

This is the 1ST affidavit of
Sandra Brown-John in this case and was
made on July 27, 2023

No. S221214
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57, AS
AMENDED AND THE *BUSINESS CORPORATIONS ACT*, R.S.O. 1990,
C. B.16, AS AMENDED

AND

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
BRON MEDIA CORP. AND THE ENTITIES LISTED AT **SCHEDULE "A"**

PETITIONERS

AFFIDAVIT

I, **Sandra Brown-John**, of Suite 2600 – 595 Burrard Street, Vancouver, BC, SWEAR THAT:

1. I am a legal administrative assistant at Blake, Cassels & Graydon LLP, counsel for Access Road Capital, LLC, and as such I have personal knowledge of the matters deposed to in this Affidavit except where I depose to a matter based on information from an informant I identify in which case I believe that both the information from the informant and the resulting statement are true.
2. Attached to this Affidavit and marked as **Exhibit "A"** is a copy of a screenshot of Jason M. Cloth's profile on the Creative Wealth Media website taken on July 26, 2023.

3. Attached to this Affidavit and marked as **Exhibit “B”** is a copy of a BC Company Summary for Bron Media Corp. with the date and time of search listed as January 25, 2023.
4. Attached to this Affidavit and marked as **Exhibit “C”** is a copy of a letter sent from Jason M. Cloth of Creative Wealth Media Lending, addressed to Bron Media Corp., and dated February 15, 2023.
5. Attached to this Affidavit and marked as **Exhibit “D”** is copy of a BC Company Summary for Bron Media Corp. with the date and time of search listed as June 28, 2023.
6. Attached to this Affidavit and marked as **Exhibit “E”** is a copy of a BC Company Summary for Bron Ventures 1 (Canada) Corp. with the date and time of search listed as June 29, 2023.
7. Attached to this Affidavit and marked as **Exhibit “F”** is a copy of a Personal Property Registry Search Result for Bron Studios Inc. with the date and time of search listed as July 26, 2023.

SWORN BEFORE ME at Vancouver, British
Columbia on July 27, 2023


A Commissioner for taking Affidavits for
British Columbia


Sandra Brown-John

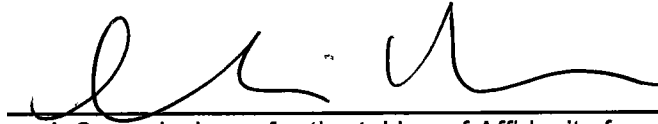
CLAIRE HILDEBRAND
Barrister & Solicitor
BLAKE, CASSELS & GRAYDON LLP
Suite 2600, Three Bentall Centre
595 Burrard St., P.O. Box 49314
Vancouver, B.C. V7X 1L3
(604) 631-3331

Schedule "A"
List of Petitioners

	Debtor Company	Jurisdiction
1.	BRON Animation Inc.	British Columbia
2.	BRON Creative Corp.	Ontario
3.	BRON Developments Inc.	British Columbia
4.	BRON Media Corp.	British Columbia
5.	BRON Media Holdings Intl. Corp.	British Columbia
6.	BRON Media Holdings USA Inc.	British Columbia
7.	BRON Releasing Inc.	British Columbia
8.	BRON Studios Inc.	British Columbia
9.	BRON Ventures I (Canada) Corp	British Columbia
10.	BRON Everest Productions Inc.	Ontario
11.	Fables Productions BC Inc.	British Columbia
12.	Gossamer Productions BC Inc.	British Columbia
13.	Hench 2 BC Productions Inc.	British Columbia
14.	Henchmen Productions Inc.	British Columbia
15.	Robin Hood Digital PC BC Inc.	British Columbia
16.	Windor Productions BC Inc.	British Columbia
17.	BRON Creative USA, Corp.	Nevada
18.	BRON Digital USA, LLC	Delaware
19.	BRON Life USA Inc. (BRON Legacy USA Inc.)	Delaware
20.	BRON Media Holdings USA Corp.	Delaware
21.	BRON Releasing USA Inc.	Delaware
22.	BRON Studios USA Inc.	Nevada

23.	BRON Ventures 1, LLC	Delaware
24.	BRON Studios USA Developments Inc.	Nevada
25.	Bakhorma, LLC	Washington
26.	Drunk Parents, LLC	New York
27.	Fables Holdings USA, LLC	Delaware
28.	Fables Productions USA Inc	Delaware
29.	Gossamer Holdings USA, LLC	Delaware
30.	Gossamer Productions USA Inc.	Delaware
31.	Harry Haft Productions, Inc.	New York
32.	Heavyweight Holdings, LLC (previously Harry Haft Films, LLC)	Delaware
33.	I Am Pink Productions, LLC	Delaware
34.	Lucite Desk, LLC	Delaware
35.	National Anthem Holdings, LLC (f. k. a. BCDC Holdings, LLC)	Delaware
36.	National Anthem ProdCo Inc.	New Mexico
37.	Oakland Pictures Holdings, LLC	Delaware
38.	Pathway Productions, LLC	Delaware
39.	Robin Hood Digital PC USA Inc.	Delaware
40.	Robin Hood Digital USA, LLC	Delaware
41.	Solitary Holdings USA, LLC	Delaware
42.	Surrounded Holdings USA LLC	Delaware
43.	Welcome to Me, LLC	California

This is **Exhibit "A"** referred to in the Affidavit of Sandra Brown-John made before me at Vancouver, British Columbia this 27th day of July, 2023.



A Commissioner for the taking of Affidavits for
British Columbia

CLAIRE HILDEBRAND
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Vancouver, B.C. V7X 1L3
(604) 631-3331



OUR TEAM

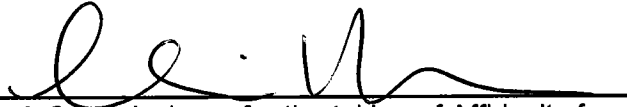


JASON M. CLOTH

CW MEDIA

Jason M. Cloth is a Director of Bron Media Corp. and the founder / Managing Partner of Creative Wealth Media in Toronto, Canada. He began his career in 1988 as a Fixed Income Economist for CIBC/Wood Gundy and holds a graduate degree in Economics. Jason founded Creative Wealth Management Group Inc in 1992 and partnered with a Toronto based Merchant Bank to provide financing on more than 40 film and television productions. Jason joined Bron Studios in September 2014 in a key strategic financial and investor management role. Jason has executive produced more than 67 feature films with producer BRON Studios, along the way raising in excess of \$750 million for the film industry. He is credited on such films as Denzel Washington's FENCES (Paramount), Joaquin Phoenix's JOKER (Warner Bros), Charlize Theron's BOMBSHELL (Lionsgate), and ADDAMS FAMILY (MGM Studios), THE GOOD LIAR (Warner Bros), QUEEN & SLIM (Universal).

This is **Exhibit "B"** referred to in the Affidavit of Sandra Brown-John made before me at Vancouver, British Columbia this 27th day of July, 2023.

A handwritten signature in black ink, appearing to read 'C. Hildebrand', written over a horizontal line.

A Commissioner for the taking of Affidavits for
British Columbia

CLAIRE HILDEBRAND
Barrister & Solicitor
BLAKE, CASSELS & GRAYDON LLP
Suite 2600, Three Bentall Centre
595 Burrard St., P.O. Box 49314
Vancouver, B.C. V7X 1L3
(604) 631-3331



BC Registry
Services

Mailing Address:
PO Box 9431 Stn Prov Govt
Victoria BC V8W 9V3
www.corporateonline.gov.bc.ca

Location:
2nd Floor - 940 Blanshard Street
Victoria BC
1 877 526-1526

BC Company Summary

For
BRON MEDIA CORP.

Date and Time of Search: January 25, 2023 11:02 AM Pacific Time
Currency Date: September 20, 2022

ACTIVE

Incorporation Number: BC1045090
Name of Company: BRON MEDIA CORP.
Business Number: 811683721 BC0001
Recognition Date and Time: Incorporated on August 06, 2015 05:14 PM Pacific Time In Liquidation: No
Last Annual Report Filed: August 06, 2022 Receiver: No

REGISTERED OFFICE INFORMATION

Mailing Address:
SUITE 1700, PARK PLACE
666 BURRARD STREET
VANCOUVER BC V6C 2X8
CANADA

Delivery Address:
SUITE 1700, PARK PLACE
666 BURRARD STREET
VANCOUVER BC V6C 2X8
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:
SUITE 1700, PARK PLACE
666 BURRARD STREET
VANCOUVER BC V6C 2X8
CANADA

Delivery Address:
SUITE 1700, PARK PLACE
666 BURRARD STREET
VANCOUVER BC V6C 2X8
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:
Cloth, Jason

Mailing Address:
151 BLOOR STREET WEST
SUITE 700
TORONTO ON M5S 1S4
CANADA

Delivery Address:
151 BLOOR STREET WEST
SUITE 700
TORONTO ON M5S 1S4
CANADA

Last Name, First Name, Middle Name:

Gilbert, Brenda

Mailing Address:5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA**Delivery Address:**5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Last Name, First Name, Middle Name:

Gilbert, Aaron L.

Mailing Address:5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA**Delivery Address:**5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Last Name, First Name, Middle Name:

Murray, Patrick

Mailing Address:4278 SHERMAN OAKS AVENUE
SHERMAN OAKS CA 91403
UNITED STATES**Delivery Address:**4278 SHERMAN OAKS AVENUE
SHERMAN OAKS CA 91403
UNITED STATES

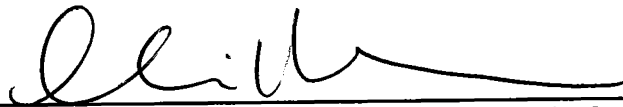
Last Name, First Name, Middle Name:

Raymonds, John

Mailing Address:5 MASON HILL ROAD
WARREN NJ 07059
UNITED STATES**Delivery Address:**5 MASON HILL ROAD
WARREN NJ 07059
UNITED STATES

NO OFFICER INFORMATION FILED AS AT August 06, 2022.

This is **Exhibit "C"** referred to in the Affidavit of Sandra Brown-John made before me at Vancouver, British Columbia this 27th day of July, 2023.



A Commissioner for the taking of Affidavits for
British Columbia

CLAIRE HILDEBRAND
Barrister & Solicitor
BLAKE, CASSELS & GRAYDON LLP
Suite 2600, Three Bentall Centre
595 Burrard St., P.O. Box 49314
Vancouver, B.C. V7X 1L3
(604) 631-3331



February 15, 2023

BRON Media Corp.
5542 Short Street
Burnaby, BC V5J 1L9

Attention: Aaron Gilbert, CEO

I am the CEO of Creative Wealth Media Lending LP 2016 (CWML).

CWML entered into a Revolving Loan Agreement with BRON Media Corp. ("BRON") pursuant to which CW has advanced funds to BRON from time to time. CWML is a secured creditor of BRON and has filed a security interest in the BC Personal Property Registry.

BRON currently owes to CWML in excess of \$30,000,000 pursuant to the Revolving Loan Agreement.

We understand that Access Road, LLC ("Access Road") is an unsecured judgment creditor who is subordinate in priority to CWML and that Access Road has applied for the appointment of a receiver over BRON. Access Road did not consult with CWML prior to doing so and CWML is strongly opposed to such an appointment.

The appointment of a receiver will constitute an event of default under the Revolving Loan Agreement which would cause a ripple effect as it could impact BRON's ability to produce future content and maximize the sale potential of filmed content and equity interests it holds, all of which could significantly erode the value of the secured collateral.

We strongly believe that the value of BRON's collateral can best be realized by the continuing operation of BRON under the leadership of Aaron Gilbert, an experienced operator who has spent over a decade cultivating the relationships needed to maximize the value of the collateral.

For the reasons noted above, we oppose the appointment of a Receiver.

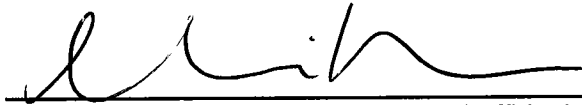
Sincerely,

Jason M. Cloth

Creative Wealth Media Lending

CEO

This is **Exhibit "D"** referred to in the Affidavit of Sandra Brown-John made before me at Vancouver, British Columbia this 27th day of July, 2023.

A handwritten signature in black ink, appearing to read 'C. Hildebrand', written over a horizontal line.

A Commissioner for the taking of Affidavits for
British Columbia

CLAIRE HILDEBRAND
Barrister & Solicitor
BLAKE, CASSELS & GRAYDON LLP
Suite 2600, Three Bentall Centre
595 Burrard St., P.O. Box 49314
Vancouver, B.C. V7X 1L3
(604) 631-3331



BC Company Summary

For
BRON MEDIA CORP.

Date and Time of Search: June 28, 2023 12:13 PM Pacific Time

Currency Date: September 20, 2022

ACTIVE

Incorporation Number: BC1045090

Name of Company: BRON MEDIA CORP.

Business Number: 811683721 BC0001

Recognition Date and Time: Incorporated on August 06, 2015 05:14 PM Pacific Time **In Liquidation:** No

Last Annual Report Filed: August 06, 2022 **Receiver:** No

REGISTERED OFFICE INFORMATION

Mailing Address:
SUITE 1700, PARK PLACE
666 BURRARD STREET
VANCOUVER BC V6C 2X8
CANADA

Delivery Address:
SUITE 1700, PARK PLACE
666 BURRARD STREET
VANCOUVER BC V6C 2X8
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:
SUITE 1700, PARK PLACE
666 BURRARD STREET
VANCOUVER BC V6C 2X8
CANADA

Delivery Address:
SUITE 1700, PARK PLACE
666 BURRARD STREET
VANCOUVER BC V6C 2X8
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:
Gilbert, Aaron L.

Mailing Address:
5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Delivery Address:
5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Last Name, First Name, Middle Name:

Gilbert, Brenda

Mailing Address:

5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Delivery Address:

5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Last Name, First Name, Middle Name:

Raymonds, John

Mailing Address:

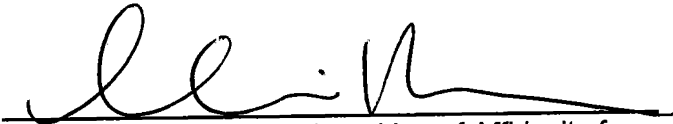
5 MASON HILL ROAD
WARREN NJ 07059
UNITED STATES

Delivery Address:

5 MASON HILL ROAD
WARREN NJ 07059
UNITED STATES

NO OFFICER INFORMATION FILED AS AT August 06, 2022.

This is **Exhibit "E"** referred to in the Affidavit of Sandra Brown-John made before me at Vancouver, British Columbia this 27th day of July, 2023.

A handwritten signature in black ink, appearing to read 'C. Hildebrand', written over a horizontal line.

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British Columbia

CLAIRE HILDEBRAND
Barrister & Solicitor
BLAKE, CASSELS & GRAYDON LLP
Suite 2600, Three Bentall Centre
595 Burrard St., P.O. Box 49314
Vancouver, B.C. V7X 1L3
(604) 631-3331



BC Company Summary

For
BRON VENTURES 1 (CANADA) CORP.

Date and Time of Search: June 29, 2023 12:25 PM Pacific Time

Currency Date: September 20, 2022

ACTIVE

Incorporation Number: BC1177924

Name of Company: BRON VENTURES 1 (CANADA) CORP.

Business Number: 737634485 BC0001

Recognition Date and Time: Incorporated on August 30, 2018 04:30 PM Pacific Time **In Liquidation:** No

Last Annual Report Filed: August 30, 2022 **Receiver:** No

REGISTERED OFFICE INFORMATION

Mailing Address:

SUITE 1700, PARK PLACE
666 BURNARD STREET
VANCOUVER BC V6C 2X8
CANADA

Delivery Address:

SUITE 1700, PARK PLACE
666 BURNARD STREET
VANCOUVER BC V6C 2X8
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

SUITE 1700, PARK PLACE
666 BURNARD STREET
VANCOUVER BC V6C 2X8
CANADA

Delivery Address:

SUITE 1700, PARK PLACE
666 BURNARD STREET
VANCOUVER BC V6C 2X8
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:

Cloth, Jason

Mailing Address:

151 BLOOR STREET WEST
SUITE 700
TORONTO ON M5S 1S4
CANADA

Delivery Address:

151 BLOOR STREET WEST
SUITE 700
TORONTO ON M5S 1S4
CANADA

Last Name, First Name, Middle Name:

Gilbert, Aaron L.

Mailing Address:

5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

Delivery Address:

5542 SHORT STREET
BURNABY BC V5J 1L9
CANADA

NO OFFICER INFORMATION FILED AS AT August 30, 2022.

This is **Exhibit "F"** referred to in the Affidavit of Sandra Brown-John made before me at Vancouver, British Columbia this 27th day of July, 2023.

A handwritten signature in black ink, appearing to read 'Claire Hildebrand', written over a horizontal line.

A Commissioner for the taking of Affidavits for
British Columbia

CLAIRE HILDEBRAND
Barrister & Solicitor
BLAKE, CASSELS & GRAYDON LLP
Suite 2600, Three Bentall Centre
595 Burrard St., P.O. Box 49314
Vancouver, B.C. V7X 1L3
(604) 631-3331

Business Debtor - "BRON STUDIOS INC."

Search Date and Time: July 26, 2023 at 2:51:14 pm Pacific time
Account Name: BLAKE, CASSELS & GRAYDON LLP
Folio Number: 00028169000001

TABLE OF CONTENTS

4 Matches in 3 Registrations in Report

Exact Matches: 4 (*)

Total Search Report Pages: 9

	Base Registration	Base Registration Date	Debtor Name	Page
1	<u>950399G</u>	September 13, 2012	* BRON STUDIOS INC * BRON STUDIOS INC	<u>2</u>
2	<u>620271L</u>	July 8, 2019	* BRON STUDIOS INC	<u>5</u>
3	<u>628145M</u>	December 1, 2020	* BRON STUDIOS, INC.	<u>7</u>

Base Registration Number: 950399G

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	September 13, 2012 at 1:58:52 pm Pacific time
Current Expiry Date and Time:	September 13, 2027 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of July 26, 2023 at 2:51:14 pm Pacific time)

Secured Party Information

ROYAL BANK OF CANADA

Address

180 WELLINGTON ST, W. 3RD FLR
TORONTO ON
M5J 1J1 Canada

Debtor Information

BRON STUDIOS INC

Address

410 - 1333 WEST BROADWAY
VANCOUVER BC
V6H 4C1 Canada

BRON STUDIOS INC

Address

240 - 4299 CANADA WAY
BURNABY BC
V5G 1H3 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR

Original Registering Party

DENTONS CANADA LLP

Address

20TH FLOOR, 250 HOWE STREET
VANCOUVER BC
V6C 3R8 Canada



HISTORY

(Showing most recent first)

RENEWAL

Registration Date and Time: August 25, 2022 at 9:24:15 am Pacific time
Registration Number: 940771N
Registration Life: 5 Years
New Expiration Date and Time: September 13, 2027 at 11:59:59 pm Pacific time

Registering Party Information

D + H LIMITED PARTNERSHIP

Address

2 ROBERT SPECK PARKWAY, 15TH FLOOR
MISSISSAUGA ON
L4Z 1H8 Canada

RENEWAL

Registration Date and Time: September 7, 2017 at 6:33:49 am Pacific time
Registration Number: 253651K
Registration Life: 5 Years
New Expiration Date and Time: September 13, 2022 at 11:59:59 pm Pacific time

Registering Party Information

D & H LIMITED PARTNERSHIP

Address

4126 NORLAND AVENUE, SUITE 201
BURNABY BC
V5G 3S8 Canada

Base Registration Number: 620271L

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	July 8, 2019 at 9:50:34 am Pacific time
Current Expiry Date and Time:	July 8, 2029 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of July 26, 2023 at 2:51:14 pm Pacific time)

Secured Party Information

**COMERICA BANK, AS
ADMINISTRATIVE AGENT**

Address

210 - 2000 AVENUE OF THE STARS
LOS ANGELES CA
90067 United States of America

Debtor Information

BRON STUDIOS INC

Address

5542 SHORT STREET
BURNABY BC
V5J 1L9 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.

Original Registering Party

DENTONS CANADA LLP

Address

20TH FLOOR, 250 HOWE STREET
VANCOUVER BC
V6C 3R8 Canada



Base Registration Number: 628145M

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	December 1, 2020 at 10:53:52 am Pacific time
Current Expiry Date and Time:	December 1, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of July 26, 2023 at 2:51:14 pm Pacific time)

Secured Party Information

ACCESS ROAD CAPITAL, LLC

Address

238 CEDAR AVENUE
HEWLETT NY
11557 United States of America

Debtor Information

BRON STUDIOS, INC.

Address

5542 SHORT ST.
BURNABY BC
V5J 1L9 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

(A) ALL GOODS COMPRISING THE INVENTORY OF THE CUSTOMER INCLUDING BUT NOT LIMITED TO GOODS HELD FOR SALE OR LEASE OR THAT HAVE BEEN LEASED OR CONIGNED TO OR BY THE CUSTOMER OR FURNISHED OR TO BE FURNISHED UNDER A CONTRACT OF SERVICE OR THAT ARE RAW MATERIALS, WORK IN PROCESS OR MATERIALS USED OR CONSUMED IN A , BUSINESS OR PROFESSION OR FINISHED GOODS; (B) ALL GOODS WHICH ARE NOT INVENTORY OR CONSUMER GOODS, INCLUDING BUT NOT LIMITED TO FURNITURE, FIXTURES, EQUIPMENT, MACHINERY, PLANT, TOOLS, VEHICLES AND OTHER TANGIBLE PERSONAL PROPERTY; (C) ALL ACCOUNTS, INCLUDING DEPOSIT ACCOUNTS IN BANKS, CREDIT , UNIONS, TRUST COMPANIES AND SIMILAR INSTITUTIONS, DEBTS, DEMANDS AND CHOSSES IN ACTION WHICH ARE NOW DUE, OWING OR ACCRUING DUE OR WHICH MAY HEREAFTER BECOME DUE, OWING OR ACCRUING DUE TO THE CUSTOMER, AND ALL CLAIMS OF ANY KIND WHICH THE CUSTOMER NOW HAS OR MAY HEREAFTER HAVE INCLUDING BUT NOT LIMITED TO CLAIMS , AGAINST THE CROWN AND CLAIMS UNDER INSURANCE POLICIES; (D) ALL CHATTEL PAPER; (E) ALL WAREHOUSE RECEIPTS, BILLS OF LADING AND OTHER DOCUMENTS OF TITLE, WHETHER NEGOTIABLE OR NOT; (F) ALL INSTRUMENTS, SHARES, STOCK, WARRANTS, BONDS, DEBENTURES, DEBENTURE STOCK OR OTHER SECURITIES, MONEY, LETTERS OF CREDIT, ADVISES OF CREDIT AND CHEQUES; ALL PRESENT AND FUTURE SECURITIES HELD BY THE UNDERSIGNED, INCLUDING SHARES, OPTIONS, RIGHTS, WARRANTS, JOINT VENTURE INTERESTS, INTERESTS IN LIMITED PARTNERSHIPS, TRUST UNITS, BONDS, DEBENTURES AND ALL OTHER , DOCUMENTS WHICH CONSTITUTE EVIDENCE OF A SHARE, PARTICIPATION OR OTHER INTEREST OF THE UNDERSIGNED IN PROPERTY OR IN AN ENTERPRISE OR WHICH CONSTITUTE EVIDENCE OF AN OBLIGATION OF THE ISSUER; INCLUDING, WITHOUT LIMITATION, ALL \CERTIFICATED SECURITIES\, \FINANCIAL ASSETS\, \SECURITY CERTIFICATES\, \SECURITIES ACCOUNTS\, \SECURITY ENTITLEMENTS\ AND \UNCERTIFICATED SECURITIES\ AS SUCH TERMS ARE DEFINED IN THE SECURITIES TRANSFER ACT (BRITISH COLUMBIA) (THE \STA\ AND ALL SUBSTITUTIONS THEREFOR AND, SUBJECT TO PARAGRAPH 4, DIVIDENDS AND INCOME DERIVED THEREFROM; ,(G) ALL INTANGIBLES INCLUDING BUT NOT LIMITED TO CONTRACTS, AGREEMENTS, OPTIONS, PERMITS, LICENSES, CONSENTS, APPROVALS, AUTHORIZATIONS, ORDERS, JUDGMENTS, CERTIFICATES, RULINGS, INSURANCE POLICIES, AGRICULTURAL AND OTHER QUOTAS, SUBSIDIES, FRANCHISES, IMMUNITIES, PRIVILEGES, AND BENEFITS AND ALL , GOODWILL, PATENTS, TRADEMARKS, TRADE NAMES, TRADE SECRETS, INVENTIONS, PROCESSES, COPYRIGHTS AND OTHER INDUSTRIAL OR INTELLECTUAL PROPERTY; (H) WITH RESPECT TO THE PERSONAL PROPERTY DESCRIBED IN SUBPARAGRAPHS (A) TO (G) INCLUSIVE, ALL BOOKS, ACCOUNTS, INVOICES, LETTERS, PAPERS, DOCUMENTS, DISKS, AND OTHER RECORDS IN ANY FORM, ELECTRONIC OR OTHERWISE, EVIDENCING OR RELATING THERETO; AND ALL CONTRACTS, SECURITIES, INSTRUMENTS AND OTHER RIGHTS AND BENEFITS IN RESPECT THEREOF; (I) WITH RESPECT TO THE PERSONAL PROPERTY DESCRIBED IN , SUBPARAGRAPHS (A) TO (H) INCLUSIVE, ALL PARTS, COMPONENTS, RENEWALS, SUBSTITUTIONS AND REPLACEMENTS THEREOF AND ALL ATTACHMENTS, ACCESSORIES AND INCREASES, ADDITIONS AND ACCESSIONS THERETO; AND (J) WITH RESPECT TO THE PERSONAL PROPERTY DESCRIBED IN , SUBPARAGRAPHS (A) TO (I) INCLUSIVE, ALL

PROCEEDS THEREFROM (OTHER THAN CONSUMER GOODS), INCLUDING PERSONAL PROPERTY IN ANY FORM OR FIXTURES DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH PROPERTY OR PROCEEDS THEREFROM, AND ANY INSURANCE OR OTHER PAYMENT AS INDEMNITY OR COMPENSATION FOR , LOSS OF OR DAMAGE TO SUCH PROPERTY OR ANY RIGHT TO SUCH PAYMENT, AND ANY PAYMENT MADE IN TOTAL OR PARTIAL DISCHARGE OR REDEMPTION OF AN INTANGIBLE, CHATTEL PAPER, INSTRUMENT OR SECURITY. DEFINED TERMS USED HEREIN BUT NOT DEFINED SHALL HAVE THE MEANINGS ,GIVEN TO THEM IN THAT CERTAIN GENERAL SECURITY AGREEMENT, DATED DECEMBER 1, 2020, BETWEEN DEBTOR AND SECURED PARTY.

Original Registering Party

DAMON LEGAL SERVICES LTD.

Address

300 - -1122 MAINLAND STREET
VANCOUVER BC
V6B 5L1 Canada