

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 1715439 ONTARIO INC. (FORMERLY KNOWN AS INDEX
ENERGY MILLS ROAD CORPORATION)

Feb 27, 2018

By Court Call.
J. Dietrich for Applicant.
R. Blackwell for Trustee.
D. Brock for Index Energy Mills.

The motion proceeded on an unopposed basis.

The Trustee reports approval of its third Report of related activities.

No adverse comment reported by the Trustee.

The third Report and activities of the Trustee approved.

The Applicant and Trustee are in the final steps of completing the plan.

Administration activities and distribution of funds remain outstanding.

LEGAL #45302460.1

Feb 27/18 Court File No. CV-17-580840-00CL
ONTARIO

SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST
PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD
(RETURNABLE FEBRUARY 27, 2018)

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Lawyers for 1715439 Ontario Inc.
(formerly known as Index Energy Mills Road Corporation)



A short & concise of the Stg Period
is required. I am satisfied in the
need, that the parties are working
in good faith and with due diligence
such that a return of the Stg
Period to March 16, 2018 is
appropriate and is granted.

The fees of the Monitor and its
counsel ~~appear to be~~ as set out
in the Third Report, the affidavits
of Messrs Baker & Emery appear
to be reasonable in the circumstances
and are approved.

The remaining requested relief ~~will~~ is
~~the subject of an~~ adjourned
and can be considered on a
return date by motion in writing
- such return date to coincide
with the filing of the Monitor's
Discharge Certificate.

 R. Parson P.S.J.