



SUPERIOR COURT OF JUSTICE

COUNSEL SLIP/ ENDORSEMENT FORMCOURT FILE NO.: CV-24-715202-00CL DATE: May 24, 2024NO. ON LIST: 1TITLE OF PROCEEDING: **HORNBLOWER CRUISES AND EVENTS CANADA LTD. ET AL**BEFORE JUSTICE: **JUSTICE W.D. Black****PARTICIPANT INFORMATION****For Plaintiff, Applicant, Moving Party, Crown:**

Name of Person Appearing	Name of Party	Contact Info
Roger Jaipargas Charlotte Chien	Lawyers for the Applicant	rjaipargas@blg.com cchien@blg.com

For Defendant, Respondent, Responding Party, Defence:

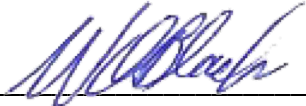
Name of Person Appearing	Name of Party	Contact Info

For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
Raj Sahni Aiden Nelms Bruce Bando	Lawyers for Grant Thornton Limited, the Information Officer	sahnir@bennettjones.com nelmsa@bennettjones.com Bruce.Bando@ca.gt.com
Ben Muller	Counsel for Deutsche Bank AG, as Lender under the Senior DIP Credit Agreement	bmuller@osler.com
Tim Hogan Thomas Masterson	Counsel for Royal Bank of Canada Counsel for RBC	thogan@harrisonpensa.com tmasterson@harrisonpensa.com
Erik Axell	Counsel for Crestview Partners	eaxell@goodmans.ca

ENDORSEMENT OF JUSTICE W.D. BLACK:

- [1] The Applicant Hornblower Group, Inc. seeks an Order (the “Third Supplemental Order”) recognizing and enforcing, pursuant to section 49 of the CCAA, a series of Orders (the “U.S. Orders”) granted by the United States Bankruptcy Court for the Southern District of Texas (the “U.S. Bankruptcy Court”).
- [2] There is some urgency for the Applicant to receive the signed Third Supplemental Order today.
- [3] Having reviewed the materials, including the Third Report from Grant Thornton in its capacity as Information Officer, the (fifth) affidavit of Jonathan Hickman (sworn May 21, 2024), and the previous endorsements and Orders of Morawetz C.J. in this matter, I am satisfied that it is appropriate and necessary to grant the Third Supplemental Order to recognize and enforce the U.S. Orders granted by the U.S. Bankruptcy Court.
- [4] I will provide a more detailed endorsement in the next few days, but I have signed and attach the Third Supplemental Order as uploaded to Caselines. I confirm counsel’s undertaking to attach the schedules (being the U.S. Orders) contemplated in paragraph 3 of the Third Supplemental Order.
- [5] I also note counsel’s advice that it is anticipated that U.S. confirmation orders will be issued on or about June 3, 2024, such that the Applicant anticipates seeking a hearing with Morawetz C.J. soon after that date.



W.D. BLACK J.**DATE: May 24, 2024**