

**SUPREME COURT OF NOVA SCOTIA
IN BANKRUPTCY AND INSOLVENCY**

IN THE MATTER OF: The Receivership Of Chester Basin Seafood Group Inc.

BETWEEN:

4519497 Nova Scotia Limited,

Applicant

and

Grant Thornton Limited, in its capacity as Trustee in Bankruptcy
for Chester Basin Seafood Group Inc.

Respondent

Notice of Motion

To: Service List at Schedule "A"

Motion

Grant Thornton Limited, in its capacity as the Court Appointed Receiver and Manager ("**Receiver**") of the assets, collateral and undertaking of the Respondent Chester Basin Seafood Group Inc. ("**Assets**"), in this proceeding, seeks, *inter alia*, the following:

1. An Order abridging time (if required) pursuant to Rule 6 of the *Bankruptcy and Insolvency General Rules*, C.R.C. 1978, c. 368 as amended;
2. An Order for Confidentiality pursuant to *Nova Scotia Civil Procedure Rule* 85.04 as regards the confidential supplement to the Second Report of the Receiver dated June 26, 2024 ("**Confidential Supplement**");
3. An Order pursuant to section 243(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c B-3, as amended, approving the sale by the Receiver of the Assets on the terms and conditions set out in the Receiver's Second Report ("**First Report**") and in the Confidential Supplement, and also providing that:

(a) the Assets shall vest in the Purchaser thereof free and clear of any claims, liens or encumbrances other than Permitted Encumbrances;

(b) that the monies paid to the Receiver pursuant to the sale of the Assets shall stand in the place and stead of the Assets for the purpose of determining the nature of properties and claims thereto; and

(c) An Order approving the contents of the First Report and Confidential Supplement and the conduct of the activities of the Receiver therein and;

4. An Order increasing the Administration Charge from \$100,000.00 to \$150,000.00.

Time and place

The motion is to be heard by a judge on July 30, 2024, at 9:30 a.m. in The Law Courts, 1815 Upper Water Street, Halifax, Nova Scotia, B3J 1S7. The moving party has set the motion for hearing in a half-hour or less in chambers. The moving party says that the motion will not require more time.

References

The moving party relies on the following legislation, Rules or points of law: Section 243 of the *Bankruptcy and Insolvency Act, supra*.

Evidence

The evidence in support of the motion is as follows:

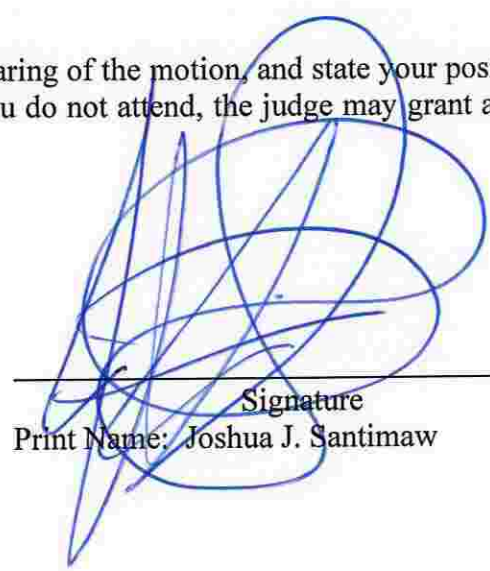
1. The First Report, filed with this notice;
2. The affidavit of Joshua J. Santimaw sworn and filed with this notice;
3. The Confidential Supplement filed with this notice.

Possible order against you

You may file an affidavit and a brief, attend the hearing of the motion, and state your position on whether the proposed order should be made. If you do not attend, the judge may grant an order without further notice to you.

Signature

Signed July 5, 2024



Signature
Print Name: Joshua J. Santimaw

SCHEDULE "A"

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Canada Revenue Agency

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