



Court File No. CV-17-580840-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE REGIONAL)
SENIOR JUSTICE MORAWETZ)
DAY OF DECEMBER, 2017

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF INDEX ENERGY MILLS ROAD CORPORATION**

(the "**Applicant**")

**ORDER
(Stay Extension)**

THIS MOTION made by the Applicant, pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**"), for an Order, *inter alia* (i) extending the Stay Period (as defined in paragraph 13 of the Initial Order of the Ontario Superior Court of Justice (Commercial List) dated August 16, 2017) (the "**Initial Order**") to and including February 28, 2018, (ii) approving the second report to Court (the "**Second Report**") of Grant Thornton Limited in its capacity as court appointed monitor ("**Monitor**") and the activities of the Monitor set out therein; and (iii) approving the fees and disbursements of the Monitor and its counsel, Goodmans LLP, was heard this day at 330 University Avenue, Toronto, Ontario.



ON READING the affidavit of Derek Blais, sworn November 29, 2017, and the exhibits thereto (the "**Blais Affidavit**"), the Second Report, and on hearing the submissions of counsel for the Applicant, Index Residence AB (publ), the Monitor, and the senior lending syndicate to the Applicant represented by National Bank of Canada as agent, no one else appearing although duly served as appears from the affidavit of service of Benjamin Goodis sworn November 29, 2017.

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated such that this Motion is properly returnable today and hereby dispenses with further service thereof.

STAY EXTENSION

2. **THIS COURT ORDERS** that the Stay Period (as defined in paragraph 13 of the Initial Order) be and is hereby extended until and including February 28, 2018.

APPROVAL OF ACTIVITIES

3. **THIS COURT ORDERS** that Second Report and the actions, conduct and activities of the Monitor described therein be and are hereby approved.

APPROVAL OF FEES AND DISBURSEMENTS

4. **THIS COURT ORDERS** that the fees and disbursements of the Monitor and of its counsel, Goodmans LLP, as set out in the Second Report, the Creber Affidavit and the Empey Affidavit, be and are hereby approved.

GENERAL

5. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body, having jurisdiction in Canada or in the United States of America, to give effect to this Order and to assist the Applicants, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicants and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicants and the Monitor and their respective agents in carrying out the terms of this Order.



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**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF INDEX ENERGY MILLS ROAD CORPORATION**

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PROCEEDING COMMENCED AT
TORONTO

**ORDER
(Stay Extension)**

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