 333,132.13	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 200,049.32	\$ 500,000.00	21%	\$ 81,578.36	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 51,504.46	\$ 333,132.13	\$ 333,132.13	\$ 2,390,000.00	\$ 2,390,000.00		
491	03-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 334,101.33	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 200,637.32	\$ 500,000.00	21%	\$ 81,781.12	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 51,682.89	\$ 334,101.33	\$ 334,101.33	\$ 2,390,000.00	\$ 2,390,000.00		
492	04-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 335,070.52	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 201,225.32	\$ 500,000.00	21%	\$ 81,983.88	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 51,861.32	\$ 335,070.52	\$ 335,070.52	\$ 2,390,000.00	\$ 2,390,000.00		
493	05-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 336,039.71	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 201,813.33	\$ 500,000.00	21%	\$ 82,186.64	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 52,039.74	\$ 336,039.71	\$ 336,039.71	\$ 2,390,000.00	\$ 2,390,000.00		
494	06-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 337,008.90	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 202,401.33	\$ 500,000.00	21%	\$ 82,389.40	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 52,218.17	\$ 337,008.90	\$ 337,008.90	\$ 2,390,000.00	\$ 2,390,000.00		
495	07-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 337,978.09	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 202,989.34	\$ 500,000.00	21%	\$ 82,592.16	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 52,396.60	\$ 337,978.09	\$ 337,978.09	\$ 2,390,000.00	\$ 2,390,000.00		
496	08-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 338,947.29	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 203,577.34	\$ 500,000.00	21%	\$ 82,794.92	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 52,575.03	\$ 338,947.29	\$ 338,947.29	\$ 2,390,000.00	\$ 2,390,000.00		
497	09-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 339,916.48	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 204,165.34	\$ 500,000.00	21%	\$ 82,997.68	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 52,753.46	\$ 339,916.48	\$ 339,916.48	\$ 2,390,000.00	\$ 2,390,000.00		
498	10-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 340,885.67	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 204,753.35	\$ 500,000.00	21%	\$ 83,200.44	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 52,931.89	\$ 340,885.67	\$ 340,885.67	\$ 2,390,000.00	\$ 2,390,000.00		
499	11-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 341,854.86	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 205,341.35	\$ 500,000.00	21%	\$ 83,403.20	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 53,110.32	\$ 341,854.86	\$ 341,854.86	\$ 2,390,000.00	\$ 2,390,000.00		
500	12-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 342,824.06	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 205,929.35	\$ 500,000.00	21%	\$ 83,605.96	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 53,288.74	\$ 342,824.06	\$ 342,824.06	\$ 2,390,000.00	\$ 2,390,000.00		
501	13-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 343,793.25	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 206,517.36	\$ 500,000.00	21%	\$ 83,808.72	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 53,467.17	\$ 343,793.25	\$ 343,793.25	\$ 2,390,000.00	\$ 2,390,000.00		
502	14-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 344,762.44	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 207,105.36	\$ 500,000.00	21%	\$ 84,011.48	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 53,645.60	\$ 344,762.44	\$ 344,762.44	\$ 2,390,000.00	\$ 2,390,000.00		
503	15-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 345,731.63	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 207,693.37	\$ 500,000.00	21%	\$ 84,214.24	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 53,824.03	\$ 345,731.63	\$ 345,731.63	\$ 2,390,000.00	\$ 2,390,000.00		
504	16-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 346,700.82	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 208,281.37	\$ 500,000.00	21%	\$ 84,417.00	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 54,002.45	\$ 346,700.82	\$ 346,700.82	\$ 2,390,000.00	\$ 2,390,000.00		
505	17-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 347,670.02	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 208,869.37	\$ 500,000.00	21%	\$ 84,619.76	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 54,180.89	\$ 347,670.02	\$ 347,670.02	\$ 2,390,000.00	\$ 2,390,000.00		
506	18-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 348,639.21	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 209,457.38	\$ 500,000.00	21%	\$ 84,822.52	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 54,359.32	\$ 348,639.21	\$ 348,639.21	\$ 2,390,000.00	\$ 2,390,000.00		
507	19-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 349,608.40	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 210,045.38	\$ 500,000.00	21%	\$ 85,025.28	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 54,537.75	\$ 349,608.40	\$ 349,608.40	\$ 2,390,000.00	\$ 2,390,000.00		
508	20-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 350,577.59	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 210,633.38	\$ 500,000.00	21%	\$ 85,228.04	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 54,716.17	\$ 350,577.59	\$ 350,577.59	\$ 2,390,000.00	\$ 2,390,000.00		
509	21-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 351,546.79	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 211,221.39	\$ 500,000.00	21%	\$ 85,430.80	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 54,894.60	\$ 351,546.79	\$ 351,546.79	\$ 2,390,000.00	\$ 2,390,000.00		
510	22-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 352,515.98	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 211,809.39	\$ 500,000.00	21%	\$ 85,633.56	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 55,073.03	\$ 352,515.98	\$ 352,515.98	\$ 2,390,000.00	\$ 2,390,000.00		
511	23-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 353,485.17	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 212,397.39	\$ 500,000.00	21%	\$ 85,836.32	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 55,251.48	\$ 353,485.17	\$ 353,485.17	\$ 2,390,000.00	\$ 2,390,000.00		
512	24-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 354,454.36	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 212,985.40	\$ 500,000.00	21%	\$ 86,039.08	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 55,429.89	\$ 354,454.36	\$ 354,454.36	\$ 2,390,000.00	\$ 2,390,000.00		
513	25-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 355,423.56	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 213,573.40	\$ 500,000.00	21%	\$ 86,241.84	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 55,608.32	\$ 355,423.56	\$ 355,423.56	\$ 2,390,000.00	\$ 2,390,000.00		
514	26-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 356,392.75	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 214,161.41	\$ 500,000.00	21%	\$ 86,444.60	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 55,786.75	\$ 356,392.75	\$ 356,392.75	\$ 2,390,000.00	\$ 2,390,000.00		
515	27-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 357,361.94	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 214,749.41	\$ 500,000.00	21%	\$ 86,647.36	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 55,965.18	\$ 357,361.94	\$ 357,361.94	\$ 2,390,000.00	\$ 2,390,000.00		
516	28-Feb-15		\$ 2,721,193.75	13%	\$ 969.19	\$ 358,331.13	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 215,337.41	\$ 500,000.00	21%	\$ 86,850.12	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 56,143.60	\$ 358,331.13	\$ 358,331.13	\$ 2,390,000.00	\$ 2,390,000.00		
517	01-Mar-15		\$ 2,748,331.13	13%	\$ 978.86	\$ 359,300.99	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 215,931.41	\$ 500,000.00	21%	\$ 87,052.90	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 56,323.81	\$ 359,300.99	\$ 359,300.99	\$ 2,390,000.00	\$ 2,390,000.00		
518	02-Mar-15		\$ 2,748,331.13	13%	\$ 978.86	\$ 360,288.85	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 216,525.15	\$ 500,000.00	21%	\$ 87,255.68	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 56,504.02	\$ 360,288.85	\$ 360,288.85	\$ 2,390,000.00	\$ 2,390,000.00		
519	03-Mar-15		\$ 2,748,331.13	13%	\$ 978.86	\$ 361,267.71	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 217,119.02	\$ 500,000.00	21%	\$ 87,458.46	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 56,684.23	\$ 361,267.71	\$ 361,267.71	\$ 2,390,000.00	\$ 2,390,000.00		
520	04-Mar-15		\$ 2,748,331.13	13%	\$ 978.86	\$ 362,246.56	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 217,712.88	\$ 500,000.00	21%	\$ 87,661.24	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 56,864.44	\$ 362,246.56	\$ 362,246.56	\$ 2,390,000.00	\$ 2,390,000.00		
521	05-Mar-15		\$ 2,748,331.13	13%	\$ 978.86	\$ 363,225.42	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 218,306.75	\$ 500,000.00	21%	\$ 87,874.02	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 57,044.64	\$ 363,225.42	\$ 363,225.42	\$ 2,390,000.00	\$ 2,390,000.00		
522	06-Mar-15		\$ 2,748,331.13	13%	\$ 978.86	\$ 364,204.28	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 218,900.62	\$ 500,000.00	21%	\$ 88,078.81	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 57,224.85	\$ 364,204.28	\$ 364,204.28	\$ 2,390,000.00	\$ 2,390,000.00		
523	07-Mar-15		\$ 2,748,331.13	13%	\$ 978.86	\$ 365,183.14	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 219,494.49	\$ 500,000.00	21%	\$ 88,283.59	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 57,405.06	\$ 365,183.14	\$ 365,183.14	\$ 2,390,000.00	\$ 2,390,000.00		
524	08-Mar-15		\$ 2,748,331.13	13%	\$ 978.86	\$ 366,161.99	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 220,088.35	\$ 500,000.00	21%	\$ 88,488.37	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 57,585.27	\$ 366,161.99	\$ 366,161.99	\$ 2,390,000.00	\$ 2,390,000.00		
525	09-Mar-15		\$ 2,748,331.13	13%	\$ 978.86	\$ 367,140.85	\$ 0	\$ 2,390,000.00	\$ -	\$ 1,450,000.00	61%	\$ 220,682.22	\$ 500,000.00	21%	\$ 88,693.15	\$ -	0%	\$ -	\$ 440,000.00	18%	\$ 57,						

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z
1	Henchmen	\$ 2,390,000.00																								
2	Initial Disbursement	07-Oct-13																								
3	Interest Rate Adjustment	07-Apr-15																								
4	Currency	CAD																								
5																										
6	DATE	ADVANCE	BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	MHC Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
559	12-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 369,387.31	\$ 369,387.31	\$ 369,387.31	\$ 369,387.31	\$ 369,387.31	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 89,512.28	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
560	13-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 738,774.62	\$ 738,774.62	\$ 738,774.62	\$ 738,774.62	\$ 738,774.62	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 179,024.56	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
561	14-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 1,108,161.93	\$ 1,108,161.93	\$ 1,108,161.93	\$ 1,108,161.93	\$ 1,108,161.93	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 268,536.84	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
562	15-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 1,477,549.24	\$ 1,477,549.24	\$ 1,477,549.24	\$ 1,477,549.24	\$ 1,477,549.24	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 358,049.12	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
563	16-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 1,846,936.55	\$ 1,846,936.55	\$ 1,846,936.55	\$ 1,846,936.55	\$ 1,846,936.55	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 447,561.40	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
564	17-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 2,216,323.86	\$ 2,216,323.86	\$ 2,216,323.86	\$ 2,216,323.86	\$ 2,216,323.86	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 537,073.68	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
565	18-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 2,585,711.17	\$ 2,585,711.17	\$ 2,585,711.17	\$ 2,585,711.17	\$ 2,585,711.17	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 626,585.96	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
566	19-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 2,955,098.48	\$ 2,955,098.48	\$ 2,955,098.48	\$ 2,955,098.48	\$ 2,955,098.48	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 716,098.24	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
567	20-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 3,324,485.79	\$ 3,324,485.79	\$ 3,324,485.79	\$ 3,324,485.79	\$ 3,324,485.79	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 805,610.52	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
568	21-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 3,693,873.10	\$ 3,693,873.10	\$ 3,693,873.10	\$ 3,693,873.10	\$ 3,693,873.10	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 895,122.80	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
569	22-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 4,063,260.41	\$ 4,063,260.41	\$ 4,063,260.41	\$ 4,063,260.41	\$ 4,063,260.41	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 984,635.08	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
570	23-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 4,432,647.72	\$ 4,432,647.72	\$ 4,432,647.72	\$ 4,432,647.72	\$ 4,432,647.72	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 1,074,147.36	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
571	24-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 4,802,035.03	\$ 4,802,035.03	\$ 4,802,035.03	\$ 4,802,035.03	\$ 4,802,035.03	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 1,163,659.64	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
572	25-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 5,171,422.34	\$ 5,171,422.34	\$ 5,171,422.34	\$ 5,171,422.34	\$ 5,171,422.34	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 1,253,171.92	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
573	26-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 5,540,809.65	\$ 5,540,809.65	\$ 5,540,809.65	\$ 5,540,809.65	\$ 5,540,809.65	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 1,342,684.20	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
574	27-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 5,910,196.96	\$ 5,910,196.96	\$ 5,910,196.96	\$ 5,910,196.96	\$ 5,910,196.96	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 1,432,196.48	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
575	28-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 6,279,584.27	\$ 6,279,584.27	\$ 6,279,584.27	\$ 6,279,584.27	\$ 6,279,584.27	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 1,521,708.76	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
576	29-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 6,648,971.58	\$ 6,648,971.58	\$ 6,648,971.58	\$ 6,648,971.58	\$ 6,648,971.58	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 1,611,221.04	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
577	30-Apr-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 7,018,358.89	\$ 7,018,358.89	\$ 7,018,358.89	\$ 7,018,358.89	\$ 7,018,358.89	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 1,700,733.32	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
578	01-May-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 7,387,746.20	\$ 7,387,746.20	\$ 7,387,746.20	\$ 7,387,746.20	\$ 7,387,746.20	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 1,790,245.60	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
579	02-May-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 7,757,133.51	\$ 7,757,133.51	\$ 7,757,133.51	\$ 7,757,133.51	\$ 7,757,133.51	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 1,879,757.88	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
580	03-May-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 8,126,520.82	\$ 8,126,520.82	\$ 8,126,520.82	\$ 8,126,520.82	\$ 8,126,520.82	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 1,969,270.16	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
581	04-May-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 8,495,908.13	\$ 8,495,908.13	\$ 8,495,908.13	\$ 8,495,908.13	\$ 8,495,908.13	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 2,058,782.44	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
582	05-May-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 8,865,295.44	\$ 8,865,295.44	\$ 8,865,295.44	\$ 8,865,295.44	\$ 8,865,295.44	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 2,148,294.72	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
583	06-May-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 9,234,682.75	\$ 9,234,682.75	\$ 9,234,682.75	\$ 9,234,682.75	\$ 9,234,682.75	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 2,237,807.00	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
584	07-May-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 9,604,070.06	\$ 9,604,070.06	\$ 9,604,070.06	\$ 9,604,070.06	\$ 9,604,070.06	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 2,327,319.28	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
585	08-May-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 9,973,457.37	\$ 9,973,457.37	\$ 9,973,457.37	\$ 9,973,457.37	\$ 9,973,457.37	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 2,416,831.56	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
586	09-May-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 10,342,844.68	\$ 10,342,844.68	\$ 10,342,844.68	\$ 10,342,844.68	\$ 10,342,844.68	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 2,506,343.84	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
587	10-May-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 10,712,231.99	\$ 10,712,231.99	\$ 10,712,231.99	\$ 10,712,231.99	\$ 10,712,231.99	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 2,595,856.12	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
588	11-May-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 11,081,619.30	\$ 11,081,619.30	\$ 11,081,619.30	\$ 11,081,619.30	\$ 11,081,619.30	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 2,685,368.40	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371,056.28	\$ 369,387.31	\$ 2,390,000.00	\$ 2,390,000.00	
589	12-May-15	\$ 2,759,387.31	\$ 2,759,387.31	17%	\$ 369,387.31	\$ 11,451,006.61	\$ 11,451,006.61	\$ 11,451,006.61	\$ 11,451,006.61	\$ 11,451,006.61	61%	\$ 223,057.69	\$ 500,000.00	21%	\$ 89,512.28	\$ 2,774,880.68	0%	\$ -	\$ 440,000.00	18%	\$ 58,486.31	\$ 371				

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A		B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
1	Mercy	54 347 200 00																											
2	Initial Disbursement	24-Oct-14																											
3	Interest Rate Adjuster	23-Apr-16																											
4	Currency	CAD																											
5																													
6	DATE	ADVANCE	BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal loan	MHC % of	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CY	CY % of loan	CY Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
78	03-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 79 998 33	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 13 109 11	465575 077	11%	\$ 11 855 62	1797930	41%	\$ 45 783 33	1452000	33%	\$ 6 273 60	116895	3%	\$ 2 976 67	\$ 79 998 33	\$ 79 998 33	\$ 4 347 200 00	\$	\$ 4 347 200 00	
79	04-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 81 573 46	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 13 295 64	465575 077	11%	\$ 12 024 31	1797930	41%	\$ 46 434 78	1452000	33%	\$ 6 799 71	116895	3%	\$ 3 019 02	\$ 81 573 46	\$ 81 573 46	\$ 4 347 200 00	\$	\$ 4 347 200 00	
80	05-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 83 148 59	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 13 482 16	465575 077	11%	\$ 12 193 01	1797930	41%	\$ 47 086 22	1452000	33%	\$ 7 325 81	116895	3%	\$ 3 061 38	\$ 83 148 59	\$ 83 148 59	\$ 4 347 200 00	\$	\$ 4 347 200 00	
81	06-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 84 723 71	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 13 668 69	465575 077	11%	\$ 12 361 70	1797930	41%	\$ 47 737 67	1452000	33%	\$ 7 851 92	116895	3%	\$ 3 103 73	\$ 84 723 71	\$ 84 723 71	\$ 4 347 200 00	\$	\$ 4 347 200 00	
82	07-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 86 298 84	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 13 855 22	465575 077	11%	\$ 12 530 39	1797930	41%	\$ 48 389 12	1452000	33%	\$ 8 378 02	116895	3%	\$ 3 146 09	\$ 86 298 84	\$ 86 298 84	\$ 4 347 200 00	\$	\$ 4 347 200 00	
83	08-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 87 873 97	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 14 041 75	465575 077	11%	\$ 12 699 08	1797930	41%	\$ 49 040 56	1452000	33%	\$ 8 904 13	116895	3%	\$ 3 188 44	\$ 87 873 97	\$ 87 873 97	\$ 4 347 200 00	\$	\$ 4 347 200 00	
84	09-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 89 449 10	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 14 228 28	465575 077	11%	\$ 12 867 78	1797930	41%	\$ 49 692 01	1452000	33%	\$ 9 430 24	116895	3%	\$ 3 230 80	\$ 89 449 10	\$ 89 449 10	\$ 4 347 200 00	\$	\$ 4 347 200 00	
85	10-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 91 024 22	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 14 414 81	465575 077	11%	\$ 13 036 47	1797930	41%	\$ 50 343 46	1452000	33%	\$ 9 956 34	116895	3%	\$ 3 273 15	\$ 91 024 22	\$ 91 024 22	\$ 4 347 200 00	\$	\$ 4 347 200 00	
86	11-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 92 599 35	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 14 601 33	465575 077	11%	\$ 13 205 46	1797930	41%	\$ 51 044 35	1452000	33%	\$ 10 482 45	116895	3%	\$ 3 315 51	\$ 92 599 35	\$ 92 599 35	\$ 4 347 200 00	\$	\$ 4 347 200 00	
87	12-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 94 174 48	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 14 787 86	465575 077	11%	\$ 13 373 85	1797930	41%	\$ 51 746 35	1452000	33%	\$ 11 008 55	116895	3%	\$ 3 357 86	\$ 94 174 48	\$ 94 174 48	\$ 4 347 200 00	\$	\$ 4 347 200 00	
88	13-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 95 749 61	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 14 974 39	465575 077	11%	\$ 13 542 55	1797930	41%	\$ 52 447 80	1452000	33%	\$ 11 534 66	116895	3%	\$ 3 400 22	\$ 95 749 61	\$ 95 749 61	\$ 4 347 200 00	\$	\$ 4 347 200 00	
89	14-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 97 324 73	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 15 160 92	465575 077	11%	\$ 13 711 24	1797930	41%	\$ 53 149 24	1452000	33%	\$ 12 060 76	116895	3%	\$ 3 442 57	\$ 97 324 73	\$ 97 324 73	\$ 4 347 200 00	\$	\$ 4 347 200 00	
90	15-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 98 899 86	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 15 347 45	465575 077	11%	\$ 13 879 93	1797930	41%	\$ 53 850 69	1452000	33%	\$ 12 586 87	116895	3%	\$ 3 484 93	\$ 98 899 86	\$ 98 899 86	\$ 4 347 200 00	\$	\$ 4 347 200 00	
91	16-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 100 474 99	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 15 533 98	465575 077	11%	\$ 14 046 62	1797930	41%	\$ 54 552 14	1452000	33%	\$ 13 112 97	116895	3%	\$ 3 527 28	\$ 100 474 99	\$ 100 474 99	\$ 4 347 200 00	\$	\$ 4 347 200 00	
92	17-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 102 050 12	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 15 720 50	465575 077	11%	\$ 14 217 32	1797930	41%	\$ 55 253 03	1452000	33%	\$ 13 639 08	116895	3%	\$ 3 569 63	\$ 102 050 12	\$ 102 050 12	\$ 4 347 200 00	\$	\$ 4 347 200 00	
93	18-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 103 625 24	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 15 907 03	465575 077	11%	\$ 14 386 01	1797930	41%	\$ 55 955 03	1452000	33%	\$ 14 165 18	116895	3%	\$ 3 611 99	\$ 103 625 24	\$ 103 625 24	\$ 4 347 200 00	\$	\$ 4 347 200 00	
94	19-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 105 200 37	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 16 093 56	465575 077	11%	\$ 14 554 70	1797930	41%	\$ 56 656 28	1452000	33%	\$ 14 691 29	116895	3%	\$ 3 654 34	\$ 105 200 37	\$ 105 200 37	\$ 4 347 200 00	\$	\$ 4 347 200 00	
95	20-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 106 775 50	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 16 280 09	465575 077	11%	\$ 14 723 39	1797930	41%	\$ 57 357 90	1452000	33%	\$ 15 217 39	116895	3%	\$ 3 696 70	\$ 106 775 50	\$ 106 775 50	\$ 4 347 200 00	\$	\$ 4 347 200 00	
96	21-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 108 350 63	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 16 466 62	465575 077	11%	\$ 14 892 09	1797930	41%	\$ 58 059 37	1452000	33%	\$ 15 743 50	116895	3%	\$ 3 739 05	\$ 108 350 63	\$ 108 350 63	\$ 4 347 200 00	\$	\$ 4 347 200 00	
97	22-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 110 925 75	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 16 653 14	465575 077	11%	\$ 15 060 78	1797930	41%	\$ 58 762 18	1452000	33%	\$ 16 269 60	116895	3%	\$ 3 781 41	\$ 110 925 75	\$ 110 925 75	\$ 4 347 200 00	\$	\$ 4 347 200 00	
98	23-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 113 500 88	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 16 839 67	465575 077	11%	\$ 15 229 47	1797930	41%	\$ 59 465 15	1452000	33%	\$ 16 797 71	116895	3%	\$ 3 823 76	\$ 113 500 88	\$ 113 500 88	\$ 4 347 200 00	\$	\$ 4 347 200 00	
99	24-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 116 076 01	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 17 026 20	465575 077	11%	\$ 15 398 16	1797930	41%	\$ 60 168 13	1452000	33%	\$ 17 321 81	116895	3%	\$ 3 866 12	\$ 116 076 01	\$ 116 076 01	\$ 4 347 200 00	\$	\$ 4 347 200 00	
100	25-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 118 651 13	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 17 212 73	465575 077	11%	\$ 15 566 86	1797930	41%	\$ 60 869 08	1452000	33%	\$ 17 847 92	116895	3%	\$ 3 908 47	\$ 118 651 13	\$ 118 651 13	\$ 4 347 200 00	\$	\$ 4 347 200 00	
101	26-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 121 226 26	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 17 399 26	465575 077	11%	\$ 15 735 55	1797930	41%	\$ 61 570 00	1452000	33%	\$ 18 369 03	116895	3%	\$ 3 950 83	\$ 121 226 26	\$ 121 226 26	\$ 4 347 200 00	\$	\$ 4 347 200 00	
102	27-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 123 801 39	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 17 585 79	465575 077	11%	\$ 15 904 24	1797930	41%	\$ 62 271 00	1452000	33%	\$ 18 890 13	116895	3%	\$ 3 993 18	\$ 123 801 39	\$ 123 801 39	\$ 4 347 200 00	\$	\$ 4 347 200 00	
103	28-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 126 376 52	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 17 772 31	465575 077	11%	\$ 16 072 93	1797930	41%	\$ 62 972 00	1452000	33%	\$ 19 410 24	116895	3%	\$ 4 035 54	\$ 126 376 52	\$ 126 376 52	\$ 4 347 200 00	\$	\$ 4 347 200 00	
104	29-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 128 951 64	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 17 958 84	465575 077	11%	\$ 16 241 63	1797930	41%	\$ 63 673 39	1452000	33%	\$ 19 930 34	116895	3%	\$ 4 077 89	\$ 128 951 64	\$ 128 951 64	\$ 4 347 200 00	\$	\$ 4 347 200 00	
105	30-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 131 526 77	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 18 145 37	465575 077	11%	\$ 16 410 32	1797930	41%	\$ 64 374 33	1452000	33%	\$ 20 450 45	116895	3%	\$ 4 120 25	\$ 131 526 77	\$ 131 526 77	\$ 4 347 200 00	\$	\$ 4 347 200 00	
106	31-Jan-15	\$ 4 422 472 95		13%	\$ 1 575 13	\$ 134 101 90	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 18 331 90	465575 077	11%	\$ 16 579 01	1797930	41%	\$ 65 075 28	1452000	33%	\$ 20 971 55	116895	3%	\$ 4 162 60	\$ 134 101 90	\$ 134 101 90	\$ 4 347 200 00	\$	\$ 4 347 200 00	
107	01-Feb-15	\$ 4 471 301 90		13%	\$ 1 592 52	\$ 125 694 42	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 18 520 49	465575 077	11%	\$ 16 749 57	1797930	41%	\$ 65 776 22	1452000	33%	\$ 21 506 47	116895	3%	\$ 4 205 42	\$ 125 694 42	\$ 125 694 42	\$ 4 347 200 00	\$	\$ 4 347 200 00	
108	02-Feb-15	\$ 4 471 301 90		13%	\$ 1 592 52	\$ 127 268 94	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 18 709 07	465575 077	11%	\$ 16 920 12	1797930	41%	\$ 66 481 31	1452000	33%	\$ 22 038 38	116895	3%	\$ 4 248 25	\$ 127 268 94	\$ 127 268 94	\$ 4 347 200 00	\$	\$ 4 347 200 00	
109	03-Feb-15	\$ 4 471 301 90		13%	\$ 1 592 52	\$ 128 843 06	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 18 897 66	465575 077	11%	\$ 17 090 68	1797930	41%	\$ 67 182 39	1452000	33%	\$ 22 570 29	116895	3%	\$ 4 291 07	\$ 128 843 06	\$ 128 843 06				

1	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
2	Mercy	\$ 4,347,200.00																											
3	Initial Disbursement	24-Oct-14																											
4	Interest Rate Adjuster	23-Apr-16																											
5	Currency	CAD																											
6	DATE	ADVANCE	BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CY Principal	CY % of loan	CY Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
149	15-Mar-15	\$ 4,515,892.42	\$ 1,608.40	13%	\$ 1,608.40	\$ 192,818.42	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 26,469.38	\$ 4,515,892.42	11%	\$ 23,938.38	\$ 179,793.00	41%	\$ 52,443.85	\$ 145,200.00	33%	\$ 43,956.43	\$ 116,895.00	3%	\$ 8,010.37	\$ 192,818.42	\$ 192,818.42	\$ 4,347,200.00	\$ 4,347,200.00	
150	16-Mar-15	\$ 4,515,892.42	\$ 1,608.40	13%	\$ 1,608.40	\$ 194,426.82	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 26,659.85	\$ 4,515,892.42	11%	\$ 24,110.85	\$ 179,793.00	41%	\$ 53,109.06	\$ 145,200.00	33%	\$ 44,403.64	\$ 116,895.00	3%	\$ 8,053.52	\$ 194,426.82	\$ 194,426.82	\$ 4,347,200.00	\$ 4,347,200.00	
151	17-Mar-15	\$ 4,515,892.42	\$ 1,608.40	13%	\$ 1,608.40	\$ 196,035.22	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 26,850.32	\$ 4,515,892.42	11%	\$ 24,282.90	\$ 179,793.00	41%	\$ 53,774.26	\$ 145,200.00	33%	\$ 45,030.88	\$ 116,895.00	3%	\$ 8,096.87	\$ 196,035.22	\$ 196,035.22	\$ 4,347,200.00	\$ 4,347,200.00	
152	18-Mar-15	\$ 4,515,892.42	\$ 1,608.40	13%	\$ 1,608.40	\$ 197,643.62	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 27,040.79	\$ 4,515,892.42	11%	\$ 24,455.16	\$ 179,793.00	41%	\$ 54,439.47	\$ 145,200.00	33%	\$ 45,568.08	\$ 116,895.00	3%	\$ 8,140.12	\$ 197,643.62	\$ 197,643.62	\$ 4,347,200.00	\$ 4,347,200.00	
153	19-Mar-15	\$ 4,515,892.42	\$ 1,608.40	13%	\$ 1,608.40	\$ 199,252.02	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 27,231.26	\$ 4,515,892.42	11%	\$ 24,627.42	\$ 179,793.00	41%	\$ 55,116.68	\$ 145,200.00	33%	\$ 46,105.30	\$ 116,895.00	3%	\$ 8,183.37	\$ 199,252.02	\$ 199,252.02	\$ 4,347,200.00	\$ 4,347,200.00	
154	20-Mar-15	\$ 4,515,892.42	\$ 1,608.40	13%	\$ 1,608.40	\$ 200,860.42	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 27,421.72	\$ 4,515,892.42	11%	\$ 24,799.67	\$ 179,793.00	41%	\$ 55,799.89	\$ 145,200.00	33%	\$ 46,642.52	\$ 116,895.00	3%	\$ 8,226.62	\$ 200,860.42	\$ 200,860.42	\$ 4,347,200.00	\$ 4,347,200.00	
155	21-Mar-15	\$ 4,515,892.42	\$ 1,608.40	13%	\$ 1,608.40	\$ 202,468.82	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 27,612.19	\$ 4,515,892.42	11%	\$ 24,971.93	\$ 179,793.00	41%	\$ 56,439.09	\$ 145,200.00	33%	\$ 47,179.74	\$ 116,895.00	3%	\$ 8,269.87	\$ 202,468.82	\$ 202,468.82	\$ 4,347,200.00	\$ 4,347,200.00	
156	22-Mar-15	\$ 4,515,892.42	\$ 1,608.40	13%	\$ 1,608.40	\$ 204,077.22	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 27,802.66	\$ 4,515,892.42	11%	\$ 25,144.18	\$ 179,793.00	41%	\$ 57,169.30	\$ 145,200.00	33%	\$ 47,716.96	\$ 116,895.00	3%	\$ 8,313.12	\$ 204,077.22	\$ 204,077.22	\$ 4,347,200.00	\$ 4,347,200.00	
157	23-Mar-15	\$ 4,515,892.42	\$ 1,608.40	13%	\$ 1,608.40	\$ 205,685.62	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 27,993.13	\$ 4,515,892.42	11%	\$ 25,316.44	\$ 179,793.00	41%	\$ 57,851.51	\$ 145,200.00	33%	\$ 48,254.17	\$ 116,895.00	3%	\$ 8,356.36	\$ 205,685.62	\$ 205,685.62	\$ 4,347,200.00	\$ 4,347,200.00	
158	24-Mar-15	\$ 4,515,892.42	\$ 1,608.40	13%	\$ 1,608.40	\$ 207,294.02	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 28,183.60	\$ 4,515,892.42	11%	\$ 25,488.70	\$ 179,793.00	41%	\$ 58,532.72	\$ 145,200.00	33%	\$ 48,791.39	\$ 116,895.00	3%	\$ 8,399.61	\$ 207,294.02	\$ 207,294.02	\$ 4,347,200.00	\$ 4,347,200.00	
159	25-Mar-15	\$ 4,515,892.42	\$ 1,608.40	13%	\$ 1,608.40	\$ 208,902.42	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 28,374.07	\$ 4,515,892.42	11%	\$ 25,660.95	\$ 179,793.00	41%	\$ 59,215.93	\$ 145,200.00	33%	\$ 49,328.61	\$ 116,895.00	3%	\$ 8,442.86	\$ 208,902.42	\$ 208,902.42	\$ 4,347,200.00	\$ 4,347,200.00	
160	26-Mar-15	\$ 4,515,892.42	\$ 1,608.40	13%	\$ 1,608.40	\$ 210,510.82	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 28,564.53	\$ 4,515,892.42	11%	\$ 25,833.21	\$ 179,793.00	41%	\$ 59,897.13	\$ 145,200.00	33%	\$ 49,865.83	\$ 116,895.00	3%	\$ 8,486.11	\$ 210,510.82	\$ 210,510.82	\$ 4,347,200.00	\$ 4,347,200.00	
161	27-Mar-15	\$ 4,515,892.42	\$ 1,608.40	13%	\$ 1,608.40	\$ 212,119.22	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 28,755.00	\$ 4,515,892.42	11%	\$ 26,005.46	\$ 179,793.00	41%	\$ 60,578.55	\$ 145,200.00	33%	\$ 50,400.05	\$ 116,895.00	3%	\$ 8,529.36	\$ 212,119.22	\$ 212,119.22	\$ 4,347,200.00	\$ 4,347,200.00	
162	28-Mar-15	\$ 4,515,892.42	\$ 1,608.40	13%	\$ 1,608.40	\$ 213,727.62	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 28,945.47	\$ 4,515,892.42	11%	\$ 26,177.72	\$ 179,793.00	41%	\$ 61,259.06	\$ 145,200.00	33%	\$ 50,940.27	\$ 116,895.00	3%	\$ 8,572.61	\$ 213,727.62	\$ 213,727.62	\$ 4,347,200.00	\$ 4,347,200.00	
163	29-Mar-15	\$ 4,515,892.42	\$ 1,608.40	13%	\$ 1,608.40	\$ 215,336.02	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 29,135.94	\$ 4,515,892.42	11%	\$ 26,349.86	\$ 179,793.00	41%	\$ 61,938.58	\$ 145,200.00	33%	\$ 51,477.48	\$ 116,895.00	3%	\$ 8,615.86	\$ 215,336.02	\$ 215,336.02	\$ 4,347,200.00	\$ 4,347,200.00	
164	30-Mar-15	\$ 4,515,892.42	\$ 1,608.40	13%	\$ 1,608.40	\$ 216,944.42	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 29,326.41	\$ 4,515,892.42	11%	\$ 26,522.23	\$ 179,793.00	41%	\$ 62,617.09	\$ 145,200.00	33%	\$ 52,014.70	\$ 116,895.00	3%	\$ 8,659.11	\$ 216,944.42	\$ 216,944.42	\$ 4,347,200.00	\$ 4,347,200.00	
165	31-Mar-15	\$ 4,515,892.42	\$ 1,608.40	13%	\$ 1,608.40	\$ 218,552.82	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 29,516.88	\$ 4,515,892.42	11%	\$ 26,694.49	\$ 179,793.00	41%	\$ 63,295.57	\$ 145,200.00	33%	\$ 52,591.92	\$ 116,895.00	3%	\$ 8,702.36	\$ 218,552.82	\$ 218,552.82	\$ 4,347,200.00	\$ 4,347,200.00	
166	01-Apr-15	\$ 4,565,752.82	\$ 1,626.16	13%	\$ 1,626.16	\$ 220,178.98	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 29,709.45	\$ 4,565,752.82	11%	\$ 26,868.64	\$ 179,793.00	41%	\$ 63,974.06	\$ 145,200.00	33%	\$ 53,169.07	\$ 116,895.00	3%	\$ 8,746.09	\$ 220,178.98	\$ 220,178.98	\$ 4,347,200.00	\$ 4,347,200.00	
167	02-Apr-15	\$ 4,565,752.82	\$ 1,626.16	13%	\$ 1,626.16	\$ 221,805.13	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 29,892.02	\$ 4,565,752.82	11%	\$ 27,042.80	\$ 179,793.00	41%	\$ 64,652.54	\$ 145,200.00	33%	\$ 53,698.22	\$ 116,895.00	3%	\$ 8,789.81	\$ 221,805.13	\$ 221,805.13	\$ 4,347,200.00	\$ 4,347,200.00	
168	03-Apr-15	\$ 4,565,752.82	\$ 1,626.16	13%	\$ 1,626.16	\$ 223,431.29	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 30,094.59	\$ 4,565,752.82	11%	\$ 27,216.96	\$ 179,793.00	41%	\$ 65,331.01	\$ 145,200.00	33%	\$ 54,187.37	\$ 116,895.00	3%	\$ 8,833.54	\$ 223,431.29	\$ 223,431.29	\$ 4,347,200.00	\$ 4,347,200.00	
169	04-Apr-15	\$ 4,565,752.82	\$ 1,626.16	13%	\$ 1,626.16	\$ 225,057.45	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 30,287.16	\$ 4,565,752.82	11%	\$ 27,391.12	\$ 179,793.00	41%	\$ 66,002.52	\$ 145,200.00	33%	\$ 54,724.52	\$ 116,895.00	3%	\$ 8,877.27	\$ 225,057.45	\$ 225,057.45	\$ 4,347,200.00	\$ 4,347,200.00	
170	05-Apr-15	\$ 4,565,752.82	\$ 1,626.16	13%	\$ 1,626.16	\$ 226,683.61	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 30,479.73	\$ 4,565,752.82	11%	\$ 27,565.28	\$ 179,793.00	41%	\$ 66,673.99	\$ 145,200.00	33%	\$ 55,267.67	\$ 116,895.00	3%	\$ 8,920.99	\$ 226,683.61	\$ 226,683.61	\$ 4,347,200.00	\$ 4,347,200.00	
171	06-Apr-15	\$ 4,565,752.82	\$ 1,626.16	13%	\$ 1,626.16	\$ 228,309.77	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 30,672.30	\$ 4,565,752.82	11%	\$ 27,739.43	\$ 179,793.00	41%	\$ 67,345.46	\$ 145,200.00	33%	\$ 55,810.82	\$ 116,895.00	3%	\$ 8,964.72	\$ 228,309.77	\$ 228,309.77	\$ 4,347,200.00	\$ 4,347,200.00	
172	07-Apr-15	\$ 4,565,752.82	\$ 1,626.16	13%	\$ 1,626.16	\$ 229,935.93	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 30,864.88	\$ 4,565,752.82	11%	\$ 27,913.59	\$ 179,793.00	41%	\$ 68,017.91	\$ 145,200.00	33%	\$ 56,353.97	\$ 116,895.00	3%	\$ 9,008.45	\$ 229,935.93	\$ 229,935.93	\$ 4,347,200.00	\$ 4,347,200.00	
173	08-Apr-15	\$ 4,565,752.82	\$ 1,626.16	13%	\$ 1,626.16	\$ 231,562.09	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 31,057.45	\$ 4,565,752.82	11%	\$ 28,087.75	\$ 179,793.00	41%	\$ 68,690.38	\$ 145,200.00	33%	\$ 56,897.12	\$ 116,895.00	3%	\$ 9,052.18	\$ 231,562.09	\$ 231,562.09	\$ 4,347,200.00	\$ 4,347,200.00	
174	09-Apr-15	\$ 4,565,752.82	\$ 1,626.16	13%	\$ 1,626.16	\$ 233,188.24	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 31,250.02	\$ 4,565,752.82	11%	\$ 28,259.07	\$ 179,793.00	41%	\$ 69,362.85	\$ 145,200.00	33%	\$ 57,440.27	\$ 116,895.00	3%	\$ 9,095.90	\$ 233,188.24	\$ 233,188.24	\$ 4,347,200.00	\$ 4,347,200.00	
175	10-Apr-15	\$ 4,565,752.82	\$ 1,626.16	13%	\$ 1,626.16	\$ 234,814.40	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 31,442.59	\$ 4,565,752.82	11%	\$ 28,436.07	\$ 179,793.00	41%	\$ 70,035.30	\$ 145,200.00	33%	\$ 57,983.42	\$ 116,895.00	3%	\$ 9,139.63	\$ 234,814.40	\$ 234,814.40	\$ 4,347,200.00	\$ 4,347,200.00	
176	11-Apr-15	\$ 4,565,752.82	\$ 1,626.16	13%	\$ 1,626.16	\$ 236,440.56	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 31,635.16	\$ 4,565,752.82	11%	\$ 28,610.22	\$ 179,793.00	41%	\$ 70,717.71	\$ 145,200.00	33%	\$ 58,526.57	\$ 116,895.00	3%	\$ 9,183.36	\$ 236,440.56	\$ 236,440.56	\$ 4,347,200.00	\$ 4,347,200.00	
177	12-Apr-15	\$ 4,565,752.82	\$ 1,626.16	13%	\$ 1,626.16	\$ 238,066.72	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 31,827.73	\$ 4,565,752.82	11%	\$ 28,784.36	\$ 179,793.00	41%	\$ 71,400.12	\$ 145,200.00	33%	\$ 59,069.72	\$ 116,895.00	3%	\$ 9,227.08	\$ 238,066.72	\$ 238,066.72	\$ 4,347,200.00	\$ 4,347,200.00	
178	13-Apr-15	\$ 4,565,752.82	\$ 1,626.16	13%	\$ 1,626.16	\$ 239,692.88	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 32,020.30	\$ 4,565,752.82	11%	\$ 28,958.54	\$ 179,793.00	41%	\$ 72,082.53	\$ 145,200.00	33%	\$ 59,610.82	\$ 116,895.00	3%	\$ 9,270.81	\$				

1	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
2	Mercy	\$4,347,200.00																											
3	Initial Disbursement	24-Oct-14																											
4	Interest Rate Adjuster	23-Apr-16																											
5	Currency	CAD																											
6																													
7																													
8	DATE	ADVANCE	BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal loan	MHC % of	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CY Principal	CY % of loan	CY Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal loan	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
220	25-May-15	\$4,614,537.57	\$4,614,537.57	13%	\$ 1,643.53	\$ 308,425.92	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 40,159.74	\$465,575.08	11%	\$ 36,319.69	1797930	41%	\$ 140,257.20	1452000	33%	\$ 82,570.27	116895	3%	\$ 9,119.02	\$ 308,425.92	\$ 308,425.92	\$ 4,347,200.00	\$ 4,347,200.00		
221	26-May-15	\$4,614,537.57	\$4,614,537.57	13%	\$ 1,643.53	\$ 310,069.46	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 40,354.37	\$465,575.08	11%	\$ 36,495.71	1797930	41%	\$ 140,936.94	1452000	33%	\$ 83,119.22	116895	3%	\$ 9,163.22	\$ 310,069.46	\$ 310,069.46	\$ 4,347,200.00	\$ 4,347,200.00		
222	27-May-15	\$4,614,537.57	\$4,614,537.57	13%	\$ 1,643.53	\$ 311,712.99	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 40,549.00	\$465,575.08	11%	\$ 36,671.73	1797930	41%	\$ 141,616.68	1452000	33%	\$ 83,668.18	116895	3%	\$ 9,207.41	\$ 311,712.99	\$ 311,712.99	\$ 4,347,200.00	\$ 4,347,200.00		
223	28-May-15	\$4,614,537.57	\$4,614,537.57	13%	\$ 1,643.53	\$ 313,356.52	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 40,743.63	\$465,575.08	11%	\$ 36,847.75	1797930	41%	\$ 142,296.41	1452000	33%	\$ 84,217.13	116895	3%	\$ 9,251.60	\$ 313,356.52	\$ 313,356.52	\$ 4,347,200.00	\$ 4,347,200.00		
224		\$4,614,537.57	\$4,614,537.57	13%	\$ 1,643.53	\$ 315,000.06	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 40,938.26	\$465,575.08	11%	\$ 37,023.78	1797930	41%	\$ 142,976.15	1452000	33%	\$ 84,765.08	116895	3%	\$ 9,295.00	\$ 315,000.06	\$ 315,000.06	\$ 4,347,200.00	\$ 4,347,200.00		
225	30-May-15	\$4,614,537.57	\$4,614,537.57	13%	\$ 1,643.53	\$ 316,643.59	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 41,132.89	\$465,575.08	11%	\$ 37,199.78	1797930	41%	\$ 143,655.89	1452000	33%	\$ 85,310.04	116895	3%	\$ 9,338.99	\$ 316,643.59	\$ 316,643.59	\$ 4,347,200.00	\$ 4,347,200.00		
226	31-May-15	\$4,614,537.57	\$4,614,537.57	13%	\$ 1,643.53	\$ 318,287.13	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 41,327.52	\$465,575.08	11%	\$ 37,375.80	1797930	41%	\$ 144,335.63	1452000	33%	\$ 85,855.99	116895	3%	\$ 9,384.19	\$ 318,287.13	\$ 318,287.13	\$ 4,347,200.00	\$ 4,347,200.00		
227	01-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 319,948.81	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 41,524.30	\$465,575.08	11%	\$ 37,563.76	1797930	41%	\$ 145,022.87	1452000	33%	\$ 86,415.00	116895	3%	\$ 9,428.87	\$ 319,948.81	\$ 319,948.81	\$ 4,347,200.00	\$ 4,347,200.00		
228	02-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 321,610.49	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 41,721.07	\$465,575.08	11%	\$ 37,731.73	1797930	41%	\$ 145,710.12	1452000	33%	\$ 86,974.02	116895	3%	\$ 9,473.55	\$ 321,610.49	\$ 321,610.49	\$ 4,347,200.00	\$ 4,347,200.00		
229	03-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 323,272.17	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 41,917.85	\$465,575.08	11%	\$ 37,909.69	1797930	41%	\$ 146,397.36	1452000	33%	\$ 87,529.03	116895	3%	\$ 9,518.23	\$ 323,272.17	\$ 323,272.17	\$ 4,347,200.00	\$ 4,347,200.00		
230	04-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 324,933.85	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 42,114.63	\$465,575.08	11%	\$ 38,087.65	1797930	41%	\$ 147,084.60	1452000	33%	\$ 88,084.05	116895	3%	\$ 9,562.92	\$ 324,933.85	\$ 324,933.85	\$ 4,347,200.00	\$ 4,347,200.00		
231	05-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 326,595.53	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 42,311.41	\$465,575.08	11%	\$ 38,265.61	1797930	41%	\$ 147,771.85	1452000	33%	\$ 88,539.06	116895	3%	\$ 9,607.60	\$ 326,595.53	\$ 326,595.53	\$ 4,347,200.00	\$ 4,347,200.00		
232	06-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 328,257.21	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 42,508.19	\$465,575.08	11%	\$ 38,443.57	1797930	41%	\$ 148,459.09	1452000	33%	\$ 89,194.08	116895	3%	\$ 9,652.28	\$ 328,257.21	\$ 328,257.21	\$ 4,347,200.00	\$ 4,347,200.00		
233	07-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 329,918.89	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 42,704.96	\$465,575.08	11%	\$ 38,621.54	1797930	41%	\$ 149,146.33	1452000	33%	\$ 89,749.09	116895	3%	\$ 9,696.96	\$ 329,918.89	\$ 329,918.89	\$ 4,347,200.00	\$ 4,347,200.00		
234	08-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 331,580.57	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 42,901.74	\$465,575.08	11%	\$ 38,799.50	1797930	41%	\$ 149,833.58	1452000	33%	\$ 90,304.11	116895	3%	\$ 9,741.64	\$ 331,580.57	\$ 331,580.57	\$ 4,347,200.00	\$ 4,347,200.00		
235	09-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 333,242.25	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 43,098.52	\$465,575.08	11%	\$ 38,977.48	1797930	41%	\$ 150,520.82	1452000	33%	\$ 90,859.12	116895	3%	\$ 9,786.33	\$ 333,242.25	\$ 333,242.25	\$ 4,347,200.00	\$ 4,347,200.00		
236	10-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 334,903.93	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 43,295.30	\$465,575.08	11%	\$ 39,155.42	1797930	41%	\$ 151,208.05	1452000	33%	\$ 91,414.14	116895	3%	\$ 9,831.01	\$ 334,903.93	\$ 334,903.93	\$ 4,347,200.00	\$ 4,347,200.00		
237	11-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 336,565.61	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 43,492.08	\$465,575.08	11%	\$ 39,333.38	1797930	41%	\$ 151,895.31	1452000	33%	\$ 91,969.15	116895	3%	\$ 9,875.69	\$ 336,565.61	\$ 336,565.61	\$ 4,347,200.00	\$ 4,347,200.00		
238	12-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 338,227.29	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 43,688.85	\$465,575.08	11%	\$ 39,511.35	1797930	41%	\$ 152,582.55	1452000	33%	\$ 92,524.17	116895	3%	\$ 9,920.37	\$ 338,227.29	\$ 338,227.29	\$ 4,347,200.00	\$ 4,347,200.00		
239	13-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 340,000.00	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 43,885.63	\$465,575.08	11%	\$ 39,689.31	1797930	41%	\$ 153,269.79	1452000	33%	\$ 93,078.18	116895	3%	\$ 9,965.05	\$ 339,888.97	\$ 339,888.97	\$ 4,347,200.00	\$ 4,347,200.00		
240	14-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 341,765.61	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 44,082.41	\$465,575.08	11%	\$ 39,867.27	1797930	41%	\$ 153,957.04	1452000	33%	\$ 93,634.20	116895	3%	\$ 10,009.74	\$ 341,765.61	\$ 341,765.61	\$ 4,347,200.00	\$ 4,347,200.00		
241	15-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 343,531.23	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 44,279.19	\$465,575.08	11%	\$ 40,045.23	1797930	41%	\$ 154,644.28	1452000	33%	\$ 94,189.21	116895	3%	\$ 10,054.42	\$ 343,531.23	\$ 343,531.23	\$ 4,347,200.00	\$ 4,347,200.00		
242	16-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 345,296.85	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 44,475.97	\$465,575.08	11%	\$ 40,223.20	1797930	41%	\$ 155,331.52	1452000	33%	\$ 94,744.22	116895	3%	\$ 10,104.78	\$ 345,296.85	\$ 345,296.85	\$ 4,347,200.00	\$ 4,347,200.00		
243	17-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 347,062.47	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 44,672.74	\$465,575.08	11%	\$ 40,401.16	1797930	41%	\$ 156,018.77	1452000	33%	\$ 95,299.24	116895	3%	\$ 10,154.78	\$ 347,062.47	\$ 347,062.47	\$ 4,347,200.00	\$ 4,347,200.00		
244	18-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 348,828.10	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 44,869.52	\$465,575.08	11%	\$ 40,579.12	1797930	41%	\$ 156,706.01	1452000	33%	\$ 95,854.25	116895	3%	\$ 10,188.47	\$ 348,828.10	\$ 348,828.10	\$ 4,347,200.00	\$ 4,347,200.00		
245	19-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 350,593.72	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 45,066.30	\$465,575.08	11%	\$ 40,757.98	1797930	41%	\$ 157,393.26	1452000	33%	\$ 96,409.27	116895	3%	\$ 10,233.15	\$ 350,593.72	\$ 350,593.72	\$ 4,347,200.00	\$ 4,347,200.00		
246	20-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 352,359.35	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 45,263.08	\$465,575.08	11%	\$ 40,935.04	1797930	41%	\$ 158,080.50	1452000	33%	\$ 96,964.28	116895	3%	\$ 10,277.83	\$ 352,359.35	\$ 352,359.35	\$ 4,347,200.00	\$ 4,347,200.00		
247	21-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 354,124.97	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 45,459.85	\$465,575.08	11%	\$ 41,113.01	1797930	41%	\$ 158,767.74	1452000	33%	\$ 97,519.30	116895	3%	\$ 10,322.51	\$ 354,124.97	\$ 354,124.97	\$ 4,347,200.00	\$ 4,347,200.00		
248	22-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 355,890.60	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 45,656.63	\$465,575.08	11%	\$ 41,290.97	1797930	41%	\$ 159,454.99	1452000	33%	\$ 98,074.31	116895	3%	\$ 10,367.19	\$ 355,890.60	\$ 355,890.60	\$ 4,347,200.00	\$ 4,347,200.00		
249	23-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 357,656.22	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 45,853.41	\$465,575.08	11%	\$ 41,468.93	1797930	41%	\$ 160,142.23	1452000	33%	\$ 98,629.33	116895	3%	\$ 10,411.88	\$ 357,656.22	\$ 357,656.22	\$ 4,347,200.00	\$ 4,347,200.00		
250	24-Jun-15	\$4,665,487.13	\$4,665,487.13	13%	\$ 1,661.68	\$ 359,421.85	\$4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 46,050.19	\$465,575.08	11%	\$ 41,646.89	1797930	41%	\$ 160,829.47	1452000	33%</										

DIS01_000868.xlsx / MERCY

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
1	Mercy	\$ 4 347 200.00																											
2	Initial Disbursement	24-Oct-14																											
3	Interest Rate Adjuster	23-Apr-16																											
4	Currency	CAD																											
5																													
6	DATE	ADVANCE	BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of loan	MHC Interest	Mortgage Fund % of loan	Mortgage Fund Interest	CY Principal	CY % of loan	CY Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal		
362	14-Oct-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 548,630.08	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 88,804.97	\$ 4,655,575.08	11%	\$ 62,045.00	17/9730	41%	\$ 239,801.66	14/52000	33%	\$ 162,800.40	11/6895	3%	\$ 15,578.04	\$ 548,630.08	\$ 548,630.08	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
363	15-Oct-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 550,365.15	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 88,810.44	\$ 4,655,575.08	11%	\$ 62,230.82	17/9730	41%	\$ 240,319.26	14/52000	33%	\$ 163,379.93	11/6895	3%	\$ 15,624.70	\$ 550,365.15	\$ 550,365.15	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
364	16-Oct-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 552,100.22	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 89,015.91	\$ 4,655,575.08	11%	\$ 62,416.64	17/9730	41%	\$ 241,036.85	14/52000	33%	\$ 163,959.46	11/6895	3%	\$ 15,671.36	\$ 552,100.22	\$ 552,100.22	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
365	17-Oct-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 553,835.29	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 89,221.38	\$ 4,655,575.08	11%	\$ 62,602.47	17/9730	41%	\$ 241,754.45	14/52000	33%	\$ 164,538.98	11/6895	3%	\$ 15,718.01	\$ 553,835.29	\$ 553,835.29	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
366	18-Oct-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 555,570.36	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 89,426.85	\$ 4,655,575.08	11%	\$ 62,788.29	17/9730	41%	\$ 242,472.04	14/52000	33%	\$ 165,118.51	11/6895	3%	\$ 15,764.67	\$ 555,570.36	\$ 555,570.36	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
367	19-Oct-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 557,305.43	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 89,632.32	\$ 4,655,575.08	11%	\$ 62,974.11	17/9730	41%	\$ 243,189.64	14/52000	33%	\$ 165,698.04	11/6895	3%	\$ 15,811.32	\$ 557,305.43	\$ 557,305.43	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
368	20-Oct-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 559,040.49	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 89,837.79	\$ 4,655,575.08	11%	\$ 63,159.93	17/9730	41%	\$ 243,907.24	14/52000	33%	\$ 166,277.56	11/6895	3%	\$ 15,857.98	\$ 559,040.49	\$ 559,040.49	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
369	21-Oct-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 560,775.56	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 90,043.25	\$ 4,655,575.08	11%	\$ 63,345.75	17/9730	41%	\$ 244,624.83	14/52000	33%	\$ 166,857.09	11/6895	3%	\$ 15,904.63	\$ 560,775.56	\$ 560,775.56	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
370	22-Oct-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 562,510.63	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 90,248.72	\$ 4,655,575.08	11%	\$ 63,531.57	17/9730	41%	\$ 245,342.43	14/52000	33%	\$ 167,436.62	11/6895	3%	\$ 15,951.29	\$ 562,510.63	\$ 562,510.63	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
371	23-Oct-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 564,245.70	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 90,454.19	\$ 4,655,575.08	11%	\$ 63,717.40	17/9730	41%	\$ 246,060.02	14/52000	33%	\$ 168,016.15	11/6895	3%	\$ 15,997.94	\$ 564,245.70	\$ 564,245.70	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
372	24-Oct-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 565,980.77	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 90,659.66	\$ 4,655,575.08	11%	\$ 63,903.22	17/9730	41%	\$ 246,777.62	14/52000	33%	\$ 168,595.67	11/6895	3%	\$ 16,044.60	\$ 565,980.77	\$ 565,980.77	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
373	25-Oct-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 567,715.84	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 90,865.13	\$ 4,655,575.08	11%	\$ 64,089.04	17/9730	41%	\$ 247,495.21	14/52000	33%	\$ 169,175.20	11/6895	3%	\$ 16,091.26	\$ 567,715.84	\$ 567,715.84	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
374	26-Oct-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 569,450.91	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 91,070.60	\$ 4,655,575.08	11%	\$ 64,274.85	17/9730	41%	\$ 248,212.81	14/52000	33%	\$ 169,754.73	11/6895	3%	\$ 16,137.91	\$ 569,450.91	\$ 569,450.91	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
375	27-Oct-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 571,185.98	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 91,276.07	\$ 4,655,575.08	11%	\$ 64,460.66	17/9730	41%	\$ 248,930.41	14/52000	33%	\$ 170,334.25	11/6895	3%	\$ 16,184.57	\$ 571,185.98	\$ 571,185.98	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
376	28-Oct-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 572,921.04	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 91,481.53	\$ 4,655,575.08	11%	\$ 64,646.51	17/9730	41%	\$ 249,648.00	14/52000	33%	\$ 170,913.78	11/6895	3%	\$ 16,231.22	\$ 572,921.04	\$ 572,921.04	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
377	29-Oct-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 574,656.11	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 91,687.00	\$ 4,655,575.08	11%	\$ 64,832.33	17/9730	41%	\$ 250,365.60	14/52000	33%	\$ 171,493.31	11/6895	3%	\$ 16,277.88	\$ 574,656.11	\$ 574,656.11	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
378	30-Oct-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 576,391.18	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 91,892.47	\$ 4,655,575.08	11%	\$ 65,018.15	17/9730	41%	\$ 251,083.19	14/52000	33%	\$ 172,072.83	11/6895	3%	\$ 16,324.53	\$ 576,391.18	\$ 576,391.18	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
379	31-Oct-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 578,126.25	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 92,097.94	\$ 4,655,575.08	11%	\$ 65,203.97	17/9730	41%	\$ 251,798.78	14/52000	33%	\$ 172,652.36	11/6895	3%	\$ 16,371.19	\$ 578,126.25	\$ 578,126.25	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
380	01-Nov-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 579,861.30	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 92,298.88	\$ 4,655,575.08	11%	\$ 65,391.84	17/9730	41%	\$ 252,526.31	14/52000	33%	\$ 173,232.29	11/6895	3%	\$ 16,418.36	\$ 579,861.30	\$ 579,861.30	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
381	02-Nov-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 581,596.37	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 92,499.79	\$ 4,655,575.08	11%	\$ 65,579.72	17/9730	41%	\$ 253,252.81	14/52000	33%	\$ 173,811.84	11/6895	3%	\$ 16,464.53	\$ 581,596.37	\$ 581,596.37	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
382	03-Nov-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 583,331.44	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 92,700.70	\$ 4,655,575.08	11%	\$ 65,767.59	17/9730	41%	\$ 253,979.31	14/52000	33%	\$ 174,391.37	11/6895	3%	\$ 16,510.70	\$ 583,331.44	\$ 583,331.44	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
383	04-Nov-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 585,066.51	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 92,901.61	\$ 4,655,575.08	11%	\$ 65,955.47	17/9730	41%	\$ 254,706.86	14/52000	33%	\$ 174,966.06	11/6895	3%	\$ 16,556.87	\$ 585,066.51	\$ 585,066.51	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
384	05-Nov-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 586,801.58	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 93,102.52	\$ 4,655,575.08	11%	\$ 66,143.34	17/9730	41%	\$ 255,422.36	14/52000	33%	\$ 175,541.59	11/6895	3%	\$ 16,603.04	\$ 586,801.58	\$ 586,801.58	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
385	06-Nov-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 588,536.65	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 93,303.43	\$ 4,655,575.08	11%	\$ 66,331.25	17/9730	41%	\$ 256,137.86	14/52000	33%	\$ 176,116.92	11/6895	3%	\$ 16,649.21	\$ 588,536.65	\$ 588,536.65	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
386	07-Nov-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 590,271.72	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 93,504.34	\$ 4,655,575.08	11%	\$ 66,519.08	17/9730	41%	\$ 256,853.36	14/52000	33%	\$ 176,692.37	11/6895	3%	\$ 16,695.38	\$ 590,271.72	\$ 590,271.72	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
387	08-Nov-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 592,006.79	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 93,705.25	\$ 4,655,575.08	11%	\$ 66,706.94	17/9730	41%	\$ 257,568.84	14/52000	33%	\$ 177,267.80	11/6895	3%	\$ 16,741.55	\$ 592,006.79	\$ 592,006.79	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
388	09-Nov-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 593,741.86	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 93,906.16	\$ 4,655,575.08	11%	\$ 66,894.85	17/9730	41%	\$ 258,283.36	14/52000	33%	\$ 177,839.25	11/6895	3%	\$ 16,787.72	\$ 593,741.86	\$ 593,741.86	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
389	10-Nov-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 595,476.93	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 94,107.07	\$ 4,655,575.08	11%	\$ 67,082.71	17/9730	41%	\$ 259,000.88	14/52000	33%	\$ 178,416.70	11/6895	3%	\$ 16,833.89	\$ 595,476.93	\$ 595,476.93	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
390	11-Nov-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 597,212.00	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 94,307.98	\$ 4,655,575.08	11%	\$ 67,270.58	17/9730	41%	\$ 259,716.39	14/52000	33%	\$ 178,986.13	11/6895	3%	\$ 16,880.07	\$ 597,212.00	\$ 597,212.00	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
391	12-Nov-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 598,947.07	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 94,508.89	\$ 4,655,575.08	11%	\$ 67,458.45	17/9730	41%	\$ 260,431.90	14/52000	33%	\$ 179,555.56	11/6895	3%	\$ 16,926.24	\$ 598,947.07	\$ 598,947.07	\$ -	\$ 4,347,200.00	\$ 4,347,200.00	
392	13-Nov-15	\$ 4,871,539.12	13%	\$ 1,735.07	\$ 600,682.14	\$ 4,347,200.00	\$ -	\$ -	\$ 514,800.00	12%	\$ 94,709.80	\$ 4,655,575.08	11%	\$ 67,646.33	17/9730	41%	\$ 261,147.41	14/52000	33%	\$ 180,125.00	11/6895								

A		B		C		D		E		F		G		H		I		J		K		L		M		N		O		P		Q		R		S		T		U		V		W		X		Y		Z		AA		AB		AC																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																			
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DIS01_000868.xlsx / MERCY Page 8

DIS01_000868.xlsx / MERCY

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
1	Mercury	\$ 4,347,200.00																											
2	Initial Disbursement	24-Oct-14																											
3	Interest Rate Adjuster	23-Apr-16																											
4	Currency	CAD																											
5																													
6	DATE	ADVANCE	BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Principal	CY Principal	CY % of loan	CY Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
648	24-Jul-16	\$ 5,407,756.43	\$ 2,518.68	\$	\$ 1,121,004.78	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 136,386.19	\$ 465,575.08	11%	\$ 123,345.01	1797930	41%	\$ 476,326.36	\$ 452000.00	33%	\$ 353,978.18	116895	3%	\$ 30,969.04	\$ 1,121,004.78	\$ 1,121,004.78	\$	\$ 4,347,200.00	
647	25-Jul-16	\$ 5,407,756.43	\$ 2,518.68	\$	\$ 1,123,523.46	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 136,884.45	\$ 465,575.08	11%	\$ 123,614.75	1797930	41%	\$ 477,368.04	\$ 452000.00	33%	\$ 354,819.44	116895	3%	\$ 31,036.77	\$ 1,123,523.46	\$ 1,123,523.46	\$	\$ 4,347,200.00	
646	26-Jul-16	\$ 5,407,756.43	\$ 2,518.68	\$	\$ 1,126,042.14	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 136,982.72	\$ 465,575.08	11%	\$ 123,884.50	1797930	41%	\$ 478,409.41	\$ 452000.00	33%	\$ 355,660.70	116895	3%	\$ 31,104.49	\$ 1,126,042.14	\$ 1,126,042.14	\$	\$ 4,347,200.00	
645	27-Jul-16	\$ 5,407,756.43	\$ 2,518.68	\$	\$ 1,128,560.82	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 137,280.98	\$ 465,575.08	11%	\$ 124,154.24	1797930	41%	\$ 479,451.41	\$ 452000.00	33%	\$ 356,501.96	116895	3%	\$ 31,172.22	\$ 1,128,560.82	\$ 1,128,560.82	\$	\$ 4,347,200.00	
650	28-Jul-16	\$ 5,407,756.43	\$ 2,518.68	\$	\$ 1,131,079.50	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 137,579.25	\$ 465,575.08	11%	\$ 124,423.99	1797930	41%	\$ 480,493.10	\$ 452000.00	33%	\$ 357,343.22	116895	3%	\$ 31,239.95	\$ 1,131,079.50	\$ 1,131,079.50	\$	\$ 4,347,200.00	
651	29-Jul-16	\$ 5,407,756.43	\$ 2,518.68	\$	\$ 1,133,598.18	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 137,877.51	\$ 465,575.08	11%	\$ 124,693.73	1797930	41%	\$ 481,534.78	\$ 452000.00	33%	\$ 358,184.48	116895	3%	\$ 31,307.67	\$ 1,133,598.18	\$ 1,133,598.18	\$	\$ 4,347,200.00	
652	30-Jul-16	\$ 5,407,756.43	\$ 2,518.68	\$	\$ 1,136,116.86	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 138,175.78	\$ 465,575.08	11%	\$ 124,963.48	1797930	41%	\$ 482,576.47	\$ 452000.00	33%	\$ 359,025.74	116895	3%	\$ 31,375.40	\$ 1,136,116.86	\$ 1,136,116.86	\$	\$ 4,347,200.00	
653	31-Jul-16	\$ 5,407,756.43	\$ 2,518.68	\$	\$ 1,138,635.54	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 138,474.04	\$ 465,575.08	11%	\$ 125,233.22	1797930	41%	\$ 483,618.15	\$ 452000.00	33%	\$ 359,867.00	116895	3%	\$ 31,443.13	\$ 1,138,635.54	\$ 1,138,635.54	\$	\$ 4,347,200.00	
654	01-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,141,190.59	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 138,776.61	\$ 465,575.08	11%	\$ 125,506.86	1797930	41%	\$ 484,678.81	\$ 452000.00	33%	\$ 360,720.41	116895	3%	\$ 31,511.83	\$ 1,141,190.59	\$ 1,141,190.59	\$	\$ 4,347,200.00	
655	02-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,143,745.84	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 139,079.18	\$ 465,575.08	11%	\$ 125,780.50	1797930	41%	\$ 485,731.60	\$ 452000.00	33%	\$ 361,573.82	116895	3%	\$ 31,580.53	\$ 1,143,745.84	\$ 1,143,745.84	\$	\$ 4,347,200.00	
656	03-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,146,300.58	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 139,381.76	\$ 465,575.08	11%	\$ 126,054.14	1797930	41%	\$ 486,784.03	\$ 452000.00	33%	\$ 362,427.22	116895	3%	\$ 31,649.24	\$ 1,146,300.58	\$ 1,146,300.58	\$	\$ 4,347,200.00	
657	04-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,148,855.73	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 139,686.02	\$ 465,575.08	11%	\$ 126,327.78	1797930	41%	\$ 487,845.05	\$ 452000.00	33%	\$ 363,280.63	116895	3%	\$ 31,717.94	\$ 1,148,855.73	\$ 1,148,855.73	\$	\$ 4,347,200.00	
658	05-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,151,410.78	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 139,996.80	\$ 465,575.08	11%	\$ 126,601.42	1797930	41%	\$ 488,906.07	\$ 452000.00	33%	\$ 364,134.04	116895	3%	\$ 31,786.65	\$ 1,151,410.78	\$ 1,151,410.78	\$	\$ 4,347,200.00	
659	06-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,153,965.82	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 140,289.47	\$ 465,575.08	11%	\$ 126,875.06	1797930	41%	\$ 489,967.10	\$ 452000.00	33%	\$ 364,987.44	116895	3%	\$ 31,855.35	\$ 1,153,965.82	\$ 1,153,965.82	\$	\$ 4,347,200.00	
660	07-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,156,520.87	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 140,592.04	\$ 465,575.08	11%	\$ 127,148.70	1797930	41%	\$ 491,015.23	\$ 452000.00	33%	\$ 365,840.85	116895	3%	\$ 31,924.08	\$ 1,156,520.87	\$ 1,156,520.87	\$	\$ 4,347,200.00	
661	08-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,159,075.92	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 140,894.61	\$ 465,575.08	11%	\$ 127,422.34	1797930	41%	\$ 492,071.95	\$ 452000.00	33%	\$ 366,694.25	116895	3%	\$ 31,992.76	\$ 1,159,075.92	\$ 1,159,075.92	\$	\$ 4,347,200.00	
662	09-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,161,630.96	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 141,197.18	\$ 465,575.08	11%	\$ 127,695.98	1797930	41%	\$ 493,128.68	\$ 452000.00	33%	\$ 367,547.66	116895	3%	\$ 32,061.47	\$ 1,161,630.96	\$ 1,161,630.96	\$	\$ 4,347,200.00	
663	10-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,164,186.01	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 141,499.75	\$ 465,575.08	11%	\$ 127,969.62	1797930	41%	\$ 494,185.40	\$ 452000.00	33%	\$ 368,401.07	116895	3%	\$ 32,130.17	\$ 1,164,186.01	\$ 1,164,186.01	\$	\$ 4,347,200.00	
664	11-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,166,741.06	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 141,802.33	\$ 465,575.08	11%	\$ 128,243.13	1797930	41%	\$ 495,242.13	\$ 452000.00	33%	\$ 369,254.47	116895	3%	\$ 32,198.88	\$ 1,166,741.06	\$ 1,166,741.06	\$	\$ 4,347,200.00	
665	12-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,169,296.10	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 142,104.90	\$ 465,575.08	11%	\$ 128,516.90	1797930	41%	\$ 496,298.85	\$ 452000.00	33%	\$ 370,107.88	116895	3%	\$ 32,267.58	\$ 1,169,296.10	\$ 1,169,296.10	\$	\$ 4,347,200.00	
666	13-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,171,851.15	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 142,407.47	\$ 465,575.08	11%	\$ 128,790.54	1797930	41%	\$ 497,355.58	\$ 452000.00	33%	\$ 370,961.29	116895	3%	\$ 32,336.28	\$ 1,171,851.15	\$ 1,171,851.15	\$	\$ 4,347,200.00	
667	14-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,174,406.20	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 142,710.04	\$ 465,575.08	11%	\$ 129,064.18	1797930	41%	\$ 498,412.30	\$ 452000.00	33%	\$ 371,814.69	116895	3%	\$ 32,404.99	\$ 1,174,406.20	\$ 1,174,406.20	\$	\$ 4,347,200.00	
668	15-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,176,961.24	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 143,012.62	\$ 465,575.08	11%	\$ 129,337.82	1797930	41%	\$ 499,469.03	\$ 452000.00	33%	\$ 372,668.10	116895	3%	\$ 32,473.69	\$ 1,176,961.24	\$ 1,176,961.24	\$	\$ 4,347,200.00	
669	16-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,179,516.29	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 143,315.18	\$ 465,575.08	11%	\$ 129,611.45	1797930	41%	\$ 500,525.75	\$ 452000.00	33%	\$ 373,521.50	116895	3%	\$ 32,542.40	\$ 1,179,516.29	\$ 1,179,516.29	\$	\$ 4,347,200.00	
670	17-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,182,071.34	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 143,617.75	\$ 465,575.08	11%	\$ 129,885.09	1797930	41%	\$ 501,582.48	\$ 452000.00	33%	\$ 374,374.91	116895	3%	\$ 32,611.10	\$ 1,182,071.34	\$ 1,182,071.34	\$	\$ 4,347,200.00	
671	18-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,184,626.38	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 143,920.32	\$ 465,575.08	11%	\$ 130,158.73	1797930	41%	\$ 502,639.20	\$ 452000.00	33%	\$ 375,228.32	116895	3%	\$ 32,679.81	\$ 1,184,626.38	\$ 1,184,626.38	\$	\$ 4,347,200.00	
672	19-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,187,181.43	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 144,223.90	\$ 465,575.08	11%	\$ 130,432.37	1797930	41%	\$ 503,695.93	\$ 452000.00	33%	\$ 376,081.73	116895	3%	\$ 32,748.51	\$ 1,187,181.43	\$ 1,187,181.43	\$	\$ 4,347,200.00	
673	20-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,189,736.48	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 144,526.47	\$ 465,575.08	11%	\$ 130,706.01	1797930	41%	\$ 504,752.65	\$ 452000.00	33%	\$ 376,933.13	116895	3%	\$ 32,817.22	\$ 1,189,736.48	\$ 1,189,736.48	\$	\$ 4,347,200.00	
674	21-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,192,291.52	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 144,828.04	\$ 465,575.08	11%	\$ 130,979.65	1797930	41%	\$ 505,809.38	\$ 452000.00	33%	\$ 377,788.54	116895	3%	\$ 32,885.92	\$ 1,192,291.52	\$ 1,192,291.52	\$	\$ 4,347,200.00	
675	22-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,194,846.57	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 145,130.61	\$ 465,575.08	11%	\$ 131,253.29	1797930	41%	\$ 506,866.10	\$ 452000.00	33%	\$ 378,641.94	116895	3%	\$ 32,954.62	\$ 1,194,846.57	\$ 1,194,846.57	\$	\$ 4,347,200.00	
676	23-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,197,401.62	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 145,433.18	\$ 465,575.08	11%	\$ 131,526.93	1797930	41%	\$ 507,922.83	\$ 452000.00	33%	\$ 379,495.35	116895	3%	\$ 33,023.33	\$ 1,197,401.62	\$ 1,197,401.62	\$	\$ 4,347,200.00	
677	24-Aug-16	\$ 5,485,835.54	\$ 2,555.05	\$	\$ 1,199,956.66	\$	\$ 4,347,200.00	\$	\$	\$ 514,800.00	12%	\$ 145,735.75	\$ 465,575.08	11%	\$ 131,800.57	1797930	41%	\$ 508,979.55	\$ 452000.00	33%									

1	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
2	Initial Disbursement	S 4,347,200.00																											
3	Interest Rate Adjuster	24-Oct-14																											
4	Currency	23-Apr-16																											
5		CAD																											
6	DATE	ADVANCE	BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of	Mortgage Fund Interest	CY	CY % of loan	CY Interest	CLJ	CLJ % of	CLJ Interest	Clayton Principal	Clayton % of	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
7	03-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,303,484.57	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 157,995.64	\$ 465,575.08	11%	\$ 142,888.17	1797930	41%	\$ 551,796.98	\$ 145,200.00	33%	\$ 414,927.91	116895	3%	\$ 35,875.87	\$ 1,303,484.57	\$ 1,303,484.57	\$ 4,347,200.00	\$ 4,347,200.00	
8	04-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,306,112.72	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 158,308.87	\$ 465,575.08	11%	\$ 143,169.64	1797930	41%	\$ 552,883.94	\$ 145,200.00	33%	\$ 415,805.74	116895	3%	\$ 35,946.54	\$ 1,306,112.72	\$ 1,306,112.72	\$ 4,347,200.00	\$ 4,347,200.00	
9	05-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,308,740.88	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 158,618.09	\$ 465,575.08	11%	\$ 143,451.11	1797930	41%	\$ 553,970.90	\$ 145,200.00	33%	\$ 416,683.56	116895	3%	\$ 36,017.21	\$ 1,308,740.88	\$ 1,308,740.88	\$ 4,347,200.00	\$ 4,347,200.00	
10	06-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,311,369.03	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 158,929.32	\$ 465,575.08	11%	\$ 143,732.58	1797930	41%	\$ 555,057.86	\$ 145,200.00	33%	\$ 417,561.39	116895	3%	\$ 36,087.88	\$ 1,311,369.03	\$ 1,311,369.03	\$ 4,347,200.00	\$ 4,347,200.00	
11	07-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,313,997.19	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 159,240.55	\$ 465,575.08	11%	\$ 144,014.05	1797930	41%	\$ 556,144.82	\$ 145,200.00	33%	\$ 418,439.21	116895	3%	\$ 36,158.55	\$ 1,313,997.19	\$ 1,313,997.19	\$ 4,347,200.00	\$ 4,347,200.00	
12	08-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,316,625.34	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 159,551.78	\$ 465,575.08	11%	\$ 144,286.52	1797930	41%	\$ 557,231.78	\$ 145,200.00	33%	\$ 419,317.04	116895	3%	\$ 36,229.22	\$ 1,316,625.34	\$ 1,316,625.34	\$ 4,347,200.00	\$ 4,347,200.00	
13	09-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,319,253.49	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 160,485.47	\$ 465,575.08	11%	\$ 144,558.66	1797930	41%	\$ 558,318.74	\$ 145,200.00	33%	\$ 420,194.86	116895	3%	\$ 36,299.89	\$ 1,319,253.49	\$ 1,319,253.49	\$ 4,347,200.00	\$ 4,347,200.00	
14	10-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,321,881.65	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 160,796.69	\$ 465,575.08	11%	\$ 144,830.82	1797930	41%	\$ 559,405.70	\$ 145,200.00	33%	\$ 421,072.69	116895	3%	\$ 36,370.56	\$ 1,321,881.65	\$ 1,321,881.65	\$ 4,347,200.00	\$ 4,347,200.00	
15	11-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,324,509.80	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 161,079.92	\$ 465,575.08	11%	\$ 145,102.91	1797930	41%	\$ 560,492.67	\$ 145,200.00	33%	\$ 421,950.51	116895	3%	\$ 36,441.23	\$ 1,324,509.80	\$ 1,324,509.80	\$ 4,347,200.00	\$ 4,347,200.00	
16	12-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,327,137.95	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 161,373.38	\$ 465,575.08	11%	\$ 145,384.33	1797930	41%	\$ 561,579.63	\$ 145,200.00	33%	\$ 422,828.33	116895	3%	\$ 36,511.90	\$ 1,327,137.95	\$ 1,327,137.95	\$ 4,347,200.00	\$ 4,347,200.00	
17	13-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,329,766.11	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 161,678.81	\$ 465,575.08	11%	\$ 145,676.39	1797930	41%	\$ 562,666.58	\$ 145,200.00	33%	\$ 423,706.16	116895	3%	\$ 36,582.57	\$ 1,329,766.11	\$ 1,329,766.11	\$ 4,347,200.00	\$ 4,347,200.00	
18	14-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,332,394.26	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 161,979.24	\$ 465,575.08	11%	\$ 145,968.33	1797930	41%	\$ 563,753.55	\$ 145,200.00	33%	\$ 424,583.98	116895	3%	\$ 36,653.24	\$ 1,332,394.26	\$ 1,332,394.26	\$ 4,347,200.00	\$ 4,347,200.00	
19	15-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,335,022.41	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 162,280.61	\$ 465,575.08	11%	\$ 146,254.27	1797930	41%	\$ 564,840.51	\$ 145,200.00	33%	\$ 425,461.81	116895	3%	\$ 36,723.91	\$ 1,335,022.41	\$ 1,335,022.41	\$ 4,347,200.00	\$ 4,347,200.00	
20	16-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,337,650.57	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 162,582.84	\$ 465,575.08	11%	\$ 146,542.39	1797930	41%	\$ 565,927.47	\$ 145,200.00	33%	\$ 426,339.63	116895	3%	\$ 36,794.58	\$ 1,337,650.57	\$ 1,337,650.57	\$ 4,347,200.00	\$ 4,347,200.00	
21	17-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,340,278.72	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 162,885.07	\$ 465,575.08	11%	\$ 146,834.36	1797930	41%	\$ 567,014.43	\$ 145,200.00	33%	\$ 427,217.46	116895	3%	\$ 36,865.25	\$ 1,340,278.72	\$ 1,340,278.72	\$ 4,347,200.00	\$ 4,347,200.00	
22	18-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,342,906.87	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 163,187.30	\$ 465,575.08	11%	\$ 147,120.31	1797930	41%	\$ 568,101.39	\$ 145,200.00	33%	\$ 428,095.28	116895	3%	\$ 36,935.92	\$ 1,342,906.87	\$ 1,342,906.87	\$ 4,347,200.00	\$ 4,347,200.00	
23	19-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,345,535.03	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 163,489.53	\$ 465,575.08	11%	\$ 147,412.31	1797930	41%	\$ 569,188.35	\$ 145,200.00	33%	\$ 428,973.11	116895	3%	\$ 37,006.59	\$ 1,345,535.03	\$ 1,345,535.03	\$ 4,347,200.00	\$ 4,347,200.00	
24	20-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,348,163.18	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 163,791.75	\$ 465,575.08	11%	\$ 147,704.31	1797930	41%	\$ 570,275.31	\$ 145,200.00	33%	\$ 429,850.93	116895	3%	\$ 37,077.27	\$ 1,348,163.18	\$ 1,348,163.18	\$ 4,347,200.00	\$ 4,347,200.00	
25	21-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,350,791.33	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 164,094.07	\$ 465,575.08	11%	\$ 147,996.32	1797930	41%	\$ 571,362.27	\$ 145,200.00	33%	\$ 430,728.76	116895	3%	\$ 37,147.94	\$ 1,350,791.33	\$ 1,350,791.33	\$ 4,347,200.00	\$ 4,347,200.00	
26	22-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,353,419.49	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 164,396.32	\$ 465,575.08	11%	\$ 148,288.33	1797930	41%	\$ 572,449.23	\$ 145,200.00	33%	\$ 431,606.58	116895	3%	\$ 37,218.61	\$ 1,353,419.49	\$ 1,353,419.49	\$ 4,347,200.00	\$ 4,347,200.00	
27	23-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,356,047.64	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 164,698.57	\$ 465,575.08	11%	\$ 148,580.39	1797930	41%	\$ 573,536.19	\$ 145,200.00	33%	\$ 432,484.40	116895	3%	\$ 37,289.28	\$ 1,356,047.64	\$ 1,356,047.64	\$ 4,347,200.00	\$ 4,347,200.00	
28	24-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,358,675.79	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 165,000.82	\$ 465,575.08	11%	\$ 148,872.40	1797930	41%	\$ 574,623.16	\$ 145,200.00	33%	\$ 433,362.23	116895	3%	\$ 37,359.95	\$ 1,358,675.79	\$ 1,358,675.79	\$ 4,347,200.00	\$ 4,347,200.00	
29	25-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,361,303.95	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 165,303.07	\$ 465,575.08	11%	\$ 149,164.41	1797930	41%	\$ 575,710.12	\$ 145,200.00	33%	\$ 434,240.05	116895	3%	\$ 37,430.62	\$ 1,361,303.95	\$ 1,361,303.95	\$ 4,347,200.00	\$ 4,347,200.00	
30	26-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,363,932.10	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 165,605.32	\$ 465,575.08	11%	\$ 149,456.43	1797930	41%	\$ 576,797.08	\$ 145,200.00	33%	\$ 435,117.88	116895	3%	\$ 37,501.29	\$ 1,363,932.10	\$ 1,363,932.10	\$ 4,347,200.00	\$ 4,347,200.00	
31	27-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,366,560.25	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 165,907.57	\$ 465,575.08	11%	\$ 149,748.45	1797930	41%	\$ 577,884.04	\$ 145,200.00	33%	\$ 436,000.73	116895	3%	\$ 37,571.96	\$ 1,366,560.25	\$ 1,366,560.25	\$ 4,347,200.00	\$ 4,347,200.00	
32	28-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,369,188.41	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 166,209.82	\$ 465,575.08	11%	\$ 150,040.47	1797930	41%	\$ 578,971.00	\$ 145,200.00	33%	\$ 436,883.53	116895	3%	\$ 37,642.63	\$ 1,369,188.41	\$ 1,369,188.41	\$ 4,347,200.00	\$ 4,347,200.00	
33	29-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,371,816.56	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 166,512.07	\$ 465,575.08	11%	\$ 150,332.50	1797930	41%	\$ 580,057.96	\$ 145,200.00	33%	\$ 437,766.35	116895	3%	\$ 37,713.30	\$ 1,371,816.56	\$ 1,371,816.56	\$ 4,347,200.00	\$ 4,347,200.00	
34	30-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,374,444.72	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 166,814.32	\$ 465,575.08	11%	\$ 150,624.53	1797930	41%	\$ 581,144.92	\$ 145,200.00	33%	\$ 438,649.18	116895	3%	\$ 37,784.07	\$ 1,374,444.72	\$ 1,374,444.72	\$ 4,347,200.00	\$ 4,347,200.00	
35	31-Oct-16	\$5,642,800.11	\$5,642,800.11	17%	\$ 2,628.15	\$ 1,377,072.87	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 167,116.57	\$ 465,575.08	11%	\$ 150,916.54	1797930	41%	\$ 582,231.88	\$ 145,200.00	33%	\$ 439,529.07	116895	3%	\$ 37,854.84	\$ 1,377,072.87	\$ 1,377,072.87	\$ 4,347,200.00	\$ 4,347,200.00	
36	01-Nov-16	\$5,724,272.87	\$5,724,272.87	17%	\$ 2,666.10	\$ 1,379,738.97	\$ 0	\$ 4,347,200.00	\$ -	\$ 514,800.00	12%	\$ 167,418.82	\$ 465,575.08	11%	\$ 151,208.54	1797930	41%	\$ 583,324.88											

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
1	Mercy	\$ 4 347 200 00																											
2	Initial Disbursement	24-Oct-14																											
3	Interest Rate Adjustmer	23-Apr-16																											
4	Currency	CAD																											
5																													
6	DATE	ADVANCE	BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CY Principal	CY % of loan	CY Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
789	13-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 492 199 44		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 180 343 45	\$ 465 575 08	11%	\$ 163 099 10	1797930	41%	\$ 629 846 32	1452000	33%	\$ 477 960 21	116895	3%	\$ 40 950 36	\$ 1 492 199 44	\$ 1 492 199 44	\$ 4 347 200 00	\$ 4 347 200 00
790	14-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 494 902 79		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 180 693 58	\$ 465 575 08	11%	\$ 163 388 82	1797930	41%	\$ 630 964 38	1452000	33%	\$ 478 863 15	116895	3%	\$ 41 023 05	\$ 1 494 902 79	\$ 1 494 902 79	\$ 4 347 200 00	\$ 4 347 200 00
791	15-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 497 806 14		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 180 983 72	\$ 465 575 08	11%	\$ 163 678 14	1797930	41%	\$ 632 082 45	1452000	33%	\$ 479 766 09	116895	3%	\$ 41 095 74	\$ 1 497 806 14	\$ 1 497 806 14	\$ 4 347 200 00	\$ 4 347 200 00
792	16-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 500 309 49		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 181 303 85	\$ 465 575 08	11%	\$ 163 967 67	1797930	41%	\$ 633 200 51	1452000	33%	\$ 480 669 03	116895	3%	\$ 41 188 44	\$ 1 500 309 49	\$ 1 500 309 49	\$ 4 347 200 00	\$ 4 347 200 00
793	17-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 503 012 84		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 181 623 98	\$ 465 575 08	11%	\$ 164 257 19	1797930	41%	\$ 634 318 57	1452000	33%	\$ 481 571 97	116895	3%	\$ 41 241 13	\$ 1 503 012 84	\$ 1 503 012 84	\$ 4 347 200 00	\$ 4 347 200 00
794	18-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 505 716 20		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 181 944 12	\$ 465 575 08	11%	\$ 164 546 71	1797930	41%	\$ 635 436 63	1452000	33%	\$ 482 474 91	116895	3%	\$ 41 313 82	\$ 1 505 716 20	\$ 1 505 716 20	\$ 4 347 200 00	\$ 4 347 200 00
795	19-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 508 419 55		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 182 264 25	\$ 465 575 08	11%	\$ 164 836 23	1797930	41%	\$ 636 554 69	1452000	33%	\$ 483 377 86	116895	3%	\$ 41 386 51	\$ 1 508 419 55	\$ 1 508 419 55	\$ 4 347 200 00	\$ 4 347 200 00
796	20-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 511 122 90		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 182 584 39	\$ 465 575 08	11%	\$ 165 125 76	1797930	41%	\$ 637 672 75	1452000	33%	\$ 484 280 80	116895	3%	\$ 41 459 21	\$ 1 511 122 90	\$ 1 511 122 90	\$ 4 347 200 00	\$ 4 347 200 00
797	21-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 513 826 25		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 182 904 52	\$ 465 575 08	11%	\$ 165 415 28	1797930	41%	\$ 638 790 82	1452000	33%	\$ 485 183 74	116895	3%	\$ 41 531 90	\$ 1 513 826 25	\$ 1 513 826 25	\$ 4 347 200 00	\$ 4 347 200 00
798	22-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 516 529 60		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 183 224 65	\$ 465 575 08	11%	\$ 165 704 80	1797930	41%	\$ 639 908 88	1452000	33%	\$ 486 086 68	116895	3%	\$ 41 604 59	\$ 1 516 529 60	\$ 1 516 529 60	\$ 4 347 200 00	\$ 4 347 200 00
799	23-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 519 232 96		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 183 544 79	\$ 465 575 08	11%	\$ 165 994 33	1797930	41%	\$ 641 026 94	1452000	33%	\$ 486 989 62	116895	3%	\$ 41 677 28	\$ 1 519 232 96	\$ 1 519 232 96	\$ 4 347 200 00	\$ 4 347 200 00
800	24-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 521 936 31		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 183 864 92	\$ 465 575 08	11%	\$ 166 283 85	1797930	41%	\$ 642 145 00	1452000	33%	\$ 487 892 56	116895	3%	\$ 41 749 98	\$ 1 521 936 31	\$ 1 521 936 31	\$ 4 347 200 00	\$ 4 347 200 00
801	25-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 524 639 66		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 184 185 06	\$ 465 575 08	11%	\$ 166 573 37	1797930	41%	\$ 643 263 06	1452000	33%	\$ 488 795 50	116895	3%	\$ 41 822 67	\$ 1 524 639 66	\$ 1 524 639 66	\$ 4 347 200 00	\$ 4 347 200 00
802	26-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 527 343 01		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 184 505 19	\$ 465 575 08	11%	\$ 166 862 89	1797930	41%	\$ 644 381 12	1452000	33%	\$ 489 698 45	116895	3%	\$ 41 895 36	\$ 1 527 343 01	\$ 1 527 343 01	\$ 4 347 200 00	\$ 4 347 200 00
803	27-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 530 046 36		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 184 825 32	\$ 465 575 08	11%	\$ 167 152 42	1797930	41%	\$ 645 499 19	1452000	33%	\$ 490 601 39	116895	3%	\$ 41 968 05	\$ 1 530 046 36	\$ 1 530 046 36	\$ 4 347 200 00	\$ 4 347 200 00
804	28-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 532 749 72		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 185 145 46	\$ 465 575 08	11%	\$ 167 441 94	1797930	41%	\$ 646 617 25	1452000	33%	\$ 491 504 33	116895	3%	\$ 42 040 75	\$ 1 532 749 72	\$ 1 532 749 72	\$ 4 347 200 00	\$ 4 347 200 00
805	29-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 535 453 07		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 185 465 59	\$ 465 575 08	11%	\$ 167 731 46	1797930	41%	\$ 647 735 31	1452000	33%	\$ 492 407 27	116895	3%	\$ 42 113 44	\$ 1 535 453 07	\$ 1 535 453 07	\$ 4 347 200 00	\$ 4 347 200 00
806	30-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 538 156 42		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 185 785 72	\$ 465 575 08	11%	\$ 168 020 98	1797930	41%	\$ 648 853 37	1452000	33%	\$ 493 310 21	116895	3%	\$ 42 186 13	\$ 1 538 156 42	\$ 1 538 156 42	\$ 4 347 200 00	\$ 4 347 200 00
807	31-Dec-16	\$ 5 804 255 86		17%	\$ 2 703 35	\$ 1 540 859 77		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 186 105 86	\$ 465 575 08	11%	\$ 168 310 51	1797930	41%	\$ 649 971 43	1452000	33%	\$ 494 213 15	116895	3%	\$ 42 258 82	\$ 1 540 859 77	\$ 1 540 859 77	\$ 4 347 200 00	\$ 4 347 200 00
808	01-Jan-17	\$ 5 888 059 77		17%	\$ 2 742 38	\$ 1 543 602 16		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 186 430 61	\$ 465 575 08	11%	\$ 168 604 21	1797930	41%	\$ 651 105 64	1452000	33%	\$ 495 129 13	116895	3%	\$ 42 332 56	\$ 1 543 602 16	\$ 1 543 602 16	\$ 4 347 200 00	\$ 4 347 200 00
809	02-Jan-17	\$ 5 888 059 77		17%	\$ 2 742 38	\$ 1 546 344 54		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 186 755 37	\$ 465 575 08	11%	\$ 168 897 91	1797930	41%	\$ 652 239 84	1452000	33%	\$ 496 045 11	116895	3%	\$ 42 406 31	\$ 1 546 344 54	\$ 1 546 344 54	\$ 4 347 200 00	\$ 4 347 200 00
810	03-Jan-17	\$ 5 888 059 77		17%	\$ 2 742 38	\$ 1 549 086 92		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 187 080 13	\$ 465 575 08	11%	\$ 169 191 62	1797930	41%	\$ 653 374 05	1452000	33%	\$ 496 961 09	116895	3%	\$ 42 480 05	\$ 1 549 086 92	\$ 1 549 086 92	\$ 4 347 200 00	\$ 4 347 200 00
811	04-Jan-17	\$ 5 888 059 77		17%	\$ 2 742 38	\$ 1 551 829 31		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 187 404 88	\$ 465 575 08	11%	\$ 169 485 32	1797930	41%	\$ 654 508 25	1452000	33%	\$ 497 877 07	116895	3%	\$ 42 553 79	\$ 1 551 829 31	\$ 1 551 829 31	\$ 4 347 200 00	\$ 4 347 200 00
812	05-Jan-17	\$ 5 888 059 77		17%	\$ 2 742 38	\$ 1 554 571 69		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 187 729 64	\$ 465 575 08	11%	\$ 169 779 02	1797930	41%	\$ 655 642 45	1452000	33%	\$ 498 793 05	116895	3%	\$ 42 627 53	\$ 1 554 571 69	\$ 1 554 571 69	\$ 4 347 200 00	\$ 4 347 200 00
813	06-Jan-17	\$ 5 888 059 77		17%	\$ 2 742 38	\$ 1 557 314 08		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 188 054 39	\$ 465 575 08	11%	\$ 170 072 73	1797930	41%	\$ 656 778 66	1452000	33%	\$ 499 709 02	116895	3%	\$ 42 701 27	\$ 1 557 314 08	\$ 1 557 314 08	\$ 4 347 200 00	\$ 4 347 200 00
814	07-Jan-17	\$ 5 888 059 77		17%	\$ 2 742 38	\$ 1 560 056 46		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 188 379 15	\$ 465 575 08	11%	\$ 170 366 43	1797930	41%	\$ 657 910 86	1452000	33%	\$ 500 625 00	116895	3%	\$ 42 775 02	\$ 1 560 056 46	\$ 1 560 056 46	\$ 4 347 200 00	\$ 4 347 200 00
815	08-Jan-17	\$ 5 888 059 77		17%	\$ 2 742 38	\$ 1 562 798 84		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 188 703 91	\$ 465 575 08	11%	\$ 170 660 13	1797930	41%	\$ 659 045 07	1452000	33%	\$ 501 546 98	116895	3%	\$ 42 848 76	\$ 1 562 798 84	\$ 1 562 798 84	\$ 4 347 200 00	\$ 4 347 200 00
816	09-Jan-17	\$ 5 888 059 77		17%	\$ 2 742 38	\$ 1 565 541 23		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 189 028 66	\$ 465 575 08	11%	\$ 170 953 83	1797930	41%	\$ 660 179 27	1452000	33%	\$ 502 469 96	116895	3%	\$ 42 922 50	\$ 1 565 541 23	\$ 1 565 541 23	\$ 4 347 200 00	\$ 4 347 200 00
817	10-Jan-17	\$ 5 888 059 77		17%	\$ 2 742 38	\$ 1 568 283 61		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 189 353 42	\$ 465 575 08	11%	\$ 171 247 54	1797930	41%	\$ 661 313 48	1452000	33%	\$ 503 372 94	116895	3%	\$ 42 996 24	\$ 1 568 283 61	\$ 1 568 283 61	\$ 4 347 200 00	\$ 4 347 200 00
818	11-Jan-17	\$ 5 888 059 77		17%	\$ 2 742 38	\$ 1 571 026 00		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 189 678 17	\$ 465 575 08	11%	\$ 171 541 24	1797930	41%	\$ 662 447 68	1452000	33%	\$ 504 288 92	116895	3%	\$ 43 069 98	\$ 1 571 026 00	\$ 1 571 026 00	\$ 4 347 200 00	\$ 4 347 200 00
819	12-Jan-17	\$ 5 888 059 77		17%	\$ 2 742 38	\$ 1 573 768 38		0	\$ 4 347 200 00	\$ -	\$ 514 800 00	12%	\$ 190 002																

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
7	17-Sep-13	\$ 750,000.00	\$ 750,000.00	13%	\$ 267.12	\$ 267.12	\$ 750,000.00		\$ -	
8	18-Sep-13		\$ 750,000.00	13%	\$ 267.12	\$ 534.25	\$ 750,000.00		\$ -	
9	19-Sep-13		\$ 750,000.00	13%	\$ 267.12	\$ 801.37	\$ 750,000.00		\$ -	
10	20-Sep-13		\$ 750,000.00	13%	\$ 267.12	\$ 1,068.49	\$ 750,000.00		\$ -	
11	21-Sep-13		\$ 750,000.00	13%	\$ 267.12	\$ 1,335.62	\$ 750,000.00		\$ -	
12	22-Sep-13		\$ 750,000.00	13%	\$ 267.12	\$ 1,602.74	\$ 750,000.00		\$ -	
13	23-Sep-13		\$ 750,000.00	13%	\$ 267.12	\$ 1,869.86	\$ 750,000.00		\$ -	
14	24-Sep-13		\$ 750,000.00	13%	\$ 267.12	\$ 2,136.99	\$ 750,000.00		\$ -	
15	25-Sep-13		\$ 750,000.00	13%	\$ 267.12	\$ 2,404.11	\$ 750,000.00		\$ -	
16	26-Sep-13		\$ 750,000.00	13%	\$ 267.12	\$ 2,671.23	\$ 750,000.00		\$ -	
17	27-Sep-13		\$ 750,000.00	13%	\$ 267.12	\$ 2,938.36	\$ 750,000.00		\$ -	
18	28-Sep-13		\$ 750,000.00	13%	\$ 267.12	\$ 3,205.48	\$ 750,000.00		\$ -	
19	29-Sep-13		\$ 750,000.00	13%	\$ 267.12	\$ 3,472.60	\$ 750,000.00		\$ -	
20	30-Sep-13		\$ 750,000.00	13%	\$ 267.12	\$ 3,739.73	\$ 750,000.00		\$ -	
21	01-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 4,008.18	\$ 750,000.00		\$ -	
22	02-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 4,276.64	\$ 750,000.00		\$ -	
23	03-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 4,545.09	\$ 750,000.00		\$ -	
24	04-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 4,813.55	\$ 750,000.00		\$ -	
25	05-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 5,082.00	\$ 750,000.00		\$ -	
26	06-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 5,350.46	\$ 750,000.00		\$ -	
27	07-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 5,618.91	\$ 750,000.00		\$ -	
28	08-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 5,887.37	\$ 750,000.00		\$ -	
29	09-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 6,155.82	\$ 750,000.00		\$ -	
30	10-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 6,424.28	\$ 750,000.00		\$ -	
31	11-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 6,692.73	\$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD								
5								2015 YTD PAYM \$	-	
								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL	PAYMENT
32	12-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 6,961.19	\$ 750,000.00		\$ -	
33	13-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 7,229.64	\$ 750,000.00		\$ -	
34	14-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 7,498.10	\$ 750,000.00		\$ -	
35	15-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 7,766.55	\$ 750,000.00		\$ -	
36	16-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 8,035.01	\$ 750,000.00		\$ -	
37	17-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 8,303.47	\$ 750,000.00		\$ -	
38	18-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 8,571.92	\$ 750,000.00		\$ -	
39	19-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 8,840.38	\$ 750,000.00		\$ -	
40	20-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 9,108.83	\$ 750,000.00		\$ -	
41	21-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 9,377.29	\$ 750,000.00		\$ -	
42	22-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 9,645.74	\$ 750,000.00		\$ -	
43	23-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 9,914.20	\$ 750,000.00		\$ -	
44	24-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 10,182.65	\$ 750,000.00		\$ -	
45	25-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 10,451.11	\$ 750,000.00		\$ -	
46	26-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 10,719.56	\$ 750,000.00		\$ -	
47	27-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 10,988.02	\$ 750,000.00		\$ -	
48	28-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 11,256.47	\$ 750,000.00		\$ -	
49	29-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 11,524.93	\$ 750,000.00		\$ -	
50	30-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 11,793.38	\$ 750,000.00		\$ -	
51	31-Oct-13		\$ 753,739.73	13%	\$ 268.46	\$ 12,061.84	\$ 750,000.00		\$ -	
52	01-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 12,333.20	\$ 750,000.00		\$ -	
53	02-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 12,604.57	\$ 750,000.00		\$ -	
54	03-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 12,875.93	\$ 750,000.00		\$ -	
55	04-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 13,147.29	\$ 750,000.00		\$ -	
56	05-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 13,418.66	\$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
57	06-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 13,690.02	\$ 750,000.00	\$	-	
58	07-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 13,961.38	\$ 750,000.00	\$	-	
59	08-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 14,232.75	\$ 750,000.00	\$	-	
60	09-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 14,504.11	\$ 750,000.00	\$	-	
61	10-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 14,775.47	\$ 750,000.00	\$	-	
62	11-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 15,046.84	\$ 750,000.00	\$	-	
63	12-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 15,318.20	\$ 750,000.00	\$	-	
64	13-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 15,589.56	\$ 750,000.00	\$	-	
65	14-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 15,860.93	\$ 750,000.00	\$	-	
66	15-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 16,132.29	\$ 750,000.00	\$	-	
67	16-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 16,403.65	\$ 750,000.00	\$	-	
68	17-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 16,675.02	\$ 750,000.00	\$	-	
69	18-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 16,946.38	\$ 750,000.00	\$	-	
70	19-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 17,217.75	\$ 750,000.00	\$	-	
71	20-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 17,489.11	\$ 750,000.00	\$	-	
72	21-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 17,760.47	\$ 750,000.00	\$	-	
73	22-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 18,031.84	\$ 750,000.00	\$	-	
74	23-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 18,303.20	\$ 750,000.00	\$	-	
75	24-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 18,574.56	\$ 750,000.00	\$	-	
76	25-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 18,845.93	\$ 750,000.00	\$	-	
77	26-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 19,117.29	\$ 750,000.00	\$	-	
78	27-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 19,388.65	\$ 750,000.00	\$	-	
79	28-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 19,660.02	\$ 750,000.00	\$	-	
80	29-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 19,931.38	\$ 750,000.00	\$	-	
81	30-Nov-13		\$ 761,905.24	13%	\$ 271.36	\$ 20,202.74	\$ 750,000.00	\$	-	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL	PAYMENT
82	01-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 20,477.05	\$ 750,000.00		\$	-
83	02-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 20,751.35	\$ 750,000.00		\$	-
84	03-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 21,025.65	\$ 750,000.00		\$	-
85	04-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 21,299.96	\$ 750,000.00		\$	-
86	05-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 21,574.26	\$ 750,000.00		\$	-
87	06-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 21,848.56	\$ 750,000.00		\$	-
88	07-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 22,122.87	\$ 750,000.00		\$	-
89	08-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 22,397.17	\$ 750,000.00		\$	-
90	09-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 22,671.47	\$ 750,000.00		\$	-
91	10-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 22,945.78	\$ 750,000.00		\$	-
92	11-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 23,220.08	\$ 750,000.00		\$	-
93	12-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 23,494.38	\$ 750,000.00		\$	-
94	13-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 23,768.69	\$ 750,000.00		\$	-
95	14-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 24,042.99	\$ 750,000.00		\$	-
96	15-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 24,317.29	\$ 750,000.00		\$	-
97	16-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 24,591.60	\$ 750,000.00		\$	-
98	17-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 24,865.90	\$ 750,000.00		\$	-
99	18-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 25,140.20	\$ 750,000.00		\$	-
100	19-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 25,414.51	\$ 750,000.00		\$	-
101	20-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 25,688.81	\$ 750,000.00		\$	-
102	21-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 25,963.11	\$ 750,000.00		\$	-
103	22-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 26,237.42	\$ 750,000.00		\$	-
104	23-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 26,511.72	\$ 750,000.00		\$	-
105	24-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 26,786.02	\$ 750,000.00		\$	-
106	25-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 27,060.33	\$ 750,000.00		\$	-

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL	PAYMENT
107	26-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 27,334.63	\$ 750,000.00		\$	-
108	27-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 27,608.93	\$ 750,000.00		\$	-
109	28-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 27,883.24	\$ 750,000.00		\$	-
110	29-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 28,157.54	\$ 750,000.00		\$	-
111	30-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 28,431.84	\$ 750,000.00		\$	-
112	31-Dec-13		\$ 770,159.21	13%	\$ 274.30	\$ 28,502.60	\$ 750,000.00		\$	-
113	01-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 28,779.87	\$ 750,000.00		\$	-
114	02-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 29,057.15	\$ 750,000.00		\$	-
115	03-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 29,334.42	\$ 750,000.00		\$	-
116	04-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 29,611.70	\$ 750,000.00		\$	-
117	05-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 29,888.97	\$ 750,000.00		\$	-
118	06-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 30,166.25	\$ 750,000.00		\$	-
119	07-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 30,443.52	\$ 750,000.00		\$	-
120	08-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 30,720.80	\$ 750,000.00		\$	-
121	09-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 30,998.07	\$ 750,000.00		\$	-
122	10-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 31,275.35	\$ 750,000.00		\$	-
123	11-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 31,552.62	\$ 750,000.00		\$	-
124	12-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 31,829.90	\$ 750,000.00		\$	-
125	13-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 32,107.17	\$ 750,000.00		\$	-
126	14-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 32,384.45	\$ 750,000.00		\$	-
127	15-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 32,661.72	\$ 750,000.00		\$	-
128	16-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 32,939.00	\$ 750,000.00		\$	-
129	17-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 33,216.27	\$ 750,000.00		\$	-
130	18-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 33,493.55	\$ 750,000.00		\$	-
131	19-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 33,770.82	\$ 750,000.00		\$	-

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD								
5								2015 YTD PAYM \$	-	
								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL	PAYMENT
132	20-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 34,048.10	\$ 750,000.00		\$ -	
133	21-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 34,325.37	\$ 750,000.00		\$ -	
134	22-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 34,602.65	\$ 750,000.00		\$ -	
135	23-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 34,879.92	\$ 750,000.00		\$ -	
136	24-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 35,157.20	\$ 750,000.00		\$ -	
137	25-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 35,434.47	\$ 750,000.00		\$ -	
138	26-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 35,711.75	\$ 750,000.00		\$ -	
139	27-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 35,989.02	\$ 750,000.00		\$ -	
140	28-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 36,266.30	\$ 750,000.00		\$ -	
141	29-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 36,543.57	\$ 750,000.00		\$ -	
142	30-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 36,820.85	\$ 750,000.00		\$ -	
143	31-Jan-14		\$ 778,502.60	13%	\$ 277.27	\$ 37,098.12	\$ 750,000.00		\$ -	
144	01-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 37,378.46	\$ 750,000.00		\$ -	
145	02-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 37,658.79	\$ 750,000.00		\$ -	
146	03-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 37,939.13	\$ 750,000.00		\$ -	
147	04-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 38,219.47	\$ 750,000.00		\$ -	
148	05-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 38,499.80	\$ 750,000.00		\$ -	
149	06-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 38,780.14	\$ 750,000.00		\$ -	
150	07-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 39,060.48	\$ 750,000.00		\$ -	
151	08-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 39,340.81	\$ 750,000.00		\$ -	
152	09-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 39,621.15	\$ 750,000.00		\$ -	
153	10-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 39,901.49	\$ 750,000.00		\$ -	
154	11-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 40,181.82	\$ 750,000.00		\$ -	
155	12-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 40,462.16	\$ 750,000.00		\$ -	
156	13-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 40,742.49	\$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL	PAYMENT
157	14-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 41,022.83	\$ 750,000.00		\$	-
158	15-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 41,303.17	\$ 750,000.00		\$	-
159	16-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 41,583.50	\$ 750,000.00		\$	-
160	17-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 41,863.84	\$ 750,000.00		\$	-
161	18-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 42,144.18	\$ 750,000.00		\$	-
162	19-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 42,424.51	\$ 750,000.00		\$	-
163	20-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 42,704.85	\$ 750,000.00		\$	-
164	21-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 42,985.18	\$ 750,000.00		\$	-
165	22-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 43,265.52	\$ 750,000.00		\$	-
166	23-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 43,545.86	\$ 750,000.00		\$	-
167	24-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 43,826.19	\$ 750,000.00		\$	-
168	25-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 44,106.53	\$ 750,000.00		\$	-
169	26-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 44,386.87	\$ 750,000.00		\$	-
170	27-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 44,667.20	\$ 750,000.00		\$	-
171	28-Feb-14		\$ 787,098.12	13%	\$ 280.34	\$ 44,947.54	\$ 750,000.00		\$	-
172	01-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 45,230.67	\$ 750,000.00		\$	-
173	02-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 45,513.80	\$ 750,000.00		\$	-
174	03-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 45,796.93	\$ 750,000.00		\$	-
175	04-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 46,080.07	\$ 750,000.00		\$	-
176	05-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 46,363.20	\$ 750,000.00		\$	-
177	06-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 46,646.33	\$ 750,000.00		\$	-
178	07-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 46,929.46	\$ 750,000.00		\$	-
179	08-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 47,212.59	\$ 750,000.00		\$	-
180	09-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 47,495.73	\$ 750,000.00		\$	-
181	10-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 47,778.86	\$ 750,000.00		\$	-

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
182	11-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 48,061.99	\$ 750,000.00		\$ -	
183	12-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 48,345.12	\$ 750,000.00		\$ -	
184	13-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 48,628.25	\$ 750,000.00		\$ -	
185	14-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 48,911.39	\$ 750,000.00		\$ -	
186	15-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 49,194.52	\$ 750,000.00		\$ -	
187	16-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 49,477.65	\$ 750,000.00		\$ -	
188	17-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 49,760.78	\$ 750,000.00		\$ -	
189	18-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 50,043.91	\$ 750,000.00		\$ -	
190	19-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 50,327.05	\$ 750,000.00		\$ -	
191	20-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 50,610.18	\$ 750,000.00		\$ -	
192	21-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 50,893.31	\$ 750,000.00		\$ -	
193	22-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 51,176.44	\$ 750,000.00		\$ -	
194	23-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 51,459.57	\$ 750,000.00		\$ -	
195	24-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 51,742.71	\$ 750,000.00		\$ -	
196	25-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 52,025.84	\$ 750,000.00		\$ -	
197	26-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 52,308.97	\$ 750,000.00		\$ -	
198	27-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 52,592.10	\$ 750,000.00		\$ -	
199	28-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 52,875.23	\$ 750,000.00		\$ -	
200	29-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 53,158.37	\$ 750,000.00		\$ -	
201	30-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 53,441.50	\$ 750,000.00		\$ -	
202	31-Mar-14		\$ 794,947.54	13%	\$ 283.13	\$ 53,724.63	\$ 750,000.00		\$ -	
203	01-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 54,010.89	\$ 750,000.00		\$ -	
204	02-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 54,297.15	\$ 750,000.00		\$ -	
205	03-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 54,583.41	\$ 750,000.00		\$ -	
206	04-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 54,869.66	\$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL	PAYMENT
207	05-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 55,155.92	\$ 750,000.00		\$ -	
208	06-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 55,442.18	\$ 750,000.00		\$ -	
209	07-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 55,728.44	\$ 750,000.00		\$ -	
210	08-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 56,014.70	\$ 750,000.00		\$ -	
211	09-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 56,300.95	\$ 750,000.00		\$ -	
212	10-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 56,587.21	\$ 750,000.00		\$ -	
213	11-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 56,873.47	\$ 750,000.00		\$ -	
214	12-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 57,159.73	\$ 750,000.00		\$ -	
215	13-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 57,445.99	\$ 750,000.00		\$ -	
216	14-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 57,732.24	\$ 750,000.00		\$ -	
217	15-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 58,018.50	\$ 750,000.00		\$ -	
218	16-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 58,304.76	\$ 750,000.00		\$ -	
219	17-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 58,591.02	\$ 750,000.00		\$ -	
220	18-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 58,877.28	\$ 750,000.00		\$ -	
221	19-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 59,163.53	\$ 750,000.00		\$ -	
222	20-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 59,449.79	\$ 750,000.00		\$ -	
223	21-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 59,736.05	\$ 750,000.00		\$ -	
224	22-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 60,022.31	\$ 750,000.00		\$ -	
225	23-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 60,308.57	\$ 750,000.00		\$ -	
226	24-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 60,594.82	\$ 750,000.00		\$ -	
227	25-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 60,881.08	\$ 750,000.00		\$ -	
228	26-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 61,167.34	\$ 750,000.00		\$ -	
229	27-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 61,453.60	\$ 750,000.00		\$ -	
230	28-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 61,739.86	\$ 750,000.00		\$ -	
231	29-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 62,026.12	\$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
232	30-Apr-14		\$ 803,724.63	13%	\$ 286.26	\$ 62,312.37	\$ 750,000.00	\$	-	
233	01-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 62,601.69	\$ 750,000.00	\$	-	
234	02-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 62,891.01	\$ 750,000.00	\$	-	
235	03-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 63,180.32	\$ 750,000.00	\$	-	
236	04-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 63,469.64	\$ 750,000.00	\$	-	
237	05-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 63,758.96	\$ 750,000.00	\$	-	
238	06-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 64,048.27	\$ 750,000.00	\$	-	
239	07-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 64,337.59	\$ 750,000.00	\$	-	
240	08-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 64,626.91	\$ 750,000.00	\$	-	
241	09-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 64,916.22	\$ 750,000.00	\$	-	
242	10-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 65,205.54	\$ 750,000.00	\$	-	
243	11-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 65,494.86	\$ 750,000.00	\$	-	
244	12-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 65,784.17	\$ 750,000.00	\$	-	
245	13-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 66,073.49	\$ 750,000.00	\$	-	
246	14-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 66,362.81	\$ 750,000.00	\$	-	
247	15-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 66,652.12	\$ 750,000.00	\$	-	
248	16-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 66,941.44	\$ 750,000.00	\$	-	
249	17-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 67,230.76	\$ 750,000.00	\$	-	
250	18-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 67,520.07	\$ 750,000.00	\$	-	
251	19-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 67,809.39	\$ 750,000.00	\$	-	
252	20-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 68,098.71	\$ 750,000.00	\$	-	
253	21-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 68,388.02	\$ 750,000.00	\$	-	
254	22-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 68,677.34	\$ 750,000.00	\$	-	
255	23-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 68,966.66	\$ 750,000.00	\$	-	
256	24-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 69,255.98	\$ 750,000.00	\$	-	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
257	25-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 69,545.29	\$ 750,000.00		\$ -	
258	26-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 69,834.61	\$ 750,000.00		\$ -	
259	27-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 70,123.93	\$ 750,000.00		\$ -	
260	28-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 70,413.24	\$ 750,000.00		\$ -	
261	29-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 70,702.56	\$ 750,000.00		\$ -	
262	30-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 70,991.88	\$ 750,000.00		\$ -	
263	31-May-14		\$ 812,312.37	13%	\$ 289.32	\$ 71,281.19	\$ 750,000.00		\$ -	
264	01-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 71,573.70	\$ 750,000.00		\$ -	
265	02-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 71,866.21	\$ 750,000.00		\$ -	
266	03-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 72,158.73	\$ 750,000.00		\$ -	
267	04-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 72,451.24	\$ 750,000.00		\$ -	
268	05-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 72,743.75	\$ 750,000.00		\$ -	
269	06-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 73,036.26	\$ 750,000.00		\$ -	
270	07-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 73,328.77	\$ 750,000.00		\$ -	
271	08-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 73,621.28	\$ 750,000.00		\$ -	
272	09-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 73,913.79	\$ 750,000.00		\$ -	
273	10-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 74,206.30	\$ 750,000.00		\$ -	
274	11-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 74,498.81	\$ 750,000.00		\$ -	
275	12-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 74,791.33	\$ 750,000.00		\$ -	
276	13-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 75,083.84	\$ 750,000.00		\$ -	
277	14-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 75,376.35	\$ 750,000.00		\$ -	
278	15-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 75,668.86	\$ 750,000.00		\$ -	
279	16-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 75,961.37	\$ 750,000.00		\$ -	
280	17-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 76,253.88	\$ 750,000.00		\$ -	
281	18-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 76,546.39	\$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
282	19-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 76,838.90	\$ 750,000.00		\$ -	
283	20-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 77,131.41	\$ 750,000.00		\$ -	
284	21-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 77,423.93	\$ 750,000.00		\$ -	
285	22-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 77,716.44	\$ 750,000.00		\$ -	
286	23-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 78,008.95	\$ 750,000.00		\$ -	
287	24-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 78,301.46	\$ 750,000.00		\$ -	
288	25-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 78,593.97	\$ 750,000.00		\$ -	
289	26-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 78,886.48	\$ 750,000.00		\$ -	
290	27-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 79,178.99	\$ 750,000.00		\$ -	
291	28-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 79,471.50	\$ 750,000.00		\$ -	
292	29-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 79,764.01	\$ 750,000.00		\$ -	
293	30-Jun-14		\$ 821,281.19	13%	\$ 292.51	\$ 80,056.53	\$ 750,000.00		\$ -	
294	01-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 80,352.16	\$ 750,000.00		\$ -	
295	02-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 80,647.80	\$ 750,000.00		\$ -	
296	03-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 80,943.44	\$ 750,000.00		\$ -	
297	04-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 81,239.07	\$ 750,000.00		\$ -	
298	05-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 81,534.71	\$ 750,000.00		\$ -	
299	06-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 81,830.34	\$ 750,000.00		\$ -	
300	07-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 82,125.98	\$ 750,000.00		\$ -	
301	08-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 82,421.62	\$ 750,000.00		\$ -	
302	09-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 82,717.25	\$ 750,000.00		\$ -	
303	10-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 83,012.89	\$ 750,000.00		\$ -	
304	11-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 83,308.53	\$ 750,000.00		\$ -	
305	12-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 83,604.16	\$ 750,000.00		\$ -	
306	13-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 83,899.80	\$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
307	14-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 84,195.44	\$ 750,000.00		\$ -	
308	15-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 84,491.07	\$ 750,000.00		\$ -	
309	16-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 84,786.71	\$ 750,000.00		\$ -	
310	17-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 85,082.35	\$ 750,000.00		\$ -	
311	18-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 85,377.98	\$ 750,000.00		\$ -	
312	19-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 85,673.62	\$ 750,000.00		\$ -	
313	20-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 85,969.26	\$ 750,000.00		\$ -	
314	21-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 86,264.89	\$ 750,000.00		\$ -	
315	22-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 86,560.53	\$ 750,000.00		\$ -	
316	23-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 86,856.17	\$ 750,000.00		\$ -	
317	24-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 87,151.80	\$ 750,000.00		\$ -	
318	25-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 87,447.44	\$ 750,000.00		\$ -	
319	26-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 87,743.08	\$ 750,000.00		\$ -	
320	27-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 88,038.71	\$ 750,000.00		\$ -	
321	28-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 88,334.35	\$ 750,000.00		\$ -	
322	29-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 88,629.99	\$ 750,000.00		\$ -	
323	30-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 88,925.62	\$ 750,000.00		\$ -	
324	31-Jul-14		\$ 830,056.53	13%	\$ 295.64	\$ 89,492.75	\$ 750,000.00		\$ -	
325	01-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 89,791.75	\$ 750,000.00		\$ -	
326	02-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 90,090.74	\$ 750,000.00		\$ -	
327	03-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 90,389.74	\$ 750,000.00		\$ -	
328	04-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 90,688.74	\$ 750,000.00		\$ -	
329	05-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 90,987.74	\$ 750,000.00		\$ -	
330	06-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 91,286.73	\$ 750,000.00		\$ -	
331	07-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 91,585.73	\$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL	PAYMENT
332	08-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 91,884.73	\$ 750,000.00		\$	-
333	09-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 92,183.73	\$ 750,000.00		\$	-
334	10-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 92,482.72	\$ 750,000.00		\$	-
335	11-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 92,781.72	\$ 750,000.00		\$	-
336	12-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 93,080.72	\$ 750,000.00		\$	-
337	13-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 93,379.72	\$ 750,000.00		\$	-
338	14-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 93,678.71	\$ 750,000.00		\$	-
339	15-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 93,977.71	\$ 750,000.00		\$	-
340	16-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 94,276.71	\$ 750,000.00		\$	-
341	17-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 94,575.71	\$ 750,000.00		\$	-
342	18-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 94,874.70	\$ 750,000.00		\$	-
343	19-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 95,173.70	\$ 750,000.00		\$	-
344	20-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 95,472.70	\$ 750,000.00		\$	-
345	21-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 95,771.70	\$ 750,000.00		\$	-
346	22-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 96,070.69	\$ 750,000.00		\$	-
347	23-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 96,369.69	\$ 750,000.00		\$	-
348	24-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 96,668.69	\$ 750,000.00		\$	-
349	25-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 96,967.69	\$ 750,000.00		\$	-
350	26-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 97,266.68	\$ 750,000.00		\$	-
351	27-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 97,565.68	\$ 750,000.00		\$	-
352	28-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 97,864.68	\$ 750,000.00		\$	-
353	29-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 98,163.68	\$ 750,000.00		\$	-
354	30-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 98,462.67	\$ 750,000.00		\$	-
355	31-Aug-14		\$ 839,492.75	13%	\$ 299.00	\$ 98,761.67	\$ 750,000.00		\$	-
356	01-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 99,063.97	\$ 750,000.00		\$	-

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
357	02-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 99,366.27	\$ 750,000.00		\$ -	
358	03-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 99,668.57	\$ 750,000.00		\$ -	
359	04-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 99,970.86	\$ 750,000.00		\$ -	
360	05-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 100,273.16	\$ 750,000.00		\$ -	
361	06-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 100,575.46	\$ 750,000.00		\$ -	
362	07-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 100,877.76	\$ 750,000.00		\$ -	
363	08-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 101,180.06	\$ 750,000.00		\$ -	
364	09-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 101,482.36	\$ 750,000.00		\$ -	
365	10-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 101,784.66	\$ 750,000.00		\$ -	
366	11-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 102,086.96	\$ 750,000.00		\$ -	
367	12-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 102,389.25	\$ 750,000.00		\$ -	
368	13-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 102,691.55	\$ 750,000.00		\$ -	
369	14-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 102,993.85	\$ 750,000.00		\$ -	
370	15-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 103,296.15	\$ 750,000.00		\$ -	
371	16-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 103,598.45	\$ 750,000.00		\$ -	
372	17-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 103,900.75	\$ 750,000.00		\$ -	
373	18-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 104,203.05	\$ 750,000.00		\$ -	
374	19-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 104,505.34	\$ 750,000.00		\$ -	
375	20-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 104,807.64	\$ 750,000.00		\$ -	
376	21-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 105,109.94	\$ 750,000.00		\$ -	
377	22-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 105,412.24	\$ 750,000.00		\$ -	
378	23-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 105,714.54	\$ 750,000.00		\$ -	
379	24-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 106,016.84	\$ 750,000.00		\$ -	
380	25-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 106,319.14	\$ 750,000.00		\$ -	
381	26-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 106,621.44	\$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
382	27-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 106,923.73	\$ 750,000.00		\$ -	
383	28-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 107,226.03	\$ 750,000.00		\$ -	
384	29-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 107,528.33	\$ 750,000.00		\$ -	
385	30-Sep-14		\$ 848,761.67	13%	\$ 302.30	\$ 107,830.63	\$ 750,000.00		\$ -	
386	01-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 108,136.16	\$ 750,000.00		\$ -	
387	02-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 108,441.69	\$ 750,000.00		\$ -	
388	03-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 108,747.22	\$ 750,000.00		\$ -	
389	04-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 109,052.75	\$ 750,000.00		\$ -	
390	05-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 109,358.27	\$ 750,000.00		\$ -	
391	06-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 109,663.80	\$ 750,000.00		\$ -	
392	07-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 109,969.33	\$ 750,000.00		\$ -	
393	08-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 110,274.86	\$ 750,000.00		\$ -	
394	09-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 110,580.39	\$ 750,000.00		\$ -	
395	10-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 110,885.92	\$ 750,000.00		\$ -	
396	11-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 111,191.45	\$ 750,000.00		\$ -	
397	12-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 111,496.97	\$ 750,000.00		\$ -	
398	13-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 111,802.50	\$ 750,000.00		\$ -	
399	14-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 112,108.03	\$ 750,000.00		\$ -	
400	15-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 112,413.56	\$ 750,000.00		\$ -	
401	16-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 112,719.09	\$ 750,000.00		\$ -	
402	17-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 113,024.62	\$ 750,000.00		\$ -	
403	18-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 113,330.15	\$ 750,000.00		\$ -	
404	19-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 113,635.68	\$ 750,000.00		\$ -	
405	20-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 113,941.20	\$ 750,000.00		\$ -	
406	21-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 114,246.73	\$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
407	22-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 114,552.26	\$ 750,000.00		\$ -	
408	23-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 114,857.79	\$ 750,000.00		\$ -	
409	24-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 115,163.32	\$ 750,000.00		\$ -	
410	25-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 115,468.85	\$ 750,000.00		\$ -	
411	26-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 115,774.38	\$ 750,000.00		\$ -	
412	27-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 116,079.91	\$ 750,000.00		\$ -	
413	28-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 116,385.43	\$ 750,000.00		\$ -	
414	29-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 116,690.96	\$ 750,000.00		\$ -	
415	30-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 116,996.49	\$ 750,000.00		\$ -	
416	31-Oct-14		\$ 857,830.63	13%	\$ 305.53	\$ 117,302.02	\$ 750,000.00		\$ -	
417	01-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 117,610.92	\$ 750,000.00		\$ -	
418	02-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 117,919.82	\$ 750,000.00		\$ -	
419	03-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 118,228.73	\$ 750,000.00		\$ -	
420	04-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 118,537.63	\$ 750,000.00		\$ -	
421	05-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 118,846.53	\$ 750,000.00		\$ -	
422	06-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 119,155.43	\$ 750,000.00		\$ -	
423	07-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 119,464.34	\$ 750,000.00		\$ -	
424	08-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 119,773.24	\$ 750,000.00		\$ -	
425	09-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 120,082.14	\$ 750,000.00		\$ -	
426	10-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 120,391.04	\$ 750,000.00		\$ -	
427	11-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 120,699.94	\$ 750,000.00		\$ -	
428	12-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 121,008.85	\$ 750,000.00		\$ -	
429	13-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 121,317.75	\$ 750,000.00		\$ -	
430	14-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 121,626.65	\$ 750,000.00		\$ -	
431	15-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 121,935.55	\$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
432	16-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 122,244.45	\$ 750,000.00		\$ -	
433	17-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 122,553.36	\$ 750,000.00		\$ -	
434	18-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 122,862.26	\$ 750,000.00		\$ -	
435	19-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 123,171.16	\$ 750,000.00		\$ -	
436	20-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 123,480.06	\$ 750,000.00		\$ -	
437	21-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 123,788.96	\$ 750,000.00		\$ -	
438	22-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 124,097.87	\$ 750,000.00		\$ -	
439	23-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 124,406.77	\$ 750,000.00		\$ -	
440	24-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 124,715.67	\$ 750,000.00		\$ -	
441	25-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 125,024.57	\$ 750,000.00		\$ -	
442	26-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 125,333.47	\$ 750,000.00		\$ -	
443	27-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 125,642.38	\$ 750,000.00		\$ -	
444	28-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 125,951.28	\$ 750,000.00		\$ -	
445	29-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 126,260.18	\$ 750,000.00		\$ -	
446	30-Nov-14		\$ 867,302.02	13%	\$ 308.90	\$ 126,569.08	\$ 750,000.00		\$ -	
447	01-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 126,881.29	0 \$ 750,000.00		\$ -	
448	02-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 127,193.49	0 \$ 750,000.00		\$ -	
449	03-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 127,505.69	0 \$ 750,000.00		\$ -	
450	04-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 127,817.89	0 \$ 750,000.00		\$ -	
451	05-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 128,130.10	0 \$ 750,000.00		\$ -	
452	06-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 128,442.30	0 \$ 750,000.00		\$ -	
453	07-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 128,754.50	0 \$ 750,000.00		\$ -	
454	08-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 129,066.70	0 \$ 750,000.00		\$ -	
455	09-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 129,378.91	0 \$ 750,000.00		\$ -	
456	10-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 129,691.11	0 \$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
457	11-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 130,003.31	0 \$ 750,000.00		\$ -	
458	12-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 130,315.52	0 \$ 750,000.00		\$ -	
459	13-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 130,627.72	0 \$ 750,000.00		\$ -	
460	14-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 130,939.92	0 \$ 750,000.00		\$ -	
461	15-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 131,252.12	0 \$ 750,000.00		\$ -	
462	16-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 131,564.33	0 \$ 750,000.00		\$ -	
463	17-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 131,876.53	0 \$ 750,000.00		\$ -	
464	18-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 132,188.73	0 \$ 750,000.00		\$ -	
465	19-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 132,500.93	0 \$ 750,000.00		\$ -	
466	20-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 132,813.14	0 \$ 750,000.00		\$ -	
467	21-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 133,125.34	0 \$ 750,000.00		\$ -	
468	22-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 133,437.54	0 \$ 750,000.00		\$ -	
469	23-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 133,749.74	0 \$ 750,000.00		\$ -	
470	24-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 134,061.95	0 \$ 750,000.00		\$ -	
471	25-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 134,374.15	0 \$ 750,000.00		\$ -	
472	26-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 134,686.35	0 \$ 750,000.00		\$ -	
473	27-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 134,998.56	0 \$ 750,000.00		\$ -	
474	28-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 135,310.76	0 \$ 750,000.00		\$ -	
475	29-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 135,622.96	0 \$ 750,000.00		\$ -	
476	30-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 135,935.16	0 \$ 750,000.00		\$ -	
477	31-Dec-14		\$ 876,569.08	13%	\$ 312.20	\$ 136,247.37	0 \$ 750,000.00		\$ -	
478	01-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 136,563.02	0 \$ 750,000.00		\$ -	
479	02-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 136,878.67	0 \$ 750,000.00		\$ -	
480	03-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 137,194.32	0 \$ 750,000.00		\$ -	
481	04-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 137,509.97	0 \$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD								
5								2015 YTD PAYM \$	-	
								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
482	05-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 137,825.62	0 \$ 750,000.00		\$ -	
483	06-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 138,141.26	0 \$ 750,000.00		\$ -	
484	07-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 138,456.91	0 \$ 750,000.00		\$ -	
485	08-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 138,772.56	0 \$ 750,000.00		\$ -	
486	09-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 139,088.21	0 \$ 750,000.00		\$ -	
487	10-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 139,403.86	0 \$ 750,000.00		\$ -	
488	11-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 139,719.51	0 \$ 750,000.00		\$ -	
489	12-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 140,035.16	0 \$ 750,000.00		\$ -	
490	13-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 140,350.81	0 \$ 750,000.00		\$ -	
491	14-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 140,666.46	0 \$ 750,000.00		\$ -	
492	15-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 140,982.11	0 \$ 750,000.00		\$ -	
493	16-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 141,297.76	0 \$ 750,000.00		\$ -	
494	17-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 141,613.41	0 \$ 750,000.00		\$ -	
495	18-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 141,929.06	0 \$ 750,000.00		\$ -	
496	19-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 142,244.71	0 \$ 750,000.00		\$ -	
497	20-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 142,560.36	0 \$ 750,000.00		\$ -	
498	21-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 142,876.01	0 \$ 750,000.00		\$ -	
499	22-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 143,191.66	0 \$ 750,000.00		\$ -	
500	23-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 143,507.31	0 \$ 750,000.00		\$ -	
501	24-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 143,822.96	0 \$ 750,000.00		\$ -	
502	25-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 144,138.61	0 \$ 750,000.00		\$ -	
503	26-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 144,454.26	0 \$ 750,000.00		\$ -	
504	27-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 144,769.91	0 \$ 750,000.00		\$ -	
505	28-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 145,085.56	0 \$ 750,000.00		\$ -	
506	29-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 145,401.21	0 \$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD								
5								2015 YTD PAYM \$	-	
								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS		PRINCIPAL PAYMENT
507	30-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 145,716.86	0 \$ 750,000.00			\$ -
508	31-Jan-15		\$ 886,247.37	13%	\$ 315.65	\$ 146,032.51	0 \$ 750,000.00			\$ -
509	01-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 146,351.64	0 \$ 750,000.00			\$ -
510	02-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 146,670.78	0 \$ 750,000.00			\$ -
511	03-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 146,989.91	0 \$ 750,000.00			\$ -
512	04-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 147,309.05	0 \$ 750,000.00			\$ -
513	05-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 147,628.18	0 \$ 750,000.00			\$ -
514	06-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 147,947.32	0 \$ 750,000.00			\$ -
515	07-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 148,266.45	0 \$ 750,000.00			\$ -
516	08-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 148,585.59	0 \$ 750,000.00			\$ -
517	09-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 148,904.72	0 \$ 750,000.00			\$ -
518	10-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 149,223.86	0 \$ 750,000.00			\$ -
519	11-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 149,542.99	0 \$ 750,000.00			\$ -
520	12-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 149,862.13	0 \$ 750,000.00			\$ -
521	13-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 150,181.26	0 \$ 750,000.00			\$ -
522	14-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 150,500.40	0 \$ 750,000.00			\$ -
523	15-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 150,819.53	0 \$ 750,000.00			\$ -
524	16-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 151,138.67	0 \$ 750,000.00			\$ -
525	17-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 151,457.80	0 \$ 750,000.00			\$ -
526	18-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 151,776.94	0 \$ 750,000.00			\$ -
527	19-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 152,096.07	0 \$ 750,000.00			\$ -
528	20-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 152,415.21	0 \$ 750,000.00			\$ -
529	21-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 152,734.34	0 \$ 750,000.00			\$ -
530	22-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 153,053.48	0 \$ 750,000.00			\$ -
531	23-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 153,372.61	0 \$ 750,000.00			\$ -

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL	PAYMENT
532	24-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 153,691.75	0 \$ 750,000.00		\$ -	
533	25-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 154,010.88	0 \$ 750,000.00		\$ -	
534	26-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 154,330.02	0 \$ 750,000.00		\$ -	
535	27-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 154,649.15	0 \$ 750,000.00		\$ -	
536	28-Feb-15		\$ 896,032.51	13%	\$ 319.13	\$ 154,968.28	0 \$ 750,000.00		\$ -	
537	01-Mar-15		\$ 904,968.28	13%	\$ 322.32	\$ 155,290.60	0 \$ 750,000.00		\$ -	
538	02-Mar-15		\$ 904,968.28	13%	\$ 322.32	\$ 155,612.92	0 \$ 750,000.00		\$ -	
539	03-Mar-15		\$ 904,968.28	13%	\$ 322.32	\$ 155,935.24	0 \$ 750,000.00		\$ -	
540	04-Mar-15		\$ 904,968.28	13%	\$ 322.32	\$ 156,257.55	0 \$ 750,000.00		\$ -	
541	05-Mar-15		\$ 904,968.28	13%	\$ 322.32	\$ 156,579.87	0 \$ 750,000.00		\$ -	
542	06-Mar-15		\$ 904,968.28	13%	\$ 322.32	\$ 156,902.19	0 \$ 750,000.00		\$ -	
543	07-Mar-15		\$ 904,968.28	13%	\$ 322.32	\$ 157,224.51	0 \$ 750,000.00		\$ -	
544	08-Mar-15		\$ 904,968.28	13%	\$ 322.32	\$ 157,546.82	0 \$ 750,000.00		\$ -	
545	09-Mar-15		\$ 904,968.28	13%	\$ 322.32	\$ 157,869.14	0 \$ 750,000.00		\$ -	
546	10-Mar-15		\$ 904,968.28	13%	\$ 322.32	\$ 158,191.46	0 \$ 750,000.00		\$ -	
547	11-Mar-15		\$ 904,968.28	13%	\$ 322.32	\$ 158,513.78	0 \$ 750,000.00		\$ -	
548	12-Mar-15		\$ 904,968.28	13%	\$ 322.32	\$ 158,836.09	0 \$ 750,000.00		\$ -	
549	13-Mar-15		\$ 904,968.28	13%	\$ 322.32	\$ 159,158.41	0 \$ 750,000.00		\$ -	
550	14-Mar-15		\$ 904,968.28	13%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
551	15-Mar-15		\$ 904,968.28	13%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
552	16-Mar-15		\$ 904,968.28	13%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
553	17-Mar-15		\$ 904,968.28	13%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
554	18-Mar-15		\$ 904,968.28	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
555	19-Mar-15		\$ 904,968.28	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
556	20-Mar-15		\$ 904,968.28	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD								
5								2015 YTD PAYM \$	-	
								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL	PAYMENT
557	21-Mar-15		\$ 904,968.28	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
558	22-Mar-15		\$ 904,968.28	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
559	23-Mar-15		\$ 904,968.28	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
560	24-Mar-15		\$ 904,968.28	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
561	25-Mar-15		\$ 904,968.28	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
562	26-Mar-15		\$ 904,968.28	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
563	27-Mar-15		\$ 904,968.28	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
564	28-Mar-15		\$ 904,968.28	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
565	29-Mar-15		\$ 904,968.28	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
566	30-Mar-15		\$ 904,968.28	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
567	31-Mar-15		\$ 904,968.28	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
568	01-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
569	02-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
570	03-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
571	04-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
572	05-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
573	06-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
574	07-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
575	08-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
576	09-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
577	10-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
578	11-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
579	12-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
580	13-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
581	14-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD								
5								2015 YTD PAYM \$	-	
								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL	PAYMENT
582	15-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
583	16-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
584	17-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
585	18-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
586	19-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
587	20-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
588	21-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
589	22-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
590	23-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
591	24-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
592	25-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
593	26-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
594	27-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
595	28-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
596	29-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
597	30-Apr-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
598	01-May-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
599	02-May-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
600	03-May-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
601	04-May-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
602	05-May-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
603	06-May-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
604	07-May-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
605	08-May-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-
606	09-May-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$	-

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
607	10-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
608	11-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
609	12-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
610	13-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
611	14-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
612	15-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
613	16-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
614	17-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
615	18-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
616	19-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
617	20-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
618	21-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
619	22-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
620	23-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
621	24-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
622	25-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
623	26-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
624	27-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
625	28-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
626	29-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
627	30-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
628	31-May-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
629	01-Jun-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
630	02-Jun-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
631	03-Jun-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
632	04-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
633	05-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
634	06-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
635	07-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
636	08-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
637	09-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
638	10-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
639	11-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
640	12-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
641	13-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
642	14-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
643	15-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
644	16-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
645	17-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
646	18-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
647	19-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
648	20-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
649	21-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
650	22-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
651	23-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
652	24-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
653	25-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
654	26-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
655	27-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
656	28-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD								
5								2015 YTD PAYM \$	-	
								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL	PAYMENT
657	29-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
658	30-Jun-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
659	01-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
660	02-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
661	03-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
662	04-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
663	05-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
664	06-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
665	07-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
666	08-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
667	09-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
668	10-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
669	11-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
670	12-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
671	13-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
672	14-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
673	15-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
674	16-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
675	17-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
676	18-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
677	19-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
678	20-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
679	21-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
680	22-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
681	23-Jul-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
682	24-Jul-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
683	25-Jul-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
684	26-Jul-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
685	27-Jul-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
686	28-Jul-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
687	29-Jul-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
688	30-Jul-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
689	31-Jul-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
690	01-Aug-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
691	02-Aug-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
692	03-Aug-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
693	04-Aug-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
694	05-Aug-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
695	06-Aug-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
696	07-Aug-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
697	08-Aug-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
698	09-Aug-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
699	10-Aug-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
700	11-Aug-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
701	12-Aug-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
702	13-Aug-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
703	14-Aug-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
704	15-Aug-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
705	16-Aug-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
706	17-Aug-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL	PAYMENT
707	18-Aug-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
708	19-Aug-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
709	20-Aug-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
710	21-Aug-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
711	22-Aug-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
712	23-Aug-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
713	24-Aug-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
714	25-Aug-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
715	26-Aug-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
716	27-Aug-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
717	28-Aug-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
718	29-Aug-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
719	30-Aug-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
720	31-Aug-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
721	01-Sep-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
722	02-Sep-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
723	03-Sep-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
724	04-Sep-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
725	05-Sep-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
726	06-Sep-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
727	07-Sep-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
728	08-Sep-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
729	09-Sep-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
730	10-Sep-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	
731	11-Sep-15		\$ 909,158.41	17%		\$ 159,158.41	0 \$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS		PAYMENTS	PRINCIPAL PAYMENT
732	12-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
733	13-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
734	14-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
735	15-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
736	16-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
737	17-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
738	18-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
739	19-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
740	20-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
741	21-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
742	22-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
743	23-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
744	24-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
745	25-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
746	26-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
747	27-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
748	28-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
749	29-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
750	30-Sep-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
751	01-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
752	02-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
753	03-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
754	04-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
755	05-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -
756	06-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00			\$ -

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
757	07-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
758	08-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
759	09-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
760	10-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
761	11-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
762	12-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
763	13-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
764	14-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
765	15-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
766	16-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
767	17-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
768	18-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
769	19-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
770	20-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
771	21-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
772	22-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
773	23-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
774	24-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
775	25-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
776	26-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
777	27-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
778	28-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
779	29-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
780	30-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
781	31-Oct-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD								
5								2015 YTD PAYM \$	-	
								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL	PAYMENT
782	01-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
783	02-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
784	03-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
785	04-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
786	05-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
787	06-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
788	07-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
789	08-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
790	09-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
791	10-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
792	11-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
793	12-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
794	13-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
795	14-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
796	15-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
797	16-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
798	17-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
799	18-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
800	19-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
801	20-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
802	21-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
803	22-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
804	23-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
805	24-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-
806	25-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$	-

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
807	26-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
808	27-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
809	28-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
810	29-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
811	30-Nov-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
812	01-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
813	02-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
814	03-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
815	04-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
816	05-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
817	06-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
818	07-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
819	08-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
820	09-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
821	10-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
822	11-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
823	12-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
824	13-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
825	14-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
826	15-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
827	16-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
828	17-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
829	18-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
830	19-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
831	20-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1	Henchmen	\$ 750,000.00								
2	Initial Disbursement	17-Sep-13								
3	Interest Rate Adjustmen	18-Mar-15								
4	Currency	USD						2015 YTD PAYM \$	-	
5								TOTAL PAYMENT	0	
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
832	21-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
833	22-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
834	23-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
835	24-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
836	25-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
837	26-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
838	27-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
839	28-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
840	29-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
841	30-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	
842	31-Dec-15		\$ 909,158.41	17%	\$	159,158.41	0 \$ 750,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
1	Mercy	\$1,648,000.00																											
2	Initial Disbursement	21-Aug-14																											
3	Interest Rate Adjuster	19-Feb-16																											
4	Currency	USD																											
5																													
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CY Principal	CY % of loan	CY Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
7	21-Aug-14	\$1,648,000.00	\$1,648,000.00	13%	\$	\$	\$	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	\$	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$	\$	\$1,648,000.00
8	22-Aug-14		\$1,648,000.00	13%	\$	\$86.96	\$	\$	\$	\$86.96	100%	\$	\$86.96	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$86.96	\$	\$1,648,000.00
9	23-Aug-14		\$1,648,000.00	13%	\$	\$86.96	\$	\$	\$	\$1,733.92	100%	\$	\$1,733.92	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$1,733.92	\$	\$1,648,000.00
10	24-Aug-14		\$1,648,000.00	13%	\$	\$86.96	\$	\$	\$	\$1,760.88	100%	\$	\$1,760.88	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$1,760.88	\$	\$1,648,000.00
11	25-Aug-14		\$1,648,000.00	13%	\$	\$86.96	\$	\$	\$	\$2,347.84	100%	\$	\$2,347.84	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$2,347.84	\$	\$1,648,000.00
12	26-Aug-14		\$1,648,000.00	13%	\$	\$86.96	\$	\$	\$	\$2,934.79	100%	\$	\$2,934.79	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$2,934.79	\$	\$1,648,000.00
13	27-Aug-14		\$1,648,000.00	13%	\$	\$86.96	\$	\$	\$	\$3,521.75	100%	\$	\$3,521.75	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$3,521.75	\$	\$1,648,000.00
14	28-Aug-14		\$1,648,000.00	13%	\$	\$86.96	\$	\$	\$	\$4,108.71	100%	\$	\$4,108.71	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$4,108.71	\$	\$1,648,000.00
15	29-Aug-14		\$1,648,000.00	13%	\$	\$86.96	\$	\$	\$	\$4,695.67	100%	\$	\$4,695.67	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$4,695.67	\$	\$1,648,000.00
16	30-Aug-14		\$1,648,000.00	13%	\$	\$86.96	\$	\$	\$	\$5,282.63	100%	\$	\$5,282.63	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$5,282.63	\$	\$1,648,000.00
17	31-Aug-14		\$1,648,000.00	13%	\$	\$86.96	\$	\$	\$	\$5,869.59	100%	\$	\$5,869.59	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$5,869.59	\$	\$1,648,000.00
18	01-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$6,458.64	100%	\$	\$6,458.64	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$6,458.64	\$	\$1,648,000.00
19	02-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$7,047.69	100%	\$	\$7,047.69	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$7,047.69	\$	\$1,648,000.00
20	03-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$7,636.74	100%	\$	\$7,636.74	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$7,636.74	\$	\$1,648,000.00
21	04-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$8,225.79	100%	\$	\$8,225.79	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$8,225.79	\$	\$1,648,000.00
22	05-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$8,814.84	100%	\$	\$8,814.84	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$8,814.84	\$	\$1,648,000.00
23	06-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$9,403.89	100%	\$	\$9,403.89	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$9,403.89	\$	\$1,648,000.00
24	07-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$9,992.94	100%	\$	\$9,992.94	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$9,992.94	\$	\$1,648,000.00
25	08-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$10,581.98	100%	\$	\$10,581.98	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$10,581.98	\$	\$1,648,000.00
26	09-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$11,171.03	100%	\$	\$11,171.03	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$11,171.03	\$	\$1,648,000.00
27	10-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$11,760.08	100%	\$	\$11,760.08	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$11,760.08	\$	\$1,648,000.00
28	11-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$12,349.13	100%	\$	\$12,349.13	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$12,349.13	\$	\$1,648,000.00
29	12-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$12,938.18	100%	\$	\$12,938.18	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$12,938.18	\$	\$1,648,000.00
30	13-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$13,527.23	100%	\$	\$13,527.23	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$13,527.23	\$	\$1,648,000.00
31	14-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$14,116.28	100%	\$	\$14,116.28	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$14,116.28	\$	\$1,648,000.00
32	15-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$14,705.33	100%	\$	\$14,705.33	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$14,705.33	\$	\$1,648,000.00
33	16-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$15,294.38	100%	\$	\$15,294.38	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$15,294.38	\$	\$1,648,000.00
34	17-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$15,883.43	100%	\$	\$15,883.43	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$15,883.43	\$	\$1,648,000.00
35	18-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$16,472.48	100%	\$	\$16,472.48	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$16,472.48	\$	\$1,648,000.00
36	19-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$17,061.53	100%	\$	\$17,061.53	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$17,061.53	\$	\$1,648,000.00
37	20-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$17,650.58	100%	\$	\$17,650.58	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$17,650.58	\$	\$1,648,000.00
38	21-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$18,239.63	100%	\$	\$18,239.63	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$18,239.63	\$	\$1,648,000.00
39	22-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$18,828.68	100%	\$	\$18,828.68	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$18,828.68	\$	\$1,648,000.00
40	23-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$19,417.73	100%	\$	\$19,417.73	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$19,417.73	\$	\$1,648,000.00
41	24-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$20,006.78	100%	\$	\$20,006.78	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$20,006.78	\$	\$1,648,000.00
42	25-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$20,595.83	100%	\$	\$20,595.83	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$20,595.83	\$	\$1,648,000.00
43	26-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$21,184.87	100%	\$	\$21,184.87	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$21,184.87	\$	\$1,648,000.00
44	27-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$21,773.92	100%	\$	\$21,773.92	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$21,773.92	\$	\$1,648,000.00
45	28-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$22,362.97	100%	\$	\$22,362.97	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$22,362.97	\$	\$1,648,000.00
46	29-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$22,952.02	100%	\$	\$22,952.02	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$22,952.02	\$	\$1,648,000.00
47	30-Sep-14	\$1,653,869.59	\$1,653,869.59	13%	\$	\$89.05	\$	\$	\$	\$23,541.07	100%	\$	\$23,541.07	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$23,541.07	\$	\$1,648,000.00
48	01-Oct-14	\$1,671,541.07	\$1,671,541.07	13%	\$	\$95.34	\$	\$	\$	\$24,136.42	100%	\$	\$24,136.42	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$24,136.42	\$	\$1,648,000.00
49	02-Oct-14	\$1,671,541.07	\$1,671,541.07	13%	\$	\$95.34	\$	\$	\$	\$24,731.76	100%	\$	\$24,731.76	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$24,731.76	\$	\$1,648,000.00
50	03-Oct-14	\$1,671,541.07	\$1,671,541.07	13%	\$	\$95.34	\$	\$	\$	\$25,327.10	100%	\$	\$25,327.10	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$25,327.10	\$	\$1,648,000.00
51	04-Oct-14	\$1,671,541.07	\$1,671,541.07	13%	\$	\$95.34	\$	\$	\$	\$25,922.45	100%	\$	\$25,922.45	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$25,922.45	\$	\$1,648,000.00
52	05-Oct-14	\$1,671,541.07	\$1,671,541.07	13%	\$	\$95.34	\$	\$	\$	\$26,517.79	100%	\$	\$26,517.79	0	0%	0	0%	0	0	0%	0	0	0%	0	0%	\$	\$26,517.79	\$	\$1,648,000.00
53	06-Oct-14	\$1,671,541.07	\$1,671,541.07	13%	\$	\$95.34	\$	\$	\$																				

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
1	Mercy	\$1,648,000.00																											
2	Initial Disbursement	21-Aug-14																											
3	Interest Rate Adjuster	19-Feb-16																											
4	Currency	USD																											
5																													
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CY Principal	CY % of loan	CY Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
78	31-Oct-14	\$1,671,541.07	\$1,648,000.00	13%	\$95.34	\$41,996.72	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$41,996.72	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$41,996.72	\$41,996.72	\$1,648,000.00	\$1,648,000.00	
79	01-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$42,598.63	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$42,598.63	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$42,598.63	\$42,598.63	\$1,648,000.00	\$1,648,000.00	
80	02-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$43,200.55	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$43,200.55	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$43,200.55	\$43,200.55	\$1,648,000.00	\$1,648,000.00	
81	03-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$43,802.47	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$43,802.47	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$43,802.47	\$43,802.47	\$1,648,000.00	\$1,648,000.00	
82	04-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$44,404.38	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$44,404.38	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$44,404.38	\$44,404.38	\$1,648,000.00	\$1,648,000.00	
83	05-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$45,006.30	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$45,006.30	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$45,006.30	\$45,006.30	\$1,648,000.00	\$1,648,000.00	
84	06-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$45,608.22	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$45,608.22	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$45,608.22	\$45,608.22	\$1,648,000.00	\$1,648,000.00	
85	07-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$46,210.13	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$46,210.13	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$46,210.13	\$46,210.13	\$1,648,000.00	\$1,648,000.00	
86	08-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$46,812.05	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$46,812.05	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$46,812.05	\$46,812.05	\$1,648,000.00	\$1,648,000.00	
87	09-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$47,413.97	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$47,413.97	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$47,413.97	\$47,413.97	\$1,648,000.00	\$1,648,000.00	
88	10-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$48,015.88	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$48,015.88	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$48,015.88	\$48,015.88	\$1,648,000.00	\$1,648,000.00	
89	11-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$48,617.80	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$48,617.80	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$48,617.80	\$48,617.80	\$1,648,000.00	\$1,648,000.00	
90	12-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$49,219.72	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$49,219.72	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$49,219.72	\$49,219.72	\$1,648,000.00	\$1,648,000.00	
91	13-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$49,821.63	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$49,821.63	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$49,821.63	\$49,821.63	\$1,648,000.00	\$1,648,000.00	
92	14-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$50,423.55	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$50,423.55	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$50,423.55	\$50,423.55	\$1,648,000.00	\$1,648,000.00	
93	15-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$51,025.47	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$51,025.47	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$51,025.47	\$51,025.47	\$1,648,000.00	\$1,648,000.00	
94	16-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$51,627.38	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$51,627.38	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$51,627.38	\$51,627.38	\$1,648,000.00	\$1,648,000.00	
95	17-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$52,229.30	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$52,229.30	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$52,229.30	\$52,229.30	\$1,648,000.00	\$1,648,000.00	
96	18-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$52,831.22	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$52,831.22	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$52,831.22	\$52,831.22	\$1,648,000.00	\$1,648,000.00	
97	19-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$53,433.13	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$53,433.13	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$53,433.13	\$53,433.13	\$1,648,000.00	\$1,648,000.00	
98	20-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$54,035.05	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$54,035.05	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$54,035.05	\$54,035.05	\$1,648,000.00	\$1,648,000.00	
99	21-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$54,636.97	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$54,636.97	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$54,636.97	\$54,636.97	\$1,648,000.00	\$1,648,000.00	
100	22-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$55,238.88	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$55,238.88	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$55,238.88	\$55,238.88	\$1,648,000.00	\$1,648,000.00	
101	23-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$55,840.80	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$55,840.80	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$55,840.80	\$55,840.80	\$1,648,000.00	\$1,648,000.00	
102	24-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$56,442.72	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$56,442.72	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$56,442.72	\$56,442.72	\$1,648,000.00	\$1,648,000.00	
103	25-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$57,044.63	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$57,044.63	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$57,044.63	\$57,044.63	\$1,648,000.00	\$1,648,000.00	
104	26-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$57,646.55	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$57,646.55	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$57,646.55	\$57,646.55	\$1,648,000.00	\$1,648,000.00	
105	27-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$58,248.47	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$58,248.47	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$58,248.47	\$58,248.47	\$1,648,000.00	\$1,648,000.00	
106	28-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$58,850.38	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$58,850.38	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$58,850.38	\$58,850.38	\$1,648,000.00	\$1,648,000.00	
107	29-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$59,452.30	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$59,452.30	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$59,452.30	\$59,452.30	\$1,648,000.00	\$1,648,000.00	
108	30-Nov-14	\$1,689,996.72	\$1,648,000.00	13%	\$	\$60,054.22	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$60,054.22	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$60,054.22	\$60,054.22	\$1,648,000.00	\$1,648,000.00	
109	01-Dec-14	\$1,708,054.22	\$1,648,000.00	13%	\$	\$60,656.14	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$60,656.14	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$60,656.14	\$60,656.14	\$1,648,000.00	\$1,648,000.00	
110	02-Dec-14	\$1,708,054.22	\$1,648,000.00	13%	\$	\$61,258.05	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$61,258.05	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$61,258.05	\$61,258.05	\$1,648,000.00	\$1,648,000.00	
111	03-Dec-14	\$1,708,054.22	\$1,648,000.00	13%	\$	\$61,860.00	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$61,860.00	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$61,860.00	\$61,860.00	\$1,648,000.00	\$1,648,000.00	
112	04-Dec-14	\$1,708,054.22	\$1,648,000.00	13%	\$	\$62,461.91	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$62,461.91	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$62,461.91	\$62,461.91	\$1,648,000.00	\$1,648,000.00	
113	05-Dec-14	\$1,708,054.22	\$1,648,000.00	13%	\$	\$63,063.82	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$63,063.82	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$63,063.82	\$63,063.82	\$1,648,000.00	\$1,648,000.00	
114	06-Dec-14	\$1,708,054.22	\$1,648,000.00	13%	\$	\$63,665.73	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$63,665.73	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$63,665.73	\$63,665.73	\$1,648,000.00	\$1,648,000.00	
115	07-Dec-14	\$1,708,054.22	\$1,648,000.00	13%	\$	\$64,267.64	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$64,267.64	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$64,267.64	\$64,267.64	\$1,648,000.00	\$1,648,000.00	
116	08-Dec-14	\$1,708,054.22	\$1,648,000.00	13%	\$	\$64,869.55	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$64,869.55	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$64,869.55	\$64,869.55	\$1,648,000.00	\$1,648,000.00	
117	09-Dec-14	\$1,708,054.22	\$1,648,000.00	13%	\$	\$65,471.46	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$65,471.46	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$65,471.46	\$65,471.46	\$1,648,000.00	\$1,648,000.00	
118	10-Dec-14	\$1,708,054.22	\$1,648,000.00	13%	\$	\$66,073.37	\$1,648,000.00	\$	\$	\$1,648,000.00	100%	\$66,073.37																	

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DIS01_000858 xlgx / HUNTERS OF STARS

DIS01_000868.xlsx / HUNTERS OF STARS

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC		
1	Mercy	\$1,648,000.00																													
2	Initial Disbursement	21-Aug-14																													
3	Interest Rate Adjuster	19-Feb-16																													
4	Currency	USD																													
5																															
6																															
7																															
8	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Interest	Mortgage Fund Interest	CY Principal	CY % of loan	CY Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal		
362	11-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	220,895.54	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	220,895.54	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
363	12-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	221,558.58	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	221,558.58	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
364	13-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	222,221.62	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	222,221.62	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
365	14-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	222,884.65	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	222,884.65	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
366	15-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	223,547.69	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	223,547.69	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
367	16-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	224,210.72	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	224,210.72	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
368	17-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	224,873.76	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	224,873.76	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
369	18-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	225,536.80	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	225,536.80	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
370	19-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	226,199.83	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	226,199.83	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
371	20-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	226,862.87	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	226,862.87	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
372	21-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	227,525.91	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	227,525.91	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
373	22-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	228,188.94	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	228,188.94	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
374	23-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	228,851.98	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	228,851.98	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
375	24-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	229,515.02	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	229,515.02	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
376	25-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	230,178.05	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	230,178.05	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
377	26-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	230,841.09	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	230,841.09	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
378	27-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	231,504.13	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	231,504.13	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
379	28-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	232,167.16	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	232,167.16	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
380	29-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	232,830.20	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	232,830.20	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
381	30-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	233,493.23	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	233,493.23	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
382	31-Aug-15	\$1,861,602.14	13%	\$	663.04	\$	234,156.27	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	234,156.27	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
383	01-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	234,826.63	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	234,826.63	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
384	02-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	235,496.98	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	235,496.98	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
385	03-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	236,167.34	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	236,167.34	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
386	04-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	236,837.70	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	236,837.70	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
387	05-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	237,508.06	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	237,508.06	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
388	06-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	238,178.41	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	238,178.41	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
389	07-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	238,848.77	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	238,848.77	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
390	08-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	239,519.13	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	239,519.13	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
391	09-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	240,189.48	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	240,189.48	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
392	10-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	240,859.84	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	240,859.84	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
393	11-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	241,530.20	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	241,530.20	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
394	12-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	242,200.55	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	242,200.55	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
395	13-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	242,870.91	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	242,870.91	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
396	14-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	243,541.27	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	243,541.27	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
397	15-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	244,211.63	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	244,211.63	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
398	16-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	244,881.98	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	244,881.98	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
399	17-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	245,552.34	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	245,552.34	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
400	18-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	246,222.70	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	246,222.70	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
401	19-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	246,893.05	\$1,648,000.00	\$	\$1,648,000.00	100%	\$	246,893.05	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$	\$	\$1,648,000.00	\$	\$1,648,000.00
402	20-Sep-15	\$1,862,156.27	13%	\$	670.36	\$	247,563.41	\$1,648,000.00	\$	\$1,64																					

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
1	Mercy	\$ 1,648,000.00																											
2	Initial Disbursement	21-Aug-14																											
3	Interest Rate Adjuster	19-Feb-16																											
4	Currency	USD																											
5																													
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CY Principal	CY % of loan	CY Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
433	21-Oct-15		\$ 1,902,266.98		13%	\$ 677.52	\$ 268,494.90	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 268,494.90	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 268,494.90	\$ 268,494.90	\$ 1,648,000.00	\$ 1,648,000.00	
434	22-Oct-15		\$ 1,902,266.98		13%	\$ 677.52	\$ 269,172.42	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 269,172.42	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 269,172.42	\$ 269,172.42	\$ 1,648,000.00	\$ 1,648,000.00	
435	23-Oct-15		\$ 1,902,266.98		13%	\$ 677.52	\$ 269,849.94	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 269,849.94	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 269,849.94	\$ 269,849.94	\$ 1,648,000.00	\$ 1,648,000.00	
436	24-Oct-15		\$ 1,902,266.98		13%	\$ 677.52	\$ 270,527.46	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 270,527.46	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 270,527.46	\$ 270,527.46	\$ 1,648,000.00	\$ 1,648,000.00	
437	25-Oct-15		\$ 1,902,266.98		13%	\$ 677.52	\$ 271,204.98	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 271,204.98	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 271,204.98	\$ 271,204.98	\$ 1,648,000.00	\$ 1,648,000.00	
438	26-Oct-15		\$ 1,902,266.98		13%	\$ 677.52	\$ 271,882.49	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 271,882.49	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 271,882.49	\$ 271,882.49	\$ 1,648,000.00	\$ 1,648,000.00	
439	27-Oct-15		\$ 1,902,266.98		13%	\$ 677.52	\$ 272,560.01	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 272,560.01	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 272,560.01	\$ 272,560.01	\$ 1,648,000.00	\$ 1,648,000.00	
440	28-Oct-15		\$ 1,902,266.98		13%	\$ 677.52	\$ 273,237.53	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 273,237.53	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 273,237.53	\$ 273,237.53	\$ 1,648,000.00	\$ 1,648,000.00	
441	29-Oct-15		\$ 1,902,266.98		13%	\$ 677.52	\$ 273,915.05	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 273,915.05	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 273,915.05	\$ 273,915.05	\$ 1,648,000.00	\$ 1,648,000.00	
442	30-Oct-15		\$ 1,902,266.98		13%	\$ 677.52	\$ 274,592.57	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 274,592.57	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 274,592.57	\$ 274,592.57	\$ 1,648,000.00	\$ 1,648,000.00	
443	31-Oct-15		\$ 1,902,266.98		13%	\$ 677.52	\$ 275,270.09	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 275,270.09	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 275,270.09	\$ 275,270.09	\$ 1,648,000.00	\$ 1,648,000.00	
444	01-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 275,955.09	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 275,955.09	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 275,955.09	\$ 275,955.09	\$ 1,648,000.00	\$ 1,648,000.00	
445	02-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 276,640.09	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 276,640.09	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 276,640.09	\$ 276,640.09	\$ 1,648,000.00	\$ 1,648,000.00	
446	03-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 277,325.09	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 277,325.09	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 277,325.09	\$ 277,325.09	\$ 1,648,000.00	\$ 1,648,000.00	
447	04-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 278,010.09	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 278,010.09	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 278,010.09	\$ 278,010.09	\$ 1,648,000.00	\$ 1,648,000.00	
448	05-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 278,695.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 278,695.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 278,695.10	\$ 278,695.10	\$ 1,648,000.00	\$ 1,648,000.00	
449	06-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 279,380.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 279,380.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 279,380.10	\$ 279,380.10	\$ 1,648,000.00	\$ 1,648,000.00	
450	07-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 280,065.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 280,065.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 280,065.10	\$ 280,065.10	\$ 1,648,000.00	\$ 1,648,000.00	
451	08-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 280,750.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 280,750.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 280,750.10	\$ 280,750.10	\$ 1,648,000.00	\$ 1,648,000.00	
452	09-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 281,435.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 281,435.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 281,435.10	\$ 281,435.10	\$ 1,648,000.00	\$ 1,648,000.00	
453	10-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 282,120.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 282,120.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 282,120.10	\$ 282,120.10	\$ 1,648,000.00	\$ 1,648,000.00	
454	11-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 282,805.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 282,805.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 282,805.10	\$ 282,805.10	\$ 1,648,000.00	\$ 1,648,000.00	
455	12-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 283,490.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 283,490.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 283,490.10	\$ 283,490.10	\$ 1,648,000.00	\$ 1,648,000.00	
456	13-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 284,175.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 284,175.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 284,175.10	\$ 284,175.10	\$ 1,648,000.00	\$ 1,648,000.00	
457	14-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 284,860.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 284,860.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 284,860.10	\$ 284,860.10	\$ 1,648,000.00	\$ 1,648,000.00	
458	15-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 285,545.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 285,545.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 285,545.10	\$ 285,545.10	\$ 1,648,000.00	\$ 1,648,000.00	
459	16-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 286,230.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 286,230.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 286,230.10	\$ 286,230.10	\$ 1,648,000.00	\$ 1,648,000.00	
460	17-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 286,915.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 286,915.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 286,915.10	\$ 286,915.10	\$ 1,648,000.00	\$ 1,648,000.00	
461	18-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 287,600.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 287,600.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 287,600.10	\$ 287,600.10	\$ 1,648,000.00	\$ 1,648,000.00	
462	19-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 288,285.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 288,285.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 288,285.10	\$ 288,285.10	\$ 1,648,000.00	\$ 1,648,000.00	
463	20-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 288,970.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 288,970.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 288,970.10	\$ 288,970.10	\$ 1,648,000.00	\$ 1,648,000.00	
464	21-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 289,655.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 289,655.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 289,655.10	\$ 289,655.10	\$ 1,648,000.00	\$ 1,648,000.00	
465	22-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 290,340.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 290,340.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 290,340.10	\$ 290,340.10	\$ 1,648,000.00	\$ 1,648,000.00	
466	23-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 291,025.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 291,025.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 291,025.10	\$ 291,025.10	\$ 1,648,000.00	\$ 1,648,000.00	
467	24-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 291,710.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 291,710.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 291,710.10	\$ 291,710.10	\$ 1,648,000.00	\$ 1,648,000.00	
468	25-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 292,395.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 292,395.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 292,395.10	\$ 292,395.10	\$ 1,648,000.00	\$ 1,648,000.00	
469	26-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 293,080.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 293,080.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 293,080.10	\$ 293,080.10	\$ 1,648,000.00	\$ 1,648,000.00	
470	27-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 293,765.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 293,765.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 293,765.10	\$ 293,765.10	\$ 1,648,000.00	\$ 1,648,000.00	
471	28-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 294,450.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 294,450.10	\$ 0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	0	0%	\$ 0	\$ 294,450.10	\$ 294,450.10	\$ 1,648,000.00	\$ 1,648,000.00	
472	29-Nov-15		\$ 1,923,270.09		13%	\$ 685.00	\$ 295,135.10	\$ 0	\$ 1,648,000.00	\$ 0	100%	\$ 295,135.																	

A		B		C		D		E		F		G		H		I		J		K		L		M		N		O		P		Q		R		S		T		U		V		W		X		Y		Z		AA		AB		AC																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																			
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	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
1	Mercy	\$ 1,648,000.00																											
2	Initial Disbursement	21-Aug-14																											
3	Interest Rate Adjuster	19-Feb-16																											
4	Currency	USD																											
5																													
6	DATE	ADVANCE	MHC BALANCE RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CY Principal	CY % of loan	CY Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal		
575	11-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 371,977.63	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 371,977.63	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 371,977.63	\$ 371,977.63	\$ 1,648,000.00	\$ 1,648,000.00		
576	12-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 372,913.64	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 372,913.64	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 372,913.64	\$ 372,913.64	\$ 1,648,000.00	\$ 1,648,000.00		
577	13-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 373,849.66	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 373,849.66	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 373,849.66	\$ 373,849.66	\$ 1,648,000.00	\$ 1,648,000.00		
578	14-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 374,785.67	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 374,785.67	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 374,785.67	\$ 374,785.67	\$ 1,648,000.00	\$ 1,648,000.00		
579	15-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 375,721.69	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 375,721.69	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 375,721.69	\$ 375,721.69	\$ 1,648,000.00	\$ 1,648,000.00		
580	16-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 376,657.71	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 376,657.71	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 376,657.71	\$ 376,657.71	\$ 1,648,000.00	\$ 1,648,000.00		
581	17-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 377,593.72	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 377,593.72	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 377,593.72	\$ 377,593.72	\$ 1,648,000.00	\$ 1,648,000.00		
582	18-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 378,529.74	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 378,529.74	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 378,529.74	\$ 378,529.74	\$ 1,648,000.00	\$ 1,648,000.00		
583	19-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 379,465.75	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 379,465.75	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 379,465.75	\$ 379,465.75	\$ 1,648,000.00	\$ 1,648,000.00		
584	20-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 380,401.77	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 380,401.77	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 380,401.77	\$ 380,401.77	\$ 1,648,000.00	\$ 1,648,000.00		
585	21-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 381,337.79	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 381,337.79	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 381,337.79	\$ 381,337.79	\$ 1,648,000.00	\$ 1,648,000.00		
586	22-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 382,273.80	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 382,273.80	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 382,273.80	\$ 382,273.80	\$ 1,648,000.00	\$ 1,648,000.00		
587	23-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 383,209.82	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 383,209.82	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 383,209.82	\$ 383,209.82	\$ 1,648,000.00	\$ 1,648,000.00		
588	24-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 384,145.83	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 384,145.83	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 384,145.83	\$ 384,145.83	\$ 1,648,000.00	\$ 1,648,000.00		
589	25-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 385,081.85	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 385,081.85	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 385,081.85	\$ 385,081.85	\$ 1,648,000.00	\$ 1,648,000.00		
590	26-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 386,017.87	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 386,017.87	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 386,017.87	\$ 386,017.87	\$ 1,648,000.00	\$ 1,648,000.00		
591	27-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 386,953.88	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 386,953.88	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 386,953.88	\$ 386,953.88	\$ 1,648,000.00	\$ 1,648,000.00		
592	28-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 387,889.90	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 387,889.90	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 387,889.90	\$ 387,889.90	\$ 1,648,000.00	\$ 1,648,000.00		
593	29-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 388,825.91	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 388,825.91	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 388,825.91	\$ 388,825.91	\$ 1,648,000.00	\$ 1,648,000.00		
594	30-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 389,761.93	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 389,761.93	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 389,761.93	\$ 389,761.93	\$ 1,648,000.00	\$ 1,648,000.00		
595	31-Mar-16	\$ 2,009,881.45	17%	\$ 936.02	\$ 390,697.95	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 390,697.95	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 390,697.95	\$ 390,697.95	\$ 1,648,000.00	\$ 1,648,000.00		
596	01-Apr-16	\$ 2,038,697.95	17%	\$ 949.53	\$ 391,647.48	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 391,647.48	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 391,647.48	\$ 391,647.48	\$ 1,648,000.00	\$ 1,648,000.00		
597	02-Apr-16	\$ 2,038,697.95	17%	\$ 949.53	\$ 392,597.01	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 392,597.01	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 392,597.01	\$ 392,597.01	\$ 1,648,000.00	\$ 1,648,000.00		
598	03-Apr-16	\$ 2,038,697.95	17%	\$ 949.53	\$ 393,546.54	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 393,546.54	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 393,546.54	\$ 393,546.54	\$ 1,648,000.00	\$ 1,648,000.00		
599	04-Apr-16	\$ 2,038,697.95	17%	\$ 949.53	\$ 394,496.07	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 394,496.07	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 394,496.07	\$ 394,496.07	\$ 1,648,000.00	\$ 1,648,000.00		
600	05-Apr-16	\$ 2,038,697.95	17%	\$ 949.53	\$ 395,445.60	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 395,445.60	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 395,445.60	\$ 395,445.60	\$ 1,648,000.00	\$ 1,648,000.00		
601	06-Apr-16	\$ 2,038,697.95	17%	\$ 949.53	\$ 396,395.13	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 396,395.13	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 396,395.13	\$ 396,395.13	\$ 1,648,000.00	\$ 1,648,000.00		
602	07-Apr-16	\$ 2,038,697.95	17%	\$ 949.53	\$ 397,344.66	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 397,344.66	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 397,344.66	\$ 397,344.66	\$ 1,648,000.00	\$ 1,648,000.00		
603	08-Apr-16	\$ 2,038,697.95	17%	\$ 949.53	\$ 398,294.19	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 398,294.19	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 398,294.19	\$ 398,294.19	\$ 1,648,000.00	\$ 1,648,000.00		
604	09-Apr-16	\$ 2,038,697.95	17%	\$ 949.53	\$ 399,243.72	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 399,243.72	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 399,243.72	\$ 399,243.72	\$ 1,648,000.00	\$ 1,648,000.00		
605	10-Apr-16	\$ 2,038,697.95	17%	\$ 949.53	\$ 400,193.25	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 400,193.25	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 400,193.25	\$ 400,193.25	\$ 1,648,000.00	\$ 1,648,000.00		
606	11-Apr-16	\$ 2,038,697.95	17%	\$ 949.53	\$ 401,142.78	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 401,142.78	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 401,142.78	\$ 401,142.78	\$ 1,648,000.00	\$ 1,648,000.00		
607	12-Apr-16	\$ 2,038,697.95	17%	\$ 949.53	\$ 402,092.31	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 402,092.31	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 402,092.31	\$ 402,092.31	\$ 1,648,000.00	\$ 1,648,000.00		
608	13-Apr-16	\$ 2,038,697.95	17%	\$ 949.53	\$ 403,041.84	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 403,041.84	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 403,041.84	\$ 403,041.84	\$ 1,648,000.00	\$ 1,648,000.00		
609	14-Apr-16	\$ 2,038,697.95	17%	\$ 949.53	\$ 403,991.37	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 403,991.37	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 403,991.37	\$ 403,991.37	\$ 1,648,000.00	\$ 1,648,000.00		
610	15-Apr-16	\$ 2,038,697.95	17%	\$ 949.53	\$ 404,940.90	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 404,940.90	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 404,940.90	\$ 404,940.90	\$ 1,648,000.00	\$ 1,648,000.00		
611	16-Apr-16	\$ 2,038,697.95	17%	\$ 949.53	\$ 405,890.44	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 405,890.44	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 405,890.44	\$ 405,890.44	\$ 1,648,000.00	\$ 1,648,000.00		
612	17-Apr-16	\$ 2,038,697.95	17%	\$ 949.53	\$ 406,839.97	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 406,839.97	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 406,839.97	\$ 406,839.97	\$ 1,648,000.00	\$ 1,648,000.00		
613	18-Apr-16	\$ 2,038,697.95	17%	\$ 949.53	\$ 407,789.50	\$ 0	\$ 1,648,000.00	\$ -	\$ 1,648,000.00	100%	\$ 407,789.50	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 407,789.50	\$ 407,789.50	\$ 1,648,000.00	\$		

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DIS01_000868.xlsx / MIGHTY MONSTERS

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
1	Mercy	\$1,066,287.89																											
2	Initial Disbursement	16-Oct-14																											
3	Interest Rate Adjuster	15-Apr-16																											
4	Currency	USD																											
5																													
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CY Principal	CY % of loan	CY Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
78	26-Dec-14	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 27,183.63	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 27,183.63	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 27,183.63	\$ 27,183.63	\$ 1,066,287.89	\$ 1,066,287.89	
79	27-Dec-14	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 27,569.51	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 27,569.51	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 27,569.51	\$ 27,569.51	\$ 1,066,287.89	\$ 1,066,287.89	
80	28-Dec-14	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 27,955.39	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 27,955.39	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 27,955.39	\$ 27,955.39	\$ 1,066,287.89	\$ 1,066,287.89	
81	29-Dec-14	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 28,341.27	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 28,341.27	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 28,341.27	\$ 28,341.27	\$ 1,066,287.89	\$ 1,066,287.89	
82	30-Dec-14	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 28,727.15	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 28,727.15	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 28,727.15	\$ 28,727.15	\$ 1,066,287.89	\$ 1,066,287.89	
83	31-Dec-14	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 29,113.04	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 29,113.04	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 29,113.04	\$ 29,113.04	\$ 1,066,287.89	\$ 1,066,287.89	
84	01-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 29,500.18	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 29,500.18	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 29,500.18	\$ 29,500.18	\$ 1,066,287.89	\$ 1,066,287.89	
85	02-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 29,889.32	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 29,889.32	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 29,889.32	\$ 29,889.32	\$ 1,066,287.89	\$ 1,066,287.89	
86	03-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 30,283.47	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 30,283.47	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 30,283.47	\$ 30,283.47	\$ 1,066,287.89	\$ 1,066,287.89	
87	04-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 30,673.61	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 30,673.61	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 30,673.61	\$ 30,673.61	\$ 1,066,287.89	\$ 1,066,287.89	
88	05-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 31,063.75	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 31,063.75	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 31,063.75	\$ 31,063.75	\$ 1,066,287.89	\$ 1,066,287.89	
89	06-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 31,453.89	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 31,453.89	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 31,453.89	\$ 31,453.89	\$ 1,066,287.89	\$ 1,066,287.89	
90	07-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 31,844.04	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 31,844.04	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 31,844.04	\$ 31,844.04	\$ 1,066,287.89	\$ 1,066,287.89	
91	08-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 32,234.18	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 32,234.18	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 32,234.18	\$ 32,234.18	\$ 1,066,287.89	\$ 1,066,287.89	
92	09-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 32,624.32	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 32,624.32	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 32,624.32	\$ 32,624.32	\$ 1,066,287.89	\$ 1,066,287.89	
93	10-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 33,014.46	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 33,014.46	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 33,014.46	\$ 33,014.46	\$ 1,066,287.89	\$ 1,066,287.89	
94	11-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 33,404.61	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 33,404.61	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 33,404.61	\$ 33,404.61	\$ 1,066,287.89	\$ 1,066,287.89	
95	12-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 33,794.75	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 33,794.75	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 33,794.75	\$ 33,794.75	\$ 1,066,287.89	\$ 1,066,287.89	
96	13-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 34,184.89	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 34,184.89	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 34,184.89	\$ 34,184.89	\$ 1,066,287.89	\$ 1,066,287.89	
97	14-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 34,575.04	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 34,575.04	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 34,575.04	\$ 34,575.04	\$ 1,066,287.89	\$ 1,066,287.89	
98	15-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 34,965.18	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 34,965.18	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 34,965.18	\$ 34,965.18	\$ 1,066,287.89	\$ 1,066,287.89	
99	16-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 35,355.32	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 35,355.32	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 35,355.32	\$ 35,355.32	\$ 1,066,287.89	\$ 1,066,287.89	
100	17-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 35,745.46	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 35,745.46	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 35,745.46	\$ 35,745.46	\$ 1,066,287.89	\$ 1,066,287.89	
101	18-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 36,135.61	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 36,135.61	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 36,135.61	\$ 36,135.61	\$ 1,066,287.89	\$ 1,066,287.89	
102	19-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 36,525.75	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 36,525.75	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 36,525.75	\$ 36,525.75	\$ 1,066,287.89	\$ 1,066,287.89	
103	20-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 36,915.89	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 36,915.89	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 36,915.89	\$ 36,915.89	\$ 1,066,287.89	\$ 1,066,287.89	
104	21-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 37,306.04	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 37,306.04	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 37,306.04	\$ 37,306.04	\$ 1,066,287.89	\$ 1,066,287.89	
105	22-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 37,696.18	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 37,696.18	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 37,696.18	\$ 37,696.18	\$ 1,066,287.89	\$ 1,066,287.89	
106	23-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 38,086.32	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 38,086.32	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 38,086.32	\$ 38,086.32	\$ 1,066,287.89	\$ 1,066,287.89	
107	24-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 38,476.46	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 38,476.46	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 38,476.46	\$ 38,476.46	\$ 1,066,287.89	\$ 1,066,287.89	
108	25-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 38,866.61	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 38,866.61	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 38,866.61	\$ 38,866.61	\$ 1,066,287.89	\$ 1,066,287.89	
109	26-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 39,256.75	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 39,256.75	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 39,256.75	\$ 39,256.75	\$ 1,066,287.89	\$ 1,066,287.89	
110	27-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 39,646.89	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 39,646.89	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 39,646.89	\$ 39,646.89	\$ 1,066,287.89	\$ 1,066,287.89	
111	28-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 40,037.03	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 40,037.03	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 40,037.03	\$ 40,037.03	\$ 1,066,287.89	\$ 1,066,287.89	
112	29-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 40,427.18	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 40,427.18	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 0	0%	\$ -	\$ 40,427.18	\$ 40,427.18	\$ 1,066,287.89	\$ 1,066,287.89	
113	30-Jan-15	\$1,066,287.89	\$1,066,287.89	13%	\$ 385.88	\$ 40,817.32	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	\$ 1,066,287.89	100%	\$ 40,817.32	\$ 0	0%	\$ -	\$ 0	0%	\$ -											

DIS01_000868.xlsx / MIGHTY MONSTERS

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A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
1	Mercy	\$ 1,066,287.89																										
2	Initial Disbursement	16-Oct-14																										
3	Interest Rate Adjuster	15-Apr-16																										
4	Currency	USD																										
5																												
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CY Principal	CY % of loan	CY Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal
291	27-Jul-15	\$ 1,167,940.46	13%	\$ 415.98	\$ 112,884.00	\$ 1,066,287.89	\$ 1,066,287.89	\$ -	\$ 1,066,287.89	100%	\$ 112,884.00	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 112,884.00	\$ 112,884.00	\$ 1,066,287.89	\$ 1,066,287.89
292	28-Jul-15	\$ 1,167,940.46	13%	\$ 415.98	\$ 113,299.98	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 113,299.98	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 113,299.98	\$ 113,299.98	\$ 1,066,287.89	\$ 1,066,287.89
293	29-Jul-15	\$ 1,167,940.46	13%	\$ 415.98	\$ 113,715.96	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 113,715.96	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 113,715.96	\$ 113,715.96	\$ 1,066,287.89	\$ 1,066,287.89
294	30-Jul-15	\$ 1,167,940.46	13%	\$ 415.98	\$ 114,131.94	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 114,131.94	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 114,131.94	\$ 114,131.94	\$ 1,066,287.89	\$ 1,066,287.89
295	31-Jul-15	\$ 1,167,940.46	13%	\$ 415.98	\$ 114,547.92	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 114,547.92	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 114,547.92	\$ 114,547.92	\$ 1,066,287.89	\$ 1,066,287.89
296	01-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 114,968.49	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 114,968.49	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 114,968.49	\$ 114,968.49	\$ 1,066,287.89	\$ 1,066,287.89
297	02-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 115,389.06	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 115,389.06	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 115,389.06	\$ 115,389.06	\$ 1,066,287.89	\$ 1,066,287.89
298	03-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 115,809.63	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 115,809.63	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 115,809.63	\$ 115,809.63	\$ 1,066,287.89	\$ 1,066,287.89
299	04-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 116,230.20	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 116,230.20	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 116,230.20	\$ 116,230.20	\$ 1,066,287.89	\$ 1,066,287.89
300	05-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 116,650.77	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 116,650.77	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 116,650.77	\$ 116,650.77	\$ 1,066,287.89	\$ 1,066,287.89
301	06-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 117,071.35	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 117,071.35	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 117,071.35	\$ 117,071.35	\$ 1,066,287.89	\$ 1,066,287.89
302	07-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 117,491.92	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 117,491.92	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 117,491.92	\$ 117,491.92	\$ 1,066,287.89	\$ 1,066,287.89
303	08-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 117,912.49	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 117,912.49	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 117,912.49	\$ 117,912.49	\$ 1,066,287.89	\$ 1,066,287.89
304	09-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 118,333.06	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 118,333.06	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 118,333.06	\$ 118,333.06	\$ 1,066,287.89	\$ 1,066,287.89
305	10-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 118,753.63	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 118,753.63	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 118,753.63	\$ 118,753.63	\$ 1,066,287.89	\$ 1,066,287.89
306	11-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 119,174.20	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 119,174.20	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 119,174.20	\$ 119,174.20	\$ 1,066,287.89	\$ 1,066,287.89
307	12-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 119,594.78	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 119,594.78	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 119,594.78	\$ 119,594.78	\$ 1,066,287.89	\$ 1,066,287.89
308	13-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 120,015.35	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 120,015.35	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 120,015.35	\$ 120,015.35	\$ 1,066,287.89	\$ 1,066,287.89
309	14-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 120,435.92	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 120,435.92	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 120,435.92	\$ 120,435.92	\$ 1,066,287.89	\$ 1,066,287.89
310	15-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 120,856.49	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 120,856.49	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 120,856.49	\$ 120,856.49	\$ 1,066,287.89	\$ 1,066,287.89
311	16-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 121,277.06	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 121,277.06	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 121,277.06	\$ 121,277.06	\$ 1,066,287.89	\$ 1,066,287.89
312	17-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 121,697.63	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 121,697.63	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 121,697.63	\$ 121,697.63	\$ 1,066,287.89	\$ 1,066,287.89
313	18-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 122,118.21	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 122,118.21	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 122,118.21	\$ 122,118.21	\$ 1,066,287.89	\$ 1,066,287.89
314	19-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 122,538.78	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 122,538.78	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 122,538.78	\$ 122,538.78	\$ 1,066,287.89	\$ 1,066,287.89
315	20-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 122,959.35	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 122,959.35	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 122,959.35	\$ 122,959.35	\$ 1,066,287.89	\$ 1,066,287.89
316	21-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 123,379.92	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 123,379.92	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 123,379.92	\$ 123,379.92	\$ 1,066,287.89	\$ 1,066,287.89
317	22-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 123,800.49	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 123,800.49	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 123,800.49	\$ 123,800.49	\$ 1,066,287.89	\$ 1,066,287.89
318	23-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 124,221.06	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 124,221.06	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 124,221.06	\$ 124,221.06	\$ 1,066,287.89	\$ 1,066,287.89
319	24-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 124,641.64	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 124,641.64	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 124,641.64	\$ 124,641.64	\$ 1,066,287.89	\$ 1,066,287.89
320	25-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 125,062.21	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 125,062.21	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 125,062.21	\$ 125,062.21	\$ 1,066,287.89	\$ 1,066,287.89
321	26-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 125,482.78	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 125,482.78	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 125,482.78	\$ 125,482.78	\$ 1,066,287.89	\$ 1,066,287.89
322	27-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 125,903.35	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 125,903.35	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 125,903.35	\$ 125,903.35	\$ 1,066,287.89	\$ 1,066,287.89
323	28-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 126,323.92	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 126,323.92	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 126,323.92	\$ 126,323.92	\$ 1,066,287.89	\$ 1,066,287.89
324	29-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 126,744.49	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 126,744.49	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 126,744.49	\$ 126,744.49	\$ 1,066,287.89	\$ 1,066,287.89
325	30-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 127,165.07	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 127,165.07	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 127,165.07	\$ 127,165.07	\$ 1,066,287.89	\$ 1,066,287.89
326	31-Aug-15	\$ 1,180,835.81	13%	\$ 420.57	\$ 127,585.64	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 127,585.64	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 127,585.64	\$ 127,585.64	\$ 1,066,287.89	\$ 1,066,287.89
327	01-Sep-15	\$ 1,193,873.53	13%	\$ 425.22	\$ 128,010.85	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 128,010.85	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 128,010.85	\$ 128,010.85	\$ 1,066,287.89	\$ 1,066,287.89
328	02-Sep-15	\$ 1,193,873.53	13%	\$ 425.22	\$ 128,436.07	\$ 1,066,287.89	\$ -	\$ -	\$ 1,066,287.89	100%	\$ 128,436.07	\$ -	\$ -	0%	\$ -	0	0%	\$ -	0	0%	\$ -	0	0%	\$ -	\$ 128,436.07	\$ 128,436.07	\$ 1,066,287.89	\$ 1,066,287.89
329	03-Sep-15	\$ 1,193,873.53</																										

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	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
1	Mercy	\$ 1,066,287.89																											
2	Initial Disbursement	15-Oct-14																											
3	Interest Rate Adjuster	15-Apr-16																											
4	Currency	USD																											
5																													
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CY Principal	CY % of loan	CY Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
504	25-Feb-16	\$ 1,260,364.99	13%	\$	448.90	\$	205,299.53	0	\$ 1,066,287.89	\$	100%	\$ 205,299.53	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 205,299.53	\$ 205,299.53	\$ 1,066,287.89	\$ 1,066,287.89
505	26-Feb-16	\$ 1,260,364.99	13%	\$	448.90	\$	205,748.42	0	\$ 1,066,287.89	\$	100%	\$ 205,748.42	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 205,748.42	\$ 205,748.42	\$ 1,066,287.89	\$ 1,066,287.89
506	27-Feb-16	\$ 1,260,364.99	13%	\$	448.90	\$	206,197.32	0	\$ 1,066,287.89	\$	100%	\$ 206,197.32	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 206,197.32	\$ 206,197.32	\$ 1,066,287.89	\$ 1,066,287.89
507	28-Feb-16	\$ 1,260,364.99	13%	\$	448.90	\$	206,646.22	0	\$ 1,066,287.89	\$	100%	\$ 206,646.22	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 206,646.22	\$ 206,646.22	\$ 1,066,287.89	\$ 1,066,287.89
508	29-Feb-16	\$ 1,260,364.99	13%	\$	448.90	\$	207,095.11	0	\$ 1,066,287.89	\$	100%	\$ 207,095.11	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 207,095.11	\$ 207,095.11	\$ 1,066,287.89	\$ 1,066,287.89
509	01-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	207,544.65	0	\$ 1,066,287.89	\$	100%	\$ 207,544.65	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 207,544.65	\$ 207,544.65	\$ 1,066,287.89	\$ 1,066,287.89
510	02-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	208,002.18	0	\$ 1,066,287.89	\$	100%	\$ 208,002.18	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 208,002.18	\$ 208,002.18	\$ 1,066,287.89	\$ 1,066,287.89
511	03-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	208,455.71	0	\$ 1,066,287.89	\$	100%	\$ 208,455.71	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 208,455.71	\$ 208,455.71	\$ 1,066,287.89	\$ 1,066,287.89
512	04-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	208,909.25	0	\$ 1,066,287.89	\$	100%	\$ 208,909.25	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 208,909.25	\$ 208,909.25	\$ 1,066,287.89	\$ 1,066,287.89
513	05-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	209,362.78	0	\$ 1,066,287.89	\$	100%	\$ 209,362.78	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 209,362.78	\$ 209,362.78	\$ 1,066,287.89	\$ 1,066,287.89
514	06-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	209,816.32	0	\$ 1,066,287.89	\$	100%	\$ 209,816.32	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 209,816.32	\$ 209,816.32	\$ 1,066,287.89	\$ 1,066,287.89
515	07-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	210,269.85	0	\$ 1,066,287.89	\$	100%	\$ 210,269.85	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 210,269.85	\$ 210,269.85	\$ 1,066,287.89	\$ 1,066,287.89
516	08-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	210,723.38	0	\$ 1,066,287.89	\$	100%	\$ 210,723.38	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 210,723.38	\$ 210,723.38	\$ 1,066,287.89	\$ 1,066,287.89
517	09-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	211,176.92	0	\$ 1,066,287.89	\$	100%	\$ 211,176.92	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 211,176.92	\$ 211,176.92	\$ 1,066,287.89	\$ 1,066,287.89
518	10-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	211,630.45	0	\$ 1,066,287.89	\$	100%	\$ 211,630.45	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 211,630.45	\$ 211,630.45	\$ 1,066,287.89	\$ 1,066,287.89
519	11-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	212,083.98	0	\$ 1,066,287.89	\$	100%	\$ 212,083.98	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 212,083.98	\$ 212,083.98	\$ 1,066,287.89	\$ 1,066,287.89
520	12-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	212,537.52	0	\$ 1,066,287.89	\$	100%	\$ 212,537.52	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 212,537.52	\$ 212,537.52	\$ 1,066,287.89	\$ 1,066,287.89
521	13-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	212,991.05	0	\$ 1,066,287.89	\$	100%	\$ 212,991.05	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 212,991.05	\$ 212,991.05	\$ 1,066,287.89	\$ 1,066,287.89
522	14-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	213,444.59	0	\$ 1,066,287.89	\$	100%	\$ 213,444.59	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 213,444.59	\$ 213,444.59	\$ 1,066,287.89	\$ 1,066,287.89
523	15-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	213,898.12	0	\$ 1,066,287.89	\$	100%	\$ 213,898.12	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 213,898.12	\$ 213,898.12	\$ 1,066,287.89	\$ 1,066,287.89
524	16-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	214,351.65	0	\$ 1,066,287.89	\$	100%	\$ 214,351.65	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 214,351.65	\$ 214,351.65	\$ 1,066,287.89	\$ 1,066,287.89
525	17-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	214,805.19	0	\$ 1,066,287.89	\$	100%	\$ 214,805.19	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 214,805.19	\$ 214,805.19	\$ 1,066,287.89	\$ 1,066,287.89
526	18-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	215,258.72	0	\$ 1,066,287.89	\$	100%	\$ 215,258.72	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 215,258.72	\$ 215,258.72	\$ 1,066,287.89	\$ 1,066,287.89
527	19-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	215,712.25	0	\$ 1,066,287.89	\$	100%	\$ 215,712.25	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 215,712.25	\$ 215,712.25	\$ 1,066,287.89	\$ 1,066,287.89
528	20-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	216,165.79	0	\$ 1,066,287.89	\$	100%	\$ 216,165.79	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 216,165.79	\$ 216,165.79	\$ 1,066,287.89	\$ 1,066,287.89
529	21-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	216,619.32	0	\$ 1,066,287.89	\$	100%	\$ 216,619.32	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 216,619.32	\$ 216,619.32	\$ 1,066,287.89	\$ 1,066,287.89
530	22-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	217,072.85	0	\$ 1,066,287.89	\$	100%	\$ 217,072.85	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 217,072.85	\$ 217,072.85	\$ 1,066,287.89	\$ 1,066,287.89
531	23-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	217,526.39	0	\$ 1,066,287.89	\$	100%	\$ 217,526.39	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 217,526.39	\$ 217,526.39	\$ 1,066,287.89	\$ 1,066,287.89
532	24-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	217,979.92	0	\$ 1,066,287.89	\$	100%	\$ 217,979.92	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 217,979.92	\$ 217,979.92	\$ 1,066,287.89	\$ 1,066,287.89
533	25-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	218,433.46	0	\$ 1,066,287.89	\$	100%	\$ 218,433.46	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 218,433.46	\$ 218,433.46	\$ 1,066,287.89	\$ 1,066,287.89
534	26-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	218,886.99	0	\$ 1,066,287.89	\$	100%	\$ 218,886.99	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 218,886.99	\$ 218,886.99	\$ 1,066,287.89	\$ 1,066,287.89
535	27-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	219,340.52	0	\$ 1,066,287.89	\$	100%	\$ 219,340.52	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 219,340.52	\$ 219,340.52	\$ 1,066,287.89	\$ 1,066,287.89
536	28-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	219,794.06	0	\$ 1,066,287.89	\$	100%	\$ 219,794.06	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 219,794.06	\$ 219,794.06	\$ 1,066,287.89	\$ 1,066,287.89
537	29-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	220,247.59	0	\$ 1,066,287.89	\$	100%	\$ 220,247.59	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 220,247.59	\$ 220,247.59	\$ 1,066,287.89	\$ 1,066,287.89
538	30-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	220,701.12	0	\$ 1,066,287.89	\$	100%	\$ 220,701.12	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 220,701.12	\$ 220,701.12	\$ 1,066,287.89	\$ 1,066,287.89
539	31-Mar-16	\$ 1,273,383.00	13%	\$	453.53	\$	221,154.66	0	\$ 1,066,287.89	\$	100%	\$ 221,154.66	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 221,154.66	\$ 221,154.66	\$ 1,066,287.89	\$ 1,066,287.89
540	01-Apr-16	\$ 1,287,442.55	13%	\$	458.54	\$	221,613.20	0	\$ 1,066,287.89	\$	100%	\$ 221,613.20	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 221,613.20	\$ 221,613.20	\$ 1,066,287.89	\$ 1,066,287.89
541	02-Apr-16	\$ 1,287,442.55	13%	\$	458.54	\$	222,071.74	0	\$ 1,066,287.89	\$	100%	\$ 222,071.74	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 222,071.74	\$ 222,071.74	\$ 1,066,287.89	\$ 1,066,287.89
542	03-Apr-16	\$ 1,287,442.55	13%	\$	458.54	\$	222,530.28	0	\$ 1,066,287.89	\$	100%	\$ 222,530.28	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 222,530.28	\$ 222,530.28	\$ 1,066,287.89	\$ 1,066,287.89
543	04-Apr-16	\$ 1,287,442.55	13%	\$	458.54	\$	222,988.82	0	\$ 1,066,287.89	\$	100%	\$ 222,988.82	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 222,988.82	\$ 222,988.82	\$ 1,066,287.89	\$ 1,066,287.89
544	05-Apr-16	\$ 1,287,442.55	13%	\$	458.54	\$	223,447.36	0	\$ 1,066,287.89	\$	100%	\$ 223,44																	

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
1	Mericy	\$ 1 066 287 89																											
2	Initial Disbursement	16-Oct-14																											
3	Interest Rate Adjuster	15-Apr-16																											
4	Currency	USD																											
5																													
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CY Principal	CY % of loan	CY Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
575	06-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	240 669 38	0	\$ 1,066,287 89	\$	100%	\$ 240 669 38	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 240 669 38	\$ 240 669 38	\$	1 066 287 89
576	07-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	241 276 40	0	\$ 1,066,287 89	\$	100%	\$ 241 276 40	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 241 276 40	\$ 241 276 40	\$	1 066 287 89
577	08-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	241 893 43	0	\$ 1,066,287 89	\$	100%	\$ 241 893 43	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 241 893 43	\$ 241 893 43	\$	1 066 287 89
578	09-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	242 490 45	0	\$ 1,066,287 89	\$	100%	\$ 242 490 45	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 242 490 45	\$ 242 490 45	\$	1 066 287 89
579	10-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	243 097 47	0	\$ 1,066,287 89	\$	100%	\$ 243 097 47	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 243 097 47	\$ 243 097 47	\$	1 066 287 89
580	11-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	243 704 50	0	\$ 1,066,287 89	\$	100%	\$ 243 704 50	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 243 704 50	\$ 243 704 50	\$	1 066 287 89
581	12-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	244 311 52	0	\$ 1,066,287 89	\$	100%	\$ 244 311 52	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 244 311 52	\$ 244 311 52	\$	1 066 287 89
582	13-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	244 918 54	0	\$ 1,066,287 89	\$	100%	\$ 244 918 54	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 244 918 54	\$ 244 918 54	\$	1 066 287 89
583	14-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	245 525 57	0	\$ 1,066,287 89	\$	100%	\$ 245 525 57	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 245 525 57	\$ 245 525 57	\$	1 066 287 89
584	15-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	246 132 59	0	\$ 1,066,287 89	\$	100%	\$ 246 132 59	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 246 132 59	\$ 246 132 59	\$	1 066 287 89
585	16-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	246 739 61	0	\$ 1,066,287 89	\$	100%	\$ 246 739 61	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 246 739 61	\$ 246 739 61	\$	1 066 287 89
586	17-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	247 346 64	0	\$ 1,066,287 89	\$	100%	\$ 247 346 64	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 247 346 64	\$ 247 346 64	\$	1 066 287 89
587	18-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	247 953 66	0	\$ 1,066,287 89	\$	100%	\$ 247 953 66	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 247 953 66	\$ 247 953 66	\$	1 066 287 89
588	19-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	248 560 68	0	\$ 1,066,287 89	\$	100%	\$ 248 560 68	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 248 560 68	\$ 248 560 68	\$	1 066 287 89
589	20-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	249 167 71	0	\$ 1,066,287 89	\$	100%	\$ 249 167 71	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 249 167 71	\$ 249 167 71	\$	1 066 287 89
590	21-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	249 774 73	0	\$ 1,066,287 89	\$	100%	\$ 249 774 73	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 249 774 73	\$ 249 774 73	\$	1 066 287 89
591	22-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	250 381 75	0	\$ 1,066,287 89	\$	100%	\$ 250 381 75	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 250 381 75	\$ 250 381 75	\$	1 066 287 89
592	23-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	250 988 78	0	\$ 1,066,287 89	\$	100%	\$ 250 988 78	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 250 988 78	\$ 250 988 78	\$	1 066 287 89
593	24-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	251 595 80	0	\$ 1,066,287 89	\$	100%	\$ 251 595 80	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 251 595 80	\$ 251 595 80	\$	1 066 287 89
594	25-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	252 202 82	0	\$ 1,066,287 89	\$	100%	\$ 252 202 82	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 252 202 82	\$ 252 202 82	\$	1 066 287 89
595	26-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	252 809 85	0	\$ 1,066,287 89	\$	100%	\$ 252 809 85	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 252 809 85	\$ 252 809 85	\$	1 066 287 89
596	27-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	253 416 87	0	\$ 1,066,287 89	\$	100%	\$ 253 416 87	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 253 416 87	\$ 253 416 87	\$	1 066 287 89
597	28-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	254 023 89	0	\$ 1,066,287 89	\$	100%	\$ 254 023 89	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 254 023 89	\$ 254 023 89	\$	1 066 287 89
598	29-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	254 630 92	0	\$ 1,066,287 89	\$	100%	\$ 254 630 92	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 254 630 92	\$ 254 630 92	\$	1 066 287 89
599	30-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	255 237 94	0	\$ 1,066,287 89	\$	100%	\$ 255 237 94	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 255 237 94	\$ 255 237 94	\$	1 066 287 89
600	31-May-16	\$ 1 303 315 13	17%	\$	607 02	\$	255 844 97	0	\$ 1,066,287 89	\$	100%	\$ 255 844 97	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 255 844 97	\$ 255 844 97	\$	1 066 287 89
601	01-Jun-16	\$ 1 322 132 86	17%	\$	615 79	\$	256 460 75	0	\$ 1,066,287 89	\$	100%	\$ 256 460 75	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 256 460 75	\$ 256 460 75	\$	1 066 287 89
602	02-Jun-16	\$ 1 322 132 86	17%	\$	615 79	\$	257 076 54	0	\$ 1,066,287 89	\$	100%	\$ 257 076 54	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 257 076 54	\$ 257 076 54	\$	1 066 287 89
603	03-Jun-16	\$ 1 322 132 86	17%	\$	615 79	\$	257 692 33	0	\$ 1,066,287 89	\$	100%	\$ 257 692 33	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 257 692 33	\$ 257 692 33	\$	1 066 287 89
604	04-Jun-16	\$ 1 322 132 86	17%	\$	615 79	\$	258 308 12	0	\$ 1,066,287 89	\$	100%	\$ 258 308 12	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 258 308 12	\$ 258 308 12	\$	1 066 287 89
605	05-Jun-16	\$ 1 322 132 86	17%	\$	615 79	\$	258 923 90	0	\$ 1,066,287 89	\$	100%	\$ 258 923 90	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 258 923 90	\$ 258 923 90	\$	1 066 287 89
606	06-Jun-16	\$ 1 322 132 86	17%	\$	615 79	\$	259 539 69	0	\$ 1,066,287 89	\$	100%	\$ 259 539 69	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 259 539 69	\$ 259 539 69	\$	1 066 287 89
607	07-Jun-16	\$ 1 322 132 86	17%	\$	615 79	\$	260 155 48	0	\$ 1,066,287 89	\$	100%	\$ 260 155 48	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 260 155 48	\$ 260 155 48	\$	1 066 287 89
608	08-Jun-16	\$ 1 322 132 86	17%	\$	615 79	\$	260 771 27	0	\$ 1,066,287 89	\$	100%	\$ 260 771 27	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 260 771 27	\$ 260 771 27	\$	1 066 287 89
609	09-Jun-16	\$ 1 322 132 86	17%	\$	615 79	\$	261 387 06	0	\$ 1,066,287 89	\$	100%	\$ 261 387 06	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 261 387 06	\$ 261 387 06	\$	1 066 287 89
610	10-Jun-16	\$ 1 322 132 86	17%	\$	615 79	\$	262 002 84	0	\$ 1,066,287 89	\$	100%	\$ 262 002 84	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 262 002 84	\$ 262 002 84	\$	1 066 287 89
611	11-Jun-16	\$ 1 322 132 86	17%	\$	615 79	\$	262 618 63	0	\$ 1,066,287 89	\$	100%	\$ 262 618 63	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 262 618 63	\$ 262 618 63	\$	1 066 287 89
612	12-Jun-16	\$ 1 322 132 86	17%	\$	615 79	\$	263 234 42	0	\$ 1,066,287 89	\$	100%	\$ 263 234 42	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 263 234 42	\$ 263 234 42	\$	1 066 287 89
613	13-Jun-16	\$ 1 322 132 86	17%	\$	615 79	\$	263 850 21	0	\$ 1,066,287 89	\$	100%	\$ 263 850 21	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 263 850 21	\$ 263 850 21	\$	1 066 287 89
614	14-Jun-16	\$ 1 322 132 86	17%	\$	615 79	\$	264 466 00	0	\$ 1,066,287 89	\$	100%	\$ 264 466 00	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 264 466 00	\$ 264 466 00	\$	1 066 287 89
615	15-Jun-16	\$ 1 322 132 86	17%	\$	615 79	\$	265 081 78	0	\$ 1,066,287 89	\$	100%	\$ 265 081 78	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 265 081 78	\$ 265 081 78	\$	1 066 287 89
616	16-Jun-16	\$ 1 322 132 86	17%	\$	615 79	\$	265 697 57	0	\$ 1,066,287 89	\$	100%	\$ 265 697 57	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	0	\$ 265 697 57	\$ 265 697 57	\$	1 066 287 89
617	17-Jun-16	\$ 1 322 132 86	17%	\$	615 79	\$	266 313 36	0	\$ 1,066,287 89	\$	100%	\$ 266 313 36	\$	0%	\$	0	0												

1	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
2	Mercy	\$ 1,066,287.89																											
3	Initial Disbursement	16-Oct-14																											
4	Interest Rate Adjuster	15-Apr-16																											
5	Currency	USD																											
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CY Principal	CY % of loan	CY Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
648	16-Jul-16	\$ 1,340,606.49	17%	\$	624.39	\$	284,308.88	0	\$ 1,066,287.89	\$	100%	\$ 284,308.88	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 284,308.88	\$ 284,308.88	\$ 1,066,287.89	\$ 1,066,287.89	
649	17-Jul-16	\$ 1,340,606.49	17%	\$	624.39	\$	284,933.27	0	\$ 1,066,287.89	\$	100%	\$ 284,933.27	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 284,933.27	\$ 284,933.27	\$ 1,066,287.89	\$ 1,066,287.89	
650	18-Jul-16	\$ 1,340,606.49	17%	\$	624.39	\$	285,557.66	0	\$ 1,066,287.89	\$	100%	\$ 285,557.66	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 285,557.66	\$ 285,557.66	\$ 1,066,287.89	\$ 1,066,287.89	
651	19-Jul-16	\$ 1,340,606.49	17%	\$	624.39	\$	286,182.05	0	\$ 1,066,287.89	\$	100%	\$ 286,182.05	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 286,182.05	\$ 286,182.05	\$ 1,066,287.89	\$ 1,066,287.89	
652	20-Jul-16	\$ 1,340,606.49	17%	\$	624.39	\$	286,806.44	0	\$ 1,066,287.89	\$	100%	\$ 286,806.44	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 286,806.44	\$ 286,806.44	\$ 1,066,287.89	\$ 1,066,287.89	
653	21-Jul-16	\$ 1,340,606.49	17%	\$	624.39	\$	287,430.84	0	\$ 1,066,287.89	\$	100%	\$ 287,430.84	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 287,430.84	\$ 287,430.84	\$ 1,066,287.89	\$ 1,066,287.89	
654	22-Jul-16	\$ 1,340,606.49	17%	\$	624.39	\$	288,055.23	0	\$ 1,066,287.89	\$	100%	\$ 288,055.23	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 288,055.23	\$ 288,055.23	\$ 1,066,287.89	\$ 1,066,287.89	
655	23-Jul-16	\$ 1,340,606.49	17%	\$	624.39	\$	288,679.62	0	\$ 1,066,287.89	\$	100%	\$ 288,679.62	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 288,679.62	\$ 288,679.62	\$ 1,066,287.89	\$ 1,066,287.89	
656	24-Jul-16	\$ 1,340,606.49	17%	\$	624.39	\$	289,304.01	0	\$ 1,066,287.89	\$	100%	\$ 289,304.01	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 289,304.01	\$ 289,304.01	\$ 1,066,287.89	\$ 1,066,287.89	
657	25-Jul-16	\$ 1,340,606.49	17%	\$	624.39	\$	289,928.40	0	\$ 1,066,287.89	\$	100%	\$ 289,928.40	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 289,928.40	\$ 289,928.40	\$ 1,066,287.89	\$ 1,066,287.89	
658	26-Jul-16	\$ 1,340,606.49	17%	\$	624.39	\$	290,552.80	0	\$ 1,066,287.89	\$	100%	\$ 290,552.80	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 290,552.80	\$ 290,552.80	\$ 1,066,287.89	\$ 1,066,287.89	
659	27-Jul-16	\$ 1,340,606.49	17%	\$	624.39	\$	291,177.19	0	\$ 1,066,287.89	\$	100%	\$ 291,177.19	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 291,177.19	\$ 291,177.19	\$ 1,066,287.89	\$ 1,066,287.89	
660	28-Jul-16	\$ 1,340,606.49	17%	\$	624.39	\$	291,801.58	0	\$ 1,066,287.89	\$	100%	\$ 291,801.58	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 291,801.58	\$ 291,801.58	\$ 1,066,287.89	\$ 1,066,287.89	
661	29-Jul-16	\$ 1,340,606.49	17%	\$	624.39	\$	292,425.97	0	\$ 1,066,287.89	\$	100%	\$ 292,425.97	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 292,425.97	\$ 292,425.97	\$ 1,066,287.89	\$ 1,066,287.89	
662	30-Jul-16	\$ 1,340,606.49	17%	\$	624.39	\$	293,050.36	0	\$ 1,066,287.89	\$	100%	\$ 293,050.36	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 293,050.36	\$ 293,050.36	\$ 1,066,287.89	\$ 1,066,287.89	
663	31-Jul-16	\$ 1,340,606.49	17%	\$	624.39	\$	293,674.76	0	\$ 1,066,287.89	\$	100%	\$ 293,674.76	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 293,674.76	\$ 293,674.76	\$ 1,066,287.89	\$ 1,066,287.89	
664	01-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	294,308.16	0	\$ 1,066,287.89	\$	100%	\$ 294,308.16	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 294,308.16	\$ 294,308.16	\$ 1,066,287.89	\$ 1,066,287.89	
665	02-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	294,941.57	0	\$ 1,066,287.89	\$	100%	\$ 294,941.57	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 294,941.57	\$ 294,941.57	\$ 1,066,287.89	\$ 1,066,287.89	
666	03-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	295,574.98	0	\$ 1,066,287.89	\$	100%	\$ 295,574.98	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 295,574.98	\$ 295,574.98	\$ 1,066,287.89	\$ 1,066,287.89	
667	04-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	296,208.39	0	\$ 1,066,287.89	\$	100%	\$ 296,208.39	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 296,208.39	\$ 296,208.39	\$ 1,066,287.89	\$ 1,066,287.89	
668	05-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	296,841.79	0	\$ 1,066,287.89	\$	100%	\$ 296,841.79	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 296,841.79	\$ 296,841.79	\$ 1,066,287.89	\$ 1,066,287.89	
669	06-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	297,475.20	0	\$ 1,066,287.89	\$	100%	\$ 297,475.20	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 297,475.20	\$ 297,475.20	\$ 1,066,287.89	\$ 1,066,287.89	
670	07-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	298,108.61	0	\$ 1,066,287.89	\$	100%	\$ 298,108.61	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 298,108.61	\$ 298,108.61	\$ 1,066,287.89	\$ 1,066,287.89	
671	08-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	298,742.01	0	\$ 1,066,287.89	\$	100%	\$ 298,742.01	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 298,742.01	\$ 298,742.01	\$ 1,066,287.89	\$ 1,066,287.89	
672	09-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	299,375.42	0	\$ 1,066,287.89	\$	100%	\$ 299,375.42	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 299,375.42	\$ 299,375.42	\$ 1,066,287.89	\$ 1,066,287.89	
673	10-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	300,008.83	0	\$ 1,066,287.89	\$	100%	\$ 300,008.83	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 300,008.83	\$ 300,008.83	\$ 1,066,287.89	\$ 1,066,287.89	
674	11-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	300,642.24	0	\$ 1,066,287.89	\$	100%	\$ 300,642.24	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 300,642.24	\$ 300,642.24	\$ 1,066,287.89	\$ 1,066,287.89	
675	12-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	301,275.64	0	\$ 1,066,287.89	\$	100%	\$ 301,275.64	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 301,275.64	\$ 301,275.64	\$ 1,066,287.89	\$ 1,066,287.89	
676	13-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	301,909.05	0	\$ 1,066,287.89	\$	100%	\$ 301,909.05	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 301,909.05	\$ 301,909.05	\$ 1,066,287.89	\$ 1,066,287.89	
677	14-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	302,542.46	0	\$ 1,066,287.89	\$	100%	\$ 302,542.46	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 302,542.46	\$ 302,542.46	\$ 1,066,287.89	\$ 1,066,287.89	
678	15-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	303,175.87	0	\$ 1,066,287.89	\$	100%	\$ 303,175.87	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 303,175.87	\$ 303,175.87	\$ 1,066,287.89	\$ 1,066,287.89	
679	16-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	303,809.27	0	\$ 1,066,287.89	\$	100%	\$ 303,809.27	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 303,809.27	\$ 303,809.27	\$ 1,066,287.89	\$ 1,066,287.89	
680	17-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	304,442.68	0	\$ 1,066,287.89	\$	100%	\$ 304,442.68	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 304,442.68	\$ 304,442.68	\$ 1,066,287.89	\$ 1,066,287.89	
681	18-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	305,076.09	0	\$ 1,066,287.89	\$	100%	\$ 305,076.09	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 305,076.09	\$ 305,076.09	\$ 1,066,287.89	\$ 1,066,287.89	
682	19-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	305,709.49	0	\$ 1,066,287.89	\$	100%	\$ 305,709.49	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 305,709.49	\$ 305,709.49	\$ 1,066,287.89	\$ 1,066,287.89	
683	20-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	306,342.90	0	\$ 1,066,287.89	\$	100%	\$ 306,342.90	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 306,342.90	\$ 306,342.90	\$ 1,066,287.89	\$ 1,066,287.89	
684	21-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	306,976.31	0	\$ 1,066,287.89	\$	100%	\$ 306,976.31	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 306,976.31	\$ 306,976.31	\$ 1,066,287.89	\$ 1,066,287.89	
685	22-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	307,609.72	0	\$ 1,066,287.89	\$	100%	\$ 307,609.72	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 307,609.72	\$ 307,609.72	\$ 1,066,287.89	\$ 1,066,287.89	
686	23-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	308,243.12	0	\$ 1,066,287.89	\$	100%	\$ 308,243.12	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 308,243.12	\$ 308,243.12	\$ 1,066,287.89	\$ 1,066,287.89	
687	24-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	308,876.53	0	\$ 1,066,287.89	\$	100%	\$ 308,876.53	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 308,876.53	\$ 308,876.53	\$ 1,066,287.89	\$ 1,066,287.89	
688	25-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	309,509.94	0	\$ 1,066,287.89	\$	100%	\$ 309,509.94	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	\$ 309,509.94	\$ 309,509.94	\$ 1,066,287.89	\$ 1,066,287.89	
689	26-Aug-16	\$ 1,359,962.65	17%	\$	633.41	\$	310,143.35	0	\$ 1,066,287.89	\$	100%	\$ 310,143.35	\$	0%	\$	0	0%	\$											

DIS01_000868.xlsx / MIGHTY MONSTERS

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC	
1	Mercy	\$1,066,287.89																												
2	Initial Disbursement	16-Oct-14																												
3	Interest Rate Adjuster	15-Apr-16																												
4	Currency	USD																												
5																														
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CY Principal	CY % of loan	CY Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal		
798	05-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	375,963.41	0	\$1,066,287.89	\$	100%	\$	375,963.41	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	375,963.41	\$	375,963.41	\$	1,066,287.89
799	06-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	376,633.58	0	\$1,066,287.89	\$	100%	\$	376,633.58	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	376,633.58	\$	376,633.58	\$	1,066,287.89
800	07-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	377,303.76	0	\$1,066,287.89	\$	100%	\$	377,303.76	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	377,303.76	\$	377,303.76	\$	1,066,287.89
797	08-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	377,973.93	0	\$1,066,287.89	\$	100%	\$	377,973.93	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	377,973.93	\$	377,973.93	\$	1,066,287.89
796	09-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	378,644.10	0	\$1,066,287.89	\$	100%	\$	378,644.10	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	378,644.10	\$	378,644.10	\$	1,066,287.89
795	10-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	379,314.27	0	\$1,066,287.89	\$	100%	\$	379,314.27	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	379,314.27	\$	379,314.27	\$	1,066,287.89
794	11-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	379,984.45	0	\$1,066,287.89	\$	100%	\$	379,984.45	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	379,984.45	\$	379,984.45	\$	1,066,287.89
793	12-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	380,654.62	0	\$1,066,287.89	\$	100%	\$	380,654.62	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	380,654.62	\$	380,654.62	\$	1,066,287.89
792	13-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	381,324.79	0	\$1,066,287.89	\$	100%	\$	381,324.79	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	381,324.79	\$	381,324.79	\$	1,066,287.89
791	14-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	381,994.97	0	\$1,066,287.89	\$	100%	\$	381,994.97	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	381,994.97	\$	381,994.97	\$	1,066,287.89
790	15-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	382,665.14	0	\$1,066,287.89	\$	100%	\$	382,665.14	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	382,665.14	\$	382,665.14	\$	1,066,287.89
789	16-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	383,335.31	0	\$1,066,287.89	\$	100%	\$	383,335.31	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	383,335.31	\$	383,335.31	\$	1,066,287.89
800	17-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	384,005.48	0	\$1,066,287.89	\$	100%	\$	384,005.48	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	384,005.48	\$	384,005.48	\$	1,066,287.89
801	18-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	384,675.66	0	\$1,066,287.89	\$	100%	\$	384,675.66	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	384,675.66	\$	384,675.66	\$	1,066,287.89
802	19-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	385,345.83	0	\$1,066,287.89	\$	100%	\$	385,345.83	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	385,345.83	\$	385,345.83	\$	1,066,287.89
803	20-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	386,016.00	0	\$1,066,287.89	\$	100%	\$	386,016.00	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	386,016.00	\$	386,016.00	\$	1,066,287.89
804	21-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	386,686.18	0	\$1,066,287.89	\$	100%	\$	386,686.18	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	386,686.18	\$	386,686.18	\$	1,066,287.89
805	22-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	387,356.35	0	\$1,066,287.89	\$	100%	\$	387,356.35	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	387,356.35	\$	387,356.35	\$	1,066,287.89
806	23-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	388,026.52	0	\$1,066,287.89	\$	100%	\$	388,026.52	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	388,026.52	\$	388,026.52	\$	1,066,287.89
807	24-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	388,696.69	0	\$1,066,287.89	\$	100%	\$	388,696.69	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	388,696.69	\$	388,696.69	\$	1,066,287.89
808	25-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	389,366.87	0	\$1,066,287.89	\$	100%	\$	389,366.87	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	389,366.87	\$	389,366.87	\$	1,066,287.89
809	26-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	390,037.04	0	\$1,066,287.89	\$	100%	\$	390,037.04	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	390,037.04	\$	390,037.04	\$	1,066,287.89
810	27-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	390,707.21	0	\$1,066,287.89	\$	100%	\$	390,707.21	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	390,707.21	\$	390,707.21	\$	1,066,287.89
811	28-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	391,377.39	0	\$1,066,287.89	\$	100%	\$	391,377.39	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	391,377.39	\$	391,377.39	\$	1,066,287.89
812	29-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	392,047.56	0	\$1,066,287.89	\$	100%	\$	392,047.56	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	392,047.56	\$	392,047.56	\$	1,066,287.89
813	30-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	392,717.73	0	\$1,066,287.89	\$	100%	\$	392,717.73	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	392,717.73	\$	392,717.73	\$	1,066,287.89
814	31-Dec-16	\$1,438,900.44	17%	\$	670.17	\$	393,387.90	0	\$1,066,287.89	\$	100%	\$	393,387.90	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	393,387.90	\$	393,387.90	\$	1,066,287.89
815	01-Jan-17	\$1,459,675.79	17%	\$	679.85	\$	394,067.75	0	\$1,066,287.89	\$	100%	\$	394,067.75	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	394,067.75	\$	394,067.75	\$	1,066,287.89
816	02-Jan-17	\$1,459,675.79	17%	\$	679.85	\$	394,747.60	0	\$1,066,287.89	\$	100%	\$	394,747.60	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	394,747.60	\$	394,747.60	\$	1,066,287.89
817	03-Jan-17	\$1,459,675.79	17%	\$	679.85	\$	395,427.45	0	\$1,066,287.89	\$	100%	\$	395,427.45	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	395,427.45	\$	395,427.45	\$	1,066,287.89
818	04-Jan-17	\$1,459,675.79	17%	\$	679.85	\$	396,107.30	0	\$1,066,287.89	\$	100%	\$	396,107.30	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	396,107.30	\$	396,107.30	\$	1,066,287.89
819	05-Jan-17	\$1,459,675.79	17%	\$	679.85	\$	396,787.15	0	\$1,066,287.89	\$	100%	\$	396,787.15	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	396,787.15	\$	396,787.15	\$	1,066,287.89
820	06-Jan-17	\$1,459,675.79	17%	\$	679.85	\$	397,467.00	0	\$1,066,287.89	\$	100%	\$	397,467.00	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	397,467.00	\$	397,467.00	\$	1,066,287.89
821	07-Jan-17	\$1,459,675.79	17%	\$	679.85	\$	398,146.85	0	\$1,066,287.89	\$	100%	\$	398,146.85	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	398,146.85	\$	398,146.85	\$	1,066,287.89
822	08-Jan-17	\$1,459,675.79	17%	\$	679.85	\$	398,826.70	0	\$1,066,287.89	\$	100%	\$	398,826.70	\$	0%	\$	0	0%	\$	0	0%	\$	0	0%	\$	398,826.70	\$	398,826.70	\$	1,066,287.89

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC		
1	Mercy	\$2,697,000.00																													
2	Initial Disbursement	16-Oct-14																													
3	Interest Rate Adjuster	15-Apr-16																													
4	Currency	USD																													
5																															
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Pnnolal	MHC % of	MHC Interest	Mortgage Fund Pnnolal	Mortgage Fund % of	Mortgage Fund Interest	CY	CY % of loan	CY Interest	CLJ	CLJ % of	CLJ Interest	Clayton Pnnolal	Clayton % of	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal			
7	04-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$	\$2,347,000.00	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	608.04	0	0%	\$	495000	21%	\$	176.16	0	0%	\$	\$	\$ 2,347,000.00	\$ 2,347,000.00	
8	05-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$35.92	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	608.04	0	0%	\$	495000	21%	\$	176.16	0	0%	\$	\$ 835.92	\$ 835.92	\$ 2,347,000.00	\$ 2,347,000.00
9	06-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$71.84	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	1,216.09	0	0%	\$	495000	21%	\$	352.32	0	0%	\$	\$ 1,671.84	\$ 1,671.84	\$ 2,347,000.00	\$ 2,347,000.00
10	07-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$107.76	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	1,824.13	0	0%	\$	495000	21%	\$	528.48	0	0%	\$	\$ 2,507.75	\$ 2,507.75	\$ 2,347,000.00	\$ 2,347,000.00
11	08-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$143.68	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	2,432.18	0	0%	\$	495000	21%	\$	704.64	0	0%	\$	\$ 3,343.87	\$ 3,343.87	\$ 2,347,000.00	\$ 2,347,000.00
12	09-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$179.59	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	3,040.22	0	0%	\$	495000	21%	\$	880.79	0	0%	\$	\$ 4,179.59	\$ 4,179.59	\$ 2,347,000.00	\$ 2,347,000.00
13	10-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$215.51	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	3,648.26	0	0%	\$	495000	21%	\$	1,056.95	0	0%	\$	\$ 5,015.51	\$ 5,015.51	\$ 2,347,000.00	\$ 2,347,000.00
14	11-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$251.42	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	4,256.31	0	0%	\$	495000	21%	\$	1,233.11	0	0%	\$	\$ 5,851.42	\$ 5,851.42	\$ 2,347,000.00	\$ 2,347,000.00
15	12-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$287.34	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	4,864.35	0	0%	\$	495000	21%	\$	1,409.27	0	0%	\$	\$ 6,687.34	\$ 6,687.34	\$ 2,347,000.00	\$ 2,347,000.00
16	13-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$323.25	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	5,472.39	0	0%	\$	495000	21%	\$	1,585.43	0	0%	\$	\$ 7,523.26	\$ 7,523.26	\$ 2,347,000.00	\$ 2,347,000.00
17	14-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$359.18	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	6,080.44	0	0%	\$	495000	21%	\$	1,761.59	0	0%	\$	\$ 8,359.18	\$ 8,359.18	\$ 2,347,000.00	\$ 2,347,000.00
18	15-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$395.10	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	6,688.48	0	0%	\$	495000	21%	\$	1,937.75	0	0%	\$	\$ 9,195.10	\$ 9,195.10	\$ 2,347,000.00	\$ 2,347,000.00
19	16-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$431.01	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	7,296.53	0	0%	\$	495000	21%	\$	2,113.91	0	0%	\$	\$ 10,031.01	\$ 10,031.01	\$ 2,347,000.00	\$ 2,347,000.00
20	17-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$466.93	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	7,904.57	0	0%	\$	495000	21%	\$	2,290.07	0	0%	\$	\$ 10,866.93	\$ 10,866.93	\$ 2,347,000.00	\$ 2,347,000.00
21	18-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$502.85	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	8,512.61	0	0%	\$	495000	21%	\$	2,466.22	0	0%	\$	\$ 11,702.85	\$ 11,702.85	\$ 2,347,000.00	\$ 2,347,000.00
22	19-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$538.77	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	9,120.66	0	0%	\$	495000	21%	\$	2,642.38	0	0%	\$	\$ 12,538.77	\$ 12,538.77	\$ 2,347,000.00	\$ 2,347,000.00
23	20-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$574.68	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	9,728.70	0	0%	\$	495000	21%	\$	2,818.54	0	0%	\$	\$ 13,374.68	\$ 13,374.68	\$ 2,347,000.00	\$ 2,347,000.00
24	21-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$610.60	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	10,336.75	0	0%	\$	495000	21%	\$	2,994.70	0	0%	\$	\$ 14,210.60	\$ 14,210.60	\$ 2,347,000.00	\$ 2,347,000.00
25	22-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$646.52	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	10,944.79	0	0%	\$	495000	21%	\$	3,170.86	0	0%	\$	\$ 15,046.52	\$ 15,046.52	\$ 2,347,000.00	\$ 2,347,000.00
26	23-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$682.44	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	11,552.83	0	0%	\$	495000	21%	\$	3,347.02	0	0%	\$	\$ 15,882.44	\$ 15,882.44	\$ 2,347,000.00	\$ 2,347,000.00
27	24-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$718.36	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	12,160.88	0	0%	\$	495000	21%	\$	3,523.18	0	0%	\$	\$ 16,718.36	\$ 16,718.36	\$ 2,347,000.00	\$ 2,347,000.00
28	25-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$754.27	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	12,768.92	0	0%	\$	495000	21%	\$	3,699.34	0	0%	\$	\$ 17,554.27	\$ 17,554.27	\$ 2,347,000.00	\$ 2,347,000.00
29	26-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$790.19	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	13,376.96	0	0%	\$	495000	21%	\$	3,875.50	0	0%	\$	\$ 18,390.19	\$ 18,390.19	\$ 2,347,000.00	\$ 2,347,000.00
30	27-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$826.11	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	13,985.01	0	0%	\$	495000	21%	\$	4,051.65	0	0%	\$	\$ 19,226.11	\$ 19,226.11	\$ 2,347,000.00	\$ 2,347,000.00
31	28-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$862.03	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	14,593.05	0	0%	\$	495000	21%	\$	4,227.81	0	0%	\$	\$ 20,062.03	\$ 20,062.03	\$ 2,347,000.00	\$ 2,347,000.00
32	29-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$897.95	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	15,201.10	0	0%	\$	495000	21%	\$	4,403.97	0	0%	\$	\$ 20,897.95	\$ 20,897.95	\$ 2,347,000.00	\$ 2,347,000.00
33	30-Nov-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$933.87	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	15,809.14	0	0%	\$	495000	21%	\$	4,580.13	0	0%	\$	\$ 21,733.86	\$ 21,733.86	\$ 2,347,000.00	\$ 2,347,000.00
34	01-Dec-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$969.79	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	16,417.18	0	0%	\$	495000	21%	\$	4,757.92	0	0%	\$	\$ 22,567.52	\$ 22,567.52	\$ 2,347,000.00	\$ 2,347,000.00
35	02-Dec-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$1,005.71	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	17,025.22	0	0%	\$	495000	21%	\$	4,934.08	0	0%	\$	\$ 23,401.40	\$ 23,401.40	\$ 2,347,000.00	\$ 2,347,000.00
36	03-Dec-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$1,041.63	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	17,633.26	0	0%	\$	495000	21%	\$	5,110.24	0	0%	\$	\$ 24,237.64	\$ 24,237.64	\$ 2,347,000.00	\$ 2,347,000.00
37	04-Dec-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$1,077.55	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	18,241.30	0	0%	\$	495000	21%	\$	5,286.40	0	0%	\$	\$ 25,073.82	\$ 25,073.82	\$ 2,347,000.00	\$ 2,347,000.00
38	05-Dec-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$1,113.47	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	18,849.34	0	0%	\$	495000	21%	\$	5,462.56	0	0%	\$	\$ 25,916.04	\$ 25,916.04	\$ 2,347,000.00	\$ 2,347,000.00
39	06-Dec-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$1,149.39	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	19,457.38	0	0%	\$	495000	21%	\$	5,638.72	0	0%	\$	\$ 26,758.26	\$ 26,758.26	\$ 2,347,000.00	\$ 2,347,000.00
40	07-Dec-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$1,185.31	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	20,065.42	0	0%	\$	495000	21%	\$	5,814.88	0	0%	\$	\$ 27,600.48	\$ 27,600.48	\$ 2,347,000.00	\$ 2,347,000.00
41	08-Dec-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$1,221.23	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	20,673.46	0	0%	\$	495000	21%	\$	5,991.04	0	0%	\$	\$ 28,442.70	\$ 28,442.70	\$ 2,347,000.00	\$ 2,347,000.00
42	09-Dec-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$1,257.15	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	21,281.50	0	0%	\$	495000	21%	\$	6,167.20	0	0%	\$	\$ 29,284.90	\$ 29,284.90	\$ 2,347,000.00	\$ 2,347,000.00
43	10-Dec-14	\$2,347,000.00	\$2,347,000.00	13%	\$	\$35.92	\$1,293.07	\$	\$	\$ 145,200.00	6%	\$	\$	1707200	73%	\$	21,889.54	0	0%	\$	495000	21%	\$	6,343.36	0	0%	\$	\$ 30,127.10	\$ 30,127.10	\$ 2,347,000.00	\$ 2,347,000.00
44	11-Dec-14	\$2,347,000																													

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC			
1	Mercy	\$ 2,897,000.00																														
2	Initial Disbursement	16-Oct-14																														
3	Interest Rate Adjuster	15-Apr-16																														
4	Currency	USD																														
5																																
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of	Mortgage Fund Interest	CY	Principal	CY % of loan	CY Interest	CLJ	CLJ % of	CLJ Interest	Clayton Principal	Clayton % of	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal			
78	14-Jan-15	\$2,944,887.28	13%	\$	1,048.86	\$	60,416.58	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 3,700.79	1707200	59%	\$ 43,512.28	0	0%	\$	-	1045000	36%	\$	13,203.51	0	0%	\$	-	\$ 60,416.58	\$ 60,416.58	\$ 2,897,400.00	\$ 2,897,000.00
79	15-Jan-15	\$2,944,887.28	13%	\$	1,048.86	\$	61,465.45	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 3,753.36	1707200	59%	\$ 44,130.38	0	0%	\$	-	1045000	36%	\$	13,581.71	0	0%	\$	-	\$ 61,465.45	\$ 61,465.45	\$ 2,897,400.00	\$ 2,897,000.00
80	16-Jan-15	\$2,944,887.28	13%	\$	1,048.86	\$	62,514.31	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 3,805.93	1707200	59%	\$ 44,748.47	0	0%	\$	-	1045000	36%	\$	13,959.91	0	0%	\$	-	\$ 62,514.31	\$ 62,514.31	\$ 2,897,400.00	\$ 2,897,000.00
81	17-Jan-15	\$2,944,887.28	13%	\$	1,048.86	\$	63,563.17	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 3,858.50	1707200	59%	\$ 45,366.57	0	0%	\$	-	1045000	36%	\$	14,338.11	0	0%	\$	-	\$ 63,563.17	\$ 63,563.17	\$ 2,897,400.00	\$ 2,897,000.00
82	18-Jan-15	\$2,944,887.28	13%	\$	1,048.86	\$	64,612.04	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 3,911.07	1707200	59%	\$ 45,984.66	0	0%	\$	-	1045000	36%	\$	14,716.31	0	0%	\$	-	\$ 64,612.04	\$ 64,612.04	\$ 2,897,400.00	\$ 2,897,000.00
83	19-Jan-15	\$2,944,887.28	13%	\$	1,048.86	\$	65,660.90	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 3,963.64	1707200	59%	\$ 46,602.76	0	0%	\$	-	1045000	36%	\$	15,094.51	0	0%	\$	-	\$ 65,660.90	\$ 65,660.90	\$ 2,897,400.00	\$ 2,897,000.00
84	20-Jan-15	\$2,944,887.28	13%	\$	1,048.86	\$	66,709.77	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,016.21	1707200	59%	\$ 47,220.85	0	0%	\$	-	1045000	36%	\$	15,472.71	0	0%	\$	-	\$ 66,709.77	\$ 66,709.77	\$ 2,897,400.00	\$ 2,897,000.00
85	21-Jan-15	\$2,944,887.28	13%	\$	1,048.86	\$	67,758.63	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,068.78	1707200	59%	\$ 47,838.95	0	0%	\$	-	1045000	36%	\$	15,855.90	0	0%	\$	-	\$ 67,758.63	\$ 67,758.63	\$ 2,897,400.00	\$ 2,897,000.00
86	22-Jan-15	\$2,944,887.28	13%	\$	1,048.86	\$	68,807.49	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,121.35	1707200	59%	\$ 48,457.04	0	0%	\$	-	1045000	36%	\$	16,239.10	0	0%	\$	-	\$ 68,807.49	\$ 68,807.49	\$ 2,897,400.00	\$ 2,897,000.00
87	23-Jan-15	\$2,944,887.28	13%	\$	1,048.86	\$	69,856.36	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,173.92	1707200	59%	\$ 49,075.14	0	0%	\$	-	1045000	36%	\$	16,607.30	0	0%	\$	-	\$ 69,856.36	\$ 69,856.36	\$ 2,897,400.00	\$ 2,897,000.00
88	24-Jan-15	\$2,944,887.28	13%	\$	1,048.86	\$	70,905.22	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,226.49	1707200	59%	\$ 49,693.23	0	0%	\$	-	1045000	36%	\$	16,985.50	0	0%	\$	-	\$ 70,905.22	\$ 70,905.22	\$ 2,897,400.00	\$ 2,897,000.00
89	25-Jan-15	\$2,944,887.28	13%	\$	1,048.86	\$	71,954.09	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,279.06	1707200	59%	\$ 50,311.33	0	0%	\$	-	1045000	36%	\$	17,363.70	0	0%	\$	-	\$ 71,954.09	\$ 71,954.09	\$ 2,897,400.00	\$ 2,897,000.00
90	26-Jan-15	\$2,944,887.28	13%	\$	1,048.86	\$	73,002.95	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,331.63	1707200	59%	\$ 50,929.42	0	0%	\$	-	1045000	36%	\$	17,741.90	0	0%	\$	-	\$ 73,002.95	\$ 73,002.95	\$ 2,897,400.00	\$ 2,897,000.00
91	27-Jan-15	\$2,944,887.28	13%	\$	1,048.86	\$	74,051.81	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,384.20	1707200	59%	\$ 51,547.52	0	0%	\$	-	1045000	36%	\$	18,120.10	0	0%	\$	-	\$ 74,051.81	\$ 74,051.81	\$ 2,897,400.00	\$ 2,897,000.00
92	28-Jan-15	\$2,944,887.28	13%	\$	1,048.86	\$	75,100.68	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,436.77	1707200	59%	\$ 52,165.61	0	0%	\$	-	1045000	36%	\$	18,498.30	0	0%	\$	-	\$ 75,100.68	\$ 75,100.68	\$ 2,897,400.00	\$ 2,897,000.00
93	29-Jan-15	\$2,944,887.28	13%	\$	1,048.86	\$	76,149.54	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,489.34	1707200	59%	\$ 52,783.71	0	0%	\$	-	1045000	36%	\$	18,876.50	0	0%	\$	-	\$ 76,149.54	\$ 76,149.54	\$ 2,897,400.00	\$ 2,897,000.00
94	30-Jan-15	\$2,944,887.28	13%	\$	1,048.86	\$	77,198.41	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,541.91	1707200	59%	\$ 53,401.80	0	0%	\$	-	1045000	36%	\$	19,254.70	0	0%	\$	-	\$ 77,198.41	\$ 77,198.41	\$ 2,897,400.00	\$ 2,897,000.00
95	31-Jan-15	\$2,944,887.28	13%	\$	1,048.86	\$	78,247.27	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,594.48	1707200	59%	\$ 54,019.90	0	0%	\$	-	1045000	36%	\$	19,632.90	0	0%	\$	-	\$ 78,247.27	\$ 78,247.27	\$ 2,897,400.00	\$ 2,897,000.00
96	01-Feb-15	\$2,975,247.27	13%	\$	1,059.68	\$	79,306.95	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,647.59	1707200	59%	\$ 54,644.36	0	0%	\$	-	1045000	36%	\$	20,015.00	0	0%	\$	-	\$ 79,306.95	\$ 79,306.95	\$ 2,897,400.00	\$ 2,897,000.00
97	02-Feb-15	\$2,975,247.27	13%	\$	1,059.68	\$	80,366.62	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,700.70	1707200	59%	\$ 55,268.83	0	0%	\$	-	1045000	36%	\$	20,397.09	0	0%	\$	-	\$ 80,366.62	\$ 80,366.62	\$ 2,897,400.00	\$ 2,897,000.00
98	03-Feb-15	\$2,975,247.27	13%	\$	1,059.68	\$	81,426.30	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,753.81	1707200	59%	\$ 55,893.30	0	0%	\$	-	1045000	36%	\$	20,779.19	0	0%	\$	-	\$ 81,426.30	\$ 81,426.30	\$ 2,897,400.00	\$ 2,897,000.00
99	04-Feb-15	\$2,975,247.27	13%	\$	1,059.68	\$	82,485.98	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,806.92	1707200	59%	\$ 56,517.76	0	0%	\$	-	1045000	36%	\$	21,161.29	0	0%	\$	-	\$ 82,485.98	\$ 82,485.98	\$ 2,897,400.00	\$ 2,897,000.00
100	05-Feb-15	\$2,975,247.27	13%	\$	1,059.68	\$	83,545.65	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,860.04	1707200	59%	\$ 57,142.23	0	0%	\$	-	1045000	36%	\$	21,543.39	0	0%	\$	-	\$ 83,545.65	\$ 83,545.65	\$ 2,897,400.00	\$ 2,897,000.00
101	06-Feb-15	\$2,975,247.27	13%	\$	1,059.68	\$	84,605.33	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,913.15	1707200	59%	\$ 57,766.70	0	0%	\$	-	1045000	36%	\$	21,925.49	0	0%	\$	-	\$ 84,605.33	\$ 84,605.33	\$ 2,897,400.00	\$ 2,897,000.00
102	07-Feb-15	\$2,975,247.27	13%	\$	1,059.68	\$	85,665.01	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 4,966.26	1707200	59%	\$ 58,391.16	0	0%	\$	-	1045000	36%	\$	22,307.59	0	0%	\$	-	\$ 85,665.01	\$ 85,665.01	\$ 2,897,400.00	\$ 2,897,000.00
103	08-Feb-15	\$2,975,247.27	13%	\$	1,059.68	\$	86,724.69	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 5,019.37	1707200	59%	\$ 59,015.63	0	0%	\$	-	1045000	36%	\$	22,689.68	0	0%	\$	-	\$ 86,724.69	\$ 86,724.69	\$ 2,897,400.00	\$ 2,897,000.00
104	09-Feb-15	\$2,975,247.27	13%	\$	1,059.68	\$	87,784.36	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 5,072.48	1707200	59%	\$ 59,640.10	0	0%	\$	-	1045000	36%	\$	23,071.78	0	0%	\$	-	\$ 87,784.36	\$ 87,784.36	\$ 2,897,400.00	\$ 2,897,000.00
105	10-Feb-15	\$2,975,247.27	13%	\$	1,059.68	\$	88,844.04	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 5,125.59	1707200	59%	\$ 60,264.57	0	0%	\$	-	1045000	36%	\$	23,453.88	0	0%	\$	-	\$ 88,844.04	\$ 88,844.04	\$ 2,897,400.00	\$ 2,897,000.00
106	11-Feb-15	\$2,975,247.27	13%	\$	1,059.68	\$	89,903.72	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 5,178.71	1707200	59%	\$ 60,889.03	0	0%	\$	-	1045000	36%	\$	23,835.98	0	0%	\$	-	\$ 89,903.72	\$ 89,903.72	\$ 2,897,400.00	\$ 2,897,000.00
107	12-Feb-15	\$2,975,247.27	13%	\$	1,059.68	\$	90,963.39	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 5,231.82	1707200	59%	\$ 61,513.50	0	0%	\$	-	1045000	36%	\$	24,218.08	0	0%	\$	-	\$ 90,963.39	\$ 90,963.39	\$ 2,897,400.00	\$ 2,897,000.00
108	13-Feb-15	\$2,975,247.27	13%	\$	1,059.68	\$	92,023.07	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 5,284.93	1707200	59%	\$ 62,137.97	0	0%	\$	-	1045000	36%	\$	24,600.18	0	0%	\$	-	\$ 92,023.07	\$ 92,023.07	\$ 2,897,400.00	\$ 2,897,000.00
109	14-Feb-15	\$2,975,247.27	13%	\$	1,059.68	\$	93,082.75	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 5,338.04	1707200	59%	\$ 62,762.43	0	0%	\$	-	1045000	36%	\$	24,982.27	0	0%	\$	-	\$ 93,082.75	\$ 93,082.75	\$ 2,897,400.00	\$ 2,897,000.00
110	15-Feb-15	\$2,975,247.27	13%	\$	1,059.68	\$	94,142.43	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 5,391.15	1707200	59%	\$ 63,386.90	0	0%	\$	-	1045000	36%	\$	25,364.37	0	0%	\$	-	\$ 94,142.43	\$ 94,142.43	\$ 2,897,400.00	\$ 2,897,000.00
111	16-Feb-15	\$2,975,247.27	13%	\$	1,059.68	\$	95,202.10	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 5,444.27	1707200	59%	\$ 64,011.37	0	0%	\$	-	1045000	36%	\$	25,746.47	0	0%	\$	-	\$ 95,202.10	\$ 95,202.10	\$ 2,897,400.00	\$ 2,897,000.00
112	17-Feb-15	\$2,975,247.27	13%	\$	1,059.68	\$	96,261.78	\$																								

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC			
1	Mercy	\$2,897,000.00																														
2	Initial Disbursement	16-Oct-14																														
3	Interest Rate Adjuster	15-Apr-16																														
4	Currency	USD																														
5																																
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CY	CY % of loan	CY Interest	CLJ	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal				
149	26-Mar-15	\$3,004,918.23	13%	\$	1,070.24	\$	135,744.59	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 7,476.29	\$ 1,707,200.00	59%	\$ 87,903.03	0	0%	\$	-	104,500.00	36%	\$	40,365.28	0	0%	\$	-	\$ 135,744.59	\$ 135,744.59	\$ 2,897,400.00	\$ 2,897,000.00
150	27-Mar-15	\$3,004,918.23	13%	\$	1,070.24	\$	136,814.84	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 7,529.93	\$ 1,707,200.00	59%	\$ 88,533.72	0	0%	\$	-	104,500.00	36%	\$	40,751.19	0	0%	\$	-	\$ 136,814.84	\$ 136,814.84	\$ 2,897,400.00	\$ 2,897,000.00
151	28-Mar-15	\$3,004,918.23	13%	\$	1,070.24	\$	137,885.08	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 7,583.57	\$ 1,707,200.00	59%	\$ 89,164.42	0	0%	\$	-	104,500.00	36%	\$	41,137.10	0	0%	\$	-	\$ 137,885.08	\$ 137,885.08	\$ 2,897,400.00	\$ 2,897,000.00
152	29-Mar-15	\$3,004,918.23	13%	\$	1,070.24	\$	138,955.33	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 7,637.21	\$ 1,707,200.00	59%	\$ 89,795.11	0	0%	\$	-	104,500.00	36%	\$	41,523.00	0	0%	\$	-	\$ 138,955.33	\$ 138,955.33	\$ 2,897,400.00	\$ 2,897,000.00
153	30-Mar-15	\$3,004,918.23	13%	\$	1,070.24	\$	140,025.57	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 7,690.85	\$ 1,707,200.00	59%	\$ 90,425.81	0	0%	\$	-	104,500.00	36%	\$	41,908.91	0	0%	\$	-	\$ 140,025.57	\$ 140,025.57	\$ 2,897,400.00	\$ 2,897,000.00
154	31-Mar-15	\$3,004,918.23	13%	\$	1,070.24	\$	141,095.82	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 7,744.50	\$ 1,707,200.00	59%	\$ 91,056.50	0	0%	\$	-	104,500.00	36%	\$	42,294.82	0	0%	\$	-	\$ 141,095.82	\$ 141,095.82	\$ 2,897,400.00	\$ 2,897,000.00
155	01-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	142,177.88	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 7,798.73	\$ 1,707,200.00	59%	\$ 91,694.16	0	0%	\$	-	104,500.00	36%	\$	42,684.99	0	0%	\$	-	\$ 142,177.88	\$ 142,177.88	\$ 2,897,400.00	\$ 2,897,000.00
156	02-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	143,259.94	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 7,852.96	\$ 1,707,200.00	59%	\$ 92,331.82	0	0%	\$	-	104,500.00	36%	\$	43,075.16	0	0%	\$	-	\$ 143,259.94	\$ 143,259.94	\$ 2,897,400.00	\$ 2,897,000.00
157	03-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	144,342.00	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 7,907.20	\$ 1,707,200.00	59%	\$ 92,969.47	0	0%	\$	-	104,500.00	36%	\$	43,465.33	0	0%	\$	-	\$ 144,342.00	\$ 144,342.00	\$ 2,897,400.00	\$ 2,897,000.00
158	04-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	145,424.06	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 7,961.43	\$ 1,707,200.00	59%	\$ 93,607.13	0	0%	\$	-	104,500.00	36%	\$	43,855.50	0	0%	\$	-	\$ 145,424.06	\$ 145,424.06	\$ 2,897,400.00	\$ 2,897,000.00
159	05-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	146,506.13	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,015.67	\$ 1,707,200.00	59%	\$ 94,244.79	0	0%	\$	-	104,500.00	36%	\$	44,245.67	0	0%	\$	-	\$ 146,506.13	\$ 146,506.13	\$ 2,897,400.00	\$ 2,897,000.00
160	06-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	147,588.19	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,069.90	\$ 1,707,200.00	59%	\$ 94,882.45	0	0%	\$	-	104,500.00	36%	\$	44,635.84	0	0%	\$	-	\$ 147,588.19	\$ 147,588.19	\$ 2,897,400.00	\$ 2,897,000.00
161	07-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	148,670.25	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,124.13	\$ 1,707,200.00	59%	\$ 95,520.11	0	0%	\$	-	104,500.00	36%	\$	45,026.01	0	0%	\$	-	\$ 148,670.25	\$ 148,670.25	\$ 2,897,400.00	\$ 2,897,000.00
162	08-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	149,752.31	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,178.37	\$ 1,707,200.00	59%	\$ 96,157.76	0	0%	\$	-	104,500.00	36%	\$	45,416.18	0	0%	\$	-	\$ 149,752.31	\$ 149,752.31	\$ 2,897,400.00	\$ 2,897,000.00
163	09-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	150,834.37	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,232.60	\$ 1,707,200.00	59%	\$ 96,795.42	0	0%	\$	-	104,500.00	36%	\$	45,806.35	0	0%	\$	-	\$ 150,834.37	\$ 150,834.37	\$ 2,897,400.00	\$ 2,897,000.00
164	10-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	151,916.43	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,286.83	\$ 1,707,200.00	59%	\$ 97,433.08	0	0%	\$	-	104,500.00	36%	\$	46,196.52	0	0%	\$	-	\$ 151,916.43	\$ 151,916.43	\$ 2,897,400.00	\$ 2,897,000.00
165	11-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	152,998.50	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,341.07	\$ 1,707,200.00	59%	\$ 98,070.74	0	0%	\$	-	104,500.00	36%	\$	46,586.69	0	0%	\$	-	\$ 152,998.50	\$ 152,998.50	\$ 2,897,400.00	\$ 2,897,000.00
166	12-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	154,080.56	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,395.30	\$ 1,707,200.00	59%	\$ 98,708.00	0	0%	\$	-	104,500.00	36%	\$	46,976.86	0	0%	\$	-	\$ 154,080.56	\$ 154,080.56	\$ 2,897,400.00	\$ 2,897,000.00
167	13-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	155,162.62	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,449.54	\$ 1,707,200.00	59%	\$ 99,346.06	0	0%	\$	-	104,500.00	36%	\$	47,367.03	0	0%	\$	-	\$ 155,162.62	\$ 155,162.62	\$ 2,897,400.00	\$ 2,897,000.00
168	14-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	156,244.68	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,503.77	\$ 1,707,200.00	59%	\$ 99,983.71	0	0%	\$	-	104,500.00	36%	\$	47,757.20	0	0%	\$	-	\$ 156,244.68	\$ 156,244.68	\$ 2,897,400.00	\$ 2,897,000.00
169	15-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	157,326.74	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,558.00	\$ 1,707,200.00	59%	\$ 100,621.37	0	0%	\$	-	104,500.00	36%	\$	48,147.37	0	0%	\$	-	\$ 157,326.74	\$ 157,326.74	\$ 2,897,400.00	\$ 2,897,000.00
170	16-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	158,408.80	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,612.24	\$ 1,707,200.00	59%	\$ 101,259.03	0	0%	\$	-	104,500.00	36%	\$	48,537.54	0	0%	\$	-	\$ 158,408.80	\$ 158,408.80	\$ 2,897,400.00	\$ 2,897,000.00
171	17-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	159,490.86	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,666.47	\$ 1,707,200.00	59%	\$ 101,896.69	0	0%	\$	-	104,500.00	36%	\$	48,927.71	0	0%	\$	-	\$ 159,490.86	\$ 159,490.86	\$ 2,897,400.00	\$ 2,897,000.00
172	18-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	160,572.93	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,720.70	\$ 1,707,200.00	59%	\$ 102,534.35	0	0%	\$	-	104,500.00	36%	\$	49,317.88	0	0%	\$	-	\$ 160,572.93	\$ 160,572.93	\$ 2,897,400.00	\$ 2,897,000.00
173	19-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	161,654.99	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,774.94	\$ 1,707,200.00	59%	\$ 103,172.00	0	0%	\$	-	104,500.00	36%	\$	49,708.05	0	0%	\$	-	\$ 161,654.99	\$ 161,654.99	\$ 2,897,400.00	\$ 2,897,000.00
174	20-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	162,737.05	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,829.17	\$ 1,707,200.00	59%	\$ 103,809.65	0	0%	\$	-	104,500.00	36%	\$	50,098.21	0	0%	\$	-	\$ 162,737.05	\$ 162,737.05	\$ 2,897,400.00	\$ 2,897,000.00
175	21-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	163,819.11	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,883.41	\$ 1,707,200.00	59%	\$ 104,447.32	0	0%	\$	-	104,500.00	36%	\$	50,488.38	0	0%	\$	-	\$ 163,819.11	\$ 163,819.11	\$ 2,897,400.00	\$ 2,897,000.00
176	22-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	164,901.17	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,937.64	\$ 1,707,200.00	59%	\$ 105,084.98	0	0%	\$	-	104,500.00	36%	\$	50,878.55	0	0%	\$	-	\$ 164,901.17	\$ 164,901.17	\$ 2,897,400.00	\$ 2,897,000.00
177	23-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	165,983.23	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 8,991.87	\$ 1,707,200.00	59%	\$ 105,722.64	0	0%	\$	-	104,500.00	36%	\$	51,268.72	0	0%	\$	-	\$ 165,983.23	\$ 165,983.23	\$ 2,897,400.00	\$ 2,897,000.00
178	24-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	167,065.30	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 9,046.11	\$ 1,707,200.00	59%	\$ 106,360.29	0	0%	\$	-	104,500.00	36%	\$	51,658.89	0	0%	\$	-	\$ 167,065.30	\$ 167,065.30	\$ 2,897,400.00	\$ 2,897,000.00
179	25-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	168,147.36	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 9,100.34	\$ 1,707,200.00	59%	\$ 106,997.95	0	0%	\$	-	104,500.00	36%	\$	52,049.06	0	0%	\$	-	\$ 168,147.36	\$ 168,147.36	\$ 2,897,400.00	\$ 2,897,000.00
180	26-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	169,229.42	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 9,154.58	\$ 1,707,200.00	59%	\$ 107,635.61	0	0%	\$	-	104,500.00	36%	\$	52,439.23	0	0%	\$	-	\$ 169,229.42	\$ 169,229.42	\$ 2,897,400.00	\$ 2,897,000.00
181	27-Apr-15	\$3,038,095.82	13%	\$	1,082.06	\$	170,311.48	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$ 9,208.81	\$ 1,707,200.00	59%	\$ 108,273.27	0	0%	\$	-	104,500.00	36%	\$	52,829.40	0	0%	\$	-	\$ 170,311.			

		A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
1	Mercy	\$2,897,000.00																												
2	Initial Disbursement	16-Oct-14																												
3	Interest Rate Adjuster	15-Apr-16																												
4	Currency	USD																												
5																														
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Pnncpal	MHC % of	MHC Interest	Mortgage Fund Pnncpal	Mortgage Fund % of	Mortgage Fund Interest	CY	CY % of loan	CY Interest	CLJ	CLJ % of	CLJ Interest	Clayton Pnncpal	Clayton % of	Clayton Interest	Interest Check	Total Interest	Pnncpal Check	Total Pnncpal		
220	05-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 212,988.48	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 11,347.81	\$ 1,707,200.00	59%	\$ 133,422.79	0	0%	\$ -	-	1045000	36%	\$ 68,217.87	0	0%	\$ -	\$ 212,988.48	\$ 212,988.48	\$ 2,897,400.00	\$ 2,897,000.00	
221	06-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 214,094.17	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 11,403.23	\$ 1,707,200.00	59%	\$ 134,074.38	0	0%	\$ -	-	1045000	36%	\$ 68,616.56	0	0%	\$ -	\$ 214,094.17	\$ 214,094.17	\$ 2,897,400.00	\$ 2,897,000.00	
222	07-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 215,199.87	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 11,458.65	\$ 1,707,200.00	59%	\$ 134,725.97	0	0%	\$ -	-	1045000	36%	\$ 69,015.26	0	0%	\$ -	\$ 215,199.87	\$ 215,199.87	\$ 2,897,400.00	\$ 2,897,000.00	
223	08-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 216,305.57	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 11,514.07	\$ 1,707,200.00	59%	\$ 135,377.55	0	0%	\$ -	-	1045000	36%	\$ 69,413.95	0	0%	\$ -	\$ 216,305.57	\$ 216,305.57	\$ 2,897,400.00	\$ 2,897,000.00	
224	09-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 217,411.27	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 11,569.49	\$ 1,707,200.00	59%	\$ 136,029.14	0	0%	\$ -	-	1045000	36%	\$ 69,812.64	0	0%	\$ -	\$ 217,411.27	\$ 217,411.27	\$ 2,897,400.00	\$ 2,897,000.00	
225	10-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 218,516.97	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 11,624.91	\$ 1,707,200.00	59%	\$ 136,680.73	0	0%	\$ -	-	1045000	36%	\$ 70,211.33	0	0%	\$ -	\$ 218,516.97	\$ 218,516.97	\$ 2,897,400.00	\$ 2,897,000.00	
226	11-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 219,622.66	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 11,680.33	\$ 1,707,200.00	59%	\$ 137,332.31	0	0%	\$ -	-	1045000	36%	\$ 70,610.03	0	0%	\$ -	\$ 219,622.66	\$ 219,622.66	\$ 2,897,400.00	\$ 2,897,000.00	
227	12-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 220,728.36	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 11,735.74	\$ 1,707,200.00	59%	\$ 137,983.90	0	0%	\$ -	-	1045000	36%	\$ 71,008.72	0	0%	\$ -	\$ 220,728.36	\$ 220,728.36	\$ 2,897,400.00	\$ 2,897,000.00	
228	13-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 221,834.06	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 11,791.16	\$ 1,707,200.00	59%	\$ 138,635.49	0	0%	\$ -	-	1045000	36%	\$ 71,407.41	0	0%	\$ -	\$ 221,834.06	\$ 221,834.06	\$ 2,897,400.00	\$ 2,897,000.00	
229	14-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 222,939.76	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 11,846.58	\$ 1,707,200.00	59%	\$ 139,287.08	0	0%	\$ -	-	1045000	36%	\$ 71,806.10	0	0%	\$ -	\$ 222,939.76	\$ 222,939.76	\$ 2,897,400.00	\$ 2,897,000.00	
230	15-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 224,045.46	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 11,902.00	\$ 1,707,200.00	59%	\$ 139,938.66	0	0%	\$ -	-	1045000	36%	\$ 72,204.80	0	0%	\$ -	\$ 224,045.46	\$ 224,045.46	\$ 2,897,400.00	\$ 2,897,000.00	
231	16-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 225,151.16	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 11,957.42	\$ 1,707,200.00	59%	\$ 140,590.25	0	0%	\$ -	-	1045000	36%	\$ 72,603.49	0	0%	\$ -	\$ 225,151.16	\$ 225,151.16	\$ 2,897,400.00	\$ 2,897,000.00	
232	17-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 226,256.85	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 12,012.84	\$ 1,707,200.00	59%	\$ 141,241.84	0	0%	\$ -	-	1045000	36%	\$ 73,002.18	0	0%	\$ -	\$ 226,256.85	\$ 226,256.85	\$ 2,897,400.00	\$ 2,897,000.00	
233	18-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 227,362.55	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 12,068.26	\$ 1,707,200.00	59%	\$ 141,893.42	0	0%	\$ -	-	1045000	36%	\$ 73,400.87	0	0%	\$ -	\$ 227,362.55	\$ 227,362.55	\$ 2,897,400.00	\$ 2,897,000.00	
234	19-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 228,468.25	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 12,123.67	\$ 1,707,200.00	59%	\$ 142,545.01	0	0%	\$ -	-	1045000	36%	\$ 73,799.57	0	0%	\$ -	\$ 228,468.25	\$ 228,468.25	\$ 2,897,400.00	\$ 2,897,000.00	
235	20-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 229,573.95	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 12,179.09	\$ 1,707,200.00	59%	\$ 143,196.60	0	0%	\$ -	-	1045000	36%	\$ 74,198.26	0	0%	\$ -	\$ 229,573.95	\$ 229,573.95	\$ 2,897,400.00	\$ 2,897,000.00	
236	21-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 230,679.65	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 12,234.51	\$ 1,707,200.00	59%	\$ 143,848.18	0	0%	\$ -	-	1045000	36%	\$ 74,596.95	0	0%	\$ -	\$ 230,679.65	\$ 230,679.65	\$ 2,897,400.00	\$ 2,897,000.00	
237	22-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 231,785.34	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 12,289.93	\$ 1,707,200.00	59%	\$ 144,499.77	0	0%	\$ -	-	1045000	36%	\$ 74,995.64	0	0%	\$ -	\$ 231,785.34	\$ 231,785.34	\$ 2,897,400.00	\$ 2,897,000.00	
238	23-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 232,891.04	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 12,345.35	\$ 1,707,200.00	59%	\$ 145,151.36	0	0%	\$ -	-	1045000	36%	\$ 75,394.34	0	0%	\$ -	\$ 232,891.04	\$ 232,891.04	\$ 2,897,400.00	\$ 2,897,000.00	
239	24-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 233,996.74	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 12,400.77	\$ 1,707,200.00	59%	\$ 145,802.95	0	0%	\$ -	-	1045000	36%	\$ 75,793.03	0	0%	\$ -	\$ 233,996.74	\$ 233,996.74	\$ 2,897,400.00	\$ 2,897,000.00	
240	25-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 235,102.44	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 12,456.18	\$ 1,707,200.00	59%	\$ 146,454.53	0	0%	\$ -	-	1045000	36%	\$ 76,191.72	0	0%	\$ -	\$ 235,102.44	\$ 235,102.44	\$ 2,897,400.00	\$ 2,897,000.00	
241	26-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 236,208.14	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 12,511.60	\$ 1,707,200.00	59%	\$ 147,106.12	0	0%	\$ -	-	1045000	36%	\$ 76,590.41	0	0%	\$ -	\$ 236,208.14	\$ 236,208.14	\$ 2,897,400.00	\$ 2,897,000.00	
242	27-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 237,313.83	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 12,567.02	\$ 1,707,200.00	59%	\$ 147,757.71	0	0%	\$ -	-	1045000	36%	\$ 76,989.11	0	0%	\$ -	\$ 237,313.83	\$ 237,313.83	\$ 2,897,400.00	\$ 2,897,000.00	
243	28-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 238,419.53	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 12,622.44	\$ 1,707,200.00	59%	\$ 148,409.29	0	0%	\$ -	-	1045000	36%	\$ 77,387.80	0	0%	\$ -	\$ 238,419.53	\$ 238,419.53	\$ 2,897,400.00	\$ 2,897,000.00	
244	29-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 239,525.23	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 12,677.86	\$ 1,707,200.00	59%	\$ 149,060.88	0	0%	\$ -	-	1045000	36%	\$ 77,786.49	0	0%	\$ -	\$ 239,525.23	\$ 239,525.23	\$ 2,897,400.00	\$ 2,897,000.00	
245	30-Jun-15	\$3,104,459.99	\$3,104,459.99	13%	\$ 1,105.70	\$ 240,630.93	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 12,733.28	\$ 1,707,200.00	59%	\$ 149,712.47	0	0%	\$ -	-	1045000	36%	\$ 78,185.18	0	0%	\$ -	\$ 240,630.93	\$ 240,630.93	\$ 2,897,400.00	\$ 2,897,000.00	
246	01-Jul-15	\$3,137,630.93	\$3,137,630.93	13%	\$ 1,117.51	\$ 241,746.44	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 12,788.70	\$ 1,707,200.00	59%	\$ 150,371.02	0	0%	\$ -	-	1045000	36%	\$ 78,583.44	0	0%	\$ -	\$ 241,746.44	\$ 241,746.44	\$ 2,897,400.00	\$ 2,897,000.00	
247	02-Jul-15	\$3,137,630.93	\$3,137,630.93	13%	\$ 1,117.51	\$ 242,865.95	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 12,844.30	\$ 1,707,200.00	59%	\$ 151,029.57	0	0%	\$ -	-	1045000	36%	\$ 78,981.09	0	0%	\$ -	\$ 242,865.95	\$ 242,865.95	\$ 2,897,400.00	\$ 2,897,000.00	
248	03-Jul-15	\$3,137,630.93	\$3,137,630.93	13%	\$ 1,117.51	\$ 243,983.47	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 12,901.31	\$ 1,707,200.00	59%	\$ 151,688.12	0	0%	\$ -	-	1045000	36%	\$ 79,379.44	0	0%	\$ -	\$ 243,983.47	\$ 243,983.47	\$ 2,897,400.00	\$ 2,897,000.00	
249	04-Jul-15	\$3,137,630.93	\$3,137,630.93	13%	\$ 1,117.51	\$ 245,100.98	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 12,957.32	\$ 1,707,200.00	59%	\$ 152,346.67	0	0%	\$ -	-	1045000	36%	\$ 79,776.99	0	0%	\$ -	\$ 245,100.98	\$ 245,100.98	\$ 2,897,400.00	\$ 2,897,000.00	
250	05-Jul-15	\$3,137,630.93	\$3,137,630.93	13%	\$ 1,117.51	\$ 246,218.49	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 13,013.33	\$ 1,707,200.00	59%	\$ 153,005.21	0	0%	\$ -	-	1045000	36%	\$ 80,199.95	0	0%	\$ -	\$ 246,218.49	\$ 246,218.49	\$ 2,897,400.00	\$ 2,897,000.00	
251	06-Jul-15	\$3,137,630.93	\$3,137,630.93	13%	\$ 1,117.51	\$ 247,336.00	\$2,897,000.00	\$ -	\$ -	\$ 145,200.00	5%	\$ 13,069.34	\$ 1,707,200.00	59%	\$ 153,663.76	0	0%	\$ -	-	1045000	36%	\$ 80,602.90	0	0%	\$ -	\$ 247,336.00	\$ 247,336.00	\$ 2,897,400.00	\$ 2,897,000.00	
252	07-Jul-15	\$3,137,630.93	\$3,137,630.93	13%																										

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		A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC							
1	Mercy	\$ 2,897,000.00																																			
2	Initial Disbursement	16-Oct-14																																			
3	Interest Rate Adjuster	15-Apr-16																																			
4	Currency	USD																																			
5																																					
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of loan	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of loan	Mortgage Fund Interest	CY Principal	CY % of loan	CY Interest	CLJ Principal	CLJ % of loan	CLJ Interest	Clayton Principal	Clayton % of loan	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal									
362	25-Oct-15	\$3,241,568.96	13%	\$	1,154.53	\$	373,432.25	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	19,389.39	\$	1,707,200.00	59%	\$	227,972.19	0	0%	\$	-	1045000	36%	\$	126,070.67	0	0%	\$	-	\$ 373,432.25	\$ 373,432.25	\$	2,897,400.00	\$	2,897,000.00
363	26-Oct-15	\$3,241,568.96	13%	\$	1,154.53	\$	374,586.78	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	19,447.25	\$	1,707,200.00	59%	\$	228,652.55	0	0%	\$	-	1045000	36%	\$	126,486.97	0	0%	\$	-	\$ 374,586.78	\$ 374,586.78	\$	2,897,400.00	\$	2,897,000.00
364	27-Oct-15	\$3,241,568.96	13%	\$	1,154.53	\$	375,741.31	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	19,505.12	\$	1,707,200.00	59%	\$	229,332.92	0	0%	\$	-	1045000	36%	\$	126,903.27	0	0%	\$	-	\$ 375,741.31	\$ 375,741.31	\$	2,897,400.00	\$	2,897,000.00
365	28-Oct-15	\$3,241,568.96	13%	\$	1,154.53	\$	376,895.84	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	19,562.99	\$	1,707,200.00	59%	\$	230,013.28	0	0%	\$	-	1045000	36%	\$	127,319.57	0	0%	\$	-	\$ 376,895.84	\$ 376,895.84	\$	2,897,400.00	\$	2,897,000.00
366	29-Oct-15	\$3,241,568.96	13%	\$	1,154.53	\$	378,050.37	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	19,620.85	\$	1,707,200.00	59%	\$	230,693.65	0	0%	\$	-	1045000	36%	\$	127,735.87	0	0%	\$	-	\$ 378,050.37	\$ 378,050.37	\$	2,897,400.00	\$	2,897,000.00
367	30-Oct-15	\$3,241,568.96	13%	\$	1,154.53	\$	379,204.91	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	19,678.72	\$	1,707,200.00	59%	\$	231,374.01	0	0%	\$	-	1045000	36%	\$	128,152.18	0	0%	\$	-	\$ 379,204.91	\$ 379,204.91	\$	2,897,400.00	\$	2,897,000.00
368	31-Oct-15	\$3,241,568.96	13%	\$	1,154.53	\$	380,359.44	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	19,736.58	\$	1,707,200.00	59%	\$	232,054.38	0	0%	\$	-	1045000	36%	\$	128,568.48	0	0%	\$	-	\$ 380,359.44	\$ 380,359.44	\$	2,897,400.00	\$	2,897,000.00
369	01-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	381,526.72	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	19,795.09	\$	1,707,200.00	59%	\$	232,742.28	0	0%	\$	-	1045000	36%	\$	128,985.37	0	0%	\$	-	\$ 381,526.72	\$ 381,526.72	\$	2,897,400.00	\$	2,897,000.00
370	02-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	382,693.98	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	19,853.59	\$	1,707,200.00	59%	\$	233,430.13	0	0%	\$	-	1045000	36%	\$	129,410.27	0	0%	\$	-	\$ 382,693.98	\$ 382,693.98	\$	2,897,400.00	\$	2,897,000.00
371	03-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	383,861.27	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	19,912.10	\$	1,707,200.00	59%	\$	234,118.01	0	0%	\$	-	1045000	36%	\$	129,831.17	0	0%	\$	-	\$ 383,861.27	\$ 383,861.27	\$	2,897,400.00	\$	2,897,000.00
372	04-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	385,028.55	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	19,970.80	\$	1,707,200.00	59%	\$	234,805.88	0	0%	\$	-	1045000	36%	\$	130,252.07	0	0%	\$	-	\$ 385,028.55	\$ 385,028.55	\$	2,897,400.00	\$	2,897,000.00
373	05-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	386,195.83	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	20,029.11	\$	1,707,200.00	59%	\$	235,493.78	0	0%	\$	-	1045000	36%	\$	130,672.96	0	0%	\$	-	\$ 386,195.83	\$ 386,195.83	\$	2,897,400.00	\$	2,897,000.00
374	06-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	387,363.11	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	20,087.61	\$	1,707,200.00	59%	\$	236,181.64	0	0%	\$	-	1045000	36%	\$	131,093.86	0	0%	\$	-	\$ 387,363.11	\$ 387,363.11	\$	2,897,400.00	\$	2,897,000.00
375	07-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	388,530.39	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	20,146.12	\$	1,707,200.00	59%	\$	236,869.51	0	0%	\$	-	1045000	36%	\$	131,514.76	0	0%	\$	-	\$ 388,530.39	\$ 388,530.39	\$	2,897,400.00	\$	2,897,000.00
376	08-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	389,697.67	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	20,204.62	\$	1,707,200.00	59%	\$	237,557.39	0	0%	\$	-	1045000	36%	\$	131,935.65	0	0%	\$	-	\$ 389,697.67	\$ 389,697.67	\$	2,897,400.00	\$	2,897,000.00
377	09-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	390,864.95	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	20,263.13	\$	1,707,200.00	59%	\$	238,245.27	0	0%	\$	-	1045000	36%	\$	132,356.55	0	0%	\$	-	\$ 390,864.95	\$ 390,864.95	\$	2,897,400.00	\$	2,897,000.00
378	10-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	392,032.22	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	20,321.63	\$	1,707,200.00	59%	\$	238,933.14	0	0%	\$	-	1045000	36%	\$	132,777.45	0	0%	\$	-	\$ 392,032.22	\$ 392,032.22	\$	2,897,400.00	\$	2,897,000.00
379	11-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	393,199.50	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	20,380.14	\$	1,707,200.00	59%	\$	239,621.02	0	0%	\$	-	1045000	36%	\$	133,198.35	0	0%	\$	-	\$ 393,199.50	\$ 393,199.50	\$	2,897,400.00	\$	2,897,000.00
380	12-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	394,366.78	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	20,438.64	\$	1,707,200.00	59%	\$	240,308.90	0	0%	\$	-	1045000	36%	\$	133,619.24	0	0%	\$	-	\$ 394,366.78	\$ 394,366.78	\$	2,897,400.00	\$	2,897,000.00
381	13-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	395,534.06	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	20,497.15	\$	1,707,200.00	59%	\$	240,996.77	0	0%	\$	-	1045000	36%	\$	134,040.14	0	0%	\$	-	\$ 395,534.06	\$ 395,534.06	\$	2,897,400.00	\$	2,897,000.00
382	14-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	396,701.34	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	20,555.65	\$	1,707,200.00	59%	\$	241,684.65	0	0%	\$	-	1045000	36%	\$	134,461.04	0	0%	\$	-	\$ 396,701.34	\$ 396,701.34	\$	2,897,400.00	\$	2,897,000.00
383	15-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	397,868.62	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	20,614.16	\$	1,707,200.00	59%	\$	242,372.52	0	0%	\$	-	1045000	36%	\$	134,881.93	0	0%	\$	-	\$ 397,868.62	\$ 397,868.62	\$	2,897,400.00	\$	2,897,000.00
384	16-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	399,035.90	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	20,672.66	\$	1,707,200.00	59%	\$	243,060.40	0	0%	\$	-	1045000	36%	\$	135,302.83	0	0%	\$	-	\$ 399,035.90	\$ 399,035.90	\$	2,897,400.00	\$	2,897,000.00
385	17-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	400,203.18	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	20,731.17	\$	1,707,200.00	59%	\$	243,748.28	0	0%	\$	-	1045000	36%	\$	135,723.73	0	0%	\$	-	\$ 400,203.18	\$ 400,203.18	\$	2,897,400.00	\$	2,897,000.00
386	18-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	401,370.45	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	20,789.67	\$	1,707,200.00	59%	\$	244,436.15	0	0%	\$	-	1045000	36%	\$	136,144.63	0	0%	\$	-	\$ 401,370.45	\$ 401,370.45	\$	2,897,400.00	\$	2,897,000.00
387	19-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	402,537.73	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	20,848.18	\$	1,707,200.00	59%	\$	245,124.03	0	0%	\$	-	1045000	36%	\$	136,565.52	0	0%	\$	-	\$ 402,537.73	\$ 402,537.73	\$	2,897,400.00	\$	2,897,000.00
388	20-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	403,705.01	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	20,906.68	\$	1,707,200.00	59%	\$	245,811.91	0	0%	\$	-	1045000	36%	\$	136,986.42	0	0%	\$	-	\$ 403,705.01	\$ 403,705.01	\$	2,897,400.00	\$	2,897,000.00
389	21-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	404,872.29	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	20,965.19	\$	1,707,200.00	59%	\$	246,499.78	0	0%	\$	-	1045000	36%	\$	137,407.32	0	0%	\$	-	\$ 404,872.29	\$ 404,872.29	\$	2,897,400.00	\$	2,897,000.00
390	22-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	406,039.57	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	21,023.69	\$	1,707,200.00	59%	\$	247,187.66	0	0%	\$	-	1045000	36%	\$	137,828.22	0	0%	\$	-	\$ 406,039.57	\$ 406,039.57	\$	2,897,400.00	\$	2,897,000.00
391	23-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	407,206.85	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	21,082.20	\$	1,707,200.00	59%	\$	247,875.54	0	0%	\$	-	1045000	36%	\$	138,249.11	0	0%	\$	-	\$ 407,206.85	\$ 407,206.85	\$	2,897,400.00	\$	2,897,000.00
392	24-Nov-15	\$3,277,359.44	13%	\$	1,167.28	\$	408,374.13	\$2,897,000.00	\$	-	\$ 145,200.00	5%	\$	21,140.70	\$	1,707,200.00	59%	\$	248,563.41	0	0%	\$	-	1045000	36%	\$	138,670.01	0	0%	\$	-	\$ 408,374.13	\$ 408,374.13	\$	2,		

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
1	Mercury	\$2,897,000.00																											
2	Initial Disbursement	16-Oct-14																											
3	Interest Rate Adjuster	15-Apr-16																											
4	Currency	USD																											
5																													
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of	MHC Interest	Mortgage Fund	Mortgage Fund % of	Mortgage Fund	CY	CY % of loan	CY Interest	CLJ	CLJ % of	CLJ Interest	Clayton Principal	Clayton % of	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal	
433	04-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 456,721.19	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 23,563.90	\$ 1,707,200.00	59%	\$ 277,054.30	0	0%	\$ -	1045000	36%	\$ 156,102.98	0	0%	\$ -	\$ 456,721.19	\$ 456,721.19	\$ 2,897,400.00	\$ 2,897,000.00	
434	05-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 457,913.96	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 23,623.68	\$ 1,707,200.00	59%	\$ 277,757.20	0	0%	\$ -	1045000	36%	\$ 156,533.08	0	0%	\$ -	\$ 457,913.96	\$ 457,913.96	\$ 2,897,400.00	\$ 2,897,000.00	
435	06-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 459,106.74	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 23,683.46	\$ 1,707,200.00	59%	\$ 278,460.11	0	0%	\$ -	1045000	36%	\$ 156,963.17	0	0%	\$ -	\$ 459,106.74	\$ 459,106.74	\$ 2,897,400.00	\$ 2,897,000.00	
436	07-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 460,299.52	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 23,743.25	\$ 1,707,200.00	59%	\$ 279,163.01	0	0%	\$ -	1045000	36%	\$ 157,393.26	0	0%	\$ -	\$ 460,299.52	\$ 460,299.52	\$ 2,897,400.00	\$ 2,897,000.00	
437	08-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 461,492.29	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 23,803.03	\$ 1,707,200.00	59%	\$ 279,865.91	0	0%	\$ -	1045000	36%	\$ 157,823.35	0	0%	\$ -	\$ 461,492.29	\$ 461,492.29	\$ 2,897,400.00	\$ 2,897,000.00	
438	09-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 462,685.07	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 23,862.81	\$ 1,707,200.00	59%	\$ 280,568.81	0	0%	\$ -	1045000	36%	\$ 158,253.45	0	0%	\$ -	\$ 462,685.07	\$ 462,685.07	\$ 2,897,400.00	\$ 2,897,000.00	
439	10-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 463,877.85	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 23,922.59	\$ 1,707,200.00	59%	\$ 281,271.72	0	0%	\$ -	1045000	36%	\$ 158,683.54	0	0%	\$ -	\$ 463,877.85	\$ 463,877.85	\$ 2,897,400.00	\$ 2,897,000.00	
440	11-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 465,070.62	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 23,982.38	\$ 1,707,200.00	59%	\$ 281,974.62	0	0%	\$ -	1045000	36%	\$ 159,113.63	0	0%	\$ -	\$ 465,070.62	\$ 465,070.62	\$ 2,897,400.00	\$ 2,897,000.00	
441	12-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 466,263.40	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 24,042.16	\$ 1,707,200.00	59%	\$ 282,677.52	0	0%	\$ -	1045000	36%	\$ 159,543.72	0	0%	\$ -	\$ 466,263.40	\$ 466,263.40	\$ 2,897,400.00	\$ 2,897,000.00	
442	13-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 467,456.18	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 24,101.94	\$ 1,707,200.00	59%	\$ 283,380.42	0	0%	\$ -	1045000	36%	\$ 159,973.81	0	0%	\$ -	\$ 467,456.18	\$ 467,456.18	\$ 2,897,400.00	\$ 2,897,000.00	
443	14-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 468,648.95	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 24,161.73	\$ 1,707,200.00	59%	\$ 284,083.33	0	0%	\$ -	1045000	36%	\$ 160,403.90	0	0%	\$ -	\$ 468,648.95	\$ 468,648.95	\$ 2,897,400.00	\$ 2,897,000.00	
444	15-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 469,841.73	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 24,221.51	\$ 1,707,200.00	59%	\$ 284,786.23	0	0%	\$ -	1045000	36%	\$ 160,833.99	0	0%	\$ -	\$ 469,841.73	\$ 469,841.73	\$ 2,897,400.00	\$ 2,897,000.00	
445	16-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 471,034.51	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 24,281.29	\$ 1,707,200.00	59%	\$ 285,489.13	0	0%	\$ -	1045000	36%	\$ 161,264.08	0	0%	\$ -	\$ 471,034.51	\$ 471,034.51	\$ 2,897,400.00	\$ 2,897,000.00	
446	17-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 472,227.28	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 24,341.07	\$ 1,707,200.00	59%	\$ 286,192.03	0	0%	\$ -	1045000	36%	\$ 161,694.18	0	0%	\$ -	\$ 472,227.28	\$ 472,227.28	\$ 2,897,400.00	\$ 2,897,000.00	
447	18-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 473,420.06	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 24,400.86	\$ 1,707,200.00	59%	\$ 286,894.94	0	0%	\$ -	1045000	36%	\$ 162,124.27	0	0%	\$ -	\$ 473,420.06	\$ 473,420.06	\$ 2,897,400.00	\$ 2,897,000.00	
448	19-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 474,612.84	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 24,460.64	\$ 1,707,200.00	59%	\$ 287,597.84	0	0%	\$ -	1045000	36%	\$ 162,554.36	0	0%	\$ -	\$ 474,612.84	\$ 474,612.84	\$ 2,897,400.00	\$ 2,897,000.00	
449	20-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 475,805.61	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 24,520.42	\$ 1,707,200.00	59%	\$ 288,300.74	0	0%	\$ -	1045000	36%	\$ 162,984.45	0	0%	\$ -	\$ 475,805.61	\$ 475,805.61	\$ 2,897,400.00	\$ 2,897,000.00	
450	21-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 476,998.39	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 24,580.21	\$ 1,707,200.00	59%	\$ 289,003.64	0	0%	\$ -	1045000	36%	\$ 163,414.54	0	0%	\$ -	\$ 476,998.39	\$ 476,998.39	\$ 2,897,400.00	\$ 2,897,000.00	
451	22-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 478,191.17	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 24,639.99	\$ 1,707,200.00	59%	\$ 289,706.55	0	0%	\$ -	1045000	36%	\$ 163,844.63	0	0%	\$ -	\$ 478,191.17	\$ 478,191.17	\$ 2,897,400.00	\$ 2,897,000.00	
452	23-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 479,383.94	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 24,699.77	\$ 1,707,200.00	59%	\$ 290,409.45	0	0%	\$ -	1045000	36%	\$ 164,274.72	0	0%	\$ -	\$ 479,383.94	\$ 479,383.94	\$ 2,897,400.00	\$ 2,897,000.00	
453	24-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 480,576.72	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 24,759.56	\$ 1,707,200.00	59%	\$ 291,112.35	0	0%	\$ -	1045000	36%	\$ 164,704.82	0	0%	\$ -	\$ 480,576.72	\$ 480,576.72	\$ 2,897,400.00	\$ 2,897,000.00	
454	25-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 481,769.50	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 24,819.34	\$ 1,707,200.00	59%	\$ 291,815.25	0	0%	\$ -	1045000	36%	\$ 165,134.91	0	0%	\$ -	\$ 481,769.50	\$ 481,769.50	\$ 2,897,400.00	\$ 2,897,000.00	
455	26-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 482,962.27	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 24,879.12	\$ 1,707,200.00	59%	\$ 292,518.16	0	0%	\$ -	1045000	36%	\$ 165,565.00	0	0%	\$ -	\$ 482,962.27	\$ 482,962.27	\$ 2,897,400.00	\$ 2,897,000.00	
456	27-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 484,155.05	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 24,938.90	\$ 1,707,200.00	59%	\$ 293,221.06	0	0%	\$ -	1045000	36%	\$ 165,995.09	0	0%	\$ -	\$ 484,155.05	\$ 484,155.05	\$ 2,897,400.00	\$ 2,897,000.00	
457	28-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 485,347.83	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 24,998.69	\$ 1,707,200.00	59%	\$ 293,923.96	0	0%	\$ -	1045000	36%	\$ 166,425.18	0	0%	\$ -	\$ 485,347.83	\$ 485,347.83	\$ 2,897,400.00	\$ 2,897,000.00	
458	29-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 486,540.60	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 25,058.47	\$ 1,707,200.00	59%	\$ 294,626.86	0	0%	\$ -	1045000	36%	\$ 166,855.27	0	0%	\$ -	\$ 486,540.60	\$ 486,540.60	\$ 2,897,400.00	\$ 2,897,000.00	
459	30-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 487,733.38	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 25,118.25	\$ 1,707,200.00	59%	\$ 295,329.76	0	0%	\$ -	1045000	36%	\$ 167,285.36	0	0%	\$ -	\$ 487,733.38	\$ 487,733.38	\$ 2,897,400.00	\$ 2,897,000.00	
460	31-Jan-16	\$3,348,950.08		13%	\$ 1,192.78	\$ 488,926.16	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 25,178.04	\$ 1,707,200.00	59%	\$ 296,032.67	0	0%	\$ -	1045000	36%	\$ 167,715.45	0	0%	\$ -	\$ 488,926.16	\$ 488,926.16	\$ 2,897,400.00	\$ 2,897,000.00	
461	01-Feb-16	\$3,385,926.16		13%	\$ 1,205.95	\$ 490,132.10	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 25,238.48	\$ 1,707,200.00	59%	\$ 296,734.33	0	0%	\$ -	1045000	36%	\$ 168,150.29	0	0%	\$ -	\$ 490,132.10	\$ 490,132.10	\$ 2,897,400.00	\$ 2,897,000.00	
462	02-Feb-16	\$3,385,926.16		13%	\$ 1,205.95	\$ 491,338.05	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 25,298.92	\$ 1,707,200.00	59%	\$ 297,436.99	0	0%	\$ -	1045000	36%	\$ 168,585.13	0	0%	\$ -	\$ 491,338.05	\$ 491,338.05	\$ 2,897,400.00	\$ 2,897,000.00	
463	03-Feb-16	\$3,385,926.16		13%	\$ 1,205.95	\$ 492,544.00	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 25,359.37	\$ 1,707,200.00	59%	\$ 298,139.66	0	0%	\$ -	1045000	36%	\$ 169,019.97	0	0%	\$ -	\$ 492,544.00	\$ 492,544.00	\$ 2,897,400.00	\$ 2,897,000.00	
464	04-Feb-16	\$3,385,926.16		13%	\$ 1,205.95	\$ 493,749.94	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 25,419.81	\$ 1,707,200.00	59%	\$ 298,842.32	0	0%	\$ -	1045000	36%	\$ 169,454.81	0	0%	\$ -	\$ 493,749.94	\$ 493,749.94	\$ 2,897,400.00	\$ 2,897,000.00	
465	05-Feb-16	\$3,385,926.16		13%	\$ 1,205.95	\$ 494,955.89	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 25,480.25	\$ 1,707,200.00	59%	\$ 299,545.98	0	0%	\$ -	1045000	36%	\$ 169,889.65	0	0%	\$ -	\$ 494,955.89	\$ 494,955.89	\$ 2,897,400.00	\$ 2,897,000.00	
466	06-Feb-16	\$3,385,926.16		13%	\$ 1,205.95	\$ 496,161.84	\$ 0	\$ 2,897,000.00	\$ -	\$ 145,200.00	5%	\$ 25,540.69	\$ 1,707,200.00	59%	\$ 300,248.65	0	0%	\$ -	1045000	36%	\$ 170,324.49	0	0%	\$ -	\$ 496,161.84	\$ 496,161.84	\$ 2,897,400.00	\$ 2,897,00	

		A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC									
1	Mercy	\$2,897,000.00																																					
2	Initial Disbursement	16-Oct-16																																					
3	Interest Rate Adjuster	15-Apr-16																																					
4	Currency	USD																																					
5																																							
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of	MHC Interest	Mortgage Fund	Mortgage Fund % of	Mortgage Fund	CY	CY % of loan	CY Interest	CLJ	CLJ % of	CLJ Interest	Clayton	Clayton % of	Clayton	Interest Check	Total Interest	Principal Check	Total Principal											
504	15-Mar-16	\$3,420,898.60	13%	\$	1,218.40	\$	542,174.63	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	27,846.89	\$	1,707,200.00	59%	\$	327,411.96	0	0%	\$	-	1045000	36%	\$	185,915.79	0	0%	\$	-	\$542,174.63	\$	542,174.63	\$	2,897,400.00	\$	2,897,000.00
505	16-Mar-16	\$3,420,898.60	13%	\$	1,218.40	\$	543,393.04	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	27,907.96	\$	1,707,200.00	59%	\$	328,129.96	0	0%	\$	-	1045000	36%	\$	187,355.12	0	0%	\$	-	\$543,393.04	\$	543,393.04	\$	2,897,400.00	\$	2,897,000.00
506	17-Mar-16	\$3,420,898.60	13%	\$	1,218.40	\$	544,611.44	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	27,969.03	\$	1,707,200.00	59%	\$	328,847.96	0	0%	\$	-	1045000	36%	\$	187,794.45	0	0%	\$	-	\$544,611.44	\$	544,611.44	\$	2,897,400.00	\$	2,897,000.00
507	18-Mar-16	\$3,420,898.60	13%	\$	1,218.40	\$	545,829.84	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	28,030.10	\$	1,707,200.00	59%	\$	329,565.97	0	0%	\$	-	1045000	36%	\$	188,233.78	0	0%	\$	-	\$545,829.84	\$	545,829.84	\$	2,897,400.00	\$	2,897,000.00
508	19-Mar-16	\$3,420,898.60	13%	\$	1,218.40	\$	547,048.24	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	28,091.16	\$	1,707,200.00	59%	\$	330,283.97	0	0%	\$	-	1045000	36%	\$	188,673.11	0	0%	\$	-	\$547,048.24	\$	547,048.24	\$	2,897,400.00	\$	2,897,000.00
509	20-Mar-16	\$3,420,898.60	13%	\$	1,218.40	\$	548,266.65	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	28,152.23	\$	1,707,200.00	59%	\$	331,001.97	0	0%	\$	-	1045000	36%	\$	189,112.44	0	0%	\$	-	\$548,266.65	\$	548,266.65	\$	2,897,400.00	\$	2,897,000.00
510	21-Mar-16	\$3,420,898.60	13%	\$	1,218.40	\$	549,485.05	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	28,213.30	\$	1,707,200.00	59%	\$	331,719.98	0	0%	\$	-	1045000	36%	\$	189,551.77	0	0%	\$	-	\$549,485.05	\$	549,485.05	\$	2,897,400.00	\$	2,897,000.00
511	22-Mar-16	\$3,420,898.60	13%	\$	1,218.40	\$	550,703.45	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	28,274.36	\$	1,707,200.00	59%	\$	332,437.98	0	0%	\$	-	1045000	36%	\$	189,991.11	0	0%	\$	-	\$550,703.45	\$	550,703.45	\$	2,897,400.00	\$	2,897,000.00
512	23-Mar-16	\$3,420,898.60	13%	\$	1,218.40	\$	551,921.85	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	28,335.43	\$	1,707,200.00	59%	\$	333,155.98	0	0%	\$	-	1045000	36%	\$	190,430.44	0	0%	\$	-	\$551,921.85	\$	551,921.85	\$	2,897,400.00	\$	2,897,000.00
513	24-Mar-16	\$3,420,898.60	13%	\$	1,218.40	\$	553,140.25	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	28,396.50	\$	1,707,200.00	59%	\$	333,879.99	0	0%	\$	-	1045000	36%	\$	190,869.77	0	0%	\$	-	\$553,140.25	\$	553,140.25	\$	2,897,400.00	\$	2,897,000.00
514	25-Mar-16	\$3,420,898.60	13%	\$	1,218.40	\$	554,358.66	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	28,457.57	\$	1,707,200.00	59%	\$	334,591.99	0	0%	\$	-	1045000	36%	\$	191,309.10	0	0%	\$	-	\$554,358.66	\$	554,358.66	\$	2,897,400.00	\$	2,897,000.00
515	26-Mar-16	\$3,420,898.60	13%	\$	1,218.40	\$	555,577.06	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	28,518.63	\$	1,707,200.00	59%	\$	335,310.00	0	0%	\$	-	1045000	36%	\$	191,748.43	0	0%	\$	-	\$555,577.06	\$	555,577.06	\$	2,897,400.00	\$	2,897,000.00
516	27-Mar-16	\$3,420,898.60	13%	\$	1,218.40	\$	556,795.46	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	28,579.70	\$	1,707,200.00	59%	\$	336,028.00	0	0%	\$	-	1045000	36%	\$	192,187.76	0	0%	\$	-	\$556,795.46	\$	556,795.46	\$	2,897,400.00	\$	2,897,000.00
517	28-Mar-16	\$3,420,898.60	13%	\$	1,218.40	\$	558,013.86	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	28,640.77	\$	1,707,200.00	59%	\$	336,746.00	0	0%	\$	-	1045000	36%	\$	192,627.09	0	0%	\$	-	\$558,013.86	\$	558,013.86	\$	2,897,400.00	\$	2,897,000.00
518	29-Mar-16	\$3,420,898.60	13%	\$	1,218.40	\$	559,232.27	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	28,701.84	\$	1,707,200.00	59%	\$	337,464.01	0	0%	\$	-	1045000	36%	\$	193,066.42	0	0%	\$	-	\$559,232.27	\$	559,232.27	\$	2,897,400.00	\$	2,897,000.00
519	30-Mar-16	\$3,420,898.60	13%	\$	1,218.40	\$	560,450.67	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	28,762.90	\$	1,707,200.00	59%	\$	338,182.01	0	0%	\$	-	1045000	36%	\$	193,505.76	0	0%	\$	-	\$560,450.67	\$	560,450.67	\$	2,897,400.00	\$	2,897,000.00
520	31-Mar-16	\$3,420,898.60	13%	\$	1,218.40	\$	561,669.07	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	28,823.97	\$	1,707,200.00	59%	\$	338,900.01	0	0%	\$	-	1045000	36%	\$	193,945.09	0	0%	\$	-	\$561,669.07	\$	561,669.07	\$	2,897,400.00	\$	2,897,000.00
521	01-Apr-16	\$3,458,669.07	13%	\$	1,231.85	\$	562,900.93	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	28,885.71	\$	1,707,200.00	59%	\$	339,625.94	0	0%	\$	-	1045000	36%	\$	194,389.27	0	0%	\$	-	\$562,900.93	\$	562,900.93	\$	2,897,400.00	\$	2,897,000.00
522	02-Apr-16	\$3,458,669.07	13%	\$	1,231.85	\$	564,132.78	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	28,947.45	\$	1,707,200.00	59%	\$	340,351.88	0	0%	\$	-	1045000	36%	\$	194,833.45	0	0%	\$	-	\$564,132.78	\$	564,132.78	\$	2,897,400.00	\$	2,897,000.00
523	03-Apr-16	\$3,458,669.07	13%	\$	1,231.85	\$	565,364.63	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	29,009.19	\$	1,707,200.00	59%	\$	341,077.81	0	0%	\$	-	1045000	36%	\$	195,277.63	0	0%	\$	-	\$565,364.63	\$	565,364.63	\$	2,897,400.00	\$	2,897,000.00
524	04-Apr-16	\$3,458,669.07	13%	\$	1,231.85	\$	566,596.49	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	29,070.94	\$	1,707,200.00	59%	\$	341,803.74	0	0%	\$	-	1045000	36%	\$	195,721.82	0	0%	\$	-	\$566,596.49	\$	566,596.49	\$	2,897,400.00	\$	2,897,000.00
525	05-Apr-16	\$3,458,669.07	13%	\$	1,231.85	\$	567,828.34	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	29,132.68	\$	1,707,200.00	59%	\$	342,529.67	0	0%	\$	-	1045000	36%	\$	196,166.00	0	0%	\$	-	\$567,828.34	\$	567,828.34	\$	2,897,400.00	\$	2,897,000.00
526	06-Apr-16	\$3,458,669.07	13%	\$	1,231.85	\$	569,060.20	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	29,194.42	\$	1,707,200.00	59%	\$	343,255.60	0	0%	\$	-	1045000	36%	\$	196,610.18	0	0%	\$	-	\$569,060.20	\$	569,060.20	\$	2,897,400.00	\$	2,897,000.00
527	07-Apr-16	\$3,458,669.07	13%	\$	1,231.85	\$	570,292.05	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	29,256.16	\$	1,707,200.00	59%	\$	343,981.53	0	0%	\$	-	1045000	36%	\$	197,054.36	0	0%	\$	-	\$570,292.05	\$	570,292.05	\$	2,897,400.00	\$	2,897,000.00
528	08-Apr-16	\$3,458,669.07	13%	\$	1,231.85	\$	571,523.91	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	29,317.90	\$	1,707,200.00	59%	\$	344,707.46	0	0%	\$	-	1045000	36%	\$	197,498.54	0	0%	\$	-	\$571,523.91	\$	571,523.91	\$	2,897,400.00	\$	2,897,000.00
529	09-Apr-16	\$3,458,669.07	13%	\$	1,231.85	\$	572,755.76	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	29,379.64	\$	1,707,200.00	59%	\$	345,433.39	0	0%	\$	-	1045000	36%	\$	197,942.73	0	0%	\$	-	\$572,755.76	\$	572,755.76	\$	2,897,400.00	\$	2,897,000.00
530	10-Apr-16	\$3,458,669.07	13%	\$	1,231.85	\$	573,987.62	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	29,441.38	\$	1,707,200.00	59%	\$	346,159.32	0	0%	\$	-	1045000	36%	\$	198,386.91	0	0%	\$	-	\$573,987.62	\$	573,987.62	\$	2,897,400.00	\$	2,897,000.00
531	11-Apr-16	\$3,458,669.07	13%	\$	1,231.85	\$	575,219.47	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	29,503.13	\$	1,707,200.00	59%	\$	346,885.26	0	0%	\$	-	1045000	36%	\$	198,831.09	0	0%	\$	-	\$575,219.47	\$	575,219.47	\$	2,897,400.00	\$	2,897,000.00
532	12-Apr-16	\$3,458,669.07	13%	\$	1,231.85	\$	576,451.33	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	29,564.87	\$	1,707,200.00	59%	\$	347,611.19	0	0%	\$	-	1045000	36%	\$	199,275.27	0	0%	\$	-	\$576,451.33	\$	576,451.33	\$	2,897,400.00	\$	2,897,000.00
533	13-Apr-16	\$3,458,669.07	13%	\$	1,231.85	\$	577,683.18	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	29,626.61	\$	1,707,200.00	59%	\$	348,337.12	0	0%	\$	-	1045000	36%	\$	199,719.45	0	0%	\$	-	\$577,683.18	\$	577,683.18	\$	2,897,400.00	\$	2,897,000.00
534	14-Apr-16																																						

		A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
1	Mercy	S 2 897 000 00																												
2	Initial Disbursement	16-Oct-14																												
3	Interest Rate Adjuster	15-Apr-16																												
4	Currency	USD																												
5																														
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of	Mortgage Fund Interest	CY	CY % of loan	CY Interest	CLJ	CLJ % of	CLJ Interest	Clayton Principal	Clayton % of	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal		
575	25-May-16	S 3 501 310 20	17%	S 1 630 75	S 645 078 88	0	S 2,897,000 00	S -	S 145,200 00	5%	S 33 004 54	S 1,707,200 00	59%	S 388 053 35	0	0%	S -	1045000	36%	S 224,020 99	0	0%	S -	S 645 078 88	S 645,078 88	S 2 897 400 00	S 2 897 000 00			
576	26-May-16	S 3 501 310 20	17%	S 1 630 75	S 646 709 62	0	S 2,897,000 00	S -	S 145,200 00	5%	S 33 086 27	S 1,707 200 00	59%	S 389 014 35	0	0%	S -	1045000	36%	S 224 609 00	0	0%	S -	S 646 709 62	S 646,709 62	S 2 897 400 00	S 2 897 000 00			
577	27-May-16	S 3 501 310 20	17%	S 1 630 75	S 648 340 37	0	S 2,897,000 00	S -	S 145,200 00	5%	S 33 168 01	S 1,707 200 00	59%	S 389 975 35	0	0%	S -	1045000	36%	S 225,197 02	0	0%	S -	S 648 340 37	S 648 340 37	S 2 897 400 00	S 2 897 000 00			
578	28-May-16	S 3 501 310 20	17%	S 1 630 75	S 649 971 12	0	S 2,897,000 00	S -	S 145,200 00	5%	S 33 249 74	S 1,707 200 00	59%	S 390 936 35	0	0%	S -	1045000	36%	S 225,785 03	0	0%	S -	S 649 971 12	S 649 971 12	S 2 897 400 00	S 2 897 000 00			
579	29-May-16	S 3 501 310 20	17%	S 1 630 75	S 651 601 87	0	S 2,897,000 00	S -	S 145,200 00	5%	S 33 331 48	S 1,707 200 00	59%	S 391 897 34	0	0%	S -	1045000	36%	S 226,373 05	0	0%	S -	S 651 601 87	S 651,601 87	S 2 897 400 00	S 2 897 000 00			
580	30-May-16	S 3 501 310 20	17%	S 1 630 75	S 653 232 61	0	S 2,897,000 00	S -	S 145,200 00	5%	S 33 413 21	S 1,707 200 00	59%	S 392 858 34	0	0%	S -	1045000	36%	S 226,961 06	0	0%	S -	S 653 232 61	S 653 232 61	S 2 897 400 00	S 2 897 000 00			
581	31-May-16	S 3 501 310 20	17%	S 1 630 75	S 654 863 36	0	S 2,897,000 00	S -	S 145,200 00	5%	S 33 494 94	S 1,707 200 00	59%	S 393 819 34	0	0%	S -	1045000	36%	S 227,549 08	0	0%	S -	S 654 863 36	S 654,863 36	S 2 897 400 00	S 2 897 000 00			
582	01-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 656 517 85	0	S 2,897,000 00	S -	S 145 200 00	5%	S 33 577 69	S 1,707 200 00	59%	S 394 794 21	0	0%	S -	1045000	36%	S 228 145 59	0	0%	S -	S 656 517 85	S 656,517 85	S 2 897 400 00	S 2 897 000 00			
583	02-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 658 171 94	0	S 2,897,000 00	S -	S 145 200 00	5%	S 33 660 77	S 1,707 200 00	59%	S 395 769 00	0	0%	S -	1045000	36%	S 228 742 09	0	0%	S -	S 658 171 94	S 658 171 94	S 2 897 400 00	S 2 897 000 00			
584	03-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 659 826 24	0	S 2,897,000 00	S -	S 145 200 00	5%	S 33 743 69	S 1,707 200 00	59%	S 396 743 96	0	0%	S -	1045000	36%	S 229 338 59	0	0%	S -	S 659 826 24	S 659,826 24	S 2 897 400 00	S 2 897 000 00			
585	04-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 661 480 53	0	S 2,897,000 00	S -	S 145 200 00	5%	S 33 826 60	S 1,707 200 00	59%	S 397 718 83	0	0%	S -	1045000	36%	S 229 935 09	0	0%	S -	S 661 480 53	S 661,480 53	S 2 897 400 00	S 2 897 000 00			
586	05-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 663 134 82	0	S 2,897,000 00	S -	S 145 200 00	5%	S 33 909 52	S 1,707 200 00	59%	S 398 693 71	0	0%	S -	1045000	36%	S 230 531 60	0	0%	S -	S 663 134 82	S 663 134 82	S 2 897 400 00	S 2 897 000 00			
587	06-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 664 789 11	0	S 2,897,000 00	S -	S 145 200 00	5%	S 33 992 43	S 1,707 200 00	59%	S 399 668 58	0	0%	S -	1045000	36%	S 231 128 10	0	0%	S -	S 664 789 11	S 664 789 11	S 2 897 400 00	S 2 897 000 00			
588	07-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 666 443 41	0	S 2,897,000 00	S -	S 145 200 00	5%	S 34 075 35	S 1,707 200 00	59%	S 400 643 45	0	0%	S -	1045000	36%	S 231 724 61	0	0%	S -	S 666 443 41	S 666,443 41	S 2 897 400 00	S 2 897 000 00			
589	08-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 668 097 70	0	S 2,897,000 00	S -	S 145 200 00	5%	S 34 158 26	S 1,707 200 00	59%	S 401 618 33	0	0%	S -	1045000	36%	S 232 321 11	0	0%	S -	S 668 097 70	S 668,097 70	S 2 897 400 00	S 2 897 000 00			
590	09-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 669 751 99	0	S 2,897,000 00	S -	S 145 200 00	5%	S 34 241 17	S 1,707 200 00	59%	S 402 593 20	0	0%	S -	1045000	36%	S 232 917 62	0	0%	S -	S 669 751 99	S 669 751 99	S 2 897 400 00	S 2 897 000 00			
591	10-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 671 406 28	0	S 2,897,000 00	S -	S 145 200 00	5%	S 34 324 09	S 1,707 200 00	59%	S 403 568 07	0	0%	S -	1045000	36%	S 233 514 12	0	0%	S -	S 671 406 28	S 671,406 28	S 2 897 400 00	S 2 897 000 00			
592	11-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 673 060 58	0	S 2,897,000 00	S -	S 145 200 00	5%	S 34 407 00	S 1,707 200 00	59%	S 404 542 95	0	0%	S -	1045000	36%	S 234 110 63	0	0%	S -	S 673 060 58	S 673,060 58	S 2 897 400 00	S 2 897 000 00			
593	12-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 674 714 87	0	S 2,897,000 00	S -	S 145 200 00	5%	S 34 489 92	S 1,707 200 00	59%	S 405 517 82	0	0%	S -	1045000	36%	S 234 707 13	0	0%	S -	S 674 714 87	S 674,714 87	S 2 897 400 00	S 2 897 000 00			
594	13-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 676 369 16	0	S 2,897,000 00	S -	S 145 200 00	5%	S 34 572 83	S 1,707 200 00	59%	S 406 492 69	0	0%	S -	1045000	36%	S 235 303 64	0	0%	S -	S 676 369 16	S 676 369 16	S 2 897 400 00	S 2 897 000 00			
595	14-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 678 023 46	0	S 2,897,000 00	S -	S 145 200 00	5%	S 34 655 75	S 1,707 200 00	59%	S 407 467 57	0	0%	S -	1045000	36%	S 235 900 14	0	0%	S -	S 678 023 46	S 678,023 46	S 2 897 400 00	S 2 897 000 00			
596	15-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 679 677 75	0	S 2,897,000 00	S -	S 145 200 00	5%	S 34 738 66	S 1,707 200 00	59%	S 408 442 44	0	0%	S -	1045000	36%	S 236 496 65	0	0%	S -	S 679 677 75	S 679,677 75	S 2 897 400 00	S 2 897 000 00			
597	16-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 681 332 04	0	S 2,897,000 00	S -	S 145 200 00	5%	S 34 821 58	S 1,707 200 00	59%	S 409 417 31	0	0%	S -	1045000	36%	S 237 093 15	0	0%	S -	S 681 332 04	S 681,332 04	S 2 897 400 00	S 2 897 000 00			
598	17-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 682 986 33	0	S 2,897,000 00	S -	S 145 200 00	5%	S 34 904 49	S 1,707 200 00	59%	S 410 392 19	0	0%	S -	1045000	36%	S 237 689 65	0	0%	S -	S 682 986 33	S 682,986 33	S 2 897 400 00	S 2 897 000 00			
599	18-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 684 640 63	0	S 2,897,000 00	S -	S 145 200 00	5%	S 34 987 40	S 1,707 200 00	59%	S 411 367 06	0	0%	S -	1045000	36%	S 238 286 16	0	0%	S -	S 684 640 63	S 684,640 63	S 2 897 400 00	S 2 897 000 00			
600	19-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 686 294 92	0	S 2,897,000 00	S -	S 145 200 00	5%	S 35 070 32	S 1,707 200 00	59%	S 412 341 93	0	0%	S -	1045000	36%	S 238 882 66	0	0%	S -	S 686 294 92	S 686,294 92	S 2 897 400 00	S 2 897 000 00			
601	20-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 687 949 21	0	S 2,897,000 00	S -	S 145 200 00	5%	S 35 153 23	S 1,707 200 00	59%	S 413 316 81	0	0%	S -	1045000	36%	S 239 479 17	0	0%	S -	S 687 949 21	S 687,949 21	S 2 897 400 00	S 2 897 000 00			
602	21-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 689 603 50	0	S 2,897,000 00	S -	S 145 200 00	5%	S 35 236 15	S 1,707 200 00	59%	S 414 291 68	0	0%	S -	1045000	36%	S 240 075 67	0	0%	S -	S 689 603 50	S 689,603 50	S 2 897 400 00	S 2 897 000 00			
603	22-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 691 257 80	0	S 2,897,000 00	S -	S 145 200 00	5%	S 35 319 06	S 1,707 200 00	59%	S 415 266 55	0	0%	S -	1045000	36%	S 240 672 18	0	0%	S -	S 691 257 80	S 691,257 80	S 2 897 400 00	S 2 897 000 00			
604	23-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 692 912 09	0	S 2,897,000 00	S -	S 145 200 00	5%	S 35 401 98	S 1,707 200 00	59%	S 416 241 43	0	0%	S -	1045000	36%	S 241 268 68	0	0%	S -	S 692 912 09	S 692,912 09	S 2 897 400 00	S 2 897 000 00			
605	24-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 694 566 38	0	S 2,897,000 00	S -	S 145 200 00	5%	S 35 484 89	S 1,707 200 00	59%	S 417 216 30	0	0%	S -	1045000	36%	S 241 865 19	0	0%	S -	S 694 566 38	S 694,566 38	S 2 897 400 00	S 2 897 000 00			
606	25-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 696 220 67	0	S 2,897,000 00	S -	S 145 200 00	5%	S 35 567 81	S 1,707 200 00	59%	S 418 191 17	0	0%	S -	1045000	36%	S 242 461 69	0	0%	S -	S 696 220 67	S 696,220 67	S 2 897 400 00	S 2 897 000 00			
607	26-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 697 874 97	0	S 2,897,000 00	S -	S 145 200 00	5%	S 35 650 72	S 1,707 200 00	59%	S 419 166 05	0	0%	S -	1045000	36%	S 243 058 20	0	0%	S -	S 697 874 97	S 697,874 97	S 2 897 400 00	S 2 897 000 00			
608	27-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 699 529 26	0	S 2,897,000 00	S -	S 145 200 00	5%	S 35 733 64	S 1,707 200 00	59%	S 420 140 92	0	0%	S -	1045000	36%	S 243 654 70	0	0%	S -	S 699 529 26	S 699 529 26	S 2 897 400 00	S 2 897 000 00			
609	28-Jun-16	S 3 551 863 36	17%	S 1 654 29	S 701 183 55	0	S 2,897,000 00	S -	S																					

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	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC									
1	Mercy	\$ 2,897,000.00																																				
2	Initial Disbursement	16-Oct-14																																				
3	Interest Rate Adjuster	15-Apr-16																																				
4	Currency	USD																																				
5																																						
6	DATE	ADVANCE	MHC BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	Aaron Principal	MHC % of	MHC Interest	Mortgage Fund Principal	Mortgage Fund % of	Mortgage Fund Interest	CY	CY % of loan	CY Interest	CLJ	CLJ % of	CLJ Interest	Clayton Principal	Clayton % of	Clayton Interest	Interest Check	Total Interest	Principal Check	Total Principal										
788	24-Dec-16	\$3,865,555.36	17%	\$	1,800.40	\$	1,011,764.85	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	51,383.14	\$	1,707,200.00	59%	\$	604,141.13	0	0%	\$	-	1045000	36%	\$	356,240.58	0	0%	\$	-	\$1,011,764.85	\$1,011,764.85	\$	2,897,400.00	\$	2,897,000.00
789	25-Dec-16	\$3,865,555.36	17%	\$	1,800.40	\$	1,013,565.25	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	51,473.37	\$	1,707,200.00	59%	\$	606,202.10	0	0%	\$	-	1045000	36%	\$	356,889.77	0	0%	\$	-	\$1,013,565.25	\$1,013,565.25	\$	2,897,400.00	\$	2,897,000.00
790	26-Dec-16	\$3,865,555.36	17%	\$	1,800.40	\$	1,015,365.64	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	51,563.61	\$	1,707,200.00	59%	\$	606,263.07	0	0%	\$	-	1045000	36%	\$	357,538.96	0	0%	\$	-	\$1,015,365.64	\$1,015,365.64	\$	2,897,400.00	\$	2,897,000.00
791	27-Dec-16	\$3,865,555.36	17%	\$	1,800.40	\$	1,017,166.04	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	51,653.85	\$	1,707,200.00	59%	\$	607,324.05	0	0%	\$	-	1045000	36%	\$	358,188.14	0	0%	\$	-	\$1,017,166.04	\$1,017,166.04	\$	2,897,400.00	\$	2,897,000.00
792	28-Dec-16	\$3,865,555.36	17%	\$	1,800.40	\$	1,018,966.43	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	51,744.09	\$	1,707,200.00	59%	\$	608,385.02	0	0%	\$	-	1045000	36%	\$	358,837.33	0	0%	\$	-	\$1,018,966.43	\$1,018,966.43	\$	2,897,400.00	\$	2,897,000.00
793	29-Dec-16	\$3,865,555.36	17%	\$	1,800.40	\$	1,020,766.83	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	51,834.32	\$	1,707,200.00	59%	\$	609,445.99	0	0%	\$	-	1045000	36%	\$	359,486.52	0	0%	\$	-	\$1,020,766.83	\$1,020,766.83	\$	2,897,400.00	\$	2,897,000.00
794	30-Dec-16	\$3,865,555.36	17%	\$	1,800.40	\$	1,022,567.23	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	51,924.56	\$	1,707,200.00	59%	\$	610,506.96	0	0%	\$	-	1045000	36%	\$	360,135.70	0	0%	\$	-	\$1,022,567.23	\$1,022,567.23	\$	2,897,400.00	\$	2,897,000.00
795	31-Dec-16	\$3,865,555.36	17%	\$	1,800.40	\$	1,024,367.62	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	52,014.80	\$	1,707,200.00	59%	\$	611,567.93	0	0%	\$	-	1045000	36%	\$	360,784.89	0	0%	\$	-	\$1,024,367.62	\$1,024,367.62	\$	2,897,400.00	\$	2,897,000.00
796	01-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,026,194.01	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	52,106.34	\$	1,707,200.00	59%	\$	612,644.22	0	0%	\$	-	1045000	36%	\$	361,443.45	0	0%	\$	-	\$1,026,194.01	\$1,026,194.01	\$	2,897,400.00	\$	2,897,000.00
797	02-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,028,020.40	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	52,197.88	\$	1,707,200.00	59%	\$	613,720.51	0	0%	\$	-	1045000	36%	\$	362,102.01	0	0%	\$	-	\$1,028,020.40	\$1,028,020.40	\$	2,897,400.00	\$	2,897,000.00
798	03-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,029,845.79	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	52,288.42	\$	1,707,200.00	59%	\$	614,796.81	0	0%	\$	-	1045000	36%	\$	362,760.57	0	0%	\$	-	\$1,029,845.79	\$1,029,845.79	\$	2,897,400.00	\$	2,897,000.00
799	04-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,031,673.18	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	52,380.96	\$	1,707,200.00	59%	\$	615,873.10	0	0%	\$	-	1045000	36%	\$	363,419.13	0	0%	\$	-	\$1,031,673.18	\$1,031,673.18	\$	2,897,400.00	\$	2,897,000.00
800	05-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,033,499.57	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	52,472.50	\$	1,707,200.00	59%	\$	616,949.39	0	0%	\$	-	1045000	36%	\$	364,077.69	0	0%	\$	-	\$1,033,499.57	\$1,033,499.57	\$	2,897,400.00	\$	2,897,000.00
801	06-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,035,325.96	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	52,564.04	\$	1,707,200.00	59%	\$	618,025.68	0	0%	\$	-	1045000	36%	\$	364,736.25	0	0%	\$	-	\$1,035,325.96	\$1,035,325.96	\$	2,897,400.00	\$	2,897,000.00
802	07-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,037,152.35	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	52,655.58	\$	1,707,200.00	59%	\$	619,101.97	0	0%	\$	-	1045000	36%	\$	365,394.81	0	0%	\$	-	\$1,037,152.35	\$1,037,152.35	\$	2,897,400.00	\$	2,897,000.00
803	08-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,038,978.74	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	52,747.12	\$	1,707,200.00	59%	\$	620,178.26	0	0%	\$	-	1045000	36%	\$	366,053.37	0	0%	\$	-	\$1,038,978.74	\$1,038,978.74	\$	2,897,400.00	\$	2,897,000.00
804	09-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,040,805.13	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	52,838.66	\$	1,707,200.00	59%	\$	621,254.55	0	0%	\$	-	1045000	36%	\$	366,711.93	0	0%	\$	-	\$1,040,805.13	\$1,040,805.13	\$	2,897,400.00	\$	2,897,000.00
805	10-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,042,631.53	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	52,930.20	\$	1,707,200.00	59%	\$	622,330.84	0	0%	\$	-	1045000	36%	\$	367,370.49	0	0%	\$	-	\$1,042,631.53	\$1,042,631.53	\$	2,897,400.00	\$	2,897,000.00
806	11-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,044,457.92	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	53,021.74	\$	1,707,200.00	59%	\$	623,407.13	0	0%	\$	-	1045000	36%	\$	368,029.05	0	0%	\$	-	\$1,044,457.92	\$1,044,457.92	\$	2,897,400.00	\$	2,897,000.00
807	12-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,046,284.31	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	53,113.28	\$	1,707,200.00	59%	\$	624,483.42	0	0%	\$	-	1045000	36%	\$	368,687.61	0	0%	\$	-	\$1,046,284.31	\$1,046,284.31	\$	2,897,400.00	\$	2,897,000.00
808	13-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,048,110.70	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	53,204.82	\$	1,707,200.00	59%	\$	625,559.71	0	0%	\$	-	1045000	36%	\$	369,346.17	0	0%	\$	-	\$1,048,110.70	\$1,048,110.70	\$	2,897,400.00	\$	2,897,000.00
809	14-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,049,937.09	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	53,296.36	\$	1,707,200.00	59%	\$	626,636.00	0	0%	\$	-	1045000	36%	\$	370,004.72	0	0%	\$	-	\$1,049,937.09	\$1,049,937.09	\$	2,897,400.00	\$	2,897,000.00
810	15-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,051,763.48	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	53,387.90	\$	1,707,200.00	59%	\$	627,712.29	0	0%	\$	-	1045000	36%	\$	370,663.28	0	0%	\$	-	\$1,051,763.48	\$1,051,763.48	\$	2,897,400.00	\$	2,897,000.00
811	16-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,053,589.87	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	53,479.44	\$	1,707,200.00	59%	\$	628,788.58	0	0%	\$	-	1045000	36%	\$	371,321.84	0	0%	\$	-	\$1,053,589.87	\$1,053,589.87	\$	2,897,400.00	\$	2,897,000.00
812	17-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,055,416.26	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	53,570.98	\$	1,707,200.00	59%	\$	629,864.87	0	0%	\$	-	1045000	36%	\$	371,980.40	0	0%	\$	-	\$1,055,416.26	\$1,055,416.26	\$	2,897,400.00	\$	2,897,000.00
813	18-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,057,242.65	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	53,662.52	\$	1,707,200.00	59%	\$	630,941.16	0	0%	\$	-	1045000	36%	\$	372,638.96	0	0%	\$	-	\$1,057,242.65	\$1,057,242.65	\$	2,897,400.00	\$	2,897,000.00
814	19-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,059,069.04	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	53,754.06	\$	1,707,200.00	59%	\$	632,017.45	0	0%	\$	-	1045000	36%	\$	373,297.52	0	0%	\$	-	\$1,059,069.04	\$1,059,069.04	\$	2,897,400.00	\$	2,897,000.00
815	20-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,060,895.43	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	53,845.60	\$	1,707,200.00	59%	\$	633,093.74	0	0%	\$	-	1045000	36%	\$	373,956.08	0	0%	\$	-	\$1,060,895.43	\$1,060,895.43	\$	2,897,400.00	\$	2,897,000.00
816	21-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,062,721.82	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	53,937.14	\$	1,707,200.00	59%	\$	634,170.03	0	0%	\$	-	1045000	36%	\$	374,614.64	0	0%	\$	-	\$1,062,721.82	\$1,062,721.82	\$	2,897,400.00	\$	2,897,000.00
817	22-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,064,548.21	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	54,028.68	\$	1,707,200.00	59%	\$	635,246.33	0	0%	\$	-	1045000	36%	\$	375,273.20	0	0%	\$	-	\$1,064,548.21	\$1,064,548.21	\$	2,897,400.00	\$	2,897,000.00
818	23-Jan-17	\$3,921,367.62	17%	\$	1,826.39	\$	1,066,374.60	0	\$2,897,000.00	\$	-	\$145,200.00	5%	\$	54,120.2																							

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
7	04-Nov-14	\$ 1,250,000.00	\$ 1,250,000.00	13%	\$ -	\$ -	\$ 1,250,000.00		\$ -	
8	05-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 445.21	\$ 1,250,000.00		\$ -	
9	06-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 890.41	\$ 1,250,000.00		\$ -	
10	07-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 1,335.62	\$ 1,250,000.00		\$ -	
11	08-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 1,780.82	\$ 1,250,000.00		\$ -	
12	09-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 2,226.03	\$ 1,250,000.00		\$ -	
13	10-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 2,671.23	\$ 1,250,000.00		\$ -	
14	11-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 3,116.44	\$ 1,250,000.00		\$ -	
15	12-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 3,561.64	\$ 1,250,000.00		\$ -	
16	13-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 4,006.85	\$ 1,250,000.00		\$ -	
17	14-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 4,452.05	\$ 1,250,000.00		\$ -	
18	15-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 4,897.26	\$ 1,250,000.00		\$ -	
19	16-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 5,342.47	\$ 1,250,000.00		\$ -	
20	17-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 5,787.67	\$ 1,250,000.00		\$ -	
21	18-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 6,232.88	\$ 1,250,000.00		\$ -	
22	19-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 6,678.08	\$ 1,250,000.00		\$ -	
23	20-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 7,123.29	\$ 1,250,000.00		\$ -	
24	21-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 7,568.49	\$ 1,250,000.00		\$ -	
25	22-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 8,013.70	\$ 1,250,000.00		\$ -	
26	23-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 8,458.90	\$ 1,250,000.00		\$ -	
27	24-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 8,904.11	\$ 1,250,000.00		\$ -	
28	25-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 9,349.32	\$ 1,250,000.00		\$ -	
29	26-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 9,794.52	\$ 1,250,000.00		\$ -	
30	27-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 10,239.73	\$ 1,250,000.00		\$ -	
31	28-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 10,684.93	\$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
32	29-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 11,130.14	\$ 1,250,000.00		\$ -	
33	30-Nov-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 11,575.34	\$ 1,250,000.00		\$ -	
34	01-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 12,020.55	\$ 1,250,000.00		\$ -	
35	02-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 12,465.75	\$ 1,250,000.00		\$ -	
36	03-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 12,910.96	\$ 1,250,000.00		\$ -	
37	04-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 13,356.16	\$ 1,250,000.00		\$ -	
38	05-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 13,801.37	\$ 1,250,000.00		\$ -	
39	06-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 14,246.58	\$ 1,250,000.00		\$ -	
40	07-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 14,691.78	\$ 1,250,000.00		\$ -	
41	08-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 15,136.99	\$ 1,250,000.00		\$ -	
42	09-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 15,582.19	\$ 1,250,000.00		\$ -	
43	10-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 16,027.40	\$ 1,250,000.00		\$ -	
44	11-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 16,472.60	\$ 1,250,000.00		\$ -	
45	12-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 16,917.81	\$ 1,250,000.00		\$ -	
46	13-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 17,363.01	\$ 1,250,000.00		\$ -	
47	14-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 17,808.22	\$ 1,250,000.00		\$ -	
48	15-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 18,253.42	\$ 1,250,000.00		\$ -	
49	16-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 18,698.63	\$ 1,250,000.00		\$ -	
50	17-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 19,143.84	\$ 1,250,000.00		\$ -	
51	18-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 19,589.04	\$ 1,250,000.00		\$ -	
52	19-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 20,034.25	\$ 1,250,000.00		\$ -	
53	20-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 20,479.45	\$ 1,250,000.00		\$ -	
54	21-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 20,924.66	\$ 1,250,000.00		\$ -	
55	22-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 21,369.86	\$ 1,250,000.00		\$ -	
56	23-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 21,815.07	\$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
57	24-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 22,260.27	\$ 1,250,000.00		\$ -	
58	25-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 22,705.48	\$ 1,250,000.00		\$ -	
59	26-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 23,150.68	\$ 1,250,000.00		\$ -	
60	27-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 23,595.89	\$ 1,250,000.00		\$ -	
61	28-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 24,041.10	\$ 1,250,000.00		\$ -	
62	29-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 24,486.30	\$ 1,250,000.00		\$ -	
63	30-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 24,931.51	\$ 1,250,000.00		\$ -	
64	31-Dec-14		\$ 1,250,000.00	13%	\$ 445.21	\$ 25,376.71	\$ 1,250,000.00		\$ -	
65	01-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 25,821.92	\$ 1,250,000.00		\$ -	
66	02-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 26,267.12	\$ 1,250,000.00		\$ -	
67	03-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 26,712.33	\$ 1,250,000.00		\$ -	
68	04-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 27,157.53	\$ 1,250,000.00		\$ -	
69	05-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 27,602.74	\$ 1,250,000.00		\$ -	
70	06-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 28,047.95	\$ 1,250,000.00		\$ -	
71	07-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 28,493.15	\$ 1,250,000.00		\$ -	
72	08-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 28,938.36	\$ 1,250,000.00		\$ -	
73	09-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 29,383.56	\$ 1,250,000.00		\$ -	
74	10-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 29,828.77	\$ 1,250,000.00		\$ -	
75	11-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 30,273.97	\$ 1,250,000.00		\$ -	
76	12-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 30,719.18	\$ 1,250,000.00		\$ -	
77	13-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 31,164.38	\$ 1,250,000.00		\$ -	
78	14-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 31,609.59	\$ 1,250,000.00		\$ -	
79	15-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 32,054.79	\$ 1,250,000.00		\$ -	
80	16-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 32,500.00	\$ 1,250,000.00		\$ -	
81	17-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 32,945.21	\$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
82	18-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 33,390.41	\$ 1,250,000.00		\$ -	
83	19-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 33,835.62	\$ 1,250,000.00		\$ -	
84	20-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 34,280.82	\$ 1,250,000.00		\$ -	
85	21-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 34,726.03	\$ 1,250,000.00		\$ -	
86	22-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 35,171.23	\$ 1,250,000.00		\$ -	
87	23-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 35,616.44	\$ 1,250,000.00		\$ -	
88	24-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 36,061.64	\$ 1,250,000.00		\$ -	
89	25-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 36,506.85	\$ 1,250,000.00		\$ -	
90	26-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 36,952.05	\$ 1,250,000.00		\$ -	
91	27-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 37,397.26	\$ 1,250,000.00		\$ -	
92	28-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 37,842.47	\$ 1,250,000.00		\$ -	
93	29-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 38,287.67	\$ 1,250,000.00		\$ -	
94	30-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 38,732.88	\$ 1,250,000.00		\$ -	
95	31-Jan-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 39,178.08	\$ 1,250,000.00		\$ -	
96	01-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 39,623.29	\$ 1,250,000.00		\$ -	
97	02-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 40,068.49	\$ 1,250,000.00		\$ -	
98	03-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 40,513.70	\$ 1,250,000.00		\$ -	
99	04-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 40,958.90	\$ 1,250,000.00		\$ -	
100	05-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 41,404.11	\$ 1,250,000.00		\$ -	
101	06-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 41,849.32	\$ 1,250,000.00		\$ -	
102	07-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 42,294.52	\$ 1,250,000.00		\$ -	
103	08-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 42,739.73	\$ 1,250,000.00		\$ -	
104	09-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 43,184.93	\$ 1,250,000.00		\$ -	
105	10-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 43,630.14	\$ 1,250,000.00		\$ -	
106	11-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 44,075.34	\$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
107	12-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 44,520.55	\$ 1,250,000.00		\$ -	
108	13-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 44,965.75	\$ 1,250,000.00		\$ -	
109	14-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 45,410.96	\$ 1,250,000.00		\$ -	
110	15-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 45,856.16	\$ 1,250,000.00		\$ -	
111	16-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 46,301.37	\$ 1,250,000.00		\$ -	
112	17-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 46,746.58	\$ 1,250,000.00		\$ -	
113	18-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 47,191.78	\$ 1,250,000.00		\$ -	
114	19-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 47,636.99	\$ 1,250,000.00		\$ -	
115	20-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 48,082.19	\$ 1,250,000.00		\$ -	
116	21-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 48,527.40	\$ 1,250,000.00		\$ -	
117	22-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 48,972.60	\$ 1,250,000.00		\$ -	
118	23-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 49,417.81	\$ 1,250,000.00		\$ -	
119	24-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 49,863.01	\$ 1,250,000.00		\$ -	
120	25-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 50,308.22	\$ 1,250,000.00		\$ -	
121	26-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 50,753.42	\$ 1,250,000.00		\$ -	
122	27-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 51,198.63	\$ 1,250,000.00		\$ -	
123	28-Feb-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 51,643.84	\$ 1,250,000.00		\$ -	
124	01-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 52,089.04	\$ 1,250,000.00		\$ -	
125	02-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 52,534.25	\$ 1,250,000.00		\$ -	
126	03-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 52,979.45	\$ 1,250,000.00		\$ -	
127	04-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 53,424.66	\$ 1,250,000.00		\$ -	
128	05-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 53,869.86	\$ 1,250,000.00		\$ -	
129	06-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 54,315.07	\$ 1,250,000.00		\$ -	
130	07-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 54,760.27	\$ 1,250,000.00		\$ -	
131	08-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 55,205.48	\$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
132	09-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 55,650.68	\$ 1,250,000.00		\$ -	
133	10-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 56,095.89	\$ 1,250,000.00		\$ -	
134	11-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 56,541.10	\$ 1,250,000.00		\$ -	
135	12-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 56,986.30	\$ 1,250,000.00		\$ -	
136	13-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 57,431.51	\$ 1,250,000.00		\$ -	
137	14-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 57,876.71	\$ 1,250,000.00		\$ -	
138	15-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 58,321.92	\$ 1,250,000.00		\$ -	
139	16-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 58,767.12	\$ 1,250,000.00		\$ -	
140	17-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 59,212.33	\$ 1,250,000.00		\$ -	
141	18-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 59,657.53	\$ 1,250,000.00		\$ -	
142	19-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 60,102.74	\$ 1,250,000.00		\$ -	
143	20-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 60,547.95	\$ 1,250,000.00		\$ -	
144	21-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 60,993.15	\$ 1,250,000.00		\$ -	
145	22-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 61,438.36	\$ 1,250,000.00		\$ -	
146	23-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 61,883.56	\$ 1,250,000.00		\$ -	
147	24-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 62,328.77	\$ 1,250,000.00		\$ -	
148	25-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 62,773.97	\$ 1,250,000.00		\$ -	
149	26-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 63,219.18	\$ 1,250,000.00		\$ -	
150	27-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 63,664.38	\$ 1,250,000.00		\$ -	
151	28-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 64,109.59	\$ 1,250,000.00		\$ -	
152	29-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 64,554.79	\$ 1,250,000.00		\$ -	
153	30-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 65,000.00	\$ 1,250,000.00		\$ -	
154	31-Mar-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 65,445.21	\$ 1,250,000.00		\$ -	
155	01-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 65,890.41	\$ 1,250,000.00		\$ -	
156	02-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 66,335.62	\$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
157	03-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 66,780.82	\$ 1,250,000.00		\$ -	
158	04-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 67,226.03	\$ 1,250,000.00		\$ -	
159	05-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 67,671.23	\$ 1,250,000.00		\$ -	
160	06-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 68,116.44	\$ 1,250,000.00		\$ -	
161	07-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 68,561.64	\$ 1,250,000.00		\$ -	
162	08-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 69,006.85	\$ 1,250,000.00		\$ -	
163	09-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 69,452.05	\$ 1,250,000.00		\$ -	
164	10-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 69,897.26	\$ 1,250,000.00		\$ -	
165	11-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 70,342.47	\$ 1,250,000.00		\$ -	
166	12-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 70,787.67	\$ 1,250,000.00		\$ -	
167	13-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 71,232.88	\$ 1,250,000.00		\$ -	
168	14-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 71,678.08	\$ 1,250,000.00		\$ -	
169	15-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 72,123.29	\$ 1,250,000.00		\$ -	
170	16-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 72,568.49	\$ 1,250,000.00		\$ -	
171	17-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 73,013.70	\$ 1,250,000.00		\$ -	
172	18-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 73,458.90	\$ 1,250,000.00		\$ -	
173	19-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 73,904.11	\$ 1,250,000.00		\$ -	
174	20-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 74,349.32	\$ 1,250,000.00		\$ -	
175	21-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 74,794.52	\$ 1,250,000.00		\$ -	
176	22-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 75,239.73	\$ 1,250,000.00		\$ -	
177	23-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 75,684.93	\$ 1,250,000.00		\$ -	
178	24-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 76,130.14	\$ 1,250,000.00		\$ -	
179	25-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 76,575.34	\$ 1,250,000.00		\$ -	
180	26-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 77,020.55	\$ 1,250,000.00		\$ -	
181	27-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 77,465.75	\$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
182	28-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 77,910.96	\$ 1,250,000.00	\$ -		
183	29-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 78,356.16	\$ 1,250,000.00	\$ -		
184	30-Apr-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 78,801.37	\$ 1,250,000.00	\$ -		
185	01-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 79,246.58	\$ 1,250,000.00	\$ -		
186	02-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 79,691.78	\$ 1,250,000.00	\$ -		
187	03-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 80,136.99	\$ 1,250,000.00	\$ -		
188	04-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 80,582.19	\$ 1,250,000.00	\$ -		
189	05-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 81,027.40	\$ 1,250,000.00	\$ -		
190	06-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 81,472.60	\$ 1,250,000.00	\$ -		
191	07-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 81,917.81	\$ 1,250,000.00	\$ -		
192	08-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 82,363.01	\$ 1,250,000.00	\$ -		
193	09-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 82,808.22	\$ 1,250,000.00	\$ -		
194	10-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 83,253.42	\$ 1,250,000.00	\$ -		
195	11-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 83,698.63	\$ 1,250,000.00	\$ -		
196	12-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 84,143.84	\$ 1,250,000.00	\$ -		
197	13-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 84,589.04	\$ 1,250,000.00	\$ -		
198	14-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 85,034.25	\$ 1,250,000.00	\$ -		
199	15-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 85,479.45	\$ 1,250,000.00	\$ -		
200	16-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 85,924.66	\$ 1,250,000.00	\$ -		
201	17-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 86,369.86	\$ 1,250,000.00	\$ -		
202	18-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 86,815.07	\$ 1,250,000.00	\$ -		
203	19-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 87,260.27	\$ 1,250,000.00	\$ -		
204	20-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 87,705.48	\$ 1,250,000.00	\$ -		
205	21-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 88,150.68	\$ 1,250,000.00	\$ -		
206			\$ 1,250,000.00			\$ 88,595.89				

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
207	23-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 89,041.10	\$ 1,250,000.00		\$ -	
208	24-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 89,486.30	\$ 1,250,000.00		\$ -	
209	25-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 89,931.51	\$ 1,250,000.00		\$ -	
210	26-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 90,376.71	\$ 1,250,000.00		\$ -	
211	27-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 90,821.92	\$ 1,250,000.00		\$ -	
212	28-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 91,267.12	\$ 1,250,000.00		\$ -	
213	29-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 91,712.33	\$ 1,250,000.00		\$ -	
214	30-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 92,157.53	\$ 1,250,000.00		\$ -	
215	31-May-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 92,602.74	\$ 1,250,000.00		\$ -	
216	01-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 93,047.95	\$ 1,250,000.00		\$ -	
217	02-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 93,493.15	\$ 1,250,000.00		\$ -	
218	03-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 93,938.36	\$ 1,250,000.00		\$ -	
219	04-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 94,383.56	\$ 1,250,000.00		\$ -	
220	05-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 94,828.77	\$ 1,250,000.00		\$ -	
221	06-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 95,273.97	\$ 1,250,000.00		\$ -	
222	07-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 95,719.18	\$ 1,250,000.00		\$ -	
223	08-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 96,164.38	\$ 1,250,000.00		\$ -	
224			\$ 1,250,000.00			\$ 96,609.59				
225	10-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 97,054.79	\$ 1,250,000.00		\$ -	
226	11-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 97,500.00	\$ 1,250,000.00		\$ -	
227	12-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 97,945.21	\$ 1,250,000.00		\$ -	
228	13-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 98,390.41	\$ 1,250,000.00		\$ -	
229	14-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 98,835.62	\$ 1,250,000.00		\$ -	
230	15-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 99,280.82	\$ 1,250,000.00		\$ -	
231	16-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 99,726.03	\$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
232	17-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 100,171.23	\$ 1,250,000.00		\$ -	
233	18-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 100,616.44	\$ 1,250,000.00		\$ -	
234	19-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 101,061.64	\$ 1,250,000.00		\$ -	
235	20-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 101,506.85	\$ 1,250,000.00		\$ -	
236	21-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 101,952.05	\$ 1,250,000.00		\$ -	
237	22-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 102,397.26	\$ 1,250,000.00		\$ -	
238	23-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 102,842.47	\$ 1,250,000.00		\$ -	
239	24-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 103,287.67	\$ 1,250,000.00		\$ -	
240	25-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 103,732.88	\$ 1,250,000.00		\$ -	
241	26-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 104,178.08	\$ 1,250,000.00		\$ -	
242	27-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 104,623.29	\$ 1,250,000.00		\$ -	
243	28-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 105,068.49	\$ 1,250,000.00		\$ -	
244	29-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 105,513.70	\$ 1,250,000.00		\$ -	
245	30-Jun-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 105,958.90	\$ 1,250,000.00		\$ -	
246	01-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 106,404.11	\$ 1,250,000.00		\$ -	
247	02-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 106,849.32	\$ 1,250,000.00		\$ -	
248	03-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 107,294.52	\$ 1,250,000.00		\$ -	
249	04-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 107,739.73	\$ 1,250,000.00		\$ -	
250	05-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 108,184.93	\$ 1,250,000.00		\$ -	
251	06-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 108,630.14	\$ 1,250,000.00		\$ -	
252			\$ 1,250,000.00			\$ 109,075.34				
253	08-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 109,520.55	\$ 1,250,000.00		\$ -	
254	09-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 109,965.75	\$ 1,250,000.00		\$ -	
255	10-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 110,410.96	\$ 1,250,000.00		\$ -	
256	11-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 110,856.16	\$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
257	12-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 111,301.37	\$ 1,250,000.00		\$ -	
258	13-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 111,746.58	\$ 1,250,000.00		\$ -	
259	14-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 112,191.78	\$ 1,250,000.00		\$ -	
260	15-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 112,636.99	\$ 1,250,000.00		\$ -	
261	16-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 113,082.19	\$ 1,250,000.00		\$ -	
262	17-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 113,527.40	\$ 1,250,000.00		\$ -	
263	18-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 113,972.60	\$ 1,250,000.00		\$ -	
264	19-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 114,417.81	\$ 1,250,000.00		\$ -	
265	20-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 114,863.01	\$ 1,250,000.00		\$ -	
266	21-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 115,308.22	\$ 1,250,000.00		\$ -	
267	22-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 115,753.42	\$ 1,250,000.00		\$ -	
268	23-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 116,198.63	\$ 1,250,000.00		\$ -	
269	24-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 116,643.84	\$ 1,250,000.00		\$ -	
270	25-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 117,089.04	\$ 1,250,000.00		\$ -	
271	26-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 117,534.25	\$ 1,250,000.00		\$ -	
272	27-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 117,979.45	\$ 1,250,000.00		\$ -	
273	28-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 118,424.66	\$ 1,250,000.00		\$ -	
274	29-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 118,869.86	\$ 1,250,000.00		\$ -	
275	30-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 119,315.07	\$ 1,250,000.00		\$ -	
276	31-Jul-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 119,760.27	\$ 1,250,000.00		\$ -	
277	01-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 120,205.48	\$ 1,250,000.00		\$ -	
278	02-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 120,650.68	\$ 1,250,000.00		\$ -	
279	03-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 121,095.89	\$ 1,250,000.00		\$ -	
280	04-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 121,541.10	\$ 1,250,000.00		\$ -	
281	05-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 121,986.30	\$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
282	06-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 122,431.51	\$ 1,250,000.00		\$ -	
283	07-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 122,876.71	\$ 1,250,000.00		\$ -	
284	08-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 123,321.92	\$ 1,250,000.00		\$ -	
285	09-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 123,767.12	\$ 1,250,000.00		\$ -	
286	10-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 124,212.33	\$ 1,250,000.00		\$ -	
287	11-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 124,657.53	\$ 1,250,000.00		\$ -	
288	12-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 125,102.74	\$ 1,250,000.00		\$ -	
289	13-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 125,547.95	\$ 1,250,000.00		\$ -	
290	14-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 125,993.15	\$ 1,250,000.00		\$ -	
291	15-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 126,438.36	\$ 1,250,000.00		\$ -	
292	16-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 126,883.56	\$ 1,250,000.00		\$ -	
293	17-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 127,328.77	\$ 1,250,000.00		\$ -	
294	18-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 127,773.97	\$ 1,250,000.00		\$ -	
295	19-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 128,219.18	\$ 1,250,000.00		\$ -	
296	20-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 128,664.38	\$ 1,250,000.00		\$ -	
297	21-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 129,109.59	\$ 1,250,000.00		\$ -	
298	22-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 129,554.79	\$ 1,250,000.00		\$ -	
299	23-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 130,000.00	\$ 1,250,000.00		\$ -	
300	24-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 130,445.21	\$ 1,250,000.00		\$ -	
301	25-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 130,890.41	\$ 1,250,000.00		\$ -	
302	26-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 131,335.62	\$ 1,250,000.00		\$ -	
303	27-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 131,780.82	\$ 1,250,000.00		\$ -	
304	28-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 132,226.03	\$ 1,250,000.00		\$ -	
305	29-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 132,671.23	\$ 1,250,000.00		\$ -	
306	30-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 133,116.44	\$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
307	31-Aug-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 133,561.64	\$ 1,250,000.00		\$ -	
308	01-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 134,006.85	\$ 1,250,000.00		\$ -	
309	02-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 134,452.05	\$ 1,250,000.00		\$ -	
310	03-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 134,897.26	\$ 1,250,000.00		\$ -	
311	04-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 135,342.47	\$ 1,250,000.00		\$ -	
312	05-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 135,787.67	\$ 1,250,000.00		\$ -	
313	06-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 136,232.88	\$ 1,250,000.00		\$ -	
314	07-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 136,678.08	\$ 1,250,000.00		\$ -	
315	08-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 137,123.29	\$ 1,250,000.00		\$ -	
316	09-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 137,568.49	\$ 1,250,000.00		\$ -	
317	10-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 138,013.70	\$ 1,250,000.00		\$ -	
318	11-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 138,458.90	\$ 1,250,000.00		\$ -	
319	12-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 138,904.11	\$ 1,250,000.00		\$ -	
320	13-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 139,349.32	\$ 1,250,000.00		\$ -	
321	14-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 139,794.52	\$ 1,250,000.00		\$ -	
322	15-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 140,239.73	\$ 1,250,000.00		\$ -	
323	16-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 140,684.93	\$ 1,250,000.00		\$ -	
324	17-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 141,130.14	\$ 1,250,000.00		\$ -	
325	18-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 141,575.34	\$ 1,250,000.00		\$ -	
326	19-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 142,020.55	\$ 1,250,000.00		\$ -	
327	20-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 142,465.75	\$ 1,250,000.00		\$ -	
328	21-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 142,910.96	\$ 1,250,000.00		\$ -	
329	22-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 143,356.16	\$ 1,250,000.00		\$ -	
330	23-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 143,801.37	\$ 1,250,000.00		\$ -	
331	24-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 144,246.58	\$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
332	25-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 144,691.78	\$ 1,250,000.00	\$	-	
333	26-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 145,136.99	\$ 1,250,000.00	\$	-	
334	27-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 145,582.19	\$ 1,250,000.00	\$	-	
335	28-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 146,027.40	\$ 1,250,000.00	\$	-	
336	29-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 146,472.60	\$ 1,250,000.00	\$	-	
337	30-Sep-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 146,917.81	\$ 1,250,000.00	\$	-	
338	01-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 147,363.01	\$ 1,250,000.00	\$	-	
339	02-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 147,808.22	\$ 1,250,000.00	\$	-	
340	03-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 148,253.42	\$ 1,250,000.00	\$	-	
341	04-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 148,698.63	\$ 1,250,000.00	\$	-	
342	05-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 149,143.84	\$ 1,250,000.00	\$	-	
343	06-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 149,589.04	\$ 1,250,000.00	\$	-	
344	07-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 150,034.25	\$ 1,250,000.00	\$	-	
345	08-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 150,479.45	\$ 1,250,000.00	\$	-	
346	09-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 150,924.66	\$ 1,250,000.00	\$	-	
347	10-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 151,369.86	\$ 1,250,000.00	\$	-	
348	11-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 151,815.07	\$ 1,250,000.00	\$	-	
349	12-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 152,260.27	\$ 1,250,000.00	\$	-	
350	13-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 152,705.48	\$ 1,250,000.00	\$	-	
351	14-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 153,150.68	\$ 1,250,000.00	\$	-	
352	15-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 153,595.89	\$ 1,250,000.00	\$	-	
353	16-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 154,041.10	\$ 1,250,000.00	\$	-	
354	17-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 154,486.30	\$ 1,250,000.00	\$	-	
355	18-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 154,931.51	\$ 1,250,000.00	\$	-	
356	19-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 155,376.71	\$ 1,250,000.00	\$	-	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
357	20-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 155,821.92	\$ 1,250,000.00	\$	-	
358	21-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 156,267.12	\$ 1,250,000.00	\$	-	
359	22-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 156,712.33	\$ 1,250,000.00	\$	-	
360	23-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 157,157.53	\$ 1,250,000.00	\$	-	
361	24-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 157,602.74	\$ 1,250,000.00	\$	-	
362	25-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 158,047.95	\$ 1,250,000.00	\$	-	
363	26-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 158,493.15	\$ 1,250,000.00	\$	-	
364	27-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 158,938.36	\$ 1,250,000.00	\$	-	
365	28-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 159,383.56	\$ 1,250,000.00	\$	-	
366	29-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 159,828.77	\$ 1,250,000.00	\$	-	
367	30-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 160,273.97	\$ 1,250,000.00	\$	-	
368	31-Oct-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 160,719.18	\$ 1,250,000.00	\$	-	
369	01-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 161,164.38	\$ 1,250,000.00	\$	-	
370	02-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 161,609.59	\$ 1,250,000.00	\$	-	
371	03-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 162,054.79	\$ 1,250,000.00	\$	-	
372	04-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 162,500.00	\$ 1,250,000.00	\$	-	
373	05-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 162,945.21	\$ 1,250,000.00	\$	-	
374	06-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 163,390.41	\$ 1,250,000.00	\$	-	
375	07-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 163,835.62	\$ 1,250,000.00	\$	-	
376	08-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 164,280.82	\$ 1,250,000.00	\$	-	
377	09-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 164,726.03	\$ 1,250,000.00	\$	-	
378	10-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 165,171.23	\$ 1,250,000.00	\$	-	
379	11-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 165,616.44	\$ 1,250,000.00	\$	-	
380	12-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 166,061.64	\$ 1,250,000.00	\$	-	
381	13-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 166,506.85	\$ 1,250,000.00	\$	-	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
382	14-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 166,952.05	\$ 1,250,000.00	\$	-	
383	15-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 167,397.26	\$ 1,250,000.00	\$	-	
384	16-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 167,842.47	\$ 1,250,000.00	\$	-	
385	17-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 168,287.67	\$ 1,250,000.00	\$	-	
386	18-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 168,732.88	\$ 1,250,000.00	\$	-	
387	19-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 169,178.08	\$ 1,250,000.00	\$	-	
388	20-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 169,623.29	\$ 1,250,000.00	\$	-	
389	21-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 170,068.49	\$ 1,250,000.00	\$	-	
390	22-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 170,513.70	\$ 1,250,000.00	\$	-	
391	23-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 170,958.90	\$ 1,250,000.00	\$	-	
392	24-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 171,404.11	\$ 1,250,000.00	\$	-	
393	25-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 171,849.32	\$ 1,250,000.00	\$	-	
394	26-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 172,294.52	\$ 1,250,000.00	\$	-	
395	27-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 172,739.73	\$ 1,250,000.00	\$	-	
396	28-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 173,184.93	\$ 1,250,000.00	\$	-	
397	29-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 173,630.14	\$ 1,250,000.00	\$	-	
398	30-Nov-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 174,075.34	\$ 1,250,000.00	\$	-	
399	01-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 174,520.55	\$ 1,250,000.00	\$	-	
400	02-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 174,965.75	\$ 1,250,000.00	\$	-	
401	03-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 175,410.96	\$ 1,250,000.00	\$	-	
402	04-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 175,856.16	\$ 1,250,000.00	\$	-	
403	05-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 176,301.37	\$ 1,250,000.00	\$	-	
404	06-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 176,746.58	\$ 1,250,000.00	\$	-	
405	07-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 177,191.78	\$ 1,250,000.00	\$	-	
406	08-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 177,636.99	\$ 1,250,000.00	\$	-	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
407	09-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 178,082.19	\$ 1,250,000.00		\$ -	
408	10-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 178,527.40	\$ 1,250,000.00		\$ -	
409	11-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 178,972.60	\$ 1,250,000.00		\$ -	
410	12-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 179,417.81	\$ 1,250,000.00		\$ -	
411	13-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 179,863.01	\$ 1,250,000.00		\$ -	
412	14-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 180,308.22	\$ 1,250,000.00		\$ -	
413	15-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 180,753.42	\$ 1,250,000.00		\$ -	
414	16-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 181,198.63	\$ 1,250,000.00		\$ -	
415	17-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 181,643.84	\$ 1,250,000.00		\$ -	
416	18-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 182,089.04	\$ 1,250,000.00		\$ -	
417	19-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 182,534.25	\$ 1,250,000.00		\$ -	
418	20-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 182,979.45	\$ 1,250,000.00		\$ -	
419	21-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 183,424.66	\$ 1,250,000.00		\$ -	
420	22-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 183,869.86	\$ 1,250,000.00		\$ -	
421	23-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 184,315.07	\$ 1,250,000.00		\$ -	
422	24-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 184,760.27	\$ 1,250,000.00		\$ -	
423	25-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 185,205.48	\$ 1,250,000.00		\$ -	
424	26-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 185,650.68	\$ 1,250,000.00		\$ -	
425	27-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 186,095.89	\$ 1,250,000.00		\$ -	
426	28-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 186,541.10	\$ 1,250,000.00		\$ -	
427	29-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 186,986.30	0 \$ 1,250,000.00		\$ -	
428	30-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 187,431.51	0 \$ 1,250,000.00		\$ -	
429	31-Dec-15		\$ 1,250,000.00	13%	\$ 445.21	\$ 187,876.71	0 \$ 1,250,000.00		\$ -	
430	01-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 188,321.92	0 \$ 1,250,000.00		\$ -	
431	02-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 188,767.12	0 \$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
432	03-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 189,212.33	0 \$ 1,250,000.00		\$ -	
433	04-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 189,657.53	0 \$ 1,250,000.00		\$ -	
434	05-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 190,102.74	0 \$ 1,250,000.00		\$ -	
435	06-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 190,547.95	0 \$ 1,250,000.00		\$ -	
436	07-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 190,993.15	0 \$ 1,250,000.00		\$ -	
437	08-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 191,438.36	0 \$ 1,250,000.00		\$ -	
438	09-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 191,883.56	0 \$ 1,250,000.00		\$ -	
439	10-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 192,328.77	0 \$ 1,250,000.00		\$ -	
440	11-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 192,773.97	0 \$ 1,250,000.00		\$ -	
441	12-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 193,219.18	0 \$ 1,250,000.00		\$ -	
442	13-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 193,664.38	0 \$ 1,250,000.00		\$ -	
443	14-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 194,109.59	0 \$ 1,250,000.00		\$ -	
444	15-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 194,554.79	0 \$ 1,250,000.00		\$ -	
445	16-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 195,000.00	0 \$ 1,250,000.00		\$ -	
446	17-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 195,445.21	0 \$ 1,250,000.00		\$ -	
447	18-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 195,890.41	0 \$ 1,250,000.00		\$ -	
448	19-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 196,335.62	0 \$ 1,250,000.00		\$ -	
449	20-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 196,780.82	0 \$ 1,250,000.00		\$ -	
450	21-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 197,226.03	0 \$ 1,250,000.00		\$ -	
451	22-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 197,671.23	0 \$ 1,250,000.00		\$ -	
452	23-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 198,116.44	0 \$ 1,250,000.00		\$ -	
453	24-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 198,561.64	0 \$ 1,250,000.00		\$ -	
454	25-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 199,006.85	0 \$ 1,250,000.00		\$ -	
455	26-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 199,452.05	0 \$ 1,250,000.00		\$ -	
456	27-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 199,897.26	0 \$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
457	28-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 200,342.47	0 \$ 1,250,000.00		\$ -	
458	29-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 200,787.67	0 \$ 1,250,000.00		\$ -	
459	30-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 201,232.88	0 \$ 1,250,000.00		\$ -	
460	31-Jan-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 201,678.08	0 \$ 1,250,000.00		\$ -	
461	01-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 202,123.29	0 \$ 1,250,000.00		\$ -	
462	02-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 202,568.49	0 \$ 1,250,000.00		\$ -	
463	03-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 203,013.70	0 \$ 1,250,000.00		\$ -	
464	04-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 203,458.90	0 \$ 1,250,000.00		\$ -	
465	05-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 203,904.11	0 \$ 1,250,000.00		\$ -	
466	06-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 204,349.32	0 \$ 1,250,000.00		\$ -	
467	07-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 204,794.52	0 \$ 1,250,000.00		\$ -	
468	08-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 205,239.73	0 \$ 1,250,000.00		\$ -	
469	09-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 205,684.93	0 \$ 1,250,000.00		\$ -	
470	10-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 206,130.14	0 \$ 1,250,000.00		\$ -	
471	11-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 206,575.34	0 \$ 1,250,000.00		\$ -	
472	12-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 207,020.55	0 \$ 1,250,000.00		\$ -	
473	13-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 207,465.75	0 \$ 1,250,000.00		\$ -	
474	14-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 207,910.96	0 \$ 1,250,000.00		\$ -	
475	15-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 208,356.16	0 \$ 1,250,000.00		\$ -	
476	16-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 208,801.37	0 \$ 1,250,000.00		\$ -	
477	17-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 209,246.58	0 \$ 1,250,000.00		\$ -	
478	18-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 209,691.78	0 \$ 1,250,000.00		\$ -	
479	19-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 210,136.99	0 \$ 1,250,000.00		\$ -	
480	20-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 210,582.19	0 \$ 1,250,000.00		\$ -	
481	21-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 211,027.40	0 \$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
482	22-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 211,472.60	0 \$ 1,250,000.00		\$ -	
483	23-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 211,917.81	0 \$ 1,250,000.00		\$ -	
484	24-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 212,363.01	0 \$ 1,250,000.00		\$ -	
485	25-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 212,808.22	0 \$ 1,250,000.00		\$ -	
486	26-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 213,253.42	0 \$ 1,250,000.00		\$ -	
487	27-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 213,698.63	0 \$ 1,250,000.00		\$ -	
488	28-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 214,143.84	0 \$ 1,250,000.00		\$ -	
489	29-Feb-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 214,589.04	0 \$ 1,250,000.00		\$ -	
490	01-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 215,034.25	0 \$ 1,250,000.00		\$ -	
491	02-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 215,479.45	0 \$ 1,250,000.00		\$ -	
492	03-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 215,924.66	0 \$ 1,250,000.00		\$ -	
493	04-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 216,369.86	0 \$ 1,250,000.00		\$ -	
494	05-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 216,815.07	0 \$ 1,250,000.00		\$ -	
495	06-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 217,260.27	0 \$ 1,250,000.00		\$ -	
496	07-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 217,705.48	0 \$ 1,250,000.00		\$ -	
497	08-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 218,150.68	0 \$ 1,250,000.00		\$ -	
498	09-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 218,595.89	0 \$ 1,250,000.00		\$ -	
499	10-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 219,041.10	0 \$ 1,250,000.00		\$ -	
500	11-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 219,486.30	0 \$ 1,250,000.00		\$ -	
501	12-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 219,931.51	0 \$ 1,250,000.00		\$ -	
502	13-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 220,376.71	0 \$ 1,250,000.00		\$ -	
503	14-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 220,821.92	0 \$ 1,250,000.00		\$ -	
504	15-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 221,267.12	0 \$ 1,250,000.00		\$ -	
505	16-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 221,712.33	0 \$ 1,250,000.00		\$ -	
506	17-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 222,157.53	0 \$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
507	18-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 222,602.74	0 \$ 1,250,000.00		\$ -	
508	19-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 223,047.95	0 \$ 1,250,000.00		\$ -	
509	20-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 223,493.15	0 \$ 1,250,000.00		\$ -	
510	21-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 223,938.36	0 \$ 1,250,000.00		\$ -	
511	22-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 224,383.56	0 \$ 1,250,000.00		\$ -	
512	23-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 224,828.77	0 \$ 1,250,000.00		\$ -	
513	24-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 225,273.97	0 \$ 1,250,000.00		\$ -	
514	25-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 225,719.18	0 \$ 1,250,000.00		\$ -	
515	26-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 226,164.38	0 \$ 1,250,000.00		\$ -	
516	27-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 226,609.59	0 \$ 1,250,000.00		\$ -	
517	28-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 227,054.79	0 \$ 1,250,000.00		\$ -	
518	29-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 227,500.00	0 \$ 1,250,000.00		\$ -	
519	30-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 227,945.21	0 \$ 1,250,000.00		\$ -	
520	31-Mar-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 228,390.41	0 \$ 1,250,000.00		\$ -	
521	01-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 228,835.62	0 \$ 1,250,000.00		\$ -	
522	02-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 229,280.82	0 \$ 1,250,000.00		\$ -	
523	03-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 229,726.03	0 \$ 1,250,000.00		\$ -	
524	04-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 230,171.23	0 \$ 1,250,000.00		\$ -	
525	05-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 230,616.44	0 \$ 1,250,000.00		\$ -	
526	06-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 231,061.64	0 \$ 1,250,000.00		\$ -	
527	07-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 231,506.85	0 \$ 1,250,000.00		\$ -	
528	08-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 231,952.05	0 \$ 1,250,000.00		\$ -	
529	09-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 232,397.26	0 \$ 1,250,000.00		\$ -	
530	10-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 232,842.47	0 \$ 1,250,000.00		\$ -	
531	11-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 233,287.67	0 \$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
532	12-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 233,732.88	0 \$ 1,250,000.00		\$ -	
533	13-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 234,178.08	0 \$ 1,250,000.00		\$ -	
534	14-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 234,623.29	0 \$ 1,250,000.00		\$ -	
535	15-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 235,068.49	0 \$ 1,250,000.00		\$ -	
536	16-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 235,513.70	0 \$ 1,250,000.00		\$ -	
537	17-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 235,958.90	0 \$ 1,250,000.00		\$ -	
538	18-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 236,404.11	0 \$ 1,250,000.00		\$ -	
539	19-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 236,849.32	0 \$ 1,250,000.00		\$ -	
540	20-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 237,294.52	0 \$ 1,250,000.00		\$ -	
541	21-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 237,739.73	0 \$ 1,250,000.00		\$ -	
542	22-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 238,184.93	0 \$ 1,250,000.00		\$ -	
543	23-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 238,630.14	0 \$ 1,250,000.00		\$ -	
544	24-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 239,075.34	0 \$ 1,250,000.00		\$ -	
545	25-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 239,520.55	0 \$ 1,250,000.00		\$ -	
546	26-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 239,965.75	0 \$ 1,250,000.00		\$ -	
547	27-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 240,410.96	0 \$ 1,250,000.00		\$ -	
548	28-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 240,856.16	0 \$ 1,250,000.00		\$ -	
549	29-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 241,301.37	0 \$ 1,250,000.00		\$ -	
550	30-Apr-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 241,746.58	0 \$ 1,250,000.00		\$ -	
551	01-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 242,191.78	0 \$ 1,250,000.00		\$ -	
552	02-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 242,636.99	0 \$ 1,250,000.00		\$ -	
553	03-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 243,082.19	0 \$ 1,250,000.00		\$ -	
554	04-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 243,527.40	0 \$ 1,250,000.00		\$ -	
555	05-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 243,972.60	0 \$ 1,250,000.00		\$ -	
556	06-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 244,417.81	0 \$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
557	07-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 244,863.01	0 \$ 1,250,000.00		\$ -	
558	08-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 245,308.22	0 \$ 1,250,000.00		\$ -	
559	09-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 245,753.42	0 \$ 1,250,000.00		\$ -	
560	10-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 246,198.63	0 \$ 1,250,000.00		\$ -	
561	11-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 246,643.84	0 \$ 1,250,000.00		\$ -	
562	12-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 247,089.04	0 \$ 1,250,000.00		\$ -	
563	13-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 247,534.25	0 \$ 1,250,000.00		\$ -	
564	14-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 247,979.45	0 \$ 1,250,000.00		\$ -	
565	15-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 248,424.66	0 \$ 1,250,000.00		\$ -	
566	16-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 248,869.86	0 \$ 1,250,000.00		\$ -	
567	17-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 249,315.07	0 \$ 1,250,000.00		\$ -	
568	18-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 249,760.27	0 \$ 1,250,000.00		\$ -	
569	19-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 250,205.48	0 \$ 1,250,000.00		\$ -	
570	20-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 250,650.68	0 \$ 1,250,000.00		\$ -	
571	21-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 251,095.89	0 \$ 1,250,000.00		\$ -	
572	22-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 251,541.10	0 \$ 1,250,000.00		\$ -	
573	23-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 251,986.30	0 \$ 1,250,000.00		\$ -	
574	24-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 252,431.51	0 \$ 1,250,000.00		\$ -	
575	25-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 252,876.71	0 \$ 1,250,000.00		\$ -	
576	26-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 253,321.92	0 \$ 1,250,000.00		\$ -	
577	27-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 253,767.12	0 \$ 1,250,000.00		\$ -	
578	28-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 254,212.33	0 \$ 1,250,000.00		\$ -	
579	29-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 254,657.53	0 \$ 1,250,000.00		\$ -	
580	30-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 255,102.74	0 \$ 1,250,000.00		\$ -	
581	31-May-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 255,547.95	0 \$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
582	01-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 255,993.15	0	\$ 1,250,000.00	\$ -	
583	02-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 256,438.36	0	\$ 1,250,000.00	\$ -	
584	03-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 256,883.56	0	\$ 1,250,000.00	\$ -	
585	04-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 257,328.77	0	\$ 1,250,000.00	\$ -	
586	05-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 257,773.97	0	\$ 1,250,000.00	\$ -	
587	06-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 258,219.18	0	\$ 1,250,000.00	\$ -	
588	07-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 258,664.38	0	\$ 1,250,000.00	\$ -	
589	08-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 259,109.59	0	\$ 1,250,000.00	\$ -	
590	09-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 259,554.79	0	\$ 1,250,000.00	\$ -	
591	10-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 260,000.00	0	\$ 1,250,000.00	\$ -	
592	11-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 260,445.21	0	\$ 1,250,000.00	\$ -	
593	12-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 260,890.41	0	\$ 1,250,000.00	\$ -	
594	13-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 261,335.62	0	\$ 1,250,000.00	\$ -	
595	14-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 261,780.82	0	\$ 1,250,000.00	\$ -	
596	15-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 262,226.03	0	\$ 1,250,000.00	\$ -	
597	16-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 262,671.23	0	\$ 1,250,000.00	\$ -	
598	17-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 263,116.44	0	\$ 1,250,000.00	\$ -	
599	18-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 263,561.64	0	\$ 1,250,000.00	\$ -	
600	19-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 264,006.85	0	\$ 1,250,000.00	\$ -	
601	20-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 264,452.05	0	\$ 1,250,000.00	\$ -	
602	21-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 264,897.26	0	\$ 1,250,000.00	\$ -	
603	22-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 265,342.47	0	\$ 1,250,000.00	\$ -	
604	23-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 265,787.67	0	\$ 1,250,000.00	\$ -	
605	24-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 266,232.88	0	\$ 1,250,000.00	\$ -	
606	25-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 266,678.08	0	\$ 1,250,000.00	\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
607	26-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 267,123.29	0 \$ 1,250,000.00		\$ -	
608	27-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 267,568.49	0 \$ 1,250,000.00		\$ -	
609	28-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 268,013.70	0 \$ 1,250,000.00		\$ -	
610	29-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 268,458.90	0 \$ 1,250,000.00		\$ -	
611	30-Jun-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 268,904.11	0 \$ 1,250,000.00		\$ -	
612	01-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 269,349.32	0 \$ 1,250,000.00		\$ -	
613	02-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 269,794.52	0 \$ 1,250,000.00		\$ -	
614	03-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 270,239.73	0 \$ 1,250,000.00		\$ -	
615	04-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 270,684.93	0 \$ 1,250,000.00		\$ -	
616	05-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 271,130.14	0 \$ 1,250,000.00		\$ -	
617	06-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 271,575.34	0 \$ 1,250,000.00		\$ -	
618	07-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 272,020.55	0 \$ 1,250,000.00		\$ -	
619	08-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 272,465.75	0 \$ 1,250,000.00		\$ -	
620	09-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 272,910.96	0 \$ 1,250,000.00		\$ -	
621	10-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 273,356.16	0 \$ 1,250,000.00		\$ -	
622	11-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 273,801.37	0 \$ 1,250,000.00		\$ -	
623	12-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 274,246.58	0 \$ 1,250,000.00		\$ -	
624	13-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 274,691.78	0 \$ 1,250,000.00		\$ -	
625	14-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 275,136.99	0 \$ 1,250,000.00		\$ -	
626	15-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 275,582.19	0 \$ 1,250,000.00		\$ -	
627	16-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 276,027.40	0 \$ 1,250,000.00		\$ -	
628	17-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 276,472.60	0 \$ 1,250,000.00		\$ -	
629	18-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 276,917.81	0 \$ 1,250,000.00		\$ -	
630	19-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 277,363.01	0 \$ 1,250,000.00		\$ -	
631	20-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 277,808.22	0 \$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
632	21-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 278,253.42	0 \$ 1,250,000.00		\$ -	
633	22-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 278,698.63	0 \$ 1,250,000.00		\$ -	
634	23-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 279,143.84	0 \$ 1,250,000.00		\$ -	
635	24-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 279,589.04	0 \$ 1,250,000.00		\$ -	
636	25-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 280,034.25	0 \$ 1,250,000.00		\$ -	
637	26-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 280,479.45	0 \$ 1,250,000.00		\$ -	
638	27-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 280,924.66	0 \$ 1,250,000.00		\$ -	
639	28-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 281,369.86	0 \$ 1,250,000.00		\$ -	
640	29-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 281,815.07	0 \$ 1,250,000.00		\$ -	
641	30-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 282,260.27	0 \$ 1,250,000.00		\$ -	
642	31-Jul-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 282,705.48	0 \$ 1,250,000.00		\$ -	
643	01-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 283,150.68	0 \$ 1,250,000.00		\$ -	
644	02-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 283,595.89	0 \$ 1,250,000.00		\$ -	
645	03-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 284,041.10	0 \$ 1,250,000.00		\$ -	
646	04-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 284,486.30	0 \$ 1,250,000.00		\$ -	
647	05-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 284,931.51	0 \$ 1,250,000.00		\$ -	
648	06-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 285,376.71	0 \$ 1,250,000.00		\$ -	
649	07-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 285,821.92	0 \$ 1,250,000.00		\$ -	
650	08-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 286,267.12	0 \$ 1,250,000.00		\$ -	
651	09-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 286,712.33	0 \$ 1,250,000.00		\$ -	
652	10-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 287,157.53	0 \$ 1,250,000.00		\$ -	
653	11-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 287,602.74	0 \$ 1,250,000.00		\$ -	
654	12-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 288,047.95	0 \$ 1,250,000.00		\$ -	
655	13-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 288,493.15	0 \$ 1,250,000.00		\$ -	
656	14-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 288,938.36	0 \$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
657	15-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 289,383.56	0 \$ 1,250,000.00		\$ -	
658	16-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 289,828.77	0 \$ 1,250,000.00		\$ -	
659	17-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 290,273.97	0 \$ 1,250,000.00		\$ -	
660	18-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 290,719.18	0 \$ 1,250,000.00		\$ -	
661	19-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 291,164.38	0 \$ 1,250,000.00		\$ -	
662	20-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 291,609.59	0 \$ 1,250,000.00		\$ -	
663	21-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 292,054.79	0 \$ 1,250,000.00		\$ -	
664	22-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 292,500.00	0 \$ 1,250,000.00		\$ -	
665	23-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 292,945.21	0 \$ 1,250,000.00		\$ -	
666	24-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 293,390.41	0 \$ 1,250,000.00		\$ -	
667	25-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 293,835.62	0 \$ 1,250,000.00		\$ -	
668	26-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 294,280.82	0 \$ 1,250,000.00		\$ -	
669	27-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 294,726.03	0 \$ 1,250,000.00		\$ -	
670	28-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 295,171.23	0 \$ 1,250,000.00		\$ -	
671	29-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 295,616.44	0 \$ 1,250,000.00		\$ -	
672	30-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 296,061.64	0 \$ 1,250,000.00		\$ -	
673	31-Aug-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 296,506.85	0 \$ 1,250,000.00		\$ -	
674	01-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 296,952.05	0 \$ 1,250,000.00		\$ -	
675	02-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 297,397.26	0 \$ 1,250,000.00		\$ -	
676	03-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 297,842.47	0 \$ 1,250,000.00		\$ -	
677	04-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 298,287.67	0 \$ 1,250,000.00		\$ -	
678	05-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 298,732.88	0 \$ 1,250,000.00		\$ -	
679	06-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 299,178.08	0 \$ 1,250,000.00		\$ -	
680	07-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 299,623.29	0 \$ 1,250,000.00		\$ -	
681	08-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 300,068.49	0 \$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
682	09-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 300,513.70	0 \$ 1,250,000.00		\$ -	
683	10-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 300,958.90	0 \$ 1,250,000.00		\$ -	
684	11-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 301,404.11	0 \$ 1,250,000.00		\$ -	
685	12-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 301,849.32	0 \$ 1,250,000.00		\$ -	
686	13-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 302,294.52	0 \$ 1,250,000.00		\$ -	
687	14-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 302,739.73	0 \$ 1,250,000.00		\$ -	
688	15-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 303,184.93	0 \$ 1,250,000.00		\$ -	
689	16-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 303,630.14	0 \$ 1,250,000.00		\$ -	
690	17-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 304,075.34	0 \$ 1,250,000.00		\$ -	
691	18-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 304,520.55	0 \$ 1,250,000.00		\$ -	
692	19-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 304,965.75	0 \$ 1,250,000.00		\$ -	
693	20-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 305,410.96	0 \$ 1,250,000.00		\$ -	
694	21-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 305,856.16	0 \$ 1,250,000.00		\$ -	
695	22-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 306,301.37	0 \$ 1,250,000.00		\$ -	
696	23-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 306,746.58	0 \$ 1,250,000.00		\$ -	
697	24-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 307,191.78	0 \$ 1,250,000.00		\$ -	
698	25-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 307,636.99	0 \$ 1,250,000.00		\$ -	
699	26-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 308,082.19	0 \$ 1,250,000.00		\$ -	
700	27-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 308,527.40	0 \$ 1,250,000.00		\$ -	
701	28-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 308,972.60	0 \$ 1,250,000.00		\$ -	
702	29-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 309,417.81	0 \$ 1,250,000.00		\$ -	
703	30-Sep-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 309,863.01	0 \$ 1,250,000.00		\$ -	
704	01-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 310,308.22	0 \$ 1,250,000.00		\$ -	
705	02-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 310,753.42	0 \$ 1,250,000.00		\$ -	
706	03-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 311,198.63	0 \$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
707	04-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 311,643.84	0 \$ 1,250,000.00		\$ -	
708	05-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 312,089.04	0 \$ 1,250,000.00		\$ -	
709	06-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 312,534.25	0 \$ 1,250,000.00		\$ -	
710	07-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 312,979.45	0 \$ 1,250,000.00		\$ -	
711	08-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 313,424.66	0 \$ 1,250,000.00		\$ -	
712	09-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 313,869.86	0 \$ 1,250,000.00		\$ -	
713	10-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 314,315.07	0 \$ 1,250,000.00		\$ -	
714	11-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 314,760.27	0 \$ 1,250,000.00		\$ -	
715	12-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 315,205.48	0 \$ 1,250,000.00		\$ -	
716	13-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 315,650.68	0 \$ 1,250,000.00		\$ -	
717	14-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 316,095.89	0 \$ 1,250,000.00		\$ -	
718	15-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 316,541.10	0 \$ 1,250,000.00		\$ -	
719	16-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 316,986.30	0 \$ 1,250,000.00		\$ -	
720	17-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 317,431.51	0 \$ 1,250,000.00		\$ -	
721	18-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 317,876.71	0 \$ 1,250,000.00		\$ -	
722	19-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 318,321.92	0 \$ 1,250,000.00		\$ -	
723	20-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 318,767.12	0 \$ 1,250,000.00		\$ -	
724	21-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 319,212.33	0 \$ 1,250,000.00		\$ -	
725	22-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 319,657.53	0 \$ 1,250,000.00		\$ -	
726	23-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 320,102.74	0 \$ 1,250,000.00		\$ -	
727	24-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 320,547.95	0 \$ 1,250,000.00		\$ -	
728	25-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 320,993.15	0 \$ 1,250,000.00		\$ -	
729	26-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 321,438.36	0 \$ 1,250,000.00		\$ -	
730	27-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 321,883.56	0 \$ 1,250,000.00		\$ -	
731	28-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 322,328.77	0 \$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
732	29-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 322,773.97	0 \$ 1,250,000.00		\$ -	
733	30-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 323,219.18	0 \$ 1,250,000.00		\$ -	
734	31-Oct-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 323,664.38	0 \$ 1,250,000.00		\$ -	
735	01-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 324,109.59	0 \$ 1,250,000.00		\$ -	
736	02-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 324,554.79	0 \$ 1,250,000.00		\$ -	
737	03-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 325,000.00	0 \$ 1,250,000.00		\$ -	
738	04-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 325,445.21	0 \$ 1,250,000.00		\$ -	
739	05-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 325,890.41	0 \$ 1,250,000.00		\$ -	
740	06-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 326,335.62	0 \$ 1,250,000.00		\$ -	
741	07-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 326,780.82	0 \$ 1,250,000.00		\$ -	
742	08-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 327,226.03	0 \$ 1,250,000.00		\$ -	
743	09-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 327,671.23	0 \$ 1,250,000.00		\$ -	
744	10-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 328,116.44	0 \$ 1,250,000.00		\$ -	
745	11-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 328,561.64	0 \$ 1,250,000.00		\$ -	
746	12-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 329,006.85	0 \$ 1,250,000.00		\$ -	
747	13-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 329,452.05	0 \$ 1,250,000.00		\$ -	
748	14-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 329,897.26	0 \$ 1,250,000.00		\$ -	
749	15-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 330,342.47	0 \$ 1,250,000.00		\$ -	
750	16-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 330,787.67	0 \$ 1,250,000.00		\$ -	
751	17-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 331,232.88	0 \$ 1,250,000.00		\$ -	
752	18-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 331,678.08	0 \$ 1,250,000.00		\$ -	
753	19-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 332,123.29	0 \$ 1,250,000.00		\$ -	
754	20-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 332,568.49	0 \$ 1,250,000.00		\$ -	
755	21-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 333,013.70	0 \$ 1,250,000.00		\$ -	
756	22-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 333,458.90	0 \$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
757	23-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 333,904.11	0 \$ 1,250,000.00		\$ -	
758	24-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 334,349.32	0 \$ 1,250,000.00		\$ -	
759	25-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 334,794.52	0 \$ 1,250,000.00		\$ -	
760	26-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 335,239.73	0 \$ 1,250,000.00		\$ -	
761	27-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 335,684.93	0 \$ 1,250,000.00		\$ -	
762	28-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 336,130.14	0 \$ 1,250,000.00		\$ -	
763	29-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 336,575.34	0 \$ 1,250,000.00		\$ -	
764	30-Nov-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 337,020.55	0 \$ 1,250,000.00		\$ -	
765	01-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 337,465.75	0 \$ 1,250,000.00		\$ -	
766	02-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 337,910.96	0 \$ 1,250,000.00		\$ -	
767	03-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 338,356.16	0 \$ 1,250,000.00		\$ -	
768	04-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 338,801.37	0 \$ 1,250,000.00		\$ -	
769	05-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 339,246.58	0 \$ 1,250,000.00		\$ -	
770	06-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 339,691.78	0 \$ 1,250,000.00		\$ -	
771	07-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 340,136.99	0 \$ 1,250,000.00		\$ -	
772	08-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 340,582.19	0 \$ 1,250,000.00		\$ -	
773	09-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 341,027.40	0 \$ 1,250,000.00		\$ -	
774	10-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 341,472.60	0 \$ 1,250,000.00		\$ -	
775	11-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 341,917.81	0 \$ 1,250,000.00		\$ -	
776	12-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 342,363.01	0 \$ 1,250,000.00		\$ -	
777	13-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 342,808.22	0 \$ 1,250,000.00		\$ -	
778	14-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 343,253.42	0 \$ 1,250,000.00		\$ -	
779	15-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 343,698.63	0 \$ 1,250,000.00		\$ -	
780	16-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 344,143.84	0 \$ 1,250,000.00		\$ -	
781	17-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 344,589.04	0 \$ 1,250,000.00		\$ -	

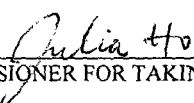
	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
782	18-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 345,034.25	0 \$ 1,250,000.00		\$ -	
783	19-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 345,479.45	0 \$ 1,250,000.00		\$ -	
784	20-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 345,924.66	0 \$ 1,250,000.00		\$ -	
785	21-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 346,369.86	0 \$ 1,250,000.00		\$ -	
786	22-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 346,815.07	0 \$ 1,250,000.00		\$ -	
787	23-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 347,260.27	0 \$ 1,250,000.00		\$ -	
788	24-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 347,705.48	0 \$ 1,250,000.00		\$ -	
789	25-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 348,150.68	0 \$ 1,250,000.00		\$ -	
790	26-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 348,595.89	0 \$ 1,250,000.00		\$ -	
791	27-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 349,041.10	0 \$ 1,250,000.00		\$ -	
792	28-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 349,486.30	0 \$ 1,250,000.00		\$ -	
793	29-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 349,931.51	0 \$ 1,250,000.00		\$ -	
794	30-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 350,376.71	0 \$ 1,250,000.00		\$ -	
795	31-Dec-16		\$ 1,250,000.00	13%	\$ 445.21	\$ 350,821.92	0 \$ 1,250,000.00		\$ -	
796	01-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 351,267.12	0 \$ 1,250,000.00		\$ -	
797	02-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 351,712.33	0 \$ 1,250,000.00		\$ -	
798	03-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 352,157.53	0 \$ 1,250,000.00		\$ -	
799	04-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 352,602.74	0 \$ 1,250,000.00		\$ -	
800	05-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 353,047.95	0 \$ 1,250,000.00		\$ -	
801	06-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 353,493.15	0 \$ 1,250,000.00		\$ -	
802	07-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 353,938.36	0 \$ 1,250,000.00		\$ -	
803	08-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 354,383.56	0 \$ 1,250,000.00		\$ -	
804	09-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 354,828.77	0 \$ 1,250,000.00		\$ -	
805	10-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 355,273.97	0 \$ 1,250,000.00		\$ -	
806	11-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 355,719.18	0 \$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G	H	I	J
1		\$ 1,250,000.00								
2	Initial Disbursement	26-Feb-15								
3	Interest Rate Adjustmen	N/A								
4	Currency	CAD								
5										
6	DATE	ADVANCE	CLJ BALANCE	RATE	DAILY INTEREST	CUMULATIVE INTEREST	INTEREST PAYMENTS	PAYMENTS	PRINCIPAL PAYMENT	
807	12-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 356,164.38	0 \$ 1,250,000.00		\$ -	
808	13-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 356,609.59	0 \$ 1,250,000.00		\$ -	
809	14-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 357,054.79	0 \$ 1,250,000.00		\$ -	
810	15-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 357,500.00	0 \$ 1,250,000.00		\$ -	
811	16-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 357,945.21	0 \$ 1,250,000.00		\$ -	
812	17-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 358,390.41	0 \$ 1,250,000.00		\$ -	
813	18-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 358,835.62	0 \$ 1,250,000.00		\$ -	
814	19-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 359,280.82	0 \$ 1,250,000.00		\$ -	
815	20-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 359,726.03	0 \$ 1,250,000.00		\$ -	
816	21-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 360,171.23	0 \$ 1,250,000.00		\$ -	
817	22-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 360,616.44	0 \$ 1,250,000.00		\$ -	
818	23-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 361,061.64	0 \$ 1,250,000.00		\$ -	
819	24-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 361,506.85	0 \$ 1,250,000.00		\$ -	
820	25-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 361,952.05	0 \$ 1,250,000.00		\$ -	
821	26-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 362,397.26	0 \$ 1,250,000.00		\$ -	
822	27-Jan-17		\$ 1,250,000.00	13%	\$ 445.21	\$ 362,842.47	0 \$ 1,250,000.00		\$ -	

	A	B	C	D	E	F	G
1		\$ 250,000.00					
2	Initial Disbursement	26-Feb-15	NOT SURE DATE ON THIS ONE				
3	Interest Rate Adjustmen	N/A					
4	Currency	CAD					
5							
6	DATE	ADVANCE	CLAYTON BALANCE	REPAYABLE FUND	CWMI	MHC	
7	26-Feb-15	\$ 250,000.00	\$ 250,000.00	325000	37500	12500	25000

	A	B	C	D	E	F	G
1		\$ 250,000.00					
2	Initial Disbursement	20-Jul-15	NOT SURE DATE ON THIS ONE				
3	Interest Rate Adjustmen	N/A					
4	Currency	CAD					
5							
6	DATE	ADVANCE	CLJ BALANCE	REPAYABLE FUND	CWMI	MHC	
7	20-Jul-15	\$ 250,000.00	\$ 250,000.00	275000	12500	0	12500

This is Exhibit "9" referred to
in the Affidavit of Michael Ho
sworn before me, this
17th day of April , 2017


A COMMISSIONER FOR TAKING AFFIDAVITS

Lily Julia Ho, a Commissioner, etc.,
Province of Ontario, for the Government of Ontario,
Ontario Securities Commission.
Expires May 31, 2017.



**BC Registry
Services**

Mailing Address
PO Box 9431 Stn Prov Govt
Victoria BC V8W 9V3
www.corporateonline.gov.bc.ca

Location
2nd Floor - 940 Blanshard Street
Victoria BC
1 877 526-1526

BC Company Summary

For
HENCHMEN PRODUCTIONS INC.

Date and Time of Search: March 28, 2017 12:13 PM Pacific Time

Currency Date: January 04, 2017

ACTIVE

Incorporation Number: BC0983338

Name of Company: HENCHMEN PRODUCTIONS INC.

Recognition Date and Time: Incorporated on October 18, 2013 10:46 AM Pacific Time **In Liquidation:** No

Last Annual Report Filed: October 18, 2016 **Receiver:** No

REGISTERED OFFICE INFORMATION

Mailing Address:

PO BOX 49290
1000 - 595 BURNARD STREET
VANCOUVER BC V7X 1S8
CANADA

Delivery Address:

1000 - 595 BURNARD STREET
VANCOUVER BC V7X 1S8
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

PO BOX 49290
1000 - 595 BURNARD STREET
VANCOUVER BC V7X 1S8
CANADA

Delivery Address:

1000 - 595 BURNARD STREET
VANCOUVER BC V7X 1S8
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:

Gilbert, Aaron L.

Mailing Address:

5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Delivery Address:

5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

OFFICER INFORMATION AS AT October 18, 2016

Last Name, First Name, Middle Name:

Gilbert, Aaron L

Office(s) Held: (President)

Mailing Address:

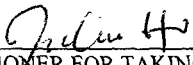
5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Delivery Address:

5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Signature of the President of the Association: _____

This is Exhibit "10" referred to
in the Affidavit of Michael Ho
sworn before me, this
17th day of April, 2017


A COMMISSIONER FOR TAKING AFFIDAVITS

Lily Julia Ho, a Commissioner, etc.,
Province of Ontario, for the Government of Ontario,
Ontario Securities Commission.
Expires May 31, 2017.



BC Registry
Services

Mailing Address:
PO Box 9431 Stn Prov Govt
Victoria BC V8W 9V3
www.corporateonline.gov.bc.ca

Location:
2nd Floor - 940 Blanshard Street
Victoria BC
1 877 526-1526

BC Company Summary

For
KINGDOM PRODUCTIONS INC.

Date and Time of Search: October 21, 2016 02:20 PM Pacific Time

Currency Date: June 27, 2016

ACTIVE

Incorporation Number: BC1017192

Name of Company: KINGDOM PRODUCTIONS INC.

Recognition Date and Time: Incorporated on October 23, 2014 03:46 PM Pacific Time **In Liquidation:** No

Last Annual Report Filed: October 23, 2015

Receiver: No

REGISTERED OFFICE INFORMATION

Mailing Address:

3363 VIEWMOUNT PLACE
PORT MOODY BC V3H 2L6
CANADA

Delivery Address:

3363 VIEWMOUNT PLACE
PORT MOODY BC V3H 2L6
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

3363 VIEWMOUNT PLACE
PORT MOODY BC V3H 2L6
CANADA

Delivery Address:

3363 VIEWMOUNT PLACE
PORT MOODY BC V3H 2L6
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:

Gilbert, Aaron L

Mailing Address:

3363 VIEWMOUNT PLACE
PORT MOODY BC V3H 2L6
CANADA

Delivery Address:

3363 VIEWMOUNT PLACE
PORT MOODY BC V3H 2L6
CANADA

NO OFFICER INFORMATION FILED AS AT October 23, 2015.

This is Exhibit "11" referred to
in the Affidavit of Michael Ho
sworn before me, this
17th day of April , 2017



A COMMISSIONER FOR TAKING AFFIDAVITS

Lily Julia Ho, a Commissioner, etc.,
Province of Ontario, for the Government of Ontario,
Ontario Securities Commission.
Expires May 31, 2017.

**BC Registry
Services**

Mailing Address:
PO Box 9431 Stn Prov Govt
Victoria BC V8W 9V3
www.corporateonline.gov.bc.ca

Location:
2nd Floor - 940 Blanshard Street
Victoria BC
1 877 526-1526

BC Company Summary

For
PARA PRODUCTIONS BC INC.

Date and Time of Search: October 21, 2016 02:20 PM Pacific Time

Currency Date: June 27, 2016

ACTIVE

Incorporation Number: BC1017199

Name of Company: PARA PRODUCTIONS BC INC.

Recognition Date and Time: Incorporated on October 23, 2014 03:56 PM Pacific Time **In Liquidation:** No

Last Annual Report Filed: October 23, 2015 **Receiver:** No

COMPANY NAME INFORMATION

Previous Company Name

MERCY PRODUCTIONS INC.

Date of Company Name Change

August 09, 2016

REGISTERED OFFICE INFORMATION

Mailing Address:

PO BOX 49290
1000 - 595 BURNARD STREET
VANCOUVER BC V7X 1S8
CANADA

Delivery Address:

1000 - 595 BURNARD STREET
VANCOUVER BC V7X 1S8
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

PO BOX 49290
1000 - 595 BURNARD STREET
VANCOUVER BC V7X 1S8
CANADA

Delivery Address:

1000 - 595 BURNARD STREET
VANCOUVER BC V7X 1S8
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:

Gilbert, Aaron L

Mailing Address:

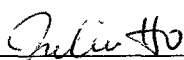
3363 VIEWMOUNT PLACE
PORT MOODY BC V3H 1L6
CANADA

Delivery Address:

3363 VIEWMOUNT PLACE
PORT MOODY BC V3H 1L6
CANADA

NO OFFICER INFORMATION FILED AS AT October 23, 2015.

This is Exhibit "12" referred to
in the Affidavit of Michael Ho
sworn before me, this
17th day of April, 2017


A COMMISSIONER FOR TAKING AFFIDAVITS

Lily Julia Ho, a Commissioner, etc.,
Province of Ontario, for the Government of Ontario,
Ontario Securities Commission.
Expires May 31, 2017.

**BC Registry
Services**Mailing Address
PO Box 9431 Stn Prov Govt
Victoria BC V8W 9V3
www.corporateonline.gov.bc.caLocation
2nd Floor - 940 Blanshard Street
Victoria BC
1 877 526-1526**BC Company Summary**For
MIGHTY PRODUCTIONS 3 INC.**Date and Time of Search:** March 28, 2017 12:15 PM Pacific Time**Currency Date:** January 04, 2017**ACTIVE****Incorporation Number:** BC0947969**Name of Company:** MIGHTY PRODUCTIONS 3 INC.**Recognition Date and Time:** Incorporated on August 15, 2012 11:05 AM Pacific Time **In Liquidation:** No**Last Annual Report Filed:** August 15, 2016 **Receiver:** No**REGISTERED OFFICE INFORMATION****Mailing Address:**PO BOX 49290
1000 - 595 BURNARD STREET
VANCOUVER BC V7X 1S8
CANADA**Delivery Address:**1000 - 595 BURNARD STREET
VANCOUVER BC V7X 1S8
CANADA**RECORDS OFFICE INFORMATION****Mailing Address:**PO BOX 49290
1000 - 595 BURNARD STREET
VANCOUVER BC V7X 1S8
CANADA**Delivery Address:**1000 - 595 BURNARD STREET
VANCOUVER BC V7X 1S8
CANADA**DIRECTOR INFORMATION****Last Name, First Name, Middle Name:**

Gilbert, Aaron L

Mailing Address:5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA**Delivery Address:**5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA**OFFICER INFORMATION AS AT August 15, 2016**

Last Name, First Name, Middle Name:

Gilbert, Aaron L.

Office(s) Held: (President)**Mailing Address:**5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA**Delivery Address:**5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

=====

This is Exhibit "13" referred to
in the Affidavit of Michael Ho
sworn before me, this
17th day of April , 2017


A COMMISSIONER FOR TAKING AFFIDAVITS

Lily Julia Ho, a Commissioner, etc.,
Province of Ontario, for the Government of Ontario,
Ontario Securities Commission.
Expires May 31, 2017.

**BC Registry
Services**

Mailing Address:
PO Box 9431 Stn Prov Govt
Victoria BC V8W 9V3
www.corporateonline.gov.bc.ca

Location:
2nd Floor - 940 Blanshard Street
Victoria BC
1 877 526-1526

BC Company Summary

For
STAR HUNTERS 1 PRODUCTIONS INC.

Date and Time of Search: October 21, 2016 02:21 PM Pacific Time
Currency Date: June 27, 2016

ACTIVE

Incorporation Number: BC1011286
Name of Company: STAR HUNTERS 1 PRODUCTIONS INC.
Recognition Date and Time: Incorporated on August 20, 2014 08:58 AM Pacific Time **In Liquidation:** No
Last Annual Report Filed: August 20, 2016 **Receiver:** No

REGISTERED OFFICE INFORMATION

Mailing Address:
PO BOX 49290
1000 - 595 BURNARD STREET
VANCOUVER BC V7X 1S8
CANADA

Delivery Address:
1000 - 595 BURNARD STREET
VANCOUVER BC V7X 1S8
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:
PO BOX 49290
1000 - 595 BURNARD STREET
VANCOUVER BC V7X 1S8
CANADA

Delivery Address:
1000 - 595 BURNARD STREET
VANCOUVER BC V7X 1S8
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:
Gilbert, Aaron L.

Mailing Address:
5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Delivery Address:
5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

OFFICER INFORMATION AS AT August 20, 2016

Last Name, First Name, Middle Name:

Thibault, Steven A

Office(s) Held: (CFO)

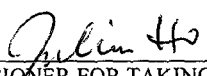
Mailing Address:

5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Delivery Address:

5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

This is Exhibit "14" referred to
in the Affidavit of Michael Ho
sworn before me, this
17th day of April, 2017


A COMMISSIONER FOR TAKING AFFIDAVITS

Lily Julia Ho, a Commissioner, etc.,
Province of Ontario, for the Government of Ontario,
Ontario Securities Commission.
Expires May 31, 2017.

MEDIA HOUSE CAPITAL (CANADA) CORP.
5542 Short Street
Burnaby, BC V5J 1L9

TAX CREDIT LOAN AND SECURITY AGREEMENT (the "Loan")

Dated as of: October 7, 2013

Lender: MEDIA HOUSE CAPITAL (CANADA) CORP. ("Lender"), a federally registered Canadian corporation, provincially registered in the Provinces of British Columbia and Ontario, with principal offices at 5542 Short Street, Burnaby, BC V5J 1L9

Borrower: HENCHMEN PRODUCTIONS INC. ("Borrower"), a company incorporated pursuant to the laws of British Columbia, with a principal address at 5542 Short Street, Burnaby, BC V5J 1L9

Project: A feature animation film currently entitled "Henchmen" (the "Project")

Key Terms:

GROSS LOAN AMOUNT: CDN\$2,390,000

LOAN FACILITATION FEE: CDN\$223,364

CURRENCY OF LOAN: CANADIAN

1. LOAN

Subject to the terms and conditions contained herein, Lender hereby agrees to make available to Borrower the Loan more particularly described in this Loan.

2. LOAN DETAILS

2.1 Loan Amount

Lender, subject to each of the terms and conditions contained herein, hereby agrees to make available to Borrower the Loan in an amount not to exceed the Loan Amount.

2.2 Loan Amount

The Loan Amount shall be equal to CDN\$2,390,000;

2.3 Use of Proceeds

Borrower shall use the proceeds of the Loan to finance a portion of the production costs of the Project in accordance with the approved Cash Flow and the Budget and for no other purpose.

2.4 Currency

All amounts drawn by Borrower and repaid to Lender under the Loan shall be denominated in lawful currency of Canada.

2.5 Term

The Loan shall be repaid to Lender not later than eighteen (18) months from the date of the initial disbursement of the Loan (the "Default Date").

In the event that the Tax Credits have not been repaid in full on or before the Default Date, Lender may, in its sole and absolute discretion, upon written request from Borrower, agree to extend the Default Date on terms as the Parties shall mutually agree in writing (the "Loan Extension Period").

2.6 Prepayment

Advances made under the Loan may be prepaid before the Default Date, provided the date of repayment shall not affect the entitlement of Lender to the Loan Facilitation Fee, which shall be non-refundable and earned upon the execution of this Loan.

2.7 Interest Rate

The Loan will bear interest on so much of the outstanding amount thereof as may remain unpaid from time to time at the rate of thirteen percent (13%) per annum, compounded monthly (the "Interest") on the total Loan amount plus any Interest accrued thereon, calculated on a going-forward basis from the date of the Initial Disbursement (as hereafter defined) of the Loan to the Borrower, until payment in full has been received. For clarity, if the Tax Credits remitted by CRA before or after the Default Date are less than the Tax Credit Estimate, all unpaid amounts resulting from the shortfall shall bear interest at the rate of thirteen percent (13%) per annum in accordance with this paragraph.

2.8 Loan Facilitation Fee

As consideration for Lender's entering into this Agreement and its commitment to make the Loan, Borrower shall pay to Lender the Loan Facilitation Fee in the amount of Two Hundred Twenty Three Thousand Three Hundred Sixty Four Dollars (\$223,364), which amount shall be paid out of the Initial Disbursement under the Loan. The Loan Facilitation Fee:

- (a) shall not be refundable for any reason, shall be payable without set-off, defense or counterclaim of any kind, and is in addition to any other fee, cost or expense payable hereunder; and
- (b) constitutes compensation for services rendered by Lender.

3. EXPENSES

3.1 Loan Facilitation Fee Payment

Borrower hereby authorize Lender to pay the Loan Facilitation Fee and the Lender's legal fees as contemplated herein from the proceeds of the first advance under the Loan Amount.

3.2 Legal Fees

All legal fees and expenses of Lender and Borrower are to be borne by Borrower whether the present financings are completed or not. The Lender's legal fees shall be deducted and paid from the Loan Facilitation Fee.

4. TAX CREDITS

4.1 Disbursement

Subject to all other conditions provided for herein, Lender shall make advances hereunder in accordance with the Borrowing Certificate set out in Schedule "B" attached hereto.

4.2 Tax Credit Repayments

Notwithstanding the due date provided for in Section 2.6, all amounts advanced under the Loan shall be due and immediately payable on demand. In addition, Borrower undertakes to repay in full to Lender all amounts advanced under the Loan in respect of the applicable Tax Credits on the earliest of the date on which any Borrower:

- (a) files its income tax returns for a given financial year if, as at that date, the Tax Credits receivable are offset against income taxes due and/or payable by Borrower;
- (b) is required by law to file its income tax returns for a given financial year, if such income tax returns have not been filed within the prescribed time;
- (c) receives notices of assessment issued by the competent tax authorities together with a payment which factors into account the Tax Credit receivable for a given fiscal year in respect of the Project; or
- (d) receives a tax credit refund from the competent tax authorities for a given fiscal year as part of the Project provided that if Borrower receives interim payment for the given fiscal year, only the amount received shall be required to be repaid.

5. REPAYMENTS

5.1 Early Repayment

The Loan may be repaid by Borrower before the Default Date, without bonus or penalty. However, the date of repayment shall not affect the entitlement of Lender to any Loan Facilitation Fee, which shall be non-refundable and earned upon the execution of this Loan.

5.2 Default Date

The indebtedness pursuant to the Loan shall be payable upon demand. In the absence of such demand, the indebtedness pursuant to the Loan shall be repaid to Lender on or before the Default Date.

6. INTENTIONALLY DELETED

7. INTENTIONALLY DELETED

8. INSURANCE

- 8.1 The Borrower have obtained from financially responsible insurance companies and shall at all times maintain in good standing a comprehensive all-risk insurance policy, an errors and omissions insurance policy and an entertainment package insurance policy in respect of the Project ("Insurance Policies").
- 8.2 The Insurance Policies shall be on terms and in such amounts as reflects customary industry standard and practice and as otherwise may be reasonably required by Lender.
- 8.3 The Borrower agree to cause Lender to be noted as an additional loss payee and/or an additional insured, as applicable, on the Insurance Policies.

9. SECURITY

As security for the indebtedness and all other obligations of Borrower to Lender in connection with the Project under the Loan, Borrower shall provide or cause to be provided to Lender the following as security ("Security"), all of which Security shall be in a secondary position to a senior tax credit lender on the Project:

- 9.1 From Borrower, a second ranking General Security Agreement on all of Borrower's personal property, movable property, present and future, tangible and intangible, corporeal and incorporeal, to be registered by Lender's counsel in all applicable jurisdictions (collectively, the "Collateral");
- 9.2 specific assignments from each Borrower in favor of Lender of each of the Tax Credits;
- 9.3 a power of attorney and directions of payment authorizing Lender to collect, or cause to be collected, the Tax Credits owing in respect of the Project;

- 9.4 denote Lender as an additional insured and/or loss payee under the Insurance Policies, and furnish Lender with: (i) certificates of insurance, and (ii) certified copies of the Insurance Policies;
- 9.5 any such subordination agreements or estoppel and stepback letters as may be required by the senior tax credit lender; and
- 9.6 any other security, certificate, agreements and opinions as deemed necessary by Lender.

10. REPRESENTATIONS AND WARRANTIES

Borrower represents and warrants to Lender, each with respect to itself, that:

- 10.1 it is a duly constituted, registered and organized company and is in good standing under the laws governing it, and it has the powers, permits and licences required to carry on its business and to own, operate and administer its property;
- 10.2 it is not a party to any litigation or legal proceedings or threatened litigation or legal proceedings which could have an effect on its financial position or on its ability to carry on its business, or on its ability to perform its obligations with respect to the Production Services Agreements (defined below) or on its ability to perform obligations hereunder or under the Security;
- 10.3 it has good and marketable title to all its property free and clear of all prior claims, mortgages, security interests, pledges, liens or other similar encumbrance other than Permitted Encumbrances;
- 10.4 it is not in default under the agreements to which it is a party nor under the legislation and regulations applicable to the conduct of its business;
- 10.5 with respect to Borrower only, all taxes, assessments, deductions at source, income tax or annuities or other amounts owing or required to pay have been paid by it where the failure to pay could give rise to a claim pursuant to any applicable law, legislation or otherwise which claim ranks or is capable of ranking prior to Lender's Security or otherwise prior to any claim by Lender for repayment hereunder or under the Security; and
- 10.6 the execution, delivery and performance of this Loan by it has been duly authorized by all necessary actions and does not violate its constating documents or any applicable laws or commercial agreements by which it or its property is subject.

11. CONDITIONS PRECEDENT TO ADVANCE

Prior to the first advance of any amounts under the Loan, and prior to any subsequent advance (if applicable, and required by Lender), Borrower shall, as applicable and as requested, provide

or cause to provide, execute or perform the following to the satisfaction of Lender and its legal advisor:

11.1 Documents required

Prior to the first disbursement of any amounts described herein and prior to any subsequent advance (if applicable, and required by Lender), the following documents shall be furnished to Lender in form and substance satisfactory to it and to its legal advisors:

- (a) the Security;
- (b) a duly certified copy of the resolution of the Board of Directors of each Borrower relating to its authority to execute this Loan and the Security, to perform its obligations hereunder and to deliver the security required herein;
- (c) evidence, in form and substance acceptable to Lender and its legal advisors, that Borrower has complied with the provisions dealing with insurance herein and in the security documents contemplated herein;
- (d) the instruments or contracts creating the Security duly executed by Borrower and all other parties concerned;
- (e) chain of title documents evidencing the Borrower as the sole owner of the copyright in and to the Project;
- (f) a written opinion from a party acceptable to the Lender with respect to the quantum and validity of the Tax Credits as outlined in Section 4.1;
- (g) evidence of applications submitted to CAVCO, Creative BC and any other relevant Provincial Government Entity for the Tax Credits in respect of the Project;
- (h) the payment in full of Lender's legal fees and expenses as provided for herein;
- (i) any other documents which Lender may reasonably request.

12. OBLIGATIONS OF BORROWER

12.1 Affirmative Borrower Covenants:

Until payment in full by Borrower to Lender of any and all indebtedness under this Loan, each Borrower shall:

- (a) use the proceeds of the Loan only for the purposes provided for herein;
- (b) carry on its business (including, without limitation the production of the Project) in a diligent and continuous manner;

- (c) furnish to Lender the final cost reports and tax filings of such Borrower within sixty (60) days of the end of Borrower's fiscal year; provided that, notwithstanding the foregoing, the BC Borrower shall furnish to Lender and file its tax returns for its 2016 financial year within two (2) months of the Closing Date, the failure of which to do shall be deemed an uncured Default hereunder;
- (d) furnish to Lender a current:
 - (i) cost report and/or payroll report, as applicable;
 - (ii) trial balance;
 - (iii) list of the funds receivable with respect to the Project for all financing not provided by Lender;
 - (iv) up to date cost report detailing the production costs incurred versus the Budget indicating that the funds then still available to Borrower are sufficient to complete the Project, with a written explanation of any material variance from the: (A) Budget; and (B) production schedule;
- (e) file, by the stipulated deadlines, its income tax returns and any other documents required, as applicable, with the competent authorities for the purpose of obtaining the Tax Credits and provide Lender with a copy of the income tax filings of such Borrower within sixty (60) days of the end of its fiscal year;
- (f) promptly notify and provide Lender with a copy of all notices of assessment or changes to the Tax Credits with respect to the Project issued by tax authorities in respect of such Borrower or the Project;
- (g) promptly notify Lender of a breach of any covenant or other term or condition of this Loan, the Security or any agreement entered into either by Borrower in connection with the Project;
- (h) immediately notify Lender of any legal proceedings or litigation, whether threatened, pending or otherwise, materially affecting Borrower;
- (i) immediately notify Lender of any circumstances or event which could adversely affect the financial condition of Borrower or the Project or adversely affect the ability of Borrower to perform Borrower's obligations under the Loan or the Security;
- (j) at any time, but prior to an event of default only during regular business hours and subject to two (2) Business Days' written notice, give Lender's representatives the right to inspect such Borrower's establishments and provide access thereto,

and further permit Lender's representatives to examine their books of account and other records, and take extracts therefrom and/or copies thereof;

- (k) maintain, at all times, the Insurance Policies and otherwise maintain insurance coverage on the property of such Borrower against loss or damage caused by fire and any other risk as is customarily maintained by companies carrying on a similar business; obtain and maintain in effect the permits and licenses required to carry on its business and comply with applicable laws;
- (l) punctually pay all taxes, assessments, deductions at source, income tax or annuities or other amounts owing or required to be paid, where failure to pay could give rise to a claim pursuant to any applicable law, legislation or otherwise which ranks or is capable of ranking prior to Lender's Security or otherwise prior to any claim by Lender for repayment hereunder or under the Security for which the payment thereof is guaranteed by prior claim;
- (m) comply with the covenants with respect to the Tax Credits set forth in Schedule "C" hereto;
- (n) use all proceeds received by Borrower or any other applicable production services company to repay or cause to be repaid the total indebtedness herein; and
- (o) provide Lender with any information or document it may reasonably require from time to time.

12.2 Negative Covenants

Borrower undertakes not to carry out the following transactions or operations:

- (a) without obtaining the prior written consent of Lender, such consent not to be unreasonably withheld or delayed:
 - (i) substantially change the nature of its operations or business;
 - (ii) change its ownership; and
 - (iii) merge with another company, dissolve or wind-up; or
- (b) in the case of Borrower, without obtaining the prior written consent of Lender, such consent not to be unreasonably withheld or delayed:
 - (i) create or permit the existence of security on present and future property, except for Permitted Encumbrances;

- (ii) declare or pay dividends on its shares, purchase or redeem its shares or otherwise reduce its capital;
- (iii) grant loans to its officers, directors or shareholders; or
- (iv) grant a loan or an investment or provide financial assistance to a third party by way of a guarantee or otherwise.

13. REMEDIES OF LENDER

13.1 Rights and Recourse of Lender

The Debt shall immediately become due and payable on the Default Date or upon the delivery by Lender to Borrower of a written demand ("Demand") for payment thereof. If: (i) the Repayment Amount has not been paid on the Default Date; or (ii) following delivery of a Demand, the Borrower shall not then repay the Repayment Amount in full and such default, to the extent capable of being cured, remains uncured for twenty (20) days (the "Cure Period"); (iii) there has been any default, event of default, or breach of any other term, covenant, representation or warranty by the Borrower under this Loan or any other document executed in favour of the Lender in connection herewith which remains uncured, if capable of being cured, after the Cure Period or (iv) there has been a default pursuant to paragraphs 12.1(c) and/or (d) (the events in (i)-(iv) are each a "Default"), then Lender may proceed to realize its security interest in the Collateral and to enforce its rights at law hereunder or under the Security by doing any one or more of each of the following:

- (a) Lender may declare liquid and eligible all monetary obligations of Borrower still outstanding at that time and claim from Borrower, immediate payment of the principal, interest, fees and any other amount, including both internal and third party fees and expenses incurred by Lender resulting from the collection and protection of the Repayment Amount and the execution of any other obligation of Borrower to Lender;
- (b) Borrower shall lose all rights and privileges hereunder, including and without limitation, the right to receive additional advances under the Loan;
- (c) With respect to analysis, realization, sale, transfer, delivery or payment to be made in collection of the Repayment Amount, including the exercise of the Security, the Collateral and any other security held by Lender, Lender may charge Borrower: (i) monitoring, review, analysis, administration and follow-up charges and expenses as incurred by Lender, on a cost basis as determined by Lender; and (ii) actual costs and expenses incurred by Lender in retaining legal counsel, accountants or any other professional whose services may be required or deemed necessary, which amounts shall be added to the Repayment Amount and Lender

may withhold such charges and fee amounts from the proceeds of the realization on Security;

- (d) any amount collected or received by Lender, including the balance of any proceeds of the realization on the Security and other security, may be withheld by Lender and may, at Lender's discretion, be charged to any portion of Borrower's indebtedness whatsoever to Lender;
- (e) any amount incurred and paid by Lender (including all amounts set forth in this Section) to realize, retain or preserve any security given by Borrower to Lender hereunder or by law, shall bear interest at the rate of seventeen percent (17%) per annum compounded monthly until payment of said amount.

No Cure Period shall apply or be available where there already exists a material Default, or the Borrower are in persistent or continual Default.

13.2 Waiver, Omission and Cumulative Recourse

Lender may grant delays, accept or waive security, accept arrangements, grant releases and discharges and transact with Borrower as it shall deem acceptable without in any way derogating from or limiting the responsibility of Borrower or infringing on the rights of Lender under the Security provided for hereunder.

The omission on the part of Lender to avail itself of any of its rights hereunder shall not be construed as a waiver by Lender to take recourse in the event of such default or to exercise its rights.

Acceptance by Lender following demand of any sum owing to it or its exercising of any right or recourse hereunder or otherwise shall not preclude Lender from exercising any other right or recourse, which it may have, whether pursuant to any agreement or otherwise provided by law, said rights and recourse of Lender being cumulative and not alternative, and in addition to and not in substitution for, any other right or recourse of Lender.

14. INTERPRETATION

14.1 Definitions

Capitalized words and phrases used herein, which are not otherwise defined within the body of this Loan, shall have the meaning ascribed to them as set out in Schedule "A".

14.2 Accounting terms

Unless another definition is provided hereunder, each accounting term used in this Loan shall have the meaning ascribed to it in accordance with accounting principles generally accepted by the Canadian Institute of Chartered Accountants.

15. MISCELLANEOUS PROVISIONS

15.1 Currency and place of payment

Unless otherwise agreed in writing between Borrower and Lender, all amounts due by Borrower under this Loan shall be paid by Borrower to Lender in Canadian Dollars at Lender's principal address as noted in the preamble to this Loan.

15.2 Calculation of interest and arrears

- (a) Unless otherwise provided for herein, interest on any amount due hereunder shall be calculated daily and not in advance on the basis of a 365-day year or 366-day year, as the case may be.
- (b) For the purposes of the Interest Act (Canada) in the case of a leap year, the annual interest rate corresponding to the interest calculated on the basis of a 365-day year is equal to the interest rate thus calculated multiplied by 366 and divided by 365.
- (c) Any amount of principal, interest, commission, discount or of any other nature remaining unpaid at maturity, shall bear interest at the rate provided for herein, being understood that the said interest rate on arrears shall not exceed the maximum rate provided by law.
- (d) Interest on arrears shall be compounded monthly and payable on demand.

15.3 Records

Lender shall keep records evidencing the transactions effected under this Loan. Such records shall be prima facie conclusive evidence, in the absence of gross or manifest error, of the Repayment Amount due to Lender from time to time.

15.4 Compensation

Lender may make all appropriate accounting entries in its books and records in order to evidence the use of any deposits made with Lender in reducing or extinguishing Borrower's obligations herein, by way of compensation. Such compensation may be effected by Lender irrespective of currency and whether or not Borrower's obligations have matured. The provisions of this paragraph are in addition to and do not limit or restrict any other of the rights Lender may have at law or otherwise.

15.5 Deemed Trust

Until such time as the Repayment Amount has been repaid in full, any and all receivables, including the proceeds of the Tax Credits, received by Borrower or any party on its behalf, from or in respect of the Project, are hereby deemed to be the subject of a "trust" in favour of Lender and held strictly "in trust" by such recipient until paid over to Lender.

15.6 Confidentiality

Upon signing, Borrower agrees that it has not disclosed and will not disclose any elements of terms of this Loan to anyone other than Borrower's professional advisors (as disclosed to Lender in writing).

15.7 Set-Off

Lender is authorized at any time and from time to time, without notice to Borrower, any such notice being expressly waived by Borrower, to set-off and apply any and all receipts, payments and deposits received or held by Lender to or from the credit or the account of either Borrower against any and all indebtedness and other obligations of either Borrower to Lender now or hereafter existing under this Loan and under any other arrangements between Lender and either Borrower, irrespective of whether Lender shall have made demand under this Loan. The rights set out herein are in addition to any other rights and remedies, including, without limitation, other rights of set-off, which Lender may have. Notwithstanding the foregoing provision, in the event of a Shortfall, Lender may, without notice to Borrower, any such notice being expressly waived by Borrower, debit any account of either Borrower in order to repay such Shortfall.

15.8 Cross Collateralization

The Loan and any and all Security provided to Lender by Borrower in respect thereof shall be cross collateralized and may be applied, in the discretion of Lender, against the outstanding balance of any and all other loans made at any time and from time to time by Lender to either Borrower,

15.9 Non-Business Days

Should any payment of capital or interest hereunder become due on a day which is not a Business Day, the due date thereof shall be extended to the immediately following Business Day.

15.10 Validity of Provisions

Any decision by a court rendering any of the provisions hereof null and non-executory shall in no way affect the other provisions hereof, or the validity or the enforceability thereof.

15.11 Loan Final

As soon as this Loan is signed by all Parties, it shall constitute the final agreement between the Parties and hereby replaces and supersedes any prior agreements or term sheets, whether verbal or written, between the Parties related to the transactions described in this Loan.

15.12 Modifications

Any modifications hereto or waiver of a right hereunder is without effect if it is not evidenced in a written document executed between the Parties.

15.13 Termination of Security

The Lender shall discharge the Security, at the expense of the Borrower, within fifteen (15) days after receipt of a written request by the Borrower following repayment of all amounts owing by the Borrower to the Lender and satisfaction and termination of all obligations and liabilities under the Loan.

15.14 Other documents

Borrower shall do all things and sign all documents in accordance with the terms herein which may be deemed necessary or appropriate by Lender for the purposes of giving full effect to the terms, conditions, undertakings and Security provided for in this Loan.

16. ACCESS TO INFORMATION

Until the Repayment Amount has been repaid in full, Borrower each hereby authorize any personal information agent, financial institution, creditor, tax authority, employer or any other person, including any public entity, having information concerning Borrower or their respective properties, including any information with respect to any undertaking, guarantee or suretyship given by Borrower, to furnish such information to Lender in order to: (i) verify the accuracy of all information furnished or to subsequently be furnished to Lender, and (ii) ensure the solvency of Borrower at all times. Borrower hereby authorize Lender to submit a copy of this Loan to any third party as authority to so furnish such information to Lender. Borrower hereby acknowledge and confirm that Lender may access, at any time, any on-line or electronic databases or software kept or maintained by the Lender or any of its affiliates to independently review or verify any production and/or accounting information related to the Project without further formality or consent.

17. GOVERNING LAW

This Loan shall be governed and construed in accordance with the laws of the Province of British Columbia and the laws of Canada applicable therein. Borrower irrevocably attorn to the exclusive jurisdiction of the courts of British Columbia.

18. SUCCESSORS

This Loan shall extend to and shall be binding upon the Parties and their respective successors and permitted assigns.

19. ASSIGNMENT

Borrower shall not be entitled to assign or transfer any rights or obligations hereunder, without the consent in writing of Lender, Lender may assign, sell or transfer all or any part of its rights and obligations under this Loan to any person without the consent of or notice to Borrower.

20. NON MERGER

The provisions of this Loan shall not merge with any Security provided to Lender, but shall continue in full force for the benefit of the parties thereto.

21. LANGUAGE

It is the express wish of the parties that this agreement and any related documents be drawn up and executed in English. *Les parties conviennent que la presente convention et tous les documents s'y rattachant soient rediges et signes en anglais.*

22. COUNTERPARTS AND ELECTRONIC TRANSMISSION

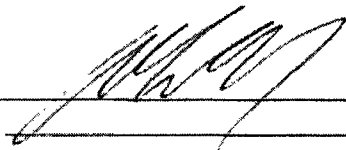
This Agreement may be executed in separate counterparts by the Parties and each counterpart shall when executed and delivered be an original document, but all counterparts shall together constitute one and the same instrument, Executed copies of the signature pages of this Agreement sent by facsimile or electronic transmission in a Portable Document Format (PDF) shall be treated as originals, fully binding and with full legal force and effect, and the Parties waive any rights they may have to object to such treatment.

[SIGNATURE PAGE FOLLOWS]

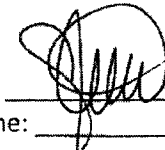
If the terms of this Agreement are satisfactory, please indicate your acceptance below and return the attached copy to Lender.

DATED as of October 7, 2013.

MEDIA HOUSE CAPITAL (CANADA) CORP.

Per: 
Name: _____
Title: _____

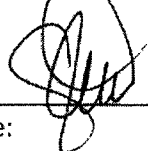
MEDIA HOUSE CAPITAL (CANADA) CORP.

Per: 
Name: _____
Title: _____

HENCHMEN PRODUCTIONS INC.

Per: 
Name: _____
Title: _____

HENCHMEN PRODUCTIONS INC.

Per: 
Name: _____
Title: _____

SCHEDULE "A" DEFINITIONS

Capitalized words and phrases not defined in the body of the attached Loan have the meaning therein as set out below:

"Borrower's Federal Tax Credit" means the anticipated Canadian federal government refundable Film or Video Production Services Tax Credit in respect of the Project administered by CAVCO and payable from CRA to BC Borrower in respect of the Project.

"BCPSTC" means the anticipated refundable British Columbia Production Services Tax Credit administered by BC Creative and CRA, which, combined with the DAVE Credit.

"Borrower" means, collectively, Henchmen Production, Inc, a company incorporated pursuant to the laws of the Province of British Columbia.

"Budget" means the final locked budget for the Project in the amount of \$21,000,000 which amount represents the sum attested to Borrower required to fully complete and deliver the Project.

"Business Day" means any day, other than a Saturday, Sunday or statutory holiday, on which the offices of Lender are open in the Province of British Columbia.

"Canadian Dollars" or **"CDN\$"** means lawful money of Canada,

"Cash Flow" means the schedule of expenses and inflows in respect to the Project based on the Budget.

"CAVCO" means the Canadian Audio-Visual Certification Office.

"Closing Date" means the date on which all of the conditions precedent to first advance have been satisfied by Borrower, or waived in writing by Lender, and Lender is prepared to make an advance under the Loan.

"CRA" means Canada Revenue Agency.

"Loan" means an individual Loan being made available by Lender to Borrower pursuant to the Loan.

"Loan Amount" means the maximum amount of indebtedness available to be outstanding at any time and from time to time under Loan, being CDN\$2,285,921.

"Default Date" means the date specified in Section 2.6.

"Loan Extension Period" means the period of time by which the Lender agrees to extend the Default Date.

"Loan Facilitation Fee" has the meaning ascribed to in in Section 2.9.

"DAVE Credit" means the Digital Animation and Special Effects tax credit administered by BC Creative and CRA in respect of the Project

"Repayment Amount", "indebtedness" or "total indebtedness" means the aggregate amount of principal, interest and fees due by Borrower and any other expenses of whatever nature (including protective disbursements) which may be incurred hereunder by Lender from time to time.

"Estimated Tax Credits" means the estimate of the Tax Credits expected to be earned by the Borrower based upon review of the budgeted expenditures by a CPA.

"Federal Tax Credits" means, collectively, the BC Borrower's Federal Tax Credit and the ON Borrower's Tax Credit.

"Finance Plan" means the schedule setting out all of the sources of financing available to Borrower to finance the production of the Project.

"Lender" means Media House Capital (Canada) Corp.

"Loan" means this Loan of financing, including all schedules attached hereto.

"Parties" means Lender and Borrower.

"Permitted Encumbrances" means collectively encumbrances granted by Borrower in favour of Lender and encumbrances consented to in writing by Lender and any encumbrances granted to any guild or union in the ordinary course of production of the Project provided they rank inferior to Lender's security interests until such time as the Repayment Amount has been repaid in full.

"Provincial Government Entity" means Creative BC.

"Provincial Tax Credits" means, collectively, the BCPSTC and DAVE Credit.

"Shortfall" means any shortfall between: (a) the sum of the indebtedness and Lender's calculation of Borrower's future obligations to Lender under this Loan, and (b) the sum of the proceeds of the Tax Credits.

"Tax Credits" means collectively the Provincial Tax Credits and the Federal Tax Credits.

SCHEDULE "C"
COVENANTS AND AGREEMENT RE: TAX CREDITS

Borrower covenants and agrees with Lender that for so long as any Repayment Amount remains outstanding:

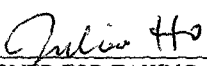
Borrower, shall, take all necessary action to ensure that the Tax Credits become due and payable as soon as possible, and in this connection agrees to take, without limitation, the following actions:

- 1.1 complete and submit, in a timely manner, to all applicable authorities ("Tax Credit Authorities") including the CRA and all other fiscal authorities, its application or applications (collectively, "Applications") for all available and applicable tax credits and government incentive Tax Credits, including, without limitation, the Tax Credits;
- 1.2 provide Lender with copies of any confirmation by the Tax Credit Authorities of receipt of the Applications;
- 1.3 co-operate in all respects with requests by the Tax Credit Authorities for documents or other information relating to the Tax Credits;
- 1.4 produce the Project in accordance with the statutory requirements of the Tax Credits including, without limitation, the producer control guidelines enforced by Tax Credit Authorities at the time that the Applications are reviewed;
- 1.5 prepare and file Borrower's federal and provincial income tax returns on a timely basis in respect of any taxation year for which the Tax Credits may be claimed ("Tax Returns");
- 1.6 claim the maximum permitted amount of the Tax Credits in the Tax Returns;
- 1.7 provide Lender with copies of all Tax Returns and related filings with the Tax Credit Authorities as well as copies of all notices of assessments, notices of reassessments and all similar documents issued by the government in relation to the Tax Returns and the Tax Credits;
- 1.8 not amend the Tax Returns or related filings without the written consent of Lender;
- 1.9 select a fiscal year end satisfactory to Lender for purposes of maximizing the amount of the Tax Refunds;
- 1.10 provide such documentation as may reasonably be required by Lender to facilitate the assignment to Lender of the Tax Refunds including, without limitation, providing the Tax Credit Authorities with the mailing address of Lender for the purposes of the Tax Refunds cheques;

- 1.11 not to conduct any business activities other than the production of the Project and to conduct such business in such a manner so as not to adversely affect the right to obtain the Tax Refunds;
 - 1.12 provide Lender with written authorization to communicate with the Tax Credit Authorities and all other applicable authorities concerning the Tax Returns, the claim for the Tax Credits and the Tax Refunds; and
 - 1.13 hold in trust in favour of Lender and in a segregated account any portion of the Tax Refunds paid by the Tax Credit Authorities and all other fiscal authorities to Borrower, and, upon receipt, to pay over to Lender or as it may otherwise direct the full amount of such Tax Refunds.
2. Borrower constitutes and appoints Lender its true and lawful attorney-in-fact, until repayment of all of Borrower's indebtedness to Lender in connection with the Project, to register, renew and extend all copyrights in and to the Project, to execute, acknowledge, deliver and record all deeds and documents and to do all acts and things permitted or contemplated by the terms hereof including, but not limited to, the following acts and things:
- (a) in the event that Borrower does not appoint an auditor acceptable to Lender to audit expenses incurred by Borrower with respect to the Project within a reasonable time after the completion of the Project, to appoint a firm of chartered accountants, at the expense of Borrower, to audit expenses incurred by Borrower with respect to the production costs of the Project;
 - (b) to receive, sign, execute, deliver and file with the CRA and/or the Canadian Audio-Visual Certification Office all documents necessary to obtain payment in Lender's favour of any amounts payable to Borrower in respect of the Canadian Film or Video Production Services Tax Credit for the Project if such documents are not filed by Borrower in a timely manner as determined by Lender, acting reasonably; and
 - (c) to receive, sign, execute, deliver and file with the CRA all documents necessary to obtain payment in Lender's favour of any amounts payable to Borrower in respect of the Provincial Tax Credit for the Project; if such documents are not filed by Borrower in a timely manner as determined by Lender, acting reasonably.

All authorizations and agencies herein contained with respect to the Project are irrevocable and powers coupled with an interest.

This is Exhibit "15" referred to
in the Affidavit of Michael Ho
sworn before me, this
17th day of April , 2017


A COMMISSIONER FOR TAKING AFFIDAVITS

Lily Julia Ho, a Commissioner, etc.,
Province of Ontario, for the Government of Ontario,
Ontario Securities Commission,
Expires May 31, 2017.

MEDIA HOUSE CAPITAL (CANADA) CORP.
240-2499 Canada Way, Burnaby, BC V5G 1H3 Canada
Burnaby, British Columbia V5G 1H3

TAX CREDIT LOAN AND SECURITY AGREEMENT (the "Loan")

Dated as of: September 17, 2013

Lender: MEDIA HOUSE CAPITAL (CANADA) CORP. ("Lender"), a federally registered Canadian corporation, provincially registered in the Provinces of British Columbia and Ontario, with principal offices at 240-2499 Canada Way, Burnaby, BC V5G 1H3 Canada

Borrower: HENCHMEN PRODUCTIONS INC. ("Borrower"), a company incorporated pursuant to the laws of British Columbia, with a principal address at 240-2499 Canada Way, Burnaby, BC V5G 1H3 Canada

Project: A feature animation film currently entitled "Henchmen" (the "Project")

Key Terms:

GROSS LOAN AMOUNT: USD\$750,000

LOAN FACILITATION FEE: US\$75,000

CURRENCY OF LOAN: US DOLLAR

1. LOAN

Subject to the terms and conditions contained herein, Lender hereby agrees to make available to Borrower the Loan more particularly described in this Loan.

2. LOAN DETAILS

2.1 Loan Amount

Lender, subject to each of the terms and conditions contained herein, hereby agrees to make available to Borrower the Loan in an amount not to exceed the Loan Amount.

2.2 Loan Amount

The Loan Amount shall be equal to USD\$750,000;

2.3 Use of Proceeds

Borrower shall use the proceeds of the Loan to finance a portion of the production costs of the Project in accordance with the approved Cash Flow and the Budget and for no other purpose.

2.4 Currency

All amounts drawn by Borrower and repaid to Lender under the Loan shall be denominated in lawful currency of the United States.

2.5 Term

The Loan shall be repaid to Lender not later than eighteen (18) months from the date of the initial disbursement of the Loan (the "Default Date").

In the event that the Tax Credits have not been repaid in full on or before the Default Date, Lender may, in its sole and absolute discretion, upon written request from Borrower, agree to extend the Default Date on terms as the Parties shall mutually agree in writing (the "Loan Extension Period").

2.6 Prepayment

Advances made under the Loan may be prepaid before the Default Date, provided the date of repayment shall not affect the entitlement of Lender to the Loan Facilitation Fee, which shall be non-refundable and earned upon the execution of this Loan.

2.7 Interest Rate

The Loan will bear interest on so much of the outstanding amount thereof as may remain unpaid from time to time at the rate of thirteen percent (13%) per annum, compounded monthly (the "Interest") on the total Loan amount plus any Interest accrued thereon, calculated on a going-forward basis from the date of the Initial Disbursement (as hereafter defined) of the Loan to the Borrower, until payment in full has been received. For clarity, if the Tax Credits remitted by CRA before or after the Default Date are less than the Tax Credit Estimate, all unpaid amounts resulting from the shortfall shall bear interest at the rate of thirteen percent (13%) per annum in accordance with this paragraph.

2.8 Loan Facilitation Fee

As consideration for Lender's entering into this Agreement and its commitment to make the Loan, Borrower shall pay to Lender the Loan Facilitation Fee in the amount of Seventy Five Thousand Dollars (\$75,000), which amount shall be paid out of the Initial Disbursement under the Loan. The Loan Facilitation Fee:

- (a) shall not be refundable for any reason, shall be payable without set-off, defense or counterclaim of any kind, and is in addition to any other fee, cost or expense payable hereunder; and

- (b) constitutes compensation for services rendered by Lender.

3. EXPENSES

3.1 Loan Facilitation Fee Payment

Borrower hereby authorize Lender to pay the Loan Facilitation Fee and the Lender's legal fees as contemplated herein from the proceeds of the first advance under the Loan Amount.

3.2 Legal Fees

All legal fees and expenses of Lender and Borrower are to be borne by Borrower whether the present financings are completed or not. The Lender's legal fees shall be deducted and paid from the Loan Facilitation Fee.

4. TAX CREDITS

4.1 Disbursement

Subject to all other conditions provided for herein, Lender shall make advances hereunder in accordance with the Borrowing Certificate set out in Schedule "B" attached hereto.

4.2 Tax Credit Repayments

Notwithstanding the due date provided for in Section 2.6, all amounts advanced under the Loan shall be due and immediately payable on demand. In addition, Borrower undertakes to repay in full to Lender all amounts advanced under the Loan in respect of the applicable Tax Credits on the earliest of the date on which any Borrower:

- (a) files its income tax returns for a given financial year if, as at that date, the Tax Credits receivable are offset against income taxes due and/or payable by Borrower;
- (b) is required by law to file its income tax returns for a given financial year, if such income tax returns have not been filed within the prescribed time;
- (c) receives notices of assessment issued by the competent tax authorities together with a payment which factors into account the Tax Credit receivable for a given fiscal year in respect of the Project; or
- (d) receives a tax credit refund from the competent tax authorities for a given fiscal year as part of the Project provided that if Borrower receives interim payment for the given fiscal year, only the amount received shall be required to be repaid.

5. REPAYMENTS

5.1 Early Repayment

The Loan may be repaid by Borrower before the Default Date, without bonus or penalty. However, the date of repayment shall not affect the entitlement of Lender to any Loan Facilitation Fee, which shall be non-refundable and earned upon the execution of this Loan.

5.2 Default Date

The indebtedness pursuant to the Loan shall be payable upon demand. In the absence of such demand, the indebtedness pursuant to the Loan shall be repaid to Lender on or before the Default Date.

6. INTENTIONALLY DELETED

7. INTENTIONALLY DELETED

8. INSURANCE

8.1 The Borrower have obtained from financially responsible insurance companies and shall at all times maintain in good standing a comprehensive all-risk insurance policy, an errors and omissions insurance policy and an entertainment package insurance policy in respect of the Project ("Insurance Policies").

8.2 The Insurance Policies shall be on terms and in such amounts as reflects customary industry standard and practice and as otherwise may be reasonably required by Lender.

8.3 The Borrower agree to cause Lender to be noted as an additional loss payee and/or an additional insured, as applicable, on the Insurance Policies.

9. SECURITY

As security for the indebtedness and all other obligations of Borrower to Lender in connection with the Project under the Loan, Borrower shall provide or cause to be provided to Lender the following as security ("Security"), all of which Security shall be in a secondary position to a senior tax credit lender on the Project:

9.1 From Borrower, a second ranking General Security Agreement on all of Borrower's personal property, movable property, present and future, tangible and intangible, corporeal and incorporeal. to be registered by Lender's counsel in all applicable jurisdictions (collectively, the "Collateral");

9.2 specific assignments from each Borrower in favor of Lender of each of the Tax Credits;

- 9.3 a power of attorney and directions of payment authorizing Lender to collect, or cause to be collected, the Tax Credits owing in respect of the Project;
- 9.4 denote Lender as an additional insured and/or loss payee under the Insurance Policies, and furnish Lender with: (i) certificates of insurance, and (ii) certified copies of the Insurance Policies;
- 9.5 any such subordination agreements or estoppel and stepback letters as may be required by the senior tax credit lender; and
- 9.6 any other security, certificate, agreements and opinions as deemed necessary by Lender.

10. REPRESENTATIONS AND WARRANTIES

Borrower represent and warrant to Lender, each with respect to itself, that:

- 10.1 it is a duly constituted, registered and organized company and is in good standing under the laws governing it, and it has the powers, permits and licences required to carry on its business and to own, operate and administer its property;
- 10.2 it is not a party to any litigation or legal proceedings or threatened litigation or legal proceedings which could have an effect on its financial position or on its ability to carry on its business, or on its ability to perform its obligations with respect to the Production Services Agreements (defined below) or on its ability to perform obligations hereunder or under the Security;
- 10.3 it has good and marketable title to all its property free and clear of all prior claims, mortgages, security interests, pledges, liens or other similar encumbrance other than Permitted Encumbrances;
- 10.4 it is not in default under the agreements to which it is a party nor under the legislation and regulations applicable to the conduct of its business;
- 10.5 with respect to Borrower only, all taxes, assessments, deductions at source, income tax or annuities or other amounts owing or required to pay have been paid by it where the failure to pay could give rise to a claim pursuant to any applicable law, legislation or otherwise which claim ranks or is capable of ranking prior to Lender's Security or otherwise prior to any claim by Lender for repayment hereunder or under the Security; and
- 10.6 the execution, delivery and performance of this Loan by it has been duly authorized by all necessary actions and does not violate its constating documents or any applicable laws or commercial agreements by which it or its property is subject.

11. CONDITIONS PRECEDENT TO ADVANCE

Prior to the first advance of any amounts under the Loan, and prior to any subsequent advance (if applicable, and required by Lender), Borrower shall, as applicable and as requested, provide or cause to provide, execute or perform the following to the satisfaction of Lender and its legal advisor:

11.1 Documents required

Prior to the first disbursement of any amounts described herein and prior to any subsequent advance (if applicable, and required by Lender), the following documents shall be furnished to Lender in form and substance satisfactory to it and to its legal advisors:

- (a) the Security;
- (b) a duly certified copy of the resolution of the Board of Directors of each Borrower relating to its authority to execute this Loan and the Security, to perform its obligations hereunder and to deliver the security required herein;
- (c) evidence, in form and substance acceptable to Lender and its legal advisors, that Borrower has complied with the provisions dealing with insurance herein and in the security documents contemplated herein;
- (d) chain of title documents evidencing the Borrower as the sole owner of the copyright in and to the Project;
- (e) a written opinion from a party acceptable to the Lender with respect to the quantum and validity of the Tax Credits as outlined in Section 4.1;
- (f) evidence of applications submitted to CAVCO, Creative BC and any other relevant Provincial Government Entity for the Tax Credits in respect of the Project;
- (g) the payment in full of Lender's legal fees and expenses as provided for herein;
- (h) any other documents which Lender may reasonably request.

12. OBLIGATIONS OF BORROWER

12.1 Affirmative Borrower Covenants:

Until payment in full by Borrower to Lender of any and all indebtedness under this Loan, each Borrower shall:

- (a) use the proceeds of the Loan only for the purposes provided for herein;

- (b) carry on its business (including, without limitation the production of the Project) in a diligent and continuous manner;
- (c) furnish to Lender the final cost reports and tax filings of such Borrower within sixty (60) days of the end of Borrower's fiscal year; provided that, notwithstanding the foregoing, the BC Borrower shall furnish to Lender and file its tax returns for its 2016 financial year within two (2) months of the Closing Date, the failure of which to do shall be deemed an uncured Default hereunder;
- (d) furnish to Lender a current:
 - (i) cost report and/or payroll report, as applicable;
 - (ii) trial balance;
 - (iii) list of the funds receivable with respect to the Project for all financing not provided by Lender;
 - (iv) up to date cost report detailing the production costs incurred versus the Budget indicating that the funds then still available to Borrower are sufficient to complete the Project, with a written explanation of any material variance from the: (A) Budget; and (B) production schedule;
- (e) file, by the stipulated deadlines, its income tax returns and any other documents required, as applicable, with the competent authorities for the purpose of obtaining the Tax Credits and provide Lender with a copy of the income tax filings of such Borrower within sixty (60) days of the end of its fiscal year;
- (f) promptly notify and provide Lender with a copy of all notices of assessment or changes to the Tax Credits with respect to the Project issued by tax authorities in respect of such Borrower or the Project;
- (g) promptly notify Lender of a breach of any covenant or other term or condition of this Loan, the Security or any agreement entered into either by Borrower in connection with the Project;
- (h) immediately notify Lender of any legal proceedings or litigation, whether threatened, pending or otherwise, materially affecting Borrower;
- (i) immediately notify Lender of any circumstances or event which could adversely affect the financial condition of Borrower or the Project or adversely affect the ability of Borrower to perform Borrower's obligations under the Loan or the Security;

- (j) at any time, but prior to an event of default only during regular business hours and subject to two (2) Business Days' written notice, give Lender's representatives the right to inspect such Borrower's establishments and provide access thereto, and further permit Lender's representatives to examine their books of account and other records, and take extracts therefrom and/or copies thereof;
- (k) maintain, at all times, the Insurance Policies and otherwise maintain insurance coverage on the property of such Borrower against loss or damage caused by fire and any other risk as is customarily maintained by companies carrying on a similar business; obtain and maintain in effect the permits and licenses required to carry on its business and comply with applicable laws;
- (l) punctually pay all taxes, assessments, deductions at source, income tax or annuities or other amounts owing or required to be paid, where failure to pay could give rise to a claim pursuant to any applicable law, legislation or otherwise which ranks or is capable of ranking prior to Lender's Security or otherwise prior to any claim by Lender for repayment hereunder or under the Security for which the payment thereof is guaranteed by prior claim;
- (m) comply with the covenants with respect to the Tax Credits set forth in Schedule "C" hereto;
- (n) use all proceeds received by Borrower or any other applicable production services company to repay or cause to be repaid the total indebtedness herein; and
- (o) provide Lender with any information or document it may reasonably require from time to time.

12.2 Negative Covenants

Borrower undertakes not to carry out the following transactions or operations:

- (a) without obtaining the prior written consent of Lender, such consent not to be unreasonably withheld or delayed:
 - (i) substantially change the nature of its operations or business;
 - (ii) change its ownership; and
 - (iii) merge with another company, dissolve or wind-up; or
- (b) in the case of Borrower, without obtaining the prior written consent of Lender, such consent not to be unreasonably withheld or delayed;

- (i) create or permit the existence of security on present and future property, except for Permitted Encumbrances;
- (ii) declare or pay dividends on its shares, purchase or redeem its shares or otherwise reduce its capital;
- (iii) grant loans to its officers, directors or shareholders; or
- (iv) grant a loan or an investment or provide financial assistance to a third party by way of a guarantee or otherwise.

13. REMEDIES OF LENDER

13.1 Rights and Recourse of Lender

The Debt shall immediately become due and payable on the Default Date or upon the delivery by Lender to Borrower of a written demand ("Demand") for payment thereof. If: (i) the Repayment Amount has not been paid on the Default Date; or (ii) following delivery of a Demand, the Borrower shall not then repay the Repayment Amount in full and such default, to the extent capable of being cured, remains uncured for twenty (20) days (the "Cure Period"); (iii) there has been any default, event of default, or breach of any other term, covenant, representation or warranty by the Borrower under this Loan or any other document executed in favour of the Lender in connection herewith which remains uncured, if capable of being cured, after the Cure Period or (iv) there has been a default pursuant to paragraphs 12.1(c) and/or (d) (the events in (i)-(iv) are each a "Default"), then Lender may proceed to realize its security interest in the Collateral and to enforce its rights at law hereunder or under the Security by doing any one or more of each of the following:

- (a) Lender may declare liquid and eligible all monetary obligations of Borrower still outstanding at that time and claim from Borrower, immediate payment of the principal, interest, fees and any other amount, including both internal and third party fees and expenses incurred by Lender resulting from the collection and protection of the Repayment Amount and the execution of any other obligation of Borrower to Lender;
- (b) Borrower shall lose all rights and privileges hereunder, including and without limitation, the right to receive additional advances under the Loan;
- (c) With respect to analysis, realization, sale, transfer, delivery or payment to be made in collection of the Repayment Amount, including the exercise of the Security, the Collateral and any other security held by Lender, Lender may charge Borrower: (i) monitoring, review, analysis, administration and follow-up charges and expenses as incurred by Lender, on a cost basis as determined by Lender; and (ii) actual costs and expenses incurred by Lender in retaining legal counsel,

accountants or any other professional whose services may be required or deemed necessary, which amounts shall be added to the Repayment Amount and Lender may withhold such charges and fee amounts from the proceeds of the realization on Security;

- (d) any amount collected or received by Lender, including the balance of any proceeds of the realization on the Security and other security, may be withheld by Lender and may, at Lender's discretion, be charged to any portion of Borrower's indebtedness whatsoever to Lender;
- (e) any amount incurred and paid by Lender (including all amounts set forth in this Section) to realize, retain or preserve any security given by Borrower to Lender hereunder or by law, shall bear interest at the rate of seventeen percent (17%) per annum compounded monthly until payment of said amount.

No Cure Period shall apply or be available where there already exists a material Default, or the Borrower are in persistent or continual Default.

13.2 Waiver, Omission and Cumulative Recourse

Lender may grant delays, accept or waive security, accept arrangements, grant releases and discharges and transact with Borrower as it shall deem acceptable without in any way derogating from or limiting the responsibility of Borrower or infringing on the rights of Lender under the Security provided for hereunder.

The omission on the part of Lender to avail itself of any of its rights hereunder shall not be construed as a waiver by Lender to take recourse in the event of such default or to exercise its rights.

Acceptance by Lender following demand of any sum owing to it or its exercising of any right or recourse hereunder or otherwise shall not preclude Lender from exercising any other right or recourse, which it may have, whether pursuant to any agreement or otherwise provided by law, said rights and recourse of Lender being cumulative and not alternative, and in addition to and not in substitution for, any other right or recourse of Lender.

14. INTERPRETATION

14.1 Definitions

Capitalized words and phrases used herein, which are not otherwise defined within the body of this Loan, shall have the meaning ascribed to them as set out in Schedule "A".

14.2 Accounting terms

Unless another definition is provided hereunder, each accounting term used in this Loan shall have the meaning ascribed to it in accordance with accounting principles generally accepted by the Canadian Institute of Chartered Accountants.

15. MISCELLANEOUS PROVISIONS

15.1 Currency and place of payment

Unless otherwise agreed in writing between Borrower and Lender, all amounts due by Borrower under this Loan shall be paid by Borrower to Lender in Canadian Dollars at Lender's principal address as noted in the preamble to this Loan.

15.2 Calculation of interest and arrears

- (a) Unless otherwise provided for herein, interest on any amount due hereunder shall be calculated daily and not in advance on the basis of a 365-day year or 366-day year, as the case may be.
- (b) For the purposes of the Interest Act (Canada) in the case of a leap year, the annual interest rate corresponding to the interest calculated on the basis of a 365-day year is equal to the interest rate thus calculated multiplied by 366 and divided by 365.
- (c) Any amount of principal, interest, commission, discount or of any other nature remaining unpaid at maturity, shall bear interest at the rate provided for herein, being understood that the said interest rate on arrears shall not exceed the maximum rate provided by law.
- (d) Interest on arrears shall be compounded monthly and payable on demand.

15.3 Records

Lender shall keep records evidencing the transactions effected under this Loan. Such records shall be prima facie conclusive evidence, in the absence of gross or manifest error, of the Repayment Amount due to Lender from time to time.

15.4 Compensation

Lender may make all appropriate accounting entries in its books and records in order to evidence the use of any deposits made with Lender in reducing or extinguishing Borrower's obligations herein, by way of compensation. Such compensation may be effected by Lender irrespective of currency and whether or not Borrower's obligations have matured. The provisions of this paragraph are in addition to and do not limit or restrict any other of the rights Lender may have at law or otherwise.

15.5 Deemed Trust

Until such time as the Repayment Amount has been repaid in full, any and all receivables, including the proceeds of the Tax Credits, received by Borrower or any party on its behalf, from or in respect of the Project, are hereby deemed to be the subject of a "trust" in favour of Lender and held strictly "in trust" by such recipient until paid over to Lender.

15.6 Confidentiality

Upon signing, Borrower agree that it/they have not disclosed and will not disclose any elements of terms of this Loan to anyone other than Borrower's professional advisors (as disclosed to Lender in writing).

15.7 Set-Off

Lender is authorized at any time and from time to time, without notice to Borrower, any such notice being expressly waived by Borrower, to set-off and apply any and all receipts, payments and deposits received or held by Lender to or from the credit or the account of either Borrower against any and all indebtedness and other obligations of either Borrower to Lender now or hereafter existing under this Loan and under any other arrangements between Lender and either Borrower, irrespective of whether Lender shall have made demand under this Loan. The rights set out herein are in addition to any other rights and remedies, including, without limitation, other rights of set-off, which Lender may have. Notwithstanding the foregoing provision, in the event of a Shortfall, Lender may, without notice to Borrower, any such notice being expressly waived by Borrower, debit any account of either Borrower in order to repay such Shortfall.

15.8 Cross Collateralization

The Loan and any and all Security provided to Lender by Borrower in respect thereof shall be cross collateralized and may be applied, in the discretion of Lender, against the outstanding balance of any and all other loans made at any time and from time to time by Lender to either Borrower,

15.9 Non-Business Days

Should any payment of capital or interest hereunder become due on a day which is not a Business Day, the due date thereof shall be extended to the immediately following Business Day.

15.10 Validity of Provisions

Any decision by a court rendering any of the provisions hereof null and non-executory shall in no way affect the other provisions hereof, or the validity or the enforceability thereof.

15.11 Loan Final

As soon as this Loan is signed by all Parties, it shall constitute the final agreement between the Parties and hereby replaces and supersedes any prior agreements or term sheets, whether verbal or written, between the Parties related to the transactions described in this Loan.

15.12 Modifications

Any modifications hereto or waiver of a right hereunder is without effect if it is not evidenced in a written document executed between the Parties.

15.13 Termination of Security

The Lender shall discharge the Security, at the expense of the Borrower, within fifteen (15) days after receipt of a written request by the Borrower following repayment of all amounts owing by the Borrower to the Lender and satisfaction and termination of all obligations and liabilities under the Loan.

15.14 Other documents

Borrower shall do all things and sign all documents in accordance with the terms herein which may be deemed necessary or appropriate by Lender for the purposes of giving full effect to the terms, conditions, undertakings and Security provided for in this Loan.

16. ACCESS TO INFORMATION

Until the Repayment Amount has been repaid in full, Borrower hereby authorizes any personal information agent, financial institution, creditor, tax authority, employer or any other person, including any public entity, having information concerning Borrower or its respective properties, including any information with respect to any undertaking, guarantee or suretyship given by Borrower, to furnish such information to Lender in order to: (i) verify the accuracy of all information furnished or to subsequently be furnished to Lender, and (ii) ensure the solvency of Borrower at all times. Borrower hereby authorize Lender to submit a copy of this Loan to any third party as authority to so furnish such information to Lender. Borrower hereby acknowledge and confirm that Lender may access, at any time, any on-line or electronic databases or software kept or maintained by the Lender or any of its affiliates to independently review or verify any production and/or accounting information related to the Project without further formality or consent.

17. GOVERNING LAW

This Loan shall be governed and construed in accordance with the laws of the Province of British Columbia and the laws of Canada applicable therein. Borrower irrevocably attorn to the exclusive jurisdiction of the courts of British Columbia.

18. SUCCESSORS

This Loan shall extend to and shall be binding upon the Parties and their respective successors and permitted assigns.

19. ASSIGNMENT

Borrower shall not be entitled to assign or transfer any rights or obligations hereunder, without the consent in writing of Lender, Lender may assign, sell or transfer all or any part of its rights and obligations under this Loan to any person without the consent of or notice to Borrower.

20. NON MERGER

The provisions of this Loan shall not merge with any Security provided to Lender, but shall continue in full force for the benefit of the parties thereto.

21. LANGUAGE

It is the express wish of the parties that this agreement and any related documents be drawn up and executed in English. *Les parties conviennent que la presente convention et tous les documents s'y rattachant soient rediges et signes en anglais.*

22. COUNTERPARTS AND ELECTRONIC TRANSMISSION

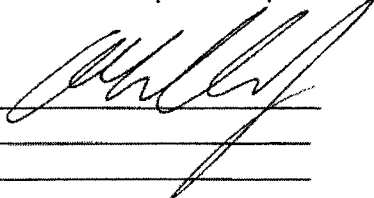
This Agreement may be executed in separate counterparts by the Parties and each counterpart shall when executed and delivered be an original document, but all counterparts shall together constitute one and the same instrument, Executed copies of the signature pages of this Agreement sent by facsimile or electronic transmission in a Portable Document Format (PDF) shall be treated as originals, fully binding and with full legal force and effect, and the Parties waive any rights they may have to object to such treatment.

[SIGNATURE PAGE FOLLOWS]

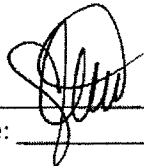
If the terms of this Agreement are satisfactory, please indicate your acceptance below and return the attached copy to Lender.

DATED as of September 17, 2013.

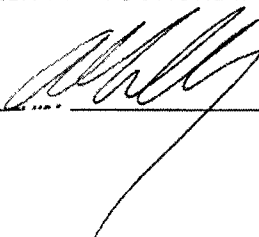
MEDIA HOUSE CAPITAL (CANADA) CORP.

Per: 
Name: _____
Title: _____

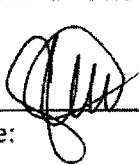
MEDIA HOUSE CAPITAL (CANADA) CORP.

Per: 
Name: _____
Title: _____

HENCHMEN PRODUCTIONS INC.

Per: 
Name: _____
Title: _____

HENCHMEN PRODUCTIONS INC.

Per: 
Name: _____
Title: _____

SCHEDULE "A" DEFINITIONS

Capitalized words and phrases not defined in the body of the attached Loan have the meaning therein as set out below:

"Borrower's Federal Tax Credit" means the anticipated Canadian federal government refundable Film or Video Production Services Tax Credit in respect of the Project administered by CAVCO and payable from CRA to BC Borrower in respect of the Project.

"BCPSTC" means the anticipated refundable British Columbia Production Services Tax Credit administered by BC Creative and CRA, which, combined with the DAVE Credit.

"Borrower" means, collectively, Henchmen Productions, Inc., a company incorporated pursuant to the laws of the Province of British Columbia.

"Budget" means the final locked budget for the Project in the amount of \$21,000,000 which amount represents the sum attested to Borrower required to fully complete and deliver the Project.

"Business Day" means any day, other than a Saturday, Sunday or statutory holiday, on which the offices of Lender are open in the Province of British Columbia.

"Canadian Dollars" or **"CDN\$"** means lawful money of Canada.

"Cash Flow" means the schedule of expenses and inflows in respect to the Project based on the Budget.

"CAVCO" means the Canadian Audio-Visual Certification Office.

"Closing Date" means the date on which all of the conditions precedent to first advance have been satisfied by Borrower, or waived in writing by Lender, and Lender is prepared to make an advance under the Loan.

"CRA" means Canada Revenue Agency.

"Loan" means an individual Loan being made available by Lender to Borrower pursuant to the Loan.

"Loan Amount" means the maximum amount of indebtedness available to be outstanding at any time and from time to time under Loan, being USD\$750,000.

"Default Date" means the date specified in Section 2.6.

"Loan Extension Period" means the period of time by which the Lender agrees to extend the Default Date.

“Loan Facilitation Fee” has the meaning ascribed to in in Section 2.9.

“DAVE Credit” means the Digital Animation and Special Effects tax credit administered by BC Creative and CRA in respect of the Project

“Repayment Amount”, “indebtedness” or “total indebtedness” means the aggregate amount of principal, interest and fees due by Borrower and any other expenses of whatever nature (including protective disbursements) which may be incurred hereunder by Lender from time to time.

“Estimated Tax Credits” means the estimate of the Tax Credits expected to be earned by the Borrower based upon review of the budgeted expenditures by a CPA.

“Federal Tax Credits” means, collectively, the BC Borrower’s Federal Tax Credit and the ON Borrower’s Tax Credit.

“Finance Plan” means the schedule setting out all of the sources of financing available to Borrower to finance the production of the Project.

“Lender” means Media House Capital (Canada) Corp.

“Loan” means this Loan of financing, including all schedules attached hereto.

“Parties” means Lender and Borrower.

“Permitted Encumbrances” means collectively encumbrances granted by Borrower in favour of Lender and encumbrances consented to in writing by Lender and any encumbrances granted to any guild or union in the ordinary course of production of the Project provided they rank inferior to Lender’s security interests until such time as the Repayment Amount has been repaid in full.

“Provincial Government Entity” means Creative BC.

“Provincial Tax Credits” means, collectively, the BCPSTC and DAVE Credit.

“Shortfall” means any shortfall between: (a) the sum of the indebtedness and Lender’s calculation of Borrower’s future obligations to Lender under this Loan, and (b) the sum of the proceeds of the Tax Credits.

“Tax Credits” means collectively the Provincial Tax Credits and the Federal Tax Credits.

SCHEDULE "C"
COVENANTS AND AGREEMENT RE: TAX CREDITS

Borrower covenants and agrees with Lender that for so long as any Repayment Amount remains outstanding:

Borrower, shall, take all necessary action to ensure that the Tax Credits become due and payable as soon as possible, and in this connection agrees to take, without limitation, the following actions:

- 1.1 complete and submit, in a timely manner, to all applicable authorities ("Tax Credit Authorities") including the CRA and all other fiscal authorities, its application or applications (collectively, "Applications") for all available and applicable tax credits and government incentive Tax Credits, including, without limitation, the Tax Credits;
- 1.2 provide Lender with copies of any confirmation by the Tax Credit Authorities of receipt of the Applications;
- 1.3 co-operate in all respects with requests by the Tax Credit Authorities for documents or other information relating to the Tax Credits;
- 1.4 produce the Project in accordance with the statutory requirements of the Tax Credits including, without limitation, the producer control guidelines enforced by Tax Credit Authorities at the time that the Applications are reviewed;
- 1.5 prepare and file Borrower's federal and provincial income tax returns on a timely basis in respect of any taxation year for which the Tax Credits may be claimed ("Tax Returns");
- 1.6 claim the maximum permitted amount of the Tax Credits in the Tax Returns;
- 1.7 provide Lender with copies of all Tax Returns and related filings with the Tax Credit Authorities as well as copies of all notices of assessments, notices of reassessments and all similar documents issued by the government in relation to the Tax Returns and the Tax Credits;
- 1.8 not amend the Tax Returns or related filings without the written consent of Lender;
- 1.9 select a fiscal year end satisfactory to Lender for purposes of maximizing the amount of the Tax Refunds;
- 1.10 provide such documentation as may reasonably be required by Lender to facilitate the assignment to Lender of the Tax Refunds including, without limitation, providing the Tax Credit Authorities with the mailing address of Lender for the purposes of the Tax Refunds cheques;

- 1.11 not to conduct any business activities other than the production of the Project and to conduct such business in such a manner so as not to adversely affect the right to obtain the Tax Refunds;
 - 1.12 provide Lender with written authorization to communicate with the Tax Credit Authorities and all other applicable authorities concerning the Tax Returns, the claim for the Tax Credits and the Tax Refunds; and
 - 1.13 hold in trust in favour of Lender and in a segregated account any portion of the Tax Refunds paid by the Tax Credit Authorities and all other fiscal authorities to Borrower, and, upon receipt, to pay over to Lender or as it may otherwise direct the full amount of such Tax Refunds.
2. Borrower constitutes and appoints Lender its true and lawful attorney-in-fact, until repayment of all of Borrower's indebtedness to Lender in connection with the Project, to register, renew and extend all copyrights in and to the Project, to execute, acknowledge, deliver and record all deeds and documents and to do all acts and things permitted or contemplated by the terms hereof including, but not limited to, the following acts and things:
- (a) in the event that Borrower does not appoint an auditor acceptable to Lender to audit expenses incurred by Borrower with respect to the Project within a reasonable time after the completion of the Project, to appoint a firm of chartered accountants, at the expense of Borrower, to audit expenses incurred by Borrower with respect to the production costs of the Project;
 - (b) to receive, sign, execute, deliver and file with the CRA and/or the Canadian Audio-Visual Certification Office all documents necessary to obtain payment in Lender's favour of any amounts payable to Borrower in respect of the Canadian Film or Video Production Services Tax Credit for the Project if such documents are not filed by Borrower in a timely manner as determined by Lender, acting reasonably; and
 - (c) to receive, sign, execute, deliver and file with the CRA all documents necessary to obtain payment in Lender's favour of any amounts payable to Borrower in respect of the Provincial Tax Credit for the Project; if such documents are not filed by Borrower in a timely manner as determined by Lender, acting reasonably.

All authorizations and agencies herein contained with respect to the Project are irrevocable and powers coupled with an interest.

ONTARIO SECURITIES COMMISSION

and

CRYSTAL WEALTH MANAGEMENT SYSTEM LIMITED, *ET AL.*

Applicant

Respondents

Court File No.

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST
Proceedings commenced at Toronto

APPLICATION RECORD
VOLUME 3 OF 8

ONTARIO SECURITIES COMMISSION
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*Lawyers for the Applicant,
Ontario Securities Commission*

ANTHONY WHITEHOUSE
Plaintiff

-and-

BDO CANADA LLP
Defendant

Court File No. CV-17-579357-00CP

ONTARIO
SUPERIOR COURT OF JUSTICE

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD OF THE PLAINTIFF
VOLUME 5 OF 20

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