

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED
STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF TEXAS, HOUSTON
DIVISION WITH RESPECT TO CERTAIN COMPANIES CONTROLLED BY
TAILORED BRANDS, INC., INCLUDING MOORES THE SUIT PEOPLE CORP.**

**TO: CREDITORS OF MOORES THE SUIT PEOPLE CORP. AND MOORES RETAIL
GROUP CORP.**

On August 2, 2020, Tailored Brands, Inc. and certain of its affiliates, including Moores The Suit People Corp. and Moores Retail Group Corp. (the "**Chapter 11 Debtors**") filed voluntary petitions for relief (the "**US Bankruptcy Proceedings**") under chapter 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas (the "**US Court**").

On August 4, 2020, the US Court entered an order establishing certain dates by which parties holding prepetition claims against the Chapter 11 Debtors must file proofs of claim (the "**Bar Date Order**").

On August 5, 2020, the Ontario Superior Court of Justice (Commercial List) in Toronto, Ontario (the "**Ontario Court**") issued certain orders pursuant to Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36 (the "**CCAA**"), among other things: (i) recognizing the US Bankruptcy Proceedings as "foreign main proceedings"; (ii) appointing Grant Thornton Limited as Information Officer (the "**Information Officer**") in relation to these CCAA recognition proceedings (the "**Canadian Recognition Proceedings**"); and (iii) recognized the Bar Date Order, among other orders of the US Bankruptcy Court. As a result, the Bar Date Order has been given full force and effect in all provinces and territories of Canada.

You previously received a letter from the Information Officer dated August 10, 2020 providing notice of the US Bankruptcy Proceedings and the Canadian Recognition Proceedings and the case website that has been established by the Information Officer (the "**Case Website**"). The letter indicated that further information would be provided if a claims process is initiated in relation to the Chapter 11 Debtors.

As set out in the Bar Date Order, a claims process has been initiated in relation to the Chapter 11 Debtors. The Bar Date Order establishes the following deadlines (the "**Bar Dates**") by which creditors of the Chapter 11 Debtors (including Canadian creditors) must file a Proof of Claim:

- (a) **Claims Bar Date:** Where the claimant is not a governmental unit, **October 7, 2020, at 5:00 p.m., prevailing Central Time;**

- (b) **Governmental Bar Date:** Where the claimant is a governmental unit, **January 30, 2021, at 5:00 p.m., prevailing Central Time;**
- (c) **Rejection Damages Bar Date:** Where the claimant is asserting a claim arising from the rejection of executory contracts and unexpired leases, the later of: (i) the Claims Bar Date or Governmental Bar Date (where applicable); and (ii) 5:00 p.m., prevailing Central Time, on the date that is thirty (30) days following entry of the order approving the Chapter 11 Debtors' rejection of the applicable executory contract or unexpired lease (unless otherwise ordered by the US Bankruptcy Court); and
- (d) **Amended Schedules Bar Date:** Where the claimant is asserting a claim affected by an amendment to the Schedules of the Chapter 11 Debtors, by the later of: (a) the Claims Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m., prevailing Central Time, on the date that is thirty (30) days from the date on which the Chapter 11 Debtors mail notice of the amendment to the Schedules).

Any creditor that fails to file a Proof of Claim by the applicable Bar Date in accordance with the Bar Date Order is advised that: (I) YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE CHAPTER 11 DEBTORS (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO); (II) THE CHAPTER 11 DEBTORS AND THEIR PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO OR ARISING FROM SUCH CLAIM; (III) YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THE US BANKRUPTCY PROCEEDINGS ON ACCOUNT OF THAT CLAIM; AND (IV) YOU WILL NOT BE PERMITTED TO VOTE ON ANY PLAN OR PLANS OF REORGANIZATION FOR THE CHAPTER 11 DEBTORS ON ACCOUNT OF THESE BARRED CLAIMS OR RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.

The Bar Date Order and the procedures for filing a Proof of Claim against the Chapter 11 Debtors have been summarized in the Second Report of the Information Officer dated August 26, 2020, a copy of which is available on the Case Website. A copy of the Bar Date Order, the Proof of Claim Form and instructions to complete and the written notice of the Bar Dates are available on the Case Website at <http://www.GrantThornton.ca/Moores> and the website established by the claims and noticing agent of the Chapter 11 Debtors at <https://cases.primeclerk.com/TailoredBrands/>.

If creditors have questions regarding the foregoing, they may contact Aaron Previte at the Information Officer's office at Aaron.Previte@ca.gt.com

Dated at Toronto, Ontario, this 26th day of August 2020.

GRANT THORNTON LIMITED

In its capacity as Court-Appointed Information Officer of the Chapter 11 Debtors and not in its personal or corporate capacity