

May 22, 2018

**IN THE MATTER OF THE BANKRUPTCY OF
MJ'S WATER HAULING CO. LTD.
OF THE CITY OF CALGARY
IN THE PROVINCE OF ALBERTA**

To the creditors of **MJ's Water Hauling Co. Ltd.** ("MJ's" or the "**Company**"), enclosed are the following documents:

- Notice of Bankruptcy and First Meeting of Creditors;
- Statement of Affairs (unsworn);
- List of Creditors; and
- A Proof of Claim Form, which includes instructions on completing the form.

Please be advised that pursuant to an order granted by the Court of Queen's Bench of Alberta (the "**Court**"), Grant Thornton Limited ("**GTL**"), in its capacity as receiver of MJ's, assigned the Company into bankruptcy on May 17, 2018, and GTL was also appointed as trustee in bankruptcy; as such:

**A First Meeting of Creditors has been scheduled for:
June 1, 2018, at 10:00am
at Grant Thornton Limited,
in the conference centre located on the 2nd floor of Centrium Place
at the address of:
332 6 Ave SW
Calgary AB T2P 0B2**

To be eligible to vote at the meeting, please submit your proof of claim form and supporting documentation to Kelsey Lough by email at Kelsey.Lough@ca.gt.com or by fax at 403.260.2571.

Further information on the bankruptcy and receivership proceedings can be obtained from our website at: <https://www.grantthornton.ca/creditorupdates> or by contacting Kelsey Lough at the details provided above.

Yours very truly,

Grant Thornton Limited,

*in its capacity as bankruptcy trustee of
MJ's Water Hauling Co. Ltd.,
and not in its personal capacity*


Per: Andrew Basi, CPA, CA, CIRP, LIT
Senior Vice President



District of: Alberta
Division No. 02-Calgary
Estate No. 25-2379546

Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)
In the Matter of the Bankruptcy of
MJ's Water Hauling Co. Ltd.

Take notice that:

1. MJ's Water Hauling Co. Ltd. was assigned bankrupt on the 17th day of May, 2018 and Grant Thornton Limited was appointed as trustee in bankruptcy by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 1st day of June, at 10:00AM, at the offices of Grant Thornton Limited, 2nd Floor Conference Centre, Centrium Place, 332 6 Ave SW, Calgary Alberta.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is the bankrupt's statement of affairs, including a list of creditors, and a proof of claim and proxy form.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
6. Updates and further information will be available on our website at <https://www.grantthornton.ca/creditorupdates>

Dated at the city of Calgary in the Province of Alberta, this 22nd day of May, 2018.

Grant Thornton Limited,
in its capacity as trustee in bankruptcy of
MJ's Water Hauling Co. Ltd.
and not in its personal capacity


Per: Andrew Basi, CPA, CA, CIRP, LIT
Senior Vice President

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
MJ's Water Hauling Co. Ltd.
of the City of Calgary, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 16th day of May 2018. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	2,356,784.81
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	2,356,784.81
2. Secured creditors as per list "B"	4,327.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities.	2,361,111.81
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	153,109.98
Doubtful	0.00
Bad	441,179.42
Estimated to produce.	153,109.98
4. Bills of exchange, promissory note, etc., as per list "F" . . .	0.00
5. Deposits in financial institutions	0.00
6. Cash	247,390.82
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid.	0.00
Estimated to produce	0.00
Total assets	400,500.80
Deficiency	1,960,611.01

I, Darren Bishop, of the City of Carseland in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 16th day of May 2018 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the City of Calgary in the Province of Alberta, on this 16th day of May 2018.

UNSIGNED

Darren Bishop

In the Matter of the Bankruptcy of
MJ's Water Hauling Co. Ltd.

List of Creditors

Creditor Name	Amount
Daimler Truck Financial	\$ 1,100,000.00
1644618 Alberta Ltd.	196,446.51
Receiver General of Canada	94,573.11
Rod Barta	72,169.22
Canada Revenue Agency	70,292.68
UFA	54,910.12
Can-Am Repair Service Ltd.	49,544.22
Bluewave Energy	41,352.05
Willy D Boilers & Fabricating Ltd.	40,950.00
J & A Oilfield Services Ltd.	38,283.38
Gregg Distributors	30,521.51
CRO-North Properties Inc.	29,916.38
New West Freightliner Inc.	28,344.13
Kaltire A Corporate Partnership	22,690.18
Adams MacFarlane Chartered Accountants	20,947.50
Allrockat Waterhauling Ltd.	20,895.00
Jeremy Montebello	17,792.63
Brandell Diesel Inc	16,055.76
Kevin Clarke	15,051.47
Stacey Carlier	14,198.00
Wrangler Rentals Ltd.	12,967.50
Sheldon Scott	11,127.80
Can Telematics	11,081.70
Christopher Howey	10,902.59
Keith Tobin	10,485.08
Danny Thiessen	9,760.25
Colpoys Welding Ltd.	9,568.53
David Fillatre	9,427.98
Southland International Trucks Ltd.	9,266.25
Scott Hood	8,927.17
Gerald Ford	8,579.20
Stephane Drolet	8,432.22
CEM Heavy Equipment Ltd.	8,143.03
Michelle Chizmazia	8,074.69
P.S.I. Fluid Power Ltd.	7,829.37
James Schneider	7,384.05
Werner Marschlik	6,615.84
Caleb Reid	6,520.21

Creditor Name	Amount
Kopala Environmental Services	6,413.29
Roman Skrypka	6,063.20
Randall Raymont	5,933.32
Red-L Distributors Ltd.	5,814.34
Dale Jardine	5,692.98
Stephan Vallee	5,665.12
Gold Key Registry Ltd.	5,321.17
Rebel Metal Fabricators Ltd.	5,310.17
77253 Alberta Limited o/a Merv's Mechanic	5,302.43
Town of Strathmore (Bulk Water)	5,091.37
Dunlop Sterling Western Star	5,026.88
Justin Chapman	5,012.31
Fountain Tire	4,867.73
Robert Elston	4,476.20
Assist Business Centre	4,425.92
Cory Renneberg	4,383.08
Acklands Grainger Inc.	4,290.69
Wajax Equipment	3,780.00
McLeod Law	3,774.23
D2 Heavy Haul	3,712.50
Jake Decker	3,439.46
Williams Scotsman of Canada	3,343.77
Albe's Oilfield Services Ltd.	3,307.50
City Wide Radiator Ltd.	3,233.33
Tim's Glass - Home & Auto	3,219.30
Michael Elshoff	3,208.73
Tyler McCasky	3,186.24
Russell Sibbett	3,155.72
SAFEblu Fire & Safety Services	3,112.24
Timothy Gallant	3,099.18
Lance Lustig	3,098.02
Craig Mason	3,051.15
Karen Mackay	2,884.61
Greatwest Kenworth Ltd.	2,334.52
Sterling Western Star	2,257.93
Fred Baschuk	2,245.22
Brock Boland	2,150.20
Sven Grafen	2,146.42
Fin-Wall Site Services	2,116.80
Bradley Miller	2,042.90
LM Industries	2,005.75
1963677 Alberta Inc.	1,950.00
Clayton Wiltse	1,935.00
Albert Mandel	1,913.35
Lester Madison	1,895.78
Oil City Answering Service Ltd.	1,837.50

Creditor Name	Amount
Griz Oilfield Construction Ltd.	1,764.00
Kirk's Tire Craft	1,745.73
Cintas	1,614.39
Hybrid Wireless Inc.	1,575.00
James Shallow	1,565.17
DataDrill Communications Inc.	1,552.32
Kee Bee Propane Ltd.	1,540.74
Phil Mascaro	1,516.43
Westron Pumps, Compressors & Blowers	1,426.74
C. Wally Bishop	1,416.43
Xerox Canada Ltd.	1,374.72
Overdrive Heavy Duty Services Ltd.	1,307.74
John Young	1,271.74
Mitchell Muise	1,241.96
Bro-Tech Plumbing and Heating	1,228.51
SearchNot Solutions	1,215.39
Marcel Laplante	1,185.46
Jonathan McGregor	1,179.22
Fargo Ventures Ltd.	1,157.79
Lonestar Oilfield Contracting Ltd.	1,155.00
Quality Auto Supply	1,112.08
Drivers Collision	1,108.08
Jennie Lloyd	1,067.70
Dale Roux	977.62
1776761 Alberta Ltd.	971.98
Christopher Lawrence	963.94
Roy Boyce	955.62
Drive Products Calgary	902.11
Richard Plamondon	873.46
Corbiell Electrical Ltd.	810.83
Clarke Chaney	765.51
First Truck Centre	686.77
D.L.M. Oilfield Enterprises Ltd.	663.34
Western Star & Freightliner	646.77
Alpine Water Store Ltd.	624.50
Glover International Trucks Ltd.	574.20
Telus Mobility	560.97
Greyhound Courier Express	550.18
Murray Hamula Holdings Ltd.	520.80
Telus Communications	518.23
Superior Propane	456.31
Cindy Thurston	443.56
K.M.W. Heating	430.50
Miller Supply Ltd.	430.50
Hotsy Cleaning Systems	425.25
The Phoenix Signs & Graphics	415.54

Creditor Name	Amount
Fleet Brake Parts & Services	352.80
Shawn Henry	347.58
City of Airdrie	344.75
B&E DropOff Bins Inc.	336.00
Bumper to Bumper	291.19
Stacey Desjarlais	265.48
Richard Comeau	264.93
Chase Anderson	255.34
Mickel Walker	239.74
Rex Balon	233.35
1040958 Alberta Ltd.	232.50
Graham Caseley	232.08
SND Industrial 2008 Ltd.	231.00
Motor Transport Management Group Inc.	220.50
John Antonopoulos	215.05
Matt Fraser	206.66
Neway Oilfield Services	200.00
Don Lehr	181.93
Ryan Dunn	176.12
Napa Parts	165.35
Jack Gillespie	155.33
M & M Drilling Co. Ltd.	147.00
Denis Lamoureux	129.09
Kent Smid	124.15
The Regional Municipality Of Wood Buffalo	101.39
Segue Systems	93.71
Purolator Inc.	82.05
Strathmore Ford	77.89
Shale Industrial Ltd.	70.00
Brent Nixon	48.23
Paramount Parts Inc.	23.33
Strathmore Economy Taxi	12.60
Bank of Nova Scotia	1.00
Element Financial Corporation	1.00
Ford Credit Canada Limited	1.00
John Deere Financial Inc.	1.00
New West Leasing Inc.	1.00
Rocket Leasing Ltd.	1.00
Royal Bank of Canada	1.00
Shaganappi Motors (1976) Ltd.	1.00
Wells Fargo Equipment Finance Company	1.00
	<u><u>\$ 2,361,111.81</u></u>

Proof Of Claim In the matter of the bankruptcy of: <u>MJ's Water Hauling Co. Ltd.</u> (Name of Debtor)	and the claim of Creditor Name: _____ Mailing Address: _____ Account # (if applicable): _____
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I certify:

- I have knowledge of all the circumstances connected with the claim referred to below.
- The debtor was on May 17, 2018 and still is indebted to the above-named creditor for the sum of \$_____, as specified in the statement of account (or affidavit) attached as "Schedule A" after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit must specify the vouchers or other evidence supporting the claim.)*
- Check and complete appropriate category.
 - ☐ A. Unsecured Claim i) ☐ I do not claim a right to a priority
ii) ☐ I claim a right to a priority under section 136 of the Act in the amount of \$_____.
 - ☐ B. Claim of Lessor for Disclaimer of a Lease - I make a claim under subsection 65.2(4) of the Act, particulars of which are attached. *(Give full particulars of the claim, including the calculations on which the claim is based.)*
 - ☐ C. Secured Claim (mortgages, conditional sales, etc.) That in respect of this debt, I hold assets valued at \$_____ as security. *(Give full particulars of security, the date the security was given and attach copies of registered documents and financing statements.)*
 - ☐ D. Claim by Farmer, Fisherman, and/or Aquaculturist. I make a claim under subsection 81.2(1) of the Act. *(Attach a copy of sales agreement and delivery documents.)*
 - ☐ E. Claim by Wage Earner. i) ☐ I make a claim under subsection 81.3(8) of the Act in the amount of \$_____
ii) ☐ I make a claim under subsection 81.4(8) of the Act in the amount of \$_____
 - ☐ F. Claim by Employee for Unpaid amount regarding Pension Plan
i) ☐ I make a claim under subsection 81.5 of the Act in the amount of \$_____
ii) ☐ I make a claim under subsection 81.6 of the Act in the amount of \$_____
 - ☐ G. Claim against Director - *(To be filed when a proposal provides for the compromise of claims against directors.)* I make a claim under subsection 50(13) of the Act, particulars of which are attached. *(Give full particulars of the claim, including the calculations on which the claim is based.)*
 - ☐ H. Claim of a customer of the bankrupt securities firm – I make a claim as a customer for net equity as contemplated by section 262 of the Act. *(Give full particulars of the claim, including the calculations on which the claim is based.)*
- To the best of my knowledge and belief, the creditor and debtor are not (or are) related within the meaning of section 4 of the Act and have not (or have) dealt in a non-arm's-length manner.
- The following are the payments I received from and the credits I have allowed and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related as defined in section 4 of the Act, within twelve months) immediately before the date of initial bankruptcy event within the meaning of Section 2(1) of the Act. *(Details to be shown on statement attached as "Schedule B").*
- ☐ I request a copy of the Trustee Report on the Bankrupt's Application for Discharge, if required, be sent to the above address.
- Proxy Appointed: Yes ☐ No ☐ (If yes, please complete the proxy)
I, (We) Appoint: _____ (name of individual) as my (our) proxy at the Meeting of Creditors.
- Dated at _____, this _____ day of _____, 20____.
City Province

Print name and position of person signing _____

Signature of Witness _____

Signature of Individual Completing this Claim _____

Phone #: _____ Fax #: _____ Email address: _____

Warning: Section 201(1) of the Act prescribes severe penalties for making a false claim, proof or declaration or statement of account. A Trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. **Note:** If an affidavit or solemn declaration is attached, it must be properly sworn.

Instructions to Creditors Respecting Proof of Claim Form

Claims not completed correctly in every respect will be returned.

- Any creditor who does not prove his claim is not entitled to share in any distribution.
- This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

General

- **Give the complete address** where any notice or correspondence is to be forwarded.
- Complete the account number for both our use for future reference. Any future distribution will have this number on it.

Point 2

- A **detailed statement of account** must be attached to the proof of claim and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.
- The amount on the **statement of account** (Schedule A) must correspond to the amount indicted on the proof of claim.

Point 3

- A secured creditor must **attach a copy of the security agreement as registered**, and must give full particulars of the security, including the date the security was given and the value assessed to the security by the creditor.
- Claim by Farmer, Fisherman or Aquaculturist must **attach a copy of sales agreement and delivery documents**.

Point 4

- If you are related by blood or marriage to the debtor, then you should consider yourself to be a related person pursuant to Section 4. If the debtor is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation. You must also indicate if you have dealt with the debtor in a non-arm's-length transaction.

Point 5

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
- **Within the three (3) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- **Within the twelve (12) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

Point 7

- The *Bankruptcy and Insolvency Act* permits a proof of claim to be made by a duly authorized agent of the creditor but, in order for such a person to vote at the first meeting of creditors they must hold a properly completed proxy.
- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy to vote at any meeting of his creditors.
- The Trustee may be appointed as a proxy for any creditor.
- A corporation may vote by an authorized agent at a meeting of creditors.
- In order for a duly authorized person to have a right to vote, he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

Point 8

- This document **must be signed** personally by the individual completing this declaration.
- The signature of a witness is required.
- Completing the phone and fax number and email address is essential, especially if the claim is sent by fax or email.