

**SUPREME COURT OF NOVA SCOTIA
IN BANKRUPTCY AND INSOLVENCY**

IN THE MATTER OF: The Receivership Of Chester Basin Seafood Group Inc.

BETWEEN:

4519497 Nova Scotia Limited,

Applicant

and

Grant Thornton Limited, in its capacity as Trustee in Bankruptcy
for Chester Basin Seafood Group Inc.

Respondent

I make oath and give evidence as follows:

1. I am Joshua J. Santimaw, the lawyer for the Respondent.
2. I have personal knowledge of the evidence sworn to in this affidavit except where otherwise stated to be based on information and belief.
3. I state, in this affidavit, the source of any information that is not based on my own personal knowledge, and I state my belief of the source.
4. Attached hereto as **Exhibit "A"** is a true copy of the *Personal Property Security Act* result for Chester Basin Seafood Group Inc. dated June 27, 2024.
5. Attached hereto as **Exhibit "B"** is a true copy of the Transport Canada Certified Copy Transcript of Registry for the Seaman's Toy I dated July 2, 2024.
6. Attached hereto as **Exhibit "C"** is a true copy of the Transport Canada Certified Copy Transcript of Registry for the Fortune Pride dated July 2, 2024.
7. Attached hereto as **Exhibit "D"** is a true copy of the Transport Canada Certified Copy Transcript of Registry for the Atlantic Sea Clipper dated July 2, 2024.

8. Attached hereto as **Exhibit "E"** is a true copy of a Property On-Line printout demonstrating Chester Basin does not own any real property.
9. I make this affidavit to assist this Honourable Court and for no other purpose.

Sworn to before me
on July 5, 2024
at Dartmouth, NS

Signature of authority

Print name:

Official capacity:

LUKE C. GODIN
A Barrister of the Supreme
Court of Nova Scotia

Signature of witness

Print name: Joshua J. Santimaw

A

Exhibit Stamp

Hfx No. 530600

This is Exhibit "A" referred to in the
affidavit of Joshua J. Santimaw, sworn to
before me on July 5, 2024.

Signature

LUKE C. GODIN
A Barrister of the Supreme
Court of Nova Scotia

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
Type of Search: Debtors (Enterprise)
Search Criteria: Chester Basin Seafood Group Inc.
Date and Time of Search (YYYY-MM-DD hh:mm): 2024-06-27 15:33 (Atlantic)
Transaction Number: 25801986
Searched By: G194562

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	36367084	Chester Basin Seafood Group Inc.	Halifax
*	*	36367100	Chester Basin Seafood Group Inc.	Martins Point
*	*	36367134	Chester Basin Seafood Group Inc.	Martins Point
*	*	36367183	Chester Basin Seafood Group Inc.	Martins Point
*	*	36375913	Chester Basin Seafood Group Inc.	Halifax
*	*	36375905	Chester Basin Seafood Group Inc.	Halifax
*	*	36375889	Chester Basin Seafood Group Inc.	Halifax
*	*	36375871	Chester Basin Seafood Group Inc.	Halifax
*	*	36375707	Chester Basin Seafood Group Inc.	Halifax
*	*	36375434	Chester Basin Seafood Group Inc.	Halifax
*	*	36375350	Chester Basin Seafood Group Inc.	Halifax
*	*	35936699	CHESTER BASIN SEAFOOD GROUP INC.	BRIDGEWATER
*	*	31435308	CHESTER BASIN SEAFOOD GROUP INC.	BRIDGEWATER
*	*	30793905	CHESTER BASIN SEAFOOD GROUP INC.	BRIDGEWATER
*	*	30165864	CHESTER BASIN SEAFOOD GROUP INC.	BRIDGEWATER
*	*	30708416	CHESTER BASIN SEAFOOD GROUP INC.	Bridgewater
*	*	30708432	CHESTER BASIN SEAFOOD GROUP INC.	Bridgewater
*	*	30708465	CHESTER BASIN SEAFOOD GROUP INC.	Bridgewater
*	*	31477557	CHESTER BASIN SEAFOOD GROUP INC.	Bridgewater
*	*	31615628	CHESTER BASIN SEAFOOD GROUP INC.	Bridgewater
*	*	39026562	Chester Basin Seafood Group Inc.	Bridgewater
	*	37203866	CHESTER BASIN SEAFOOD GROUP INC	BRIDGEWATER
	*	37580628	CHESTER BASIN SEAFOOD GROUP INC	BRIDGEWATER
	*	37639002	Chester Basin Seafood Group Inc	Bridgewater

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 21 registration(s) contained information that **exactly** matched the search criteria you specified.

- 3 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 36367084

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	36367084	2022-06-09 14:25	2027-06-09	8686
Amendment	36447514	2022-06-24 14:17	2027-06-09	8686
Amendment	38939773	2024-01-05 19:29	2027-06-09	242050

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 36447514

Type: Enterprise

~~4196293 Nova Scotia Limited~~

~~85 Spinnaker Drive, Unit 705~~

~~Halifax NS B3N 3E3~~

~~Canada~~

The Debtor below was added by registration number 36447514

Type: Enterprise

Chester Basin Seafood Group Inc.

85 Spinnaker Drive, Unit 705

Halifax NS B3N 3E3

Canada

Secured Parties

Type: Enterprise

Pluto Investments Inc.

137 LeMarchant Road

St. John's NL A1C 2H3

Canada

The Secured Party below was added by registration number 38939773

Type: Enterprise

4519497 NOVA SCOTIA LIMITED

710 Prince Street

Truro NS B2N 1G6

Canada

General Collateral

All present and after acquired personal property of the Debtor, and all proceeds thereof.

Additional Information

Added by registration number 36447514

Amalgamation of 4196293 Nova Scotia Limited, Chester Basin Seafoods Incorporated, Seaman's Toy Fisheries (2008) Limited, 3312858 Nova Scotia Limited to form the successor corporation, Chester Basin Seafood Group Inc.

Added by registration number 38939773

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest by Agreement made as of December 18, 2023.

Registration Details for Registration Number: 36367100

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	36367100	2022-06-09 14:30	2027-06-09	8686
Amendment	36447548	2022-06-24 14:20	2027-06-09	8686
Amendment	39085196	2024-02-09 15:54	2027-06-09	242050
Amendment	39086236	2024-02-09 17:06	2027-06-09	242050

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 36447548

Type: Enterprise
Seaman's Toy Fisheries (2008) Limited
100 McGinnis Road
Martins Point NS B0J 2E0
Canada

The Debtor below was added by registration number 36447548

Type: Enterprise
Chester Basin Seafood Group Inc.
100 McGinnis Road
Martins Point NS B0J 2E0
Canada

Secured Parties

Type: Enterprise
Pluto Investments Inc.
137 LeMarchant Road
St. John's NL A1C 2H3
Canada

The Secured Party below was added by registration number 39085196
Type: Enterprise
4519497 NOVA SCOTIA LIMITED
710 Prince Street
Truro NS B2N 1G6
Canada

General Collateral

All present and after acquired personal property of the Debtor, including without limitation all of the Debtor's rights, title and interest of every kind which the Debtor has in, to or under fishing licenses and quotas issued by the Department of Fisheries and Oceans Canada to the Debtor (including without limitation, license No. 101079, 100998, 100686, 100681, and 100599) and all proceeds thereof.

Additional Information

Added by registration number 36447548

Amalgamation of 4196293 Nova Scotia Limited, Chester Basin Seafoods Incorporated, Seaman's Toy Fisheries (2008) Limited, 3312858 Nova Scotia Limited to form the successor corporation, Chester Basin Seafood Group Inc.

Added by registration number 39085196

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest of The TD Bank of Canada by Agreement made as of February 8, 2024.

Added by registration number 39086236

THE FOREGOING ADDITIONAL INFORMATION HAS BEEN AMENDED BY THE DELETION OF THE FOLLOWING:

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest of The TD Bank of Canada by Agreement made as of February 8, 2024.

AND BY ADDING THE FOLLOWING:

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest by Agreement made as of December 18, 2023.

Registration Details for Registration Number: 36367134

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	36367134	2022-06-09 14:34	2027-06-09	8686
Amendment	36447555	2022-06-24 14:22	2027-06-09	8686
Amendment	38939682	2024-01-05 19:12	2027-06-09	242050

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 36447555

Type: Enterprise

~~Chester Basin Seafoods Incorporated~~

~~100 McGinnis Road~~

~~Martins Point NS B0J 2E0~~

~~Canada~~

The Debtor below was added by registration number 36447555

Type: Enterprise

Chester Basin Seafood Group Inc.

100 McGinnis Road

Martins Point NS B0J 2E0

Canada

Secured Parties

Type: Enterprise

Pluto Investments Inc.

137 LeMarchant Road

St. John's NL A1C 2H3

Canada

The Secured Party below was added by registration number 38939682

Type: Enterprise

4519497 NOVA SCOTIA LIMITED

710 Prince Street

Truro NS B2N 1G6

Canada

General Collateral

All present and after acquired personal property of the Debtor, and all proceeds thereof.

Additional Information

Added by registration number 36447555

Amalgamation of 4196293 Nova Scotia Limited, Chester Basin Seafoods Incorporated, Seaman's Toy Fisheries (2008) Limited, 3312858 Nova Scotia Limited to form the successor corporation, Chester Basin Seafood Group Inc.

Added by registration number 38939682

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest by Agreement made as of December 18, 2023.

Registration Details for Registration Number: 36367183

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	36367183	2022-06-09 14:38	2027-06-09	8686
Amendment	36447563	2022-06-24 14:24	2027-06-09	8686
Amendment	38939765	2024-01-05 19:17	2027-06-09	242050

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 36447563

Type: Enterprise
~~3312858 Nova Scotia Limited~~
100 McGinnis Road
Martins Point NS B0J 2E0
Canada

The Debtor below was added by registration number 36447563

Type: Enterprise
Chester Basin Seafood Group Inc.
100 McGinnis Road
Martins Point NS B0J 2E0
Canada

Secured Parties

Type: Enterprise
Pluto Investments Inc.
137 LeMarchant Road
St. John's NL A1C 2H3
Canada

The Secured Party below was added by registration number 38939765
Type: Enterprise
4519497 NOVA SCOTIA LIMITED
710 Prince Street
Truro NS B2N 1G6
Canada

General Collateral

All present and after acquired personal property of the Debtor, and all proceeds thereof.

Additional Information

Added by registration number 36447563

Amalgamation of 4196293 Nova Scotia Limited, Chester Basin Seafoods Incorporated, Seaman's Toy Fisheries (2008) Limited, 3312858 Nova Scotia Limited to form the successor corporation, Chester Basin Seafood Group Inc.

Added by registration number 38939765

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest by Agreement made as of December 18, 2023.

Registration Details for Registration Number: 36375913

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	36375913	2022-06-10 19:47	2027-06-10	202865
Amendment	36453876	2022-06-27 12:05	2027-06-10	202865
Amendment	39085253	2024-02-09 16:13	2027-06-10	242050

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 36453876
Type: Enterprise
4196293 Nova Scotia Limited
705-85 Spinnaker Drive
Halifax NS B3N 3E3
Canada

The Debtor below was added by registration number 36453876
Type: Enterprise
Chester Basin Seafood Group Inc.
705-85 Spinnaker Drive
Halifax NS B3N 3E3
Canada

Secured Parties

Type: Enterprise
THE TORONTO-DOMINION BANK
#5420, 1785 Barrington Street
Halifax NS B3J 2P8
Canada

The Secured Party below was added by registration number 39085253
Type: Enterprise
4519497 NOVA SCOTIA LIMITED
710 Prince Street
Truro NS B2N 1G6
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property.

Additional Information

Added by registration number 36453876
4196293 Nova Scotia Limited, Chester Basin Seafoods Incorporated, Seaman's Toy Fisheries (2008) Limited and 3312858 Nova Scotia Limited amalgamated on June 23, 2022 to form Chester Basin Seafood Group Inc.

Added by registration number 39085253
4519497 NOVA SCOTIA LIMITED is the assignee of the security interest of The TD Bank of Canada by Agreement made as of February 8, 2024.

Registration Details for Registration Number: 36375905

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	36375905	2022-06-10 19:41	2027-06-10	202865
Amendment	36453884	2022-06-27 12:07	2027-06-10	202865
Amendment	39085303	2024-02-09 16:16	2027-06-10	242050

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Individual
Teixeira, Jose Paulo
100 McGinnis Road
Martins Point NS B0J 2E0
Canada

The Debtor below was deleted by registration number 36453884

Type: Enterprise
~~4196293 Nova Scotia Limited~~
~~705-85 Spinnaker Drive~~
~~Halifax NS B3N 3E3~~
~~Canada~~

Type: Enterprise
Teixeira Family Trust (2029)
100 McGinnis Road
Martins Point NS B0J 2E0
Canada

Type: Enterprise
Teixeira Family Trust (2037)
100 McGinnis Road
Martins Point NS B0J 2E0
Canada

The Debtor below was added by registration number 36453884

Type: Enterprise
Chester Basin Seafood Group Inc.
705-85 Spinnaker Drive
Halifax NS B3N 3E3
Canada

Secured Parties

Type: Enterprise
THE TORONTO-DOMINION BANK
#5420, 1785 Barrington Street
Halifax NS B3J 2P8
Canada

The Secured Party below was added by registration number 39085303

Type: Enterprise
4519497 NOVA SCOTIA LIMITED
710 Prince Street
Truro NS B2N 1G6
Canada

General Collateral

A security interest is taken by the Secured Party in all obligations of 4196293 Nova Scotia Limited to Jose Paulo Teixeira, Teixeira Family Trust (2029) and/or Teixeira Family Trust (2037) along with all other debts and liabilities, present or future, direct or indirect, absolute or contingent, matured or not, wheresoever and howsoever incurred, whether incurred before, at the time of, or after the execution of the Assignment and Postponement Agreement executed by 4196293 Nova Scotia Limited and Jose Paulo Teixeira, Teixeira Family Trust (2029) and Teixeira Family Trust (2037) in favour of the Secured Party on or around the date hereof, whether the indebtedness and liability is from time to time reduced and thereafter increased or entirely extinguished and thereafter incurred again, whether arising from dealings between 4196293 Nova Scotia Limited and Jose Paulo Teixeira, Teixeira Family Trust (2029) and/or Teixeira Family Trust (2037) or from other dealings or proceedings by which Jose Paulo Teixeira, Teixeira Family Trust (2029) and/or Teixeira Family Trust (2037) may be or become in any manner whatsoever a creditor of 4196293 Nova Scotia Limited and in any currency, whether incurred by 4196293 Nova Scotia Limited alone or jointly with another or others and whether as a principal or surety, including all interest thereon.

Additional Information

Added by registration number 36453884

4196293 Nova Scotia Limited, Chester Basin Seafoods Incorporated, Seaman's Toy Fisheries (2008) Limited and 3312858 Nova Scotia Limited amalgamated on June 23, 2022 to form Chester Basin Seafood Group Inc.

Added by registration number 39085303

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest of The TD Bank of Canada by Agreement made as of February 8, 2024.

Registration Details for Registration Number: 36375889

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	36375889	2022-06-10 19:33	2027-06-10	202865
Amendment	36453918	2022-06-27 12:10	2027-06-10	202865
Amendment	39085352	2024-02-09 16:19	2027-06-10	242050

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 36453918

Type: Enterprise

Seaman's Toy Fisheries (2008) Limited
400 McGinnis Road
Martins Point NS B0J 2E0
Canada

The Debtor below was added by registration number 36453918
Type: Enterprise
Chester Basin Seafood Group Inc.
705-85 Spinaker Drive
Halifax NS B3N 3E3
Canada

Secured Parties

Type: Enterprise
THE TORONTO-DOMINION BANK
#5420, 1785 Barrington Street
Halifax NS B3J 2P8
Canada

The Secured Party below was added by registration number 39085352
Type: Enterprise
4519497 NOVA SCOTIA LIMITED
710 Prince Street
Truro NS B2N 1G6
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property.

Without limiting the generality of the foregoing, a security interest is taken in all of the Debtor's right, title and interest in the following fishing licenses (collectively, the "Licenses") issued by the Department of Fisheries and Oceans Canada and all quota and enterprise allocations allocated to the Licenses (collectively, the "Quota") and all other personal property related thereto.

Species	License Number
Groundfish	100681
Groundfish	101079
Groundfish	100686
Groundfish	100599
Groundfish	100998
Squid	364238

A security interest is also taken in all of the Debtor's right, title and interest in:

- (a) the Debtor's present and after acquired legal and beneficial interest in the Licenses including all replacements, renewals, extensions and substitutions thereof and all proceeds from the conveyance, transfer or re-issuance thereof;
- (b) any and all catch associated with the Licenses or the Quota and all proceeds therefrom;
- (c) all its present and future inventory arising from or related to the operation or use of the Licences or the Quota;
- (d) all its present and future intangibles and any other proceeds from the Licenses and the Quota, including, without limiting the generality of the foregoing, all its present and future accounts, accounts receivable, contract rights, insurance proceeds and other choses in action of every kind or nature now due or hereafter to become due; and
- (e) all proceeds from the foregoing.

Additional Information

Added by registration number 36453918

4196293 Nova Scotia Limited, Chester Basin Seafoods Incorporated, Seaman's Toy Fisheries (2008) Limited and 3312858 Nova Scotia Limited amalgamated on June 23, 2022 to form Chester Basin Seafood Group Inc.

Added by registration number 39085352

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest of The TD Bank of Canada by Agreement made as of February 8, 2024.

Registration Details for Registration Number: 36375871

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	36375871	2022-06-10 19:21	2027-06-10	202865
Amendment	36453934	2022-06-27 12:13	2027-06-10	202865
Amendment	39085378	2024-02-09 16:23	2027-06-10	242050

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 36453934

Type: Enterprise

~~Chester Basin Seafoods Incorporated~~

~~400 McGinnis Road~~

~~Martins Point NS B0J 2E0~~

~~Canada~~

The Debtor below was added by registration number 36453934

Type: Enterprise

Chester Basin Seafood Group Inc.

705-85 Spinaker Drive

Halifax NS B3N 3E3

Canada

Secured Parties

Type: Enterprise
THE TORONTO-DOMINION BANK
#5420, 1785 Barrington Street
Halifax NS B3J 2P8
Canada

The Secured Party below was added by registration number 39085378
Type: Enterprise
4519497 NOVA SCOTIA LIMITED
710 Prince Street
Truro NS B2N 1G6
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property.

Additional Information

Added by registration number 36453934

4196293 Nova Scotia Limited, Chester Basin Seafoods Incorporated, Seaman's Toy Fisheries (2008) Limited and 3312858 Nova Scotia Limited amalgamated on June 23, 2022 to form Chester Basin Seafood Group Inc.

Added by registration number 39085378

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest of The TD Bank of Canada by Agreement made as of February 8, 2024.

Registration Details for Registration Number: 36375707

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	36375707	2022-06-10 19:04	2027-06-10	202865
Amendment	36453983	2022-06-27 12:16	2027-06-10	202865
Amendment	39085451	2024-02-09 16:31	2027-06-10	242050

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 36453983

Type: Enterprise
3312858 Nova Scotia Limited
100 McGinnis Road
Martins Point NS B0J 2E0
Canada

The Debtor below was added by registration number 36453983
Type: Enterprise
Chester Basin Seafood Group Inc.
705-85 Spinaker Drive
Halifax NS B3N 3E3
Canada

Secured Parties

Type: Enterprise
THE TORONTO-DOMINION BANK
#5420, 1785 Barrington Street
Halifax NS B3J 2P8
Canada

The Secured Party below was added by registration number 39085451
Type: Enterprise
4519497 NOVA SCOTIA LIMITED
710 Prince Street
Truro NS B2N 1G6
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property.

Additional Information

Added by registration number 36453983

4196293 Nova Scotia Limited, Chester Basin Seafoods Incorporated, Seaman's Toy Fisheries (2008) Limited and 3312858 Nova Scotia Limited amalgamated on June 23, 2022 to form Chester Basin Seafood Group Inc.

Added by registration number 39085451

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest of The TD Bank of Canada by Agreement made as of February 8, 2024.

Registration Details for Registration Number: 36375434

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	36375434	2022-06-10 18:49	2027-06-10	202865
Amendment	36454007	2022-06-27 12:19	2027-06-10	202865
Amendment	39085535	2024-02-09 16:34	2027-06-10	242050

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 36454007

Type: Enterprise
~~4196293 Nova Scotia Limited~~
~~705-85 Spinnaker Drive~~
~~Halifax NS B3N 3E3~~
~~Canada~~

Type: Enterprise
Sustainable Oceans Capital Inc.
182 River Lane
Ottawa ON K1M 1T1
Canada

The Debtor below was added by registration number 36454007

Type: Enterprise
Chester Basin Seafood Group Inc.
705-85 Spinnaker Drive
Halifax NS B3N 3E3
Canada

Secured Parties

Type: Enterprise
THE TORONTO-DOMINION BANK
#5420, 1785 Barrington Street
Halifax NS B3J 2P8
Canada

The Secured Party below was added by registration number 39085535

Type: Enterprise
4519497 NOVA SCOTIA LIMITED
710 Prince Street
Truro NS B2N 1G6
Canada

General Collateral

A security interest is taken by the Secured Party in all obligations of 4196293 Nova Scotia Limited to Sustainable Oceans Capital Inc. along with all other debts and liabilities, present or future, direct or indirect, absolute or contingent, matured or not, wheresoever and howsoever incurred, whether incurred before, at the time of, or after the execution of the Assignment and Postponement Agreement executed by 4196293 Nova Scotia Limited and

Sustainable Oceans Capital Inc. in favour of the Secured Party on or around the date hereof, whether the indebtedness and liability is from time to time reduced and thereafter increased or entirely extinguished and thereafter incurred again, whether arising from dealings between 4196293 Nova Scotia Limited and Sustainable Oceans Capital Inc. or from other dealings or proceedings by which Sustainable Oceans Capital Inc. may be or become in any manner whatsoever a creditor of 4196293 Nova Scotia Limited and in any currency, whether incurred by 4196293 Nova Scotia Limited alone or jointly with another or others and whether as a principal or surety, including all interest thereon.

Additional Information

Added by registration number 36454007

4196293 Nova Scotia Limited, Chester Basin Seafoods Incorporated, Seaman's Toy Fisheries (2008) Limited and 3312858 Nova Scotia Limited amalgamated on June 23, 2022 to form Chester Basin Seafood Group Inc.

Added by registration number 39085535

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest of The TD Bank of Canada by Agreement made as of February 8, 2024.

Registration Details for Registration Number: 36375350

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	36375350	2022-06-10 18:40	2027-06-10	202865
Amendment	36454015	2022-06-27 12:21	2027-06-10	202865
Amendment	39085592	2024-02-09 16:37	2027-06-10	242050

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 36454015

Type: Enterprise

~~4196293 Nova Scotia Limited~~

~~705-85 Spinnaker Drive~~

~~Halifax NS B3N 3E3~~

~~Canada~~

Type: Enterprise

Newbec Capital Laurentian Inc.

182 River Lane

Ottawa ON K1M 1T1
Canada

The Debtor below was added by registration number 36454015
Type: Enterprise
Chester Basin Seafood Group Inc.
705-85 Spinnaker Drive
Halifax NS B3N 3E3
Canada

Secured Parties

Type: Enterprise
THE TORONTO-DOMINION BANK
#5420, 1785 Barrington Street
Halifax NS B3J 2P8
Canada

The Secured Party below was added by registration number 39085592
Type: Enterprise
4519497 NOVA SCOTIA LIMITED
710 Prince Street
Truro NS B2N 1G6
Canada

General Collateral

A security interest is taken by the Secured Party in all obligations of 4196293 Nova Scotia Limited to Newbec Capital Laurentian Inc. along with all other debts and liabilities, present or future, direct or indirect, absolute or contingent, matured or not, wheresoever and howsoever incurred, whether incurred before, at the time of, or after the execution of the Assignment and Postponement Agreement executed by 4196293 Nova Scotia Limited and Newbec Capital Laurentian Inc. in favour of the Secured Party on or around the date hereof, whether the indebtedness and liability is from time to time reduced and thereafter increased or entirely extinguished and thereafter incurred again, whether arising from dealings between 4196293 Nova Scotia Limited and Newbec Capital Laurentian Inc. or from other dealings or proceedings by which Newbec Capital Laurentian Inc. may be or become in any manner whatsoever a creditor of 4196293 Nova Scotia Limited and in any currency, whether incurred by 4196293 Nova Scotia Limited alone or jointly with another or others and whether as a principal or surety, including all interest thereon.

Additional Information

Added by registration number 36454015

4196293 Nova Scotia Limited, Chester Basin Seafoods Incorporated, Seaman's Toy Fisheries (2008) Limited and 3312858 Nova Scotia Limited amalgamated on June 23, 2022 to form Chester Basin Seafood Group Inc.

Added by registration number 39085592

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest of The TD Bank of Canada by Agreement made as of February 8, 2024.

Registration Details for Registration Number: 35936699

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	35936699	2022-03-17 17:44	2038-03-17	22098870
Amendment	36660124	2022-08-08 17:23	2038-03-17	22098870
Amendment	39085766	2024-02-09 16:42	2038-03-17	242050

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
4196293 NOVA SCOTIA LIMITED
85 SPINNAKER DRIVE UNIT 705
HALIFAX NS B3N3E3
Canada

The Debtor below was added by registration number 36660124
Type: Enterprise
CHESTER BASIN SEAFOOD GROUP INC.
129 ABERDEEN RD SUITE 201
BRIDGEWATER NS B4V2S7
Canada

Secured Parties

Type: Enterprise
THE TORONTO-DOMINION BANK
5045 SOUTH SERVICE ROAD, 4TH FLOOR
BURLINGTON ON L7L5Y7
Canada

Type: Enterprise
TD EQUIPMENT FINANCE CANADA, A DIVISION OF THE TORONTO-DOMINION BANK
5045 SOUTH SERVICE ROAD, 4TH FLOOR
BURLINGTON ON L7L5Y7
Canada

The Secured Party below was added by registration number 39085766
Type: Enterprise
4519497 NOVA SCOTIA LIMITED
710 Prince Street
Truro NS B2N 1G6
Canada

General Collateral

2022 FISHING VESSELS AND LICENSES, SEAMAN'S TOY 1 (82088), ATLANTIC SEA CLIPPER (811392), FORTUNE PRIDE (811352) PLUS LICENSES AND QUOTA

TOGETHER WITH ALL PRESENT AND FUTURE ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS IN DEPOSIT-TAKING INSTITUTIONS, GOODS, ACCOUNTS RECEIVABLE, RENTS OR OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND RIGHTS OF INSURANCE PAYMENTS OR ANY OTHER PAYMENTS AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL.

Additional Information

Added by registration number 39085766

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest of The TD Bank of Canada by Agreement made as of February 8, 2024.

Registration Details for Registration Number: 31435308

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	31435308	2019-07-08 16:42	2026-07-08	19004220
Amendment	31471428	2019-07-15 14:35	2026-07-08	19004220
Amendment	36663599	2022-08-09 11:51	2026-07-08	19004220
Amendment	39085931	2024-02-09 16:53	2026-07-08	242050

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
SEAMAN'S TOY FISHERIES (2008) LIMITED
100 MCGINNIS RD
MARTINS POINT NS B0J2E0
Canada

The Debtor below was added by registration number 36663599
Type: Enterprise
CHESTER BASIN SEAFOOD GROUP INC.

129 ABERDEEN RD SUITE 201
BRIDGEWATER NS B4V2S7
Canada

Secured Parties

Type: Enterprise
THE TORONTO-DOMINION BANK
2020 WINSTON PARK DRIVE, SUITE 301
OAKVILLE ON L6H6X7
Canada

Type: Enterprise
TD EQUIPMENT FINANCE CANADA, A DIVISION OF THE TORONTO-DOMINION BANK
2020 WINSTON PARK DRIVE, SUITE 301
OAKVILLE ON L6H6X7
Canada

The Secured Party below was added by registration number 39085931
Type: Enterprise
4519497 NOVA SCOTIA LIMITED
710 Prince Street
Truro NS B2N 1G6
Canada

General Collateral

ATLANTIC SEA CLIPPER VESSEL # 811392
SEAMAN'S TOY 1 VESSEL # 820888
TOGETHER WITH ALL PRESENT AND FUTURE ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS IN DEPOSIT-TAKING INSTITUTIONS, GOODS, ACCOUNTS RECEIVABLE, RENTS OR OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND RIGHTS OF INSURANCE PAYMENTS OR ANY OTHER PAYMENTS AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL.

3:
Added by registration number 31471428

TO AMEND THE GENERAL COLLATERAL TO THE FOLLOWING:

1989 ATLANTIC SEA CLIPPER VESSEL # 811392
1998 SEAMAN'S TOY 1 VESSEL # 820888
FISHING LICENSES
TOGETHER WITH ALL PRESENT AND FUTURE ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS IN DEPOSIT-TAKING INSTITUTIONS, GOODS, ACCOUNTS RECEIVABLE, RENTS OR OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND RIGHTS OF INSURANCE PAYMENTS OR ANY OTHER PAYMENTS AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL.

Serial Numbered Collateral

Serial Number	Collateral Type	Description	Added By	Deleted By
820888	Boat	1998 SEAMAN'S TOY 1	31471428	
811392	Boat	1989 ATLANTIC SEA CLIPPER	31471428	

Additional Information

Added by registration number 39085931

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest of The TD Bank of Canada by Agreement made as of February 8, 2024.

Registration Details for Registration Number: 30793905

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	30793905	2019-03-01 17:23	2025-03-01	498414 332512
Amendment	36691335	2022-08-15 13:18	2025-03-01	498414 332512
Amendment	36691541	2022-08-15 13:53	2025-03-01	498414 332512

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was added by registration number 36691335

Type: Individual

CHESTER BASIN SEAFOOD GROUP IN
129 ABERDEEN RD SUITE 201
BRIDGEWATER NS B4V2S7
Canada

Type: Enterprise

3312858 NOVA SCOTIA LIMITED
129 Aberdeen Rd.
Bridgewater NS B4V2S7
Canada

The Debtor below was added by registration number 36691541

Type: Enterprise

CHESTER BASIN SEAFOOD GROUP INC.
129 ABERDEEN RD SUITE 201
BRIDGEWATER NS B4V2S7
Canada

Secured Parties

Type: Enterprise
Wells Fargo Equipment Finance Company
1290 Central Parkway W, 11th fl.
Mississauga ON L5C 4R3
Canada

General Collateral

The goods described herein together with all attachments, accessories, accessions, replacements, substitutions, additions and improvements thereto, and all proceeds in any form derived directly or indirectly from any dealing with the collateral or proceeds thereof, and without limitation, money, cheques, deposits in deposit-taking institutions, goods, accounts receivable, rents or other payments arising from the lease of the collateral, chattel paper, instruments, intangibles, documents of title, securities, and rights of insurance payments or any other payments as indemnity or compensation for loss or damage to the collateral or proceeds of the collateral. (REFERENCE NO. 9405819-001) (for internal use only) (as may be amended or updated from time to time)

Serial Numbered Collateral

Serial Number	Collateral Type	Description	Added By	Deleted By
1M1AN4GY3KM009022	Motor Vehicle	2019 Mack AN64T	30793905	

Registration Details for Registration Number: 30165864

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	30165864	2018-09-27 17:52	2024-09-27	483200 321565
Amendment	36691558	2022-08-15 13:54	2024-09-27	483200 321565

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
3312858 NOVA SCOTIA LIMITED
129 Aberdeen Rd.
Bridgewater NS B4V2S7
Canada

The Debtor below was added by registration number 36691558
Type: Enterprise
CHESTER BASIN SEAFOOD GROUP INC.
129 ABERDEEN RD SUITE 201

BRIDGEWATER NS B4V2S7
Canada

Secured Parties

Type: Enterprise
Wells Fargo Equipment Finance Company
1290 Central Parkway W, 11th fl.
Mississauga ON L5C 4R3
Canada

General Collateral

(1) ONE MACK HIGHWAY TRACTOR S/N 1M1AN4GYXJM001028

The goods described herein together with all attachments, accessories, accessions, replacements, substitutions, additions and improvements thereto, and all proceeds in any form derived directly or indirectly from any dealing with the collateral or proceeds thereof, and without limitation, money, cheques, deposits in deposit-taking institutions, goods, accounts receivable, rents or other payments arising from the lease of the collateral, chattel paper, instruments, intangibles, documents of title, securities, and rights of insurance payments or any other payments as indemnity or compensation for loss or damage to the collateral or proceeds of the collateral. (REFERENCE NO. 9983348-001) (for internal use only) (as may be amended or updated from time to time)

Serial Numbered Collateral

Serial Number	Collateral Type	Description	Added By	Deleted By
1M1AN4GYXJM001028	Motor Vehicle	2018 Mack AN64T	30165864	

Registration Details for Registration Number: 30708416

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	30708416	2019-02-07 18:08	2025-02-07	SM004578.30
Amendment	38744611	2023-11-17 14:32	2025-02-07	34694-64
Amendment	39082508	2024-02-09 10:31	2025-02-07	242050

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 38744611
Type: Enterprise
CHESTER BASIN SEAFOODS INCORPORATED

400 MCGINNIS ROAD
MARTINS POINT NS B0J 2E0
Canada

The Debtor below was added by registration number 38744611
Type: Enterprise
CHESTER BASIN SEAFOOD GROUP INC.
129 Aberdeen Road, Suite 201
Bridgewater NS B4V 2S7
Canada

Secured Parties

Type: Enterprise
THE TORONTO-DOMINION BANK
1791 BARRINGTON ST., 2ND FLOOR
HALIFAX NS B3J 3K9
Canada

The Secured Party below was added by registration number 39082508
Type: Enterprise
4519497 NOVA SCOTIA LIMITED
710 Prince Street
Truro NS B2N 1G6
Canada

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY.

Additional Information

Added by registration number 39082508

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest of The TD Bank of Canada by Agreement made as of February 8, 2024.

Registration Details for Registration Number: 30708432

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	30708432	2019-02-07 18:13	2025-02-07	SM004578.30
Amendment	38744629	2023-11-17 14:33	2025-02-07	34694-64
Amendment	39082854	2024-02-09 10:45	2025-02-07	242050

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 38744629

Type: Enterprise

SEAMAN'S TOY FISHERIES (2008) LIMITED

400 MCGINNIS ROAD

MARTINS POINT NS B0J 2E0

Canada

The Debtor below was added by registration number 38744629

Type: Enterprise

CHESTER BASIN SEAFOOD GROUP INC.

129 Aberdeen Road, Suite 201

Bridgewater NS B4V 2S7

Canada

Secured Parties

Type: Enterprise

THE TORONTO-DOMINION BANK

1791 BARRINGTON ST., 2ND FLOOR

HALIFAX NS B3J 3K9

Canada

The Secured Party below was added by registration number 39082854

Type: Enterprise

4519497 NOVA SCOTIA LIMITED

710 Prince Street

Truro NS B2N 1G6

Canada

General Collateral

ALL OF THE DEBTOR'S RIGHTS, TITLE AND INTEREST OF EVERY KIND WHICH THE DEBTOR HAS IN, TO OR UNDER FISHING LICENSES, MORE PARTICULARLY DESCRIBED AS: (I) SILVER HAKE LICENSE NO. 100686; (II) SILVER HAKE LICENSE NO. 100599; AND (III) SILVER HAKE LICENSE NO. 100998 EACH ISSUED BY THE DEPARTMENT OF FISHERIES AND OCEANS, INCLUDING WITHOUT LIMITATION ANY QUOTA OR ENTERPRISE ALLOCATION NOW OR HEREAFTER ALLOCATED THERETO, ALL REPLACEMENTS, REISSUANCES OR SUBSTITUTIONS OF SAID LICENSE AND ANY BOOKS, RECORDS OR DOCUMENTS RELATING TO SAID LICENSE TOGETHER WITH ALL GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER, INVESTMENT PROPERTY, INSTRUMENTS, MONEY OR INTANGIBLES NOW OR HEREAFTER FORMING PROCEEDS OF ANY OF THE FOREGOING

Additional Information

Added by registration number 39082854

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest of The TD Bank of Canada by Agreement made as of February 8, 2024.

Registration Details for Registration Number: 30708465

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	30708465	2019-02-07 18:30	2025-02-07	SM004578.30
Amendment	38744637	2023-11-17 14:35	2025-02-07	34694-64
Amendment	39085980	2024-02-09 16:55	2025-02-07	242050

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 38744637

Type: Enterprise

~~SEAMAN'S TOY FISHERIES (2008) LIMITED
400 MCGINNIS ROAD
MARTINS POINT NS B0J 2E0
Canada~~

The Debtor below was added by registration number 38744637

Type: Enterprise

CHESTER BASIN SEAFOOD GROUP INC.
129 Aberdeen Road, Suite 201
Bridgewater NS B4V 2S7
Canada

Secured Parties

Type: Enterprise

THE TORONTO-DOMINION BANK
1791 BARRINGTON ST., 2ND FLOOR
HALIFAX NS B3J 3K9
Canada

The Secured Party below was added by registration number 39085980

Type: Enterprise

4519497 NOVA SCOTIA LIMITED
710 Prince Street
Truro NS B2N 1G6
Canada

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY.

Serial Numbered Collateral

Serial Number	Collateral Type	Description	Added By	Deleted By
820888	Boat	SEAMAN'S TOY I	30708465	
811392	Boat	ATLANTIC SEA CLIPPER	30708465	

Additional Information

Added by registration number 39085980

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest of The TD Bank of Canada by Agreement made as of February 8, 2024.

Registration Details for Registration Number: 31477557

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	31477557	2019-07-16 13:48	2025-07-16	SM004578.30
Amendment	38744660	2023-11-17 14:36	2025-07-16	34694-64
Amendment	39086046	2024-02-09 16:58	2025-07-16	242050

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 38744660

Type: Enterprise

~~SEAMAN'S TOY FISHERIES (2008) LIMITED~~

~~400 MCGINNIS ROAD~~

~~MARTINS POINT NS B0J 2E0~~

~~Canada~~

The Debtor below was added by registration number 38744660

Type: Enterprise

CHESTER BASIN SEAFOOD GROUP INC.

129 Aberdeen Road, Suite 201

Bridgewater NS B4V 2S7

Canada

Secured Parties

Type: Enterprise
THE TORONTO-DOMINION BANK
1791 BARRINGTON ST., 2ND FLOOR
Halifax NS B3J 3K9
Canada

The Secured Party below was added by registration number 39086046

Type: Enterprise
4519497 NOVA SCOTIA LIMITED
710 Prince Street
Truro NS B2N 1G6
Canada

General Collateral

ALL OF THE DEBTOR'S RIGHTS, TITLE AND INTEREST OF EVERY KIND WHICH THE DEBTOR HAS IN, TO OR UNDER FISHING LICENSE, MORE PARTICULARLY DESCRIBED AS SILVER HAKE LICENSE NO. 100681 ISSUED BY THE DEPARTMENT OF FISHERIES AND OCEANS, INCLUDING WITHOUT LIMITATION ANY QUOTA OR ENTERPRISE ALLOCATION NOW OR HEREAFTER ALLOCATED THERETO, ALL REPLACEMENTS, REISSUANCES OR SUBSTITUTIONS OF SAID LICENSE AND ANY BOOKS, RECORDS OR DOCUMENTS RELATING TO SAID LICENSE TOGETHER WITH ALL GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER, INVESTMENT PROPERTY, INSTRUMENTS, MONEY OR INTANGIBLES NOW OR HEREAFTER FORMING PROCEEDS OF ANY OF THE FOREGOING.

Additional Information

Added by registration number 39086046

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest of The TD Bank of Canada by Agreement made as of February 8, 2024.

Registration Details for Registration Number: 31615628

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	31615628	2019-08-13 17:24	2025-08-13	SM004578.30
Amendment	38744686	2023-11-17 14:38	2025-08-13	34694-64
Amendment	39086111	2024-02-09 17:01	2025-08-13	242050

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is

provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 38744686

Type: Enterprise

~~SEAMAN'S TOY FISHERIES (2008) LIMITED~~

~~400 MCCINNIS ROAD~~

~~MARTINS POINT NS B0J 2E0~~

~~Canada~~

The Debtor below was added by registration number 38744686

Type: Enterprise

CHESTER BASIN SEAFOOD GROUP INC.

129 Aberdeen Road, Suite 201

Bridgewater NS B4V 2S7

Canada

Secured Parties

Type: Enterprise

THE TORONTO-DOMINION BANK

1791 BARRINGTON ST., 2ND FLOOR

Halifax NS B3J 3K9

Canada

The Secured Party below was added by registration number 39086111

Type: Enterprise

4519497 NOVA SCOTIA LIMITED

710 Prince Street

Truro NS B2N 1G6

Canada

General Collateral

ALL OF THE DEBTOR'S RIGHTS, TITLE AND INTEREST OF EVERY KIND WHICH THE DEBTOR HAS IN, TO OR UNDER FISHING LICENSE, MORE PARTICULARLY DESCRIBED AS SILVER HAKE LICENSE NO. 101079 ISSUED BY THE DEPARTMENT OF FISHERIES AND OCEANS, INCLUDING WITHOUT LIMITATION ANY QUOTA OR ENTERPRISE ALLOCATION NOW OR HEREAFTER ALLOCATED THERETO, ALL REPLACEMENTS, REISSUANCES OR SUBSTITUTIONS OF SAID LICENSE AND ANY BOOKS, RECORDS OR DOCUMENTS RELATING TO SAID LICENSE TOGETHER WITH ALL GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER, INVESTMENT PROPERTY, INSTRUMENTS, MONEY OR INTANGIBLES NOW OR HEREAFTER FORMING PROCEEDS OF ANY OF THE FOREGOING

Additional Information

Added by registration number 39086111

4519497 NOVA SCOTIA LIMITED is the assignee of the security interest of The TD Bank of Canada by Agreement made as of February 8, 2024.

Registration Details for Registration Number: 39026562

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	39026562	2024-01-26 12:54	2029-01-26	242182
Amendment	39034111	2024-01-29 15:13	2029-01-26	242182

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Chester Basin Seafood Group Inc.
Jacques Chabot, Director and Herbert Breau, Chairman
129 Aberdeen Rd., Suite 201
Bridgewater NS B4V 2S7
Canada

Secured Parties

Type: Enterprise
4519497 Nova Scotia Limited
Jose P. Teixeira
100 McGinnis Rd. Martin's Point
Lunenburg NS B0J 2E0
Canada

General Collateral

All of the Debtor's present and after-acquired personal property.

Serial Numbered Collateral

Serial Number	Collateral Type	Description	Added By	Deleted By
944392	Boat	Motor Vessel "Atlantic Sea Clipper"	39026562	39034111
8861802	Boat	Motor Vessel "Fortune Pride"	39026562	39034111
82088	Boat	Motor Vessel "Seaman's Toy 1"	39026562	39034111
811392	Boat	Motor Vessel "Atlantic Sea Clipper"	39034111	
811352	Boat	Motor Vessel "Fortune Pride"	39034111	
820888	Boat	Motor Vessel "Seaman's Toy 1"	39034111	

Registration Details for Registration Number: 37203866

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	37203866	2022-12-12 14:33	2029-12-12	629404-2022121 2-NS

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
CHESTER BASIN SEAFOOD GROUP INC
201-129 ABERDEEN RD
BRIDGEWATER NS B4V2S7
Canada

Secured Parties

Type: Enterprise
PENSKE TRUCK LEASING CANADA INC
RT 10 GREEN HILLS, PO BOX 791
READING PA 19603
USA

Type: Enterprise
LOCATIONS DE CAMIONS PENSKE CANADA INC
RT 10 GREEN HILLS, PO BOX 791
READING PA 19603
USA

General Collateral

TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO, INCLUDING, BUT NOT LIMITED TO XATA AND QUALCOMM SYSTEMS, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL.

Serial Numbered Collateral

Serial Number	Collateral Type	Description	Added By	Deleted By
4V4NC9EH2PN335939	Motor Vehicle	2023 VOLVO VNL64760	37203866	
4V4NC9EH4MN272578	Motor Vehicle	2021 VOLVO VNL64760	37203866	
4V4NC9EH6MN272579	Motor Vehicle	2021 VOLVO VNL64760	37203866	
4V4NC9EH2MN272580	Motor Vehicle	2021 VOLVO VNL64760	37203866	
4V4NC9EH9NN313692	Motor Vehicle	2022 VOLVO VNL64760	37203866	
4V4NC9TJXNN313691	Motor Vehicle	2022 VOLVO VNL64860	37203866	

Registration Details for Registration Number: 37580628

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	37580628	2023-03-21 13:04	2030-03-21	629404-20230321-NS

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
CHESTER BASIN SEAFOOD GROUP INC
201-129 ABERDEEN RD
BRIDGEWATER NS B4V2S7
Canada

Secured Parties

Type: Enterprise
PENSKE TRUCK LEASING CANADA INC
RT 10 GREEN HILLS, PO BOX 791
READING PA 19603
USA

Type: Enterprise
LOCATIONS DE CAMIONS PENSKE CANADA INC
RT 10 GREEN HILLS, PO BOX 791
READING PA 19603
USA

General Collateral

TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO, INCLUDING, BUT NOT LIMITED TO XATA AND QUALCOMM SYSTEMS, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL.

Serial Numbered Collateral

Serial Number	Collateral Type	Description	Added By	Deleted By
4V4NC9EH5RN335940	Motor Vehicle	2024 VOLVO VNL64760	37580628	

Registration Details for Registration Number: 37639002

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	37639002	2023-04-01 08:17	2028-04-01	52924640

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Individual
Teixeira, Jose Paulo
59 Cranton Dr
Porters Lake NS B3E 1E9
Canada
Date of Birth (YYYY-MM-DD): 1971-10-16

Type: Enterprise
Chester Basin Seafood Group Inc
201-129 Aberdeen Rd
Bridgewater NS B4V 2S7
Canada

Secured Parties

Type: Enterprise
BMW Canada Inc.
50 Ultimate Drive
Richmond Hill ON L4S 0C8
Canada

Serial Numbered Collateral

Serial Number	Collateral Type	Description	Added By	Deleted By
WB513CF08PCK76452	Motor Vehicle	2023 BMW IX xDrive40	37639002	

END OF REPORT

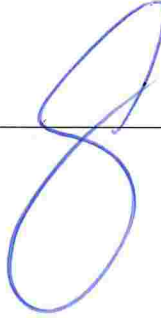
B

Exhibit Stamp

Hfx No. 530600

This is Exhibit "B" referred to in the
affidavit of Joshua J. Santimaw, sworn to
before me on July 5, 2024.

Signature



LUKE C. GODIN
A Barrister of the Supreme
Court of Nova Scotia

Transport Canada - Transports Canada
Ship Registration Computer System - Système informatique
d'immatriculation de bâtiments

Date: 2024-07-02

Transcript of Registry

Official Number: 820888

VESSEL PARTICULARS:

Vessel Name: SEAMAN'S TOY I
IMO Number:
Port of Registry: YARMOUTH
Date Of Registry: 1999-04-09
Certificate Expiry Date: 2025-11-30
Certificate Cancellation
Date:
Vessel Type: FISHING

FORMER:

Former Vessel Name:
Former Port of
Registry:

BUILDER INFORMATION:

Year Built: 1998/00
Hull No.:

Year Re-Built:

<u>Builder:</u>	<u>Party ID:</u>	<u>Address:</u>
A.F. THERIAULT & SON LIMITED	142573	BOX 10 METEGHAN RIVER, NS B0W 2L0 CANADA

Place of Build: METEGHAN RIVER, NOVA SCOTIA, CANADA

CONSTRUCTION INFORMATION:

Construction Type: MOULDED
Construction Material: REINFORCED PLASTIC

PARTICULARS OF PROPULSION:

Number of Engines: 1

Number of Boilers:

Propulsion: SELF-PROPELLED

Engine Description: DIESEL

Speed (Knots): 10.50

Unit/Brake Power: 720 BRAKE
HORSEPOWER**DIMENSIONS**

	Imperial	Metric
Length:	59.9738	18.2800
Breadth:	22.1785	6.7600
Depth:	11.0236	3.3600

TONNAGES

	Tons	Cubic Meters
Gross:	98.37004	278.55440
Deductions:	0.00000	0.00000
Net/Register:	29.51002	83.56350

Measurement Method: TONNAGE

AIR CUSHION VEHICLE:

Model Designation:

All Up Weight: KG

OWNER(S)- Owners with the same seq. no. are joint owners

<u>Seq- Shares</u>	<u>Vessel Owner(s):</u>	<u>Party ID:</u>	<u>Address:</u>
1 - 64	CHESTER BASIN SEAFOOD GROUP INC.	181349	129 ABERDEEN RD., SUITE 201 BRIDGEWATER, NS B4V 2S7 CANADA

AUTHORIZED REPRESENTATIVE

<u>Authorized Representative:</u>	<u>Party ID:</u>	<u>Address:</u>
CHESTER BASIN SEAFOOD GROUP INC.	181349	129 ABERDEEN RD., SUITE 201 BRIDGEWATER, NS B4V 2S7 CANADA

MORTGAGES AND ASSIGNMENTS

Mortgage:	F	Deed Date: 2019-02-08
Detail:	PRINCIPAL SUM OF \$1 100 000 00 WITH INTEREST AS AGREED	
Account Current:	No	Special Indicator:
<u>Seq- Shares: Mortgagor/Assignor(s) as shown on deed:</u>	<u>Party ID:</u>	<u>Address:</u>
1 - 64 CHESTER BASIN SEAFOOD GROUP INC.	181349	129 ABERDEEN RD., SUITE 201 BRIDGEWATER, NS B4V 2S7 CANADA
<u>Mortgagee/Assignee:</u>		
TORONTO-DOMINION BANK 207000		4963/1791 BARRINGTON ST. 2ND FLOOR HALIFAX, NS B3J 3K9 CANADA

Mortgage:	G	Deed Date: 2022-06-13
Detail:	PRINCIPAL SUM OF \$1,275,000.00 WITH INTEREST AS AGREED	
Account Current:	No	Special Indicator:
<u>Seq- Shares: Mortgagor/Assignor(s) as shown on deed:</u>	<u>Party ID:</u>	<u>Address:</u>
1 - 64 CHESTER BASIN SEAFOOD GROUP INC.	181349	129 ABERDEEN RD., SUITE 201 BRIDGEWATER, NS B4V 2S7 CANADA
<u>Mortgagee/Assignee:</u>		
TORONTO-DOMINION BANK 216301		1785 BARRINGTON STREET HALIFAX, NS B3J 2P8 CANADA

Mortgage: H **Deed Date:** 2022-06-22
Detail: PRINCIPAL SUM IN THE AMOUNT OF \$1,000,000.00 WITH
INTEREST AS AGREED.
Account Current: No **Special Indicator:**
Seq- Shares: Mortgagor/Assignor(s) as Party ID: Address:
shown on deed:
1 - 64 CHESTER BASIN SEAFOOD 181349 129 ABERDEEN RD., SUITE
GROUP INC. 201
BRIDGEWATER, NS
B4V 2S7
CANADA

Mortgagee/Assignee:
PLUTO INVESTMENTS INC. 216360 137 LEMARCHANT RD.
ST. JOHN'S, NL
A1C 2H3
CANADA

Priority Agreement: No

MISCELLANEOUS

Number of 3
Encumbrances:
Injunction: No
Financing Agreement: No
Date Suspended:
Suspension Reason:
Date Closed:
Closed Reason:

I hereby certify that the forgoing particulars are true:

Olive,
Jacob

Digitally signed by Olive, Jacob
DN: C=CA, O=GC, OU=TC-TC, CN
="Olive, Jacob"
Reason: I am the author of this
document
Location:
Date: 2024.07.02 07:39:41-04'00'
Foxit PDF Editor Version: 13.0.1

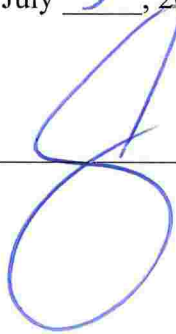
C

Exhibit Stamp

Hfx No. 530600

This is Exhibit "C" referred to in the
affidavit of Joshua J. Santimaw, sworn to
before me on July 5, 2024.

Signature



LUKE C. GODIN
A Barrister of the Supreme
Court of Nova Scotia

Transport Canada - Transports Canada
Ship Registration Computer System - Système informatique
d'immatriculation de bâtiments

Date: 2024-07-02

Transcript of Registry

Official Number: 811352

VESSEL PARTICULARS:

Vessel Name: FORTUNE PRIDE
IMO Number: 8861802
Port of Registry: ST. JOHN'S NL
Date Of Registry: 1989-04-10
Certificate Expiry Date: 2025-11-30
Certificate Cancellation
Date:
Vessel Type: FISHING

FORMER:

Former Vessel Name:
Former Port of
Registry:

BUILDER INFORMATION:

Year Built: 1988/00
Hull No.:

Year Re-Built:

Builder:

GLOVERTOWN SHIPYARDS
LIMITED

Party ID:

134101

Address:

GLOVERTOWN, NL
CANADA

Place of Build: GLOVERTOWN, NEWFOUNDLAND AND LABRADOR, CANADA

CONSTRUCTION INFORMATION:

Construction Type: CARVEL/FLUSH
Construction Material: STEEL

PARTICULARS OF PROPULSION:

Number of Engines: 1
Number of Boilers:
Propulsion: SELF-PROPELLED

Engine Description: DIESEL
Speed (Knots): 10
Unit/Brake Power: 450 BRAKE
HORSEPOWER

DIMENSIONS

	Imperial	Metric
Length:	61.6001	18.7757
Breadth:	22.1001	6.7361
Depth:	7.7001	2.3470

TONNAGES

	Tons	Cubic Meters
Gross:	102.09001	289.08825
Deductions:	51.95000	147.10681
Net/Register:	50.14001	141.98144

Measurement Method: TONNAGE

AIR CUSHION VEHICLE:

Model Designation:

All Up Weight: KG

OWNER(S)- Owners with the same seq. no. are joint owners

<u>Seq- Shares</u>	<u>Vessel Owner(s):</u>	<u>Party ID:</u>	<u>Address:</u>
1	64 CHESTER BASIN SEAFOOD GROUP INC.	181349	129 ABERDEEN RD., SUITE 201 BRIDGEWATER, NS B4V 2S7 CANADA

AUTHORIZED REPRESENTATIVE

<u>Authorized Representative:</u>	<u>Party ID:</u>	<u>Address:</u>
CHESTER BASIN SEAFOOD GROUP INC.	181349	129 ABERDEEN RD., SUITE 201 BRIDGEWATER, NS B4V 2S7 CANADA

MORTGAGES AND ASSIGNMENTS

Mortgage:	D	Deed Date: 2022-06-13
Detail:	PRINCIPAL SUM IN THE AMOUNT OF \$1,150,000.00 WITH INTEREST AS AGREED	
Account Current:	No	Special Indicator:
<u>Seq- Shares:</u>	<u>Mortgagor/Assignor(s) as shown on deed:</u>	<u>Party ID:</u> <u>Address:</u>
1 - 64	CHESTER BASIN SEAFOOD GROUP INC.	181349 129 ABERDEEN RD., SUITE 201 BRIDGEWATER, NS B4V 2S7 CANADA
	<u>Mortgagee/Assignee:</u>	
	TORONTO-DOMINION BANK 216301	1785 BARRINGTON STREET HALIFAX, NS B3J 2P8 CANADA

Mortgage:	E	Deed Date: 2022-06-22
Detail:	PRINCIPAL SUM IN THE AMOUNT OF \$1,000,000.00 WITH INTEREST AS AGREED.	
Account Current:	No	Special Indicator:
<u>Seq- Shares:</u>	<u>Mortgagor/Assignor(s) as shown on deed:</u>	<u>Party ID:</u> <u>Address:</u>
1 - 64	CHESTER BASIN SEAFOOD GROUP INC.	181349 129 ABERDEEN RD., SUITE 201 BRIDGEWATER, NS B4V 2S7 CANADA
	<u>Mortgagee/Assignee:</u>	
	PLUTO INVESTMENTS INC. 216360	137 LEMARCHANT RD. ST. JOHN'S, NL A1C 2H3 CANADA

Priority Agreement: No

MISCELLANEOUS

Number of 2
Encumbrances:
Injunction: No
Financing Agreement: No
Date Suspended:
Suspension Reason:
Date Closed:
Closed Reason:

I hereby certify that the forgoing particulars are true:

Olive,
Jacob

Digitally signed by Olive, Jacob
DN: C=CA, O=GC, OU=TC-TC,
CN="Olive, Jacob"

Reason: I am the author of this
document

Location:

Date: 2024.07.02 07:50:20-04'00'

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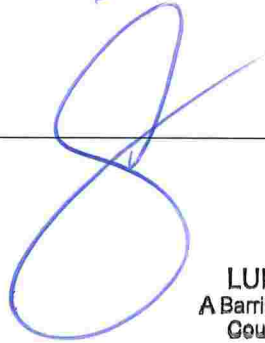
D

Exhibit Stamp

Hfx No. 530600

This is Exhibit "D" referred to in the
affidavit of Joshua J. Santimaw, sworn to
before me on July 5, 2024.

Signature



LUKE C. GODIN
A Barrister of the Supreme
Court of Nova Scotia

Transport Canada - Transports Canada
Ship Registration Computer System - Système informatique
d'immatriculation de bâtiments

Date: 2024-07-02

Transcript of Registry

Official Number: 811392

VESSEL PARTICULARS:

Vessel Name: ATLANTIC SEA CLIPPER
IMO Number: 9008328
Port of Registry: ST. JOHN'S NL
Date Of Registry: 1990-01-17
Certificate Expiry Date: 2025-11-30
Certificate Cancellation
Date:
Vessel Type: FISHING

FORMER:

Former Vessel Name:
Former Port of
Registry:

BUILDER INFORMATION:

Year Built: 1989/00
Hull No.:

Year Re-Built:

Builder:

BAY D'ESPOIR
ENTERPRISES LIMITED

Party ID:

134244

Address:

ST. ALBAN'S, NL
CANADA

Place of Build: ST. ALBAN'S, NEWFOUNDLAND AND LABRADOR, CANADA

CONSTRUCTION INFORMATION:

Construction Type: CARVEL/FLUSH
Construction Material: STEEL

PARTICULARS OF PROPULSION:

Number of Engines: 1
Number of Boilers:
Propulsion: SELF-PROPELLED

Engine Description: DIESEL
Speed (Knots): 11
Unit/Brake Power: 800 BRAKE
HORSEPOWER

DIMENSIONS

	Imperial	Metric
Length:	61.6001	18.7757
Breadth:	24.7001	7.5286
Depth:	11.8999	3.6271

TONNAGES

	Tons	Cubic Meters
Gross:	139.82002	395.92829
Deductions:	73.92001	209.31926
Net/Register:	65.90001	186.60903

Measurement Method: TONNAGE

AIR CUSHION VEHICLE:

Model Designation:

All Up Weight: KG

OWNER(S)- Owners with the same seq. no. are joint owners

<u>Seq- Shares</u>	<u>Vessel Owner(s):</u>	<u>Party ID:</u>	<u>Address:</u>
1 - 64	CHESTER BASIN SEAFOOD GROUP INC.	181349	129 ABERDEEN RD., SUITE 201 BRIDGEWATER, NS B4V 2S7 CANADA

AUTHORIZED REPRESENTATIVE

<u>Authorized Representative:</u>	<u>Party ID:</u>	<u>Address:</u>
CHESTER BASIN SEAFOOD GROUP INC.	181349	129 ABERDEEN RD., SUITE 201 BRIDGEWATER, NS B4V 2S7 CANADA

MORTGAGES AND ASSIGNMENTS

Mortgage:	K	Deed Date:	2019-02-08
Detail:	PRINCIPAL SUM OF \$ 1 600 000 00 WITH INTEREST AS AGREED		
Account Current:	No	Special Indicator:	
<u>Seq- Shares:</u>	<u>Mortgagor/Assignor(s) as shown on deed:</u>	<u>Party ID:</u>	<u>Address:</u>
1 - 64	CHESTER BASIN SEAFOOD GROUP INC.	181349	129 ABERDEEN RD., SUITE 201 BRIDGEWATER, NS B4V 2S7 CANADA
	<u>Mortgagee/Assignee:</u>		
	TORONTO-DOMINION BANK 207000		4963/1791 BARRINGTON ST. 2ND FLOOR HALIFAX, NS B3J 3K9 CANADA

Mortgage:	L	Deed Date:	2022-06-13
Detail:	PRINCIPAL SUM IN THE AMOUNT OF \$1,650,000.00 WITH INTEREST AS AGREED		
Account Current:	No	Special Indicator:	
<u>Seq- Shares:</u>	<u>Mortgagor/Assignor(s) as shown on deed:</u>	<u>Party ID:</u>	<u>Address:</u>
1 - 64	CHESTER BASIN SEAFOOD GROUP INC.	181349	129 ABERDEEN RD., SUITE 201 BRIDGEWATER, NS B4V 2S7 CANADA
	<u>Mortgagee/Assignee:</u>		
	TORONTO-DOMINION BANK 216301		1785 BARRINGTON STREET HALIFAX, NS B3J 2P8 CANADA

Mortgage: M **Deed Date:** 2022-06-22
Detail: PRINCIPAL SUM IN THE AMOUNT OF \$1,000,000.00 WITH
INTEREST AS AGREED.
Account Current: No **Special Indicator:**
Seq- Shares: Mortgagor/Assignor(s) as Party ID: Address:
shown on deed:
1 - 64 CHESTER BASIN SEAFOOD 181349 129 ABERDEEN RD., SUITE
GROUP INC. 201
BRIDGEWATER, NS
B4V 2S7
CANADA

Mortgagee/Assignee:
PLUTO INVESTMENTS INC. 216360 137 LEMARCHANT RD.
ST. JOHN'S, NL
A1C 2H3
CANADA

Priority Agreement: No

MISCELLANEOUS

Number of 3
Encumbrances:
Injunction: No
Financing Agreement: No
Date Suspended:
Suspension Reason:
Date Closed:
Closed Reason:

I hereby certify that the forgoing particulars are true:

Olive,
Jacob

Digitally signed by Olive, Jacob
DN: C=CA, O=GC, OU=TC-TC,
CN="Olive, Jacob"
Reason: I am the author of this
document
Location:
Date: 2024.07.02 07:54:45-04'00'
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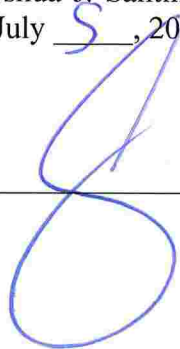
E

Exhibit Stamp

Hfx No. 530600

This is Exhibit "E" referred to in the
affidavit of Joshua J. Santimaw, sworn to
before me on July 5, 2024.

Signature



LUKE C. GODIN
A Barrister of the Supreme
Court of Nova Scotia



Property Search Results

Show: 10 entries

Showing 0 to 0 of 0 entries

PreviousNext

PID	Owner	Property Address	Assessment Info	Opti
No data available in table				
PID	Owner	Property Address	Assessment Info	Opti

Show: 10 entries

Showing 0 to 0 of 0 entries

PreviousNext

Ownership and all information in this report pertaining to Non-Land Registration Parcels is believed to be an accurate reflection of registered documents affecting the lot, parcel or area of land to which it relates, however, it is not intended to be relied upon by the reader as advice on the current state of any title to land. A search of the records at the appropriate Registry of Deeds office may be required to determine the current owner(s) of the lot, parcel or area of land under consideration. THIS IS NOT AN OFFICIAL RECORD.

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