

NOTICE OF DEADLINES FOR THE FILING OF PROOFS OF CLAIM,
INCLUDING REQUESTS FOR PAYMENTS UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE

THE CLAIMS BAR DATE IS:
Thursday, May 23, 2024, AT 5:00 P.M. (PREVAILING CENTRAL TIME)

THE GOVERNMENTAL CLAIMS BAR DATE IS:
Monday, August 19, 2024, AT 5:00 P.M. (PREVAILING CENTRAL TIME)

PLEASE TAKE NOTICE OF THE FOLLOWING:

Deadlines for Filing Proofs of Claim. On April 23, 2024, the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) entered an order [Docket No. 798] (the “**Bar Date Order**”) establishing certain deadlines for the filing of proofs of claim, including requests for payment under section 503(b)(9) of the Bankruptcy Code (collectively, “**Proofs of Claim**”), in these chapter 11 cases of the following debtors and debtors in possession (collectively, the “**Debtors**”):

DEBTOR	CASE NO.
Hornblower Holdings LLC	24-90061
Alcatraz Cruises, LLC	24-90062
Alcatraz Fleet, LLC	24-90063
Alcatraz Freedom, LLC	24-90066
Alcatraz Island Services, LLC	24-90075
American Countess, LLC	24-90080
American Duchess, LLC	24-90082
American Queen HoldCo, LLC	24-90086
American Queen Holdings, LLC	24-90095
American Queen Steamboat Operating Company, LLC	24-90100
American Queen Sub, LLC	24-90104
Anchor Mexico Holdings, LLC	24-90108
Anchor Operating System, LLC	24-90113
ASG Advisors, LLC	24-90119
Babarusa, LLC	24-90124
Bay State, LLC	24-90126
Booth Primary, LLC	24-90132
Boston Harbor Cruises, LLC	24-90137
Choi Advisory, LLC	24-90138
City Cruises Ltd.	24-90072
City Cruises Café, LLC	24-90064
City Ferry Transportation Services, LLC	24-90081
Colugo Liner, LLC	24-90085
Cruising Excursions Ltd.	24-90089

¹The last four digits of Debtor Hornblower Holdings LLC’s tax identification number are 6035. Due to the large number of debtor entities in these chapter 11 cases which are being jointly administered, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Hornblower>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: Pier 3 on The Embarcadero, San Francisco, CA 94111.

DEBTOR	CASE NO.
Cruising Excursions Transport, Ltd.	24-90094
Eon Partners, LLC	24-90099
Falls Mer, LLC	24-90105
Ferryboat Santa Rosa, LLC	24-90109
Gharian Holdings, LLC	24-90112
Gourd Management, LLC	24-90118
HBAQ Holdings, LLC	24-90122
HBAQ Holdings, LP	24-90125
HMS American Queen Steamboat Company, LLC	24-90131
HMS Ferries, Inc.	24-90141
HMS Ferries – Puerto Rico, LLC	24-90136
HMS Global Maritime, Inc.	24-90144
HMS Global Maritime, LLC	24-90101
HMS Vessel Holdings, LLC	24-90106
HMS-Alabama, Inc.	24-90115
HMS-Oklahoma, Inc.	24-90120
HMS-WestPac, Inc.	24-90130
HNY Ferry, LLC	24-90146
HNY Ferry II, LLC	24-90142
HNY Ferry Fleet, LLC	24-90134
Hornblower Cable Cars, Inc.	24-90151
Hornblower Canada Co.	24-90068
Hornblower Canada Entertainment Ltd.	24-90071
Hornblower Canadian Holdings, Inc.	24-90078
Hornblower Consulting, LLC	24-90155
Hornblower Cruise Holdings, LLC	24-90154
Hornblower Cruises and Events Canada Ltd.	24-90092
Hornblower Cruises and Events, Inc.	24-90087
Hornblower Cruises and Events, LLC	24-90149
Hornblower Development, LLC	24-90076
Hornblower Energy, LLC	24-90088
Hornblower Facility Operations, LLC	24-90097
Hornblower Ferry Holdings, LLC	24-90117
Hornblower Ferry Holdings II, LLC	24-90107

DEBTOR	CASE NO.
Hornblower Fleet, LLC	24-90127
Hornblower Freedom, LLC	24-90140
Hornblower Group, Inc.	24-90067
Hornblower Group, LLC	24-90157
Hornblower Group Holdco, LLC	24-90147
Hornblower Holdco, LLC	24-90160
Hornblower Holdings LP	24-90162
Hornblower Hospitality Services, LLC	24-90163
Hornblower India Holdings, LLC	24-90161
Hornblower Metro Ferry, LLC	24-90159
Hornblower Metro Fleet, LLC	24-90158
Hornblower Metro Holdings, LLC	24-90156
Hornblower Municipal Operations, LLC	24-90069
Hornblower New York, LLC	24-90074
Hornblower Shipyard, LLC	24-90079
Hornblower Sub, LLC	24-90084
Hornblower UK Holdings Ltd.	24-90091
Hornblower Yachts, LLC	24-90096
JJ Audobon, LLC	24-90102
Journey Beyond Holdings, LLC	24-90110
Liberty Cruises, LLC	24-90114
Liberty Fleet, LLC	24-90121
Liberty Hospitality, LLC	24-90128
Liberty Landing Ferries, LLC	24-90133
Lyman Partners, LLC	24-90139
Madison Union, LLC	24-90143
Mission Bay Water Transit, LLC	24-90153
Mission Bay Water Transit Fleet, LLC	24-90148
Orane Partners, LLC	24-90150
San Francisco Pier 33, LLC	24-90065
Sea Operating Company, LLC	24-90070
Seaward Services, Inc.	24-90073
Statue Cruises, LLC	24-90077
Statue of Liberty IV, LLC	24-90083
Statue of Liberty V, LLC	24-90090
Statue of Liberty VI, LLC	24-90093
TCB Consulting, LLC	24-90098
Venture Ashore, LLC	24-90098
Victory Holdings I, LLC	24-90111
Victory Holdings II, LLC	24-90116
Victory Operating Company, LLC	24-90123
Walks, LLC (Del.)	24-90135
Walks, LLC (Tex.)	24-90060
Walks of New York Tours, LLC	24-90129
Yardarm Club (the) Ltd.	24-90145
York River Boat Cruises Limited	24-90152

The Bar Dates. Pursuant to the Bar Date Order, **all** entities (except governmental units), including individuals, partnerships, estates, and trusts that have a claim or potential claim against the Debtors that arose prior to February 21, 2024, no matter how remote or contingent such right to payment or equitable remedy may be, **including** requests for payment under section 503(b)(9) of the Bankruptcy Code, MUST FILE A PROOF OF CLAIM on or before **Thursday, May 23, 2024, at 5:00 p.m., prevailing Central Time (the “Claims Bar Date”).** Governmental entities that have a claim or potential claim against the Debtors that arose prior to February 21, 2024, no matter how remote or contingent such right to payment or equitable remedy may be, MUST FILE A PROOF OF CLAIM on or before **Monday, August 19, 2024, at 5:00 p.m., prevailing Central Time (the “Governmental Bar Date”).** All entities holding claims arising from the Debtors’ rejection of executory contracts and unexpired leases are required to file Proofs of Claim by **the date that is (a) the later of the Claims Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m., prevailing Central Time, on the date that is thirty (30) days following entry of the order approving the Debtors’ rejection of the applicable executory contract or unexpired lease (the “Rejection Damages Bar Date”).** All entities holding claims affected by an amendment to the Debtors’ schedules of assets and liabilities filed in these cases (the “Schedules”) are required to file Proofs of Claim, by **the later of (a) the Claims Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m., prevailing Central Time, on the date that is thirty (30) days from the date on which the Debtors mail notice of the amendment of the Schedules,** as the last date and time by which claimants holding claims affected by the amendment must file Proofs of Claims against any Debtor **(the “Amended Schedules Bar Date”).**

ANY PERSON OR ENTITY WHO FAILS TO FILE A PROOF OF CLAIM, INCLUDING ANY REQUEST FOR PAYMENT UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE ON OR BEFORE THE CLAIMS BAR DATE OR THE GOVERNMENTAL BAR DATE, AS APPLICABLE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION ON ANY CHAPTER 11 PLAN.

Filing a Proof of Claim. Each Proof of Claim must be filed, including supporting documentation, by either (i) electronic submission through PACER (Public Access to Court Electronic Records at <http://ecf.txsb.uscourts.gov>), (ii) electronic submission using the interface available on the Claims and Noticing Agent’s website at <https://omniagentsolutions.com/Hornblower>, or (iii) if submitted through non-electronic means, by U.S. Mail or other hand delivery system, so as to be **actually received** by the Claims and Noticing Agent on or before the Claims Bar Date or the Governmental Bar Date, or any other applicable Bar Date, at the following addresses:

If by First-Class Mail, Hand Delivery, or Overnight Mail:
Hornblower Holdings LLC Claims Processing Center
c/o Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100 Woodland Hills, CA 91367

Contents of Proofs of Claim. Each Proof of Claim must: (1) be written in legible English; (2) include a claim amount denominated in United States dollars using, if applicable, the exchange rate as of 5:00 p.m. prevailing Central Time, on the Petition Date (and, to the extent such claim is converted to United States dollars, state the rate used in such conversion); (3) clearly identify the Debtor against which the claim is asserted; (4) conform substantially with the Proof of Claim form provided by the Debtors or Official Form 410; and (5) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink. Please note that each Proof of Claim must state a claim against only one Debtor and clearly indicate the specific Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the Proof of Claim, a Proof of Claim may be treated as if filed only against Hornblower Group, Inc. or American Queen Holdings, LLC, as applicable, or if a Proof of Claim is otherwise filed without identifying a specific Debtor, the Proof of Claim may be deemed as filed only against Hornblower Group, Inc. or American Queen Holdings, LLC, as determined by which is most likely to be the correct Debtor against which the claim is properly asserted, based on the substance of the asserted claim, in each case as determined by the Debtors in good faith.

Electronic Signatures Permitted. Proofs of Claim signed electronically by the claimant or an authorized agent or legal representative of the claimant are acceptable for purposes of claims administration. Copies of Proofs of Claim, or Proofs of Claim sent by facsimile or electronic mail will not be accepted.

Section 503(b)(9) Requests for Payment. Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach documentation identifying the particular invoices for which such claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

Additional Information. If you have any questions regarding the claims process and/or you wish to obtain a copy of the Bar Date Notice, a proof of claim form or related documents you may do so by: (i) calling the Debtors’ restructuring hotline at (888) 504-8055 (Toll Free U.S.) or +1 (747) 263-0163 (Non-U.S. Parties); and/or (ii) visiting the Debtors’ restructuring website at: <https://omniagentsolutions.com/Hornblower>.