

SCHEDULE “A”

NOTICE TO CLAIMANTS

IN THE MATTER OF THE RECEIVERSHIP OF MONEY GATE MORTGAGE INVESTMENT CORPORATION

RE: NOTICE OF CLAIMS PROCEDURE

PLEASE TAKE NOTICE that this notice is being published pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) made June 16, 2020 (the “**Claims Procedure Order**”). Subject to certain exceptions (as set out in the Claims Procedure Order), all creditors and/or investors (collectively, the “**Claimants**”) of **MONEYGATE MORTGAGE INVESTMENT CORPORATION (“MGMIC”)** should be receiving a package by mail from Grant Thornton Limited, Court-appointed Receiver (in such capacity, the “**Receiver**”) MGMIC. Claimants may also obtain the Claims Procedure Order and a claims package from the Receiver’s website at www.granthornton.ca/MGMIC or by contacting the Receiver by telephone at 1 (855) 883-2477 or by email at MoneyGateMIC@ca.gt.com.

Completed Requests for Amendment and/or Proofs of Claim must be received by the Receiver by 5:00 p.m. (Toronto time) on August 15, 2020 (the “Claims Bar Date”). It is your responsibility to complete the appropriate documents and ensure that the Receiver receives your completed documents by the Claims Bar Date failing which your Claim will be forever bared and extinguished.

Those Claimants that receive an Acknowledgement of Claim from the Receiver and that do not disagree with the amount of their claim and other information set out in the Acknowledgment of Claim are not required to take any further steps to prove their Claim. Please consult the Claims Procedure Order which described the procedure for proving your Claims.

DATED at Toronto this 22nd day of, June 2020.