

ACKNOWLEDGEMENT
AND PARTICIPATION LETTER

The undersigned (the “**Potential Bidder**”) hereby acknowledges receipt of the document entitled “Sales and Investment Solicitation Process BRON Group of Companies” (the “**SISP Procedures**”), being Schedule “B” to the Sale and Solicitation Process Order of Justice Gomery of the Supreme Court of British Columbia dated July 28, 2023 and that compliance with the terms and provisions of the SISP Procedures is required in order to participate in the sales and investment solicitation process for BRON (as defined in the SISP Procedures) and for any LOI or Final Bid (both as defined in the SISP Procedures) to be considered by BRON (as defined in the SISP Procedures) and the Monitor (as defined in the SISP Procedures). The Potential Bidder also agrees to be bound, and acknowledges that it will be bound, by the terms of the SISP Procedures.

Pursuant to paragraph 14 of the SISP Procedures the Potential Bidder **hereby encloses with this letter** an executed copy of the Confidentiality and Non-Disclosure Agreement.

Dated this ____day August, 2023.

Name of Potential Bidder

Per: _____

Name:

Title: