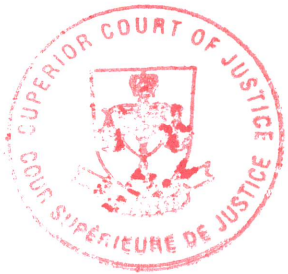


**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE) FRIDAY, THE 22ND DAY
)
JUSTICE MCEWEN) OF FEBRUARY, 2019

B E T W E E N



TEMISKAMING DEVELOPMENT FUND CORPORATION

Applicant

-and-

1793082 ONTARIO LTD. o/a K.D. Quality Pellets

Respondent

IN THE MATTER OF AN APPLICATION PURSUANT TO SUBSECTION 243(1) OF THE
BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED, AND
SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS AMENDED

**ORDER
(Sale Process)**

THIS APPLICATION made by the Applicant, Temiskaming Development Fund Corporation (“Temfund”), for an Order approving the marketing and sale process (the “Sale Process”) for the Respondent’s right, title and interest, if any, in the inventory, manufacturing equipment, warehouse equipment, real property, books and records, and intellectual property including any owned patents, web site, and customer lists, among other things (collectively, the “Property”) described in paragraphs 10-18 of the pre-filing report of Grant Thornton Limited dated January 7, 2019 (the “Pre-Filing Report”), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Application Record of Temfund and the Affidavit of Dalton Potter sworn January 8, 2019 and the exhibits thereto, and on hearing the submissions of counsel for Temfund and such other parties in attendance at the hearing as indicated on the Counsel Slip, no one appearing for any other party although duly served as appears from the Affidavit of Service, and on reading the Pre-Filing Report;

1. **THIS COURT ORDERS** that the time for service and filing of the notice of application and the application record is hereby abridged and validated so that this application is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that the Sale Process for the marketing and sale of the Property is hereby approved. *in accordance with paragraph 12 of the January 7, 2019 GTL report. M*



ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

FEB 22 2019

PER / PAR: *Rw*

TEMISKAMING DEVELOPMENT
FUND CORPORATION v. 1793082 ONTARIO LTD.

Court File No.: CV-19-00612265-0000

Applicant Respondent

ONTARIO
SUPERIOR COURT OF JUSTICE
PROCEEDING COMMENCED AT
TORONTO, ONTARIO

ORDER
(Sale Process)

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