

**IN THE MATTER OF THE RECEIVERSHIP OF
1000265218 ONTARIO INC
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

**Notice and Statement of the Receiver
(Section 245(1) and 246(1) of the Bankruptcy and Insolvency Act)**

The Receiver gives notice and declares that:

1. On June 18, 2024, pursuant to an Order issued by the Ontario Superior Court of Justice (Commercial List) (the “**Court**”), Grant Thornton Limited was appointed as receiver and manager (the “**Receiver**”) of all of the assets, undertakings, and property of 1000265218 Ontario Inc. (the “**Company**”) acquired for, or used in relation to a business carried on by the Company. A copy of the Appointment Order is posted on our website at: <https://www.grantthornton.ca/onecityview>
2. The Receiver understands that the Company owns and operates from the premises municipally known as 1 City View Drive, Toronto, ON, M9W 1J1 (the “**Premises**”).
3. The Receiver has requested, but has not yet received, the books and records of the Company. As a result, asset and liability values are not yet known.
4. The Receiver took possession of the Premises on June 19, 2024.
5. The following information relates to the Company:

Address:	1 City View Drive, Toronto, ON, M9W 1J1
Principal line of business:	Real estate holding company

6. Searches of the Ontario Personal Property Security Registration system identified the following security registration against the Company. No acknowledgement is made by the Receiver concerning the amounts owing or the security claimed.

Name of Secured Creditor	Address
Business Development Bank of Canada	310-2476 Argentia Road, Mississauga, ON, L5N 6M1

7. Given that no books and records of the Company were provided to the Receiver, the Receiver compiled a general list of other Creditors based on the observations at the Premises and information available to the Receiver to the date of this Notice. The list of the Company’s other creditors and the amounts owed to each creditor is attached hereto as Appendix “A”.

The amounts presented in the attached schedule were the estimates only. No acknowledgement is made concerning the amounts owing. All foreign currency amounts have been converted to Canadian Dollars.

8. The intended plan of action of the Receiver during the receivership is to liquidate the Company’s assets and distribute the proceeds to the Company’s creditors.

9. Contact person for the Receiver:

Roman Konovalov
Telephone: 416 360 2367
Fax: Office: 416 360 4949
Email: roman.konovalov@ca.gt.com

Dated at the City of Toronto, Ontario, this 27th day of June, 2024.

GRANT THORNTON LIMITED,
in its capacity as the Receiver of
1000265218 Ontario Inc
and not in its personal or corporate capacity

per:



Daniel Wootton, CIRP, LIT
Partner