

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

THE HONOURABLE MR.
JUSTICE HAINEY

)
)
)

How DAY, THE
19th DAY OF NOVEMBER, 2018

ONTARIO SECURITIES COMMISSION

Applicant

- and -



MONEY GATE MORTGAGE INVESTMENT CORPORATION

Respondent

APPLICATION UNDER
Sections 126 and 129 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended

ORDER
(Amending the Receivership Order)

THIS MOTION made by Grant Thornton Limited for an Order amending the Receivership Order of Justice Hailey dated November 6, 2018 (the “**Receivership Order**”) was read this day at 330 University Avenue, Toronto, Ontario.

ON READING the consent of counsel for the principals of the Respondent, counsel for certain investors and counsel for the Ontario Securities Commission, filed,

1. **THIS COURT ORDERS** that the Receivership Order is amended by inserting the following paragraph as paragraph 4:

THIS COURT ORDERS that the Receiver may engage as its legal counsel Chaitons LLP, notwithstanding that Chaitons LLP has had an advisory role for the Commission in connection with this proceeding.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

NOV 19 2018

**ONTARIO
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ONTARIO SECURITIES COMMISSION

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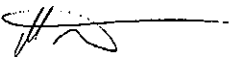
C O N S E N T

THE PARTIES HERETO, by their lawyers, hereby consent to an Order in the form attached hereto.

AND THE PARTIES HERETO, by their lawyers, hereby certify that no party affected by the Order sought is under a disability.

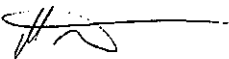
Dated at Toronto, this 15th day of November 2018.

**ONTARIO SECURITIES
COMMISSION**

Per: 

Dated at Toronto, this 15th day of November 2018.

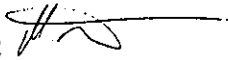
**MORTEZA KATEBIAN and PAYAM
KATEBIAN by their lawyers, GROIA &
COMPANY**

Per: 

Groia & Company

Dated at Toronto, this 15th day of November 2018.

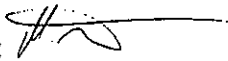
**MORTEZA KATEBIAN and PAYAM
KATEBIAN by their lawyers, BERKOW
YOUNG LEV-FARRELL DAS LLP**

Per: 

Berkow Young Lev-Farrell Das LLP

Dated at Toronto, this 15th day of November 2018.

**ROMAN TORLO ET. AL. by their
lawyers, LEVINE SHERKIN
BOUSSIDAN LLP**

Per: 

Levine Sherkin Boussidan LLP

ONTARIO SECURITIES COMMISSION

Applicant

- and -

**MONEY GATE MORTGAGE INVESTMENT
CORPORATION**

Respondent

Court File No. CV-18-00608086-00CL

ONTARIO

**SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceedings commenced at TORONTO

CONSENT

CHAITONS LLP

Barristers and Solicitors

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**Lawyers for the Court-appointed
Receiver, Grant Thornton Limited**

ONTARIO SECURITIES COMMISSION

Applicant

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**MONEY GATE MORTGAGE INVESTMENT
CORPORATION**

Respondent

Court File No. CV-18-00608086-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceedings commenced at TORONTO

ORDER

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**Lawyers for the Court-appointed
Receiver, Grant Thornton Limited**