

2023 01G 3233

**IN THE SUPREME COURT OF NEWFOUNDLAND AND LABRADOR
IN BANKRUPTCY AND INSOLVENCY**

IN THE MATTER OF an application of Grant Thornton Limited, as Court-appointed Monitor of Big Erics Inc. and Terra Nova Old Port Foods Inc.

AND IN THE MATTER OF the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended

NOTICE OF MONITOR'S APPLICATION FOR A FINAL DISTRIBUTION

On July 18, 2023 Big Erics Inc. ("**BEI**") and Terra Nova Old Port Foods Inc. ("**TNOPFI**") were granted relief by the Supreme Court of Newfoundland and Labrador (the "**Court**") to convert proceedings filed under Notices of Intention to Make a Proposal to a proceeding under the *Companies Creditors' Arrangement Act*, R.S.C. 1985, c. C-36, as amended ("**CCAA**"). The Court issued an order granting for, amongst other things, the appointment of Grant Thornton Limited as Monitor (in such capacity as, the "**Monitor**") and for a stay of proceedings to July 28, 2023. The stay of proceedings has been subsequently extended throughout the CCAA proceedings, most recently to January 31, 2025.

THE MONITOR IS HEREBY PROVIDING NOTICE TO YOU OF ITS APPLICATION TO THE COURT FOR A FINAL DISTRIBUTION ORDER

The Monitor has filed an application with the Court requesting relief of, amongst other things:

1. Approval for the Monitor to file the outstanding HST returns of BEI with CRA;
2. A final distribution to the Priority Creditors and to BMO, as detailed within the Monitor's Eleventh Report dated January 17, 2025;
3. Approving the fees and disbursements of the Monitor and its legal counsel to December 31, 2024, as well as an estimate of fees and disbursements to complete the final administration matters of the CCAA proceedings;
4. Termination of the various Court ordered charges; and
5. Granting of an order discharging the Monitor and terminating these CCAA proceedings.



Please be advised that this application is set for a hearing on the 28th of January, 2025 at 2:30 PM NST at 309 Duckworth Street, St. John's, NL, A1C 5M3.

The Monitor encourages all stakeholders to review the attached application materials, as well as other relevant preceding reports of the Monitor and orders of the Court on the Monitor's case management website: www.DoaneGrantThornton.ca/BigEricks.

Questions with regards to the Monitor's application can be directed to the Monitor's representative: Corey.Hines@Doane.gt.ca.

DATED at Halifax, Nova Scotia this 22nd day of January, 2025.

Grant Thornton Limited

In its capacity as Monitor of
Big Ericks Inc. and Terra Nova Old Port Foods Inc.
and not in its personal nor corporate capacity